



Social Security

# ANNUAL STATISTICAL SUPPLEMENT TO THE SOCIAL SECURITY BULLETIN, 2021

Social Security Administration  
Office of Retirement and Disability Policy  
Office of Research, Evaluation, and Statistics  
250 E Street SW, 8th Floor  
Washington, DC 20254

SSA Publication No. 13-11700  
Produced and published at U.S. taxpayer expense

Released: December 2021

The *Annual Statistical Supplement to the Social Security Bulletin* is published by the Social Security Administration, 250 E Street SW, 8th Floor, Washington, DC 20254.

The *Supplement* is prepared in SSA's Office of Retirement and Disability Policy, Office of Research, Evaluation, and Statistics (ORES). General questions or comments concerning the *Supplement* should be directed to ORES at the above address, by telephone (410-965-0090) or e-mail ([statistics@ssa.gov](mailto:statistics@ssa.gov)).

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## Preface

The *Supplement* is a major resource for data on programs administered by the Social Security Administration—the Old-Age, Survivors, and Disability Insurance program, known collectively as Social Security, and the Supplemental Security Income program. The *Supplement* also includes program summaries and legislative histories that help users of the data understand these programs. Please note that additional disability tables and statistics can be found in the *SSI Annual Statistical Report* and the *Annual Statistical Report on the Social Security Disability Insurance Program*.

The *Supplement* has been published annually since 1940. Decisions affecting the future of Social Security are facilitated by the availability of relevant data over a long period. The data provide a base for research, policy analysis, and proposals for changing the programs. In addition to meeting the Social Security Administration's information needs, the *Supplement* strengthens the agency's ability to respond to requests for program data from congressional committees, government agencies at all levels, and the research community.

The *Supplement* is prepared by Social Security Administration staff from various components throughout the agency. I would like to express my thanks to them for their contributions.

Your suggestions and comments on this report are welcome. Any suggestions, comments, or general questions about the report should be directed to Angela Y. Harper at 410-965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov). For specific questions about the data, please call or e-mail the contact listed under each table or section. This report is available on our website at <https://www.ssa.gov/policy>, as are the *SSI Annual Statistical Report*, the *Annual Statistical Report on the Social Security Disability Insurance Program*, and other reports.

Natalie Lu  
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December 2021

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## **Errata Policy**

If there are any additions or corrections to the data published herein, they will be posted as errata on the web at <https://www.ssa.gov/policy/docs/statcomps/supplement/2021/index.html>.

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# Contents

## Highlights and Trends

Social Security (Old-Age, Survivors, and Disability Insurance)	
Employment and Earnings . . . . .	2
Program Data . . . . .	2
Program Trends . . . . .	3
Supplemental Security Income	
Annual Payment Adjustments . . . . .	4
Program Data . . . . .	4
Program Trends . . . . .	4
Poverty Data . . . . .	4

## Program Descriptions and Legislative History

Social Security (Old-Age, Survivors, and Disability Insurance) . . . . .	7
Supplemental Security Income . . . . .	18

## Appendixes

A. Sampling Variability . . . . .	A.1
B. OASDI Benefit Award Data . . . . .	B.1
C. Poverty Data . . . . .	C.1
D. Computing a Retired-Worker Benefit . . . . .	D.1

<b>Glossary</b> . . . . .	G.1
---------------------------	-----

Abbreviations . . . . .	G.14
-------------------------	------

<b>Index to Tables</b> . . . . .	I.1
----------------------------------	-----

---

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## Tables

### Section 2. Program Provisions and SSA Administrative Data

#### Old-Age, Survivors, and Disability Insurance

##### *Coverage, Financing, and Insured Status*

2.A1	Covered employment and self-employment provisions, by year enacted . . . . .	2.1
2.A2	Noncontributory wage credit provisions, by year enacted . . . . .	2.3
2.A3	Annual maximum taxable earnings and contribution rates, 1937–2021 . . . . .	2.4
2.A4	Maximum annual amount of contributions, 1937–2021 . . . . .	2.6
2.A5	Tax credits enacted in 1983 . . . . .	2.8
2.A6	Appropriations from general revenues and interfund borrowing provisions, by type of transaction and year enacted . . . . .	2.9
2.A7	Insured status (benefit eligibility) provisions, by eligibility concept and year enacted . . . . .	2.10

##### *Benefit Computation and Automatic Adjustments*

2.A8	Factors for indexing earnings in a benefit computation, 1951–2021 . . . . .	2.13
2.A9	Indexed earnings for workers with maximum earnings, 1951–2021 . . . . .	2.17
2.A10	Legislative provisions addressing average monthly wage and average indexed monthly earnings, by year enacted . . . . .	2.19
2.A11	Formulas for computing primary insurance amount (PIA) from average indexed monthly earnings (AIME), and cost-of-living adjustments (COLAs), for workers who were first eligible in 1979 or later, by year of first eligibility . . . . .	2.20
2.A11.1	Legislative provisions addressing the computation of primary insurance amount (PIA) based on Windfall Elimination Provision (WEP), by year enacted . . . . .	2.22
2.A12a	Special minimum primary insurance amount (PIA): Minimum covered earnings required to qualify for a year of coverage, 1937–2021 . . . . .	2.24
2.A12b	Factors used in computing the special minimum primary insurance amount (PIA), by effective date . . . . .	2.26
2.A13	Formulas enacted in 1977 for computing OASI maximum family benefit from primary insurance amount (PIA) and cost-of-living adjustments (COLAs) for workers who were first eligible in 1979 or later, by year of first eligibility . . . . .	2.28
2.A14	Formulas for computing maximum family benefit and cost-of-living adjustments for workers first eligible for disability benefits in 1979 or later, by year of enactment . . . . .	2.29
2.A17	Minimum primary insurance amount (PIA) and maximum family benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979 . . . . .	2.30
2.A17.1	Full retirement age (FRA) and maximum reduction of retired-worker benefits, by year of birth . . . . .	2.32
2.A17.2	Full retirement age (FRA) and maximum reduction of widow(er)s' benefits, by year of birth . . . . .	2.33
2.A17.3	Full retirement age (FRA) and maximum increase for delayed retirement credit, by year of birth . . . . .	2.34
2.A18	Legislative provisions addressing automatic adjustments to benefit computations . . . . .	2.35
2.A19	Illustrative benefit growth: Cumulative effect of statutory and automatic increases in benefits using a 100 dollar base benefit, selected years . . . . .	2.37

##### *Benefit Types and Levels*

2.A20	Legislative provisions for computing monthly benefits for retired and disabled workers, by year enacted . . . . .	2.38
2.A21	Legislative provisions for computing monthly benefits for spouses and children of retired and disabled workers, by year enacted . . . . .	2.40
2.A22	Legislative provisions for computing monthly benefits for survivors of deceased workers, by year enacted . . . . .	2.43
2.A23	Monthly benefits for transitionally insured workers and their spouses and surviving spouses, aged 72 before 1969 . . . . .	2.48
2.A24	Monthly benefits for individuals and couples insured for special age-72 (Prouty) benefits . . . . .	2.49
2.A25	Legislative provisions for lump-sum benefits and vocational rehabilitation services, by type . . . . .	2.51
2.A26	Monthly benefit for selected beneficiary families with first eligibility in 2020, by average indexed monthly earnings for stipulated yearly wage levels, effective December 2020 . . . . .	2.52

2.A27	Maximum monthly retired-worker benefits for individuals who retired at age 62, by year in which they attained age 62, 1982–2021 . . . . .	2.53
2.A28	Minimum and maximum monthly retired-worker benefits for individuals who retired at their full retirement age of 65, by year in which they attained age 65, 1940–2002. . . . .	2.54
2.A28.1	Maximum monthly retired-worker benefits for individuals who retired at full retirement age (FRA), by year in which they attained FRA, 2003–2021. . . . .	2.56
2.A28.2	Maximum monthly retired-worker benefits for individuals who retired at the maximum delayed retirement credit age of 70, by year in which they attained age 70, 1987–2021. . . . .	2.57

**Effect of Current Earnings and Taxation of Benefits**

2.A29	Retirement earnings test for years through 1999, by year enacted . . . . .	2.58
2.A29.1	Retirement earnings test for 2000–2021, by year enacted . . . . .	2.60
2.A30	Monthly earnings guidelines for substantial gainful activity, 1961–2021 . . . . .	2.62
2.A31	Taxation of Social Security benefits. . . . .	2.63
2.A32	Taxation of Social Security benefits: Examples. . . . .	2.64

**Supplemental Security Income**

2.B1	Federal benefit rates, by living arrangement, 1974–2021 . . . . .	2.65
------	---	------

**SSA Resources and Operations**

**Offices and Staff**

2.F1	Number of SSA offices, 2021 . . . . .	2.67
2.F2	Number of SSA employees and percentage with selected characteristics by grade, September 30, 2020. . . . .	2.68
2.F3	Number of SSA full-time staff and work years, fiscal years 1995–2021 . . . . .	2.69

**Claims Workloads**

2.F4	Number of Old-Age and Survivors Insurance claims, fiscal year 2020 . . . . .	2.70
2.F5	Number of Disability Insurance claims, fiscal year 2020 . . . . .	2.70
2.F6	Number of Supplemental Security Income claims, fiscal year 2020 . . . . .	2.70

**Service Delivery**

2.F7	Accuracy of selected agency determinations, and 800 telephone number call volume and wait times, fiscal years 2013–2020. . . . .	2.71
------	--	------

**Hearings and Appeals**

2.F8	Workload of SSA's Administrative Law Judges (ALJs), fiscal years 2017–2020. . . . .	2.72
2.F9	Number of hearing level receipts, dispositions, and end-of-year pending cases, fiscal years 2018–2020. . . . .	2.73
2.F11	Number of SSA Appeals Council cases, fiscal years 2017–2020 . . . . .	2.74

**Section 3. Social Welfare and the Economy**

**NOTE:** We are suspending publication of Tables 3.E2, 3.E3, 3.E4, and 3.E6 for the 2021 edition of the *Annual Statistical Supplement* as we continue to evaluate the adequacy of their data source, the Annual Social and Economic Supplement (also known as the March Supplement) of the Current Population Survey (CPS). Recent research suggests that there may be some issues with the measurement of certain sources of income reported in the CPS. Findings from our initial evaluation are available in Dushi, Irena, and Brad Trenkamp. 2021. [“Improving the Measurement of Retirement Income of the Aged Population.”](#) ORES Working Paper No. 116. Washington, DC: SSA, Office of Retirement and Disability Policy, Office of Research, Evaluation, and Statistics.

**Employment and Earnings**

3.B3	Federal minimum wage rates under the Fair Labor Standards Act of 1938 and average hourly earnings and average weekly hours for production workers in manufacturing, selected years 1938–2021 . . . . .	3.1
------	--	-----

**Interprogram Data**

3.C3	Contributions to the Social Security and Medicare trust funds, by program and source, 2011–2020. . . . .	3.3
------	--	-----



3.C4	Average monthly amount of Social Security (OASDI) benefits and Supplemental Security Income (SSI) payments, December 1950–2020 . . . . .	3.4
3.C5	Population aged 65 or older receiving Social Security (OASDI) benefits, Supplemental Security Income (SSI) payments, or both, by state, December 1940–2020, selected years . . . . .	3.6
3.C6	Number and percentage of Social Security (OASDI) beneficiaries also receiving federally administered Supplemental Security Income (SSI) payments, by type of OASDI benefit and SSI eligibility category, December 2020. . . . .	3.8
3.C6.1	Number of persons aged 18–64 receiving Social Security (OASDI) benefits or federally administered Supplemental Security Income (SSI) payments based on disability, by type of benefit, December 1978–2020. . . . .	3.9
3.C7a	Number of persons aged 15 or older reporting only one race and having Social Security (OASDI) benefits or Supplemental Security Income (SSI) payments in March 2021, by sex, age, and race, and average annual benefit in 2020 . . . . .	3.10
3.C7b	Number of persons aged 15 or older reporting one or more races and having Social Security (OASDI) benefits or Supplemental Security Income (SSI) payments in March 2021, by sex, age, and race, and average annual benefit in 2020 . . . . .	3.11
3.C8	Number of persons aged 15 or older with Social Security (OASDI) benefits or Supplemental Security Income (SSI) payments and number and percentage of Hispanic origin in March 2021, by age and sex, and average annual benefit in 2020 . . . . .	3.12

### Poverty

3.E1	Weighted average poverty thresholds for nonfarm families, by size, 1959–2020 . . . . .	3.13
3.E2	Number and percentage of poor persons, by age, at end of selected years <i>[SUSPENDED]</i> . . . . .	3.15
3.E3	Shares of money income from earnings and other sources for aged and nonaged families <i>[SUSPENDED]</i> . . . . .	3.15
3.E4	Current living arrangements of persons aged 65 or older, by sex and poverty status <i>[SUSPENDED]</i> . . . . .	3.15
3.E6	Percentage distribution of aged families receiving Social Security benefits, by share of income from benefits and race <i>[SUSPENDED]</i> . . . . .	3.15
3.E8	Poverty guidelines for families of specified size, 1965–2021 . . . . .	3.16

## Sections 4–6. Old-Age, Survivors, and Disability Insurance

### Trust Funds

4.A1	Old-Age and Survivors Insurance Trust Fund: Receipts, expenditures, and assets, 1937–2020 . . . . .	4.1
4.A2	Disability Insurance Trust Fund: Receipts, expenditures, and assets, 1957–2020 . . . . .	4.3
4.A3	Combined OASI and DI trust funds: Receipts, expenditures, and assets, 1957–2020. . . . .	4.5
4.A4	Total annual benefits paid, by type of benefit and trust fund, and as a percentage of personal income, 1937–2020. . . . .	4.7
4.A5	Total annual benefits paid from OASI trust fund, by type of benefit, selected years 1937–2020 . . . . .	4.9
4.A6	Total annual benefits paid from DI trust fund, by type of benefit, 1957–2020 . . . . .	4.11

### Covered Workers

4.B1	Number of workers with Social Security (OASDI) taxable earnings, amount of earnings, and Social Security numbers issued, selected years 1937–2020. . . . .	4.13
4.B2	Number of workers with Social Security (OASDI) taxable earnings and amount of earnings, by type of earnings, 1951–2020. . . . .	4.15
4.B3	Number of workers with Social Security (OASDI) taxable earnings and median annual earnings, by type of earnings and sex, selected years 1937–2019 . . . . .	4.17
4.B4	Percentage of workers with Social Security (OASDI) taxable earnings below the annual maximum taxable amount, by sex, selected years 1937–2019. . . . .	4.19
4.B5	Number of workers with Social Security (OASDI) taxable earnings, by sex and age, selected years 1937–2019 . . . . .	4.21
4.B6	Median earnings of workers with Social Security (OASDI) taxable earnings, by sex and age, selected years 1937–2019 . . . . .	4.24
4.B7	Number of wage and salary workers with Social Security (OASDI) taxable earnings, by sex and amount of taxable earnings, 1992–2019. . . . .	4.27



4.B8	Number of self-employed workers with Social Security (OASDI) taxable earnings, by sex and age, selected years 1951–2019 . . . . .	4.29
4.B9	Number of self-employed workers with Social Security (OASDI) taxable earnings, by sex and amount of taxable earnings, 1992–2019 . . . . .	4.32
4.B10	Number of workers with Social Security (OASDI) taxable earnings, amount taxable, and contributions, by state or other area and type of earnings, 2019 . . . . .	4.34
4.B11	Number of workers with Social Security (OASDI) taxable earnings, amount taxable, and contributions, by type of earnings, selected years 1937–2020 . . . . .	4.36
4.B12	Number of workers with Medicare Part A (HI) taxable earnings, amount taxable, and contributions, by state or other area and type of earnings, 2019. . . . .	4.38
4.B13	Social Security (OASDI) taxable earnings, by sex and age, 2019 . . . . .	4.40
4.B14	Medicare Part A (HI) taxable earnings, by sex and age, 2019 . . . . .	4.41

**Insured Workers**

4.C1	Estimated number of insured workers, by insured status, December 31, 1940–2021 . . . . .	4.42
4.C2	Estimated number of insured workers, by insured status, sex, and age, December 31, 1970–2021 . . . . .	4.44
4.C5	Estimated size of the population in the Social Security service area and percentage fully insured, by sex and age, 2017–2021 . . . . .	4.50
4.C6	Period life table (mortality and survival indicators, by sex and age), 2019 . . . . .	4.51

**Benefits in Current-Payment Status**

**Summary**

5.A1	All beneficiaries: Number and average monthly benefit, by type of benefit and sex, December 2020 . . . . .	5.1
5.A1.1	Retired-worker beneficiaries: Number and average monthly benefit, by age and sex, December 2020. . . . .	5.2
5.A1.2	Disabled-worker beneficiaries: Number and average monthly benefit, by age and sex, December 2020. . . . .	5.3
5.A1.3	Spousal beneficiaries: Number and average monthly benefit, by basis of entitlement, age, marital status, sex, and type of benefit, December 2020 . . . . .	5.4
5.A1.4	Child beneficiaries: Number and average monthly benefit, by basis of entitlement, age, and type of benefit, December 2020 . . . . .	5.7
5.A1.5	Widowed mother and father beneficiaries: Number and average monthly benefit, by age, marital status, and sex, December 2020. . . . .	5.8
5.A1.6	Nondisabled widow(er) beneficiaries: Number and average monthly benefit, by age, marital status, and sex, December 2020 . . . . .	5.9
5.A1.7	Disabled widow(er) beneficiaries: Number and average monthly benefit, by age, marital status, and sex, December 2020 . . . . .	5.10
5.A1.8	Parental beneficiaries: Number and average monthly benefit, by age and sex, December 2020 . . . . .	5.11
5.A3	Beneficiaries with benefits reduced for early retirement: Number and average monthly benefit, by type of benefit, age, and sex, December 2020. . . . .	5.12
5.A4	Number of beneficiaries and total monthly benefits, by trust fund and type of benefit, December 1940–2020, selected years . . . . .	5.14
5.A5	Number of beneficiaries and average age, by type of benefit, December 2020 . . . . .	5.16
5.A6	Number of beneficiaries and average monthly benefit, by type of benefit and sex, December 2020 . . . . .	5.17
5.A7	Women: Number of beneficiaries and average monthly benefit, by type of benefit and basis of entitlement, December 2020 . . . . .	5.18
5.A8	Beneficiaries with benefits based on special minimum primary insurance amount: Number, average primary insurance amount, and average monthly benefit, by type of benefit and sex, December 2020. . . . .	5.19
5.A10	Beneficiaries aged 60 or older: Number and average monthly benefit, by age, sex, and type of benefit, December 2020 . . . . .	5.20
5.A14	Women aged 62 or older: Number of beneficiaries and percentage distribution, by basis of entitlement, type of benefit, and dual entitlement status, December 1960–2020, selected years . . . . .	5.21
5.A15	Women aged 65 or older: Number of beneficiaries and average monthly benefit, by basis of entitlement, type of benefit, and dual entitlement status, December 2020 . . . . .	5.23
5.A16	Adult beneficiaries: Number and average monthly benefit, by age, sex, and type of benefit, December 2020. . . . .	5.24
5.A17	Disabled beneficiaries: Number and average monthly benefit, by type of benefit, December 1957–2020. . . . .	5.25

---

**Retired Workers**

5.B1	Number of retired-worker beneficiaries with delayed retirement credit, average primary insurance amount, and average monthly benefit, by age and sex, December 2020 . . . . .	5.27
5.B2	Number of retired-worker beneficiaries with benefits unaffected by early retirement reduction or delayed retirement credit, average primary insurance amount, and average monthly benefit, by age and sex, December 2020 . . . . .	5.28
5.B3	Number of retired-worker beneficiaries with delayed retirement credit, hypothetical average monthly benefit if credit were not applied, and actual average monthly benefit with delayed retirement credit, by age and sex, December 2020 . . . . .	5.29
5.B4	Number and percentage distribution of retired-worker beneficiaries, and average monthly benefit, by year of entitlement and sex, December 2020. . . . .	5.30
5.B5	Number of retired-worker beneficiaries, average age, and percentage distribution by age: By sex, December 1940–2020, selected years . . . . .	5.31
5.B6	Number and percentage distribution of retired-worker beneficiaries by monthly benefit, and average monthly benefit: With and without reduction for early retirement, by sex, December 2020 . . . .	5.33
5.B7	Number and percentage distribution of retired-worker beneficiaries by primary insurance amount, and average primary insurance amount: With and without reduction for early retirement, by sex, December 2020. . . . .	5.36
5.B8	Number and average monthly benefit of retired-worker beneficiaries with and without reduction for early retirement, by sex, December 1956–2020, selected years . . . . .	5.39
5.B9	Number of retired-worker beneficiaries, percentage distribution by monthly benefit, and average monthly benefit, by age: By sex, December 2020. . . . .	5.41

**Retired Workers and Dependents**

5.C1	Number and percentage distribution of retired-worker and dependent beneficiaries, by primary insurance amount; and average primary insurance amount; by type of benefit, December 2020. . . . .	5.44
5.C2	Average monthly retired-worker or dependent benefit, by basis of entitlement and sex, December 1940–2020, selected years . . . . .	5.45

**Disabled Workers**

5.D1	Number and percentage distribution of disabled-worker beneficiaries, and average monthly benefit, by sex and year of entitlement, December 2020. . . . .	5.47
5.D2	Number and percentage distribution of disabled-worker beneficiaries, by monthly benefit; and average monthly benefit; by sex, December 2020 . . . . .	5.48
5.D3	Number and total monthly benefits of disabled-worker beneficiaries, by sex, December 1957–2020, selected years . . . . .	5.49
5.D4	Number of disabled-worker beneficiaries, average age, and percentage distribution by age: By sex, December 1957–2020, selected years . . . . .	5.50

**Disabled Workers and Dependents**

5.E1	Number and percentage distribution of disabled-worker and dependent beneficiaries by primary insurance amount; and average primary insurance amount; by type of benefit, December 2020 . . . . .	5.52
5.E2	Average monthly disabled-worker or dependent benefit, by type of benefit, sex, and basis of entitlement, December 1957–2020, selected years . . . . .	5.53

**Dependents and Survivors**

5.F1	Number of spousal beneficiaries and total monthly benefits, for wives by basis of entitlement and for husbands, by type of benefit, December 1950–2020, selected years . . . . .	5.54
5.F3	Percentage distribution of wives with spousal benefit entitlement based on age, by monthly benefit; and average monthly benefit; by age, December 2020. . . . .	5.56
5.F4	Number of child beneficiaries and total monthly benefits, by type of benefit and basis of entitlement, December 1940–2020, selected years . . . . .	5.57
5.F6	Average monthly benefit for survivor beneficiaries, by type of benefit, December 1940–2020, selected years . . . . .	5.61
5.F7	Number and percentage distribution of survivor beneficiaries, by primary insurance amount and type of benefit, December 2020 . . . . .	5.63

5.F8	Number of widow(er) beneficiaries and total monthly benefits, by type of benefit, December 1950–2020 . . . . .	5.64
5.F9	Number and percentage distribution of nondisabled widow(er) beneficiaries, and average monthly benefit, by year of entitlement, December 2020 . . . . .	5.66
5.F10	Number and percentage distribution of disabled widow(er) beneficiaries, and average monthly benefit, by year of entitlement, December 2020 . . . . .	5.67
5.F11	Percentage distribution of nondisabled widow(er) beneficiaries, by monthly benefit; and average monthly benefit; by age, December 2020 . . . . .	5.68
5.F12	Number of widowed and surviving divorced mother and father beneficiaries and total monthly benefits, by basis of entitlement, December 1950–2020, selected years . . . . .	5.69
5.F13	Number of nondisabled widow beneficiaries aged 65 or older and average monthly benefit, by age: By reduction status and type of benefit limitation, December 2020 . . . . .	5.71

**Retired Workers with Dual Entitlement**

5.G1	Number and percentage distribution of persons receiving both a retired-worker and a secondary benefit, by primary insurance amount: With and without reduction for early retirement, by sex, December 2020 . . . . .	5.72
5.G2	Number of beneficiaries receiving both a retired-worker and a secondary benefit, by sex and type of secondary benefit, December 1952–2020 . . . . .	5.75
5.G3	Number of beneficiaries receiving both a retired-worker and a secondary benefit and average monthly benefit, by type of secondary benefit, December 2020 . . . . .	5.77
5.G4	Number of beneficiaries receiving both a retired-worker and a secondary benefit, average combined monthly benefit, and retired-worker benefit as a percentage of combined benefit, by total combined benefit, December 2020 . . . . .	5.78
5.G5	Percentage distribution of persons receiving both a retired-worker and a secondary benefit, by total combined monthly benefit and retired-worker benefit, December 2020 . . . . .	5.79

**Beneficiary Families**

5.H1	Number of beneficiary families and average monthly family benefit for selected family groups, December 1945–2020, selected years . . . . .	5.80
5.H2	Number of family and individual beneficiaries, average primary insurance amount, and average monthly family benefit, by type of benefit for selected family groups, December 2020 . . . . .	5.82
5.H3	Percentage distribution of retired-worker and disabled-worker beneficiary families by monthly benefit, and average family benefit, for selected family groups, December 2020 . . . . .	5.83
5.H4	Percentage distribution of survivor beneficiary families by monthly benefit, and average family benefit, for selected family groups, December 2020 . . . . .	5.85

**Geographic Data**

5.J1	Estimated total annual benefits paid, by type of benefit: By state or other area, 2020 . . . . .	5.87
5.J2	Number of beneficiaries, by type of benefit: By state or other area, December 2020 . . . . .	5.89
5.J3	Number and total monthly benefits of beneficiaries aged 65 or older, by sex: By state or other area, December 2020 . . . . .	5.91
5.J4	Total monthly benefits, by type of benefit: By state or other area, December 2020 . . . . .	5.93
5.J5	Number of beneficiaries, by age: By state or other area, December 2020 . . . . .	5.95
5.J5.1	Number of adult beneficiaries by sex, and child beneficiaries: By state or other area, December 2020 . . . . .	5.97
5.J6	Percentage distribution of retired-worker beneficiaries by monthly benefit, and average and median benefit: By state or other area, December 2020 . . . . .	5.99
5.J8	Percentage distribution of disabled-worker beneficiaries by monthly benefit, and average and median benefit: By state or other area, December 2020 . . . . .	5.101
5.J9	Percentage distribution of nondisabled widow(er) beneficiaries by monthly benefit, and average and median benefit: By state or other area, December 2020 . . . . .	5.103
5.J10	Number of child beneficiaries, by type of benefit and basis of entitlement: By state or other area, December 2020 . . . . .	5.105
5.J11	Beneficiaries in foreign countries: Number by type of benefit, and total monthly benefits for all and retired-worker beneficiaries, by region and selected country, December 2020 . . . . .	5.107
5.J14	Number of disabled beneficiaries, and average and median monthly benefit, by type of benefit: By state or other area, December 2020 . . . . .	5.109

---

**Direct Deposit**

5.K1	Number and percentage of beneficiaries, and average monthly benefit, by use of direct deposit: By state or other area, December 2020 . . . . .	5.111
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**With Representative Payee**

5.L1	Number of all beneficiaries, and number and percentage of beneficiaries who have a representative payee, by type of beneficiary and age, December 2020 . . . . .	5.113
------	--	-------

**International Agreements**

5.M1	Number of beneficiaries and average monthly benefit under U.S. totalization agreements, by type of benefit, December 1983–2020, selected years, with detail by country for 2020 . . . . .	5.114
------	---	-------

**Benefits Awarded****Summary**

6.A1	Number of awards, by type of benefit, 1940–2020 . . . . .	6.1
6.A2	Average primary insurance amount for retired-worker awards and average monthly benefit for retired-worker and disabled-worker awards, by sex; and average monthly benefit for nondisabled widow awards; selected years 1940–2020 . . . . .	6.3
6.A3	Number of awards and average monthly benefit, by sex and type of benefit: By age and basis of entitlement, 2020 . . . . .	6.5
6.A4	Number of awards and average monthly benefit for retired and disabled workers, by sex: By age, 2020 . . . . .	6.7
6.A5	Number of awards with reduction for early retirement, and average monthly benefit, by sex and type of benefit: By age, 2020 . . . . .	6.8
6.A6	Number, percentage distribution, and average monthly benefit for retired-worker and disabled-worker awards, by state or other area, 2020 . . . . .	6.9

**Retired Workers**

6.B3	Number and percentage distribution of retired-worker awards by monthly benefit, and average monthly benefit: With and without reduction for early retirement, by sex, 2020 . . . . .	6.11
6.B4	Number and percentage distribution of retired-worker awards by primary insurance amount, and average primary insurance amount: With and without reduction for early retirement, by sex, 2020 . . . . .	6.14
6.B5	Number and average age of retired-worker awardees, and percentage distribution by age: By sex and year of award action, selected years 1940–2020 . . . . .	6.17
6.B5.1	Number and average age of retired-worker awardees, and percentage distribution by age at entitlement: By sex and year of entitlement, 1998–2020 . . . . .	6.20

**Disabled Workers**

6.C1	Number and percentage distribution of disabled-worker awards by monthly benefit, and average monthly benefit, by sex, 2020 . . . . .	6.22
6.C2	Number and average age of disabled-worker awardees, and percentage distribution by age at award: By sex, selected years 1957–2020 . . . . .	6.23
6.C7	Number of disabled-worker benefit applications, awards, ratio of awards to applications, and awards per 1,000 insured workers, 1965–2020 . . . . .	6.25

**Dependents and Survivors**

6.D1	Number of spousal benefit awardees: Wives by basis of entitlement, and husbands, by type of benefit, selected years 1950–2020 . . . . .	6.26
6.D3	Number and average monthly benefit for spousal benefit awardees, by age, sex, and basis of entitlement, 2020 . . . . .	6.28
6.D4	Number of child benefit awardees, by type of benefit and basis of entitlement, selected years 1940–2020 . . . . .	6.29
6.D5	Number and average monthly benefit for child benefit awardees, by type of benefit and basis of entitlement: By age, 2020 . . . . .	6.33
6.D6	Number of awards for widowed and surviving divorced mothers and fathers in care of a deceased beneficiary's dependent child, by type of benefit, 1950–2020 . . . . .	6.34

6.D7	Number of awards and average monthly benefit for nondisabled widows, nondisabled widowers, disabled widow(er)s, and widowed mothers and fathers, by age and sex, 2020 . . . . .	6.36
6.D8	Number of widow(er) awards, by basis of entitlement and sex, 1950–2020 . . . . .	6.37
6.D9	Number and average amount of lump-sum death payment awards, 1940–2020 . . . . .	6.39

**Benefits Withheld**

6.E1	Number and percentage distribution of retired workers with benefits withheld, by monthly benefit; overall and with and without reduction for early retirement, by sex, December 2020 . . . . .	6.41
6.E4	Number of beneficiaries with benefits withheld, by reason for withholding payment and type of benefit, December 2020 . . . . .	6.44
6.E5	Number of spouse and child beneficiaries with benefits withheld, by reason for withholding payment, type of benefit, and basis of entitlement, December 2020 . . . . .	6.45

**Benefits Terminated**

6.F1	Number of beneficiaries with benefits terminated, by type, 1940–2020 . . . . .	6.46
6.F2	Number of beneficiaries with benefits terminated, by reason for termination and type of benefit, 2020 . . . . .	6.48
6.F3	Number of spouse and child beneficiaries with benefits terminated, by reason for termination, type of benefit, and basis of entitlement, 2020 . . . . .	6.49

**Section 7. Supplemental Security Income**

**Summary**

7.A1	Number of recipients of federally administered payments, total payments, and average monthly payment, by type of payment, eligibility category, and age, December 2020 . . . . .	7.1
7.A2	Number of individuals and couples receiving federally administered payments, total payments, and average monthly payment, by type of payment and eligibility category, December 2020 . . . . .	7.2
7.A3	Number of recipients of federally administered payments, by type of payment and eligibility category, December 1975–2020, selected years . . . . .	7.3
7.A4	Federally administered payment amounts, by type of payment and eligibility category, December 1975–2020, selected years . . . . .	7.7
7.A5	Average monthly federally administered payment, by type of payment and eligibility category, December 1975–2020, selected years . . . . .	7.11
7.A8	Number of federally administered awards, by eligibility category and age, 1974–2020 . . . . .	7.15
7.A9	Number of recipients of federally administered payments, by eligibility category and age, December 1974–2020 . . . . .	7.16

**State Data**

7.B1	Number of recipients of federally administered payments, December 2020, and total payment amounts for calendar year 2020, by eligibility category and state or other area . . . . .	7.17
7.B3	Number of recipients of federally administered payments and average monthly payment, by type of payment and state or other area, December 2020 . . . . .	7.18
7.B7	Total federally administered payment amounts, by type of payment and state or other area, 2020 . . . . .	7.19
7.B8	Number of blind and disabled recipients of federally administered payments who are under age 18, by state or other area, December 2020 . . . . .	7.20
7.B9	Number of federally administered awards, by eligibility category, age, and state or other area, 2020 . . . . .	7.21

**Benefit Distributions**

7.C1	Number of individuals receiving federally administered payments, and percentage distribution by monthly payment: By eligibility category, December 2020 . . . . .	7.22
7.C2	Number of couples receiving federal SSI payments, and percentage distribution by monthly payment: By eligibility category, December 2020 . . . . .	7.23

**Other Income Sources**

7.D1	Persons receiving federally administered SSI payments and income from other sources, and average monthly income, by eligibility category, age, and type of income, December 2020 . . . . .	7.24
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7.D2	Percentage of persons receiving both federally administered SSI payments and Social Security benefits, and average monthly amount of benefits, by eligibility category, age, and state or other area, December 2020 . . . . .	7.25
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**Recipient Characteristics**

7.E2	Number of federally administered awards, and percentage distribution of awardees by sex and age: By eligibility category, 2020 . . . . .	7.26
7.E3	Number of recipients of federally administered payments, and percentage distribution of recipients by sex and age: By eligibility category, December 2020 . . . . .	7.27
7.E4	Number and percentage distribution of recipients of federally administered payments with and without representative payees, by eligibility category and age, December 2020 . . . . .	7.28
7.E5	Number of recipients of federally administered payments, and percentage distribution of recipients by living arrangement: By eligibility category and age, December 2020 . . . . .	7.29
7.E6	Number of noncitizens receiving federally administered payments, and noncitizens as a percentage of SSI recipients, by eligibility category, December 1982–2020, selected years . . . . .	7.30

# HIGHLIGHTS AND TRENDS



## **Social Security (Old-Age, Survivors, and Disability Insurance)**

Employment and Earnings	2
Program Data	2
Program Trends	3

## **Supplemental Security Income**

Annual Payment Adjustments	4
Program Data	4
Program Trends	4

<b>Poverty Data</b>	<b>4</b>
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## Social Security (Old-Age, Survivors, and Disability Insurance)

### Employment and Earnings

Workers in OASDI covered employment, 2020	174.8 million
Average earnings, 2020	\$53,616
Earnings required in 2021 for—	
1 quarter of coverage	\$1,470
Maximum of 4 quarters of coverage	\$5,880
Earnings test exempt amounts for 2021	
Under full retirement age for entire year	\$18,960
For months before reaching full retirement age in 2021	\$50,520
Beginning with month of reaching full retirement age in 2021	Test eliminated

### Program Data

Cost-of-living adjustment for December 2020	1.3 percent
Average monthly benefit, December 2020	
Retired workers	\$1,544
Widows and widowers, nondisabled	\$1,455
Disabled workers	\$1,277
Number of beneficiaries, December 2020	
Old-Age, Survivors, and Disability Insurance	64.9 million
Old-Age Insurance	
Total	49.4 million
Retired workers	46.3 million
Survivors Insurance	
Total	5.9 million
Widows and widowers, nondisabled	3.6 million
Disability Insurance	
Total	9.6 million
Disabled workers	8.2 million
Benefit payments, 2020	
Old-Age, Survivors, and Disability Insurance	\$1,095.9 billion
Old-Age and Survivors Insurance	\$952.4 billion
Disability Insurance	\$143.6 billion
Administrative expenses, 2020	
Old-Age and Survivors Insurance	
Amount	\$3.7 billion
As a percentage of total benefits paid	0.4 percent
Disability Insurance	
Amount	\$2.6 billion
As a percentage of total benefits paid	1.8 percent

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## Program Trends

- About 64.9 million persons received Social Security benefits for December 2020, an increase of 786,371 (1.2 percent) since December 2019. Approximately 76 percent were retired workers and their spouses and children, 9 percent were survivors of deceased workers, and 15 percent were disabled workers and their spouses and children.
- Sixty-six percent of the 46.3 million retired workers received reduced benefits because of entitlement prior to full retirement age. Relatively more women (69.0 percent) than men (63.0 percent) received reduced benefits.
- The number of beneficiaries aged 65 or older rose from about 43.0 million in 2015 to about 49.7 million in 2020 (15.2 percent). The number of beneficiaries aged 85 or older increased by about 2.1 percent during the 5-year period from about 5.7 million in 2015 to about 5.8 million in 2020. In 2020, about 70,000 centenarians were Social Security beneficiaries.
- About 27.5 million women aged 65 or older received benefits for December 2020. About 15.4 million (56.2 percent) were entitled solely to a retired-worker benefit. About 6.9 million (25.1 percent) were dually entitled to a retired-worker benefit and a wife's or widow's benefit, and about 5.1 million (18.6 percent) were receiving wife's or widow's benefits only.
- About 2.8 million children under age 18 received benefits, including 1,206,254 children of deceased workers, 1,207,900 children of disabled workers, and 340,539 children of retired workers.
- About 9.6 million persons received benefits based on disability—8,151,016 disabled workers, 1,149,967 disabled adult children, and 236,923 disabled widows and widowers. In addition, 104,014 spouses and 1,242,348 minor and student children of disabled workers received benefits.
- Average monthly benefits for December 2020, including the 1.3 percent cost-of-living adjustment, were \$1,544 for retired workers, \$1,277 for disabled workers, and \$1,455 for nondisabled widows and widowers. Among retired workers, monthly benefits averaged \$1,714 for men and \$1,378 for women. For disabled workers, average monthly benefits were \$1,404 for men and \$1,149 for women.
- Average monthly family benefits for December 2020 were \$2,617 for a widowed mother or father and children; \$2,269 for a disabled worker, wife, and children; and \$3,191 for a retired worker, wife, and children.
- Total OASDI benefit payments for calendar year 2020 were \$1,095.9 billion. Payments from the OASI trust fund were \$952.4 billion—an increase of 5.5 percent from the \$902.8 billion paid in 2019.
- Benefit payments from the DI trust fund, from which benefits are paid to disabled workers, their spouses, and children, decreased by 1.1 percent from \$145.1 billion in 2019 to \$143.6 billion in 2020.
- OASDI benefit awards in calendar year 2020 totaled 5,761,009, including 3,367,537 to retired workers, 536,101 to their spouses and children, and 937,227 to survivors of insured workers. Benefits were awarded to 619,636 disabled workers and to 300,508 of their spouses and children.

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## Supplemental Security Income

### Annual Payment Adjustments

Monthly federal benefit rate, effective January 2021

Individual living in his or her own household	\$794
Couple with both members eligible	\$1,191

Cost-of-living adjustment 1.3 percent

### Program Data

Federally administered payments

Benefits paid in 2020	\$56.3 billion
Number of recipients, December 2020	8.0 million
Average benefit, December 2020	\$575.73

Federal SSI payments

Benefits paid in 2020	\$53.8 billion
Number of recipients, December 2020	7.8 million
Average benefit, December 2020	\$559.82

Federally administered state supplementation

Benefits paid in 2020	\$2.5 billion
Number of recipients, December 2020	<sup>a</sup> 1.4 million
Average benefit, December 2020	\$145.23

a. Includes approximately 1.3 million persons receiving federal SSI and state supplementation and almost 142,000 persons receiving state supplementation only.

### Program Trends

- In December 2020, 7,959,766 persons received federally administered SSI payments—117,101 fewer than the previous year. Of the total, 2,295,023 (28.8 percent) were aged 65 or older; 4,556,131 (57.2 percent) were blind or disabled aged 18–64; and 1,108,612 (13.9 percent) were blind or disabled under age 18.
- The number of blind or disabled aged 18–64 declined by 90,428 (1.9 percent) between December 2019 and December 2020, and the number under age 18 decreased by 23,468 (2.1 percent).
- During 2020, 594,089 persons were awarded federally administered payments, a decrease of 127,504 from the previous year. Of the 2020 awards, 388,825 went to blind or disabled recipients aged 18–64, 129,167 to those blind or disabled under age 18, and 76,097 to recipients aged 65 or older.
- Total federally administered SSI payments were \$56.3 billion in 2020, up 0.8 percent from 2019. Federal SSI payments in 2020 were \$53.8 billion (an increase of 0.9 percent over the previous year). Federally administered state supplementation totaled \$2.5 billion.

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## Poverty Data

Weighted average poverty thresholds, 2020

Individual, aged 65 or older	\$12,413
Couple, householder aged 65 or older	\$15,659
Family of four	\$26,496

# PROGRAM DESCRIPTIONS AND LEGISLATIVE HISTORY



<b>Social Security (Old-Age, Survivors, and Disability Insurance)</b>	<b>7</b>
<b>Supplemental Security Income</b>	<b>18</b>



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## Social Security (Old-Age, Survivors, and Disability Insurance)

The Old-Age, Survivors, and Disability Insurance (OASDI) program provides monthly benefits to qualified retired and disabled workers and their dependents and to survivors of insured workers. Eligibility and benefit amounts are determined by the worker's contributions to Social Security. There is no means test to qualify for benefits, although there is a limit on income earned from working that applies to those under the full retirement age.

Social Security benefits are essential to the economic well-being of millions of individuals. At the end of December 2020, about 65 million people were receiving benefits that totaled approximately \$92 billion for the month. Beneficiaries were paid approximately \$1.1 trillion in calendar year 2020. During that year, approximately 175 million employees and self-employed workers, along with employers, contributed \$1 trillion to the OASDI trust funds—through which contributions are credited and benefits are paid.

### Contributions and Trust Funds

A person contributes to Social Security through either payroll taxes or self-employment taxes under the Federal Insurance Contributions Act (FICA) or the Self-Employment Contributions Act (SECA). Employers match the employee contribution, while self-employed workers pay an amount equal to the combined employer-employee contributions. (Self-employed workers receive a special tax deduction to ease the impact of paying the higher rate.) There is a maximum yearly amount of earnings subject to OASDI taxes—\$142,800 in 2021. There is no upper limit on taxable earnings for Medicare Hospital Insurance. Employees whose earnings exceed the maximum taxable amount because they worked for more than one employer can receive refunds of excess FICA payments when they file their tax returns.

Taxes are allocated to three trust funds: the Old-Age (retirement) and Survivors Insurance (OASI), the Disability Insurance (DI), and the Medicare Hospital Insurance (HI) Trust Funds. In addition to the taxes on FICA- and SECA-covered earnings, OASI and DI trust fund revenues include interest on trust fund securities, income from taxation of OASI and DI benefits, certain technical transfers, and gifts or bequests. By law, the OASI and DI trust funds may only be disbursed for

- monthly benefits for workers and their families,
- vocational rehabilitation services for disabled beneficiaries,

- administrative costs (currently less than 1 percent of expenditures), and
- the lump-sum death payment to eligible survivors.

Revenue received from FICA and SECA payments is transferred to the U.S. Treasury. Revenue in excess of outlays is used to purchase special interest-bearing Treasury bonds. These securities remain assets of the trust funds until needed to cover Social Security costs.

### Structure and Organization

The OASDI program is administered by the Social Security Administration (SSA), which became an independent agency in 1995. The commissioner of Social Security serves a 6-year term following appointment by the president and confirmation by the Senate. A bipartisan Social Security Advisory Board serves to review existing laws and policies, commission studies, and issue recommendations intended to anticipate changing circumstances. The president appoints three of the seven board members, and Congress appoints the other four members.

The Social Security Administration's organization is centrally managed, with a nationwide network of over 1,500 offices, which includes Field Offices, Regional Offices, Teleservice (800-Number) Centers, Processing Centers, Hearings Offices, and State Disability Determination Services. The organizational structure is designed to provide timely, accurate, and responsive service to the public. By integrating support services for all programs, the Agency enhances efficiency, avoids duplication of effort, and increases opportunities to provide one-stop service to the public.

The Social Security Administration is headquartered in Baltimore, Maryland. Major headquarter components include the National Computer Center, which contains the mainframe computers that drive SSA systems; much of the executive staff for policy, programs, operations, and systems; and field support components.

SSA's field structure is divided into 10 geographic regions containing about 1,240 field offices in communities throughout the country. Field offices are the primary setting for personal contact with the public. Office sizes range from large urban offices with 50 or more employees to remote resident stations staffed by one or two individuals. Each region is headed by a regional commissioner and staffed with specialists to handle regional administrative tasks and to assist field offices with operational issues. In addition, there are teleservice

centers providing national toll-free service (1-800-772-1213). Although physically located within the various regions, each teleservice center manages the public's Social Security business from throughout the nation using state-of-the-art communications systems.

Six processing centers handle a variety of workloads involving disability cases, international claimants, earnings records, and ongoing eligibility for Supplemental Security Income payments, as well as providing service and support for the field offices and answering calls to the toll-free number. The Hearings Offices and Appeals Council make decisions on appeals of Social Security determinations in claims for benefits.

**Tables 2.F1–2.F11** provide SSA administrative data on the agency's national offices and workforce (**Tables 2.F1–2.F3**), claims workloads (**Tables 2.F4–2.F6**), delivery of services (**Table 2.F7**), and hearings and appeals operations (**Tables 2.F8–2.F11**).

## Program Changes

Program changes occur through legislation or (in areas where authority is delegated to the commissioner) through regulation. Changes are often implemented in phases and may entail recurring annual changes beyond the initial enactment date or year of first implementation.

## Coverage and Financing

In 2021, about 176 million people will work in employment or self-employment that is covered under the OASDI program. In recent years, coverage has become nearly universal for work performed in the United States, including American Samoa, Guam, the Northern Mariana Islands, Puerto Rico, and the U.S. Virgin Islands. Approximately 94 percent of the U.S. workforce is covered by OASDI. Workers excluded from coverage fall into five major categories:

1. Civilian federal employees hired before January 1, 1984;
2. Railroad workers (who are covered under the railroad retirement system, which is coordinated with Social Security);
3. Certain employees of state and local governments who are covered under their employers' retirement systems;
4. Domestic workers and farm workers whose earnings do not meet certain minimum requirements (workers

in industry and commerce are covered regardless of the amount of earnings); and

5. Persons with very low net earnings from self-employment, generally under \$400 annually.

**Table 2.A1** outlines the history of coverage provisions and **Table 2.A2** provides a history of provisions regarding noncontributory wage credits, mostly for military service.

For most employees, taxes are withheld from wages beginning with the first dollar earned. The exceptions are domestic employees, election workers, and agricultural workers. In 2021, a domestic employee must earn \$2,300 from any single employer in a calendar year before FICA tax is withheld. Most election workers must earn \$2,000 in 2021 before FICA tax is withheld. Most agricultural workers' wages are covered if the employer pays more than \$2,500 in total wages in a year or if the individual worker earns over \$150 in a year from a single employer.

Employees, their employers, and the self-employed pay taxes on earnings in covered employment up to an annual maximum taxable amount for OASDI. There is no upper limit on taxable earnings for Medicare Hospital Insurance (HI). The OASDI maximum taxable amount—\$142,800 in 2021—is updated automatically each year in relation to increases in the national average annual wage. The current FICA tax rate applicable to both employees and employers is 6.2 percent for OASDI (5.015 percent for OASI and 1.185 percent for DI) and 1.45 percent for HI. Those who are self-employed pay the combined employee-employer rate of 12.4 percent for OASDI and 2.9 percent for HI under SECA.

See **Table 2.A3** for annual amounts of maximum taxable earnings and contribution rates. **Table 2.A4** shows historical annual maximum amounts of contributions by employees and self-employed individuals.

Two deduction provisions reduce the SECA and income tax liability of self-employed persons. The intent of these provisions is to treat the self-employed in much the same manner as employees and employers are treated for purposes of FICA and income taxes. The first provision allows a deduction from net earnings from self-employment equal to the amount of net earnings before the deduction multiplied by one-half the SECA tax rate. The effect of this deduction is intended to be analogous to the treatment of the FICA tax paid by the employer, which is disregarded as remuneration to the employee



for FICA and income tax purposes. The second provision allows an income tax deduction equal to one-half of the amount of the SECA tax paid, which is designed to reflect the income tax deductibility of the employer's share of the FICA tax.

**Table 2.A5** describes income tax credits for 1984–1989 intended to cushion the impact of increases in FICA and SECA taxes enacted in 1983. The SECA tax credits were replaced, effective 1990, by the deduction provisions described above. **Table 2.A6** outlines the history of provisions regarding appropriations from general revenues and interfund borrowing.

## Insured Status

Workers attain insured status upon earning the minimum number of credits needed to become eligible for Social Security benefits. Insured status is also required to establish benefit eligibility for the worker's family members or survivors. The requirements for insured status differ depending on the type of benefit involved.

To determine a worker's insured status, Social Security looks at the amount of the worker's earnings (employment or self-employment) covered under Social Security and assigns "credits" for those earnings. These credits are called quarters of coverage. In 2021, one quarter of coverage (QC) is credited for each \$1,470 in annual covered earnings, up to a maximum of four QCs for the year. Earnings of \$5,880 or more in 2021 will give the worker the maximum four QCs for the year regardless of when the money is actually paid during the year. The amount of earnings required for a QC is adjusted automatically each year in proportion to increases in the average wage level.

### Fully Insured

Eligibility for most types of benefits requires that the worker be fully insured. To be fully insured, a worker must have a number of QCs at least equal to the number of calendar years elapsing between the year in which the worker is age 21 (or 1950, if later) and the year in which he or she reaches age 62, becomes disabled, or dies—whichever occurs first. To compute "elapsed" years, Social Security does not count the year in which the worker attains age 21 (or 1950, if later) or the year in which the worker attains age 62, becomes disabled, or dies. If the resulting number of elapsed years is less than 6, the number is raised to 6. All workers need at least 6 QCs to be insured. Workers who reach age 62

in 1991 or later need 40 QCs to be fully insured. Special rules may apply if the worker had a prior period of disability. For workers who become disabled or die before age 62, the number of QCs needed for fully insured status depends on their age at the time of disability or death.

### Currently Insured

Generally, if a worker dies before meeting fully insured status, benefits can still be paid to certain survivors if the worker was "currently insured" at the time of death. Survivors benefits are potentially payable to a worker's children and to a widow(er) who takes care of the deceased's child who is under age 16 or disabled and receiving Social Security benefits. To be currently insured, the worker must have earned 6 QCs in the 13 quarters ending with the quarter of death.

### Additional Insured Status Requirements for Noncitizens

The Social Security Protection Act of 2004 (Public Law 108-203) was signed into law on March 2, 2004. Section 211 of this law imposed additional requirements for determining fully and currently insured status. These additional requirements affect noncitizen workers to whom Social Security did not assign a Social Security number (SSN) before January 1, 2004. A noncitizen worker must meet one of two additional requirements under section 211 in order for anyone to qualify for an OASDI benefit based on the earnings record of the noncitizen worker. These benefits include retirement or disability insurance benefits, dependents or survivors insurance benefits, the lump-sum death payment, and Medicare based on end-stage renal disease.

For purposes of the above paragraph:

1. The noncitizen worker must have been assigned an SSN for work purposes at any time on or after January 1, 2004; or
2. The noncitizen worker must have been admitted to the United States at any time as a nonimmigrant visitor for business (B-1) or as an alien crewman (D-1 or D-2).

If a noncitizen worker who was not assigned an SSN before January 1, 2004, does not meet one of these additional requirements, then he or she cannot be fully or currently insured. No one would qualify for OASDI benefits based on the noncitizen worker's earnings. This is true even if the noncitizen worker appears to have the required number of quarters of coverage (QCs) in accordance with the regular insured status provisions.

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## Disability Insured

To qualify for disability benefits, a nonblind worker must have recent work activity in addition to being fully insured. Under the requirement involving recent work, a nonblind worker who is age 31 or older must have earned at least 20 QCs during the 40-calendar-quarter period ending with the quarter in which the disability began. In general, workers disabled at ages 24 through 30 must have earned QCs in one-half of the calendar quarters beginning with the quarter after the quarter in which age 21 is attained and ending with the calendar quarter in which the disability began. In this case, the quarters counted will go back before the quarter in which the worker turned age 21. Workers under age 24 need 6 QCs in the 12-quarter period ending with the quarter in which the disability began. Workers who qualify for benefits based on blindness need only be fully insured. Special rules may apply if the worker had a prior period of disability.

**Table 2.A7** summarizes the basic provisions concerning insured status.

## International Agreements

The president is authorized to enter into international Social Security agreements (also called *totalization agreements*) to coordinate the U.S. Old-Age, Survivors, and Disability Insurance (OASDI) program with comparable programs of other countries. The United States currently has Social Security agreements in effect with 30 countries.

International Social Security agreements have two main purposes. First, they eliminate dual Social Security coverage, the situation that occurs when a person from one country works in another country and is required to pay Social Security taxes to both countries on the same earnings. Each agreement includes rules that assign a worker's coverage to only one country.

The second goal of the agreement is to help fill gaps in benefit protection for workers who have divided their careers between the United States and another country. Such workers may fail to qualify for Social Security benefits from one or both countries because they have not worked long enough to meet minimum eligibility requirements. Under an agreement, these workers and their family members may qualify for a partial U.S. benefit based on *totalized* (that is, combined) credits from both countries. Similarly, workers may qualify for partial benefits from the foreign country on the basis of totalized credits.

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## Social Security agreements and supplementary agreements, by effective dates

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Australia	2002
Austria	1991, 1997
Belgium	1984
Brazil	2018
Canada	1984, 1997
Chile	2001
Czech Republic	2009, 2016
Denmark	2008
Finland	1992
France	1988
Germany	1979, 1988, 1996
Greece	1994
Hungary	2016
Iceland	2019
Ireland	1993
Italy	1978, 1986
Japan	2005
Korea (South)	2001
Luxembourg	1993
Netherlands	1990, 2003
Norway	1984, 2003
Poland	2009
Portugal	1989
Slovakia	2014
Slovenia	2019
Spain	1988
Sweden	1987, 2007
Switzerland	1980, 1989, 2014
United Kingdom	1985, 1997
Uruguay	2018

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**Table 5.M1** shows the number of beneficiaries receiving totalization payments and their average benefits.

## Benefit Computation and Automatic Adjustment Provisions

### PIA Computation

The primary insurance amount (PIA) is the monthly benefit amount payable to the worker upon initial entitlement at full retirement age (FRA) or upon entitlement to unreduced disability benefits. (FRA is the age at which unreduced retirement benefits may be paid.) The PIA is also the base figure from which monthly benefit amounts are determined for early retirement, delayed retirement, and for the worker's family members or survivors. The PIA is derived from the worker's annual taxable earnings from covered wages and self-employment, averaged over a period that encompasses most of the worker's adult years.

For workers first eligible for benefits before 1979, PIA computations generally used the average monthly wage (AMW) as the earnings measure. The AMW-to-PIA conversion tables from 1959 to present are available at <https://www.ssa.gov/OACT/ProgData/tableForm.html#OldLaw>.

For workers first eligible for benefits in or after 1979, average indexed monthly earnings (AIME) have replaced the AMW as the earnings measure that typically applies. The PIA computation based on AIME currently involves the following three steps:

1. Indexing of earnings. The worker's annual taxable earnings after 1950 are updated, or indexed, to reflect the general earnings level in the indexing year—the second calendar year before the year in which the worker is first eligible; that is, first reaches age 62, becomes disabled, or dies. Earnings in years after the indexing year are not indexed; they are counted at their actual value. A worker's earnings for a given year are indexed by multiplying them by the following ratio (indexing factor): the average wage in the national economy for the indexing year, divided by the corresponding average wage figure for the year to be indexed.

**Table 2.A8** shows the indexing factors applicable to the earnings of workers who were first eligible from 2006 through 2021. **Table 2.A9** shows indexed earnings for workers first eligible from 2014 through 2021 who had maximum taxable earnings in each year after 1950. For a detailed description of an AIME computation, see Appendix D, "Computing a Retired-Worker Benefit."

2. Determining AIME. The number of years used in the computation is determined by subtracting the number of dropout years from the number of elapsed years. Elapsed years are the full calendar years between age 21 (or 1950, if later) and the year of first eligibility. Years within an established period of disability may be excluded from elapsed years. Years with the lowest earnings are dropped out of the computation. There are 5 dropout years for retirement and survivor computations and for many disability insurance benefit computations; workers disabled before age 47 have 0 to 4 dropout years (one-fifth the number of elapsed years). If the resulting number of computation years is less than 2, the number is automatically raised to 2. The number of years required for computing retirement benefits is 35 for workers who were born after 1928, unless it is lowered by an established period of disability.

The actual years used in the computation (the *computation years*) are the years of highest indexed earnings after 1950, including any years before age 22 or after age 61 as well as the year of disability or death. AIME is calculated as the sum of indexed earnings in the computation period, divided by the number of months in that period.

**Table 2.A10** provides a historical outline of provisions related to AIME and AMW and describes variations in the number of dropout years.

3. Computing the PIA. The computation involves several steps. The first step uses a formula that is weighted to provide a higher PIA-to-AIME ratio for workers with comparatively low earnings. The formula applies declining percentage conversion rates to three AIME brackets. For workers who reach age 62, become disabled, or die in 2021, the result of the formula is the sum of

- 90 percent of the first \$996 of AIME, plus
- 32 percent of the next \$5,006 of AIME, plus
- 15 percent of AIME over \$6,002.

This computation is then increased by cost-of-living adjustments (COLAs) beginning with the payment for December of the first year of eligibility, which the beneficiary receives in January of the following year. The COLA for 2021 took effect in December 2020.

**Table 2.A11** shows the PIA formula and first applicable COLA for workers first eligible in 1979 or later.

The dollar amounts defining the AIME brackets are referred to as *bend points*. Bend points (shown in Table 2.A11) are updated automatically each year in proportion to increases in the national average wage level. This automatic adjustment ensures that benefit levels for successive generations of eligible workers will keep up with rising earnings levels, thereby assuring consistent rates of earnings replacement from one generation of beneficiaries to the next.

The bend points applicable to a worker depend on the year of eligibility (or death) rather than on the year benefits are first received. The year of eligibility for retirement benefits is the year the worker attains age 62. Thus, the formula for workers born in 1958 uses the 2020 bend points and the result is increased by annual COLAs beginning with the one taking effect in December 2020. Subsequent recomputations of the worker's benefit, including additional earnings not originally considered, delayed retirement credits, or additional COLA increases, all refer to the computation of the formula that originally applied on the basis of the year of eligibility. The FRA for workers born in 1958 is 66 years and 8 months.

PIA calculations are rounded to the next lower 10 cents at each computation step. After any applicable adjustments (such as those for early or delayed claiming), the result is generally rounded down to the next lower dollar (if not already a whole dollar) to establish the monthly benefit amount. In some less-common cases, further adjustments can result in a benefit amount that is not dollar-rounded.

A cost-of-living increase in benefits generally is established each year if the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W), prepared by the Department of Labor, indicates an increase of at least 0.1 percent (after rounding) between two specified quarters. The arithmetical mean of the CPI-W for July, August, and September in the year of determination is compared with the arithmetical mean of the CPI-W for the later of (a) July, August, and September in the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. The percentage increase in the CPI-W, rounded to the nearest 0.1 percent, represents the size of the increase in benefits, effective in December of the year in which the determination is made.

Under certain conditions, depending on the size of the combined OASDI trust funds relative to estimated disbursements, the applicability and size of a cost-of-living adjustment may be determined under an alternative method, called the *stabilizer provision*. In no case, however, are benefits reduced below the level of

benefits in the year of determination. Historically, this provision has never been triggered.

**Table 2.A18** presents a history of provisions relating to the automatic adjustment of benefits, including a description of the stabilizer provision. In addition, the table includes a summary history and description of provisions relating to the annual automatic adjustment of (1) the maximum amount of taxable and creditable earnings, (2) the dollar amount needed to establish a quarter of coverage, (3) the bend points defining the AIME brackets in the PIA formula and the PIA brackets in the maximum family benefit formula, and (4) the exempt amounts under the earnings (retirement) test. All of these adjustments are linked to increases in the level of the national average annual wage, rather than to increases in the CPI. **Table 2.A19** illustrates the cumulative effect of statutory and automatic increases in benefits for workers who have been in benefit status over varying time periods.

### Alternative PIA Computation Provisions

**Special minimum PIA.** Workers with low earnings but steady attachment to the workforce over most of their adult years may qualify for monthly benefits based on the special minimum PIA computation. This computation does not depend on the worker's average earnings but on the number of coverage years—years in which the worker had earnings equal to or above a specified amount. The level of the special minimum PIA is the same for workers having the same number of coverage years, regardless of age or year of first eligibility. Increases in the special minimum PIA are linked to cost-of-living adjustments.

See **Tables 2.A12a and 2.A12b** for additional information on the special minimum PIA.

**Windfall Elimination Provision (WEP).** The WEP affects workers who receive Social Security benefits based on their own work and are also entitled to a pension based on noncovered work after 1956. First eligibility for the noncovered pension and for Social Security benefits must be after December 31, 1985, for WEP to apply. WEP reduces the Social Security PIA upon which OASDI benefits are based and affects all benefits paid on that record except those for survivors. The WEP reduction ceases when entitlement to the pension payment ends, the wage earner dies, or the wage earner earns a total of 30 years of substantial Social Security earnings. The WEP reduction amount is limited to no more than one-half the amount of the noncovered pension.



The WEP modifies the PIA computation formula; it is generally based on 40 percent of the first bend point instead of the 90 percent figure used to calculate the regular PIA. The maximum amount of the reduction is half the amount of the first bend point for the applicable eligibility year. The maximum reduction for WEP for the 2021 eligibility year is \$498.00 (not to exceed one-half of the pension from noncovered employment). SSA's online resources include a benefit calculator that accounts for WEP adjustments (<https://www.ssa.gov/benefits/retirement/planner/anyPiaWepjs04.html>).

Example: A retired worker with a noncovered pension of \$2,000 a month and fewer than 21 years of covered employment attains age 62 in 2021.

Regular PIA formula, based on AIME of \$3,000.  
 $\$996 \times .90 = \$896.40$   
 $\$2,004 \times .32 = \$641.28$   
Result is \$1,537.68, rounded to \$1,537.60

WEP PIA formula, based on AIME of \$3,000.  
 $\$996 \times .40 = \$398.40$   
 $\$2,004 \times .32 = \$641.28$   
Result is \$1,039.68, rounded to \$1,039.60

If a worker has more than 20 years of substantial covered earnings, the multiplier in the WEP PIA formula begins to increase. With the 21st year of substantial covered earnings, the first bend point percentage is increased by 5 percentage points. This rate of increase applies for each additional year of substantial covered earnings, through the 30th year of substantial earnings, at which point WEP no longer applies. After 23 years of substantial coverage, for example, the first bend point percentage would be 55 percent. Thirty years of substantial earnings would yield a first bend point percentage of 90 percent (the non-WEP percentage of the first bend point).

Examples of pensions subject to WEP are U.S. Civil Service Retirement System annuities, retirement benefits based on foreign earnings, and state and local government pensions based on noncovered earnings.

**Table 2.A11.1** provides more detail about the WEP computation and contains the amounts of substantial earnings for years after 1990. Substantial earnings for earlier years are listed in **Table 2.A12a**.

**Family maximum provisions.** Monthly benefits payable to the worker and family members or to the worker's survivors are subject to a maximum family benefit amount. The family maximum level for retired-worker families or survivor families usually ranges from 150 percent to 188 percent of the worker's PIA. The

maximum benefit for disabled-worker families is the smaller of (1) 85 percent of AIME (or 100 percent of the PIA, if larger) or (2) 150 percent of the PIA.

Like the formula for determining the PIA, the maximum family benefit formula applicable to a worker depends on the year of first eligibility (that is, the year of attainment of age 62, onset of disability, or death). Once the worker's maximum family benefit amount for the year of first eligibility is determined, it is updated in line with the COLAs.

For information on family maximum provisions, as described here, see **Table 2.A13** (comparison of family maximums to the PIAs on which they are based) and **Table 2.A14** (disability family maximums). **Table 2.A17** shows the maximum family benefit amounts applicable in cases of first eligibility before 1979.

## Benefit Types and Levels

### Retired and Disabled Workers

The full retirement age (FRA) is the earliest age at which an unreduced retirement benefit is payable (sometimes referred to as the *normal retirement age*). The age for full retirement benefits varies from age 65 to age 67 depending on an individual's birth year; the first incremental increase in FRA affected workers who reached age 62 in 2000. For workers who reach age 62 in 2021, FRA is 66 years and 10 months.

Reduced retirement benefits are available as early as age 62. The monthly rate of reduction from the full retirement benefit (that is, the PIA) is  $\frac{5}{6}$  of 1 percent a month for the 36 months immediately preceding FRA. The reduction rate is  $\frac{5}{12}$  of 1 percent a month for any prior months. The maximum overall reduction for early retirement will rise from 20 percent to 30 percent for those workers who reach age 62 in 2022 and later, when age 67 becomes the FRA. For workers who reach age 62 in 2021, the maximum reduction is 29.17 percent.

**Table 2.A17.1** shows the FRA and maximum reduction of retired-worker benefits by year of birth.

If a disabled worker receives a reduced retirement benefit for months before disability entitlement, the disability benefit is reduced by the number of months for which he or she received the reduced benefit.

For insured workers who postpone their retirement beyond FRA, benefits are increased for each month

of nonpayment beyond that FRA up to age 70. This increase is called a *delayed retirement credit* and is potentially available for any or all months following attainment of FRA (maximum of 60 months for workers who attained age 65 before 2003). The total credit possible per year for delayed retirement credits is 8 percent for workers who reach age 62 in 2005 or later.

**Table 2.A17.3** shows the maximum delayed retirement credit percentages by year of birth. **Table 2.A20** shows a history of provisions to increase benefits for delayed retirement.

### Spouses and Children of Workers

Spouses receive 50 percent of the worker's PIA (regardless of the worker's actual benefit amount), if the spouse has attained FRA at entitlement to spousal benefits. The spouse of a retired or disabled worker can elect monthly benefits as early as age 62. These benefits are reduced at the rate of  $\frac{25}{36}$  of 1 percent a month for the 36 months immediately preceding FRA and  $\frac{5}{12}$  of 1 percent for any prior month. The maximum overall reduction for early retirement will rise from 25 percent to 35 percent by 2022, when age 67 becomes the FRA for spouses attaining age 62 in that year.

Children of retired or disabled workers are also eligible to receive monthly benefits. The term *child* refers to an unmarried child under age 18, a child aged 18 to 19 attending elementary or secondary school full time, or an adult child aged 18 or older who was disabled before age 22. In addition, young spouses (that is, those under age 62) who care for a worker's entitled child may also be eligible. For purposes of defining young spouses' benefits, the term *child* refers to an entitled child under age 16 or to a child of the worker aged 16 or older and disabled before age 22. Children of retired or disabled workers can receive up to 50 percent of the worker's PIA, as can young spouses. (The benefit of a young spouse is not reduced for age.) Monthly benefits payable to the spouse and children of a retired or disabled worker are limited to a family maximum amount, as discussed earlier.

Benefits are payable to unmarried divorced spouses of retirement age who were married at least 10 years to the worker. A divorced spouse benefit is excluded from family maximum provisions. Divorced spouses aged 62 or older and divorced for 2 or more years (after marriage of 10 or more years) may be independently entitled on the record of the ex-spouse who is not yet entitled to benefits, if the ex-spouse could be entitled to retirement benefits if he or she applied.

### Survivors Benefits

Widows and widowers of fully insured workers are eligible for unreduced benefits at FRA. As with retired workers and spouses, widow(er)s' FRA varies from age 65 to age 67 depending on birth year, but on a different schedule. Widows and widowers can elect reduced monthly benefits at age 60 or, if disabled, as early as age 50. Surviving divorced spouses can also receive benefits if married to the worker for at least 10 years and not remarried before age 60 (age 50 if disabled).

For survivors whose full benefit retirement age is 65, the monthly rate of reduction for the first 60 months immediately preceding FRA is  $\frac{19}{40}$  of 1 percent of the worker's PIA, with a maximum reduction of 28.5 percent at age 60. For survivors whose FRA is after 65, the amount of reduction for each month prior to FRA is adjusted accordingly to ensure that the maximum reduction at age 60 remains 28.5 percent of the worker's PIA.

**Table 2.A17.2** shows the FRA and maximum reduction of widow(er)'s benefits by year of birth.

Benefits for widows and widowers are increased if the deceased worker delayed receiving retirement benefits beyond the FRA. In these cases, the survivor benefits include any delayed retirement credits the deceased worker earned. Conversely, if the worker had elected early retirement, widow(er)s' benefits are limited for widow(er)s first entitled to survivors benefits at age 62 or later. For these beneficiaries, the benefit is the higher of 82.5 percent of the worker's PIA or the amount the worker would be receiving if still alive. Disabled widow(er)s aged 50 to 60 receive the rate of reduction set for widow(er)s aged 60 (71.5 percent of PIA) regardless of their age at the time of entitlement.

Children of deceased workers and mother and father beneficiaries under FRA are eligible to receive monthly benefits up to 75 percent of the worker's PIA if the worker dies either fully or currently insured. Mother and father beneficiaries must be caring for the worker's entitled child who is either under age 16 or disabled. A dependent parent aged 62 or older is eligible for monthly benefits equal to 82.5 percent of the worker's PIA. When two dependent parents qualify for benefits, the monthly benefit for each is equal to 75 percent of the deceased worker's PIA. Monthly benefits payable to survivors are reduced to conform to the family maximum payable on the deceased worker's account. Benefits for a surviving divorced spouse, however, do not affect the maximum benefit to the family.

See **Table 2.A20** for more information on the full (or normal) retirement ages for workers. **Table 2.A21** describes age-related reductions for dependent beneficiaries, as does **Table 2.A22** for widow(er)s. Additionally, **Tables 2.A23** and **2.A24** show the history of legislation relating to special monthly benefits payable to certain persons born before January 2, 1900. **Table 2.A25** summarizes the history of certain OASDI benefits other than monthly benefit payments. **Table 2.A26** presents illustrative monthly benefit amounts for selected beneficiary families, based on hypothetical earnings histories representing five different earnings levels. **Table 2.A27** shows minimum and maximum monthly benefits payable to retired workers retiring at age 62 in various years beginning with 1957 (the first full year benefits became available at age 62). **Table 2.A28** shows minimum and maximum monthly benefits payable to retired workers retiring at age 65 in the years 1940 through 2002. **Tables 2.A28.1** and **2.A28.2** show the maximum monthly benefit for workers retiring at their FRA in 2003 or later, and for workers retiring at age 70 in 1987 or later, respectively.

## Provisions for Railroad Retirement Board Beneficiaries

The OASDI tables do not include a number of persons receiving Railroad Retirement benefits who would be eligible for Social Security benefits had they applied. The reason they have not applied is that receipt of a Social Security benefit would reduce their Railroad Retirement benefit by a like amount.

The Railroad Retirement Act of 1974, effective January 1, 1975, provided that the regular annuity for employees with 10 or more years of railroad service who retired after December 31, 1974, would consist of two components.

- Tier 1. A basic Social Security component equivalent to what would be paid under the Social Security Act on the basis of the employee's combined railroad and nonrailroad service, reduced by the amount of any monthly benefit under OASDI actually paid on the basis of nonrailroad work; and
- Tier 2. A "private pension" component payable over and above the Social Security equivalent, calculated on the basis of the number of years of railroad service.

Public Law 107-90 (the 2001 amendments to the Railroad Retirement Act of 1974), effective January 1, 2002, revised the railroad service work requirement. The railroad service work requirement is 10 or more years of railroad service or, effective January 1, 2002, at least

5 years of railroad service after December 31, 1995. The two components are unchanged.

## Effect of Current Earnings on Benefits

### Annual Earnings Test

Individuals may receive Social Security retirement, dependent, or survivor benefits and work at the same time. However, under the law, those benefits could be reduced if earnings exceed certain amounts.

Under the annual earnings test provisions of the Social Security Act, beneficiaries who are younger than full retirement age and have earnings in excess of certain exempt amounts may have all or part of their benefits withheld. The annual earnings test exempt amount for nondisabled beneficiaries is pegged to increases in the average wage. Different rules on earnings apply to beneficiaries who receive disability benefits, and are described in a subsequent section.

For beneficiaries who are younger than FRA throughout the year:

- The earnings test exempt amount is \$18,960 in 2021.
- Benefits are withheld at the rate of \$1 for each \$2 of earnings above the exempt amount.

For beneficiaries who attain FRA in 2021, the annual earnings test is significantly higher.

- This earnings test exempt amount is \$50,520 in 2021. Only earnings before the month of attainment of FRA are counted for purposes of this portion of the annual earnings test.
- Benefits are withheld at the rate of \$1 for every \$3 of earnings above the exempt amount.

Individuals have the option to receive benefits under a monthly earnings test if it is to their advantage to do so. This option is usually exercised in the first year of entitlement, because the monthly test permits payment for some months even if the annual earnings limit is greatly exceeded. Under the monthly test, beneficiaries receive a full monthly benefit for months in which they do not earn an amount equal to more than  $\frac{1}{2}$  the annual earnings test. The monthly earnings test is applied to the self-employed on the basis of the number of hours worked instead of monthly earnings. Generally, beneficiaries are eligible for the monthly earnings test in only 1 year.

A foreign work test applies to work outside the United States in employment or self-employment that is not subject to U.S. Social Security taxes. Benefits are withheld for each month a beneficiary younger than FRA works more than 45 hours.



The earnings test no longer applies beginning with the month a beneficiary attains FRA. Elimination of the earnings test at FRA is effective for taxable years ending after December 31, 1999 (Public Law 106-182). At FRA no benefits are withheld for earnings, regardless of the amount of earnings.

**Tables 2.A29 and 2.A29.1** provide historical detail on the retirement test.

### Automatic Adjustments for Additional Earnings

When a worker has earnings after filing for Social Security benefits, the additional earnings are credited to the worker's record. The reduction factor and the computation of the PIA could be affected by the additional earnings. These adjustments occur automatically; the worker does not need to request the action.

**Adjusted Reduction Factor.** The reduction factor is based on all months of entitlement prior to FRA. If a full month or partial month of benefits is withheld because of the earnings test, the reduction factor is automatically adjusted at FRA. For widows and widowers, the automatic adjustments are effective at age 62 and at FRA. This adjustment of the reduction factor results in a higher ongoing monthly benefit. For example, if retirement benefits are claimed 36 months before FRA, a 36-month reduction factor is applied to the PIA. If the earnings test results in no payment of benefits for 6 of those months, the reduction factor is automatically adjusted at FRA, the ongoing reduction factor is changed to 30 months, and benefits are increased retroactively to the month of FRA.

**Recomputation.** Additional earnings also have the potential to increase the PIA. A recomputation is automatically considered each year when earnings of the insured worker are credited to the record. A recomputation of the PIA is processed if the earnings result in an increase to the PIA of at least \$1.00. The increase is retroactive to January of the year following the year of new earnings. For example, if a beneficiary's PIA is \$955.50 effective December 2020 and the beneficiary had earnings in 2020, a recomputation would be considered for January 2021. After considering all earnings through 2020, if it is found that the PIA has increased to \$976.50 as of January 2021, the recomputation can be allowed because the increase is at least \$1.00 over the December 2020 PIA.

### Earnings and Disability Benefits

Beneficiaries entitled on the basis of their own disability—disabled workers, disabled adult children, and disabled widow(er)s—are not subject to the annual earnings test. Substantial earnings by disabled beneficiaries,

however, may indicate that they are able to do work that constitutes substantial gainful activity (SGA) and therefore no longer meet the requirements for disability benefits. Although other factors are considered, numerical earnings thresholds are used to evaluate SGA. Disabled beneficiaries must report all earnings to SSA for timely evaluation of SGA.

Through 2000, SSA periodically changed the earnings amount for which a nonblind disabled individual was considered to be engaged in SGA. Effective January 1, 2001, SGA amounts are automatically adjusted annually on the basis of increases in the national average wage index. The SGA amount for nonblind individuals in calendar year 2021 is \$1,310 per month.

A different definition of SGA applies to blind individuals receiving Social Security disability benefits. Increases in the SGA amount for blind individuals have been pegged to increases in the national average wage index since 1978. The SGA level for blind individuals in calendar year 2021 is \$2,190 per month.

A 9-month trial work period allows beneficiaries who are still disabled to test their ability to work. During that period, beneficiaries may earn any amount and still receive full benefits. After the individual completes 9 trial work months, the SGA level is used to determine whether earnings are substantial.

**Table 2.A30** provides related historical data on disability program earnings guidelines.

### Government Pension Offset

A pension from a federal, state, or local government based on work that was not covered by Social Security could reduce the amount of a spouse's or widow's or widower's Social Security benefits. Social Security benefits are reduced (offset) by two-thirds of the government pension if the pension is based on noncovered work by the spouse, widow, or widower. For example, for a monthly civil service pension of \$600, two-thirds, or \$400, would offset a Social Security spousal benefit. An individual eligible for a Social Security spousal benefit of \$500 would receive \$100 per month from Social Security ( $\$500 - \$400 = \$100$ ). The intent of the Government Pension Offset provision is to ensure that, when determining the amount of spousal benefits, government employees who do not pay Social Security taxes are treated in a manner similar to those who work in the private sector and pay Social Security taxes. The law requires that Social Security spousal benefits be offset dollar for dollar by the amount of a spouse's own Social Security retirement benefit. For example, if a woman

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worked and earned her own \$600 monthly Social Security retired-worker benefit but was also eligible for a \$500 spouse's benefit on her husband's Social Security record, the spousal benefit would not be paid because it would be offset by her own Social Security benefit.

Exceptions to the Government Pension Offset could apply if some of the work on which the pension is based was in covered employment. Specific rules apply depending on the employer and on the dates of employment. There are also exemptions for those who were eligible for the government pension before December 1982 or before July 1983, if specific criteria are met.

## Taxation of Benefits

Up to 85 percent of Social Security benefits may be subject to federal income tax depending on the beneficiary's income, marital status, and filing status. The definition of income for this provision is as follows: adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population, plus half the Social Security and Tier 1 Railroad Retirement benefits.

For married beneficiaries filing jointly with adjusted gross income (as defined above) that is \$32,000 a year or less, no Social Security benefits are subject to taxation. If their adjusted gross income exceeds \$32,000 but is \$44,000 or less, up to 50 percent of the Social Security benefit is subject to income tax. If their income exceeds \$44,000, up to 85 percent of the Social Security benefit is subject to income tax. For married beneficiaries filing separately who lived together any time during the tax year, there is no minimum threshold. Up to 85 percent of the Social Security benefit is subject to income tax.

For individuals in all other filing categories (single, head of household, qualifying widow(er), and married filing separately but who lived apart from their spouse for the entire year), the income threshold is \$25,000. Generally, up to 50 percent of benefits are taxable for income between \$25,001 and \$34,000, and up to 85 percent of benefits are taxable for income exceeding \$34,000.

Like all matters dealing with tax liability, taxation of Social Security benefits falls under the jurisdiction of the Internal Revenue Service.

**Table 2.A31** shows the history of provisions related to taxation of Social Security benefits. **Table 2.A32** offers examples to illustrate when benefits are taxable, and the amount subject to taxation.

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# Supplemental Security Income

## Program Overview

The Supplemental Security Income (SSI) program provides income support to persons aged 65 or older, blind or disabled adults, and blind or disabled children. Eligibility requirements and federal payment standards are nationally uniform. The 2021 SSI federal benefit rate (FBR) for an individual living in his or her own household and with no other countable income is \$794 monthly; for a couple (with both husband and wife eligible), the SSI benefit rate is \$1,191 monthly.

Payments under SSI began in January 1974. SSI replaced the former federal-state adult assistance programs in the 50 states and the District of Columbia. Under SSI each eligible person is provided a monthly cash payment based on a statutory federal benefit rate. Since 1975, these rates have been increased by the same percentage as the cost-of-living increases in OASDI benefits. If an individual or couple is living in another person's household and is receiving both food and shelter from the person in whose household they are living, the federal benefit rate is reduced by one-third. This is done instead of determining the actual dollar value of the in-kind support and maintenance.

For institutionalized persons, the eligibility requirements and payment standards depend on the type of institution. With some exceptions, inmates of public institutions are ineligible for SSI. For persons institutionalized for a complete calendar month, a maximum federal SSI payment of \$30 per month applies where (1) the institution receives a substantial part of the cost of the person's care from the Medicaid program, or (2) the institution receives payments from private health insurance on behalf of a recipient under age 18. Other eligible persons in institutions may receive up to the full federal benefit rate.

The federal payment is based on the individual's countable income. The first \$20 in monthly OASDI benefits or other earned or unearned income is not counted. Also excluded is \$65 of monthly earnings plus one-half of any earnings above \$65. For example, a person living in his or her own household, whose sole income is a \$200 monthly OASDI benefit, would receive \$614 in federal SSI payments:

$$\$794 - (\$200 - \$20) = (\$794 - \$180) = \$614.$$

A person whose income consists of \$500 in gross monthly earnings would receive \$586.50 in federal SSI payments:

$$((\$500 - \$85) \div 2) = \$207.50 \text{ countable earnings}$$
$$\text{FBR } \$794 - \$207.50 = \$586.50 \text{ federal SSI.}$$

Individuals generally are not eligible for SSI if they have resources in excess of \$2,000 (or \$3,000 for a couple). Certain resources are excluded, most commonly a home, an automobile, and household goods and personal effects. States have the option to supplement the federal SSI payment for all or selected categories of persons, regardless of previous state program eligibility.

## SSI: History Of Provisions

### Basic Eligibility Requirements

**1972** (Public Law 92-603, enacted October 30). An individual may qualify for payments on the basis of age, blindness, or disability.

*Aged:* Any person aged 65 or older.

*Blind:* Any person with 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less. An individual transferred from a state Aid to the Blind program is eligible if he/she received such state aid in December 1973 and continues to meet the October 1972 state definition of blindness.

*Disabled:* Any person unable to engage in any substantial gainful activity (SGA) by reason of any medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. For a child under age 18, eligibility is based on disability of severity comparable with that of an adult. An individual transferred from a state Aid to the Permanently and Totally Disabled (APTD) program to SSI is also eligible if he/she received such state aid in December 1973 and continues to meet the October 1972 state definition of disability.

**1973** (Public Law 93-233, enacted December 31). Only persons who had received APTD before July 1973 and were on the rolls in December 1973 may receive SSI on the basis of the state definition of disability; those who became eligible for state aid from July to December 1973 must meet the federal definition of disability.

**1980** (Public Law 96-265, enacted June 9). A disabled recipient who loses federal SSI eligibility because of earnings at the SGA level may continue to receive a special benefit under section 1619 and retain eligibility for Medicaid under Title XIX of the Social Security Act. This special benefit status may continue as long as the recipient has the disabling impairment and meets all nondisability SSI eligibility criteria. States have the option of supplementing this special benefit.

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This provision of the law was in effect from January 1, 1981, through December 31, 1983. Beginning in January 1984, under a 1-year demonstration project, this provision was continued for persons already eligible for either regular SSI payments or special monthly benefits.

**1984** (Public Law 98-460, enacted October 9). The special benefit and Medicaid provisions of the 1980 legislation were extended through June 30, 1987 (retroactive to January 1, 1984).

**1986** (Public Law 99-643, enacted November 10). The special benefit and Medicaid provisions of the 1980 amendments are made permanent. The provisions were amended effective July 1, 1987, with significant modifications to simplify administration and to allow free movement between regular SSI disability payments and either the special cash benefit or Medicaid eligibility under section 1619. The distinction between a disabled person eligible for regular SSI payments and one eligible for 1619(a) is that the latter has several months with gross earnings above the SGA level. Previously, section 1619(a) status required completion of a trial work period and the determination that the work was SGA.

**1996** (Public Law 104-193, enacted August 22). For individuals under age 18, the “comparable severity” standard is eliminated and replaced with a requirement that a child be considered disabled if he/she has a medically determinable impairment that results in “marked and severe functional limitations,” and meets the existing statutory duration requirement. The law also eliminates references to “maladaptive behaviors” in the Listing of Impairments for children, and discontinues the use of individualized functional assessments for children.

SSI eligibility is prohibited for an individual in any month during which such an individual is a fugitive felon, fleeing prosecution, or violating state or federal conditions of probation or parole.<sup>1</sup> In addition, SSI eligibility is prohibited for 10 years for those convicted of fraudulently claiming residence to obtain benefits simultaneously in two or more states.<sup>2</sup>

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1. In 2009, SSA entered into a nationwide class action settlement that limits the felony crime offense codes upon which fugitive felon nonpayments may be based under this statute. In 2010, the agency stopped parole and probation violator nonpayments for residents of New York, Connecticut, and Vermont pursuant to a Second Circuit Court of Appeals decision in a pending proposed nationwide class action suit. In 2011, the agency stopped parole and probation violator nonpayments nationwide.

2. This last provision was repealed in 1999 by Public Law 106-169 and replaced with a provision providing for nonpayment of benefits for up to 24 months for knowingly making false or misleading statements regarding material facts.

**2006** (Public Law 109-171, enacted February 8).

Requires the Commissioner to conduct reviews of a specific percentage of SSI initial disability and blindness cases involving individuals aged 18 or older that are allowed by State Disability Determination Service (DDS) agencies. The provision is phased in as follows—for fiscal year 2006, the Commissioner is required to review 20 percent of DDS allowances; in fiscal year 2007, the requirement is 40 percent; and, for fiscal years 2008 and thereafter, 50 percent of all DDS allowances are required to be reviewed. These reviews are to be made before the allowance decision is implemented.

## Other Eligibility Provisions

### *Citizenship and Residency*

**1972** (Public Law 92-603, enacted October 30). The individual must reside within one of the 50 states or the District of Columbia and be a citizen or an alien lawfully admitted for permanent residence or permanently residing in the United States under color of law. Persons living outside the United States for an entire calendar month lose their eligibility for such a month.

**1976** (Public Law 94-241, enacted March 24). Eligibility for SSI is extended to residents of the Northern Mariana Islands, effective January 9, 1978.

**1980** (Public Law 96-265, enacted June 9). The income and resources of the immigration sponsors of aliens applying for SSI are considered in determining eligibility for and the amount of payment. After allowances for the needs of the sponsor and his/her family, the remainder is deemed available for the support of the alien applicant for a 3-year period after admission to the United States for permanent residence. This provision does not apply to those who become blind or disabled after admission, to refugees, or to persons granted political asylum. (See section “Deeming of Income and Resources” for subsequent changes to sponsor-to-alien deeming provisions.)

**1989** (Public Law 101-239, enacted December 19). SSI eligibility is continued for a disabled or blind child who was receiving SSI benefits while living in the United States and is now living with a parent who is a member of the U.S. Armed Forces assigned to permanent duty ashore outside the United States, but not where the parent is stationed in Puerto Rico or the territories and possessions of the United States.

**1993** (Public Law 103-66, enacted August 10). Above provision made applicable where the parent is a member of the U.S. Armed Forces and stationed in Puerto Rico or the territories and possessions of the United States.



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**1996** (Public Law 104-193, enacted August 22). Prohibits SSI eligibility for anyone who is not a U.S. citizen or national. Aliens are not eligible unless they meet the definition of “qualified alien” and the criteria for certain exception categories, such as lawful permanent residents who earn or can be credited with 40 qualifying quarters of earnings, certain refugee categories that may be granted time-limited eligibility, or active-duty U.S. military or veterans and their spouses and children. For aliens ineligible under the new standards who were receiving SSI as of August 22, 1996, extends eligibility 1 year from enactment.

(Public Law 104-208, enacted September 30). Amends Public Law 104-193 to add to the list of “qualified aliens” certain noncitizens (and their children) who have been battered or subjected to extreme cruelty by a spouse or parent or a member of the spouse’s or parent’s family living in the same household.

**1997** (Public Law 105-18, enacted June 12). Extends eligibility for aliens receiving SSI as of August 22, 1996, until September 30, 1997, for those found ineligible under the new alien standards of Public Law 104-193.

(Public Law 105-33, enacted August 5). Further amends Public Law 104-193 to add Cuban and Haitian entrants, and the child of a parent who has been battered or subjected to extreme cruelty, to the list of qualified aliens. Provides that Cuban and Haitian entrants and Amerasian immigrants qualify for time-limited eligibility, and increases the time limit from 5 to 7 years for all time-limited categories. Additional exceptions are added for qualified aliens: (1) lawfully residing in the United States and receiving SSI benefits on August 22, 1996; and (2) lawfully residing in the United States on August 22, 1996, and meeting the definition of blind or disabled in the Social Security Act.

Certain noncitizen American Indians are excepted from the alien nonpayment provisions of Public Law 104-193.

Extends eligibility for “nonqualified aliens” receiving SSI as of August 22, 1996, until September 30, 1998.

**1998** (Public Law 105-306, enacted October 28). Permanently extends eligibility of all remaining “nonqualified aliens” who were receiving SSI benefits when Public Law 104-193 was enacted on August 22, 1996.

**2000** (Public Law 106-386, enacted October 28). Non-citizens, regardless of their immigration status, may be eligible for SSI to the same extent as refugees, if they are determined to be victims of “severe forms of trafficking in persons.”

**2004** (Public Law 108-203, enacted March 2). Extends SSI eligibility to blind or disabled children who are U.S. citizens living with a parent assigned to permanent U.S. military duty outside of the United States and who were not receiving SSI benefits when living in the United States. Previously, only blind or disabled children who received an SSI benefit for the month before the parent reported for permanent duty abroad were eligible. Effective April 2004 for applications filed after enactment.

**2007** (Public Law 110-161, enacted December 26). Provides certain Iraqi and Afghan aliens with special immigrant status, as described in section 101(a)(27) of the Immigration and Nationality Act. As special immigrants, these Iraqi and Afghan aliens are eligible for resettlement assistance, entitlement programs, and other benefits available to refugees admitted under section 207 of such Act (admission of refugees in emergency situations) for a period not to exceed 6 months.

**2008** (Public Law 110-181, enacted January 28). Provides certain Iraqi aliens who have provided service to the United States with special immigrant status, as described in section 101(a)(27) of the Immigration and Nationality Act. As special immigrants, these Iraqis are eligible for resettlement assistance, entitlement programs, and other benefits available to refugees admitted under section 207 of such Act (admission of refugees in emergency situations) for a period not to exceed 8 months.

(Public Law 110-328, enacted September 30). Extends the 7-year SSI eligibility period for certain refugees, asylees, and other humanitarian immigrants (including victims of human trafficking) to 9 years for the period October 1, 2008 through September 30, 2011. For those with naturalization applications pending or awaiting the swearing-in ceremony, the eligibility period is extended through September 30, 2011. Also applies to the noncitizens whose SSI had previously ceased because the 7-year period had expired. For these noncitizens, SSI benefits will be paid for months in the period October 1, 2008 through September 30, 2011, for the duration of the noncitizen’s reestablished eligibility.

**2009** (Public Law 111-118, enacted December 19). Eliminates the 8-month time limit on SSI eligibility for certain Iraqi and Afghan refugees who have provided service to the United States. The time-limited eligibility for these individuals is now the same period applicable to other humanitarian refugees.

### **Other Benefits**

**1980** (Public Law 96-272, enacted June 17). SSI applicants and recipients are not required as a condition

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of eligibility to elect to receive Veterans Administration pensions under the Veterans and Survivors' Pension Improvement Act of 1978 if the state of residence lacks a medically needy program under Title XIX.

### ***Drug Addiction and Alcoholism (DAA)***

**1972** (Public Law 92-603, enacted October 30). Any disabled individual who has been medically determined to be an alcoholic or drug addict must accept appropriate treatment, if available, in an approved facility and demonstrate compliance with conditions and requirements for treatment.

SSI payments are required to be made through a representative payee—another person or public or private agency designated by SSA to manage the recipient's benefit on his/her behalf.

**1994** (Public Law 103-296, enacted August 15). Any individual who is receiving SSI based on a disability where drug addiction or alcoholism is a contributing factor material to the finding of disability must comply with the DAA treatment requirements. The individual must accept appropriate treatment when it is available and comply with the conditions and terms of treatment. Instances of noncompliance with the requirements result in progressively longer payment suspensions. Before payments can resume, the individual must demonstrate compliance for specific periods; 2 months, 3 months, and 6 months, respectively, for the first, second, third, and subsequent instances of noncompliance. An individual who is not in compliance with the DAA treatment requirements for 12 consecutive months shall not be eligible for payments; however, this does not prevent such individuals from reapplying and again becoming eligible for payments.

SSI disability payments based on DAA are also limited to a total of 36 benefit months (beginning March 1995) regardless of whether appropriate treatment is available. Months for which benefits are not due and received do not count toward the 36-month limit.

Payments based on DAA must be made to a representative payee. Preference is required to be given to community based nonprofit social service agencies and federal, state, or local government agencies in representative payee selection. These agencies when serving as payees for individuals receiving payments based on DAA may retain the lesser of 10 percent of the monthly benefit or \$50 (adjusted annually after 1995 by the Consumer Price Index [CPI]) as compensation for their services.

Establishment of one or more referral and monitoring agencies for each state is required.

**1996** (Public Law 104-121, enacted March 29). An individual is not considered disabled if DAA is a contributing factor material to a finding of disability.

Applies DAA representative payee requirements enacted under Public Law 103-296 to disabled SSI recipients who have a DAA condition and are incapable of managing their benefits. In addition, these recipients shall be referred to the appropriate state agency administering the state plan for substance abuse treatment.

### ***Institutionalization***

**1972** (Public Law 92-603, enacted October 30). An individual who is an inmate of a public institution is ineligible for SSI payments unless the institution is a facility approved for Medicaid payments and is receiving such payments on behalf of the person. Under *regulations*, the Medicaid payment must represent more than 50 percent of the cost of services provided by the facility to the individual.

**1976** (Public Law 94-566, enacted October 20). An inmate of a publicly operated community residence serving no more than 16 persons may, if otherwise eligible, receive SSI.

**1983** (Public Law 98-21, enacted April 20). Payments may be made to persons who are residents of public emergency shelters for the homeless for a period of up to 3 months in any 12-month period.

**1986** (Public Law 99-643, enacted November 10). Effective July 1, 1987, disabled or blind recipients who were receiving special SSI payments or had special SSI recipient status under section 1619 in the month preceding the first full month of institutionalization, may receive payments based on the full federal benefit rate for the initial 2 full months of institutionalization, if they reside in certain public medical, psychiatric, or Medicaid facilities or in private Medicaid facilities.

**1987** (Public Law 100-203, enacted December 22). Effective January 1, 1988, payments may be made to persons who are residents of public emergency shelters for the homeless, for up to 6 months in a 9-month period.

Effective July 1, 1988, continued SSI payments for up to 3 months are permitted, at the rate that was applicable in the month prior to the first full month of institutionalization, for individuals whose expected institutional stay on admission is not likely to exceed 3 months, as certified by a physician, and for whom the receipt of payments is necessary to maintain living arrangements to which they may return.

**1996** (Public Law 104-193, enacted August 22). Effective December 1996, institutionalized children under

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age 18 whose private health insurance is making payments to the institution may receive no more than \$30 per month in federal SSI.

**2009** (Public Law 111-115, enacted December 15). Prohibits the payment of any retroactive SSI benefits to individuals while they are in prison, are in violation of conditions of their parole or probation, or are fleeing to avoid prosecution for a felony or a crime punishable by sentence of more than 1 year. These retroactive benefits will not be paid until the beneficiary is no longer a prisoner, probation or parole violator, or fugitive felon.

### ***Vocational Rehabilitation (VR) and Treatment***

**1972** (Public Law 92-603, enacted October 30). Blind or disabled individuals receiving federal SSI benefits who are under age 65 must be referred to the state agency providing services under the Vocational Rehabilitation Act and must accept the services offered. States are reimbursed for the cost of services.

**1976** (Public Law 94-566, enacted October 20). Blind or disabled children under age 16 must be referred to the state agency administering crippled children's services or to another agency designated by the state. States are reimbursed for the cost of services.

Of funds provided for these services, at least 90 percent must be used for children under age 6 or for those who have never attended public schools.

**1980** (Public Law 96-265, enacted June 9). Disabled SSI recipients who medically recover while enrolled in approved VR programs of state VR agencies may continue to receive benefits during their participation in such programs if the Commissioner of Social Security determines that continuation in the program will increase the probability that they leave the rolls permanently.

**1981** (Public Law 97-35, enacted August 13). Funding no longer provided under Title XVI for medical, social, developmental, and rehabilitative services to disabled or blind children.

Reimbursement for the cost of rehabilitation services will only be made if the services result in the recipient's return to work for a continuous period of 9 months. The work must be at the SGA earnings level.

**1984** (Public Law 98-460, enacted October 9). Authorizes the reimbursement of states for the cost of VR services provided to individuals who (1) continue to receive benefits after medical recovery because they are participating in a state VR program or (2) refuse, without good cause, to continue in or cooperate with the VR program in which they had been participating.

**1987** (Public Law 100-203, enacted December 22).

Extends the provision for continuation of payments to disabled SSI recipients who have medically recovered while enrolled in an approved VR program to include blind SSI recipients.

**1990** (Public Law 101-508, enacted November 5). Reimbursement authorized for the cost of VR services provided in months in which the individual was not receiving federal SSI payments, if

- SSI recipient status for Medicaid eligibility purposes was retained under work incentive provisions, or
- Benefits were suspended<sup>3</sup> (for a reason other than cessation of disability or blindness), or
- Federally administered state supplementation was received.

Extends benefit continuation provision to disabled SSI recipients who medically recover while participating in a nonstate VR program.

**1999** (Public Law 106-170, enacted December 17).

Establishes a Ticket to Work and Self-Sufficiency program that will provide SSI (and OASDI) disability beneficiaries with a ticket that can be used to obtain VR services, employment services, or other support services, from an employment network (EN) of their choice.

An EN chooses one of the two EN payment options at the time it submits an application to SSA to become an EN. The chosen payment system will apply to all beneficiaries served. An EN can elect to receive payment under the

- Outcome payment system, under which it can receive payment for up to 60 outcome payment months; or
- Outcome-milestone payment system, under which it can receive payment for up to four milestones in addition to outcome payments. These milestones must occur before the EN enters the first month for which it is eligible for an outcome payment. Four milestone payments plus 60 months of reduced outcome payments equal 85 percent of the total that would be available if the EN chose the outcome payment system.

The four milestones are based on gross earnings exceeding the SGA level for specified months. An outcome payment month is any month in which SSA does not pay any federal disability cash benefits to a beneficiary because of work or earnings.

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3. Recipients who have lost eligibility for SSI benefits for fewer than 13 consecutive months are in suspended payment status.



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Also eliminates the requirement that blind or disabled SSI recipients aged 16 through 64 be referred to the state VR agency and accept the services offered.

**2008** Under a *regulation* effective July 21, 2008, revising an initial *regulation* effective January 28, 2002:

- The outcome payment system provides that ENs can receive payment for up to 60 outcome payment months for an SSI beneficiary and up to 36 outcome payment months for an OASDI beneficiary (including a concurrent OASDI/SSI disability beneficiary), with the reduction in available number of outcome months for OASDI beneficiaries offset by an increased outcome payment; and
- The outcome-milestone payment system provides that ENs can receive the following milestone payments in addition to outcome payments:
  - Up to four Phase 1 milestones achieved by either an OASDI or SSI beneficiary; and
  - Up to 11 Phase 2 milestones achieved by an OASDI or concurrent beneficiary or up to 18 Phase 2 milestones achieved by an SSI beneficiary.

Phase 1 milestones are based on gross earnings at or above trial work level for specified months, and Phase 2 milestones are based on gross earnings exceeding the substantial gainful activity level for specified months. These milestones must occur before the EN enters the first month for which it is eligible for an outcome payment. If an available milestone payment is not paid prior to the outcome period, it is payable in a reconciliation payment when the beneficiary reaches the 12th outcome month. This payment amount is equal to the total amount of unpaid Phase 1 and Phase 2 milestones that were available when the ticket was first assigned. The Phase 1 and Phase 2 milestone payments and outcome payments equal 90 percent of the total that would be available if the EN chose the outcome payment system.

### ***Continuing Disability Reviews and Eligibility Redeterminations***

**1994** (Public Law 103-296, enacted August 15). During each of fiscal years 1996, 1997, and 1998, requires SSA to conduct continuing disability reviews (CDRs) on a minimum of 100,000 SSI recipients. In addition, during the same period, requires SSA to redetermine the SSI eligibility of at least one-third of all child SSI recipients who reach age 18 after April 1995 during the 1-year period following attainment of age 18. Redeterminations for persons turning age 18 could count toward the 100,000 CDR requirement.

**1996** (Public Law 104-193, enacted August 22). Repeals the requirement that SSA redetermine the eligibility of at least one-third of all child SSI recipients who reach age 18 after April 1995 during the 1-year period following attainment of age 18.

Requires a CDR

- At least once every 3 years for SSI recipients under age 18 who are eligible by reason of an impairment that is likely to improve, and
- Not later than 12 months after birth for recipients whose low birth weight is a contributing factor material to the determination of their disability.

Requires eligibility redetermination for all child SSI recipients eligible for the month before the month in which they attain age 18.

Requires redetermination of eligibility for children considered disabled based on an individual functional assessment and/or consideration of maladaptive behavior.

Requires the representative payee of a child SSI recipient whose continuing eligibility is being reviewed to present evidence that the recipient is receiving treatment that is considered medically necessary and available for the condition which was the basis for providing SSI benefits.

**1997** (Public Law 105-33, enacted August 5). Modifies provision of Public Law 104-193 to extend from 12 to 18 months the period for redetermining the disability of children under age 18 under the new childhood disability standard.

Modifies provision of Public Law 104-193 to permit SSA to schedule a CDR for a disabled child for whom low birth weight is a contributing factor material to the determination of disability, at a date after the child's first birthday if the Commissioner determines the impairment is not expected to improve within 12 months of the child's birth.

Modifies provision of Public Law 104-193 to authorize SSA to make redeterminations of disabled childhood recipients who attain age 18, more than 1 year after the date such recipient attains age 18.

**1999** (Public Law 106-170, enacted December 17). Prohibits the initiation of a CDR during the period that a recipient is "using a ticket" under the Ticket to Work program.

### ***Deeming of Income and Resources***

**1972** (Public Law 92-603, enacted October 30). Deeming occurs when the income and resources of certain family members living in the same household with the SSI recipient are considered in determining

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the amount of the SSI payment. These family members are the ineligible spouse of an adult recipient and the ineligible parents of a child recipient under age 21.

After deduction of personal allocations for the spouse (or parents) and for ineligible children in the home, and after application of income exclusions, any remaining income of the spouse (or parents) is added to the income of the eligible person.

**1980** (Public Law 96-265, enacted June 9). Children aged 18 or older are not subject to parental deeming.

Sponsor's income and resources deemed to an alien for 3 years.

**1989** (Public Law 101-239, enacted December 19). Disabled children receiving home care services under state Medicaid programs, who are ineligible for SSI because of deeming of parental income, and who received SSI benefits limited to \$30 while in a medical treatment facility, may receive the \$30 monthly allowance that would be payable if the recipient were institutionalized.

**1993** (Public Law 103-152, enacted November 24). Sponsor-to-alien deeming period extended from 3 years to 5 years, effective January 1, 1994, through September 30, 1996.

Considers an ineligible spouse or parent who is absent from the household because of active military service to be a member of the household for deeming purposes.

**1996** (Public Law 104-193, enacted August 22). Deeming of income and resources from an immigration sponsor to a noncitizen continues until citizenship, with exceptions for those who earn, or can be credited with, 40 qualifying quarters of earnings. Effective for those whose sponsor signs a new legally enforceable affidavit of support.

(Public Law 104-208, enacted September 30). Amends Public Law 104-193 to add two exceptions to the sponsor-to-alien deeming:

- Provides that if the noncitizen is indigent and would be unable to obtain food and shelter without SSI benefits even after receiving support from the sponsor, then only the amount of income and resources actually provided by the sponsor will be counted for a 12-month period after a determination of indigence; and
- Provides that in certain cases, deeming would not apply for a 12-month period (with some options for extension) if the noncitizen (or his/her children) has been battered or subjected to extreme cruelty by family members.

**1997** (Public Law 105-33, enacted August 5). Amends Public Law 104-208 to add an additional exception to sponsor-to-alien deeming when the parent of a noncitizen has been battered or subjected to extreme cruelty by family members.

**2006** (Public Law 109-163, enacted January 6). Provides that individuals who were made ineligible for SSI because of their spouses or parents being called to active military duty would not have to file a new application for SSI benefits if they again could be eligible for benefits before the end of 24 consecutive months of ineligibility.

## **Federal Benefit Payments**

### ***Federal Benefit Rates***

Basic benefit standards are used in computing the amount of federal SSI payments. Benefit levels differ for individuals and couples living in households and for persons in Medicaid institutions. Individuals or couples living in their own households receive the full federal benefit. If an individual or couple is living in another person's household and receiving support and maintenance there, the federal benefit is reduced by one-third. The federal benefit rates for persons in households are increased annually to reflect increases in the cost of living. Legislation affecting the level of federal benefit rates since the inception of the SSI program are summarized in Table 2.B1.

### ***Windfall Offset***

**1980** (Public Law 96-265, enacted June 9). Requires an offset (by reducing retroactive Social Security benefits) for persons whose initial OASDI payment is retroactive, to equalize total benefits with those if paid when regularly due.

**1984** (Public Law 98-369, enacted July 18). Expands offset provision to allow for reduction of retroactive SSI benefits and to apply in cases of OASDI benefit reinstatement.

### ***Proration of Benefit***

**1982** (Public Law 97-248, enacted September 3). Benefit for first month of eligibility to be prorated by the number of days in the month for which an application has been filed and there is eligibility.

**1996** (Public Law 104-193, enacted August 22). Changes the effective date of an SSI application to the first day of the month following the date on which the application was filed or on which the individual first becomes eligible, whichever is later. This, in effect, eliminates prorated payments in initial claims.

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### **Retrospective Monthly Accounting**

- 1981** (Public Law 97-35, enacted August 13). Changes the method of computing the SSI benefit to one under which the benefit amount is computed on a monthly basis and is based on income and other characteristics in the previous (or second previous) month.
- 1984** (Public Law 98-369, enacted July 18). Changes the method of computing the SSI benefit to persons receiving Title II payments. The effect of the increased Title II income at the time of the cost-of-living increase is not delayed as it otherwise would be.
- 1987** (Public Law 100-203, enacted December 22). Provides an exception to retrospective monthly accounting so that amounts received under Aid to Families with Dependent Children (AFDC), foster care, refugee cash assistance, Cuban-Haitian entrant assistance, or general and child welfare assistance provided by the Bureau of Indian Affairs are counted only in the month received.
- 1993** (Public Law 103-66, enacted August 10). Changes the method of computing the SSI benefit to persons receiving the value of the one-third reduction. The effect of the increased value at the time of the cost-of-living increase is not delayed as it otherwise would be. Effective January 1995.
- 2004** (Public Law 108-203, enacted March 2). Eliminates triple counting of one-time, nonrecurring income by providing that this income will be counted only for the month that the income is received and not for any other month during the transition to retrospective monthly accounting during the first 3 months of an individual's SSI eligibility. Effective April 2005.

### **Uncashed Checks**

- 1981** (Public Law 97-35, enacted August 13). States that have federally administered supplements are to be credited their share of SSI checks that remain unnegotiated for 180 days.
- 1987** (Public Law 100-86, enacted August 10). SSI checks now unnegotiable after 1 year. States are credited their share of SSI checks after 1 year rather than 180 days.

### **Rounding of Payment Amounts**

- 1982** (Public Law 97-248, enacted September 3). Cost-of-living adjustments in the federal SSI benefit and income eligibility levels are to be rounded to the next lower whole dollar, after the adjustment is calculated. Subsequent cost-of-living adjustments will be calculated on the previous year's benefit standard before rounding.

### **Penalties Resulting in Nonpayment of Benefits for False or Misleading Statements**

- 1999** (Public Law 106-169, enacted December 14). Provides for the nonpayment of OASDI and SSI benefits (6, 12, and 24 months, respectively, for the first, second, and third or subsequent violations) for individuals found to have knowingly made a false or misleading statement of material fact for use in determining eligibility for benefits.
- 2004** (Public Law 108-203, enacted March 2). Expands the administrative sanction of nonpayment of benefits to situations in which an individual has failed to disclose material information, if the person knew or should have known that such failure was misleading. Authorizes federal courts to order a defendant convicted of defrauding Social Security, Special Veterans' Benefits, or SSI to make restitution to SSA. Restitution funds would be deposited to the trust funds or general fund of the Treasury, as appropriate. Effective with respect to violations occurring on or after the date of enactment.

### **Installment Payments**

- 1996** (Public Law 104-193, enacted August 22). Establishes a schedule for paying retroactive SSI benefit amounts that exceed 12 times the federal benefit rate (FBR) plus the state supplement level. Payments would be made at 6-month intervals:
- The first installment would be 12 times the FBR plus any federally administered state supplement.
  - Any remaining retroactive benefits would be paid in a second installment (not to exceed the first payment amount).
  - All remaining retroactive benefits would be paid in the third installment.

Provides that where an underpaid individual has incurred debts to provide for food, clothing, or shelter, has expenses for disability-related items and services that exceed the installment amount, or has entered into a contract to purchase a home, the installment payment would be increased by the amount needed to cover those debts, expenses, and obligations.

Provides that full retroactive payments be paid to an individual who is terminally ill or, if currently ineligible, is likely to remain so for the next 12 months.

- 2006** (Public Law 109-171, enacted February 8). Requires that past-due monthly SSI benefits that exceed three times the maximum monthly benefit (federal benefit rate plus state supplementary payment amount, if any) payable to the individual be paid in up to three installment payments, 6 months

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apart. Also, limits the amount of the first two installment payments to three times the maximum monthly benefit. All remaining benefits due are to be paid in the third installment. As under current law, the amounts of the installment payments may be increased in certain cases, such as those in which the individual has outstanding debt relating to food, clothing, or shelter, or has necessary medical needs. Effective 3 months after enactment.

**2009** (Public Law 111-115, enacted December 15). Prohibits the payment of any retroactive SSI benefits to individuals while they are in prison, in violation of conditions of their parole or probation; or fleeing to avoid prosecution, custody, or confinement for a felony or a crime punishable by sentence of more than one year.

## Exclusions from Income

### General Exclusions

**1972** (Public Law 92-603, enacted October 30). The first \$60 of earned or unearned income per calendar quarter for an individual or couple; the next \$195 and one-half the remainder of quarterly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

**1981** (Public Law 97-35, enacted August 13). The first \$20 of earned or unearned income per month for an individual or couple; the next \$65 and one-half the remainder of monthly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

**2000** (Public Law 106-554, enacted December 21). Earnings of persons defined as Social Security statutory employees are treated as self-employment income for SSI purposes.

### Special Exclusions

**1972** (Public Law 92-603, enacted October 30). Any amount of tax rebate issued to an individual by any public agency that is based on either real property or food purchase taxes.

Grants, scholarships, and fellowships used to pay tuition and fees at an educational institution.

Income required for achieving an approved self-support plan for blind or disabled persons.

Work expenses of blind persons.

For blind persons transferred from state programs to SSI, income exclusions equal to the maximum amount permitted as of October 1972 under the state programs.

Irregularly or infrequently received income totaling \$60 or less of unearned income and \$30 of earned income in a calendar quarter.

Payment for foster care of ineligible child residing in recipient's home through placement by a public or private nonprofit child care agency.

One-third of any payment received from an absent parent for the support of a child eligible for SSI.

Certain earnings of a blind or disabled child under age 22 regularly attending an educational institution.

State or local government cash payments based on need and designed to supplement SSI payments.

**1976** (Public Law 94-331, enacted June 30). Disaster assistance from income for 9 months and application of one-third reduction for 6 months for certain victims of disasters occurring between January 1, 1976, and December 31, 1976.

(Public Law 94-566, enacted October 20). Any assistance based on need (including vendor payments) made to or on behalf of SSI recipients, which is paid and wholly funded by state or local governments.

The value of assistance provided under certain federal housing programs.

**1977** (Public Law 95-113, enacted September 29). Food stamps, federally donated food, and the value of free or reduced price food for women and children under the Child Nutrition Act and National School Lunch Act.

(Public Law 95-171, enacted November 12). Provisions excluding support and maintenance under the Disaster Relief and Emergency Assistance Act of 1974 extended on a permanent basis. Effective January 1, 1978.

**1980** (Public Law 96-222, enacted April 1). Earned income tax credit treated as earned income (temporarily excluded from 1975 through 1980).

(Public Law 96-265, enacted June 9). Remunerations received in sheltered workshops and work activity centers are considered earned income and qualify for earned income exclusions.

Impairment-related work expenses paid by the individual (including cost for attendant care, medical equipment, drugs, and services necessary to control an impairment) are deducted from earnings when determining if an individual is engaging in SGA. Impairment-related work expenses are excluded in calculating income for benefit purposes if initial eligibility for benefits exists on the basis of countable income without applying this exclusion.



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- 1981** (Public Law 97-35, enacted August 13). Modifies provision under which irregularly or infrequently received income is excluded to conform to change from quarterly to monthly accounting; amounts excludable: \$20 or less of unearned income and \$10 of earned income in a month.
- 1982** (Public Law 97-377, enacted December 21). From December 18, 1982, to September 30, 1983, certain home energy assistance payments are excluded if a state agency certified that they are based on need.
- 1983** (Public Law 97-424, enacted January 6). Support or maintenance assistance (including home energy assistance) provided in kind by a nonprofit organization or in cash or in kind by certain providers of home energy is excluded if the state determines that the assistance is based on need. Provision is applicable through September 1984.
- Certain home energy assistance payments are excluded if a state agency certified that the assistance is based on need. Provision is applicable through June 1985.
- 1984** (Public Law 98-369, enacted July 18). The 1983 provisions for support and maintenance and home energy assistance continue to October 1, 1987.
- 1986** (Public Law 99-498, enacted October 17). Educational assistance used for educational expenses under the Higher Education Act of 1965 as amended.
- 1987** (Public Law 100-203, enacted December 22). The 1983 provisions for support and maintenance and home energy assistance made permanent.
- Excludes death payments (for example, proceeds from life insurance) from SSI income determinations to the extent they were spent on last illness and burial.
- Modifies the 1982 resource exclusion for burial funds to extend the exclusion to any burial fund of \$1,500 or less maintained separately from all other assets, thereby allowing interest to be excluded from income if retained in the fund.
- 1988** (Public Law 100-383, enacted August 10). Restitution payments made to Japanese internees and relocated Aleutians.
- 1989** (Public Law 101-239, enacted December 19). Interest on agreements representing the purchase of an excluded burial space.
- Payments from the Agent Orange Settlement.
- Value of a ticket for domestic travel received as a gift and not cashed.
- 1990** (Public Law 101-508, enacted November 5). Earned income tax credit (including the child health insurance portion).
- Payments received from a state-administered fund established to aid victims of crime.
- Impairment-related work expenses excluded from income in determining initial eligibility for benefits.
- Payments received as state or local government relocation assistance.
- Payments received under the Radiation Exposure Compensation Act.
- Redefines as earned income, royalties earned in connection with any publication of the individual's work and honoraria received for services rendered (previously defined as unearned income).
- 1993** (Public Law 103-66, enacted August 10). Hostile fire pay to members of the uniformed services.
- Payments received as state or local government relocation assistance made permanent.
- 1994** (Public Law 103-286, enacted August 1). Payments to victims of Nazi persecution.
- 1998** (Public Law 105-285, enacted October 27). Funds made available to an SSI recipient by a state or local government or a nonprofit organization as part of the Individual Development Account demonstration project.
- (Public Law 105-306, enacted October 28). In-kind gifts to children with life-threatening conditions by tax-exempt organizations not converted to cash.
- The first \$2,000 annually of cash gifts by tax-exempt organizations to, or for the benefit of, individuals under age 18 with life-threatening conditions.
- (Public Law 105-369, enacted November 12). Payments made under the Ricky Ray Hemophilia Relief Fund Act of 1998.
- 2000** (Public Law 106-554, enacted December 21). Interest on funds deposited in an individual development account.
- Any adjustments made to prior payments from other federal programs to account for the error in the computation of the Consumer Price Index during 1999.
- 2001** (Public Law 107-16, enacted June 7). The refundable child tax credit is excluded in determining eligibility for means-tested programs, including SSI.
- 2004** (Public Law 108-203, enacted March 2). Changes the calculation of infrequent and irregular income from a monthly to a quarterly basis.
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Excludes from the determination of an individual's income all interest and dividend income earned on countable resources. Effective July 2004.

Permits the student earned income exclusion to apply to any individual under age 22 who is a student. Thus, students under age 22 who are married or heads of households would be eligible for the exclusion. Effective April 2005.

Excludes from the determination of income any gift to an individual for use in paying tuition or educational fees, just as grants, scholarships, and fellowships for such use are currently excluded from the determination of income. Effective June 2004.

**2005** (Public Law 109-64, enacted September 20). Amends the National Flood Insurance Act of 1968 to specify that assistance provided under a program for flood mitigation activities with respect to a property would not be considered income or a resource of the owner of the property when determining eligibility for or benefit levels under any income assistance or resource-tested program (including SSI) that is funded in whole or in part by a federal agency or by appropriated federal funds.

**2006** (Public Law 109-432, enacted December 20). Extends the present law that allows combat pay to be considered for Earned Income Tax Credit (EITC) purposes for one additional year (for taxable years ending before January 1, 2008). For SSI purposes, EITC payments are excluded from income, and are not a countable resource for 9 calendar months following the month of receipt.

**2008** (Public Law 110-185, enacted February 13). A rebate payment received under the Economic Stimulus Act of 2008, and any other credit or refund under section 6428 of the Internal Revenue Code, would not be taken into account as income for purposes of SSI.

(Public Law 110-245, enacted June 17). Privatized military housing allowances withdrawn directly from a servicemember's pay by military payroll and paid to the landlord will be considered in-kind income, and the SSI benefit reduction attributable to the housing allowance will be capped at one-third of the federal benefit rate. In other cases, housing allowances will be considered earned income.

Excludes any cash or in-kind benefits provided under an AmeriCorps program from income consideration. Effective for benefits payable for months beginning 60 days after enactment.

Excludes annuity payments paid by a state to a person or his or her spouse because the state has determined the person is a veteran and blind, disabled, or aged.

**2009** (Public Law 111-5, enacted February 17). A one-time economic recovery payment of \$250 to SSI recipients will not be taken into account as income for purposes of SSI.

The Making Work Pay tax credit, which provides a tax credit in the form of decreased withholding by employers, will not be counted as income.

A one-time payment of \$15,000 for eligible Filipino veterans who are citizens of the United States, and \$9,000 for eligible veterans who are noncitizens will not be taken into account as income for SSI purposes.

**2010** (Public Law 111-148, enacted March 23). Excludes incentives an SSI recipient with Medicaid receives for participating in an "Incentives for Prevention of Chronic Diseases in Medicaid" (IPCDM) program from consideration as income.

(Public Law 111-255, enacted October 5). Excludes the first \$2,000 received during a calendar year by an SSI recipient or spouse as compensation for participation in a clinical trial for rare diseases or conditions from consideration as income. The exclusion is effective for a 5-year period from date of enactment.

(Public Law 111-291, enacted December 8). Excludes any settlement payments to American Indians, under the Claims Resettlement Act of 2010, from consideration as income.

(Public Law 111-312, enacted December 17). Excludes federal tax refunds and advance payment of refundable tax credits received after December 31, 2009, but before January 1, 2013, from consideration as income.

**2013** (Public Law 112-240, enacted January 2). Makes permanent the exclusion from income of federal tax refunds and advance payment of refundable tax credits.

**2015** (Public Law 114-63, enacted October 7). Makes permanent the exclusion of the first \$2,000 in payments per calendar year that an SSI recipient receives as compensation for participation in certain clinical trials.

**2016** (Public Law 114-241, enacted October 7). Excludes from income payments made by a state program intended to compensate individuals who had been sterilized under state authority.

## Resources

**1972** (Public Law 92-603, enacted October 30). Countable resources limited to \$1,500 or less for an individual and to \$2,250 or less for a couple.



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**1984** (Public Law 98-369, enacted July 18). Limit on countable resources raised by \$100 a year for individuals and \$150 a year for couples, beginning in calendar year 1985 through 1989. The respective limits would become \$2,000 for an individual and \$3,000 for a couple in 1989 and thereafter.

**1999** (Public Law 106-169, enacted December 14). Includes generally in the countable resources of an individual the assets of a trust that could be used for the benefit of the individual or spouse.

### **General Exclusions**

**1972** (Public Law 92-603, enacted October 30). A home of reasonable value—established *by regulation* as not exceeding a fair-market value of \$25,000 (\$35,000 in Alaska and Hawaii).

Personal effects and household goods of reasonable value established *by regulation* as not exceeding a total market value of \$1,500.

An automobile of reasonable value—established *by regulation* as not exceeding a market value of \$1,200.

An automobile may be excluded, regardless of value, if the individual's household uses it for employment or medical treatment or if it is modified to be operated by or for transportation of a handicapped person.

Life insurance with face value of \$1,500 or less.

**1976** (Public Law 94-569, enacted October 20). The recipient's home, regardless of value, is excluded from consideration in determining resources.

**1977** (Public Law 95-171, enacted November 12). Assistance received under the Disaster Relief and Emergency Assistance Act of 1974 for 9 months following receipt.

**1979** Reasonable value for an automobile increased *by regulation* to \$4,500 of current-market value; personal goods and household effects increased to \$2,000 of equity value.

**1982** (Public Law 97-248, enacted September 3). The value, within prescribed limits, of a burial space for the recipient, spouse, and immediate family is excluded. In addition, \$1,500 each (less the value of already excluded life insurance and any amount in an irrevocable burial arrangement) may be set aside for the burial of the recipient and spouse.

**1984** (Public Law 98-369, enacted July 18). The unspent portion of any retroactive Title II or Title XVI payment is excluded for 6 months following its receipt, and the individual must be given written notice of the time limit on the exclusion.

**1985** *Regulations* permit exclusion, regardless of value, of an automobile needed for essential transportation or modified for a handicapped person. The \$4,500 current market value limit applies only if no automobile could be excluded based on the nature of its use.

**1987** (Public Law 100-203, enacted December 22). Provides for suspension of the 1980 transfer of assets provision, in any month that it is determined that undue hardship would result.

Real property that cannot be sold for the following reasons: it is jointly owned; its sale would cause the other owner(s) undue hardship because of loss of housing; its sale is barred by a legal impediment; or the owner's reasonable efforts to sell have been unsuccessful.

Temporarily extends the 1984 exclusion of retroactive Title II and Title XVI benefits from 6 months to 9 months (the longer exclusion applies to benefits paid in fiscal years 1988 and 1989).

**1988** (Public Law 100-707, enacted November 23). Removes the time limit for exclusion of disaster assistance.

**2004** (Public Law 108-203, enacted March 2). Increases to 9 months and makes uniform the time period for excluding from resources amounts attributable to payments of past-due Social Security and SSI benefits and earned income and child tax credits. Effective for such payments received on or after the date of enactment.

**2005** *Regulations* permit exclusion of, regardless of value,

- One automobile if used for transportation for the beneficiary or a member of the beneficiary's household and
- Personal goods and household effects.

### **Special Exclusions**

**1972** (Public Law 92-603, enacted October 30). Assets of a blind or disabled individual that are necessary to an approved plan of self-support.

Tools and other property essential to self-support, within reasonable limits. Shares of nonnegotiable stock in regional or village corporations held by natives of Alaska.

For persons transferred from state programs to SSI, resource exclusions equal to the maximum amount permitted as of October 1972 under the state program.

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- 1988** (Public Law 100-383, enacted August 10). Restitution payments made to Japanese internees and relocated Aleutians.
- 1989** (Public Law 101-239, enacted December 19). Specifies that no limitation can be placed on property essential to self-support used in a trade or business, or by an individual as an employee (including the tools of a tradesperson and the machinery and livestock of a farmer).
- Payments from the Agent Orange Settlement.
- 1990** (Public Law 101-508, enacted November 5). Earned income tax credit excluded for the month following the month the credit is received.
- Payments received from a state-administered fund established to aid victims of crime excluded for a 9-month period. Individuals not required to file for such benefits.
- Payments received as state or local government relocation assistance excluded for a 9-month period. (The provision expired 3 years after its effective date.)
- Payments received under the Radiation Exposure Compensation Act.
- 1993** (Public Law 103-66, enacted August 10). Makes permanent the 9-month exclusion of payments received as state or local government relocation assistance.
- 1994** (Public Law 103-286, enacted August 1). Payments to victims of Nazi persecution.
- 1996** (Public Law 104-193, enacted August 22). Dedicated financial institution accounts required to be established for large past-due benefits for disabled individuals under age 18 with a representative payee.
- 1998** (Public Law 105-285, enacted October 27). Funds made available to an SSI recipient by a state or local government or a nonprofit organization as part of the Individual Development Account demonstration project.
- (Public Law 105-306, enacted October 28). In-kind gifts to children with life-threatening conditions by tax-exempt organizations not converted to cash.
- The first \$2,000 annually of cash gifts by tax-exempt organizations to, or for the benefit of, individuals under age 18 with life-threatening conditions.
- (Public Law 105-369, enacted November 12). Payments made under the Ricky Ray Hemophilia Relief Fund Act of 1998.
- 2000** (Public Law 106-554, enacted December 21). Funds deposited by an individual in an individual development account and the interest on those funds.
- 2001** (Public Law 107-16, enacted June 7). The refundable child tax credit in the month of receipt and in the following month.
- 2004** (Public Law 108-203, enacted March 2). Grants, scholarships, fellowships, or gifts to be used for tuition or educational fees for 9 months after the month of receipt.
- 2008** (Public Law 110-185, enacted February 13). A rebate payment received under the Economic Stimulus Act of 2008, and any other credit or refund under section 6428 of the Internal Revenue Code, would not be included as a resource during the month of receipt or the 2 following months.
- (Public Law 110-245, enacted June 17). State-provided pensions for aged, blind, or disabled veterans (or their spouses). Effective for benefits payable for months beginning 60 days after enactment.
- 2009** (Public Law 111-5, enacted February 17). A one-time economic recovery payment of \$250 to SSI recipients will not be taken into account as a resource for the month of receipt and the following 9 months.
- The Making Work Pay tax credit, which provides a tax credit in the form of decreased withholding by employers, will not be taken into account as a resource for the month of receipt and the following 2 months.
- 2010** (Public Law 111-148, enacted March 23). Excludes incentives an SSI recipient with Medicaid receives for participating in an IPCDM program from consideration as a resource.
- (Public Law 111-255, enacted October 5). Excludes the first \$2,000 received during a calendar year by an SSI recipient or spouse as compensation for participation in a clinical trial for rare diseases or conditions from consideration as a resource.
- (Public Law 111-291, enacted December 8). Excludes any settlement payments to American Indians, under the Claims Resettlement Act of 2010, from consideration as a resource (for a period of 12 months from receipt).
- (Public Law 111-312, enacted December 17). Excludes federal tax refunds and advance payment of refundable tax credits received after December 31, 2009, but before January 1, 2013, from consideration as a resource (for a period of 12 months from receipt).
- 2013** (Public Law 112-240, enacted January 2). Makes permanent the 12-month resource exclusion of

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federal tax refunds and advance payment of refundable tax credits.

**2014** (Public Law 113-295, enacted December 19). Modifies the Internal Revenue Code to establish Achieving a Better Life Experience (ABLE) accounts, which are tax-advantaged savings accounts for individuals who became disabled prior to age 26. ABLE account balances (up to \$100,000) and distributions that pay for qualifying disability expenses (except distributions for housing) do not affect the disabled person's SSI eligibility and payment amount.

**2015** (Public Law 114-63, enacted October 7). Makes permanent the resource exclusion of the first \$2,000 in payments per calendar year that an SSI recipient receives as compensation for participation in certain clinical trials.

**2016** (Public Law 114-241, enacted October 7). Excludes from resources payments received under a state program intended to compensate individuals who had been sterilized under state authority, if the recipient retains the payment beyond the month of receipt.

### ***Transfer-of-Resources Penalties***

**1980** (Public Law 96-611, enacted December 28). Assets transferred for less than fair market value for the purpose of establishing eligibility for benefits under the Social Security Act are counted as resources for 24 months after transfer.

**1988** (Public Law 100-360, enacted July 1). Removes the transfer-of-assets penalty for transfers made July 1, 1988, or later.

**1999** (Public Law 106-169, enacted December 14). Provides a penalty under the SSI program for the disposal of resources at less than fair market value. The penalty is a loss of benefits for up to 36 months. A formula is provided to determine the number of months.

### **Presumptive and Emergency Payments and Interim Assistance Reimbursement**

#### ***Presumptive Payments***

**1972** (Public Law 92-603, enacted October 30). A person applying on the basis of disability who meets all other criteria of eligibility, and is likely to be disabled, may receive payments for 3 months pending the disability determination.

**1976** (Public Law 94-569, enacted October 20). Presumptive payment provision was extended to persons applying on the basis of blindness.

**1990** (Public Law 101-508, enacted November 5). Extends the period for receipt of payments to 6 months.

#### ***Emergency Advance Payments***

**1972** (Public Law 92-603, enacted October 30). Any applicant who can be presumed to meet the eligibility criteria, but has not yet been determined eligible, and who is faced with a financial emergency may receive an immediate cash advance of up to \$100.

**1987** (Public Law 100-203, enacted December 22). Increases the maximum emergency advance payment amount to the maximum amount of the regular federal SSI monthly benefit rate plus, if any, the federally administered state supplementary payment.

**1996** (Public Law 104-193, enacted August 22). Applicants who have a financial emergency may receive an emergency advance payment in the month of application, which, effective with this law, is always before the first month of eligibility. These advance payments are recouped by proportional reductions in the recipient's first 6 months of SSI benefits.

#### ***Interim Assistance Reimbursement***

**1974** (Public Law 93-368, enacted August 7). SSA may enter into agreements with the states to repay them directly for assistance payments made to an SSI applicant while his/her claim is being adjudicated. The repayment is made from the first check due to the individual. This legislation expires June 30, 1976.

**1976** (Public Law 94-365, enacted July 14). The authority to repay the state for interim assistance is made permanent.

**1987** (Public Law 100-203, enacted December 22). Extends interim assistance reimbursement to situations in which payments are made by states or political subdivisions to persons whose SSI payments were suspended or terminated and who subsequently are found to be eligible for such benefits. Also clarifies that the payment from which the interim assistance reimbursement is paid must be the first payment of benefits relating to the interim period.

#### **Medicaid Eligibility**

**1972** (Public Law 92-603, enacted October 30). States can provide Medicaid coverage to all recipients of SSI payments. Alternatively, they can limit coverage by applying more restrictive criteria from the state Medicaid plan in effect on January 1, 1972.

States can accept SSA determination of eligibility or make their own determination.

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**1976** (Public Law 94-566, enacted October 20). Preserves the Medicaid eligibility of recipients who become ineligible for cash SSI payments because of the cost-of-living increases in Social Security benefits.

**1980** (Public Law 96-265, enacted June 9). Blind or disabled recipients under age 65 no longer eligible for either regular or special SSI payments because of their earnings may retain SSI recipient status for Medicaid eligibility purposes under the following conditions: (1) they continue to have the disabling impairment, (2) they meet all nondisability eligibility criteria except for earned income, (3) they would be seriously inhibited from continuing employment without Medicaid services, and (4) their earnings are insufficient to provide a reasonable equivalent of SSI payments and Medicaid.

In states that do not provide Medicaid coverage categorically to all SSI recipients, qualification for Medicaid benefits depends on the state's specific eligibility and program requirements.

The Medicaid provision of the 1980 legislation was in effect from January 1, 1981, through December 31, 1983. Under a 1-year demonstration project, beginning January 1, 1984, this provision was continued for persons already eligible for regular or special SSI payments or for retention of Medicaid eligibility.

**1984** (Public Law 98-460, enacted October 9). Medicaid provision of 1980 legislation extended through June 30, 1987 (retroactive to January 1, 1984).

**1986** (Public Law 99-272, enacted April 7). Restores Medicaid eligibility for some disabled widow(er)s who became ineligible for SSI when their Title II benefits increased in 1984 because of a change in the Social Security disabled widow(er)s benefits reduction factor.

(Public Law 99-643, enacted November 10). The SSI recipient status for Medicaid eligibility provision of the 1980 amendments is made permanent.

Effective July 1, 1987, certain expenses are excluded from earnings when determining sufficiency of earnings to establish SSI recipient status eligibility for Medicaid purposes:

- Impairment-related work expenses of disabled persons,
- Work expenses of blind persons,
- Income required for achieving an approved self-support plan, and
- The value of publicly funded attendant care services.

Effective July 1, 1987, preserves the Medicaid eligibility of recipients who become ineligible for SSI payments because of entitlement to, or an increase in, Social Security disabled adult child benefits on or after the effective date.

Effective July 1, 1987, requires all states to provide Medicaid coverage for recipients in special SSI status (either receiving special SSI payments or in the special recipient status described for 1980) if they received Medicaid coverage the month before special SSI status.

**1987** (Public Law 100-203, enacted December 22). Effective July 1, 1988, restores or preserves the Medicaid eligibility of persons aged 60 or older who are eligible for Social Security benefits as widows or widowers (but not eligible for Medicare) and who become ineligible for SSI payments or state supplementation because of the receipt of old-age or survivors insurance benefits under Social Security.

**1990** (Public Law 101-508, enacted November 5). Age limit for retention of SSI recipient status for Medicaid eligibility purposes (1980 and subsequent work incentive provisions, above) is eliminated.

Preserves the Medicaid eligibility of SSI recipients who become ineligible for payments when they become entitled to Social Security disabled widow(er)s benefits following the revised definition used for their disability.

**1997** (Public Law 105-33, enacted August 5). Requires states to continue Medicaid coverage for disabled children who were receiving SSI payments as of August 22, 1996, and would have continued to be eligible for such payments except that their eligibility terminated because they did not meet the revised SSI childhood disability standard established under Public Law 104-193.

**2006** (Public Law 109-171, enacted February 8). Begins Medicaid coverage for children who are eligible for SSI effective the month the SSI application is filed or the first month of SSI eligibility, whichever is later. (Under prior law, Medicaid eligibility for such children began the month following the month of the SSI application or first eligibility.)

**2014** (Public Law 113-295, enacted December 19). Retains Medicaid eligibility for an SSI recipient whose Achieving a Better Life Experience (ABLE) account balance in excess of \$100,000 causes him or her to exceed the SSI resource limit.

### State Supplementation

**1972** (Public Law 92-603, enacted October 30). States are given the option of providing supplementary



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payments both to recipients transferred from the state program and to those newly eligible for SSI.

States may either administer the payments themselves or have the Social Security Administration make payments on their behalf. When state supplementary payments are federally administered, the Social Security Administration makes eligibility and payment determinations for the state and assumes administrative costs.

“Hold harmless” protection, which limits a state’s fiscal liability to its share of expenditures for Old-Age Assistance, Aid to the Blind, and Aid to the Permanently and Totally Disabled for calendar year 1972, is provided to states electing federal administration of their supplementary plans. This provision applies only to supplementary payments that do not, on the average, exceed a state’s “adjusted payment level.” (The adjusted payment level is the average of the payments that individuals with no other income received in January 1972; it may include the bonus value of food stamps. Adjustments are provided for payments that had been below state standards.)

**1973** (Public Law 93-66, enacted July 9). Provides for mandatory state supplementation as assurance against reduction of income for persons who received state assistance in December 1973 and were transferred to SSI. These supplementary payments must equal the difference between (1) the amount of the state assistance payment that the individual received in December 1973 plus other income and (2) the individual’s federal SSI payment plus other income.

**1976** (Public Law 94-585, enacted October 21). After June 30, 1977, when the federal SSI payment level is increased by a cost-of-living increase, such an increase will be excluded in calculating the “hold harmless” amount.

Requires states to maintain state supplementation payments at the level of December 1976 (“maintenance of payments”) or to continue to pay in supplements the same total annual amounts (“maintenance of expenditures”) when the federal SSI payment level is increased and thereby pass through any increases in federal benefits without reducing state supplements.

**1982** (Public Law 97-248, enacted September 3). Begins a 3-year phase out of “hold harmless” protection. Effective with fiscal year 1985, Wisconsin and Hawaii (the only remaining “hold harmless” states) assumed the full cost of their supplementary payments.

**1983** (Public Law 98-21, enacted April 20). Federal pass-through law is adjusted (1) by substituting the state supplementary payment levels in effect in

March 1983 for those in effect in December 1976 as the levels that states must maintain in complying with the pass-through requirements, and (2) with regard to the \$20 (individual) and \$30 (couple) increase in the federal SSI standard in July 1983, by requiring states to pass through only as much as would have been required if the SSI cost-of-living adjustment had been made in July 1983.

**1987** (Public Law 100-203, enacted December 22). Provides for federal administration of state supplements to residents of medical institutions.

Provides for required pass through of \$5 increase in federal rate for persons whose care in institutions is paid in substantial part by Medicaid.

**1993** (Public Law 103-66, enacted August 10). Requires states to pay fees for federal administration of their state supplementation payments. The fees are \$1.67 for each monthly supplementary payment in fiscal year 1994, \$3.33 in fiscal year 1995, and \$5.00 in fiscal year 1996. Fees for subsequent fiscal years will be \$5.00 or another amount determined by the commissioner to be appropriate. The commissioner may charge the states additional fees for services they request that are beyond the level customarily provided in administering state supplementary payments.

**1997** (Public Law 105-33, enacted August 5). Revises the schedule of per-payment fees for federal administration of state supplementation for fiscal years 1998 (\$6.20) through 2002 (\$8.50) and provides a formula for determining the fee beyond fiscal year 2002.

**1999** (Public Law 106-170, enacted December 17). A state that has an agreement with SSA to administer its supplementation payments must remit both payments and fees prior to the SSI payment date.

**2000** (Public Law 106-554, enacted December 21). Changes the effective date of above provision from 2009 to 2001.

### Overpayment Recovery

**1984** (Public Law 98-369, enacted July 18). Limits the rate of recovering overpayments from monthly payments to the lesser of (1) the monthly payment or (2) 10 percent of a recipient’s monthly income. Permits a higher or lower adjustment at the request of the recipient subject to the agreement of the Commissioner. The limit does not apply if fraud, willful misrepresentation, or concealment of material information was involved on the part of the recipient or spouse in connection with the overpayment.

Waives recovery of certain overpayments when amount of excess resources is \$50 or less.

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Provides temporary authority for the recovery of overpayments from tax refunds.

**1988** (Public Law 100-485, enacted October 13). Grants permanent authority to recover overpayments from tax refunds.

**1998** (Public Law 105-306, enacted October 28). Authorizes SSA to collect SSI overpayments by offsetting Social Security benefits, with a maximum monthly offset of no more than 10 percent of the Social Security benefit.

**1999** (Public Law 106-169, enacted December 14). Makes representative payees liable for an SSI overpayment caused by a payment made to a recipient who has died, and requires SSA to establish an overpayment control record under the representative payee's Social Security number.

Requires SSA to recover SSI overpayments from SSI lump-sum amounts by withholding at least 50 percent of the lump-sum payment or the amount of the overpayment, whichever is less.

Extends all of the debt collection authorities currently available for the collection of overpayments under the OASDI program to the SSI program.

**2001** (Public Law 107-16, enacted June 7). Subjects one-time tax refund payments provided under this Act to overpayment recovery under tax refund offset provisions.

**2004** (Public Law 108-203, enacted March 2). Provides for recovery of overpayment of SSI benefits by withholding from OASDI and Special Veterans' Benefits up to 100 percent of any underpayment of benefits and 10 percent of ongoing monthly benefits.

Also provides for recovery of overpayment of OASDI or Special Veterans' Benefits by withholding from SSI up to 100 percent of any underpayment of benefits but limits any recovery from SSI benefits to the lesser of 100 percent of the monthly benefit or 10 percent of the individual's total monthly income.

Effective with respect to overpayments that are outstanding at the time of enactment.

### **Fees for Attorneys and Nonattorney Representatives**

**2004** (Public Law 108-203, enacted March 2). Extends the current OASDI attorney fee withholding process to SSI for a period of 5 years to attorneys. Also extends OASDI and SSI fee withholding provisions to qualified nonattorneys effective with the implementation of the 5-year demonstration project.

**2010** (Public Law 111-142, enacted February 27). Permanently extends the OASDI attorney fee withholding process to SSI. The prior authority expired February 28, 2010. Allows direct payment of attorneys and certain nonattorney representatives.

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A vertical strip on the left side of the page shows a close-up of the stars and stripes of the United States flag.

## **Program Provisions and SSA Administrative Data**

### **Old-Age, Survivors, and Disability Insurance**

Coverage, Financing, and Insured Status	2.1
Benefit Computation and Automatic Adjustments	2.13
Benefit Types and Levels	2.38
Effect of Current Earnings and Taxation of Benefits	2.58

### **Supplemental Security Income** **2.65**

### **SSA Resources and Operations**

Offices and Staff	2.67
Claims Workloads	2.70
Service Delivery	2.71
Hearings and Appeals	2.72



2.A OASDI: Coverage, Financing, and Insured Status

Table 2.A1—Covered employment and self-employment provisions, by year enacted

Year enacted	Coverage election or waiver	Provision
1935	...	All workers in commerce and industry (except railroads) under age 65 in the continental United States, Alaska, and Hawaii and on American vessels. (Covered after 1936.)
1939	...	Age restriction eliminated.
1946	...	Railroad and Social Security earnings combined to determine eligibility for and amount of survivors benefits.
1950	...	Regularly employed farm and domestic workers. Nonfarm self-employed (except members of professional groups). Federal civilian employees not under a federal retirement system. U.S. citizens employed outside the United States by American employers. Workers in Puerto Rico and the U.S. Virgin Islands (effective January 1, 1951).
	Elective by employer	State and local government employees not under a state and local government retirement system. Termination permitted 2 years after giving notice if group has 5 years of coverage when notice is given.
	Elective by employer and employee	Employees (other than members of the clergy) of nonprofit organizations (upon election by employer, each current employee given a choice as to coverage; new employees are covered). Nonprofit organizations permitted to terminate coverage 2 years after giving notice, if the organization has 8 years of coverage when notice is given.
1951	...	Railroad workers with less than 10 years of service, for all benefits. (After October 1951, coverage retroactive to 1937.)
1954	...	Farm self-employed. Professional self-employed except lawyers, dentists, physicians, and members of other medical groups (taxable years ending after 1954). Additional regularly employed farm and domestic workers. Homeworkers.
	Elective by employer	U.S. citizens employed outside the United States by a foreign subsidiary of an American employer.
	Elective by employer and employee	State and local government employees (except fire fighters and police personnel) under a state or local government retirement system (coverage provided at state's option; a majority of the eligible employees must vote in favor). See above (elective by employer, 1950) for termination rule.
	Elective by individual	Members of the clergy and of religious orders not under a vow of poverty.
1956	...	Members of the uniformed services on active duty or on active duty for training. Remainder of professional self-employed except physicians (taxable years ending after 1955). Farm landlords who materially participate in farm operations.
	Elective by employer and employee	Fire fighters and police personnel in designated states. State and local government employees under a state or local government retirement system in designated states may be divided into two systems, one excluding employees not desiring coverage (new employees covered).
1960	...	U.S. citizens employed in United States by foreign governments or international organizations. Parents working for children (except domestic or casual labor). Workers in Guam and American Samoa.
1965	...	Interns. Self-employed physicians (taxable years ending on or after December 31, 1965). Tips for employee tax only.
	Elective by individual	Members of certain religious sects may obtain exemptions from self-employed coverage (retroactive to 1951).
1967	Elective by employer and employee	Fire fighters under state and local government retirement system (under a majority favorable vote) and only if governor of state certifies Social Security protection.
	Subject to waiver by individual	Members of the clergy and of religious orders not under a vow of poverty are covered automatically, but they can choose to be exempt on grounds of conscience or religious principles. Taxable years ending after 1967.
1972	Elective by employer	Members of a religious order who are subject to a vow of poverty. Retroactivity allowed for 5 years but not earlier than January 1, 1968.
1977	Elective by individual	Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's federal income tax return for the first taxable year beginning after December 20, 1977.
1982	...	Federal employees—Hospital Insurance (Part A) program only, effective January 1, 1983.
1983	...	Federal employees newly hired after December 31, 1983, including executive, legislative, and judicial branch employees, and also including those hired before January 1, 1984, with a break in service lasting more than 365 days. Excludes reemployed annuitants hired before January 1, 1984.
	...	Legislative branch employees hired before 1984 who were not participating in the Civil Service Retirement System on December 31, 1983.
	...	Members of Congress, the president, the vice president, sitting federal judges, and most executive-level political appointees of the federal government.
	...	Employees of nonprofit organizations.
	...	U.S. residents employed outside the United States by American employers.

(Continued)

## 2.A OASDI: Coverage, Financing, and Insured Status

**Table 2.A1—Covered employment and self-employment provisions, by year enacted—Continued**

Year enacted	Coverage election or waiver	Provision
1983 (cont.)	Elective by employer	U.S. residents employed outside the United States by a foreign affiliate of an American employer.
	...	Employees of nonprofit organizations placed under compulsory coverage; nonprofit organizations prohibited from terminating coverage of their employees on or after March 31, 1983.
	Elective by employer or by employer and employee	States prohibited from terminating coverage of employees (after April 20, 1983) and permitted to reinstate coverage for a terminated group.
1984	...	Rehired federal employees whose previous service was covered.
	...	Persons exercising reemployment rights to noncovered federal employment retain exemption after a period (not limited to 365 or fewer days) of military or national guard service or work for an international organization.
	...	Generally, all legislative branch employees except those who were participating on December 31, 1983, and are also currently participating in the Civil Service Retirement System or another federal retirement system.
	...	Employees of nonprofit organizations who are also participating on a mandatory basis in the Civil Service Retirement System are treated like federal employees for Social Security tax and coverage purposes. They are therefore not covered unless hired on or after January 1, 1984, or reemployed after a break in service of more than 365 days.
	Elective by employer	Churches or church-related organizations may elect irrevocably to have services performed by their employees excluded from covered employment. Their employees are then treated as self-employed for Social Security purposes.
1986	...	State and local government employees hired after March 31, 1986—Hospital Insurance (Part A) program only.
	Elective by individual	Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's federal income tax return for the first taxable year beginning after October 22, 1986.
	Elective by employee	Employees covered under Civil Service Retirement System can elect to switch to Federal Employees Retirement System from July 1, 1987, to December 31, 1987.
1987	...	Members of uniformed services reserve components on inactive duty training. Irregularly employed farm workers (if employer's annual expenditures for farm labor is at least \$2,500). Services performed in trade or business of spouse or by children aged 18 or older in trade or business of parent. For employers, the full amount of covered tips.
1990	...	State and local government employees not under a state or local government retirement system. Exceptions: (1) students employed by the educational institution they attend and (2) election workers paid less than the mandated amount (\$100), unless either group covered under a state's Section 218 agreement.
1994	...	Threshold for exclusion of wages paid to election workers raised from \$100 to \$1,000 annually beginning January 1, 1995, and will be indexed for wage increases each year after December 31, 1999.
	...	Police and fire fighters under a public retirement system can be covered for Social Security in all states.
	...	Threshold for coverage of domestic employees' earnings raised from \$50 per calendar quarter to \$1,000 per calendar year per employer; amount subject to annual automatic adjustments. Domestic workers no longer covered for years in which they were under age 18, unless they are no longer in school and domestic employment is their principal occupation. Coverage of earnings of domestic workers on farms becomes subject to new annual threshold for domestic workers instead of annual threshold for agricultural employees.
1997	Elective by employee	Employees covered under Civil Service Retirement System can elect to switch to Federal Employees Retirement System from July 1, 1998, to December 31, 1998.
1998	...	States can modify their Social Security coverage agreements made between January 1, 1999, and March 31, 1999, to exclude from coverage services performed by students employed by state schools, colleges, or universities, effective for services performed after June 30, 2000.
1999	Elective by individual	Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's federal income tax return for the second taxable year beginning after December 31, 1999.

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: ... = not applicable.

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**Table 2.A2—Noncontributory wage credit provisions, by year enacted**

Year enacted	Provision
1946	Fully insured status and average monthly wage of \$160 for World War II veterans who died within 3 years after discharge.
1950	Wage credits of \$160 per month of military service during World War II period (September 16, 1940–July 24, 1947).
1952	Wage credits of \$160 per month of military service to December 31, 1953.
1953	Wage credits of \$160 per month of military service to June 30, 1955.
1955	Wage credits of \$160 per month of military service to March 31, 1956.
1956	Wage credits of \$160 per month of military service to December 31, 1956.
1967	For uniformed services, wage credits of \$100 for each \$100 (or fraction thereof) of basic pay not in excess of \$300 per calendar quarter, beginning in 1968.
1972	For uniformed services, wage credits of \$300 per calendar quarter of service after 1956. (Supersedes 1967 provision.) For U.S. citizens of Japanese ancestry, wage credits for the period they were interned by the U.S. government during World War II period (December 7, 1941–December 31, 1946) and who were aged 18 or older.
1977	For uniformed services, wage credits of \$100 for each \$300 of basic pay up to maximum credit of \$1,200 per calendar year after 1977.
2002	For uniformed services, deemed wage credits are eliminated for all years after calendar year 2001. Deemed wage credits will continue to be given for appropriate earnings for periods prior to calendar year 2002.

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

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## 2.A OASDI: Coverage, Financing, and Insured Status

**Table 2.A3—Annual maximum taxable earnings and contribution rates, 1937–2021**

Year	Annual maximum taxable earnings (dollars)		Contribution rate (percent)								
			Employer and employee, each				Self-employed person				
	OASDI	HI	Total, OASDI and HI	OASI	DI	HI	Total, OASDI and HI	OASI	DI	HI	
1937–1949	3,000	...	1.0	1.0	...	...	...	...	...	...	...
1950	3,000	...	1.5	1.5	...	...	...	...	...	...	...
1951–1953	3,600	...	1.5	1.5	...	...	2.25	2.25	...	...	...
1954	3,600	...	2.0	2.0	...	...	3.0	3.0	...	...	...
1955–1956	4,200	...	2.0	2.0	...	...	3.0	3.0	...	...	...
1957–1958	4,200	...	2.25	2.0	0.25	...	3.375	3.0	0.375	...	...
1959	4,800	...	2.5	2.25	0.25	...	3.75	3.375	0.375	...	...
1960–1961	4,800	...	3.0	2.75	0.25	...	4.5	4.125	0.375	...	...
1962	4,800	...	3.125	2.875	0.25	...	4.7	4.325	0.375	...	...
1963–1965	4,800	...	3.625	3.375	0.25	...	5.4	5.025	0.375	...	...
1966	6,600	6,600	4.2	3.5	0.35	0.35	6.15	5.275	0.525	0.35	0.35
1967	6,600	6,600	4.4	3.55	0.35	0.5	6.4	5.375	0.525	0.5	0.5
1968	7,800	7,800	4.4	3.325	0.475	0.6	6.4	5.0875	0.7125	0.6	0.6
1969	7,800	7,800	4.8	3.725	0.475	0.6	6.9	5.5875	0.7125	0.6	0.6
1970	7,800	7,800	4.8	3.65	0.55	0.6	6.9	5.475	0.825	0.6	0.6
1971	7,800	7,800	5.2	4.05	0.55	0.6	7.5	6.075	0.825	0.6	0.6
1972	9,000	9,000	5.2	4.05	0.55	0.6	7.5	6.075	0.825	0.6	0.6
1973	10,800	10,800	5.85	4.3	0.55	1.0	8.0	6.205	0.795	1.0	1.0
1974	13,200	13,200	5.85	4.375	0.575	0.9	7.9	6.185	0.815	0.9	0.9
1975	<sup>a</sup> 14,100	<sup>a</sup> 14,100	5.85	4.375	0.575	0.9	7.9	6.185	0.815	0.9	0.9
1976	<sup>a</sup> 15,300	<sup>a</sup> 15,300	5.85	4.375	0.575	0.9	7.9	6.185	0.815	0.9	0.9
1977	<sup>a</sup> 16,500	<sup>a</sup> 16,500	5.85	4.375	0.575	0.9	7.9	6.185	0.815	0.9	0.9
1978	<sup>a</sup> 17,700	<sup>a</sup> 17,700	6.05	4.275	0.775	1.0	8.1	6.01	1.09	1.0	1.0
1979	22,900	22,900	6.13	4.33	0.75	1.05	8.1	6.01	1.04	1.05	1.05
1980	25,900	25,900	6.13	4.52	0.56	1.05	8.1	6.2725	0.7775	1.05	1.05
1981	29,700	29,700	6.65	4.7	0.65	1.3	9.3	7.025	0.975	1.3	1.3
1982	<sup>a</sup> 32,400	<sup>a</sup> 32,400	6.7	4.575	0.825	1.3	9.35	6.8125	1.2375	1.3	1.3
1983	<sup>a</sup> 35,700	<sup>a</sup> 35,700	6.7	4.775	0.625	1.3	9.35	7.1125	0.9375	1.3	1.3
1984	<sup>a</sup> 37,800	<sup>a</sup> 37,800	<sup>b</sup> 7.0	5.2	0.5	1.3	<sup>b</sup> 14.0	10.4	1.0	2.6	2.6
1985	<sup>a</sup> 39,600	<sup>a</sup> 39,600	7.05	5.2	0.5	1.35	<sup>b</sup> 14.1	10.4	1.0	2.7	2.7
1986	<sup>a</sup> 42,000	<sup>a</sup> 42,000	7.15	5.2	0.5	1.45	<sup>b</sup> 14.3	10.4	1.0	2.9	2.9
1987	<sup>a</sup> 43,800	<sup>a</sup> 43,800	7.15	5.2	0.5	1.45	<sup>b</sup> 14.3	10.4	1.0	2.9	2.9
1988	<sup>a</sup> 45,000	<sup>a</sup> 45,000	7.51	5.53	0.53	1.45	<sup>b</sup> 15.02	11.06	1.06	2.9	2.9
1989	<sup>a</sup> 48,000	<sup>a</sup> 48,000	7.51	5.53	0.53	1.45	<sup>b</sup> 15.02	11.06	1.06	2.9	2.9
1990	<sup>c</sup> 51,300	<sup>c</sup> 51,300	7.65	5.6	0.6	1.45	15.3	11.2	1.2	2.9	2.9
1991	<sup>c</sup> 53,400	<sup>d</sup> 125,000	7.65	5.6	0.6	1.45	15.3	11.2	1.2	2.9	2.9
1992	<sup>c</sup> 55,500	130,200	7.65	5.6	0.6	1.45	15.3	11.2	1.2	2.9	2.9
1993	<sup>a</sup> 57,600	<sup>a</sup> 135,000	7.65	5.6	0.6	1.45	15.3	11.2	1.2	2.9	2.9
1994	<sup>a</sup> 60,600	e	7.65	5.26	0.94	1.45	15.3	10.52	1.88	2.9	2.9
1995	<sup>a</sup> 61,200	e	7.65	5.26	0.94	1.45	15.3	10.52	1.88	2.9	2.9
1996	<sup>a</sup> 62,700	e	7.65	5.26	0.94	1.45	15.3	10.52	1.88	2.9	2.9
1997	<sup>a</sup> 65,400	e	7.65	5.35	0.85	1.45	15.3	10.7	1.7	2.9	2.9
1998	<sup>a</sup> 68,400	e	7.65	5.35	0.85	1.45	15.3	10.7	1.7	2.9	2.9
1999	<sup>a</sup> 72,600	e	7.65	5.35	0.85	1.45	15.3	10.7	1.7	2.9	2.9

(Continued)

2.A OASDI: Coverage, Financing, and Insured Status

Table 2.A3—Annual maximum taxable earnings and contribution rates, 1937–2021—Continued

Year	Annual maximum taxable earnings (dollars)		Contribution rate (percent)							
			Employer and employee, each				Self-employed person			
	OASDI	HI	Total, OASDI and HI	OASI	DI	HI	Total, OASDI and HI	OASI	DI	HI
2000	<sup>a</sup> 76,200	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2001	<sup>a</sup> 80,400	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2002	<sup>a</sup> 84,900	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2003	<sup>a</sup> 87,000	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2004	<sup>a</sup> 87,900	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2005	<sup>a</sup> 90,000	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2006	<sup>a</sup> 94,200	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2007	<sup>a</sup> 97,500	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2008	<sup>a</sup> 102,000	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2009	<sup>a</sup> 106,800	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2010	<sup>a</sup> 106,800	e	<sup>f</sup> 7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2011	<sup>a</sup> 106,800	e	<sup>g</sup> 7.65	5.3	0.9	1.45	<sup>g</sup> 15.3	10.6	1.8	2.9
2012	<sup>a</sup> 110,100	e	<sup>g</sup> 7.65	5.3	0.9	1.45	<sup>g</sup> 15.3	10.6	1.8	2.9
2013 <sup>h</sup>	<sup>a</sup> 113,700	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2014 <sup>h</sup>	<sup>a</sup> 117,000	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2015 <sup>h</sup>	<sup>a</sup> 118,500	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2016 <sup>h,i</sup>	<sup>a</sup> 118,500	e	7.65	5.015	1.185	1.45	15.3	10.03	2.37	2.9
2017 <sup>h,i</sup>	<sup>a</sup> 127,200	e	7.65	5.015	1.185	1.45	15.3	10.03	2.37	2.9
2018 <sup>h,i</sup>	<sup>a</sup> 128,400	e	7.65	5.015	1.185	1.45	15.3	10.03	2.37	2.9
2019 <sup>h</sup>	<sup>a</sup> 132,900	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2020 <sup>h</sup>	<sup>a</sup> 137,700	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2021 <sup>h</sup>	<sup>a</sup> 142,800	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: DI = Disability Insurance; HI = Hospital Insurance; OASI = Old-Age and Survivors Insurance; OASDI = Old-Age, Survivors, and Disability Insurance; . . . = not applicable.

Table shows the contribution (tax) rates used to determine total amounts received by the trust funds. Occasional temporary tax credits and rate reductions affect the rates paid by employers, employees, or self-employed persons, and are summarized in footnotes as applicable.

- a. Based on automatic adjustment, under legislation in 1972 (as modified by legislation in 1973), in proportion to increases in average wage level.
- b. In 1984, the 5.7 percent OASDI tax on taxable wages of employees was offset by a tax credit of 0.3 percent, resulting in an effective employee tax rate of 5.4 percent. However, the OASDI trust funds received the full 5.7 percent because of a general revenue transfer equivalent to 0.3 percent of taxable wages. Similar credits of 2.7 percent, 2.3 percent, and 2.0 percent were allowed against the combined OASDI and HI taxes on net earnings from self-employment in 1984, 1985, and from 1986 to 1989, respectively.
- c. Based on automatic adjustment, under legislation in 1972 (as modified by legislation in 1973), using a transitional rule, specified by the Omnibus Budget Reconciliation Act (OBRA) of 1989, for computing a "deemed" average annual wage for 1988, 1989, and 1990.
- d. Based on legislation in 1990.
- e. Upper limit on earnings subject to HI taxes was repealed by OBRA 1993.
- f. For 2010, most employers were exempt from paying the employer share of OASDI tax on wages paid to certain qualified individuals hired after February 3. Amounts equal to the revenue forgone were transferred from the general fund of the Treasury to the OASI and DI trust funds.
- g. For 2011 and 2012, the combined OASDI payroll tax rate was reduced by 2.0 percent for employees and for self-employed workers, resulting in a 4.2 percent effective tax rate for employees and a 10.4 percent effective tax rate for self-employed workers. The authorizing legislation does not specify percentage reductions attributable to the separate OASI and DI trust funds. Amounts equal to the revenue forgone were transferred from the general fund of the Treasury to the trust funds.
- h. Beginning in 2013, an additional HI tax of 0.9 percent is assessed on earned income exceeding \$200,000 for individuals and \$250,000 for married couples filing jointly. This additional HI tax rate is not reflected in the contribution rates shown in the table.
- i. Public Law 114-74, the Bipartisan Budget Act of 2015, temporarily re-allocated a portion of the OASI tax rate to DI for calendar years 2016 through 2018.

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## 2.A OASDI: Coverage, Financing, and Insured Status

**Table 2.A4—Maximum annual amount of contributions, 1937–2021 (in dollars)**

Year	Employee					Self-employed person				
	Total, OASDI and HI	Subtotal, OASDI	OASI	DI	HI	Total, OASDI and HI	Subtotal, OASDI	OASI	DI	HI
1937–1949	30.00	30.00	30.00	...	...	...	...	...	...	...
1950	45.00	45.00	45.00	...	...	...	...	...	...	...
1951–1953	54.00	54.00	54.00	...	...	81.00	81.00	81.00	...	...
1954	72.00	72.00	72.00	...	...	108.00	108.00	108.00	...	...
1955–1956	84.00	84.00	84.00	...	...	126.00	126.00	126.00	...	...
1957–1958	94.50	94.50	84.00	10.50	...	141.75	141.75	126.00	15.75	...
1959	120.00	120.00	108.00	12.00	...	180.00	180.00	162.00	18.00	...
1960–1961	144.00	144.00	132.00	12.00	...	216.00	216.00	198.00	18.00	...
1962	150.00	150.00	138.00	12.00	...	225.60	225.60	207.60	18.00	...
1963–1965	174.00	174.00	162.00	12.00	...	259.20	259.20	241.20	18.00	...
1966	277.20	254.10	231.00	23.10	23.10	405.90	382.80	348.15	34.65	23.10
1967	290.40	257.40	234.30	23.10	33.00	422.40	389.40	354.75	34.65	33.00
1968	343.20	296.40	259.35	37.05	46.80	499.20	452.40	396.83	55.58	46.80
1969	374.40	327.60	290.55	37.05	46.80	538.20	491.40	435.83	55.58	46.80
1970	374.40	327.60	284.70	42.90	46.80	538.20	491.40	427.05	64.35	46.80
1971	405.60	358.80	315.90	42.90	46.80	585.00	538.20	473.85	64.35	46.80
1972	468.00	414.00	364.50	49.50	54.00	675.00	621.00	546.75	74.25	54.00
1973	631.80	523.80	464.40	59.40	108.00	864.00	756.00	670.14	85.86	108.00
1974	772.20	653.40	577.50	75.90	118.80	1,042.80	924.00	816.42	107.58	118.80
1975	824.85	697.95	616.88	81.08	126.90	1,113.90	987.00	872.09	114.92	126.90
1976	895.05	757.35	669.38	87.98	137.70	1,208.70	1,071.00	946.31	124.70	137.70
1977	965.25	816.75	721.88	94.88	148.50	1,303.50	1,155.00	1,020.53	134.48	148.50
1978	1,070.85	893.85	756.68	137.18	177.00	1,433.70	1,256.70	1,063.77	192.93	177.00
1979	1,403.77	1,163.32	991.59	171.75	240.45	1,854.90	1,614.45	1,376.29	238.16	240.45
1980	1,587.67	1,315.72	1,170.68	145.04	271.95	2,097.90	1,825.95	1,624.58	201.37	271.95
1981	1,975.05	1,588.95	1,395.90	193.05	386.10	2,762.10	2,376.00	2,086.43	289.57	386.10
1982	2,170.80	1,749.60	1,482.30	267.30	421.20	3,029.40	2,608.20	2,207.25	400.95	421.20
1983	2,391.90	1,927.80	1,704.68	223.13	464.10	3,337.95	2,873.85	2,539.16	334.69	464.10
1984 <sup>a</sup>	2,646.00	2,154.60	1,965.60	189.00	491.40	5,292.00	4,309.20	3,931.20	378.00	982.80
1985 <sup>a</sup>	2,791.80	2,257.20	2,059.20	198.00	534.60	5,583.60	4,514.40	4,118.40	396.00	1,069.20
1986 <sup>a</sup>	3,003.00	2,394.00	2,184.00	210.00	609.00	6,006.00	4,788.00	4,368.00	420.00	1,218.00
1987 <sup>a</sup>	3,131.70	2,496.60	2,277.60	219.00	635.10	6,263.40	4,993.20	4,555.20	438.00	1,270.20
1988 <sup>a</sup>	3,379.50	2,727.00	2,488.50	238.50	652.50	6,759.00	5,454.00	4,977.00	477.00	1,305.00
1989 <sup>a</sup>	3,604.80	2,908.80	2,654.40	254.40	696.00	7,209.60	5,817.60	5,308.80	508.80	1,392.00
1990	3,924.45	3,180.60	2,872.80	307.80	743.85	7,848.90	6,361.20	5,745.60	615.60	1,487.70
1991	5,123.30	3,310.80	2,990.40	320.40	1,812.50	10,246.60	6,621.60	5,980.80	640.80	3,625.00
1992	5,328.90	3,441.00	3,108.00	333.00	1,887.90	10,657.80	6,882.00	6,216.00	666.00	3,775.80
1993	5,528.70	3,571.20	3,225.60	345.60	1,957.50	11,057.40	7,142.40	6,451.20	691.20	3,915.00
1994	b	3,757.20	3,187.56	569.64	b	b	7,514.40	6,375.12	1,139.28	b
1995	b	3,794.40	3,219.12	575.28	b	b	7,588.80	6,438.24	1,150.56	b
1996	b	3,887.40	3,298.02	589.38	b	b	7,774.80	6,596.04	1,178.76	b
1997	b	4,054.80	3,498.90	555.90	b	b	8,109.60	6,997.80	1,111.80	b
1998	b	4,240.80	3,659.40	581.40	b	b	8,481.60	7,318.80	1,162.80	b
1999	b	4,501.20	3,884.10	617.10	b	b	9,002.40	7,768.20	1,234.20	b

(Continued)

2.A OASDI: Coverage, Financing, and Insured Status

Table 2.A4—Maximum annual amount of contributions, 1937–2021 (in dollars)—Continued

Year	Employee					Self-employed person				
	Total, OASDI and HI	Subtotal, OASDI	OASI	DI	HI	Total, OASDI and HI	Subtotal, OASDI	OASI	DI	HI
2000	b	4,724.40	4,038.60	685.80	b	b	9,448.80	8,077.20	1,371.60	b
2001	b	4,984.80	4,261.20	723.60	b	b	9,969.60	8,522.40	1,447.20	b
2002	b	5,236.80	4,499.70	764.10	b	b	10,527.60	8,999.40	1,528.20	b
2003	b	5,394.00	4,611.00	783.00	b	b	10,788.00	9,222.00	1,566.00	b
2004	b	5,449.80	4,658.70	791.10	b	b	10,899.60	9,317.40	1,582.20	b
2005	b	5,580.00	4,770.00	810.00	b	b	11,160.00	9,540.00	1,620.00	b
2006	b	5,840.40	4,992.60	847.80	b	b	11,680.80	9,985.20	1,695.60	b
2007	b	6,045.00	5,167.50	877.50	b	b	12,090.00	10,335.00	1,755.00	b
2008	b	6,324.00	5,406.00	918.00	b	b	12,648.00	10,812.00	1,836.00	b
2009	b	6,621.60	5,660.40	961.20	b	b	13,243.20	11,320.80	1,922.40	b
2010	b	6,621.60	5,660.40	961.20	b	b	13,243.20	11,320.80	1,922.40	b
2011 <sup>c</sup>	b	6,621.60	5,660.40	961.20	b	b	13,243.20	11,320.80	1,922.40	b
2012 <sup>c</sup>	b	6,826.20	5,835.30	990.90	b	b	13,652.40	11,670.60	1,981.80	b
2013 <sup>d</sup>	b	7,049.40	6,026.10	1,023.30	b	b	14,098.80	12,052.20	2,046.60	b
2014 <sup>d</sup>	b	7,254.00	6,201.00	1,053.00	b	b	14,508.00	12,402.00	2,106.00	b
2015 <sup>d</sup>	b	7,347.00	6,280.50	1,066.50	b	b	14,694.00	12,561.00	2,133.00	b
2016 <sup>d,e</sup>	b	7,347.00	5,942.78	1,404.23	b	b	14,694.00	11,885.55	2,808.45	b
2017 <sup>d,e</sup>	b	7,886.40	6,379.08	1,507.32	b	b	15,772.80	12,758.16	3,014.64	b
2018 <sup>d,e</sup>	b	7,960.80	6,439.26	1,521.54	b	b	15,921.60	12,878.52	3,043.08	b
2019 <sup>d</sup>	b	8,239.80	7,043.70	1,196.10	b	b	16,479.60	14,087.40	2,392.20	b
2020 <sup>d</sup>	b	8,537.40	7,298.10	1,239.30	b	b	17,074.80	14,596.20	2,478.60	b
2021 <sup>d</sup>	b	8,853.60	7,568.40	1,285.20	b	b	17,707.20	15,136.80	2,570.40	b

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: DI = Disability Insurance; HI = Hospital Insurance; OASI = Old-Age and Survivors Insurance; OASDI = Old-Age, Survivors, and Disability Insurance; . . . = not applicable.

Table shows the maximum contributions (taxes) received by the trust funds from an individual worker. Occasional temporary tax credits and rate reductions affect the amounts paid by workers, and are summarized in footnotes as applicable.

- a. In 1984, the 5.7 percent OASDI tax on taxable wages of employees was offset by a tax credit of 0.3 percent, resulting in an effective employee tax rate of 5.4 percent. However, the OASDI trust funds received the full 5.7 percent because of a general revenue transfer equivalent to 0.3 percent of taxable wages. Similar credits of 2.7 percent, 2.3 percent, and 2.0 percent were allowed against the combined OASDI and HI taxes on net earnings from self-employment in 1984, 1985, and from 1986 to 1989, respectively.
- b. Upper limit on earnings subject to HI taxes was repealed by the Omnibus Budget Reconciliation Act (OBRA) of 1993.
- c. For 2011 and 2012, the combined OASDI payroll tax rate was reduced by 2.0 percent for employees and for self-employed workers. Thus, for 2011, the maximum OASDI contribution for employees was \$4,485.60 and for self-employed workers was \$11,107.20; and for 2012, the maximum OASDI contribution for employees was \$4,624.20 and for self-employed workers was \$11,450.40. The authorizing legislation does not specify percentage reductions attributable to the separate OASI and DI trust funds. Amounts equal to the revenue forgone were transferred from the general fund of the Treasury to the trust funds.
- d. Beginning in 2013, an additional HI tax of 0.9 percent is assessed on earned income exceeding \$200,000 for individuals and \$250,000 for married couples filing jointly. This additional HI tax amount is not reflected in the contribution amounts shown in the table.
- e. Public Law 114-74, the Bipartisan Budget Act of 2015, temporarily re-allocated a portion of the OASI tax rate to DI for calendar years 2016 through 2018.

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## 2.A OASDI: Coverage, Financing, and Insured Status

**Table 2.A5—Tax credits enacted in 1983**

Group	Tax payable under—	Percentage of earnings	Tax credit, effective with respect to—
Employee	Federal Insurance Contributions Act (FICA)	0.3	Remuneration paid in calendar year 1984
Self-employed	Self-Employment Contributions Act (SECA)	2.7	Self-employment income for taxable years beginning in 1984
		2.3	Self-employment income for taxable years beginning in 1985
		2.0	Self-employment income for taxable years beginning in 1986, 1987, 1988, and 1989

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: During this period, scheduled taxes were credited to the Social Security (Old-Age, Survivors, and Disability Insurance, or OASDI) trust funds, monies for tax credits were paid from the Treasury, and the reduced tax rates were paid by employees and the self-employed.

Tables 2.A3 and 2.A4 show the tax rate and tax amount paid by employers and received by the OASDI trust funds. In 1984, the 5.7 percent OASDI tax on taxable wages of employees was offset by a tax credit of 0.3 percent, resulting in an effective employee tax rate of 5.4 percent. However, the OASDI trust funds received the full 5.7 percent because of a general revenue transfer equivalent to 0.3 percent of taxable wages. Similar credits of 2.7 percent, 2.3 percent, and 2.0 percent were allowed against the combined OASDI and Hospital Insurance (HI) taxes on net earnings from self-employment in 1984, 1985, and from 1986 to 1989, respectively.

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**Table 2.A6—Appropriations from general revenues and interfund borrowing provisions, by type of transaction and year enacted**

Year enacted	Provision
<i>Appropriations from general revenues</i>	
1935	Annual appropriations to the old-age reserve account to provide payments; direct appropriation to pay for administrative expenses.
1939	Trust fund created from which benefits and administrative expenses were to be paid.
1944	General authorization to finance benefits and payments.
1947	For cost of gratuitous military service wage credits.
1950	General authorization repealed.
1951	Railroad interchange provisions enacted.
1956	For cost of gratuitous military service wage credits.
1966	For cost of transitional uninsured monthly benefits for those aged 72 and older with fewer than 3 quarters of coverage.
1972	For cost of gratuitous wage credits for Japanese-American internees.
1983	<p>A lump-sum payment to the Old-Age, Survivors, and Disability Insurance (OASDI) trust funds equal to (1) the present value of the estimated additional benefits arising from the gratuitous military service wage credits for service before 1957 and (2) the amount of the combined employer-employee OASDI taxes on the gratuitous wage credits for service after 1956 and before 1984 but less any amounts previously transferred. After 1983, the trust funds will be reimbursed on a current basis for employer-employee taxes on such wage credits for service after 1983.</p> <p>A lump-sum payment to the OASDI trust funds representing the amount of uncashed benefit checks (including interest) issued in the past. In the future, the trust funds will be credited on a regular basis. All transfers made for uncashed benefit checks will be subject to the annual appropriation process. Transfers in each year from the Treasury Department to the OASDI trust funds of amounts equal to income tax receipts attributable to inclusion of Social Security benefits in taxable income.</p> <p>For tax credits for part of the 1984 employment FICA tax and part of the tax on self-employment income under SECA for 1984–1989, see Table 2.A5.</p>
1993	Transfers in each year from the Treasury Department to the Hospital Insurance (HI) trust fund of amounts equal to income tax receipts attributable to the increased portions of Social Security benefits included in taxable income under the 1993 Act.
<i>Interfund borrowing</i>	
1981	Interfund borrowing permitted among Old-Age and Survivors Insurance (OASI), Disability Insurance (DI), and Hospital Insurance (HI) trust funds as needed until December 31, 1982. For all or part of any loan to be repaid, the managing trustee determines if assets of borrowing trust fund(s) are sufficient for that purpose. Interest with respect to any outstanding loan balance at a rate equal to the rate earned by lending trust fund is transferred from time to time.
1983	Interfund borrowing reauthorized among OASI, DI, and HI trust funds for calendar years 1983–1987, with provisions for scheduled repayment, no later than December 31, 1989, of principal and interest (including amounts borrowed in 1982). No borrowing permitted from any fund that has been reduced to specified levels.

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

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## 2.A OASDI: Coverage, Financing, and Insured Status

**Table 2.A7—Insured status (benefit eligibility) provisions, by eligibility concept and year enacted**

Year enacted	Provision																																																																																								
<b>Quarter of coverage (QC)</b>																																																																																									
1939	Calendar quarter in which \$50 of wages is earned. Four QCs are credited for covered earnings equal to maximum limitation for the year.																																																																																								
1946	Calendar quarter in which \$50 of wages is paid.																																																																																								
1950	Calendar quarter credited with \$100 of self-employment income (reported annually).																																																																																								
1954	Calendar quarter credited with \$100 of agricultural wages (reported annually).																																																																																								
1977	Credit (up to 4) for each \$250 earned at any time during the calendar year, effective January 1, 1978 ( <i>dollar amount is subject to automatic increase each year thereafter, effective January 1</i> ): <table style="margin-left: 40px; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;"><i>Year</i></th> <th style="text-align: left;"><i>Amount (dollars)</i></th> </tr> </thead> <tbody> <tr><td>1979</td><td>260</td></tr> <tr><td>1980</td><td>290</td></tr> <tr><td>1981</td><td>310</td></tr> <tr><td>1982</td><td>340</td></tr> <tr><td>1983</td><td>370</td></tr> <tr><td>1984</td><td>390</td></tr> <tr><td>1985</td><td>410</td></tr> <tr><td>1986</td><td>440</td></tr> <tr><td>1987</td><td>460</td></tr> <tr><td>1988</td><td>470</td></tr> <tr><td>1989</td><td>500</td></tr> <tr><td>1990</td><td>520</td></tr> <tr><td>1991</td><td>540</td></tr> <tr><td>1992</td><td>570</td></tr> <tr><td>1993</td><td>590</td></tr> <tr><td>1994</td><td>620</td></tr> <tr><td>1995</td><td>630</td></tr> <tr><td>1996</td><td>640</td></tr> <tr><td>1997</td><td>670</td></tr> <tr><td>1998</td><td>700</td></tr> <tr><td>1999</td><td>740</td></tr> <tr><td>2000</td><td>780</td></tr> <tr><td>2001</td><td>830</td></tr> <tr><td>2002</td><td>870</td></tr> <tr><td>2003</td><td>890</td></tr> <tr><td>2004</td><td>900</td></tr> <tr><td>2005</td><td>920</td></tr> <tr><td>2006</td><td>970</td></tr> <tr><td>2007</td><td>1,000</td></tr> <tr><td>2008</td><td>1,050</td></tr> <tr><td>2009</td><td>1,090</td></tr> <tr><td>2010</td><td>1,120</td></tr> <tr><td>2011</td><td>1,120</td></tr> <tr><td>2012</td><td>1,130</td></tr> <tr><td>2013</td><td>1,160</td></tr> <tr><td>2014</td><td>1,200</td></tr> <tr><td>2015</td><td>1,220</td></tr> <tr><td>2016</td><td>1,260</td></tr> <tr><td>2017</td><td>1,300</td></tr> <tr><td>2018</td><td>1,320</td></tr> <tr><td>2019</td><td>1,360</td></tr> <tr><td>2020</td><td>1,410</td></tr> <tr><td>2021</td><td>1,470</td></tr> </tbody> </table>	<i>Year</i>	<i>Amount (dollars)</i>	1979	260	1980	290	1981	310	1982	340	1983	370	1984	390	1985	410	1986	440	1987	460	1988	470	1989	500	1990	520	1991	540	1992	570	1993	590	1994	620	1995	630	1996	640	1997	670	1998	700	1999	740	2000	780	2001	830	2002	870	2003	890	2004	900	2005	920	2006	970	2007	1,000	2008	1,050	2009	1,090	2010	1,120	2011	1,120	2012	1,130	2013	1,160	2014	1,200	2015	1,220	2016	1,260	2017	1,300	2018	1,320	2019	1,360	2020	1,410	2021	1,470
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<b>Disability definition</b>																																																																																									
1954	Inability to engage in substantial gainful activity because of any medically determinable permanent physical or mental impairment.																																																																																								
1965	Disability lasting at least 12 months. For blind persons aged 55–64, inability to engage in usual occupation.																																																																																								
1967	Disability that precludes engagement in any substantial gainful work existing in the national economy. For surviving spouse, disability precludes any gainful activity.																																																																																								
1990	More restrictive definition for surviving spouse eliminated.																																																																																								

(Continued)

**Table 2.A7—Insured status (benefit eligibility) provisions, by eligibility concept and year enacted—Continued**

Year enacted	Provision
<b><i>Period of disability</i></b>	
1954	Continuous period of at least 6 months as defined above or of blindness.
1972	At least 5 months of disability.
<b><i>Fully insured</i></b>	
1935	Cumulative wages of \$2,000 and employment in each of 5 years after 1936 and before attainment of age 65.
1939	QCs equal to one-half the quarters elapsed after 1936 (or quarter in which age 21 attained) and before quarter of death or attainment of age 65. Minimum 6 QCs, maximum 40 QCs.
1950	Elapsed period measured after 1950 (QCs earned at any time are used).
1954	Period of disability excluded from elapsed period. Alternatively, QCs earned in all quarters after 1954 and before quarter in which age 65 attained (minimum 6 QCs).
1956	Elapsed period measured to age 62 for women. Alternatively, QCs earned in all except 4 quarters after 1954 and before quarter in which age 65 attained (62 for women).
1960	QCs reduced to one-third the elapsed quarters.
1961	QCs equal to years elapsed after 1950 (or year age 21 attained) and before year of death or age 65 (62 for women).
1972	Elapsed period for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
1983	Any person aged 55 or older on January 1, 1984, and employed by a nonprofit organization to whose employees coverage is extended solely by reason of the new compulsory coverage provision will be deemed fully insured upon subsequently acquiring 6 QCs if aged 60 or older on January 1, 1984; 8 QCs if aged 59; 12 QCs if aged 58; 16 QCs if aged 57; and 20 QCs if aged 55 or 56.
2004	Workers who are not citizens or nationals of the United States (referred to here as noncitizens) must meet additional requirements to be fully or currently insured. Noncitizen workers whose Social Security number (SSN) was originally assigned on or after January 1, 2004, must have been issued an SSN for work purposes at any time on or after January 1, 2004; or must have been admitted to the United States at any time as a nonimmigrant visitor for business (B-1) or as an alien crewman (D-1 or D-2).
<b><i>Currently insured</i></b>	
1939	6 QCs earned in 12 quarters before quarter of death.
1946	6 QCs earned in preceding 13 quarters, including quarter of death.
1950	Including quarter of retirement added.
1954	Including quarter of disablement added.
2004	Workers who are not citizens or nationals of the United States (referred to here as noncitizens) must meet additional requirements to be fully or currently insured. Noncitizen workers whose SSN was originally assigned on or after January 1, 2004, must have been issued an SSN for work purposes at any time on or after January 1, 2004; or must have been admitted to the United States at any time as a nonimmigrant visitor for business (B-1) or as an alien crewman (D-1 or D-2).
<b><i>Disability insured</i></b>	
1954	20 QCs earned in last 40 quarters, including quarter of disablement, and currently insured.
1956	Fully insured requirement added.
1958	Currently insured requirement eliminated.
1960	Alternatively, 20 QCs earned before quarter of disablement (not necessarily in last 40 quarters) but QCs earned in all quarters after 1950, with minimum of 6 QCs.
1965	Alternatively, for blind under age 31, QCs earned in one-half the quarters elapsed after age 21, with minimum of 6 QCs. For blind under age 24, 6 QCs earned in preceding 12 quarters.
1967	For all disabled under age 31, same alternative.
1972	For blind, requirement for recent QCs eliminated.
1983	For those who become disabled again at age 31 or older and who were previously disabled before age 31, same alternative as that for those under age 31.

(Continued)

## 2.A OASDI: Coverage, Financing, and Insured Status

**Table 2.A7—Insured status (benefit eligibility) provisions, by eligibility concept and year enacted—Continued**

Year enacted	Provision
<i>Transitionally insured</i>	
1965	Same as fully insured, but minimum reduced to 3 QCs.
<i>Requirement for special age-72 monthly benefit</i>	
1966	3 QCs for each year elapsed after 1966 and before attainment of age 72. (No QCs if aged 72 before 1968.)

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

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2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A8—Factors for indexing earnings in a benefit computation, 1951–2021

Year	Annual maximum taxable earnings (dollars)	Average annual wage <sup>a</sup> (dollars)	Factors for workers who were first eligible (attained age 62, became disabled, or died) in <sup>b</sup> —							
			2006	2007	2008	2009	2010	2011	2012	2013
1951	3,600	2,799.16	12.7354456	13.2014390	13.8082175	14.4348590	14.7669194	14.5442240	14.8879771	15.3544671
1952	3,600	2,973.32	11.9894764	12.4281746	12.9994114	13.5893479	13.9019581	13.6923069	14.0159250	14.4550906
1953	3,600	3,139.44	11.3550665	11.7705514	12.3115619	12.8702826	13.1663513	12.9677936	13.2742878	13.6902155
1954	3,600	3,155.64	11.2967734	11.7101254	12.2483585	12.8042109	13.0987597	12.9012213	13.2061420	13.6199345
1955	4,200	3,301.44	10.7978791	11.1929764	11.7074398	12.2387443	12.5202851	12.3314705	12.6229251	13.0184435
1956	4,200	3,532.36	10.0919923	10.4612610	10.9420925	11.4386642	11.7017999	11.5253287	11.7977301	12.1673923
1957	4,200	3,641.72	9.7889322	10.1471118	10.6135041	11.0951638	11.3503976	11.1792258	11.4434471	11.8020084
1958	4,200	3,673.80	9.7034542	10.0585062	10.5208258	10.9982797	11.2512848	11.0816076	11.3435217	11.6989520
1959	4,800	3,855.80	9.2454354	9.5837284	10.0242258	10.4791431	10.7202059	10.5585378	10.8080891	11.1467426
1960	4,800	4,007.12	8.8963021	9.2218202	9.6456832	10.0834215	10.3153811	10.1598180	10.3999456	10.7258106
1961	4,800	4,086.76	8.7229370	9.0421116	9.4577147	9.8869226	10.1143620	9.9618304	10.1972785	10.5167933
1962	4,800	4,291.40	8.3069744	8.6109288	9.0067134	9.4154542	9.6320478	9.4867899	9.7110104	10.0152887
1963	4,800	4,396.64	8.1081348	8.4048137	8.7911246	9.1900815	9.4014907	9.2597097	9.4785632	9.7755582
1964	4,800	4,576.32	7.7897852	8.0748156	8.4459588	8.8292515	9.0323601	8.8961458	9.1064065	9.3917405
1965	4,800	4,658.72	7.6520053	7.9319942	8.2965729	8.6730862	8.8726023	8.7387974	8.9453391	9.2256264
1966	6,600	4,938.36	7.2187022	7.4828364	7.8267704	8.1819632	8.3701816	8.2439535	8.4387995	8.7032152
1967	6,600	5,213.44	6.8378173	7.0880148	7.4138016	7.7502532	7.9285405	7.8089726	7.9935379	8.2440020
1968	7,800	5,571.76	6.3980771	6.6321844	6.9370199	7.2518342	7.4186559	7.3067774	7.4794733	7.7138301
1969	7,800	5,893.76	6.0485242	6.2698413	6.5580224	6.8556371	7.0133446	6.9075785	7.0708393	7.2923923
1970	7,800	6,186.24	5.7625553	5.9734087	6.2479648	6.5315086	6.6817598	6.5809943	6.7365362	6.9476144
1971	7,800	6,497.08	5.4868572	5.6876227	5.9490433	6.2190215	6.3620842	6.2661396	6.4142399	6.6152195
1972	9,000	7,133.80	4.9971334	5.1799798	5.4180675	5.6639491	5.7942429	5.7068617	5.8417435	6.0247848
1973	10,800	7,580.16	4.7028757	4.8749551	5.0990230	5.3304257	5.4530472	5.3708114	5.4977507	5.6700136
1974	13,200	8,030.76	4.4390008	4.6014250	4.8129206	5.0313395	5.1470807	5.0694592	5.1892760	5.3518733
1975	14,100	8,630.92	4.1303303	4.2814601	4.4782491	4.6814801	4.7891731	4.7169491	4.8284343	4.9797252
1976	15,300	9,226.48	3.8637216	4.0050962	4.1891827	4.3792952	4.4800368	4.4124747	4.5167637	4.6582890
1977	16,500	9,779.44	3.6452547	3.7786356	3.9523132	4.1316763	4.2267216	4.1629797	4.2613718	4.3948948
1978	17,700	10,556.03	3.3770793	3.5006475	3.6615479	3.8277155	3.9157685	3.8567160	3.9478696	4.0715695
1979	22,900	11,479.46	3.1054205	3.2190486	3.3670059	3.5198067	3.6007765	3.5464743	3.6302953	3.7440446
1980	25,900	12,513.46	2.8488164	2.9530554	3.0887868	3.2289615	3.3032407	3.2534255	3.3303203	3.4346703
1981	29,700	13,773.10	2.5882735	2.6829791	2.8062971	2.9336518	3.0011377	2.9558785	3.0257408	3.1205473
1982	32,400	14,531.34	2.4532184	2.5429823	2.6598655	2.7805750	2.8445395	2.8016418	2.8678587	2.9577183
1983	35,700	15,239.24	2.3392604	2.4248545	2.5363082	2.6514104	2.7124036	2.6714987	2.7346397	2.8203250
1984	37,800	16,135.07	2.2093830	2.2902250	2.3954907	2.5042023	2.5618092	2.5231753	2.5828106	2.6637387
1985	39,600	16,822.51	2.1190982	2.1966365	2.2976007	2.4018699	2.4571226	2.4200675	2.4772659	2.5548869
1986	42,000	17,321.82	2.0580141	2.1333174	2.2313712	2.3326348	2.3862949	2.3503079	2.4058575	2.4812410
1987	43,800	18,426.51	1.9346339	2.0054226	2.0975980	2.1927907	2.2432338	2.2094043	2.2616236	2.3324878
1988	45,000	19,334.04	1.8438231	1.9112891	1.9991378	2.0898622	2.1379375	2.1056960	2.1554641	2.2230020
1989	48,000	20,099.55	1.7735994	1.8384959	1.9229988	2.0102679	2.0565122	2.0254986	2.0733713	2.1383369
1990	51,300	21,027.98	1.6952912	1.7573224	1.8380943	1.9215103	1.9657128	1.9360685	1.9818275	2.0439248
1991	53,400	21,811.60	1.6343849	1.6941875	1.7722057	1.8524767	1.8950911	1.8665119	1.9106269	1.9704932
1992	55,500	22,935.42	1.5543012	1.6111735	1.6852279	1.7617066	1.8022330	1.7750540	1.8170075	1.8739404
1993	57,600	23,132.67	1.5410478	1.5974351	1.6708581	1.7466847	1.7868655	1.7599183	1.8015140	1.8579615
1994	60,600	23,753.53	1.5007685	1.5556820	1.6271859	1.7010305	1.7401611	1.7139183	1.7544268	1.8093989
1995	61,200	24,705.66	1.4429305	1.4957277	1.5644759	1.6354746	1.6730972	1.6478657	1.6868131	1.7396665
1996	62,700	25,913.90	1.3756536	1.4259891	1.4915320	1.5592203	1.5950887	1.5710337	1.6081651	1.6585543
1997	65,400	27,426.00	1.2998086	1.3473689	1.4092981	1.4732546	1.5071454	1.4844166	1.5195008	1.5671119
1998	68,400	28,861.44	1.2351619	1.2803568	1.3392059	1.3999814	1.4321867	1.4105883	1.4439276	1.4891707
1999	72,600	30,469.84	1.1699618	1.2127711	1.2685137	1.3260811	1.3565864	1.3361281	1.3677075	1.4105624

(Continued)



## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A8—Factors for indexing earnings in a benefit computation, 1951–2021—Continued**

Year	Annual maximum taxable earnings (dollars)	Average annual wage <sup>a</sup> (dollars)	Factors for workers who were first eligible (attained age 62, became disabled, or died) in <sup>b</sup> —							
			2014	2015	2016	2017	2018	2019	2020	2021
1951	3,600	2,799.16	15.8339180	16.0362966	16.6055245	17.1832371	17.3774097	17.9774968	18.6290887	19.3272232
1952	3,600	2,973.32	14.9064581	15.0969825	15.6328683	16.1767418	16.3595408	16.9244784	17.5379038	18.1951455
1953	3,600	3,139.44	14.1176993	14.2981423	14.8056723	15.3207674	15.4938938	16.0289383	16.6099050	17.2323695
1954	3,600	3,155.64	14.0452238	14.2247405	14.7296650	15.2421157	15.4143533	15.9466511	16.5246353	17.1439042
1955	4,200	3,301.44	13.4249509	13.5965397	14.0791655	14.5689850	14.7336162	15.2424063	15.7948653	16.3867858
1956	4,200	3,532.36	12.5473253	12.7076968	13.1587720	13.6165708	13.7704396	14.2459687	14.7623119	15.3155369
1957	4,200	3,641.72	12.1705321	12.3260877	12.7636172	13.2076684	13.3569165	13.8181656	14.3190031	14.8556149
1958	4,200	3,673.80	12.0642577	12.2184550	12.6521640	13.0923376	13.2402825	13.6975039	14.1939681	14.7258942
1959	4,800	3,855.80	11.4948052	11.6417242	12.0549614	12.4743581	12.6153198	13.0509596	13.5239898	14.0308081
1960	4,800	4,007.12	11.0607294	11.2021003	11.5997325	12.0032916	12.1389302	12.5581190	13.0132864	13.5009658
1961	4,800	4,086.76	10.8451854	10.9838013	11.3736848	11.7693797	11.9023750	12.3133950	12.7596923	13.2378681
1962	4,800	4,291.40	10.3280212	10.4600270	10.8313185	11.2081442	11.3347975	11.7262176	12.1512327	12.6066062
1963	4,800	4,396.64	10.0808049	10.2096510	10.5720550	10.9398609	11.0634826	11.4455334	11.8603752	12.3048487
1964	4,800	4,576.32	9.6850024	9.8087896	10.1569645	10.5103293	10.6290972	10.9961476	11.3947014	11.8217236
1965	4,800	4,658.72	9.5137012	9.6352990	9.9773157	10.3244303	10.4410976	10.8016558	11.1931604	11.6126296
1966	6,600	4,938.36	8.9749775	9.0896897	9.4123393	9.7397982	9.8498591	10.1900003	10.5593355	10.9550519
1967	6,600	5,213.44	8.5014252	8.6100847	8.9157102	9.2258912	9.3301448	9.6523390	10.0021867	10.3770236
1968	7,800	5,571.76	7.9546983	8.0563700	8.3423407	8.6325739	8.7301230	9.0315968	9.3589458	9.7096770
1969	7,800	5,893.76	7.5201009	7.6162178	7.8865648	8.1609414	8.2531610	8.5381641	8.8476287	9.1791980
1970	7,800	6,186.24	7.1645571	7.2561297	7.5136949	7.7750993	7.8629588	8.1344872	8.4293206	8.7452136
1971	7,800	6,497.08	6.8217830	6.9089745	7.1542170	7.4031149	7.4867710	7.7453087	8.0260363	8.3268160
1972	9,000	7,133.80	6.2129118	6.2923211	6.5156747	6.7423575	6.8185469	7.0540091	7.3096807	7.5836146
1973	10,800	7,580.16	5.8470626	5.9217958	6.1319972	6.3453318	6.4170347	6.6386316	6.8792479	7.1370512
1974	13,200	8,030.76	5.5189882	5.5895283	5.7879354	5.9892999	6.0569797	6.2661429	6.4932584	6.7365965
1975	14,100	8,630.92	5.1352197	5.2008546	5.3854653	5.5728277	5.6358013	5.8304202	6.0417429	6.2681603
1976	15,300	9,226.48	4.8037464	4.8651447	5.0378389	5.2131073	5.2720160	5.4540724	5.6517545	5.8635568
1977	16,500	9,779.44	4.5321276	4.5900542	4.7529838	4.9183420	4.9739198	5.1456822	5.3321867	5.5320131
1978	17,700	10,556.03	4.1987063	4.2523714	4.4033145	4.5565075	4.6079966	4.7671227	4.9399064	5.1250319
1979	22,900	11,479.46	3.8609543	3.9103024	4.0491034	4.1899732	4.2373204	4.3836461	4.5425307	4.7127644
1980	25,900	12,513.46	3.5419197	3.5871901	3.7145218	3.8437514	3.8871863	4.0214209	4.1671768	4.3233438
1981	29,700	13,773.10	3.2179880	3.2591181	3.3748045	3.4922153	3.5316777	3.6536357	3.7860612	3.9279458
1982	32,400	14,531.34	3.0500745	3.0890585	3.1987084	3.3099927	3.3473960	3.4629903	3.5885059	3.7229870
1983	35,700	15,239.24	2.9083911	2.9455642	3.0501206	3.1562355	3.1919013	3.3021260	3.4218111	3.5500451
1984	37,800	16,135.07	2.7469153	2.7820245	2.8807759	2.9809992	3.0146848	3.1187897	3.2318298	3.3529442
1985	39,600	16,822.51	2.6346645	2.6683390	2.7630550	2.8591827	2.8914918	2.9913426	3.0997634	3.2159285
1986	42,000	17,321.82	2.5587190	2.5914228	2.6834086	2.7767654	2.8081431	2.9051156	3.0104111	3.1232278
1987	43,800	18,426.51	2.4053209	2.4360641	2.5225352	2.6102952	2.6397918	2.7309507	2.8299336	2.9359868
1988	45,000	19,334.04	2.2924164	2.3217165	2.4041287	2.4877692	2.5158813	2.6027612	2.6970980	2.7981731
1989	48,000	20,099.55	2.2051076	2.2332918	2.3125652	2.3930202	2.4200616	2.5036327	2.5943765	2.6916021
1990	51,300	21,027.98	2.1077474	2.1346872	2.2104605	2.2873633	2.3132108	2.3930920	2.4798293	2.5727621
1991	53,400	21,811.60	2.0320229	2.0579948	2.1310459	2.2051858	2.2301046	2.3071159	2.3907370	2.4803311
1992	55,500	22,935.42	1.9324551	1.9571545	2.0266261	2.0971332	2.1208310	2.1940688	2.2735925	2.3587966
1993	57,600	23,132.67	1.9159773	1.9404660	2.0093452	2.0792511	2.1027469	2.1753602	2.2542058	2.3386833
1994	60,600	23,753.53	1.8658982	1.8897469	1.9568258	2.0249045	2.0477862	2.1185015	2.1952863	2.2775558
1995	61,200	24,705.66	1.7939885	1.8169181	1.8814118	1.9468668	1.9688666	2.0368567	2.1106823	2.1897812
1996	62,700	25,913.90	1.7103435	1.7322040	1.7936906	1.8560938	1.8770679	1.9418879	2.0122714	2.0876823
1997	65,400	27,426.00	1.6160457	1.6367009	1.6947976	1.7537603	1.7735780	1.8348243	1.9013272	1.9725804
1998	68,400	28,861.44	1.5356708	1.5552987	1.6105059	1.6665360	1.6853681	1.7435682	1.8067636	1.8744730
1999	72,600	30,469.84	1.4546079	1.4731997	1.5254927	1.5785652	1.5964032	1.6515312	1.7113907	1.7755259

(Continued)

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A8—Factors for indexing earnings in a benefit computation, 1951–2021—Continued

Year	Annual maximum taxable earnings (dollars)	Average annual wage <sup>a</sup> (dollars)	Factors for workers who were first eligible (attained age 62, became disabled, or died) in <sup>b</sup> —							
			2006	2007	2008	2009	2010	2011	2012	2013
2000	76,200	32,154.82	1.1086534	1.1492193	1.2020409	1.2565917	1.2854984	1.2661122	1.2960368	1.3366460
2001	80,400	32,921.92	1.0828211	1.1224418	1.1740327	1.2273124	1.2555455	1.2366110	1.2658384	1.3055013
2002	84,900	33,252.09	1.0720695	1.1112968	1.1623754	1.2151260	1.2430789	1.2243324	1.2532695	1.2925386
2003	87,000	34,064.95	1.0464877	1.0847789	1.1346387	1.1861306	1.2134164	1.1951173	1.2233639	1.2616960
2004	87,900	35,648.55	1.0000000	1.0365903	1.0842351	1.1334396	1.1595134	1.1420271	1.1690189	1.2056482
2005	90,000	36,952.94	1.0000000	1.0000000	1.0459631	1.0934307	1.1185841	1.1017150	1.1277541	1.1630904
2006	94,200	38,651.41	1.0000000	1.0000000	1.0000000	1.0453818	1.0694298	1.0533021	1.0781969	1.1119804
2007	97,500	40,405.48	1.0000000	1.0000000	1.0000000	1.0000000	1.0230041	1.0075764	1.0313905	1.0637074
2008	102,000	41,334.97	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	0.9849193	1.0081979	1.0397881
2009	106,800	40,711.61	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0236350	1.0557089
2010	106,800	41,673.83	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0313333
2011	106,800	42,979.61	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2012	110,100	44,321.67	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2013	113,700	44,888.16	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2014	117,000	46,481.52	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2015	118,500	48,098.63	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2016	118,500	48,642.15	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2017	127,200	50,321.89	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2018	128,400	52,145.80	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2019	132,900	54,099.99	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2020	137,700	55,628.60	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2021	142,800	--	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000

(Continued)

## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A8—Factors for indexing earnings in a benefit computation, 1951–2021—Continued**

Year	Annual maximum taxable earnings (dollars)	Average annual wage <sup>a</sup> (dollars)	Factors for workers who were first eligible (attained age 62, became disabled, or died) in <sup>b</sup> —							
			2014	2015	2016	2017	2018	2019	2020	2021
2000	76,200	32,154.82	1.3783834	1.3960010	1.4455537	1.4958451	1.5127483	1.5649875	1.6217102	1.6824846
2001	80,400	32,921.92	1.3462663	1.3634733	1.4118715	1.4609910	1.4775004	1.5285223	1.5839234	1.6432817
2002	84,900	33,252.09	1.3328988	1.3499350	1.3978526	1.4464844	1.4628299	1.5133452	1.5681962	1.6269651
2003	87,000	34,064.95	1.3010931	1.3177228	1.3644969	1.4119683	1.4279237	1.4772336	1.5307758	1.5881424
2004	87,900	35,648.55	1.2432952	1.2591861	1.3038825	1.3492451	1.3644917	1.4116111	1.4627748	1.5175930
2005	90,000	36,952.94	1.1994085	1.2147385	1.2578572	1.3016185	1.3163269	1.3617831	1.4111408	1.4640240
2006	94,200	38,651.41	1.1467025	1.1613589	1.2025828	1.2444211	1.2584832	1.3019419	1.3491306	1.3996899
2007	97,500	40,405.48	1.0969222	1.1109424	1.1503766	1.1903987	1.2038503	1.2454224	1.2905626	1.3389270
2008	102,000	41,334.97	1.0722560	1.0859609	1.1245084	1.1636305	1.1767796	1.2174169	1.2615420	1.3088189
2009	106,800	40,711.61	1.0886740	1.1025887	1.1417264	1.1814475	1.1947980	1.2360575	1.2808582	1.3288590
2010	106,800	41,673.83	1.0635372	1.0771307	1.1153647	1.1541687	1.1672109	1.2075178	1.2512841	1.2981766
2011	106,800	42,979.61	1.0312255	1.0444059	1.0814784	1.1191035	1.1317495	1.1708317	1.2132683	1.2587362
2012	110,100	44,321.67	1.0000000	1.0127813	1.0487312	1.0852170	1.0974801	1.1353789	1.1765306	1.2206217
2013	113,700	44,888.16	1.0000000	1.0000000	1.0354962	1.0715215	1.0836298	1.1210504	1.1616827	1.2052174
2014	117,000	46,481.52	1.0000000	1.0000000	1.0000000	1.0347904	1.0464836	1.0826214	1.1218609	1.1639032
2015	118,500	48,098.63	1.0000000	1.0000000	1.0000000	1.0000000	1.0113001	1.0462229	1.0841431	1.1247720
2016	118,500	48,642.15	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0345326	1.0720291	1.1122039
2017	127,200	50,321.89	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0362449	1.0750787
2018	128,400	52,145.80	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0374755
2019	132,900	54,099.99	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2020	137,700	55,628.60	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2021	142,800	--	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: -- = not available.

- a. National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973–1977 from data collected on all taxable wages reported to SSA; for 1957–1972, based on 1 percent statistical sample; for 1951–1956, based on 1/10 of 1 percent statistical sample. For 1978–1984, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.
- b. The indexing factor for a given year represents the ratio of the average annual wage for the second year before the year of first eligibility to the average annual wage for the year to be indexed. Multiplying a worker's covered earnings, up to the maximum taxable amounts for various years after 1951, by the indicated factors gives the indexed earnings. Earnings in the year before the year of first eligibility, and any earnings thereafter, are not indexed. The actual taxable earnings for those years are considered in calculating the average indexed monthly earnings (AIME).

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2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A9—Indexed earnings for workers with maximum earnings, 1951–2021 (in dollars)

Year	Annual maximum taxable earnings	Average annual wage <sup>a</sup>	Annual maximum indexed earnings for workers who were first eligible (attained age 62, became disabled, or died) in <sup>b</sup> —							
			2014	2015	2016	2017	2018	2019	2020	2021
1951	3,600	2,799.16	57,002.10	57,730.67	59,779.89	61,859.65	62,558.67	64,718.99	67,064.72	69,578.00
1952	3,600	2,973.32	53,663.25	54,349.14	56,278.33	58,236.27	58,894.35	60,928.12	63,136.45	65,502.52
1953	3,600	3,139.44	50,823.72	51,473.31	53,300.42	55,154.76	55,778.02	57,704.18	59,795.66	62,036.53
1954	3,600	3,155.64	50,562.81	51,209.07	53,026.79	54,871.62	55,491.67	57,407.94	59,488.69	61,718.06
1955	4,200	3,301.44	56,384.79	57,105.47	59,132.49	61,189.74	61,881.19	64,018.11	66,338.43	68,824.50
1956	4,200	3,532.36	52,698.77	53,372.33	55,266.84	57,189.60	57,835.85	59,833.07	62,001.71	64,325.26
1957	4,200	3,641.72	51,116.23	51,769.57	53,607.19	55,472.21	56,099.05	58,036.30	60,139.81	62,393.58
1958	4,200	3,673.80	50,669.88	51,317.51	53,139.09	54,987.82	55,609.19	57,529.52	59,614.67	61,848.76
1959	4,800	3,855.80	55,175.06	55,880.28	57,863.81	59,876.92	60,553.53	62,644.61	64,915.15	67,347.88
1960	4,800	4,007.12	53,091.50	53,770.08	55,678.72	57,615.80	58,266.86	60,278.97	62,463.77	64,804.64
1961	4,800	4,086.76	52,056.89	52,722.25	54,593.69	56,493.02	57,131.40	59,104.30	61,246.52	63,541.77
1962	4,800	4,291.40	49,574.50	50,208.13	51,990.33	53,799.09	54,407.03	56,285.84	58,325.92	60,511.71
1963	4,800	4,396.64	48,387.86	49,006.32	50,745.86	52,511.33	53,104.72	54,938.56	56,929.80	59,063.27
1964	4,800	4,576.32	46,488.01	47,082.19	48,753.43	50,449.58	51,019.67	52,781.51	54,694.57	56,744.27
1965	4,800	4,658.72	45,665.77	46,249.44	47,891.12	49,557.27	50,117.27	51,847.95	53,727.17	55,740.62
1966	6,600	4,938.36	59,234.85	59,991.95	62,121.44	64,282.67	65,009.07	67,254.00	69,691.61	72,303.34
1967	6,600	5,213.44	56,109.41	56,826.56	58,843.69	60,890.88	61,578.96	63,705.44	66,014.43	68,488.36
1968	7,800	5,571.76	62,046.65	62,839.69	65,070.26	67,334.08	68,094.96	70,446.46	72,999.78	75,735.48
1969	7,800	5,893.76	58,656.79	59,406.50	61,515.21	63,655.34	64,374.66	66,597.68	69,011.50	71,597.74
1970	7,800	6,186.24	55,883.55	56,597.81	58,606.82	60,645.77	61,331.08	63,449.00	65,748.70	68,212.67
1971	7,800	6,497.08	53,209.91	53,890.00	55,802.89	57,744.30	58,396.81	60,413.41	62,603.08	64,949.17
1972	9,000	7,133.80	55,916.21	56,630.89	58,641.07	60,681.22	61,366.92	63,486.08	65,787.13	68,252.53
1973	10,800	7,580.16	63,148.28	63,955.39	66,225.57	68,529.58	69,303.98	71,697.22	74,295.88	77,080.15
1974	13,200	8,030.76	72,850.64	73,781.77	76,400.75	79,058.76	79,952.13	82,713.09	85,711.01	88,923.07
1975	14,100	8,630.92	72,406.60	73,332.05	75,935.06	78,576.87	79,464.80	82,208.92	85,188.58	88,381.06
1976	15,300	9,226.48	73,497.32	74,436.71	77,078.94	79,760.54	80,661.84	83,447.31	86,471.84	89,712.42
1977	16,500	9,779.44	74,780.11	75,735.89	78,424.23	81,152.64	82,069.68	84,903.76	87,981.08	91,278.22
1978	17,700	10,556.03	74,317.10	75,266.97	77,938.67	80,650.18	81,561.54	84,378.07	87,436.34	90,713.06
1979	22,900	11,479.46	88,415.85	89,545.92	92,724.47	95,950.39	97,034.64	100,385.50	104,023.95	107,922.30
1980	25,900	12,513.46	91,735.72	92,908.22	96,206.11	99,553.16	100,678.12	104,154.80	107,929.88	111,974.61
1981	29,700	13,773.10	95,574.24	96,795.81	100,231.69	103,718.79	104,890.83	108,512.98	112,446.02	116,659.99
1982	32,400	14,531.34	98,822.41	100,085.50	103,638.15	107,243.76	108,455.63	112,200.89	116,267.59	120,624.78
1983	35,700	15,239.24	103,829.56	105,156.64	108,889.31	112,677.61	113,950.88	117,885.90	122,158.65	126,736.61
1984	37,800	16,135.07	103,833.40	105,160.53	108,893.33	112,681.77	113,955.08	117,890.25	122,163.17	126,741.29
1985	39,600	16,822.51	104,332.71	105,666.22	109,416.98	113,223.64	114,503.08	118,457.17	122,750.63	127,350.77
1986	42,000	17,321.82	107,466.20	108,839.76	112,703.16	116,624.15	117,942.01	122,014.86	126,437.27	131,175.57
1987	43,800	18,426.51	105,353.06	106,699.61	110,487.04	114,330.93	115,622.88	119,615.64	123,951.09	128,596.22
1988	45,000	19,334.04	103,158.74	104,477.24	108,185.79	111,949.62	113,214.66	117,124.26	121,369.41	125,917.79
1989	48,000	20,099.55	105,845.16	107,198.01	111,003.13	114,864.97	116,162.96	120,174.37	124,530.07	129,196.90
1990	51,300	21,027.98	108,127.44	109,509.45	113,396.63	117,341.74	118,667.71	122,765.62	127,215.24	131,982.70
1991	53,400	21,811.60	108,510.02	109,896.92	113,797.85	117,756.92	119,087.59	123,199.99	127,665.36	132,449.68
1992	55,500	22,935.42	107,251.26	108,622.07	112,477.75	116,390.89	117,706.12	121,770.82	126,184.39	130,913.21
1993	57,600	23,132.67	110,360.29	111,770.84	115,738.28	119,764.86	121,118.22	125,300.75	129,842.26	134,708.16
1994	60,600	23,753.53	113,073.43	114,518.66	118,583.64	122,709.21	124,095.84	128,381.19	133,034.35	138,019.88
1995	61,200	24,705.66	109,792.10	111,195.39	115,142.40	119,148.25	120,494.64	124,655.63	129,173.76	134,014.61
1996	62,700	25,913.90	107,238.54	108,609.19	112,464.40	116,377.08	117,692.16	121,756.37	126,169.42	130,897.68
1997	65,400	27,426.00	105,689.39	107,040.24	110,839.77	114,695.92	115,992.00	119,997.51	124,346.80	129,006.76
1998	68,400	28,861.44	105,039.88	106,382.43	110,158.60	113,991.07	115,279.18	119,260.07	123,582.63	128,213.95
1999	72,600	30,469.84	105,604.53	106,954.30	110,750.77	114,603.84	115,898.87	119,901.16	124,246.96	128,903.18

(Continued)

## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A9—Indexed earnings for workers with maximum earnings, 1951–2021 (in dollars)—Continued**

Year	Annual maximum taxable earnings	Average annual wage <sup>a</sup>	Annual maximum indexed earnings for workers who were first eligible (attained age 62, became disabled, or died) in <sup>b</sup> —							
			2014	2015	2016	2017	2018	2019	2020	2021
2000	76,200	32,154.82	105,032.81	106,375.27	110,151.19	113,983.40	115,271.42	119,252.04	123,574.32	128,205.33
2001	80,400	32,921.92	108,239.81	109,623.26	113,514.47	117,463.68	118,791.03	122,893.20	127,347.44	132,119.85
2002	84,900	33,252.09	113,163.11	114,609.48	118,677.68	122,806.53	124,194.25	128,483.01	133,139.85	138,129.34
2003	87,000	34,064.95	113,195.10	114,641.88	118,711.23	122,841.24	124,229.36	128,519.33	133,177.49	138,168.39
2004	87,900	35,648.55	109,285.65	110,682.46	114,611.27	118,598.64	119,938.82	124,080.62	128,577.90	133,396.42
2005	90,000	36,952.94	107,946.76	109,326.47	113,207.14	117,145.66	118,469.42	122,560.48	127,002.67	131,762.16
2006	94,200	38,651.41	108,019.38	109,400.01	113,283.30	117,224.47	118,549.12	122,642.93	127,088.10	131,850.79
2007	97,500	40,405.48	106,949.92	108,316.88	112,161.72	116,063.87	117,375.41	121,428.68	125,829.85	130,545.39
2008	102,000	41,334.97	109,370.11	110,768.01	114,699.85	118,690.31	120,031.52	124,176.52	128,677.28	133,499.53
2009	106,800	40,711.61	116,270.38	117,756.47	121,936.38	126,178.59	127,604.43	132,010.94	136,795.66	141,922.14
2010	106,800	41,673.83	113,585.78	115,037.55	119,120.95	123,265.22	124,658.13	128,962.90	133,637.14	138,645.26
2011	106,800	42,979.61	110,134.88	111,542.55	115,501.89	119,520.25	120,870.84	125,044.83	129,577.06	134,433.02
2012	110,100	44,321.67	110,100.00	111,507.22	115,465.31	119,482.39	120,832.56	125,005.22	129,536.02	134,390.44
2013	113,700	44,888.16	113,700.00	113,700.00	117,735.92	121,832.00	123,208.71	127,463.43	132,083.33	137,033.21
2014	117,000	46,481.52	117,000.00	117,000.00	117,000.00	121,070.48	122,438.59	126,666.71	131,257.73	136,176.67
2015	118,500	48,098.63	118,500.00	118,500.00	118,500.00	118,500.00	119,839.06	123,977.42	128,470.96	133,285.48
2016	118,500	48,642.15	118,500.00	118,500.00	118,500.00	118,500.00	118,500.00	122,592.11	127,035.45	131,796.16
2017	127,200	50,321.89	127,200.00	127,200.00	127,200.00	127,200.00	127,200.00	127,200.00	131,810.35	136,750.01
2018	128,400	52,145.80	128,400.00	128,400.00	128,400.00	128,400.00	128,400.00	128,400.00	128,400.00	133,211.85
2019	132,900	54,099.99	132,900.00	132,900.00	132,900.00	132,900.00	132,900.00	132,900.00	132,900.00	132,900.00
2020	137,700	55,628.60	137,700.00	137,700.00	137,700.00	137,700.00	137,700.00	137,700.00	137,700.00	137,700.00
2021	142,800	--	142,800.00	142,800.00	142,800.00	142,800.00	142,800.00	142,800.00	142,800.00	142,800.00

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: -- = not available.

- a. National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973–1977 from data collected on all taxable wages reported to SSA; for 1957–1972, based on 1 percent statistical sample; for 1951–1956, based on 1/10 of 1 percent statistical sample. For 1978–1984, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.
- b. A worker's earnings for each year after 1950 and through the second year before the year of first eligibility are indexed by multiplying covered earnings, up to the maximum taxable amounts, by specified indexing factors (see Table 2.A8). The indexing factor for a given year represents the ratio of the average annual wage for the second year before the year of first eligibility to the average annual wage for the year to be indexed. For example, if the year of first eligibility is 2020, the indexing factor for 1982 is  $\$52,145.80 \div 14,531.34$  or 3.5885059. Multiplication of maximum taxable earnings of \$32,400 for 1982 by this factor gives maximum indexed earnings of \$116,267.59 for 1982.

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## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A10—Legislative provisions addressing average monthly wage and average indexed monthly earnings, by year enacted**

Year enacted	Provision
<b>Average monthly wage (AMW)</b>	
1939	Computed using creditable earnings after 1936 and before year of death or retirement, divided by months after 1936 and before quarter of death or retirement, excluding months before age 22 in quarters not covered.
1950	Alternatively, computed using creditable earnings after 1950 (or year aged 21, if later) and before year of death, year of retirement, or subsequent year (or year age 65 attained if then insured), divided by number of months in those years.
1954	Earnings and months in 4 years may be excluded in all cases; 5 years if worker has 20 quarters of coverage. Period of disability may be excluded.
1956	Earnings and months in 5 years may be excluded in all cases. Computation period may end at age 62 for women then insured.
1960	Earnings may be used for any year after 1950 and before year of retirement but including year of death, with the number of years equal to the years elapsed after 1955 (or year age 26 attained) and before year of death or age 65 attained (62 for women). Same method may be used for earnings after 1936 and years elapsed after 1941.
1972	Number of years for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
1977	For workers who attain age 62, become disabled, or die after 1978, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1936. For workers who attain age 62 after 1978 and before 1984, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1950.
<b>Average indexed monthly earnings (AIME)</b>	
1977	For workers who attain age 62, become disabled, or die after 1978, AIME is computed by using indexed earnings after 1950 for the same computation period applicable in calculating the AMW. Indexed earnings for a given year equal actual creditable earnings multiplied by the national average wage for the second year before worker attains age 62, becomes disabled, or dies, divided by the national average wage for the given year, except that for years after the second year before the worker attains age 62, becomes disabled, or dies, indexed earnings equal actual creditable earnings.
1980	For disabled workers, the number of years of earnings used equals the number of years elapsed after 1950 (or year age 21 attained, if later) and before year of disability, minus dropout years equal to one-fifth of the number of elapsed years rounded to the next lower integer (to a maximum of 5 dropout years). However, the number of years of earnings used is at least 2. <i>Effective for initial entitlement after June 1980.</i> Disabled workers with computations using fewer than 3 dropout years under the one-fifth rule may be credited with additional dropout years based on child care, up to a total of 3 dropout years. (To receive this credit, a worker must have had no earnings in that year and have been living with his or her child or spouse's child under age 3.) However, the number of years of earnings used is at least 2. <i>Effective July 1981.</i>
1983	For workers who die after 1978 but before attaining age 62, indexed earnings for a given year equal actual creditable earnings, multiplied by the national average wage for the earlier of (1) the year in which the worker reached or would have reached age 60 or (2) the second year before the survivor becomes eligible for aged or disabled widow(er) benefits, and then divided by the national average wage for the given year. This computation method applies only if it results in a higher benefit. <i>Effective for surviving spouses first eligible after 1984.</i>

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

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## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A11—Formulas for computing primary insurance amount (PIA) from average indexed monthly earnings (AIME), and cost-of-living adjustments (COLAs), for workers who were first eligible in 1979 or later, by year of first eligibility**

Eligibility year	Calculation of PIA (based on percentage of AIME) (dollars)			First applicable COLA	
	90 percent of the first	Plus 32 percent of the next	Plus 15 percent of the amount above	Effective date	Percentage increase
<i>Enacted in 1977</i>					
1979	180	905	1,085	June 1979	9.9
1980	194	977	1,171	June 1980	14.3
<i>Enacted in 1981</i>					
1981	211	1,063	1,274	June 1981	11.2
1982	230	1,158	1,388	June 1982	7.4
<i>Enacted in 1983</i>					
1983	254	1,274	1,528	December 1983	3.5
1984	267	1,345	1,612	December 1984	3.5
1985	280	1,411	1,691	December 1985	3.1
1986	297	1,493	1,790	December 1986	1.3
1987	310	1,556	1,866	December 1987	4.2
1988	319	1,603	1,922	December 1988	4.0
1989	339	1,705	2,044	December 1989	4.7
1990	356	1,789	2,145	December 1990	5.4
1991	370	1,860	2,230	December 1991	3.7
1992	387	1,946	2,333	December 1992	3.0
1993	401	2,019	2,420	December 1993	2.6
1994	422	2,123	2,545	December 1994	2.8
1995	426	2,141	2,567	December 1995	2.6
1996	437	2,198	2,635	December 1996	2.9
1997	455	2,286	2,741	December 1997	2.1
1998	477	2,398	2,875	December 1998	1.3
1999	505	2,538	3,043	December 1999	<sup>a</sup> 2.5
2000	531	2,671	3,202	December 2000	3.5
2001	561	2,820	3,381	December 2001	2.6
2002	592	2,975	3,567	December 2002	1.4
2003	606	3,047	3,653	December 2003	2.1
2004	612	3,077	3,689	December 2004	2.7
2005	627	3,152	3,779	December 2005	4.1
2006	656	3,299	3,955	December 2006	3.3
2007	680	3,420	4,100	December 2007	2.3
2008	711	3,577	4,288	December 2008	5.8
2009	744	3,739	4,483	December 2009	0.0

(Continued)

## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A11—Formulas for computing primary insurance amount (PIA) from average indexed monthly earnings (AIME), and cost-of-living adjustments (COLAs), for workers who were first eligible in 1979 or later, by year of first eligibility—Continued**

Eligibility year	Calculation of PIA (based on percentage of AIME) (dollars)			First applicable COLA	
	90 percent of the first	Plus 32 percent of the next	Plus 15 percent of the amount above	Effective date	Percentage increase
<i>Enacted in 1983 (cont.)</i>					
2010	761	3,825	4,586	December 2010	0.0
2011	749	3,768	4,517	December 2011	3.6
2012	767	3,857	4,624	December 2012	1.7
2013	791	3,977	4,768	December 2013	1.5
2014	816	4,101	4,917	December 2014	1.7
2015	826	4,154	4,980	December 2015	0.0
2016	856	4,301	5,157	December 2016	0.3
2017	885	4,451	5,336	December 2017	2.0
2018	895	4,502	5,397	December 2018	2.8
2019	926	4,657	5,583	December 2019	1.6
2020	960	4,825	5,785	December 2020	1.3
2021	996	5,006	6,002	December 2021	--

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: Eligible workers are those who attained age 62, became disabled, or died in the given year.

For workers newly eligible during 1979–1981, the minimum PIA (based on indexed earnings) is \$122, as established by the 1977 Amendments to the Social Security Act. Automatic COLAs for benefits based on this minimum PIA begin in the year of initial benefit receipt or attainment of age 65, whichever is earlier. In 1981, the minimum PIA provision was eliminated for workers newly eligible after 1981 (or after 1991 for members of certain religious orders).

For workers who attained age 62 during 1979–1983, the PIA cannot be less than that derived using the benefit formula in effect before January 1979.

-- = not available.

a. The COLA for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

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## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A11.1—Legislative provisions addressing the computation of primary insurance amount (PIA) based on Windfall Elimination Provision (WEP), by year enacted**

Year effective	Provision																				
	<b>Enacted in 1983</b>																				
1986	Workers first eligible for pensions based on noncovered employment and disability or retired workers after December 31, 1985. <sup>a</sup> The benefit computation formula uses a reduced factor of the usual first average indexed monthly earnings (AIME) bend point.																				
	<table> <thead> <tr> <th style="text-align: left;"><i>Year eligible</i></th> <th style="text-align: left;"><i>Factor (percent)</i></th> </tr> </thead> <tbody> <tr> <td>1986</td> <td>80</td> </tr> <tr> <td>1987</td> <td>70</td> </tr> <tr> <td>1988</td> <td>60</td> </tr> <tr> <td>1989</td> <td>50</td> </tr> <tr> <td>1990 and later</td> <td>40</td> </tr> </tbody> </table>	<i>Year eligible</i>	<i>Factor (percent)</i>	1986	80	1987	70	1988	60	1989	50	1990 and later	40								
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1986	80																				
1987	70																				
1988	60																				
1989	50																				
1990 and later	40																				
	<p>WEP is not applicable to persons who were federal employees or nonprofit employees on January 1, 1984, and who were covered by Social Security on that date with no Civil Service Retirement System coverage; to persons with Railroad Retirement pensions; or to workers with 30 years of substantial Social Security earnings. Workers with 26–29 years of coverage have less than full WEP applied.<sup>b</sup> For benefits payable before January 1989:</p> <table> <thead> <tr> <th style="text-align: left;"><i>Years of coverage</i></th> <th style="text-align: left;"><i>Factor (percent)</i></th> </tr> </thead> <tbody> <tr> <td>26</td> <td>50</td> </tr> <tr> <td>27</td> <td>60</td> </tr> <tr> <td>28</td> <td>70</td> </tr> <tr> <td>29</td> <td>80</td> </tr> </tbody> </table>	<i>Years of coverage</i>	<i>Factor (percent)</i>	26	50	27	60	28	70	29	80										
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	<b>Enacted in 1988</b>																				
1989	5 percent added to factor for each year of coverage over 20.																				
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21	45																				
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29	85																				

(Continued)

**2.A OASDI: Benefit Computation and Automatic Adjustments**

**Table 2.A11.1—Legislative provisions addressing the computation of primary insurance amount (PIA) based on Windfall Elimination Provision (WEP), by year enacted—Continued**

Year effective	Provision																																																																
	<i>Enacted in 1988 (cont.)</i>																																																																
1991	Earnings required for a year of substantial coverage (decoupled from the definition of a year of coverage for special minimum PIA). <sup>b</sup>																																																																
	<table border="0"> <thead> <tr> <th style="text-align: left;">Year</th> <th style="text-align: left;">Earnings (dollars)</th> </tr> </thead> <tbody> <tr><td>1991</td><td>9,900</td></tr> <tr><td>1992</td><td>10,350</td></tr> <tr><td>1993</td><td>10,725</td></tr> <tr><td>1994</td><td>11,250</td></tr> <tr><td>1995</td><td>11,325</td></tr> <tr><td>1996</td><td>11,625</td></tr> <tr><td>1997</td><td>12,150</td></tr> <tr><td>1998</td><td>12,675</td></tr> <tr><td>1999</td><td>13,425</td></tr> <tr><td>2000</td><td>14,175</td></tr> <tr><td>2001</td><td>14,925</td></tr> <tr><td>2002</td><td>15,750</td></tr> <tr><td>2003</td><td>16,125</td></tr> <tr><td>2004</td><td>16,275</td></tr> <tr><td>2005</td><td>16,725</td></tr> <tr><td>2006</td><td>17,475</td></tr> <tr><td>2007</td><td>18,150</td></tr> <tr><td>2008</td><td>18,975</td></tr> <tr><td>2009</td><td>19,800</td></tr> <tr><td>2010</td><td>19,800</td></tr> <tr><td>2011</td><td>19,800</td></tr> <tr><td>2012</td><td>20,475</td></tr> <tr><td>2013</td><td>21,075</td></tr> <tr><td>2014</td><td>21,750</td></tr> <tr><td>2015</td><td>22,050</td></tr> <tr><td>2016</td><td>22,050</td></tr> <tr><td>2017</td><td>23,625</td></tr> <tr><td>2018</td><td>23,850</td></tr> <tr><td>2019</td><td>24,675</td></tr> <tr><td>2020</td><td>25,575</td></tr> <tr><td>2021</td><td>26,550</td></tr> </tbody> </table>	Year	Earnings (dollars)	1991	9,900	1992	10,350	1993	10,725	1994	11,250	1995	11,325	1996	11,625	1997	12,150	1998	12,675	1999	13,425	2000	14,175	2001	14,925	2002	15,750	2003	16,125	2004	16,275	2005	16,725	2006	17,475	2007	18,150	2008	18,975	2009	19,800	2010	19,800	2011	19,800	2012	20,475	2013	21,075	2014	21,750	2015	22,050	2016	22,050	2017	23,625	2018	23,850	2019	24,675	2020	25,575	2021	26,550
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- a. Reduction in PIA will not be greater than one-half the amount of the pension based on noncovered employment performed after 1956.
- b. See Table 2.A12a. Before 1991, a year of substantial coverage for WEP was the same amount as for the minimum PIA (25 percent of the "old law" contribution and benefit base). For 1991 and following, a year of substantial coverage under WEP provisions remains 25 percent of the old law base, while the criterion for computing the special minimum PIA was changed to 15 percent of the base.

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## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A12a—Special minimum primary insurance amount (PIA): Minimum covered earnings required to qualify for a year of coverage, 1937–2021 (in dollars)**

Year	Earnings required to qualify for a year of coverage
<i>Enacted in 1972<sup>a</sup></i>	
1937–1950	b
1951–1954	900
1955–1958	1,050
1959–1965	1,200
1966–1967	1,650
1968–1971	1,950
1972	2,250
1973	2,700
1974	3,300
1975	3,525
1976	3,825
1977	4,125
1978	4,425
<i>Enacted in 1977<sup>c</sup></i>	
1979	4,725
1980	5,100
1981	5,550
1982	6,075
1983	6,675
1984	7,050
1985	7,425
1986	7,875
1987	8,175
1988	8,400
1989	8,925
1990	9,525
<i>Enacted in 1990<sup>d</sup></i>	
1991	5,940
1992	6,210
1993	6,435
1994	6,750
1995	6,795
1996	6,975
1997	7,290
1998	7,605
1999	8,055
2000	8,505
2001	8,955
2002	9,450
2003	9,675
2004	9,765
2005	10,035
2006	10,485
2007	10,890
2008	11,385
2009	11,880

(Continued)

## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A12a—Special minimum primary insurance amount (PIA): Minimum covered earnings required to qualify for a year of coverage, 1937–2021 (in dollars)—Continued**

Year	Earnings required to qualify for a year of coverage
<i>Enacted in 1990<sup>d</sup> (cont.)</i>	
2010	11,880
2011	11,880
2012	12,285
2013	12,645
2014	13,050
2015	13,230
2016	13,230
2017	14,175
2018	14,310
2019	14,805
2020	15,345
2021	15,930

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: The special minimum PIA is payable to some persons who have had covered employment or self-employment for many years at low earnings. The formula computes a benefit based on years of coverage rather than earnings, and it applies only if the resulting benefit exceeds the benefit computed by any other method. The usual rates of actuarial reduction apply for retirement before the full retirement age. Although delayed retirement credits are not applicable to the benefit derived from the special minimum PIA, the benefit will be raised if necessary to equal the benefit derived from the regularly computed PIA plus any delayed retirement credits.

- a. For 1951–1978, the amount of Social Security covered earnings needed for a year of coverage is 25 percent of the effective annual maximum taxable earnings.
- b. For 1937–1950, the years of coverage are determined by the number (not exceeding 14) obtained by dividing total creditable wages in 1937–1950 by \$900 (any remainder is disregarded).
- c. For 1979–1990, the amount of Social Security covered earnings needed for a year of coverage is 25 percent of what the annual maximum taxable earnings would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted (the "old law" contribution and benefit base).
- d. For 1991 and following, a year of substantial coverage under the Windfall Elimination Provision remains 25 percent of the old law base, while the criterion for the special minimum PIA was changed to 15 percent of the base.

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## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A12b—Factors used in computing the special minimum primary insurance amount (PIA), by effective date**

Effective date	Amount <sup>a</sup> per year of coverage over 10 years (dollars)	Maximum amount <sup>a</sup> for workers with 30 or more years of coverage (dollars)
	<i>Enacted in 1972</i>	
January 1973	8.50	170.00
	<i>Enacted in 1973</i>	
March 1974	9.00	180.00
	<i>Enacted in 1977 <sup>b</sup></i>	
January 1979	11.50	230.00
June 1979	12.64	252.80
June 1980	14.45	289.00
June 1981	16.07	321.40
June 1982	17.26	345.10
December 1983	17.86	357.10
December 1984	18.49	369.50
December 1985	19.06	380.90
December 1986	19.31	385.80
December 1987	20.12	402.00
December 1988	20.92	418.00
December 1989	21.90	437.60
December 1990	23.08	461.20
December 1991	23.93	478.20
December 1992	24.65	492.50
December 1993	25.29	505.30
December 1994	26.00	519.40
December 1995	26.68	532.90
December 1996	27.45	548.30
December 1997	28.03	559.80
December 1998	28.39	567.00
December 1999	<sup>c</sup> 29.10	<sup>c</sup> 581.10
December 2000	30.12	601.40
December 2001	30.90	617.00
December 2002	31.33	625.60
December 2003	31.99	638.70
December 2004	32.85	655.90
December 2005	34.20	682.70
December 2006	35.33	705.20
December 2007	36.14	721.40
December 2008	38.24	763.20
December 2009	38.24	763.20

(Continued)

## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A12b—Factors used in computing the special minimum primary insurance amount (PIA), by effective date—Continued**

Effective date	Amount <sup>a</sup> per year of coverage over 10 years (dollars)	Maximum amount <sup>a</sup> for workers with 30 or more years of coverage (dollars)
<i>Enacted in 1977 <sup>b</sup> (cont.)</i>		
December 2010	38.24	763.20
December 2011	39.62	790.60
December 2012	40.29	804.00
December 2013	40.89	816.00
December 2014	41.59	829.80
December 2015	41.59	832.20
December 2016	41.71	832.20
December 2017	42.54	848.80
December 2018	43.73	872.50
December 2019	44.43	886.46
December 2020	45.01	897.98

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: The special minimum PIA is payable to some persons who have had covered employment or self-employment for many years at low earnings. The formula computes a benefit based on years of coverage rather than earnings, and it applies only if the resulting benefit exceeds the benefit computed by any other method. The usual rates of actuarial reduction apply for retirement before the full retirement age. Although delayed retirement credits are not applicable to the benefit derived from the special minimum PIA, the benefit will be raised if necessary to equal the benefit derived from the regularly computed PIA plus any delayed retirement credits.

- a. The amount effective for a given month applies, as of that month, to all workers from the date of entitlement to benefits.
- b. The 1977 Amendments to the Social Security Act established an initial 1979 factor of \$11.50 per year of coverage and automatic annual cost-of-living increases thereafter, beginning with the June 1979 increase. Factors are obtained by applying cost-of-living increases to the previous year's factor and rounding each one to nearest cent. An approximate PIA may be computed by multiplying factor in year of entitlement by the number of years of coverage in excess of 10 with a maximum of 20. Actual PIAs are published yearly in the *Federal Register*.
- c. The cost-of-living adjustment (COLA) for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

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## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A13—Formulas enacted in 1977 for computing OASI maximum family benefit from primary insurance amount (PIA) and cost-of-living adjustments (COLAs) for workers who were first eligible in 1979 or later, by year of first eligibility**

Eligibility year	Calculation of maximum family benefit (based on percentage of PIA) (dollars)				First applicable COLA	
	150 percent of the first	Plus 272 percent of the next	Plus 134 percent of the next	Plus 175 percent of the amount above	Effective date	Percentage increase
1979	230	102	101	433	June 1979	9.9
1980	248	110	109	467	June 1980	14.3
1981	270	120	118	508	June 1981	11.2
1982	294	131	129	554	June 1982	7.4
1983	324	144	142	610	December 1983	3.5
1984	342	151	150	643	December 1984	3.5
1985	358	159	158	675	December 1985	3.1
1986	379	169	166	714	December 1986	1.3
1987	396	175	174	745	December 1987	4.2
1988	407	181	179	767	December 1988	4.0
1989	433	193	190	816	December 1989	4.7
1990	455	201	200	856	December 1990	5.4
1991	473	209	208	890	December 1991	3.7
1992	495	219	217	931	December 1992	3.0
1993	513	227	226	966	December 1993	2.6
1994	539	240	237	1,016	December 1994	2.8
1995	544	241	239	1,024	December 1995	2.6
1996	559	247	246	1,052	December 1996	2.9
1997	581	258	255	1,094	December 1997	2.1
1998	609	271	267	1,147	December 1998	1.3
1999	645	286	283	1,214	December 1999	<sup>a</sup> 2.5
2000	679	301	298	1,278	December 2000	3.5
2001	717	317	315	1,349	December 2001	2.6
2002	756	336	332	1,424	December 2002	1.4
2003	774	344	340	1,458	December 2003	2.1
2004	782	347	343	1,472	December 2004	2.7
2005	801	355	352	1,508	December 2005	4.1
2006	838	372	368	1,578	December 2006	3.3
2007	869	386	381	1,636	December 2007	2.3
2008	909	403	399	1,711	December 2008	5.8
2009	950	422	417	1,789	December 2009	0.0
2010	972	431	427	1,830	December 2010	0.0
2011	957	425	421	1,803	December 2011	3.6
2012	980	435	430	1,845	December 2012	1.7
2013	1,011	448	444	1,903	December 2013	1.5
2014	1,042	463	457	1,962	December 2014	1.7
2015	1,056	468	463	1,987	December 2015	0.0
2016	1,093	485	480	2,058	December 2016	0.3
2017	1,131	502	497	2,130	December 2017	2.0
2018	1,144	507	503	2,154	December 2018	2.8
2019	1,184	524	520	2,228	December 2019	1.6
2020	1,226	544	539	2,309	December 2020	1.3
2021	1,272	565	558	2,395	December 2021	--

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in the maximum family benefit formula in proportion to increases in the average wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.

Eligible workers are those who attained age 62 or died in the given year.

OASI = Old-Age and Survivors Insurance; -- = not available.

a. The COLA for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

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## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A14—Formulas for computing maximum family benefit and cost-of-living adjustments for workers first eligible for disability benefits in 1979 or later, by year of enactment**

Eligibility year	Formula
<i>Enacted in 1977<sup>a</sup></i>	
1979 <sup>b</sup>	150% of first \$230 of PIA + 272% of next \$102 of PIA + 134% of next \$101 of PIA + 175% of PIA over \$433 <sup>c</sup>
1980 <sup>b</sup>	150% of first \$248 of PIA + 272% of next \$110 of PIA + 134% of next \$109 of PIA + 175% of PIA over \$467 <sup>c</sup>
<i>Enacted in 1980<sup>d</sup></i>	
1979 or later	Smaller of (1) 85% of the AIME (or 100% of PIA, if larger) and (2) 150% of PIA <sup>e</sup>

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: PIA = primary insurance amount; AIME = average indexed monthly earnings.

- a. The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.
- b. Applicability of formula limited to workers with initial entitlement before July 1980, as a result of 1980 amendments.
- c. Calculated amount subject to cost-of-living adjustments beginning with the one effective for June of the year of first eligibility.
- d. Formula for computing maximum family benefit revised effective for workers with initial entitlement in or after July 1980. New formula remains unchanged for workers eligible in successive calendar years because it has no bend points requiring adjustments.
- e. Calculated amount subject to cost-of-living adjustments beginning with the one effective in year of first eligibility (or in 1981, if later).

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## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A17—Minimum primary insurance amount (PIA) and maximum family benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979**

Year enacted	Effective date	Minimum PIA <sup>a</sup> (dollars)	Maximum family benefit	
			Percentage of AMW	Not less than—
1935	...	10.00	...	...
1939	...	...	Lesser of 80%, \$85, or 200% of PIA	20.00
1950	September 1950	20.00	80% of first \$187.50	40.00
1952	September 1952	25.00	80% of first \$210.93	45.00
1954	September 1954	30.00	80% of first \$250	\$50.00 or 150% of PIA
1958	January 1959	33.00	80% of first \$317.50	\$20.00 + PIA or 150% of PIA
1961	August 1961	40.00	80% of first \$317.50	150% of PIA
1965	January 1965	44.00	80% of first \$370 + 40% of next \$180	150% of PIA
1967	February 1968	55.00	80% of first \$436 + 40% of next \$214	150% of PIA
1969	January 1970	64.00	80% of first \$436 + 40% of next \$180	150% of PIA
1971	January 1971	70.40	88% of first \$436 + 44% of next \$191 <sup>b</sup>	150% of PIA
1972	September 1972	84.50	105.6% of first \$436 + 52.8% of next \$191 <sup>b</sup>	150% of PIA
1973 <sup>c</sup>	June 1974	89.50	111.8% of first \$436 + 55.9% of next \$191 <sup>b</sup>	150% of PIA
1973 <sup>d</sup>	March 1974	90.50	113.0% of first \$436 + 56.5% of next \$191 <sup>b</sup>	150% of PIA
	June 1974	93.80	117.2% of first \$436 + 58.6% of next \$191 <sup>b</sup>	150% of PIA
	June 1975	101.40	126.6% of first \$436 + 63.3% of next \$191 <sup>b</sup>	150% of PIA
	June 1976	107.90	134.7% of first \$436 + 67.3% of next \$191 <sup>b</sup>	150% of PIA
	June 1977	114.30	142.6% of first \$436 + 71.3% of next \$191 <sup>b</sup>	150% of PIA
	June 1978	121.80	151.9% of first \$436 + 76.0% of next \$191 <sup>b</sup>	150% of PIA
	June 1979	133.90	167.0% of first \$436 + 83.5% of next \$191 <sup>b</sup>	150% of PIA
	June 1980	153.10	190.9% of first \$436 + 95.4% of next \$191 <sup>b</sup>	150% of PIA
	June 1981	170.30	212.2% of first \$436 + 106.1% of next \$191 <sup>b</sup>	150% of PIA

(Continued)

## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A17—Minimum primary insurance amount (PIA) and maximum family benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979—Continued**

Year enacted	Effective date	Minimum PIA <sup>a</sup> (dollars)	Maximum family benefit	
			Percentage of AMW	Not less than—
1981 <sup>e</sup>	March 1982	f	190.9% of first \$436 + 106.1% of next \$191 <sup>b</sup>	150% of PIA
1981	June 1982	182.90	227.9% of first \$436 + 114.0% of next \$191 <sup>b</sup>	150% of PIA
	December 1983	189.30	235.9% of first \$436 + 118.0% of next \$191 <sup>b</sup>	150% of PIA
	December 1984	195.90	244.2% of first \$436 + 122.1% of next \$191 <sup>b</sup>	150% of PIA
	December 1985	201.90	251.8% of first \$436 + 125.9% of next \$191 <sup>b</sup>	150% of PIA
	December 1986	204.50	255.1% of first \$436 + 127.5% of next \$191 <sup>b</sup>	150% of PIA
	December 1987	213.00	265.8% of first \$436 + 132.9% of next \$191 <sup>b</sup>	150% of PIA
	December 1988	221.50	276.4% of first \$436 + 138.2% of next \$191 <sup>b</sup>	150% of PIA
	December 1989	231.90	289.4% of first \$436 + 144.7% of next \$191 <sup>b</sup>	150% of PIA
	December 1990	244.40	305.0% of first \$436 + 152.5% of next \$191 <sup>b</sup>	150% of PIA
	December 1991	253.40	316.3% of first \$436 + 158.1% of next \$191 <sup>b</sup>	150% of PIA
	December 1992	261.00	325.8% of first \$436 + 162.8% of next \$191 <sup>b</sup>	150% of PIA
	December 1993	267.70	334.3% of first \$436 + 167.0% of next \$191 <sup>b</sup>	150% of PIA
	December 1994	275.10	343.7% of first \$436 + 171.7% of next \$191 <sup>b</sup>	150% of PIA
	December 1995	282.20	352.6% of first \$436 + 176.2% of next \$191 <sup>b</sup>	150% of PIA
	December 1996	290.30	362.8% of first \$436 + 181.3% of next \$191 <sup>b</sup>	150% of PIA
	December 1997	296.30	370.4% of first \$436 + 185.1% of next \$191 <sup>b</sup>	150% of PIA
	December 1998	300.10	375.2% of first \$436 + 187.5% of next \$191 <sup>b</sup>	150% of PIA
	December 1999 <sup>g</sup>	307.60	384.6% of first \$436 + 192.2% of next \$191 <sup>b</sup>	150% of PIA
	December 2000	318.30	398.1% of first \$436 + 198.9% of next \$191 <sup>b</sup>	150% of PIA
	December 2001	326.50	408.5% of first \$436 + 204.1% of next \$191 <sup>b</sup>	150% of PIA
	December 2002	331.00	414.2% of first \$436 + 206.9% of next \$191 <sup>b</sup>	150% of PIA
	December 2003	337.90	422.9% of first \$436 + 211.2% of next \$191 <sup>b</sup>	150% of PIA
	December 2004	347.00	434.3% of first \$436 + 216.9% of next \$191 <sup>b</sup>	150% of PIA
December 2005	361.20	452.1% of first \$436 + 225.8% of next \$191 <sup>b</sup>	150% of PIA	
December 2006	373.10	467.0% of first \$436 + 233.3% of next \$191 <sup>b</sup>	150% of PIA	
December 2007	381.60	477.7% of first \$436 + 238.7% of next \$191 <sup>b</sup>	150% of PIA	
December 2008	403.70	505.4% of first \$436 + 252.5% of next \$191 <sup>b</sup>	150% of PIA	
December 2009	403.70	505.4% of first \$436 + 252.5% of next \$191 <sup>b</sup>	150% of PIA	
December 2010	403.70	505.4% of first \$436 + 252.5% of next \$191 <sup>b</sup>	150% of PIA	
December 2011	418.20	523.6% of first \$436 + 261.6% of next \$191 <sup>b</sup>	150% of PIA	
December 2012	425.30	532.5% of first \$436 + 266.0% of next \$191 <sup>b</sup>	150% of PIA	
December 2013	431.70	540.5% of first \$436 + 265.5% of next \$191 <sup>b</sup>	150% of PIA	
December 2014	439.00	549.7% of first \$436 + 274.6% of next \$191 <sup>b</sup>	150% of PIA	
December 2015	439.00	549.7% of first \$436 + 274.6% of next \$191 <sup>b</sup>	150% of PIA	
December 2016	440.30	551.3% of first \$436 + 275.4% of next \$191 <sup>b</sup>	150% of PIA	
December 2017	449.10	562.3% of first \$436 + 280.9% of next \$191 <sup>b</sup>	150% of PIA	
December 2018	461.70	578.0% of first \$436 + 288.8% of next \$191 <sup>b</sup>	150% of PIA	
December 2019	469.10	587.2% of first \$436 + 293.4% of next \$191 <sup>b</sup>	150% of PIA	
December 2020	475.20	594.8% of first \$436 + 297.2% of next \$191 <sup>b</sup>	150% of PIA	

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: AMW = average monthly wage; . . . = not applicable.

- a. Based on earnings; subject to reduction if claimed before age 65.
- b. For AMW of \$628 or more, 175 percent of PIA.
- c. Superseded by legislation in 1973.
- d. Beginning in 1975, minimum PIA and percentages in maximum family benefit formula are subject to automatic cost-of-living increases. (Superseded legislation in 1972 for automatic increases beginning in 1974.)
- e. Superseded by legislation in 1981 that restored the minimum PIA for these groups.
- f. Minimum PIA eliminated by legislation in 1981.
- g. The cost-of-living adjustment (COLA) for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

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## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A17.1—Full retirement age (FRA) and maximum reduction of retired-worker benefits, by year of birth**

Year of birth <sup>a</sup>	Year of attainment of age 62	FRA	Year of attainment of FRA	Maximum reduction months	Maximum reduction at age 62 <sup>b</sup>
1935	1997	65 years	2000	36	0.2000000
1936	1998	65 years	2001	36	0.2000000
1937	1999	65 years	2002	36	0.2000000
1938	2000	65 years and 2 months	2003 or 2004	38	0.2083333
1939	2001	65 years and 4 months	2004 or 2005	40	0.2166667
1940	2002	65 years and 6 months	2005 or 2006	42	0.2250000
1941	2003	65 years and 8 months	2006 or 2007	44	0.2333333
1942	2004	65 years and 10 months	2007 or 2008	46	0.2416667
1943–1954	2005–2016	66 years	2009–2020	48	0.2500000
1955	2017	66 years and 2 months	2021 or 2022	50	0.2583333
1956	2018	66 years and 4 months	2022 or 2023	52	0.2666667
1957	2019	66 years and 6 months	2023 or 2024	54	0.2750000
1958	2020	66 years and 8 months	2024 or 2025	56	0.2833333
1959	2021	66 years and 10 months	2025 or 2026	58	0.2916667
1960 or later	2022 and later	67 years	2027 and later	60	0.3000000

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

a. If birthday is January 1, refer to previous year.

b. The monthly reduction factor is 0.0055556 for the 36 months immediately preceding full retirement age and 0.0041667 for prior months.

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## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A17.2—Full retirement age (FRA) and maximum reduction of widow(er)s' benefits, by year of birth**

Year of birth <sup>a</sup>	Year of attainment of age 60	FRA	Year of attainment of FRA	Maximum reduction months	Monthly reduction <sup>b</sup>
1939 or earlier	1999 and earlier	65 years	2004 and earlier	60	0.475
1940	2000	65 years and 2 months	2005 or 2006	62	0.460
1941	2001	65 years and 4 months	2006 or 2007	64	0.445
1942	2002	65 years and 6 months	2007 or 2008	66	0.432
1943	2003	65 years and 8 months	2008 or 2009	68	0.419
1944	2004	65 years and 10 months	2009 or 2010	70	0.407
1945–1956	2005–2016	66 years	2011–2022	72	0.396
1957	2017	66 years and 2 months	2023 or 2024	74	0.385
1958	2018	66 years and 4 months	2024 or 2025	76	0.375
1959	2019	66 years and 6 months	2025 or 2026	78	0.365
1960	2020	66 years and 8 months	2026 or 2027	80	0.356
1961	2021	66 years and 10 months	2027 or 2028	82	0.348
1962 or later	2022 and later	67 years	2029 and later	84	0.339

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: Widows and widowers can elect reduced monthly benefits at age 60 or, if disabled, as early as age 50. Surviving divorced spouses can also receive benefits if married to the worker for at least 10 years and not remarried before age 60 (age 50 if disabled).

a. If birthday is January 1, refer to previous year.

b. Monthly reduction percentages are approximate because of rounding. For survivors whose full retirement age (FRA) is 65, the monthly rate of reduction for the first 60 months immediately preceding FRA is 19/40 of 1 percent of the worker's primary insurance amount (PIA), with a maximum reduction of 28.5 percent at age 60. For survivors whose FRA is older than 65, the amount of reduction for each month prior to FRA is adjusted accordingly to ensure that the maximum reduction at age 60 remains 28.5 percent of the worker's PIA.

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## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A17.3—Full retirement age (FRA) and maximum increase for delayed retirement credit, by year of birth**

Year of birth <sup>a</sup>	FRA	Year of attainment of FRA	Credit for delay in claiming retired-worker benefit (percent)		Maximum credit months	Maximum percentage increase for delay to age 70 <sup>b</sup>
			Per month <sup>b</sup>	Per year		
1924	65 years	1989	0.250	3.0	60	15.000
1925–1926	65 years	1990–1991	0.292	3.5	60	17.500
1927–1928	65 years	1992–1993	0.333	4.0	60	20.000
1929–1930	65 years	1994–1995	0.375	4.5	60	22.500
1931–1932	65 years	1996–1997	0.417	5.0	60	25.000
1933–1934	65 years	1998–1999	0.458	5.5	60	27.500
1935–1936	65 years	2000–2001	0.500	6.0	60	30.000
1937	65 years	2002	0.542	6.5	60	32.500
1938	65 years and 2 months	2003 or 2004	0.542	6.5	58	31.417
1939	65 years and 4 months	2004 or 2005	0.583	7.0	56	32.667
1940	65 years and 6 months	2005 or 2006	0.583	7.0	54	31.500
1941	65 years and 8 months	2006 or 2007	0.625	7.5	52	32.500
1942	65 years and 10 months	2007 or 2008	0.625	7.5	50	31.250
1943–1954	66 years	2009–2020	0.667	8.0	48	32.000
1955	66 years and 2 months	2021 or 2022	0.667	8.0	46	30.667
1956	66 years and 4 months	2022 or 2023	0.667	8.0	44	29.333
1957	66 years and 6 months	2023 or 2024	0.667	8.0	42	28.000
1958	66 years and 8 months	2024 or 2025	0.667	8.0	40	26.667
1959	66 years and 10 months	2025 or 2026	0.667	8.0	38	25.333
1960 or later	67 years	2027 and later	0.667	8.0	36	24.000

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

a. If birthday is January 1, refer to previous year.

b. Some percentages are approximate because of rounding.

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## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A18—Legislative provisions addressing automatic adjustments to benefit computations**

Year enacted	Provision
<i>Quarter of coverage</i>	
1977	Mandatory annual determination, beginning in 1978, as to whether an adjustment is required in the amount of wages and self-employment earnings an individual needs in order to be credited with a quarter of coverage (QC) in the succeeding year. The amount required for a QC is the product of \$250 (in effect in 1978) multiplied by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for 1976 (see Table 2.A8 for average annual wages after 1950). The resulting product, rounded to the nearest multiple of \$10, is the new amount required for a QC. In no case, however, is the new amount reduced below the amount in effect in the year of determination.
<i>Maximum amount of taxable and creditable earnings</i>	
1972	The 1972 Act (as modified by the legislation in 1973) mandated a determination in 1974, and in every subsequent year in which a cost-of-living benefit increase is established, as to whether an adjustment is required in the maximum amount of annual earnings that will be taxed and credited toward benefits.  The determination in the years after 1975 is made by multiplying the "maximum" in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the maximum was enacted. (See Table 2.A8 for annual amounts of the average wage after 1950). The resulting product, rounded to the nearest multiple of \$300, is the new maximum amount of taxable and creditable earnings, effective with respect to remuneration paid after the year of determination and with respect to taxable years beginning after that year. In no case, however, is the maximum reduced to an amount below the maximum in the year of determination.
1976	In the 1974 and 1975 determinations, the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. Public Law (P.L.) 94-202 (signed January 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the determination in 1976 was based on the percentage increase in the average wage from 1974 to 1975.
1977	Statutory in lieu of automatic increases in the maximum instituted for 1979, 1980, and 1981. Also, for purposes of establishing a "year of coverage" used in the computation of the special minimum primary insurance amount PIA, annual maximum taxable and creditable earnings after 1978 are the amounts that would have been determined under the automatic adjustment provisions if the statutory increases in the maximum under the 1977 Act had not been enacted (see Table 2.A12a).
1989	Automatic increases in the maximum for 1990, 1991, and 1992 determined under a transitional rule, specified by the Omnibus Budget Reconciliation Act of 1989, for computing "deemed" average annual wage for 1988, 1989, and 1990. The purpose of the legislation was to include contributions to certain "deferred compensation" plans, most importantly section 401(k) pension plans, in the average annual average wage.
1994	The determination for years after 1994 is made by multiplying \$60,600, the "maximum" for 1994, by the following quotient: the national average wage index for the year before the year in which the determination is made, divided by the national average wage index for 1992. (See Table 2.A8 for annual amounts of the national average wage index.) The resulting product, rounded to the nearest \$300, is the new maximum amount of taxable and creditable earnings, effective with respect to remuneration paid in (and taxable years beginning in) the year following the year the determination is made. In no case, however, is the new maximum reduced to an amount below the maximum in the year of determination.
<i>Benefits Computation</i>	
1977	New benefit computation method based on average indexed monthly earnings (AIME) after 1950, effective for workers first eligible after 1978. Provision for automatic adjustment of the dollar amounts, or bend points, defining (1) the AIME brackets in the PIA formula (see Table 2.A11) and (2) the PIA brackets in the maximum family benefit formula (see Table 2.A13). New bend points are established by multiplying the bend points in effect in 1979—\$180 and \$1,085 for the PIA formula and \$230, \$332, and \$433 for the maximum family benefit formula—by the following quotient: the national average wage for the second year before the year for which the determination was made, divided by the average wage for 1977 (see Table 2.A8 for average annual wages after 1950). The resulting products, rounded to the nearest dollar, are the new bend points.
1980	Modified maximum family benefit formula applicable to workers with initial entitlement to disability benefits in or after July 1980 (see Table 2.A14). New formula for disabled workers has no bend points subject to automatic adjustment.
<i>Cost-of-living increase</i>	
1972	Under the original provisions (based on 1972 and 1973 legislation), the arithmetical mean of the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W) for January, February, and March in the year of determination was compared with the arithmetical mean of the CPI for the later of (a) January, February, and March of the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. (Before the introduction, in 1977, of the alternative CPI series for "all urban consumers," or the CPI-U, the CPI-W was referred to as the CPI.) If the percentage increase in the CPI, rounded to the nearest one-tenth of 1 percent, was at least 3.0 (the triggering requirement), a cost-of-living benefit increase was established and the level of benefits was increased by the same percentage, effective for June of the year in which the determination was made.

(Continued)

## 2.A OASDI: Benefit Computation and Automatic Adjustments

**Table 2.A18—Legislative provisions addressing automatic adjustments to benefit computations—Continued**

Year enacted	Provision
<i>Benefits (cont.)</i> <i>Cost-of-living increase (cont.)</i>	
1983	<p>The 1983 Act moved the effective date for a cost-of-living benefit increase from June to December, beginning in 1983, and eliminated the "triggering requirement" for the 1983 increase only. Effective with the determination made in 1984, the two periods used in calculating the CPI-W percentage increase were shifted from the first to the third quarter.</p> <p>The 1983 Act also introduced an alternative method for determining the size of a cost-of-living adjustment (COLA). This method, called the stabilizer provision, is applied when the ratio of the combined OASDI trust fund assets to estimated outgo falls below a certain percentage. The "triggering" percentage is 15 percent for 1985–1988 and 20 percent for years after 1988. Under these circumstances, the COLA is based on the lesser of the CPI-W percentage increase determined above or the increase in average wages. The latter increase is the percentage, rounded to the nearest one-tenth of 1 percent by which the national average wage for the year before the year of determination exceeds the average wage for the year before the most recent year in which either a cost-of-living increase or a general benefit increase occurred. (See Table 2.A8 for the annual amount of the average wage after 1950 and footnote a in that table for the underlying data sources.)</p> <p>The 1983 legislation also included a provision for making up any benefit increases that are based on a lower wage increase rather than on the increase in the cost of living. When the fund ratio is greater than 32 percent, additional increases will be provided so that benefits are increased to the level at which they would have been if all increases had been based on the CPI-W. (See Table 2.A19 for the cumulative effect of statutory and automatic increases in benefits.)</p>
1986	Triggering requirement eliminated for cost-of-living increases in and after 1986 by P.L. 99-509 (signed October 21, 1986).
2001	The COLA for December 1999 was originally determined to be 2.4 percent, based on the CPI. The underlying CPI was later recomputed by the Bureau of Labor Statistics (BLS); a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to P.L. 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.
2007	The rules for calculating automatic cost-of-living increases to PIAs under title II of the Social Security Act (the Act) were revised. The arithmetical mean of the CPI for each month is computed for the beginning and ending quarters of the measuring period, and the result is rounded to the same number of decimal places as the published CPI figures. Through December 2006, BLS published CPI figures rounded to the nearest one-tenth of 1 percent. BLS began publishing CPI figures rounded to the nearest one-thousandth of 1 percent in January 2007.
<i>Earnings test</i>	
1972	<p>The 1972 Act (as modified by the 1973 Acts) mandated a determination in 1974, and in every subsequent year in which a cost-of-living increase is established, as to whether an adjustment in the exempt amount—the amount of earnings permitted without reduction in benefits—is required.</p> <p>The determination in the years after 1975 is made by multiplying the monthly exempt amount in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the exempt amount was enacted. (See Table 2.A8 for annual amounts of the average wage after 1950.) The resulting product, rounded to the nearest multiple of \$10, is the new monthly exempt amount, effective with respect to remuneration paid after the year of determination and with respect to taxable year beginning after that year. In no case, however, is the new exempt amount reduced below the exempt amount in the year of determination. The new annual exempt amount is determined by multiplying the new monthly amount by 12.</p>
1976	In the 1974 and 1975 determinations, the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. P.L. 94-202 (signed January 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975.
1994	The determination for years after 1994 is made by multiplying the monthly exempt amounts in effect for 1994 (\$930 for beneficiaries who have, \$670 for beneficiaries who have not yet, reached "full retirement age"; see footnote f in Table 2.A29) by the following quotient: the national average wage for the year before the year in which the determination is made, divided by the national average wage for 1992. (See Table 2.A8 for annual amounts of the national average wage.) The resulting products, rounded to the nearest \$10, are the new monthly exempt amounts effective for the year following the year the determination is made. The new annual exempt amounts are determined by multiplying the new monthly amounts by 12.
1996	P.L. 104-121, enacted March 29, 1996, suspended the automatic indexing of the exempt amounts through the year 2002 for workers aged–65–69. It legislated ad hoc increases in the annual exempt amounts to \$12,500 in 1996; \$13,500 in 1997; \$14,500 in 1998; \$15,500 in 1999; \$17,000 in 2000; \$25,000 in 2001; and \$30,000 in 2002. Thereafter, the exempt amounts will increase automatically based on the annual increase in the national average wage as under the 1994 legislation.
2000	P.L. 106-182, enacted April 7, 2000, eliminated the earnings test beginning with the month a beneficiary reaches full retirement age (FRA). The annual earnings test that applies in the year of attainment of FRA is based on the annual limits established under P.L. 104-121 (including the \$1 for \$3 withholding rate). In determining annual earnings for purposes of the annual earnings test under this legislation, only earnings before the month of attainment of FRA will be considered. P.L. 106-182 did not change the annual exempt amount for beneficiaries who are under FRA throughout the year, which continues to be pegged to increases in the average wage.

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: OASDI = Old-Age, Survivors, and Disability Insurance.

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2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A19—Illustrative benefit growth: Cumulative effect of statutory and automatic increases <sup>a</sup> in benefits using a 100 dollar base benefit, selected years

Base date	Aug. 1950	Sept. 1954	Jan. 1965	Jan. 1970	June 1975	June 1980	Dec. 1985	Dec. 1990	Dec. 1995	Dec. 2000	Dec. 2005	Dec. 2010	Dec. 2015	Dec. 2016	Dec. 2017	Dec. 2018	Dec. 2019	Dec. 2020
Aug. 1950	100	225	258	335	530	799	1,053	1,276	1,475	1,665	1,890	2,112	2,296	2,302	2,348	2,413	2,451	2,482
Sept. 1954	...	100	114	149	235	355	468	567	655	740	839	937	1,017	1,020	1,040	1,069	1,086	1,100
Jan. 1965	...	...	100	130	206	310	409	495	573	646	733	819	888	890	907	932	946	958
Jan. 1970	...	...	...	100	158	239	315	381	441	497	563	629	682	684	697	716	727	736
June 1975	...	...	...	...	100	151	199	241	278	314	356	397	430	431	439	451	458	463
June 1980	...	...	...	...	...	100	132	160	185	209	235	262	283	283	288	296	300	303
Dec. 1985	...	...	...	...	...	...	100	121	140	158	179	198	214	214	218	224	227	229
Dec. 1990	...	...	...	...	...	...	...	100	116	131	148	163	174	174	177	181	183	185
Dec. 1995	...	...	...	...	...	...	...	...	100	113	127	141	152	152	155	159	161	163
Dec. 2000	...	...	...	...	...	...	...	...	...	100	113	125	134	134	136	139	141	142
Dec. 2005	...	...	...	...	...	...	...	...	...	...	100	111	117	117	119	122	123	124
Dec. 2010	...	...	...	...	...	...	...	...	...	...	...	100	106	106	108	111	112	113
Dec. 2015	...	...	...	...	...	...	...	...	...	...	...	...	100	100	102	104	105	106
Dec. 2016	...	...	...	...	...	...	...	...	...	...	...	...	...	100	102	104	105	106
Dec. 2017	...	...	...	...	...	...	...	...	...	...	...	...	...	...	100	102	103	104
Dec. 2018	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	100	101	102
Dec. 2019	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	100	101
Dec. 2020	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	100

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: Growth reflects cost-of-living adjustments only. The amounts shown in the table are computed using unrounded data, with results rounded to the nearest dollar. ... = not applicable.

a. Ad hoc benefit increases were enacted by statute before 1975. Since then, automatic annual increases have been determined by formula (see <https://www.ssa.gov/history/briefhistory3.html>, "The Story of COLAs," and Table 2.A13).

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**2.A OASDI: Benefit Types and Levels**

**Table 2.A20—Legislative provisions for computing monthly benefits for retired and disabled workers, by year enacted**

Year enacted	Age	Percentage of PIA	Condition or qualification																																	
<i>Retired worker</i>																																				
1935	65 or older	100	Fully insured. Amount based on cumulative wages.																																	
1939	...	...	Amount based on PIA.																																	
1956	Women: 62–64	...	Reduced 5/9 of 1 percent for each month under age 65.																																	
1961	Men: 62–64	...	Reduced 5/9 of 1 percent for each month under age 65.																																	
1972	...	...	Increased 1/12 of 1 percent for each month between ages 65 and 72 for which no benefits received after 1970 (PIA based on AMW only). Applicable only to worker whose benefit has not been actuarially reduced.																																	
1977	...	...	Increased 1/4 of 1 percent for each month after 1981 and between ages 65 and 72 in which no benefits received. Requirement for nonreceipt of actuarially reduced benefit removed.																																	
1983	65 and 2 months–67	...	Beginning in 2000, the FRA varies by year of birth for retirees. The age at which 100 percent of PIA is payable is raised in increments for individuals born in 1938 and later years. The 1938 birth cohort reaches age 62 in 2000 and the revised FRAs affect the 1938 and subsequent cohorts as follows: <table style="margin-left: 40px; border: none;"> <tr> <td style="text-align: right;"><i>100 percent of PIA payable at age—</i></td> <td style="text-align: left;"><i>Applicable to workers who attain age 62 in—</i></td> </tr> <tr> <td style="text-align: right;">65 and 2 months</td> <td style="text-align: left;">2000</td> </tr> <tr> <td style="text-align: right;">65 and 4 months</td> <td style="text-align: left;">2001</td> </tr> <tr> <td style="text-align: right;">65 and 6 months</td> <td style="text-align: left;">2002</td> </tr> <tr> <td style="text-align: right;">65 and 8 months</td> <td style="text-align: left;">2003</td> </tr> <tr> <td style="text-align: right;">65 and 10 months</td> <td style="text-align: left;">2004</td> </tr> <tr> <td style="text-align: right;">66</td> <td style="text-align: left;">2005–2016</td> </tr> <tr> <td style="text-align: right;">66 and 2 months</td> <td style="text-align: left;">2017</td> </tr> <tr> <td style="text-align: right;">66 and 4 months</td> <td style="text-align: left;">2018</td> </tr> <tr> <td style="text-align: right;">66 and 6 months</td> <td style="text-align: left;">2019</td> </tr> <tr> <td style="text-align: right;">66 and 8 months</td> <td style="text-align: left;">2020</td> </tr> <tr> <td style="text-align: right;">66 and 10 months</td> <td style="text-align: left;">2021</td> </tr> <tr> <td style="text-align: right;">67</td> <td style="text-align: left;">2022 and later</td> </tr> </table>	<i>100 percent of PIA payable at age—</i>	<i>Applicable to workers who attain age 62 in—</i>	65 and 2 months	2000	65 and 4 months	2001	65 and 6 months	2002	65 and 8 months	2003	65 and 10 months	2004	66	2005–2016	66 and 2 months	2017	66 and 4 months	2018	66 and 6 months	2019	66 and 8 months	2020	66 and 10 months	2021	67	2022 and later							
<i>100 percent of PIA payable at age—</i>	<i>Applicable to workers who attain age 62 in—</i>																																			
65 and 2 months	2000																																			
65 and 4 months	2001																																			
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66 and 6 months	2019																																			
66 and 8 months	2020																																			
66 and 10 months	2021																																			
67	2022 and later																																			
	62–66	...	Reduced 5/9 of 1 percent for each of the first 36 months of receipt of benefits immediately preceding the age at which 100 percent of PIA is payable, plus 5/12 of 1 percent for each of up to 24 earlier months of benefit receipt.																																	
	...	...	Increased by the following percentage for each month between the age at which 100 percent of PIA is payable and age 70 in which no benefits are received: <table style="margin-left: 40px; border: none;"> <thead> <tr> <th style="text-align: left;"><i>Age 62 in years—</i></th> <th style="text-align: left;"><i>Rate of increase</i></th> <th style="text-align: left;"><i>Annual rate (percent)</i></th> </tr> </thead> <tbody> <tr> <td>1987–1988</td> <td>7/24 of 1 percent</td> <td>3.5</td> </tr> <tr> <td>1989–1990</td> <td>8/24 of 1 percent</td> <td>4.0</td> </tr> <tr> <td>1991–1992</td> <td>9/24 of 1 percent</td> <td>4.5</td> </tr> <tr> <td>1993–1994</td> <td>10/24 of 1 percent</td> <td>5.0</td> </tr> <tr> <td>1995–1996</td> <td>11/24 of 1 percent</td> <td>5.5</td> </tr> <tr> <td>1997–1998</td> <td>12/24 of 1 percent</td> <td>6.0</td> </tr> <tr> <td>1999–2000</td> <td>13/24 of 1 percent</td> <td>6.5</td> </tr> <tr> <td>2001–2002</td> <td>14/24 of 1 percent</td> <td>7.0</td> </tr> <tr> <td>2003–2004</td> <td>15/24 of 1 percent</td> <td>7.5</td> </tr> <tr> <td>2005 and later</td> <td>16/24 of 1 percent</td> <td>8.0</td> </tr> </tbody> </table>	<i>Age 62 in years—</i>	<i>Rate of increase</i>	<i>Annual rate (percent)</i>	1987–1988	7/24 of 1 percent	3.5	1989–1990	8/24 of 1 percent	4.0	1991–1992	9/24 of 1 percent	4.5	1993–1994	10/24 of 1 percent	5.0	1995–1996	11/24 of 1 percent	5.5	1997–1998	12/24 of 1 percent	6.0	1999–2000	13/24 of 1 percent	6.5	2001–2002	14/24 of 1 percent	7.0	2003–2004	15/24 of 1 percent	7.5	2005 and later	16/24 of 1 percent	8.0
<i>Age 62 in years—</i>	<i>Rate of increase</i>	<i>Annual rate (percent)</i>																																		
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1997–1998	12/24 of 1 percent	6.0																																		
1999–2000	13/24 of 1 percent	6.5																																		
2001–2002	14/24 of 1 percent	7.0																																		
2003–2004	15/24 of 1 percent	7.5																																		
2005 and later	16/24 of 1 percent	8.0																																		
	...	...	No further increases for months of nonreceipt of benefits after age 70, effective 1984.																																	
	...	...	Partial offset for receipt of pension based on noncovered employment, phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985 (see Table 2.A11).																																	

(Continued)

**Table 2.A20—Legislative provisions for computing monthly benefits for retired and disabled workers, by year enacted—Continued**

Year enacted	Age	Percentage of PIA	Condition or qualification
<i>Disabled worker</i>			
1956	50–64	...	Disability insured. Waiting period of 6 calendar months. Reduced by amount of workers' compensation.
1958	...	...	Reduction for workers' compensation eliminated.
1960	Under 50	...	...
1965	...	...	Reduced if benefits plus workers' compensation exceed 80 percent of the higher of AMW or high 5-year average taxable earnings in covered employment. Adjusted periodically for rises in wage levels.
1967	...	...	Reduced if benefits plus workers' compensation exceed 80 percent of the higher of AMW or high 5-year average earnings in covered employment, regardless of taxable limit.
1972	...	...	Reduced if benefits plus workers' compensation exceed 80 percent of the highest of (a) AMW, (b) high 5-year average earnings or (c) highest annual earnings in the period consisting of year of disability onset and 5 preceding years in covered employment.
	...	...	Waiting period reduced to 5 full calendar months.
1983	...	...	Partial offset for receipt of pension based on noncovered employment phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985.

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: PIA = primary insurance amount; AMW = average monthly wage; ... = not applicable.

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## 2.A OASDI: Benefit Types and Levels

**Table 2.A21—Legislative provisions for computing monthly benefits for spouses and children of retired and disabled workers, by year enacted**

Year enacted	Age	Percentage of PIA	Condition or qualification
<b>Wife</b>			
1939	65 or older	50	Fully insured.
1956	62–64	...	Reduced 25/36 of 1 percent for each month under age 65.
1967	...	...	Maximum \$105.
1969	...	...	Maximum eliminated.
1977	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	65 and 2 months–67	...	Beginning in 2000, the age at which 50 percent of PIA is payable varies depending on birth year (see Table 2.A20).
	62–66	...	Reduced 25/36 of 1 percent for each of the first 36 months under the age at which 50 percent of PIA is payable, plus 5/12 of 1 percent for each of up to 24 earlier months of benefit receipt.
1984	...	...	Noncovered pension offset limited to two-thirds of such pension.
<b>Divorced wife</b>			
1965	65 or older	...	Fully insured. Dependent. Married 20 years. Not counted toward family maximum.
	62–64	...	Reduced 25/36 of 1 percent for each month under age 65.
1967	...	...	Maximum \$105.
1969	...	...	Maximum eliminated.
1972	...	...	Dependency requirement eliminated.
1977	...	...	Married 10 years.
	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	...	...	Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if he applied. Effective with benefits for months after December 1984.
	65 and 2 months–67	...	Beginning in 2000, the age at which 50 percent of PIA is payable varies depending on birth year (see Table 2.A20).
	62–66	...	Reduced 25/36 of 1 percent for each of the first 36 months under the age at which 50 percent of PIA is payable, plus 5/12 of 1 percent for each of up to 24 earlier months of benefit receipt.
1984	...	...	Noncovered pension offset limited to two-thirds of such pension.
<b>Wife (mother)</b>			
1950	Under 65	...	Fully insured. Caring for eligible child.
1965	...	...	Eligible child excludes student aged 18–21.
1967	...	...	Maximum \$105.
1969	...	...	Maximum eliminated.
1977	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981	...	...	Eligible child excludes nondisabled child aged 16–17.
1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984	...	...	Noncovered pension offset limited to two-thirds of such pension.

(Continued)

**Table 2.A21—Legislative provisions for computing monthly benefits for spouses and children of retired and disabled workers, by year enacted—Continued**

Year enacted	Age	Percentage of PIA	Condition or qualification
<b>Child</b>			
1939	Under 18	...	Fully insured. <sup>a</sup>
1965	18–21	...	Full-time student.
1972	...	...	Benefits extended to end of quarter or semester in which 22nd birthday occurs while undergraduate student.
	...	...	Includes grandchild under certain circumstances.
1981	18–22	...	Student benefits eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19.
1996	...	...	Stepchildren must be dependent on worker.
<b>Disabled child</b>			
1956	18 or older	...	Fully insured. <sup>a</sup> Disabled before age 18.
1972	...	...	Disabled before age 22.
	...	...	Includes grandchild under certain circumstances.
<b>Husband</b>			
1950	65 or older	50	Fully and currently insured. Dependent.
1961	62–64	...	Reduced 25/36 of 1 percent for each month under age 65.
1967	...	...	Currently insured requirement eliminated. Maximum \$105.
1969	...	...	Maximum eliminated.
1977	...	...	Dependency requirement eliminated.
	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and dependent.
1983	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	65 and 2 months–67	...	Beginning in 2000, the age at which 50 percent of PIA is payable varies depending on birth year (see Table 2.A20).
	62–66	...	Reduced 25/36 of 1 percent for each of the first 36 months under the age at which 50 percent of PIA is payable, plus 5/12 of 1 percent for each of up to 24 earlier months of benefit receipt.
1984	...	...	Noncovered pension offset limited to two-thirds of such pension.
<b>Divorced husband</b>			
1977 <sup>b</sup>	65 or older	...	Fully insured. Married 10 years. Not counted toward family maximum.
	62–64	...	Reduced 25/36 of 1 percent for each month under age 65.
	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible after June 1983.
	...	...	Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if she applied. Effective with benefits for months after December 1984.
	65 and 2 months–67	...	Beginning in 2000, the age at which 50 percent of PIA is payable varies depending on birth year (see Table 2.A20).
	62–66	...	Reduced 25/36 of 1 percent for each of the first 36 months under the age at which 50 percent of PIA is payable, plus 5/12 of 1 percent for each of up to 24 earlier months of benefit receipt.
1984	...	...	Noncovered pension offset limited to two-thirds of such pension.

(Continued)

## 2.A OASDI: Benefit Types and Levels

**Table 2.A21—Legislative provisions for computing monthly benefits for spouses and children of retired and disabled workers, by year enacted—Continued**

Year enacted	Age	Percentage of PIA	Condition or qualification
<b>Husband (father)</b>			
1978 <sup>c</sup>	Under 65	...	Fully insured. Caring for eligible child. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1981	...	...	Eligible child excludes nondisabled child aged 16–17.
1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984	...	...	Noncovered pension offset limited to two-thirds of such pension.

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: PIA = primary insurance amount; ... = not applicable.

a. Under the Act of 1939, generally not available to child of married female worker. Under the Act of 1950, available if female worker is fully and currently insured. Currently insured requirement eliminated by the Act of 1967.

b. Northern District of California District Court decision in *Oliver v. Califano*, June 24, 1977. Statutory change enacted in 1983.

c. Eastern District of Pennsylvania District Court decision in *Cooper v. Califano*, December 29, 1978. Statutory change enacted in 1983.

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**Table 2.A22—Legislative provisions for computing monthly benefits for survivors of deceased workers, by year enacted**

Year enacted	Age	Percentage of PIA	Condition or qualification																									
<b>Widow</b>																												
1939	65 or older	75	Fully insured.																									
1956	62–64	...	...																									
1961	...	82.5	...																									
1965	60–61	...	Reduced 5/9 of 1 percent for each month under age 62.																									
1972	65 or older	100	Limited, if husband retired before age 65, to amount husband would be receiving if still living, but not less than 82 1/2 percent of PIA.																									
	60–64	...	Reduced 19/40 of 1 percent each month under age 65. In addition, for a widow aged 62–64 whose husband retired before age 65 limited to amount he would be receiving if still living, but not less than 82 1/2 percent of PIA.																									
1977	...	...	Increased by any delayed retirement credit husband would be receiving.																									
	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.																									
1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.																									
	65 and 2 months–67	...	Beginning in 2002, the age at which 100 percent of PIA is payable varies by year of birth. For widows who were born in 1939 and earlier, that age is 65. Widows who were born in 1940 and later are affected as follows: <table style="margin-left: 40px; border: none;"> <tr> <td style="text-align: center;"><i>100 percent of PIA payable at age—</i></td> <td style="text-align: center;"><i>Applicable to widows who attain age 60 in—</i></td> </tr> <tr> <td style="text-align: center;">65 and 2 months</td> <td style="text-align: center;">2000</td> </tr> <tr> <td style="text-align: center;">65 and 4 months</td> <td style="text-align: center;">2001</td> </tr> <tr> <td style="text-align: center;">65 and 6 months</td> <td style="text-align: center;">2002</td> </tr> <tr> <td style="text-align: center;">65 and 8 months</td> <td style="text-align: center;">2003</td> </tr> <tr> <td style="text-align: center;">65 and 10 months</td> <td style="text-align: center;">2004</td> </tr> <tr> <td style="text-align: center;">66</td> <td style="text-align: center;">2005–2016</td> </tr> <tr> <td style="text-align: center;">66 and 2 months</td> <td style="text-align: center;">2017</td> </tr> <tr> <td style="text-align: center;">66 and 4 months</td> <td style="text-align: center;">2018</td> </tr> <tr> <td style="text-align: center;">66 and 6 months</td> <td style="text-align: center;">2019</td> </tr> <tr> <td style="text-align: center;">66 and 8 months</td> <td style="text-align: center;">2020</td> </tr> <tr> <td style="text-align: center;">66 and 10 months</td> <td style="text-align: center;">2021</td> </tr> <tr> <td style="text-align: center;">67</td> <td style="text-align: center;">2022 and later</td> </tr> </table>	<i>100 percent of PIA payable at age—</i>	<i>Applicable to widows who attain age 60 in—</i>	65 and 2 months	2000	65 and 4 months	2001	65 and 6 months	2002	65 and 8 months	2003	65 and 10 months	2004	66	2005–2016	66 and 2 months	2017	66 and 4 months	2018	66 and 6 months	2019	66 and 8 months	2020	66 and 10 months	2021	67
<i>100 percent of PIA payable at age—</i>	<i>Applicable to widows who attain age 60 in—</i>																											
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65 and 6 months	2002																											
65 and 8 months	2003																											
65 and 10 months	2004																											
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66 and 6 months	2019																											
66 and 8 months	2020																											
66 and 10 months	2021																											
67	2022 and later																											
	60–66	...	The percent of reduction for each month depends on the age at which 100 percent of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2 percent at age 60.																									
1984	...	...	Noncovered pension offset limited to two-thirds of such pension.																									
<b>Disabled widow</b>																												
1967	50–59	82.5	Fully insured. Reduced 13 1/3 percent, plus 43/198 of 1 percent for each month under age 60. Includes divorced wife, dependent and married 20 years.																									
1972	...	100	Reduced 28 1/2 percent, plus 43/240 of 1 percent for each month under age 60.																									
1977	...	...	Increased by any delayed retirement credit husband would be receiving.																									
	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.																									
1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.																									
	...	...	Additional reduction for each month under age 60 eliminated.																									
1984	...	...	Noncovered pension offset limited to two-thirds of such pension.																									

(Continued)

## 2.A OASDI: Benefit Types and Levels

**Table 2.A22—Legislative provisions for computing monthly benefits for survivors of deceased workers, by year enacted—Continued**

Year enacted	Age	Percentage of PIA	Condition or qualification
<b>Surviving divorced wife</b>			
1965	60 or older	82.5	Fully insured. Dependent. Married 20 years. Not counted toward family maximum. Reduced 5/9 of 1 percent for each month under age 62.
1972	65 or older	100	Limited, if former husband retired before age 65, to amount he would be receiving if still living, but not less than 82 1/2 percent of PIA.
	60–64	...	Reduced 19/40 of 1 percent for each month under age 65. In addition, for widow aged 62–64 whose former husband retired before age 65, limited to amount he would be receiving if still living, but not less than 82 1/2 percent of PIA.
1977	...	...	Dependency requirement eliminated.
	...	...	Increased by any delayed retirement increment former husband would be receiving.
	...	...	Married 10 years.
	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	65 and 2 months–67	...	Beginning in 2000, the age at which 100 percent of PIA is payable varies depending on birth year (see Widow).
	60–66	...	The percent of reduction for each month depends on the age at which 100 percent of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2 percent at age 60.
1984	...	...	Noncovered pension offset limited to two-thirds of such pension.
<b>Disabled surviving divorced wife</b>			
1967	50–59	82.5	Fully insured. Dependent. Married 20 years. Not counted toward family maximum. Reduced 13 1/3 percent, plus 43/198 of 1 percent for each month under age 62.
1972	...	100	Reduced 28 1/2 percent, plus 43/240 of 1 percent for each month under age 60.
	...	...	Dependency requirement eliminated.
1977	...	...	Increased by any delayed retirement increment husband (or former husband) would be receiving.
	...	...	Married 10 years.
	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	...	...	Additional reduction for each month under age 60 eliminated.
1984	...	...	Noncovered pension offset limited to two-thirds of such pension.
<b>Widowed mother</b>			
1939	Under 65	75	Fully or currently insured. Caring for eligible child.
1965	...	...	Eligible child excludes student over age 18.
1977	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981	...	...	Eligible child excludes nondisabled child aged 16–17.
1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984	...	...	Noncovered pension offset limited to two-thirds of such pension.

(Continued)



Table 2.A22—Legislative provisions for computing monthly benefits for survivors of deceased workers, by year enacted—Continued

Year enacted	Age	Percentage of PIA	Condition or qualification
<b>Surviving divorced mother</b>			
1950	Under 65	75	Fully or currently insured. Caring for eligible child. Dependent. Not counted toward family maximum.
1965	...	...	Eligible child excludes student over age 18.
1972	...	...	Dependency requirement eliminated.
1977	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981	...	...	Eligible child excludes nondisabled child aged 16–17.
1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984	...	...	Noncovered pension offset limited to two-thirds of such pension.
<b>Child</b>			
1939	Under 18	50	Fully or currently insured. <sup>a</sup> Student aged 16–17.
1946	...	...	Student requirement eliminated.
1950	...	...	Plus 25 percent of PIA divided among the children.
1960	...	75	Additional 25 percent of PIA eliminated.
1965	...	...	Full-time student.
1972	...	...	Benefits extended to end of quarter or semester in which 22nd birthday occurs while undergraduate student.
	...	...	Includes grandchild under certain circumstances.
1981	18–22	...	Student category eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19.
1996	...	...	Stepchildren must be dependent on worker.
<b>Disabled child</b>			
1956	18 or older	50	Fully or currently insured. <sup>a</sup> Disabled before age 18. Plus 25 percent of PIA divided among the children.
1960	...	75	Additional 25 percent of PIA eliminated.
1972	...	...	Disabled before age 22.
	...	...	Includes grandchild under certain circumstances.
<b>Parent</b>			
1939	65 or older	50	Fully insured. Dependent. No surviving widow or child under age 18.
1946	...	...	No surviving eligible widow or child.
1950	...	75	...
1956	62–64	...	Women.
1958	...	...	No-other-survivor requirement eliminated.
1961	62 or older	82.5	75 percent each if two parents.

(Continued)

## 2.A OASDI: Benefit Types and Levels

**Table 2.A22—Legislative provisions for computing monthly benefits for survivors of deceased workers, by year enacted—Continued**

Year enacted	Age	Percentage of PIA	Condition or qualification
<b>Widower</b>			
1950	65 or older	75	Fully and currently insured. Dependent.
1961	62 or older	82.5	...
1967	...	...	Currently insured requirement eliminated.
1972	65 or older	100	Limited, if wife retired before age 65, to amount wife would be receiving if still living, but not less than 82 1/2 percent of PIA.
	60–64	...	Reduced 19/40 of 1 percent for each month under age 65. In addition, for a widower aged 62–64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2 percent of PIA.
1977	...	...	Dependency requirement eliminated.
	...	...	Increased by any delayed retirement increment wife would be receiving.
	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	65 and 2 months–67	...	Beginning in 2000, the age at which 100 percent of PIA is payable varies depending on birth year (see Widow).
	60–66	...	The percent of reduction for each month depends on the age at which 100 percent of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2 percent at age 60.
1984	...	...	Noncovered pension offset limited to two-thirds of such pension.
<b>Disabled widower</b>			
1967	50–61	82.5	Fully insured. Dependent. Reduced 5/9 of 1 percent per month between ages 60–62, plus 43/198 of 1 percent for each month under age 60.
1972	50–59	100	Reduced 28 1/2 percent, plus 43/240 of 1 percent for each month under age 60. Disability requirement eliminated for ages 60–61.
	...	...	Dependency requirement eliminated.
1977	...	...	Increased by any delayed retirement increment wife would be receiving.
	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1983	...	...	Additional reduction for each month under age 60 eliminated.
	...	...	Noncovered pension offset limited to two-thirds of such pension.
<b>Surviving divorced husband</b>			
1980 <sup>b</sup>	65 or older	100	Fully insured. Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Limited, if former wife retired before age 65, to amount she would be receiving if still living, but not less than 82 1/2 percent of PIA. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
	60–64	...	Reduced 19/40 of 1 percent for each month under age 65. In addition, for a widower aged 62–64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2 percent of PIA.
1983	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	65 and 2 months–67	...	Beginning in 2000, the age at which 100 percent of PIA is payable varies depending on birth year (see Widow).
	60–66	...	The percent of reduction for each month depends on the age at which 100 percent of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2 percent at age 60.
1984	...	...	Noncovered pension offset limited to two-thirds of such pension.

(Continued)

**Table 2.A22—Legislative provisions for computing monthly benefits for survivors of deceased workers, by year enacted—Continued**

Year enacted	Age	Percentage of PIA	Condition or qualification
<b>Disabled surviving divorced husband</b>			
1980 <sup>b</sup>	50–59	100	Fully insured. Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Reduced 28 1/2 percent, plus 43/240 of 1 percent for each month under age 60. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered employment (noncovered pension offset).
1983	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	...	...	Additional reduction for each month under age 60 eliminated.
1984	...	...	Noncovered pension offset limited to two-thirds of such pension.
<b>Widowed father</b>			
1975 <sup>c</sup>	Under 65	75	Fully or currently insured. Caring for eligible child under age 18.
1977	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981	...	...	Eligible child excludes nondisabled child aged 16–17.
1983	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984	...	...	Noncovered pension offset to two-thirds of such pension.
<b>Surviving divorced father</b>			
1979 <sup>d</sup>	Under 65	75	Fully or currently insured. Caring for eligible child under age 18. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1981	...	...	Eligible child excludes nondisabled child aged 16–17.
1983	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984	...	...	Noncovered pension offset limited to two-thirds of such pension.

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: PIA = primary insurance amount; ... = not applicable.

- a. Under the Act of 1939, generally not available to child of married female worker. Under the Act of 1950, available if female worker is fully and currently insured; currently insured requirement eliminated by the Act of 1967.
- b. Oregon District Court decision in *Ambrose v. Harris*, July 17, 1980. Statutory change enacted in 1983.
- c. Supreme Court decision in *Weinberger v. Wiesenfeld*, March 19, 1975. Statutory change enacted in 1983.
- d. Western District Court decision in *Yates v. Califano*, January 28, 1979. Statutory change enacted in 1983.

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## 2.A OASDI: Benefit Types and Levels

**Table 2.A23—Monthly benefits for transitionally insured workers and their spouses and surviving spouses, aged 72 before 1969**

Type of benefit	Effective date	Amount
<b>Enacted in 1965</b>		
Worker	September 1965	\$35.00
	October 1966	Same as benefit for individual receiving special age-72 benefits (see Table 2.A24)
Wife	September 1963	One-half of worker's benefit
Widow	September 1963	Same as worker's benefit
<b>Enacted in 1983</b>		
Husband	May 1983	One-half of worker's benefit
Widower	May 1983	Same as worker's benefit

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

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**Table 2.A24—Monthly benefits for individuals and couples insured for special age-72 (Prouty) benefits**

Year enacted	Effective date	Age	Amount <sup>a</sup> (dollars)	
			Individual	Couple
1966	October 1966	72	35.00	52.50
1967	February 1968	...	40.00	60.00
1969	January 1970	...	46.00	69.00
1971	January 1971	...	48.30	72.50
1972 <sup>b</sup>	September 1972	...	58.00	87.00
1973 <sup>c</sup>	June–December 1974	...	61.50	92.30
1973 <sup>d</sup>	March 1974	...	62.10	93.20
	June 1974	...	64.40	96.60
	June 1975	...	69.50	104.40
	June 1976	...	74.10	111.20
	June 1977	...	78.50	117.80
	June 1978	...	83.70	125.60
	June 1979	...	92.00	138.10
	June 1980	...	105.20	157.90
	June 1981	...	117.00	175.70
	June 1982	...	125.60	188.60
1983 <sup>e</sup>	December 1983	...	129.90	...
	December 1984	...	134.40	...
	December 1985	...	138.50	...
	December 1986	...	140.30	...
	December 1987	...	146.10	...
	December 1988	...	151.90	...
	December 1989	...	159.00	...

(Continued)

## 2.A OASDI: Benefit Types and Levels

**Table 2.A24—Monthly benefits for individuals and couples insured for special age-72 (Prouty) benefits—Continued**

Year enacted	Effective date	Age	Amount <sup>a</sup> (dollars)	
			Individual	Couple
1990	December 1990	72 before 1972 <sup>f</sup>	167.50	...
	December 1991	...	173.60	...
	December 1992	...	178.80	...
	December 1993	...	183.40	...
	December 1994	...	188.50	...
	December 1995	...	193.40	...
	December 1996	...	199.00	...
	December 1997	...	203.10	...
	December 1998	...	205.70	...
	December 1999 <sup>g</sup>	...	210.80	...
	December 2000	...	218.10	...
	December 2001	...	223.70	...
	December 2002	...	226.80	...
	December 2003	...	231.50	...
	December 2004	...	237.70	...
	December 2005	...	247.40	...
	December 2006	...	255.50	...
	December 2007	...	261.30	...
	December 2008	...	276.40	...
	December 2009	...	276.40	...
	December 2010	...	276.40	...
	December 2011 <sup>h</sup>	...	...	...

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: ... = not applicable.

- a. Monthly benefit reduced by amount of any government pension excluding workers' compensation benefits and veterans' compensation for service-connected disability or death. Not available for persons receiving assistance.
- b. Provision for future automatic cost-of-living adjustments (COLAs).
- c. Suspended by legislation in 1973.
- d. Beginning June 1975, subject to automatic COLAs. Benefits no longer available to persons receiving payments under the Supplemental Security Income program.
- e. Separate rate for couples eliminated. Rate for individuals applied to all beneficiaries.
- f. Effective for applications after November 5, 1990.
- g. The COLA for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.
- h. Social Security Administration records show no surviving special age-72 (Prouty) beneficiaries in current-payment status in December 2011.

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**Table 2.A25—Legislative provisions for lump-sum benefits and vocational rehabilitation services, by type**

Year enacted	Provision
<b><i>Lump-sum refund</i></b>	
1935	Persons not insured at age 65 eligible for lump-sum refund equal to 3.5 percent of cumulative wage credits.
1939	Lump-sum refund eliminated.
<b><i>Lump-sum death payment</i></b>	
1935	Under age 65: 3.5 percent of cumulative wage credits. Aged 65 or older and fully insured: 3.5 percent of cumulative wage credits, less monthly benefits received.
1939	Fully and currently insured: 6 times PIA if no survivor eligible for monthly benefits.
1950	3 times PIA for all deaths.
1954	3 times PIA with maximum of \$255.
1981	Payable only to a widow or widower who was living with the worker at time of the death or to a widow, widower, or children eligible for monthly benefits. <sup>a</sup>
<b><i>Vocational rehabilitation services</i></b>	
1965	Available to selected disabled individuals. Costs of services payable from OASDI trust funds to state vocational rehabilitation agencies. Reimbursement in any year may not exceed 1 percent of the total amount of OASDI disability benefits disbursed in the prior year.
1972	Maximum annual reimbursement increased to 1.25 percent for fiscal year ending June 30, 1973, and 1.50 percent thereafter.
1981	Reimbursement from trust funds for cost of rehabilitation services made if the services result in the disabled individual's return to work (performance of substantial gainful activity for 9 consecutive months).
1999	Enhancements including expanded beneficiary choice of service providers and extended health care for beneficiaries who return to work.

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: OASDI = Old-Age, Survivors, and Disability Insurance; PIA = Primary Insurance Amount.

a. The amount of the lump sum is effectively fixed at \$255 because of increases in the pre-1981 PIA. The 1981 legislation eliminating the minimum PIA is not applicable to the calculation of the lump-sum death payment.

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## 2.A OASDI: Benefit Types and Levels

**Table 2.A26—Monthly benefit for selected beneficiary families with first eligibility in 2020, by average indexed monthly earnings for stipulated yearly wage levels, effective December 2020 (in dollars)**

Beneficiary family	Federal minimum wage <sup>a</sup>	75 percent of average wage	Average wage <sup>b</sup>	150 percent of average wage	Maximum taxable earnings <sup>c</sup>
<b>Retired-worker families<sup>d</sup></b>					
Average indexed monthly earnings	1,604.00	3,262.00	4,350.00	6,525.00	10,683.00
Primary insurance amount	1,083.90	1,621.40	1,974.10	2,551.70	3,183.50
Maximum family benefit	1,646.90	2,952.20	3,638.70	4,465.60	5,571.20
Monthly benefit amount for retired worker claiming benefits at age 62					
Worker alone	812.00	1,216.00	1,480.00	1,913.00	2,387.00
Worker with spouse claiming benefits at—					
Full retirement age or older <sup>e</sup>	1,353.00	2,026.00	2,467.00	3,188.00	3,978.00
Age 62	1,191.00	1,783.00	2,170.00	2,806.00	3,501.00
<b>Survivor families<sup>f</sup></b>					
Average indexed monthly earnings	1,429.00	3,268.00	4,358.00	6,537.00	10,959.00
Primary insurance amount	1,027.20	1,623.30	1,976.60	2,553.50	3,225.40
Maximum family benefit	1,560.80	2,957.50	3,642.20	4,468.80	5,644.70
Monthly benefit amount for survivor of worker deceased at age 40					
1 surviving child	770.00	1,217.00	1,482.00	1,915.00	2,419.00
Widowed mother or father and 1 child	1,540.00	2,434.00	2,964.00	3,830.00	4,838.00
Widowed mother or father and 2 children	1,560.00	2,955.00	3,642.00	4,467.00	5,643.00
<b>Disabled-worker families<sup>g</sup></b>					
Average indexed monthly earnings	1,487.00	3,264.00	4,352.00	6,528.00	10,836.00
Primary insurance amount	1,046.00	1,622.00	1,974.70	2,552.10	3,206.70
Maximum family benefit <sup>h</sup>	1,280.30	2,433.00	2,962.10	3,828.20	4,810.10
Monthly benefit amount for disabled worker age 50					
Worker alone	1,046.00	1,622.00	1,974.00	2,552.00	3,206.00
Worker, spouse, and 1 child	1,280.00	2,432.00	2,960.00	3,828.00	4,808.00

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

- a. Annual earnings are calculated by multiplying the federal minimum wage by 2,080 hours (see Table 3.B3). Increases in the minimum wage during the year are prorated.
- b. See Table 2.A8.
- c. See Table 2.A9.
- d. Assumes the worker began to work at age 22, retired at age 62 in 2020 with maximum reduction, and had no prior period of disability.
- e. The full retirement age is the earliest age at which an unreduced spousal benefit is payable.
- f. Assumes the deceased worker began to work at age 22, died in 2020 at age 40, had no earnings in that year, and had no prior period of disability.
- g. Assumes the worker began to work at age 22, became disabled at age 50 in 2020, had no earnings in that year, and had no prior period of disability.
- h. The Amendments of 1980 to the Social Security Act provide for a different family maximum amount in disability cases. For disabled workers entitled after June 1980, the maximum is the smaller of (1) 85 percent of the worker's average indexed monthly earnings (or 100 percent of the primary insurance amount, if larger) or (2) 150 percent of the primary insurance amount.

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**Table 2.A27—Maximum monthly retired-worker benefits for individuals who retired at age 62, by year in which they attained age 62, 1982–2021 (in dollars)**

Year of attainment of age 62	Full retirement age (FRA)	Maximum benefit	
		At retirement	Effective December 2020 <sup>a</sup>
1982	65	477.90	1,337.30
1983	65	530.00	1,380.80
1984	65	563.30	1,417.80
1985	65	595.40	1,449.00
1986	65	634.90	1,498.40
1987	65	666.70	1,553.50
1988	65	691.40	1,546.40
1989	65	739.10	1,589.30
1990	65	780.00	1,602.20
1991	65	815.60	1,589.30
1992	65	860.00	1,616.40
1993	65	899.80	1,642.00
1994	65	954.50	1,697.70
1995	65	972.60	1,682.70
1996	65	1,006.80	1,697.90
1997	65	1,056.40	1,731.70
1998	65	1,117.30	1,793.90
1999	65	1,191.90	<sup>b</sup> 1,889.00
2000	65 and 2 months	1,248.20	1,930.10
2001	65 and 4 months	1,314.30	1,963.70
2002	65 and 6 months	1,382.70	2,013.50
2003	65 and 8 months	1,412.00	2,027.80
2004	65 and 10 months	1,422.60	2,001.20
2005	66	1,452.90	1,990.30
2006	66	1,530.90	2,014.60
2007	66	1,598.20	2,035.80
2008	66	1,682.00	2,094.40
2009	66	1,769.50	2,082.70
2010	66	1,820.00	2,142.20
2011	66	1,803.50	2,122.80
2012	66	1,855.70	2,108.40
2013	66	1,923.20	2,148.60
2014	66	1,992.90	2,193.70
2015	66	2,025.30	2,192.00
2016	66	2,102.40	2,275.60
2017	66 and 2 months	2,153.90	2,324.30
2018	66 and 4 months	2,158.50	2,283.70
2019	66 and 6 months	2,209.70	2,274.10
2020	66 and 8 months	2,265.30	2,294.70
2021	66 and 10 months	2,324.60	...

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: Assumes the worker began to work at age 22 and had no prior disability.

Because a worker cannot claim benefits until the first full calendar month throughout which he or she is aged 62, values reflect benefits claimed at age 62 and 1 month.

Because the FRA varies by year of birth, the cumulative reduction percentage for workers claiming at age 62 also varies by year of birth. See Table 2.A17.1 for maximum reduction percentages by year of birth and year of attainment of age 62.

Values reflect the Old-Age and Survivors Insurance benefit formula computations that apply to all beneficiaries. Final payment amounts may differ because of deductions or other adjustments that apply case by case.

... = not applicable.

a. Values reflect cumulative cost-of-living adjustments.

b. The cost-of-living adjustment (COLA) for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

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## 2.A OASDI: Benefit Types and Levels

**Table 2.A28—Minimum and maximum monthly retired-worker benefits for individuals who retired at their full retirement age of 65, by year in which they attained age 65, 1940–2002 (in dollars)**

Year of attainment of age 65	Minimum benefit		Maximum benefit			
	At retirement	Effective December 2020 <sup>a</sup>	At retirement		Effective December 2020 <sup>a</sup>	
			Men	Women	Men	Women
1940	10.00	460.60	41.20	41.20	920.40	920.40
1941	10.00	460.60	41.60	41.60	920.40	920.40
1942	10.00	460.60	42.00	42.00	931.20	931.20
1943	10.00	460.60	42.40	42.40	931.20	931.20
1944	10.00	460.60	42.80	42.80	931.20	931.20
1945	10.00	460.60	43.20	43.20	941.50	941.50
1946	10.00	460.60	43.60	43.60	952.90	952.90
1947	10.00	460.60	44.00	44.00	961.70	961.70
1948	10.00	460.60	44.40	44.40	961.70	961.70
1949	10.00	460.60	44.80	44.80	971.60	971.60
1950	10.00	460.60	45.20	45.20	983.50	983.50
1951	20.00	460.60	68.50	68.50	983.50	983.50
1952	20.00	460.60	68.50	68.50	983.50	983.50
1953	25.00	460.60	85.00	85.00	1,086.60	1,086.60
1954	25.00	460.60	85.00	85.00	1,086.60	1,086.60
1955	30.00	460.60	98.50	98.50	1,086.60	1,086.60
1956	30.00	460.60	103.50	103.50	1,148.10	1,148.10
1957	30.00	460.60	108.50	108.50	1,200.30	1,200.30
1958	30.00	460.60	108.50	108.50	1,200.30	1,200.30
1959	33.00	460.60	116.00	116.00	1,200.30	1,200.30
1960	33.00	460.60	119.00	119.00	1,230.50	1,230.50
1961	33.00	460.60	120.00	120.00	1,240.10	1,240.10
1962	40.00	460.60	121.00	123.00	1,251.30	1,272.60
1963	40.00	460.60	122.00	125.00	1,261.10	1,291.50
1964	40.00	460.60	123.00	127.00	1,272.60	1,313.40
1965	44.00	460.60	131.70	135.90	1,272.60	1,313.40
1966	44.00	460.60	132.70	135.90	1,282.10	1,313.40
1967	44.00	460.60	135.90	140.00	1,313.40	1,352.10
1968	<sup>b</sup> 55.00	460.60	<sup>b</sup> 156.00	<sup>b</sup> 161.60	1,333.10	1,381.20
1969	55.00	460.60	160.50	167.30	1,372.30	1,430.00
1970	64.00	460.60	189.80	196.40	1,410.70	1,460.80
1971	70.40	460.60	213.10	220.40	1,439.30	1,487.70
1972	70.40	460.60	216.10	224.70	1,460.80	1,518.00
1973	84.50	460.60	266.10	276.40	1,498.10	1,556.10
1974	84.50	460.60	274.60	284.90	1,545.10	1,604.00
1975	93.80	460.60	316.30	333.70	1,604.00	1,692.20
1976	101.40	460.60	364.00	378.80	1,708.00	1,777.60
1977	107.90	460.60	412.70	422.40	1,820.70	1,862.90
1978	114.30	460.60	459.80	459.80	1,915.30	1,915.30
1979	121.80	460.60	503.40	503.40	1,968.50	1,968.50
1980	133.90	460.60	572.00	572.00	2,035.50	2,035.50
1981	153.10	460.60	677.00	677.00	2,107.50	2,107.50
1982	<sup>c</sup> 170.30	460.60	<sup>c</sup> 679.30	<sup>c</sup> 679.30	1,900.70	1,900.70
1983	<sup>c</sup> 166.40	418.80	709.50	709.50	1,849.00	1,849.00
1984	<sup>c</sup> 150.50	365.50	703.60	703.60	1,771.50	1,771.50
1985	d	d	717.20	717.20	1,745.00	1,745.00
1986	d	d	760.10	760.10	1,793.60	1,793.60
1987	d	d	789.20	789.20	1,838.70	1,838.70
1988	d	d	838.60	838.60	1,875.20	1,875.20
1989	d	d	899.60	899.60	1,934.00	1,934.00
1990	d	d	975.00	975.00	2,002.70	2,002.70
1991	d	d	1,022.90	1,022.90	1,993.20	1,993.20
1992	d	d	1,088.70	1,088.70	2,046.30	2,046.30
1993	d	d	1,128.80	1,128.80	2,060.00	2,060.00
1994	d	d	1,147.50	1,147.50	2,040.90	2,040.90

(Continued)

2.A OASDI: Benefit Types and Levels

**Table 2.A28—Minimum and maximum monthly retired-worker benefits for individuals who retired at their full retirement age of 65, by year in which they attained age 65, 1940–2002 (in dollars)—Continued**

Year of attainment of age 65	Minimum benefit		Maximum benefit			
	At retirement	Effective December 2020 <sup>a</sup>	At retirement		Effective December 2020 <sup>a</sup>	
			Men	Women	Men	Women
1995	d	d	1,199.10	1,199.10	2,074.80	2,074.80
1996	d	d	1,248.90	1,248.90	2,106.40	2,106.40
1997	d	d	1,326.60	1,326.60	2,174.60	2,174.60
1998	d	d	1,342.80	1,342.80	2,155.80	2,155.80
1999	d	d	1,373.10	1,373.10	2,176.20	2,176.20
2000	d	d	1,435.30	1,435.30	2,219.50	2,219.50
2001	d	d	<sup>e</sup> 1,538.20	<sup>e</sup> 1,538.20	2,297.90	2,297.90
2002	d	d	1,660.50	1,660.50	2,418.10	2,418.10

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: The worker is assumed to have begun working at age 22, retired at the beginning of the year with unreduced benefits, had no earnings after retirement, and had no prior period of disability.

Values reflect the Old-Age and Survivors Insurance benefit formula computations that apply to all beneficiaries. Final payment amounts may differ because of deductions or other adjustments that apply case by case.

a. Values reflect cumulative cost-of-living adjustments.

b. Effective February 1968.

c. Derived from transitional guarantee computation based on primary insurance amount (PIA) table of 1978.

d. In 1981, legislation eliminated the minimum PIA for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty, provided that the order had elected Social Security coverage before December 29, 1981.)

e. The cost-of-living adjustment (COLA) for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

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## 2.A OASDI: Benefit Types and Levels

**Table 2.A28.1—Maximum monthly retired-worker benefits for individuals who retired at full retirement age (FRA), by year in which they attained FRA, 2003–2021 (in dollars)**

Year of attainment of FRA	FRA	Maximum benefit	
		At retirement	Effective December 2020 <sup>a</sup>
2003	65 and 2 months	1,741.10	2,500.50
2004	65 and 2 months	1,797.40	2,528.60
	65 and 4 months	1,825.40	2,567.70
2005	65 and 4 months	1,893.80	2,594.10
	65 and 6 months	1,939.00	2,656.00
2006	65 and 6 months	2,037.10	2,680.60
	65 and 8 months	2,053.20	2,701.80
2007	65 and 8 months	2,141.00	2,727.60
	65 and 10 months	2,116.30	2,695.80
2008	65 and 10 months	2,185.40	2,721.60
2009	66	2,323.80	2,735.20
2010	66	2,346.80	2,762.20
2011	66	2,366.10	2,785.00
2012	66	2,513.60	2,856.00
2013	66	2,533.50	2,830.60
2014	66	2,642.60	2,908.80
2015	66	2,663.80	2,883.20
2016	66	2,639.40	2,856.80
2017	66	2,687.30	2,899.90
2018	66	2,788.90	2,950.50
2019	66	2,861.10	2,944.50
2020	66	3,011.50	3,050.60
2021	66 and 2 months	3,148.10	...

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: The worker is assumed to have begun working at age 22, retired at the beginning of the year with unreduced benefits, had no earnings after retirement, and had no prior period of disability.

Values reflect the Old-Age and Survivors Insurance benefit formula computations that apply to all beneficiaries. Final payment amounts may differ because of deductions or other adjustments that apply case by case.

... = not applicable.

a. Values reflect cumulative cost-of-living adjustments.

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## 2.A OASDI: Benefit Types and Levels

**Table 2.A28.2—Maximum monthly retired-worker benefits for individuals who retired at the maximum delayed retirement credit age of 70, by year in which they attained age 70, 1987–2021 (in dollars)**

Year of attainment of age 70	Full retirement age	Maximum benefit	
		At retirement	Effective December 2020 <sup>a</sup>
1987	65	1,056.80	2,462.80
1988	65	1,080.40	2,416.30
1989	65	1,063.60	2,287.30
1990	65	1,085.00	2,228.80
1991	65	1,163.90	2,268.30
1992	65	1,231.70	2,314.80
1993	65	1,289.00	2,352.40
1994	65	1,358.40	2,416.30
1995	65	1,474.00	2,550.50
1996	65	1,501.20	2,532.10
1997	65	1,609.90	2,638.90
1998	65	1,648.00	2,645.60
1999	65	1,684.30	2,669.50
2000	65	1,752.90	2,710.50
2001	65	1,879.00	2,807.50
2002	65	1,988.20	2,895.30
2003	65	2,045.60	2,937.70
2004	65	2,111.40	2,970.10
2005	65	2,252.30	3,085.10
2006	65	2,420.80	3,185.50
2007	65	2,672.70	3,404.70
2008	65 and 2 months	2,794.40	3,479.60
2009	65 and 4 months	3,054.50	3,595.20
2010	65 and 6 months	3,119.40	3,671.60
2011	65 and 8 months	3,193.10	3,758.30
2012	65 and 10 months	3,266.10	3,710.90
2013	66	3,350.80	3,743.30
2014	66	3,425.40	3,770.40
2015	66	3,501.10	3,789.40
2016	66	3,576.10	3,870.60
2017	66	3,538.20	3,818.20
2018	66	3,698.20	3,912.60
2019	66	3,770.40	3,880.50
2020	66	3,790.90	3,840.10
2021	66	3,895.80	...

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: The worker is assumed to have begun working at age 22, retired at the beginning of the year with unreduced benefits, had no earnings after retirement, and had no prior period of disability.

Values reflect the Old-Age and Survivors Insurance benefit formula computations that apply to all beneficiaries. Final payment amounts may differ because of deductions or other adjustments that apply case by case.

... = not applicable.

a. Values reflect cumulative cost-of-living adjustments.

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## 2.A OASDI: Effect of Current Earnings and Taxation of Benefits

**Table 2.A29—Retirement earnings test for years through 1999, by year enacted**

Year enacted	Effective year	Beneficiaries exempt	Earnings subject to test	Amount permitted without reduction in benefits (exempt amount)		Reduction in monthly benefit <sup>b</sup>
				Annual earnings (dollars)	Monthly wages <sup>a</sup> (dollars)	
<i>For all beneficiaries</i>						
1935	...	...	Covered	...	...	Full monthly benefit
1939	1940	...	...	...	14.99	...
1950	1951	Aged 75 or older	...	<sup>c</sup> 600	50.00	...
1952	1953	...	...	<sup>c</sup> 900	75.00	...
1954	1955	Aged 72 or older	All <sup>d</sup>	1,200	80.00	One month's full benefit for each \$80.00 or fraction thereof
1956	1958	Disabled	...	...	...	...
1958	1959	...	...	...	100.00	...
1960	1961	...	...	...	...	\$1 for each \$2 of earnings from \$1,201–\$1,500 \$1 for each \$1 of earnings above \$1,500
1961	1962	...	...	...	...	\$1 for each \$2 of earnings from \$1,201–\$1,700 \$1 for each \$1 of earnings above \$1,700
1965	1966	...	...	1,500	125.00	\$1 for each \$2 of earnings from \$1,501–\$2,700 \$1 for each \$1 of earnings above \$2,700
1967	1968	...	...	1,680	140.00	\$1 for each \$2 of earnings from \$1,681–\$2,880 \$1 for each \$1 of earnings above \$2,880
1972	1973	...	Up to age 72	2,100	175.00	\$1 for each \$2 of earnings above \$2,100
1973	1974	...	...	2,400	200.00	\$1 for each \$2 of earnings above \$2,400
	1975			<sup>e</sup> 2,520	<sup>e</sup> 210.00	\$1 for each \$2 of earnings above \$2,520
	1976			<sup>e</sup> 2,760	<sup>e</sup> 230.00	\$1 for each \$2 of earnings above \$2,760
	1977			<sup>e</sup> 3,000	<sup>e</sup> 250.00	\$1 for each \$2 of earnings above \$3,000
<i>For beneficiaries who have not reached full retirement age<sup>f</sup></i>						
1977	1978	...	...	<sup>e</sup> 3,240	<sup>e</sup> 270.00	\$1 for each \$2 of earnings above \$3,240
	1979			<sup>e</sup> 3,480	<sup>e</sup> 290.00	\$1 for each \$2 of earnings above \$3,480
	1980			<sup>e</sup> 3,720	<sup>e</sup> 310.00	\$1 for each \$2 of earnings above \$3,720
	1981			<sup>e</sup> 4,080	<sup>e</sup> 340.00	\$1 for each \$2 of earnings above \$4,080
	1982			<sup>e</sup> 4,440	<sup>e</sup> 370.00	\$1 for each \$2 of earnings above \$4,440
	1983			<sup>e</sup> 4,920	<sup>e</sup> 410.00	\$1 for each \$2 of earnings above \$4,920
	1984			<sup>e</sup> 5,160	<sup>e</sup> 430.00	\$1 for each \$2 of earnings above \$5,160
	1985			<sup>e</sup> 5,400	<sup>e</sup> 450.00	\$1 for each \$2 of earnings above \$5,400
	1986			<sup>e</sup> 5,760	<sup>e</sup> 480.00	\$1 for each \$2 of earnings above \$5,760
	1987			<sup>e</sup> 6,000	<sup>e</sup> 500.00	\$1 for each \$2 of earnings above \$6,000
	1988			<sup>e</sup> 6,120	<sup>e</sup> 510.00	\$1 for each \$2 of earnings above \$6,120
	1989			<sup>e</sup> 6,480	<sup>e</sup> 540.00	\$1 for each \$2 of earnings above \$6,480
	1990			<sup>e</sup> 6,840	<sup>e</sup> 570.00	\$1 for each \$2 of earnings above \$6,840
	1991			<sup>e</sup> 7,080	<sup>e</sup> 590.00	\$1 for each \$2 of earnings above \$7,080
	1992			<sup>e</sup> 7,440	<sup>e</sup> 620.00	\$1 for each \$2 of earnings above \$7,440
	1993			<sup>e</sup> 7,680	<sup>e</sup> 640.00	\$1 for each \$2 of earnings above \$7,680
	1994			<sup>e</sup> 8,040	<sup>e</sup> 670.00	\$1 for each \$2 of earnings above \$8,040
	1995			<sup>e</sup> 8,160	<sup>e</sup> 680.00	\$1 for each \$2 of earnings above \$8,160
	1996			<sup>e</sup> 8,280	<sup>e</sup> 690.00	\$1 for each \$2 of earnings above \$8,280
	1997			<sup>e</sup> 8,640	<sup>e</sup> 720.00	\$1 for each \$2 of earnings above \$8,640
	1998			<sup>e</sup> 9,120	<sup>e</sup> 760.00	\$1 for each \$2 of earnings above \$9,120
	1999			<sup>e</sup> 9,600	<sup>e</sup> 800.00	\$1 for each \$2 of earnings above \$9,600

(Continued)



2.A OASDI: Effect of Current Earnings and Taxation of Benefits

Table 2.A29—Retirement earnings test for years through 1999, by year enacted—Continued

Year enacted	Effective year	Beneficiaries exempt	Earnings subject to test	Amount permitted without reduction in benefits (exempt amount)		Reduction in monthly benefit <sup>b</sup>
				Annual earnings (dollars)	Monthly wages <sup>a</sup> (dollars)	
<i>For beneficiaries who have reached full retirement age<sup>f</sup></i>						
1977	1978	...	...	<sup>g</sup> 4,000	<sup>g</sup> 333.33	\$1 for each \$2 of earnings above \$4,000
	1979			<sup>g</sup> 4,500	<sup>g</sup> 375.00	\$1 for each \$2 of earnings above \$4,500
	1980			<sup>g</sup> 5,000	<sup>g</sup> 416.66	\$1 for each \$2 of earnings above \$5,000
	1981			<sup>g</sup> 5,500	<sup>g</sup> 458.33	\$1 for each \$2 of earnings above \$5,500
	1982			<sup>g</sup> 6,000	<sup>g</sup> 500.00	\$1 for each \$2 of earnings above \$6,000
1981	1983	Aged 70 or older	Up to age 70	...	...	...
	1983			<sup>e</sup> 6,600	<sup>e</sup> 550.00	\$1 for each \$2 of earnings above \$6,600
	1984			<sup>e</sup> 6,960	<sup>e</sup> 580.00	\$1 for each \$2 of earnings above \$6,960
	1985			<sup>e</sup> 7,320	<sup>e</sup> 610.00	\$1 for each \$2 of earnings above \$7,320
	1986			<sup>e</sup> 7,800	<sup>e</sup> 650.00	\$1 for each \$2 of earnings above \$7,800
	1987			<sup>e</sup> 8,160	<sup>e</sup> 680.00	\$1 for each \$2 of earnings above \$8,160
	1988			<sup>e</sup> 8,400	<sup>e</sup> 700.00	\$1 for each \$2 of earnings above \$8,400
	1989			<sup>e</sup> 8,880	<sup>e</sup> 740.00	\$1 for each \$2 of earnings above \$8,880
1983	1990	...	...	...	...	\$1 for each \$3 of earnings above exempt amount
	1990			<sup>e</sup> 9,360	<sup>e</sup> 780.00	\$1 for each \$3 of earnings above \$9,360
	1991			<sup>e</sup> 9,720	<sup>e</sup> 810.00	\$1 for each \$3 of earnings above \$9,720
	1992			<sup>e</sup> 10,200	<sup>e</sup> 850.00	\$1 for each \$3 of earnings above \$10,200
	1993			<sup>e</sup> 10,560	<sup>e</sup> 880.00	\$1 for each \$3 of earnings above \$10,560
	1994			<sup>e</sup> 11,160	<sup>e</sup> 930.00	\$1 for each \$3 of earnings above \$11,160
	1995			<sup>e</sup> 11,280	<sup>e</sup> 940.00	\$1 for each \$3 of earnings above \$11,280
1996	1996	...	...	12,500	<sup>h</sup> 1,041.67	\$1 for each \$3 of earnings above \$12,500
	1997			13,500	1,125.00	\$1 for each \$3 of earnings above \$13,500
	1998			14,500	<sup>i</sup> 1,208.33	\$1 for each \$3 of earnings above \$14,500
	1999			15,500	<sup>j</sup> 1,291.67	\$1 for each \$3 of earnings above \$15,500
2000	2000	...	Earnings test eliminated at full retirement age <sup>k</sup>	...	...	...

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: ... = not applicable.

- a. Monthly test for self-employment income is defined in terms of substantial services. For taxable years beginning after December 31, 1977, monthly test eliminated for wage and self-employment income except that each individual may use a monthly test for 1 grace year, usually the year of retirement.
- b. Earnings of a retired-worker beneficiary affect total monthly family benefit. Earnings of a dependent or survivor beneficiary affect only his or her benefit. However, effective January 1985, earnings of a retired-worker beneficiary do not affect the benefit to a divorced spouse who has been divorced at least 2 years. Effective for benefits after December 1990, the 2-year requirement is waived if the worker was entitled to benefits before the divorce.
- c. Applied to self-employment income only.
- d. Special provisions for earnings in noncovered employment outside the United States.
- e. Became effective because of automatic adjustment provisions mandated by legislation in 1972 and 1973.
- f. Full retirement age (FRA) is 65 for beneficiaries who attain age 62 (age 60 for widow(er)s) before 2000, and rises in increments to age 67 for beneficiaries who attain age 62 in 2022 or later.
- g. Discretionary increase included in legislation of 1977.
- h. Actual amount is \$1,041.66 2/3.
- i. Actual amount is \$1,208.33 1/3.
- j. Actual amount is \$1,291.66 2/3.
- k. Public Law (P.L.) 106-182, enacted April 7, 2000, eliminated the earnings test beginning with the month a beneficiary reaches FRA. The annual earnings test that applies in the year of attainment of FRA is based on the annual limits established under P.L. 104-121 (including the \$1 for \$3 withholding rate). In determining annual earnings for purposes of the annual earnings test under this legislation, only earnings before the month of attainment of FRA will be considered. P.L. 106-182 did not change the annual exempt amount for beneficiaries who are under FRA throughout the year, which continues to be pegged to increases in the average wage.

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## 2.A OASDI: Effect of Current Earnings and Taxation of Benefits

**Table 2.A29.1—Retirement earnings test for 2000–2021, by year enacted**

Year enacted	Effective year	Beneficiaries exempt	Earnings subject to test	Amount permitted without reduction in benefits (exempt amount)		Reduction in monthly benefit <sup>c</sup>
				Annual earnings <sup>a</sup> (dollars)	Monthly wages <sup>b</sup> (dollars)	
<b>For beneficiaries who have reached full retirement age<sup>d</sup></b>						
2000	2000	...	The earnings test no longer applies effective with the month of attainment of full retirement age.	...	...	...
<b>For beneficiaries who will not reach full retirement age during year<sup>d</sup></b>						
2000	2000	...	...	10,080	840.00	\$1 for each \$2 of earnings above \$10,080
	2001			10,680	890.00	\$1 for each \$2 of earnings above \$10,680
	2002			11,280	940.00	\$1 for each \$2 of earnings above \$11,280
	2003			11,520	960.00	\$1 for each \$2 of earnings above \$11,520
	2004			11,640	970.00	\$1 for each \$2 of earnings above \$11,640
	2005			12,000	1,000.00	\$1 for each \$2 of earnings above \$12,000
	2006			12,480	1,040.00	\$1 for each \$2 of earnings above \$12,480
	2007			12,960	1,080.00	\$1 for each \$2 of earnings above \$12,960
	2008			13,560	1,130.00	\$1 for each \$2 of earnings above \$13,560
	2009			14,160	1,180.00	\$1 for each \$2 of earnings above \$14,160
	2010			14,160	1,180.00	\$1 for each \$2 of earnings above \$14,160
	2011			14,160	1,180.00	\$1 for each \$2 of earnings above \$14,160
	2012			14,640	1,220.00	\$1 for each \$2 of earnings above \$14,640
	2013			15,120	1,260.00	\$1 for each \$2 of earnings above \$15,120
	2014			15,480	1,290.00	\$1 for each \$2 of earnings above \$15,480
	2015			15,720	1,310.00	\$1 for each \$2 of earnings above \$15,720
	2016			15,720	1,310.00	\$1 for each \$2 of earnings above \$15,720
	2017			16,920	1,410.00	\$1 for each \$2 of earnings above \$16,920
	2018			17,040	1,420.00	\$1 for each \$2 of earnings above \$17,040
	2019			17,640	1,470.00	\$1 for each \$2 of earnings above \$17,640
	2020			18,240	1,520.00	\$1 for each \$2 of earnings above \$18,240
	2021			18,960	1,580.00	\$1 for each \$2 of earnings above \$18,960

(Continued)

2.A OASDI: Effect of Current Earnings and Taxation of Benefits

Table 2.A29.1—Retirement earnings test for 2000–2021, by year enacted—Continued

Year enacted	Effective year	Beneficiaries exempt	Earnings subject to test	Amount permitted without reduction in benefits (exempt amount)		Reduction in monthly benefit <sup>c</sup>
				Annual earnings <sup>a</sup> (dollars)	Monthly wages <sup>b</sup> (dollars)	
<i>For beneficiaries who will reach full retirement age during year<sup>d</sup></i>						
2000	2000	...	...	17,000	<sup>e</sup> 1,416.67	\$1 for each \$3 of earnings above \$17,000
	2001			25,000	<sup>f</sup> 2,083.33	\$1 for each \$3 of earnings above \$25,000
	2002			30,000	2,500.00	\$1 for each \$3 of earnings above \$30,000
	2003			30,720	2,560.00	\$1 for each \$3 of earnings above \$30,720
	2004			31,080	2,590.00	\$1 for each \$3 of earnings above \$31,080
	2005			31,800	2,650.00	\$1 for each \$3 of earnings above \$31,800
	2006			33,240	2,770.00	\$1 for each \$3 of earnings above \$33,240
	2007			34,440	2,870.00	\$1 for each \$3 of earnings above \$34,440
	2008			36,120	3,010.00	\$1 for each \$3 of earnings above \$36,120
	2009			37,680	3,140.00	\$1 for each \$3 of earnings above \$37,680
	2010			37,680	3,140.00	\$1 for each \$3 of earnings above \$37,680
	2011			37,680	3,140.00	\$1 for each \$3 of earnings above \$37,680
	2012			38,880	3,240.00	\$1 for each \$3 of earnings above \$38,880
	2013			40,080	3,340.00	\$1 for each \$3 of earnings above \$40,080
	2014			41,400	3,450.00	\$1 for each \$3 of earnings above \$41,400
	2015			41,880	3,490.00	\$1 for each \$3 of earnings above \$41,880
	2016			41,880	3,490.00	\$1 for each \$3 of earnings above \$41,880
	2017			44,880	3,740.00	\$1 for each \$3 of earnings above \$44,880
	2018			45,360	3,780.00	\$1 for each \$3 of earnings above \$45,360
	2019			46,920	3,910.00	\$1 for each \$3 of earnings above \$46,920
	2020			48,600	4,050.00	\$1 for each \$3 of earnings above \$48,600
	2021			50,520	4,210.00	\$1 for each \$3 of earnings above \$50,520

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: Public Law (P.L.) 106-182, enacted April 7, 2000, eliminated the earnings test beginning with the month a beneficiary reaches full retirement age (FRA). The annual earnings test that applies in the year of attainment of FRA is based on the annual limits established under P.L. 104-121 (including the \$1 for \$3 withholding rate). In determining annual earnings for purposes of the annual earnings test under this legislation, only earnings before the month of attainment of FRA will be considered. P.L. 106-182 did not change the annual exempt amount for beneficiaries who are under FRA throughout the year, which continues to be pegged to increases in the average wage.

... = not applicable.

- a. Automatic adjustment provisions and legislative history of the earnings test are in Table 2.A18.
- b. Monthly test for self-employment income is defined in terms of substantial services. Each individual may use a monthly test for 1 grace year, usually the year of retirement.
- c. Earnings of a retired-worker beneficiary affect total monthly family benefit. Earnings of a dependent or survivor beneficiary affect only his or her benefit. However, earnings of a retired-worker beneficiary do not affect the benefit to a divorced spouse who has been divorced at least 2 years. The 2-year requirement is waived if the worker was entitled to benefits before the divorce.
- d. Full retirement age is 65 for beneficiaries who attain age 62 (age 60 for widow(er)s) before 2000, and rises in increments to age 67 for beneficiaries who attain age 62 in 2022 or later. See Table 2.A17.1 for the FRA by year of birth.
- e. Actual amount is \$1,416.66 2/3.
- f. Actual amount is \$2,083.33 1/3.

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## 2.A OASDI: Effect of Current Earnings and Taxation of Benefits

**Table 2.A30—Monthly earnings guidelines for substantial gainful activity, 1961–2021 (in dollars)**

Year	Nonblind beneficiaries <sup>a</sup>		Blind beneficiaries <sup>b</sup>
	Minimum	Maximum	
1961–1965	50	100	c
1966–June 1968	75	125	c
July 1968–1973	90	140	c
1974–1975	130	200	c
1976	150	230	c
1977	160	240	c
1978	170	260	334
1979	180	280	375
1980	190	300	417
1981	190	300	459
1982	190	300	500
1983–1989	190	300	d
1990	300	500	780
1991	300	500	810
1992	300	500	850
1993	300	500	880
1994	300	500	930
1995	300	500	940
1996	300	500	960
1997	300	500	1,000
1998	300	500	1,050
January–June 1999	300	500	1,110
July 1999	300	700	1,110
January 2000	300	700	1,170
January 2001	Discontinued	740	1,240
January 2002	...	780	1,300
January 2003	...	800	1,330
January 2004	...	810	1,350
January 2005	...	830	1,380
January 2006	...	860	1,450
January 2007	...	900	1,500
January 2008	...	940	1,570
January 2009	...	980	1,640
January 2010	...	1,000	1,640
January 2011	...	1,000	1,640
January 2012	...	1,010	1,690
January 2013	...	1,040	1,740
January 2014	...	1,070	1,800
January 2015	...	1,090	1,820
January 2016	...	1,130	1,820
January 2017	...	1,170	1,950
January 2018	...	1,180	1,970
January 2019	...	1,220	2,040
January 2020	...	1,260	2,110
January 2021	...	1,310	2,190

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2021," *Federal Register*, vol. 85, no. 205 (October 22, 2020). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: Earnings are net of any wage subsidies and impairment-related expenses.

The guidelines for substantial gainful activity (SGA) for self-employed individuals differ from the guidelines for wage earners.

Self-employment activity is generally examined in terms of time spent and degree of effort, as compared with that of nondisabled self-employed individuals.

... = not applicable.

- Earnings above the maximum amount ordinarily demonstrate SGA; earnings below the minimum amount show that SGA has not occurred. When earnings are between the minimum and maximum, other factors are considered.
- The amendments in 1977 provided that, effective 1978, earnings of blind beneficiaries would be evaluated under different SGA guidelines from those of nonblind beneficiaries.
- Pre-1978 guidelines are the same as those for nonblind beneficiaries.
- Annual amounts were determined by automatic adjustments linked to increases in average wage level. The amounts equal the monthly exempt amounts under the earnings test applicable to beneficiaries who have reached full retirement age (see Table 2.A29 for the amounts for 1983–1995).

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## 2.A OASDI: Effect of Current Earnings and Taxation of Benefits

**Table 2.A31—Taxation of Social Security benefits**

Year enacted	Individuals or couples with income (in dollars) exceeding—	Benefits included in gross income	Effective for taxable years—
<b>Married filing jointly</b>			
1983	32,000	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or one-half of income over \$32,000	Ending after December 31, 1983
1993	32,000 but not 44,000	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or one-half of income over \$32,000	Beginning after December 31, 1993
	44,000	Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits or the sum of \$6,000 plus 85 percent of income over \$44,000	Beginning after December 31, 1993
<b>Married filing separate returns <sup>a</sup></b>			
1983	0	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or one-half of income	Ending after December 31, 1983
1993	0	Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits or 85 percent of income	Beginning after December 31, 1993
<b>Individuals in all other filing categories</b>			
1983	25,000	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or one-half of income over \$25,000	Ending after December 31, 1983
1993	25,000 but not 34,000	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or one-half of income over \$25,000	Beginning after December 31, 1993
	34,000	Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits or the sum of \$4,500 plus 85 percent of income over \$34,000	Beginning after December 31, 1993

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*. Taxation of Social Security benefits is governed by the Internal Revenue Service (IRS) Code. IRS describes the rules governing taxation of Social Security benefits in IRS publication 915, available at <https://www.irs.gov/pub/irs-pdf/p915.pdf>.

NOTES: Income is defined as modified adjusted gross income, plus 50 percent of Social Security and Tier 1 Railroad Retirement benefits. Modified adjusted gross income is adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

Social Security and Tier 1 Railroad Retirement benefits include workers' compensation benefits to the extent they cause a reduction in Social Security or Tier 1 Railroad Retirement disability benefits.

a. Includes only married taxpayers filing separately who lived with their spouse at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

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**2.A OASDI: Effect of Current Earnings and Taxation of Benefits**

**Table 2.A32—Taxation of Social Security benefits: Examples (in dollars)**

Modified adjusted gross income <sup>a</sup>	Amount of benefits <sup>b</sup>	One-half of benefits <sup>b</sup>	Income to be compared with base amount	Relevant base amount <sup>c</sup>	Income in excess of base amount	One-half of excess	85 percent of excess income	Lower of one-half of benefits, or one-half of income between upper and lower base amounts	85 percent of benefits	Taxable benefits included in gross income	
										If income does not exceed upper base amount—lesser of one-half of benefits or one-half of income over base amount (K = lesser of C or G)	If income exceeds upper base amount—lesser of 85 percent of benefits or one-half of income between base amounts plus 85 percent of income over upper base amount (L = lesser of J or I + H)
(A)	(B)	(C)	(D = A + C)	(E)	(F = D - E)	(G = F ÷ 2)	(H = .85 × F)	(I)	(J = .85 × B)	(K)	(L)
<b>Married filing jointly</b>											
25,000	10,000	5,000	30,000	32,000	0	...	...	...	...	...	...
28,000	10,000	5,000	33,000	32,000	1,000	500	...	...	...	500	...
33,000	10,000	5,000	38,000	32,000	6,000	3,000	...	...	...	3,000	...
38,000	10,000	5,000	43,000	32,000	11,000	5,500	...	...	...	5,000	...
40,000	10,000	5,000	45,000	44,000	1,000	...	850	5,000	8,500	...	5,850
43,000	10,000	5,000	48,000	44,000	4,000	...	3,400	5,000	8,500	...	8,400
45,000	10,000	5,000	50,000	44,000	6,000	...	5,100	5,000	8,500	...	8,500
<b>Married filing separate returns <sup>d</sup></b>											
0	6,000	3,000	3,000	0	3,000	...	2,550	0	5,100	...	2,550
2,000	6,000	3,000	5,000	0	5,000	...	4,250	0	5,100	...	4,250
4,000	6,000	3,000	7,000	0	7,000	...	5,950	0	5,100	...	5,100
10,000	6,000	3,000	13,000	0	13,000	...	11,050	0	5,100	...	5,100
20,000	6,000	3,000	23,000	0	23,000	...	19,550	0	5,100	...	5,100
<b>Individuals in all other filing categories</b>											
20,000	8,000	4,000	24,000	25,000	0	...	...	...	...	...	...
25,000	8,000	4,000	29,000	25,000	4,000	2,000	...	...	...	2,000	...
30,000	8,000	4,000	34,000	25,000	9,000	4,500	...	...	...	4,000	...
32,000	8,000	4,000	36,000	34,000	2,000	...	1,700	4,000	6,800	...	5,700
35,000	8,000	4,000	39,000	34,000	5,000	...	4,250	4,000	6,800	...	6,800
40,000	8,000	4,000	44,000	34,000	10,000	...	8,500	4,000	6,800	...	6,800

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*. Taxation of Social Security benefits is governed by the Internal Revenue Service (IRS) Code. IRS describes the rules governing taxation of Social Security benefits in IRS publication 915, available at <https://www.irs.gov/pub/irs-pdf/p915.pdf>.

NOTE: ... = not applicable.

- a. Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.
- b. Social Security and Tier 1 Railroad Retirement benefits, including workers' compensation benefits to the extent they cause a reduction in either of these two types of benefits.
- c. For married couples filing joint returns, up to 50 percent of benefits are subject to income tax if gross income is more than \$32,000 but less than \$44,000. If gross income is less than \$32,000, none of the Social Security benefits will be taxable. If gross income exceeds \$44,000, up to 85 percent of Social Security benefits will be taxable income. Similar lower and upper level thresholds or "base amounts" for single individuals are \$25,000 and \$34,000. There is no similar threshold or base amount for married individuals who live together but file separate returns (for example, up to 85 percent of Social Security benefits in those cases may be considered taxable income).
- d. Includes only married taxpayers filing separately who lived with their spouse at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

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Table 2.B1—Federal benefit rates, by living arrangement, 1974–2021

Act	Effective date	Amount <sup>a</sup> (dollars)	
		Individual	Couple
<i>Own household <sup>b</sup></i>			
1972	January 1, 1974 <sup>c</sup>	130.00	195.00
1973	January 1, 1974	140.00	210.00
1973	July 1, 1974	146.00	219.00
1974 <sup>d</sup>	July 1, 1975	157.70	236.60
	July 1, 1976	167.80	251.80
	July 1, 1977	177.70	266.70
	July 1, 1978	189.40	284.10
	July 1, 1979	208.20	312.30
1983	July 1, 1980	238.00	357.00
	July 1, 1981	264.70	397.00
	July 1, 1982	284.30	426.40
	July 1, 1983 <sup>e</sup>	304.30	456.40
	January 1, 1984	314.00	472.00
	January 1, 1985	325.00	488.00
	January 1, 1986	336.00	504.00
	January 1, 1987	340.00	510.00
	January 1, 1988	354.00	532.00
	January 1, 1989	368.00	553.00
	January 1, 1990	386.00	579.00
	January 1, 1991	407.00	610.00
	January 1, 1992	422.00	633.00
	January 1, 1993	434.00	652.00
	January 1, 1994	446.00	669.00
	January 1, 1995	458.00	687.00
	January 1, 1996	470.00	705.00
	January 1, 1997	484.00	726.00
	January 1, 1998	494.00	741.00
	January 1, 1999	500.00	751.00
	January 1, 2000	<sup>f</sup> 513.00	769.00
	January 1, 2001	<sup>f</sup> 531.00	796.00
	January 1, 2002	545.00	817.00
	January 1, 2003	552.00	829.00
	January 1, 2004	564.00	846.00
	January 1, 2005	579.00	869.00
	January 1, 2006	603.00	904.00
	January 1, 2007	623.00	934.00
January 1, 2008	637.00	956.00	
January 1, 2009	674.00	1,011.00	
January 1, 2010	674.00	1,011.00	
January 1, 2011	674.00	1,011.00	
January 1, 2012	698.00	1,048.00	
January 1, 2013	710.00	1,066.00	
January 1, 2014	721.00	1,082.00	
January 1, 2015	733.00	1,100.00	
January 1, 2016	733.00	1,100.00	
January 1, 2017	735.00	1,103.00	
January 1, 2018	750.00	1,125.00	
January 1, 2019	771.00	1,157.00	
January 1, 2020	783.00	1,175.00	
January 1, 2021	794.00	1,191.00	

(Continued)

## 2.B Supplemental Security Income

**Table 2.B1—Federal benefit rates, by living arrangement, 1974–2021—Continued**

Act	Effective date	Amount <sup>a</sup> (dollars)	
		Individual	Couple
<i>Receiving institutional care covered by Medicaid <sup>g</sup></i>			
1972	January 1, 1974	25.00	50.00
1987	July 1, 1988	30.00	60.00

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2020; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, Office of the Chief Actuary, "SSI Federal Payment Amounts," <https://www.ssa.gov/OACT/COLA/SSlamts.html>. See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: For those in another person's household receiving support and maintenance there, the federal benefit rate is reduced by one-third.

- a. For those without countable income. These payments are reduced by the amount of countable income of the individual or couple.
- b. Includes persons in private institutions whose care is not provided by Medicaid.
- c. Superseded by the provision of 1973.
- d. Mechanism established for providing cost-of-living adjustments.
- e. General benefit increase.
- f. Benefits originally paid in 2000 and through July 2001 were based on federal benefit rates of \$512 and \$530, respectively. Pursuant to Public Law 106-554, monthly payments beginning in August 2001 were effectively based on the higher \$531 amount. Lump-sum compensation payments were made on the basis of an adjusted benefit rate for months prior to August 2001.
- g. Must be receiving more than 50 percent of the cost of the care from Medicaid (Title XIX of the Social Security Act).

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Table 2.F1—Number of SSA offices, 2021

Office	Number
Headquarters (Baltimore, Maryland)	1
Regional offices <sup>a</sup>	10
Area Offices	51
Field offices <sup>b</sup>	1,235
Level 1	637
Level 2	555
Resident stations	36
Social Security Card Centers <sup>c</sup>	7
Teleservice centers	22
Program service centers <sup>d</sup>	6
Data operations center <sup>e</sup>	1
Office of Hearings Operations	
Headquarters (Falls Church, Virginia)	1
Regional offices <sup>f</sup>	10
Hearing offices	164
Satellite hearing offices	2
National hearing centers <sup>g</sup>	5
Satellite national hearing center offices <sup>g</sup>	2
National case assistance centers <sup>g</sup>	5
Satellite national case assistance center offices <sup>g</sup>	2
Permanent remote sites	162

SOURCES: Social Security Administration, Office of Public Service and Operations Support and Office of Hearings Operations.

NOTE: Satellite offices are counted separately; that is, they are not included in the hearing office, national hearing center, or national case assistance center counts.

- a. Regional offices are located in Boston, Massachusetts; New York, New York; Philadelphia, Pennsylvania; Atlanta, Georgia; Chicago, Illinois; Dallas, Texas; Kansas City, Missouri; Denver, Colorado; San Francisco, California; and Seattle, Washington.
- b. Field offices are designated as level 1, level 2, or resident stations depending on the characteristics of the facility, service area, and other conditions.
- c. Social Security Card Centers are located in Queens, New York; Brooklyn, New York; Bronx, New York; Manhattan, New York; Philadelphia, Pennsylvania; Orlando, Florida; and Minneapolis, Minnesota.
- d. Program service centers are located in Jamaica, New York; Philadelphia, Pennsylvania; Birmingham, Alabama; Chicago, Illinois; Kansas City, Missouri; and Richmond, California.
- e. The data operations center is located in Wilkes-Barre, Pennsylvania.
- f. Includes the central office of the national hearing centers/national case assistance centers. See footnote g.
- g. The national centers are part of the Social Security Administration's strategy to address the historic hearings backlogs and reduce case processing time by increasing adjudicatory capacity and efficiency with a focus on the electronic hearing process.

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## 2.F SSA Resources and Operations: Offices and Staff

**Table 2.F2—Number of SSA employees and percentage with selected characteristics by grade, September 30, 2020**

Characteristic	All grade levels	GS 1–4	GS 5–8	GS 9–12	GS 13–15	SES
	<i>Number</i>					
Total <sup>a</sup>	<sup>b</sup> 61,651	152	15,760	33,707	10,210	148
	<i>Percentage of total</i>					
Women	64.6	63.2	68.6	66.8	55.6	46.6
Minorities	56.1	55.9	64.9	56.7	43.6	35.8
Black	30.5	34.9	40.8	28.6	23.8	19.6
Hispanic	15.6	13.8	15.8	18.1	9.2	6.1
Asian/Pacific Islander	7.4	6.6	5.5	7.9	9.0	8.8
American Indian/Alaska Native	1.3	0.0	1.2	1.3	1.1	1.4
Employees with targeted disabilities	3.5	17.8	5.3	3.1	2.0	0.0

SOURCE: Social Security Administration's Human Resources Management Information System.

NOTES: Totals do not necessarily equal the sum of rounded components.

GS = General Schedule; SES = Senior Executive Service.

a. Includes all full-time and part-time permanent employees.

b. Includes 1,674 permanent agency employees in the 7 pay plans that are not part of the GS or SES classifications.

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2.F SSA Resources and Operations: Offices and Staff

Table 2.F3—Number of SSA full-time staff and work years, fiscal years 1995–2021

Year	Full-time permanent staff <sup>a</sup>	Total work years <sup>b</sup>
1995	62,504	67,063
1996	62,133	66,726
1997	61,224	69,378
1998	59,943	67,210
1999	59,752	66,459
2000	60,434	65,521
2001	61,490	65,562
2002	61,914	65,742
2003	63,569	65,343
2004	63,186	<sup>c</sup> 66,154
2005	63,696	<sup>d</sup> 68,026
2006	61,692	66,878
2007	60,206	63,939
2008	61,920	64,358
2009	65,203	67,170
2010	67,548	70,758
2011	64,744	69,936
2012	62,943	67,208
2013	59,823	64,601
2014	62,956	64,006
2015	63,466	67,004
2016	62,685	65,798
2017	61,250	63,957
2018	61,011	64,095
2019	60,450	64,576
2020	60,364	62,291
2021	58,952	61,830

SOURCE: Social Security Administration's Payroll Reports.

a. On duty at end of fiscal year; includes seasonal employees.

b. Includes full-time, part-time, and temporary employees; employees in special programs; and overtime hours worked.

c. Includes 178 work years for activities related to Medicare Modernization Act.

d. Includes 1,962 work years for Medicare Modernization Act.

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## 2.F SSA Resources and Operations: Claims Workloads

**Table 2.F4—Number of Old-Age and Survivors Insurance claims, fiscal year 2020 (in thousands)**

Workload	Total	Worker	Family members and survivors
Received	5,486.2	3,761.8	1,724.4
Processed <sup>a</sup>	5,486.9	3,741.8	1,745.0

SOURCE: Social Security Administration, Office of Systems, Integrated Work Measurement System.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. See Table 6.A1 for data on number of awards.

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**Table 2.F5—Number of Disability Insurance claims, fiscal year 2020 (in thousands)**

Workload	Total	Worker	Family members and survivors
Received	2,182.4	2,030.7	151.7
Processed <sup>a</sup>	2,122.3	1,966.0	156.2

SOURCE: Social Security Administration, Office of Systems, Integrated Work Measurement System.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. See Table 6.A1 for data on number of awards.

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**Table 2.F6—Number of Supplemental Security Income claims, fiscal year 2020 (in thousands)**

Workload	Total	Aged	Blind or disabled
Received	1,594.8	136.2	1,458.6
Processed <sup>a</sup>	1,498.1	136.7	1,361.4

SOURCE: Social Security Administration, Office of Systems, Integrated Work Measurement System.

a. See Table 7.A8 for data on number of awards.

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2.F SSA Resources and Operations: Service Delivery

**Table 2.F7—Accuracy of selected agency determinations, and 800 telephone number call volume and wait times, fiscal years 2013–2020**

Item	2013	2014	2015	2016	2017	2018	2019	2020
<i>Accuracy rates <sup>a</sup> (percent)</i>								
OASI payments								
Payment review/stewardship results								
Excess payments	99.8	99.5	99.6	99.8	99.7	99.9	99.8	99.9
Underpayments	99.9	99.9	99.9	99.9	99.9	99.9	99.9	99.9
SSI payments								
Payment review/stewardship results								
Excess payments	92.4	93.0	93.9	92.4	92.7	91.8	91.9	92.7
Underpayments	98.3	98.5	98.6	98.8	98.9	98.5	98.7	98.9
DI benefits <sup>b</sup>								
Initial claims	96.0	95.8	95.5	95.8	94.8	94.7	97.3	96.4
Allowances	97.6	97.8	97.3	97.1	97.0	96.8	98.5	98.5
Denials	95.2	94.9	94.5	95.1	93.7	93.6	96.6	95.1
Reconsideration of denials	95.3	94.7	94.5	94.1	93.6	92.8	96.0	95.6
Reversals	97.3	97.0	97.3	96.0	96.2	95.6	96.8	96.5
Affirmations	95.0	94.4	94.1	93.9	93.3	92.4	95.9	95.4
<i>National 800 number network (1-800-772-1213)</i>								
Network calls received (millions)	84.7	81.0	72.2	77.4	75.6	82.5	86.6	79.0
Average wait for live agent service (minutes)	10.3	22.1	10.3	13.6	13.4	23.7	20.4	16.1

SOURCES: Social Security Administration, Office of Analytics, Review, and Oversight, Office of Quality Review (OQR); and Office of Operations, Office of Customer Service.

NOTES: OQR conducts stewardship reviews on sample cases in current-payment status.

OASI = Old-Age and Survivors Insurance; SSI = Supplemental Security Income; DI = Disability Insurance.

a. For OASI and SSI payments, accuracy rates reflect the dollar value of properly determined payments as a percentage of total outlays. For DI benefits, accuracy rates reflect the percentage of determinations that did not require corrections.

b. Represents cases free of decisional and documentation errors.

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## 2.F SSA Resources and Operations: Hearings and Appeals

**Table 2.F8—Workload of SSA's Administrative Law Judges (ALJs), fiscal years 2017–2020**

Item	2017	2018	2019	2020
Number of ALJs	1,430	1,487	1,420	1,315
Average monthly hearing dispositions per ALJ <sup>a</sup>	40	43	47	37
Average hearings pending per ALJ	661	534	395	306

SOURCES: Social Security Administration, Office of Hearings Operations. Actual data from Case Processing Management System (CPMS) Management Information.

NOTE: Number of ALJs and average monthly hearing dispositions per ALJ based on fiscal year average ALJ availability; average hearings pending per ALJ based on ALJs on duty. Data exclude Regional Chief ALJs.

a. Calculation excludes Attorney Adjudicator decisions.

CONTACT: Chuck Gramens (703) 605-8413 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**2.F SSA Resources and Operations: Hearings and Appeals**

**Table 2.F9—Number of hearing level receipts, dispositions, and end-of-year pending cases, fiscal years 2018–2020**

Program	Hearing level receipts			Hearing level dispositions			End-of-year pending cases		
	2018	2019	2020	2018	2019	2020	2018	2019	2020
Total	567,911	510,901	428,810	765,554	793,863	585,918	858,383	575,421	418,313
OASI	1,235	1,155	552	1,375	1,459	779	1,382	1,083	862
Disability									
DI	204,366	186,531	164,730	278,596	288,621	219,149	306,589	204,041	149,239
SSI	172,757	154,163	118,863	223,878	238,052	168,080	266,167	182,133	132,785
DI and SSI	189,553	169,052	144,665	261,705	265,731	197,910	284,245	188,164	135,427

SOURCES: Social Security Administration, Office of Hearings Operations. Actual data from Case Processing Management System (CPMS) Management Information.

NOTES: Some claims are reclassified from one program to another during their processing cycle. End-of-year adjustments account for those reclassifications.

OASI = Old-Age and Survivors Insurance; DI = Disability Insurance; SSI = Supplemental Security Income.

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## 2.F SSA Resources and Operations: Hearings and Appeals

**Table 2.F11—Number of SSA Appeals Council cases, fiscal years 2017–2020**

Cases	2017	2018	2019	2020
Beginning-of-year pending	127,134	94,471	91,400	119,185
Receipts	128,113	152,888	171,978	129,876
Dispositions	160,776	155,959	144,193	191,734
End-of-year pending	94,471	91,400	119,185	57,327

SOURCES: Social Security Administration, Office of Hearings Operations. Actual data from the Appeals Review Processing System (ARPS) Management Information.

CONTACT: Chuck Gramens (703) 605-8413 or [statistics@ssa.gov](mailto:statistics@ssa.gov).





## **Social Welfare and the Economy**

**Employment and Earnings** 3.1

**Interprogram Data** 3.3

**Poverty** 3.13



3.B Employment and Earnings

**Table 3.B3—Federal minimum wage rates under the Fair Labor Standards Act of 1938 and average hourly earnings and average weekly hours for production workers in manufacturing, selected years 1938–2021**

Effective date	Minimum hourly wage for workers in jobs first covered by—				Production workers in manufacturing <sup>d</sup>	
	1938 act <sup>a</sup> (dollars)	1961 amendments <sup>b</sup> (dollars)	1966 and subsequent amendments <sup>c</sup>		Average gross hourly earnings (dollars)	Average weekly hours
			Nonfarm (dollars)	Farm (dollars)		
October 24						
1938	0.25	...	...	...	0.62	35.6
1939	0.30	...	...	...	0.63	37.7
1945	0.40	...	...	...	1.02	43.5
January 25, 1950	0.75	...	...	...	1.44	40.5
March 1, 1956	1.00	...	...	...	1.95	40.4
September 3						
1961	1.15	1.00	...	...	2.32	39.8
1963	1.25	1.00	...	...	2.46	40.5
1964	1.25	1.15	...	...	2.53	40.7
1965	1.25	1.25	...	...	2.61	41.2
February 1						
1967	1.40	1.40	1.00	1.00	2.83	40.6
1968	1.60	1.60	1.15	1.15	3.01	40.7
1969	1.60	1.60	1.30	1.30	3.19	40.6
1970	1.60	1.60	1.45	1.30	3.36	39.8
1971	1.60	1.60	1.60	1.30	3.57	39.9
May 1, 1974	2.00	2.00	1.90	1.60	4.42	40.0
January 1						
1975	2.10	2.10	2.00	1.80	4.83	39.5
1976	2.30	2.30	2.20	2.00	5.22	40.1
1977	2.30	2.30	2.30	2.20	5.68	40.3
1978	2.65	2.65	2.65	2.65	6.17	40.4
1979	2.90	2.90	2.90	2.90	6.70	40.2
1980	3.10	3.10	3.10	3.10	7.27	39.7
1981	3.35	3.35	3.35	3.35	7.99	39.8
1982	3.35	3.35	3.35	3.35	8.49	38.9
1983	3.35	3.35	3.35	3.35	8.83	40.1
1984	3.35	3.35	3.35	3.35	9.19	40.7
1985	3.35	3.35	3.35	3.35	9.54	40.5
1986	3.35	3.35	3.35	3.35	9.73	40.7
1987	3.35	3.35	3.35	3.35	9.91	41.0
1988	3.35	3.35	3.35	3.35	10.19	41.1
1989	3.35	3.35	3.35	3.35	10.48	41.0
April 1						
1990 <sup>e</sup>	3.80	3.80	3.80	3.80	10.83	40.8
1991 <sup>e</sup>	4.25	4.25	4.25	4.25	11.18	40.7
1992 <sup>e</sup>	4.25	4.25	4.25	4.25	11.46	41.0
1993 <sup>e</sup>	4.25	4.25	4.25	4.25	11.74	41.4
1994	4.25	4.25	4.25	4.25	12.07	42.0
1995	4.25	4.25	4.25	4.25	12.37	41.6
October 1, 1996 <sup>f</sup>	4.75	4.75	4.75	4.75	12.77	41.6
September 1, 1997 <sup>f</sup>	5.15	5.15	5.15	5.15	13.17	42.0

(Continued)

### 3.B Employment and Earnings

**Table 3.B3—Federal minimum wage rates under the Fair Labor Standards Act of 1938 and average hourly earnings and average weekly hours for production workers in manufacturing, selected years 1938–2021—Continued**

Effective date	Minimum hourly wage for workers in jobs first covered by—				Production workers in manufacturing <sup>d</sup>	
	1938 act <sup>a</sup> (dollars)	1961 amendments <sup>b</sup> (dollars)	1966 and subsequent amendments <sup>c</sup>		Average gross hourly earnings (dollars)	Average weekly hours
			Nonfarm (dollars)	Farm (dollars)		
January 1						
1998 <sup>f</sup>	5.15	5.15	5.15	5.15	13.45	41.4
1999 <sup>f</sup>	5.15	5.15	5.15	5.15	13.85	41.4
2000 <sup>f</sup>	5.15	5.15	5.15	5.15	14.32	41.3
2001 <sup>f</sup>	5.15	5.15	5.15	5.15	14.76	40.3
2002 <sup>f</sup>	5.15	5.15	5.15	5.15	15.29	40.5
2003 <sup>f</sup>	5.15	5.15	5.15	5.15	15.74	40.4
2004 <sup>f</sup>	5.15	5.15	5.15	5.15	16.14	40.8
2005 <sup>f</sup>	5.15	5.15	5.15	5.15	16.56	40.7
2006 <sup>f</sup>	5.15	5.15	5.15	5.15	16.81	41.1
2007 <sup>f,g</sup>	5.85	5.85	5.85	5.85	17.26	41.2
2008 <sup>f,h</sup>	6.55	6.55	6.55	6.55	17.75	40.8
2009 <sup>f,i</sup>	7.25	7.25	7.25	7.25	18.24	39.8
2010 <sup>f</sup>	7.25	7.25	7.25	7.25	18.61	41.1
2011 <sup>f</sup>	7.25	7.25	7.25	7.25	18.93	41.4
2012 <sup>f</sup>	7.25	7.25	7.25	7.25	19.08	41.7
2013 <sup>f</sup>	7.25	7.25	7.25	7.25	19.30	41.8
2014 <sup>f</sup>	7.25	7.25	7.25	7.25	19.56	42.0
2015 <sup>f</sup>	7.25	7.25	7.25	7.25	19.92	41.8
2016 <sup>f</sup>	7.25	7.25	7.25	7.25	20.44	41.8
2017 <sup>f</sup>	7.25	7.25	7.25	7.25	20.88	41.9
2018 <sup>f</sup>	7.25	7.25	7.25	7.25	21.53	42.1
2019 <sup>f</sup>	7.25	7.25	7.25	7.25	22.14	41.6
2020 <sup>f</sup>	7.25	7.25	7.25	7.25	22.79	40.8
2021 <sup>f</sup>	7.25	7.25	7.25	7.25	--	--

SOURCE: Department of Labor, Bureau of Labor Statistics.

NOTE: . . . = not applicable; -- = not available.

- a. The 1938 act was applicable generally to employees engaged in interstate commerce or in the production of goods for interstate commerce.
- b. The 1961 amendments extended coverage primarily to employees in large retail and service trades as well as local transit, construction, and gasoline service station employees.
- c. The 1966 amendments extended coverage to state and local government employees of hospitals, nursing homes, and schools, and to employees of laundries, dry cleaners, large hotels and motels, restaurants, and farms. Subsequent amendments extended coverage to the remaining federal, state, and local employees not protected in 1966, to certain workers in retail and service trades previously exempted, and to certain domestic workers in private household employment.
- d. For year in which minimum wage rate changes were effective.
- e. Effective April 1, 1990, employers could pay a training wage of \$3.35 per hour for 90 days to an employee who had not attained age 20. From April 1, 1991 through March 31, 1993, the training wage was \$3.61.
- f. Effective October 1, 1996, employers may pay a youth sub minimum wage of \$4.25 per hour for 90 calendar days (not workdays) to an employee who has not attained age 20. An employee is entitled to the full minimum wage on attaining age 20.
- g. Effective July 24, 2007.
- h. Effective July 24, 2008.
- i. Effective July 24, 2009.

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**Table 3.C3—Contributions to the Social Security and Medicare trust funds, by program and source, 2011–2020 (in millions of dollars)**

Program and source	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
<b>Social Security trust funds</b>										
Old-Age and Survivors Insurance <sup>a</sup>	592,314	628,302	645,678	674,584	710,334	710,497	742,399	750,371	839,992	895,014
Employer	271,395	285,328	294,995	305,279	322,395	322,652	336,293	340,901	384,005	408,227
Employee	184,227	191,028	292,241	302,850	319,939	319,940	333,542	338,475	381,121	404,962
Self-employed	26,728	27,538	33,578	38,104	37,169	36,195	36,670	36,489	39,966	42,790
General fund reimbursement	87,753	97,735	4,169	395	278	87	17	18	11	3
Taxation of benefits	22,211	26,675	20,694	27,957	30,554	31,623	35,877	34,488	34,890	39,032
Disability Insurance <sup>a</sup>	98,389	102,744	106,523	111,488	116,508	158,600	169,063	169,719	140,961	146,997
Employer	46,086	48,451	50,095	51,840	54,747	75,347	79,498	80,576	65,906	69,299
Employee	31,259	32,487	49,603	51,427	54,330	74,887	78,854	79,992	65,222	68,747
Self-employed	4,537	4,677	5,704	6,470	6,312	7,157	8,734	8,617	8,249	7,247
General fund reimbursement	14,927	16,546	729	71	47	15	3	3	2	b
Taxation of benefits	1,581	583	391	1,680	1,071	1,194	1,973	530	1,583	1,704
<b>Medicare trust funds</b>										
Hospital Insurance <sup>a</sup>	214,003	227,814	238,544	248,762	264,489	279,821	289,164	296,082	312,799	319,017
Employer	91,381	95,618	102,318	104,720	112,027	118,309	121,488	125,025	132,889	141,590
Employee	91,381	95,618	102,318	104,720	112,027	118,309	121,488	125,025	132,889	141,590
Self-employed	12,830	14,494	16,182	18,006	17,020	16,899	18,520	18,232	19,359	20,108
Voluntarily enrolled <sup>c</sup>	3,267	3,441	3,417	3,251	3,206	3,282	3,463	3,608	3,880	4,034
Taxation of benefits	15,143	18,643	14,310	18,066	20,208	23,022	24,206	24,192	23,781	11,695
Supplementary Medical Insurance <sup>a,d</sup>	57,514	58,024	63,085	65,644	69,446	72,055	81,522	93,312	99,413	111,200
Aged	47,646	48,495	52,814	55,164	58,593	60,618	69,009	80,041	86,101	97,120
Disabled	9,868	9,529	10,270	10,479	10,852	11,438	12,513	13,271	13,312	14,081

SOURCE: Department of the Treasury.

NOTE: Totals do not necessarily equal the sum of rounded components.

- a. Employment taxes depend on tax rates and, for the Old-Age and Survivors Insurance and Disability Insurance Trust Funds, wage bases (because of taxable maximums). The taxable maximum for Medicare Hospital Insurance (HI) was eliminated in 1994. Employer and employee contributions differ by estimated amounts of employee tax overpayments and by employee tax on tips.
- b. Less than \$500,000.
- c. Beginning in July 1973, aged ineligible may voluntarily enroll for HI.
- d. Includes premiums paid on behalf of eligibles by state governments under "buy-in" arrangements.

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### 3.C Interprogram Data

**Table 3.C4—Average monthly amount of Social Security (OASDI) benefits and Supplemental Security Income (SSI) payments, December 1950–2020 (in current and 2020 dollars)**

Year	Average monthly OASDI benefit in current-payment status				Average monthly SSI amount for—		Consumer Price Index <sup>b</sup>
	Retired workers		Widowed mother or father and 2 children		Aged recipients <sup>a</sup>		
	Current dollars	2020 dollars	Current dollars	2020 dollars	Current dollars	2020 dollars	
1950	43.86	456.14	93.90	976.56	43.05	447.72	25.0
1951	42.14	413.45	93.80	920.30	44.55	437.09	26.5
1952	49.25	479.59	106.00	1,032.21	48.80	475.21	26.7
1953	51.10	493.90	111.90	1,081.56	48.90	472.64	26.9
1954	59.14	575.90	130.50	1,270.79	48.70	474.23	26.7
1955	61.90	600.52	135.40	1,313.58	50.05	485.56	26.8
1956	63.09	594.33	141.00	1,328.26	53.25	501.63	27.6
1957	64.58	591.23	146.30	1,339.37	55.50	508.10	28.4
1958	66.35	596.92	151.70	1,364.78	56.95	512.35	28.9
1959	72.78	643.63	170.70	1,509.59	56.70	501.43	29.4
1960	74.04	645.99	188.00	1,640.27	58.90	513.89	29.8
1961	75.65	655.63	189.30	1,640.60	57.60	499.20	30.0
1962	76.19	651.63	190.70	1,630.99	61.55	526.41	30.4
1963	76.88	646.89	192.50	1,619.74	62.80	528.41	30.9
1964	77.57	646.42	193.40	1,611.67	63.65	530.42	31.2
1965	83.92	686.14	219.80	1,797.11	63.10	515.91	31.8
1966	84.35	666.60	221.90	1,753.62	68.05	537.78	32.9
1967	85.37	654.76	224.40	1,721.06	70.15	538.02	33.9
1968	98.86	724.05	257.10	1,882.99	69.55	509.38	35.5
1969	100.40	692.41	255.80	1,764.14	73.90	509.66	37.7
1970	118.10	771.51	291.10	1,901.66	77.65	507.26	39.8
1971	132.17	836.11	320.00	2,024.33	77.50	490.27	41.1
1972	162.35	993.20	383.10	2,343.67	79.95	489.11	42.5
1973	166.42	936.56	391.00	2,200.43	76.15	428.55	46.2
1974	188.21	942.86	438.40	2,196.22	91.06	456.18	51.9
1975	207.18	970.57	468.60	2,195.24	90.93	425.98	55.5
1976	224.86	1,004.53	503.40	2,248.87	94.37	421.58	58.2
1977	243.00	1,017.39	546.60	2,288.50	96.62	404.53	62.1
1978	263.20	1,010.81	591.90	2,273.18	100.43	385.70	67.7
1979	294.30	997.63	655.00	2,220.34	122.67	415.83	76.7
1980	341.40	1,028.55	759.20	2,287.28	128.20	386.23	86.3
1981	385.97	1,067.58	858.00	2,373.19	137.81	381.18	94.0
1982	419.30	1,116.99	885.50	2,358.91	145.69	388.11	97.6
1983	440.77	1,131.30	923.00	2,369.00	157.89	405.25	101.3
1984	460.57	1,137.21	948.30	2,341.48	157.88	389.83	105.3
1985	478.62	1,138.53	981.50	2,334.77	164.26	390.74	109.3
1986	488.44	1,149.27	994.00	2,338.82	173.66	408.61	110.5
1987	512.65	1,155.02	1,032.30	2,325.81	180.64	406.99	115.4
1988	536.77	1,158.18	1,070.40	2,309.58	188.23	406.14	120.5
1989	566.85	1,168.76	1,120.04	2,309.36	198.81	409.92	126.1
1990	602.56	1,170.89	1,177.70	2,288.51	212.66	413.24	133.8
1991	629.32	1,186.54	1,216.76	2,294.11	221.30	417.24	137.9
1992	652.64	1,195.82	1,252.40	2,294.74	227.39	416.64	141.9
1993	674.06	1,202.03	1,282.60	2,287.22	236.52	421.78	145.8
1994	697.34	1,211.14	1,328.40	2,307.17	242.54	421.25	149.7
1995	719.80	1,219.21	1,365.50	2,312.90	250.65	424.55	153.5
1996	744.96	1,221.25	1,450.60	2,378.03	260.75	427.46	158.6
1997	774.84	1,248.97	1,502.60	2,422.05	268.46	432.73	161.3
1998	779.69	1,236.85	1,537.70	2,439.30	277.45	440.13	163.9
1999	804.30	1,242.53	1,590.40	2,456.95	289.19	446.76	168.3

(Continued)

**Table 3.C4—Average monthly amount of Social Security (OASDI) benefits and Supplemental Security Income (SSI) payments, December 1950–2020 (in current and 2020 dollars)—Continued**

Year	Average monthly OASDI benefit in current-payment status				Average monthly SSI amount for—		Consumer Price Index <sup>b</sup>
	Retired workers		Widowed mother or father and 2 children		Aged recipients <sup>a</sup>		
	Current dollars	2020 dollars	Current dollars	2020 dollars	Current dollars	2020 dollars	
2000	844.48	1,261.87	1,675.40	2,503.47	299.69	447.81	174.0
2001	874.44	1,286.67	1,755.10	2,582.49	314.22	462.35	176.7
2002	895.00	1,286.35	1,812.10	2,604.46	330.04	474.35	180.9
2003	922.08	1,300.82	1,880.97	2,653.57	342.28	482.87	184.3
2004	954.89	1,304.63	1,952.80	2,668.04	350.53	478.92	190.3
2005	1,002.00	1,323.78	2,061.30	2,723.26	360.25	475.94	196.8
2006	1,044.40	1,345.61	2,146.70	2,765.82	373.05	480.64	201.8
2007	1,078.60	1,335.41	2,221.10	2,749.93	384.15	475.61	210.0
2008	1,152.90	1,426.04	2,371.80	2,933.72	393.46	486.68	210.2
2009	1,164.30	1,402.12	2,403.30	2,894.20	399.14	480.67	215.9
2010	1,175.50	1,394.30	2,418.40	2,868.54	399.75	474.16	219.2
2011	1,228.57	1,415.28	2,513.46	2,895.43	397.62	458.05	225.7
2012	1,261.61	1,428.66	2,561.39	2,900.53	409.31	463.50	229.6
2013	1,293.83	1,443.76	2,603.72	2,905.44	417.44	465.82	233.0
2014	1,328.58	1,471.17	2,644.62	2,928.46	419.80	464.86	234.8
2015	1,341.77	1,475.10	2,658.93	2,923.14	428.10	470.63	236.5
2016	1,360.13	1,464.93	2,673.42	2,879.41	429.37	462.46	241.4
2017	1,404.15	1,481.05	2,754.49	2,905.34	428.64	452.12	246.5
2018	1,461.31	1,512.51	2,845.13	2,944.81	436.87	452.17	251.2
2019	1,502.85	1,520.39	2,921.83	2,955.93	448.68	453.92	257.0
2020	1,544.15	1,544.15	2,977.65	2,977.65	458.31	458.31	260.0

SOURCES: Social Security Administration, Master Beneficiary Record and Supplemental Security Record, 100 percent data.

NOTE: OASDI = Old-Age, Survivors, and Disability Insurance.

a. Through 1973, data refer to Old-Age Assistance program. Beginning January 1974, the SSI program superseded the Old-Age Assistance program in the 50 states and the District of Columbia.

b. Data from Bureau of Labor Statistics, Consumer Price Index for All Urban Consumers (CPI-U) for all items (1982–1984 = 100).

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

### 3.C Interprogram Data

**Table 3.C5—Population aged 65 or older receiving Social Security (OASDI) benefits, Supplemental Security Income (SSI) payments, or both, by state, December 1940–2020, selected years**

Year and state	Population aged 65 or older receiving—						Persons receiving both OASDI and SSI as a percentage of—	
	OASDI		SSI <sup>a</sup>		OASDI and SSI, number per 1,000	OASDI, SSI, or both, number per 1,000	OASDI beneficiaries	SSI recipients
	Number per 1,000	State rank	Number per 1,000	State rank				
1940	7	...	217	...	1	223	14.3	0.5
1945	62	...	194	...	5	251	8.1	2.6
1950	164	...	224	...	22	366	12.6	9.8
1955	394	...	179	...	34	539	8.6	19.2
1960	616	...	141	...	41	716	6.6	28.5
1965	752	...	117	...	52	817	7.0	44.7
1970	855	...	104	...	63	896	7.4	60.4
1975	904	...	111	...	78	939	8.6	69.5
1980	914	...	87	...	61	941	6.7	70.2
1985	917	...	71	...	51	937	5.5	71.1
1990	924	...	66	...	46	944	4.9	69.2
1995	913	...	63	...	39	937	4.3	62.6
2000	911	...	57	...	34	934	3.7	59.1
2001	908	...	56	...	33	931	3.6	58.4
2002	901	...	56	...	32	924	3.6	57.8
2003	908	...	55	...	32	932	3.5	57.4
2004	926	...	54	...	31	950	3.3	57.0
2005	919	...	53	...	31	943	3.3	57.6
2006	919	...	53	...	30	942	3.3	57.1
2007	904	...	53	...	30	926	3.4	57.3
2008	898	...	52	...	30	921	3.3	56.8
2009	901	...	51	...	29	924	3.2	56.0
2010	894	...	50	...	28	940	3.1	56.2
2011	925	...	50	...	28	947	3.0	56.3
2012	872	...	47	...	26	893	3.0	56.0
2013	874	...	46	...	26	894	3.0	55.8
2014	872	...	45	...	25	892	2.9	55.5
2015	868	...	44	...	25	888	2.8	55.4
2016	867	...	44	...	24	887	2.8	55.5
2017	864	...	43	...	24	884	2.8	56.0
2018	863	...	43	...	24	882	2.8	56.1
2019	864	...	42	...	24	883	2.7	56.2
2020								
United States	860	...	41	...	23	878	2.7	56.3
Alabama	904	12	33	16	23	914	2.6	70.2
Alaska	837	44	35	14	22	849	2.7	63.7
Arizona	812	49	24	33	14	822	1.8	60.7
Arkansas	901	13	28	25	21	908	2.3	74.9
California	819	47	95	1	52	863	6.4	54.7
Colorado	829	45	22	35	13	838	1.5	57.5
Connecticut	854	37	26	27	14	867	1.7	54.3
Delaware	877	29	16	45	9	884	1.0	58.4
District of Columbia	695	51	65	3	37	723	5.3	56.6
Florida	813	48	46	6	23	836	2.9	50.4
Georgia	867	31	37	13	25	880	2.8	65.6
Hawaii	849	39	33	17	20	862	2.4	60.9
Idaho	918	4	15	46	10	922	1.1	68.0
Illinois	841	40	33	18	16	858	1.9	48.1
Indiana	911	7	16	43	10	917	1.1	63.5
Iowa	917	5	14	48	9	922	1.0	64.9
Kansas	892	21	16	44	10	898	1.1	63.4
Kentucky	887	23	42	10	27	902	3.1	64.7
Louisiana	840	41	44	9	30	854	3.6	68.1
Maine	897	15	20	38	15	903	1.6	72.4
Maryland	810	50	29	23	14	825	1.8	49.4
Massachusetts	826	46	45	7	20	851	2.4	43.8
Michigan	908	8	30	22	15	923	1.7	52.3
Minnesota	887	24	25	29	10	902	1.1	39.5
Mississippi	915	6	47	4	34	927	3.8	73.5

(Continued)



**Table 3.C5—Population aged 65 or older receiving Social Security (OASDI) benefits, Supplemental Security Income (SSI) payments, or both, by state, December 1940–2020, selected years—Continued**

Year and state	Population aged 65 or older receiving—						Persons receiving both OASDI and SSI as a percentage of—	
	OASDI		SSI <sup>a</sup>		OASDI and SSI, number per 1,000	OASDI, SSI, or both, number per 1,000	OASDI beneficiaries	SSI recipients
	Number per 1,000	State rank	Number per 1,000	State rank				
2020 (cont.)								
Missouri	882	26	20	39	13	889	1.5	64.5
Montana	894	20	17	41	11	900	1.2	63.5
Nebraska	879	28	17	42	10	886	1.2	62.6
Nevada	838	42	30	20	18	850	2.1	59.0
New Hampshire	907	9	9	51	6	910	0.6	61.0
New Jersey	864	32	39	12	20	883	2.3	51.0
New Mexico	860	35	45	8	31	874	3.6	69.1
New York	837	43	66	2	33	871	3.9	49.4
North Carolina	885	25	25	32	17	893	2.0	69.9
North Dakota	890	22	13	49	8	895	0.8	59.7
Ohio	856	36	26	28	14	868	1.6	53.5
Oklahoma	895	17	25	31	18	903	2.0	71.0
Oregon	905	11	26	26	16	915	1.8	60.3
Pennsylvania	895	18	30	21	15	910	1.7	50.4
Rhode Island	895	19	41	11	25	911	2.7	59.5
South Carolina	896	16	23	34	16	903	1.8	70.4
South Dakota	938	1	21	37	11	948	1.1	52.1
Tennessee	905	10	28	24	19	914	2.1	67.9
Texas	854	38	46	5	31	870	3.6	66.6
Utah	862	33	15	47	8	869	1.0	55.8
Vermont	926	3	21	36	15	933	1.6	68.2
Virginia	861	34	25	30	14	872	1.6	56.3
Washington	881	27	31	19	14	898	1.6	45.3
West Virginia	899	14	34	15	21	912	2.4	62.3
Wisconsin	930	2	18	40	11	937	1.2	61.1
Wyoming	877	30	10	50	8	879	0.9	74.0

SOURCES: Social Security Administration, Master Beneficiary Record and Supplemental Security Record, and Census Bureau, 100 percent data.

NOTES: OASDI = Old-Age, Survivors, and Disability Insurance; . . . = not applicable.

a. For 1940–1973, data refer to the Old-Age Assistance program. Beginning January 1974, the SSI program superseded the Old-Age Assistance program in the 50 states and the District of Columbia.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

### 3.C Interprogram Data

**Table 3.C6—Number and percentage of Social Security (OASDI) beneficiaries also receiving federally administered Supplemental Security Income (SSI) payments, by type of OASDI benefit and SSI eligibility category, December 2020**

Type of benefit	All OASDI beneficiaries	Number receiving SSI			Percentage of all OASDI beneficiaries		
		Total	Aged	Blind and disabled	Total	Aged	Blind and disabled
Total	64,850,867	2,698,163	648,169	2,049,994	4.2	1.0	3.2
Retirement	49,357,833	1,365,895	591,397	774,498	2.8	1.2	1.6
Workers aged 65 or older	43,753,621	995,804	528,167	467,637	2.3	1.2	1.1
Men	21,680,770	436,031	227,177	208,854	2.0	1.0	1.0
Women	22,072,851	559,773	300,990	258,783	2.5	1.4	1.2
Workers aged 62–64	2,575,975	104,505	0	104,505	4.1	0.0	4.1
Men	1,224,172	65,654	0	65,654	5.4	0.0	5.4
Women	1,351,803	38,851	0	38,851	2.9	0.0	2.9
Spouses	2,324,030	135,850	63,203	72,647	5.8	2.7	3.1
Aged 65 or older	2,186,530	126,966	63,203	63,763	5.8	2.9	2.9
Aged 62–64	108,967	8,438	0	8,438	7.7	0.0	7.7
Under age 62 with children	28,533	446	0	446	1.6	0.0	1.6
Disabled adult children	346,867	125,747	27	125,720	36.3	(L)	36.2
Aged 65 or older	2,248	943	27	916	41.9	1.2	40.7
Aged 18–64	344,619	124,804	0	124,804	36.2	0.0	36.2
Children under age 18 and students aged 18–19	357,340	3,989	0	3,989	1.1	0.0	1.1
Survivors	5,874,647	355,683	55,212	300,471	6.1	0.9	5.1
Nondisabled widow(er)s	3,585,807	124,576	53,872	70,704	3.5	1.5	2.0
Aged 65 or older	3,164,734	118,663	53,872	64,791	3.7	1.7	2.0
Aged 60–64	421,073	5,913	0	5,913	1.4	0.0	1.4
Disabled widow(er)s	236,923	32,420	26	32,394	13.7	(L)	13.7
Widowed mothers and fathers	114,886	1,881	(X)	(X)	1.6	(X)	(X)
Parents	961	20	(X)	(X)	2.1	(X)	(X)
Disabled adult children	682,090	175,962	1,265	174,697	25.8	0.2	25.6
Aged 65 or older	101,506	22,856	1,265	21,591	22.5	1.2	21.3
Aged 18–64	580,584	153,106	0	153,106	26.4	0.0	26.4
Children under age 18 and students aged 18–19	1,253,980	20,824	0	20,824	1.7	0.0	1.7
Disability	9,618,387	976,585	1,560	975,025	10.2	(L)	10.1
Workers	8,151,016	835,464	389	835,075	10.2	(L)	10.2
Men	4,100,636	343,417	133	343,284	8.4	(L)	8.4
Women	4,050,380	492,047	256	491,791	12.1	(L)	12.1
Spouses	104,014	10,329	1,171	9,158	9.9	1.1	8.8
Aged 65 or older	41,884	5,623	1,171	4,452	13.4	2.8	10.6
Aged 62–64	28,258	2,995	0	2,995	10.6	0.0	10.6
Under age 62 with children	33,872	1,711	0	1,711	5.1	0.0	5.1
Disabled adult children aged 18–64	121,009	82,473	0	82,473	68.2	0.0	68.2
Children under age 18 and students aged 18–19	1,242,348	48,319	0	48,319	3.9	0.0	3.9

SOURCES: Social Security Administration, Master Beneficiary Record and Supplemental Security Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

OASDI = Old-Age, Survivors, and Disability Insurance; (L) = less than 0.05 percent; (X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

**Table 3.C6.1—Number of persons aged 18–64 receiving Social Security (OASDI) benefits or federally administered Supplemental Security Income (SSI) payments based on disability, by type of benefit, December 1978–2020**

Year	Unduplicated total <sup>a</sup>	OASDI beneficiaries				Blind or disabled SSI recipients		
		Total	Disabled workers	Disabled adult children under age 65	Disabled widow(er)s	Total	Receiving SSI only	Receiving both SSI and OASDI
1978	4,676,450	3,415,469	2,879,774	405,944	129,751	1,747,126	<sup>b</sup> 1,260,981	486,145
1979	4,662,528	3,419,624	2,870,590	419,201	129,833	1,726,553	<sup>b</sup> 1,242,904	483,649
1980	4,662,546	3,418,434	2,858,680	432,174	127,580	1,730,847	<sup>b</sup> 1,244,112	486,735
1981	4,570,071	3,340,701	2,776,519	442,592	121,590	1,702,895	<sup>b</sup> 1,229,370	473,525
1982	4,366,314	3,169,449	2,603,599	449,478	116,372	1,655,279	<sup>b</sup> 1,196,865	458,414
1983	4,367,241	3,143,111	2,569,029	462,491	111,591	1,699,774	<sup>b</sup> 1,224,130	475,644
1984	4,460,188	3,183,618	2,596,516	477,951	109,151	1,780,459	<sup>b</sup> 1,276,570	503,889
1985	4,591,316	3,258,200	2,656,638	494,557	107,005	1,879,168	<sup>b</sup> 1,333,116	546,052
1986	4,812,143	3,346,603	2,728,463	511,166	106,974	2,010,458	<sup>b</sup> 1,465,540	544,918
1987	4,904,785	3,416,529	2,785,859	524,388	106,282	2,118,710	<sup>b</sup> 1,488,256	630,454
1988	5,012,435	3,468,186	2,830,284	534,779	103,123	2,202,714	1,544,249	658,465
1989	5,155,787	3,540,480	2,895,364	543,486	101,630	2,301,926	<sup>c</sup> 1,615,307	686,619
1990	5,395,261	3,667,721	3,011,294	555,438	100,989	2,449,897	1,727,540	722,357
1991	5,743,614	3,877,804	3,194,938	568,377	114,489	2,641,524	1,865,810	775,714
1992	6,249,217	4,185,714	3,467,783	586,607	131,324	2,909,997	2,063,503	846,494
1993	6,707,127	4,476,648	3,725,966	603,667	147,015	3,148,413	2,230,479	917,934
1994	7,103,399	4,741,348	3,962,954	617,718	160,676	3,335,255	2,362,051	973,204
1995	7,398,942	4,987,004	4,185,263	628,717	173,024	3,482,256	2,411,938	1,070,318
1996	7,691,134	5,205,071	4,385,623	637,537	181,911	3,568,393	2,486,063	1,082,330
1997	7,818,216	5,340,082	4,508,134	644,010	187,938	3,561,625	2,478,134	1,083,491
1998	8,090,686	5,543,886	4,698,319	651,386	194,181	3,646,020	2,546,800	1,099,220
1999	8,311,949	5,736,071	4,879,455	657,821	198,795	3,690,970	2,575,878	1,115,092
2000	8,519,241	5,908,756	5,042,334	664,995	201,427	3,744,022	2,610,485	1,133,537
2001	8,799,998	6,150,475	5,274,183	672,049	204,243	3,811,494	2,649,523	1,161,971
2002	9,118,926	6,430,412	5,543,981	679,073	207,358	3,877,752	2,688,514	1,189,238
2003	9,510,138	6,769,336	5,873,673	686,304	209,359	3,953,248	2,740,802	1,212,446
2004	9,792,950	7,019,198	6,116,444	692,019	210,735	4,017,108	2,773,752	1,243,356
2005	10,094,657	7,298,737	6,385,405	700,331	213,001	4,082,870	2,795,920	1,286,950
2006	10,646,193	7,803,692	6,806,918	776,596	220,178	4,152,130	2,842,501	1,309,629
2007	11,000,748	8,118,382	7,098,723	794,677	224,982	4,221,920	2,882,366	1,339,554
2008	11,486,100	8,528,164	7,426,691	871,466	230,007	4,333,096	2,957,936	1,375,160
2009	11,997,296	8,945,376	7,788,013	920,883	236,480	4,451,288	3,051,920	1,399,368
2010	12,570,871	9,398,104	8,203,951	949,200	244,953	4,631,507	3,172,767	1,458,740
2011	12,449,120	9,074,999	8,170,755	791,098	113,146	4,777,010	3,374,121	1,402,889
2012	12,734,299	9,275,112	8,352,954	809,697	112,461	4,869,637	3,459,187	1,410,450
2013	12,936,588	9,408,800	8,469,493	827,337	111,970	4,934,428	3,527,788	1,406,640
2014	12,963,468	9,423,316	8,472,442	840,164	110,710	4,913,163	3,540,152	1,373,011
2015	12,933,227	9,387,805	8,422,697	854,692	110,416	4,888,683	3,545,422	1,343,261
2016	12,809,399	9,274,003	8,298,457	866,509	109,037	4,845,855	3,535,396	1,310,459
2017	12,667,828	9,156,192	8,167,155	881,019	108,018	4,805,238	3,511,636	1,293,602
2018	12,460,678	8,998,860	7,995,221	897,977	105,662	4,714,343	3,461,818	1,252,525
2019	12,272,980	8,826,645	7,816,872	907,469	102,304	4,646,661	3,446,335	1,200,326
2020	12,000,154	8,598,156	7,585,518	914,549	98,089	4,556,225	3,401,998	1,154,227

SOURCES: Social Security Administration, Master Beneficiary Record and Supplemental Security Record, 100 percent data.

NOTES: Beginning with data for 2011, OASDI beneficiaries who are entitled to both a primary benefit (based on one's own earnings record) and a secondary benefit (based on a spouse's earnings record) are counted only once in this table.

OASDI = Old-Age, Survivors, and Disability Insurance.

a. Includes persons receiving OASDI, SSI, or both.

b. The number of OASDI disabled adult child beneficiaries aged 18–64 also receiving SSI was estimated on the basis of the number of such beneficiaries aged 18 or older for the same year and on the comparative size of the two groups at the end of 1988.

c. December data for OASDI disabled beneficiaries also receiving SSI were not available. Instead, the average of the September 1989 and March 1990 numbers was used.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

### 3.C Interprogram Data

**Table 3.C7a—Number of persons aged 15 or older reporting only one race and having Social Security (OASDI) benefits or Supplemental Security Income (SSI) payments in March 2021, by sex, age, and race, and average annual benefit in 2020**

Sex and age	All persons		White	Black or African American	American Indian, Alaska Native	Asian	Native Hawaiian and Other Pacific Islander
	Total	Reporting only one race					
<b>OASDI beneficiaries (thousands)</b>							
Total	55,561	54,989	46,208	6,071	461	2,143	107
Sex							
Male	25,114	24,873	21,199	2,515	186	921	52
Female	30,446	30,116	25,009	3,556	275	1,222	55
Age							
15–54	4,640	4,544	3,368	917	64	174	21
55–64	5,915	5,859	4,565	1,015	95	166	18
65–74	24,837	24,611	20,882	2,480	187	1,023	38
75 or older	20,168	19,975	17,393	1,658	115	780	29
<b>SSI recipients (thousands)</b>							
Total	5,890	5,740	3,766	1,530	95	330	19
Sex							
Male	2,744	2,660	1,798	682	32	140	9
Female	3,146	3,080	1,968	848	63	190	10
Age							
15–54	2,784	2,698	1,770	790	55	76	7
55–64	1,739	1,685	1,191	430	19	40	5
65–74	857	847	509	238	17	76	7
75 or older	511	510	295	71	5	138	a
<b>Average annual benefit in 2020 (dollars)</b>							
OASDI	16,700	16,718	17,104	14,437	14,076	15,496	15,400
SSI	8,512	8,512	8,808	7,998	7,717	7,768	b

SOURCE: Census Bureau, Current Population Survey, public-use file of the March 2021 Annual Social and Economic Supplement.

NOTES: Table includes civilian noninstitutionalized population residing in the 50 states and the District of Columbia.

For certain race categories, some of the change in the number of beneficiaries and recipients relative to the numbers shown in previous editions of this table may be attributable to changes in the Census Bureau race category definitions.

For a discussion of standard errors of estimated numbers and percentages, see Census Bureau, *Current Population Reports*, Series P-60.

Totals do not necessarily equal the sum of rounded components.

OASDI = Old-Age, Survivors, and Disability Insurance.

a. Fewer than 500.

b. Average benefits are not shown for fewer than 75,000 weighted cases.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

**Table 3.C7b—Number of persons aged 15 or older reporting one or more races and having Social Security (OASDI) benefits or Supplemental Security Income (SSI) payments in March 2021, by sex, age, and race, and average annual benefit in 2020**

Sex and age	All persons			White alone or in combination	Black or African American alone or in combination	American Indian, Alaska Native alone or in combination	Asian alone or in combination	Native Hawaiian and Other Pacific Islander alone or in combination
	Total	Reporting only one race	Reporting two or more races					
<b>OASDI beneficiaries (thousands)</b>								
Total <sup>a</sup>	55,561	54,989	572	46,710	6,279	821	2,236	133
Sex								
Male	25,114	24,873	241	21,420	2,600	332	954	63
Female	30,446	30,116	330	25,290	3,680	489	1,283	69
Age								
15–54	4,640	4,544	96	3,453	975	107	181	25
55–64	5,915	5,859	56	4,621	1,030	132	178	20
65–74	24,837	24,611	226	21,079	2,550	337	1,065	48
75 or older	20,168	19,975	193	17,556	1,725	245	812	40
<b>SSI recipients (thousands)</b>								
Total <sup>a</sup>	5,890	5,740	150	3,883	1,614	164	354	25
Sex								
Male	2,744	2,660	84	1,863	734	60	153	12
Female	3,146	3,080	66	2,020	880	104	201	12
Age								
15–54	2,784	2,698	86	1,836	851	81	88	11
55–64	1,739	1,685	54	1,234	452	51	52	6
65–74	857	847	9	517	239	26	76	8
75 or older	511	510	1	295	72	6	138	b
<b>Average annual benefit in 2020 (dollars)</b>								
OASDI	16,700	16,718	14,917	17,082	14,430	14,042	15,503	15,400
SSI	8,512	8,512	8,490	8,788	8,027	7,735	7,788	c

SOURCE: Census Bureau, Current Population Survey, public-use file of the March 2021 Annual Social and Economic Supplement.

NOTES: Table includes civilian noninstitutionalized population residing in the 50 states and the District of Columbia.

For certain race categories, some of the change in the number of beneficiaries and recipients relative to the numbers shown in previous editions of this table may be attributable to changes in the Census Bureau race category definitions.

For a discussion of standard errors of estimated numbers and percentages, see Census Bureau, *Current Population Reports*, Series P-60.

Totals do not necessarily equal the sum of rounded components.

"In combination" means in combination with one or more other races.

OASDI = Old-Age, Survivors, and Disability Insurance.

a. The sum of the five race groups adds to more than the total because individuals may report more than one race.

b. Fewer than 500.

c. Average benefits are not shown for fewer than 75,000 weighted cases.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

### 3.C Interprogram Data

**Table 3.C8—Number of persons aged 15 or older with Social Security (OASDI) benefits or Supplemental Security Income (SSI) payments and number and percentage of Hispanic origin in March 2021, by age and sex, and average annual benefit in 2020**

Age	All beneficiaries (thousands)			Hispanic origin <sup>a</sup> (thousands)			Hispanic origin as a percentage of all beneficiaries <sup>a</sup>		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
<b>OASDI beneficiaries</b>									
Total, all ages	55,561	25,114	30,446	4,960	2,204	2,755	8.9	8.8	9.0
15–34	1,647	847	801	321	168	153	19.5	19.8	19.1
35–44	1,184	494	691	185	86	99	15.6	17.4	14.4
45–54	1,809	909	900	183	84	99	10.1	9.2	11.0
55–64	5,915	2,717	3,198	603	264	339	10.2	9.7	10.6
65–74	24,837	11,316	13,521	2,185	941	1,244	8.8	8.3	9.2
75 or older	20,168	8,832	11,336	1,481	662	820	7.3	7.5	7.2
<b>SSI recipients</b>									
Total, all ages	5,890	2,744	3,146	980	455	525	16.6	16.6	16.7
15–34	1,138	656	483	223	113	109	19.5	17.3	22.6
35–44	716	343	373	164	90	74	22.9	26.2	19.9
45–54	929	397	533	155	70	84	16.7	17.8	15.8
55–64	1,739	799	940	178	87	90	10.2	10.9	9.6
65–74	857	377	479	147	51	96	17.2	13.6	20.0
75 or older	511	173	338	113	43	70	22.2	25.1	20.8
<b>Average annual benefit in 2020 (dollars)</b>									
OASDI	16,700	18,617	15,118	13,839	15,279	12,686	...	...	...
SSI	8,512	8,881	8,189	8,262	8,278	8,248	...	...	...

SOURCE: Census Bureau, Current Population Survey, public-use file of the March 2021 Annual Social and Economic Supplement.

NOTES: Table includes civilian noninstitutionalized population residing in the 50 states and the District of Columbia.

For a discussion of standard errors of estimated numbers and percentages, see Census Bureau, *Current Population Reports*, Series P-60.

Totals do not necessarily equal the sum of rounded components.

OASDI = Old-Age, Survivors, and Disability Insurance; ... = not applicable.

a. Persons of Hispanic origin may be of any race.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**Table 3.E1—Weighted average poverty thresholds for nonfarm families, by size, 1959–2020**  
(in dollars)

Year	Unrelated individuals			Families										Annual average CPI <sup>a</sup>
	All ages	Under age 65	Aged 65 or older	2 persons			3 persons	4 persons	5 persons	6 persons	7 persons	8 persons	9 persons or more	
				All ages	Householder under age 65	Householder aged 65 or older								
1959	1,467	1,503	1,397	1,894	1,952	1,761	2,324	2,973	3,506	3,944	...	...	...	29.2
1960	1,490	1,526	1,418	1,924	1,982	1,788	2,359	3,022	3,560	4,002	...	...	...	29.6
1961	1,506	1,545	1,433	1,942	2,005	1,808	2,383	3,054	3,597	4,041	...	...	...	29.9
1962	1,519	1,562	1,451	1,962	2,027	1,828	2,412	3,089	3,639	4,088	...	...	...	30.3
1963	1,539	1,581	1,470	1,988	2,052	1,850	2,442	3,128	3,685	4,135	...	...	...	30.6
1964	1,558	1,601	1,488	2,015	2,079	1,875	2,473	3,169	3,732	4,193	...	...	...	31.0
1965	1,582	1,626	1,512	2,048	2,114	1,906	2,514	3,223	3,797	4,264	...	...	...	31.5
1966	1,628	1,674	1,556	2,107	2,175	1,961	2,588	3,317	3,908	4,388	...	...	...	32.5
1967	1,675	1,722	1,600	2,168	2,238	2,017	2,661	3,410	4,019	4,516	...	...	...	33.4
1968	1,748	1,797	1,667	2,262	2,333	2,102	2,774	3,553	4,188	4,706	...	...	...	34.8
1969	1,840	1,893	1,757	2,383	2,458	2,215	2,924	3,743	4,415	4,958	...	...	...	36.7
1970	1,954	2,010	1,861	2,525	2,604	2,348	3,099	3,968	4,680	5,260	...	...	...	38.8
1971	2,040	2,098	1,940	2,633	2,716	2,448	3,229	4,137	4,880	5,489	...	...	...	40.5
1972	2,109	2,168	2,005	2,724	2,808	2,530	3,339	4,275	5,044	5,673	...	...	...	41.8
1973	2,247	2,307	2,130	2,895	2,984	2,688	3,548	4,540	5,358	6,028	...	...	...	44.4
1974	2,495	2,562	2,364	3,211	3,312	2,982	3,936	5,038	5,950	6,699	...	...	...	49.3
1975	2,724	2,797	2,581	3,506	3,617	3,257	4,293	5,500	6,499	7,316	...	...	...	53.8
1976	2,884	2,959	2,730	3,711	3,826	3,445	4,540	5,815	6,876	7,760	...	...	...	56.9
1977	3,075	3,152	2,906	3,951	4,072	3,666	4,833	6,191	7,320	8,261	...	...	...	60.6
1978	3,311	3,392	3,127	4,249	4,383	3,944	5,201	6,662	7,880	8,891	...	...	...	65.2
1979	3,689	3,778	3,479	4,725	4,878	4,390	5,784	7,412	8,775	9,914	...	...	...	72.6
1980	4,190	4,290	3,949	5,363	5,537	4,983	6,565	8,414	9,966	11,269	12,761	14,199	16,896	82.4
1981	4,620	4,729	4,359	5,917	6,111	5,498	7,250	9,287	11,007	12,449	14,110	15,655	18,572	90.9
1982	4,901	5,019	4,626	6,281	6,487	5,836	7,693	9,862	11,684	13,207	15,036	16,719	19,698	96.5
1983	5,061	5,180	4,775	6,483	6,697	6,023	7,938	10,178	12,049	13,630	15,500	17,170	20,310	99.6
1984	5,278	5,400	4,979	6,762	6,983	6,282	8,277	10,609	12,566	14,207	16,096	17,961	21,247	103.9
1985	5,469	5,593	5,156	6,998	7,231	6,503	8,573	10,989	13,007	14,696	16,656	18,512	22,083	107.6
1986	5,572	5,701	5,255	7,138	7,372	6,630	8,737	11,203	13,259	14,986	17,049	18,791	22,497	109.6
1987	5,778	5,909	5,447	7,397	7,641	6,872	9,056	11,611	13,737	15,509	17,649	19,515	23,105	113.6
1988	6,022	6,155	5,674	7,704	7,958	7,157	9,435	12,092	14,304	16,146	18,232	20,253	24,129	118.3
1989	6,310	6,451	5,947	8,076	8,343	7,501	9,885	12,674	14,990	16,921	19,162	21,328	25,480	124.0
1990	6,652	6,800	6,268	8,509	8,794	7,905	10,419	13,359	15,792	17,839	20,241	22,582	26,848	130.7
1991	6,932	7,086	6,532	8,865	9,165	8,241	10,860	13,924	16,456	18,587	21,058	23,582	27,942	136.2
1992	7,143	7,299	6,729	9,137	9,443	8,487	11,186	14,335	16,952	19,137	21,594	24,053	28,745	140.3
1993	7,363	7,518	6,930	9,414	9,728	8,740	11,522	14,763	17,449	19,718	22,383	24,838	29,529	144.5
1994	7,547	7,710	7,108	9,661	9,976	8,967	11,821	15,141	17,900	20,235	22,923	25,427	30,300	148.2
1995	7,763	7,929	7,309	9,933	10,259	9,219	12,158	15,569	18,408	20,804	23,552	26,237	31,280	152.4
1996	7,995	8,163	7,525	10,233	10,564	9,491	12,516	16,036	18,952	21,389	24,268	27,091	31,971	156.9
1997	8,183	8,350	7,698	10,473	10,805	9,712	12,802	16,400	19,380	21,886	24,802	27,593	32,566	160.5
1998	8,316	8,480	7,818	10,634	10,972	9,862	13,003	16,660	19,680	22,228	25,257	28,166	33,339	163.0
1999	8,499	8,667	7,990	10,864	11,213	10,075	13,289	17,030	20,128	22,730	25,918	28,970	34,436	166.6
2000	8,791	8,959	8,259	11,235	11,589	10,418	13,740	17,604	20,815	23,533	26,750	29,701	35,150	172.2
2001	9,039	9,214	8,494	11,569	11,920	10,715	14,128	18,104	21,405	24,195	27,517	30,627	36,286	177.1
2002	9,183	9,359	8,628	11,756	12,110	10,885	14,348	18,392	21,744	24,576	28,001	30,907	37,062	179.9
2003	9,393	9,573	8,825	12,015	12,384	11,133	14,680	18,810	22,245	25,122	28,544	31,589	37,656	184.0
2004	9,646	9,827	9,060	12,335	12,714	11,430	15,066	19,307	22,830	25,787	29,233	32,641	39,062	188.9
2005	9,973	10,160	9,367	12,755	13,145	11,815	15,577	19,971	23,613	26,683	30,249	33,610	40,288	195.3
2006	10,294	10,488	9,669	13,167	13,569	12,201	16,079	20,614	24,382	27,560	31,205	34,774	41,499	201.6
2007	10,590	10,787	9,944	13,540	13,954	12,550	16,530	21,203	25,080	28,323	32,233	35,816	42,739	207.3
2008	10,991	11,201	10,326	14,051	14,489	13,030	17,163	22,025	26,049	29,456	33,529	37,220	44,346	215.3
2009	10,956	11,161	10,289	13,991	14,439	12,982	17,098	21,954	25,991	29,405	33,372	37,252	44,366	214.5

(Continued)

### 3.E Poverty

**Table 3.E1—Weighted average poverty thresholds for nonfarm families, by size, 1959–2020  
(in dollars)—Continued**

Year	Unrelated individuals			Families											Annual average CPI <sup>a</sup>
	All ages	Under age 65	Aged 65 or older	2 persons			3 persons	4 persons	5 persons	6 persons	7 persons	8 persons	9 persons or more		
				All ages	Householder under age 65	Householder aged 65 or older									
2010	11,137	11,344	10,458	14,216	14,676	13,194	17,373	22,315	26,442	29,904	34,019	37,953	45,224	218.1	
2011	11,484	11,702	10,788	14,657	15,139	13,609	17,916	23,021	27,251	30,847	35,085	39,064	46,572	224.9	
2012	11,720	11,945	11,011	14,937	15,450	13,892	18,284	23,492	27,827	31,471	35,743	39,688	47,297	229.6	
2013	11,880	12,119	11,173	15,139	15,678	14,097	18,554	23,844	28,234	31,887	36,239	39,930	48,343	233.0	
2014	12,071	12,316	11,354	15,379	15,934	14,326	18,850	24,230	28,695	32,473	36,927	40,968	49,021	236.7	
2015	12,082	12,331	11,367	15,391	15,952	14,342	18,871	24,257	28,741	32,542	36,998	41,029	49,177	237.0	
2016	12,228	12,486	11,511	15,569	16,151	14,522	19,105	24,563	29,111	32,928	37,458	41,781	49,721	240.0	
2017	12,485	12,752	11,756	15,880	16,491	14,829	19,515	25,093	29,716	33,610	38,170	42,642	50,723	245.1	
2018	12,784	13,064	12,043	16,247	16,889	15,193	19,985	25,701	30,454	34,533	39,194	43,602	51,393	251.1	
2019	13,011	13,300	12,261	16,521	17,196	15,468	20,335	26,172	31,021	35,129	40,016	44,461	52,875	255.7	
2020	13,171	13,465	12,413	16,733	17,413	15,659	20,591	26,496	31,417	35,499	40,406	44,755	53,905	258.8	

SOURCE: Census Bureau, Current Population Survey.

NOTES: CPI = Consumer Price Index; . . . = not applicable.

Poverty thresholds in dollars for larger families before 1981 are:

Year	7 persons or more
1959	4,849
1960	4,921
1961	4,967
1962	5,032
1963	5,092
1964	5,156
1965	5,248
1966	5,395
1967	5,550
1968	5,789
1969	6,101
1970	6,468
1971	6,751
1972	6,983
1973	7,435
1974	8,253
1975	9,022
1976	9,588
1977	10,216
1978	11,002
1979	12,280
1980	13,955

Beginning with poverty reports for 1981, the Census Bureau discontinued making distinctions based on householder's sex or between farm and nonfarm families of the same size and composition. Additionally, larger Current Population Survey samples permitted separate poverty income criteria for families of 7, 8, and 9 or more persons. The Social Security Administration developed separate criteria for these larger families by number of children for the base year 1978 on the same basis as the original poverty matrix for smaller families, and has since updated the criteria by means of the all-items CPI. For additional details, see Census Bureau's *Current Population Reports Series P-60, No. 133, "Characteristics of the Population Below the Poverty Level, 1980."*

a. Beginning in January 1978, the Bureau of Labor Statistics introduced a new price index for all urban consumers (CPI-U) for all items (1982–1984 = 100) that forms a continuous series with the earlier index for urban wage earners and for clerical workers as of December 1977.

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**NOTE:** We are suspending publication of Tables 3.E2, 3.E3, 3.E4, and 3.E6 for the 2021 edition of the *Annual Statistical Supplement* as we continue to evaluate the adequacy of their data source, the Annual Social and Economic Supplement (also known as the March Supplement) of the Current Population Survey (CPS). Findings from our initial evaluation are available in Dushi, Irena, and Brad Trenkamp. 2021. "[Improving the Measurement of Retirement Income of the Aged Population](#)." ORES Working Paper No. 116. Washington, DC: SSA, Office of Retirement and Disability Policy, Office of Research, Evaluation, and Statistics.

### 3.E Poverty

**Table 3.E8—Poverty guidelines for families of specified size, 1965–2021 (in dollars)**

Date of issuance <sup>a</sup>	1 person	2 persons	3 persons	4 persons	5 persons	6 persons	7 persons	8 persons	Increment <sup>b</sup>
December 1965	1,540	1,990	2,440	3,130	3,685	4,135	4,635	5,135	500
August 1967	1,600	2,000	2,500	3,200	3,800	4,200	4,700	5,300	500
September 1968	1,600	2,100	2,600	3,300	3,900	4,400	4,900	5,400	500
September 1969	1,800	2,400	3,000	3,600	4,200	4,800	5,400	6,000	600
December 1970	1,900	2,500	3,100	3,800	4,400	5,000	5,600	6,200	600
November 1971	2,000	2,600	3,300	4,000	4,700	5,300	5,900	6,500	600
October 1972	2,100	2,725	3,450	4,200	4,925	5,550	6,200	6,850	650
March 1973	2,200	2,900	3,600	4,300	5,000	5,700	6,400	7,100	700
May 1974	2,330	3,070	3,810	4,550	5,290	6,030	6,770	7,510	740
March 1975	2,590	3,410	4,230	5,050	5,870	6,690	7,510	8,330	820
April 1976	2,800	3,700	4,600	5,500	6,400	7,300	8,200	9,100	900
April 1977	2,970	3,930	4,890	5,850	6,810	7,770	8,730	9,690	960
April 1978	3,140	4,160	5,180	6,200	7,220	8,240	9,260	10,280	1,020
May 1979	3,400	4,500	5,600	6,700	7,800	8,900	10,000	11,100	1,100
April 1980	3,790	5,010	6,230	7,450	8,670	9,890	11,110	12,330	1,220
March 1981	4,310	5,690	7,070	8,450	9,830	11,210	12,590	13,970	1,380
April 1982	4,680	6,220	7,760	9,300	10,840	12,380	13,920	15,460	1,540
February 1983	4,860	6,540	8,220	9,900	11,580	13,260	14,940	16,620	1,680
February 1984	4,980	6,720	8,460	10,200	11,940	13,680	15,420	17,160	1,740
March 1985	5,250	7,050	8,850	10,650	12,450	14,250	16,050	17,850	1,800
February 1986	5,360	7,240	9,120	11,000	12,880	14,760	16,640	18,520	1,880
February 1987	5,500	7,400	9,300	11,200	13,100	15,000	16,900	18,800	1,900
February 1988	5,770	7,730	9,690	11,650	13,610	15,570	17,530	19,490	1,960
February 1989	5,980	8,020	10,060	12,100	14,140	16,180	18,220	20,260	2,040
February 1990	6,280	8,420	10,560	12,700	14,840	16,980	18,120	21,260	2,140
February 1991	6,620	8,880	11,140	13,400	15,660	17,920	20,180	22,440	2,260
February 1992	6,810	9,190	11,570	13,950	16,330	18,710	21,090	23,470	2,380
February 1993	6,970	9,430	11,890	14,350	16,810	19,270	21,730	24,190	2,460
February 1994	7,360	9,840	12,320	14,800	17,280	19,760	22,240	24,720	2,480
February 1995	7,470	10,030	12,590	15,150	17,710	20,270	22,830	25,390	2,560
March 1996	7,740	10,360	12,980	15,600	18,220	20,840	23,460	26,080	2,620
March 1997	7,890	10,610	13,330	16,050	18,770	21,490	24,210	26,960	2,720
February 1998	8,050	10,850	13,650	16,450	19,250	22,050	24,850	27,650	2,800
March 1999	8,240	11,060	13,880	16,700	19,520	22,340	25,160	27,980	2,820
February 2000	8,350	11,250	14,150	17,050	19,950	22,850	25,750	28,650	2,900
February 2001	8,590	11,610	14,630	17,650	20,670	23,690	26,710	29,730	3,020
February 2002	8,860	11,940	15,020	18,100	21,180	24,260	27,340	30,420	3,080
February 2003	8,980	12,120	15,260	18,400	21,540	24,680	27,820	30,960	3,140
February 2004	9,310	12,490	15,670	18,850	22,030	25,210	28,390	31,570	3,180
February 2005	9,570	12,830	16,090	19,350	22,610	25,870	29,130	32,390	3,260
January 2006	9,800	13,200	16,600	20,000	23,400	26,800	30,200	33,600	3,400
January 2007	10,210	13,690	17,170	20,650	24,130	27,610	31,090	34,570	3,480
January 2008	10,400	14,000	17,600	21,200	24,800	28,400	32,000	35,600	3,600
January 2009	10,830	14,570	18,310	22,050	25,790	29,530	33,270	37,010	3,740
January 2010	10,830	14,570	18,310	22,050	25,790	29,530	33,270	37,010	3,740
January 2011	10,890	14,710	18,530	22,350	26,170	29,990	33,810	37,630	3,820
January 2012	11,170	15,130	19,090	23,050	27,010	30,970	34,930	38,890	3,960
January 2013	11,490	15,510	19,530	23,550	27,570	31,590	35,610	39,630	4,020
January 2014	11,670	15,730	19,790	23,850	27,910	31,970	36,030	40,090	4,060
January 2015	11,770	15,930	20,090	24,250	28,410	32,570	36,730	40,890	4,160
January 2016	11,880	16,020	20,160	24,300	28,440	32,580	36,730	40,890	4,160
January 2017	12,060	16,240	20,420	24,600	28,780	32,960	37,140	41,320	4,180
January 2018	12,140	16,460	20,780	25,100	29,420	33,740	38,060	42,380	4,320
January 2019	12,490	16,910	21,330	25,750	30,170	34,590	39,010	43,430	4,420

(Continued)

**Table 3.E8—Poverty guidelines for families of specified size, 1965–2021 (in dollars)—Continued**

Date of issuance <sup>a</sup>	1 person	2 persons	3 persons	4 persons	5 persons	6 persons	7 persons	8 persons	Increment <sup>b</sup>
January 2020	12,760	17,240	21,720	26,200	30,680	35,160	39,640	44,120	4,480
January 2021	12,880	17,420	21,960	26,500	31,040	35,580	40,120	44,660	4,540

SOURCES: Department of Health and Human Services, *Federal Register*, vol. 86, no. 19 (February 1, 2021), pp. 7732–7734; earlier *Federal Register* notices (1968–2020); and Israel Putnam, "Poverty Thresholds: Their History and Future Development" [November 1970], p. 281 in Mollie Orshansky [editor], *Documentation of Background Information and Rationale for Current Poverty Matrix* (Technical Paper I of *The Measure of Poverty*), Washington, D.C., U.S. Department of Health, Education, and Welfare, 1977.

NOTES: Except for Alaska and Hawaii. Guidelines for Alaska and Hawaii since 1980 are:

Year	Alaska		Hawaii	
	1 person	Increment	1 person	Increment
1980	4,760	1,520	4,370	1,400
1981	5,410	1,720	4,980	1,580
1982	5,870	1,920	5,390	1,770
1983	6,080	2,100	5,600	1,930
1984	6,240	2,170	5,730	2,000
1985	6,560	2,250	6,040	2,070
1986	6,700	2,350	6,170	2,160
1987	6,860	2,380	6,310	2,190
1988	7,210	2,450	6,650	2,250
1989	7,480	2,550	6,870	2,350
1990	7,840	2,680	7,230	2,460
1991	8,290	2,820	7,610	2,600
1992	8,500	2,980	7,830	2,740
1993	8,700	3,080	8,040	2,820
1994	9,200	3,100	8,470	2,850
1995	9,340	3,200	8,610	2,940
1996	9,660	3,280	8,910	3,010
1997	9,870	3,400	9,070	3,130
1998	10,070	3,500	9,260	3,220
1999	10,320	3,520	9,490	3,240
2000	10,430	3,630	9,590	3,340
2001	10,730	3,780	9,890	3,470
2002	11,080	3,850	10,200	3,540
2003	11,210	3,930	10,330	3,610
2004	11,630	3,980	10,700	3,660
2005	11,950	4,080	11,010	3,750
2006	12,250	4,250	11,270	3,910
2007	12,770	4,350	11,750	4,000
2008	13,000	4,500	11,960	4,140
2009	13,530	4,680	12,460	4,300
2010	13,530	4,680	12,460	4,300
2011	13,600	4,780	12,540	4,390
2012	13,970	4,950	12,860	4,550
2013	14,350	5,030	13,230	4,620
2014	14,580	5,080	13,420	4,670
2015	14,720	5,200	13,550	4,780
2016	14,840	5,200	13,670	4,780
2017	15,060	5,230	13,860	4,810
2018	15,180	5,400	13,960	4,970
2019	15,600	5,530	14,380	5,080
2020	15,950	5,600	14,680	5,150
2021	16,090	5,680	14,820	5,220

Separate figures for Alaska and Hawaii reflect Office of Economic Opportunity administrative practice beginning in the 1966–1970 period. The Census Bureau, producer of the primary version of the poverty measure (the poverty thresholds), does not produce separate figures for Alaska and Hawaii.

Before 1983, the guidelines shown are for nonfarm families only.

a. The guidelines are effective from the date of issuance (unless otherwise specified by a particular program using them).

b. Add this amount for each additional family member. Before 1973, increments between some of the smaller family sizes differed from the increment shown in the table. Beginning in 1973, the increment is the same for all family sizes in each year's set of guidelines, with rare exceptions (such as in 2016) caused by rounding and standardizing adjustments.

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## **Old-Age, Survivors, and Disability Insurance**

<b>Trust Funds</b>	<b>4.1</b>
<b>Covered Workers</b>	<b>4.13</b>
<b>Insured Workers</b>	<b>4.42</b>



Table 4.A1—Old-Age and Survivors Insurance Trust Fund: Receipts, expenditures, and assets, 1937–2020 (in millions of dollars)

Year	Receipts <sup>a</sup>					Expenditures				Assets	
	Total	Net payroll tax contributions <sup>b</sup>	Income from taxation of benefits	Reimbursements from the general fund of the Treasury <sup>c</sup>	Net interest <sup>d</sup>	Total	Benefit payments <sup>e</sup>	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of year
1937	767	765	...	...	2	1	1	...	...	766	766
1938	375	360	...	...	15	10	10	...	...	366	1,132
1939	607	580	...	...	27	14	14	...	...	592	1,724
1940	368	325	...	...	43	62	35	26	...	306	2,031
1941	845	789	...	...	56	114	88	26	...	731	2,762
1942	1,085	1,012	...	...	72	159	131	28	...	926	3,688
1943	1,328	1,239	...	...	88	195	166	29	...	1,132	4,820
1944	1,422	1,316	...	...	107	238	209	29	...	1,184	6,005
1945	1,420	1,285	...	...	134	304	274	30	...	1,116	7,121
1946	1,447	1,295	...	...	152	418	378	40	...	1,029	8,150
1947	1,722	1,557	...	1	164	512	466	46	...	1,210	9,360
1958	1,969	1,685	...	3	281	607	556	51	...	1,362	10,722
1949	1,816	1,666	...	4	146	721	667	54	...	1,094	11,816
1950	2,928	2,667	...	4	257	1,022	961	61	...	1,905	13,721
1951	3,784	3,363	...	4	417	1,966	1,885	81	...	1,818	15,540
1952	4,184	3,819	...	...	365	2,282	2,194	88	...	1,902	17,442
1953	4,359	3,945	...	...	414	3,094	3,006	88	...	1,265	18,707
1954	5,610	5,163	...	...	447	3,741	3,670	92	-21	1,869	20,576
1955	6,167	5,713	...	...	454	5,079	4,968	119	-7	1,087	21,663
1956	6,697	6,172	...	...	526	5,841	5,715	132	-5	856	22,519
1957	7,381	6,825	...	...	556	7,507	7,347	162	-2	-126	22,393
1958	8,117	7,566	...	...	552	8,646	8,327	194	124	-528	21,864
1959	8,584	8,052	...	...	532	10,308	9,842	184	282	-1,724	20,141
1960	11,382	10,866	...	...	516	11,198	10,677	203	318	184	20,324
1961	11,833	11,285	...	...	548	12,432	11,862	239	332	-599	19,725
1962	12,585	12,059	...	...	526	13,973	13,356	256	361	-1,388	18,337
1963	15,063	14,541	...	...	521	14,920	14,217	281	423	143	18,480
1964	16,258	15,689	...	...	569	15,613	14,914	296	403	645	19,125
1965	16,610	16,017	...	...	593	17,501	16,737	328	436	-890	18,235
1966	21,302	20,580	...	78	644	18,967	18,267	256	444	2,335	20,570
1967	24,034	23,138	...	78	818	20,382	19,468	406	508	3,652	24,222
1968	25,040	23,719	...	382	939	23,557	22,643	476	438	1,483	25,704
1969	29,554	27,947	...	442	1,165	25,176	24,210	474	491	4,378	30,082
1970	32,220	30,256	...	449	1,515	29,848	28,798	471	579	2,371	32,454
1971	35,877	33,723	...	488	1,667	34,542	33,414	514	613	1,335	33,789
1972	40,050	37,781	...	475	1,794	38,522	37,124	674	724	1,528	35,318
1973	48,344	45,975	...	442	1,928	47,175	45,745	647	783	1,169	36,487
1974	54,688	52,081	...	447	2,159	53,397	51,623	865	909	1,291	37,777
1975	59,605	56,816	...	425	2,364	60,395	58,517	896	982	-790	36,987
1976	66,276	63,362	...	614	2,301	67,876	65,705	959	1,212	-1,600	35,388
1977	72,412	69,572	...	613	2,227	75,309	73,121	981	1,208	-2,897	32,491
1978	78,094	75,471	...	615	2,008	83,064	80,361	1,115	1,589	-4,971	27,520
1979	90,274	87,919	...	557	1,797	93,133	90,573	1,113	1,448	-2,860	24,660
1980	105,841	103,456	...	540	1,845	107,678	105,083	1,154	1,442	-1,837	22,823
1981	125,361	122,627	...	675	2,060	126,695	123,803	1,307	1,585	-1,334	21,490
1982	125,198	123,673	...	680	845	142,119	138,806	1,519	1,793	<sup>f</sup> 598	22,088
1983	150,584	138,337	...	5,541	6,706	152,999	149,221	1,528	2,251	-2,416	19,672
1984	169,328	159,515	2,835	4,712	2,266	161,883	157,841	1,638	2,404	7,445	27,117
1985	184,239	175,128	3,208	4,032	1,871	171,150	167,248	1,592	2,310	<sup>f</sup> 8,725	35,842
1986	197,393	189,136	3,424	1,764	3,069	181,000	176,813	1,601	2,585	<sup>f</sup> 3,239	39,081
1987	210,736	201,092	3,257	1,697	4,690	187,668	183,587	1,524	2,557	23,068	62,149
1988	240,770	227,683	3,384	2,134	7,568	200,020	195,454	1,776	2,790	40,750	102,899
1989	264,653	248,128	2,439	2,101	11,985	212,489	207,971	1,673	2,845	52,164	155,063
1990	286,653	266,110	4,848	-668	16,363	227,519	222,987	1,563	2,969	59,134	214,197
1991	299,286	272,477	5,864	115	20,829	245,634	240,467	1,792	3,375	53,652	267,849
1992	311,162	281,132	5,852	-126	24,303	259,861	254,883	1,830	3,148	51,301	319,150
1993	323,277	290,865	5,335	50	27,027	273,104	267,755	1,996	3,353	50,173	369,322
1994	328,271	293,316	4,995	13	29,946	284,133	279,068	1,645	3,420	44,138	413,460

(Continued)

## 4.A OASDI: Trust Funds

**Table 4.A1—Old-Age and Survivors Insurance Trust Fund: Receipts, expenditures, and assets, 1937–2020 (in millions of dollars)—Continued**

Year	Receipts <sup>a</sup>					Expenditures				Assets	
	Total	Net payroll tax contributions <sup>b</sup>	Income from taxation of benefits	Reimbursements from the general fund of the Treasury <sup>c</sup>	Net interest <sup>d</sup>	Total	Benefit payments <sup>e</sup>	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of year
1995	342,801	304,659	5,490	-168	32,820	297,760	291,630	2,077	4,052	45,041	458,502
1996	363,741	321,555	6,471	9	35,706	308,217	302,861	1,802	3,554	55,524	514,026
1997	397,169	349,945	7,426	3	39,795	322,073	316,257	2,128	3,688	75,096	589,121
1998	424,848	371,206	9,149	2	44,491	332,324	326,762	1,899	3,662	92,524	681,645
1999	457,040	396,352	10,899	1	49,789	339,874	334,383	1,809	3,681	117,167	798,812
2000	490,513	421,390	11,594	1	57,529	358,339	352,652	2,149	3,538	132,174	930,986
2001	518,100	441,458	11,903	1	64,737	377,546	372,312	1,961	3,273	140,554	1,071,540
2002	539,706	455,198	12,909	415	71,184	393,749	388,119	2,137	3,493	145,957	1,217,497
2003	543,811	456,077	12,497	g	75,237	405,978	399,845	2,553	3,580	137,833	1,355,330
2004	566,338	472,758	14,593	1	78,986	421,047	415,034	2,384	3,628	145,292	1,500,622
2005	604,335	506,862	13,843	-350	83,979	441,920	435,383	2,957	3,579	162,415	1,663,037
2006	642,231	534,786	15,628	g	91,817	460,965	454,496	3,010	3,458	181,266	1,844,304
2007	675,035	560,877	17,192	g	96,966	495,723	489,074	3,075	3,575	179,312	2,023,616
2008	695,462	574,555	15,566	g	105,340	516,192	509,337	3,223	3,632	179,270	2,202,886
2009	698,208	570,392	19,930	g	107,886	564,295	557,166	3,439	3,690	133,912	2,336,798
2010	677,111	544,773	22,090	2,042	108,206	584,866	577,393	3,543	3,930	92,245	2,429,043
2011	698,781	482,350	22,211	87,753	106,468	603,750	596,155	3,486	4,110	95,031	2,524,075
2012	731,075	503,893	26,675	97,735	102,773	645,482	637,894	3,448	4,139	85,593	2,609,668
2013	743,793	620,814	20,694	4,169	98,114	679,475	672,129	3,397	3,948	64,317	2,673,985
2014	769,417	646,232	27,957	395	94,833	714,170	706,780	3,133	4,257	55,247	2,729,233
2015	801,561	679,503	30,554	278	91,227	750,542	742,908	3,376	4,258	51,019	2,780,251
2016	797,457	678,787	31,623	87	86,960	776,359	768,603	3,469	4,287	21,097	2,801,349
2017	825,630	706,505	35,877	17	83,231	806,669	798,692	3,661	4,316	18,961	2,820,309
2018	831,026	715,865	34,488	18	80,655	853,464	844,895	3,800	4,769	-22,437	2,797,872
2019	917,873	805,091	34,890	11	77,881	911,423	902,809	3,733	4,880	6,450	2,804,322
2020	968,348	855,979	39,032	3	73,334	960,954	952,362	3,748	4,844	7,394	2,811,716

SOURCE: Department of the Treasury.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

- The definitions of the categories "net payroll tax contributions" and "reimbursements from the general fund of the Treasury" were revised in 2011. Data in these two columns for 1984 and later may vary from those in prior editions, but total receipts are unchanged.
- Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- Includes payments (1) in 1947–1951 and in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968; (4) in 1984 for employees, and in 1984–1989 for self-employed persons, for payroll tax credits provided under Public Law 98-21; and (5) in 2010–2012, for payroll tax revenue forgone under the provisions of Public Laws 111-147, 111-312, 112-78, and 112-96.
- Includes net profits or losses on marketable securities; interest adjustments on amounts reimbursed from, or paid to, other trust funds or the general fund of the Treasury; and relatively small amounts of gifts to the fund.
- Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- The fund borrowed from the Disability Insurance and Hospital Insurance Trust Funds in 1982, and repaid the borrowed amounts in 1985 and 1986. Amounts for these years are equal to total receipts less total expenditures, plus amounts borrowed or less amounts repaid.
- Between -\$500,000 and \$500,000.

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Table 4.A2—Disability Insurance Trust Fund: Receipts, expenditures, and assets, 1957–2020 (in millions of dollars)

Year	Receipts <sup>a</sup>					Expenditures				Assets	
	Total	Net payroll tax contributions <sup>b</sup>	Income from taxation of benefits	Reimbursements from the general fund of the Treasury <sup>c</sup>	Net interest <sup>d</sup>	Total	Benefit payments <sup>e</sup>	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of year
1957	709	702	...	...	7	59	57	3	...	649	649
1958	991	966	...	...	25	261	249	12	...	729	1,379
1959	931	891	...	...	40	485	457	50	-22	447	1,825
1960	1,063	1,010	...	...	53	600	568	36	-5	464	2,289
1961	1,104	1,038	...	...	66	956	887	64	5	148	2,437
1962	1,114	1,046	...	...	68	1,183	1,105	66	11	-69	2,368
1963	1,165	1,099	...	...	66	1,297	1,210	68	20	-133	2,235
1964	1,218	1,154	...	...	64	1,407	1,309	79	19	-188	2,047
1965	1,247	1,188	...	...	59	1,687	1,573	90	24	-440	1,606
1966	2,079	2,006	...	16	58	1,947	1,784	137	25	133	1,739
1967	2,379	2,286	...	16	78	2,089	1,950	109	31	290	2,029
1968	3,454	3,316	...	32	106	2,458	2,311	127	20	996	3,025
1969	3,792	3,599	...	16	177	2,716	2,557	138	21	1,075	4,100
1970	4,774	4,481	...	16	277	3,259	3,085	164	10	1,514	5,614
1971	5,031	4,620	...	50	361	4,000	3,783	205	13	1,031	6,645
1972	5,572	5,107	...	51	414	4,759	4,502	233	24	813	7,457
1973	6,443	5,932	...	52	458	5,973	5,764	190	20	470	7,927
1974	7,378	6,826	...	52	500	7,196	6,957	217	22	182	8,109
1975	8,035	7,444	...	90	502	8,790	8,505	256	29	-754	7,354
1976	8,757	8,233	...	103	422	10,366	10,055	285	26	-1,609	5,745
1977	9,570	9,138	...	128	304	11,945	11,547	399	-1	-2,375	3,370
1978	13,810	13,413	...	142	256	12,954	12,599	325	30	856	4,226
1979	15,590	15,114	...	118	358	14,186	13,786	371	30	1,404	5,630
1980	13,871	13,255	...	130	485	15,872	15,515	368	-12	-2,001	3,629
1981	17,078	16,738	...	168	172	17,658	17,192	436	29	-580	3,049
1982	22,715	21,995	...	174	546	17,992	17,376	590	26	<sup>f</sup> -358	2,691
1983	20,682	17,991	...	1,121	1,569	18,177	17,524	625	28	2,505	5,195
1984	17,309	15,503	190	441	1,174	18,546	17,898	626	22	-1,237	3,959
1985	19,301	17,014	222	1,195	870	19,478	18,827	608	43	<sup>f</sup> 2,363	6,321
1986	19,439	18,247	238	152	803	20,522	19,853	600	68	<sup>f</sup> 1,459	7,780
1987	20,303	19,538	-36	153	648	21,425	20,519	849	57	-1,122	6,658
1988	22,699	21,837	61	202	600	22,494	21,695	737	61	206	6,864
1989	24,795	23,797	95	196	707	23,753	22,911	754	88	1,041	7,905
1990	28,791	28,403	144	-639	883	25,616	24,829	707	80	3,174	11,079
1991	30,390	29,128	190	9	1,063	28,571	27,695	794	82	1,819	12,898
1992	31,430	30,148	232	-12	1,062	32,004	31,112	834	58	-574	12,324
1993	32,301	31,182	281	4	835	35,662	34,613	966	83	-3,361	8,963
1994	52,841	51,372	311	1	1,157	38,879	37,744	1,029	106	13,962	22,925
1995	56,696	54,404	341	-207	2,158	42,055	40,923	1,064	68	14,641	37,566
1996	60,710	57,325	373	g	3,012	45,351	44,189	1,160	2	15,359	52,924
1997	60,499	56,037	470	g	3,992	47,034	45,695	1,280	59	13,465	66,389
1998	64,357	58,966	558	g	4,832	49,931	48,207	1,567	157	14,425	80,815
1999	69,541	63,203	661	g	5,677	53,035	51,381	1,519	135	16,507	97,321
2000	77,920	71,093	721	-836	6,942	56,782	54,983	1,639	159	21,138	118,459
2001	83,903	74,933	811	g	8,158	61,369	59,618	1,741	10	22,534	140,993
2002	87,379	77,272	930	g	9,178	67,905	65,702	2,049	154	19,475	160,468
2003	88,074	77,442	944	g	9,689	73,108	70,933	2,008	167	14,966	175,434
2004	91,380	80,281	1,111	g	9,988	80,597	78,229	2,152	215	10,783	186,217

(Continued)

## 4.A OASDI: Trust Funds

**Table 4.A2—Disability Insurance Trust Fund: Receipts, expenditures, and assets, 1957–2020 (in millions of dollars)—Continued**

Year	Receipts <sup>a</sup>					Expenditures				Assets	
	Total	Net payroll tax contributions <sup>b</sup>	Income from taxation of benefits	Reimbursements from the general fund of the Treasury <sup>c</sup>	Net interest <sup>d</sup>	Total	Benefit payments <sup>e</sup>	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of year
2005	97,423	86,077	1,073	g	10,273	88,018	85,365	2,315	338	9,405	195,623
2006	102,641	90,808	1,230	g	10,603	94,456	91,741	2,326	388	8,185	203,808
2007	109,854	95,243	1,393	8	13,210	98,778	95,865	2,468	445	11,076	214,884
2008	109,840	97,566	1,313	g	10,961	108,951	106,007	2,526	418	889	215,773
2009	109,283	96,865	1,955	g	10,463	121,506	118,315	2,743	448	-12,223	203,550
2010	104,017	92,511	1,852	363	9,292	127,660	124,216	2,982	462	-23,643	179,907
2011	106,276	81,881	1,581	14,927	7,887	132,332	128,948	2,920	465	-26,056	153,850
2012	109,115	85,615	583	16,546	6,371	140,299	136,897	2,890	512	-31,184	122,666
2013	111,228	105,402	391	729	4,706	143,450	140,130	2,769	551	-32,221	90,445
2014	114,858	109,737	1,680	71	3,371	145,060	141,683	2,933	444	-30,201	60,244
2015	118,595	115,389	1,071	47	2,088	146,581	143,370	2,792	419	-27,985	32,259
2016	159,996	157,391	1,194	15	1,396	145,917	142,781	2,760	376	14,079	46,338
2017	170,951	167,087	1,973	3	1,888	145,809	142,806	2,796	207	25,142	71,480
2018	172,347	169,186	530	3	2,628	146,770	143,741	2,856	174	25,577	97,057
2019	143,901	139,377	1,583	2	2,940	147,876	145,121	2,689	66	-3,974	93,083
2020	149,748	145,293	1,704	g	2,750	146,260	143,561	2,555	144	3,488	96,570

SOURCE: Department of the Treasury.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

- a. The definitions of the categories "net payroll tax contributions" and "reimbursements from the general fund of the Treasury" were revised in 2011. Data in these two columns for 1984 and later may vary from those in prior editions, but total receipts are unchanged.
- b. Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- c. Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968; (4) in 1984 for employees, and in 1984–1989 for self-employed persons, for payroll tax credits provided under Public Law 98-21; and (5) in 2010–2012, for payroll tax revenue forgone under the provisions of Public Laws 111-147, 111-312, 112-78, and 112-96.
- d. Includes net profits or losses on marketable securities; interest adjustments on amounts reimbursed from, or paid to, other trust funds or the general fund of the Treasury; and relatively small amounts of gifts to the fund.
- e. Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- f. The Old-Age and Survivors Insurance Trust Fund borrowed from the Disability Insurance and Hospital Insurance Trust Funds in 1982, and repaid the borrowed amounts in 1985 and 1986. Amounts for these years are equal to total receipts less total expenditures, plus amounts borrowed or less amounts repaid.
- g. Between -\$500,000 and \$500,000.

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Table 4.A3—Combined OASI and DI trust funds: Receipts, expenditures, and assets, 1957–2020 (in millions of dollars)

Year	Receipts <sup>a</sup>					Expenditures				Assets	
	Total	Net payroll tax contributions <sup>b</sup>	Income from taxation of benefits	Reimbursements from the general fund of the Treasury <sup>c</sup>	Net interest <sup>d</sup>	Total	Benefit payments <sup>e</sup>	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of year
1957	8,090	7,527	...	...	563	7,567	7,404	164	-2	523	23,042
1958	9,108	8,531	...	...	577	8,907	8,576	207	124	201	23,243
1959	9,516	8,943	...	...	572	10,793	10,298	234	260	-1,277	21,966
1960	12,445	11,876	...	...	569	11,798	11,245	240	314	647	22,613
1961	12,937	12,323	...	...	614	13,388	12,749	303	337	-451	22,162
1962	13,699	13,105	...	...	594	15,156	14,461	322	372	-1,457	20,705
1963	16,227	15,640	...	...	587	16,217	15,427	348	442	10	20,715
1964	17,476	16,843	...	...	633	17,020	16,223	375	422	456	21,172
1965	17,857	17,205	...	...	651	19,187	18,311	418	459	-1,331	19,841
1966	23,381	22,585	...	94	702	20,913	20,051	393	469	2,467	22,308
1967	26,413	25,424	...	94	896	22,471	21,417	515	539	3,942	26,250
1968	28,493	27,034	...	414	1,045	26,015	24,954	603	458	2,479	28,729
1969	33,346	31,546	...	458	1,342	27,892	26,767	612	513	5,453	34,182
1970	36,993	34,737	...	465	1,791	33,108	31,884	635	589	3,886	38,068
1971	40,908	38,343	...	538	2,027	38,542	37,197	719	626	2,366	40,434
1972	45,622	42,888	...	526	2,208	43,281	41,625	907	749	2,341	42,775
1973	54,787	51,907	...	494	2,386	53,148	51,508	837	802	1,639	44,414
1974	62,066	58,907	...	499	2,660	60,593	58,581	1,082	931	1,472	45,886
1975	67,640	64,259	...	515	2,866	69,184	67,022	1,152	1,010	-1,544	44,342
1976	75,034	71,595	...	717	2,722	78,242	75,759	1,244	1,239	-3,209	41,133
1977	81,982	78,710	...	741	2,531	87,254	84,667	1,379	1,208	-5,272	35,861
1978	91,903	88,883	...	757	2,264	96,018	92,960	1,440	1,618	-4,115	31,746
1979	105,864	103,034	...	675	2,155	107,320	104,359	1,483	1,477	-1,456	30,291
1980	119,712	116,711	...	670	2,330	123,550	120,598	1,522	1,430	-3,838	26,453
1981	142,438	139,364	...	843	2,231	144,352	140,995	1,743	1,614	-1,914	24,539
1982	147,913	145,667	...	854	1,391	160,111	156,182	2,109	1,820	<sup>f</sup> 239	24,778
1983	171,266	156,328	...	6,662	8,276	171,177	166,745	2,153	2,279	89	24,867
1984	186,637	175,019	3,025	5,153	3,440	180,429	175,739	2,264	2,426	6,208	31,075
1985	203,540	192,142	3,430	5,227	2,741	190,628	186,075	2,200	2,353	<sup>f</sup> 11,088	42,163
1986	216,833	207,384	3,662	1,916	3,871	201,522	196,667	2,202	2,653	<sup>f</sup> 4,698	46,861
1987	231,039	220,630	3,221	1,850	5,338	209,093	204,106	2,373	2,614	21,946	68,807
1988	263,469	249,520	3,445	2,336	8,168	222,514	217,149	2,513	2,851	40,955	109,762
1989	289,448	271,925	2,534	2,297	12,692	236,242	230,882	2,427	2,934	53,206	162,968
1990	315,443	294,513	4,992	-1,307	17,245	253,135	247,816	2,270	3,049	62,309	225,277
1991	329,676	301,605	6,054	125	21,892	274,205	268,162	2,587	3,457	55,471	280,747
1992	342,591	311,280	6,084	-138	25,365	291,865	285,995	2,664	3,206	50,726	331,473
1993	355,578	322,046	5,616	54	27,862	308,766	302,368	2,963	3,435	46,812	378,285
1994	381,111	344,689	5,306	14	31,103	323,011	316,812	2,674	3,526	58,100	436,385
1995	399,497	359,063	5,831	-375	34,977	339,815	332,554	3,141	4,120	59,683	496,068
1996	424,451	378,880	6,844	9	38,718	353,569	347,050	2,962	3,556	70,883	566,950
1997	457,668	405,982	7,896	3	43,787	369,108	361,952	3,409	3,747	88,560	655,510
1998	489,204	430,172	9,707	2	49,323	382,255	374,969	3,467	3,819	106,950	762,460
1999	526,582	459,555	11,559	1	55,466	392,908	385,765	3,328	3,816	133,673	896,133
2000	568,433	492,484	12,314	-835	64,471	415,121	407,635	3,788	3,698	153,312	1,049,445
2001	602,003	516,392	12,715	2	72,895	438,916	431,931	3,702	3,283	163,088	1,212,533
2002	627,085	532,470	13,839	415	80,362	461,653	453,821	4,185	3,647	165,432	1,377,965
2003	631,886	533,518	13,441	1	84,926	479,086	470,778	4,562	3,747	152,799	1,530,764
2004	657,718	553,039	15,703	1	88,975	501,643	493,263	4,536	3,844	156,075	1,686,839

(Continued)

## 4.A OASDI: Trust Funds

**Table 4.A3—Combined OASI and DI trust funds: Receipts, expenditures, and assets, 1957–2020 (in millions of dollars)—Continued**

Year	Receipts <sup>a</sup>					Expenditures				Assets	
	Total	Net payroll tax contributions <sup>b</sup>	Income from taxation of benefits	Reimbursements from the general fund of the Treasury <sup>c</sup>	Net interest <sup>d</sup>	Total	Benefit payments <sup>e</sup>	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of year
2005	701,758	592,940	14,916	-350	94,252	529,938	520,748	5,272	3,917	171,821	1,858,660
2006	744,873	625,594	16,858	g	102,420	555,421	546,238	5,337	3,846	189,452	2,048,112
2007	784,889	656,120	18,585	8	110,176	594,501	584,939	5,542	4,020	190,388	2,238,500
2008	805,302	672,122	16,879	g	116,301	625,143	615,344	5,749	4,050	180,159	2,418,658
2009	807,490	667,257	21,884	g	118,349	685,801	675,482	6,182	4,137	121,689	2,540,348
2010	781,128	637,283	23,942	2,405	117,498	712,526	701,609	6,525	4,392	68,602	2,608,950
2011	805,057	564,231	23,792	102,680	114,355	736,083	725,103	6,405	4,574	68,975	2,677,925
2012	840,190	589,508	27,258	114,280	109,143	785,781	774,791	6,338	4,651	54,409	2,732,334
2013	855,021	726,217	21,086	4,899	102,820	822,925	812,259	6,166	4,499	32,096	2,764,431
2014	884,276	755,969	29,637	465	98,204	859,230	848,463	6,066	4,701	25,046	2,789,476
2015	920,157	794,892	31,625	325	93,314	897,123	886,278	6,169	4,677	23,034	2,812,510
2016	957,453	836,178	32,817	102	88,356	922,276	911,384	6,229	4,663	35,177	2,847,687
2017	996,581	873,592	37,850	20	85,119	952,478	941,499	6,457	4,522	44,103	2,891,789
2018	1,003,373	885,051	35,017	22	83,283	1,000,233	988,635	6,656	4,942	3,140	2,894,929
2019	1,061,775	944,468	36,473	13	80,821	1,059,299	1,047,930	6,422	4,946	2,476	2,897,405
2020	1,118,096	1,001,272	40,736	3	76,085	1,107,214	1,095,924	6,303	4,988	10,881	2,908,286

SOURCE: Department of the Treasury.

NOTES: The DI fund was established in 1957. For trust fund data prior to 1957, see OASI data (Table 4.A1).

Totals do not necessarily equal the sum of rounded components.

DI = Disability Insurance; OASI = Old-Age and Survivors Insurance; . . . = not applicable.

- a. The definitions of the categories "net payroll tax contributions" and "reimbursements from the general fund of the Treasury" were revised in 2011. Data in these two columns for 1984 and later may vary from those in prior editions, but total receipts are unchanged.
- b. Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- c. Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968; (4) in 1984 for employees, and in 1984–1989 for self-employed persons, for payroll tax credits provided under Public Law 98-21; and (5) in 2010–2012, for payroll tax revenue forgone under the provisions of Public Laws 111-147, 111-312, 112-78, and 112-96.
- d. Includes net profits or losses on marketable securities; interest adjustments on amounts reimbursed from, or paid to, other trust funds or the general fund of the Treasury; and relatively small amounts of gifts to the fund.
- e. Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- f. The OASI Trust Fund borrowed from the DI and Hospital Insurance Trust Funds in 1982, and repaid the borrowed amounts in 1985 and 1986. Amounts for these years are equal to total receipts less total expenditures, plus amounts borrowed or less amounts repaid.
- g. Between -\$500,000 and \$500,000.

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**Table 4.A4—Total annual benefits paid, by type of benefit and trust fund, and as a percentage of personal income, 1937–2020 (in millions of dollars)**

Year	Total benefits	Cash benefits <sup>a</sup>		Service benefits		Rehabilitation services <sup>d</sup>		Personal income <sup>e</sup>	Total benefits as a percentage of personal income
		Old-Age and Survivors Insurance <sup>b</sup>	Disability Insurance	Hospital Insurance	Supplementary Medical Insurance (SMI) <sup>c</sup>	Old-Age and Survivors Insurance	Disability Insurance		
1937	1	1	...	...	...	...	...	74,710	(L)
1938	10	10	...	...	...	...	...	69,084	(L)
1939	14	14	...	...	...	...	...	73,632	(L)
1940	35	35	...	...	...	...	...	79,408	(L)
1941	88	88	...	...	...	...	...	97,878	0.1
1942	131	131	...	...	...	...	...	126,724	0.1
1943	166	166	...	...	...	...	...	156,187	0.1
1944	209	209	...	...	...	...	...	169,717	0.1
1945	274	274	...	...	...	...	...	175,786	0.2
1946	378	378	...	...	...	...	...	182,534	0.2
1947	466	466	...	...	...	...	...	194,481	0.2
1948	556	556	...	...	...	...	...	213,496	0.3
1949	667	667	...	...	...	...	...	211,071	0.3
1950	961	961	...	...	...	...	...	233,735	0.4
1951	1,885	1,885	...	...	...	...	...	264,232	0.7
1952	2,194	2,194	...	...	...	...	...	282,460	0.8
1953	3,006	3,006	...	...	...	...	...	299,227	1.0
1954	3,670	3,670	...	...	...	...	...	302,221	1.2
1955	4,968	4,968	...	...	...	...	...	324,159	1.5
1956	5,715	5,715	...	...	...	...	...	347,903	1.6
1957	7,404	7,347	57	...	...	...	...	367,983	2.0
1958	8,576	8,327	249	...	...	...	...	378,953	2.3
1959	10,298	9,842	457	...	...	...	...	402,865	2.6
1960	11,245	10,677	568	...	...	...	...	422,138	2.7
1961	12,749	11,862	887	...	...	...	...	440,576	2.9
1962	14,461	13,356	1,105	...	...	...	...	468,837	3.1
1963	15,427	14,217	1,210	...	...	...	...	492,774	3.1
1964	16,223	14,914	1,309	...	...	...	...	528,193	3.1
1965	18,311	16,737	1,573	...	...	...	...	570,659	3.2
1966	21,070	18,267	1,781	891	128	f	3	620,339	3.4
1967	25,967	19,468	1,939	3,353	1,197	f	11	665,723	3.9
1968	30,651	22,642	2,294	4,179	1,518	1	16	730,915	4.2
1969	33,371	24,209	2,542	4,739	1,865	1	15	800,336	4.2
1970	38,982	28,796	3,067	5,124	1,975	2	18	865,045	4.5
1971	45,065	33,413	3,758	5,751	2,117	2	24	932,785	4.8
1972	50,269	37,122	4,473	6,318	2,325	2	29	1,024,456	4.9
1973	61,091	45,741	5,718	7,057	2,526	3	46	1,140,780	5.4
1974	70,996	51,618	6,903	9,099	3,318	5	54	1,251,819	5.7
1975	82,611	58,509	8,414	11,315	4,273	9	91	1,369,389	6.0
1976	94,180	65,699	9,966	13,340	5,080	6	89	1,502,647	6.3
1977	106,443	73,113	11,463	15,737	6,038	8	84	1,659,236	6.4
1978	117,894	80,352	12,513	17,682	7,252	9	86	1,863,721	6.3
1979	133,691	90,556	13,708	20,623	8,708	18	78	2,082,670	6.4
1980	156,298	105,074	15,437	25,064	10,635	8	78	2,323,645	6.7
1981	184,450	123,795	17,199	30,342	13,113	8	-8	2,605,118	7.1
1982	207,268	138,800	17,338	35,631	15,455	6	38	2,791,597	7.4
1983	224,524	149,502	17,530	39,337	18,106	6	42	2,981,057	7.5
1984	238,682	157,862	17,900	43,257	19,661	f	1	3,292,716	7.3
1985	256,723	167,360	18,836	47,580	22,947	f	f	3,524,881	7.3
1986	272,698	176,845	19,847	49,758	26,239	...	9	3,733,084	7.3
1987	284,487	183,644	20,512	49,496	30,820	...	16	3,961,598	7.2
1988	303,717	195,522	21,692	52,517	33,970	...	16	4,283,399	7.1
1989	329,193	207,977	22,873	60,011	38,294	...	38	4,625,573	7.1
1990	356,536	222,993	24,803	66,239	42,468	...	32	4,913,791	7.3
1991	386,912	240,436	27,662	71,549	47,229	...	36	5,084,914	7.6
1992	419,325	254,939	31,091	83,895	49,367	...	33	5,420,868	7.7
1993	449,896	267,804	34,598	93,487	53,979	...	28	5,657,948	8.0
1994	478,775	279,118	37,717	103,282	58,618	...	40	5,947,110	8.1

(Continued)

#### 4.A OASDI: Trust Funds

**Table 4.A4—Total annual benefits paid, by type of benefit and trust fund, and as a percentage of personal income, 1937–2020 (in millions of dollars)—Continued**

Year	Total benefits	Cash benefits <sup>a</sup>		Service benefits		Rehabilitation services <sup>d</sup>		Personal income <sup>e</sup>	Total benefits as a percentage of personal income
		Old-Age and Survivors Insurance <sup>b</sup>	Disability Insurance	Hospital Insurance	Supplementary Medical Insurance (SMI) <sup>c</sup>	Old-Age and Survivors Insurance	Disability Insurance		
1995	513,959	291,682	40,898	116,368	64,972	...	39	6,291,376	8.2
1996	544,350	302,914	44,174	128,632	68,598	...	31	6,678,529	8.2
1997	572,542	316,311	45,659	137,762	72,757	...	53	7,092,489	8.1
1998	585,156	326,817	48,173	133,990	76,125	...	51	7,606,662	7.7
1999	595,326	334,437	51,331	128,766	80,724	...	68	8,001,868	7.4
2000	625,060	352,706	54,938	128,458	88,893	...	63	8,652,601	7.2
2001	672,853	372,370	59,577	141,183	99,663	...	60	9,005,595	7.5
2002	714,804	388,170	65,645	149,944	110,969	...	75	9,158,965	7.8
2003	746,756	399,892	70,906	152,084	123,825	3	47	9,487,549	7.9
2004	796,075	415,082	78,202	167,554	135,185	3	49	10,035,076	7.9
2005	850,717	435,373	85,394	180,013	149,888	58	-9	10,598,246	8.0
2006	955,067	460,457	92,384	188,989	213,172	4	61	11,381,708	8.4
2007	1,010,452	485,881	99,086	200,151	225,271	2	61	12,007,782	8.4
2008	1,077,065	509,056	106,301	232,299	229,330	4	75	12,442,208	8.7
2009	1,177,916	557,160	118,329	239,260	263,085	3	79	12,059,109	9.8
2010	1,217,587	577,448	124,191	244,463	271,429	2	54	12,551,597	9.7
2011	1,266,616	596,212	128,935	252,944	288,480	1	44	13,326,770	9.5
2012	1,340,778	637,948	136,878	262,895	303,008	1	48	14,010,140	9.6
2013	1,387,333	672,175	140,071	261,906	313,094	3	84	14,181,095	9.8
2014	1,453,018	706,821	141,622	264,852	339,637	2	83	14,991,715	9.7
2015	1,524,829	742,939	143,282	273,423	365,076	2	107	15,724,240	9.7
2016	1,580,923	768,633	142,703	280,512	388,974	4	97	16,160,714	9.8
2017	1,643,643	798,722	142,740	293,349	408,740	6	86	16,948,592	9.7
2018	1,719,420	844,924	143,656	303,031	427,698	7	103	17,851,832	9.7
2019	1,833,610	902,833	145,049	322,848	462,776	13	92	18,551,503	9.9
2020	2,012,435	952,388	143,487	397,668	518,783	13	95	19,727,921	10.2

SOURCES: Department of the Treasury; Centers for Medicare & Medicaid Services; and Bureau of Economic Analysis.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable; (L) = less than 0.05 percent.

- a. The amounts of benefits paid generally do not reflect occasional adjustments such as reimbursements for uncashed checks, reimbursements to correct earlier accounting errors, and interfund transfers to correct earlier allocation errors.
- b. For 1937–1939, refunds and lump-sum death payments under the Social Security Act of 1935.
- c. Beginning with 2006, SMI amounts include both Part B and estimated Part D payments.
- d. Vocational rehabilitation services to disabled workers and disabled children under the 1965 Amendments to the Social Security Act and to disabled widow(er)s under the 1967 Amendments to the Social Security Act.
- e. Figures are subject to revision.
- f. Between -\$500,000 and \$500,000.

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**Table 4.A5—Total annual benefits paid from OASI trust fund, by type of benefit, selected years 1937–2020**  
(in millions of dollars)

Year	Total	Retired-worker and dependents benefits			Survivors benefits				Special age-72 beneficiaries	Lump-sum death payments
		Retired workers	Wives and husbands	Children	Children	Widowed mothers and fathers	Widow(er)s <sup>a</sup>	Parents		
1937	1	...	...	...	...	...	...	...	...	1
1938	10	...	...	...	...	...	...	...	...	10
1939	14	...	...	...	...	...	...	...	...	14
1940	35	15	2	b	3	2	b	b	...	9
1945	274	126	21	2	52	27	20	1	...	26
1950	961	557	88	6	135	49	89	3	...	33
1955	4,968	3,253	466	29	532	163	396	16	...	113
1956	5,715	3,793	536	33	581	177	469	17	...	109
1957	7,347	4,888	756	43	651	198	653	19	...	139
1958	8,327	5,567	851	56	720	223	757	20	...	133
1959	9,842	6,548	982	77	855	263	921	25	...	171
1960	10,677	7,053	1,051	92	945	286	1,057	28	...	164
1961	11,862	7,802	1,124	106	1,080	316	1,232	31	...	171
1962	13,356	8,813	1,216	134	1,171	336	1,470	34	...	183
1963	14,217	9,391	1,258	146	1,222	348	1,612	34	...	206
1964	14,914	9,854	1,277	150	1,275	354	1,754	33	...	216
1965	16,737	10,984	1,383	175	1,515	388	2,041	35	...	217
1966	18,267	11,727	1,429	216	1,812	415	2,351	35	44	237
1967	19,468	12,372	1,456	221	1,855	420	2,545	34	313	252
1968	22,642	14,278	1,673	253	2,207	478	3,117	37	330	269
1969	24,209	15,385	1,750	260	2,322	490	3,371	36	303	291
1970	28,796	18,438	2,029	303	2,760	574	4,055	39	305	294
1971	33,413	21,544	2,323	352	3,168	630	4,763	41	285	306
1972	37,122	24,143	2,532	382	3,433	679	5,326	43	263	320
1973	45,741	29,336	3,000	457	4,002	801	7,505	48	264	329
1974	51,618	33,369	3,309	533	4,399	898	8,497	49	237	327
1975	58,509	38,079	3,719	634	4,888	1,009	9,597	50	196	337
1976	65,699	43,083	4,117	736	5,336	1,113	10,757	51	174	332
1977	73,113	48,186	4,559	830	5,759	1,191	12,068	52	157	312
1978	80,352	53,255	4,983	921	6,093	1,284	13,278	51	142	344
1979	90,556	60,379	5,554	1,014	6,608	1,409	15,071	52	128	340
1980	105,074	70,358	6,405	1,142	7,389	1,572	17,638	55	119	394
1981	123,795	83,614	7,543	1,321	8,307	1,760	20,749	58	110	332
1982	138,800	95,123	8,539	1,223	8,204	1,861	23,488	59	100	203
1983	149,502	103,578	9,328	1,143	7,911	1,771	25,425	56	85	205
1984	157,862	109,957	9,860	1,135	7,775	1,474	27,325	53	71	212
1985	167,360	116,823	10,517	1,140	7,762	1,474	29,330	51	57	207
1986	176,845	123,584	11,152	1,166	7,843	1,457	31,345	48	47	203
1987	183,644	128,513	11,598	1,183	7,846	1,388	32,833	44	36	203
1988	195,522	136,987	12,292	1,219	8,120	1,392	35,233	43	29	208
1989	207,977	146,027	13,054	1,249	8,254	1,401	37,723	41	21	206
1990	222,993	156,756	13,953	1,316	8,564	1,437	40,705	39	16	206
1991	240,436	169,142	14,986	1,405	9,022	1,490	44,139	38	12	202
1992	254,939	179,372	15,810	1,494	9,431	1,521	47,060	37	9	206
1993	267,804	188,440	16,356	1,563	9,897	1,547	49,746	36	6	214
1994	279,118	196,400	16,854	1,637	10,293	1,551	52,124	34	4	220
1995	291,682	205,315	17,348	1,715	10,717	1,573	54,761	32	3	218
1996	302,914	213,423	17,715	1,799	11,217	1,486	57,025	31	1	218
1997	316,311	223,554	18,154	1,882	11,660	1,466	59,349	30	1	216
1998	326,817	232,324	18,395	1,940	11,936	1,435	60,540	29	b	218
1999	334,437	238,478	18,415	1,992	12,125	1,415	61,769	27	b	216
2000	352,706	253,542	18,969	2,133	12,532	1,406	63,884	26	b	214
2001	372,370	268,976	19,491	2,332	13,134	1,441	66,758	26	b	212
2002	388,170	281,624	19,884	2,475	13,690	1,476	68,782	25	b	213
2003	399,892	291,518	19,951	2,583	14,072	1,486	70,052	24	b	206
2004	415,082	304,261	20,164	2,714	14,538	1,515	71,660	24	b	205

(Continued)

#### 4.A OASDI: Trust Funds

**Table 4.A5—Total annual benefits paid from OASI trust fund, by type of benefit, selected years 1937–2020 (in millions of dollars)—Continued**

Year	Total	Retired-worker and dependents benefits			Survivors benefits				Special age-72 beneficiaries	Lump-sum death payments
		Retired workers	Wives and husbands	Children	Children	Widowed mothers and fathers	Widow(er)s <sup>a</sup>	Parents		
2005	435,373	321,706	20,500	2,888	15,103	1,535	73,411	24	b	206
2006	460,457	342,865	21,005	3,082	15,814	1,562	75,900	24	b	204
2007	485,881	364,278	21,571	3,274	16,486	1,573	78,472	24	b	203
2008	509,056	383,999	22,022	3,482	17,041	1,592	80,692	23	b	205
2009	557,160	424,044	23,613	3,922	18,071	1,647	85,639	23	b	201
2010	577,448	443,390	24,001	4,114	18,024	1,645	86,048	23	b	203
2011	596,212	461,234	24,176	4,288	18,100	1,647	86,541	22	b	204
2012	637,948	497,471	25,348	4,583	18,752	1,676	89,896	22	0	200
2013	672,175	528,862	26,300	4,780	18,923	1,660	91,427	22	0	201
2014	706,821	560,120	27,484	4,974	19,192	1,638	93,192	21	0	199
2015	742,939	592,423	28,760	5,195	19,597	1,618	95,116	21	0	209
2016	768,633	616,003	29,895	5,382	19,805	1,568	95,755	21	0	204
2017	798,722	644,181	30,493	5,559	20,048	1,529	96,682	20	0	210
2018	844,924	686,099	31,615	5,828	20,660	1,500	98,995	20	0	207
2019	902,833	737,809	33,323	6,127	21,310	1,488	102,551	20	0	206
2020	952,388	783,504	34,023	6,341	21,795	1,480	105,000	19	0	226

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Amounts by type of benefit are estimated. The amounts of benefits paid generally do not reflect occasional adjustments such as reimbursements for uncashed checks, reimbursements to correct earlier accounting errors, and interfund transfers to correct earlier allocation errors.

Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

a. Aged widow(er)s and disabled widow(er)s.

b. Less than \$500,000.

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**Table 4.A6—Total annual benefits paid from DI trust fund, by type of benefit, 1957–2020 (in millions of dollars)**

Year	Total	Disabled workers	Wives and husbands	Children
1957	57	57	...	...
1958	249	246	1	1
1959	457	390	29	38
1960	568	489	32	48
1961	887	724	54	109
1962	1,105	888	68	149
1963	1,210	965	73	172
1964	1,309	1,044	79	186
1965	1,573	1,246	95	232
1966	1,781	1,394	108	280
1967	1,939	1,519	113	307
1968	2,294	1,804	131	360
1969	2,542	2,014	139	389
1970	3,067	2,448	165	454
1971	3,758	3,028	192	539
1972	4,473	3,626	224	623
1973	5,718	4,676	281	760
1974	6,903	5,662	320	920
1975	8,414	6,908	385	1,121
1976	9,966	8,190	447	1,328
1977	11,463	9,456	505	1,503
1978	12,513	10,315	541	1,657
1979	13,708	11,333	581	1,794
1980	15,437	12,816	638	1,983
1981	17,199	14,379	684	2,136
1982	17,338	14,811	652	1,875
1983	17,530	15,196	607	1,728
1984	17,900	15,623	536	1,741
1985	18,836	16,483	545	1,809
1986	19,847	17,409	547	1,890
1987	20,512	18,053	532	1,926
1988	21,692	19,165	529	1,999
1989	22,873	20,314	523	2,036
1990	24,803	22,113	531	2,159
1991	27,662	24,738	550	2,374
1992	31,091	27,856	572	2,663
1993	34,598	30,913	572	3,112
1994	37,717	33,711	579	3,428
1995	40,898	36,610	577	3,711
1996	44,174	39,625	515	4,034
1997	45,659	41,083	479	4,098
1998	48,173	43,467	457	4,249
1999	51,331	46,459	433	4,439
2000	54,938	49,848	421	4,670
2001	59,577	54,244	416	4,917
2002	65,645	59,886	423	5,337
2003	70,906	64,811	431	5,664
2004	78,202	71,685	455	6,062

(Continued)

#### 4.A OASDI: Trust Funds

**Table 4.A6—Total annual benefits paid from DI trust fund, by type of benefit, 1957–2020 (in millions of dollars)—Continued**

Year	Total	Disabled workers	Wives and husbands	Children
2005	85,394	78,381	483	6,531
2006	92,384	84,952	509	6,923
2007	99,086	91,314	520	7,251
2008	106,301	98,104	534	7,664
2009	118,329	109,549	586	8,194
2010	124,191	115,059	598	8,534
2011	128,935	119,563	608	8,765
2012	136,878	127,155	631	9,092
2013	140,071	130,427	615	9,028
2014	141,622	132,154	598	8,870
2015	143,282	133,945	588	8,749
2016	142,703	133,644	570	8,489
2017	142,740	133,871	551	8,318
2018	143,656	134,962	536	8,158
2019	145,049	136,512	532	8,004
2020	143,487	135,204	509	7,774

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Amounts by type of benefit are estimated. The amounts of benefits paid generally do not reflect occasional adjustments such as reimbursements for uncashed checks, reimbursements to correct earlier accounting errors, and interfund transfers to correct earlier allocation errors.

Totals do not necessarily equal the sum of rounded components.

DI = Disability Insurance; . . . = not applicable.

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**Table 4.B1—Number of workers with Social Security (OASDI) taxable earnings, amount of earnings, and Social Security numbers issued, selected years 1937–2020**

Year	Number <sup>a</sup> (thousands)			Earnings					Social Security numbers issued <sup>e</sup> (thousands)
	Total	With maximum earnings <sup>b</sup>	New entrants into covered employment <sup>c</sup>	Total in covered employment <sup>d</sup> (millions of dollars)	Reported taxable <sup>a</sup>		Average per worker (dollars)		
					Amount (millions of dollars)	Percentage of total	Total earnings <sup>d</sup>	Reported taxable	
1937	32,900	1,031	32,900	32,200	29,620	92.0	979	900	37,139
1940	35,390	1,196	4,430	35,700	32,970	92.4	1,009	932	5,227
1945	46,390	6,361	3,480	71,600	62,950	87.9	1,543	1,357	3,321
1950	48,280	13,936	2,520	109,800	87,500	79.7	2,274	1,812	2,891
1951	58,120	14,270	6,000	148,900	120,770	81.1	2,562	2,078	4,927
1952	59,580	16,606	3,500	159,900	128,640	80.5	2,684	2,159	4,363
1953	60,840	19,013	3,090	173,000	135,870	78.5	2,844	2,233	3,464
1954	59,610	18,866	2,360	171,900	133,520	77.7	2,884	2,240	2,743
1955	65,200	16,704	4,760	196,100	157,540	80.3	3,008	2,416	4,323
1956	67,610	19,236	3,660	216,800	170,720	78.8	3,207	2,525	4,376
1957	70,590	21,095	3,380	233,900	181,380	77.5	3,314	2,569	3,639
1958	69,770	21,328	2,450	236,500	180,720	76.4	3,390	2,590	2,290
1959	71,700	19,112	3,180	255,000	202,310	79.3	3,556	2,822	3,388
1960	72,530	20,310	3,130	265,200	207,000	78.1	3,656	2,854	3,415
1961	72,820	21,265	2,990	270,700	209,640	77.4	3,717	2,879	3,370
1962	74,280	23,154	3,360	289,000	219,050	75.8	3,891	2,949	4,519
1963	75,540	24,570	3,520	302,300	225,550	74.6	4,002	2,986	8,617
1964	77,430	26,717	3,890	324,500	236,390	72.8	4,191	3,053	5,623
1965	80,680	29,136	4,620	351,700	250,730	71.3	4,359	3,108	6,131
1966	84,600	20,498	5,080	390,700	312,540	80.0	4,618	3,694	6,506
1967	87,040	22,948	4,530	422,300	329,960	78.1	4,852	3,791	5,920
1968	89,380	19,120	4,830	460,000	375,840	81.7	5,147	4,205	5,862
1969	92,060	22,577	5,160	502,800	402,550	80.1	5,462	4,373	6,289
1970	93,090	24,224	4,440	531,600	415,600	78.2	5,711	4,464	6,132
1971	93,340	26,404	4,470	559,700	426,960	76.3	5,996	4,574	6,401
1972	96,240	24,074	5,150	617,900	484,110	78.3	6,420	5,030	9,564
1973	99,830	20,250	5,670	686,700	561,850	81.8	6,879	5,628	10,038
1974	101,330	15,310	4,940	746,700	636,760	85.3	7,369	6,284	7,998
1975	100,200	15,070	4,120	787,600	664,660	84.4	7,860	6,633	8,164
1976	102,600	15,330	4,700	874,700	737,700	84.3	8,525	7,190	9,043
1977	105,800	15,700	5,070	960,100	816,550	85.0	9,075	7,718	7,724
1978	110,600	17,050	5,460	1,092,600	915,600	83.8	9,879	8,278	5,260
1979	112,700	11,236	4,883	1,222,200	1,067,000	87.3	10,845	9,468	5,213
1980	113,000	9,903	4,243	1,328,800	1,180,700	88.9	11,759	10,449	5,984
1981	113,000	8,594	4,090	1,450,900	1,294,100	89.2	12,840	11,452	5,581
1982	111,800	7,929	3,408	1,516,600	1,365,300	90.0	13,565	12,212	5,362
1983	112,100	7,044	3,914	1,615,200	1,454,100	90.0	14,409	12,971	6,699
1984	116,300	7,421	4,743	1,800,800	1,608,800	89.3	15,484	13,833	5,980
1985	119,800	7,766	4,756	1,936,800	1,722,600	88.9	16,167	14,379	5,720
1986	122,900	7,624	4,641	2,081,800	1,844,400	88.6	16,939	15,007	5,711
1987	125,600	7,735	4,956	2,237,000	1,960,000	87.6	17,811	15,605	11,621
1988	129,600	8,483	5,489	2,432,800	2,088,400	85.8	18,772	16,114	11,370
1989	131,700	8,110	4,856	2,578,700	2,239,500	86.8	19,580	17,005	8,049
1990	133,600	7,575	4,012	2,703,800	2,358,000	87.2	20,238	17,650	9,054
1991	133,000	7,483	3,541	2,760,500	2,422,500	87.8	20,756	18,214	7,509
1992	134,000	7,667	3,918	2,917,800	2,532,900	86.8	21,775	18,902	6,819
1993	136,100	7,617	4,204	3,022,900	2,636,100	87.2	22,211	19,369	5,893
1994	138,200	7,518	4,591	3,197,000	2,785,200	87.1	23,133	20,153	5,816

(Continued)

## 4.B OASDI: Covered Workers

**Table 4.B1—Number of workers with Social Security (OASDI) taxable earnings, amount of earnings, and Social Security numbers issued, selected years 1937–2020—Continued**

Year	Number <sup>a</sup> (thousands)			Earnings					Social Security numbers issued <sup>e</sup> (thousands)
	Total	With maximum earnings <sup>b</sup>	New entrants into covered employment <sup>c</sup>	Total in covered employment <sup>d</sup> (millions of dollars)	Reported taxable <sup>a</sup>		Average per worker (dollars)		
					Amount (millions of dollars)	Percentage of total	Total earnings <sup>d</sup>	Reported taxable	
1995	141,000	8,191	4,621	3,401,800	2,919,100	85.8	24,126	20,703	5,465
1996	143,400	8,682	4,620	3,587,600	3,073,500	85.7	25,018	21,433	5,533
1997	146,145	9,022	4,710	3,858,721	3,285,000	85.1	26,403	22,478	5,413
1998	148,786	9,372	4,904	4,172,641	3,524,900	84.5	28,045	23,691	5,288
1999	151,333	9,209	4,966	4,467,110	3,749,600	83.9	29,518	24,777	5,306
2000	154,732	9,556	5,014	4,819,870	4,008,500	83.2	31,150	25,906	5,476
2001	155,416	9,213	4,425	4,919,536	4,167,900	84.7	31,654	26,818	5,883
2002	154,893	8,416	4,279	4,938,294	4,250,100	86.1	31,882	27,439	5,699
2003	154,576	8,494	4,190	5,068,917	4,355,000	85.9	32,792	28,174	5,372
2004	156,405	9,225	4,641	5,370,545	4,554,500	84.8	34,337	29,120	6,065
2005	158,511	9,652	4,983	5,668,730	4,766,000	84.1	35,762	30,067	5,280
2006	161,052	9,741	5,162	6,049,719	5,043,400	83.4	37,564	31,315	5,662
2007	162,928	10,009	4,994	6,381,306	5,268,200	82.6	39,166	32,335	5,906
2008	162,532	9,764	4,335	6,496,180	5,432,800	83.6	39,969	33,426	5,785
2009	157,940	8,609	3,509	6,184,514	5,271,200	85.2	39,157	33,375	5,548
2010	157,329	8,980	4,164	6,311,979	5,307,100	84.1	40,120	33,732	5,442
2011	158,674	9,826	4,582	6,563,208	5,485,500	83.6	41,363	34,571	5,354
2012	160,775	9,851	4,957	6,894,364	5,706,500	82.8	42,882	35,494	5,490
2013	163,236	9,770	5,359	7,065,934	5,908,600	83.6	43,287	36,197	5,762
2014	165,429	9,930	5,480	7,431,846	6,178,700	83.1	44,925	37,350	5,652
2015	168,186	10,508	5,759	7,803,056	6,470,900	82.9	46,395	38,475	5,844
2016	170,738	11,014	5,774	8,019,440	6,663,400	83.1	46,969	39,027	5,945
2017 <sup>f</sup>	172,966	10,166	5,731	8,393,055	7,004,800	83.5	48,524	40,498	5,776
2018 <sup>f</sup>	175,440	10,833	5,638	8,804,490	7,331,400	83.3	50,185	41,789	5,566
2019 <sup>g</sup>	176,847	10,949	5,496	9,214,695	7,682,881	83.4	52,105	43,444	5,403
2020 <sup>h</sup>	174,836	--	--	9,374,063	7,733,710	82.5	53,616	44,234	4,461

SOURCES: Social Security Administration, Master Earnings File, 1 percent sample; Bureau of Economic Analysis; and Bureau of Labor Statistics.

NOTE: OASDI = Old-Age, Survivors, and Disability Insurance; -- = not available.

- a. Relates to wage and salary workers from 1937 to 1950. Beginning in 1951, includes self-employment. Reported taxable earnings include Social Security taxable wages as reported by employers and Social Security taxable self-employment income as reported by self-employed workers. See Table 2.A3 for annual maximum taxable earnings.
- b. Subject to revision.
- c. Workers reported with first taxable earnings under program in specified year. From 1937 to 2019, 398.5 million different persons reported with taxable earnings.
- d. Total wages, including estimated amounts above taxable limit, from 1937 to 1950. Beginning in 1951, also includes reported total net earnings of self-employed workers.
- e. Excludes railroad account numbers. Since program began, 514.4 million Social Security numbers have been issued. Some individuals have been issued more than one number.
- f. Preliminary data.
- g. Taxable earnings are preliminary estimates based on Social Security data; employment data are preliminary estimates based on data from Bureau of Labor Statistics.
- h. Preliminary estimates based on data from Bureau of Labor Statistics and the Bureau of Economic Analysis.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 4.B2—Number of workers with Social Security (OASDI) taxable earnings and amount of earnings, by type of earnings, 1951–2020

Year	Number <sup>a</sup> (thousands)		Wage and salary					Self-employed				
			Total in covered employment <sup>b</sup> (millions of dollars)	Reported taxable		Average per worker (dollars)		Total in covered employment <sup>d</sup> (millions of dollars)	Reported taxable		Average per worker (dollars)	
	Wage and salary	Self-employed		Amount <sup>c</sup> (millions of dollars)	Percentage of total wages	Total wages <sup>b</sup>	Reported taxable <sup>c</sup>		Amount <sup>c</sup> (millions of dollars)	Percentage of total self-employment	Total earnings <sup>d</sup>	Reported taxable <sup>c</sup>
	1951	54,630	4,190	132,500	111,250	84.0	2,425	2,036	16,400	9,520	58.0	3,914
1952	56,060	4,240	143,500	118,880	82.8	2,560	2,121	16,400	9,760	59.5	3,868	2,302
1953	57,220	4,340	156,000	125,840	80.7	2,726	2,199	17,000	10,030	59.0	3,917	2,311
1954	55,940	4,350	155,100	123,410	79.6	2,773	2,206	16,800	10,110	60.2	3,862	2,324
1955	59,560	6,810	171,600	141,810	82.6	2,881	2,381	24,500	15,730	64.2	3,598	2,310
1956	61,560	7,390	188,500	153,010	81.2	3,062	2,486	28,300	17,710	62.6	3,829	2,396
1957	64,730	7,150	205,500	163,990	79.8	3,175	2,533	28,400	17,390	61.2	3,972	2,432
1958	64,040	7,130	208,000	163,140	78.4	3,248	2,547	28,500	17,580	61.7	3,997	2,466
1959	66,000	7,060	225,100	183,620	81.6	3,411	2,782	29,900	18,690	62.5	4,235	2,647
1960	66,980	6,870	236,000	188,580	79.9	3,523	2,815	29,200	18,420	63.1	4,250	2,681
1961	67,360	6,790	240,700	190,850	79.3	3,573	2,833	30,000	18,790	62.6	4,418	2,767
1962	68,890	6,720	257,700	200,130	77.7	3,741	2,905	31,300	18,920	60.4	4,658	2,815
1963	70,310	6,590	270,600	206,840	76.4	3,849	2,942	31,700	18,710	59.0	4,810	2,839
1964	72,230	6,480	290,900	217,430	74.7	4,027	3,010	33,600	18,960	56.4	5,185	2,926
1965	75,430	6,550	311,400	230,830	74.1	4,128	3,060	40,300	19,900	49.4	6,153	3,038
1966	79,460	6,630	346,700	287,860	83.0	4,363	3,623	44,000	24,680	56.1	6,637	3,722
1967	82,020	6,470	377,500	305,670	81.0	4,603	3,727	44,800	24,290	54.2	6,924	3,754
1968	84,470	6,570	413,600	348,500	84.3	4,896	4,126	46,400	27,340	58.9	7,062	4,161
1969	87,200	6,350	455,700	375,010	82.3	5,226	4,301	47,100	27,540	58.5	7,417	4,337
1970	88,180	6,270	483,600	388,680	80.4	5,484	4,408	48,000	26,920	56.1	7,656	4,293
1971	88,460	6,290	509,000	399,550	78.5	5,754	4,517	50,700	27,410	54.1	8,060	4,358
1972	91,220	6,600	563,300	452,050	80.3	6,175	4,956	54,600	32,060	58.7	8,273	4,858
1973	94,610	7,100	624,400	523,450	83.8	6,600	5,533	62,300	38,400	61.6	8,775	5,408
1974	96,190	7,040	681,600	594,400	87.2	7,086	6,179	65,200	42,360	65.0	9,261	6,017
1975	94,900	7,000	717,200	621,100	86.6	7,557	6,545	70,400	43,560	61.9	10,057	6,223
1976	97,230	7,400	797,200	689,200	86.4	8,199	7,088	76,800	48,500	63.2	10,378	6,554
1977	100,450	7,480	879,500	763,600	86.8	8,935	7,602	80,600	52,950	65.7	10,775	7,079
1978	104,810	8,040	998,900	856,100	85.7	9,531	8,168	93,700	59,500	63.5	11,654	7,400
1979	106,900	8,200	1,122,000	997,500	88.9	10,496	9,331	100,200	69,500	69.4	12,220	8,476
1980	107,200	8,200	1,231,000	1,109,000	90.1	11,483	10,345	97,800	71,700	73.3	11,927	8,744
1981	107,300	8,250	1,352,000	1,220,000	90.2	12,600	11,370	98,900	74,100	74.9	11,988	8,982
1982	105,800	8,550	1,418,000	1,290,000	91.0	13,403	12,193	98,600	75,300	76.4	11,532	8,807
1983	105,900	9,200	1,502,000	1,369,000	91.1	14,183	12,927	113,200	85,100	75.2	12,304	9,250
1984	109,900	9,900	1,671,500	1,515,000	90.6	15,209	13,785	129,300	93,800	72.5	13,061	9,475
1985	113,100	10,600	1,794,500	1,621,000	90.3	15,866	14,332	142,300	101,600	71.4	13,425	9,585
1986	115,900	11,200	1,921,000	1,730,800	90.1	16,575	14,934	160,800	113,600	70.6	14,357	10,143
1987	118,200	12,000	2,057,100	1,835,100	89.2	17,404	15,525	179,900	124,900	69.4	14,992	10,408
1988	122,100	12,400	2,224,700	1,952,000	87.7	18,220	15,987	208,100	136,400	65.5	16,782	11,000
1989	123,900	12,900	2,367,800	2,096,000	88.5	19,111	16,917	210,900	143,500	68.0	16,349	11,124
1990	126,100	12,500	2,510,000	2,222,000	88.5	19,905	17,621	193,800	136,000	70.2	15,504	10,880
1991	125,200	12,800	2,565,000	2,283,000	89.0	20,487	18,235	195,500	139,500	71.4	15,273	10,898
1992	126,000	13,100	2,711,000	2,386,000	88.0	21,516	18,937	206,800	146,600	71.0	15,786	11,214
1993	128,100	13,200	2,808,900	2,483,400	88.4	21,927	19,386	214,000	152,700	71.4	16,212	11,568
1994	130,100	13,300	2,964,100	2,624,500	88.5	22,783	20,173	232,900	160,700	69.0	17,511	12,083

(Continued)

## 4.B OASDI: Covered Workers

**Table 4.B2—Number of workers with Social Security (OASDI) taxable earnings and amount of earnings, by type of earnings, 1951–2020—Continued**

Year	Number <sup>a</sup> (thousands)		Wage and salary					Self-employed				
			Total in covered employment <sup>b</sup> (millions of dollars)	Reported taxable		Average per worker (dollars)		Total in covered employment <sup>d</sup> (millions of dollars)	Reported taxable		Average per worker (dollars)	
	Wage and salary	Self-employed		Amount <sup>c</sup> (millions of dollars)	Percentage of total wages	Total wages <sup>b</sup>	Reported taxable <sup>c</sup>		Amount <sup>c</sup> (millions of dollars)	Percentage of total self-employment	Total earnings <sup>d</sup>	Reported taxable <sup>c</sup>
	1995	132,800	13,500	3,159,100	2,754,300	87.2	23,788	20,740	242,700	164,800	67.9	17,978
1996	135,100	13,900	3,331,900	2,901,700	87.1	24,662	21,478	255,700	171,800	67.2	18,396	12,360
1997	137,765	14,020	3,586,721	3,104,300	86.5	26,035	22,533	272,000	180,700	66.4	19,401	12,889
1998	140,386	14,230	3,882,341	3,333,700	85.9	27,655	23,747	290,300	191,200	65.9	20,401	13,436
1999	142,703	14,500	4,159,210	3,547,300	85.3	29,146	24,858	307,900	202,300	65.7	21,234	13,952
2000	146,097	14,675	4,494,170	3,798,400	84.5	30,762	25,999	325,700	210,100	64.5	22,194	14,317
2001	146,596	14,930	4,586,990	3,950,100	86.1	31,290	26,945	332,546	217,800	65.5	22,274	14,588
2002	145,793	15,249	4,596,694	4,021,800	87.5	31,529	27,586	341,600	228,300	66.8	22,401	14,971
2003	145,101	15,969	4,708,439	4,114,000	87.4	32,449	28,353	360,478	241,000	66.9	22,574	15,092
2004	146,662	16,496	4,973,650	4,295,900	86.4	33,912	29,291	396,895	258,600	65.2	24,060	15,677
2005	148,530	17,098	5,231,330	4,490,500	85.8	35,221	30,233	437,400	275,500	63.0	25,582	16,113
2006	150,787	17,724	5,585,095	4,751,700	85.1	37,040	31,513	464,624	291,700	62.8	26,214	16,458
2007	152,474	18,214	5,900,235	4,973,300	84.3	38,697	32,617	481,071	294,900	61.3	26,412	16,191
2008	152,225	17,973	6,021,007	5,140,600	85.4	39,553	33,770	475,173	292,200	61.5	26,438	16,258
2009	147,375	17,901	5,735,498	4,985,700	86.9	38,918	33,830	449,016	285,500	63.6	25,083	15,949
2010	146,734	17,944	5,858,149	5,021,200	85.7	39,924	34,220	453,830	285,900	63.0	25,291	15,933
2011	147,734	18,533	6,071,808	5,176,900	85.3	41,100	35,042	491,400	308,600	62.8	26,515	16,651
2012	149,790	18,651	6,364,364	5,381,300	84.6	42,489	35,926	530,000	325,200	61.4	28,417	17,436
2013	152,244	18,810	6,538,034	5,577,300	85.3	42,944	36,634	527,900	331,300	62.8	28,065	17,613
2014	154,301	19,285	6,873,446	5,834,200	84.9	44,546	37,811	558,400	344,500	61.7	28,955	17,864
2015	157,041	19,428	7,231,156	6,120,200	84.6	46,046	38,972	571,900	350,700	61.3	29,437	18,051
2016	159,539	19,549	7,438,540	6,307,200	84.8	46,625	39,534	580,900	356,200	61.3	29,715	18,221
2017 <sup>e</sup>	161,647	19,818	7,792,055	6,635,200	85.2	48,204	41,047	601,000	369,600	61.5	30,326	18,650
2018 <sup>e</sup>	164,097	20,051	8,183,090	6,948,700	84.9	49,867	42,345	621,400	382,700	61.6	30,991	19,086
2019 <sup>f</sup>	165,694	19,896	8,574,653	7,288,700	85.0	51,750	43,989	640,042	394,181	61.6	32,169	19,812
2020 <sup>g</sup>	164,016	19,538	8,719,555	7,333,256	84.1	53,163	44,711	654,508	400,454	61.2	33,499	20,496

SOURCES: Social Security Administration, Master Earnings File, 1 percent sample; Bureau of Economic Analysis; and Bureau of Labor Statistics.

NOTES: See Table 4.B1 for wage and salary data before 1951.

OASDI = Old-Age, Survivors, and Disability Insurance.

a. Represents total number in specified type of employment. Persons with both types of covered employment during the year are included in each type.

b. Total wages, including estimated amounts above the taxable limit.

c. Includes Social Security taxable wages as reported by employers and Social Security taxable self-employment income as reported by self-employed workers. See Table 2.A3 for annual maximum taxable earnings.

d. Reported self-employment net earnings.

e. Preliminary data.

f. Taxable earnings are preliminary estimates based on Social Security data; employment data are preliminary estimates based on data from Bureau of Labor Statistics.

g. Preliminary estimates based on data from Bureau of Labor Statistics and the Bureau of Economic Analysis.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**Table 4.B3—Number of workers with Social Security (OASDI) taxable earnings and median annual earnings, by type of earnings and sex, selected years 1937–2019**

Year	All workers <sup>a</sup>			Wage and salary			Self-employed <sup>b</sup>		
	Total	Men	Women	Subtotal	Men	Women	Subtotal	Men	Women
<i>Number (thousands) <sup>c</sup></i>									
1937	32,900	23,810	9,090	32,900	23,810	9,090	...	...	...
1940	35,390	25,570	9,820	35,390	25,570	9,820	...	...	...
1945	46,390	28,820	17,570	46,390	28,820	17,570	...	...	...
1950	48,280	32,620	15,660	48,280	32,620	15,660	...	...	...
1955	65,200	43,140	22,060	59,560	38,240	21,320	6,810	5,980	830
1960	72,530	47,900	24,630	66,980	43,100	23,880	6,870	5,990	880
1965	80,680	51,990	28,690	75,430	47,500	27,930	6,550	5,640	910
1970	93,090	57,330	35,760	88,180	53,180	35,000	6,270	5,370	900
1975	100,200	59,520	40,680	94,900	55,140	39,760	7,000	5,790	1,210
1980	113,000	64,288	48,712	107,200	59,751	47,449	8,200	6,407	1,793
1985	119,800	66,113	53,687	113,100	61,285	51,815	10,600	7,623	2,977
1986	122,900	67,412	55,488	115,900	62,398	53,502	11,200	7,932	3,268
1987	125,600	68,591	57,009	118,200	63,306	54,894	12,000	8,450	3,550
1988	129,600	70,596	59,004	122,100	65,270	56,830	12,400	8,630	3,770
1989	131,700	71,517	60,183	123,900	66,105	57,795	12,900	8,842	4,058
1990	133,600	72,291	61,309	126,100	67,064	59,036	12,500	8,526	3,974
1991	133,000	71,787	61,213	125,200	66,406	58,794	12,800	8,669	4,131
1992	134,000	72,016	61,984	126,000	66,543	59,457	13,100	8,797	4,303
1993	136,100	73,154	62,946	128,100	67,673	60,427	13,200	8,840	4,360
1994	138,200	73,989	64,211	130,100	68,481	61,619	13,300	8,840	4,460
1995	141,000	75,444	65,556	132,800	69,900	62,900	13,500	8,908	4,592
1996	143,400	76,241	67,158	135,100	70,670	64,429	13,900	9,074	4,826
1997	146,145	77,498	68,647	137,765	71,910	65,855	14,020	9,078	4,942
1998	148,786	78,671	70,115	140,386	73,111	67,275	14,230	9,108	5,122
1999	151,333	80,042	71,291	142,703	74,376	68,327	14,500	9,224	5,276
2000	154,732	81,654	73,078	146,097	76,033	70,064	14,675	9,277	5,398
2001	155,416	82,006	73,410	146,596	76,303	70,293	14,930	9,354	5,576
2002	154,893	81,568	73,325	145,793	75,711	70,082	15,249	9,442	5,807
2003	154,576	81,263	73,313	145,101	75,200	69,901	15,969	9,860	6,109
2004	156,405	82,103	74,302	146,662	75,910	70,752	16,496	10,088	6,408
2005	158,511	83,073	75,438	148,530	76,758	71,772	17,098	10,395	6,703
2006	161,052	84,284	76,768	150,787	77,820	72,967	17,724	10,705	7,019
2007	162,928	85,134	77,794	152,474	78,612	73,862	18,214	10,891	7,323
2008	162,532	84,794	77,738	152,225	78,444	73,781	17,973	10,591	7,382
2009	157,940	81,903	76,037	147,375	75,522	71,853	17,901	10,405	7,496
2010	157,329	81,542	75,787	146,734	75,164	71,570	17,944	10,399	7,545
2011	158,674	82,377	76,297	147,734	75,914	71,820	18,533	10,572	7,961
2012	160,775	83,567	77,208	149,790	77,090	72,700	18,651	10,593	8,058
2013	163,236	84,908	78,328	152,244	78,446	73,798	18,810	10,647	8,163
2014	165,429	85,999	79,430	154,301	79,440	74,861	19,285	10,880	8,405
2015	168,186	87,337	80,849	157,041	80,798	76,243	19,428	10,899	8,529
2016	170,738	88,522	82,216	159,539	81,959	77,580	19,549	10,959	8,590
2017 <sup>d</sup>	172,966	89,571	83,395	161,647	82,958	78,689	19,818	11,056	8,762
2018 <sup>d</sup>	175,440	90,629	84,811	164,097	84,045	80,052	20,051	11,082	8,969
2019 <sup>d</sup>	176,847	91,033	85,814	165,694	84,731	80,963	19,896	10,804	9,092

(Continued)

## 4.B OASDI: Covered Workers

**Table 4.B3—Number of workers with Social Security (OASDI) taxable earnings and median annual earnings, by type of earnings and sex, selected years 1937–2019—Continued**

Year	All workers <sup>a</sup>			Wage and salary			Self-employed <sup>b</sup>		
	Total	Men	Women	Subtotal	Men	Women	Subtotal	Men	Women
<i>Median earnings <sup>e</sup> (dollars)</i>									
1937	761	945	484	761	945	484	...	...	...
1940	746	935	472	746	935	472	...	...	...
1945	1,159	1,654	770	1,159	1,654	770	...	...	...
1950	1,926	2,532	1,124	1,926	2,532	1,124	...	...	...
1955	2,438	3,315	1,351	2,383	3,348	1,338	2,397	2,550	1,552
1960	2,894	3,879	1,679	2,833	3,875	1,676	2,903	3,129	1,695
1965	3,414	4,685	1,984	3,319	4,630	1,979	3,858	4,242	1,898
1970	4,375	6,180	2,735	4,317	6,173	2,770	5,104	5,683	2,360
1975	5,803	8,250	3,730	5,790	8,315	3,794	6,700	7,846	3,113
1980	8,549	11,963	6,012	8,612	12,166	6,106	8,699	10,572	4,133
1985	11,265	14,959	8,293	11,638	15,706	8,525	9,877	12,301	5,529
1986	11,831	15,579	8,796	12,064	16,025	9,019	10,424	12,908	6,152
1987	12,327	16,073	9,261	12,576	16,559	9,500	10,886	13,401	6,573
1988	12,825	16,613	9,753	13,086	17,055	9,992	11,478	14,090	7,036
1989	13,314	17,014	10,265	13,762	17,800	10,577	11,602	14,538	7,010
1990	13,898	17,582	10,837	14,432	18,483	11,199	11,220	14,097	6,898
1991	14,278	17,765	11,369	14,859	18,730	11,767	11,125	13,703	7,186
1992	14,739	18,208	11,842	15,386	19,292	12,268	11,392	13,966	7,452
1993	15,000	18,430	12,093	15,665	19,516	12,546	11,595	14,128	7,720
1994	15,560	19,249	12,422	16,010	19,969	12,807	12,051	14,737	8,002
1995	16,108	19,907	12,897	16,618	20,672	13,296	12,198	14,931	8,301
1996	16,712	20,779	13,335	17,256	21,591	13,763	12,481	15,300	8,628
1997	17,562	21,814	14,043	18,127	22,693	14,482	12,910	15,911	8,944
1998	18,513	23,028	14,834	19,103	23,920	15,290	13,462	16,565	9,365
1999	19,265	23,927	15,465	19,885	24,839	15,938	14,051	17,338	9,784
2000	20,225	25,032	16,287	20,885	25,999	16,801	14,927	18,538	10,270
2001	20,905	25,643	17,037	21,629	26,647	17,595	15,010	18,681	10,470
2002	21,193	25,765	17,461	21,987	26,892	18,085	14,429	17,761	10,514
2003	21,610	26,173	17,845	22,473	27,364	18,497	14,512	17,998	10,678
2004	22,335	27,061	18,421	23,242	28,305	19,138	14,912	18,430	11,100
2005	22,985	27,886	18,886	23,905	29,154	19,633	15,543	19,289	11,559
2006	23,857	28,918	19,598	24,843	30,262	20,396	15,889	19,769	11,911
2007	24,595	29,741	20,360	25,685	31,188	21,213	15,727	19,525	12,082
2008	25,206	30,245	21,046	26,383	31,814	22,021	15,441	19,301	12,237
2009	24,807	29,311	21,143	26,121	31,000	22,256	14,408	17,780	12,006
2010	24,921	29,533	21,136	26,300	31,279	22,327	14,152	17,583	11,961
2011	25,506	30,352	21,482	26,904	32,103	22,727	14,920	18,736	12,353
2012	26,097	31,180	21,900	27,497	32,886	23,122	15,551	19,644	12,836
2013	26,603	31,745	22,312	28,008	33,469	23,531	15,505	19,856	13,085
2014	27,422	32,826	22,856	28,878	34,647	24,071	16,060	20,489	13,496
2015	28,468	33,914	23,843	29,937	35,735	25,027	16,604	20,968	13,882
2016	29,120	34,499	24,546	30,558	36,271	25,780	16,989	21,312	14,089
2017 <sup>d</sup>	30,058	35,599	25,443	31,569	37,461	26,681	17,333	21,602	14,368
2018 <sup>d</sup>	31,328	37,160	26,509	32,857	39,101	27,749	17,887	22,064	14,830
2019 <sup>d</sup>	32,784	38,742	27,869	34,235	40,527	29,090	18,286	22,561	15,222

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTE: OASDI = Old-Age, Survivors, and Disability Insurance; . . . = not applicable.

a. Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment but only once in the total.

b. Not covered before 1951.

c. Totals do not necessarily equal the sum of rounded components.

d. Preliminary data.

e. For all workers, medians relate to combined earnings from wage and salary employment and self-employment. For all wage and salary workers, medians relate to wages and salaries only.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).



**Table 4.B4—Percentage of workers with Social Security (OASDI) taxable earnings below the annual maximum taxable amount, by sex, selected years 1937–2019**

Year	All workers <sup>a</sup>			All self-employed workers			Annual maximum taxable earnings (dollars)
	Total	Men	Women	Total	Men	Women	
1937	96.9	95.8	99.7	...	...	...	3,000
1940	96.6	95.4	99.7	...	...	...	3,000
1945	86.3	78.6	98.9	...	...	...	3,000
1950	71.1	59.9	94.6	...	...	...	3,000
1951	75.5	64.6	96.7	65.4	62.6	83.3	3,600
1952	72.1	60.0	95.4	64.1	61.2	83.5	3,600
1953	68.8	55.5	93.8	62.9	59.5	83.1	3,600
1954	68.4	55.4	93.0	62.6	58.8	82.8	3,600
1955	74.4	63.4	95.9	74.0	72.3	86.3	4,200
1956	71.6	59.7	94.5	71.2	69.1	86.0	4,200
1957	70.1	58.7	93.1	69.6	67.2	85.5	4,200
1958	69.4	58.4	91.8	68.8	66.3	85.7	4,200
1959	73.3	62.7	94.3	72.0	69.6	88.0	4,800
1960	72.0	60.9	93.5	71.6	69.2	87.7	4,800
1961	70.8	59.6	92.4	70.3	67.8	86.9	4,800
1962	68.8	57.1	91.1	67.9	65.3	85.3	4,800
1963	67.5	55.5	90.0	66.3	63.4	85.3	4,800
1964	65.5	53.1	88.5	63.8	60.5	84.4	4,800
1965	63.9	51.0	87.3	59.5	55.8	82.5	4,800
1966	75.8	64.4	95.6	68.3	65.0	88.4	6,600
1967	73.6	61.5	94.2	66.7	63.2	87.5	6,600
1968	78.6	68.0	96.3	70.3	67.2	89.7	7,800
1969	75.5	62.8	96.0	68.3	65.0	89.1	7,800
1970	74.0	61.8	93.5	67.8	64.3	88.3	7,800
1971	71.7	59.1	91.7	66.7	63.3	86.2	7,800
1972	75.0	62.9	93.9	68.8	65.0	89.7	9,000
1973	79.7	68.9	96.2	71.1	67.4	91.0	10,800
1974	84.9	76.2	97.8	75.7	72.1	94.0	13,200
1975	84.9	76.4	97.5	77.8	74.4	93.9	14,100
1976	85.1	76.3	97.5	78.6	75.1	94.3	15,300
1977	85.2	76.3	97.5	79.3	75.8	94.1	16,500
1978	84.6	75.4	97.1	79.3	75.6	94.0	17,700
1979	90.0	83.6	98.6	84.3	81.3	95.9	22,900
1980	91.2	85.5	98.8	86.9	84.2	96.6	25,900
1981	92.4	87.4	99.0	89.4	87.1	97.2	29,700
1982	92.9	88.3	98.9	91.0	88.8	97.7	32,400
1983	93.7	89.6	99.0	92.0	90.0	97.7	35,700
1984	93.6	89.4	98.9	91.8	89.7	97.6	37,800
1985	93.5	89.3	98.8	92.0	89.8	97.5	39,600
1986	93.8	89.7	98.7	92.3	90.2	97.5	42,000
1987	93.9	89.9	98.6	92.5	90.4	97.5	43,800
1988	93.5	89.4	98.3	91.7	89.4	97.1	45,000
1989	93.8	90.1	98.3	92.4	90.1	97.3	48,000
1990	94.3	90.9	98.4	93.3	91.3	97.7	51,300
1991	94.4	91.1	98.3	93.6	91.6	97.7	53,400
1992	94.3	91.0	98.1	93.6	91.7	97.6	55,500
1993	94.4	91.3	98.1	93.7	91.9	97.4	57,600
1994	94.6	91.4	98.1	93.9	92.0	97.5	60,600

(Continued)

## 4.B OASDI: Covered Workers

**Table 4.B4—Percentage of workers with Social Security (OASDI) taxable earnings below the annual maximum taxable amount, by sex, selected years 1937–2019—Continued**

Year	All workers <sup>a</sup>			All self-employed workers			Annual maximum taxable earnings (dollars)
	Total	Men	Women	Total	Men	Women	
1995	94.2	91.0	97.9	93.9	92.0	97.5	61,200
1996	93.9	90.6	97.7	93.9	92.0	97.4	62,700
1997	93.8	90.5	97.6	93.8	91.9	97.3	65,400
1998	93.7	90.3	97.5	94.0	92.2	97.3	68,400
1999	93.9	90.7	97.5	94.2	92.3	97.4	72,600
2000	93.8	90.6	97.4	92.5	90.1	96.6	76,200
2001	94.1	91.0	97.5	93.0	90.8	96.8	80,400
2002	94.6	91.8	97.7	94.9	93.2	97.7	84,900
2003	94.5	91.8	97.5	95.0	93.4	97.6	87,000
2004	94.1	91.2	97.3	94.8	93.1	97.5	87,900
2005	93.9	91.0	97.1	94.7	93.0	97.4	90,000
2006	94.0	91.1	97.1	95.0	93.2	97.7	94,200
2007	93.9	91.0	97.0	95.2	93.5	97.8	97,500
2008	94.0	91.2	97.0	95.5	93.8	98.0	102,000
2009	94.5	92.0	97.3	96.0	94.4	98.3	106,800
2010	94.3	91.7	97.1	96.0	94.3	98.2	106,800
2011	93.8	91.1	96.8	95.8	94.0	98.1	106,800
2012	93.9	91.2	96.8	95.6	93.8	98.0	110,100
2013	94.0	91.4	96.8	95.6	93.8	98.0	113,700
2014	94.0	91.4	96.8	95.9	94.1	98.1	117,000
2015	93.8	91.1	96.6	96.1	94.4	98.1	118,500
2016	93.5	90.9	96.4	96.0	94.4	98.1	118,500
2017 <sup>b</sup>	94.1	91.7	96.7	96.3	94.9	98.2	127,200
2018 <sup>b</sup>	93.8	91.3	96.5	96.3	94.8	98.1	128,400
2019 <sup>b</sup>	93.8	91.3	96.4	96.4	94.9	98.1	132,900

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Percentages are subject to revision.

OASDI = Old-Age, Survivors, and Disability Insurance; . . . = not applicable.

a. From 1937 to 1950, relates to wage and salary workers. Beginning in 1951, includes self-employed workers.

b. Preliminary data.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**Table 4.B5—Number of workers with Social Security (OASDI) taxable earnings, by sex and age, selected years 1937–2019 (in thousands)**

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
<i>All workers</i>															
1937	32,900	3,277	6,302	5,480	4,413	3,688	3,055	2,580	1,918	1,308	384	398	<sup>a</sup> 97	...	...
1940	35,390	2,963	6,481	5,794	4,904	3,930	3,342	2,706	2,147	1,488	437	494	451	106	152
1945	46,390	6,313	5,908	5,571	5,495	5,288	4,623	4,061	3,275	2,577	831	926	975	214	333
1950	48,280	4,469	7,057	6,732	5,991	5,609	5,016	4,076	3,375	2,597	811	1,052	979	210	306
1955	65,200	5,410	7,065	7,499	7,801	7,458	7,222	6,507	5,299	4,261	1,423	1,893	2,091	537	734
1960	72,530	6,328	8,749	7,461	7,812	8,301	7,938	7,432	6,448	4,996	1,643	2,102	1,989	419	912
1965	80,680	8,556	11,066	8,261	7,488	8,120	8,550	7,936	7,163	5,931	1,943	2,272	2,027	424	943
1970	93,090	10,790	14,945	10,587	8,492	8,028	8,539	8,647	7,700	6,594	2,236	2,692	2,362	475	1,003
1975	100,200	11,939	16,419	13,852	10,304	8,644	7,997	8,157	7,896	6,626	2,289	2,543	2,139	444	951
1980	113,000	12,372	18,403	16,464	14,184	10,982	9,003	7,961	7,768	7,076	2,326	2,632	2,292	491	1,046
1985	119,800	10,685	17,727	18,012	16,193	14,276	10,961	8,713	7,435	6,870	2,410	2,726	2,206	489	1,097
1990	133,600	10,907	16,760	18,701	18,696	17,008	14,984	11,119	8,533	6,928	2,454	2,854	2,687	605	1,362
1995	141,000	10,832	15,465	17,078	18,692	18,760	16,918	14,622	10,510	7,667	2,440	2,777	2,836	699	1,704
1996	143,400	11,156	15,251	17,184	18,389	19,026	17,481	15,108	11,205	7,942	2,520	2,804	2,863	698	1,772
1997	146,145	11,402	15,486	17,156	18,033	19,279	17,964	15,369	12,023	8,453	2,569	2,902	2,913	731	1,865
1998	148,786	11,904	15,712	17,010	17,694	19,366	18,393	15,763	12,662	8,947	2,687	2,991	2,970	753	1,932
1999	151,333	12,241	16,106	16,754	17,517	19,407	18,769	16,318	13,297	9,332	2,759	3,087	3,013	771	1,962
2000	154,732	12,413	16,703	16,438	17,715	19,245	19,199	16,990	14,156	9,681	2,876	3,243	3,159	829	2,083
2001	155,416	11,753	16,981	16,081	17,688	18,783	19,336	17,449	14,571	10,288	2,989	3,331	3,230	828	2,107
2002	154,893	11,045	17,015	15,952	17,346	18,108	19,213	17,698	14,625	10,936	3,266	3,425	3,301	813	2,150
2003	154,576	10,483	17,018	15,904	16,940	17,527	19,069	17,879	14,831	11,387	3,506	3,554	3,425	825	2,226
2004	156,405	10,558	17,201	16,216	16,613	17,283	18,974	18,153	15,333	11,987	3,490	3,883	3,584	851	2,280
2005	158,511	10,850	17,359	16,654	16,179	17,312	18,694	18,414	15,845	12,591	3,416	4,181	3,754	904	2,357
2006	161,052	11,130	17,545	17,138	15,923	17,395	18,339	18,623	16,376	13,038	3,798	4,373	3,962	958	2,453
2007	162,928	11,107	17,636	17,481	16,019	17,288	17,934	18,707	16,788	13,278	4,462	4,416	4,276	967	2,568
2008	162,532	10,302	17,535	17,586	16,063	16,964	17,436	18,612	17,045	13,534	4,639	4,650	4,501	1,022	2,642
2009	157,940	8,654	16,820	17,087	15,854	16,209	16,777	18,111	16,884	13,748	4,446	5,116	4,549	1,037	2,646
2010	157,329	8,109	17,000	17,032	16,078	15,631	16,610	17,672	16,922	14,039	4,422	5,461	4,628	1,035	2,689
2011	158,674	7,939	17,387	17,154	16,449	15,350	16,684	17,265	17,073	14,414	4,568	5,581	4,954	1,080	2,776
2012	160,775	8,073	17,717	17,414	16,836	15,424	16,612	16,898	17,180	14,792	4,822	5,548	5,387	1,186	2,886
2013	163,236	8,358	18,109	17,866	17,204	15,639	16,460	16,589	17,225	15,140	4,974	5,745	5,655	1,298	2,972
2014	165,429	8,602	18,347	18,399	17,512	16,004	16,227	16,465	17,213	15,352	5,134	6,012	5,909	1,257	2,996
2015	168,186	9,096	18,401	19,015	17,803	16,540	15,899	16,603	17,066	15,639	5,310	6,238	6,210	1,232	3,133
2016	170,738	9,456	18,405	19,517	18,100	17,064	15,700	16,750	16,815	15,888	5,447	6,541	6,434	1,365	3,256
2017 <sup>b</sup>	172,966	9,721	18,371	19,836	18,377	17,504	15,837	16,712	16,538	16,052	5,597	6,778	6,644	1,628	3,370
2018 <sup>b</sup>	175,440	9,974	18,483	20,042	18,786	17,897	16,118	16,606	16,328	16,175	5,740	7,030	6,946	1,708	3,607
2019 <sup>b</sup>	176,847	10,138	18,545	20,090	19,253	18,151	16,430	16,343	16,135	16,152	5,744	7,180	7,224	1,638	3,825

(Continued)

#### 4.B OASDI: Covered Workers

**Table 4.B5—Number of workers with Social Security (OASDI) taxable earnings, by sex and age, selected years 1937–2019 (in thousands)—Continued**

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
<i>Men</i>															
1937	23,810	2,020	4,021	3,797	3,237	3,775	2,387	2,091	1,606	1,110	330	351	<sup>a</sup> 85	...	...
1940	25,570	1,821	4,072	4,028	3,545	2,922	2,550	2,151	1,770	1,265	373	434	403	96	140
1945	28,820	3,343	2,296	3,054	3,502	3,486	3,150	2,840	2,409	1,984	664	765	838	189	300
1950	32,620	2,530	4,215	4,497	4,135	3,889	3,419	2,827	2,417	1,951	635	843	815	181	266
1955	43,140	3,026	3,980	5,019	5,345	5,035	4,846	4,327	3,595	2,995	1,012	1,387	1,566	414	593
1960	47,900	3,748	5,455	5,148	5,464	5,591	5,188	4,818	4,183	3,336	1,125	1,480	1,392	293	697
1965	51,990	5,206	6,731	5,574	5,153	5,416	5,464	5,002	4,536	3,803	1,274	1,519	1,359	280	673
1970	57,330	6,308	8,639	6,760	5,564	5,126	5,287	5,242	4,671	4,084	1,392	1,730	1,522	321	684
1975	59,520	6,635	9,122	8,245	6,440	5,311	4,831	4,891	4,729	4,023	1,418	1,595	1,352	285	643
1980	64,288	6,620	9,971	9,278	8,206	6,372	5,178	4,590	4,516	4,152	1,391	1,597	1,411	309	697
1985	66,114	5,547	9,432	9,870	9,066	7,920	6,050	4,838	4,186	3,932	1,408	1,593	1,297	289	686
1990	72,292	5,690	8,835	10,131	10,251	9,216	7,977	5,976	4,651	3,857	1,381	1,619	1,526	358	823
1995	75,443	5,590	8,069	9,097	10,146	10,106	8,966	7,663	5,620	4,193	1,374	1,547	1,614	405	1,053
1996	76,241	5,672	7,876	9,074	9,935	10,198	9,240	7,873	5,963	4,307	1,416	1,569	1,629	403	1,086
1997	77,498	5,823	7,943	9,017	9,697	10,280	9,498	7,997	6,376	4,578	1,423	1,641	1,650	433	1,141
1998	78,671	6,068	8,029	8,895	9,472	10,345	9,684	8,196	6,673	4,835	1,476	1,690	1,688	444	1,177
1999	80,042	6,251	8,238	8,774	9,415	10,376	9,880	8,480	6,977	5,028	1,520	1,734	1,713	454	1,200
2000	81,654	6,323	8,544	8,573	9,492	10,285	10,102	8,838	7,365	5,184	1,588	1,796	1,805	488	1,271
2001	82,006	5,944	8,689	8,422	9,460	10,063	10,191	9,106	7,566	5,488	1,630	1,847	1,848	477	1,275
2002	81,568	5,562	8,691	8,297	9,282	9,713	10,113	9,241	7,575	5,799	1,768	1,884	1,883	461	1,299
2003	81,263	5,233	8,691	8,264	9,028	9,435	10,060	9,296	7,670	5,991	1,896	1,945	1,939	482	1,334
2004	82,103	5,233	8,798	8,418	8,834	9,279	10,025	9,441	7,932	6,268	1,880	2,106	2,025	495	1,369
2005	83,073	5,374	8,849	8,649	8,572	9,275	9,859	9,580	8,213	6,553	1,820	2,266	2,113	530	1,420
2006	84,284	5,534	8,928	8,890	8,418	9,262	9,666	9,676	8,493	6,766	2,011	2,368	2,222	565	1,484
2007	85,134	5,512	8,976	9,059	8,424	9,208	9,446	9,702	8,697	6,868	2,348	2,381	2,390	568	1,554
2008	84,794	5,101	8,909	9,116	8,427	8,986	9,195	9,657	8,784	6,995	2,439	2,476	2,509	594	1,605
2009	81,903	4,221	8,475	8,805	8,275	8,539	8,796	9,359	8,663	7,064	2,311	2,692	2,506	596	1,602
2010	81,542	3,973	8,588	8,748	8,399	8,214	8,722	9,131	8,676	7,215	2,266	2,865	2,531	592	1,622
2011	82,377	3,892	8,825	8,813	8,620	8,069	8,746	8,957	8,778	7,423	2,342	2,914	2,697	618	1,680
2012	83,567	3,966	9,006	8,964	8,825	8,089	8,714	8,805	8,828	7,632	2,499	2,882	2,941	669	1,747
2013	84,908	4,123	9,213	9,210	9,029	8,209	8,609	8,662	8,880	7,789	2,597	2,975	3,059	745	1,809
2014	85,999	4,231	9,329	9,490	9,213	8,376	8,475	8,588	8,896	7,913	2,678	3,134	3,174	714	1,788
2015	87,337	4,473	9,360	9,786	9,327	8,663	8,274	8,655	8,822	8,056	2,768	3,279	3,325	690	1,861
2016	88,522	4,643	9,360	10,032	9,443	8,919	8,155	8,686	8,699	8,191	2,831	3,442	3,427	761	1,933
2017 <sup>b</sup>	89,571	4,785	9,340	10,186	9,561	9,140	8,185	8,663	8,573	8,255	2,895	3,561	3,542	902	1,986
2018 <sup>b</sup>	90,629	4,904	9,385	10,282	9,752	9,318	8,299	8,553	8,446	8,331	2,952	3,670	3,700	931	2,107
2019 <sup>b</sup>	91,033	4,967	9,411	10,294	9,955	9,432	8,424	8,374	8,291	8,297	2,938	3,723	3,834	885	2,209

(Continued)

**Table 4.B5—Number of workers with Social Security (OASDI) taxable earnings, by sex and age, selected years 1937–2019 (in thousands)—Continued**

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
<i>Women</i>															
1937	9,090	1,257	2,281	1,683	1,176	913	668	489	312	198	54	47	<sup>a</sup> 12	...	...
1940	9,820	1,142	2,409	1,766	1,359	1,008	792	555	377	218	64	60	48	10	12
1945	17,570	2,970	3,612	2,517	1,993	1,802	1,473	1,221	866	593	167	161	137	25	33
1950	15,660	1,939	2,842	2,235	1,856	1,720	1,597	1,249	958	646	176	209	164	29	40
1955	22,060	2,384	3,085	2,480	2,456	2,423	2,376	2,180	1,704	1,266	411	506	525	123	141
1960	24,630	2,580	3,294	2,313	2,348	2,710	2,750	2,614	2,265	1,660	518	622	597	126	233
1965	28,690	3,350	4,335	2,687	2,335	2,704	3,086	2,934	2,627	2,128	669	753	668	144	270
1970	35,760	4,482	6,306	3,827	2,928	2,902	3,252	3,405	3,029	2,510	844	962	840	154	319
1975	40,680	5,304	7,297	5,607	3,864	3,333	3,166	3,266	3,167	2,603	871	948	787	159	308
1980	48,712	5,752	8,432	7,186	5,978	4,610	3,825	3,371	3,252	2,924	935	1,035	881	182	349
1985	53,686	5,138	8,295	8,142	7,127	6,356	4,911	3,875	3,249	2,938	1,002	1,233	909	200	411
1990	61,309	5,217	7,925	8,570	8,445	7,792	7,007	5,143	3,882	3,071	1,073	1,235	1,161	247	540
1995	65,557	5,241	7,396	7,981	8,546	8,654	7,951	6,959	4,891	3,474	1,066	1,230	1,222	295	651
1996	67,158	5,483	7,375	8,110	8,454	8,829	8,241	7,236	5,242	3,634	1,104	1,235	1,234	295	685
1997	68,647	5,579	7,543	8,139	8,336	8,998	8,466	7,372	5,648	3,875	1,146	1,261	1,264	298	724
1998	70,115	5,837	7,683	8,115	8,222	9,021	8,709	7,567	5,989	4,113	1,212	1,302	1,283	308	755
1999	71,291	5,990	7,868	7,980	8,102	9,031	8,889	7,838	6,321	4,304	1,239	1,353	1,299	317	762
2000	73,078	6,089	8,159	7,865	8,224	8,960	9,097	8,152	6,791	4,497	1,288	1,448	1,355	341	812
2001	73,410	5,809	8,293	7,658	8,228	8,721	9,144	8,344	7,005	4,800	1,358	1,484	1,383	351	833
2002	73,325	5,483	8,324	7,655	8,065	8,395	9,101	8,457	7,050	5,137	1,498	1,541	1,418	351	851
2003	73,313	5,250	8,327	7,640	7,912	8,093	9,010	8,583	7,161	5,396	1,610	1,609	1,487	343	892
2004	74,302	5,324	8,403	7,798	7,779	8,004	8,949	8,712	7,401	5,719	1,610	1,777	1,558	356	911
2005	75,438	5,475	8,511	8,005	7,607	8,038	8,835	8,834	7,633	6,038	1,595	1,914	1,641	374	937
2006	76,768	5,596	8,617	8,248	7,505	8,134	8,673	8,946	7,883	6,272	1,788	2,006	1,740	393	969
2007	77,794	5,595	8,660	8,422	7,594	8,080	8,488	9,005	8,091	6,410	2,114	2,036	1,886	399	1,015
2008	77,738	5,201	8,626	8,469	7,636	7,978	8,241	8,955	8,261	6,539	2,200	2,174	1,992	428	1,038
2009	76,037	4,434	8,345	8,282	7,580	7,671	7,981	8,752	8,221	6,685	2,135	2,424	2,044	442	1,044
2010	75,787	4,136	8,413	8,284	7,680	7,417	7,888	8,541	8,246	6,824	2,156	2,596	2,097	443	1,067
2011	76,297	4,047	8,562	8,341	7,830	7,280	7,938	8,308	8,295	6,991	2,226	2,666	2,256	462	1,095
2012	77,208	4,107	8,711	8,450	8,011	7,335	7,898	8,093	8,352	7,160	2,323	2,666	2,446	517	1,138
2013	78,328	4,235	8,896	8,656	8,176	7,431	7,851	7,927	8,344	7,351	2,378	2,770	2,596	554	1,163
2014	79,430	4,371	9,018	8,910	8,300	7,628	7,752	7,877	8,317	7,438	2,455	2,878	2,735	543	1,209
2015	80,849	4,623	9,041	9,230	8,476	7,877	7,625	7,948	8,244	7,583	2,542	2,960	2,885	543	1,272
2016	82,216	4,812	9,045	9,486	8,657	8,145	7,545	8,064	8,115	7,697	2,616	3,098	3,007	605	1,323
2017 <sup>b</sup>	83,395	4,937	9,032	9,651	8,815	8,364	7,652	8,049	7,966	7,797	2,702	3,217	3,103	727	1,385
2018 <sup>b</sup>	84,811	5,070	9,098	9,761	9,034	8,579	7,819	8,053	7,882	7,844	2,788	3,360	3,246	777	1,500
2019 <sup>b</sup>	85,814	5,171	9,133	9,797	9,298	8,719	8,007	7,968	7,844	7,855	2,806	3,456	3,390	753	1,616

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Age refers to age attained during year.

Totals do not necessarily equal the sum of rounded components.

OASDI = Old-Age, Survivors, and Disability Insurance; . . . = not applicable.

a. Represents workers attaining age 65 during the year. Workers aged 65 or older were not covered under the program in that year.

b. Preliminary data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

#### 4.B OASDI: Covered Workers

**Table 4.B6—Median earnings of workers with Social Security (OASDI) taxable earnings, by sex and age, selected years 1937–2019 (in dollars)**

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
<i>All workers</i>															
1937	761	170	570	829	998	1,061	1,126	1,121	1,177	1,020	1,010	927	<sup>a</sup> 512	...	...
1940	746	140	498	764	934	1,041	1,064	1,110	1,071	1,018	978	963	874	924	788
1945	1,159	288	669	818	1,383	1,617	1,842	2,026	1,874	1,821	1,782	1,739	1,482	1,341	1,307
1950	1,926	385	1,376	1,971	2,312	2,456	2,473	2,517	2,442	2,394	2,492	2,252	1,973	1,916	1,589
1955	2,438	443	1,601	2,689	3,173	3,233	3,196	3,068	2,966	2,728	2,525	2,427	1,736	1,279	1,149
1960	2,894	561	1,917	3,138	3,738	3,903	3,891	3,785	3,643	3,452	3,166	3,052	1,590	1,140	1,252
1965	3,414	613	2,326	3,919	4,540	4,747	4,756	4,665	4,526	4,304	4,087	3,767	1,791	1,171	1,326
1970	4,375	810	2,988	5,334	6,156	6,339	6,357	6,292	6,105	5,831	5,473	5,047	2,099	1,578	1,683
1975	5,803	1,070	4,187	6,795	8,249	8,629	8,725	8,810	8,748	8,299	7,779	6,620	2,524	2,105	2,137
1980	8,549	1,646	6,205	9,593	11,510	12,540	12,690	12,784	12,794	12,309	11,606	9,651	4,451	3,306	3,140
1985	11,265	1,647	7,136	12,453	14,886	16,458	16,984	16,849	16,528	15,831	14,724	11,907	5,974	4,330	3,729
1990	13,898	1,937	8,054	14,687	17,482	19,296	20,664	20,958	20,157	18,584	17,163	13,021	6,812	5,375	4,536
1995	16,108	2,076	8,392	16,134	19,654	21,629	23,468	24,690	24,090	21,320	19,136	12,961	7,551	5,816	4,681
1996	16,712	2,140	8,562	16,664	20,327	22,311	24,116	25,317	25,176	22,083	19,718	13,408	7,692	6,217	4,861
1997	17,562	2,310	9,074	17,596	21,261	23,279	24,979	26,264	26,415	23,398	20,514	14,284	8,056	6,387	5,033
1998	18,513	2,515	9,763	18,666	22,453	24,345	25,971	27,390	27,609	24,688	21,372	15,229	8,431	6,747	5,302
1999	19,265	2,610	10,163	19,563	23,469	25,173	26,788	28,315	28,643	25,577	22,151	15,902	8,935	6,780	5,271
2000	20,225	2,716	10,721	20,597	24,817	26,385	27,814	29,403	29,529	26,698	22,884	16,499	9,465	7,295	5,376
2001	20,905	2,718	10,703	20,981	25,601	27,228	28,544	30,128	30,414	27,685	23,679	17,736	10,556	7,861	5,743
2002	21,193	2,677	10,353	20,945	25,904	27,724	28,992	30,338	30,998	28,380	24,470	18,563	11,158	8,192	5,911
2003	21,610	2,633	10,320	21,044	26,464	28,331	29,484	30,910	31,562	29,126	25,452	19,302	11,875	8,698	5,965
2004	22,335	2,715	10,689	21,496	27,312	29,513	30,533	31,931	32,730	30,376	26,463	20,740	12,585	9,173	6,313
2005	22,985	2,758	11,009	22,031	27,926	30,521	31,377	32,639	33,682	31,463	27,702	21,935	13,321	9,638	6,630
2006	23,857	2,824	11,447	22,867	28,837	31,762	32,718	33,807	34,812	32,763	29,165	23,320	14,012	10,174	6,957
2007	24,595	2,914	11,671	23,512	29,720	32,771	33,745	34,906	35,714	34,049	30,294	24,668	14,727	10,927	7,234
2008	25,206	2,944	11,546	23,957	30,253	33,538	34,472	35,566	36,314	34,937	31,321	26,081	15,455	11,493	7,482
2009	24,807	2,775	10,562	22,963	29,422	32,957	34,111	34,822	35,688	34,461	31,303	26,347	15,980	11,284	7,527
2010	24,921	2,713	10,407	22,530	29,406	33,194	34,853	35,349	36,000	35,013	31,938	26,988	16,404	11,461	7,649
2011	25,506	2,782	10,639	22,755	29,953	33,767	35,827	36,359	36,843	36,106	33,435	28,445	17,868	12,401	8,000
2012	26,097	2,839	11,004	23,200	30,439	34,712	36,749	37,217	37,696	36,999	34,714	29,838	19,493	13,058	8,493
2013	26,603	2,931	11,298	23,635	31,022	35,386	37,607	38,196	38,592	37,692	35,762	30,946	20,246	13,484	8,777
2014	27,422	3,048	11,955	24,303	31,898	36,320	38,698	39,451	39,568	38,899	36,704	32,187	21,209	14,571	10,004
2015	28,468	3,273	12,740	25,460	33,125	37,467	39,944	41,040	40,932	40,000	37,890	34,063	22,165	15,147	10,419
2016	29,120	3,411	13,382	26,250	33,770	38,099	40,583	42,087	41,626	40,608	38,822	34,748	22,958	15,334	10,609
2017 <sup>b</sup>	30,058	3,546	13,986	27,350	34,983	39,230	41,953	43,410	42,852	41,825	39,700	35,828	24,137	16,145	11,200
2018 <sup>b</sup>	31,328	3,697	14,889	28,762	36,397	40,876	43,501	45,106	44,510	43,181	40,343	37,165	25,295	16,800	11,452
2019 <sup>b</sup>	32,784	3,906	15,760	30,324	37,860	42,586	45,194	46,881	46,500	44,652	41,882	38,592	27,000	17,516	12,119

(Continued)

**Table 4.B6—Median earnings of workers with Social Security (OASDI) taxable earnings, by sex and age, selected years 1937–2019 (in dollars)—Continued**

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
<i>Men</i>															
1937	945	174	647	1,117	1,202	1,286	1,338	1,308	1,232	1,137	1,131	1,008	<sup>a</sup> 563	...	...
1940	935	147	550	928	1,143	1,289	1,306	1,320	1,238	1,153	1,088	1,058	950	917	899
1945	1,654	271	422	813	1,983	2,245	2,405	2,364	2,319	2,170	2,106	2,000	1,666	1,462	1,390
1950	2,532	402	1,566	2,465	2,918	3,102	3,131	3,156	3,018	2,959	2,812	2,618	2,317	2,049	1,707
1955	3,315	468	1,871	3,450	4,079	4,201	4,159	4,005	3,818	3,512	3,201	3,044	2,164	1,498	1,292
1960	3,879	615	2,116	3,942	4,831	5,175	5,167	4,954	4,702	4,416	3,982	3,812	2,112	1,207	1,340
1965	4,685	710	2,609	4,957	6,055	6,481	6,519	6,369	5,921	5,581	4,993	4,784	2,628	1,246	1,443
1970	6,180	930	3,281	6,827	8,131	8,528	8,686	8,735	8,370	7,675	7,051	6,456	2,927	1,662	1,863
1975	8,250	1,246	4,870	8,464	11,170	12,131	12,533	12,605	12,270	11,290	10,398	8,700	2,895	2,276	2,371
1980	11,963	1,857	7,007	11,880	15,491	17,982	18,720	18,896	18,391	17,585	15,939	13,201	4,902	3,658	3,529
1985	14,959	1,771	8,185	14,465	18,642	22,021	24,433	24,385	23,841	22,117	19,953	16,532	6,760	4,977	4,351
1990	17,582	2,058	8,945	16,412	21,211	24,424	27,608	29,074	28,027	25,509	23,243	17,408	7,714	6,153	5,129
1995	19,907	2,164	9,618	17,810	23,200	26,912	29,732	32,334	32,505	28,260	24,673	17,090	8,133	6,430	4,977
1996	20,779	2,234	9,900	18,538	24,024	27,769	30,658	32,850	33,648	29,426	25,177	17,632	8,441	6,715	5,295
1997	21,814	2,379	10,356	19,748	25,231	28,874	31,790	33,738	34,890	31,018	26,229	18,159	8,832	7,097	5,300
1998	23,028	2,600	11,135	21,040	26,645	30,154	32,996	34,823	36,125	32,577	27,588	19,750	9,286	7,429	5,638
1999	23,927	2,718	11,616	22,200	27,805	31,113	33,946	35,717	36,924	33,428	28,382	20,172	9,873	7,323	5,594
2000	25,032	2,804	12,191	23,403	29,404	32,354	35,218	36,932	37,917	34,717	28,850	21,076	10,487	7,903	5,791
2001	25,643	2,788	12,002	23,500	30,130	33,117	35,801	37,426	38,348	35,287	29,886	21,976	12,010	8,566	6,229
2002	25,765	2,748	11,560	23,238	30,420	33,658	35,994	37,574	38,285	35,806	30,715	22,844	12,611	8,834	6,418
2003	26,173	2,726	11,391	23,365	30,891	34,302	36,542	38,150	38,699	36,390	31,540	23,854	13,402	9,470	6,338
2004	27,061	2,801	11,872	23,833	31,977	35,756	37,890	39,584	40,120	37,840	32,960	25,872	14,479	9,927	6,665
2005	27,886	2,832	12,297	24,508	32,630	36,928	39,016	40,529	41,153	38,932	34,468	27,355	15,343	10,531	7,040
2006	28,918	2,897	12,852	25,416	33,717	38,501	40,497	41,888	42,504	40,299	36,118	29,359	16,374	11,427	7,367
2007	29,741	2,992	13,051	26,038	34,420	39,652	41,702	43,212	43,639	41,579	37,300	30,452	17,491	12,260	7,739
2008	30,245	3,020	12,774	26,284	34,958	40,234	42,410	44,118	44,316	42,343	38,300	31,800	18,290	12,548	7,892
2009	29,311	2,768	11,363	24,908	33,483	39,262	41,266	42,604	43,090	41,221	37,146	31,877	18,525	12,300	7,632
2010	29,533	2,750	11,207	24,621	33,672	39,573	42,177	43,219	43,846	41,802	38,141	32,424	19,195	12,711	7,860
2011	30,352	2,886	11,542	25,105	34,306	40,317	43,674	44,510	45,132	43,417	39,924	34,570	21,200	13,731	8,342
2012	31,180	2,935	11,978	25,646	34,860	41,195	44,838	45,570	46,383	44,739	41,304	35,909	23,362	14,902	8,976
2013	31,745	2,995	12,427	26,070	35,524	41,907	45,677	46,807	47,522	45,731	42,997	37,056	24,339	15,498	9,281
2014	32,826	3,143	13,200	26,966	36,545	43,040	47,230	48,371	48,645	47,350	44,113	38,923	25,891	17,144	10,999
2015	33,914	3,383	13,988	28,127	37,757	44,087	48,497	50,235	49,931	48,712	45,371	41,062	27,040	17,917	11,672
2016	34,499	3,520	14,624	28,781	38,388	44,643	48,768	51,275	50,381	49,295	46,519	41,655	28,100	18,357	11,733
2017 <sup>b</sup>	35,599	3,668	15,404	30,000	39,935	45,956	50,395	52,687	52,000	50,770	47,743	43,092	29,160	19,000	12,404
2018 <sup>b</sup>	37,160	3,827	16,600	31,509	41,513	48,073	52,417	54,814	54,121	52,620	48,890	44,540	30,693	20,000	12,709
2019 <sup>b</sup>	38,742	4,044	17,569	33,075	43,020	49,875	54,116	56,749	56,216	54,422	51,189	46,490	32,905	20,792	13,582

(Continued)

## 4.B OASDI: Covered Workers

**Table 4.B6—Median earnings of workers with Social Security (OASDI) taxable earnings, by sex and age, selected years 1937–2019 (in dollars)—Continued**

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
<i>Women</i>															
1937	484	163	477	602	621	609	604	589	576	563	585	582	<sup>a</sup> 366	...	...
1940	472	127	432	530	590	599	596	590	580	562	499	577	607	999	424
1945	770	307	811	821	871	971	1,026	1,018	987	955	946	899	832	766	928
1950	1,124	362	1,153	1,158	1,196	1,297	1,421	1,456	1,410	1,416	1,370	1,349	1,176	1,399	1,232
1955	1,351	408	1,312	1,406	1,430	1,586	1,706	1,775	1,768	1,622	1,542	1,445	1,057	949	802
1960	1,679	484	1,558	1,969	1,718	1,899	2,075	2,205	2,290	2,221	2,040	1,783	1,142	1,007	1,036
1965	1,984	539	1,852	2,067	2,069	2,243	2,478	2,660	2,715	2,764	2,678	2,372	1,208	1,054	1,093
1970	2,735	675	2,538	3,151	2,953	3,210	3,498	3,721	3,790	3,747	3,729	3,236	1,674	1,344	1,375
1975	3,730	905	3,287	4,800	4,454	4,512	4,870	5,168	5,340	5,300	5,020	4,055	2,189	1,895	1,715
1980	6,012	1,451	5,083	7,496	7,649	7,495	7,761	7,893	8,079	7,966	7,756	6,044	3,589	2,853	2,569
1985	8,293	1,524	6,063	10,251	10,986	11,169	11,163	11,072	10,898	10,714	10,133	7,728	4,959	3,671	3,067
1990	10,837	1,816	7,104	12,677	13,642	14,339	15,031	14,920	14,373	13,088	12,194	9,133	5,888	4,387	3,830
1995	12,897	1,991	7,232	14,249	15,853	16,547	18,068	18,732	17,937	16,030	14,147	9,882	6,910	5,120	4,376
1996	13,335	2,051	7,383	14,637	16,387	17,009	18,532	19,496	18,834	16,728	14,670	10,358	6,971	5,605	4,372
1997	14,043	2,243	7,873	15,238	17,150	17,801	19,277	20,325	19,989	17,750	15,762	11,003	7,331	5,638	4,687
1998	14,834	2,435	8,529	16,128	18,133	18,625	20,046	21,484	21,088	18,656	16,606	11,646	7,619	5,968	4,871
1999	15,465	2,519	8,928	16,897	18,823	19,283	20,688	22,265	22,129	19,594	17,168	12,324	8,032	6,245	4,876
2000	16,287	2,638	9,454	17,774	19,893	20,387	21,536	23,202	23,074	20,664	17,993	12,876	8,472	6,459	4,947
2001	17,037	2,649	9,536	18,341	20,736	21,114	22,222	24,035	24,149	21,797	18,733	14,055	9,214	7,117	5,200
2002	17,461	2,613	9,333	18,533	21,203	21,678	22,775	24,401	25,082	22,842	19,582	15,028	9,779	7,552	5,343
2003	17,845	2,554	9,367	18,674	21,750	22,317	23,192	24,933	25,806	23,486	20,506	15,520	10,424	7,947	5,469
2004	18,421	2,637	9,676	19,088	22,375	23,165	23,993	25,670	26,643	24,644	21,393	16,639	10,974	8,211	5,908
2005	18,886	2,693	9,914	19,486	22,876	23,949	24,583	26,051	27,450	25,593	22,290	17,442	11,496	8,609	6,240
2006	19,598	2,761	10,263	20,271	23,695	24,976	25,710	26,833	28,438	26,742	23,793	18,730	12,074	8,954	6,444
2007	20,360	2,843	10,491	20,963	24,729	25,966	26,526	27,736	29,128	27,970	24,978	20,124	12,580	9,676	6,690
2008	21,046	2,874	10,477	21,551	25,464	26,829	27,305	28,538	29,833	29,154	25,870	21,618	13,212	10,253	7,084
2009	21,143	2,781	9,870	21,041	25,409	26,969	27,509	28,469	29,774	29,247	26,513	22,354	13,895	10,244	7,365
2010	21,136	2,681	9,730	20,526	25,310	27,249	28,037	28,643	29,844	29,654	27,091	23,112	14,315	10,400	7,415
2011	21,482	2,685	9,885	20,576	25,675	27,562	28,688	29,315	30,212	30,236	28,196	24,093	15,134	11,151	7,600
2012	21,900	2,755	10,119	20,834	26,069	28,462	29,342	29,952	30,696	30,830	29,118	25,350	16,305	11,447	7,902
2013	22,312	2,858	10,282	21,200	26,605	29,112	30,190	30,665	31,178	31,258	30,105	26,158	16,927	11,940	8,098
2014	22,856	2,957	10,895	21,788	27,198	29,719	30,985	31,649	31,941	32,100	30,602	26,943	17,452	12,161	8,826
2015	23,843	3,172	11,698	22,928	28,281	30,940	32,265	33,148	33,256	32,998	31,695	28,638	18,090	12,983	8,964
2016	24,546	3,319	12,309	23,780	29,056	31,753	33,135	34,030	33,984	33,381	32,708	29,130	18,809	13,000	9,348
2017 <sup>b</sup>	25,443	3,432	12,789	24,859	30,161	32,655	34,315	35,268	34,913	34,290	33,216	29,990	20,183	13,940	9,859
2018 <sup>b</sup>	26,509	3,580	13,524	26,150	31,354	33,900	35,496	36,689	36,218	35,286	33,397	31,000	20,795	14,247	10,043
2019 <sup>b</sup>	27,869	3,792	14,338	27,616	32,772	35,490	36,985	38,239	37,912	36,557	34,552	32,480	22,163	14,641	10,650

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: The amount of median earnings includes estimates above the taxable maximum.

Age refers to age attained during year.

OASDI = Old-Age, Survivors, and Disability Insurance; . . . = not applicable.

a. Earnings of workers attaining age 65 during the year. Workers aged 65 or older not covered under program in that year.

b. Preliminary data.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).



**Table 4.B7—Number of wage and salary workers with Social Security (OASDI) taxable earnings, by sex and amount of taxable earnings, 1992–2019 (in thousands)**

Year	Total	Workers with earnings below the taxable maximum (by dollar amount of earnings)											Workers with maximum earnings <sup>a</sup>		
		1–9,999	10,000–19,999	20,000–29,999	30,000–39,999	40,000–49,999	50,000–59,999	60,000–69,999	70,000–79,999	80,000–89,999	90,000–99,999	100,000–109,999		110,000–119,999	120,000–132,899 <sup>a</sup>
<b>All wage and salary workers</b>															
1992	126,000	46,372	29,812	20,699	12,554	7,084	2,422	...	...	...	...	...	...	7,057	
1993	128,100	46,571	29,900	21,134	12,786	7,371	3,325	...	...	...	...	...	...	7,013	
1994	130,100	46,267	29,903	21,482	13,230	7,709	4,310	277	...	...	...	...	...	6,921	
1995	132,800	45,781	30,142	22,097	13,853	8,171	4,662	498	...	...	...	...	...	7,597	
1996	135,100	45,333	29,832	22,612	14,435	8,706	5,052	1,053	...	...	...	...	...	8,077	
1997	137,765	44,407	29,676	23,076	15,243	9,330	5,523	2,106	...	...	...	...	...	8,405	
1998	140,386	43,260	29,360	23,586	16,095	10,062	6,008	3,268	...	...	...	...	...	8,747	
1999	142,703	42,682	28,975	23,861	16,763	10,546	6,456	3,974	856	...	...	...	...	8,589	
2000	146,097	42,214	28,443	24,306	17,384	11,330	7,056	4,439	1,994	...	...	...	...	8,933	
2001	146,596	41,296	27,746	23,983	17,661	11,776	7,462	4,730	3,151	177	...	...	...	8,614	
2002	145,793	40,873	26,910	23,495	17,607	11,853	7,662	4,957	3,329	1,266	...	...	...	7,840	
2003	145,101	40,165	26,247	22,988	17,541	11,996	7,794	5,173	3,467	1,821	...	...	...	7,909	
2004	146,662	39,515	25,914	22,822	17,672	12,370	8,221	5,571	3,767	2,213	...	...	...	8,597	
2005	148,530	39,134	25,683	22,867	17,910	12,719	8,559	5,821	3,972	2,878	...	...	...	8,987	
2006	150,787	38,672	25,237	22,742	18,210	13,162	9,002	6,243	4,309	3,018	1,102	...	...	9,090	
2007	152,474	38,072	24,892	22,546	18,298	13,445	9,436	6,598	4,592	3,267	1,950	...	...	9,378	
2008	152,225	37,171	24,415	22,024	18,178	13,426	9,649	6,804	4,822	3,491	2,536	534	...	9,175	
2009	147,375	36,578	23,767	20,990	17,322	12,787	9,263	6,528	4,704	3,432	2,494	1,428	...	8,081	
2010	146,734	36,162	23,815	20,549	17,005	12,703	9,222	6,622	4,747	3,430	2,580	1,440	...	8,459	
2011	147,734	35,210	23,987	20,620	16,992	12,821	9,353	6,779	4,916	3,607	2,679	1,522	...	9,248	
2012	149,790	34,928	24,019	20,754	17,189	13,097	9,609	6,956	5,121	3,788	2,839	2,251	...	9,239	
2013	152,244	34,916	24,130	20,906	17,477	13,355	9,915	7,142	5,330	3,926	2,964	2,999	...	9,184	
2014	154,301	34,160	24,164	20,980	17,715	13,604	10,257	7,450	5,571	4,118	3,140	2,407	1,390	9,345	
2015	157,041	33,419	24,098	21,127	18,055	14,054	10,593	7,811	5,889	4,385	3,319	2,570	1,793	9,928	
2016	159,539	33,148	23,843	21,619	18,484	14,498	10,928	8,119	6,009	4,529	3,439	2,656	1,846	10,421	
2017 <sup>b</sup>	161,647	32,611	23,419	21,579	18,683	14,793	11,381	8,493	6,331	4,751	3,638	2,817	2,137	1,391	9,623
2018 <sup>b</sup>	164,097	31,797	22,832	21,564	19,065	15,165	11,815	8,941	6,676	5,024	3,876	3,008	2,320	1,730	10,284
2019 <sup>b</sup>	165,694	30,892	22,060	21,189	19,414	15,481	12,213	9,331	7,024	5,302	4,116	3,145	2,497	2,627	10,403
<b>Men</b>															
1992	66,543	20,640	13,773	11,128	8,069	5,109	1,868	...	...	...	...	...	...	5,955	
1993	67,673	20,834	13,875	11,270	8,074	5,224	2,527	...	...	...	...	...	...	5,869	
1994	68,481	20,444	13,836	11,360	8,211	5,372	3,243	222	...	...	...	...	...	5,794	
1995	69,901	20,223	13,865	11,653	8,448	5,587	3,444	388	...	...	...	...	...	6,292	
1996	70,670	19,771	13,491	11,791	8,667	5,838	3,672	800	...	...	...	...	...	6,641	
1997	71,910	19,352	13,199	11,864	8,957	6,162	3,932	1,582	...	...	...	...	...	6,862	
1998	73,111	18,800	12,868	11,946	9,297	6,520	4,199	2,406	...	...	...	...	...	7,074	
1999	74,376	18,635	12,595	11,942	9,565	6,711	4,456	2,895	642	...	...	...	...	6,936	
2000	76,033	18,468	12,241	11,958	9,755	7,070	4,734	3,170	1,474	...	...	...	...	7,163	
2001	76,303	18,298	11,985	11,629	9,763	7,170	4,907	3,268	2,284	136	...	...	...	6,862	
2002	75,711	18,291	11,693	11,258	9,612	7,065	4,925	3,341	2,372	937	...	...	...	6,217	
2003	75,200	17,972	11,396	10,993	9,475	7,072	4,921	3,425	2,428	1,308	...	...	...	6,210	
2004	75,910	17,632	11,236	10,812	9,423	7,216	5,111	3,659	2,588	1,562	...	...	...	6,670	
2005	76,758	17,385	11,032	10,820	9,462	7,378	5,273	3,778	2,677	2,026	...	...	...	6,926	
2006	77,820	17,205	10,773	10,629	9,524	7,527	5,458	4,003	2,869	2,068	788	...	...	6,976	
2007	78,612	17,025	10,663	10,398	9,450	7,556	5,634	4,144	3,001	2,233	1,367	...	...	7,139	
2008	78,444	16,860	10,428	10,147	9,278	7,387	5,652	4,188	3,107	2,315	1,746	377	...	6,960	
2009	75,522	16,965	10,251	9,607	8,667	6,907	5,285	3,910	2,961	2,229	1,667	986	...	6,087	
2010	75,164	16,740	10,240	9,410	8,494	6,847	5,242	3,990	2,944	2,225	1,723	991	...	6,318	
2011	75,914	16,204	10,355	9,491	8,480	6,928	5,319	4,053	3,041	2,336	1,779	1,048	...	6,879	
2012	77,090	15,999	10,350	9,589	8,585	7,077	5,453	4,137	3,168	2,436	1,872	1,555	...	6,870	
2013	78,446	15,968	10,404	9,690	8,701	7,219	5,630	4,219	3,286	2,518	1,942	2,050	...	6,821	
2014	79,440	15,473	10,335	9,665	8,825	7,320	5,825	4,400	3,428	2,624	2,047	1,624	964	6,910	
2015	80,798	15,173	10,278	9,697	8,934	7,527	5,973	4,577	3,577	2,727	2,143	1,697	1,219	7,276	
2016	81,959	15,097	10,181	9,839	9,127	7,715	6,130	4,736	3,592	2,804	2,196	1,738	1,235	7,569	
2017 <sup>b</sup>	82,958	14,838	9,959	9,742	9,121	7,819	6,351	4,923	3,780	2,929	2,303	1,838	1,415	941	6,999
2018 <sup>b</sup>	84,045	14,401	9,611	9,626	9,170	7,950	6,549	5,176	3,977	3,088	2,436	1,941	1,525	1,168	7,427
2019 <sup>b</sup>	84,731	13,999	9,290	9,358	9,233	8,035	6,709	5,346	4,159	3,212	2,564	2,001	1,613	1,755	7,457

(Continued)

## 4.B OASDI: Covered Workers

**Table 4.B7—Number of wage and salary workers with Social Security (OASDI) taxable earnings, by sex and amount of taxable earnings, 1992–2019 (in thousands)—Continued**

Year	Total	Workers with earnings below the taxable maximum (by dollar amount of earnings)												Workers with maximum earnings <sup>a</sup>
		1–9,999	10,000–19,999	20,000–29,999	30,000–39,999	40,000–49,999	50,000–59,999	60,000–69,999	70,000–79,999	80,000–89,999	90,000–99,999	100,000–109,999	110,000–119,999	
<i>Women</i>														
1992	59,457	25,732	16,039	9,571	4,485	1,975	554	...	...	...	...	...	...	1,103
1993	60,427	25,737	16,026	9,864	4,712	2,147	798	...	...	...	...	...	...	1,144
1994	61,619	25,823	16,068	10,122	5,020	2,337	1,067	55	...	...	...	...	...	1,127
1995	62,900	25,558	16,277	10,444	5,405	2,584	1,217	110	...	...	...	...	...	1,305
1996	64,429	25,563	16,341	10,819	5,768	2,868	1,380	253	...	...	...	...	...	1,437
1997	65,855	25,054	16,477	11,211	6,285	3,169	1,591	524	...	...	...	...	...	1,543
1998	67,275	24,460	16,492	11,640	6,798	3,541	1,808	862	...	...	...	...	...	1,673
1999	68,327	24,048	16,380	11,919	7,199	3,835	2,000	1,079	214	...	...	...	...	1,652
2000	70,064	23,745	16,203	12,348	7,630	4,260	2,321	1,268	519	...	...	...	...	1,770
2001	70,293	22,997	15,761	12,354	7,898	4,606	2,555	1,462	867	41	...	...	...	1,752
2002	70,082	22,581	15,218	12,237	7,995	4,788	2,737	1,617	958	329	...	...	...	1,624
2003	69,901	22,193	14,852	11,995	8,066	4,924	2,873	1,748	1,038	513	...	...	...	1,699
2004	70,752	21,884	14,678	12,010	8,249	5,154	3,110	1,912	1,179	650	...	...	...	1,926
2005	71,772	21,749	14,650	12,047	8,448	5,341	3,286	2,042	1,295	852	...	...	...	2,061
2006	72,967	21,467	14,464	12,113	8,686	5,634	3,544	2,240	1,439	950	314	...	...	2,115
2007	73,862	21,047	14,229	12,147	8,848	5,888	3,802	2,454	1,591	1,034	583	...	...	2,239
2008	73,781	20,311	13,987	11,878	8,900	6,039	3,996	2,616	1,714	1,176	791	157	...	2,216
2009	71,853	19,612	13,516	11,383	8,656	5,881	3,978	2,618	1,743	1,203	827	442	...	1,994
2010	71,570	19,422	13,575	11,139	8,512	5,855	3,981	2,631	1,804	1,205	857	449	...	2,141
2011	71,820	19,005	13,632	11,129	8,512	5,893	4,034	2,726	1,874	1,271	900	473	...	2,369
2012	72,700	18,929	13,669	11,165	8,604	6,020	4,156	2,820	1,953	1,352	968	696	...	2,369
2013	73,798	18,948	13,726	11,216	8,776	6,136	4,285	2,923	2,044	1,409	1,023	950	...	2,363
2014	74,861	18,687	13,829	11,315	8,890	6,284	4,432	3,050	2,143	1,494	1,093	783	426	2,435
2015	76,243	18,246	13,820	11,430	9,121	6,527	4,620	3,234	2,312	1,658	1,176	873	574	2,652
2016	77,580	18,051	13,662	11,780	9,357	6,783	4,798	3,383	2,417	1,725	1,243	918	611	2,852
2017 <sup>b</sup>	78,689	17,773	13,460	11,837	9,562	6,974	5,030	3,570	2,551	1,822	1,335	979	722	2,624
2018 <sup>b</sup>	80,052	17,396	13,221	11,938	9,895	7,215	5,266	3,765	2,699	1,936	1,440	1,067	795	2,857
2019 <sup>b</sup>	80,963	16,893	12,770	11,831	10,181	7,446	5,504	3,985	2,865	2,090	1,552	1,144	884	2,946

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Taxable earnings consist of self-employment income and taxable wages.

Totals do not necessarily equal the sum of rounded components.

OASDI = Old-Age, Survivors, and Disability Insurance; ... = not applicable.

a. Subject to revision.

b. Preliminary data.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**Table 4.B8—Number of self-employed workers with Social Security (OASDI) taxable earnings, by sex and age, selected years 1951–2019 (in thousands)**

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
<i>All self-employed workers</i>															
1951	4,190	6	71	246	414	543	592	565	503	462	164	215	237	55	117
1955	6,810	18	114	362	600	757	865	874	790	737	290	441	497	143	322
1960	6,870	19	133	305	560	743	848	929	918	846	316	452	414	101	286
1965	6,550	31	143	292	452	664	814	870	913	885	328	411	388	92	267
1970	6,270	33	159	348	476	581	729	808	837	839	327	407	388	94	244
1975	7,000	67	302	581	679	700	731	813	869	823	317	382	393	95	248
1980	8,200	78	380	824	1,052	983	869	812	851	852	307	381	419	112	280
1985	10,600	112	527	1,099	1,488	1,522	1,261	1,030	930	929	368	434	455	124	321
1990	12,500	152	529	1,123	1,663	1,854	1,736	1,377	1,113	980	381	487	567	150	389
1991	12,800	136	521	1,105	1,697	1,897	1,818	1,474	1,170	998	388	486	561	158	391
1992	13,100	137	509	1,093	1,678	1,951	1,864	1,589	1,243	1,018	382	484	576	166	410
1993	13,200	131	488	1,029	1,650	1,956	1,892	1,647	1,325	1,047	375	481	589	164	426
1994	13,300	140	473	989	1,624	1,936	1,945	1,726	1,357	1,070	375	482	580	164	437
1995	13,500	143	482	1,005	1,612	1,960	1,964	1,808	1,393	1,097	385	467	574	166	445
1996	13,900	147	490	1,036	1,614	2,013	2,035	1,873	1,471	1,144	404	475	575	164	458
1997	14,020	151	498	1,030	1,548	1,978	2,053	1,874	1,555	1,203	402	485	592	169	483
1998	14,230	162	510	1,045	1,524	1,963	2,092	1,885	1,616	1,265	415	493	590	178	492
1999	14,500	171	535	1,040	1,521	1,965	2,088	1,969	1,684	1,322	420	514	595	174	502
2000	14,675	173	554	1,016	1,495	1,948	2,093	2,014	1,785	1,345	443	522	591	180	515
2001	14,930	173	598	1,036	1,526	1,907	2,113	2,042	1,825	1,421	457	526	610	178	519
2002	15,858	175	700	1,112	1,626	1,898	2,191	2,158	1,911	1,578	537	585	651	172	564
2003	15,969	176	703	1,123	1,638	1,915	2,209	2,177	1,924	1,588	541	587	652	173	565
2004	16,496	189	747	1,194	1,643	1,948	2,236	2,228	1,992	1,684	533	649	691	183	580
2005	17,098	211	815	1,281	1,662	2,013	2,256	2,283	2,066	1,764	528	691	739	194	595
2006	17,724	215	871	1,379	1,665	2,085	2,255	2,353	2,147	1,848	580	721	780	212	612
2007	18,214	226	929	1,452	1,719	2,115	2,232	2,388	2,210	1,856	680	727	825	218	638
2008	17,973	218	931	1,491	1,699	2,055	2,135	2,326	2,168	1,835	673	727	855	216	644
2009	17,901	198	904	1,473	1,711	1,997	2,124	2,286	2,167	1,874	638	806	852	221	650
2010	17,944	193	951	1,509	1,778	1,933	2,131	2,239	2,162	1,873	645	830	852	220	626
2011	18,533	191	996	1,554	1,838	1,929	2,156	2,217	2,203	1,964	663	896	968	252	706
2012	18,651	188	967	1,534	1,862	1,907	2,145	2,156	2,194	2,011	709	887	1,052	277	761
2013	18,810	199	991	1,542	1,887	1,921	2,112	2,119	2,188	2,049	710	909	1,093	303	788
2014	19,285	207	1,017	1,636	1,954	1,994	2,104	2,140	2,174	2,074	739	952	1,155	302	836
2015	19,428	203	1,019	1,680	2,012	2,042	2,029	2,128	2,157	2,069	758	974	1,188	296	872
2016	19,549	199	1,011	1,700	2,023	2,081	2,007	2,136	2,137	2,071	761	992	1,208	329	893
2017 <sup>a</sup>	19,818	206	1,023	1,698	2,030	2,145	2,022	2,138	2,101	2,091	774	1,033	1,237	383	937
2018 <sup>a</sup>	20,051	210	1,033	1,721	2,079	2,222	2,055	2,095	2,074	2,066	791	1,050	1,280	382	995
2019 <sup>a</sup>	19,896	216	1,035	1,753	2,133	2,294	2,061	2,018	1,986	1,970	772	1,015	1,269	354	1,019

(Continued)

#### 4.B OASDI: Covered Workers

**Table 4.B8—Number of self-employed workers with Social Security (OASDI) taxable earnings, by sex and age, selected years 1951–2019 (in thousands)—Continued**

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
<i>Men</i>															
1951	3,620	5	61	219	370	478	519	479	430	393	139	179	204	47	97
1955	5,980	16	104	335	555	687	773	773	679	631	247	373	420	122	265
1960	5,990	16	119	284	515	678	757	812	793	709	260	386	348	83	230
1965	5,640	26	127	263	410	598	714	759	772	742	272	339	326	75	217
1970	5,370	28	136	306	422	522	642	699	712	695	268	324	320	77	201
1975	5,790	57	251	479	564	584	619	680	715	672	255	309	326	78	201
1980	6,407	60	305	639	793	752	672	641	681	668	244	301	333	92	226
1985	7,623	79	378	782	1,060	1,058	873	730	674	686	278	328	351	97	249
1990	8,525	103	346	746	1,112	1,241	1,148	914	762	693	270	355	424	116	295
1991	8,668	92	341	726	1,109	1,268	1,204	976	793	699	273	350	418	119	299
1992	8,798	89	330	714	1,090	1,289	1,228	1,041	830	706	271	344	427	126	312
1993	8,840	89	310	674	1,075	1,290	1,241	1,078	885	713	261	341	436	125	322
1994	8,839	89	309	638	1,053	1,269	1,268	1,127	890	723	263	333	423	122	331
1995	8,908	97	305	648	1,030	1,271	1,281	1,170	906	735	269	325	413	124	335
1996	9,074	94	306	658	1,021	1,281	1,322	1,200	954	754	276	328	415	119	346
1997	9,078	98	311	638	975	1,245	1,313	1,197	997	788	275	334	420	122	365
1998	9,109	98	314	641	947	1,217	1,326	1,188	1,033	819	275	338	415	130	368
1999	9,225	107	319	632	948	1,207	1,314	1,240	1,063	844	279	352	415	127	377
2000	9,277	106	328	604	913	1,193	1,310	1,268	1,128	856	294	348	415	130	383
2001	9,354	102	345	613	912	1,163	1,320	1,280	1,145	893	297	349	426	129	379
2002	9,778	109	395	636	955	1,147	1,333	1,331	1,187	983	338	380	445	124	415
2003	9,860	109	397	645	964	1,160	1,347	1,346	1,195	990	341	381	446	125	416
2004	10,088	111	410	682	951	1,165	1,343	1,373	1,233	1,045	338	417	471	128	423
2005	10,395	126	448	722	958	1,185	1,352	1,398	1,272	1,093	328	441	500	139	433
2006	10,705	125	470	777	954	1,204	1,343	1,433	1,317	1,147	359	458	524	152	442
2007	10,891	133	497	802	970	1,214	1,324	1,433	1,348	1,132	422	454	547	153	462
2008	10,591	121	480	806	946	1,155	1,248	1,373	1,305	1,110	422	452	560	150	462
2009	10,405	107	442	772	932	1,106	1,217	1,336	1,302	1,127	394	495	553	152	469
2010	10,399	102	461	762	947	1,069	1,219	1,308	1,308	1,148	394	522	554	152	454
2011	10,572	102	465	770	968	1,041	1,201	1,282	1,309	1,182	398	561	623	169	500
2012	10,593	102	452	748	965	1,023	1,182	1,245	1,289	1,210	431	549	675	182	539
2013	10,647	109	466	758	967	1,020	1,166	1,209	1,280	1,226	433	554	705	201	555
2014	10,880	119	485	796	1,004	1,056	1,142	1,212	1,266	1,237	454	581	740	202	586
2015	10,899	113	494	825	1,026	1,070	1,105	1,200	1,243	1,217	461	597	754	193	601
2016	10,959	114	505	843	1,033	1,084	1,086	1,194	1,221	1,223	458	605	763	216	614
2017 <sup>a</sup>	11,056	114	517	837	1,018	1,121	1,089	1,179	1,209	1,218	463	628	777	249	636
2018 <sup>a</sup>	11,082	123	527	842	1,034	1,133	1,102	1,142	1,177	1,197	463	632	793	248	671
2019 <sup>a</sup>	10,804	126	522	844	1,044	1,151	1,079	1,083	1,095	1,114	445	609	783	226	684

(Continued)

**Table 4.B8—Number of self-employed workers with Social Security (OASDI) taxable earnings, by sex and age, selected years 1951–2019 (in thousands)—Continued**

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
<i>Women</i>															
1951	570	1	10	27	44	65	73	86	73	69	25	36	33	8	20
1955	830	2	10	27	45	70	92	101	111	106	43	68	77	21	57
1960	880	3	14	21	45	65	91	117	125	137	56	66	67	18	55
1965	910	5	16	29	42	66	100	111	141	143	56	72	62	17	50
1970	900	5	23	42	54	59	87	109	125	144	59	65	68	17	43
1975	1,210	10	51	102	115	116	112	133	154	151	62	73	67	17	47
1980	1,793	18	75	185	259	231	197	171	170	184	63	80	86	20	54
1985	2,977	33	149	317	428	464	388	300	256	243	90	106	104	27	72
1990	3,975	49	183	377	551	613	588	463	350	287	111	132	142	34	94
1991	4,131	44	180	378	588	629	614	499	376	299	115	136	143	39	92
1992	4,302	48	179	380	588	662	636	548	413	312	110	140	148	39	98
1993	4,360	41	178	355	575	666	651	569	440	334	114	140	153	39	104
1994	4,460	51	164	352	572	667	677	599	468	346	112	148	157	42	105
1995	4,592	46	177	357	582	689	683	638	487	362	116	142	161	42	109
1996	4,826	54	183	377	594	733	713	673	517	390	128	147	160	45	112
1997	4,942	54	188	392	572	733	739	676	558	415	128	151	172	47	118
1998	5,121	65	196	404	577	746	767	697	583	445	140	155	175	48	124
1999	5,276	64	216	408	573	757	773	729	621	478	141	162	180	47	126
2000	5,398	68	226	412	582	754	783	747	657	489	148	173	176	50	132
2001	5,576	71	253	423	614	744	793	762	680	528	160	177	184	49	139
2002	6,080	66	305	475	671	751	858	827	724	595	199	205	206	48	148
2003	6,109	67	305	478	675	755	862	831	729	598	200	206	206	49	149
2004	6,408	77	338	512	692	784	893	855	758	640	195	232	220	55	157
2005	6,703	85	367	560	704	828	904	885	795	672	201	250	238	54	162
2006	7,019	90	401	602	711	880	912	920	830	701	221	264	256	60	170
2007	7,323	93	432	650	749	901	908	956	861	724	257	273	278	65	176
2008	7,382	96	451	686	753	900	886	953	863	725	252	275	295	66	181
2009	7,496	91	462	701	779	891	907	949	865	747	244	311	299	69	181
2010	7,545	91	490	748	831	864	912	932	854	725	251	308	298	68	173
2011	7,961	90	530	784	869	888	956	934	894	782	265	335	345	83	206
2012	8,058	87	515	786	896	884	963	912	905	802	278	339	377	95	222
2013	8,163	90	525	784	920	901	946	909	908	823	277	355	388	102	233
2014	8,405	88	532	840	951	938	962	928	908	837	285	372	415	100	250
2015	8,529	89	525	855	986	972	924	929	914	852	298	377	434	103	271
2016	8,590	85	506	857	990	997	921	942	916	849	303	387	445	113	280
2017 <sup>a</sup>	8,762	92	505	861	1,012	1,024	933	959	892	873	312	405	460	133	301
2018 <sup>a</sup>	8,969	87	507	878	1,045	1,088	954	953	897	869	328	418	487	134	324
2019 <sup>a</sup>	9,092	90	514	909	1,089	1,143	982	934	891	856	326	406	486	128	336

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Age refers to age attained during year.

Totals do not necessarily equal the sum of rounded components.

OASDI = Old-Age, Survivors, and Disability Insurance.

a. Preliminary data.

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## 4.B OASDI: Covered Workers

**Table 4.B9—Number of self-employed workers with Social Security (OASDI) taxable earnings, by sex and amount of taxable earnings, 1992–2019 (in thousands)**

Year	Total	Workers with earnings below the taxable maximum (by dollar amount of earnings)												Workers with maximum earnings <sup>a</sup>	
		1–9,999	10,000–19,999	20,000–29,999	30,000–39,999	40,000–49,999	50,000–59,999	60,000–69,999	70,000–79,999	80,000–89,999	90,000–99,999	100,000–109,999	110,000–119,999		120,000–132,899 <sup>a</sup>
<i>All self-employed workers</i>															
1992	13,098	6,039	2,755	1,576	971	612	308	...	...	...	...	...	...	839	
1993	13,202	6,015	2,776	1,570	990	633	388	...	...	...	...	...	...	828	
1994	13,297	5,886	2,832	1,586	1,019	645	426	92	...	...	...	...	...	814	
1995	13,499	5,909	2,882	1,604	1,044	678	444	116	...	...	...	...	...	822	
1996	13,900	5,979	2,964	1,650	1,092	713	471	176	...	...	...	...	...	854	
1997	14,019	5,911	2,966	1,670	1,100	737	489	278	...	...	...	...	...	869	
1998	14,237	5,835	3,010	1,717	1,157	777	505	387	...	...	...	...	...	848	
1999	14,499	5,745	3,075	1,756	1,191	804	535	384	162	...	...	...	...	848	
2000	14,672	5,592	3,019	1,730	1,189	811	560	399	269	...	...	...	...	1,104	
2001	14,930	5,625	3,123	1,741	1,186	834	584	400	314	82	...	...	...	1,042	
2002	15,249	5,810	3,305	1,777	1,202	850	601	426	305	197	...	...	...	776	
2003	15,969	6,018	3,489	1,852	1,254	899	641	441	327	250	...	...	...	798	
2004	16,496	6,065	3,639	1,919	1,277	950	672	472	350	300	...	...	...	852	
2005	17,098	6,087	3,745	2,006	1,372	990	724	508	375	388	...	...	...	902	
2006	17,724	6,172	3,914	2,078	1,414	1,033	752	555	410	312	202	...	...	884	
2007	18,214	6,389	4,016	2,088	1,409	1,044	780	577	423	329	294	...	...	863	
2008	17,973	6,264	4,094	2,015	1,342	993	757	562	425	327	251	137	...	806	
2009	17,901	6,580	4,137	1,905	1,268	935	690	529	383	308	237	214	...	713	
2010	17,944	6,590	4,278	1,862	1,256	913	679	507	395	295	235	212	...	720	
2011	18,533	6,531	4,467	1,980	1,326	967	730	542	414	321	249	229	...	777	
2012	18,651	6,349	4,478	2,017	1,342	991	752	571	428	333	269	308	...	813	
2013	18,810	6,318	4,531	2,038	1,353	988	757	585	451	331	269	376	...	813	
2014	19,285	6,220	4,715	2,130	1,401	1,047	800	603	458	368	282	231	230	...	800
2015	19,428	6,046	4,777	2,162	1,470	1,089	822	627	490	369	293	247	267	...	769
2016	19,549	6,019	4,733	2,196	1,496	1,124	838	656	504	387	306	245	263	...	782
2017 <sup>b</sup>	19,818	5,974	4,794	2,263	1,508	1,112	879	662	521	386	318	253	201	219	728
2018 <sup>b</sup>	20,051	5,726	5,022	2,329	1,527	1,150	881	685	530	423	316	260	213	249	740
2019 <sup>b</sup>	19,896	5,551	4,983	2,305	1,508	1,126	906	712	527	416	332	260	215	335	720
<i>Men</i>															
1992	8,795	3,497	1,936	1,145	746	485	252	...	...	...	...	...	...	734	
1993	8,841	3,482	1,927	1,141	760	500	316	...	...	...	...	...	...	715	
1994	8,839	3,331	1,958	1,153	772	503	340	77	...	...	...	...	...	705	
1995	8,908	3,329	1,964	1,152	782	521	356	96	...	...	...	...	...	708	
1996	9,075	3,313	1,997	1,176	807	545	367	141	...	...	...	...	...	729	
1997	9,077	3,233	1,980	1,171	796	559	381	223	...	...	...	...	...	735	
1998	9,116	3,150	1,955	1,189	831	584	389	309	...	...	...	...	...	710	
1999	9,224	3,066	1,972	1,202	848	591	409	299	129	...	...	...	...	709	
2000	9,277	2,944	1,908	1,159	830	585	415	304	211	...	...	...	...	920	
2001	9,354	2,947	1,934	1,159	812	596	423	305	247	66	...	...	...	865	
2002	9,442	3,048	2,024	1,175	823	594	439	310	231	155	...	...	...	643	
2003	9,860	3,158	2,103	1,228	853	637	461	324	248	194	...	...	...	654	
2004	10,088	3,152	2,144	1,252	868	663	480	346	260	230	...	...	...	694	
2005	10,395	3,148	2,166	1,297	920	687	511	368	276	295	...	...	...	727	
2006	10,705	3,175	2,216	1,329	935	709	524	400	301	231	157	...	...	726	
2007	10,891	3,283	2,241	1,323	916	703	539	404	307	243	225	...	...	705	
2008	10,591	3,196	2,213	1,266	860	654	522	389	302	237	188	105	...	659	
2009	10,405	3,364	2,203	1,182	802	611	469	364	270	223	173	159	...	585	
2010	10,399	3,358	2,241	1,171	802	606	452	352	278	215	175	159	...	590	
2011	10,572	3,229	2,263	1,240	844	627	491	369	289	232	183	175	...	630	
2012	10,593	3,123	2,230	1,240	854	645	499	387	295	239	194	230	...	656	
2013	10,647	3,107	2,240	1,244	854	632	503	396	310	233	197	279	...	651	
2014	10,880	3,062	2,296	1,296	880	670	519	410	314	255	200	167	172	...	639
2015	10,899	2,980	2,315	1,302	905	694	524	422	332	245	205	175	194	...	606
2016	10,959	2,980	2,291	1,319	927	694	534	428	336	261	210	172	192	...	615
2017 <sup>b</sup>	11,056	2,959	2,315	1,347	910	681	549	427	343	259	218	176	141	161	570
2018 <sup>b</sup>	11,082	2,864	2,352	1,364	911	696	549	433	340	279	215	179	147	179	574
2019 <sup>b</sup>	10,804	2,729	2,276	1,329	880	666	545	438	332	276	220	176	147	238	552

(Continued)

**Table 4.B9—Number of self-employed workers with Social Security (OASDI) taxable earnings, by sex and amount of taxable earnings, 1992–2019 (in thousands)—Continued**

Year	Total	Workers with earnings below the taxable maximum (by dollar amount of earnings)											Workers with maximum earnings <sup>a</sup>	
		1– 9,999	10,000– 19,999	20,000– 29,999	30,000– 39,999	40,000– 49,999	50,000– 59,999	60,000– 69,999	70,000– 79,999	80,000– 89,999	90,000– 99,999	100,000– 109,999		110,000– 119,999
<i>Women</i>														
1992	4,303	2,541	819	431	225	127	55	...	...	...	...	...	...	105
1993	4,361	2,534	849	429	230	133	73	...	...	...	...	...	...	113
1994	4,458	2,553	873	435	246	142	85	15	...	...	...	...	...	109
1995	4,591	2,581	918	452	261	157	88	20	...	...	...	...	...	114
1996	4,825	2,666	967	475	285	168	104	35	...	...	...	...	...	125
1997	4,942	2,679	986	499	303	178	108	55	...	...	...	...	...	134
1998	5,121	2,686	1,056	528	327	193	116	78	...	...	...	...	...	138
1999	5,276	2,679	1,103	554	343	212	126	85	33	...	...	...	...	139
2000	5,395	2,646	1,111	570	359	226	145	95	58	...	...	...	...	184
2001	5,576	2,677	1,189	581	374	238	161	95	67	17	...	...	...	177
2002	5,807	2,762	1,281	602	379	256	162	116	74	42	...	...	...	133
2003	6,109	2,861	1,385	625	401	262	180	117	79	55	...	...	...	145
2004	6,408	2,913	1,495	667	409	288	192	126	90	70	...	...	...	159
2005	6,703	2,939	1,579	709	452	303	213	140	99	93	...	...	...	175
2006	7,019	2,997	1,698	748	478	324	228	154	108	80	44	...	...	158
2007	7,323	3,105	1,775	765	493	342	241	173	116	86	69	...	...	158
2008	7,382	3,068	1,881	749	482	339	235	173	122	91	63	32	...	147
2009	7,496	3,216	1,934	724	466	324	221	166	113	84	65	55	...	127
2010	7,545	3,232	2,038	691	454	307	227	155	117	81	60	54	...	131
2011	7,961	3,302	2,204	739	482	340	239	173	126	89	66	55	...	147
2012	8,058	3,226	2,248	777	488	346	253	183	133	94	75	78	...	158
2013	8,163	3,211	2,291	794	499	355	254	189	141	98	72	97	...	162
2014	8,405	3,158	2,419	834	521	377	281	193	144	113	82	64	58	161
2015	8,529	3,066	2,462	860	565	395	298	205	158	124	88	72	73	163
2016	8,590	3,039	2,442	877	569	430	304	228	168	126	96	73	71	167
2017 <sup>b</sup>	8,762	3,015	2,479	916	598	431	330	235	178	127	100	77	60	158
2018 <sup>b</sup>	8,969	2,862	2,670	965	616	454	332	252	190	144	101	81	66	166
2019 <sup>b</sup>	9,092	2,822	2,707	976	628	460	361	274	195	140	112	84	68	168

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Taxable earnings consist of self-employment income and taxable wages.

Totals do not necessarily equal the sum of rounded components.

OASDI = Old-Age, Survivors, and Disability Insurance; ... = not applicable.

a. Subject to revision.

b. Preliminary data.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 4.B OASDI: Covered Workers

**Table 4.B10—Number of workers with Social Security (OASDI) taxable earnings, amount taxable, and contributions, by state or other area and type of earnings, 2019**

State or area <sup>a</sup>	Number <sup>b</sup> (thousands)			Taxable earnings <sup>c</sup> (millions of dollars)			OASDI contributions <sup>d</sup> (millions of dollars)		
	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed
All areas	176,847	165,694	19,896	7,682,881	7,288,700	394,181	952,677	903,799	48,878
Alabama	2,495	2,361	257	95,380	91,042	4,338	11,827	11,289	538
Alaska	397	372	46	17,592	16,565	1,027	2,181	2,054	127
Arizona	3,609	3,405	373	151,248	144,255	6,993	18,755	17,888	867
Arkansas	1,527	1,429	175	53,850	51,051	2,800	6,677	6,330	347
California	19,844	18,238	2,614	956,633	899,168	57,464	118,622	111,497	7,126
Colorado	3,118	2,905	395	143,116	134,888	8,228	17,746	16,726	1,020
Connecticut	2,017	1,881	232	100,243	93,422	6,821	12,430	11,584	846
Delaware	539	515	43	23,856	22,916	940	2,958	2,842	117
District of Columbia	438	414	48	26,197	24,758	1,439	3,248	3,070	178
Florida	11,109	10,248	1,462	433,903	411,030	22,873	53,804	50,968	2,836
Georgia	5,566	5,213	654	225,161	214,334	10,827	27,920	26,577	1,343
Hawaii	795	742	91	35,390	33,367	2,023	4,388	4,138	251
Idaho	1,029	968	109	37,258	35,284	1,974	4,620	4,375	245
Illinois	6,825	6,414	739	301,773	287,716	14,057	37,420	35,677	1,743
Indiana	3,796	3,625	345	148,793	142,757	6,035	18,450	17,702	748
Iowa	1,833	1,732	191	72,872	69,220	3,652	9,036	8,583	453
Kansas	1,644	1,553	176	66,449	62,618	3,831	8,240	7,765	475
Kentucky	2,301	2,175	228	84,025	80,154	3,871	10,419	9,939	480
Louisiana	2,238	2,083	276	85,115	80,341	4,774	10,554	9,962	592
Maine	741	687	91	28,007	26,113	1,894	3,473	3,238	235
Maryland	3,447	3,259	354	179,856	172,495	7,360	22,302	21,389	913
Massachusetts	3,796	3,557	431	195,483	185,247	10,236	24,240	22,971	1,269
Michigan	5,378	5,083	556	224,060	214,282	9,778	27,783	26,571	1,212
Minnesota	3,371	3,198	338	155,066	148,178	6,888	19,228	18,374	854
Mississippi	1,487	1,395	176	51,781	48,804	2,977	6,421	6,052	369
Missouri	3,285	3,106	334	126,854	121,088	5,767	15,730	15,015	715
Montana	653	615	71	23,003	21,523	1,479	2,852	2,669	183
Nebraska	1,164	1,102	127	46,247	43,931	2,316	5,735	5,447	287
Nevada	1,532	1,447	164	59,383	56,538	2,844	7,363	7,011	353
New Hampshire	835	785	86	39,929	37,400	2,529	4,951	4,638	314
New Jersey	5,153	4,842	569	268,154	253,779	14,375	33,251	31,469	1,783
New Mexico	1,014	956	102	37,802	36,082	1,720	4,687	4,474	213
New York	10,995	10,234	1,342	532,159	504,180	27,979	65,988	62,518	3,469
North Carolina	5,571	5,240	609	224,921	213,986	10,935	27,890	26,534	1,356
North Dakota	464	439	53	20,007	18,760	1,247	2,481	2,326	155
Ohio	6,045	5,682	634	235,771	224,164	11,607	29,236	27,796	1,439
Oklahoma	2,046	1,932	212	76,979	73,440	3,539	9,545	9,107	439
Oregon	2,272	2,134	243	98,744	93,410	5,335	12,244	11,583	661
Pennsylvania	7,153	6,807	651	314,859	301,078	13,781	39,043	37,334	1,709
Rhode Island	617	585	64	27,043	25,752	1,291	3,353	3,193	160
South Carolina	2,693	2,548	272	103,619	98,813	4,806	12,849	12,253	596
South Dakota	579	546	66	20,847	19,478	1,369	2,585	2,415	170
Tennessee	3,661	3,412	452	143,769	133,353	10,417	17,827	16,536	1,292
Texas	14,402	13,341	1,836	619,980	584,506	35,473	76,877	72,479	4,399
Utah	1,763	1,687	166	71,446	68,974	2,473	8,859	8,553	307

(Continued)



**Table 4.B10—Number of workers with Social Security (OASDI) taxable earnings, amount taxable, and contributions, by state or other area and type of earnings, 2019—Continued**

State or area <sup>a</sup>	Number <sup>b</sup> (thousands)			Taxable earnings <sup>c</sup> (millions of dollars)			OASDI contributions <sup>d</sup> (millions of dollars)		
	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed
Vermont	389	364	46	15,525	14,649	875	1,925	1,817	109
Virginia	4,819	4,568	476	232,134	222,441	9,693	28,785	27,583	1,202
Washington	4,198	3,977	396	216,995	207,559	9,435	26,907	25,737	1,170
West Virginia	854	817	71	32,309	30,929	1,380	4,006	3,835	171
Wisconsin	3,380	3,233	293	141,584	136,183	5,401	17,556	16,887	670
Wyoming	367	347	37	13,962	13,247	715	1,731	1,643	89
Outlying area									
Puerto Rico	1,015	965	66	24,811	23,808	1,003	3,077	2,952	124
Other and unknown <sup>e</sup>	586	530	58	20,939	19,643	1,296	2,596	2,436	161

SOURCE: Social Security Administration, Continuous Work History Sample, 1 percent sample.

NOTES: Data are based on preliminary estimates. COVID-19-related delays in processing the 2019 tax returns for self-employed individuals may result in underreporting. Totals (and "all areas" values) do not necessarily equal the sum of rounded components.

OASDI = Old-Age, Survivors, and Disability Insurance.

- a. Most state assignments are based on end-of-year residence obtained from electronically filed employer wage reports; the remainder are based on location of employer from reports filed on paper.
- b. Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment but only once in the total. National and state totals and subtotals are unduplicated counts of workers in each type of employment.
- c. Includes Social Security taxable wages as reported by employers and Social Security taxable self-employment income as reported by self-employed workers. Annual maximum taxable earnings for Social Security (OASDI) from a single employer or from self-employment were \$132,900 in 2019.
- d. For 2019 earnings, paid at the rate of 6.2 percent of taxable wages by both employees and employers, 6.2 percent of taxable tips by employees, and 12.4 percent of self-employment income by self-employed workers. Data are unadjusted for multi-employer tax refunds.
- e. Persons employed in American Samoa, Guam, Northern Mariana Islands, and U.S. Virgin Islands; U.S. citizens employed abroad by U.S. employers; persons employed on U.S. oceanborne vessels; and workers with unknown residence.

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## 4.B OASDI: Covered Workers

**Table 4.B11—Number of workers with Social Security (OASDI) taxable earnings, amount taxable, and contributions, by type of earnings, selected years 1937–2020**

Year	Number <sup>a</sup> (thousands)			Taxable earnings <sup>b</sup> (millions of dollars)			OASDI contributions <sup>c,d</sup> (millions of dollars)		
	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed
1937	32,900	32,900	...	29,620	29,620	...	592	592	...
1940	35,390	35,390	...	32,970	32,970	...	659	659	...
1945	46,390	46,390	...	62,950	62,950	...	1,259	1,259	...
1950	48,280	48,280	...	87,500	87,500	...	2,625	2,625	...
1951	58,120	54,630	4,190	120,770	111,250	9,520	3,552	3,338	214
1952	59,580	56,060	4,240	128,640	118,880	9,760	3,786	3,566	220
1953	60,840	57,220	4,340	135,870	125,840	10,030	4,001	3,775	226
1954	59,610	55,940	4,350	133,520	123,410	10,110	5,240	4,936	303
1955	65,200	59,560	6,810	157,540	141,810	15,730	6,144	5,672	472
1956	67,610	61,560	7,390	170,720	153,010	17,710	6,652	6,120	531
1957	70,590	64,730	7,150	181,380	163,990	17,390	7,966	7,380	587
1958	69,770	64,040	7,130	180,720	163,140	17,580	7,935	7,341	593
1959	71,700	66,000	7,060	202,310	183,620	18,690	9,882	9,181	701
1960	72,530	66,980	6,870	207,000	188,580	18,420	12,144	11,315	829
1961	72,820	67,360	6,790	209,640	190,850	18,790	12,297	11,451	846
1962	74,280	68,890	6,720	219,050	200,130	18,920	13,397	12,508	889
1963	75,540	70,310	6,590	225,550	206,840	18,710	16,006	14,996	1,010
1964	77,430	72,230	6,480	236,390	217,430	18,960	16,788	15,764	1,024
1965	80,680	75,430	6,550	250,730	230,830	19,900	17,810	16,735	1,075
1966	84,600	79,460	6,630	312,540	287,860	24,680	23,597	22,165	1,431
1967	87,040	82,020	6,470	329,960	305,670	24,290	25,275	23,842	1,433
1968	89,380	84,470	6,570	375,800	348,500	27,300	28,069	26,486	1,583
1969	92,060	87,200	6,350	402,510	375,010	27,500	33,233	31,501	1,733
1970	93,090	88,180	6,270	415,580	388,680	26,900	34,344	32,649	1,695
1971	93,340	88,460	6,290	426,950	399,550	27,400	38,649	36,759	1,891
1972	96,240	91,220	6,600	484,150	452,050	32,100	43,804	41,589	2,215
1973	99,830	94,610	7,100	561,850	523,450	38,400	53,463	50,775	2,688
1974	101,330	96,190	7,040	636,800	594,400	42,400	61,814	58,846	2,968
1975	100,200	94,900	7,000	664,700	621,100	43,600	64,541	61,489	3,052
1976	102,600	97,230	7,400	737,700	689,200	48,500	71,626	68,231	3,395
1977	105,800	100,450	7,480	816,600	763,600	53,000	79,306	75,596	3,710
1978	110,600	104,810	8,040	915,600	856,100	59,500	90,691	86,466	4,225
1979	112,700	106,900	8,200	1,067,000	997,500	69,500	106,246	101,346	4,900
1980	113,000	107,200	8,200	1,180,700	1,109,000	71,700	117,729	112,674	5,055
1981	113,000	107,300	8,250	1,294,100	1,220,000	74,100	136,468	130,540	5,928
1982	111,800	105,800	8,550	1,365,300	1,290,000	75,300	145,382	139,320	6,062
1983	112,100	105,900	9,200	1,454,100	1,369,000	85,100	154,703	147,852	6,851
1984	116,300	109,900	9,900	1,608,800	1,515,000	93,800	183,403	172,710	10,693
1985	119,800	113,400	10,600	1,722,600	1,621,000	101,600	196,376	184,794	11,582
1986	122,900	115,900	11,200	1,844,400	1,730,800	113,600	210,262	197,311	12,950
1987	125,600	118,200	12,000	1,960,000	1,835,100	124,900	223,440	209,201	14,239
1988	129,600	122,100	12,400	2,088,400	1,952,000	136,400	253,114	236,582	16,532
1989	131,700	123,900	12,900	2,239,500	2,096,000	143,500	271,427	254,035	17,392
1990	133,600	126,100	12,500	2,358,000	2,222,000	136,000	292,392	275,528	16,864
1991	133,000	125,200	12,800	2,422,500	2,283,000	139,500	300,390	283,092	17,298
1992	134,000	126,000	13,100	2,532,900	2,386,000	146,900	314,080	295,864	18,216
1993	136,100	128,100	13,200	2,636,100	2,483,400	152,700	326,876	307,942	18,935
1994	138,200	130,100	13,300	2,785,200	2,624,500	160,700	345,365	325,438	19,927

(Continued)

**Table 4.B11—Number of workers with Social Security (OASDI) taxable earnings, amount taxable, and contributions, by type of earnings, selected years 1937–2020—Continued**

Year	Number <sup>a</sup> (thousands)			Taxable earnings <sup>b</sup> (millions of dollars)			OASDI contributions <sup>c,d</sup> (millions of dollars)		
	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed
1995	141,000	132,800	13,500	2,919,100	2,754,300	164,800	361,968	341,533	20,435
1996	143,400	135,100	13,900	3,073,500	2,901,700	171,800	381,114	359,811	21,303
1997	146,145	137,765	14,020	3,285,000	3,104,300	180,700	407,340	384,933	22,407
1998	148,786	140,386	14,230	3,524,900	3,333,700	191,200	437,088	413,379	23,709
1999	151,333	142,703	14,500	3,749,600	3,547,300	202,300	464,950	439,865	25,085
2000	154,732	146,097	14,675	4,008,500	3,798,400	210,100	497,054	471,002	26,052
2001	155,416	146,596	14,930	4,167,900	3,950,100	217,800	516,820	489,812	27,007
2002	154,893	145,793	15,249	4,250,100	4,021,800	228,300	527,012	498,703	28,309
2003	154,576	145,101	15,969	4,355,000	4,114,000	241,000	540,020	510,136	29,884
2004	156,405	146,662	16,496	4,554,500	4,295,900	258,600	564,758	532,692	32,066
2005	158,511	148,530	17,098	4,766,000	4,490,500	275,500	590,984	556,822	34,162
2006	161,052	150,787	17,724	5,043,400	4,751,700	291,700	625,382	589,211	36,171
2007	162,928	152,474	18,214	5,268,200	4,973,300	294,900	653,257	616,689	36,568
2008	162,532	152,225	17,973	5,432,800	5,140,600	292,200	673,667	637,434	36,233
2009	157,940	147,375	17,901	5,271,200	4,985,700	285,500	653,629	618,227	35,402
2010	157,329	146,734	17,944	5,307,100	5,021,200	285,900	658,080	622,629	35,452
2011	158,674	147,734	18,533	5,485,500	5,176,900	308,600	680,202	641,936	38,266
2012	160,775	149,790	18,651	5,706,500	5,381,300	325,200	707,606	667,281	40,325
2013	163,236	152,244	18,810	5,908,600	5,577,300	331,300	732,666	691,585	41,081
2014	165,429	154,301	19,285	6,178,700	5,834,200	344,500	766,159	723,441	42,718
2015	168,186	157,041	19,428	6,470,900	6,120,200	350,700	802,392	758,905	43,487
2016	170,738	159,539	19,549	6,663,400	6,307,200	356,200	826,262	782,093	44,169
2017 <sup>e</sup>	172,966	161,647	19,818	7,004,800	6,635,200	369,600	868,595	822,765	45,830
2018 <sup>e</sup>	175,440	164,097	20,051	7,331,400	6,948,700	382,700	909,094	861,639	47,455
2019 <sup>f</sup>	176,847	165,694	19,896	7,682,881	7,288,700	394,181	952,677	903,799	48,878
2020 <sup>g</sup>	174,836	164,016	19,538	7,733,710	7,333,256	400,454	958,980	909,324	49,656

SOURCES: Social Security Administration, Master Earnings File, 1 percent sample; Bureau of Economic Analysis; and Bureau of Labor Statistics.

NOTES: Totals do not necessarily equal the sum of rounded components.

OASDI = Old-Age, Survivors, and Disability Insurance; . . . = not applicable.

a. Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment but only once in the total.

b. Includes Social Security taxable wages as reported by employers and Social Security taxable self-employment income as reported by self-employed workers. See Table 2.A3 for annual maximum taxable earnings.

c. See Table 2.A3 for contribution rates.

d. Data are unadjusted for multi-employer tax refunds. Unadjusted for tax credits. See Table 2.A5 for information on tax credits.

e. Preliminary data.

f. Taxable earnings are preliminary estimates based on Social Security data; employment data are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

g. Preliminary estimates based on data from Bureau of Labor Statistics and Bureau of Economic Analysis.

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#### 4.B OASDI: Covered Workers

**Table 4.B12—Number of workers with Medicare Part A (HI) taxable earnings, amount taxable, and contributions, by state or other area and type of earnings, 2019**

State or area <sup>a</sup>	Number <sup>b</sup> (thousands)			Taxable earnings <sup>c</sup> (millions of dollars)			HI contributions <sup>d</sup> (millions of dollars)		
	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed
All areas	180,896	170,019	20,905	9,512,542	8,872,500	640,042	275,864	257,303	18,561
Alabama	2,500	2,367	267	103,505	97,839	5,666	3,002	2,837	164
Alaska	427	405	47	22,290	20,892	1,398	646	606	41
Arizona	3,621	3,419	390	172,418	163,121	9,297	5,000	4,731	270
Arkansas	1,530	1,433	182	61,066	57,719	3,347	1,771	1,674	97
California	20,833	19,278	2,762	1,361,178	1,265,183	95,995	39,474	36,690	2,784
Colorado	3,340	3,145	418	184,414	172,742	11,672	5,348	5,010	338
Connecticut	2,065	1,932	250	142,467	128,770	13,696	4,132	3,734	397
Delaware	541	517	46	28,031	26,338	1,693	813	764	49
District of Columbia	442	419	52	34,889	30,494	4,395	1,012	884	127
Florida	11,170	10,314	1,517	519,829	481,559	38,270	15,075	13,965	1,110
Georgia	5,664	5,318	681	276,381	261,018	15,364	8,015	7,570	446
Hawaii	808	756	93	39,009	36,278	2,731	1,131	1,052	79
Idaho	1,031	970	112	40,526	38,010	2,516	1,175	1,102	73
Illinois	7,090	6,698	779	390,190	366,360	23,830	11,315	10,624	691
Indiana	3,808	3,639	360	163,544	155,971	7,573	4,743	4,523	220
Iowa	1,837	1,737	200	78,786	74,390	4,396	2,285	2,157	127
Kansas	1,649	1,558	184	75,249	69,181	6,068	2,182	2,006	176
Kentucky	2,355	2,235	237	96,346	91,656	4,690	2,794	2,658	136
Louisiana	2,408	2,265	287	103,510	96,978	6,532	3,002	2,812	189
Maine	776	724	93	32,429	30,235	2,194	940	877	64
Maryland	3,465	3,279	377	213,431	200,257	13,174	6,189	5,807	382
Massachusetts	4,095	3,876	467	279,181	259,855	19,326	8,096	7,536	560
Michigan	5,394	5,101	581	253,216	239,149	14,067	7,343	6,935	408
Minnesota	3,381	3,210	359	180,488	171,377	9,111	5,234	4,970	264
Mississippi	1,492	1,400	181	55,248	51,571	3,677	1,602	1,496	107
Missouri	3,349	3,175	347	148,548	140,238	8,309	4,308	4,067	241
Montana	654	616	74	25,377	23,762	1,615	736	689	47
Nebraska	1,168	1,106	132	51,971	49,210	2,761	1,507	1,427	80
Nevada	1,628	1,548	172	75,963	71,452	4,511	2,203	2,072	131
New Hampshire	846	796	91	47,338	44,026	3,311	1,373	1,277	96
New Jersey	5,175	4,865	611	344,486	316,884	27,601	9,990	9,190	800
New Mexico	1,023	966	106	40,473	38,495	1,978	1,174	1,116	57
New York	11,004	10,243	1,419	705,984	628,153	77,831	20,474	18,216	2,257
North Carolina	5,576	5,246	638	255,766	240,790	14,976	7,417	6,983	434
North Dakota	465	441	56	22,183	20,367	1,817	643	591	53
Ohio	6,558	6,239	664	314,423	298,535	15,887	9,118	8,658	461
Oklahoma	2,054	1,942	220	83,571	79,241	4,331	2,424	2,298	126
Oregon	2,276	2,137	253	114,607	106,862	7,744	3,324	3,099	225
Pennsylvania	7,177	6,832	693	365,583	345,675	19,908	10,602	10,025	577
Rhode Island	627	596	68	31,051	29,358	1,693	900	851	49
South Carolina	2,695	2,550	283	113,828	107,532	6,296	3,301	3,118	183
South Dakota	580	547	68	22,795	21,221	1,574	661	615	46
Tennessee	3,679	3,431	471	171,403	152,616	18,787	4,971	4,426	545
Texas	15,171	14,159	1,918	776,379	725,624	50,755	22,515	21,043	1,472
Utah	1,774	1,698	175	81,360	78,062	3,298	2,359	2,264	96

(Continued)

**Table 4.B12—Number of workers with Medicare Part A (HI) taxable earnings, amount taxable, and contributions, by state or other area and type of earnings, 2019—Continued**

State or area <sup>a</sup>	Number <sup>b</sup> (thousands)			Taxable earnings <sup>c</sup> (millions of dollars)			HI contributions <sup>d</sup> (millions of dollars)		
	Total	Wage and salary	Self- employed	Total	Wage and salary	Self- employed	Total	Wage and salary	Self- employed
Vermont	389	364	47	16,557	15,541	1,016	480	451	29
Virginia	4,827	4,577	507	271,107	253,064	18,042	7,862	7,339	523
Washington	4,217	3,998	420	268,360	255,095	13,265	7,782	7,398	385
West Virginia	858	820	75	34,781	32,978	1,804	1,009	956	52
Wisconsin	3,388	3,241	310	155,854	149,340	6,515	4,520	4,331	189
Wyoming	369	349	39	15,026	14,188	838	436	411	24
Outlying area									
Puerto Rico	1,052	1,002	67	27,180	25,978	1,202	788	753	35
Other and unknown <sup>e</sup>	597	540	59	22,968	21,267	1,701	666	617	49

SOURCE: Social Security Administration, Continuous Work History Sample, 1 percent sample.

NOTES: Data are based on preliminary estimates. COVID-19-related delays in processing the 2019 tax returns for self-employed individuals may result in underreporting. Totals (and "all areas" values) do not necessarily equal the sum of rounded components.

HI = Hospital Insurance.

- Most state assignments are based on end-of-year residence obtained from electronically filed employer wage reports; the remainder are based on location of employer from reports filed on paper.
- Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment but only once in the total. National and state totals and subtotals are unduplicated counts of workers in each type of employment.
- No annual maximum taxable earnings amount for Medicare.
- For 2019 earnings, paid at the rate of 1.45 percent of taxable wages by both employees and employers, 1.45 percent of taxable tips by employees, and 2.9 percent of self-employment income by self-employed workers.
- Persons employed in American Samoa, Guam, Northern Mariana Islands, and U.S. Virgin Islands; U.S. citizens employed abroad by U.S. employers; persons employed on U.S. oceanborne vessels; and workers with unknown residence.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 4.B OASDI: Covered Workers

**Table 4.B13—Social Security (OASDI) taxable earnings, by sex and age, 2019**

Sex	Total, all ages <sup>a</sup>	Under 20	20–29	30–39	40–49	50–59	60–61	62–64	65–69	70 or older
<i>OASDI taxable earnings (in millions of dollars)</i>										
All workers	7,682,881	61,881	1,076,540	1,812,020	1,830,876	1,798,133	302,024	354,175	294,816	152,417
Men	4,503,773	32,860	599,903	1,054,970	1,076,758	1,064,178	179,427	211,823	182,688	101,166
Women	3,179,108	29,020	476,637	757,049	754,118	733,955	122,597	142,353	112,128	51,251
<i>Percentage distribution, by age</i>										
All workers	100	1	14	24	24	23	4	5	4	2
Men	100	1	13	23	24	24	4	5	4	2
Women	100	1	15	24	24	23	4	4	4	2
<i>Percentage distribution, by sex</i>										
All workers	100	100	100	100	100	100	100	100	100	100
Men	59	53	56	58	59	59	59	60	62	66
Women	41	47	44	42	41	41	41	40	38	34

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Includes Social Security taxable wages as reported by employers and Social Security taxable self-employment income as reported by self-employed workers.

Totals do not necessarily equal the sum of rounded components.

OASDI = Old-Age, Survivors, and Disability Insurance.

a. Includes workers of unknown age.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

Table 4.B14—Medicare Part A (HI) taxable earnings, by sex and age, 2019

Sex	Total, all ages <sup>a</sup>	Under 20	20–29	30–39	40–49	50–59	60–64	65–69	70 or older	
<i>HI taxable earnings (in millions of dollars)</i>										
All workers	9,512,542	62,121	1,120,761	2,083,378	2,341,271	2,418,123	393,964	475,674	401,399	215,851
Men	5,893,647	33,054	627,621	1,244,926	1,446,176	1,551,717	250,485	311,758	272,866	155,044
Women	3,618,895	29,067	493,140	838,452	895,095	866,406	143,479	163,916	128,533	60,807
<i>Percentage distribution, by age</i>										
All workers	100	1	12	22	25	25	4	5	4	2
Men	100	1	11	21	25	26	4	5	5	3
Women	100	1	14	23	25	24	4	5	4	2
<i>Percentage distribution, by sex</i>										
All workers	100	100	100	100	100	100	100	100	100	100
Men	62	53	56	60	62	64	64	66	68	72
Women	38	47	44	40	38	36	36	34	32	28

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Totals do not necessarily equal the sum of rounded components.

HI = Hospital Insurance.

a. Includes workers of unknown age.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

#### 4.C OASDI: Insured Workers

**Table 4.C1—Estimated number of insured workers, by insured status, December 31, 1940–2021  
(in millions)**

Year	Fully insured for retirement benefits, survivor benefits, or both			Insured in event of disability
	Total	Permanently insured	Not permanently insured	
1940	24.2	1.1	23.1	...
1941	25.8	1.4	24.4	...
1942	28.1	1.8	26.3	...
1943	29.9	2.3	27.6	...
1944	31.9	2.8	29.1	...
1945	33.4	3.4	30.0	...
1946	35.4	8.6	26.8	...
1947	37.3	11.6	25.7	...
1948	38.9	13.2	25.7	...
1949	40.1	14.9	25.2	...
1950	59.8	21.0	38.8	...
1951	62.8	22.9	39.9	...
1952	68.2	25.6	42.7	...
1953	71.0	27.7	43.4	...
1954	70.2	29.9	40.4	31.9
1955	70.5	32.5	38.0	35.4
1956	74.0	36.1	38.0	37.2
1957	76.1	38.3	37.9	38.4
1958	76.5	40.3	36.2	43.4
1959	76.7	42.2	34.6	46.4
1960	84.4	47.6	36.8	48.5
1961	88.5	53.3	35.3	50.5
1962	89.8	54.9	34.8	51.5
1963	91.3	56.6	34.7	52.3
1964	92.8	58.3	34.5	53.3
1965	94.8	60.2	34.6	55.0
1966	97.2	61.9	35.3	55.7
1967	99.9	63.3	36.6	56.9
1968	102.6	64.5	38.1	70.9
1969	105.9	66.4	39.5	73.2
1970	108.7	67.5	41.1	75.4
1971	111.2	68.7	42.4	77.1
1972	113.7	69.9	43.8	78.8
1973	116.9	71.2	45.6	81.4
1974	120.3	72.7	47.6	84.3
1975	123.3	74.3	49.0	86.3
1976	126.1	76.2	49.9	87.8
1977	129.1	78.2	51.0	89.7
1978	133.5	80.5	53.0	94.1
1979	137.5	83.0	54.5	97.9
1980	140.6	85.5	55.1	100.5
1981	143.1	88.2	54.9	102.3
1982	145.1	91.1	54.0	103.7
1983	146.6	94.1	52.6	104.7
1984	148.7	97.2	51.5	106.3
1985	151.3	100.3	50.9	108.9
1986	153.8	103.6	50.1	111.1
1987	156.2	107.7	48.5	113.3
1988	158.9	111.0	47.9	115.4
1989	161.8	113.8	48.0	117.6
1990	164.3	116.5	47.8	119.5
1991	166.2	118.9	47.3	120.8
1992	167.8	121.3	46.5	122.0
1993	169.3	123.7	45.6	123.4
1994	171.1	126.1	45.0	125.1

(Continued)



**Table 4.C1—Estimated number of insured workers, by insured status, December 31, 1940–2021  
(in millions)—Continued**

Year	Fully insured for retirement benefits, survivor benefits, or both			Insured in event of disability
	Total	Permanently insured	Not permanently insured	
1995	173.3	128.4	44.9	127.1
1996	175.5	131.0	44.5	129.1
1997	177.8	133.7	44.1	131.2
1998	180.2	136.2	44.1	133.4
1999	182.8	138.4	44.3	135.8
2000	185.4	140.4	44.9	138.1
2001	187.6	142.3	45.3	140.0
2002	189.5	144.1	45.3	141.3
2003	191.0	146.1	45.0	142.4
2004	192.8	148.1	44.7	143.8
2005	194.9	150.2	44.7	145.5
2006	197.2	152.4	44.8	147.3
2007	199.6	154.6	45.0	148.9
2008	201.7	156.7	45.1	149.9
2009	203.2	158.6	44.6	149.6
2010	204.3	160.3	44.0	148.9
2011	205.7	161.9	43.8	148.9
2012	207.5	163.4	44.1	149.5
2013	209.6	165.0	44.6	149.9
2014	212.1	166.7	45.4	150.7
2015	214.7	168.5	46.2	151.6
2016	217.4	170.1	47.3	152.9
2017	219.9	171.8	48.2	153.8
2018	222.5	173.1	49.3	154.7
2019	224.6	175.0	49.6	155.9
2020	225.8	176.3	49.5	156.1
2021	227.0	177.5	49.5	156.6

SOURCE: Social Security Administration, Office of the Chief Actuary, estimates based in part on the Continuous Work History Sample, 1 percent sample.

NOTES: Insured workers are those who have accumulated sufficient quarters of coverage over their working lifetimes to be eligible for benefits.

Figures are subject to revision.

Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

CONTACT: (410) 965-3000 or [actuary@ssa.gov](mailto:actuary@ssa.gov).

#### 4.C OASDI: Insured Workers

**Table 4.C2—Estimated number of insured workers, by insured status, sex, and age, December 31, 1970–2021 (in thousands)**

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–64	65–69	70–74	75 or older
<i>Fully insured for retirement benefits, survivor benefits, or both</i>														
<i>Total</i>														
1970	108,659	4,153	14,917	12,836	10,243	9,283	9,722	9,993	9,079	7,967	6,745	5,221	3,798	4,703
1971	111,161	4,206	15,385	13,609	10,665	9,303	9,620	9,925	9,274	8,088	6,902	5,422	3,842	4,918
1972	113,699	4,248	15,523	14,525	11,251	9,487	9,451	9,898	9,394	8,232	7,028	5,599	3,973	5,091
1973	116,855	4,664	15,933	15,234	11,857	9,771	9,315	9,827	9,552	8,340	7,141	5,804	4,102	5,315
1974	120,289	5,188	16,517	16,074	12,424	9,931	9,320	9,707	9,697	8,448	7,298	5,945	4,268	5,473
1975	123,297	5,336	17,079	16,928	12,830	10,222	9,290	9,641	9,697	8,619	7,455	6,088	4,404	5,707
1976	126,114	5,219	17,486	17,476	13,612	10,656	9,314	9,555	9,642	8,818	7,605	6,249	4,582	5,900
1977	129,125	5,234	17,867	17,717	14,541	11,260	9,505	9,390	9,637	8,942	7,746	6,408	4,744	6,134
1978	133,538	6,196	18,473	18,190	15,297	11,895	9,812	9,279	9,582	9,115	7,835	6,542	4,928	6,394
1979	137,517	6,728	18,960	18,740	16,179	12,478	10,005	9,282	9,495	9,252	7,930	6,719	5,086	6,663
1980	140,593	6,595	19,307	19,351	17,046	12,914	10,305	9,263	9,449	9,272	8,086	6,858	5,219	6,928
1981	143,059	6,061	19,394	19,760	17,638	13,697	10,757	9,299	9,378	9,230	8,277	6,991	5,370	7,208
1982	145,097	5,395	19,147	20,192	17,872	14,635	11,365	9,498	9,228	9,233	8,426	7,090	5,504	7,513
1983	146,631	4,610	18,652	20,477	18,294	15,324	11,978	9,790	9,126	9,183	8,554	7,198	5,622	7,825
1984	148,697	4,176	18,273	20,731	18,776	16,173	12,503	10,003	9,110	9,127	8,705	7,212	5,790	8,117
1985	151,271	4,286	17,920	20,893	19,378	17,000	12,923	10,274	9,115	9,066	8,727	7,381	5,915	8,393
1986	153,762	4,402	17,415	21,041	19,815	17,586	13,680	10,722	9,149	9,006	8,676	7,588	6,020	8,662
1987	156,177	4,531	16,969	20,973	20,289	17,825	14,621	11,308	9,342	8,884	8,684	7,720	6,083	8,950
1988	158,863	4,865	16,567	20,960	20,626	18,282	15,305	11,919	9,626	8,810	8,660	7,813	6,202	9,228
1989	161,761	5,026	16,429	20,899	20,978	18,776	16,173	12,438	9,861	8,803	8,619	7,960	6,243	9,557
1990	164,299	4,793	16,582	20,658	21,254	19,405	16,985	12,850	10,108	8,823	8,568	8,011	6,397	9,864
1991	166,205	4,315	16,578	20,077	21,514	19,890	17,558	13,590	10,537	8,847	8,535	7,991	6,612	10,160
1992	167,758	3,957	16,208	19,532	21,517	20,414	17,786	14,510	11,105	9,018	8,432	8,035	6,765	10,479
1993	169,299	3,744	15,786	19,019	21,503	20,784	18,259	15,181	11,703	9,288	8,358	8,031	6,867	10,777
1994	171,116	3,761	15,361	18,629	21,354	21,127	18,767	16,010	12,208	9,507	8,373	7,963	7,028	11,028
1995	173,301	3,991	14,966	18,639	20,992	21,387	19,376	16,832	12,589	9,761	8,390	7,943	7,083	11,352
1996	175,493	4,235	14,675	18,670	20,450	21,575	19,873	17,377	13,338	10,166	8,440	7,917	7,062	11,714
1997	177,775	4,389	14,801	18,507	19,940	21,621	20,385	17,616	14,237	10,722	8,595	7,859	7,096	12,005
1998	180,249	4,651	15,075	18,241	19,492	21,668	20,771	18,083	14,911	11,305	8,874	7,792	7,104	12,282
1999	182,769	4,865	15,444	17,939	19,171	21,592	21,123	18,618	15,695	11,813	9,068	7,843	7,047	12,551
2000	185,355	4,933	15,977	17,476	19,253	21,261	21,433	19,232	16,531	12,171	9,337	7,850	7,068	12,830
2001	187,616	4,834	16,429	17,173	19,303	20,790	21,641	19,758	17,049	12,915	9,706	7,935	7,037	13,045
2002	189,454	4,426	16,623	17,285	19,173	20,265	21,718	20,254	17,304	13,790	10,269	8,075	6,997	13,274
2003	191,028	3,991	16,648	17,493	18,891	19,820	21,773	20,639	17,757	14,452	10,837	8,337	6,934	13,456
2004	192,832	3,720	16,558	17,821	18,566	19,491	21,699	20,965	18,299	15,205	11,335	8,549	6,979	13,645
2005	194,906	3,626	16,486	18,259	18,051	19,553	21,334	21,291	18,871	16,047	11,722	8,815	7,018	13,834
2006	197,232	3,672	16,442	18,685	17,742	19,561	20,883	21,479	19,399	16,518	12,468	9,209	7,140	14,035
2007	199,589	3,689	16,471	19,023	17,760	19,447	20,358	21,563	19,884	16,777	13,310	9,770	7,302	14,235
2008	201,709	3,581	16,548	19,274	17,955	19,140	19,913	21,613	20,270	17,213	13,925	10,337	7,570	14,370
2009	203,177	3,112	16,344	19,343	18,268	18,788	19,570	21,559	20,570	17,764	14,665	10,801	7,789	14,604
2010	204,287	2,482	15,990	19,341	18,673	18,239	19,612	21,179	20,915	18,280	15,513	11,161	8,052	14,850
2011	205,713	2,145	15,750	19,333	19,057	17,919	19,593	20,725	21,085	18,807	15,935	11,878	8,405	15,080
2012	207,548	2,070	15,644	19,343	19,369	17,897	19,479	20,194	21,150	19,270	16,161	12,701	8,922	15,349
2013	209,643	2,128	15,606	19,531	19,588	18,065	19,151	19,750	21,205	19,634	16,554	13,305	9,445	15,680
2014	212,118	2,217	15,732	19,854	19,701	18,346	18,789	19,409	21,151	19,919	17,074	14,025	9,870	16,030
2015	214,711	2,333	15,830	20,253	19,797	18,788	18,248	19,446	20,783	20,250	17,614	14,753	10,212	16,404
2016	217,416	2,604	15,944	20,596	19,913	19,183	17,925	19,449	20,334	20,411	18,092	15,170	10,894	16,901
2017	219,942	2,754	16,017	20,894	20,032	19,549	17,917	19,339	19,827	20,468	18,516	15,402	11,672	17,552
2018	222,467	2,882	16,187	21,017	20,352	19,824	18,112	19,028	19,399	20,525	18,852	15,775	12,256	18,259
2019	224,598	2,739	16,433	20,948	20,680	19,959	18,388	18,686	19,083	20,482	19,122	16,251	12,934	18,894
2020	225,819	2,527	16,423	20,669	21,020	20,013	18,822	18,153	19,120	20,127	19,381	16,699	13,561	19,304
2021	226,981	2,477	16,314	20,420	21,313	20,106	19,186	17,832	19,121	19,680	19,498	17,093	13,874	20,068

(Continued)

**Table 4.C2—Estimated number of insured workers, by insured status, sex, and age, December 31, 1970–2021  
(in thousands)—Continued**

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–64	65–69	70–74	75 or older
<i>Fully insured for retirement benefits, survivor benefits, or both (cont.)</i>														
<i>Male</i>														
1970	63,112	2,730	8,519	7,167	5,901	5,462	5,718	5,793	5,260	4,698	3,935	3,014	2,172	2,741
1971	64,164	2,738	8,711	7,560	6,117	5,459	5,650	5,749	5,351	4,734	4,008	3,103	2,177	2,808
1972	65,232	2,732	8,741	8,011	6,427	5,548	5,538	5,732	5,404	4,783	4,061	3,175	2,233	2,847
1973	66,627	2,940	8,921	8,327	6,742	5,691	5,446	5,695	5,482	4,807	4,114	3,260	2,288	2,914
1974	68,132	3,199	9,211	8,719	7,022	5,753	5,432	5,629	5,558	4,836	4,184	3,317	2,353	2,920
1975	69,411	3,231	9,447	9,138	7,204	5,887	5,397	5,583	5,556	4,910	4,250	3,377	2,413	3,018
1976	70,569	3,090	9,624	9,388	7,596	6,104	5,399	5,524	5,520	5,012	4,306	3,447	2,490	3,069
1977	71,843	3,048	9,784	9,481	8,051	6,410	5,489	5,415	5,516	5,074	4,359	3,520	2,555	3,143
1978	73,843	3,590	10,011	9,692	8,388	6,723	5,631	5,332	5,481	5,166	4,385	3,587	2,628	3,229
1979	75,563	3,851	10,176	9,953	8,800	6,999	5,701	5,311	5,424	5,242	4,426	3,666	2,696	3,320
1980	76,797	3,715	10,315	10,243	9,208	7,189	5,826	5,283	5,383	5,247	4,502	3,726	2,751	3,409
1981	77,802	3,385	10,346	10,434	9,467	7,582	6,042	5,288	5,328	5,216	4,607	3,783	2,819	3,504
1982	78,579	2,975	10,200	10,651	9,548	8,037	6,347	5,381	5,226	5,212	4,683	3,827	2,880	3,613
1983	79,146	2,532	9,925	10,795	9,744	8,362	6,653	5,520	5,155	5,180	4,750	3,872	2,939	3,717
1984	80,010	2,289	9,727	10,908	9,981	8,775	6,918	5,603	5,132	5,144	4,826	3,876	3,014	3,818
1985	81,116	2,351	9,526	10,972	10,280	9,174	7,114	5,719	5,121	5,096	4,823	3,963	3,067	3,910
1986	82,166	2,394	9,243	11,033	10,486	9,430	7,495	5,931	5,126	5,048	4,785	4,072	3,113	4,009
1987	83,187	2,443	8,990	10,982	10,719	9,503	7,950	6,230	5,217	4,965	4,780	4,137	3,146	4,125
1988	84,335	2,604	8,775	10,967	10,866	9,704	8,266	6,533	5,354	4,907	4,758	4,176	3,195	4,229
1989	85,668	2,698	8,726	10,949	11,018	9,934	8,679	6,781	5,453	4,892	4,731	4,236	3,214	4,358
1990	86,829	2,572	8,813	10,854	11,157	10,233	9,059	6,969	5,553	4,892	4,703	4,247	3,298	4,477
1991	87,582	2,304	8,763	10,566	11,292	10,469	9,300	7,332	5,751	4,891	4,677	4,235	3,409	4,594
1992	88,176	2,082	8,564	10,290	11,288	10,735	9,371	7,776	6,031	4,968	4,609	4,261	3,484	4,716
1993	88,758	1,967	8,305	10,015	11,282	10,912	9,589	8,081	6,319	5,093	4,561	4,260	3,539	4,836
1994	89,516	1,974	8,068	9,803	11,199	11,075	9,839	8,473	6,560	5,180	4,560	4,232	3,618	4,935
1995	90,397	2,087	7,800	9,782	11,014	11,196	10,135	8,863	6,731	5,283	4,560	4,229	3,634	5,083
1996	91,305	2,190	7,620	9,766	10,731	11,276	10,388	9,098	7,101	5,469	4,575	4,217	3,624	5,247
1997	92,268	2,267	7,656	9,634	10,461	11,282	10,648	9,180	7,539	5,746	4,643	4,184	3,647	5,381
1998	93,321	2,402	7,764	9,455	10,215	11,297	10,833	9,402	7,848	6,027	4,771	4,147	3,652	5,508
1999	94,392	2,518	7,912	9,257	10,031	11,251	10,991	9,670	8,214	6,270	4,847	4,167	3,630	5,634
2000	95,491	2,534	8,182	8,981	10,045	11,079	11,131	9,971	8,613	6,432	4,964	4,162	3,648	5,749
2001	96,457	2,475	8,409	8,796	10,039	10,833	11,215	10,232	8,834	6,800	5,136	4,189	3,639	5,859
2002	97,221	2,251	8,509	8,846	9,935	10,555	11,238	10,482	8,925	7,215	5,415	4,249	3,626	5,976
2003	97,877	2,024	8,499	8,934	9,765	10,320	11,259	10,663	9,139	7,517	5,690	4,375	3,598	6,094
2004	98,655	1,867	8,462	9,093	9,575	10,146	11,215	10,809	9,409	7,865	5,924	4,472	3,621	6,198
2005	99,576	1,808	8,419	9,307	9,274	10,165	11,040	10,956	9,688	8,264	6,097	4,597	3,640	6,320
2006	100,593	1,825	8,380	9,528	9,087	10,143	10,816	11,038	9,951	8,459	6,464	4,783	3,689	6,428
2007	101,628	1,829	8,378	9,704	9,080	10,052	10,545	11,069	10,188	8,556	6,865	5,055	3,767	6,541
2008	102,563	1,777	8,404	9,828	9,163	9,867	10,314	11,095	10,372	8,757	7,145	5,323	3,896	6,621
2009	103,126	1,520	8,296	9,844	9,319	9,656	10,131	11,065	10,501	9,026	7,484	5,541	3,996	6,746
2010	103,501	1,198	8,071	9,827	9,521	9,346	10,136	10,883	10,663	9,280	7,877	5,706	4,116	6,878
2011	104,089	1,049	7,940	9,806	9,716	9,156	10,101	10,660	10,740	9,532	8,052	6,052	4,280	7,004
2012	104,915	1,026	7,901	9,793	9,877	9,132	10,016	10,389	10,768	9,764	8,134	6,441	4,526	7,147
2013	105,877	1,040	7,931	9,879	9,990	9,209	9,826	10,161	10,794	9,934	8,311	6,715	4,770	7,317
2014	107,014	1,090	8,001	10,046	10,035	9,342	9,622	9,986	10,767	10,059	8,563	7,047	4,967	7,490
2015	108,192	1,140	8,054	10,248	10,078	9,568	9,321	9,991	10,592	10,211	8,814	7,379	5,122	7,675
2016	109,440	1,289	8,116	10,424	10,129	9,778	9,130	9,972	10,375	10,284	9,035	7,548	5,446	7,913
2017	110,550	1,352	8,141	10,574	10,173	9,973	9,111	9,892	10,124	10,308	9,233	7,631	5,810	8,226
2018	111,688	1,419	8,226	10,641	10,322	10,118	9,202	9,710	9,905	10,342	9,386	7,788	6,072	8,559
2019	112,633	1,350	8,346	10,615	10,486	10,166	9,338	9,526	9,745	10,320	9,512	7,999	6,377	8,852
2020	113,076	1,242	8,348	10,473	10,654	10,174	9,548	9,234	9,747	10,158	9,632	8,190	6,650	9,027
2021	113,541	1,230	8,301	10,354	10,806	10,206	9,732	9,052	9,727	9,947	9,688	8,363	6,764	9,372

(Continued)

4.C OASDI: Insured Workers

Table 4.C2—Estimated number of insured workers, by insured status, sex, and age, December 31, 1970–2021 (in thousands)—Continued

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–64	65–69	70–74	75 or older
<i>Fully insured for retirement benefits, survivor benefits, or both (cont.)</i>														
<i>Female</i>														
1970	45,546	1,423	6,398	5,669	4,341	3,820	4,004	4,200	3,818	3,269	2,811	2,207	1,626	1,961
1971	46,997	1,469	6,674	6,049	4,548	3,844	3,971	4,176	3,923	3,354	2,894	2,319	1,665	2,110
1972	48,467	1,515	6,782	6,515	4,824	3,939	3,913	4,166	3,990	3,449	2,967	2,423	1,740	2,244
1973	50,228	1,724	7,012	6,907	5,115	4,081	3,869	4,132	4,070	3,533	3,027	2,544	1,814	2,401
1974	52,156	1,990	7,306	7,355	5,402	4,178	3,889	4,078	4,139	3,611	3,113	2,628	1,915	2,553
1975	53,886	2,105	7,631	7,790	5,627	4,335	3,893	4,058	4,141	3,709	3,205	2,712	1,991	2,689
1976	55,545	2,129	7,862	8,088	6,016	4,552	3,914	4,031	4,122	3,806	3,299	2,802	2,092	2,831
1977	57,282	2,186	8,083	8,237	6,490	4,850	4,016	3,975	4,122	3,868	3,387	2,887	2,189	2,991
1978	59,694	2,606	8,462	8,498	6,908	5,172	4,181	3,947	4,102	3,948	3,450	2,955	2,300	3,164
1979	61,954	2,877	8,784	8,788	7,379	5,479	4,304	3,971	4,071	4,011	3,505	3,053	2,390	3,343
1980	63,797	2,880	8,992	9,108	7,837	5,725	4,479	3,980	4,066	4,026	3,585	3,132	2,468	3,519
1981	65,258	2,675	9,049	9,326	8,172	6,115	4,714	4,011	4,049	4,014	3,670	3,208	2,551	3,704
1982	66,518	2,420	8,948	9,541	8,324	6,598	5,018	4,117	4,001	4,021	3,743	3,263	2,625	3,900
1983	67,485	2,078	8,726	9,682	8,550	6,961	5,324	4,270	3,970	4,003	3,803	3,326	2,683	4,107
1984	68,687	1,888	8,546	9,823	8,795	7,399	5,585	4,399	3,978	3,983	3,879	3,336	2,776	4,300
1985	70,155	1,936	8,394	9,920	9,098	7,826	5,808	4,556	3,994	3,970	3,905	3,418	2,848	4,483
1986	71,596	2,008	8,172	10,007	9,329	8,156	6,185	4,791	4,024	3,958	3,891	3,516	2,906	4,653
1987	72,991	2,088	7,979	9,991	9,570	8,321	6,671	5,078	4,125	3,919	3,903	3,583	2,937	4,826
1988	74,529	2,262	7,792	9,993	9,759	8,578	7,038	5,387	4,272	3,902	3,903	3,637	3,007	5,000
1989	76,092	2,328	7,703	9,950	9,960	8,842	7,494	5,657	4,408	3,911	3,887	3,724	3,030	5,198
1990	77,470	2,221	7,769	9,804	10,096	9,172	7,926	5,881	4,555	3,931	3,865	3,764	3,099	5,386
1991	78,623	2,011	7,815	9,511	10,222	9,422	8,258	6,258	4,786	3,956	3,859	3,756	3,203	5,566
1992	79,582	1,874	7,644	9,243	10,229	9,679	8,415	6,734	5,074	4,050	3,822	3,774	3,281	5,763
1993	80,541	1,777	7,481	9,004	10,220	9,872	8,671	7,100	5,384	4,195	3,797	3,771	3,328	5,941
1994	81,600	1,787	7,294	8,826	10,155	10,052	8,928	7,537	5,648	4,327	3,812	3,731	3,410	6,093
1995	82,904	1,904	7,166	8,857	9,978	10,191	9,241	7,969	5,858	4,478	3,830	3,714	3,448	6,269
1996	84,188	2,045	7,055	8,904	9,719	10,299	9,485	8,279	6,236	4,696	3,865	3,700	3,438	6,467
1997	85,506	2,121	7,145	8,873	9,479	10,339	9,737	8,437	6,698	4,976	3,952	3,676	3,449	6,625
1998	86,928	2,249	7,311	8,786	9,276	10,371	9,938	8,681	7,063	5,278	4,103	3,646	3,452	6,774
1999	88,376	2,347	7,533	8,682	9,139	10,340	10,132	8,948	7,481	5,543	4,221	3,675	3,417	6,917
2000	89,864	2,399	7,796	8,495	9,208	10,183	10,303	9,261	7,918	5,739	4,373	3,688	3,420	7,082
2001	91,160	2,359	8,021	8,378	9,264	9,957	10,425	9,527	8,215	6,115	4,570	3,747	3,398	7,185
2002	92,232	2,175	8,114	8,439	9,238	9,710	10,480	9,772	8,380	6,575	4,853	3,826	3,372	7,298
2003	93,151	1,967	8,149	8,558	9,126	9,500	10,514	9,976	8,619	6,935	5,147	3,962	3,336	7,362
2004	94,177	1,853	8,096	8,729	8,991	9,345	10,484	10,156	8,890	7,341	5,410	4,077	3,358	7,447
2005	95,330	1,819	8,066	8,952	8,777	9,387	10,294	10,335	9,183	7,783	5,625	4,218	3,377	7,514
2006	96,639	1,846	8,061	9,157	8,655	9,418	10,068	10,441	9,448	8,058	6,004	4,426	3,451	7,607
2007	97,961	1,860	8,093	9,320	8,680	9,395	9,813	10,494	9,696	8,221	6,444	4,715	3,535	7,695
2008	99,146	1,804	8,144	9,446	8,793	9,273	9,599	10,517	9,898	8,456	6,780	5,014	3,674	7,749
2009	100,051	1,592	8,048	9,499	8,949	9,132	9,439	10,494	10,069	8,737	7,180	5,261	3,793	7,858
2010	100,786	1,284	7,919	9,514	9,152	8,894	9,476	10,297	10,252	9,001	7,636	5,455	3,935	7,973
2011	101,624	1,095	7,810	9,527	9,340	8,764	9,492	10,064	10,345	9,275	7,883	5,826	4,125	8,076
2012	102,633	1,044	7,742	9,550	9,491	8,765	9,463	9,805	10,381	9,506	8,027	6,260	4,396	8,203
2013	103,766	1,088	7,675	9,652	9,599	8,857	9,325	9,589	10,412	9,700	8,242	6,590	4,674	8,363
2014	105,104	1,127	7,731	9,809	9,666	9,004	9,167	9,423	10,384	9,860	8,511	6,978	4,903	8,540
2015	106,519	1,193	7,777	10,004	9,719	9,220	8,927	9,456	10,190	10,039	8,799	7,375	5,090	8,729
2016	107,976	1,316	7,827	10,172	9,784	9,405	8,795	9,477	9,959	10,127	9,057	7,622	5,448	8,988
2017	109,392	1,402	7,875	10,320	9,859	9,577	8,806	9,447	9,703	10,160	9,283	7,772	5,862	9,326
2018	110,779	1,463	7,961	10,375	10,030	9,707	8,910	9,317	9,494	10,184	9,466	7,987	6,184	9,700
2019	111,965	1,389	8,087	10,334	10,194	9,792	9,050	9,159	9,338	10,162	9,610	8,252	6,557	10,042
2020	112,743	1,286	8,076	10,196	10,366	9,838	9,273	8,919	9,373	9,969	9,750	8,510	6,911	10,277
2021	113,440	1,247	8,012	10,066	10,507	9,900	9,455	8,781	9,394	9,733	9,810	8,729	7,110	10,696

(Continued)

**Table 4.C2—Estimated number of insured workers, by insured status, sex, and age, December 31, 1970–2021  
(in thousands)—Continued**

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–64	65–69	70–74	75 or older
<i>Insured in event of disability<sup>a</sup></i>														
<i>Total</i>														
1970	75,387	3,954	12,771	10,046	7,369	6,834	7,448	7,830	7,191	6,499	5,446	...	...	...
1971	77,116	3,975	12,997	10,726	7,665	6,921	7,434	7,801	7,417	6,639	5,542	...	...	...
1972	78,827	3,973	12,921	11,474	8,217	7,046	7,394	7,844	7,576	6,704	5,680	...	...	...
1973	81,405	4,391	13,431	12,061	8,742	7,282	7,344	7,858	7,704	6,838	5,754	...	...	...
1974	84,312	4,937	14,172	12,799	9,127	7,494	7,336	7,804	7,859	6,868	5,917	...	...	...
1975	86,296	5,062	14,594	13,499	9,439	7,694	7,341	7,788	7,872	6,979	6,029	...	...	...
1976	87,809	4,863	14,750	13,971	10,087	7,945	7,401	7,737	7,785	7,165	6,107	...	...	...
1977	89,743	4,860	15,036	14,210	10,829	8,456	7,494	7,647	7,803	7,266	6,141	...	...	...
1978	94,146	5,932	16,295	14,791	11,472	8,977	7,741	7,578	7,787	7,351	6,221	...	...	...
1979	97,862	6,507	17,160	15,547	12,263	9,415	7,977	7,567	7,733	7,475	6,218	...	...	...
1980	100,503	6,357	17,550	16,304	13,106	9,807	8,261	7,581	7,735	7,501	6,301	...	...	...
1981	102,339	5,804	17,393	16,940	13,746	10,556	8,590	7,693	7,699	7,440	6,477	...	...	...
1982	103,737	5,121	16,855	17,373	14,145	11,463	9,217	7,850	7,646	7,472	6,595	...	...	...
1983	104,726	4,357	16,277	17,680	14,642	12,105	9,771	8,142	7,583	7,488	6,680	...	...	...
1984	106,320	3,943	16,019	17,861	15,260	12,867	10,216	8,369	7,577	7,414	6,796	...	...	...
1985	108,863	4,119	16,001	18,108	15,925	13,659	10,580	8,643	7,605	7,423	6,802	...	...	...
1986	111,080	4,250	15,798	18,288	16,457	14,200	11,306	8,952	7,708	7,386	6,735	...	...	...
1987	113,254	4,371	15,421	18,434	16,964	14,509	12,108	9,532	7,837	7,329	6,751	...	...	...
1988	115,357	4,676	15,146	18,433	17,317	14,952	12,677	10,064	8,088	7,265	6,739	...	...	...
1989	117,573	4,834	15,106	18,387	17,580	15,509	13,394	10,506	8,308	7,281	6,668	...	...	...
1990	119,505	4,590	15,187	18,172	17,853	16,116	14,171	10,837	8,575	7,312	6,693	...	...	...
1991	120,778	4,085	14,948	17,799	18,071	16,638	14,712	11,560	8,884	7,422	6,662	...	...	...
1992	121,997	3,698	14,460	17,344	18,310	17,169	14,978	12,392	9,466	7,553	6,626	...	...	...
1993	123,397	3,499	14,084	16,889	18,418	17,629	15,453	12,997	10,031	7,805	6,592	...	...	...
1994	125,147	3,555	13,771	16,575	18,415	17,965	16,022	13,735	10,475	8,023	6,610	...	...	...
1995	127,108	3,800	13,506	16,549	18,136	18,265	16,603	14,493	10,816	8,280	6,659	...	...	...
1996	129,118	4,059	13,332	16,575	17,728	18,464	17,088	14,992	11,517	8,597	6,764	...	...	...
1997	131,175	4,216	13,542	16,456	17,287	18,606	17,532	15,192	12,324	9,137	6,885	...	...	...
1998	133,403	4,479	13,845	16,295	16,912	18,657	17,917	15,618	12,905	9,681	7,095	...	...	...
1999	135,771	4,702	14,223	16,044	16,721	18,660	18,241	16,166	13,613	10,090	7,311	...	...	...
2000	138,065	4,766	14,709	15,653	16,784	18,451	18,580	16,757	14,384	10,422	7,560	...	...	...
2001	140,033	4,664	15,019	15,396	16,876	18,128	18,817	17,277	14,892	11,102	7,864	...	...	...
2002	141,311	4,231	15,001	15,458	16,767	17,720	18,978	17,743	15,120	11,907	8,385	...	...	...
2003	142,429	3,780	14,817	15,594	16,560	17,356	19,021	18,135	15,533	12,509	8,901	223	...	...
2004	143,801	3,525	14,671	15,823	16,255	17,132	18,959	18,408	16,055	13,198	9,301	475	...	...
2005	145,492	3,461	14,670	16,187	15,806	17,161	18,665	18,671	16,615	13,899	9,592	766	...	...
2006	147,261	3,523	14,824	16,548	15,457	17,168	18,257	18,805	17,064	14,350	10,209	1,056	...	...
2007	148,875	3,552	14,936	16,839	15,482	16,967	17,746	18,870	17,468	14,548	10,963	1,504	...	...
2008	149,902	3,436	14,911	17,070	15,597	16,700	17,301	18,835	17,797	14,911	11,498	1,845	...	...
2009	149,579	2,956	14,472	17,067	15,794	16,299	17,007	18,705	18,020	15,405	12,102	1,751	...	...
2010	148,921	2,322	13,836	16,944	16,083	15,794	16,964	18,353	18,223	15,904	12,741	1,757	...	...
2011	148,948	1,997	13,570	16,801	16,367	15,420	16,920	17,916	18,323	16,344	13,165	2,126	...	...
2012	149,479	1,962	13,755	16,748	16,595	15,396	16,725	17,415	18,357	16,725	13,367	2,435	...	...
2013	149,886	2,040	13,999	16,846	16,764	15,465	16,436	16,952	18,305	17,043	13,698	2,340	...	...
2014	150,651	2,132	14,304	17,146	16,828	15,650	16,065	16,671	18,151	17,222	14,164	2,319	...	...
2015	151,642	2,257	14,490	17,567	16,855	16,002	15,586	16,637	17,830	17,414	14,638	2,365	...	...
2016	152,854	2,529	14,680	17,988	16,920	16,338	15,258	16,629	17,425	17,515	15,062	2,509	...	...
2017	153,817	2,688	14,813	18,306	17,093	16,607	15,266	16,469	16,953	17,575	15,438	2,610	...	...
2018	154,747	2,815	14,950	18,518	17,391	16,884	15,408	16,238	16,551	17,550	15,778	2,664	...	...
2019	155,910	2,649	15,138	18,543	17,800	17,140	15,701	15,983	16,400	17,654	16,031	2,871	...	...
2020	156,082	2,443	15,065	18,329	18,188	17,313	16,150	15,611	16,471	17,412	16,204	2,895	...	...
2021	156,559	2,394	14,980	18,142	18,555	17,502	16,552	15,267	16,512	17,052	16,178	3,424	...	...

(Continued)

4.C OASDI: Insured Workers

Table 4.C2—Estimated number of insured workers, by insured status, sex, and age, December 31, 1970–2021 (in thousands)—Continued

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–64	65–69	70–74	75 or older
<i>Insured in event of disability<sup>a</sup> (cont.)</i>														
<i>Male</i>														
1970	50,196	2,604	7,746	6,586	5,381	5,006	5,237	5,251	4,682	4,199	3,504	...	...	...
1971	50,879	2,591	7,818	6,941	5,528	5,028	5,182	5,203	4,786	4,256	3,548	...	...	...
1972	51,574	2,551	7,747	7,327	5,834	5,075	5,100	5,208	4,857	4,259	3,615	...	...	...
1973	52,729	2,772	7,973	7,603	6,142	5,180	5,015	5,187	4,914	4,303	3,640	...	...	...
1974	54,015	3,056	8,300	7,948	6,332	5,285	4,964	5,112	4,999	4,293	3,725	...	...	...
1975	54,778	3,069	8,464	8,271	6,457	5,369	4,950	5,073	4,992	4,351	3,782	...	...	...
1976	55,232	2,881	8,494	8,424	6,786	5,481	4,958	5,007	4,931	4,450	3,819	...	...	...
1977	55,930	2,830	8,598	8,442	7,154	5,763	4,988	4,902	4,926	4,513	3,816	...	...	...
1978	57,919	3,444	9,168	8,656	7,419	6,046	5,078	4,813	4,894	4,559	3,843	...	...	...
1979	59,427	3,734	9,531	8,965	7,752	6,235	5,169	4,757	4,823	4,631	3,831	...	...	...
1980	60,329	3,590	9,675	9,296	8,113	6,374	5,260	4,737	4,792	4,616	3,877	...	...	...
1981	60,825	3,245	9,545	9,568	8,337	6,729	5,376	4,766	4,724	4,564	3,972	...	...	...
1982	61,053	2,827	9,232	9,749	8,433	7,129	5,660	4,806	4,629	4,563	4,026	...	...	...
1983	61,174	2,392	8,940	9,849	8,604	7,389	5,944	4,905	4,548	4,541	4,062	...	...	...
1984	61,680	2,157	8,777	9,911	8,866	7,731	6,141	4,995	4,501	4,469	4,132	...	...	...
1985	62,690	2,254	8,721	10,004	9,179	8,088	6,293	5,094	4,500	4,441	4,115	...	...	...
1986	63,484	2,308	8,556	10,044	9,421	8,321	6,648	5,210	4,539	4,380	4,057	...	...	...
1987	64,257	2,351	8,325	10,058	9,644	8,405	7,048	5,491	4,588	4,297	4,051	...	...	...
1988	65,055	2,497	8,166	10,037	9,766	8,595	7,294	5,772	4,673	4,237	4,020	...	...	...
1989	65,937	2,594	8,144	9,984	9,852	8,842	7,626	5,966	4,764	4,211	3,955	...	...	...
1990	66,712	2,460	8,197	9,855	9,962	9,142	7,967	6,107	4,865	4,217	3,942	...	...	...
1991	67,101	2,174	8,058	9,647	10,023	9,398	8,204	6,466	4,984	4,263	3,885	...	...	...
1992	67,471	1,936	7,780	9,407	10,113	9,664	8,296	6,871	5,268	4,310	3,828	...	...	...
1993	67,992	1,832	7,540	9,165	10,178	9,859	8,517	7,145	5,564	4,409	3,784	...	...	...
1994	68,693	1,858	7,367	8,961	10,148	10,006	8,813	7,491	5,766	4,511	3,774	...	...	...
1995	69,483	1,980	7,180	8,917	9,978	10,145	9,125	7,834	5,916	4,614	3,794	...	...	...
1996	70,284	2,095	7,039	8,883	9,740	10,227	9,381	8,065	6,270	4,734	3,850	...	...	...
1997	71,123	2,174	7,091	8,785	9,490	10,255	9,620	8,135	6,670	5,010	3,895	...	...	...
1998	72,042	2,310	7,202	8,628	9,256	10,282	9,790	8,349	6,943	5,301	3,982	...	...	...
1999	73,038	2,430	7,359	8,448	9,101	10,254	9,946	8,638	7,274	5,494	4,092	...	...	...
2000	73,998	2,445	7,596	8,194	9,091	10,110	10,109	8,975	7,631	5,654	4,195	...	...	...
2001	74,797	2,384	7,732	8,036	9,081	9,923	10,206	9,244	7,868	5,997	4,326	...	...	...
2002	75,257	2,148	7,728	8,023	8,993	9,677	10,260	9,495	7,955	6,386	4,592	...	...	...
2003	75,661	1,912	7,619	8,066	8,824	9,467	10,286	9,667	8,161	6,674	4,866	120	...	...
2004	76,247	1,761	7,557	8,176	8,634	9,315	10,256	9,801	8,427	6,996	5,060	263	...	...
2005	77,011	1,716	7,544	8,357	8,368	9,311	10,097	9,937	8,741	7,317	5,198	426	...	...
2006	77,796	1,745	7,592	8,526	8,179	9,277	9,890	9,999	8,980	7,525	5,506	579	...	...
2007	78,525	1,756	7,662	8,675	8,135	9,168	9,618	10,028	9,195	7,595	5,875	819	...	...
2008	78,916	1,702	7,645	8,784	8,164	8,984	9,390	10,022	9,336	7,766	6,117	1,007	...	...
2009	78,535	1,442	7,389	8,781	8,246	8,739	9,197	9,953	9,443	8,010	6,392	943	...	...
2010	78,003	1,116	7,024	8,681	8,398	8,425	9,160	9,757	9,541	8,288	6,680	934	...	...
2011	77,877	971	6,877	8,573	8,538	8,211	9,087	9,527	9,587	8,504	6,873	1,127	...	...
2012	78,064	970	7,010	8,531	8,648	8,142	8,972	9,260	9,591	8,706	6,946	1,287	...	...
2013	78,171	995	7,173	8,580	8,726	8,168	8,767	9,026	9,568	8,837	7,100	1,232	...	...
2014	78,460	1,045	7,332	8,724	8,765	8,246	8,547	8,851	9,490	8,920	7,334	1,208	...	...
2015	78,849	1,100	7,422	8,945	8,751	8,426	8,258	8,827	9,313	9,005	7,588	1,214	...	...
2016	79,395	1,247	7,514	9,176	8,753	8,601	8,072	8,774	9,111	9,047	7,802	1,298	...	...
2017	79,808	1,317	7,579	9,335	8,838	8,737	8,035	8,681	8,872	9,070	7,990	1,354	...	...
2018	80,203	1,383	7,648	9,439	8,981	8,881	8,091	8,516	8,678	9,069	8,134	1,383	...	...
2019	80,590	1,303	7,732	9,453	9,186	8,984	8,192	8,328	8,583	9,110	8,236	1,483	...	...
2020	80,647	1,198	7,702	9,359	9,395	9,047	8,384	8,128	8,619	9,023	8,312	1,482	...	...
2021	80,886	1,186	7,688	9,292	9,590	9,123	8,601	7,922	8,569	8,861	8,302	1,750	...	...

(Continued)

**Table 4.C2—Estimated number of insured workers, by insured status, sex, and age, December 31, 1970–2021 (in thousands)—Continued**

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–64	65–69	70–74	75 or older
<i>Insured in event of disability<sup>a</sup> (cont.)</i>														
<i>Female</i>														
1970	25,191	1,350	5,026	3,459	1,988	1,828	2,211	2,579	2,509	2,300	1,942	...	...	...
1971	26,237	1,385	5,179	3,785	2,137	1,894	2,252	2,598	2,631	2,383	1,993	...	...	...
1972	27,253	1,421	5,173	4,147	2,383	1,970	2,293	2,635	2,718	2,445	2,066	...	...	...
1973	28,677	1,619	5,458	4,458	2,600	2,102	2,329	2,671	2,790	2,535	2,115	...	...	...
1974	30,297	1,881	5,872	4,850	2,795	2,209	2,372	2,693	2,859	2,575	2,192	...	...	...
1975	31,518	1,993	6,130	5,228	2,982	2,324	2,392	2,715	2,881	2,628	2,247	...	...	...
1976	32,577	1,982	6,255	5,546	3,300	2,464	2,443	2,730	2,854	2,715	2,288	...	...	...
1977	33,814	2,030	6,439	5,768	3,674	2,693	2,507	2,746	2,878	2,754	2,326	...	...	...
1978	36,227	2,487	7,127	6,135	4,054	2,931	2,663	2,765	2,893	2,792	2,379	...	...	...
1979	38,435	2,772	7,629	6,582	4,511	3,181	2,808	2,811	2,910	2,845	2,387	...	...	...
1980	40,174	2,766	7,875	7,008	4,993	3,433	3,001	2,844	2,944	2,885	2,424	...	...	...
1981	41,514	2,559	7,848	7,372	5,409	3,827	3,215	2,927	2,976	2,876	2,505	...	...	...
1982	42,683	2,295	7,623	7,625	5,712	4,333	3,557	3,044	3,016	2,910	2,569	...	...	...
1983	43,552	1,965	7,337	7,831	6,038	4,716	3,827	3,238	3,035	2,947	2,618	...	...	...
1984	44,640	1,785	7,242	7,950	6,394	5,136	4,074	3,374	3,076	2,945	2,664	...	...	...
1985	46,173	1,865	7,279	8,103	6,746	5,571	4,287	3,549	3,105	2,982	2,687	...	...	...
1986	47,596	1,942	7,242	8,244	7,036	5,879	4,658	3,742	3,169	3,006	2,679	...	...	...
1987	48,997	2,020	7,096	8,376	7,320	6,105	5,060	4,041	3,249	3,031	2,699	...	...	...
1988	50,302	2,179	6,980	8,396	7,550	6,358	5,383	4,293	3,415	3,029	2,719	...	...	...
1989	51,636	2,241	6,963	8,403	7,728	6,667	5,768	4,541	3,543	3,071	2,713	...	...	...
1990	52,793	2,130	6,990	8,317	7,891	6,974	6,204	4,729	3,710	3,096	2,751	...	...	...
1991	53,678	1,911	6,890	8,152	8,048	7,240	6,508	5,094	3,900	3,159	2,777	...	...	...
1992	54,526	1,762	6,680	7,937	8,196	7,506	6,683	5,522	4,198	3,243	2,798	...	...	...
1993	55,405	1,667	6,545	7,724	8,240	7,771	6,936	5,852	4,467	3,396	2,808	...	...	...
1994	56,454	1,697	6,405	7,613	8,267	7,960	7,210	6,244	4,709	3,513	2,837	...	...	...
1995	57,625	1,821	6,326	7,632	8,158	8,120	7,477	6,659	4,900	3,666	2,866	...	...	...
1996	58,834	1,964	6,294	7,692	7,988	8,237	7,707	6,928	5,247	3,863	2,915	...	...	...
1997	60,053	2,042	6,452	7,671	7,797	8,351	7,912	7,057	5,654	4,127	2,990	...	...	...
1998	61,360	2,169	6,642	7,667	7,656	8,375	8,127	7,269	5,962	4,381	3,113	...	...	...
1999	62,733	2,272	6,864	7,595	7,620	8,406	8,295	7,528	6,339	4,596	3,219	...	...	...
2000	64,067	2,321	7,113	7,459	7,693	8,341	8,471	7,782	6,754	4,767	3,366	...	...	...
2001	65,237	2,280	7,287	7,361	7,794	8,205	8,611	8,032	7,024	5,106	3,537	...	...	...
2002	66,053	2,083	7,273	7,435	7,774	8,043	8,718	8,248	7,165	5,521	3,793	...	...	...
2003	66,768	1,868	7,198	7,527	7,737	7,889	8,735	8,469	7,372	5,834	4,036	103	...	...
2004	67,554	1,764	7,114	7,647	7,621	7,817	8,703	8,607	7,628	6,201	4,241	212	...	...
2005	68,481	1,745	7,126	7,829	7,438	7,850	8,568	8,735	7,874	6,582	4,394	341	...	...
2006	69,464	1,777	7,232	8,022	7,279	7,892	8,368	8,806	8,085	6,825	4,703	476	...	...
2007	70,350	1,796	7,274	8,164	7,347	7,799	8,129	8,842	8,273	6,953	5,088	684	...	...
2008	70,985	1,735	7,265	8,286	7,433	7,716	7,911	8,813	8,462	7,144	5,382	838	...	...
2009	71,044	1,514	7,083	8,286	7,548	7,560	7,810	8,752	8,577	7,395	5,710	808	...	...
2010	70,917	1,207	6,812	8,263	7,685	7,368	7,804	8,596	8,683	7,617	6,061	823	...	...
2011	71,071	1,025	6,693	8,228	7,829	7,209	7,833	8,389	8,736	7,839	6,292	999	...	...
2012	71,416	992	6,745	8,217	7,947	7,254	7,753	8,156	8,766	8,020	6,421	1,147	...	...
2013	71,714	1,045	6,825	8,266	8,038	7,297	7,669	7,926	8,737	8,206	6,598	1,108	...	...
2014	72,191	1,087	6,971	8,422	8,063	7,404	7,518	7,821	8,661	8,303	6,830	1,111	...	...
2015	72,794	1,157	7,068	8,622	8,105	7,576	7,328	7,810	8,517	8,409	7,050	1,151	...	...
2016	73,459	1,282	7,166	8,811	8,167	7,738	7,186	7,855	8,314	8,468	7,261	1,211	...	...
2017	74,009	1,371	7,234	8,971	8,256	7,870	7,231	7,787	8,081	8,505	7,448	1,256	...	...
2018	74,544	1,432	7,303	9,078	8,410	8,004	7,317	7,722	7,873	8,481	7,644	1,281	...	...
2019	75,320	1,346	7,406	9,090	8,614	8,157	7,509	7,655	7,816	8,543	7,795	1,389	...	...
2020	75,435	1,246	7,363	8,970	8,793	8,266	7,766	7,483	7,852	8,390	7,892	1,412	...	...
2021	75,673	1,208	7,292	8,850	8,965	8,378	7,951	7,345	7,943	8,191	7,876	1,674	...	...

SOURCE: Social Security Administration, Office of the Chief Actuary, estimates based in part on the Continuous Work History Sample, 1 percent sample.

NOTES: Insured workers are those who have accumulated sufficient quarters of coverage over their working lifetimes to be eligible for benefits.

Figures are subject to revision.

Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Figures exclude people at or above normal (or full) retirement age because they are not eligible to receive disability benefits.

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#### 4.C OASDI: Insured Workers

**Table 4.C5—Estimated size of the population in the Social Security service area and percentage fully insured, by sex and age, 2017–2021 (in thousands)**

Age at end of year	2017		2018		2019		2020		2021	
	Population	Percentage fully insured	Population	Percentage fully insured	Population	Percentage fully insured	Population	Percentage fully insured	Population	Percentage fully insured
<b>Total</b>										
Total	330,688	<sup>a</sup> 88	331,910	<sup>a</sup> 89	333,874	<sup>a</sup> 89	334,228	<sup>a</sup> 89	334,846	<sup>a</sup> 89
Under 15	62,780	(L)	62,371	(L)	62,063	(L)	61,394	(L)	60,508	(L)
15–19	21,715	13	21,731	13	21,839	12	21,807	12	22,021	11
20–24	22,124	72	22,010	74	22,047	75	22,057	74	22,086	74
25–29	23,401	89	23,429	90	23,345	90	22,954	90	22,668	90
30–34	22,172	90	22,369	91	22,722	91	23,022	91	23,336	91
35–39	21,853	89	22,046	90	22,179	90	22,147	90	22,191	91
40–44	20,039	89	20,253	89	20,601	89	21,052	89	21,432	90
45–49	21,197	91	20,884	91	20,593	91	20,068	90	19,778	90
50–54	21,469	92	21,009	92	20,751	92	20,839	92	20,893	92
55–59	22,188	92	22,203	92	22,160	92	21,773	92	21,316	92
60–64	20,230	91	20,556	92	20,819	92	21,066	92	21,164	92
65–69	17,067	91	17,398	91	17,863	91	18,227	92	18,610	92
70–74	13,140	89	13,702	89	14,351	90	15,033	90	15,347	90
75 or older	21,311	82	21,948	83	22,542	84	22,790	85	23,495	85
<b>Male</b>										
Subtotal	164,280	<sup>a</sup> 90	164,869	<sup>a</sup> 90	165,846	<sup>a</sup> 91	165,985	<sup>a</sup> 91	166,269	<sup>a</sup> 91
Under 15	32,085	(L)	31,877	(L)	31,726	(L)	31,388	(L)	30,940	(L)
15–19	11,093	12	11,101	13	11,160	12	11,143	11	11,257	11
20–24	11,318	72	11,249	73	11,268	74	11,269	74	11,288	74
25–29	11,916	89	11,941	89	11,903	89	11,705	89	11,558	90
30–34	11,234	91	11,319	91	11,498	91	11,651	91	11,819	91
35–39	11,138	89	11,219	90	11,259	90	11,214	91	11,214	91
40–44	10,176	90	10,294	89	10,472	89	10,700	89	10,885	89
45–49	10,701	92	10,542	92	10,399	92	10,134	91	9,990	91
50–54	10,751	94	10,530	94	10,412	94	10,460	93	10,490	93
55–59	10,958	94	10,982	94	10,971	94	10,792	94	10,575	94
60–64	9,808	94	9,976	94	10,119	94	10,249	94	10,308	94
65–69	8,120	94	8,271	94	8,494	94	8,667	94	8,853	94
70–74	6,138	95	6,404	95	6,707	95	7,019	95	7,151	95
75 or older	8,843	93	9,164	93	9,458	94	9,592	94	9,940	94
<b>Female</b>										
Subtotal	166,408	<sup>a</sup> 86	167,041	<sup>a</sup> 87	168,029	<sup>a</sup> 87	168,244	<sup>a</sup> 87	168,576	<sup>a</sup> 87
Under 15	30,695	(L)	30,494	(L)	30,337	(L)	30,006	(L)	29,568	(L)
15–19	10,622	13	10,631	14	10,680	13	10,664	12	10,764	12
20–24	10,807	73	10,761	74	10,779	75	10,787	75	10,799	74
25–29	11,485	90	11,489	90	11,441	90	11,249	91	11,110	91
30–34	10,938	90	11,050	91	11,224	91	11,371	91	11,517	91
35–39	10,715	89	10,828	90	10,920	90	10,932	90	10,978	90
40–44	9,863	89	9,959	89	10,130	89	10,352	90	10,547	90
45–49	10,497	90	10,342	90	10,194	90	9,934	90	9,787	90
50–54	10,718	91	10,479	91	10,339	90	10,379	90	10,403	90
55–59	11,230	90	11,220	91	11,188	91	10,981	91	10,741	91
60–64	10,421	89	10,580	89	10,700	90	10,817	90	10,856	90
65–69	8,947	87	9,127	88	9,369	88	9,560	89	9,757	89
70–74	7,003	84	7,298	85	7,643	86	8,014	86	8,196	87
75 or older	12,467	75	12,784	76	13,084	77	13,197	78	13,555	79

SOURCE: Census Bureau; and Social Security Administration, Office of the Chief Actuary.

NOTES: Population in the Social Security area includes residents of the 50 states and the District of Columbia adjusted for net census undercount; civilian residents of American Samoa, Guam, Northern Mariana Islands, Puerto Rico, and U.S. Virgin Islands; federal civilian employees and persons in the armed forces abroad and their dependents; crew members of merchant vessels; and all other U.S. citizens abroad.

Totals do not necessarily equal the sum of rounded components.

Data are subject to revision.

(L) = less than 0.05 percent.

a. Percentage of population aged 20 or older and fully insured.

CONTACT: (410) 965-3000 or [actuary@ssa.gov](mailto:actuary@ssa.gov).



Table 4.C6—Period life table (mortality and survival indicators, by sex and age), 2019

Exact age	Male			Female		
	Death probability <sup>a</sup>	Number of lives <sup>b</sup>	Life expectancy	Death probability <sup>a</sup>	Number of lives <sup>b</sup>	Life expectancy
0	.006081	100,000	76.23	.005046	100,000	81.28
1	.000425	99,392	75.69	.000349	99,495	80.69
2	.000260	99,350	74.73	.000212	99,461	79.72
3	.000194	99,324	73.75	.000166	99,440	78.74
4	.000154	99,305	72.76	.000137	99,423	77.75
5	.000142	99,289	71.77	.000122	99,409	76.76
6	.000135	99,275	70.78	.000111	99,397	75.77
7	.000127	99,262	69.79	.000103	99,386	74.78
8	.000117	99,249	68.80	.000098	99,376	73.79
9	.000104	99,238	67.81	.000095	99,366	72.79
10	.000097	99,227	66.81	.000096	99,357	71.80
11	.000106	99,218	65.82	.000102	99,347	70.81
12	.000145	99,207	64.83	.000116	99,337	69.81
13	.000220	99,193	63.84	.000139	99,326	68.82
14	.000324	99,171	62.85	.000170	99,312	67.83
15	.000437	99,139	61.87	.000204	99,295	66.84
16	.000552	99,096	60.90	.000240	99,275	65.86
17	.000676	99,041	59.93	.000278	99,251	64.87
18	.000806	98,974	58.97	.000319	99,223	63.89
19	.000939	98,894	58.02	.000360	99,192	62.91
20	.001079	98,801	57.07	.000405	99,156	61.93
21	.001215	98,695	56.13	.000451	99,116	60.96
22	.001327	98,575	55.20	.000491	99,071	59.99
23	.001406	98,444	54.27	.000523	99,022	59.02
24	.001461	98,306	53.35	.000550	98,971	58.05
25	.001508	98,162	52.43	.000575	98,916	57.08
26	.001559	98,014	51.51	.000605	98,859	56.11
27	.001612	97,861	50.58	.000642	98,800	55.14
28	.001671	97,703	49.67	.000691	98,736	54.18
29	.001734	97,540	48.75	.000749	98,668	53.22
30	.001798	97,371	47.83	.000811	98,594	52.26
31	.001860	97,196	46.92	.000872	98,514	51.30
32	.001926	97,015	46.00	.000933	98,428	50.34
33	.001994	96,828	45.09	.000990	98,336	49.39
34	.002067	96,635	44.18	.001046	98,239	48.44
35	.002147	96,435	43.27	.001107	98,136	47.49
36	.002233	96,228	42.36	.001172	98,028	46.54
37	.002318	96,013	41.46	.001236	97,913	45.59
38	.002399	95,791	40.55	.001296	97,792	44.65
39	.002483	95,561	39.65	.001356	97,665	43.71
40	.002581	95,324	38.75	.001423	97,532	42.76
41	.002697	95,078	37.84	.001502	97,394	41.83
42	.002828	94,821	36.95	.001596	97,247	40.89
43	.002976	94,553	36.05	.001709	97,092	39.95
44	.003145	94,272	35.16	.001840	96,926	39.02
45	.003339	93,975	34.26	.001988	96,748	38.09
46	.003566	93,661	33.38	.002152	96,556	37.17
47	.003831	93,327	32.50	.002332	96,348	36.24
48	.004142	92,970	31.62	.002528	96,123	35.33
49	.004498	92,585	30.75	.002744	95,880	34.42

(Continued)

4.C OASDI: Insured Workers

Table 4.C6—Period life table (mortality and survival indicators, by sex and age), 2019—Continued

Exact age	Male			Female		
	Death probability <sup>a</sup>	Number of lives <sup>b</sup>	Life expectancy	Death probability <sup>a</sup>	Number of lives <sup>b</sup>	Life expectancy
50	.004888	92,168	29.88	.002980	95,617	33.51
51	.005319	91,718	29.03	.003240	95,332	32.61
52	.005808	91,230	28.18	.003529	95,023	31.71
53	.006360	90,700	27.34	.003852	94,688	30.82
54	.006970	90,123	26.51	.004207	94,323	29.94
55	.007627	89,495	25.70	.004590	93,926	29.06
56	.008320	88,812	24.89	.004996	93,495	28.20
57	.009047	88,074	24.10	.005425	93,028	27.34
58	.009803	87,277	23.31	.005874	92,523	26.48
59	.010591	86,421	22.54	.006346	91,980	25.64
60	.011447	85,506	21.77	.006880	91,396	24.80
61	.012352	84,527	21.02	.007454	90,767	23.96
62	.013248	83,483	20.28	.008006	90,091	23.14
63	.014117	82,377	19.54	.008515	89,370	22.32
64	.014995	81,214	18.81	.009025	88,609	21.51
65	.015987	79,996	18.09	.009610	87,809	20.70
66	.017107	78,717	17.38	.010320	86,965	19.90
67	.018280	77,371	16.67	.011158	86,067	19.10
68	.019500	75,956	15.97	.012148	85,107	18.31
69	.020829	74,475	15.28	.013301	84,073	17.53
70	.022364	72,924	14.60	.014662	82,955	16.76
71	.024169	71,293	13.92	.016210	81,739	16.00
72	.026249	69,570	13.25	.017892	80,414	15.26
73	.028642	67,744	12.59	.019701	78,975	14.52
74	.031380	65,804	11.95	.021700	77,419	13.81
75	.034593	63,739	11.32	.024064	75,739	13.10
76	.038235	61,534	10.71	.026814	73,916	12.41
77	.042159	59,181	10.12	.029837	71,934	11.74
78	.046336	56,686	9.54	.033132	69,788	11.09
79	.050917	54,059	8.98	.036810	67,476	10.45
80	.056205	51,307	8.43	.041102	64,992	9.83
81	.062327	48,423	7.91	.046080	62,321	9.23
82	.069190	45,405	7.40	.051658	59,449	8.65
83	.076844	42,264	6.91	.057868	56,378	8.09
84	.085407	39,016	6.44	.064829	53,116	7.56
85	.095010	35,684	6.00	.072690	49,672	7.05
86	.105770	32,293	5.58	.081578	46,061	6.56
87	.117771	28,878	5.18	.091587	42,304	6.10
88	.131063	25,477	4.80	.102774	38,429	5.67
89	.145666	22,138	4.45	.115160	34,480	5.26
90	.161582	18,913	4.12	.128749	30,509	4.88
91	.178797	15,857	3.82	.143532	26,581	4.53
92	.197287	13,022	3.54	.159491	22,766	4.20
93	.217013	10,453	3.29	.176600	19,135	3.90
94	.237930	8,184	3.06	.194825	15,756	3.63
95	.258655	6,237	2.87	.213248	12,686	3.39
96	.278786	4,624	2.69	.231570	9,981	3.18
97	.297897	3,335	2.54	.249466	7,670	2.98
98	.315556	2,341	2.40	.266589	5,756	2.81
99	.331333	1,603	2.28	.282585	4,222	2.65

(Continued)

Table 4.C6—Period life table (mortality and survival indicators, by sex and age), 2019—Continued

Exact age	Male			Female		
	Death probability <sup>a</sup>	Number of lives <sup>b</sup>	Life expectancy	Death probability <sup>a</sup>	Number of lives <sup>b</sup>	Life expectancy
100	.347900	1,072	2.16	.299540	3,029	2.49
101	.365295	699	2.05	.317512	2,121	2.35
102	.383560	444	1.94	.336563	1,448	2.21
103	.402738	273	1.83	.356756	961	2.07
104	.422875	163	1.73	.378162	618	1.94
105	.444018	94	1.64	.400852	384	1.82
106	.466219	52	1.54	.424903	230	1.70
107	.489530	28	1.45	.450397	132	1.59
108	.514007	14	1.37	.477421	73	1.48
109	.539707	7	1.29	.506066	38	1.38
110	.566692	3	1.21	.536430	19	1.28
111	.595027	1	1.13	.568616	9	1.19
112	.624778	1	1.06	.602733	4	1.10
113	.656017	0	0.99	.638896	1	1.02
114	.688818	0	0.92	.677230	1	0.94
115	.723259	0	0.86	.717864	0	0.87
116	.759422	0	0.80	.759422	0	0.80
117	.797393	0	0.74	.797393	0	0.74
118	.837263	0	0.68	.837263	0	0.68
119	.879126	0	0.63	.879126	0	0.63

SOURCES: National Center for Health Statistics; Census Bureau; and Centers for Medicare & Medicaid Services.

NOTE: The period life expectancy at a given age is the average remaining number of years expected prior to death for a person at that exact age, born on January 1, using the mortality rates for 2019 over the course of his or her remaining life.

a. Probability of dying within one year.

b. Number of survivors out of 100,000 born alive.

CONTACT: (410) 965-3000 or [actuary@ssa.gov](mailto:actuary@ssa.gov).





## Old-Age, Survivors, and Disability Insurance

### Benefits in Current-Payment Status

Summary	5.1
Retired Workers	5.27
Retired Workers and Dependents	5.44
Disabled Workers	5.47
Disabled Workers and Dependents	5.52
Dependents and Survivors	5.54
Retired Workers with Dual Entitlement	5.72
Beneficiary Families	5.80
Geographic Data	5.87
Direct Deposit	5.111
With Representative Payee	5.113
International Agreements	5.114



5.A OASDI Current-Pay Benefits: Summary

**Table 5.A1—All beneficiaries: Number and average monthly benefit, by type of benefit and sex, December 2020**

Type of benefit	All		Male		Female	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
Total, OASDI	64,850,867	1,421.68	29,490,516	1,588.93	35,360,351	1,282.19
OASI	55,232,480	1,470.26	24,672,599	1,654.27	30,559,881	1,321.71
Retirement benefits	49,357,832	1,497.35	23,482,947	1,689.65	25,874,885	1,322.83
Retired workers	46,329,595	1,544.15	22,904,941	1,714.33	23,424,654	1,377.75
Spouses of retired workers	2,324,030	796.87	198,150	680.79	2,125,880	807.69
Children of retired workers	704,207	729.89	379,856	727.60	324,351	732.57
Survivor benefits	5,874,648	1,242.71	1,189,652	955.88	4,684,996	1,315.54
Children of deceased workers	1,936,071	917.61	1,021,452	917.20	914,619	918.07
Widowed mothers and fathers	114,886	1,054.04	9,053	930.26	105,833	1,064.63
Nondisabled widow(er)s	3,585,807	1,455.46	139,430	1,292.34	3,446,377	1,462.06
Disabled widow(er)s	236,923	770.57	19,589	588.24	217,334	787.01
Parents of deceased workers	961	1,299.22	128	1,203.16	833	1,313.98
DI	9,618,387	1,142.68	4,817,917	1,254.33	4,800,470	1,030.62
Disabled workers	8,151,016	1,277.05	4,100,636	1,403.62	4,050,380	1,148.90
Spouses of disabled workers	104,014	360.51	9,545	381.12	94,469	358.43
Children of disabled workers	1,363,357	399.00	707,736	401.08	655,621	396.75

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 5.A OASDI Current-Pay Benefits: Summary

**Table 5.A1.1—Retired-worker beneficiaries: Number and average monthly benefit, by age and sex, December 2020**

Age	All retired workers		Men		Women	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
Total	46,329,595	1,544.15	22,904,941	1,714.33	23,424,654	1,377.75
62–64	2,575,976	1,185.92	1,224,173	1,321.43	1,351,803	1,063.20
62	591,749	1,148.19	280,969	1,283.70	310,780	1,025.67
63	907,261	1,165.62	432,015	1,297.32	475,246	1,045.90
64	1,076,966	1,223.75	511,189	1,362.55	565,777	1,098.34
65–69	12,151,425	1,515.24	6,109,469	1,690.88	6,041,956	1,337.64
65	1,373,478	1,334.68	649,954	1,488.75	723,524	1,196.28
66	2,694,005	1,527.70	1,340,289	1,705.72	1,353,716	1,351.45
67	2,696,628	1,519.65	1,373,147	1,693.09	1,323,481	1,339.71
68	2,721,133	1,550.65	1,387,512	1,728.19	1,333,621	1,365.94
69	2,666,181	1,555.07	1,358,567	1,732.61	1,307,614	1,370.61
70–74	13,062,778	1,644.14	6,600,636	1,829.62	6,462,142	1,454.68
70	2,741,316	1,632.82	1,390,120	1,814.22	1,351,196	1,446.20
71	2,703,741	1,648.68	1,365,371	1,832.23	1,338,370	1,461.42
72	2,627,272	1,659.92	1,324,388	1,848.34	1,302,884	1,468.39
73	2,666,651	1,634.27	1,347,915	1,819.17	1,318,736	1,445.29
74	2,323,798	1,645.67	1,172,842	1,835.70	1,150,956	1,452.03
75–79	8,559,043	1,599.32	4,290,269	1,781.40	4,268,774	1,416.32
75	1,866,490	1,605.54	942,739	1,786.64	923,751	1,420.71
76	1,805,163	1,598.45	906,785	1,779.56	898,378	1,415.63
77	1,798,475	1,596.01	900,579	1,777.09	897,896	1,414.39
78	1,666,325	1,597.78	833,199	1,780.84	833,126	1,414.71
79	1,422,590	1,598.28	706,967	1,782.96	715,623	1,415.83
80–84	5,277,894	1,531.84	2,590,877	1,688.61	2,687,017	1,380.68
80	1,271,006	1,580.31	629,820	1,757.99	641,186	1,405.78
81	1,145,806	1,548.95	564,618	1,714.17	581,188	1,388.44
82	1,070,721	1,532.79	525,322	1,691.60	545,399	1,379.82
83	949,636	1,507.34	463,830	1,653.18	485,806	1,368.10
84	840,725	1,461.72	407,287	1,582.41	433,438	1,348.31
85–89	2,941,151	1,447.52	1,384,431	1,546.22	1,556,720	1,359.73
85	757,618	1,440.93	364,523	1,546.08	393,095	1,343.42
86	664,998	1,438.80	316,719	1,535.77	348,279	1,350.63
87	564,320	1,444.63	265,454	1,540.29	298,866	1,359.67
88	512,668	1,465.18	236,596	1,567.87	276,072	1,377.18
89	441,547	1,455.12	201,139	1,545.33	240,408	1,379.64
90–94	1,341,727	1,459.34	565,985	1,542.75	775,742	1,398.48
95 or older	419,601	1,445.94	139,101	1,512.55	280,500	1,412.91

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).



5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.2—Disabled-worker beneficiaries: Number and average monthly benefit, by age and sex, December 2020

Age	All disabled workers		Men		Women	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
Total	8,151,016	1,277.05	4,100,636	1,403.62	4,050,380	1,148.90
Under 20	482	538.45	282	548.58	200	524.17
20–24	26,440	696.04	15,927	703.71	10,513	684.41
20	1,303	579.90	732	582.69	571	576.32
21	2,740	632.28	1,658	638.14	1,082	623.31
22	4,881	668.75	2,915	681.22	1,966	650.25
23	7,288	705.15	4,424	712.47	2,864	693.85
24	10,228	734.44	6,198	739.88	4,030	726.09
25–29	98,032	804.29	57,221	807.84	40,811	799.32
25	12,987	757.63	7,774	761.45	5,213	751.94
26	16,535	780.26	9,834	782.48	6,701	777.01
27	19,631	798.17	11,543	802.34	8,088	792.21
28	22,697	813.95	13,151	816.19	9,546	810.85
29	26,182	838.84	14,919	845.62	11,263	829.85
30–34	192,415	902.78	105,694	921.92	86,721	879.46
30	29,817	855.82	16,729	869.37	13,088	838.50
31	33,577	874.92	18,656	891.73	14,921	853.91
32	37,698	896.94	20,786	917.66	16,912	871.47
33	42,704	919.88	23,136	941.05	19,568	894.85
34	48,619	940.33	26,387	963.15	22,232	913.25
35–39	337,302	1,001.47	177,356	1,029.56	159,946	970.31
35	54,916	961.73	29,391	987.91	25,525	931.59
36	60,454	977.59	32,312	1,005.19	28,142	945.90
37	66,600	999.44	35,282	1,026.68	31,318	968.75
38	74,433	1,014.20	38,879	1,045.10	35,554	980.40
39	80,899	1,036.24	41,492	1,065.94	39,407	1,004.97
40–44	491,138	1,085.80	243,234	1,126.09	247,904	1,046.28
40	88,717	1,053.48	44,686	1,083.62	44,031	1,022.90
41	94,012	1,069.91	46,957	1,107.59	47,055	1,032.31
42	97,832	1,081.09	48,575	1,119.96	49,257	1,042.75
43	104,067	1,101.72	51,061	1,147.06	53,006	1,058.04
44	106,510	1,115.54	51,955	1,164.47	54,555	1,068.94
45–49	682,618	1,160.11	329,954	1,230.75	352,664	1,094.02
45	113,172	1,129.68	54,816	1,185.54	58,356	1,077.20
46	121,949	1,147.08	58,854	1,209.62	63,095	1,088.75
47	131,480	1,155.97	63,336	1,227.29	68,144	1,089.67
48	146,823	1,170.00	71,032	1,245.66	75,791	1,099.10
49	169,194	1,184.49	81,916	1,265.93	87,278	1,108.05
50–54	1,114,881	1,229.67	546,900	1,331.98	567,981	1,131.15
50	189,950	1,202.36	92,143	1,289.12	97,807	1,120.63
51	202,450	1,217.50	99,327	1,313.37	103,123	1,125.16
52	218,271	1,227.72	107,099	1,330.86	111,172	1,128.37
53	238,648	1,238.59	117,192	1,346.74	121,456	1,134.24
54	265,562	1,252.06	131,139	1,363.92	134,423	1,142.93
55–59	1,949,659	1,300.74	965,245	1,439.34	984,414	1,164.84
55	306,294	1,262.36	150,335	1,384.57	155,959	1,144.55
56	358,760	1,280.18	176,856	1,410.03	181,904	1,153.94
57	391,670	1,296.37	193,351	1,433.31	198,319	1,162.85
58	427,151	1,314.09	211,790	1,458.09	215,361	1,172.48
59	465,784	1,333.24	232,913	1,484.89	232,871	1,181.56
60–65	3,258,049	1,402.10	1,658,823	1,579.64	1,599,226	1,217.93
60	496,481	1,351.89	249,585	1,512.22	246,896	1,189.81
61	525,510	1,374.25	266,109	1,540.33	259,401	1,203.87
62	545,123	1,395.91	277,973	1,569.89	267,150	1,214.88
63	570,746	1,413.32	291,648	1,594.96	279,098	1,223.51
64	568,611	1,428.35	291,112	1,614.44	277,499	1,233.13
65	551,578	1,441.26	282,396	1,634.19	269,182	1,238.86

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 5.A OASDI Current-Pay Benefits: Summary

**Table 5.A1.3—Spousal beneficiaries: Number and average monthly benefit, by basis of entitlement, age, marital status, sex, and type of benefit, December 2020**

Basis of entitlement and age	All spouses		Wives		Husbands	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
<i>All spouses</i>						
Total	2,428,044	778.18	2,220,349	788.58	207,695	667.01
By basis of entitlement						
Care of children	68,917	461.13	67,660	464.28	1,257	291.98
Under 35	5,887	275.04	5,818	276.85	69	122.42
35–39	8,984	304.94	8,825	307.17	159	180.84
40–44	11,450	366.98	11,228	369.93	222	218.08
45–49	12,200	443.42	11,970	446.93	230	260.53
50–54	11,728	515.76	11,519	519.69	209	299.06
55–59	8,883	586.50	8,695	590.99	188	378.69
60–61	3,273	646.78	3,185	652.04	88	456.24
62–FRA	6,512	680.89	6,420	683.23	92	517.75
Age	2,359,127	787.44	2,152,689	798.77	206,438	669.30
62–64	132,296	500.56	127,868	505.71	4,428	351.67
62	26,902	484.90	26,082	489.60	820	335.40
63	46,838	490.82	45,245	495.96	1,593	344.65
64	58,556	515.54	56,541	520.94	2,015	363.85
65–69	831,568	870.74	707,202	884.78	124,366	790.92
65	79,906	583.31	76,838	589.62	3,068	425.33
66	92,447	695.00	88,129	704.55	4,318	500.08
67	227,225	936.50	186,627	961.08	40,598	823.48
68	222,903	929.99	182,669	955.86	40,234	812.54
69	209,087	923.65	172,939	950.33	36,148	796.05
70–74	583,912	811.70	551,097	826.21	32,815	567.92
70	126,793	837.05	118,562	850.10	8,231	648.97
71	120,295	820.69	113,772	834.72	6,523	575.85
72	115,573	808.32	109,364	823.23	6,209	545.70
73	117,885	800.98	111,592	816.42	6,293	527.22
74	103,366	786.15	97,807	801.87	5,559	509.46
75–79	401,702	751.96	380,684	767.33	21,018	473.64
75	86,898	760.46	82,057	776.24	4,841	493.09
76	85,019	755.99	80,519	770.79	4,500	491.04
77	83,295	753.69	78,998	768.89	4,297	474.22
78	78,114	748.69	74,243	763.90	3,871	456.94
79	68,376	737.77	64,867	753.75	3,509	442.24
80–84	252,693	716.35	238,631	734.05	14,062	415.99
85–89	119,505	703.66	112,552	722.60	6,953	396.98
90–94	33,364	702.39	31,005	727.16	2,359	376.70
95 or older	4,087	687.56	3,650	726.56	437	361.83
By marital status						
Nondivorced	2,195,033	768.16	2,006,582	778.17	188,451	661.48
Divorced	233,011	872.62	213,767	886.25	19,244	721.23

(Continued)

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.3—Spousal beneficiaries: Number and average monthly benefit, by basis of entitlement, age, marital status, sex, and type of benefit, December 2020—Continued

Basis of entitlement and age	All spouses		Wives		Husbands	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
<i>Spouses of retired workers</i>						
Total	2,324,030	796.87	2,125,880	807.69	198,150	680.79
By basis of entitlement						
Care of children	34,243	646.73	34,066	646.74	177	643.74
Under 35	1,195	560.23	(X)	(X)	(X)	(X)
35–39	2,136	572.90	(X)	(X)	(X)	(X)
40–44	3,883	579.33	(X)	(X)	(X)	(X)
45–49	5,708	606.50	5,702	606.48	6	626.83
50–54	6,813	644.28	6,792	644.42	21	599.05
55–59	6,233	676.72	6,184	676.45	49	710.22
60–61	2,565	713.82	2,529	715.39	36	603.75
62–FRA	5,710	718.56	5,656	719.05	54	667.27
Age	2,289,787	799.12	2,091,814	810.31	197,973	680.82
62–64	104,707	540.01	101,932	543.48	2,775	412.46
62	19,477	537.14	19,007	540.32	470	408.51
63	36,325	532.19	35,379	535.45	946	410.46
64	48,905	546.95	47,546	550.72	1,359	415.23
65–69	799,533	888.00	680,097	902.65	119,436	804.59
65	71,179	606.26	68,876	610.98	2,303	465.21
66	84,573	723.04	81,212	730.34	3,361	546.64
67	220,463	949.92	181,220	975.30	39,243	832.68
68	217,906	940.14	178,756	966.35	39,150	820.47
69	205,412	931.77	170,033	958.68	35,379	802.47
70–74	576,240	816.92	544,871	830.73	31,369	577.01
70	124,405	845.02	116,646	856.96	7,759	665.57
71	118,406	827.13	112,215	840.33	6,191	587.91
72	114,144	813.16	108,196	827.46	5,948	553.13
73	116,731	804.74	110,664	819.62	6,067	533.31
74	102,554	789.09	97,150	804.46	5,404	512.70
75–79	400,049	753.31	379,363	768.49	20,686	474.87
75	86,376	762.47	81,633	777.98	4,743	495.42
76	84,618	757.52	80,199	772.15	4,419	492.02
77	82,967	755.04	78,734	770.05	4,233	475.93
78	77,878	749.64	74,056	764.70	3,822	457.75
79	68,210	738.55	64,741	754.42	3,469	442.48
80–84	252,372	716.71	238,387	734.35	13,985	416.12
85–89	119,441	703.81	112,511	722.70	6,930	397.18
90–94	33,358	702.44	31,003	727.14	2,355	377.14
95 or older	4,087	687.56	3,650	726.56	437	361.83
By marital status						
Nondivorced	2,102,585	786.31	1,921,768	796.96	180,817	673.15
Divorced	221,445	897.13	204,112	908.74	17,333	760.44

(Continued)

## 5.A OASDI Current-Pay Benefits: Summary

**Table 5.A1.3—Spousal beneficiaries: Number and average monthly benefit, by basis of entitlement, age, marital status, sex, and type of benefit, December 2020—Continued**

Basis of entitlement and age	All spouses		Wives		Husbands	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
<i>Spouses of disabled workers</i>						
Total	104,014	360.51	94,469	358.43	9,545	381.12
By basis of entitlement						
Care of children	34,674	277.84	33,594	279.24	1,080	234.33
Under 35	4,692	202.41	(X)	(X)	(X)	(X)
35–39	6,848	221.35	(X)	(X)	(X)	(X)
40–44	7,567	258.01	(X)	(X)	(X)	(X)
45–49	6,492	300.04	6,268	301.80	224	250.72
50–54	4,915	337.61	4,727	340.48	188	265.55
55–59	2,650	374.31	2,511	380.53	139	261.82
60–61	708	403.89	656	407.83	52	354.12
62–FRA	802	412.70	764	418.05	38	305.28
Age	69,340	401.85	60,875	402.12	8,465	399.85
62–64	27,589	350.83	25,936	357.28	1,653	249.62
62	7,425	347.87	7,075	353.34	350	237.22
63	10,513	347.86	9,866	354.38	647	248.43
64	9,651	356.35	8,995	363.57	656	257.41
65–69	32,035	439.98	27,105	436.41	4,930	459.59
65	8,727	396.10	7,962	404.83	765	305.26
66	7,874	393.82	6,917	401.74	957	336.55
67	6,762	498.97	5,407	484.45	1,355	556.92
68	4,997	487.56	3,913	476.88	1,084	526.10
69	3,675	469.83	2,906	461.58	769	500.99
70–74	7,672	419.49	6,226	430.83	1,446	370.66
70	2,388	421.68	1,916	432.93	472	376.02
71	1,889	416.47	1,557	430.43	332	351.01
72	1,429	421.51	1,168	431.59	261	376.44
73	1,154	420.69	928	434.54	226	363.86
74	812	414.77	657	419.04	155	396.64
75 or older	2,044	426.60	1,608	436.34	436	390.68
By marital status						
Nondivorced	92,448	355.15	84,814	352.46	7,634	385.02
Divorced	11,566	403.34	9,655	410.82	1,911	365.55

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: FRA = full retirement age; (X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.4—Child beneficiaries: Number and average monthly benefit, by basis of entitlement, age, and type of benefit, December 2020

Basis of entitlement and age	All children		Children of retired workers		Children of deceased workers		Children of disabled workers	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
Total	4,003,635	707.99	704,207	729.89	1,936,071	917.61	1,363,357	399.00
Under age 18	2,754,693	646.80	340,539	698.07	1,206,254	897.56	1,207,900	381.92
Under 1	6,515	467.07	436	613.75	1,605	859.11	4,474	312.14
1	18,174	494.33	1,326	619.62	5,796	827.91	11,052	304.37
2	29,132	521.97	2,249	617.98	10,893	823.10	15,990	303.32
3	40,785	538.91	3,301	627.24	16,581	817.88	20,903	303.68
4	54,754	549.38	4,701	631.94	23,134	815.99	26,919	305.84
5	68,887	558.65	6,048	633.54	30,031	815.57	32,808	309.68
6	84,676	566.42	7,713	637.09	37,238	820.42	39,725	314.61
7	98,906	574.67	9,307	635.64	43,834	827.46	45,765	320.14
8	116,622	582.83	11,664	635.04	51,717	835.36	53,241	326.08
9	136,101	592.56	13,925	641.00	60,398	845.70	61,778	334.16
10	158,216	599.82	16,900	643.10	70,005	853.78	71,311	340.27
11	187,186	609.46	21,116	656.26	82,960	858.63	83,110	348.85
12	218,137	623.85	25,574	661.95	96,758	874.31	95,805	360.72
13	249,942	639.60	30,800	673.30	110,491	890.75	108,651	374.64
14	278,618	659.16	36,149	688.75	123,049	909.90	119,420	391.85
15	303,228	684.14	42,454	706.91	133,366	933.98	127,408	415.02
16	335,008	719.81	49,234	756.78	147,440	958.98	138,334	451.75
17	369,806	739.19	57,642	774.55	160,958	978.99	151,206	470.45
Disabled adult children	1,149,967	843.90	346,867	756.14	682,091	945.18	121,009	524.55
18–19	13,056	748.97	2,772	773.39	5,122	992.03	5,162	494.68
20–24	87,746	743.97	20,237	775.96	34,637	959.34	32,872	497.34
25–29	124,809	782.96	37,312	783.41	52,396	954.55	35,101	526.36
30–34	142,182	810.51	52,619	785.52	63,080	945.45	26,483	538.75
35–39	138,097	825.83	60,900	771.63	62,482	942.76	14,715	553.62
40–44	123,665	835.01	57,830	743.99	60,232	948.76	5,603	551.64
45–49	114,204	859.51	49,029	733.49	64,142	960.78	1,033	552.37
50–54	111,309	883.97	35,219	732.26	76,054	954.38	36	549.96
55–59	107,630	904.76	20,551	722.68	87,075	947.75	4	608.50
60–64	83,515	908.96	8,150	698.84	75,365	931.68	0	...
65–69	48,617	941.25	1,869	694.14	46,748	951.13	0	...
70–74	28,725	930.10	313	694.04	28,412	932.70	0	...
75–79	15,490	893.83	47	564.04	15,443	894.84	0	...
80 or older	10,922	820.40	19	598.68	10,903	820.79	0	...
Students, aged 18–19	98,975	831.99	16,801	832.91	47,726	1,030.39	34,448	556.68
18	93,830	835.87	16,027	835.72	45,117	1,037.09	32,686	558.20
19	5,145	761.26	774	774.77	2,609	914.52	1,762	528.39

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: ... = not applicable.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 5.A OASDI Current-Pay Benefits: Summary

**Table 5.A1.5—Widowed mother and father beneficiaries: Number and average monthly benefit, by age, marital status, and sex, December 2020**

Age and marital status	All widowed mothers and fathers		Men		Women	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
Total	114,886	1,054.04	9,053	930.26	105,833	1,064.63
By age						
Under 25	534	801.57	12	568.58	522	806.93
25–29	3,935	848.22	108	656.31	3,827	853.64
25	402	826.40	5	862.00	397	825.95
26	565	865.31	13	534.46	552	873.10
27	760	831.42	21	699.67	739	835.17
28	959	853.20	25	657.60	934	858.43
29	1,249	853.92	44	647.50	1,205	861.45
30–34	11,348	874.81	533	739.77	10,815	881.47
30	1,609	882.89	65	697.97	1,544	890.68
31	1,890	870.36	67	733.72	1,823	875.39
32	2,249	875.12	116	779.61	2,133	880.31
33	2,651	865.97	122	700.52	2,529	873.95
34	2,949	880.98	163	759.93	2,786	888.06
35–39	19,370	927.90	1,172	785.49	18,198	937.07
35	3,360	881.49	168	751.86	3,192	888.31
36	3,592	892.23	207	782.11	3,385	898.97
37	3,907	924.37	251	788.92	3,656	933.67
38	4,182	955.75	241	813.70	3,941	964.44
39	4,329	969.78	305	781.19	4,024	984.07
40–44	22,519	1,028.35	1,785	907.25	20,734	1,038.77
40	4,663	995.91	334	864.54	4,329	1,006.04
41	4,560	1,002.14	391	859.07	4,169	1,015.56
42	4,400	1,023.06	352	920.28	4,048	1,031.99
43	4,504	1,050.52	352	903.53	4,152	1,062.98
44	4,392	1,072.57	356	991.06	4,036	1,079.76
45–49	21,225	1,116.17	1,897	951.98	19,328	1,132.28
45	4,361	1,089.75	381	904.46	3,980	1,107.49
46	4,297	1,104.91	388	940.32	3,909	1,121.25
47	4,228	1,106.07	357	968.95	3,871	1,118.71
48	4,127	1,134.67	350	990.70	3,777	1,148.02
49	4,212	1,147.01	421	959.14	3,791	1,167.87
50–54	16,590	1,178.19	1,701	1,011.41	14,889	1,197.25
50	4,093	1,162.45	397	997.99	3,696	1,180.11
51	3,681	1,174.26	350	1,007.89	3,331	1,191.74
52	3,323	1,180.02	355	987.00	2,968	1,203.11
53	2,907	1,186.67	297	1,035.84	2,610	1,203.84
54	2,586	1,196.83	302	1,037.77	2,284	1,217.86
55–59	9,931	1,196.03	1,158	1,005.03	8,773	1,221.24
55	2,422	1,196.68	281	989.73	2,141	1,223.84
56	2,186	1,203.79	248	1,016.71	1,938	1,227.73
57	1,888	1,203.52	207	1,016.86	1,681	1,226.51
58	1,703	1,188.48	213	1,016.17	1,490	1,213.11
59	1,732	1,184.59	209	988.65	1,523	1,211.48
60–61	3,195	1,181.37	347	1,013.17	2,848	1,201.86
60	1,657	1,192.11	186	1,004.77	1,471	1,215.80
61	1,538	1,169.80	161	1,022.88	1,377	1,186.98
62 or older	6,239	1,183.17	340	1,081.95	5,899	1,189.01
By marital status						
Nondivorced	105,215	1,053.32	8,476	933.67	96,739	1,063.80
Divorced	9,671	1,061.97	577	880.03	9,094	1,073.51

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.6—Nondisabled widow(er) beneficiaries: Number and average monthly benefit, by age, marital status, and sex, December 2020

Age and marital status	All nondisabled widow(er)s		Men		Women	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
Total	3,585,807	1,455.46	139,430	1,292.34	3,446,377	1,462.06
By age						
60–61	107,977	1,284.51	12,030	1,079.41	95,947	1,310.23
60	41,251	1,295.56	4,426	1,095.20	36,825	1,319.65
61	66,726	1,277.68	7,604	1,070.21	59,122	1,304.36
62–64	313,096	1,346.82	33,802	1,207.01	279,294	1,363.74
62	88,050	1,322.43	9,882	1,163.95	78,168	1,342.47
63	107,064	1,350.54	11,637	1,221.71	95,427	1,366.25
64	117,982	1,361.63	12,283	1,227.72	105,699	1,377.20
65–69	720,642	1,544.34	61,138	1,431.08	659,504	1,554.84
65	130,519	1,390.10	12,621	1,271.31	117,898	1,402.81
66	147,991	1,547.51	13,315	1,427.98	134,676	1,559.33
67	151,148	1,577.28	13,186	1,474.55	137,962	1,587.10
68	147,374	1,589.52	11,611	1,493.01	135,763	1,597.78
69	143,610	1,600.22	10,405	1,504.67	133,205	1,607.69
70–74	540,340	1,553.27	16,193	1,371.09	524,147	1,558.90
70	110,586	1,571.10	4,779	1,430.15	105,807	1,577.46
71	105,731	1,556.97	3,410	1,382.41	102,321	1,562.79
72	105,681	1,552.90	3,061	1,373.62	102,620	1,558.25
73	114,232	1,551.60	2,702	1,315.97	111,530	1,557.31
74	104,110	1,532.77	2,241	1,290.90	101,869	1,538.09
75–79	502,862	1,497.68	7,179	1,197.60	495,683	1,502.02
75	94,475	1,504.48	1,646	1,267.12	92,829	1,508.68
76	98,990	1,507.47	1,637	1,207.10	97,353	1,512.52
77	105,713	1,514.40	1,444	1,199.74	104,269	1,518.76
78	105,725	1,496.08	1,363	1,163.90	104,362	1,500.42
79	97,959	1,464.91	1,089	1,117.59	96,870	1,468.82
80–84	488,293	1,408.29	4,309	980.11	483,984	1,412.10
80	97,814	1,438.79	1,050	1,083.31	96,764	1,442.65
81	97,138	1,419.64	949	1,012.24	96,189	1,423.65
82	99,165	1,404.09	834	943.90	98,331	1,407.99
83	96,723	1,392.51	740	899.87	95,983	1,396.31
84	97,453	1,386.28	736	913.15	96,717	1,389.88
85–89	455,957	1,390.21	2,756	836.83	453,201	1,393.57
85	97,539	1,387.62	658	843.18	96,881	1,391.32
86	95,687	1,391.61	586	831.93	95,101	1,395.05
87	89,330	1,388.26	536	875.79	88,794	1,391.35
88	88,475	1,389.86	513	851.42	87,962	1,393.00
89	84,926	1,394.03	463	772.72	84,463	1,397.43
90–94	319,782	1,388.52	1,526	799.74	318,256	1,391.34
95 or older	136,858	1,371.63	497	730.60	136,361	1,373.97
By marital status						
Nondivorced	3,162,915	1,444.93	125,403	1,284.25	3,037,512	1,451.56
Divorced	422,892	1,534.22	14,027	1,364.63	408,865	1,540.03

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 5.A OASDI Current-Pay Benefits: Summary

**Table 5.A1.7—Disabled widow(er) beneficiaries: Number and average monthly benefit, by age, marital status, and sex, December 2020**

Age and marital status	All disabled widow(er)s		Men		Women	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
Total	236,923	770.57	19,589	588.24	217,334	787.01
By age						
50–54	18,385	773.12	1,697	614.51	16,688	789.25
50	868	802.57	81	704.10	787	812.70
51	2,254	788.84	202	607.14	2,052	806.73
52	3,576	758.95	298	623.82	3,278	771.24
53	5,011	776.78	482	613.81	4,529	794.12
54	6,676	768.82	634	601.56	6,042	786.37
55–59	76,919	766.68	7,114	581.82	69,805	785.52
55	9,083	755.77	845	559.09	8,238	775.94
56	12,406	767.78	1,120	582.58	11,286	786.16
57	15,180	764.67	1,432	586.15	13,748	783.26
58	18,586	770.71	1,756	587.63	16,830	789.81
59	21,664	768.57	1,961	582.81	19,703	787.06
60–65	141,619	772.36	10,778	588.34	130,841	787.51
60	24,226	772.05	2,256	592.46	21,970	790.50
61	24,683	765.03	2,149	594.71	22,534	781.27
62	24,125	769.79	1,925	583.43	22,200	785.95
63	24,349	773.89	1,767	583.89	22,582	788.75
64	22,688	770.03	1,482	578.49	21,206	783.42
65	21,548	784.68	1,199	595.77	20,349	795.81
By marital status						
Nondivorced	201,301	763.78	17,841	579.03	183,460	781.75
Divorced	35,622	808.95	1,748	682.18	33,874	815.50

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).



5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.8—Parental beneficiaries: Number and average monthly benefit, by age and sex, December 2020

Age	All parents		Men		Women	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
Total	961	1,299.22	128	1,203.16	833	1,313.98
62–69	62	1,319.70	10	1,311.70	52	1,321.24
70–74	71	1,418.20	8	1,161.44	63	1,450.80
75–79	123	1,325.69	22	1,142.09	101	1,365.69
80–84	212	1,298.83	22	1,289.71	190	1,299.88
85–89	225	1,295.95	35	1,216.22	190	1,310.64
90 or older	268	1,253.86	31	1,146.09	237	1,267.95

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 5.A OASDI Current-Pay Benefits: Summary

**Table 5.A3—Beneficiaries with benefits reduced for early retirement: Number and average monthly benefit, by type of benefit, age, and sex, December 2020**

Age and type of benefit	All		Men		Women	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
<b>Retired workers</b>						
Total	30,578,635	1,380.14	14,420,756	1,513.73	16,157,879	1,260.91
62–64	2,575,976	1,185.92	1,224,173	1,321.43	1,351,803	1,063.20
62	591,749	1,148.19	280,969	1,283.70	310,780	1,025.67
63	907,261	1,165.62	432,015	1,297.32	475,246	1,045.90
64	1,076,966	1,223.75	511,189	1,362.55	565,777	1,098.34
65–69	7,551,367	1,351.09	3,601,716	1,498.54	3,949,651	1,216.62
65	1,373,478	1,334.68	649,954	1,488.75	723,524	1,196.28
66	1,572,807	1,370.04	752,701	1,522.65	820,106	1,229.98
67	1,532,795	1,339.75	734,199	1,483.97	798,596	1,207.16
68	1,541,529	1,356.01	736,240	1,501.29	805,289	1,223.18
69	1,530,758	1,352.73	728,622	1,494.30	802,136	1,224.13
70–74	7,662,504	1,394.45	3,670,462	1,538.83	3,992,042	1,261.71
70	1,497,054	1,344.51	711,474	1,479.68	785,580	1,222.09
71	1,533,688	1,373.49	730,860	1,512.91	802,828	1,246.57
72	1,553,149	1,408.61	742,961	1,555.45	810,188	1,273.95
73	1,627,911	1,408.56	784,103	1,554.72	843,808	1,272.74
74	1,450,702	1,437.17	701,064	1,590.48	749,638	1,293.79
75–79	5,768,368	1,451.97	2,784,697	1,602.66	2,983,671	1,311.32
75	1,184,324	1,419.84	574,634	1,566.76	609,690	1,281.36
76	1,183,252	1,433.57	572,277	1,582.59	610,975	1,293.98
77	1,217,594	1,447.88	587,257	1,596.77	630,337	1,309.16
78	1,168,090	1,473.60	562,160	1,626.03	605,930	1,332.17
79	1,015,108	1,490.92	488,369	1,648.60	526,739	1,344.73
80–84	3,783,298	1,449.77	1,795,841	1,580.89	1,987,457	1,331.28
80	911,518	1,484.14	437,478	1,636.16	474,040	1,343.85
81	827,591	1,464.25	395,613	1,605.71	431,978	1,334.69
82	776,412	1,456.25	369,486	1,591.44	406,926	1,333.49
83	674,410	1,432.47	317,831	1,551.39	356,579	1,326.47
84	593,367	1,387.95	275,433	1,477.35	317,934	1,310.49
85–89	2,008,108	1,357.21	895,230	1,402.36	1,112,878	1,320.90
85	521,145	1,361.46	238,352	1,427.21	282,793	1,306.04
86	447,538	1,347.55	201,771	1,394.03	245,767	1,309.39
87	383,020	1,349.87	170,556	1,388.67	212,464	1,318.72
88	352,154	1,370.83	153,958	1,411.62	198,196	1,339.15
89	304,251	1,357.65	130,593	1,376.86	173,658	1,343.21
90–94	933,180	1,365.16	364,159	1,367.56	569,021	1,363.62
95 or older	295,834	1,353.73	84,478	1,308.18	211,356	1,371.94
<b>Disabled workers</b>						
Total	70,155	1,610.68	41,374	1,779.87	28,781	1,367.45
62	2,950	1,629.77	1,772	1,786.28	1,178	1,394.33
63	13,407	1,612.14	7,980	1,775.18	5,427	1,372.40
64	23,235	1,607.38	13,693	1,773.61	9,542	1,368.85
65	30,563	1,610.70	17,929	1,786.10	12,634	1,361.77
<b>Spouses</b>						
Total	1,468,522	672.28	38,190	430.33	1,430,332	678.74
By age						
62–64	132,296	500.56	4,428	351.67	127,868	505.71
62	26,902	484.90	820	335.40	26,082	489.60
63	46,838	490.82	1,593	344.65	45,245	495.96
64	58,556	515.54	2,015	363.85	56,541	520.94
65–69	380,053	641.38	15,566	451.14	364,487	649.51
65	79,906	583.31	3,068	425.33	76,838	589.62
66	77,795	642.99	3,479	451.21	74,316	651.97
67	75,421	653.14	3,233	461.15	72,188	661.74
68	74,028	660.22	3,037	453.71	70,991	669.05
69	72,903	672.03	2,749	465.25	70,154	680.13

(Continued)

## 5.A OASDI Current-Pay Benefits: Summary

Table 5.A3—Beneficiaries with benefits reduced for early retirement: Number and average monthly benefit, by type of benefit, age, and sex, December 2020—Continued

Age and type of benefit	All		Men		Women	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
<i>Spouses (cont.)</i>						
70–74	365,784	697.20	10,629	448.82	355,155	704.63
70	71,832	678.44	2,532	457.45	69,300	686.52
71	72,323	684.24	2,344	452.91	69,979	691.99
72	73,301	698.44	2,062	446.94	71,239	705.72
73	77,426	709.76	2,030	444.91	75,396	716.89
74	70,902	714.40	1,661	436.97	69,241	721.06
75–79	299,885	725.05	4,945	424.87	294,940	730.08
75	62,162	711.81	1,335	425.89	60,827	718.09
76	62,753	720.89	1,115	444.53	61,638	725.89
77	62,824	729.62	991	438.16	61,833	734.29
78	59,726	733.33	805	407.57	58,921	737.78
79	52,420	730.78	699	392.62	51,721	735.35
80–84	187,387	719.34	1,983	384.78	185,404	722.92
85–89	80,605	681.40	511	347.87	80,094	683.53
90–94	20,609	672.68	121	327.10	20,488	674.72
95 or older	1,903	651.17	7	411.79	1,896	652.05
By type of benefit						
Spouses of retired workers	1,409,779	685.04	32,566	454.51	1,377,213	690.49
Spouses of disabled workers	58,743	366.05	5,624	290.34	53,119	374.07
<i>Nondisabled widow(er)s</i>						
Total	2,232,023	1,396.38	108,941	1,279.75	2,123,082	1,402.36
60–64	421,073	1,330.84	45,832	1,173.51	375,241	1,350.05
60	41,251	1,295.56	4,426	1,095.20	36,825	1,319.65
61	66,726	1,277.68	7,604	1,070.21	59,122	1,304.36
62	88,050	1,322.43	9,882	1,163.95	78,168	1,342.47
63	107,064	1,350.54	11,637	1,221.71	95,427	1,366.25
64	117,982	1,361.63	12,283	1,227.72	105,699	1,377.20
65–69	606,763	1,485.21	47,093	1,372.73	559,670	1,494.68
65	130,519	1,390.10	12,621	1,271.31	117,898	1,402.81
66	129,592	1,498.39	10,939	1,378.87	118,653	1,509.41
67	122,145	1,508.93	9,305	1,413.18	112,840	1,516.83
68	115,175	1,515.66	7,609	1,424.07	107,566	1,522.14
69	109,332	1,524.56	6,619	1,440.08	102,713	1,530.01
70–74	392,805	1,492.15	10,792	1,353.79	382,013	1,496.06
70	84,728	1,500.47	3,387	1,371.67	81,341	1,505.84
71	78,998	1,490.57	2,305	1,344.17	76,693	1,494.97
72	76,921	1,495.15	2,039	1,364.07	74,882	1,498.72
73	80,954	1,494.10	1,707	1,320.90	79,247	1,497.83
74	71,204	1,478.52	1,354	1,351.40	69,850	1,480.99
75–79	300,306	1,436.05	3,489	1,286.02	296,817	1,437.81
75	62,256	1,454.07	927	1,320.63	61,329	1,456.09
76	62,237	1,450.10	860	1,278.77	61,377	1,452.50
77	63,537	1,450.96	692	1,293.30	62,845	1,452.69
78	60,387	1,430.66	604	1,259.64	59,783	1,432.39
79	51,889	1,385.60	406	1,249.20	51,483	1,386.67
80–84	218,055	1,303.54	1,119	1,161.49	216,936	1,304.28
85–89	160,488	1,231.61	420	974.53	160,068	1,232.29
90–94	95,661	1,193.06	154	952.70	95,507	1,193.45
95 or older	36,872	1,133.32	42	807.57	36,830	1,133.69

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**5.A OASDI Current-Pay Benefits: Summary**

**Table 5.A4—Number of beneficiaries and total monthly benefits, by trust fund and type of benefit, December 1940–2020, selected years**

Year	OASDI			Retired workers	Disabled workers	Wives and husbands	Children	Widowed mothers and fathers	Widow(er)s	Parents	Special age-72 beneficiaries
	Total	OASI trust fund	DI trust fund								
<i>Number</i>											
1940	222,488	222,488	...	112,331	...	29,749	54,648	20,499	4,437	824	...
1945	1,288,107	1,288,107	...	518,234	...	159,168	390,134	120,581	93,781	6,209	...
1950	3,477,243	3,477,243	...	1,770,984	...	508,350	699,703	169,438	314,189	14,579	...
1955	7,960,616	7,960,616	...	4,473,971	...	1,191,963	1,276,240	291,916	701,360	25,166	...
1957	11,128,897	10,979,047	149,850	6,197,532	149,850	1,827,048	1,502,077	328,309	1,095,137	28,944	...
1960	14,844,589	14,157,138	687,451	8,061,469	455,371	2,345,983	2,000,451	401,358	1,543,843	36,114	...
1965	20,866,767	19,127,716	1,739,051	11,100,584	988,074	2,806,912	3,092,659	471,816	2,371,433	35,289	...
1966	22,767,252	20,796,930	1,970,322	11,658,443	1,097,190	2,860,026	3,392,970	487,755	2,602,015	34,540	634,313
1970	26,228,629	23,563,634	2,664,995	13,349,175	1,492,948	2,951,552	4,122,305	523,136	3,227,160	28,729	533,624
1975	32,084,511	27,732,311	4,352,200	16,588,001	2,488,774	3,320,310	4,972,008	581,845	3,888,705	21,444	223,424
1980	35,584,955	30,906,511	4,678,444	19,562,085	2,858,680	3,477,427	4,606,517	562,316	4,410,515	14,779	92,636
1985	37,058,317	33,151,003	3,907,314	22,431,930	2,656,638	3,374,599	3,319,490	371,659	4,862,805	9,541	31,655
1990	39,832,125	35,566,144	4,265,981	24,838,100	3,011,294	3,366,975	3,187,010	303,923	5,111,482	5,908	7,433
1991	40,592,173	36,079,133	4,513,040	25,288,719	3,194,938	3,370,454	3,268,252	300,661	5,158,383	5,467	5,299
1992	41,507,188	36,617,492	4,889,696	25,757,727	3,467,783	3,382,189	3,391,173	294,176	5,205,375	5,083	3,682
1993	42,245,719	36,992,153	5,253,566	26,104,305	3,725,966	3,367,206	3,527,483	289,350	5,224,279	4,673	2,457
1994	42,883,470	37,299,951	5,583,519	26,407,756	3,962,954	3,337,484	3,653,887	283,072	5,232,379	4,318	1,620
1995	43,387,259	37,529,603	5,857,656	26,672,806	4,185,263	3,289,551	3,734,097	275,020	5,225,519	3,976	1,027
1996	43,736,836	37,664,802	6,072,034	26,898,072	4,385,623	3,194,080	3,802,791	242,135	5,209,812	3,670	653
1997	43,971,086	37,818,047	6,153,039	27,274,572	4,508,134	3,129,129	3,771,774	230,222	5,053,442	3,419	394
1998	44,245,731	37,911,161	6,334,570	27,510,535	4,698,319	3,054,073	3,768,928	220,610	4,989,855	3,186	225
1999	44,595,624	38,071,894	6,523,730	27,774,677	4,879,455	2,987,307	3,794,795	212,401	4,943,915	2,931	143
2000	45,414,794	38,741,432	6,673,362	28,498,945	5,042,334	2,963,326	3,802,863	203,052	4,901,437	2,748	89
2001	45,877,506	38,964,263	6,913,243	28,836,774	5,274,183	2,898,861	3,839,381	197,375	4,828,327	2,564	41
2002	46,444,317	39,233,049	7,221,268	29,190,137	5,543,981	2,832,767	3,910,256	194,117	4,770,638	2,400	21
2003	47,038,486	39,443,034	7,595,452	29,531,611	5,873,673	2,772,577	3,960,909	190,252	4,707,215	2,238	21
2004	47,687,693	39,737,824	7,949,869	29,952,465	6,198,271	2,721,657	3,986,319	183,829	4,643,035	2,108	9
2005	48,434,281	40,128,579	8,305,702	30,460,836	6,518,989	2,680,259	4,024,815	178,396	4,568,991	1,992	3
2006	49,122,624	40,510,508	8,612,116	30,976,143	6,806,918	2,632,069	4,040,530	171,453	4,493,620	1,889	2
2007	49,864,838	40,948,624	8,916,214	31,527,728	7,098,723	2,584,884	4,050,691	164,665	4,436,338	1,809	--
2008	50,898,244	41,625,450	9,272,794	32,273,651	7,426,691	2,524,841	4,131,594	159,610	4,380,164	1,693	--
2009	52,522,819	42,828,705	9,694,114	33,514,013	7,788,013	2,501,723	4,230,578	159,870	4,326,976	1,646	--
2010	54,031,968	43,847,811	10,184,157	34,593,080	8,203,951	2,476,836	4,312,554	158,061	4,285,913	1,573	--
2011	55,404,480	44,791,146	10,613,334	35,599,569	8,575,544	2,455,822	4,375,451	156,721	4,239,873	1,500	0
2012	56,758,185	45,868,992	10,889,193	36,720,492	8,826,591	2,443,212	4,419,404	153,628	4,193,431	1,427	0
2013	57,978,610	46,992,611	10,985,999	37,892,659	8,940,950	2,442,308	4,412,620	149,778	4,138,924	1,371	0
2014	59,007,158	48,076,066	10,931,092	39,008,771	8,954,518	2,452,435	4,355,214	142,509	4,092,402	1,309	0
2015	59,963,425	49,156,959	10,806,466	40,089,061	8,909,430	2,477,567	4,296,691	139,719	4,049,705	1,252	0
2016	60,907,307	50,297,237	10,610,070	41,233,126	8,808,736	2,505,754	4,221,557	132,757	4,004,169	1,208	0
2017	61,903,360	51,492,108	10,411,252	42,446,992	8,695,475	2,501,729	4,168,641	128,264	3,961,114	1,145	0
2018	62,906,222	52,743,734	10,162,488	43,721,450	8,537,332	2,510,248	4,107,523	120,640	3,907,966	1,063	0
2019	64,064,496	54,139,028	9,925,468	45,094,245	8,378,374	2,543,961	4,051,468	117,412	3,878,012	1,024	0
2020	64,850,867	55,232,480	9,618,387	46,329,595	8,151,016	2,428,044	4,003,635	114,886	3,822,730	961	0

(Continued)

5.A OASDI Current-Pay Benefits: Summary

**Table 5.A4—Number of beneficiaries and total monthly benefits, by trust fund and type of benefit, December 1940–2020, selected years—Continued**

Year	OASDI			Retired workers	Disabled workers	Wives and husbands	Children	Widowed mothers and fathers	Widow(er)s	Parents	Special age-72 beneficiaries
	Total	OASI trust fund	DI trust fund								
<i>Total monthly benefits (thousands of dollars)</i>											
1940	4,070	4,070	...	2,539	...	361	668	402	90	11	...
1945	23,801	23,801	...	12,538	...	2,040	4,858	2,391	1,893	81	...
1950	126,857	126,857	...	77,678	...	11,995	19,366	5,801	11,481	535	...
1955	411,613	411,613	...	276,942	...	39,416	46,444	13,403	34,152	1,256	...
1957	605,455	594,552	10,904	400,250	10,904	62,802	57,952	16,102	55,944	1,501	...
1960	936,321	888,320	48,000	596,849	40,668	90,503	93,275	23,795	89,054	2,178	...
1965	1,516,802	1,395,817	120,986	931,532	96,599	120,796	159,428	30,882	174,883	2,683	...
1966	1,638,548	1,502,863	135,685	983,338	107,627	123,262	175,100	31,983	192,821	2,642	21,777
1970	2,628,326	2,385,926	242,400	1,576,551	196,010	175,323	279,845	45,258	328,245	2,965	24,128
1975	5,727,758	5,047,656	680,102	3,436,752	562,180	332,159	544,048	85,676	747,903	3,685	15,354
1980	10,682,791	9,422,206	1,260,585	6,678,216	1,059,792	569,528	864,242	138,426	1,358,836	4,080	9,672
1985	15,901,579	14,441,682	1,459,896	10,736,304	1,285,375	796,351	858,006	123,557	2,094,003	3,609	4,373
1990	21,686,763	19,716,655	1,970,108	14,966,531	1,768,313	1,004,852	991,628	124,340	2,827,012	2,849	1,238
1991	23,076,535	20,912,298	2,164,237	15,914,665	1,946,823	1,049,463	1,045,006	127,510	2,989,385	2,767	915
1992	24,442,156	22,033,164	2,408,992	16,810,432	2,171,080	1,089,504	1,100,812	128,748	3,138,250	2,676	655
1993	25,662,445	23,011,870	2,650,575	17,595,964	2,390,829	1,117,643	1,160,403	129,752	3,264,849	2,557	448
1994	26,936,223	24,032,186	2,904,037	18,415,099	2,620,982	1,144,466	1,226,468	131,463	3,394,982	2,459	303
1995	28,148,078	24,993,131	3,154,947	19,199,157	2,853,365	1,164,029	1,283,288	131,430	3,514,262	2,349	197
1996	29,426,079	26,017,474	3,408,605	20,038,023	3,087,223	1,177,458	1,356,685	124,678	3,639,632	2,252	129
1997	30,463,716	26,884,933	3,578,782	20,864,462	3,252,919	1,185,143	1,389,552	122,488	3,646,898	2,173	79
1998	31,298,873	27,519,891	3,778,982	21,449,654	3,444,259	1,179,882	1,417,362	120,247	3,685,349	2,074	46
1999	32,578,327	28,548,030	4,030,297	22,339,070	3,679,691	1,188,814	1,473,988	120,157	3,774,601	1,975	30
2000	34,848,920	30,517,277	4,331,642	24,066,918	3,965,304	1,233,598	1,547,808	120,812	3,912,527	1,934	19
2001	36,504,206	31,823,443	4,680,763	25,215,898	4,295,600	1,246,333	1,624,285	122,526	3,997,687	1,868	9
2002	37,854,453	32,823,008	5,031,445	26,125,090	4,625,445	1,242,317	1,692,471	124,267	4,043,051	1,806	5
2003	39,541,528	34,048,860	5,492,667	27,230,634	5,060,493	1,247,504	1,763,910	126,278	4,110,963	1,744	3
2004	41,574,348	35,573,407	6,000,941	28,601,329	5,542,045	1,262,709	1,838,926	126,734	4,200,895	1,707	2
2005	44,351,668	37,743,696	6,607,972	30,521,815	6,114,705	1,298,722	1,945,508	129,246	4,339,977	1,694	1
2006	46,938,032	39,763,705	7,174,327	32,351,856	6,655,048	1,322,423	2,031,723	129,721	4,445,575	1,685	1
2007	49,218,145	41,552,564	7,665,581	34,004,494	7,127,082	1,333,410	2,095,892	128,742	4,526,864	1,661	--
2008	53,666,109	45,189,225	8,476,883	37,207,910	7,895,536	1,391,746	2,262,489	133,261	4,773,510	1,657	--
2009	55,905,731	47,015,977	8,889,754	39,020,920	8,288,762	1,390,950	2,311,770	134,547	4,757,157	1,626	--
2010	58,048,295	48,663,019	9,385,276	40,662,492	8,759,959	1,389,565	2,351,759	134,179	4,748,771	1,570	--
2011	62,213,382	52,022,544	10,190,838	43,736,668	9,523,184	1,441,063	2,470,586	138,495	4,901,819	1,567	0
2012	65,430,104	54,765,045	10,665,058	46,327,075	9,977,027	1,478,070	2,540,605	138,315	4,967,481	1,531	0
2013	68,544,382	57,601,391	10,942,991	49,026,786	10,250,098	1,530,076	2,585,288	137,450	5,013,184	1,500	0
2014	71,693,353	60,573,128	11,120,224	51,826,267	10,435,524	1,597,691	2,621,075	133,232	5,078,097	1,467	0
2015	73,642,029	62,594,690	11,047,339	53,790,278	10,386,494	1,657,556	2,613,041	131,328	5,061,912	1,419	0
2016	75,917,962	64,965,742	10,952,220	56,082,551	10,316,342	1,722,001	2,612,266	125,711	5,057,697	1,394	0
2017	79,732,580	68,700,465	11,032,116	59,602,066	10,407,363	1,781,537	2,670,587	125,101	5,144,568	1,358	0
2018	84,419,840	73,271,648	11,148,192	63,890,793	10,532,470	1,866,519	2,746,077	121,505	5,261,166	1,310	0
2019	88,523,452	77,384,831	11,138,621	67,769,892	10,537,097	1,951,654	2,787,982	121,442	5,354,084	1,301	0
2020	92,197,039	81,206,329	10,990,710	71,539,916	10,409,235	1,889,456	2,834,533	121,095	5,401,556	1,249	0

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable; -- = not available.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 5.A OASDI Current-Pay Benefits: Summary

**Table 5.A5—Number of beneficiaries and average age, by type of benefit, December 2020**

Type of benefit	Number	Average age
Total, OASDI	64,850,867	68
OASI	55,232,480	72
Retired workers	46,329,595	74
Spouses of retired workers	2,324,030	73
Children of retired workers	704,207	26
Under age 18	340,539	13
Disabled adult children	346,867	40
Students, aged 18–19	16,801	18
Children of deceased workers	1,936,071	25
Under age 18	1,206,254	12
Disabled adult children	682,091	48
Students, aged 18–19	47,726	18
Nondisabled widow(er)s	3,585,807	77
Widowed mothers and fathers	114,886	45
Disabled widow(er)s	236,923	60
Parents of deceased workers	961	84
DI	9,618,387	49
Disabled workers	8,151,016	55
Spouses of disabled workers	104,014	59
Children of disabled workers	1,363,357	14
Under age 18	1,207,900	12
Disabled adult children	121,009	28
Students, aged 18–19	34,448	18

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

5.A OASDI Current-Pay Benefits: Summary

**Table 5.A6—Number of beneficiaries and average monthly benefit, by type of benefit and sex, December 2020**

Type of benefit	All	Male	Female
	<i>Number</i>		
Total, OASDI	64,850,867	29,490,516	35,360,351
Adults	60,847,232	27,381,472	33,465,760
Children	4,003,635	2,109,044	1,894,591
Under age 18	2,754,693	1,401,949	1,352,744
Disabled adult children	1,149,967	652,328	497,639
Students, aged 18–19	98,975	54,767	44,208
Retired workers and their spouses and children	49,357,832	23,482,947	25,874,885
Retired workers	46,329,595	22,904,941	23,424,654
Spouses	2,324,030	198,150	2,125,880
Children	704,207	379,856	324,351
Disabled workers and their spouses and children	9,618,387	4,817,917	4,800,470
Disabled workers	8,151,016	4,100,636	4,050,380
Spouses	104,014	9,545	94,469
Children	1,363,357	707,736	655,621
Survivors of deceased workers	5,874,648	1,189,652	4,684,996
Nondisabled widow(er)s	3,585,807	139,430	3,446,377
Disabled widow(er)s	236,923	19,589	217,334
Widowed mothers and fathers	114,886	9,053	105,833
Children	1,936,071	1,021,452	914,619
Parents	961	128	833
	<i>Average monthly benefit (dollars)</i>		
Retired workers	1,544.15	1,714.33	1,377.75
Disabled workers	1,277.05	1,403.62	1,148.90
Widowed mothers and fathers	1,054.04	930.26	1,064.63
Nondisabled widow(er)s	1,455.46	1,292.34	1,462.06
Surviving children	917.61	917.20	918.07

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 5.A OASDI Current-Pay Benefits: Summary

**Table 5.A7—Women: Number of beneficiaries and average monthly benefit, by type of benefit and basis of entitlement, December 2020**

Type of benefit and basis of entitlement	Number	Average monthly benefit (dollars)
Total <sup>a</sup>	33,464,927	1,314.82
Workers	27,475,034	1,344.01
Retired	23,424,654	1,377.75
Full benefit	7,266,775	1,637.56
Reduced benefit	16,157,879	1,260.91
Disabled	4,050,380	1,148.90
Wives of retired and disabled workers	2,220,349	788.58
Entitlement based on care of children	67,660	464.28
Husband retired	34,066	646.74
Husband disabled	33,594	279.24
Entitlement based on age	2,152,689	798.77
Husband retired	2,091,814	810.31
Full benefit	714,601	1,041.25
Reduced benefit	1,377,213	690.49
Husband disabled	60,875	402.12
Widows	3,769,544	1,411.98
Entitlement based on care of children	105,833	1,064.63
Nondisabled, aged 60 or older	3,446,377	1,462.06
Disabled, aged 50 to FRA	217,334	787.01

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: FRA = full retirement age.

a. Excludes parents and disabled adult children receiving benefits because of a childhood disability.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).



5.A OASDI Current-Pay Benefits: Summary

**Table 5.A8—Beneficiaries with benefits based on special minimum primary insurance amount: Number, average primary insurance amount, and average monthly benefit, by type of benefit and sex, December 2020**

Type of benefit and sex	Number	Average primary insurance amount (dollars)	Average monthly benefit (dollars)
All beneficiaries	28,456	733.72	885.76
<b>Retirement benefits</b>			
Total	26,119	726.00	907.09
Retired workers	25,303	725.89	926.52
Men	10,731	721.40	650.64
Women	14,572	729.20	1,129.69
Wives and husbands of retired workers	706	724.42	300.80
Children of retired workers	110	760.12	329.21
<b>Disability benefits</b>			
Total	47	775.43	743.69
<b>Survivor benefits</b>			
Total	2,290	820.97	645.39
Nondisabled widow(er)s	1,442	807.92	674.37
Disabled widow(er)s	16	833.19	486.25
Widowed mothers and fathers	0	...	...
Children of deceased workers	832	843.35	598.22

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: ... = not applicable.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 5.A OASDI Current-Pay Benefits: Summary

**Table 5.A10—Beneficiaries aged 60 or older: Number and average monthly benefit, by age, sex, and type of benefit, December 2020**

Type of benefit	Total, 60 or older	60–61	62–64	65–69	70–74	75–79	80–84	85–89	90–99	100 or older
<b>Number</b>										
<i>All beneficiaries</i>										
Total	55,881,646	1,222,375	4,832,616	14,328,702	14,216,038	9,479,329	6,026,109	3,519,689	2,187,217	69,571
Retired workers	46,329,595	...	2,575,976	12,151,425	13,062,778	8,559,043	5,277,894	2,941,151	1,711,138	50,190
Widow(er)s, parents, and mothers and fathers	3,737,821	160,081	388,450	743,931	540,623	503,094	488,531	456,199	437,713	19,199
Wives and husbands	2,368,912	3,273	137,225	833,151	583,912	401,702	252,693	119,505	37,285	166
Disabled workers	3,258,049	1,021,991	1,684,480	551,578	...	...	...	...	...	...
Disabled adult children	187,269	37,030	46,485	48,617	28,725	15,490	6,991	2,834	1,081	16
<i>Men</i>										
Subtotal	25,017,690	553,260	2,154,166	6,603,972	6,663,369	4,325,366	2,612,169	1,395,154	697,767	12,467
Retired workers	22,904,941	...	1,224,173	6,109,469	6,600,636	4,290,269	2,590,877	1,384,431	692,727	12,359
Widowers, parents, and fathers	151,023	16,782	39,245	62,415	16,203	7,201	4,332	2,791	1,987	67
Husbands	206,618	88	4,498	124,388	32,815	21,018	14,062	6,953	2,758	38
Disabled workers	1,658,823	515,694	860,733	282,396	...	...	...	...	...	...
Disabled adult children	96,285	20,696	25,517	25,304	13,715	6,878	2,898	979	295	3
<i>Women</i>										
Subtotal	30,863,956	669,115	2,678,450	7,724,730	7,552,669	5,153,963	3,413,940	2,124,535	1,489,450	57,104
Retired workers	23,424,654	...	1,351,803	6,041,956	6,462,142	4,268,774	2,687,017	1,556,720	1,018,411	37,831
Widows, parents, and mothers	3,586,798	143,299	349,205	681,516	524,420	495,893	484,199	453,408	435,726	19,132
Wives	2,162,294	3,185	132,727	708,763	551,097	380,684	238,631	112,552	34,527	128
Disabled workers	1,599,226	506,297	823,747	269,182	...	...	...	...	...	...
Disabled adult children	90,984	16,334	20,968	23,313	15,010	8,612	4,093	1,855	786	13
<b>Average monthly benefit (dollars)</b>										
<i>All beneficiaries</i>										
Total	1,493.95	1,316.41	1,247.39	1,473.28	1,605.04	1,556.86	1,486.83	1,414.29	1,428.47	1,430.42
Retired workers	1,544.15	...	1,185.92	1,515.24	1,644.14	1,599.32	1,531.84	1,447.52	1,456.43	1,446.58
Widow(er)s, parents, and mothers and fathers	1,428.85	1,124.80	1,239.90	1,521.46	1,553.03	1,497.53	1,408.21	1,390.14	1,382.85	1,395.50
Wives and husbands	786.95	646.78	506.85	870.41	811.70	751.96	716.35	703.66	700.95	658.72
Disabled workers	1,402.10	1,363.39	1,412.76	1,441.26	...	...	...	...	...	...
Disabled adult children	914.17	907.42	910.18	941.25	930.10	893.83	846.76	790.09	731.50	676.94
<i>Men</i>										
Subtotal	1,690.80	1,485.36	1,419.50	1,665.99	1,820.43	1,772.65	1,679.65	1,538.55	1,530.60	1,480.14
Retired workers	1,714.33	...	1,321.43	1,690.88	1,829.62	1,781.40	1,688.61	1,546.22	1,537.67	1,487.58
Widowers, parents, and fathers	1,240.91	950.51	1,123.77	1,414.65	1,370.92	1,197.43	981.67	841.58	788.84	770.47
Husbands	669.14	456.24	354.55	790.86	567.92	473.64	415.99	396.98	374.38	373.87
Disabled workers	1,579.64	1,526.73	1,593.45	1,634.19	...	...	...	...	...	...
Disabled adult children	905.83	892.77	899.44	933.15	925.06	882.09	844.02	781.00	714.43	707.50
<i>Women</i>										
Subtotal	1,334.38	1,176.71	1,108.97	1,308.52	1,415.01	1,375.76	1,339.29	1,332.70	1,380.62	1,419.57
Retired workers	1,377.75	...	1,063.20	1,337.64	1,454.68	1,416.32	1,380.68	1,359.73	1,401.16	1,433.18
Widows, parents, and mothers	1,436.76	1,145.21	1,252.95	1,531.24	1,558.65	1,501.89	1,412.02	1,393.52	1,385.56	1,397.69
Wives	798.21	652.04	512.01	884.37	826.21	767.33	734.05	722.60	727.04	743.29
Disabled workers	1,217.93	1,197.02	1,223.95	1,238.86	...	...	...	...	...	...
Disabled adult children	922.99	925.99	923.26	950.04	934.71	903.21	848.70	794.89	737.91	669.88

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: ... = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 5.A OASDI Current-Pay Benefits: Summary

Table 5.A14—Women aged 62 or older: Number of beneficiaries and percentage distribution, by basis of entitlement, type of benefit, and dual entitlement status, December 1960–2020, selected years

Year	Total <sup>a</sup>	Entitled as worker <sup>b</sup>					Entitled as wife, widow, or parent only		
		Subtotal	Worker only	Dually entitled			Subtotal	Wife's benefit	Widow's or parent's benefit <sup>c</sup>
				Subtotal	Wife's benefit	Widow's or parent's benefit <sup>c</sup>			
<i>Number (thousands)</i>									
1960	6,619	2,866	2,563	303	159	141	3,753	2,174	1,546
1970	11,374	5,753	4,786	967	388	574	5,621	2,546	3,048
1975	14,010	7,586	5,926	1,660	617	1,039	6,424	2,745	3,659
1980	16,350	9,304	6,710	2,594	1,016	1,575	7,046	2,884	4,148
1985	18,412	10,805	7,096	3,709	1,594	2,112	7,607	3,018	4,580
1990	19,954	12,037	7,359	4,678	2,077	2,600	7,917	3,059	4,853
1991	20,207	12,251	7,398	4,853	2,158	2,695	7,956	3,062	4,889
1992	20,476	12,478	7,446	5,032	2,242	2,790	7,998	3,070	4,923
1993	20,647	12,656	7,479	5,177	2,312	2,864	7,991	3,053	4,934
1994	20,792	12,823	7,515	5,308	2,359	2,948	7,969	3,026	4,939
1995	20,888	12,974	7,554	5,420	2,398	3,022	7,914	2,985	4,926
1996	20,966	13,115	7,597	5,518	2,430	3,087	7,851	2,937	4,911
1997	21,049	13,396	7,779	5,617	2,461	3,156	7,653	2,892	4,758
1998	21,091	13,562	7,863	5,699	2,483	3,215	7,530	2,836	4,691
1999	21,147	13,719	7,947	5,772	2,499	3,272	7,429	2,784	4,642
2000	21,381	14,013	8,117	5,896	2,568	3,327	7,368	2,768	4,598
2001	21,442	14,205	8,244	5,962	2,584	3,377	7,237	2,711	4,524
2002	21,520	14,409	8,392	6,016	2,592	3,424	7,111	2,650	4,459
2003	21,627	14,643	8,579	6,063	2,603	3,460	6,985	2,593	4,389
2004	21,820	14,942	8,835	6,107	2,619	3,488	6,878	2,549	4,327
2005	22,066	15,291	9,126	6,165	2,650	3,514	6,775	2,511	4,264
2006	22,286	15,631	9,415	6,217	2,676	3,540	6,654	2,466	4,187
2007	22,526	15,987	9,716	6,271	2,706	3,565	6,539	2,423	4,115
2008	22,868	16,451	10,117	6,334	2,745	3,588	6,417	2,365	4,051
2009	23,466	17,131	10,584	6,442	2,823	3,619	6,334	2,337	3,996
2010	24,004	17,750	11,118	6,632	2,911	3,721	6,254	2,306	3,948
2011	24,533	18,360	11,657	6,702	2,952	3,750	6,173	2,279	3,894
2012	25,097	19,001	12,227	6,775	2,995	3,779	6,095	2,260	3,836
2013	25,685	19,662	12,825	6,837	3,029	3,808	6,024	2,250	3,774
2014	26,282	20,310	13,419	6,891	3,051	3,840	5,972	2,250	3,721
2015	26,870	20,939	13,997	6,942	3,067	3,875	5,931	2,261	3,670
2016	27,494	21,599	14,604	6,995	3,081	3,915	5,895	2,274	3,621
2017	28,121	22,288	15,248	7,040	3,081	3,958	5,833	2,260	3,573
2018	28,787	23,010	15,927	7,083	3,082	4,001	5,777	2,253	3,524
2019	29,546	23,787	16,646	7,141	3,091	4,050	5,759	2,263	3,496
2020	30,113	24,510	17,326	7,184	3,093	4,091	5,603	2,159	3,443

(Continued)

## 5.A OASDI Current-Pay Benefits: Summary

**Table 5.A14—Women aged 62 or older: Number of beneficiaries and percentage distribution, by basis of entitlement, type of benefit, and dual entitlement status, December 1960–2020, selected years—*Continued***

Year	Total <sup>a</sup>	Entitled as worker <sup>b</sup>					Entitled as wife, widow, or parent only		
		Subtotal	Worker only	Dually entitled			Subtotal	Wife's benefit	Widow's or parent's benefit <sup>c</sup>
				Subtotal	Wife's benefit	Widow's or parent's benefit <sup>c</sup>			
<b>Percentage distribution</b>									
1960	100.0	43.3	38.7	4.6	2.4	2.1	56.7	32.8	23.4
1970	100.0	50.6	42.1	8.5	3.4	5.0	49.4	22.4	26.8
1975	100.0	54.1	42.3	11.8	4.4	7.4	45.9	19.6	26.1
1980	100.0	56.9	41.0	15.9	6.2	9.6	43.1	17.6	25.4
1985	100.0	58.7	38.5	20.1	8.7	11.5	41.3	16.4	24.9
1990	100.0	60.3	36.9	23.4	10.4	13.0	39.7	15.3	24.3
1991	100.0	60.6	36.6	24.0	10.7	13.3	39.4	15.2	24.2
1992	100.0	60.9	36.4	24.6	10.9	13.6	39.1	15.0	24.0
1993	100.0	61.3	36.2	25.1	11.2	13.9	38.7	14.8	23.9
1994	100.0	61.7	36.1	25.5	11.3	14.2	38.3	14.6	23.8
1995	100.0	62.1	36.2	25.9	11.5	14.4	37.9	14.3	23.6
1996	100.0	62.6	36.2	26.3	11.6	14.7	37.4	14.0	23.4
1997	100.0	63.6	36.9	26.7	11.7	15.0	36.4	13.7	22.6
1998	100.0	64.3	37.3	27.0	11.8	15.2	35.7	13.4	22.2
1999	100.0	64.9	37.6	27.3	11.8	15.5	35.1	13.2	22.0
2000	100.0	65.5	38.0	27.6	12.0	15.6	34.5	12.9	21.5
2001	100.0	66.2	38.4	27.8	12.0	15.8	33.8	12.6	21.1
2002	100.0	67.0	39.0	28.0	12.0	15.9	33.0	12.3	20.7
2003	100.0	67.7	39.7	28.0	12.0	16.0	32.3	12.0	20.3
2004	100.0	68.5	40.5	28.0	12.0	16.0	31.5	11.7	19.8
2005	100.0	69.3	41.4	28.0	12.0	16.0	30.7	11.4	19.3
2006	100.0	70.1	42.3	27.9	12.0	15.9	29.9	11.1	18.8
2007	100.0	70.1	43.1	27.8	12.0	15.8	29.0	10.8	18.3
2008	100.0	71.9	44.2	27.7	12.0	15.7	28.1	10.3	17.7
2009	100.0	73.0	45.1	27.5	12.0	15.4	27.0	10.0	17.0
2010	100.0	73.9	46.3	27.6	12.1	15.5	26.1	9.6	16.4
2011	100.0	74.8	47.5	27.3	12.0	15.3	25.2	9.3	15.9
2012	100.0	75.7	48.7	27.0	11.9	15.1	24.3	9.0	15.3
2013	100.0	76.5	49.9	26.6	11.8	14.8	23.5	8.8	14.7
2014	100.0	77.3	51.1	26.2	11.6	14.6	22.7	8.6	14.2
2015	100.0	77.9	52.1	25.8	11.4	14.4	22.1	8.4	13.7
2016	100.0	78.6	53.1	25.4	11.2	14.2	21.4	8.3	13.2
2017	100.0	79.3	54.2	25.0	11.0	14.1	20.7	8.0	12.7
2018	100.0	79.9	55.3	24.6	10.7	13.9	20.1	7.8	12.2
2019	100.0	80.5	56.3	24.2	10.5	13.7	19.5	7.7	11.8
2020	100.0	81.4	57.5	23.9	10.3	13.6	18.6	7.2	11.4

SOURCE: Social Security Administration, Master Beneficiary Record. Dual entitlement data for 1993–2003 and all data for 2004 and 2005 are based on a 10 percent sample. All other years are 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. Excludes disabled adult children.

b. Includes disabled workers.

c. Includes disabled widows and mothers.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

5.A OASDI Current-Pay Benefits: Summary

**Table 5.A15—Women aged 65 or older: Number of beneficiaries and average monthly benefit, by basis of entitlement, type of benefit, and dual entitlement status, December 2020**

Entitlement	Total, 65 or older	65–69	70–74	75–79	80–84	85–89	90 or older
<i>Number</i>							
All women 65 or older <sup>a</sup>	27,457,510	7,698,588	7,536,154	5,144,763	3,409,654	2,122,613	1,545,738
Entitled as worker <sup>b</sup>	22,336,834	6,308,309	6,460,637	4,268,186	2,686,824	1,556,653	1,056,225
Worker only	15,434,898	5,169,724	4,905,347	2,790,533	1,498,180	687,873	383,241
Dually entitled	6,901,936	1,138,585	1,555,290	1,477,653	1,188,644	868,780	672,984
Wife's benefit	2,888,001	812,645	913,625	653,307	332,799	137,769	37,856
Widow's or parent's benefit	4,013,935	325,940	641,665	824,346	855,845	731,011	635,128
Entitled as wife, widow, or parent only	5,120,676	1,390,279	1,075,517	876,577	722,830	565,960	489,513
Wife's benefit	2,026,382	708,763	551,097	380,684	238,631	112,552	34,655
Widow's or parent's benefit	3,094,294	681,516	524,420	495,893	484,199	453,408	454,858
<i>Average monthly benefit (dollars)</i>							
All women 65 or older <sup>a</sup>	1,361.08	1,309.72	1,416.02	1,376.59	1,339.90	1,333.18	1,382.40
Entitled as worker <sup>b</sup>	1,395.19	1,333.58	1,454.76	1,416.37	1,380.71	1,359.75	1,402.32
Worker only	1,395.32	1,364.97	1,493.27	1,407.32	1,304.26	1,191.56	1,185.38
Dually entitled	1,394.89	1,191.04	1,333.27	1,433.46	1,477.06	1,492.92	1,525.86
Wife's benefit	948.61	966.06	969.59	949.15	902.50	848.99	826.53
Widow's or parent's benefit	1,715.99	1,751.99	1,851.10	1,817.28	1,700.48	1,614.27	1,567.54
Entitled as wife, widow, or parent only	1,212.27	1,201.46	1,183.35	1,182.88	1,188.20	1,260.09	1,339.42
Wife's benefit	817.19	884.37	826.21	767.33	734.05	722.60	727.10
Widow's or parent's benefit	1,471.01	1,531.24	1,558.65	1,501.89	1,412.02	1,393.52	1,386.07

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

a. Excludes disabled adult children.

b. Includes disabled workers.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 5.A OASDI Current-Pay Benefits: Summary

**Table 5.A16—Adult beneficiaries: Number and average monthly benefit, by age, sex, and type of benefit, December 2020**

Type of benefit	Number				Average monthly benefit (dollars)			
	All ages	Under 62	62–64	65 or older	All ages	Under 62	62–64	65 or older
<b>All adult beneficiaries</b>								
Total <sup>a</sup>	60,847,232	6,338,200	4,786,131	49,722,901	1,468.64	1,203.03	1,250.67	1,523.48
Retired workers	46,329,595	...	2,575,976	43,753,619	1,544.15	...	1,185.92	1,565.24
Disabled workers	8,151,016	5,914,958	1,684,480	551,578	1,277.05	1,223.09	1,412.76	1,441.26
Wives and husbands of retired workers	2,324,030	28,533	108,967	2,186,530	796.87	632.36	546.93	811.48
Wives and husbands of disabled workers	104,014	33,872	28,258	41,884	360.51	274.65	352.30	435.48
Nondisabled widow(er)s	3,585,807	107,977	313,096	3,164,734	1,455.46	1,284.51	1,346.82	1,472.04
Disabled widow(er)s	236,923	144,213	71,162	21,548	770.57	768.12	771.27	784.68
Mothers and fathers	114,886	108,647	4,180	2,059	1,054.04	1,046.63	1,210.12	1,128.47
<b>Men</b>								
Subtotal <sup>a</sup>	27,381,472	2,992,631	2,128,649	22,260,192	1,656.64	1,320.54	1,425.74	1,723.90
Retired workers	22,904,941	...	1,224,173	21,680,768	1,714.33	...	1,321.43	1,736.51
Disabled workers	4,100,636	2,957,507	860,733	282,396	1,403.62	1,326.36	1,593.45	1,634.19
Husbands of retired workers	198,150	123	2,816	195,211	680.79	633.41	416.57	684.63
Husbands of disabled workers	9,545	1,042	1,682	6,821	381.12	231.74	250.72	436.10
Nondisabled widowers	139,430	12,030	33,802	93,598	1,292.34	1,079.41	1,207.01	1,350.52
Disabled widowers	19,589	13,216	5,174	1,199	588.24	589.93	582.17	595.77
Fathers	9,053	8,713	267	73	930.26	924.34	1,083.35	1,076.86
<b>Women</b>								
Subtotal <sup>a</sup>	33,465,760	3,345,569	2,657,482	27,462,709	1,314.82	1,097.92	1,110.43	1,361.02
Retired workers	23,424,654	...	1,351,803	22,072,851	1,377.75	...	1,063.20	1,397.01
Disabled workers	4,050,380	2,957,451	823,747	269,182	1,148.90	1,119.81	1,223.95	1,238.86
Wives of retired workers	2,125,880	28,410	106,151	1,991,319	807.69	632.35	550.39	823.91
Wives of disabled workers	94,469	32,830	26,576	35,063	358.43	276.01	358.73	435.36
Nondisabled widows	3,446,377	95,947	279,294	3,071,136	1,462.06	1,310.23	1,363.74	1,475.74
Disabled widows	217,334	130,997	65,988	20,349	787.01	786.10	786.09	795.81
Mothers	105,833	99,934	3,913	1,986	1,064.63	1,057.29	1,218.77	1,130.37

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: ... = not applicable.

a. Includes parents. Excludes student beneficiaries aged 18–19 and disabled adult children.

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5.A OASDI Current-Pay Benefits: Summary

**Table 5.A17—Disabled beneficiaries: Number and average monthly benefit, by type of benefit, December 1957–2020**

Year	Number			Average monthly benefit (dollars)			
	All disabled beneficiaries	Workers	Widow(er)s	Disabled adult children	Workers	Widow(er)s	Disabled adult children
1957	178,719	149,850	...	28,869	72.76	...	38.62
1958	284,744	237,719	...	47,025	82.10	...	39.62
1959	416,896	334,443	...	82,453	89.00	...	42.96
1960	559,425	455,371	...	104,054	89.31	...	44.15
1961	742,296	618,075	...	124,221	89.59	...	45.28
1962	888,131	740,867	...	147,264	89.99	...	45.67
1963	993,656	827,014	...	166,642	90.59	...	46.45
1964	1,077,695	894,173	...	183,522	91.12	...	47.35
1965	1,186,464	988,074	...	198,390	97.76	...	51.77
1966	1,310,911	1,097,190	...	213,721	98.09	...	52.42
1967	1,422,778	1,193,120	...	229,658	98.43	...	53.41
1968	1,560,517	1,295,300	21,563	243,654	111.86	72.25	61.83
1969	1,690,982	1,394,291	39,469	257,222	112.74	71.02	62.79
1970	1,812,786	1,492,948	49,281	270,557	131.26	82.00	73.21
1971	1,990,098	1,647,684	56,743	285,671	146.52	90.11	81.37
1972	2,202,090	1,832,916	64,167	305,007	179.32	109.54	98.81
1973	2,415,383	2,016,626	78,769	319,988	183.00	111.14	100.14
1974	2,670,092	2,236,882	92,128	341,082	205.70	125.87	112.45
1975	2,960,620	2,488,774	109,511	362,335	225.90	137.70	122.80
1976	3,171,198	2,670,208	119,427	381,563	245.17	147.01	132.32
1977	3,368,954	2,837,432	127,276	404,246	265.30	156.11	142.12
1978	3,429,421	2,879,774	129,751	419,896	288.30	165.46	153.66
1979	3,435,761	2,870,590	129,833	435,338	322.00	180.52	171.55
1980	3,436,429	2,858,680	127,580	450,169	370.70	205.02	198.95
1981	3,361,130	2,776,519	121,590	463,021	413.20	226.58	224.51
1982	3,192,379	2,603,599	116,372	472,408	440.60	242.11	245.07
1983	3,168,992	2,569,029	111,591	488,372	456.20	250.33	257.78
1984	3,212,040	2,596,516	109,151	506,373	470.70	306.24	270.28
1985	3,289,485	2,656,638	107,005	525,842	483.80	315.26	281.92
1986	3,380,480	2,728,463	106,974	545,043	487.90	319.74	288.79
1987	3,453,414	2,785,859	106,282	561,273	508.20	333.89	304.32
1988	3,507,707	2,830,284	103,123	574,300	529.50	348.05	320.21
1989	3,583,451	2,895,364	101,630	586,457	556.00	366.72	339.47
1990	3,712,763	3,011,294	100,989	600,480	587.20	388.93	361.71
1991	3,925,472	3,194,938	114,489	616,045	609.40	406.96	378.86
1992	4,236,080	3,467,783	131,324	636,973	626.10	422.65	393.61
1993	4,529,466	3,725,966	147,015	656,485	641.70	434.20	407.20
1994	4,796,313	3,962,954	160,676	672,683	661.40	446.30	422.40
1995	5,044,388	4,185,263	173,024	686,101	681.80	458.30	437.30
1996	5,264,321	4,385,623	181,911	696,787	703.90	471.00	454.30
1997	5,400,781	4,508,134	187,938	704,709	721.60	480.40	468.60
1998	5,605,272	4,698,319	194,181	712,772	733.10	487.30	479.40
1999	5,798,776	4,879,455	198,795	720,526	754.10	499.90	495.60

(Continued)

## 5.A OASDI Current-Pay Benefits: Summary

**Table 5.A17—Disabled beneficiaries: Number and average monthly benefit, by type of benefit, December 1957–2020—Continued**

Year	Number				Average monthly benefit (dollars)		
	All disabled beneficiaries	Workers	Widow(er)s	Disabled adult children	Workers	Widow(er)s	Disabled adult children
2000	5,972,450	5,042,334	201,427	728,689	786.40	519.70	518.30
2001	6,214,972	5,274,183	204,243	736,546	814.50	536.70	537.60
2002	6,495,868	5,543,981	207,358	744,529	834.30	548.10	550.40
2003	6,835,846	5,873,673	209,359	752,814	861.60	563.80	567.00
2004	7,168,270	6,198,271	210,735	759,264	894.10	582.70	587.60
2005	7,500,525	6,518,989	213,001	768,535	938.00	609.40	616.30
2006	7,803,692	6,806,918	220,178	776,596	977.70	630.70	642.40
2007	8,118,382	7,098,723	224,982	794,677	1,004.00	645.50	660.30
2008	8,528,164	7,426,691	230,007	871,466	1,063.10	683.60	681.70
2009	8,945,376	7,788,013	236,480	920,883	1,064.30	682.70	676.30
2010	9,398,104	8,203,951	244,953	949,200	1,067.80	681.30	678.80
2011	9,803,581	8,575,544	251,011	977,026	1,110.50	703.54	705.84
2012	10,088,739	8,826,591	255,472	1,006,676	1,130.34	711.47	720.47
2013	10,228,364	8,940,950	257,248	1,030,166	1,146.42	716.79	734.68
2014	10,261,268	8,954,518	257,871	1,048,879	1,165.39	724.07	751.12
2015	10,237,204	8,909,430	259,331	1,068,443	1,165.79	719.11	754.96
2016	10,153,205	8,808,736	259,207	1,085,262	1,171.15	717.65	761.87
2017	10,059,166	8,695,475	258,286	1,105,405	1,196.87	729.44	782.03
2018	9,919,094	8,537,332	254,581	1,127,181	1,233.70	747.41	808.18
2019	9,765,096	8,378,374	246,142	1,140,580	1,257.65	760.03	826.24
2020	9,537,906	8,151,016	236,923	1,149,967	1,277.05	770.57	843.90

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: . . . = not applicable.

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5.B OASDI Current-Pay Benefits: Retired Workers

**Table 5.B1—Number of retired-worker beneficiaries with delayed retirement credit, average primary insurance amount, and average monthly benefit, by age and sex, December 2020**

Age	All retired workers			Men			Women		
	Number	Average primary insurance amount (dollars)	Average monthly benefit (dollars)	Number	Average primary insurance amount (dollars)	Average monthly benefit (dollars)	Number	Average primary insurance amount (dollars)	Average monthly benefit (dollars)
Total	<sup>a</sup> 4,438,901	1,832.88	2,161.66	2,275,393	2,073.45	2,395.73	2,163,508	1,579.87	1,915.47
66–69	665,434	1,927.30	2,077.85	378,602	2,113.50	2,266.04	286,832	1,681.52	1,829.45
66	13,905	1,995.83	2,044.74	7,499	2,212.08	2,252.64	6,406	1,742.68	1,801.37
67	153,762	1,921.93	2,002.03	87,676	2,104.39	2,182.13	66,086	1,679.85	1,763.09
68	232,257	1,930.62	2,073.31	132,335	2,115.03	2,259.21	99,922	1,686.39	1,827.11
69	265,510	1,923.91	2,127.46	151,092	2,112.55	2,321.37	114,418	1,674.80	1,871.39
70–74	1,911,090	1,971.15	2,408.04	990,932	2,203.18	2,662.84	920,158	1,721.27	2,133.64
70	461,326	1,977.48	2,405.56	244,213	2,190.57	2,639.22	217,113	1,737.79	2,142.73
71	439,814	1,989.92	2,437.96	229,079	2,216.16	2,688.45	210,735	1,743.98	2,165.66
72	386,879	1,994.91	2,443.28	200,818	2,232.52	2,705.98	186,061	1,738.45	2,159.75
73	350,153	1,938.73	2,372.60	179,663	2,178.49	2,635.66	170,490	1,686.08	2,095.39
74	272,918	1,938.11	2,359.53	137,159	2,193.32	2,634.59	135,759	1,680.27	2,081.63
75–79	735,840	1,796.74	2,160.91	351,734	2,061.28	2,426.61	384,106	1,554.50	1,917.60
75	200,965	1,860.01	2,249.50	99,477	2,114.81	2,513.16	101,488	1,610.26	1,991.07
76	171,692	1,826.01	2,201.22	83,305	2,086.15	2,464.95	88,387	1,580.83	1,952.66
77	148,491	1,799.24	2,163.52	71,044	2,068.73	2,432.75	77,447	1,552.04	1,916.56
78	121,048	1,740.66	2,073.90	56,114	2,008.75	2,335.91	64,934	1,508.98	1,847.48
79	93,644	1,675.82	2,005.22	41,794	1,942.15	2,255.54	51,850	1,461.14	1,803.45
80–84	290,236	1,460.54	1,739.74	114,350	1,688.05	1,919.02	175,886	1,312.63	1,623.18
80	76,366	1,592.81	1,891.73	32,948	1,841.13	2,112.00	43,418	1,404.38	1,724.58
81	64,954	1,501.94	1,792.87	26,396	1,733.44	1,982.53	38,558	1,343.46	1,663.04
82	56,481	1,440.44	1,710.45	21,592	1,661.90	1,879.35	34,889	1,303.38	1,605.91
83	50,229	1,365.21	1,634.38	18,242	1,569.12	1,771.83	31,987	1,248.92	1,556.00
84	42,206	1,297.85	1,547.52	15,172	1,456.89	1,622.84	27,034	1,208.59	1,505.24
85–89	470,824	1,617.02	1,804.78	253,399	1,864.80	1,992.83	217,425	1,328.24	1,585.62
85	39,795	1,270.28	1,513.09	14,285	1,440.21	1,593.70	25,510	1,175.12	1,467.94
86	128,244	1,670.28	1,805.53	72,626	1,900.43	1,968.23	55,618	1,369.74	1,593.07
87	112,318	1,645.20	1,825.64	62,399	1,883.67	2,006.69	49,919	1,347.11	1,599.32
88	101,204	1,656.53	1,858.62	55,429	1,906.88	2,061.50	45,775	1,353.38	1,612.95
89	89,263	1,614.84	1,846.45	48,660	1,864.15	2,050.70	40,603	1,316.06	1,601.68
90 or older	365,477	1,584.52	1,822.22	186,376	1,845.50	2,021.03	179,101	1,312.95	1,615.34

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

a. Excludes 114,821 individuals with delayed retirement credit who temporarily received reduced benefits in the past. Under certain uncommon circumstances, individuals receive reduced benefits before full retirement age, then stop receiving benefits, and later restart benefits with delayed retirement credit.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 5.B OASDI Current-Pay Benefits: Retired Workers

**Table 5.B2—Number of retired-worker beneficiaries with benefits unaffected by early retirement reduction or delayed retirement credit, average primary insurance amount, and average monthly benefit, by age and sex, December 2020**

Age	All retired workers			Men			Women		
	Number	Average primary insurance amount (dollars)	Average monthly benefit (dollars)	Number	Average primary insurance amount (dollars)	Average monthly benefit (dollars)	Number	Average primary insurance amount (dollars)	Average monthly benefit (dollars)
Total	11,312,059	1,689.56	1,745.20	6,208,792	1,927.64	1,930.53	5,103,267	1,399.91	1,519.74
66–69	3,934,624	1,701.94	1,735.14	2,129,151	1,911.68	1,913.97	1,805,473	1,454.59	1,524.26
66	1,107,293	1,715.22	1,745.14	580,089	1,934.26	1,936.20	527,204	1,474.19	1,534.92
67	1,010,071	1,688.51	1,719.23	551,272	1,891.68	1,893.82	458,799	1,444.41	1,509.45
68	947,347	1,704.56	1,739.24	518,937	1,912.17	1,914.67	428,410	1,453.09	1,526.73
69	869,913	1,697.76	1,736.43	478,853	1,906.84	1,909.46	391,060	1,441.74	1,524.55
70–74	3,489,184	1,725.76	1,774.05	1,939,242	1,951.31	1,954.23	1,549,942	1,443.57	1,548.62
70	782,936	1,686.36	1,728.79	434,433	1,895.41	1,898.32	348,503	1,425.75	1,517.47
71	730,239	1,706.22	1,751.26	405,432	1,921.09	1,924.06	324,807	1,438.02	1,535.57
72	687,244	1,738.75	1,786.89	380,609	1,964.69	1,967.56	306,635	1,458.30	1,562.63
73	688,587	1,740.16	1,792.45	384,149	1,974.11	1,977.08	304,438	1,444.97	1,559.47
74	600,178	1,769.57	1,825.03	334,619	2,019.12	2,021.99	265,559	1,455.11	1,576.86
75–79	2,054,835	1,744.62	1,811.87	1,153,838	2,013.17	2,016.10	900,997	1,400.70	1,550.32
75	481,201	1,733.78	1,793.63	268,628	1,984.91	1,987.94	212,573	1,416.43	1,548.09
76	450,219	1,737.01	1,801.90	251,203	1,997.98	2,000.99	199,016	1,407.60	1,550.61
77	432,390	1,748.84	1,818.23	242,278	2,018.87	2,021.88	190,112	1,404.72	1,558.70
78	377,187	1,758.19	1,829.57	214,925	2,038.09	2,040.84	162,262	1,387.44	1,549.75
79	313,838	1,750.03	1,824.08	176,804	2,039.61	2,042.38	137,034	1,376.42	1,542.43
80–84	1,204,360	1,658.31	1,739.56	680,686	1,930.78	1,934.10	523,674	1,304.15	1,486.70
80	283,122	1,731.28	1,805.93	159,394	2,016.20	2,019.19	123,728	1,364.22	1,531.20
81	253,261	1,685.37	1,763.16	142,609	1,962.16	1,965.36	110,652	1,328.64	1,502.57
82	237,828	1,659.03	1,740.47	134,244	1,933.62	1,937.05	103,584	1,303.16	1,485.70
83	224,997	1,618.54	1,703.41	127,757	1,886.06	1,889.47	97,240	1,267.06	1,458.95
84	205,152	1,566.99	1,657.44	116,682	1,821.41	1,825.14	88,470	1,231.44	1,436.26
85–89	462,219	1,346.35	1,475.92	235,802	1,607.32	1,612.47	226,417	1,074.57	1,333.71
85	196,678	1,542.52	1,636.90	111,886	1,789.33	1,793.21	84,792	1,216.83	1,430.65
86	89,216	1,221.08	1,369.43	42,322	1,463.37	1,469.40	46,894	1,002.41	1,279.20
87	68,982	1,198.25	1,350.42	32,499	1,434.24	1,440.48	36,483	988.03	1,270.19
88	59,310	1,195.91	1,354.06	27,209	1,439.96	1,446.38	32,101	989.05	1,275.81
89	48,033	1,174.27	1,345.23	21,886	1,420.24	1,426.99	26,147	968.39	1,276.80
90 or older	166,837	1,138.75	1,344.76	70,073	1,396.15	1,403.97	96,764	952.34	1,301.88

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Workers who claim retired-worker benefits on reaching their full retirement age are not subject to early retirement reduction or delayed retirement credit.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

5.B OASDI Current-Pay Benefits: Retired Workers

**Table 5.B3—Number of retired-worker beneficiaries with delayed retirement credit, hypothetical average monthly benefit if credit were not applied, and actual average monthly benefit with delayed retirement credit, by age and sex, December 2020**

Age	All retired workers			Men			Women		
	Number	Average monthly benefit (dollars)		Number	Average monthly benefit (dollars)		Number	Average monthly benefit (dollars)	
		If delayed retirement credit were not applied	With delayed retirement credit		If delayed retirement credit were not applied	With delayed retirement credit		If delayed retirement credit were not applied	With delayed retirement credit
Total	<sup>a</sup> 4,553,722	1,797.91	2,147.13	2,319,227	1,989.84	2,382.70	2,234,495	1,598.69	1,902.63
66–69	666,708	1,882.67	2,077.38	379,049	2,037.09	2,266.02	287,659	1,679.20	1,828.81
66	13,956	1,936.51	2,044.63	7,505	2,112.10	2,252.54	6,451	1,732.23	1,802.76
67	153,977	1,879.19	2,001.79	87,746	2,033.29	2,182.12	66,231	1,675.03	1,762.88
68	232,643	1,882.76	2,072.84	132,483	2,034.30	2,259.14	100,160	1,682.31	1,826.43
69	266,132	1,881.79	2,126.80	151,315	2,038.01	2,321.36	114,817	1,675.90	1,870.39
70–74	1,919,308	1,914.34	2,406.54	993,831	2,103.08	2,662.47	925,477	1,711.66	2,131.72
70	463,084	1,927.60	2,404.83	244,899	2,107.02	2,639.27	218,185	1,726.22	2,141.68
71	441,601	1,930.47	2,436.49	229,755	2,115.03	2,687.83	211,846	1,730.30	2,163.89
72	388,538	1,927.60	2,441.61	201,439	2,115.72	2,705.42	187,099	1,725.06	2,157.59
73	351,799	1,888.79	2,370.76	180,201	2,084.93	2,635.20	171,598	1,682.82	2,093.07
74	274,286	1,879.96	2,357.44	137,537	2,081.39	2,634.22	136,749	1,677.37	2,079.06
75–79	742,033	1,760.79	2,157.07	352,482	1,975.70	2,425.95	389,551	1,566.33	1,913.77
75	202,186	1,819.03	2,247.11	99,725	2,026.13	2,512.56	102,461	1,617.46	1,988.75
76	172,858	1,788.85	2,198.37	83,491	2,000.12	2,464.40	89,367	1,591.47	1,949.83
77	149,704	1,764.27	2,159.87	71,182	1,983.32	2,432.08	78,522	1,565.69	1,913.10
78	122,388	1,708.39	2,068.70	56,224	1,926.02	2,334.94	66,164	1,523.45	1,842.45
79	94,897	1,647.66	1,999.55	41,860	1,860.59	2,254.73	53,037	1,479.61	1,798.15
80–84	297,283	1,459.91	1,734.04	114,603	1,642.40	1,917.75	182,680	1,345.43	1,618.80
80	77,618	1,574.86	1,886.41	33,005	1,774.01	2,110.99	44,613	1,427.52	1,720.27
81	66,404	1,497.05	1,786.97	26,464	1,685.11	1,981.05	39,940	1,372.44	1,658.38
82	57,999	1,442.94	1,704.68	21,641	1,622.46	1,877.88	36,358	1,336.09	1,601.58
83	51,713	1,376.14	1,629.67	18,285	1,538.45	1,770.58	33,428	1,287.36	1,552.59
84	43,549	1,320.49	1,544.82	15,208	1,435.81	1,621.87	28,341	1,258.61	1,503.47
85–89	507,727	1,643.45	1,788.45	270,788	1,827.91	1,971.94	236,939	1,432.65	1,578.75
85	41,097	1,297.54	1,511.13	14,332	1,422.72	1,591.82	26,765	1,230.52	1,467.92
86	132,338	1,697.66	1,799.18	74,255	1,874.88	1,962.40	58,083	1,471.10	1,590.51
87	121,824	1,670.16	1,807.34	67,059	1,845.44	1,983.56	54,765	1,455.53	1,591.57
88	112,163	1,677.52	1,832.15	60,912	1,858.31	2,026.82	51,251	1,462.64	1,600.77
89	100,305	1,643.13	1,816.12	54,230	1,814.83	2,009.44	46,075	1,441.04	1,588.59
90 or older	420,663	1,623.08	1,781.39	208,474	1,789.37	1,977.13	212,189	1,459.70	1,589.07

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

a. Includes 114,821 individuals with delayed retirement credit who temporarily received reduced benefits in the past. Under certain uncommon circumstances, individuals receive reduced benefits before full retirement age, then stop receiving benefits, and later restart benefits with delayed retirement credit.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 5.B OASDI Current-Pay Benefits: Retired Workers

**Table 5.B4—Number and percentage distribution of retired-worker beneficiaries, and average monthly benefit, by year of entitlement and sex, December 2020**

Year of entitlement	All retired workers				Men				Women			
	Number	Percentage distribution	Cumulative percentage <sup>a</sup>	Average monthly benefit (dollars)	Number	Percentage distribution	Cumulative percentage <sup>a</sup>	Average monthly benefit (dollars)	Number	Percentage distribution	Cumulative percentage <sup>a</sup>	Average monthly benefit (dollars)
Total	46,329,595	100.0	...	1,544.15	22,904,941	100.0	...	1,714.33	23,424,654	100.0	...	1,377.75
2020	3,045,202	6.6	6.6	1,646.44	1,532,416	6.7	6.7	1,838.78	1,512,786	6.5	6.5	1,451.60
2019	3,032,723	6.5	13.1	1,616.51	1,536,309	6.7	13.4	1,795.73	1,496,414	6.4	12.8	1,432.51
2018	2,905,153	6.3	19.4	1,613.72	1,472,150	6.4	19.8	1,792.05	1,433,003	6.1	19.0	1,430.53
2017	2,731,709	5.9	25.3	1,600.79	1,383,892	6.0	25.9	1,775.67	1,347,817	5.8	24.7	1,421.24
2016	2,611,365	5.6	30.9	1,588.54	1,331,649	5.8	31.7	1,772.83	1,279,716	5.5	30.2	1,396.77
2015	2,520,218	5.4	36.4	1,584.83	1,287,828	5.6	37.3	1,779.12	1,232,390	5.3	35.4	1,381.80
2014	2,432,798	5.3	41.6	1,565.49	1,219,610	5.3	42.6	1,751.98	1,213,188	5.2	40.6	1,378.02
2013	2,395,014	5.2	46.8	1,559.97	1,204,634	5.3	47.9	1,743.10	1,190,380	5.1	45.7	1,374.64
2012	2,284,729	4.9	51.7	1,547.08	1,140,997	5.0	52.9	1,728.72	1,143,732	4.9	50.6	1,365.88
2011	2,106,292	4.5	56.3	1,518.30	1,049,751	4.6	57.5	1,690.85	1,056,541	4.5	55.1	1,346.86
2010	2,078,464	4.5	60.7	1,522.40	1,043,100	4.6	62.0	1,694.59	1,035,364	4.4	59.5	1,348.92
2009	2,098,432	4.5	65.3	1,517.98	1,058,574	4.6	66.6	1,690.03	1,039,858	4.4	64.0	1,342.83
2008	1,683,136	3.6	68.9	1,523.35	832,222	3.6	70.3	1,700.37	850,914	3.6	67.6	1,350.21
2007	1,457,218	3.1	72.1	1,519.75	715,902	3.1	73.4	1,695.21	741,316	3.2	70.8	1,350.31
2006	1,372,527	3.0	75.0	1,508.66	670,443	2.9	76.3	1,681.14	702,084	3.0	73.7	1,343.96
2005	1,330,417	2.9	77.9	1,491.42	648,725	2.8	79.1	1,651.87	681,692	2.9	76.7	1,338.73
2004	1,204,403	2.6	80.5	1,499.32	587,665	2.6	81.7	1,665.72	616,738	2.6	79.3	1,340.77
2003	1,088,139	2.3	82.8	1,509.20	533,843	2.3	84.0	1,675.99	554,296	2.4	81.7	1,348.57
2002	1,031,121	2.2	85.1	1,507.71	508,822	2.2	86.3	1,669.10	522,299	2.2	83.9	1,350.48
2001	937,761	2.0	87.1	1,479.49	460,175	2.0	88.3	1,625.28	477,586	2.0	85.9	1,339.02
2000	949,922	2.1	89.1	1,502.22	472,009	2.1	90.3	1,652.60	477,913	2.0	88.0	1,353.69
1999	776,185	1.7	90.8	1,449.21	373,832	1.6	92.0	1,574.76	402,353	1.7	89.7	1,332.55
1998	665,744	1.4	92.2	1,419.58	312,902	1.4	93.3	1,525.86	352,842	1.5	91.2	1,325.33
1997	595,532	1.3	93.5	1,416.59	276,333	1.2	94.5	1,512.54	319,199	1.4	92.6	1,333.53
1996	531,215	1.1	94.7	1,415.48	243,101	1.1	95.6	1,499.49	288,114	1.2	93.8	1,344.58
1995	462,734	1.0	95.7	1,420.11	212,330	0.9	96.5	1,496.77	250,404	1.1	94.9	1,355.11
1994	406,561	0.9	96.6	1,422.64	181,738	0.8	97.3	1,493.55	224,823	1.0	95.8	1,365.31
1993	346,126	0.7	97.3	1,416.98	150,943	0.7	98.0	1,474.16	195,183	0.8	96.6	1,372.76
1992	294,586	0.6	97.9	1,417.83	125,332	0.5	98.5	1,467.16	169,254	0.7	97.4	1,381.30
1991	235,148	0.5	98.4	1,416.69	95,909	0.4	98.9	1,455.53	139,239	0.6	98.0	1,389.93
1990	189,843	0.4	98.9	1,414.12	72,759	0.3	99.3	1,454.41	117,084	0.5	98.5	1,389.08
1989	147,558	0.3	99.2	1,401.75	53,499	0.2	99.5	1,429.11	94,059	0.4	98.9	1,386.18
1988	113,407	0.2	99.4	1,386.55	38,985	0.2	99.7	1,397.54	74,422	0.3	99.2	1,380.79
1987	85,688	0.2	99.6	1,385.98	27,636	0.1	99.8	1,390.75	58,052	0.2	99.4	1,383.70
1986	63,107	0.1	99.7	1,370.61	19,242	0.1	99.9	1,352.60	43,865	0.2	99.6	1,378.50
1985	43,173	0.1	99.8	1,356.19	12,315	0.1	99.9	1,313.62	30,858	0.1	99.7	1,373.18
1984	28,274	0.1	99.9	1,356.08	7,270	(L)	100.0	1,285.14	21,004	0.1	99.8	1,380.64
1983	19,420	(L)	99.9	1,367.42	4,589	(L)	100.0	1,287.12	14,831	0.1	99.9	1,392.27
1982	11,994	(L)	100.0	1,378.30	2,620	(L)	100.0	1,286.90	9,374	(L)	99.9	1,403.85
Before 1982	16,557	(L)	100.0	1,380.50	2,890	(L)	100.0	1,314.73	13,667	0.1	100.0	1,394.40

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because entitlements can be awarded retroactively, data for current and prior years are subject to revision with each annual update of this table.

Totals do not necessarily equal the sum of rounded components.

... = not applicable; (L) = less than 0.05 percent.

a. Represents those entitled in specified year or later.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.B OASDI Current-Pay Benefits: Retired Workers

**Table 5.B5—Number of retired-worker beneficiaries, average age, and percentage distribution by age:  
By sex, December 1940–2020, selected years**

Year	Number (thousands)	Average age	Percentage distribution						
			Total, 62 or older	62–64	65–69	70–74	75–79	80–84	85 or older
<i>Men</i>									
1940	99	68.8	100.0	...	74.4	17.4	6.4	1.6	0.2
1945	447	71.7	100.0	...	39.9	40.2	15.1	4.0	0.7
1950	1,469	72.2	100.0	...	39.1	33.7	20.2	5.9	1.2
1955	3,252	72.7	100.0	...	35.7	34.8	20.0	7.6	1.9
1960	5,217	73.2	100.0	...	33.8	33.1	21.1	9.0	3.1
1965	6,825	72.9	100.0	6.9	29.7	29.5	19.9	9.9	4.1
1970	7,688	72.6	100.0	7.5	30.1	26.9	19.6	10.6	5.3
1975	9,163	72.3	100.0	9.3	32.2	25.6	17.1	10.1	5.7
1980	10,461	72.2	100.0	9.5	32.1	25.8	16.9	9.5	6.1
1985	11,817	72.3	100.0	10.9	30.2	25.9	17.3	9.6	6.1
1986	12,080	72.4	100.0	10.9	30.3	25.7	17.3	9.7	6.1
1987	12,295	72.4	100.0	10.9	30.2	25.5	17.4	9.9	6.1
1988	12,483	72.4	100.0	10.7	30.0	25.5	17.6	10.0	6.2
1989	12,718	72.5	100.0	10.5	30.1	25.2	17.8	10.1	6.3
1990	12,985	72.5	100.0	10.3	30.0	25.3	17.8	10.2	6.4
1991	13,227	72.6	100.0	10.2	29.5	25.7	17.9	10.3	6.4
1992	13,474	72.7	100.0	10.0	29.2	25.8	17.8	10.5	6.6
1993	13,649	72.8	100.0	9.9	28.9	25.9	17.9	10.7	6.8
1994	13,795	72.8	100.0	9.8	28.3	26.2	17.9	10.9	6.9
1995	13,915	72.9	100.0	9.5	28.0	26.1	18.3	11.1	7.0
1996	14,012	73.1	100.0	9.2	27.6	25.8	18.9	11.3	7.2
1997	14,126	73.2	100.0	9.0	27.2	25.8	19.2	11.4	7.4
1998	14,206	73.3	100.0	9.0	26.6	25.6	19.5	11.6	7.6
1999	14,329	73.3	100.0	9.1	26.4	25.2	19.8	11.7	7.8
2000	14,772	73.2	100.0	9.0	27.6	24.6	19.3	11.7	7.8
2001	14,930	73.3	100.0	8.9	27.6	24.3	19.1	12.1	7.9
2002	15,070	73.3	100.0	8.8	27.9	24.0	19.1	12.4	7.8
2003	15,254	73.3	100.0	8.7	27.9	23.5	19.0	12.6	8.2
2004	15,438	73.4	100.0	8.9	27.7	23.4	18.8	12.8	8.4
2005	15,654	73.4	100.0	9.1	27.4	23.2	18.7	12.8	8.7
2006	15,869	73.5	100.0	9.0	27.5	23.2	18.5	12.8	9.1
2007	16,112	73.5	100.0	8.5	27.8	23.3	18.3	12.8	9.3
2008	16,456	73.5	100.0	8.3	28.0	23.6	17.9	12.7	9.5
2009	17,067	73.4	100.0	9.1	28.2	23.3	17.5	12.4	9.6
2010	17,582	73.4	100.0	9.7	28.0	23.3	17.1	12.2	9.6
2011	18,043	73.4	100.0	9.4	28.3	23.6	17.0	12.0	9.7
2012	18,560	73.4	100.0	8.6	28.8	24.3	16.9	11.8	9.7
2013	19,099	73.4	100.0	8.0	29.0	24.9	17.0	11.5	9.7
2014	19,602	73.4	100.0	7.5	29.3	25.2	17.1	11.3	9.7
2015	20,090	73.5	100.0	7.1	29.5	25.4	17.2	11.2	9.7
2016	20,616	73.5	100.0	6.7	28.9	26.3	17.4	11.2	9.6
2017	21,176	73.6	100.0	6.3	27.8	27.3	18.0	11.2	9.5
2018	21,760	73.7	100.0	6.0	27.2	27.7	18.4	11.3	9.4
2019	22,385	73.7	100.0	5.6	26.8	28.3	18.7	11.3	9.3
2020	22,905	73.8	100.0	5.3	26.7	28.8	18.7	11.3	9.1

(Continued)

## 5.B OASDI Current-Pay Benefits: Retired Workers

**Table 5.B5—Number of retired-worker beneficiaries, average age, and percentage distribution by age:  
By sex, December 1940–2020, selected years—Continued**

Year	Number (thousands)	Average age	Percentage distribution							
			Total, 62 or older	62–64	65–69	70–74	75–79	80–84	85 or older	
<i>Women</i>										
1940	13	68.1	100.0	...	82.6	12.8	3.9	0.6	(L)	
1945	71	70.8	100.0	...	47.1	40.0	10.2	2.3	0.3	
1950	302	71.1	100.0	...	48.4	32.9	15.0	3.2	0.5	
1955	1,222	71.3	100.0	...	47.8	32.3	14.6	4.4	0.8	
1960	2,845	71.0	100.0	12.6	36.3	29.0	15.0	5.6	1.6	
1965	4,276	71.8	100.0	12.2	31.6	28.1	17.6	7.7	2.8	
1970	5,661	72.0	100.0	11.5	30.1	25.4	18.7	10.0	4.4	
1975	7,424	72.2	100.0	11.8	30.4	24.2	16.9	10.6	6.1	
1980	9,101	72.6	100.0	11.2	29.2	24.2	17.1	10.6	7.7	
1985	10,615	73.3	100.0	11.0	26.9	23.9	17.9	11.4	8.8	
1986	10,901	73.3	100.0	10.8	26.7	23.8	18.0	11.7	9.0	
1987	11,145	73.4	100.0	10.7	26.4	23.6	18.1	11.9	9.3	
1988	11,944	73.5	100.0	10.5	26.0	23.6	18.2	12.2	9.5	
1989	11,608	73.6	100.0	10.2	26.1	23.1	18.4	12.4	9.8	
1990	11,842	73.7	100.0	9.9	25.9	23.0	18.5	12.5	10.2	
1991	12,048	73.9	100.0	9.5	25.4	23.2	18.6	12.7	10.5	
1992	12,272	74.0	100.0	9.3	25.2	23.1	18.5	12.9	10.9	
1993	12,447	74.1	100.0	9.0	24.9	23.0	18.6	13.1	11.3	
1994	12,607	74.2	100.0	9.0	24.3	23.2	18.4	13.4	11.6	
1995	12,757	74.3	100.0	8.8	24.0	23.2	18.5	13.5	11.9	
1996	12,887	74.4	100.0	8.7	23.6	22.9	18.8	13.7	12.2	
1997	13,155	74.5	100.0	8.6	23.2	23.0	19.0	13.8	12.5	
1998	13,304	74.6	100.0	8.7	22.8	22.8	19.0	13.9	12.8	
1999	13,453	74.6	100.0	8.8	22.8	22.3	19.3	13.8	13.0	
2000	13,734	74.6	100.0	8.9	23.4	21.9	19.1	13.8	13.0	
2001	13,912	74.6	100.0	8.9	23.6	21.6	18.8	13.9	13.1	
2002	14,096	74.6	100.0	8.8	23.9	21.3	18.7	14.0	13.3	
2003	14,294	74.5	100.0	8.8	24.3	21.0	18.5	14.0	13.4	
2004	14,534	74.5	100.0	9.0	24.4	20.9	18.1	14.1	13.4	
2005	14,821	74.5	100.0	9.4	24.4	20.8	17.8	14.1	13.5	
2006	15,107	74.5	100.0	9.4	24.8	20.9	17.5	13.9	13.7	
2007	15,416	74.5	100.0	9.0	25.3	21.1	17.2	13.7	13.8	
2008	15,818	74.4	100.0	8.9	25.8	21.5	16.7	13.5	13.7	
2009	16,447	74.2	100.0	9.6	26.1	21.4	16.3	12.9	13.6	
2010	17,011	74.1	100.0	10.2	26.0	21.5	16.1	12.6	13.5	
2011	17,557	74.1	100.0	10.0	26.5	21.9	16.0	12.2	13.4	
2012	18,161	74.0	100.0	9.3	27.1	22.6	15.9	11.9	13.2	
2013	18,793	74.0	100.0	8.8	27.5	23.3	16.1	11.5	12.9	
2014	19,407	74.0	100.0	8.3	27.9	23.7	16.2	11.3	12.7	
2015	19,999	74.0	100.0	7.8	28.3	23.9	16.4	11.2	12.5	
2016	20,617	74.0	100.0	7.4	27.8	24.8	16.7	11.1	12.2	
2017	21,271	74.1	100.0	6.9	26.8	25.8	17.3	11.2	12.0	
2018	21,961	74.1	100.0	6.5	26.2	26.4	17.9	11.3	11.7	
2019	22,709	74.2	100.0	6.1	25.8	27.0	18.2	11.4	11.5	
2020	23,425	74.2	100.0	5.8	25.8	27.6	18.2	11.5	11.2	

SOURCE: Social Security Administration, Master Beneficiary Record. Data for 1988 and 1990–2005 are based on a 10 percent sample. All other years are 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable; (L) = less than 0.05 percent.

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5.B OASDI Current-Pay Benefits: Retired Workers

**Table 5.B6—Number and percentage distribution of retired-worker beneficiaries by monthly benefit, and average monthly benefit: With and without reduction for early retirement, by sex, December 2020**

Sex and monthly benefit (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
All retired workers	46,329,595	100.0	30,578,635	100.0	15,750,960	100.0
Less than 300.00	849,445	1.8	637,185	2.1	212,260	1.3
300.00–349.90	328,406	0.7	250,209	0.8	78,197	0.5
350.00–399.90	341,577	0.7	257,250	0.8	84,327	0.5
400.00–449.90	346,843	0.7	259,718	0.8	87,125	0.6
450.00–499.90	357,431	0.8	264,344	0.9	93,087	0.6
500.00–549.90	369,286	0.8	278,272	0.9	91,014	0.6
550.00–599.90	406,691	0.9	314,521	1.0	92,170	0.6
600.00–649.90	575,339	1.2	480,442	1.6	94,897	0.6
650.00–699.90	718,874	1.6	601,651	2.0	117,223	0.7
700.00–749.90	813,542	1.8	682,715	2.2	130,827	0.8
750.00–799.90	944,002	2.0	785,201	2.6	158,801	1.0
800.00–849.90	1,097,415	2.4	883,366	2.9	214,049	1.4
850.00–899.90	1,196,496	2.6	958,755	3.1	237,741	1.5
900.00–949.90	1,241,552	2.7	992,635	3.2	248,917	1.6
950.00–999.90	1,249,277	2.7	985,384	3.2	263,893	1.7
1,000.00–1,049.90	1,227,152	2.6	948,700	3.1	278,452	1.8
1,050.00–1,099.90	1,212,291	2.6	918,403	3.0	293,888	1.9
1,100.00–1,149.90	1,201,300	2.6	892,539	2.9	308,761	2.0
1,150.00–1,199.90	1,189,010	2.6	873,536	2.9	315,474	2.0
1,200.00–1,249.90	1,184,439	2.6	861,473	2.8	322,966	2.1
1,250.00–1,299.90	1,181,604	2.6	853,328	2.8	328,276	2.1
1,300.00–1,349.90	1,186,261	2.6	849,841	2.8	336,420	2.1
1,350.00–1,399.90	1,188,392	2.6	843,015	2.8	345,377	2.2
1,400.00–1,449.90	1,194,334	2.6	837,314	2.7	357,020	2.3
1,450.00–1,499.90	1,207,795	2.6	851,966	2.8	355,829	2.3
1,500.00–1,549.90	1,247,389	2.7	907,289	3.0	340,100	2.2
1,550.00–1,599.90	1,259,610	2.7	919,837	3.0	339,773	2.2
1,600.00–1,649.90	1,235,540	2.7	896,367	2.9	339,173	2.2
1,650.00–1,699.90	1,305,383	2.8	968,510	3.2	336,873	2.1
1,700.00–1,749.90	1,337,436	2.9	1,000,987	3.3	336,449	2.1
1,750.00–1,799.90	1,329,846	2.9	995,027	3.3	334,819	2.1
1,800.00–1,849.90	1,293,238	2.8	953,707	3.1	339,531	2.2
1,850.00–1,899.90	1,244,328	2.7	892,931	2.9	351,397	2.2
1,900.00–1,949.90	1,159,260	2.5	811,890	2.7	347,370	2.2
1,950.00–1,999.90	1,046,463	2.3	708,151	2.3	338,312	2.1
2,000.00–2,049.90	931,968	2.0	602,139	2.0	329,829	2.1
2,050.00–2,099.90	850,314	1.8	527,671	1.7	322,643	2.0
2,100.00–2,149.90	782,151	1.7	466,259	1.5	315,892	2.0
2,150.00–2,199.90	761,956	1.6	419,486	1.4	342,470	2.2
2,200.00–2,249.90	754,926	1.6	368,111	1.2	386,815	2.5
2,250.00–2,299.90	729,822	1.6	317,704	1.0	412,118	2.6
2,300.00–2,349.90	658,119	1.4	263,581	0.9	394,538	2.5
2,350.00–2,399.90	600,212	1.3	226,488	0.7	373,724	2.4
2,400.00–2,449.90	544,139	1.2	194,276	0.6	349,863	2.2
2,450.00–2,499.90	489,003	1.1	164,680	0.5	324,323	2.1
2,500.00–2,549.90	443,817	1.0	139,061	0.5	304,756	1.9
2,550.00–2,599.90	402,551	0.9	116,263	0.4	286,288	1.8
2,600.00 or more	3,113,370	6.7	356,457	1.2	2,756,913	17.5
Average benefit (dollars)	1,544.15		1,380.14		1,862.57	

(Continued)

## 5.B OASDI Current-Pay Benefits: Retired Workers

**Table 5.B6—Number and percentage distribution of retired-worker beneficiaries by monthly benefit, and average monthly benefit: With and without reduction for early retirement, by sex, December 2020—Continued**

Sex and monthly benefit (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Men	22,904,941	100.0	14,420,756	100.0	8,484,185	100.0
Less than 300.00	406,907	1.8	304,777	2.1	102,130	1.2
300.00–349.90	160,783	0.7	122,945	0.9	37,838	0.4
350.00–399.90	162,662	0.7	121,933	0.8	40,729	0.5
400.00–449.90	160,516	0.7	119,026	0.8	41,490	0.5
450.00–499.90	160,449	0.7	116,083	0.8	44,366	0.5
500.00–549.90	156,791	0.7	115,083	0.8	41,708	0.5
550.00–599.90	162,496	0.7	121,124	0.8	41,372	0.5
600.00–649.90	220,482	1.0	179,497	1.2	40,985	0.5
650.00–699.90	265,744	1.2	217,875	1.5	47,869	0.6
700.00–749.90	281,360	1.2	229,238	1.6	52,122	0.6
750.00–799.90	305,850	1.3	244,799	1.7	61,051	0.7
800.00–849.90	332,084	1.4	250,412	1.7	81,672	1.0
850.00–899.90	346,644	1.5	257,101	1.8	89,543	1.1
900.00–949.90	356,160	1.6	263,132	1.8	93,028	1.1
950.00–999.90	368,845	1.6	271,015	1.9	97,830	1.2
1,000.00–1,049.90	380,143	1.7	278,365	1.9	101,778	1.2
1,050.00–1,099.90	395,213	1.7	288,925	2.0	106,288	1.3
1,100.00–1,149.90	410,618	1.8	300,953	2.1	109,665	1.3
1,150.00–1,199.90	425,710	1.9	312,676	2.2	113,034	1.3
1,200.00–1,249.90	443,882	1.9	327,065	2.3	116,817	1.4
1,250.00–1,299.90	460,246	2.0	340,335	2.4	119,911	1.4
1,300.00–1,349.90	479,893	2.1	356,253	2.5	123,640	1.5
1,350.00–1,399.90	497,114	2.2	369,343	2.6	127,771	1.5
1,400.00–1,449.90	515,477	2.3	383,897	2.7	131,580	1.6
1,450.00–1,499.90	546,889	2.4	412,766	2.9	134,123	1.6
1,500.00–1,549.90	597,531	2.6	459,293	3.2	138,238	1.6
1,550.00–1,599.90	621,560	2.7	478,812	3.3	142,748	1.7
1,600.00–1,649.90	631,170	2.8	483,434	3.4	147,736	1.7
1,650.00–1,699.90	710,066	3.1	559,067	3.9	150,999	1.8
1,700.00–1,749.90	762,862	3.3	606,887	4.2	155,975	1.8
1,750.00–1,799.90	787,787	3.4	627,686	4.4	160,101	1.9
1,800.00–1,849.90	776,604	3.4	609,871	4.2	166,733	2.0
1,850.00–1,899.90	758,355	3.3	578,331	4.0	180,024	2.1
1,900.00–1,949.90	719,681	3.1	535,806	3.7	183,875	2.2
1,950.00–1,999.90	653,956	2.9	469,824	3.3	184,132	2.2
2,000.00–2,049.90	577,624	2.5	393,008	2.7	184,616	2.2
2,050.00–2,099.90	525,188	2.3	340,108	2.4	185,080	2.2
2,100.00–2,149.90	484,301	2.1	298,701	2.1	185,600	2.2
2,150.00–2,199.90	474,799	2.1	267,875	1.9	206,924	2.4
2,200.00–2,249.90	478,165	2.1	237,028	1.6	241,137	2.8
2,250.00–2,299.90	470,533	2.1	207,008	1.4	263,525	3.1
2,300.00–2,349.90	430,647	1.9	172,808	1.2	257,839	3.0
2,350.00–2,399.90	398,848	1.7	150,703	1.0	248,145	2.9
2,400.00–2,449.90	367,793	1.6	130,438	0.9	237,355	2.8
2,450.00–2,499.90	335,560	1.5	111,798	0.8	223,762	2.6
2,500.00–2,549.90	309,877	1.4	95,492	0.7	214,385	2.5
2,550.00–2,599.90	285,505	1.2	79,983	0.6	205,522	2.4
2,600.00 or more	2,343,571	10.2	222,177	1.5	2,121,394	25.0
Average benefit (dollars)	1,714.33		1,513.73		2,055.29	

(Continued)



5.B OASDI Current-Pay Benefits: Retired Workers

**Table 5.B6—Number and percentage distribution of retired-worker beneficiaries by monthly benefit, and average monthly benefit: With and without reduction for early retirement, by sex, December 2020—Continued**

Sex and monthly benefit (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Women	23,424,654	100.0	16,157,879	100.0	7,266,775	100.0
Less than 300.00	442,538	1.9	332,408	2.1	110,130	1.5
300.00–349.90	167,623	0.7	127,264	0.8	40,359	0.6
350.00–399.90	178,915	0.8	135,317	0.8	43,598	0.6
400.00–449.90	186,327	0.8	140,692	0.9	45,635	0.6
450.00–499.90	196,982	0.8	148,261	0.9	48,721	0.7
500.00–549.90	212,495	0.9	163,189	1.0	49,306	0.7
550.00–599.90	244,195	1.0	193,397	1.2	50,798	0.7
600.00–649.90	354,857	1.5	300,945	1.9	53,912	0.7
650.00–699.90	453,130	1.9	383,776	2.4	69,354	1.0
700.00–749.90	532,182	2.3	453,477	2.8	78,705	1.1
750.00–799.90	638,152	2.7	540,402	3.3	97,750	1.3
800.00–849.90	765,331	3.3	632,954	3.9	132,377	1.8
850.00–899.90	849,852	3.6	701,654	4.3	148,198	2.0
900.00–949.90	885,392	3.8	729,503	4.5	155,889	2.1
950.00–999.90	880,432	3.8	714,369	4.4	166,063	2.3
1,000.00–1,049.90	847,009	3.6	670,335	4.1	176,674	2.4
1,050.00–1,099.90	817,078	3.5	629,478	3.9	187,600	2.6
1,100.00–1,149.90	790,682	3.4	591,586	3.7	199,096	2.7
1,150.00–1,199.90	763,300	3.3	560,860	3.5	202,440	2.8
1,200.00–1,249.90	740,557	3.2	534,408	3.3	206,149	2.8
1,250.00–1,299.90	721,358	3.1	512,993	3.2	208,365	2.9
1,300.00–1,349.90	706,368	3.0	493,588	3.1	212,780	2.9
1,350.00–1,399.90	691,278	3.0	473,672	2.9	217,606	3.0
1,400.00–1,449.90	678,857	2.9	453,417	2.8	225,440	3.1
1,450.00–1,499.90	660,906	2.8	439,200	2.7	221,706	3.1
1,500.00–1,549.90	649,858	2.8	447,996	2.8	201,862	2.8
1,550.00–1,599.90	638,050	2.7	441,025	2.7	197,025	2.7
1,600.00–1,649.90	604,370	2.6	412,933	2.6	191,437	2.6
1,650.00–1,699.90	595,317	2.5	409,443	2.5	185,874	2.6
1,700.00–1,749.90	574,574	2.5	394,100	2.4	180,474	2.5
1,750.00–1,799.90	542,059	2.3	367,341	2.3	174,718	2.4
1,800.00–1,849.90	516,634	2.2	343,836	2.1	172,798	2.4
1,850.00–1,899.90	485,973	2.1	314,600	1.9	171,373	2.4
1,900.00–1,949.90	439,579	1.9	276,084	1.7	163,495	2.2
1,950.00–1,999.90	392,507	1.7	238,327	1.5	154,180	2.1
2,000.00–2,049.90	354,344	1.5	209,131	1.3	145,213	2.0
2,050.00–2,099.90	325,126	1.4	187,563	1.2	137,563	1.9
2,100.00–2,149.90	297,850	1.3	167,558	1.0	130,292	1.8
2,150.00–2,199.90	287,157	1.2	151,611	0.9	135,546	1.9
2,200.00–2,249.90	276,761	1.2	131,083	0.8	145,678	2.0
2,250.00–2,299.90	259,289	1.1	110,696	0.7	148,593	2.0
2,300.00–2,349.90	227,472	1.0	90,773	0.6	136,699	1.9
2,350.00–2,399.90	201,364	0.9	75,785	0.5	125,579	1.7
2,400.00–2,449.90	176,346	0.8	63,838	0.4	112,508	1.5
2,450.00–2,499.90	153,443	0.7	52,882	0.3	100,561	1.4
2,500.00–2,549.90	133,940	0.6	43,569	0.3	90,371	1.2
2,550.00–2,599.90	117,046	0.5	36,280	0.2	80,766	1.1
2,600.00 or more	769,799	3.3	134,280	0.8	635,519	8.7
Average benefit (dollars)	1,377.75		1,260.91		1,637.56	

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 5.B OASDI Current-Pay Benefits: Retired Workers

**Table 5.B7—Number and percentage distribution of retired-worker beneficiaries by primary insurance amount, and average primary insurance amount: With and without reduction for early retirement, by sex, December 2020**

Sex and primary insurance amount (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
All retired workers	46,329,595	100.0	30,578,635	100.0	15,750,960	100.0
Less than 300.00	935,235	2.0	654,392	2.1	280,843	1.8
300.00–349.90	423,274	0.9	318,596	1.0	104,678	0.7
350.00–399.90	472,392	1.0	357,279	1.2	115,113	0.7
400.00–449.90	485,217	1.0	367,733	1.2	117,484	0.7
450.00–499.90	492,618	1.1	366,911	1.2	125,707	0.8
500.00–549.90	489,225	1.1	367,605	1.2	121,620	0.8
550.00–599.90	484,804	1.0	363,766	1.2	121,038	0.8
600.00–649.90	488,056	1.1	363,002	1.2	125,054	0.8
650.00–699.90	590,988	1.3	427,550	1.4	163,438	1.0
700.00–749.90	633,112	1.4	453,247	1.5	179,865	1.1
750.00–799.90	763,328	1.6	541,856	1.8	221,472	1.4
800.00–849.90	1,060,452	2.3	759,951	2.5	300,501	1.9
850.00–899.90	1,160,660	2.5	845,575	2.8	315,085	2.0
900.00–949.90	1,145,889	2.5	832,249	2.7	313,640	2.0
950.00–999.90	1,135,052	2.4	815,626	2.7	319,426	2.0
1,000.00–1,049.90	1,124,564	2.4	800,360	2.6	324,204	2.1
1,050.00–1,099.90	1,117,292	2.4	789,044	2.6	328,248	2.1
1,100.00–1,149.90	1,105,874	2.4	774,018	2.5	331,856	2.1
1,150.00–1,199.90	1,091,004	2.4	759,749	2.5	331,255	2.1
1,200.00–1,249.90	1,081,352	2.3	746,761	2.4	334,591	2.1
1,250.00–1,299.90	1,067,705	2.3	732,317	2.4	335,388	2.1
1,300.00–1,349.90	1,057,812	2.3	721,650	2.4	336,162	2.1
1,350.00–1,399.90	1,050,153	2.3	713,120	2.3	337,033	2.1
1,400.00–1,449.90	1,032,800	2.2	696,995	2.3	335,805	2.1
1,450.00–1,499.90	1,020,845	2.2	687,619	2.2	333,226	2.1
1,500.00–1,549.90	1,010,416	2.2	678,472	2.2	331,944	2.1
1,550.00–1,599.90	995,557	2.1	666,229	2.2	329,328	2.1
1,600.00–1,649.90	989,506	2.1	660,305	2.2	329,201	2.1
1,650.00–1,699.90	967,163	2.1	645,088	2.1	322,075	2.0
1,700.00–1,749.90	958,235	2.1	637,288	2.1	320,947	2.0
1,750.00–1,799.90	946,707	2.0	629,123	2.1	317,584	2.0
1,800.00–1,849.90	955,385	2.1	633,353	2.1	322,032	2.0
1,850.00–1,899.90	1,002,155	2.2	664,807	2.2	337,348	2.1
1,900.00–1,949.90	989,535	2.1	659,641	2.2	329,894	2.1
1,950.00–1,999.90	967,023	2.1	644,202	2.1	322,821	2.0
2,000.00–2,049.90	923,796	2.0	611,015	2.0	312,781	2.0
2,050.00–2,099.90	888,124	1.9	579,406	1.9	308,718	2.0
2,100.00–2,149.90	858,218	1.9	557,824	1.8	300,394	1.9
2,150.00–2,199.90	945,568	2.0	609,016	2.0	336,552	2.1
2,200.00–2,249.90	1,109,008	2.4	710,238	2.3	398,770	2.5
2,250.00–2,299.90	1,178,730	2.5	749,717	2.5	429,013	2.7
2,300.00–2,349.90	1,109,492	2.4	703,951	2.3	405,541	2.6
2,350.00–2,399.90	1,031,373	2.2	652,918	2.1	378,455	2.4
2,400.00–2,449.90	976,440	2.1	625,694	2.0	350,746	2.2
2,450.00–2,499.90	888,389	1.9	563,219	1.8	325,170	2.1
2,500.00–2,549.90	807,217	1.7	499,805	1.6	307,412	2.0
2,550.00–2,599.90	724,955	1.6	435,427	1.4	289,528	1.8
2,600.00 or more	3,596,900	7.8	1,504,926	4.9	2,091,974	13.3
Average primary insurance amount (dollars)	1,597.96		1,529.98		1,729.95	

(Continued)

5.B OASDI Current-Pay Benefits: Retired Workers

**Table 5.B7—Number and percentage distribution of retired-worker beneficiaries by primary insurance amount, and average primary insurance amount: With and without reduction for early retirement, by sex, December 2020—Continued**

Sex and primary insurance amount (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Men	22,904,941	100.0	14,420,756	100.0	8,484,185	100.0
Less than 300.00	302,668	1.3	187,843	1.3	114,825	1.4
300.00–349.90	129,303	0.6	88,936	0.6	40,367	0.5
350.00–399.90	146,446	0.6	102,626	0.7	43,820	0.5
400.00–449.90	147,899	0.6	103,853	0.7	44,046	0.5
450.00–499.90	148,859	0.6	101,476	0.7	47,383	0.6
500.00–549.90	142,277	0.6	98,832	0.7	43,445	0.5
550.00–599.90	138,928	0.6	96,326	0.7	42,602	0.5
600.00–649.90	135,626	0.6	93,406	0.6	42,220	0.5
650.00–699.90	148,381	0.6	97,608	0.7	50,773	0.6
700.00–749.90	153,758	0.7	99,054	0.7	54,704	0.6
750.00–799.90	180,191	0.8	114,504	0.8	65,687	0.8
800.00–849.90	260,373	1.1	169,243	1.2	91,130	1.1
850.00–899.90	298,559	1.3	201,640	1.4	96,919	1.1
900.00–949.90	301,285	1.3	203,352	1.4	97,933	1.2
950.00–999.90	305,953	1.3	204,010	1.4	101,943	1.2
1,000.00–1,049.90	310,695	1.4	205,858	1.4	104,837	1.2
1,050.00–1,099.90	317,549	1.4	209,266	1.5	108,283	1.3
1,100.00–1,149.90	323,444	1.4	212,356	1.5	111,088	1.3
1,150.00–1,199.90	330,976	1.4	217,120	1.5	113,856	1.3
1,200.00–1,249.90	341,250	1.5	223,400	1.5	117,850	1.4
1,250.00–1,299.90	351,450	1.5	229,975	1.6	121,475	1.4
1,300.00–1,349.90	362,876	1.6	238,009	1.7	124,867	1.5
1,350.00–1,399.90	377,833	1.6	248,263	1.7	129,570	1.5
1,400.00–1,449.90	390,390	1.7	256,432	1.8	133,958	1.6
1,450.00–1,499.90	405,094	1.8	268,088	1.9	137,006	1.6
1,500.00–1,549.90	421,837	1.8	280,290	1.9	141,547	1.7
1,550.00–1,599.90	438,627	1.9	292,230	2.0	146,397	1.7
1,600.00–1,649.90	459,089	2.0	306,306	2.1	152,783	1.8
1,650.00–1,699.90	471,757	2.1	316,461	2.2	155,296	1.8
1,700.00–1,749.90	490,389	2.1	329,219	2.3	161,170	1.9
1,750.00–1,799.90	507,314	2.2	341,602	2.4	165,712	2.0
1,800.00–1,849.90	537,894	2.3	362,769	2.5	175,125	2.1
1,850.00–1,899.90	600,390	2.6	408,244	2.8	192,146	2.3
1,900.00–1,949.90	618,047	2.7	423,395	2.9	194,652	2.3
1,950.00–1,999.90	620,522	2.7	424,744	2.9	195,778	2.3
2,000.00–2,049.90	606,026	2.6	410,683	2.8	195,343	2.3
2,050.00–2,099.90	590,374	2.6	393,116	2.7	197,258	2.3
2,100.00–2,149.90	579,473	2.5	383,551	2.7	195,922	2.3
2,150.00–2,199.90	646,623	2.8	424,455	2.9	222,168	2.6
2,200.00–2,249.90	765,126	3.3	502,335	3.5	262,791	3.1
2,250.00–2,299.90	827,361	3.6	541,269	3.8	286,092	3.4
2,300.00–2,349.90	800,061	3.5	522,894	3.6	277,167	3.3
2,350.00–2,399.90	761,014	3.3	497,088	3.4	263,926	3.1
2,400.00–2,449.90	736,025	3.2	484,943	3.4	251,082	3.0
2,450.00–2,499.90	684,328	3.0	446,679	3.1	237,649	2.8
2,500.00–2,549.90	636,251	2.8	406,239	2.8	230,012	2.7
2,550.00–2,599.90	583,167	2.5	361,425	2.5	221,742	2.6
2,600.00 or more	3,071,183	13.4	1,289,343	8.9	1,781,840	21.0
Average primary insurance amount (dollars)	1,876.39		1,823.23		1,966.74	

(Continued)

## 5.B OASDI Current-Pay Benefits: Retired Workers

**Table 5.B7—Number and percentage distribution of retired-worker beneficiaries by primary insurance amount, and average primary insurance amount: With and without reduction for early retirement, by sex, December 2020—Continued**

Sex and primary insurance amount (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Women	23,424,654	100.0	16,157,879	100.0	7,266,775	100.0
Less than 300.00	632,567	2.7	466,549	2.9	166,018	2.3
300.00–349.90	293,971	1.3	229,660	1.4	64,311	0.9
350.00–399.90	325,946	1.4	254,653	1.6	71,293	1.0
400.00–449.90	337,318	1.4	263,880	1.6	73,438	1.0
450.00–499.90	343,759	1.5	265,435	1.6	78,324	1.1
500.00–549.90	346,948	1.5	268,773	1.7	78,175	1.1
550.00–599.90	345,876	1.5	267,440	1.7	78,436	1.1
600.00–649.90	352,430	1.5	269,596	1.7	82,834	1.1
650.00–699.90	442,607	1.9	329,942	2.0	112,665	1.6
700.00–749.90	479,354	2.0	354,193	2.2	125,161	1.7
750.00–799.90	583,137	2.5	427,352	2.6	155,785	2.1
800.00–849.90	800,079	3.4	590,708	3.7	209,371	2.9
850.00–899.90	862,101	3.7	643,935	4.0	218,166	3.0
900.00–949.90	844,604	3.6	628,897	3.9	215,707	3.0
950.00–999.90	829,099	3.5	611,616	3.8	217,483	3.0
1,000.00–1,049.90	813,869	3.5	594,502	3.7	219,367	3.0
1,050.00–1,099.90	799,743	3.4	579,778	3.6	219,965	3.0
1,100.00–1,149.90	782,430	3.3	561,662	3.5	220,768	3.0
1,150.00–1,199.90	760,028	3.2	542,629	3.4	217,399	3.0
1,200.00–1,249.90	740,102	3.2	523,361	3.2	216,741	3.0
1,250.00–1,299.90	716,255	3.1	502,342	3.1	213,913	2.9
1,300.00–1,349.90	694,936	3.0	483,641	3.0	211,295	2.9
1,350.00–1,399.90	672,320	2.9	464,857	2.9	207,463	2.9
1,400.00–1,449.90	642,410	2.7	440,563	2.7	201,847	2.8
1,450.00–1,499.90	615,751	2.6	419,531	2.6	196,220	2.7
1,500.00–1,549.90	588,579	2.5	398,182	2.5	190,397	2.6
1,550.00–1,599.90	556,930	2.4	373,999	2.3	182,931	2.5
1,600.00–1,649.90	530,417	2.3	353,999	2.2	176,418	2.4
1,650.00–1,699.90	495,406	2.1	328,627	2.0	166,779	2.3
1,700.00–1,749.90	467,846	2.0	308,069	1.9	159,777	2.2
1,750.00–1,799.90	439,393	1.9	287,521	1.8	151,872	2.1
1,800.00–1,849.90	417,491	1.8	270,584	1.7	146,907	2.0
1,850.00–1,899.90	401,765	1.7	256,563	1.6	145,202	2.0
1,900.00–1,949.90	371,488	1.6	236,246	1.5	135,242	1.9
1,950.00–1,999.90	346,501	1.5	219,458	1.4	127,043	1.7
2,000.00–2,049.90	317,770	1.4	200,332	1.2	117,438	1.6
2,050.00–2,099.90	297,750	1.3	186,290	1.2	111,460	1.5
2,100.00–2,149.90	278,745	1.2	174,273	1.1	104,472	1.4
2,150.00–2,199.90	298,945	1.3	184,561	1.1	114,384	1.6
2,200.00–2,249.90	343,882	1.5	207,903	1.3	135,979	1.9
2,250.00–2,299.90	351,369	1.5	208,448	1.3	142,921	2.0
2,300.00–2,349.90	309,431	1.3	181,057	1.1	128,374	1.8
2,350.00–2,399.90	270,359	1.2	155,830	1.0	114,529	1.6
2,400.00–2,449.90	240,415	1.0	140,751	0.9	99,664	1.4
2,450.00–2,499.90	204,061	0.9	116,540	0.7	87,521	1.2
2,500.00–2,549.90	170,966	0.7	93,566	0.6	77,400	1.1
2,550.00–2,599.90	141,788	0.6	74,002	0.5	67,786	0.9
2,600.00 or more	525,717	2.2	215,583	1.3	310,134	4.3
Average primary insurance amount (dollars)	1,325.71		1,268.25		1,453.49	

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

5.B OASDI Current-Pay Benefits: Retired Workers

**Table 5.B8—Number and average monthly benefit of retired-worker beneficiaries with and without reduction for early retirement, by sex, December 1956–2020, selected years**

Year	All retired workers				Men				Women			
	Total	With reduction for early retirement	Without reduction for early retirement	Early retirees as a percentage of total	Subtotal	With reduction for early retirement	Without reduction for early retirement	Early retirees as a percentage of subtotal	Subtotal	With reduction for early retirement	Without reduction for early retirement	Early retirees as a percentage of subtotal
<i>Number</i>												
1956	5,112,430	115,029	4,997,401	2.2	3,572,271	...	3,572,271	...	1,540,159	115,029	1,425,130	7.5
1960	8,061,469	949,204	7,112,265	11.8	5,216,668	...	5,216,668	...	2,844,801	949,204	1,895,597	33.4
1965	11,100,584	3,519,198	7,581,386	31.7	6,825,078	1,435,912	5,389,166	21.0	4,275,506	2,083,286	2,192,220	48.7
1970	13,349,175	6,066,880	7,282,295	45.4	7,688,460	2,758,060	4,930,400	35.9	5,660,715	3,308,820	2,351,895	58.5
1980	19,562,085	12,164,887	7,397,198	62.2	10,460,735	5,874,196	4,586,539	54.8	9,101,350	6,290,691	2,810,659	69.1
1985	22,431,930	14,710,971	7,720,959	65.6	11,816,956	7,161,479	4,655,477	60.6	10,614,974	7,549,492	3,065,482	71.1
1990	24,838,100	16,997,861	7,840,239	68.4	12,983,832	8,390,921	4,592,911	64.6	11,854,268	8,606,940	3,247,328	72.6
1995	26,672,806	18,731,443	7,941,363	70.2	13,913,531	9,353,996	4,559,535	67.2	12,759,275	9,377,447	3,381,828	73.5
1996	26,898,072	19,113,994	7,784,078	71.1	14,010,875	9,532,310	4,478,565	68.0	12,887,197	9,581,684	3,305,513	74.4
1997	27,274,572	19,601,286	7,673,286	71.9	14,116,818	9,745,315	4,371,503	69.0	13,157,754	9,855,971	3,301,783	74.9
1998	27,510,535	19,810,871	7,699,664	72.0	14,200,826	9,828,931	4,371,895	69.2	13,309,709	9,981,940	3,327,769	75.0
1999	27,774,677	20,035,120	7,739,557	72.1	14,321,468	9,935,547	4,385,921	69.4	13,453,209	10,099,573	3,353,636	75.1
2000	28,498,945	20,319,520	8,179,425	71.3	14,767,170	10,076,518	4,690,652	68.2	13,731,775	10,243,002	3,488,773	74.6
2001	28,836,774	20,573,931	8,262,843	71.3	14,930,081	10,210,581	4,719,500	68.4	13,906,693	10,363,350	3,543,340	74.5
2002	29,190,137	20,883,715	8,306,422	71.5	15,100,473	10,364,188	4,736,285	68.8	14,089,664	10,519,527	3,570,137	74.7
2003	29,531,611	21,239,589	8,292,022	71.9	15,247,841	10,542,626	4,705,215	69.1	14,283,770	10,696,963	3,586,807	74.9
2004	29,952,465	21,636,057	8,316,408	72.2	15,430,360	10,749,558	4,680,802	69.7	14,522,105	10,886,499	3,635,606	75.0
2005	30,460,836	22,129,099	8,331,737	72.6	15,650,611	10,981,621	4,668,990	70.2	14,810,225	11,147,478	3,662,747	75.3
2006	30,976,143	22,597,344	8,378,799	73.0	15,869,182	11,196,443	4,672,739	70.6	15,106,961	11,400,901	3,706,060	75.5
2007	31,527,728	23,078,917	8,448,811	73.2	16,111,553	11,413,127	4,698,426	70.8	15,416,175	11,665,790	3,750,385	75.7
2008	32,273,651	23,775,246	8,498,405	73.7	16,455,822	11,708,571	4,747,251	71.2	15,817,829	12,066,675	3,751,154	76.3
2009	33,514,013	24,748,391	8,765,622	73.8	17,067,434	12,182,366	4,885,068	71.4	16,466,579	12,566,025	3,880,554	76.4
2010	34,593,080	25,555,808	9,037,272	73.9	17,582,235	12,556,581	5,025,654	71.4	17,010,845	12,999,227	4,011,618	76.4
2011	35,599,569	26,275,063	9,324,506	73.8	18,043,009	12,869,206	5,173,803	71.3	17,556,560	13,405,857	4,150,703	76.4
2012	36,720,492	26,968,901	9,751,591	73.4	18,559,519	13,162,302	5,397,217	70.9	18,160,973	13,806,599	4,354,374	76.0
2013	37,892,659	27,599,461	10,293,198	72.8	19,099,298	13,420,757	5,678,541	70.3	18,793,361	14,178,704	4,614,657	75.4
2014	39,008,771	28,164,909	10,843,862	72.2	19,601,843	13,644,248	5,957,595	69.6	19,406,928	14,520,661	4,886,267	74.8
2015	40,089,061	28,636,353	11,452,708	71.4	20,089,856	13,818,965	6,270,891	68.8	19,999,205	14,817,388	5,181,817	74.1
2016	41,233,126	29,130,726	12,102,400	70.6	20,616,209	13,994,972	6,621,237	67.9	20,616,917	15,135,754	5,481,163	73.4
2017	42,446,992	29,561,858	12,885,134	69.6	21,175,568	14,141,387	7,034,181	66.8	21,271,424	15,420,471	5,850,953	72.5
2018	43,721,450	29,959,274	13,762,176	68.5	21,760,418	14,268,854	7,491,564	65.6	21,961,032	15,690,420	6,270,612	71.4
2019	45,094,245	30,362,666	14,731,579	67.3	22,385,009	14,393,923	7,991,086	64.3	22,709,236	15,968,743	6,740,493	70.3
2020	46,329,595	30,578,635	15,750,960	66.0	22,904,941	14,420,756	8,484,185	63.0	23,424,654	16,157,879	7,266,775	69.0

(Continued)

**5.B OASDI Current-Pay Benefits: Retired Workers**

**Table 5.B8—Number and average monthly benefit of retired-worker beneficiaries with and without reduction for early retirement, by sex, December 1956–2020, selected years—Continued**

Year	All retired workers				Men				Women			
	Total	With reduction for early retirement	Without reduction for early retirement	Early retirees as a percentage of total	Subtotal	With reduction for early retirement	Without reduction for early retirement	Early retirees as a percentage of subtotal	Subtotal	With reduction for early retirement	Without reduction for early retirement	Early retirees as a percentage of subtotal
<i>Average monthly benefit (dollars)</i>												
1956	63.10	48.20	63.40	...	68.20	...	68.20	...	51.20	48.20	51.40	...
1960	74.00	55.80	76.50	...	81.90	...	81.90	...	59.70	55.80	61.60	...
1965	83.90	70.60	90.10	...	92.60	79.40	96.10	...	70.10	64.50	75.40	...
1970	118.10	103.60	130.20	...	130.50	115.30	139.10	...	101.20	93.80	111.70	...
1980	341.40	310.70	391.80	...	380.20	349.50	419.60	...	296.80	274.60	346.50	...
1985	478.60	424.80	581.20	...	538.40	480.50	627.50	...	412.10	372.00	511.00	...
1990	602.60	537.90	742.80	...	679.30	611.20	803.60	...	518.60	466.40	656.80	...
1995	719.80	649.50	885.60	...	810.20	735.40	963.70	...	621.20	563.80	780.40	...
1996	745.00	678.30	908.70	...	838.10	763.10	997.80	...	643.70	593.90	788.00	...
1997	765.00	705.90	915.90	...	860.50	786.60	1,025.10	...	662.50	626.10	771.30	...
1998	779.70	720.30	932.50	...	876.90	802.40	1,044.50	...	675.90	639.50	785.40	...
1999	804.30	744.40	959.20	...	904.60	829.30	1,075.30	...	697.50	661.00	807.50	...
2000	844.50	778.50	1,008.40	...	951.10	867.20	1,131.10	...	729.90	691.20	843.40	...
2001	874.40	808.50	1,038.70	...	984.60	900.70	1,166.00	...	756.20	717.60	869.20	...
2002	895.00	829.80	1,058.90	...	1,007.80	925.20	1,188.50	...	774.10	735.80	886.90	...
2003	922.10	857.80	1,086.80	...	1,038.70	957.50	1,220.60	...	797.60	759.50	911.30	...
2004	954.90	891.10	1,121.00	...	1,076.10	995.40	1,261.50	...	826.10	788.00	940.10	...
2005	1,002.00	936.90	1,174.80	...	1,129.50	1,047.40	1,322.70	...	867.30	828.20	986.40	...
2006	1,044.40	978.20	1,222.90	...	1,177.50	1,094.10	1,377.20	...	904.60	864.40	1,028.50	...
2007	1,078.60	1,011.30	1,262.30	...	1,215.70	1,131.20	1,421.10	...	935.20	894.00	1,063.30	...
2008	1,152.90	1,080.80	1,354.60	...	1,299.10	1,209.80	1,519.50	...	1,000.70	955.60	1,145.80	...
2009	1,164.30	1,091.10	1,371.10	...	1,311.70	1,221.40	1,536.80	...	1,011.40	964.70	1,162.50	...
2010	1,175.50	1,100.70	1,386.80	...	1,323.10	1,231.10	1,552.70	...	1,022.90	974.80	1,178.90	...
2011	1,228.57	1,148.83	1,453.27	...	1,381.38	1,283.24	1,625.49	...	1,071.53	1,019.81	1,238.59	...
2012	1,261.61	1,176.36	1,497.40	...	1,417.05	1,311.91	1,673.46	...	1,102.77	1,047.12	1,279.19	...
2013	1,293.83	1,202.12	1,539.74	...	1,451.27	1,338.17	1,718.59	...	1,133.83	1,073.35	1,319.66	...
2014	1,328.58	1,229.91	1,584.85	...	1,488.07	1,366.30	1,766.94	...	1,167.49	1,101.75	1,362.83	...
2015	1,341.77	1,236.93	1,603.90	...	1,500.46	1,371.15	1,785.41	...	1,182.36	1,111.76	1,384.24	...
2016	1,360.13	1,247.51	1,631.21	...	1,518.64	1,380.26	1,811.12	...	1,201.64	1,124.78	1,413.88	...
2017	1,404.15	1,280.55	1,687.73	...	1,565.45	1,413.90	1,870.13	...	1,243.58	1,158.27	1,468.43	...
2018	1,461.31	1,324.14	1,759.94	...	1,626.92	1,458.95	1,946.86	...	1,297.22	1,201.54	1,536.62	...
2019	1,502.85	1,352.89	1,811.92	...	1,670.85	1,487.35	2,001.39	...	1,337.24	1,231.69	1,587.31	...
2020	1,544.15	1,380.14	1,862.57	...	1,714.33	1,513.73	2,055.29	...	1,377.75	1,260.91	1,637.56	...

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: ... = not applicable.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

5.B OASDI Current-Pay Benefits: Retired Workers

**Table 5.B9—Number of retired-worker beneficiaries, percentage distribution by monthly benefit, and average monthly benefit, by age: By sex, December 2020**

Monthly benefit (dollars)	Total, 62 or older	62–64	65–69	70–74	75–79	80–84	85–89	90 or older
<i>All retired workers</i>								
Total								
Number	46,329,595	2,575,976	12,151,425	13,062,778	8,559,043	5,277,894	2,941,151	1,761,328
Percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than 300.00	1.8	3.0	1.7	1.8	1.8	1.8	1.9	1.4
300.00–349.90	0.7	1.2	0.7	0.7	0.7	0.7	0.7	0.6
350.00–399.90	0.7	1.3	0.8	0.7	0.7	0.7	0.7	0.6
400.00–449.90	0.7	1.4	0.8	0.7	0.7	0.7	0.7	0.6
450.00–499.90	0.8	1.4	0.8	0.7	0.7	0.7	0.7	0.7
500.00–549.90	0.8	1.5	0.9	0.7	0.7	0.7	0.8	0.9
550.00–599.90	0.9	1.5	0.9	0.8	0.8	0.8	1.1	1.1
600.00–649.90	1.2	2.3	1.3	1.2	1.1	1.1	1.2	1.2
650.00–699.90	1.6	3.7	1.7	1.3	1.3	1.3	1.5	1.5
700.00–749.90	1.8	3.8	1.8	1.5	1.5	1.6	1.9	1.8
750.00–799.90	2.0	4.0	2.1	1.7	1.8	2.1	2.4	1.9
800.00–849.90	2.4	4.1	2.5	2.1	2.2	2.4	2.3	1.8
850.00–899.90	2.6	4.2	2.8	2.4	2.5	2.4	2.1	1.9
900.00–949.90	2.7	4.2	2.9	2.6	2.6	2.4	2.1	1.9
950.00–999.90	2.7	4.1	3.0	2.6	2.5	2.3	2.2	2.0
1,000.00–1,049.90	2.6	4.0	3.0	2.6	2.4	2.3	2.2	2.0
1,050.00–1,099.90	2.6	3.7	2.9	2.5	2.4	2.3	2.3	2.2
1,100.00–1,149.90	2.6	3.3	2.9	2.5	2.4	2.3	2.3	2.3
1,150.00–1,199.90	2.6	3.1	2.8	2.5	2.4	2.3	2.4	2.5
1,200.00–1,249.90	2.6	2.9	2.8	2.5	2.4	2.3	2.5	2.8
1,250.00–1,299.90	2.6	2.8	2.7	2.4	2.3	2.4	2.7	3.2
1,300.00–1,349.90	2.6	2.6	2.7	2.4	2.3	2.4	2.9	3.5
1,350.00–1,399.90	2.6	2.5	2.6	2.4	2.3	2.5	3.0	4.1
1,400.00–1,449.90	2.6	2.4	2.6	2.4	2.3	2.5	3.2	4.5
1,450.00–1,499.90	2.6	2.3	2.5	2.3	2.3	2.6	3.6	5.5
1,500.00–1,549.90	2.7	2.2	2.4	2.2	2.3	2.8	5.2	6.3
1,550.00–1,599.90	2.7	2.0	2.3	2.2	2.3	3.1	5.8	5.6
1,600.00–1,649.90	2.7	1.9	2.3	2.2	2.5	3.4	5.5	4.0
1,650.00–1,699.90	2.8	1.8	2.3	2.5	3.0	3.8	4.4	3.2
1,700.00–1,749.90	2.9	1.8	2.5	2.8	3.2	4.0	3.2	3.0
1,750.00–1,799.90	2.9	2.8	2.5	2.7	3.2	3.8	2.6	2.9
1,800.00–1,849.90	2.8	2.6	2.4	2.6	3.2	3.6	2.5	2.9
1,850.00–1,899.90	2.7	2.3	2.3	2.5	3.1	3.3	2.7	2.8
1,900.00–1,949.90	2.5	2.0	2.2	2.4	2.9	3.0	2.6	2.5
1,950.00–1,999.90	2.3	1.7	2.0	2.3	2.6	2.5	2.3	2.1
2,000.00–2,049.90	2.0	1.5	1.9	2.1	2.1	2.2	2.0	1.8
2,050.00–2,099.90	1.8	1.4	1.8	1.9	1.9	2.1	1.7	1.5
2,100.00–2,149.90	1.7	1.2	1.7	1.7	1.8	2.0	1.5	1.1
2,150.00–2,199.90	1.6	1.0	1.6	1.6	2.0	1.9	1.3	0.9
2,200.00–2,249.90	1.6	0.8	1.6	1.8	1.9	1.7	1.2	0.8
2,250.00–2,299.90	1.6	0.6	1.7	1.8	1.8	1.5	0.9	0.7
2,300.00–2,349.90	1.4	0.3	1.6	1.6	1.6	1.4	0.8	0.6
2,350.00–2,399.90	1.3	0.2	1.5	1.5	1.5	1.2	0.7	0.5
2,400.00–2,449.90	1.2	0.2	1.3	1.4	1.4	1.1	0.6	0.5
2,450.00–2,499.90	1.1	0.1	1.2	1.2	1.2	0.9	0.5	0.4
2,500.00–2,549.90	1.0	0.1	1.1	1.1	1.1	0.8	0.4	0.4
2,550.00–2,599.90	0.9	0.1	1.0	1.0	1.0	0.7	0.4	0.4
2,600.00 or more	6.7	0.1	6.3	10.9	7.3	3.6	2.1	2.8
Average benefit (dollars)	1,544.15	1,185.92	1,515.24	1,644.14	1,599.32	1,531.84	1,447.52	1,456.15

(Continued)

## 5.B OASDI Current-Pay Benefits: Retired Workers

**Table 5.B9—Number of retired-worker beneficiaries, percentage distribution by monthly benefit, and average monthly benefit, by age: By sex, December 2020—Continued**

Monthly benefit (dollars)	Total, 62 or older	62–64	65–69	70–74	75–79	80–84	85–89	90 or older
<i>Men</i>								
Total								
Number	22,904,941	1,224,173	6,109,469	6,600,636	4,290,269	2,590,877	1,384,431	705,086
Percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than 300.00	1.8	2.7	1.5	1.7	1.8	1.9	2.1	1.5
300.00–349.90	0.7	1.1	0.7	0.7	0.7	0.7	0.7	0.6
350.00–399.90	0.7	1.1	0.7	0.7	0.7	0.7	0.7	0.6
400.00–449.90	0.7	1.2	0.7	0.7	0.7	0.7	0.7	0.6
450.00–499.90	0.7	1.2	0.7	0.7	0.6	0.7	0.7	0.6
500.00–549.90	0.7	1.2	0.7	0.6	0.6	0.6	0.7	0.8
550.00–599.90	0.7	1.2	0.7	0.6	0.6	0.7	0.9	1.0
600.00–649.90	1.0	1.8	1.0	0.9	0.8	0.8	0.9	1.1
650.00–699.90	1.2	2.9	1.3	1.0	0.9	0.9	1.1	1.3
700.00–749.90	1.2	3.0	1.4	1.1	1.0	1.0	1.2	1.3
750.00–799.90	1.3	3.0	1.5	1.2	1.1	1.1	1.2	1.3
800.00–849.90	1.4	2.9	1.7	1.3	1.2	1.1	1.2	1.3
850.00–899.90	1.5	2.9	1.8	1.4	1.2	1.2	1.3	1.4
900.00–949.90	1.6	2.9	1.8	1.4	1.3	1.2	1.3	1.4
950.00–999.90	1.6	2.9	1.9	1.5	1.3	1.3	1.5	1.5
1,000.00–1,049.90	1.7	2.8	2.0	1.5	1.4	1.3	1.5	1.6
1,050.00–1,099.90	1.7	2.8	2.0	1.6	1.4	1.4	1.7	1.7
1,100.00–1,149.90	1.8	2.8	2.0	1.7	1.5	1.5	1.8	1.9
1,150.00–1,199.90	1.9	2.8	2.1	1.7	1.6	1.6	1.9	2.1
1,200.00–1,249.90	1.9	2.8	2.2	1.8	1.6	1.7	2.1	2.3
1,250.00–1,299.90	2.0	2.8	2.2	1.8	1.7	1.8	2.3	2.6
1,300.00–1,349.90	2.1	2.7	2.2	1.9	1.8	1.9	2.5	3.0
1,350.00–1,399.90	2.2	2.7	2.3	2.0	1.9	2.0	2.8	3.6
1,400.00–1,449.90	2.3	2.6	2.3	2.0	2.0	2.2	3.0	4.2
1,450.00–1,499.90	2.4	2.6	2.3	2.0	2.0	2.3	3.6	6.2
1,500.00–1,549.90	2.6	2.6	2.3	2.1	2.1	2.4	5.8	7.5
1,550.00–1,599.90	2.7	2.5	2.3	2.1	2.2	2.9	6.8	6.4
1,600.00–1,649.90	2.8	2.4	2.4	2.2	2.5	3.3	6.7	3.9
1,650.00–1,699.90	3.1	2.3	2.5	2.7	3.4	4.3	5.4	3.1
1,700.00–1,749.90	3.3	2.3	2.8	3.1	3.8	4.9	3.5	2.9
1,750.00–1,799.90	3.4	3.8	2.9	3.2	3.9	5.0	2.7	2.8
1,800.00–1,849.90	3.4	3.7	3.0	3.1	3.9	4.6	2.6	3.0
1,850.00–1,899.90	3.3	3.3	2.9	3.0	3.9	4.3	2.9	3.1
1,900.00–1,949.90	3.1	3.0	2.7	2.9	3.8	3.8	2.9	2.9
1,950.00–1,999.90	2.9	2.6	2.6	2.8	3.3	3.1	2.7	2.5
2,000.00–2,049.90	2.5	2.4	2.4	2.6	2.5	2.6	2.4	2.3
2,050.00–2,099.90	2.3	2.1	2.3	2.4	2.1	2.5	2.1	2.0
2,100.00–2,149.90	2.1	1.9	2.2	2.0	2.1	2.5	2.0	1.4
2,150.00–2,199.90	2.1	1.6	2.1	1.9	2.4	2.4	1.8	1.1
2,200.00–2,249.90	2.1	1.4	2.1	2.1	2.4	2.3	1.6	1.0
2,250.00–2,299.90	2.1	1.0	2.3	2.2	2.3	2.1	1.3	0.8
2,300.00–2,349.90	1.9	0.5	2.2	2.0	2.1	1.9	1.1	0.8
2,350.00–2,399.90	1.7	0.3	2.0	1.9	2.0	1.7	0.9	0.7
2,400.00–2,449.90	1.6	0.3	1.8	1.8	1.8	1.6	0.8	0.6
2,450.00–2,499.90	1.5	0.2	1.7	1.6	1.7	1.4	0.6	0.5
2,500.00–2,549.90	1.4	0.1	1.5	1.5	1.6	1.3	0.6	0.5
2,550.00–2,599.90	1.2	0.1	1.4	1.4	1.5	1.1	0.5	0.5
2,600.00 or more	10.2	0.1	9.9	15.7	11.2	5.6	2.9	4.3
Average benefit (dollars)	1,714.33	1,321.43	1,690.88	1,829.62	1,781.40	1,688.61	1,546.22	1,536.80

(Continued)



5.B OASDI Current-Pay Benefits: Retired Workers

**Table 5.B9—Number of retired-worker beneficiaries, percentage distribution by monthly benefit, and average monthly benefit, by age: By sex, December 2020—Continued**

Monthly benefit (dollars)	Total, 62 or older	62–64	65–69	70–74	75–79	80–84	85–89	90 or older
<i>Women</i>								
Total								
Number	23,424,654	1,351,803	6,041,956	6,462,142	4,268,774	2,687,017	1,556,720	1,056,242
Percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than 300.00	1.9	3.3	1.9	1.8	1.8	1.8	1.8	1.4
300.00–349.90	0.7	1.3	0.8	0.7	0.6	0.6	0.6	0.5
350.00–399.90	0.8	1.4	0.9	0.7	0.7	0.6	0.6	0.6
400.00–449.90	0.8	1.5	0.9	0.7	0.7	0.6	0.6	0.6
450.00–499.90	0.8	1.6	1.0	0.8	0.7	0.7	0.7	0.7
500.00–549.90	0.9	1.7	1.0	0.8	0.8	0.7	0.8	0.9
550.00–599.90	1.0	1.8	1.1	0.9	0.9	0.9	1.2	1.2
600.00–649.90	1.5	2.8	1.6	1.4	1.3	1.4	1.5	1.4
650.00–699.90	1.9	4.3	2.1	1.7	1.6	1.7	1.9	1.7
700.00–749.90	2.3	4.6	2.3	1.9	2.0	2.2	2.5	2.1
750.00–799.90	2.7	4.8	2.7	2.3	2.5	3.1	3.4	2.2
800.00–849.90	3.3	5.2	3.3	2.9	3.2	3.5	3.2	2.2
850.00–899.90	3.6	5.4	3.8	3.5	3.8	3.5	2.9	2.2
900.00–949.90	3.8	5.4	4.0	3.7	4.0	3.4	2.8	2.2
950.00–999.90	3.8	5.3	4.1	3.8	3.8	3.3	2.8	2.3
1,000.00–1,049.90	3.6	5.0	4.1	3.6	3.4	3.2	2.8	2.4
1,050.00–1,099.90	3.5	4.5	3.9	3.4	3.4	3.1	2.8	2.5
1,100.00–1,149.90	3.4	3.8	3.8	3.4	3.3	3.0	2.8	2.6
1,150.00–1,199.90	3.3	3.3	3.6	3.3	3.2	3.0	2.8	2.8
1,200.00–1,249.90	3.2	3.0	3.5	3.1	3.1	3.0	2.8	3.0
1,250.00–1,299.90	3.1	2.8	3.3	3.0	3.0	2.9	3.0	3.5
1,300.00–1,349.90	3.0	2.6	3.2	2.9	2.9	2.9	3.1	3.8
1,350.00–1,399.90	3.0	2.3	3.0	2.8	2.8	2.9	3.3	4.4
1,400.00–1,449.90	2.9	2.1	2.9	2.7	2.7	2.9	3.4	4.8
1,450.00–1,499.90	2.8	2.0	2.7	2.6	2.6	2.9	3.7	5.0
1,500.00–1,549.90	2.8	1.8	2.5	2.4	2.5	3.1	4.7	5.5
1,550.00–1,599.90	2.7	1.7	2.3	2.3	2.5	3.4	5.0	5.0
1,600.00–1,649.90	2.6	1.5	2.2	2.2	2.5	3.4	4.4	4.0
1,650.00–1,699.90	2.5	1.4	2.1	2.4	2.6	3.4	3.6	3.3
1,700.00–1,749.90	2.5	1.3	2.1	2.4	2.6	3.1	2.9	3.1
1,750.00–1,799.90	2.3	1.9	2.1	2.2	2.4	2.8	2.5	2.9
1,800.00–1,849.90	2.2	1.6	1.9	2.1	2.4	2.6	2.4	2.8
1,850.00–1,899.90	2.1	1.4	1.8	2.0	2.3	2.5	2.5	2.7
1,900.00–1,949.90	1.9	1.1	1.6	1.9	2.1	2.2	2.3	2.2
1,950.00–1,999.90	1.7	0.9	1.5	1.7	1.9	2.0	1.9	1.8
2,000.00–2,049.90	1.5	0.8	1.3	1.6	1.7	1.8	1.6	1.5
2,050.00–2,099.90	1.4	0.7	1.3	1.5	1.6	1.7	1.3	1.2
2,100.00–2,149.90	1.3	0.5	1.2	1.4	1.5	1.5	1.1	0.9
2,150.00–2,199.90	1.2	0.4	1.1	1.3	1.6	1.3	0.9	0.8
2,200.00–2,249.90	1.2	0.3	1.1	1.4	1.5	1.2	0.7	0.7
2,250.00–2,299.90	1.1	0.2	1.2	1.4	1.3	1.0	0.6	0.6
2,300.00–2,349.90	1.0	0.1	1.1	1.2	1.1	0.8	0.5	0.5
2,350.00–2,399.90	0.9	0.1	1.0	1.1	1.0	0.7	0.4	0.4
2,400.00–2,449.90	0.8	0.1	0.8	0.9	0.9	0.6	0.4	0.4
2,450.00–2,499.90	0.7	0.1	0.7	0.8	0.8	0.5	0.3	0.3
2,500.00–2,549.90	0.6	(L)	0.6	0.8	0.7	0.4	0.3	0.3
2,550.00–2,599.90	0.5	(L)	0.6	0.7	0.6	0.4	0.3	0.3
2,600.00 or more	3.3	(L)	2.6	5.9	3.4	1.7	1.4	1.9
Average benefit (dollars)	1,377.75	1,063.20	1,337.64	1,454.68	1,416.32	1,380.68	1,359.73	1,402.31

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(L) = less than 0.05 percent.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 5.C OASDI Current-Pay Benefits: Retired Workers and Dependents

**Table 5.C1—Number and percentage distribution of retired-worker and dependent beneficiaries, by primary insurance amount; and average primary insurance amount; by type of benefit, December 2020**

Primary insurance amount (dollars)	Retired workers		Wives and husbands		Children	
	Number	Percent	Number	Percent	Number	Percent
Total	46,329,595	100.0	2,324,030	100.0	704,207	100.0
Less than 300.00	935,235	2.0	54,375	2.3	6,007	0.9
300.00–349.90	423,274	0.9	18,441	0.8	3,030	0.4
350.00–399.90	472,392	1.0	20,812	0.9	3,667	0.5
400.00–449.90	485,217	1.0	20,588	0.9	3,992	0.6
450.00–499.90	492,618	1.1	20,973	0.9	4,384	0.6
500.00–549.90	489,225	1.1	19,631	0.8	4,569	0.6
550.00–599.90	484,804	1.0	18,869	0.8	4,475	0.6
600.00–649.90	488,056	1.1	18,477	0.8	4,786	0.7
650.00–699.90	590,988	1.3	20,041	0.9	5,424	0.8
700.00–749.90	633,112	1.4	20,901	0.9	6,001	0.9
750.00–799.90	763,328	1.6	25,107	1.1	7,269	1.0
800.00–849.90	1,060,452	2.3	35,730	1.5	11,481	1.6
850.00–899.90	1,160,660	2.5	36,440	1.6	14,446	2.1
900.00–949.90	1,145,889	2.5	35,082	1.5	15,312	2.2
950.00–999.90	1,135,052	2.4	34,652	1.5	15,550	2.2
1,000.00–1,049.90	1,124,564	2.4	33,344	1.4	15,602	2.2
1,050.00–1,099.90	1,117,292	2.4	32,423	1.4	15,373	2.2
1,100.00–1,149.90	1,105,874	2.4	32,154	1.4	15,713	2.2
1,150.00–1,199.90	1,091,004	2.4	31,529	1.4	15,562	2.2
1,200.00–1,249.90	1,081,352	2.3	30,920	1.3	15,569	2.2
1,250.00–1,299.90	1,067,705	2.3	30,685	1.3	15,567	2.2
1,300.00–1,349.90	1,057,812	2.3	30,594	1.3	15,470	2.2
1,350.00–1,399.90	1,050,153	2.3	30,744	1.3	15,706	2.2
1,400.00–1,449.90	1,032,800	2.2	31,141	1.3	15,732	2.2
1,450.00–1,499.90	1,020,845	2.2	31,091	1.3	15,600	2.2
1,500.00–1,549.90	1,010,416	2.2	31,900	1.4	15,634	2.2
1,550.00–1,599.90	995,557	2.1	32,368	1.4	15,789	2.2
1,600.00–1,649.90	989,506	2.1	33,631	1.4	15,824	2.2
1,650.00–1,699.90	967,163	2.1	34,133	1.5	15,270	2.2
1,700.00–1,749.90	958,235	2.1	35,204	1.5	15,542	2.2
1,750.00–1,799.90	946,707	2.0	36,993	1.6	15,711	2.2
1,800.00–1,849.90	955,385	2.1	39,965	1.7	15,754	2.2
1,850.00–1,899.90	1,002,155	2.2	47,512	2.0	16,166	2.3
1,900.00–1,949.90	989,535	2.1	50,779	2.2	15,747	2.2
1,950.00–1,999.90	967,023	2.1	52,697	2.3	15,575	2.2
2,000.00–2,049.90	923,796	2.0	52,858	2.3	15,126	2.1
2,050.00–2,099.90	888,124	1.9	52,243	2.2	14,472	2.1
2,100.00–2,149.90	858,218	1.9	51,594	2.2	14,512	2.1
2,150.00–2,199.90	945,568	2.0	56,860	2.4	15,607	2.2
2,200.00–2,249.90	1,109,008	2.4	66,779	2.9	18,369	2.6
2,250.00–2,299.90	1,178,730	2.5	71,566	3.1	20,264	2.9
2,300.00–2,349.90	1,109,492	2.4	71,963	3.1	19,246	2.7
2,350.00–2,399.90	1,031,373	2.2	70,231	3.0	18,322	2.6
2,400.00–2,449.90	976,440	2.1	70,242	3.0	18,204	2.6
2,450.00–2,499.90	888,389	1.9	68,267	2.9	16,753	2.4
2,500.00–2,549.90	807,217	1.7	66,517	2.9	15,486	2.2
2,550.00–2,599.90	724,955	1.6	64,690	2.8	13,875	2.0
2,600.00 or more	3,596,900	7.8	450,294	19.4	80,672	11.5
Average primary insurance amount (dollars)	1,597.96		1,882.35		1,756.01	

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.C OASDI Current-Pay Benefits: Retired Workers and Dependents

Table 5.C2—Average monthly retired-worker or dependent benefit, by basis of entitlement and sex, December 1940–2020, selected years (in dollars)

Year	Retired workers			Wives			Husbands	Children			
	All	Men	Women	All	Entitled because of age	Entitled because of children		All	Under age 18	Disabled adult children	Students
1940	22.60	23.17	18.37	12.13	12.13	...	...	12.22	12.22	...	...
1945	24.19	24.94	19.51	12.82	12.82	...	...	12.45	12.45	...	...
1946	24.55	25.30	19.64	12.99	12.99	...	...	12.57	12.57	...	...
1947	24.90	25.68	19.91	13.17	13.17	...	...	12.77	12.77	...	...
1948	25.35	26.21	20.11	13.42	13.42	...	...	12.99	12.99	...	...
1949	26.00	26.92	20.58	13.76	13.76	...	...	13.18	13.18	...	...
1950	43.86	45.67	35.05	23.60	23.79	12.85	20.01	17.05	17.05	...	...
1951	42.14	44.44	33.03	22.75	23.16	14.33	19.49	13.37	13.37	...	...
1952	49.25	52.16	39.17	26.01	26.48	16.33	22.31	14.67	14.67	...	...
1953	51.10	54.46	40.66	27.08	27.53	17.97	23.10	15.79	15.79	...	...
1954	59.14	63.34	47.05	31.81	32.36	21.11	26.61	18.53	18.53	...	...
1955	61.90	66.40	49.93	33.12	33.63	22.96	27.27	20.01	20.01	...	...
1956	63.09	68.23	51.16	33.76	34.22	23.64	27.90	20.63	20.63	...	...
1957	64.58	70.47	52.23	34.41	34.89	24.21	29.39	21.89	20.90	31.55	...
1958	66.35	72.74	53.55	35.11	35.59	25.12	30.45	22.99	21.66	32.00	...
1959	72.78	80.11	58.81	38.24	38.68	29.39	33.85	27.34	25.61	35.08	...
1960	74.04	81.87	59.67	38.74	39.19	30.15	34.72	28.25	26.38	35.70	...
1961	75.65	83.13	62.00	39.47	40.09	29.45	36.61	27.52	25.56	36.22	...
1962	76.19	83.79	62.61	39.64	40.35	29.55	37.05	27.39	25.44	36.35	...
1963	76.88	84.69	63.42	39.95	40.66	29.94	37.64	27.85	25.76	36.84	...
1964	77.57	85.58	64.28	40.24	40.95	30.16	38.18	28.13	25.86	37.34	...
1965	83.92	92.59	70.07	43.64	44.41	32.60	41.69	31.98	28.27	40.64	46.75
1966	84.35	93.26	70.79	43.82	44.60	32.64	42.21	32.72	28.18	41.03	45.05
1967	85.37	94.49	71.92	44.25	45.01	32.92	42.79	33.10	28.34	41.49	45.07
1968	98.86	109.08	84.24	51.22	52.13	37.66	49.29	38.12	32.44	47.79	51.08
1969	100.40	110.96	85.71	51.89	52.81	38.00	49.90	38.63	32.79	48.46	51.33
1970	118.10	130.53	101.22	61.20	62.41	43.23	58.47	44.85	37.72	56.79	59.46
1971	132.17	146.13	113.60	68.36	69.82	47.07	65.25	49.36	41.08	62.57	65.93
1972	162.35	179.44	140.11	84.11	86.07	56.10	79.97	59.90	49.44	75.91	80.13
1973	166.40	182.60	145.80	84.80	86.80	56.80	80.80	61.10	50.30	77.00	82.70
1974	188.20	206.56	165.47	95.77	98.08	64.24	90.90	69.63	57.10	86.61	94.21
1975	207.18	227.75	181.80	105.21	107.74	70.72	99.07	77.42	63.13	94.75	103.88
1976	224.86	247.70	197.08	114.15	116.82	77.29	106.68	85.64	69.55	102.81	113.92
1977	243.00	268.40	212.60	123.30	126.20	84.20	100.90	94.90	76.90	112.30	124.60
1978	263.20	291.60	229.70	133.10	136.00	91.70	106.00	104.70	85.10	121.70	138.40
1979	294.30	326.80	256.50	148.80	151.90	102.90	116.00	119.20	97.00	137.10	157.20
1980	341.40	380.20	296.80	172.50	176.00	120.40	132.10	140.00	114.30	159.80	184.00
1981	386.00	431.10	334.50	195.40	199.20	138.20	145.90	161.40	131.10	182.20	210.60
1982	419.30	469.60	362.20	213.60	216.90	148.80	156.00	165.00	145.90	198.40	219.70
1983	440.80	495.00	379.60	226.50	229.50	151.30	160.90	175.80	163.20	210.10	253.50
1984	460.60	517.80	396.50	237.20	240.30	156.70	165.80	185.50	170.60	220.80	249.90
1985	478.60	538.40	412.10	247.20	250.30	161.90	169.50	197.60	177.40	230.80	232.30
1986	488.50	549.80	420.50	252.70	255.70	165.10	170.40	203.80	182.50	236.80	241.20
1987	512.70	577.50	441.20	265.40	268.40	174.00	175.90	215.90	192.70	249.90	252.60
1988	536.80	604.90	462.00	278.00	281.00	182.40	181.50	227.70	201.60	263.30	265.40
1989	566.90	638.90	487.90	293.80	296.80	194.00	189.10	242.40	213.80	279.30	283.70
1990	602.60	679.30	518.60	312.30	315.40	208.10	198.20	259.40	228.50	298.30	300.90
1991	629.30	709.30	541.60	326.10	329.20	219.40	203.30	272.70	240.60	312.90	306.70
1992	652.60	735.50	561.80	337.90	341.00	229.30	208.20	285.20	252.30	326.00	322.20
1993	674.10	759.30	580.70	348.80	351.80	238.70	212.10	296.80	263.10	338.00	333.40
1994	697.30	785.20	610.30	360.50	363.60	248.60	216.40	309.30	275.00	351.10	349.60
1995	719.80	810.20	621.20	371.90	375.00	256.70	220.80	321.50	286.70	363.80	360.30
1996	745.00	838.10	643.70	385.10	387.70	277.30	225.70	337.10	303.00	378.40	374.70
1997	765.00	860.50	662.50	394.70	397.20	286.40	228.80	349.00	314.90	389.80	388.40
1998	779.70	876.90	675.90	401.70	404.00	294.90	230.50	358.40	324.30	399.00	398.00
1999	804.30	904.60	697.50	413.00	415.30	307.50	234.50	372.40	338.90	413.00	417.30

(Continued)

## 5.C OASDI Current-Pay Benefits: Retired Workers and Dependents

**Table 5.C2—Average monthly retired-worker or dependent benefit, by basis of entitlement and sex, December 1940–2020, selected years (in dollars)—Continued**

Year	Retired workers			Wives			Husbands	Children			
	All	Men	Women	All	Entitled because of age	Entitled because of children		All	Under age 18	Disabled adult children	Students
2000	844.50	951.10	729.90	431.30	433.50	328.90	242.70	394.80	363.40	433.70	444.40
2001	874.40	984.60	756.20	445.10	447.20	345.30	250.30	412.60	382.20	451.00	462.60
2002	895.00	1,007.80	774.10	453.90	456.00	358.00	256.10	426.40	397.10	463.90	477.00
2003	922.10	1,038.70	797.60	465.90	467.80	374.60	263.10	444.20	415.80	480.60	498.60
2004	954.90	1,076.10	826.10	480.90	482.60	394.00	272.90	465.00	437.70	500.50	518.50
2005	1,002.00	1,129.50	867.30	502.50	504.10	419.20	286.20	493.00	465.60	528.40	553.30
2006	1,044.40	1,177.50	904.60	521.40	522.90	440.20	298.30	518.10	489.90	554.40	580.00
2007	1,078.60	1,215.70	935.20	535.60	537.00	456.70	308.50	538.00	509.60	573.50	603.30
2008	1,152.90	1,299.10	1,000.70	573.20	574.70	492.30	334.50	567.50	548.10	586.60	643.40
2009	1,164.30	1,311.70	1,011.40	579.30	580.70	500.90	347.80	570.40	556.80	581.10	648.10
2010	1,175.50	1,323.10	1,022.90	585.40	586.90	509.10	366.00	576.70	563.40	587.20	651.00
2011	1,228.57	1,381.38	1,071.53	613.37	614.95	532.29	397.90	602.65	588.17	614.41	677.28
2012	1,261.61	1,417.05	1,102.77	632.79	634.48	545.01	432.85	617.45	601.16	630.95	693.55
2013	1,293.83	1,451.27	1,133.83	655.01	656.84	557.66	474.22	632.14	614.78	646.67	710.44
2014	1,328.58	1,488.07	1,167.49	680.19	682.20	570.44	519.76	647.38	628.23	663.75	725.23
2015	1,341.77	1,500.46	1,182.36	697.25	699.48	572.93	559.99	651.00	629.58	669.36	733.54
2016	1,360.13	1,518.64	1,201.64	715.13	717.53	578.78	590.46	656.82	633.59	676.67	740.87
2017	1,404.15	1,565.45	1,243.58	740.33	742.86	592.79	614.24	674.56	649.10	696.37	757.74
2018	1,461.31	1,626.92	1,297.22	772.41	775.05	613.64	645.00	697.31	669.60	720.59	784.00
2019	1,502.85	1,670.85	1,337.24	796.44	799.15	629.70	673.25	712.77	683.05	737.63	806.56
2020	1,544.15	1,714.33	1,377.75	807.69	810.31	646.74	680.79	729.89	698.07	756.14	832.91

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: . . . = not applicable.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D1—Number and percentage distribution of disabled-worker beneficiaries, and average monthly benefit, by sex and year of entitlement, December 2020

Year of entitlement	All disabled workers				Men				Women			
	Number	Percentage distribution	Cumulative percentage <sup>a</sup>	Average monthly benefit (dollars)	Number	Percentage distribution	Cumulative percentage <sup>a</sup>	Average monthly benefit (dollars)	Number	Percentage distribution	Cumulative percentage <sup>a</sup>	Average monthly benefit (dollars)
Total	8,151,016	100.0	...	1,277.05	4,100,636	100.0	...	1,403.62	4,050,380	100.0	...	1,148.90
2020	224,515	2.8	2.8	1,531.99	127,602	3.1	3.1	1,676.84	96,913	2.4	2.4	1,341.27
2019	422,425	5.2	7.9	1,475.94	228,592	5.6	8.7	1,625.82	193,833	4.8	7.2	1,299.18
2018	488,132	6.0	13.9	1,465.43	255,376	6.2	14.9	1,621.44	232,756	5.7	12.9	1,294.26
2017	491,373	6.0	20.0	1,440.26	251,880	6.1	21.1	1,599.19	239,493	5.9	18.8	1,273.10
2016	485,538	6.0	25.9	1,392.04	247,591	6.0	27.1	1,549.56	237,947	5.9	24.7	1,228.14
2015	467,702	5.7	31.6	1,355.74	232,598	5.7	32.8	1,512.24	235,104	5.8	30.5	1,200.90
2014	457,595	5.6	37.3	1,340.65	223,651	5.5	38.2	1,493.46	233,944	5.8	36.3	1,194.57
2013	450,318	5.5	42.8	1,304.52	220,011	5.4	43.6	1,450.71	230,307	5.7	42.0	1,164.86
2012	442,305	5.4	48.2	1,288.14	215,724	5.3	48.8	1,430.79	226,581	5.6	47.6	1,152.32
2011	434,866	5.3	53.5	1,292.32	213,847	5.2	54.1	1,432.67	221,019	5.5	53.0	1,156.53
2010	417,719	5.1	58.7	1,271.11	206,290	5.0	59.1	1,407.34	211,429	5.2	58.2	1,138.19
2009	397,186	4.9	63.5	1,236.97	198,993	4.9	63.9	1,364.24	198,193	4.9	63.1	1,109.20
2008	336,366	4.1	67.7	1,209.29	163,839	4.0	67.9	1,331.11	172,527	4.3	67.4	1,093.60
2007	280,655	3.4	71.1	1,200.07	134,167	3.3	71.2	1,320.06	146,488	3.6	71.0	1,090.17
2006	248,355	3.0	74.2	1,194.72	117,011	2.9	74.1	1,314.40	131,344	3.2	74.3	1,088.10
2005	226,155	2.8	76.9	1,191.30	106,095	2.6	76.7	1,309.01	120,060	3.0	77.2	1,087.28
2004	217,498	2.7	79.6	1,194.07	102,091	2.5	79.1	1,305.13	115,407	2.8	80.1	1,095.82
2003	210,577	2.6	82.2	1,189.03	99,723	2.4	81.6	1,297.68	110,854	2.7	82.8	1,091.29
2002	195,790	2.4	84.6	1,165.28	93,457	2.3	83.9	1,260.07	102,333	2.5	85.3	1,078.72
2001	171,974	2.1	86.7	1,126.23	82,548	2.0	85.9	1,205.33	89,426	2.2	87.5	1,053.22
2000	140,334	1.7	88.4	1,113.82	67,409	1.6	87.5	1,185.31	72,925	1.8	89.3	1,047.74
1999	118,573	1.5	89.9	1,079.84	57,729	1.4	88.9	1,144.60	60,844	1.5	90.8	1,018.40
1998	99,474	1.2	91.1	1,043.91	49,064	1.2	90.1	1,101.63	50,410	1.2	92.1	987.73
1997	87,178	1.1	92.2	1,028.84	43,500	1.1	91.2	1,083.77	43,678	1.1	93.2	974.13
1996	80,064	1.0	93.1	1,031.73	40,735	1.0	92.2	1,085.14	39,329	1.0	94.1	976.41
1995	73,906	0.9	94.1	1,042.91	38,110	0.9	93.1	1,095.76	35,796	0.9	95.0	986.63
1994	68,794	0.8	94.9	1,035.18	35,983	0.9	94.0	1,082.64	32,811	0.8	95.8	983.12
1993	65,512	0.8	95.7	1,005.67	35,268	0.9	94.8	1,050.86	30,244	0.7	96.6	952.96
1992	63,002	0.8	96.5	988.85	35,200	0.9	95.7	1,030.38	27,802	0.7	97.3	936.28
1991	58,613	0.7	97.2	971.53	33,636	0.8	96.5	1,005.99	24,977	0.6	97.9	925.11
1990	47,071	0.6	97.8	974.08	27,416	0.7	97.2	1,005.00	19,655	0.5	98.4	930.95
1989	33,369	0.4	98.2	973.86	20,009	0.5	97.7	1,004.62	13,360	0.3	98.7	927.80
1988	25,917	0.3	98.5	965.77	15,732	0.4	98.1	999.60	10,185	0.3	99.0	913.51
1987	21,510	0.3	98.8	952.68	13,409	0.3	98.4	983.86	8,101	0.2	99.2	901.06
1986	19,606	0.2	99.0	926.10	12,557	0.3	98.7	956.26	7,049	0.2	99.3	872.39
1985	16,722	0.2	99.2	904.16	10,903	0.3	99.0	929.34	5,819	0.1	99.5	856.96
1984	14,337	0.2	99.4	888.30	9,445	0.2	99.2	919.50	4,892	0.1	99.6	828.05
1983	11,357	0.1	99.5	885.99	7,680	0.2	99.4	911.41	3,677	0.1	99.7	832.89
1982	9,292	0.1	99.6	889.36	6,218	0.2	99.5	925.51	3,074	0.1	99.8	816.23
Before 1982	29,341	0.4	100.0	1,027.24	19,547	0.5	100.0	1,056.01	9,794	0.2	100.0	969.81

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because entitlements can be awarded retroactively, data for current and prior years are subject to revision with each annual update of this table.

Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Represents those entitled in specified year or later.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 5.D OASDI Current-Pay Benefits: Disabled Workers

**Table 5.D2—Number and percentage distribution of disabled-worker beneficiaries, by monthly benefit; and average monthly benefit; by sex, December 2020**

Monthly benefit (dollars)	Total		Men		Women	
	Number	Percent	Number	Percent	Number	Percent
All disabled workers	8,151,016	100.0	4,100,636	100.0	4,050,380	100.0
Less than 300.00	77,949	1.0	29,203	0.7	48,746	1.2
300.00–349.90	62,824	0.8	23,498	0.6	39,326	1.0
350.00–399.90	77,438	1.0	29,031	0.7	48,407	1.2
400.00–449.90	90,351	1.1	33,125	0.8	57,226	1.4
450.00–499.90	101,024	1.2	37,308	0.9	63,716	1.6
500.00–549.90	109,058	1.3	39,620	1.0	69,438	1.7
550.00–599.90	116,499	1.4	42,743	1.0	73,756	1.8
600.00–649.90	125,620	1.5	46,690	1.1	78,930	1.9
650.00–699.90	156,393	1.9	60,894	1.5	95,499	2.4
700.00–749.90	174,978	2.1	68,993	1.7	105,985	2.6
750.00–799.90	228,026	2.8	88,535	2.2	139,491	3.4
800.00–849.90	346,745	4.3	130,965	3.2	215,780	5.3
850.00–899.90	397,515	4.9	152,808	3.7	244,707	6.0
900.00–949.90	399,033	4.9	158,099	3.9	240,934	5.9
950.00–999.90	389,447	4.8	159,442	3.9	230,005	5.7
1,000.00–1,049.90	372,776	4.6	158,529	3.9	214,247	5.3
1,050.00–1,099.90	357,844	4.4	157,311	3.8	200,533	5.0
1,100.00–1,149.90	338,416	4.2	153,803	3.8	184,613	4.6
1,150.00–1,199.90	320,487	3.9	150,836	3.7	169,651	4.2
1,200.00–1,249.90	302,865	3.7	147,268	3.6	155,597	3.8
1,250.00–1,299.90	283,061	3.5	141,774	3.5	141,287	3.5
1,300.00–1,349.90	264,944	3.3	136,885	3.3	128,059	3.2
1,350.00–1,399.90	247,223	3.0	131,766	3.2	115,457	2.9
1,400.00–1,449.90	229,622	2.8	125,786	3.1	103,836	2.6
1,450.00–1,499.90	213,715	2.6	120,468	2.9	93,247	2.3
1,500.00–1,549.90	196,261	2.4	113,950	2.8	82,311	2.0
1,550.00–1,599.90	182,957	2.2	108,616	2.6	74,341	1.8
1,600.00–1,649.90	168,504	2.1	102,600	2.5	65,904	1.6
1,650.00–1,699.90	154,735	1.9	96,350	2.3	58,385	1.4
1,700.00–1,749.90	143,017	1.8	90,566	2.2	52,451	1.3
1,750.00–1,799.90	131,148	1.6	84,281	2.1	46,867	1.2
1,800.00–1,849.90	121,387	1.5	79,005	1.9	42,382	1.0
1,850.00–1,899.90	112,528	1.4	74,393	1.8	38,135	0.9
1,900.00–1,949.90	102,873	1.3	68,370	1.7	34,503	0.9
1,950.00–1,999.90	93,511	1.1	63,139	1.5	30,372	0.7
2,000.00–2,049.90	85,255	1.0	58,018	1.4	27,237	0.7
2,050.00–2,099.90	78,853	1.0	53,883	1.3	24,970	0.6
2,100.00–2,149.90	73,034	0.9	50,263	1.2	22,771	0.6
2,150.00–2,199.90	72,583	0.9	50,125	1.2	22,458	0.6
2,200.00–2,249.90	78,123	1.0	54,484	1.3	23,639	0.6
2,250.00–2,299.90	80,130	1.0	56,643	1.4	23,487	0.6
2,300.00–2,349.90	70,563	0.9	50,743	1.2	19,820	0.5
2,350.00–2,399.90	64,380	0.8	46,640	1.1	17,740	0.4
2,400.00–2,449.90	62,864	0.8	46,271	1.1	16,593	0.4
2,450.00–2,499.90	52,832	0.6	39,226	1.0	13,606	0.3
2,500.00–2,549.90	44,215	0.5	33,354	0.8	10,861	0.3
2,550.00–2,599.90	37,658	0.5	28,584	0.7	9,074	0.2
2,600.00 or more	159,752	2.0	125,752	3.1	34,000	0.8
Average benefit (dollars)	1,277.05		1,403.62		1,148.90	

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D3—Number and total monthly benefits of disabled-worker beneficiaries, by sex, December 1957–2020, selected years

Year	All disabled workers		Men		Women	
	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)
1957	149,850	10,904	121,172	8,903	28,678	2,001
1958	237,719	19,516	189,883	16,138	47,836	3,378
1959	334,443	29,765	264,201	24,417	70,242	5,348
1960	455,371	40,668	356,277	33,034	99,094	7,633
1965	988,074	96,599	734,047	74,946	254,027	21,656
1970	1,492,948	196,010	1,068,986	148,194	423,962	47,819
1975	2,488,774	562,180	1,710,923	418,013	777,851	144,167
1980	2,858,680	1,059,792	1,928,030	784,266	930,650	275,525
1985	2,656,638	1,285,375	1,784,750	953,156	871,888	332,219
1986	2,728,463	1,331,144	1,826,835	985,003	901,628	346,141
1987	2,785,859	1,415,811	1,857,172	1,044,647	928,687	371,165
1988	2,830,284	1,498,637	1,876,878	1,101,675	953,406	396,962
1989	2,895,364	1,609,780	1,906,379	1,176,403	988,985	433,376
1990	3,011,294	1,768,313	1,967,408	1,283,579	1,043,886	484,735
1991	3,194,938	1,946,823	2,067,777	1,401,006	1,127,161	545,817
1992	3,467,783	2,171,080	2,219,789	1,546,924	1,247,994	624,156
1993	3,725,966	2,390,829	2,357,332	1,685,025	1,368,634	705,804
1994	3,962,954	2,620,982	2,473,061	1,824,195	1,489,893	796,787
1995	4,185,263	2,853,365	2,568,359	1,956,168	1,616,904	897,197
1996	4,385,623	3,087,223	2,644,454	2,083,123	1,741,169	1,004,100
1997	4,508,134	3,252,919	2,666,486	2,158,017	1,841,648	1,094,902
1998	4,698,319	3,444,259	2,737,296	2,252,129	1,961,023	1,192,130
1999	4,879,455	3,679,691	2,801,163	2,371,141	2,078,292	1,308,550
2000	5,042,334	3,965,304	2,856,411	2,521,252	2,185,923	1,444,052
2001	5,274,183	4,295,600	2,951,833	2,697,162	2,322,350	1,598,438
2002	5,543,981	4,625,445	3,070,001	2,872,308	2,473,980	1,753,137
2003	5,873,673	5,060,493	3,224,624	3,114,704	2,649,049	1,945,789
2004	6,198,271	5,542,045	3,373,723	3,381,312	2,824,548	2,160,733
2005	6,518,989	6,114,705	3,517,259	3,697,352	3,001,730	2,417,352
2006	6,806,918	6,655,048	3,643,121	3,998,054	3,163,797	2,656,994
2007	7,098,723	7,127,082	3,773,912	4,249,072	3,324,811	2,878,010
2008	7,426,691	7,895,536	3,924,524	4,672,826	3,502,167	3,222,710
2009	7,788,013	8,288,762	4,100,400	4,877,052	3,687,613	3,411,709
2010	8,203,951	8,759,959	4,309,685	5,133,213	3,894,266	3,626,747
2011	8,575,544	9,523,184	4,493,811	5,557,599	4,081,733	3,965,585
2012	8,826,591	9,977,027	4,606,044	5,786,094	4,220,547	4,190,933
2013	8,940,950	10,250,098	4,642,134	5,902,109	4,298,816	4,347,989
2014	8,954,518	10,435,524	4,627,675	5,970,611	4,326,843	4,464,913
2015	8,909,430	10,386,494	4,581,300	5,903,968	4,328,130	4,482,526
2016	8,808,736	10,316,342	4,510,579	5,833,914	4,298,157	4,482,428
2017	8,695,475	10,407,363	4,432,330	5,852,020	4,263,145	4,555,343
2018	8,537,332	10,532,470	4,330,186	5,887,513	4,207,146	4,644,957
2019	8,378,374	10,537,097	4,231,238	5,857,499	4,147,136	4,679,597
2020	8,151,016	10,409,235	4,100,636	5,755,746	4,050,380	4,653,489

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 5.D OASDI Current-Pay Benefits: Disabled Workers

**Table 5.D4—Number of disabled-worker beneficiaries, average age, and percentage distribution by age:  
By sex, December 1957–2020, selected years**

Year	Number (thousands)	Average age	Percentage distribution							
			Total, all ages	Under 30	30–39	40–44	45–49	50–54	55–59	60–FRA
<i>Men</i>										
1957	121	59.4	100.0	...	...	...	...	18.5	29.9	51.6
1958	190	59.5	100.0	...	...	...	...	18.2	29.7	52.1
1959	264	59.3	100.0	...	...	...	...	19.0	30.7	50.3
1960	356	57.3	100.0	0.5	3.3	3.0	4.9	16.6	26.7	44.9
1965	734	54.4	100.0	1.0	7.5	7.6	10.4	15.4	24.7	33.3
1970	1,069	53.9	100.0	3.3	6.8	6.9	10.9	15.2	23.2	33.7
1975	1,711	53.5	100.0	4.6	7.5	6.2	9.7	15.8	23.2	33.0
1980	1,928	52.9	100.0	4.1	9.6	6.0	8.9	14.3	24.0	33.1
1985	1,785	51.9	100.0	4.6	12.3	7.3	8.6	12.9	21.4	32.9
1986	1,827	51.4	100.0	4.9	13.3	7.9	8.9	12.7	20.7	31.5
1987	1,857	51.1	100.0	4.8	13.8	8.5	9.4	12.5	20.1	30.8
1988	1,869	50.9	100.0	4.7	14.3	9.0	9.8	12.7	19.6	29.9
1989	1,906	50.7	100.0	4.5	14.7	9.6	10.3	12.7	19.4	28.8
1990	1,965	50.4	100.0	4.5	15.2	10.3	10.7	12.7	19.1	27.5
1991	2,066	50.1	100.0	4.5	15.6	10.7	11.2	13.0	18.6	26.4
1992	2,221	49.9	100.0	4.6	16.0	11.0	12.0	13.4	18.0	25.0
1993	2,358	49.6	100.0	4.6	16.2	11.2	12.3	13.9	17.9	23.9
1994	2,476	49.6	100.0	4.3	16.1	11.4	12.8	14.2	17.8	23.4
1995	2,573	49.7	100.0	4.0	15.5	11.5	13.4	14.5	18.0	23.2
1996	2,650	49.9	100.0	3.6	14.8	11.6	13.7	15.0	18.3	22.9
1997	2,671	50.2	100.0	3.3	13.9	11.6	13.6	15.7	18.9	23.0
1998	2,741	50.5	100.0	3.1	13.3	11.6	13.7	16.1	19.4	22.9
1999	2,802	50.6	100.0	2.9	12.6	11.6	13.8	16.7	19.7	22.9
2000	2,857	50.7	100.0	2.8	11.8	11.5	13.9	17.3	20.0	22.8
2001	2,952	50.9	100.0	2.9	11.2	11.1	14.0	17.4	20.5	23.0
2002	3,069	51.0	100.0	3.1	10.5	10.7	14.0	17.2	21.1	23.3
2003	3,226	51.3	100.0	3.2	9.9	10.4	13.8	17.1	21.4	24.2
2004	3,373	51.6	100.0	3.2	9.4	9.9	13.8	17.0	21.8	24.9
2005	3,517	51.9	100.0	3.2	8.9	9.4	13.5	17.0	22.4	25.7
2006	3,643	52.2	100.0	3.1	8.5	8.9	13.2	17.0	22.4	27.0
2007	3,774	52.5	100.0	3.1	8.2	8.3	12.8	17.0	21.9	28.6
2008	3,925	52.7	100.0	3.1	8.1	7.9	12.4	17.1	21.7	29.8
2009	4,100	52.8	100.0	3.1	8.1	7.5	12.2	17.2	21.8	30.1
2010	4,310	52.9	100.0	3.1	8.0	7.3	11.8	17.3	22.1	30.4
2011	4,494	53.1	100.0	3.0	7.9	7.1	11.2	17.2	22.5	31.2
2012	4,606	53.3	100.0	2.8	7.9	6.9	10.7	17.0	23.1	31.7
2013	4,642	53.5	100.0	2.6	7.9	6.7	10.2	16.8	23.6	32.2
2014	4,628	53.7	100.0	2.4	7.9	6.4	9.8	16.4	24.1	33.1
2015	4,581	53.9	100.0	2.1	7.8	6.1	9.5	15.9	24.4	34.2
2016	4,511	54.2	100.0	1.9	7.7	5.8	9.2	15.2	24.5	35.7
2017	4,432	54.4	100.0	1.9	7.5	5.7	8.9	14.6	24.4	37.0
2018	4,330	54.7	100.0	1.8	7.2	5.7	8.6	14.1	24.3	38.3
2019	4,231	54.9	100.0	1.8	7.0	5.8	8.3	13.6	24.0	39.5
2020	4,101	54.9	100.0	1.8	6.9	5.9	8.0	13.3	23.5	40.5

(Continued)



5.D OASDI Current-Pay Benefits: Disabled Workers

**Table 5.D4—Number of disabled-worker beneficiaries, average age, and percentage distribution by age: By sex, December 1957–2020, selected years—Continued**

Year	Number (thousands)	Average age	Percentage distribution							
			Total, all ages	Under 30	30–39	40–44	45–49	50–54	55–59	60–FRA
<i>Women</i>										
1957	29	57.9	100.0	...	...	...	...	25.6	39.2	35.2
1958	48	58.2	100.0	...	...	...	...	23.8	37.5	38.6
1959	70	58.4	100.0	...	...	...	...	23.4	36.8	39.7
1960	99	56.7	100.0	0.3	3.2	3.2	5.3	19.4	31.4	37.2
1965	254	55.2	100.0	0.6	5.4	6.3	9.8	16.2	27.3	34.3
1970	424	55.0	100.0	1.9	5.1	5.6	10.1	15.9	26.0	35.3
1975	778	54.4	100.0	3.3	6.1	5.3	9.0	16.3	25.5	34.5
1980	931	53.7	100.0	3.4	8.2	5.3	8.2	14.4	25.4	35.0
1985	872	52.6	100.0	3.8	11.2	6.9	8.3	12.9	22.3	34.6
1986	902	52.0	100.0	4.1	12.1	7.6	8.8	12.9	21.6	32.9
1987	929	51.7	100.0	4.2	12.7	8.2	9.4	12.9	20.9	31.7
1988	952	51.4	100.0	4.0	13.1	8.7	9.9	13.2	20.6	30.5
1989	989	51.1	100.0	4.0	13.5	9.2	10.6	13.4	20.1	29.2
1990	1,046	50.8	100.0	3.9	14.0	9.8	11.1	13.4	19.9	27.9
1991	1,133	50.5	100.0	4.0	14.3	10.3	11.6	13.8	19.4	26.5
1992	1,252	50.1	100.0	4.3	14.6	10.7	12.2	14.3	18.8	25.0
1993	1,371	49.9	100.0	4.3	14.9	11.0	12.6	14.8	18.9	23.5
1994	1,491	49.9	100.0	4.1	14.8	11.2	13.1	15.3	18.7	22.8
1995	1,614	49.9	100.0	3.8	14.5	11.5	13.6	15.7	18.8	22.2
1996	1,736	50.0	100.0	3.4	14.1	11.6	13.9	16.2	19.0	21.7
1997	1,835	50.2	100.0	3.1	13.3	11.6	14.0	16.8	19.6	21.5
1998	1,956	50.5	100.0	3.0	12.8	11.5	14.2	17.0	20.0	21.6
1999	2,071	50.5	100.0	2.8	12.1	11.5	14.3	17.5	20.4	21.5
2000	2,179	50.7	100.0	2.7	11.5	11.3	14.5	17.9	20.7	21.5
2001	2,313	50.8	100.0	2.7	11.1	11.1	14.4	18.0	21.1	21.6
2002	2,467	50.9	100.0	2.7	10.6	10.8	14.4	17.8	21.5	22.1
2003	2,642	51.2	100.0	3.0	10.1	10.4	14.2	17.7	21.5	23.1
2004	2,819	51.5	100.0	3.0	9.7	10.0	14.1	17.6	21.8	23.8
2005	2,993	51.7	100.0	2.9	9.2	9.6	13.8	17.7	22.3	24.5
2006	3,164	52.0	100.0	2.8	9.0	9.2	13.5	17.6	22.2	25.7
2007	3,325	52.3	100.0	2.7	8.8	8.7	13.2	17.6	21.8	27.2
2008	3,502	52.5	100.0	2.6	8.6	8.2	12.9	17.6	21.7	28.3
2009	3,688	52.6	100.0	2.6	8.6	7.9	12.7	17.7	22.0	28.4
2010	3,894	52.7	100.0	2.6	8.5	7.7	12.3	17.8	22.3	28.7
2011	4,082	52.9	100.0	2.4	8.3	7.6	11.7	17.7	22.8	29.5
2012	4,221	53.1	100.0	2.2	8.2	7.4	11.2	17.5	23.3	30.1
2013	4,299	53.4	100.0	2.0	8.0	7.2	10.7	17.4	23.8	30.7
2014	4,327	53.6	100.0	1.9	7.8	7.0	10.2	17.1	24.2	31.8
2015	4,328	53.9	100.0	1.7	7.6	6.6	9.9	16.6	24.6	33.0
2016	4,298	54.2	100.0	1.5	7.3	6.3	9.7	15.9	24.7	34.6
2017	4,263	54.5	100.0	1.4	7.0	6.1	9.5	15.3	24.7	36.0
2018	4,207	54.7	100.0	1.3	6.6	6.1	9.3	14.7	24.8	37.3
2019	4,147	55.0	100.0	1.3	6.3	6.0	9.0	14.2	24.7	38.4
2020	4,050	55.1	100.0	1.3	6.1	6.1	8.7	14.0	24.3	39.5

SOURCE: Social Security Administration, Master Beneficiary Record. Data for 1988 and 1990–2005 are based on a 10 percent sample. All other years are 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

FRA = full retirement age; . . . = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 5.E OASDI Current-Pay Benefits: Disabled Workers and Dependents

**Table 5.E1—Number and percentage distribution of disabled-worker and dependent beneficiaries by primary insurance amount; and average primary insurance amount; by type of benefit, December 2020**

Primary insurance amount (dollars)	Disabled workers		Spouses		Children	
	Number	Percent	Number	Percent	Number	Percent
Total	8,151,016	100.0	104,014	100.0	1,363,357	100.0
Less than 300.00	72,161	0.9	19	(L)	60	(L)
300.00–349.90	62,344	0.8	17	(L)	65	(L)
350.00–399.90	76,957	0.9	31	(L)	100	(L)
400.00–449.90	89,694	1.1	31	(L)	118	(L)
450.00–499.90	100,160	1.2	57	0.1	227	(L)
500.00–549.90	107,972	1.3	50	(L)	252	(L)
550.00–599.90	115,044	1.4	46	(L)	291	(L)
600.00–649.90	124,120	1.5	49	(L)	451	(L)
650.00–699.90	154,631	1.9	154	0.1	1,582	0.1
700.00–749.90	173,278	2.1	311	0.3	4,617	0.3
750.00–799.90	226,090	2.8	459	0.4	7,413	0.5
800.00–849.90	345,573	4.2	1,152	1.1	36,968	2.7
850.00–899.90	396,582	4.9	2,069	2.0	72,946	5.4
900.00–949.90	398,498	4.9	2,460	2.4	89,808	6.6
950.00–999.90	389,240	4.8	2,822	2.7	91,244	6.7
1,000.00–1,049.90	372,448	4.6	3,054	2.9	85,703	6.3
1,050.00–1,099.90	357,049	4.4	3,260	3.1	79,902	5.9
1,100.00–1,149.90	338,218	4.1	3,290	3.2	75,855	5.6
1,150.00–1,199.90	320,680	3.9	3,583	3.4	71,167	5.2
1,200.00–1,249.90	302,809	3.7	3,325	3.2	67,173	4.9
1,250.00–1,299.90	283,596	3.5	3,330	3.2	61,943	4.5
1,300.00–1,349.90	265,386	3.3	3,339	3.2	57,627	4.2
1,350.00–1,399.90	247,945	3.0	3,138	3.0	52,163	3.8
1,400.00–1,449.90	230,150	2.8	3,111	3.0	48,081	3.5
1,450.00–1,499.90	214,166	2.6	3,000	2.9	44,276	3.2
1,500.00–1,549.90	197,296	2.4	2,849	2.7	39,203	2.9
1,550.00–1,599.90	183,521	2.3	2,778	2.7	35,483	2.6
1,600.00–1,649.90	169,587	2.1	2,646	2.5	32,298	2.4
1,650.00–1,699.90	155,694	1.9	2,636	2.5	29,237	2.1
1,700.00–1,749.90	143,755	1.8	2,336	2.2	26,002	1.9
1,750.00–1,799.90	131,871	1.6	2,356	2.3	23,644	1.7
1,800.00–1,849.90	122,049	1.5	2,363	2.3	21,007	1.5
1,850.00–1,899.90	113,562	1.4	2,258	2.2	19,088	1.4
1,900.00–1,949.90	103,619	1.3	2,171	2.1	17,172	1.3
1,950.00–1,999.90	94,673	1.2	2,165	2.1	15,408	1.1
2,000.00–2,049.90	85,849	1.1	2,139	2.1	13,756	1.0
2,050.00–2,099.90	79,637	1.0	1,994	1.9	12,485	0.9
2,100.00–2,149.90	73,531	0.9	1,948	1.9	11,647	0.9
2,150.00–2,199.90	73,310	0.9	2,072	2.0	11,503	0.8
2,200.00–2,249.90	78,770	1.0	2,533	2.4	12,319	0.9
2,250.00–2,299.90	80,703	1.0	2,785	2.7	12,466	0.9
2,300.00–2,349.90	71,129	0.9	2,636	2.5	10,826	0.8
2,350.00–2,399.90	64,518	0.8	2,456	2.4	9,758	0.7
2,400.00–2,449.90	63,860	0.8	2,598	2.5	9,945	0.7
2,450.00–2,499.90	53,688	0.7	2,317	2.2	8,369	0.6
2,500.00–2,549.90	44,930	0.6	2,167	2.1	7,063	0.5
2,550.00–2,599.90	38,302	0.5	1,954	1.9	6,058	0.4
2,600.00 or more	162,371	2.0	9,700	9.3	28,588	2.1
Average primary insurance amount (dollars)	1,281.24		1,752.93		1,371.94	

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(L) = Less than 0.05 percent.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

5.E OASDI Current-Pay Benefits: Disabled Workers and Dependents

Table 5.E2—Average monthly disabled-worker or dependent benefit, by type of benefit, sex, and basis of entitlement, December 1957–2020, selected years (in dollars)

Year	Disabled workers			Spouses		Children			
	All	Men	Women	Wives	Husbands	All	Under age 18	Disabled adult children	Students
1957	72.80	73.50	69.80	...	...	...	...	...	...
1958	82.10	85.00	70.60	34.00	33.90	27.30	27.30	38.50	...
1959	89.00	92.40	76.10	36.10	34.70	31.00	30.80	39.40	...
1960	89.30	92.70	77.00	34.40	34.70	30.20	30.00	39.00	...
1965	97.80	102.10	85.30	35.00	32.60	31.60	30.90	41.60	49.30
1970	131.30	138.60	112.80	42.60	42.40	38.60	36.90	53.30	54.10
1975	225.90	244.30	185.30	67.40	61.70	62.00	58.60	84.10	86.90
1980	370.70	406.80	296.10	110.60	91.80	110.30	104.60	136.00	152.40
1985	483.80	534.10	381.00	132.70	102.70	141.80	138.90	183.80	196.90
1990	587.20	652.40	464.40	151.30	96.90	163.80	158.80	231.40	250.00
1991	609.40	677.50	484.20	154.60	101.70	167.90	162.70	240.90	253.20
1992	626.10	696.90	500.10	156.40	106.00	170.20	165.10	246.80	262.00
1993	641.70	714.80	515.70	157.50	108.60	173.10	167.70	253.30	265.90
1994	661.40	731.60	534.80	161.00	112.60	177.70	172.20	261.50	273.80
1995	681.80	761.60	554.90	165.00	116.60	183.50	177.90	270.10	284.10
1996	703.90	787.70	576.70	172.60	124.50	193.50	187.70	281.70	295.00
1997	721.60	809.30	594.50	178.00	129.10	201.20	195.20	292.20	306.30
1998	733.10	822.80	607.90	183.00	136.50	207.50	201.40	300.20	313.10
1999	754.10	846.50	629.60	190.20	145.40	216.10	209.50	310.70	319.80
2000	786.40	882.70	660.60	199.50	155.90	227.60	220.80	325.60	336.00
2001	814.50	913.70	688.30	208.20	164.50	237.90	230.70	339.90	343.50
2002	834.30	935.60	708.60	213.70	168.50	245.00	237.40	349.10	350.10
2003	861.60	965.90	734.50	222.70	176.90	253.90	245.90	360.90	359.10
2004	894.10	1,002.20	765.00	232.90	186.10	264.90	256.90	376.10	367.80
2005	938.00	1,051.20	805.30	247.70	197.70	278.90	270.20	394.60	387.10
2006	977.70	1,097.40	839.80	259.40	208.40	290.40	281.30	410.10	400.50
2007	1,004.00	1,125.90	865.60	268.80	215.00	299.00	289.10	419.90	410.60
2008	1,063.10	1,190.70	920.20	287.60	229.40	317.60	306.60	441.50	436.00
2009	1,064.30	1,189.40	925.20	288.60	234.60	317.90	306.80	441.80	428.70
2010	1,067.80	1,191.10	931.30	288.40	241.70	318.40	306.80	443.00	432.20
2011	1,110.50	1,236.72	971.54	300.46	257.27	330.18	317.89	459.34	448.32
2012	1,130.34	1,256.20	992.98	305.74	266.55	336.12	323.19	465.60	457.16
2013	1,146.42	1,271.42	1,011.44	309.34	282.69	341.38	328.05	471.85	465.34
2014	1,165.39	1,290.20	1,031.91	315.53	298.73	349.01	335.04	480.12	476.71
2015	1,165.79	1,288.71	1,035.67	318.13	322.69	350.77	336.42	480.07	480.01
2016	1,171.15	1,293.38	1,042.87	322.89	337.67	355.35	340.38	483.08	487.71
2017	1,196.87	1,320.30	1,068.54	333.28	360.08	366.40	350.92	493.13	498.71
2018	1,233.70	1,359.64	1,104.06	347.55	380.88	381.11	364.71	507.76	517.42
2019	1,257.65	1,384.35	1,128.39	358.73	396.23	390.92	373.95	517.85	534.92
2020	1,277.05	1,403.62	1,148.90	358.43	381.12	399.00	381.92	524.55	556.68

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: ... = not applicable.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**5.F OASDI Current-Pay Benefits: Dependents and Survivors**

**Table 5.F1—Number of spousal beneficiaries and total monthly benefits, for wives by basis of entitlement and for husbands, by type of benefit, December 1950–2020, selected years**

Year	Total		Wives entitled solely because of age		Wives entitled because of children						Husbands	
					Subtotal		With at least 1 child under age 16 <sup>a</sup>		With at least 1 disabled child <sup>b</sup>			
	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)
<i>Wives and husbands of retired workers</i>												
1950	508,350	11,995	498,688	11,865	8,865	114	8,865	114	...	...	797	16
1955	1,191,963	39,416	1,124,616	37,826	57,284	1,315	57,284	1,315	...	...	10,063	274
1960	2,269,384	87,867	2,143,949	84,018	110,909	3,344	101,774	3,010	9,135	334	14,526	504
1965	2,613,550	114,035	2,433,602	108,069	168,951	5,508	154,829	4,947	14,122	561	10,997	458
1970	2,668,105	163,263	2,491,724	155,510	167,968	7,261	154,919	6,542	13,049	719	8,413	492
1975	2,867,388	301,623	2,664,132	287,043	195,993	13,861	178,909	12,391	17,084	1,470	7,263	720
1980	3,015,549	518,500	2,789,472	490,818	186,894	22,508	167,793	19,708	19,101	2,800	39,183	5,174
1985	3,069,067	755,844	2,926,300	732,464	107,166	17,347	84,074	12,762	23,092	4,585	35,601	6,033
1986	3,086,091	776,870	2,948,854	754,026	102,549	16,933	79,471	12,304	23,078	4,629	34,688	5,911
1987	3,089,968	817,058	2,959,301	794,258	96,928	16,865	74,141	12,078	22,787	4,788	33,739	5,935
1988	3,086,022	854,644	2,959,856	831,659	93,577	17,071	71,585	12,266	21,992	4,805	32,589	5,914
1989	3,093,075	905,281	2,971,440	881,836	89,839	17,431	68,857	12,571	20,982	4,859	31,796	6,014
1990	3,101,085	964,983	2,982,034	940,514	87,925	18,300	67,785	13,322	20,140	4,977	31,126	6,169
1991	3,104,235	1,008,672	2,986,975	983,434	86,682	19,020	66,992	13,897	19,690	5,122	30,578	6,218
1992	3,111,515	1,047,553	2,995,629	1,021,616	85,680	19,648	66,618	14,468	19,062	5,180	30,206	6,289
1993	3,094,447	1,075,073	2,980,671	1,048,712	83,751	19,993	65,225	14,782	18,526	5,211	30,025	6,368
1994	3,066,430	1,101,203	2,954,950	1,074,452	81,644	20,296	63,575	15,033	18,069	5,263	29,836	6,455
1995	3,026,012	1,120,924	2,917,764	1,094,203	78,507	20,155	61,132	14,932	17,375	5,223	29,741	6,567
1996	2,970,226	1,139,092	2,872,316	1,113,470	68,310	18,942	52,384	13,874	15,926	5,068	29,600	6,680
1997	2,922,170	1,148,558	2,828,261	1,123,381	64,123	18,363	49,372	13,540	14,751	4,823	29,786	6,814
1998	2,864,230	1,145,353	2,773,583	1,120,553	60,634	17,883	46,649	13,205	13,985	4,678	30,013	6,917
1999	2,811,008	1,155,479	2,722,244	1,130,413	58,229	17,905	45,002	13,333	13,227	4,572	30,535	7,161
2000	2,798,203	1,200,835	2,707,444	1,173,771	58,416	19,212	45,680	14,547	12,736	4,665	32,343	7,851
2001	2,741,962	1,213,842	2,652,289	1,186,078	55,995	19,335	44,009	14,732	11,986	4,603	33,678	8,429
2002	2,681,153	1,210,108	2,591,336	1,181,531	54,683	19,579	43,212	15,022	11,471	4,557	35,143	8,998
2003	2,621,691	1,214,103	2,532,377	1,184,720	52,791	19,774	42,023	15,301	10,768	4,473	36,523	9,609
2004	2,568,853	1,227,331	2,480,652	1,197,209	49,947	19,681	40,122	15,378	9,825	4,303	38,254	10,441
2005	2,526,459	1,260,857	2,439,582	1,229,775	46,766	19,602	37,543	15,315	9,223	4,287	40,111	11,479
2006	2,478,599	1,282,860	2,391,928	1,250,678	44,597	19,632	35,847	15,344	8,750	4,287	42,074	12,550
2007	2,432,082	1,292,620	2,345,674	1,259,718	42,159	19,252	34,025	15,131	8,134	4,122	44,249	13,649
2008	2,370,611	1,347,716	2,282,698	1,311,855	40,884	20,129	33,079	15,847	7,805	4,282	47,029	15,732
2009	2,343,601	1,345,643	2,250,741	1,307,001	41,443	20,758	33,632	16,379	7,811	4,378	51,417	17,885
2010	2,316,536	1,343,640	2,216,430	1,300,831	43,102	21,943	34,020	16,775	9,082	5,168	57,004	20,866
2011	2,291,792	1,392,093	2,186,094	1,344,329	42,466	22,604	33,429	17,251	9,037	5,353	63,232	25,160
2012	2,280,662	1,428,684	2,166,432	1,374,556	41,754	22,756	32,989	17,445	8,765	5,311	72,476	31,371
2013	2,285,636	1,481,837	2,160,404	1,419,049	40,756	22,728	32,306	17,499	8,450	5,229	84,476	40,060
2014	2,303,480	1,550,839	2,164,305	1,476,492	39,654	22,620	31,359	17,391	8,295	5,229	99,521	51,727
2015	2,335,807	1,612,415	2,178,484	1,523,810	39,055	22,376	30,862	17,179	8,193	5,197	118,268	66,229
2016	2,371,074	1,678,368	2,194,092	1,574,316	38,495	22,280	30,366	17,094	8,129	5,186	138,487	81,771
2017	2,375,575	1,739,223	2,183,663	1,622,145	37,435	22,191	29,491	16,999	7,944	5,192	154,477	94,886
2018	2,391,734	1,824,995	2,179,692	1,689,364	36,266	22,254	28,458	16,968	7,808	5,286	175,776	113,376
2019	2,430,526	1,910,575	2,190,438	1,750,483	35,538	22,378	27,830	17,014	7,708	5,364	204,550	137,714
2020	2,324,030	1,851,958	2,091,814	1,695,028	34,066	22,032	26,784	16,790	7,282	5,242	198,150	134,898

(Continued)

5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F1—Number of spousal beneficiaries and total monthly benefits, for wives by basis of entitlement and for husbands, by type of benefit, December 1950–2020, selected years—Continued

Year	Total		Wives entitled solely because of age		Wives entitled because of children						Husbands	
					Subtotal		With at least 1 child under age 16 <sup>a</sup>		With at least 1 disabled child <sup>b</sup>			
	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)
<i>Wives and husbands of disabled workers</i>												
1958	12,231	415	4,845	192	7,370	223	7,345	222	25	1	16	1
1960	76,599	2,636	21,845	841	54,543	1,788	53,549	1,746	994	42	211	7
1965	193,362	6,761	29,352	1,109	163,500	5,635	160,922	5,512	2,578	123	510	17
1970	283,447	12,060	41,582	2,063	241,341	9,975	235,892	9,667	5,449	307	524	22
1975	452,922	30,536	64,883	5,263	387,474	25,239	380,763	24,633	6,711	606	565	35
1980	461,878	51,028	77,276	9,672	382,457	41,159	374,147	40,018	8,310	1,142	2,145	197
1985	305,532	40,507	79,294	12,693	224,704	27,656	215,012	26,055	9,692	1,602	1,534	158
1986	300,826	39,481	78,925	12,766	220,426	26,566	210,515	24,952	9,911	1,614	1,475	149
1987	290,888	39,195	73,484	12,808	211,222	25,854	201,280	24,194	9,942	1,661	6,182	532
1988	280,821	38,878	70,654	12,924	203,788	25,402	194,068	23,746	9,720	1,656	6,379	552
1989	271,488	39,148	67,154	12,974	197,946	25,590	188,562	23,916	9,384	1,674	6,388	584
1990	265,890	39,869	63,584	13,018	195,818	26,222	186,641	24,506	9,177	1,716	6,488	629
1991	266,219	40,792	60,866	13,020	198,457	27,071	189,401	25,321	9,056	1,750	6,896	701
1992	270,674	41,951	59,536	13,196	203,703	27,967	194,459	26,152	9,244	1,815	7,435	788
1993	272,759	42,570	58,052	13,241	206,975	28,490	197,589	26,616	9,386	1,874	7,732	839
1994	271,054	43,263	56,343	13,367	206,854	29,011	197,492	27,094	9,362	1,917	7,857	885
1995	263,539	43,105	53,882	13,300	201,827	28,892	192,573	26,962	9,254	1,929	7,830	913
1996	223,854	38,366	51,779	13,251	166,586	24,432	158,106	22,597	8,480	1,834	5,489	683
1997	206,959	36,585	51,265	13,251	150,647	22,683	142,717	20,928	7,930	1,755	5,047	651
1998	189,843	34,530	50,759	13,197	134,584	20,718	127,083	19,032	7,501	1,686	4,500	614
1999	176,299	33,336	50,165	13,314	121,906	19,407	114,842	17,781	7,064	1,626	4,228	615
2000	165,123	32,763	49,171	13,488	111,933	18,649	105,248	17,044	6,685	1,605	4,019	626
2001	156,899	32,491	48,597	13,794	104,271	18,034	97,942	16,460	6,329	1,574	4,031	663
2002	151,614	32,209	48,402	13,970	99,075	17,542	93,034	16,008	6,041	1,533	4,137	697
2003	150,886	33,401	51,536	15,304	95,042	17,335	89,168	15,808	5,874	1,527	4,308	762
2004	152,804	35,378	57,891	17,437	90,407	17,103	84,885	15,608	5,522	1,494	4,506	838
2005	153,800	37,865	63,069	19,930	86,029	17,006	80,644	15,482	5,385	1,523	4,702	930
2006	153,470	39,563	67,445	21,934	81,122	16,607	75,917	15,069	5,205	1,538	4,903	1,022
2007	152,802	40,791	71,212	23,591	76,415	16,087	71,372	14,554	5,043	1,533	5,175	1,113
2008	154,230	44,030	76,035	26,501	72,668	16,261	67,851	14,696	4,817	1,565	5,527	1,268
2009	158,122	45,306	79,969	27,759	72,083	16,124	67,252	14,558	4,831	1,566	6,070	1,424
2010	160,300	45,925	81,487	28,093	72,201	16,234	67,346	14,638	4,855	1,596	6,612	1,598
2011	164,030	48,970	85,221	30,442	71,503	16,649	66,768	15,033	4,735	1,615	7,306	1,880
2012	162,550	49,385	85,306	30,882	69,256	16,374	64,673	14,784	4,583	1,590	7,988	2,129
2013	156,672	48,239	81,916	30,008	66,288	15,837	61,985	14,328	4,303	1,509	8,468	2,394
2014	148,955	46,852	78,800	29,351	61,346	14,869	57,330	13,450	4,016	1,419	8,809	2,632
2015	141,760	45,141	75,499	28,235	56,845	13,867	53,078	12,529	3,767	1,338	9,416	3,038
2016	134,680	43,633	73,328	27,597	51,411	12,679	47,925	11,452	3,486	1,227	9,941	3,357
2017	126,154	42,314	69,668	26,878	46,423	11,813	43,205	10,646	3,218	1,167	10,063	3,623
2018	118,514	41,524	66,817	26,683	41,663	11,019	38,658	9,899	3,005	1,120	10,034	3,822
2019	113,435	41,079	65,598	26,772	37,527	10,222	34,702	9,150	2,825	1,072	10,310	4,085
2020	104,014	37,498	60,875	24,479	33,594	9,381	31,002	8,365	2,592	1,016	9,545	3,638

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

b. Excludes wives with both disabled and nondisabled children in their care.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 5.F OASDI Current-Pay Benefits: Dependents and Survivors

**Table 5.F3—Percentage distribution of wives with spousal benefit entitlement based on age, by monthly benefit; and average monthly benefit; by age, December 2020**

Monthly benefit (dollars)	Total, 62 or older	62–64	65–69	70–74	75–79	80–84	85 or older
Total							
Number	2,152,689	127,868	707,202	551,097	380,684	238,631	147,207
Percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than 150.00	4.1	12.0	3.5	3.7	3.9	3.6	2.9
150.00–174.90	1.2	2.6	1.1	1.3	1.3	1.1	0.9
175.00–199.90	1.3	2.5	1.1	1.3	1.2	1.1	0.9
200.00–224.90	1.2	2.4	1.1	1.3	1.2	1.1	0.9
225.00–249.90	1.2	2.3	1.1	1.2	1.2	1.1	0.9
250.00–274.90	1.3	2.5	1.1	1.2	1.3	1.3	1.1
275.00–299.90	1.5	3.3	1.4	1.6	1.5	1.4	1.2
300.00–324.90	1.7	3.6	1.5	1.7	1.5	1.4	1.3
325.00–349.90	1.7	3.6	1.6	1.7	1.6	1.5	1.4
350.00–374.90	1.7	3.5	1.6	1.7	1.6	1.5	1.5
375.00–399.90	1.7	3.3	1.6	1.7	1.7	1.6	1.4
400.00–424.90	1.8	3.2	1.6	1.8	1.7	1.7	1.5
425.00–449.90	1.7	3.0	1.6	1.7	1.7	1.6	1.4
450.00–474.90	1.7	2.9	1.5	1.6	1.6	1.6	1.5
475.00–499.90	1.7	2.6	1.5	1.6	1.6	1.6	1.6
500.00–524.90	1.6	2.6	1.4	1.6	1.6	1.7	1.7
525.00–549.90	1.6	2.5	1.4	1.6	1.7	1.7	1.9
550.00–574.90	1.6	2.3	1.4	1.6	1.7	1.8	1.9
575.00–599.90	1.7	2.2	1.4	1.6	1.7	1.9	2.1
600.00–624.90	1.7	2.2	1.4	1.6	1.7	2.0	2.3
625.00–649.90	1.7	2.1	1.4	1.6	1.8	2.2	2.6
650.00–674.90	1.8	2.1	1.4	1.6	2.0	2.3	3.0
675.00–699.90	1.9	1.9	1.4	1.6	2.1	2.8	4.2
700.00–724.90	2.3	1.9	1.4	1.6	2.3	3.9	6.5
725.00–749.90	2.4	1.8	1.4	1.7	2.5	4.6	7.1
750.00–774.90	2.6	2.2	1.5	2.0	2.9	5.0	6.3
775.00–799.90	2.8	2.3	1.7	2.4	3.4	4.9	4.8
800.00–824.90	2.8	2.4	1.8	2.5	3.7	4.5	3.1
825.00–849.90	2.7	2.4	1.9	2.6	3.7	3.9	2.5
850.00–874.90	2.7	2.3	1.9	2.7	3.9	3.4	2.4
875.00–899.90	2.6	2.1	1.9	2.7	3.8	3.0	2.1
900.00–924.90	2.5	2.0	1.9	2.7	3.5	2.6	2.1
925.00–949.90	2.2	1.8	1.8	2.5	2.7	2.2	2.4
950.00–974.90	2.0	1.7	1.8	2.2	2.0	2.0	2.3
975.00–999.90	1.9	1.5	1.8	1.9	1.9	1.9	2.2
1,000.00–1,024.90	1.7	1.2	1.7	1.6	1.8	1.8	2.1
1,025.00–1,049.90	1.6	0.9	1.7	1.5	1.6	1.8	1.9
1,050.00–1,074.90	1.5	0.7	1.6	1.4	1.6	1.6	1.9
1,075.00–1,099.90	1.5	0.4	1.7	1.4	1.6	1.6	1.8
1,100.00–1,124.90	1.6	0.3	2.0	1.6	1.6	1.5	1.6
1,125.00–1,149.90	1.7	0.2	2.3	1.7	1.6	1.3	1.2
1,150.00–1,174.90	1.7	0.2	2.4	1.6	1.5	1.2	0.9
1,175.00–1,199.90	1.6	0.1	2.3	1.6	1.4	1.1	0.8
1,200.00 or more	18.4	0.3	29.2	22.1	12.0	6.7	3.9
Average benefit (dollars)	798.77	505.71	884.78	826.21	767.33	734.05	723.66

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

5.F OASDI Current-Pay Benefits: Dependents and Survivors

**Table 5.F4—Number of child beneficiaries and total monthly benefits, by type of benefit and basis of entitlement, December 1940–2020, selected years**

Year	Number of children of—				Total monthly benefits (in thousands of dollars) for children of—			
	All workers	Retired workers	Deceased workers	Disabled workers	All workers	Retired workers	Deceased workers	Disabled workers
<i>Total</i>								
1957	1,502,077	179,697	1,322,380	...	57,951	3,932	54,019	...
1960	2,000,451	268,168	1,576,802	155,481	93,276	7,576	81,003	4,697
1965	3,092,659	460,781	2,074,263	557,615	159,428	14,736	127,067	17,627
1970	4,122,305	545,708	2,687,997	888,600	279,845	24,473	221,041	34,330
1980	4,606,517	638,711	2,609,920	1,357,886	864,242	89,386	625,090	149,766
1990	3,187,010	422,200	1,776,013	988,797	991,628	109,497	720,206	161,926
1995	3,734,097	441,600	1,883,643	1,408,854	1,283,288	141,974	882,837	258,477
2000	3,802,863	458,951	1,878,007	1,465,905	1,547,808	181,177	1,033,055	333,575
2001	3,839,381	467,064	1,890,156	1,482,161	1,624,285	192,727	1,078,886	352,672
2002	3,910,256	476,684	1,907,899	1,525,673	1,692,471	203,265	1,115,415	373,791
2003	3,960,909	480,033	1,909,983	1,570,893	1,763,910	213,230	1,151,907	398,773
2004	3,986,319	482,894	1,904,631	1,598,794	1,838,926	224,538	1,190,871	423,518
2005	4,024,815	488,425	1,903,477	1,632,913	1,945,508	240,777	1,249,328	455,402
2006	4,040,530	489,940	1,898,862	1,651,728	2,031,723	253,820	1,298,187	479,716
2007	4,050,691	494,296	1,891,706	1,664,689	2,095,892	265,936	1,332,248	497,708
2008	4,131,594	525,197	1,914,524	1,691,873	2,262,489	298,072	1,427,099	537,318
2009	4,230,578	561,451	1,921,148	1,747,979	2,311,770	320,237	1,435,847	555,686
2010	4,312,554	579,859	1,912,789	1,819,906	2,351,759	334,405	1,437,963	579,391
2011	4,375,451	594,355	1,907,336	1,873,760	2,470,586	358,189	1,493,713	618,685
2012	4,419,404	612,256	1,907,096	1,900,052	2,540,605	378,036	1,523,923	638,646
2013	4,412,620	625,339	1,898,904	1,888,377	2,585,288	395,300	1,545,335	644,653
2014	4,355,214	635,496	1,892,099	1,827,619	2,621,075	411,405	1,571,821	637,848
2015	4,296,691	648,530	1,892,885	1,755,276	2,613,041	422,191	1,575,147	615,703
2016	4,221,557	661,944	1,892,959	1,666,654	2,612,266	434,777	1,585,244	592,245
2017	4,168,641	675,261	1,903,757	1,589,623	2,670,587	455,505	1,632,643	582,439
2018	4,107,523	690,060	1,910,821	1,506,642	2,746,077	481,182	1,690,697	574,198
2019	4,051,468	702,249	1,915,560	1,433,659	2,787,982	500,543	1,726,994	560,445
2020	4,003,635	704,207	1,936,071	1,363,357	2,834,533	513,996	1,776,560	543,977

(Continued)

**5.F OASDI Current-Pay Benefits: Dependents and Survivors**

**Table 5.F4—Number of child beneficiaries and total monthly benefits, by type of benefit and basis of entitlement, December 1940–2020, selected years—Continued**

Year	Number of children of—				Total monthly benefits (in thousands of dollars) for children of—			
	All workers	Retired workers	Deceased workers	Disabled workers	All workers	Retired workers	Deceased workers	Disabled workers
<i>Children under age 18</i>								
1940	54,648	6,410	48,238	...	668	62	606	...
1950	699,703	46,241	653,462	...	19,366	788	18,578	...
1960	1,896,397	214,343	1,529,535	152,519	88,682	5,654	78,446	4,582
1965	2,688,592	339,507	1,816,888	532,197	135,432	9,598	109,392	16,442
1970	3,314,578	354,373	2,161,094	799,111	215,366	13,367	172,499	29,500
1980	3,423,081	354,797	1,883,438	1,184,846	607,574	40,548	443,097	123,930
1990	2,497,252	236,051	1,333,690	927,511	739,787	53,944	538,546	147,296
1995	2,956,482	241,756	1,386,111	1,328,615	943,028	69,312	637,326	236,390
2000	2,976,406	255,908	1,346,091	1,374,407	1,120,977	92,987	724,567	303,423
2001	2,993,852	262,509	1,345,986	1,385,357	1,172,169	100,320	752,216	319,633
2002	3,043,029	270,231	1,350,533	1,422,265	1,218,610	107,298	773,661	337,652
2003	3,080,308	273,646	1,345,029	1,461,633	1,268,682	113,784	795,476	359,422
2004	3,104,055	277,195	1,338,920	1,487,940	1,325,370	121,320	821,844	382,206
2005	3,129,506	281,634	1,331,531	1,516,341	1,399,043	131,142	858,135	409,766
2006	3,133,398	282,281	1,320,862	1,530,255	1,455,066	138,296	886,393	430,377
2007	3,119,523	281,848	1,302,665	1,535,010	1,487,902	143,616	900,537	443,748
2008	3,118,230	285,944	1,280,182	1,552,104	1,576,703	156,733	944,058	475,912
2009	3,158,138	301,132	1,258,817	1,598,189	1,592,358	167,672	934,400	490,286
2010	3,208,791	309,512	1,239,083	1,660,196	1,609,289	174,383	925,590	509,316
2011	3,245,279	314,970	1,224,280	1,706,029	1,680,127	185,255	952,543	542,328
2012	3,258,426	321,534	1,213,164	1,723,728	1,711,882	193,294	961,500	557,088
2013	3,236,746	325,846	1,200,282	1,710,618	1,728,766	200,324	967,270	561,172
2014	3,166,362	327,665	1,188,333	1,650,364	1,734,880	205,850	976,089	552,941
2015	3,095,718	330,546	1,185,282	1,579,890	1,712,387	208,106	972,772	531,509
2016	3,006,839	333,993	1,179,370	1,493,476	1,692,033	211,616	972,066	508,351
2017	2,937,845	336,703	1,182,696	1,418,446	1,712,745	218,553	996,434	497,759
2018	2,858,301	339,202	1,182,080	1,337,019	1,741,016	227,130	1,026,259	487,627
2019	2,797,634	343,125	1,184,943	1,269,566	1,755,575	234,373	1,046,443	474,759
2020	2,754,693	340,539	1,206,254	1,207,900	1,781,732	237,722	1,082,686	461,325

(Continued)



5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F4—Number of child beneficiaries and total monthly benefits, by type of benefit and basis of entitlement, December 1940–2020, selected years—Continued

Year	Number of children of—				Total monthly benefits (in thousands of dollars) for children of—			
	All workers	Retired workers	Deceased workers	Disabled workers	All workers	Retired workers	Deceased workers	Disabled workers
<i>Disabled adult children</i>								
1957	28,869	16,686	12,183	...	1,115	526	589	...
1960	104,054	53,825	47,267	2,962	4,594	1,922	2,557	115
1965	198,390	87,122	102,287	8,981	10,271	3,541	6,357	374
1970	270,557	101,341	154,921	14,295	19,807	5,755	13,290	761
1980	450,169	140,548	276,738	32,883	89,561	22,463	62,625	4,473
1990	600,480	173,941	389,385	37,154	217,201	51,879	156,725	8,597
1995	686,101	188,965	446,377	50,759	300,007	68,743	217,553	13,711
2000	728,689	191,584	480,351	56,754	377,647	83,098	276,072	18,478
2001	736,546	191,809	486,817	57,920	395,952	86,510	289,757	19,684
2002	744,529	192,085	492,985	59,459	409,813	89,114	299,946	20,754
2003	752,814	191,704	498,659	62,451	426,877	92,125	312,212	22,540
2004	759,264	191,285	503,242	64,737	446,134	95,744	326,042	24,349
2005	768,535	191,979	507,961	68,595	473,620	101,440	345,113	27,067
2006	776,596	192,122	512,596	71,878	498,891	106,512	362,902	29,477
2007	794,677	196,038	521,293	77,346	524,763	112,420	379,869	32,474
2008	871,466	221,943	564,735	84,788	594,115	130,201	426,482	37,432
2009	920,883	241,042	589,575	90,266	622,827	140,072	442,872	39,882
2010	949,200	250,262	601,420	97,518	644,297	146,946	454,155	43,196
2011	977,026	259,073	612,686	105,267	689,622	159,176	482,092	48,353
2012	1,006,676	269,799	624,472	112,405	725,285	170,231	502,718	52,336
2013	1,030,166	279,053	633,891	117,222	756,839	180,455	521,073	55,311
2014	1,048,879	287,762	641,497	119,620	787,838	191,001	539,405	57,432
2015	1,068,443	298,666	648,371	121,406	806,630	199,915	548,431	58,284
2016	1,085,262	308,529	654,531	122,202	826,828	208,772	559,023	59,033
2017	1,105,405	319,162	662,986	123,257	864,459	222,256	581,421	60,782
2018	1,127,181	331,504	671,955	123,722	910,967	238,879	609,267	62,821
2019	1,140,580	340,683	677,425	122,472	942,397	251,297	627,678	63,422
2020	1,149,967	346,867	682,091	121,009	970,454	262,280	644,698	63,476

(Continued)

## 5.F OASDI Current-Pay Benefits: Dependents and Survivors

**Table 5.F4—Number of child beneficiaries and total monthly benefits, by type of benefit and basis of entitlement, December 1940–2020, selected years—Continued**

Year	Number of children of—				Total monthly benefits (in thousands of dollars) for children of—			
	All workers	Retired workers	Deceased workers	Disabled workers	All workers	Retired workers	Deceased workers	Disabled workers
<i>Students</i>								
1965	205,677	34,152	155,088	16,437	13,725	1,597	11,318	811
1970	537,170	89,994	371,982	75,194	44,672	5,351	35,252	4,069
1980	733,267	143,366	449,744	140,157	167,107	26,375	119,368	21,363
1990	89,278	12,208	52,938	24,132	34,641	3,673	24,935	6,033
1995	91,514	10,879	51,155	29,480	40,253	3,919	27,958	8,376
2000	97,768	11,459	51,565	34,744	49,184	5,092	32,417	11,674
2001	108,983	12,746	57,353	38,884	56,164	5,897	36,912	13,356
2002	122,698	14,368	64,381	43,949	64,048	6,854	41,808	15,386
2003	127,787	14,683	66,295	46,809	68,351	7,321	44,218	16,811
2004	123,000	14,414	62,469	46,117	67,422	7,474	42,985	16,963
2005	126,774	14,812	63,985	47,977	72,845	8,196	46,080	18,570
2006	130,536	15,537	65,404	49,595	77,766	9,012	48,892	19,862
2007	136,491	16,410	67,748	52,333	83,228	9,900	51,842	21,486
2008	141,898	17,310	69,607	54,981	91,670	11,138	56,559	23,973
2009	151,557	19,277	72,756	59,524	96,585	12,493	58,575	25,517
2010	154,563	20,085	72,286	62,192	98,173	13,076	58,217	26,879
2011	153,146	20,312	70,370	62,464	100,838	13,757	59,077	28,004
2012	154,302	20,923	69,460	63,919	103,437	14,511	59,705	29,221
2013	145,708	20,440	64,731	60,537	99,683	14,521	56,992	28,170
2014	139,973	20,069	62,269	57,635	98,356	14,555	56,326	27,475
2015	132,530	19,318	59,232	53,980	94,025	14,171	53,943	25,911
2016	129,456	19,422	59,058	50,976	93,405	14,389	54,155	24,861
2017	125,391	19,396	58,075	47,920	93,383	14,697	54,788	23,898
2018	122,041	19,354	56,786	45,901	94,094	15,174	55,171	23,750
2019	113,254	18,441	53,192	41,621	90,010	14,874	52,873	22,264
2020	98,975	16,801	47,726	34,448	82,347	13,994	49,176	19,176

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F6—Average monthly benefit for survivor beneficiaries, by type of benefit, December 1940–2020, selected years (in dollars)

Year	Widowed mothers and fathers	Nondisabled		Parents	Children				Disabled	
		Widows	Widowers		Total	Under age 18	Disabled adult children	Students	Widows	Widowers
1940	19.61	20.28	...	13.09	12.22	12.22	...	...	...	...
1941	19.50	20.22	...	12.97	12.19	12.19	...	...	...	...
1942	19.57	20.15	...	13.05	12.24	12.24	...	...	...	...
1943	19.72	20.15	...	13.11	12.31	12.31	...	...	...	...
1944	19.80	20.17	...	13.08	12.38	12.38	...	...	...	...
1945	19.83	20.19	...	13.06	12.45	12.45	...	...	...	...
1950	34.24	36.54	37.23	36.69	28.43	28.43	...	...	...	...
1951	33.24	36.04	30.03	36.68	28.05	28.05	...	...	...	...
1952	36.13	40.67	33.09	41.33	31.30	31.30	...	...	...	...
1953	37.49	40.88	34.08	41.96	32.28	32.28	...	...	...	...
1954	44.52	46.28	39.27	47.44	37.01	37.01	...	...	...	...
1955	45.91	48.70	46.51	49.93	38.12	38.12	...	...	...	...
1956	47.35	50.14	47.11	50.78	39.36	39.36	...	...	...	...
1957	49.05	51.09	47.77	51.87	40.85	40.78	48.38	...	...	...
1958	50.53	51.91	48.84	52.83	42.10	41.98	49.63	...	...	...
1959	57.37	56.73	53.28	58.86	47.48	47.34	52.89	...	...	...
1960	59.29	57.69	53.81	60.31	51.37	51.29	54.10	...	...	...
1961	59.38	64.92	61.66	67.15	52.74	52.64	55.50	...	...	...
1962	59.38	65.88	62.12	68.18	53.57	53.47	55.99	...	...	...
1963	59.43	66.85	63.17	69.11	54.33	54.23	56.58	...	...	...
1964	59.40	67.85	63.49	70.05	54.99	54.87	57.27	...	...	...
1965	65.46	73.75	69.68	76.03	61.26	60.21	62.14	72.98	...	...
1966	65.59	74.11	70.52	76.52	61.84	60.37	62.67	71.71	...	...
1967	65.86	74.99	71.22	77.23	62.57	60.99	63.37	72.33	...	...
1968	74.93	86.54	82.14	88.21	70.85	68.90	73.11	81.76	72.27	72.40
1969	75.06	87.48	83.08	88.96	71.10	69.11	73.77	81.93	71.02	66.50
1970	86.51	102.02	96.50	103.21	82.23	79.82	85.79	94.77	81.99	73.10
1971	95.61	113.57	106.13	114.26	90.94	88.12	95.03	104.80	90.11	83.10
1972	115.45	138.19	127.98	138.95	110.36	106.87	115.25	126.63	109.50	98.80
1973	118.20	157.40	146.70	140.60	111.70	108.20	116.20	128.50	111.20	101.70
1974	134.20	177.30	164.30	157.50	126.48	122.52	130.33	144.79	125.90	118.60
1975	147.25	193.92	178.27	171.86	139.40	135.00	142.26	157.81	137.70	128.10
1976	159.77	208.99	191.78	185.07	151.94	147.49	152.88	169.80	147.00	133.80
1977	173.80	224.30	177.10	198.30	<sup>a</sup> 165.70	<sup>a</sup> 161.50	<sup>a</sup> 163.60	<sup>a</sup> 183.10	156.20	131.60
1978	190.40	241.40	186.10	214.00	182.20	178.30	176.20	200.80	165.70	129.70
1979	212.60	269.80	209.00	238.70	205.60	201.70	195.90	226.60	180.80	133.40
1980	246.20	311.50	239.40	276.00	239.50	235.30	226.40	265.40	205.40	145.70
1981	276.70	349.80	266.80	310.40	270.90	265.70	254.00	301.70	227.20	158.80
1982	302.80	379.30	285.60	335.40	285.40	291.50	279.90	260.70	242.80	165.50
1983	308.70	397.10	295.70	349.80	298.00	307.20	289.00	233.40	251.10	166.20
1984	321.50	416.10	306.80	363.90	314.30	320.70	302.60	257.20	307.70	190.70
1985	332.50	434.00	317.80	378.20	330.50	332.60	315.50	360.80	316.60	191.80
1986	338.30	444.90	324.80	386.30	336.80	338.70	323.10	375.70	321.30	195.50
1987	352.70	468.90	340.60	407.30	352.40	353.90	340.00	400.10	335.60	202.30
1988	367.90	493.40	359.50	428.40	367.60	368.00	357.40	424.70	350.00	211.30
1989	387.60	522.60	382.00	453.50	384.90	384.30	378.10	447.90	368.90	223.60
1990	409.10	557.40	408.40	482.20	405.50	403.80	402.50	471.00	391.30	238.40
1991	424.10	584.50	428.00	506.10	420.10	417.00	421.50	486.20	409.40	260.60
1992	437.70	608.70	443.60	526.40	432.30	427.60	438.30	504.10	425.30	273.30
1993	448.40	631.70	461.50	547.20	443.10	437.00	453.70	515.00	436.90	286.20
1994	464.40	656.60	481.40	569.50	456.20	448.70	470.80	532.20	449.20	299.90
1995	477.90	681.20	500.20	590.80	468.70	459.80	487.40	546.50	461.50	307.60
1996	514.90	708.30	520.70	613.50	487.20	478.20	506.10	560.80	474.30	318.00
1997	532.00	732.50	534.50	635.70	500.00	490.10	521.30	569.60	483.90	326.90
1998	545.10	750.30	549.10	651.10	509.60	498.90	532.80	579.90	491.00	332.90
1999	565.70	776.10	572.40	673.90	526.30	515.00	550.40	595.80	503.90	340.30

(Continued)

**5.F OASDI Current-Pay Benefits: Dependents and Survivors**

**Table 5.F6—Average monthly benefit for survivor beneficiaries, by type of benefit, December 1940–2020, selected years (in dollars)—Continued**

Year	Widowed mothers and fathers	Nondisabled		Parents	Children				Disabled	
		Widows	Widowers		Total	Under age 18	Disabled adult children	Students	Widows	Widowers
2000	595.00	811.80	606.90	703.90	550.10	538.30	574.70	628.70	523.80	361.70
2001	620.80	842.50	636.80	728.60	570.80	558.90	595.20	643.60	541.20	374.80
2002	640.20	862.80	662.80	752.70	584.60	572.90	608.40	649.40	553.00	384.70
2003	663.70	889.50	697.70	779.20	603.10	591.40	626.10	667.00	569.10	400.80
2004	689.40	921.90	736.00	809.70	625.30	613.80	647.90	688.10	588.50	416.60
2005	724.50	968.40	785.30	850.60	656.30	644.50	679.40	720.20	615.50	441.50
2006	756.60	1,009.80	829.10	892.20	683.70	671.10	708.00	747.50	637.40	455.00
2007	781.80	1,042.60	864.50	918.00	704.30	691.30	728.70	765.20	652.70	468.80
2008	834.90	1,114.70	937.90	978.90	745.40	737.40	755.20	812.50	691.80	498.00
2009	841.60	1,125.90	961.50	987.80	747.40	742.30	751.20	805.10	691.50	497.30
2010	848.90	1,136.40	977.90	998.20	751.80	747.00	755.10	805.40	690.90	498.70
2011	883.54	1,187.53	1,027.72	1,044.74	783.14	778.04	786.85	839.52	714.29	515.31
2012	900.32	1,218.45	1,057.42	1,072.76	799.08	792.56	805.03	859.56	723.14	521.97
2013	917.69	1,247.51	1,084.19	1,094.20	813.80	805.87	822.02	880.44	729.33	526.48
2014	934.90	1,279.52	1,114.36	1,120.76	830.73	821.39	840.85	904.56	737.33	535.69
2015	939.94	1,290.58	1,126.02	1,133.46	832.14	820.71	845.86	910.71	732.84	534.44
2016	946.93	1,305.50	1,143.44	1,154.19	837.44	824.22	854.08	916.98	731.88	535.23
2017	975.34	1,343.59	1,179.43	1,186.43	857.59	842.51	876.97	943.40	744.56	545.11
2018	1,007.17	1,393.57	1,227.42	1,232.28	884.80	868.18	906.71	971.55	763.22	561.03
2019	1,034.33	1,428.76	1,261.49	1,270.51	901.56	883.12	926.56	993.99	776.24	575.45
2020	1,054.04	1,462.06	1,292.34	1,299.22	917.61	897.56	945.18	1,030.39	787.01	588.24

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: . . . = not applicable.

a. Estimated.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F7—Number and percentage distribution of survivor beneficiaries, by primary insurance amount and type of benefit, December 2020

Primary insurance amount (dollars)	Widowed mothers and fathers		Nondisabled widow(er)s		Parents		Disabled widow(er)s		Children	
	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Total	114,886	100.0	3,585,807	100.0	961	100.0	236,923	100.0	1,936,071	100.0
Less than 300.00	678	0.6	30,053	0.8	0	0.0	1,255	0.5	28,279	1.5
300.00–349.90	392	0.3	10,466	0.3	(X)	(X)	771	0.3	17,948	0.9
350.00–399.90	533	0.5	12,061	0.3	0	0.0	861	0.4	20,270	1.0
400.00–449.90	531	0.5	12,800	0.4	(X)	(X)	979	0.4	21,478	1.1
450.00–499.90	658	0.6	19,779	0.6	(X)	(X)	1,168	0.5	32,803	1.7
500.00–549.90	644	0.6	15,124	0.4	3	0.3	1,186	0.5	24,514	1.3
550.00–599.90	691	0.6	16,617	0.5	0	0.0	1,218	0.5	26,731	1.4
600.00–649.90	773	0.7	18,624	0.5	3	0.3	1,335	0.6	26,945	1.4
650.00–699.90	819	0.7	28,231	0.8	5	0.5	1,552	0.7	32,501	1.7
700.00–749.90	935	0.8	32,460	0.9	7	0.7	1,665	0.7	36,064	1.9
750.00–799.90	1,178	1.0	38,089	1.1	17	1.8	2,214	0.9	41,792	2.2
800.00–849.90	2,043	1.8	46,047	1.3	15	1.6	3,913	1.7	61,723	3.2
850.00–899.90	2,705	2.4	48,884	1.4	26	2.7	4,916	2.1	77,240	4.0
900.00–949.90	2,918	2.5	48,828	1.4	25	2.6	5,193	2.2	78,941	4.1
950.00–999.90	3,036	2.6	50,190	1.4	30	3.1	5,629	2.4	77,552	4.0
1,000.00–1,049.90	3,058	2.7	52,481	1.5	36	3.7	6,017	2.5	74,511	3.8
1,050.00–1,099.90	3,357	2.9	55,587	1.6	32	3.3	6,354	2.7	72,555	3.7
1,100.00–1,149.90	3,386	2.9	58,137	1.6	32	3.3	6,697	2.8	69,149	3.6
1,150.00–1,199.90	3,526	3.1	59,041	1.6	36	3.7	6,900	2.9	65,944	3.4
1,200.00–1,249.90	3,601	3.1	64,787	1.8	38	4.0	7,368	3.1	66,187	3.4
1,250.00–1,299.90	3,747	3.3	69,393	1.9	37	3.9	7,446	3.1	64,494	3.3
1,300.00–1,349.90	3,691	3.2	72,709	2.0	29	3.0	7,610	3.2	60,301	3.1
1,350.00–1,399.90	3,700	3.2	76,371	2.1	32	3.3	7,717	3.3	58,136	3.0
1,400.00–1,449.90	3,584	3.1	82,786	2.3	25	2.6	7,512	3.2	56,232	2.9
1,450.00–1,499.90	3,589	3.1	85,962	2.4	26	2.7	7,773	3.3	53,012	2.7
1,500.00–1,549.90	3,498	3.0	89,643	2.5	29	3.0	7,638	3.2	50,103	2.6
1,550.00–1,599.90	3,435	3.0	94,545	2.6	28	2.9	7,623	3.2	47,610	2.5
1,600.00–1,649.90	3,272	2.8	103,710	2.9	18	1.9	7,483	3.2	46,027	2.4
1,650.00–1,699.90	3,073	2.7	110,496	3.1	22	2.3	7,278	3.1	44,059	2.3
1,700.00–1,749.90	2,858	2.5	120,176	3.4	20	2.1	7,011	3.0	42,168	2.2
1,750.00–1,799.90	2,849	2.5	127,439	3.6	26	2.7	6,844	2.9	39,692	2.1
1,800.00–1,849.90	2,583	2.2	140,707	3.9	17	1.8	6,696	2.8	36,982	1.9
1,850.00–1,899.90	2,420	2.1	160,930	4.5	28	2.9	6,344	2.7	37,177	1.9
1,900.00–1,949.90	2,269	2.0	154,348	4.3	16	1.7	5,937	2.5	33,258	1.7
1,950.00–1,999.90	2,239	1.9	135,531	3.8	20	2.1	5,453	2.3	28,607	1.5
2,000.00–2,049.90	2,029	1.8	118,345	3.3	23	2.4	5,094	2.2	24,788	1.3
2,050.00–2,099.90	1,858	1.6	103,483	2.9	17	1.8	4,812	2.0	21,967	1.1
2,100.00–2,149.90	1,739	1.5	92,981	2.6	12	1.2	4,605	1.9	20,021	1.0
2,150.00–2,199.90	1,864	1.6	92,642	2.6	8	0.8	4,684	2.0	19,407	1.0
2,200.00–2,249.90	2,024	1.8	98,861	2.8	15	1.6	5,542	2.3	19,996	1.0
2,250.00–2,299.90	2,200	1.9	96,599	2.7	19	2.0	5,829	2.5	20,583	1.1
2,300.00–2,349.90	1,963	1.7	90,444	2.5	21	2.2	5,194	2.2	17,924	0.9
2,350.00–2,399.90	1,899	1.7	82,380	2.3	8	0.8	4,567	1.9	16,427	0.8
2,400.00–2,449.90	1,923	1.7	76,436	2.1	20	2.1	4,368	1.8	16,417	0.8
2,450.00–2,499.90	1,830	1.6	67,994	1.9	25	2.6	3,728	1.6	15,006	0.8
2,500.00–2,549.90	1,637	1.4	61,572	1.7	11	1.1	3,152	1.3	13,241	0.7
2,550.00–2,599.90	1,514	1.3	54,850	1.5	12	1.2	2,561	1.1	11,745	0.6
2,600.00 or more	10,137	8.8	206,188	5.8	87	9.1	9,231	3.9	67,564	3.5

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

**5.F OASDI Current-Pay Benefits: Dependents and Survivors**

**Table 5.F8—Number of widow(er) beneficiaries and total monthly benefits, by type of benefit, December 1950–2020**

Year	Total		Nondisabled—				Disabled widow(er)s	
	Number	Total monthly benefits (thousands of dollars)	Widows		Widowers		Number	Total monthly benefits (thousands of dollars)
			Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)		
1950	314,189	11,481	314,126	11,479	63	2	...	...
1951	384,265	13,849	384,011	13,841	254	8	...	...
1952	454,563	18,482	454,064	18,466	499	17	...	...
1953	540,653	22,096	539,854	22,069	799	27	...	...
1954	638,091	29,526	637,012	29,483	1,079	42	...	...
1955	701,360	34,152	700,294	34,103	1,066	50	...	...
1956	913,069	45,780	911,841	45,722	1,228	58	...	...
1957	1,095,137	55,944	1,093,645	55,872	1,492	71	...	...
1958	1,232,583	63,977	1,230,953	63,897	1,630	80	...	...
1959	1,393,587	79,047	1,391,686	78,946	1,901	101	...	...
1960	1,543,843	89,054	1,541,790	88,943	2,053	110	...	...
1961	1,697,308	110,179	1,694,977	110,035	2,331	144	...	...
1962	1,859,191	122,475	1,856,658	122,318	2,533	157	...	...
1963	2,010,769	134,403	2,008,102	134,234	2,667	168	...	...
1964	2,158,912	146,476	2,156,143	146,300	2,769	176	...	...
1965	2,371,433	174,883	2,368,629	174,688	2,804	195	...	...
1966	2,602,015	192,821	2,599,178	192,620	2,837	200	...	...
1967	2,769,618	207,692	2,766,736	207,487	2,882	205	...	...
1968	2,937,890	253,924	2,913,376	252,123	2,951	242	21,563	1,558
1969	3,091,710	269,799	3,049,177	266,741	3,064	255	39,469	2,803
1970	3,227,160	328,245	3,174,846	323,912	3,033	293	49,281	4,041
1971	3,366,304	380,963	3,306,528	375,528	3,033	322	56,743	5,113
1972	3,509,777	483,161	3,442,595	475,746	3,015	386	64,167	7,029
1973	3,656,353	571,654	3,574,458	562,441	3,126	459	78,769	8,754
1974	3,769,559	663,569	3,674,376	651,471	3,055	502	92,128	11,596
1975	3,888,705	747,902	3,776,090	732,269	3,104	553	109,511	15,080
1976	3,994,380	827,325	3,871,894	809,181	3,059	587	119,427	17,557
1977	4,119,487	914,738	3,980,324	892,764	11,887	2,105	127,276	19,869
1978	4,211,710	1,005,929	4,066,673	981,615	15,287	2,845	129,751	21,469
1979	4,321,496	1,153,272	4,173,745	1,126,089	17,918	3,745	129,833	23,438
1980	4,410,515	1,358,836	4,262,607	1,327,814	20,328	4,866	127,580	26,156
1981	4,507,941	1,560,103	4,363,708	1,526,511	22,643	6,042	121,590	27,550
1982	4,594,961	1,724,392	4,453,575	1,689,073	25,014	7,144	116,372	28,175
1983	4,693,791	1,844,798	4,554,414	1,808,647	27,786	8,216	111,591	27,935
1984	4,779,190	1,973,203	4,640,805	1,930,807	29,234	8,970	109,151	33,426
1985	4,862,805	2,094,003	4,725,618	2,050,678	30,182	9,592	107,005	33,734
1986	4,928,019	2,175,345	4,789,969	2,131,049	31,076	10,092	106,974	34,204
1987	4,983,846	2,318,747	4,846,135	2,272,557	31,429	10,703	106,282	35,487
1988	5,028,822	2,461,945	4,892,829	2,414,239	32,870	11,816	103,123	35,892
1989	5,070,873	2,629,728	4,935,911	2,579,726	33,332	12,731	101,630	37,270
1990	5,111,482	2,827,012	4,976,420	2,773,818	34,073	13,916	100,989	39,278
1991	5,158,383	2,989,385	5,008,789	2,927,768	35,105	15,024	114,489	46,593
1992	5,205,375	3,138,250	5,037,583	3,066,568	36,468	16,178	131,324	55,504
1993	5,224,279	3,264,849	5,039,874	3,183,768	37,390	17,255	147,015	63,826
1994	5,232,379	3,394,982	5,034,219	3,305,229	37,484	18,043	160,676	71,710
1995	5,225,519	3,514,262	5,014,991	3,416,203	37,504	18,759	173,024	79,300
1996	5,209,812	3,639,632	4,990,079	3,534,268	37,822	19,692	181,911	85,671
1997	5,053,442	3,646,898	4,829,456	3,537,348	36,048	19,268	187,938	90,282
1998	4,989,855	3,685,349	4,759,829	3,571,047	35,845	19,683	194,181	94,619
1999	4,943,915	3,774,601	4,709,091	3,654,598	36,029	20,624	198,795	99,380

(Continued)

5.F OASDI Current-Pay Benefits: Dependents and Survivors

**Table 5.F8—Number of widow(er) beneficiaries and total monthly benefits, by type of benefit, December 1950–2020—Continued**

Year	Total		Nondisabled—				Disabled widow(er)s	
			Widows		Widowers			
	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)
2000	4,901,437	3,912,527	4,663,228	3,785,532	36,782	22,322	201,427	104,674
2001	4,828,327	3,997,687	4,586,677	3,864,251	37,407	23,822	204,243	109,615
2002	4,770,638	4,043,051	4,524,020	3,903,384	39,260	26,020	207,358	113,648
2003	4,707,215	4,110,963	4,456,446	3,964,035	41,410	28,892	209,359	118,035
2004	4,643,035	4,200,895	4,388,305	4,045,712	43,995	32,379	210,735	122,803
2005	4,568,991	4,339,977	4,310,330	4,174,318	45,660	35,856	213,001	129,804
2006	4,493,620	4,445,576	4,225,561	4,267,017	47,881	39,700	220,178	138,859
2007	4,436,338	4,526,864	4,160,409	4,337,586	50,947	44,045	224,982	145,233
2008	4,380,164	4,773,510	4,094,903	4,564,447	55,254	51,821	230,007	157,243
2009	4,326,976	4,757,157	4,030,494	4,538,025	60,002	57,695	236,480	161,437
2010	4,285,913	4,748,771	3,975,424	4,517,797	65,536	64,086	244,953	166,888
2011	4,239,078	4,901,142	3,916,765	4,651,268	71,302	73,278	251,011	176,596
2012	4,193,431	4,967,481	3,860,506	4,703,820	77,453	81,901	255,472	181,760
2013	4,138,924	5,013,184	3,798,108	4,738,188	83,568	90,604	257,248	184,392
2014	4,092,402	5,078,097	3,743,788	4,790,260	90,743	101,120	257,871	186,717
2015	4,049,705	5,061,912	3,691,010	4,763,538	99,364	111,885	259,331	186,488
2016	4,004,169	5,057,697	3,637,690	4,749,017	107,272	122,660	259,207	186,020
2017	3,961,114	5,144,568	3,587,508	4,820,152	115,320	136,012	258,286	188,404
2018	3,907,966	5,261,166	3,530,918	4,920,573	122,467	150,318	254,581	190,276
2019	3,878,012	5,354,084	3,500,017	5,000,679	131,853	166,331	246,142	187,074
2020	3,822,730	5,401,556	3,446,377	5,038,800	139,430	180,191	236,923	182,566

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 5.F OASDI Current-Pay Benefits: Dependents and Survivors

**Table 5.F9—Number and percentage distribution of nondisabled widow(er) beneficiaries, and average monthly benefit, by year of entitlement, December 2020**

Year of entitlement	Number	Percentage distribution	Cumulative percentage <sup>a</sup>	Average monthly benefit (dollars)
Total	3,585,807	100.0	...	1,455.46
2020	267,461	7.5	7.5	1,509.87
2019	273,880	7.6	15.1	1,504.82
2018	255,370	7.1	22.2	1,512.87
2017	237,794	6.6	28.8	1,514.11
2016	211,110	5.9	34.7	1,502.34
2015	195,491	5.5	40.2	1,502.01
2014	177,176	4.9	45.1	1,509.49
2013	164,141	4.6	49.7	1,505.95
2012	151,809	4.2	53.9	1,499.90
2011	139,279	3.9	57.8	1,487.72
2010	126,071	3.5	61.3	1,491.61
2009	120,015	3.3	64.7	1,488.65
2008	112,122	3.1	67.8	1,481.61
2007	103,553	2.9	70.7	1,467.47
2006	94,376	2.6	73.3	1,451.96
2005	88,879	2.5	75.8	1,434.90
2004	85,700	2.4	78.2	1,431.14
2003	81,891	2.3	80.5	1,419.40
2002	75,269	2.1	82.6	1,395.42
2001	68,712	1.9	84.5	1,377.14
2000	64,964	1.8	86.3	1,365.89
1999	59,587	1.7	88.0	1,339.37
1998	54,694	1.5	89.5	1,326.04
1997	49,918	1.4	90.9	1,305.73
1996	45,998	1.3	92.2	1,296.86
1995	42,494	1.2	93.4	1,287.43
1994	38,597	1.1	94.4	1,275.24
1993	34,289	1.0	95.4	1,263.21
1992	31,082	0.9	96.3	1,246.27
1991	26,562	0.7	97.0	1,224.51
1990	23,243	0.6	97.6	1,204.78
1989	19,267	0.5	98.2	1,189.07
1988	16,104	0.4	98.6	1,170.08
1987	13,057	0.4	99.0	1,150.70
1986	10,243	0.3	99.3	1,131.79
1985	7,835	0.2	99.5	1,114.57
1984	5,905	0.2	99.7	1,087.60
1983	4,342	0.1	99.8	1,074.58
1982	2,933	0.1	99.9	1,075.47
Before 1982	4,594	0.1	100.0	1,013.03

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because entitlements can be awarded retroactively, data for current and prior years are subject to revision with each annual update of this table.

Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Represents those entitled in specified year or later.

CONTACT: (410) 965-0090 or statistics@ssa.gov.



5.F OASDI Current-Pay Benefits: Dependents and Survivors

**Table 5.F10—Number and percentage distribution of disabled widow(er) beneficiaries, and average monthly benefit, by year of entitlement, December 2020**

Year of entitlement	Number	Percentage distribution	Cumulative percentage <sup>a</sup>	Average monthly benefit (dollars)
Total	236,923	100.0	...	770.57
2020	8,583	3.6	3.6	795.06
2019	16,878	7.1	10.7	781.09
2018	21,606	9.1	19.9	771.37
2017	23,035	9.7	29.6	773.87
2016	23,859	10.1	39.7	760.64
2015	24,211	10.2	49.9	751.08
2014	23,080	9.7	59.6	755.65
2013	20,487	8.6	68.3	754.22
2012	17,678	7.5	75.7	769.02
2011	15,021	6.3	82.1	776.78
2010	12,512	5.3	87.3	781.29
2009	9,676	4.1	91.4	778.33
2008	7,573	3.2	94.6	799.46
2007	5,822	2.5	97.1	796.34
2006	4,162	1.8	98.8	803.10
2005	2,740	1.2	100.0	817.38

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because entitlements can be awarded retroactively, data for current and prior years are subject to revision with each annual update of this table.

Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Represents those entitled in specified year or later.

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## 5.F OASDI Current-Pay Benefits: Dependents and Survivors

**Table 5.F11—Percentage distribution of nondisabled widow(er) beneficiaries, by monthly benefit; and average monthly benefit; by age, December 2020**

Monthly benefit (dollars)	Total, 60 or older	60–61	62–64	65–69	70–74	75–79	80–84	85–89	90 or older
<b>Total</b>									
Number	3,585,807	107,977	313,096	720,642	540,340	502,862	488,293	455,957	456,640
Percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than 300.00	1.7	2.1	2.6	1.3	1.5	1.8	2.0	1.8	1.5
300.00–349.90	0.6	0.8	0.7	0.4	0.5	0.7	0.7	0.7	0.7
350.00–399.90	0.7	0.8	0.8	0.5	0.6	0.7	0.7	0.7	0.7
400.00–449.90	0.7	0.9	0.8	0.5	0.6	0.7	0.8	0.7	0.8
450.00–499.90	0.8	1.0	0.9	0.6	0.7	0.8	0.9	0.9	0.9
500.00–549.90	0.9	1.1	1.0	0.7	0.8	1.0	1.0	1.0	1.0
550.00–599.90	1.2	1.3	1.2	0.9	1.1	1.2	1.3	1.3	1.3
600.00–649.90	1.4	2.0	1.6	1.1	1.2	1.4	1.5	1.4	1.4
650.00–699.90	1.6	2.5	2.0	1.3	1.5	1.6	1.7	1.6	1.6
700.00–749.90	1.7	2.6	2.2	1.5	1.6	1.7	1.8	1.7	1.6
750.00–799.90	1.8	2.7	2.3	1.6	1.7	1.8	1.9	1.8	1.7
800.00–849.90	1.9	2.8	2.5	1.8	1.8	1.9	1.9	1.8	1.8
850.00–899.90	2.0	2.9	2.6	1.9	1.8	1.9	2.0	2.0	2.0
900.00–949.90	2.1	3.1	2.7	2.0	1.9	1.9	2.1	2.1	2.2
950.00–999.90	2.2	3.3	2.8	2.2	2.0	1.9	2.1	2.2	2.3
1,000.00–1,049.90	2.4	3.3	3.0	2.3	2.0	2.1	2.3	2.4	2.6
1,050.00–1,099.90	2.5	3.5	3.2	2.4	2.1	2.1	2.4	2.6	2.8
1,100.00–1,149.90	2.6	3.4	3.2	2.5	2.2	2.3	2.6	2.8	3.0
1,150.00–1,199.90	2.8	3.5	3.3	2.6	2.4	2.4	2.7	2.9	3.3
1,200.00–1,249.90	3.0	3.5	3.4	2.8	2.4	2.5	3.0	3.2	3.7
1,250.00–1,299.90	3.2	3.6	3.4	2.9	2.6	2.7	3.2	3.6	4.3
1,300.00–1,349.90	3.5	3.5	3.4	3.0	2.7	2.9	3.8	4.5	4.6
1,350.00–1,399.90	3.7	3.5	3.3	3.0	2.8	3.2	4.3	4.7	4.9
1,400.00–1,449.90	3.6	3.1	3.2	3.0	2.8	3.2	4.2	4.4	4.9
1,450.00–1,499.90	3.6	3.1	3.1	3.0	2.9	3.2	4.1	4.2	4.9
1,500.00–1,549.90	3.8	2.9	3.0	3.1	2.9	3.4	4.2	5.0	5.3
1,550.00–1,599.90	4.0	3.0	3.1	3.3	3.4	3.7	4.4	5.4	4.9
1,600.00–1,649.90	3.8	3.2	3.2	3.6	3.5	3.8	4.2	4.9	3.8
1,650.00–1,699.90	3.5	3.0	3.2	3.6	3.5	3.7	3.8	3.9	2.9
1,700.00–1,749.90	3.3	3.4	3.3	3.5	3.6	3.6	3.4	3.1	2.7
1,750.00–1,799.90	3.1	3.4	3.2	3.4	3.5	3.5	2.9	2.5	2.7
1,800.00–1,849.90	3.1	3.2	3.0	3.4	3.6	3.5	2.7	2.4	2.5
1,850.00–1,899.90	2.9	2.7	2.9	3.3	3.5	3.3	2.7	2.4	2.3
1,900.00–1,949.90	2.7	2.3	2.6	3.0	3.2	2.9	2.5	2.2	2.0
1,950.00–1,999.90	2.3	2.0	2.4	2.8	2.8	2.6	2.1	1.8	1.5
2,000.00–2,049.90	2.0	1.7	2.1	2.5	2.4	2.3	1.8	1.4	1.3
2,050.00–2,099.90	1.8	1.4	1.8	2.2	2.2	2.2	1.5	1.2	1.1
2,100.00–2,149.90	1.6	1.1	1.5	1.9	2.1	2.0	1.3	1.0	0.8
2,150.00–2,199.90	1.4	1.0	1.3	1.8	2.0	1.8	1.1	0.8	0.7
2,200.00–2,249.90	1.2	0.8	1.0	1.7	1.8	1.6	1.0	0.6	0.6
2,250.00–2,299.90	1.1	0.4	0.7	1.6	1.6	1.3	0.8	0.5	0.5
2,300.00–2,349.90	0.9	0.1	0.6	1.4	1.4	1.2	0.7	0.5	0.4
2,350.00–2,399.90	0.8	0.1	0.4	1.2	1.2	1.1	0.6	0.4	0.4
2,400.00–2,449.90	0.7	(L)	0.4	1.0	1.1	0.9	0.5	0.4	0.3
2,450.00–2,499.90	0.6	(L)	0.3	0.9	1.0	0.8	0.4	0.3	0.3
2,500.00–2,549.90	0.5	(L)	0.2	0.8	0.9	0.7	0.3	0.3	0.3
2,550.00–2,599.90	0.5	(L)	0.1	0.7	0.8	0.6	0.3	0.3	0.3
2,600.00 or more	2.2	0.1	0.3	3.2	3.6	2.3	1.4	1.8	2.1
<b>Average benefit (dollars)</b>	<b>1,455.46</b>	<b>1,284.51</b>	<b>1,346.82</b>	<b>1,544.34</b>	<b>1,553.27</b>	<b>1,497.68</b>	<b>1,408.29</b>	<b>1,390.21</b>	<b>1,383.46</b>

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(L) = less than 0.05 percent.

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5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F12—Number of widowed and surviving divorced mother and father beneficiaries and total monthly benefits, by basis of entitlement, December 1950–2020, selected years

Year	Total		Widowed						Surviving divorced	
			Subtotal		With at least 1 child under age 16 <sup>a</sup>		Entitled solely because of at least 1 disabled child <sup>b</sup>			
	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)
1950	169,438	5,801	169,426	5,800	169,426	5,800	...	...	12	c
1955	291,916	13,403	291,656	13,389	291,656	13,389	...	...	260	14
1960	401,358	23,795	400,976	23,768	394,560	23,383	6,416	385	382	27
1965	471,816	30,882	471,286	30,842	461,011	30,132	10,275	710	530	40
1970	523,136	45,258	521,698	45,127	510,215	44,039	11,483	1,089	1,438	131
1971	535,126	51,163	533,560	51,055	520,301	49,603	13,259	1,402	1,566	158
1972	540,965	62,457	539,153	62,237	526,548	60,612	12,605	1,625	1,812	220
1973	571,907	67,578	565,327	66,823	551,509	64,985	13,818	1,838	6,580	754
1974	573,506	76,980	562,801	75,605	544,335	72,914	18,466	2,692	10,705	1,374
1975	581,845	85,676	565,941	83,435	544,886	80,068	21,075	3,366	15,904	2,241
1976	578,727	92,466	558,933	89,400	537,002	85,637	21,931	3,764	19,794	3,065
1977	583,195	101,345	558,886	97,227	536,481	93,091	22,405	4,136	24,309	4,117
1978	576,343	109,714	548,463	104,506	525,879	100,028	22,584	4,478	27,880	5,209
1979	573,750	121,957	541,480	115,284	518,564	110,235	22,916	5,049	32,270	6,674
1980	562,316	138,426	525,661	129,754	502,639	123,885	23,022	5,869	36,655	8,671
1981	547,593	151,509	507,777	140,990	484,427	134,299	23,350	6,691	39,816	10,518
1982	514,772	155,876	474,003	144,207	451,159	137,068	22,844	7,139	40,769	11,669
1983	400,298	123,559	363,946	112,979	339,367	104,956	24,579	8,022	36,352	10,581
1984	382,411	122,957	346,319	112,002	318,076	102,391	28,243	9,612	36,092	10,995
1985	371,659	123,557	335,085	112,117	306,004	101,812	29,081	10,304	36,574	11,440
1986	350,546	118,602	315,572	107,470	286,290	96,887	29,282	10,583	34,974	11,132
1987	340,940	115,967	307,581	104,888	278,582	93,871	28,999	11,017	33,359	11,079
1988	317,761	116,902	285,265	105,596	256,463	94,096	28,802	11,500	32,496	11,306
1989	312,079	120,970	280,006	109,184	251,646	97,170	28,360	12,014	32,073	11,786
1990	303,923	124,340	272,526	112,103	244,965	99,683	27,561	12,420	31,397	12,237
1991	300,661	127,510	269,679	114,962	242,379	102,085	27,300	12,877	30,982	12,548
1992	294,716	128,748	263,630	115,884	236,990	102,840	26,640	13,045	30,546	12,864
1993	289,350	129,752	259,320	116,771	232,794	103,365	26,526	13,407	30,030	12,981
1994	283,072	131,463	253,928	118,399	227,709	104,658	26,219	13,741	29,144	13,064
1995	275,020	131,430	247,113	118,550	221,494	104,664	25,619	13,886	27,907	12,881
1996	242,135	124,678	218,171	112,627	193,664	98,799	24,507	13,828	23,964	12,051
1997	230,222	122,488	207,658	110,774	184,184	97,120	23,474	13,654	22,564	11,714
1998	220,610	120,247	199,447	109,001	176,660	95,491	22,787	13,510	21,163	11,246
1999	212,401	120,157	192,544	109,195	170,572	95,732	21,972	13,463	19,857	10,962

(Continued)

## 5.F OASDI Current-Pay Benefits: Dependents and Survivors

**Table 5.F12—Number of widowed and surviving divorced mother and father beneficiaries and total monthly benefits, by basis of entitlement, December 1950–2020, selected years—Continued**

Year	Total		Widowed						Surviving divorced	
			Subtotal		With at least 1 child under age 16 <sup>a</sup>		Entitled solely because of at least 1 disabled child <sup>b</sup>			
	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)
2000	203,052	120,812	184,397	109,941	164,420	97,063	19,977	12,878	18,655	10,871
2001	197,375	122,526	179,413	111,539	160,186	98,672	19,227	12,867	17,962	10,987
2002	194,117	124,267	176,447	113,097	158,020	100,413	18,427	12,685	17,670	11,170
2003	190,252	126,278	172,955	114,914	154,990	102,158	17,965	12,756	17,297	11,364
2004	183,829	126,734	167,234	115,343	150,681	103,150	16,553	12,193	16,595	11,391
2005	178,396	129,246	162,455	117,756	146,228	105,212	16,227	12,544	15,941	11,490
2006	171,453	129,721	156,304	118,314	140,615	105,653	15,689	12,661	15,149	11,407
2007	164,665	128,742	150,214	117,471	135,146	104,935	15,068	12,536	14,451	11,271
2008	159,610	133,261	145,640	121,615	130,954	108,544	14,686	13,071	13,970	11,646
2009	159,870	134,547	145,784	122,724	130,564	109,017	15,220	13,707	14,086	11,823
2010	158,061	134,179	144,365	122,638	129,239	108,817	15,126	13,821	13,696	11,541
2011	157,516	139,172	143,483	126,884	128,025	112,181	15,458	14,703	14,033	12,288
2012	153,628	138,315	140,253	126,437	125,292	111,830	14,961	14,607	13,375	11,878
2013	149,778	137,450	136,713	125,617	121,846	110,740	14,867	14,877	13,065	11,833
2014	142,509	133,232	130,121	121,726	115,698	106,967	14,423	14,759	12,388	11,506
2015	139,719	131,328	127,648	120,063	113,220	105,153	14,428	14,910	12,071	11,265
2016	132,757	125,711	121,291	114,865	107,088	99,997	14,203	14,869	11,466	10,846
2017	128,264	125,101	117,269	114,353	103,339	99,369	13,930	14,984	10,995	10,748
2018	120,640	121,505	110,490	111,269	96,975	96,290	13,515	14,979	10,150	10,236
2019	117,412	121,442	107,428	111,044	94,121	95,869	13,307	15,174	9,984	10,399
2020	114,886	121,095	105,215	110,825	92,282	95,771	12,933	15,054	9,671	10,270

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

b. Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

c. Less than \$500.

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5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F13—Number of nondisabled widow beneficiaries aged 65 or older and average monthly benefit, by age: By reduction status and type of benefit limitation, December 2020

Age	Number	Average monthly benefit (dollars)	Benefits not reduced because of early retirement of widow							
			Benefits reduced because of early retirement of widow		Number	Average monthly benefit (dollars)	Benefits limited because of early retirement of deceased spouse		Benefits not limited because of early retirement of deceased spouse	
			Number	Average monthly benefit (dollars)			Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
All nondisabled widows aged 65 or older	3,071,136	1,475.74	<sup>a</sup> 1,747,841	1,413.59	1,323,295	1,557.83	686,566	1,383.77	636,729	1,745.51
65–69	659,504	1,554.84	559,670	1,494.68	99,834	1,892.11	24,964	1,575.90	74,870	1,997.54
65	117,898	1,402.81	117,898	1,402.81	...	...	...	...	...	...
66	134,676	1,559.33	118,653	1,509.41	16,023	1,928.95	3,095	1,599.51	12,928	2,007.82
67	137,962	1,587.10	112,840	1,516.83	25,122	1,902.72	5,836	1,595.27	19,286	1,995.75
68	135,763	1,597.78	107,566	1,522.14	28,197	1,886.33	7,351	1,567.82	20,846	1,998.65
69	133,205	1,607.69	102,713	1,530.01	30,492	1,869.35	8,682	1,561.31	21,810	1,991.97
70–74	524,147	1,558.90	382,013	1,496.06	142,134	1,727.79	56,138	1,476.51	85,996	1,891.83
70	105,807	1,577.46	81,341	1,505.84	24,466	1,815.59	7,833	1,489.61	16,633	1,969.11
71	102,321	1,562.79	76,693	1,494.97	25,628	1,765.75	9,219	1,483.32	16,409	1,924.42
72	102,620	1,558.25	74,882	1,498.72	27,738	1,718.96	10,915	1,456.49	16,823	1,889.26
73	111,530	1,557.31	79,247	1,497.83	32,283	1,703.31	13,639	1,486.82	18,644	1,861.69
74	101,869	1,538.09	69,850	1,480.99	32,019	1,662.65	14,532	1,470.49	17,487	1,822.35
75–79	495,683	1,502.02	296,817	1,437.81	198,866	1,597.86	102,495	1,474.03	96,371	1,729.56
75	92,829	1,508.68	61,329	1,456.09	31,500	1,611.08	15,388	1,462.68	16,112	1,752.82
76	97,353	1,512.52	61,377	1,452.50	35,976	1,614.92	18,034	1,475.43	17,942	1,755.12
77	104,269	1,518.76	62,845	1,452.69	41,424	1,618.98	21,032	1,493.45	20,392	1,748.46
78	104,362	1,500.42	59,783	1,432.39	44,579	1,591.65	23,380	1,474.96	21,199	1,720.35
79	96,870	1,468.82	51,483	1,386.67	45,387	1,561.99	24,661	1,462.66	20,726	1,680.18
80–84	483,984	1,412.10	216,936	1,304.28	267,048	1,499.69	148,276	1,396.19	118,772	1,628.90
80	96,764	1,442.65	48,625	1,352.90	48,139	1,533.31	26,246	1,438.77	21,893	1,646.65
81	96,189	1,423.65	44,511	1,322.26	51,678	1,510.99	28,454	1,410.97	23,224	1,633.54
82	98,331	1,407.99	43,793	1,294.06	54,538	1,499.48	30,050	1,400.21	24,488	1,621.31
83	95,983	1,396.31	40,661	1,274.78	55,322	1,485.63	31,072	1,379.79	24,250	1,621.24
84	96,717	1,389.88	39,346	1,265.70	57,371	1,475.04	32,454	1,360.76	24,917	1,623.89
85–89	453,201	1,393.57	160,068	1,232.29	293,133	1,481.65	168,100	1,346.13	125,033	1,663.85
85	96,881	1,391.32	37,609	1,251.69	59,272	1,479.92	33,477	1,355.01	25,795	1,642.03
86	95,101	1,395.05	35,206	1,242.78	59,895	1,484.56	33,921	1,352.38	25,974	1,657.20
87	88,794	1,391.35	30,945	1,226.80	57,849	1,479.37	32,923	1,344.16	24,926	1,657.96
88	87,962	1,393.00	29,220	1,217.22	58,742	1,480.44	34,276	1,341.49	24,466	1,675.09
89	84,463	1,397.43	27,088	1,214.23	57,375	1,483.92	33,503	1,337.61	23,872	1,689.27
90 or older	454,617	1,386.13	132,337	1,176.82	322,280	1,472.08	186,593	1,304.62	135,687	1,702.37

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: ... = not applicable.

a. Includes 128,461 widows with benefits also limited because of early retirement of deceased spouse.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

**Table 5.G1—Number and percentage distribution of persons receiving both a retired-worker and a secondary benefit, by primary insurance amount: With and without reduction for early retirement, by sex, December 2020**

Sex and primary insurance amount (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
All dually entitled retired workers	7,355,201	100.0	6,028,822	100.0	1,326,379	100.0
Less than 200.00	82,371	1.1	66,742	1.1	15,629	1.2
200.00–249.90	98,726	1.3	82,741	1.4	15,985	1.2
250.00–299.90	144,583	2.0	122,856	2.0	21,727	1.6
300.00–349.90	178,143	2.4	152,417	2.5	25,726	1.9
350.00–399.90	200,083	2.7	170,532	2.8	29,551	2.2
400.00–449.90	210,230	2.9	178,985	3.0	31,245	2.4
450.00–499.90	214,587	2.9	181,116	3.0	33,471	2.5
500.00–549.90	218,144	3.0	184,245	3.1	33,899	2.6
550.00–599.90	215,965	2.9	182,317	3.0	33,648	2.5
600.00–649.90	218,926	3.0	183,051	3.0	35,875	2.7
650.00–699.90	283,295	3.9	231,915	3.8	51,380	3.9
700.00–749.90	304,859	4.1	249,007	4.1	55,852	4.2
750.00–799.90	365,482	5.0	297,703	4.9	67,779	5.1
800.00–849.90	477,730	6.5	393,019	6.5	84,711	6.4
850.00–899.90	481,985	6.6	398,617	6.6	83,368	6.3
900.00–949.90	447,013	6.1	369,425	6.1	77,588	5.8
950.00–999.90	411,744	5.6	338,811	5.6	72,933	5.5
1,000.00–1,049.90	374,293	5.1	306,471	5.1	67,822	5.1
1,050.00–1,099.90	338,358	4.6	276,216	4.6	62,142	4.7
1,100.00–1,149.90	296,530	4.0	240,604	4.0	55,926	4.2
1,150.00–1,199.90	253,038	3.4	204,504	3.4	48,534	3.7
1,200.00–1,249.90	215,273	2.9	171,782	2.8	43,491	3.3
1,250.00–1,299.90	181,297	2.5	143,158	2.4	38,139	2.9
1,300.00–1,349.90	153,013	2.1	120,138	2.0	32,875	2.5
1,350.00–1,399.90	130,447	1.8	101,764	1.7	28,683	2.2
1,400.00–1,449.90	109,666	1.5	85,337	1.4	24,329	1.8
1,450.00–1,499.90	95,573	1.3	74,433	1.2	21,140	1.6
1,500.00–1,549.90	84,784	1.2	66,598	1.1	18,186	1.4
1,550.00–1,599.90	75,461	1.0	59,581	1.0	15,880	1.2
1,600.00–1,649.90	66,505	0.9	52,614	0.9	13,891	1.0
1,650.00 or more	427,097	5.8	342,123	5.7	84,974	6.4

(Continued)

**5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement**

**Table 5.G1—Number and percentage distribution of persons receiving both a retired-worker and a secondary benefit, by primary insurance amount: With and without reduction for early retirement, by sex, December 2020—Continued**

Sex and primary insurance amount (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Men	283,239	100.0	218,733	100.0	64,506	100.0
Less than 200.00	3,726	1.3	2,153	1.0	1,573	2.4
200.00–249.90	3,564	1.3	2,429	1.1	1,135	1.8
250.00–299.90	4,843	1.7	3,396	1.6	1,447	2.2
300.00–349.90	5,672	2.0	4,173	1.9	1,499	2.3
350.00–399.90	6,297	2.2	4,712	2.2	1,585	2.5
400.00–449.90	6,456	2.3	4,854	2.2	1,602	2.5
450.00–499.90	6,308	2.2	4,713	2.2	1,595	2.5
500.00–549.90	6,029	2.1	4,539	2.1	1,490	2.3
550.00–599.90	5,854	2.1	4,492	2.1	1,362	2.1
600.00–649.90	5,690	2.0	4,388	2.0	1,302	2.0
650.00–699.90	6,388	2.3	4,648	2.1	1,740	2.7
700.00–749.90	6,733	2.4	4,842	2.2	1,891	2.9
750.00–799.90	8,001	2.8	5,711	2.6	2,290	3.6
800.00–849.90	12,045	4.3	8,927	4.1	3,118	4.8
850.00–899.90	13,043	4.6	9,807	4.5	3,236	5.0
900.00–949.90	12,478	4.4	9,474	4.3	3,004	4.7
950.00–999.90	12,219	4.3	9,216	4.2	3,003	4.7
1,000.00–1,049.90	11,557	4.1	8,753	4.0	2,804	4.3
1,050.00–1,099.90	10,735	3.8	8,084	3.7	2,651	4.1
1,100.00–1,149.90	9,869	3.5	7,398	3.4	2,471	3.8
1,150.00–1,199.90	8,595	3.0	6,558	3.0	2,037	3.2
1,200.00–1,249.90	7,997	2.8	6,117	2.8	1,880	2.9
1,250.00–1,299.90	7,214	2.5	5,482	2.5	1,732	2.7
1,300.00–1,349.90	6,612	2.3	5,018	2.3	1,594	2.5
1,350.00–1,399.90	6,142	2.2	4,749	2.2	1,393	2.2
1,400.00–1,449.90	5,966	2.1	4,637	2.1	1,329	2.1
1,450.00–1,499.90	5,646	2.0	4,432	2.0	1,214	1.9
1,500.00–1,549.90	5,484	1.9	4,405	2.0	1,079	1.7
1,550.00–1,599.90	5,449	1.9	4,427	2.0	1,022	1.6
1,600.00–1,649.90	5,214	1.8	4,277	2.0	937	1.5
1,650.00 or more	61,413	21.7	51,922	23.7	9,491	14.7

(Continued)

## 5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

**Table 5.G1—Number and percentage distribution of persons receiving both a retired-worker and a secondary benefit, by primary insurance amount: With and without reduction for early retirement, by sex, December 2020—Continued**

Sex and primary insurance amount (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Women	7,071,962	100.0	5,810,089	100.0	1,261,873	100.0
Less than 200.00	78,645	1.1	64,589	1.1	14,056	1.1
200.00–249.90	95,162	1.3	80,312	1.4	14,850	1.2
250.00–299.90	139,740	2.0	119,460	2.1	20,280	1.6
300.00–349.90	172,471	2.4	148,244	2.6	24,227	1.9
350.00–399.90	193,786	2.7	165,820	2.9	27,966	2.2
400.00–449.90	203,774	2.9	174,131	3.0	29,643	2.3
450.00–499.90	208,279	2.9	176,403	3.0	31,876	2.5
500.00–549.90	212,115	3.0	179,706	3.1	32,409	2.6
550.00–599.90	210,111	3.0	177,825	3.1	32,286	2.6
600.00–649.90	213,236	3.0	178,663	3.1	34,573	2.7
650.00–699.90	276,907	3.9	227,267	3.9	49,640	3.9
700.00–749.90	298,126	4.2	244,165	4.2	53,961	4.3
750.00–799.90	357,481	5.1	291,992	5.0	65,489	5.2
800.00–849.90	465,685	6.6	384,092	6.6	81,593	6.5
850.00–899.90	468,942	6.6	388,810	6.7	80,132	6.4
900.00–949.90	434,535	6.1	359,951	6.2	74,584	5.9
950.00–999.90	399,525	5.6	329,595	5.7	69,930	5.5
1,000.00–1,049.90	362,736	5.1	297,718	5.1	65,018	5.2
1,050.00–1,099.90	327,623	4.6	268,132	4.6	59,491	4.7
1,100.00–1,149.90	286,661	4.1	233,206	4.0	53,455	4.2
1,150.00–1,199.90	244,443	3.5	197,946	3.4	46,497	3.7
1,200.00–1,249.90	207,276	2.9	165,665	2.9	41,611	3.3
1,250.00–1,299.90	174,083	2.5	137,676	2.4	36,407	2.9
1,300.00–1,349.90	146,401	2.1	115,120	2.0	31,281	2.5
1,350.00–1,399.90	124,305	1.8	97,015	1.7	27,290	2.2
1,400.00–1,449.90	103,700	1.5	80,700	1.4	23,000	1.8
1,450.00–1,499.90	89,927	1.3	70,001	1.2	19,926	1.6
1,500.00–1,549.90	79,300	1.1	62,193	1.1	17,107	1.4
1,550.00–1,599.90	70,012	1.0	55,154	0.9	14,858	1.2
1,600.00–1,649.90	61,291	0.9	48,337	0.8	12,954	1.0
1,650.00 or more	365,684	5.2	290,201	5.0	75,483	6.0

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).



5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G2—Number of beneficiaries receiving both a retired-worker and a secondary benefit, by sex and type of secondary benefit, December 1952–2020

Year	Women								Men			
	Subtotal		Wife's benefit		Widow's benefit		Parent's benefit	Subtotal	Husband's benefit	Widower's benefit	Parent's benefit	
	Number	Percentage of all women retired workers	Number	Percentage of all women entitled to wife's benefit because of age	Number	Percentage of all women entitled to widow's benefit						
1952	36,132	35,402	6.0	14,131	6.0	20,850	4.4	421	730	258	83	389
1953	54,798	53,631	6.8	23,355	2.7	29,668	5.2	608	1,167	529	148	490
1954	79,689	77,978	8.0	34,225	3.4	42,899	6.3	854	1,711	827	257	627
1955	108,551	106,320	8.7	49,637	4.2	55,664	7.4	1,019	2,231	1,224	342	665
1956	143,284	140,603	9.1	68,766	4.8	70,601	7.2	1,236	2,681	1,542	426	713
1957	194,501	190,951	9.6	102,522	5.6	86,951	7.4	1,478	3,550	2,152	578	820
1958	229,599	225,790	9.8	124,504	6.1	99,669	7.5	1,617	3,809	2,421	634	754
1959	268,900	264,434	10.2	141,831	6.4	120,458	8.0	2,145	4,466	2,794	772	900
1960	307,736	302,646	10.6	159,032	6.8	141,218	8.4	2,396	5,090	3,197	911	982
1961	335,243	330,727	10.5	159,587	6.6	169,264	9.1	1,876	4,516	2,652	1,090	774
1962	427,085	421,535	12.1	204,445	7.9	214,371	10.4	2,719	5,550	3,229	1,330	991
1963	502,839	496,639	13.2	138,081	8.9	255,408	11.3	3,150	6,200	3,597	1,543	1,060
1964	577,954	571,144	14.2	269,657	9.9	297,929	12.1	3,558	6,810	3,940	1,752	1,118
1965	618,730	611,610	14.3	<sup>a</sup> 282,940	<sup>a</sup> 10.3	<sup>a</sup> 324,930	<sup>a</sup> 12.3	<sup>a</sup> 3,740	<sup>a</sup> 7,120	<sup>a</sup> 4,110	<sup>a</sup> 1,910	<sup>a</sup> 1,100
1966	706,860	699,080	15.1	<sup>a</sup> 315,550	<sup>a</sup> 11.2	<sup>a</sup> 379,440	<sup>a</sup> 13.2	<sup>a</sup> 4,090	<sup>a</sup> 7,780	<sup>a</sup> 4,470	<sup>a</sup> 2,260	<sup>a</sup> 1,050
1967	770,190	760,950	15.7	<sup>a</sup> 334,200	<sup>a</sup> 11.8	<sup>a</sup> 422,480	<sup>a</sup> 13.8	<sup>a</sup> 4,270	<sup>a</sup> 9,240	<sup>a</sup> 5,190	<sup>a</sup> 3,070	<sup>a</sup> 980
1968	842,560	831,760	16.3	<sup>a</sup> 354,750	<sup>a</sup> 12.4	<sup>a</sup> 472,590	<sup>a</sup> 14.5	<sup>a</sup> 4,420	<sup>a</sup> 10,800	<sup>a</sup> 5,810	<sup>a</sup> 4,110	<sup>a</sup> 880
1969	920,250	909,720	17.0	<sup>a</sup> 376,520	<sup>a</sup> 13.0	<sup>a</sup> 528,660	<sup>a</sup> 15.3	<sup>a</sup> 4,540	<sup>a</sup> 10,530	<sup>a</sup> 5,620	<sup>a</sup> 4,160	<sup>a</sup> 750
1970	977,340	966,780	17.1	<sup>a</sup> 388,210	<sup>a</sup> 13.3	<sup>a</sup> 573,950	<sup>a</sup> 15.9	<sup>a</sup> 4,620	<sup>a</sup> 10,560	<sup>a</sup> 5,530	<sup>a</sup> 4,400	<sup>a</sup> 630
1971	1,069,940	1,060,120	17.7	<sup>a</sup> 411,710	<sup>a</sup> 13.8	<sup>a</sup> 643,730	<sup>a</sup> 16.9	<sup>a</sup> 4,680	<sup>a</sup> 9,820	<sup>a</sup> 5,130	<sup>a</sup> 4,170	<sup>a</sup> 520
1972	1,183,369	1,170,286	18.5	<sup>a</sup> 477,333	<sup>a</sup> 15.5	<sup>a</sup> 688,087	<sup>a</sup> 17.3	<sup>a</sup> 4,866	<sup>a</sup> 13,083	<sup>a</sup> 6,797	<sup>a</sup> 5,442	<sup>a</sup> 844
1973	1,377,080	1,361,360	20.2	562,111	17.7	794,001	22.2	5,248	15,710	7,966	6,986	758
1974	1,534,583	1,516,326	21.3	<sup>a</sup> 554,844	<sup>a</sup> 17.1	<sup>a</sup> 956,662	<sup>a</sup> 21.4	<sup>a</sup> 4,820	<sup>a</sup> 18,257	<sup>a</sup> 6,592	<sup>a</sup> 11,080	<sup>a</sup> 585
1975	1,679,825	1,660,451	22.4	616,669	18.4	1,038,992	22.3	4,790	19,374	9,920	8,690	764
1976	1,827,928	1,812,008	23.4	<sup>a</sup> 669,792	<sup>a</sup> 19.5	<sup>a</sup> 1,137,251	<sup>a</sup> 23.4	<sup>a</sup> 4,965	<sup>a</sup> 15,920	<sup>a</sup> 7,497	<sup>a</sup> 7,779	<sup>a</sup> 644
1977	2,026,534	1,991,915	24.6	762,250	21.4	1,225,344	24.3	4,321	34,619	14,557	19,544	518
1978	2,208,490	2,163,011	25.7	836,004	22.8	1,322,897	25.3	4,110	45,479	17,832	27,192	455
1979	2,435,848	2,380,260	27.1	917,747	24.4	1,458,611	26.6	3,902	55,588	20,179	35,004	405
1980	2,660,037	2,594,467	28.5	1,015,672	26.2	1,575,085	27.8	3,710	65,570	22,597	42,580	393
1981	--	--	--	--	--	--	--	--	--	--	--	--
1982	3,109,239	3,031,518	31.1	1,239,736	29.8	1,788,556	29.5	3,226	77,721	24,787	52,604	330
1983	3,355,148	3,267,890	32.5	1,369,396	31.6	1,895,579	30.3	2,915	87,258	27,449	59,518	291
1984	3,568,639	3,479,191	33.7	1,479,756	33.2	1,996,805	31.0	2,630	89,448	27,189	62,011	248
1985	3,801,183	3,708,856	34.9	1,594,226	34.7	2,112,245	31.8	2,385	92,327	26,912	65,202	213
1986	4,032,760	3,934,811	36.1	1,719,449	36.2	2,213,225	32.5	2,137	97,949	27,693	70,064	192
1987	4,214,214	4,116,759	36.9	1,804,946	37.3	2,309,899	33.1	1,914	97,455	26,928	70,359	168
1988	4,403,012	4,302,714	37.9	1,892,763	38.5	2,408,232	33.8	1,719	100,298	27,210	72,942	146
1989	4,590,475	4,487,314	38.7	1,982,095	39.5	2,503,679	34.4	1,540	103,161	27,484	75,543	134
1990	4,783,122	4,677,680	39.5	2,076,737	40.5	2,599,560	35.1	1,383	105,442	27,463	77,862	117
1991	4,959,610	4,852,656	40.2	2,158,022	41.5	2,693,388	35.7	1,246	106,954	27,195	79,654	105
1992	5,140,627	5,032,206	41.0	2,242,029	42.3	2,789,029	36.3	1,148	108,421	26,849	81,475	97
1993	5,285,960	5,176,650	41.6	2,312,000	43.1	2,863,510	37.0	1,140	109,310	26,330	82,920	60
1994	5,419,910	5,308,300	42.1	2,359,470	43.9	2,947,820	37.6	1,010	111,610	26,920	84,660	30
1995	5,533,200	5,420,320	42.5	2,397,710	44.5	3,021,720	38.0	890	112,880	26,660	86,190	30
1996	5,629,780	5,517,510	42.8	2,429,520	45.3	3,087,130	38.3	860	112,270	25,750	86,480	40
1997	5,729,620	5,617,590	42.7	2,461,060	46.0	3,155,760	39.6	770	112,030	24,540	87,460	30
1998	5,810,410	5,699,080	42.8	2,482,950	46.7	3,215,380	40.4	750	111,330	23,740	87,560	30
1999	5,883,950	5,772,260	42.9	2,499,200	47.3	3,272,420	41.0	640	111,690	23,560	88,100	30

(Continued)

**5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement**

**Table 5.G2—Number of beneficiaries receiving both a retired-worker and a secondary benefit, by sex and type of secondary benefit, December 1952–2020—Continued**

Year	Total	Women						Men				
		Subtotal		Wife's benefit		Widow's benefit		Parent's benefit	Subtotal	Husband's benefit	Widower's benefit	Parent's benefit
		Number	Percentage of all women retired workers	Number	Percentage of all women entitled to wife's benefit because of age	Number	Percentage of all women entitled to widow's benefit					
2000	6,009,800	5,896,390	42.9	2,568,470	48.2	3,327,360	41.6	560	113,410	24,660	88,720	30
2001	6,076,350	5,961,580	42.9	2,583,730	48.9	3,377,330	42.4	520	114,770	25,570	89,170	30
2002	6,134,800	6,016,680	42.7	2,591,820	49.5	3,424,390	43.0	470	118,120	27,090	91,000	30
2003	6,183,070	6,063,250	42.4	2,602,590	50.1	3,460,280	43.7	380	119,820	28,160	91,640	20
2004	6,229,670	6,107,410	42.0	2,618,980	50.7	3,488,020	44.3	410	122,260	29,070	93,170	20
2005	6,289,650	6,164,730	41.6	2,650,260	51.4	3,514,100	44.9	370	124,920	30,070	94,810	40
2006	6,347,442	6,216,955	41.2	2,676,186	52.1	3,540,363	45.6	406	130,487	31,650	98,794	43
2007	6,406,313	6,271,488	40.7	2,706,165	52.8	3,564,946	46.1	377	134,825	33,613	101,168	44
2008	6,474,588	6,334,322	40.0	2,745,455	53.8	3,588,472	46.7	395	140,266	36,136	104,085	45
2009	6,589,036	6,442,116	39.2	2,822,655	54.8	3,619,057	47.3	404	146,920	39,640	107,239	41
2010	6,679,529	6,524,650	38.4	2,874,713	55.6	3,649,546	47.3	391	154,879	43,569	111,267	43
2011	6,753,427	6,589,996	37.5	2,914,913	56.2	3,674,690	48.4	393	163,431	47,857	115,529	45
2012	6,834,461	6,661,358	36.7	2,958,387	56.8	3,702,591	49.0	380	173,103	52,800	120,251	52
2013	6,910,051	6,726,312	35.8	2,994,570	57.2	3,731,365	49.6	377	183,739	58,212	125,478	49
2014	6,976,357	6,781,271	34.9	3,018,695	57.4	3,762,211	50.1	365	195,086	64,019	131,019	48
2015	7,040,278	6,832,565	34.2	3,035,977	57.4	3,796,226	50.7	362	207,713	70,122	137,542	49
2016	7,105,492	6,884,105	33.4	3,050,314	57.4	3,833,443	51.3	348	221,387	76,590	144,750	47
2017	7,163,736	6,928,155	32.6	3,052,136	57.5	3,875,672	51.9	347	235,581	82,904	152,629	48
2018	7,221,015	6,970,705	31.7	3,053,796	57.6	3,916,576	52.6	333	250,310	89,640	160,621	49
2019	7,294,649	7,027,825	30.9	3,063,125	57.6	3,964,373	53.1	327	266,824	97,436	169,340	48
2020	7,355,201	7,071,962	30.2	3,066,288	58.8	4,005,348	53.8	326	283,239	105,222	177,981	36

SOURCE: Social Security Administration, Master Beneficiary Record. Data for 1993–2005 are based on a 10 percent sample. All other years are 100 percent data.

NOTE: -- = not available.

a. Distributions by type of secondary benefit are estimated.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement**

**Table 5.G3—Number of beneficiaries receiving both a retired-worker and a secondary benefit and average monthly benefit, by type of secondary benefit, December 2020**

Type of secondary benefit	Number	Average monthly benefit (dollars)		
		Combined benefit	Retired-worker benefit	Reduced secondary benefit
All dually entitled retired workers	7,355,201	1,387.85	790.66	597.19
Wives and husbands	3,171,510	947.21	643.00	304.21
Wives of—	3,066,288	949.59	643.26	306.33
Retired workers	3,029,632	951.21	644.33	306.87
Disabled workers	36,656	816.33	554.74	261.60
Husbands of—	105,222	877.70	635.34	242.35
Retired workers	101,379	883.15	639.63	243.52
Disabled workers	3,843	733.85	522.22	211.63
Widow(er)s	4,183,329	1,721.90	902.62	819.28
Widows	4,005,348	1,724.60	889.27	835.33
Widowers	177,981	1,661.13	1,202.99	458.14
Parents	362	1,574.58	697.25	877.33

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

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## 5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

**Table 5.G4—Number of beneficiaries receiving both a retired-worker and a secondary benefit, average combined monthly benefit, and retired-worker benefit as a percentage of combined benefit, by total combined benefit, December 2020**

Total combined monthly benefit (dollars)	Number		Average combined monthly benefit (dollars)		Retired-worker benefit as a percentage of combined monthly benefit	
	Wives or husbands	Widow(er)s	Wives or husbands	Widow(er)s	Wives or husbands	Widow(er)s
All dually entitled retired workers	<sup>a</sup> 3,171,510	<sup>b</sup> 4,183,329	942.38	1,717.24	69	54
Less than 200.00	4,054	1,485	152.30	158.21	73	74
200.00–249.90	4,526	1,486	226.75	226.83	75	73
250.00–299.90	8,311	2,190	277.75	276.00	73	71
300.00–349.90	15,921	2,907	326.63	325.39	72	69
350.00–399.90	22,784	3,717	375.95	375.91	70	67
400.00–449.90	29,791	4,373	425.69	425.48	69	65
450.00–499.90	36,912	5,339	475.53	475.54	67	64
500.00–549.90	45,204	6,487	525.76	526.27	66	63
550.00–599.90	55,603	9,461	575.70	576.15	66	62
600.00–649.90	72,426	12,456	626.19	626.17	67	63
650.00–699.90	98,814	17,448	676.21	675.76	69	64
700.00–749.90	143,210	21,787	726.68	725.57	69	64
750.00–799.90	200,853	26,415	776.13	775.51	70	65
800.00–849.90	275,600	31,148	826.09	825.42	70	65
850.00–899.90	324,013	36,141	875.29	875.61	71	65
900.00–949.90	336,185	41,638	924.94	925.36	70	65
950.00–999.90	306,385	47,870	974.21	975.23	70	65
1,000.00–1,049.90	253,412	54,551	1,024.09	1,025.23	69	64
1,050.00–1,099.90	206,496	62,982	1,074.10	1,075.32	69	64
1,100.00–1,149.90	171,479	71,509	1,124.16	1,125.43	68	63
1,150.00–1,199.90	139,651	81,187	1,174.08	1,175.62	66	63
1,200.00–1,249.90	113,495	90,903	1,224.07	1,225.27	65	62
1,250.00–1,299.90	90,719	105,958	1,273.98	1,275.19	64	61
1,300.00–1,349.90	72,478	118,915	1,324.03	1,325.33	64	60
1,350.00–1,399.90	56,622	135,909	1,373.83	1,375.37	63	59
1,400.00–1,449.90	46,902	149,390	1,424.48	1,425.21	62	58
1,450.00–1,499.90	32,094	162,251	1,469.98	1,475.46	62	57
1,500.00–1,549.90	6,127	196,611	1,516.66	1,525.81	61	56
1,550.00–1,599.90	577	213,579	1,565.89	1,574.91	58	55
1,600.00–1,649.90	100	201,075	1,625.89	1,624.57	43	54
1,650.00 or more	766	2,266,161	2,031.82	2,057.51	31	50

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

a. Includes 105,222 husbands.

b. Includes 177,981 widowers.

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5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

**Table 5.G5—Percentage distribution of persons receiving both a retired-worker and a secondary benefit, by total combined monthly benefit and retired-worker benefit, December 2020**

Total combined monthly benefit (dollars)	Number	Percentage distribution by dollar amount of retired-worker benefit												
		Total	Less than 200.00	200.00–249.90	250.00–299.90	300.00–349.90	350.00–399.90	400.00–449.90	450.00–499.90	500.00–549.90	550.00–599.90	600.00–649.90	650.00–699.90	700.00 or more
<i>Dually entitled wives and husbands</i>														
All	<sup>a</sup> 3,171,510	100.0	3.1	3.2	4.1	4.6	4.8	4.9	4.8	4.9	5.4	8.6	8.9	42.8
Less than 200.00	4,054	100.0	100.0	...	...	...	...	...	...	...	...	...	...	...
200.00–249.90	4,526	100.0	69.4	30.6	...	...	...	...	...	...	...	...	...	...
250.00–299.90	8,311	100.0	43.4	34.0	22.5	...	...	...	...	...	...	...	...	...
300.00–349.90	15,921	100.0	28.8	25.6	28.7	17.0	...	...	...	...	...	...	...	...
350.00–399.90	22,784	100.0	21.2	19.9	23.4	23.3	12.2	...	...	...	...	...	...	...
400.00–449.90	29,791	100.0	15.9	15.6	18.9	20.2	19.4	10.0	...	...	...	...	...	...
450.00–499.90	36,912	100.0	12.4	12.9	15.8	17.5	17.3	16.1	8.0	...	...	...	...	...
500.00–549.90	45,204	100.0	10.2	10.4	12.8	14.7	15.4	15.1	13.8	7.4	...	...	...	...
550.00–599.90	55,603	100.0	8.4	9.2	11.2	12.7	13.0	13.2	13.1	12.5	6.9	...	...	...
600.00–649.90	72,426	100.0	6.5	7.2	9.1	10.4	10.9	11.1	11.2	11.3	12.1	10.1	...	...
650.00–699.90	98,814	100.0	5.0	5.6	7.2	8.1	8.7	8.9	9.2	9.6	11.0	17.0	9.7	...
700.00 or more	2,777,164	100.0	1.7	2.1	2.9	3.4	3.8	4.1	4.3	4.5	5.3	8.9	9.8	48.9
<i>Dually entitled widow(er)s</i>														
All	<sup>b</sup> 4,183,329	100.0	1.7	1.7	2.3	2.4	2.5	2.6	2.6	3.1	4.1	5.3	5.5	66.1
Less than 200.00	1,485	100.0	100.0	...	...	...	...	...	...	...	...	...	...	...
200.00–249.90	1,486	100.0	67.2	32.8	...	...	...	...	...	...	...	...	...	...
250.00–299.90	2,190	100.0	49.5	25.4	25.1	...	...	...	...	...	...	...	...	...
300.00–349.90	2,907	100.0	36.6	21.3	23.5	18.6	...	...	...	...	...	...	...	...
350.00–399.90	3,717	100.0	27.7	17.9	21.3	19.2	14.0	...	...	...	...	...	...	...
400.00–449.90	4,373	100.0	23.8	15.5	17.5	16.6	15.5	11.0	...	...	...	...	...	...
450.00–499.90	5,339	100.0	19.1	13.9	15.4	15.5	14.5	12.5	9.1	...	...	...	...	...
500.00–549.90	6,487	100.0	15.9	11.9	14.5	13.3	13.4	11.4	11.4	8.2	...	...	...	...
550.00–599.90	9,461	100.0	13.6	10.3	11.6	12.0	11.8	11.5	10.4	10.7	8.1	...	...	...
600.00–649.90	12,456	100.0	11.6	8.8	10.0	9.9	9.8	9.9	9.7	10.4	11.4	8.3	...	...
650.00–699.90	17,448	100.0	8.8	7.7	8.6	9.0	9.4	8.7	8.7	9.3	10.8	12.0	7.0	...
700.00–749.90	21,787	100.0	7.3	6.4	7.4	8.0	8.2	7.6	7.8	8.4	10.1	11.5	11.1	6.1
750.00–799.90	26,415	100.0	6.3	5.2	6.5	6.9	6.9	6.6	6.7	7.6	9.4	11.4	10.9	15.7
800.00–849.90	31,148	100.0	5.3	4.4	5.8	5.9	6.2	6.0	5.9	6.7	8.4	10.1	10.5	24.8
850.00–899.90	36,141	100.0	4.4	3.9	5.0	5.3	5.3	5.4	5.5	6.3	7.8	9.3	10.0	31.8
900.00–949.90	41,638	100.0	4.1	3.4	4.3	4.8	5.0	4.8	4.9	5.7	6.9	8.6	9.3	38.3
950.00–999.90	47,870	100.0	3.2	3.1	3.8	4.3	4.4	4.5	4.4	5.2	6.6	8.3	8.7	43.6
1,000.00–1,049.90	54,551	100.0	2.9	2.8	3.4	3.8	4.0	4.2	4.1	4.7	6.1	7.5	8.3	48.0
1,050.00–1,099.90	62,982	100.0	2.7	2.3	3.1	3.5	3.5	3.7	3.9	4.3	5.8	7.0	7.9	52.3
1,100.00–1,149.90	71,509	100.0	2.3	2.3	3.0	3.3	3.3	3.4	3.4	4.1	5.4	6.7	7.5	55.3
1,150.00–1,199.90	81,187	100.0	2.1	2.1	2.7	3.0	3.1	3.2	3.3	4.0	5.0	6.4	6.9	58.1
1,200.00–1,249.90	90,903	100.0	2.0	1.9	2.5	2.9	3.0	2.9	3.2	3.8	4.9	6.1	6.6	60.3
1,250.00–1,299.90	105,958	100.0	1.8	1.9	2.4	2.6	2.8	2.7	2.8	3.6	4.9	5.9	6.4	62.1
1,300.00–1,349.90	118,915	100.0	1.6	1.8	2.4	2.7	2.7	2.7	2.8	3.5	4.6	5.7	6.0	63.4
1,350.00–1,399.90	135,909	100.0	1.6	1.8	2.4	2.5	2.6	2.6	2.7	3.5	4.7	5.7	5.9	64.0
1,400.00–1,449.90	149,390	100.0	1.6	1.8	2.4	2.4	2.6	2.6	2.6	3.5	4.6	5.6	5.9	64.5
1,450.00–1,499.90	162,251	100.0	1.5	1.8	2.4	2.5	2.5	2.5	2.6	3.4	4.5	5.5	5.6	65.3
1,500.00–1,549.90	196,611	100.0	1.5	1.7	2.3	2.4	2.5	2.5	2.6	3.4	4.8	5.6	5.7	64.9
1,550.00–1,599.90	213,579	100.0	1.4	1.7	2.3	2.4	2.5	2.4	2.6	3.4	4.8	5.6	5.6	65.5
1,600.00–1,649.90	201,075	100.0	1.2	1.5	2.0	2.2	2.4	2.4	2.5	3.2	4.7	5.5	5.6	66.7
1,650.00 or more	2,266,161	100.0	0.9	1.1	1.6	1.8	1.9	2.0	2.1	2.4	3.2	4.5	4.8	73.7

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Includes 105,222 husbands.

b. Includes 177,981 widowers.

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**5.H OASDI Current-Pay Benefits: Beneficiary Families**

**Table 5.H1—Number of beneficiary families and average monthly family benefit for selected family groups, December 1945–2020, selected years**

Year	Retired-worker families			Worker and wife <sup>a</sup>	Survivor families			Disabled-worker families					Worker and spouse	
	Worker only		Non-disabled widow only		Widowed mother or father and—		Worker only			Worker, wife, <sup>b</sup> and—				
	All	Men			Women	1 child	2 children	3 or more children	All	Men	Women	1 child		2 or more children
<i>Number (thousands)</i>														
1945	416	338	78	181	95	86	48	24	...	...	...	...	...	...
1950	1,240	939	301	498	314	82	53	33	...	...	...	...	...	...
1955	3,266	2,054	1,212	1,124	700	126	86	80	...	...	...	...	...	...
1960	5,742	2,922	2,820	2,122	1,527	172	113	114	357	261	96	22	32	22
1965	8,386	4,137	4,249	2,400	2,332	182	135	153	714	481	232	54	109	30
1970	10,533	4,904	5,629	2,457	3,080	183	155	182	1,054	680	374	77	164	43
1975	13,520	6,134	7,385	2,618	3,606	221	182	176	1,750	1,080	671	137	250	66
1980	16,314	7,286	9,028	2,736	4,033	239	184	134	2,061	1,257	804	154	228	80
1985	19,132	8,601	10,531	2,861	4,606	158	131	74	2,039	1,267	772	84	140	76
1986	19,664	8,849	10,816	2,883	4,666	151	123	68	2,096	1,301	795	82	136	74
1987	20,137	9,064	11,074	2,893	4,709	141	115	62	2,154	1,338	816	79	132	74
1988	20,567	9,264	11,302	2,896	4,749	137	112	61	2,194	1,353	841	77	125	71
1989	21,036	9,495	11,541	2,903	4,788	137	109	58	2,262	1,390	872	75	120	67
1990	21,537	9,752	11,786	2,914	4,825	133	106	57	2,370	1,448	922	75	118	63
1991	21,978	9,985	11,992	2,918	4,850	130	106	55	2,523	1,529	994	76	119	61
1992	22,434	10,218	12,216	2,928	4,871	129	103	54	2,738	1,643	1,094	78	125	61
1993	22,796	10,404	12,392	2,912	4,870	126	103	53	2,935	1,743	1,192	78	127	59
1994	23,124	10,573	12,552	2,885	4,862	123	100	51	3,121	1,830	1,292	76	128	57
1995	23,433	10,732	12,701	2,845	4,841	120	97	49	3,305	1,909	1,396	75	124	55
1996	23,705	10,874	12,831	2,799	4,815	117	78	41	3,473	1,973	1,500	61	104	53
1997	24,124	11,027	13,097	2,759	4,657	113	74	37	3,593	2,006	1,588	57	91	53
1998	24,409	11,163	13,246	2,703	4,589	111	69	34	3,769	2,074	1,695	52	80	53
1999	24,730	11,337	13,394	2,651	4,536	107	67	32	3,924	2,131	1,793	49	72	52
2000	25,452	11,780	13,672	2,638	4,491	102	65	30	4,080	2,191	1,890	45	65	50
2001	25,838	11,990	13,848	2,581	4,416	98	63	29	4,292	2,282	2,010	43	60	51
2002	26,247	12,218	14,029	2,525	4,353	98	62	28	4,536	2,391	2,145	41	56	50
2003	26,664	12,420	14,224	2,468	4,286	96	61	27	4,832	2,532	2,301	40	55	53
2004	27,114	12,654	14,460	2,416	4,216	93	59	26	5,133	2,668	2,464	38	52	60
2005	27,659	12,916	14,743	2,368	4,140	90	56	26	5,423	2,797	2,626	36	51	67
2006	28,198	13,174	15,024	2,324	4,059	89	54	24	5,703	2,918	2,784	35	46	71
2007	28,791	13,461	15,330	2,281	3,995	86	52	23	5,975	3,042	2,933	33	43	72
2008	29,570	13,847	15,723	2,216	3,925	84	50	22	6,279	3,181	3,098	32	41	78
2009	30,416	14,227	16,189	2,182	3,851	85	50	22	6,396	3,261	3,135	31	40	76
2010	31,901	15,004	16,897	2,153	3,802	85	50	21	6,971	3,517	3,454	31	41	73
2011	32,921	15,488	17,433	2,121	3,744	86	49	21	7,054	3,581	3,472	30	41	87
2012	34,027	16,004	18,023	2,098	3,687	84	48	20	7,535	3,779	3,756	30	40	88
2013	35,192	16,551	18,640	2,085	3,626	82	47	20	7,657	3,824	3,832	29	38	85
2014	36,294	17,057	19,236	2,078	3,573	78	44	19	7,706	3,835	3,871	27	36	83
2015	37,350	17,543	19,807	2,075	3,521	77	43	18	7,703	3,818	3,885	25	33	80
2016	38,465	18,062	20,402	2,077	3,469	74	41	17	7,654	3,781	3,873	23	29	78
2017	39,653	18,617	21,036	2,075	3,421	72	39	16	7,588	3,735	3,853	21	26	75
2018	37,385	15,972	21,413	2,067	3,314	68	36	15	7,249	3,580	3,669	19	23	72
2019	38,662	16,548	22,114	2,089	3,283	66	35	14	7,145	3,515	3,629	18	21	72
2020	39,964	17,143	22,821	2,003	3,232	65	35	14	6,977	3,423	3,554	16	18	66

(Continued)

5.H OASDI Current-Pay Benefits: Beneficiary Families

**Table 5.H1—Number of beneficiary families and average monthly family benefit for selected family groups, December 1945–2020, selected years—Continued**

Year	Retired-worker families				Survivor families				Disabled-worker families					
	Worker only			Worker and wife <sup>a</sup>	Non-disabled widow only	Widowed mother or father and—			Worker only			Worker, wife, <sup>b</sup> and—		Worker and spouse
	All	Men	Women			1 child	2 children	3 or more children	All	Men	Women	1 child	2 or more children	
<i>Average monthly family benefit (dollars)</i>														
1945	23.50	24.50	19.50	38.50	20.20	34.10	47.70	50.40	...	...	...	...	...	...
1950	42.20	44.60	34.80	71.70	36.50	76.90	93.90	92.40	...	...	...	...	...	...
1955	59.10	64.60	49.80	103.50	48.70	106.80	135.40	133.20	...	...	...	...	...	...
1960	69.90	79.90	59.60	123.90	57.70	131.70	188.00	181.70	87.90	91.90	76.90	184.70	192.20	135.50
1965	80.10	90.50	70.00	141.50	73.90	153.00	219.80	218.10	95.40	100.70	85.00	201.00	216.30	145.90
1970	114.20	128.70	101.60	198.90	102.40	213.00	291.10	289.90	128.10	136.30	113.10	264.10	273.20	199.20
1975	201.60	225.50	181.80	343.90	195.90	367.20	468.60	461.80	218.90	240.00	185.00	441.00	454.00	344.00
1980	333.00	377.10	297.40	566.60	311.60	612.80	759.20	740.50	355.40	396.20	291.70	727.00	746.10	573.00
1985	465.80	531.80	412.00	813.90	434.30	829.60	981.50	924.90	466.90	523.10	374.60	898.10	895.20	765.00
1986	475.20	542.60	420.10	831.30	444.90	841.70	994.00	939.80	470.70	527.80	377.40	896.90	888.30	773.30
1987	499.20	570.40	440.80	873.30	468.70	882.10	1,032.30	968.90	491.60	552.00	392.60	929.40	918.30	815.50
1988	522.70	597.20	461.70	914.10	493.60	921.80	1,070.40	1,012.90	512.20	576.10	409.50	960.20	938.40	855.40
1989	552.10	630.70	487.40	965.60	522.80	967.80	1,120.00	1,064.60	539.30	607.10	431.20	1,009.40	971.90	903.70
1990	588.30	671.90	519.10	1,026.60	557.90	1,020.20	1,177.70	1,124.60	570.40	642.80	456.80	1,062.10	1,016.00	960.80
1991	614.70	702.00	542.10	1,071.70	584.90	1,059.80	1,216.80	1,160.60	592.30	668.40	475.50	1,098.00	1,043.30	1,004.70
1992	637.80	728.10	562.30	1,110.50	609.00	1,086.90	1,252.40	1,190.80	609.50	688.70	490.70	1,122.10	1,057.40	1,045.00
1993	659.10	751.90	581.20	1,145.40	632.20	1,114.20	1,282.60	1,229.40	625.50	707.20	506.00	1,143.00	1,074.20	1,078.20
1994	682.30	777.80	601.80	1,183.70	657.10	1,150.10	1,328.40	1,271.00	646.20	731.80	525.00	1,177.60	1,100.00	1,118.60
1995	704.80	803.00	621.80	1,220.60	681.60	1,184.50	1,365.50	1,299.80	667.60	757.40	544.80	1,205.50	1,130.90	1,159.90
1996	730.00	831.10	644.20	1,262.10	708.70	1,222.50	1,450.60	1,347.20	690.60	785.30	566.00	1,245.90	1,148.50	1,200.60
1997	750.20	853.70	663.10	1,294.60	733.20	1,250.30	1,502.60	1,358.00	708.00	806.60	583.60	1,280.20	1,165.90	1,238.50
1998	765.10	870.50	676.40	1,317.70	750.90	1,277.00	1,537.70	1,393.20	720.00	820.20	597.40	1,300.40	1,189.40	1,261.90
1999	789.80	898.60	697.70	1,356.80	776.60	1,325.40	1,590.40	1,446.30	741.20	844.50	618.50	1,344.90	1,224.20	1,295.30
2000	830.10	945.90	730.30	1,419.90	812.30	1,387.90	1,675.40	1,513.20	773.60	880.70	649.40	1,394.20	1,274.30	1,355.50
2001	860.20	979.90	756.60	1,465.50	842.90	1,439.70	1,755.10	1,600.60	801.20	911.00	676.60	1,440.70	1,317.90	1,405.70
2002	881.30	1,003.80	774.60	1,494.20	863.40	1,473.20	1,812.10	1,664.50	820.50	931.90	696.40	1,468.10	1,352.50	1,449.20
2003	908.70	1,035.20	798.30	1,534.90	890.50	1,525.40	1,881.00	1,724.20	848.00	962.50	722.00	1,517.70	1,409.60	1,497.50
2004	941.90	1,073.20	826.90	1,585.40	922.40	1,588.30	1,952.80	1,803.40	880.20	998.00	752.50	1,572.90	1,463.30	1,566.50
2005	989.00	1,126.80	868.30	1,660.30	969.10	1,663.30	2,061.30	1,885.40	923.20	1,045.60	792.80	1,652.00	1,540.90	1,668.50
2006	1,031.30	1,174.70	905.70	1,726.10	1,009.80	1,737.10	2,146.70	1,980.80	961.10	1,089.10	827.00	1,729.60	1,606.00	1,743.80
2007	1,065.90	1,213.50	936.20	1,775.90	1,042.40	1,791.90	2,221.10	2,051.10	987.40	1,116.90	853.10	1,775.80	1,655.60	1,796.60
2008	1,140.20	1,297.40	1,001.90	1,894.30	1,114.20	1,910.50	2,371.80	2,187.80	1,045.20	1,179.70	907.20	1,888.20	1,759.10	1,911.80
2009	1,153.40	1,312.40	1,013.70	1,912.90	1,125.20	1,939.80	2,403.30	2,212.40	1,058.40	1,187.80	923.80	1,908.80	1,778.40	1,953.50
2010	1,164.00	1,321.60	1,024.00	1,930.30	1,135.50	1,956.30	2,418.40	2,220.10	1,049.70	1,178.10	918.80	1,896.50	1,779.40	1,960.70
2011	1,217.15	1,379.72	1,072.71	2,019.19	1,186.32	2,029.74	2,513.46	2,306.29	1,104.77	1,233.93	971.56	1,983.98	1,850.12	2,014.12
2012	1,250.19	1,414.89	1,103.94	2,077.57	1,216.99	2,068.43	2,561.39	2,332.83	1,111.78	1,242.00	980.77	2,017.67	1,889.77	2,051.01
2013	1,282.37	1,448.37	1,134.97	2,140.05	1,245.87	2,108.95	2,603.72	2,362.85	1,128.22	1,257.28	999.44	2,046.83	1,918.04	2,074.92
2014	1,316.91	1,484.19	1,168.57	2,209.42	1,277.67	2,149.49	2,644.62	2,415.33	1,147.48	1,275.98	1,020.16	2,078.03	1,956.10	2,103.50
2015	1,329.79	1,495.16	1,183.33	2,249.15	1,288.60	2,156.10	2,658.93	2,414.75	1,148.40	1,274.67	1,024.31	2,084.07	1,962.58	2,102.32
2016	1,347.88	1,512.08	1,202.51	2,295.62	1,303.40	2,171.58	2,673.42	2,435.93	1,154.08	1,279.28	1,031.84	2,101.89	1,978.53	2,108.90
2017	1,391.50	1,557.72	1,244.40	2,383.03	1,341.33	2,229.66	2,754.49	2,503.16	1,179.65	1,305.72	1,057.44	2,154.44	2,038.25	2,151.16
2018	1,405.69	1,550.77	1,297.48	2,494.30	1,388.66	2,299.94	2,845.13	2,594.10	1,228.18	1,354.86	1,104.56	2,235.98	2,112.11	2,214.45
2019	1,446.28	1,592.04	1,337.21	2,582.61	1,423.53	2,356.61	2,921.83	2,659.29	1,251.69	1,378.74	1,128.63	2,286.82	2,165.08	2,257.03
2020	1,488.38	1,635.85	1,377.60	2,634.83	1,456.57	2,400.52	2,977.65	2,727.10	1,270.70	1,397.16	1,148.89	2,331.90	2,215.46	2,279.77

SOURCE: Social Security Administration, Master Beneficiary Record. Data for 1945–1984 are based on various sampling rates. Data for 1985–2005 are based on a 10 percent sample. All other years are 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Wife's entitlement based on age.

b. Wife's entitlement based on care of children.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 5.H OASDI Current-Pay Benefits: Beneficiary Families

**Table 5.H2—Number of family and individual beneficiaries, average primary insurance amount, and average monthly family benefit, by type of benefit for selected family groups, December 2020**

Family group	Number (thousands)		Average primary insurance amount (dollars)	Average monthly family benefit (dollars)
	Families	Beneficiaries		
<b>Retired-worker families</b>				
Worker only	39,964	39,964	1,528.08	1,488.38
Men	17,143	17,143	1,801.30	1,635.85
Full benefit	6,124	6,124	1,880.68	1,961.13
Reduced benefit	11,019	11,019	1,757.19	1,455.09
Women	22,821	22,821	1,322.83	1,377.60
Full benefit	7,037	7,037	1,450.65	1,636.91
Reduced benefit	15,784	15,784	1,265.84	1,261.99
Worker and wife	2,003	4,014	1,921.46	2,634.83
Full worker benefit	922	1,848	2,024.94	3,059.39
Reduced worker benefit	1,081	2,165	1,833.18	2,272.63
Worker and husband	192	385	1,390.72	2,008.81
Worker and children	514	1,118	1,746.54	2,459.57
Male worker	410	897	1,825.92	2,568.45
Full worker benefit	151	328	1,908.65	2,932.21
Reduced worker benefit	259	569	1,777.64	2,356.13
Female worker	104	221	1,432.28	2,028.56
Full worker benefit	37	78	1,478.60	2,287.66
Reduced worker benefit	67	142	1,406.39	1,883.73
Worker, wife, and children	76	246	1,919.45	3,191.18
Worker, wife, and 1 child	64	191	1,933.30	3,196.05
Full worker benefit	25	76	2,019.00	3,615.34
Reduced worker benefit	38	115	1,876.63	2,918.74
Worker, wife, and 2 or more children	12	54	1,848.52	3,166.25
Full worker benefit	5	20	1,952.98	3,661.72
Reduced worker benefit	8	34	1,785.37	2,866.69
<b>Survivor families</b>				
Nondisabled widow(er) only	3,368	3,368	1,743.51	1,449.93
Full benefit	1,282	1,282	1,672.11	1,548.21
Reduced benefit	2,086	2,086	1,787.39	1,389.53
Nondisabled widow(er) and children	81	168	1,642.45	2,513.02
Full benefit	39	81	1,601.17	2,603.83
Reduced benefit	42	88	1,680.46	2,429.38
Disabled widow(er) only	216	216	1,611.86	768.60
Widowed mother or father and children	114	297	1,635.30	2,616.55
1 child	65	131	1,606.14	2,400.52
2 children	35	104	1,712.66	2,977.65
3 or more children	14	63	1,580.11	2,727.10
Children only	1,149	1,517	1,290.27	1,176.53
1 child	881	881	1,296.79	941.58
2 children	194	387	1,287.34	1,915.86
3 or more children	74	249	1,220.16	2,041.27
Parents	1	1	1,637.59	1,579.15
<b>Disabled-worker families</b>				
Worker only	6,977	6,977	1,274.97	1,270.70
Men	3,423	3,423	1,402.61	1,397.16
Women	3,554	3,554	1,152.03	1,148.89
Worker and spouse <sup>a</sup>	66	133	1,880.66	2,279.77
Worker and children	853	2,124	1,376.66	1,983.38
Male worker	501	1,259	1,457.68	2,124.93
Female worker	352	865	1,261.35	1,781.92
Worker, wife, and children	34	133	1,531.63	2,269.24
1 child	16	48	1,570.99	2,331.90
2 or more children	18	86	1,497.85	2,215.46
Worker, husband, and children	1	5	1,348.48	1,974.33

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: The term "full benefit" applies to benefits not subject to actuarial reduction, and the term "reduced benefit" applies to benefits subject to actuarial reduction.

Totals do not necessarily equal the sum of rounded components.

a. Where the disabled worker's spouse is dually entitled as a retired worker, the benefit amount shown for the spouse represents the difference between the entitlement amount as a spouse and as a retired worker.

CONTACT: (410) 965-0090 or statistics@ssa.gov.



5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H3—Percentage distribution of retired-worker and disabled-worker beneficiary families by monthly benefit, and average family benefit, for selected family groups, December 2020

Monthly family benefit <sup>a</sup> (dollars)	Retired worker only		Retired worker and wife	Retired worker, wife, and—		Disabled worker only		Disabled worker, wife, and—	
	Men	Women		1 child	2 or more children	Men	Women	1 child	2 or more children
Total									
Number	17,142,646	22,820,932	2,003,010	63,529	12,410	3,423,150	3,553,940	15,865	18,489
Percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than 200.00	0.6	0.7	0.4	(L)	(L)	0.1	0.2	(L)	(L)
200.00–249.90	0.6	0.6	0.3	0.1	(L)	0.2	0.4	(L)	(L)
250.00–299.90	0.7	0.6	0.3	0.1	(L)	0.4	0.7	(L)	(L)
300.00–349.90	0.8	0.7	0.4	0.1	0.1	0.6	1.0	(L)	(L)
350.00–399.90	0.8	0.8	0.5	0.1	0.1	0.8	1.3	(L)	(L)
400.00–449.90	0.8	0.8	0.6	0.1	0.1	0.9	1.5	(L)	(L)
450.00–499.90	0.8	0.8	0.6	0.2	0.2	1.0	1.6	(L)	(L)
500.00–549.90	0.8	0.9	0.6	0.2	0.3	1.1	1.8	(L)	(L)
550.00–599.90	0.8	1.0	0.6	0.2	0.2	1.1	1.9	(L)	(L)
600.00–649.90	1.1	1.5	0.6	0.3	0.3	1.2	2.0	(L)	(L)
650.00–699.90	1.3	1.9	0.6	0.2	0.3	1.6	2.4	(L)	(L)
700.00–749.90	1.4	2.3	0.6	0.3	0.3	1.8	2.7	0.1	0.1
750.00–799.90	1.5	2.7	0.6	0.3	0.4	2.3	3.5	0.2	0.1
800.00–849.90	1.6	3.3	0.6	0.3	0.4	3.3	5.3	0.3	0.4
850.00–899.90	1.7	3.6	0.7	0.3	0.3	3.7	5.9	0.6	0.6
900.00–949.90	1.8	3.8	0.8	0.4	0.6	3.8	5.7	0.8	0.9
950.00–999.90	1.8	3.8	0.9	0.4	0.5	3.8	5.5	1.0	1.1
1,000.00–1,049.90	1.9	3.6	0.9	0.6	0.6	3.8	5.1	1.1	1.2
1,050.00–1,099.90	2.0	3.5	1.0	0.7	0.9	3.7	4.8	1.1	1.1
1,100.00–1,149.90	2.0	3.4	1.0	0.8	0.9	3.6	4.5	1.1	1.4
1,150.00–1,199.90	2.1	3.3	1.1	0.9	1.3	3.5	4.1	1.2	1.6
1,200.00–1,249.90	2.2	3.2	1.1	0.9	1.2	3.5	3.8	1.4	1.6
1,250.00–1,299.90	2.3	3.1	1.0	0.9	1.3	3.4	3.5	1.4	1.6
1,300.00–1,349.90	2.4	3.0	1.0	0.9	1.2	3.2	3.2	1.5	1.7
1,350.00–1,399.90	2.4	3.0	1.0	1.0	1.2	3.1	2.9	1.5	1.7
1,400.00–1,449.90	2.5	2.9	1.0	0.9	1.3	3.0	2.6	1.9	1.8
1,450.00–1,499.90	2.6	2.8	1.0	0.8	1.0	2.9	2.3	1.8	1.7
1,500.00–1,549.90	2.8	2.8	1.0	0.8	1.0	2.7	2.1	1.7	1.9
1,550.00–1,599.90	2.9	2.7	1.0	0.8	1.0	2.6	1.9	2.0	1.9
1,600.00–1,649.90	2.9	2.6	1.0	0.7	1.0	2.5	1.7	1.8	2.0
1,650.00–1,699.90	3.2	2.6	1.0	0.7	0.8	2.3	1.5	2.2	2.1
1,700.00–1,749.90	3.4	2.5	1.0	0.7	1.0	2.2	1.3	2.1	2.4
1,750.00–1,799.90	3.4	2.3	1.0	0.7	0.8	2.1	1.2	2.6	2.6
1,800.00–1,849.90	3.3	2.2	1.0	0.7	1.0	1.9	1.1	2.6	3.5
1,850.00–1,899.90	3.2	2.1	1.0	0.7	0.7	1.8	1.0	2.4	3.1
1,900.00–1,949.90	2.9	1.9	1.0	0.8	0.8	1.7	0.9	2.7	3.3
1,950.00–1,999.90	2.6	1.7	1.1	0.7	0.9	1.6	0.8	2.8	3.3
2,000.00–2,049.90	2.3	1.5	1.1	0.8	1.0	1.4	0.7	2.6	3.2
2,050.00–2,099.90	2.1	1.4	1.1	0.9	0.8	1.3	0.6	2.5	3.1
2,100.00–2,149.90	2.0	1.3	1.1	0.8	0.9	1.2	0.6	2.8	2.7
2,150.00–2,199.90	1.9	1.2	1.2	0.9	0.7	1.2	0.6	2.5	3.0
2,200.00–2,249.90	1.9	1.2	1.4	0.9	0.8	1.3	0.6	2.2	2.6

(Continued)

## 5.H OASDI Current-Pay Benefits: Beneficiary Families

**Table 5.H3—Percentage distribution of retired-worker and disabled-worker beneficiary families by monthly benefit, and average family benefit, for selected family groups, December 2020—Continued**

Monthly family benefit <sup>a</sup> (dollars)	Retired worker only		Retired worker and wife	Retired worker, wife, and—		Disabled worker only		Disabled worker, wife, and—	
	Men	Women		1 child	2 or more children	Men	Women	1 child	2 or more children
2,250.00–2,299.90	1.9	1.1	1.5	0.9	0.8	1.4	0.6	2.4	2.5
2,300.00–2,349.90	1.7	1.0	1.5	0.8	0.8	1.2	0.5	2.2	2.2
2,350.00–2,399.90	1.6	0.9	1.5	0.9	0.9	1.1	0.4	2.0	2.2
2,400.00–2,449.90	1.4	0.7	1.6	0.9	0.9	1.1	0.4	2.2	2.1
2,450.00–2,499.90	1.3	0.6	1.7	0.9	0.8	1.0	0.3	2.1	2.1
2,500.00–2,549.90	1.1	0.6	1.8	1.0	0.8	0.8	0.3	1.8	1.9
2,550.00–2,599.90	1.0	0.5	1.8	1.0	1.0	0.7	0.2	1.7	1.6
2,600.00–2,649.90	0.9	0.4	1.8	1.0	0.9	0.6	0.2	1.5	1.5
2,650.00–2,699.90	0.9	0.4	1.8	1.2	1.1	0.5	0.1	1.6	1.4
2,700.00–2,749.90	0.8	0.3	1.9	1.2	0.9	0.4	0.1	1.5	1.3
2,750.00–2,799.90	0.7	0.3	1.9	1.4	1.1	0.4	0.1	1.3	1.3
2,800.00–2,849.90	0.6	0.2	1.9	1.4	1.3	0.3	0.1	1.5	1.1
2,850.00–2,899.90	0.6	0.2	1.9	1.5	1.3	0.2	0.1	1.2	1.0
2,900.00–2,949.90	0.5	0.2	1.8	1.5	1.5	0.2	(L)	1.1	1.1
2,950.00–2,999.90	0.4	0.2	1.7	1.6	1.6	0.1	(L)	1.1	0.9
3,000.00–3,049.90	0.3	0.1	1.7	1.7	1.4	0.1	(L)	1.1	0.8
3,050.00–3,099.90	0.2	0.1	1.6	1.6	1.3	0.1	(L)	0.9	0.8
3,100.00–3,149.90	0.1	0.1	1.5	1.7	1.6	0.1	(L)	1.0	0.7
3,150.00–3,199.90	0.1	0.1	1.5	1.7	1.6	(L)	(L)	0.9	0.6
3,200.00–3,249.90	0.1	0.1	1.4	1.7	1.4	(L)	(L)	0.9	0.7
3,250.00–3,299.90	0.1	0.1	1.4	1.7	1.4	(L)	(L)	0.9	0.7
3,300.00 or more	1.4	0.5	28.8	49.0	47.0	(L)	(L)	16.4	12.1
Average monthly family benefit (dollars)	1,635.85	1,377.60	2,634.83	3,196.05	3,166.25	1,397.16	1,148.89	2,331.90	2,215.46

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(L) = less than 0.05 percent.

a. Cases involving actuarial reduction may be represented in all benefit intervals for which values are shown.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

5.H OASDI Current-Pay Benefits: Beneficiary Families

**Table 5.H4—Percentage distribution of survivor beneficiary families by monthly benefit, and average family benefit, for selected family groups, December 2020**

Monthly family benefit (dollars)	Widowed mother or father and—			Children only			Widow only	
	1 child	2 children	3 or more children	1 child	2 children	3 or more children	Nondisabled	Disabled
<b>Total</b>								
Number	64,977	34,555	14,105	881,275	193,689	73,850	3,232,192	197,226
Percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than 200.00	(L)	(L)	0.0	1.9	0.1	(L)	0.8	8.3
200.00–249.90	(L)	(L)	(L)	1.4	0.1	(L)	0.4	3.1
250.00–299.90	0.1	0.1	0.1	1.6	0.2	0.2	0.5	3.4
300.00–349.90	0.1	0.1	0.1	1.7	0.4	0.4	0.6	3.7
350.00–399.90	0.2	0.2	0.2	1.9	0.6	0.6	0.6	3.9
400.00–449.90	0.2	0.1	0.3	1.9	0.7	0.8	0.7	3.8
450.00–499.90	0.2	0.2	0.3	3.7	0.8	1.0	0.8	3.8
500.00–549.90	0.3	0.3	0.3	2.9	0.9	1.0	0.9	3.8
550.00–599.90	0.3	0.3	0.4	3.5	0.9	1.1	1.2	4.3
600.00–649.90	0.3	0.3	0.4	4.8	1.0	1.2	1.4	4.6
650.00–699.90	0.4	0.3	0.5	5.5	1.0	1.1	1.6	4.5
700.00–749.90	0.4	0.3	0.5	5.2	1.2	1.2	1.7	4.4
750.00–799.90	0.4	0.3	0.5	5.1	1.1	1.2	1.8	4.2
800.00–849.90	0.4	0.3	0.6	4.9	1.1	1.3	1.9	4.0
850.00–899.90	0.5	0.4	0.5	4.7	1.2	1.2	2.0	3.9
900.00–949.90	0.5	0.4	0.5	4.8	1.2	1.3	2.1	3.7
950.00–999.90	0.5	0.4	0.5	4.5	1.2	1.3	2.2	3.5
1,000.00–1,049.90	0.6	0.4	0.5	4.0	1.2	1.3	2.4	3.2
1,050.00–1,099.90	0.7	0.5	0.6	3.8	1.3	1.4	2.5	2.9
1,100.00–1,149.90	0.7	0.5	0.6	3.6	1.4	1.3	2.6	2.7
1,150.00–1,199.90	0.8	0.6	0.8	3.3	1.6	1.5	2.8	2.4
1,200.00–1,249.90	1.3	0.9	1.2	3.1	2.3	2.4	3.0	2.2
1,250.00–1,299.90	1.6	1.1	1.4	3.0	2.7	2.9	3.2	1.9
1,300.00–1,349.90	1.7	1.3	2.1	2.7	3.3	3.5	3.5	1.7
1,350.00–1,399.90	1.7	1.3	1.8	2.4	3.3	3.8	3.7	1.6
1,400.00–1,449.90	1.9	1.5	2.5	2.3	3.3	3.6	3.7	1.3
1,450.00–1,499.90	1.9	1.4	2.0	1.7	3.1	3.4	3.6	1.2
1,500.00–1,549.90	1.9	1.5	2.2	1.4	3.0	3.4	3.8	1.0
1,550.00–1,599.90	2.0	1.6	2.0	1.1	2.9	2.9	4.0	1.1
1,600.00–1,649.90	2.1	1.4	2.0	1.0	2.7	2.7	3.9	1.2
1,650.00–1,699.90	2.1	1.5	2.0	1.1	2.7	2.4	3.5	1.0
1,700.00–1,749.90	2.1	1.4	1.8	0.9	2.5	2.1	3.4	0.9
1,750.00–1,799.90	2.2	1.2	1.6	0.8	2.4	1.8	3.2	0.8
1,800.00–1,849.90	2.1	1.2	1.6	0.7	2.4	1.6	3.1	0.6
1,850.00–1,899.90	2.2	1.1	1.1	0.6	2.2	1.3	3.0	0.5
1,900.00–1,949.90	2.2	1.0	1.4	0.5	2.1	1.2	2.7	0.4
1,950.00–1,999.90	2.2	1.2	1.1	0.4	2.0	1.2	2.3	0.3
2,000.00–2,049.90	2.2	1.2	1.3	0.4	1.9	1.2	2.0	0.2
2,050.00–2,099.90	2.1	1.0	1.3	0.3	1.8	1.1	1.8	0.1
2,100.00–2,149.90	2.0	1.2	1.1	0.3	1.8	1.2	1.5	0.1
2,150.00–2,199.90	2.0	1.2	1.2	0.2	1.7	1.1	1.4	(L)
2,200.00–2,249.90	2.0	1.1	1.3	0.1	1.6	1.1	1.2	(L)

(Continued)

## 5.H OASDI Current-Pay Benefits: Beneficiary Families

**Table 5.H4—Percentage distribution of survivor beneficiary families by monthly benefit, and average family benefit, for selected family groups, December 2020—Continued**

Monthly family benefit (dollars)	Widowed mother or father and—			Children only			Widow only	
	1 child	2 children	3 or more children	1 child	2 children	3 or more children	Nondisabled	Disabled
2,250.00–2,299.90	2.0	1.2	1.2	0.1	1.5	1.1	1.0	(L)
2,300.00–2,349.90	1.9	1.2	1.2	0.1	1.4	1.0	0.9	(L)
2,350.00–2,399.90	1.9	1.1	1.1	(L)	1.4	0.9	0.8	(L)
2,400.00–2,449.90	1.9	1.3	1.2	(L)	1.3	1.0	0.7	(L)
2,450.00–2,499.90	1.8	1.2	1.0	(L)	1.2	1.0	0.6	(L)
2,500.00–2,549.90	1.8	1.3	1.2	(L)	1.1	0.9	0.5	(L)
2,550.00–2,599.90	1.6	1.2	1.1	(L)	1.1	0.9	0.5	(L)
2,600.00–2,649.90	1.6	1.3	1.2	(L)	1.0	0.9	0.4	(L)
2,650.00–2,699.90	1.6	1.2	1.0	(L)	1.0	0.8	0.3	0.0
2,700.00–2,749.90	1.5	1.0	1.2	(L)	1.0	0.9	0.3	0.0
2,750.00–2,799.90	1.5	1.3	1.0	(L)	0.9	0.8	0.2	(L)
2,800.00–2,849.90	1.4	1.3	1.2	(L)	0.9	0.7	0.2	(L)
2,850.00–2,899.90	1.4	1.3	1.0	(L)	0.8	0.7	0.1	0.0
2,900.00–2,949.90	1.3	1.2	1.0	(L)	0.8	0.8	0.1	0.0
2,950.00–2,999.90	1.3	1.1	0.9	(L)	0.7	0.7	0.1	0.0
3,000.00–3,049.90	1.2	1.2	1.1	(L)	0.6	0.7	0.1	(L)
3,050.00–3,099.90	1.1	1.4	1.2	(L)	0.6	0.7	(L)	0.0
3,100.00–3,149.90	1.0	1.4	1.1	(L)	0.6	0.8	(L)	0.0
3,150.00–3,199.90	1.0	1.3	1.1	0.0	0.6	0.8	(L)	0.0
3,200.00–3,249.90	1.0	1.5	1.4	0.0	0.5	0.8	(L)	0.0
3,250.00–3,299.90	1.1	1.4	1.2	(L)	0.5	0.7	(L)	0.0
3,300.00 or more	20.1	41.6	34.2	(L)	10.0	16.2	0.2	0.0
Average monthly family benefit (dollars)	2,400.52	2,977.65	2,727.10	941.58	1,915.86	2,041.27	1,456.57	785.28

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(L) = less than 0.05 percent.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J1—Estimated total annual benefits paid, by type of benefit: By state or other area, 2020 (in millions of dollars)

State or area	Total, OASDI	Retirement	Survivors	Disability
All areas	1,095,649	823,868	128,294	143,487
Alabama	19,212	13,027	2,469	3,716
Alaska	1,740	1,337	206	197
Arizona	24,756	19,482	2,607	2,667
Arkansas	11,263	7,710	1,377	2,176
California	102,369	80,133	11,447	10,789
Colorado	15,779	12,419	1,703	1,657
Connecticut	13,006	10,269	1,335	1,402
Delaware	4,126	3,229	412	485
District of Columbia	1,374	1,043	133	198
Florida	81,680	63,658	8,496	9,526
Georgia	31,532	23,027	3,738	4,767
Hawaii	4,790	3,966	460	364
Idaho	6,107	4,700	670	737
Illinois	39,663	30,137	4,878	4,648
Indiana	24,265	17,846	3,020	3,399
Iowa	11,359	8,796	1,314	1,249
Kansas	9,933	7,609	1,152	1,172
Kentucky	16,210	10,752	2,257	3,201
Louisiana	14,652	9,640	2,500	2,512
Maine	5,650	4,177	596	877
Maryland	18,627	14,395	2,018	2,214
Massachusetts	22,614	17,048	2,301	3,265
Michigan	40,168	29,578	4,823	5,767
Minnesota	18,865	14,958	1,882	2,025
Mississippi	10,718	7,270	1,446	2,002
Missouri	22,045	16,003	2,632	3,410
Montana	3,960	3,091	446	423
Nebraska	6,086	4,727	707	652
Nevada	9,449	7,341	977	1,131
New Hampshire	5,708	4,353	527	828
New Jersey	31,108	24,255	3,310	3,543
New Mexico	7,188	5,332	837	1,019
New York	64,318	48,949	6,903	8,466
North Carolina	36,873	27,703	3,818	5,352
North Dakota	2,286	1,755	305	226
Ohio	40,221	29,073	5,598	5,550
Oklahoma	13,365	9,552	1,777	2,036
Oregon	15,477	12,151	1,601	1,725
Pennsylvania	50,648	37,942	6,011	6,695
Rhode Island	3,966	2,985	381	600
South Carolina	20,404	15,234	2,185	2,985
South Dakota	3,030	2,400	338	292
Tennessee	24,941	17,965	3,011	3,965
Texas	72,802	53,583	9,946	9,273
Utah	7,416	5,710	917	789
Vermont	2,642	2,041	257	344
Virginia	27,619	21,026	3,057	3,536
Washington	24,888	19,486	2,557	2,845
West Virginia	7,943	5,275	1,239	1,429
Wisconsin	22,202	17,226	2,315	2,661
Wyoming	2,052	1,588	237	227

(Continued)

## 5.J OASDI Current-Pay Benefits: Geographic Data

**Table 5.J1—Estimated total annual benefits paid, by type of benefit: By state or other area, 2020 (in millions of dollars)—Continued**

State or area	Total, OASDI	Retirement	Survivors	Disability
Outlying areas				
American Samoa	62	30	15	17
Guam	222	155	41	26
Northern Mariana Islands	29	19	7	3
Puerto Rico	9,579	5,943	1,404	2,232
U.S. Virgin Islands	325	264	35	26
Foreign countries	6,323	4,492	1,664	167
Unknown	15	11	3	1

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTES: Unnegotiated checks are not deducted. Excludes lump-sum death payments.

Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J2—Number of beneficiaries, by type of benefit: By state or other area, December 2020

State or area	Total	Retirement			Survivors		Disability		
		Retired workers	Spouses	Children	Widow(er)s and parents	Children	Disabled workers	Spouses	Children
All areas	64,850,867	46,329,595	2,324,030	704,207	3,938,577	1,936,071	8,151,016	104,014	1,363,357
Alabama	1,165,990	748,936	29,532	12,809	76,766	43,480	213,906	2,576	37,985
Alaska	107,982	79,077	3,056	2,066	5,439	4,691	11,362	161	2,130
Arizona	1,433,237	1,079,667	48,881	15,760	78,396	38,242	146,576	1,858	23,857
Arkansas	707,846	460,240	15,457	7,555	43,819	25,578	129,636	1,527	24,034
California	6,150,009	4,563,824	297,263	82,706	359,873	154,783	594,117	9,201	88,242
Colorado	915,854	690,452	35,494	8,197	50,037	24,273	92,314	926	14,161
Connecticut	695,402	522,492	21,501	7,703	35,653	18,488	76,746	635	12,184
Delaware	224,617	169,378	5,867	1,687	11,556	6,155	25,981	203	3,790
District of Columbia	83,647	59,696	1,997	832	3,818	3,146	12,740	27	1,391
Florida	4,840,275	3,625,364	156,230	48,980	267,598	115,721	534,714	6,657	85,011
Georgia	1,902,790	1,330,246	48,120	21,351	111,918	68,642	270,507	3,198	48,808
Hawaii	282,623	225,111	9,096	3,827	14,502	6,151	20,090	319	3,527
Idaho	370,385	272,396	12,036	4,028	19,932	10,330	42,930	649	8,084
Illinois	2,274,372	1,654,623	79,443	24,459	140,438	70,239	260,426	2,980	41,764
Indiana	1,382,024	969,120	38,204	13,383	85,074	47,790	193,802	2,226	32,425
Iowa	663,803	493,211	18,842	6,514	38,907	18,498	75,552	676	11,603
Kansas	569,120	413,953	17,424	6,161	32,911	17,930	68,326	630	11,785
Kentucky	1,009,092	635,809	30,778	10,191	72,967	38,920	185,594	3,314	31,519
Louisiana	925,400	573,565	39,483	10,811	81,058	42,136	148,001	2,758	27,588
Maine	355,433	251,087	10,051	3,459	18,862	9,104	52,833	538	9,499
Maryland	1,032,078	761,526	31,544	10,259	54,909	33,172	121,139	768	18,761
Massachusetts	1,294,623	921,297	42,015	14,296	64,784	35,222	182,588	1,296	33,125
Michigan	2,250,141	1,571,421	70,455	23,815	135,797	69,343	319,288	4,398	55,624
Minnesota	1,069,913	807,380	33,716	10,706	53,387	26,814	116,968	871	20,071
Mississippi	681,219	439,690	14,744	8,867	44,889	30,912	118,358	1,652	22,107
Missouri	1,323,195	919,164	33,342	12,438	78,494	45,521	200,074	2,138	32,024
Montana	244,937	184,587	7,241	2,574	13,749	6,742	25,733	353	3,958
Nebraska	357,164	264,178	10,961	3,658	20,539	10,723	39,689	285	7,131
Nevada	565,671	428,286	15,527	6,168	29,437	14,751	61,622	664	9,216
New Hampshire	317,389	228,809	8,667	2,633	14,622	7,648	45,003	282	9,725
New Jersey	1,651,408	1,226,008	58,407	18,991	90,535	44,362	180,545	2,007	30,553
New Mexico	453,282	318,663	15,971	4,483	26,473	15,655	61,294	736	10,007
New York	3,680,264	2,645,425	140,046	45,967	203,428	96,477	463,759	5,726	79,436
North Carolina	2,183,353	1,574,403	48,566	20,105	115,589	66,042	306,204	3,191	49,253
North Dakota	138,461	102,674	4,385	1,222	9,333	4,566	13,946	95	2,240
Ohio	2,405,217	1,661,141	83,590	20,941	170,895	82,987	331,098	4,158	50,407
Oklahoma	811,064	551,853	22,928	8,715	54,360	29,873	121,207	1,630	20,498
Oregon	906,127	683,497	30,110	9,364	48,776	19,743	99,498	1,233	13,906
Pennsylvania	2,877,728	2,056,241	90,913	26,011	177,327	82,186	379,681	4,177	61,192
Rhode Island	230,018	164,439	5,300	2,654	10,907	5,823	34,539	229	6,127
South Carolina	1,197,138	857,657	27,593	11,131	66,989	37,926	166,551	1,782	27,509
South Dakota	185,752	141,799	5,113	1,649	10,541	5,582	17,960	140	2,968
Tennessee	1,496,750	1,023,475	39,719	14,726	92,931	52,735	231,573	2,900	38,691
Texas	4,421,803	3,062,526	199,756	51,089	314,588	152,643	531,099	8,462	101,640
Utah	430,247	308,775	20,848	5,490	23,686	16,821	44,846	608	9,173
Vermont	156,005	113,550	4,570	1,677	7,681	3,802	20,714	149	3,862
Virginia	1,585,194	1,147,511	50,028	15,635	91,690	45,451	199,120	2,366	33,393
Washington	1,401,525	1,041,832	52,931	14,833	74,341	32,775	158,774	1,772	24,267
West Virginia	479,303	299,166	20,995	5,539	39,960	17,764	80,614	2,093	13,172
Wisconsin	1,275,932	950,228	32,619	12,139	65,964	34,089	153,293	1,310	26,290
Wyoming	118,420	88,506	3,510	1,046	6,640	3,584	13,025	153	1,956

(Continued)

## 5.J OASDI Current-Pay Benefits: Geographic Data

**Table 5.J2—Number of beneficiaries, by type of benefit: By state or other area, December 2020—Continued**

State or area	Total	Retirement			Survivors		Disability		
		Retired workers	Spouses	Children	Widow(er)s and parents	Children	Disabled workers	Spouses	Children
Outlying areas									
American Samoa	6,099	2,629	189	224	596	671	1,271	39	480
Guam	19,032	12,566	1,065	522	1,565	1,199	1,548	61	506
Northern Mariana Islands	3,310	2,010	133	167	314	323	281	6	76
Puerto Rico	824,365	489,415	61,048	9,891	72,360	23,743	141,607	4,803	21,498
U.S. Virgin Islands	21,922	17,036	874	403	1,251	665	1,404	26	263
Foreign countries	693,921	441,268	115,815	11,693	99,618	13,420	8,869	395	2,843
Unknown	996	717	41	7	108	19	81	1	22

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).



5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J3—Number and total monthly benefits of beneficiaries aged 65 or older, by sex: By state or other area, December 2020

State or area	Number			Total monthly benefits (thousands of dollars)		
	Total	Men	Women	Total	Men	Women
All areas	49,826,655	22,310,264	27,516,391	75,846,907	38,420,180	37,426,727
Alabama	801,448	348,846	452,602	1,202,217	598,809	603,409
Alaska	82,072	41,451	40,621	121,275	69,076	52,199
Arizona	1,139,530	520,437	619,093	1,782,462	915,662	866,800
Arkansas	488,776	216,474	272,302	709,039	354,055	354,984
California	4,959,887	2,260,862	2,699,025	7,359,540	3,758,843	3,600,697
Colorado	740,504	342,407	398,097	1,148,304	607,212	541,091
Connecticut	558,585	246,454	312,131	943,362	471,241	472,120
Delaware	176,977	78,222	98,755	295,543	146,451	149,092
District of Columbia	63,228	27,056	36,172	95,785	43,676	52,108
Florida	3,829,655	1,729,799	2,099,856	5,824,479	2,952,938	2,871,540
Georgia	1,390,094	605,461	784,633	2,098,898	1,038,071	1,060,827
Hawaii	236,593	107,330	129,263	360,312	178,138	182,174
Idaho	287,118	134,022	153,096	432,186	231,029	201,156
Illinois	1,777,910	791,022	986,888	2,768,754	1,402,389	1,366,365
Indiana	1,029,957	453,246	576,711	1,641,389	825,601	815,788
Iowa	525,145	234,842	290,303	809,005	413,099	395,906
Kansas	441,366	196,941	244,425	701,217	356,122	345,095
Kentucky	692,742	311,349	381,393	1,004,126	517,070	487,055
Louisiana	651,315	294,418	356,897	919,437	489,011	430,426
Maine	267,617	123,404	144,213	386,649	201,834	184,815
Maryland	811,143	352,304	458,839	1,321,984	639,120	682,864
Massachusetts	1,001,823	446,254	555,569	1,585,362	799,369	785,993
Michigan	1,668,167	743,977	924,190	2,696,251	1,368,628	1,327,623
Minnesota	854,766	387,637	467,129	1,366,725	699,364	667,361
Mississippi	463,268	202,533	260,735	664,783	328,825	335,957
Missouri	972,912	433,101	539,811	1,469,990	745,398	724,592
Montana	194,008	92,032	101,976	283,023	151,466	131,557
Nebraska	284,411	125,756	158,655	438,788	220,743	218,045
Nevada	444,107	211,065	233,042	667,035	352,920	314,115
New Hampshire	242,497	110,920	131,577	401,815	208,261	193,554
New Jersey	1,319,660	570,243	749,417	2,223,872	1,077,512	1,146,361
New Mexico	340,372	155,478	184,894	489,768	250,960	238,807
New York	2,854,053	1,243,787	1,610,266	4,469,546	2,158,674	2,310,872
North Carolina	1,633,792	710,884	922,908	2,519,006	1,237,095	1,281,912
North Dakota	111,002	50,908	60,094	163,479	86,521	76,958
Ohio	1,816,744	814,669	1,002,075	2,720,903	1,408,560	1,312,343
Oklahoma	592,421	263,135	329,286	886,137	445,432	440,705
Oregon	725,767	330,760	395,007	1,115,722	572,366	543,356
Pennsylvania	2,215,691	972,902	1,242,789	3,508,790	1,749,671	1,759,120
Rhode Island	174,474	76,682	97,792	274,981	136,061	138,920
South Carolina	892,440	393,817	498,623	1,388,611	698,384	690,227
South Dakota	149,831	69,831	80,000	220,493	117,187	103,305
Tennessee	1,084,371	477,866	606,505	1,650,187	825,779	824,408
Texas	3,366,564	1,525,943	1,840,621	5,000,548	2,614,256	2,386,292
Utah	335,726	153,887	181,839	527,999	283,626	244,373
Vermont	120,760	55,620	65,140	188,066	96,324	91,742
Virginia	1,224,124	537,765	686,359	1,934,873	963,545	971,328
Washington	1,117,941	508,741	609,200	1,796,231	924,135	872,097
West Virginia	338,918	153,500	185,418	499,522	260,259	239,264
Wisconsin	988,817	449,318	539,499	1,560,245	803,779	756,466
Wyoming	92,823	44,331	48,492	145,475	79,902	65,573

(Continued)

## 5.J OASDI Current-Pay Benefits: Geographic Data

**Table 5.J3—Number and total monthly benefits of beneficiaries aged 65 or older, by sex: By state or other area, December 2020—Continued**

State or area	Number			Total monthly benefits (thousands of dollars)		
	Total	Men	Women	Total	Men	Women
Outlying areas						
American Samoa	2,886	1,378	1,508	2,736	1,425	1,310
Guam	13,560	6,533	7,027	13,962	7,621	6,341
Northern Mariana Islands	2,031	1,041	990	1,655	948	707
Puerto Rico	583,353	259,789	323,564	561,003	279,829	281,173
U.S. Virgin Islands	17,874	8,195	9,679	23,205	11,524	11,681
Foreign countries	632,201	303,252	328,949	458,924	243,753	215,171
Unknown	838	387	451	1,234	629	605

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J4—Total monthly benefits, by type of benefit: By state or other area, December 2020 (in thousands of dollars)

State or area	Total	Retirement			Survivors		Disability		
		Retired workers	Spouses	Children	Widow(er)s and parents	Children	Disabled workers	Spouses	Children
All areas	92,197,039	71,539,916	1,851,958	513,996	5,523,900	1,776,560	10,409,235	37,498	543,977
Alabama	1,590,863	1,131,941	24,450	9,644	102,386	37,758	268,661	915	15,108
Alaska	148,355	117,402	2,541	1,381	7,569	4,228	14,373	54	808
Arizona	2,111,479	1,704,221	41,142	11,274	114,297	35,262	194,857	670	9,756
Arkansas	934,467	671,837	11,985	5,347	56,591	21,668	157,802	466	8,770
California	8,661,035	6,907,488	221,630	58,872	501,836	149,735	779,248	3,666	38,560
Colorado	1,344,596	1,083,507	31,876	6,187	73,509	23,726	119,550	365	5,875
Connecticut	1,101,548	891,638	20,376	6,044	56,711	19,065	102,083	237	5,393
Delaware	352,441	284,736	5,599	1,342	17,801	5,657	35,621	83	1,600
District of Columbia	115,869	90,823	1,943	596	4,959	2,562	14,474	10	503
Florida	6,941,471	5,562,154	125,048	34,952	381,388	104,028	697,497	2,373	34,032
Georgia	2,648,467	2,013,100	40,442	15,432	152,885	60,282	346,244	1,052	19,029
Hawaii	410,831	346,553	7,334	2,808	20,243	5,957	26,416	120	1,399
Idaho	521,747	413,096	10,206	2,957	28,961	9,627	53,728	211	2,962
Illinois	3,319,057	2,602,421	67,285	18,487	209,375	66,681	336,632	1,087	17,087
Indiana	2,028,641	1,552,522	34,012	10,332	127,921	43,560	246,912	791	12,592
Iowa	958,020	766,425	16,378	4,657	56,975	17,250	91,844	224	4,267
Kansas	838,608	663,131	15,911	4,627	48,971	16,397	84,931	223	4,416
Kentucky	1,337,294	933,222	23,734	7,353	95,477	32,978	230,661	1,210	12,659
Louisiana	1,196,749	824,146	31,250	7,548	106,517	35,346	180,830	1,077	10,034
Maine	477,654	365,838	8,440	2,403	25,645	8,261	63,273	178	3,616
Maryland	1,576,057	1,254,531	29,335	8,204	82,287	32,240	161,053	313	8,093
Massachusetts	1,907,083	1,479,198	37,677	10,560	95,689	34,579	234,739	499	14,142
Michigan	3,357,386	2,562,762	62,178	18,986	207,166	66,089	416,981	1,516	21,708
Minnesota	1,607,434	1,305,450	31,165	7,772	80,624	25,970	148,499	321	7,633
Mississippi	885,611	632,647	11,519	6,179	56,998	25,221	144,330	540	8,178
Missouri	1,842,829	1,394,865	28,775	8,980	110,225	39,135	248,073	730	12,046
Montana	336,659	270,794	5,927	1,794	19,470	5,977	31,115	118	1,465
Nebraska	514,201	411,669	9,576	2,647	30,113	10,002	47,599	94	2,501
Nevada	804,255	644,527	12,287	4,359	42,247	14,020	82,812	238	3,765
New Hampshire	486,285	382,179	8,465	2,096	22,627	7,608	59,223	111	3,976
New Jersey	2,622,371	2,096,793	51,787	14,972	141,766	46,226	255,234	843	14,750
New Mexico	606,007	464,775	12,372	3,049	34,913	12,946	74,037	269	3,646
New York	5,404,674	4,219,018	111,048	34,222	296,696	95,025	612,084	2,190	34,392
North Carolina	3,121,049	2,432,809	42,979	14,987	159,770	58,350	391,253	1,037	19,864
North Dakota	192,524	153,378	3,565	868	13,056	4,152	16,645	33	829
Ohio	3,341,731	2,514,430	69,794	15,158	244,345	72,206	405,917	1,476	18,406
Oklahoma	1,114,374	831,363	19,082	6,181	74,868	26,225	148,578	539	7,539
Oregon	1,314,770	1,058,704	26,510	7,029	71,948	19,037	125,483	440	5,618
Pennsylvania	4,245,415	3,292,655	80,536	19,812	263,047	76,770	486,685	1,479	24,431
Rhode Island	335,231	260,989	4,682	1,906	16,116	5,487	43,508	81	2,462
South Carolina	1,726,626	1,339,324	24,710	8,497	91,963	33,255	217,060	614	11,202
South Dakota	257,570	210,546	4,297	1,095	14,494	4,669	21,378	37	1,053
Tennessee	2,088,292	1,566,770	34,074	11,052	126,903	45,087	288,701	951	14,753
Texas	6,110,209	4,638,016	156,113	35,820	429,117	139,844	669,538	3,055	38,706
Utah	629,716	492,892	19,290	4,126	36,338	16,311	57,058	225	3,477
Vermont	225,151	178,825	4,073	1,244	11,085	3,518	24,918	44	1,444
Virginia	2,336,507	1,833,640	44,778	12,077	131,284	43,073	256,991	882	13,783
Washington	2,118,654	1,697,444	48,026	11,367	113,166	32,725	205,397	685	9,845
West Virginia	650,153	451,026	16,086	4,027	54,759	15,619	102,269	865	5,502
Wisconsin	1,881,664	1,508,016	29,082	9,120	99,340	32,061	193,681	438	9,926
Wyoming	174,483	139,445	3,195	803	10,073	3,476	16,666	60	766

(Continued)

## 5.J OASDI Current-Pay Benefits: Geographic Data

**Table 5.J4—Total monthly benefits, by type of benefit: By state or other area, December 2020 (in thousands of dollars)—Continued**

State or area	Total	Retirement			Survivors		Disability		
		Retired workers	Spouses	Children	Widow(er)s and parents	Children	Disabled workers	Spouses	Children
Outlying areas									
American Samoa	4,792	2,486	79	100	480	359	1,174	9	103
Guam	18,362	13,232	537	280	1,507	835	1,806	18	149
Northern Mariana Islands	2,433	1,610	57	78	232	181	256	2	17
Puerto Rico	777,660	495,462	28,085	5,283	63,868	15,771	159,756	1,540	7,894
U.S. Virgin Islands	27,340	22,576	560	270	1,444	543	1,826	11	110
Foreign countries	510,880	357,782	38,049	6,744	83,703	11,923	11,169	182	1,328
Unknown	1,409	1,089	27	6	157	18	104	a	7

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. Less than \$500.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J5—Number of beneficiaries, by age: By state or other area, December 2020

State or area	Total, all ages	17 or under	18–54	55–61	62–64	65–69	70–74	75–79	80–84	85–89	90–99	100 or older
All areas	64,850,867	2,754,707	4,061,492	3,375,397	4,832,616	14,328,702	14,216,038	9,479,329	6,026,109	3,519,689	2,187,217	69,571
Alabama	1,165,990	66,813	104,075	88,181	105,473	248,095	227,638	149,793	94,886	52,337	27,897	802
Alaska	107,982	7,018	6,438	4,395	8,059	27,353	25,583	15,119	7,903	3,990	2,068	56
Arizona	1,433,237	57,946	71,281	59,867	104,613	319,553	335,205	228,218	138,810	74,441	42,147	1,156
Arkansas	707,846	41,035	64,536	53,410	60,089	146,513	137,349	94,179	59,472	33,116	17,648	499
California	6,150,009	219,470	290,941	250,103	429,608	1,390,739	1,431,567	942,136	599,327	354,691	232,932	8,495
Colorado	915,854	34,441	46,143	36,362	58,404	215,131	224,744	139,034	83,476	48,104	29,188	827
Connecticut	695,402	24,464	39,445	32,078	40,830	145,882	153,893	109,366	69,984	45,133	33,140	1,187
Delaware	224,617	8,219	11,343	11,303	16,775	51,227	51,970	34,785	20,581	11,502	6,709	203
District of Columbia	83,647	3,599	6,081	5,109	5,630	16,416	18,531	12,440	7,799	4,525	3,332	185
Florida	4,840,275	182,552	243,723	226,703	357,642	1,043,042	1,080,471	765,248	486,895	278,017	170,529	5,453
Georgia	1,902,790	101,803	132,854	113,931	164,108	427,322	409,367	263,767	157,910	84,510	45,796	1,422
Hawaii	282,623	10,053	10,568	8,416	16,993	63,656	68,073	45,027	26,944	17,834	14,422	637
Idaho	370,385	15,782	23,315	16,432	27,738	86,131	83,623	55,167	33,593	18,147	10,195	262
Illinois	2,274,372	87,675	135,208	108,848	164,731	506,584	495,670	333,206	219,904	132,105	87,509	2,932
Indiana	1,382,024	64,433	96,962	80,715	109,957	311,006	288,821	190,068	123,637	70,878	44,278	1,269
Iowa	663,803	23,026	39,894	30,943	44,795	150,422	143,593	94,878	66,555	41,619	27,150	928
Kansas	569,120	24,732	35,651	27,799	39,572	128,714	123,131	80,695	53,099	33,389	21,603	735
Kentucky	1,009,092	55,581	89,473	79,087	92,209	217,604	196,893	127,337	80,773	44,559	24,921	655
Louisiana	925,400	55,213	77,884	62,681	78,307	203,110	184,293	119,267	75,976	43,185	24,808	676
Maine	355,433	13,844	28,471	20,711	24,790	77,329	77,831	50,484	31,348	18,902	11,419	304
Maryland	1,032,078	44,170	60,262	49,275	67,228	223,370	235,501	157,889	98,532	57,611	36,922	1,318
Massachusetts	1,294,623	52,318	98,824	70,467	71,191	261,502	288,383	193,666	123,047	78,744	54,633	1,848
Michigan	2,250,141	96,069	160,492	131,524	193,889	505,401	466,010	308,488	195,340	115,839	74,910	2,179
Minnesota	1,069,913	37,412	63,168	45,356	69,211	245,137	239,011	158,913	105,677	63,714	41,002	1,312
Mississippi	681,219	43,227	59,611	50,384	64,729	147,857	131,363	83,996	53,854	29,393	16,329	476
Missouri	1,323,195	61,551	97,537	83,407	107,788	286,621	270,034	184,145	119,096	69,975	41,766	1,275
Montana	244,937	9,401	13,056	10,305	18,167	59,208	56,400	36,137	22,387	12,312	7,363	201
Nebraska	357,164	14,227	21,932	15,566	21,028	79,754	79,821	51,960	35,443	22,581	14,394	458
Nevada	565,671	23,567	28,036	25,328	44,633	132,174	133,435	88,057	51,482	25,623	12,994	342
New Hampshire	317,389	13,961	25,077	16,654	19,200	69,000	71,835	46,374	27,779	16,756	10,423	330
New Jersey	1,651,408	63,034	87,971	77,297	103,446	355,832	370,892	254,564	164,626	102,125	69,384	2,237
New Mexico	453,282	22,347	30,890	24,170	35,503	100,976	100,300	64,316	39,791	22,202	12,450	337
New York	3,680,264	141,845	227,936	197,285	259,145	787,174	803,306	538,686	352,720	218,368	148,251	5,548
North Carolina	2,183,353	94,192	145,551	129,276	180,542	486,278	474,037	312,884	189,910	108,066	60,751	1,866
North Dakota	138,461	5,353	7,729	5,512	8,865	33,093	29,649	19,684	13,426	8,969	5,984	197
Ohio	2,405,217	101,380	168,875	135,033	183,185	531,634	509,793	331,084	222,681	133,487	85,596	2,469
Oklahoma	811,064	42,811	61,189	49,912	64,731	176,954	166,068	112,730	72,041	41,196	22,818	614
Oregon	906,127	27,810	50,196	39,005	63,349	210,058	216,228	139,009	83,024	46,463	30,101	884
Pennsylvania	2,877,728	110,307	186,435	157,028	208,267	631,254	613,797	408,416	272,359	171,122	115,356	3,387
Rhode Island	230,018	9,404	17,512	13,454	15,174	49,365	48,656	32,399	20,634	13,135	9,918	367
South Carolina	1,197,138	54,484	77,275	71,784	101,155	269,316	265,110	172,769	100,912	54,005	29,419	909
South Dakota	185,752	6,938	9,783	7,039	12,161	44,866	42,224	26,762	17,409	11,023	7,258	289
Tennessee	1,496,750	76,143	113,002	97,381	125,853	328,596	313,508	206,562	127,203	69,890	37,577	1,035
Texas	4,421,803	226,786	279,020	214,839	334,594	1,012,945	978,398	636,895	389,802	220,222	124,736	3,566
Utah	430,247	23,642	27,115	16,654	27,110	97,830	96,693	64,861	40,612	23,232	12,243	255
Vermont	156,005	5,914	11,696	7,776	9,859	34,376	35,640	23,261	13,902	8,211	5,210	160
Virginia	1,585,194	65,934	98,620	82,505	114,011	345,994	355,854	237,669	148,503	83,821	50,716	1,567
Washington	1,401,525	47,980	80,045	62,623	92,936	320,949	332,669	215,420	128,589	72,655	46,118	1,541
West Virginia	479,303	23,984	38,645	34,148	43,608	104,719	97,738	61,183	39,967	22,217	12,771	323
Wisconsin	1,275,932	45,714	81,259	62,174	97,968	296,574	273,919	179,328	118,573	72,482	46,573	1,368
Wyoming	118,420	4,829	6,713	4,971	9,084	29,142	26,911	16,881	10,602	5,839	3,362	86

(Continued)

## 5.J OASDI Current-Pay Benefits: Geographic Data

**Table 5.J5—Number of beneficiaries, by age: By state or other area, December 2020—Continued**

State or area	Total, all ages	17 or under	18–54	55–61	62–64	65–69	70–74	75–79	80–84	85–89	90–99	100 or older
Outlying areas												
American Samoa	6,099	1,272	561	656	724	1,124	849	495	263	108	(X)	(X)
Guam	19,032	1,937	1,096	679	1,760	4,513	4,051	2,280	1,577	765	(X)	(X)
Northern Mariana Islands	3,310	482	259	135	403	850	646	272	166	77	20	0
Puerto Rico	824,365	32,979	61,116	62,579	84,338	158,693	153,424	119,312	79,579	45,548	25,627	1,170
U.S. Virgin Islands	21,922	993	781	658	1,616	4,659	5,182	4,183	2,244	1,126	456	24
Foreign countries	693,921	22,577	7,909	5,450	25,784	124,982	170,315	137,438	103,322	59,667	35,544	933
Unknown	996	34	32	34	58	103	142	147	163	136	(X)	(X)

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTE: (X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J5.1—Number of adult beneficiaries by sex, and child beneficiaries: By state or other area, December 2020

State or area	Total	Adult beneficiaries		Children
		Men	Women	
All areas	64,850,867	27,381,472	33,465,760	4,003,635
Alabama	1,165,990	468,076	603,640	94,274
Alaska	107,982	50,121	48,974	8,887
Arizona	1,433,237	619,367	736,011	77,859
Arkansas	707,846	290,905	359,774	57,167
California	6,150,009	2,671,034	3,153,244	325,731
Colorado	915,854	402,633	466,590	46,631
Connecticut	695,402	291,859	365,168	38,375
Delaware	224,617	94,175	118,810	11,632
District of Columbia	83,647	34,245	44,033	5,369
Florida	4,840,275	2,077,262	2,513,301	249,712
Georgia	1,902,790	770,093	993,896	138,801
Hawaii	282,623	123,386	145,732	13,505
Idaho	370,385	162,087	185,856	22,442
Illinois	2,274,372	956,663	1,181,247	136,462
Indiana	1,382,024	569,302	719,124	93,598
Iowa	663,803	282,044	345,144	36,615
Kansas	569,120	238,337	294,907	35,876
Kentucky	1,009,092	423,513	504,949	80,630
Louisiana	925,400	386,906	457,959	80,535
Maine	355,433	155,460	177,911	22,062
Maryland	1,032,078	423,468	546,418	62,192
Massachusetts	1,294,623	544,872	667,108	82,643
Michigan	2,250,141	939,981	1,161,378	148,782
Minnesota	1,069,913	461,065	551,257	57,591
Mississippi	681,219	272,290	347,043	61,886
Missouri	1,323,195	553,876	679,336	89,983
Montana	244,937	109,953	121,710	13,274
Nebraska	357,164	148,857	186,795	21,512
Nevada	565,671	254,187	281,349	30,135
New Hampshire	317,389	135,241	162,142	20,006
New Jersey	1,651,408	676,961	880,541	93,906
New Mexico	453,282	195,117	228,020	30,145
New York	3,680,264	1,525,637	1,932,747	221,880
North Carolina	2,183,353	894,401	1,153,552	135,400
North Dakota	138,461	59,976	70,457	8,028
Ohio	2,405,217	1,017,561	1,233,321	154,335
Oklahoma	811,064	335,796	416,182	59,086
Oregon	906,127	395,523	467,591	43,013
Pennsylvania	2,877,728	1,200,344	1,507,995	169,389
Rhode Island	230,018	95,410	120,004	14,604
South Carolina	1,197,138	494,433	626,139	76,566
South Dakota	185,752	81,798	93,755	10,199
Tennessee	1,496,750	614,417	776,181	106,152
Texas	4,421,803	1,867,477	2,248,954	305,372
Utah	430,247	182,043	216,720	31,484
Vermont	156,005	68,140	78,524	9,341
Virginia	1,585,194	656,925	833,790	94,479
Washington	1,401,525	608,473	721,177	71,875
West Virginia	479,303	205,132	237,696	36,475
Wisconsin	1,275,932	548,038	655,376	72,518
Wyoming	118,420	53,444	58,390	6,586

(Continued)

## 5.J OASDI Current-Pay Benefits: Geographic Data

**Table 5.J5.1—Number of adult beneficiaries by sex, and child beneficiaries: By state or other area, December 2020—Continued**

State or area	Total	Adult beneficiaries		Children
		Men	Women	
Outlying areas				
American Samoa	6,099	2,310	2,414	1,375
Guam	19,032	8,176	8,629	2,227
Northern Mariana Islands	3,310	1,387	1,357	566
Puerto Rico	824,365	351,937	417,296	55,132
U.S. Virgin Islands	21,922	9,378	11,213	1,331
Foreign countries	693,921	319,535	346,430	27,956
Unknown	996	445	503	48

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).



## 5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J6—Percentage distribution of retired-worker beneficiaries by monthly benefit, and average and median benefit: By state or other area, December 2020

State or area	Number	Percentage distribution by dollar amount of benefit											Monthly benefit (dollars)	
		Total	Less than 600.00	600.00–799.90	800.00–999.90	1,000.00–1,199.90	1,200.00–1,399.90	1,400.00–1,599.90	1,600.00–1,799.90	1,800.00–1,999.90	2,000.00–2,199.90	2,200.00 or more	Average	Median
All areas	46,329,595	100.0	6.5	6.6	10.3	10.4	10.2	10.6	11.2	10.2	7.2	16.7	1,544.15	1,514.50
Alabama	748,936	100.0	4.5	6.4	11.1	11.9	12.1	11.8	11.7	10.0	6.9	13.7	1,511.40	1,467.75
Alaska	79,077	100.0	10.8	8.8	10.9	10.0	9.3	8.3	8.7	8.6	6.5	18.1	1,484.65	1,404.50
Arizona	1,079,667	100.0	5.0	6.0	10.0	10.3	10.1	10.7	11.9	11.1	7.7	17.2	1,578.47	1,561.50
Arkansas	460,240	100.0	4.5	7.0	11.8	13.0	13.3	12.5	11.4	9.1	6.2	11.2	1,459.75	1,406.50
California	4,563,824	100.0	9.9	8.5	10.6	9.8	9.0	8.9	9.2	8.7	6.6	18.8	1,513.53	1,449.50
Colorado	690,452	100.0	8.1	6.3	9.6	9.9	9.7	9.7	10.3	9.7	7.3	19.4	1,569.27	1,534.50
Connecticut	522,492	100.0	4.9	4.5	7.8	8.6	9.0	10.0	11.2	11.0	8.6	24.3	1,706.51	1,694.00
Delaware	169,378	100.0	3.2	4.1	8.2	9.3	9.7	11.0	13.1	12.5	8.6	20.4	1,681.07	1,676.50
District of Columbia	59,696	100.0	14.4	9.0	10.3	9.6	8.6	7.6	6.8	6.1	5.1	22.6	1,521.42	1,355.50
Florida	3,625,364	100.0	5.9	6.9	10.7	10.8	10.4	10.6	11.2	10.4	7.2	15.9	1,534.23	1,501.50
Georgia	1,330,246	100.0	5.9	6.8	10.9	11.5	11.2	11.0	11.1	9.7	6.8	15.1	1,513.33	1,466.50
Hawaii	225,111	100.0	7.2	7.0	9.7	9.9	10.3	11.0	11.5	9.6	6.7	17.0	1,539.47	1,506.50
Idaho	272,396	100.0	4.6	6.6	11.3	11.4	11.3	11.6	11.9	10.4	7.2	13.8	1,516.53	1,484.50
Illinois	1,654,623	100.0	7.0	5.9	9.8	9.6	9.4	10.1	11.4	10.9	7.8	18.1	1,572.82	1,565.50
Indiana	969,120	100.0	3.0	4.7	9.9	10.1	10.4	11.7	13.6	12.6	8.2	15.7	1,601.99	1,601.50
Iowa	493,211	100.0	2.9	5.5	10.4	10.8	11.7	13.2	13.7	11.2	7.4	13.2	1,553.95	1,535.50
Kansas	413,953	100.0	3.4	5.1	9.5	10.5	11.2	12.2	12.4	10.9	7.9	16.9	1,601.95	1,569.50
Kentucky	635,809	100.0	6.0	7.0	11.7	11.9	11.5	11.6	11.5	9.9	6.4	12.4	1,467.77	1,431.50
Louisiana	573,565	100.0	10.4	8.7	11.5	10.9	9.7	9.2	9.1	8.8	6.5	15.1	1,436.88	1,373.50
Maine	251,087	100.0	7.9	7.3	11.4	11.8	11.5	11.1	10.5	8.8	6.2	13.5	1,457.02	1,403.50
Maryland	761,526	100.0	6.5	5.5	8.4	9.1	9.4	9.9	11.0	10.2	7.7	22.2	1,647.39	1,623.50
Massachusetts	921,297	100.0	8.9	6.1	8.8	9.2	9.1	9.3	9.6	9.3	7.5	22.2	1,605.56	1,569.50
Michigan	1,571,421	100.0	3.1	4.7	9.9	9.3	9.2	10.7	13.6	14.2	8.6	16.6	1,630.86	1,652.50
Minnesota	807,380	100.0	3.3	4.9	9.7	10.1	10.3	11.5	13.3	11.9	8.0	17.1	1,616.90	1,604.50
Mississippi	439,690	100.0	5.0	7.6	12.5	13.4	13.0	11.9	10.7	8.8	6.0	11.1	1,438.85	1,377.00
Missouri	919,164	100.0	5.6	6.1	10.6	11.2	11.3	11.7	12.1	10.3	6.9	14.2	1,517.54	1,491.00
Montana	184,587	100.0	5.3	7.3	11.9	12.0	12.0	12.1	11.7	9.4	6.4	11.9	1,467.02	1,423.50
Nebraska	264,178	100.0	3.5	5.7	10.2	11.1	11.9	12.5	12.6	10.2	7.3	14.8	1,558.30	1,522.50
Nevada	428,286	100.0	7.7	7.1	10.5	10.7	10.2	10.1	10.8	9.9	7.1	15.8	1,504.90	1,472.50
New Hampshire	228,809	100.0	3.7	4.2	8.4	9.9	10.6	11.2	11.8	10.9	8.4	20.9	1,670.30	1,636.50
New Jersey	1,226,008	100.0	4.5	5.1	8.3	8.6	8.4	9.2	10.8	11.7	9.0	24.5	1,710.26	1,713.50
New Mexico	318,663	100.0	7.3	8.3	11.7	12.0	11.4	10.7	10.0	8.5	6.1	14.0	1,458.51	1,388.00
New York	2,645,425	100.0	6.2	6.5	9.7	9.4	9.4	10.1	11.4	11.0	7.5	18.9	1,594.84	1,577.10
North Carolina	1,574,403	100.0	3.6	5.5	10.4	12.1	12.5	12.6	12.0	10.0	6.9	14.5	1,545.23	1,493.50
North Dakota	102,674	100.0	3.8	6.5	11.6	12.5	12.5	12.6	11.8	9.7	6.8	12.3	1,493.83	1,449.50
Ohio	1,661,141	100.0	8.3	6.1	10.0	9.6	9.5	10.7	12.2	11.2	7.4	14.9	1,513.68	1,525.00
Oklahoma	551,853	100.0	5.2	6.8	10.7	11.5	11.9	12.0	11.5	9.6	6.8	14.0	1,506.49	1,464.50
Oregon	683,497	100.0	4.6	6.4	10.8	10.7	10.7	11.5	12.5	10.4	7.1	15.3	1,548.95	1,522.50
Pennsylvania	2,056,241	100.0	3.6	5.2	9.6	9.9	10.5	12.0	13.4	11.5	7.7	16.5	1,601.30	1,586.50
Rhode Island	164,439	100.0	5.6	5.8	9.3	10.1	10.6	11.2	11.5	10.2	7.5	18.3	1,587.15	1,555.50
South Carolina	857,657	100.0	3.7	5.5	10.3	11.8	11.8	11.7	12.0	10.5	7.3	15.5	1,561.61	1,518.50
South Dakota	141,799	100.0	4.4	6.5	11.2	12.6	12.8	12.7	11.8	9.6	6.4	12.0	1,484.82	1,438.50
Tennessee	1,023,475	100.0	4.0	6.1	10.9	11.8	12.0	12.0	11.8	10.1	6.8	14.3	1,530.83	1,484.50
Texas	3,062,526	100.0	8.6	7.8	10.6	10.5	9.9	9.6	9.5	8.9	6.7	17.9	1,514.44	1,453.00
Utah	308,775	100.0	5.6	5.7	10.5	10.2	9.5	10.0	11.0	10.3	7.8	19.5	1,596.28	1,571.00
Vermont	113,550	100.0	3.4	5.6	10.1	11.2	11.8	12.6	12.4	10.1	7.1	15.7	1,574.86	1,525.50
Virginia	1,147,511	100.0	5.0	5.8	9.7	10.6	10.8	11.0	11.2	9.9	7.2	18.7	1,597.93	1,545.50
Washington	1,041,832	100.0	4.6	5.5	9.5	9.7	9.4	10.2	12.1	11.2	8.1	19.7	1,629.29	1,619.00
West Virginia	299,166	100.0	4.3	6.4	10.9	11.2	11.4	12.7	12.8	10.8	6.8	12.7	1,507.61	1,493.50
Wisconsin	950,228	100.0	2.6	4.7	10.0	10.4	10.8	12.8	14.6	12.3	7.7	14.1	1,587.00	1,580.50
Wyoming	88,506	100.0	4.0	5.6	10.4	10.9	10.7	11.2	12.0	10.8	7.8	16.6	1,575.55	1,550.50

(Continued)

**5.J OASDI Current-Pay Benefits: Geographic Data**

**Table 5.J6—Percentage distribution of retired-worker beneficiaries by monthly benefit, and average and median benefit: By state or other area, December 2020—Continued**

State or area	Number	Percentage distribution by dollar amount of benefit											Monthly benefit (dollars)	
		Total	Less than 600.00	600.00–799.90	800.00–999.90	1,000.00–1,199.90	1,200.00–1,399.90	1,400.00–1,599.90	1,600.00–1,799.90	1,800.00–1,999.90	2,000.00–2,199.90	2,200.00 or more	Average	Median
Outlying areas														
American Samoa	2,629	100.0	27.6	17.9	16.1	11.1	8.5	6.7	4.1	3.4	1.8	2.8	945.74	856.50
Guam	12,566	100.0	24.3	17.2	14.7	11.1	8.4	6.4	4.8	4.1	2.3	6.6	1,053.03	910.00
Northern Mariana Islands														
Islands	2,010	100.0	46.3	16.1	10.8	8.0	4.8	3.4	2.4	2.3	1.4	4.4	801.16	646.75
Puerto Rico	489,415	100.0	18.0	18.2	20.6	14.8	9.8	6.3	4.4	2.9	1.9	3.1	1,012.36	928.50
U.S. Virgin Islands	17,036	100.0	7.5	10.8	14.6	15.0	12.5	10.0	9.9	6.4	4.5	8.8	1,325.19	1,232.50
Foreign countries	441,268	100.0	44.1	13.6	11.6	8.4	5.9	4.4	3.7	2.8	1.8	3.6	810.80	684.00
Unknown	717	100.0	4.7	5.7	11.0	9.8	12.0	13.8	14.2	9.2	5.0	14.5	1,519.20	1,505.50

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**Table 5.J8—Percentage distribution of disabled-worker beneficiaries by monthly benefit, and average and median benefit: By state or other area, December 2020**

State or area	Number	Percentage distribution by dollar amount of benefit											Monthly benefit (dollars)	
		Total	Less than 600.00	600.00–799.99	800.00–999.99	1,000.00–1,199.99	1,200.00–1,399.99	1,400.00–1,599.99	1,600.00–1,799.99	1,800.00–1,999.99	2,000.00–2,199.99	2,200.00 or more	Average	Median
All areas	8,151,016	100.0	7.8	8.4	18.8	17.0	13.5	10.1	7.3	5.3	3.8	8.0	1,277.05	1,173.00
Alabama	213,906	100.0	6.6	8.2	19.8	18.4	14.4	10.4	7.3	5.1	3.5	6.2	1,255.98	1,163.00
Alaska	11,362	100.0	9.1	9.6	19.2	15.9	12.6	9.2	6.9	4.7	3.7	9.0	1,264.99	1,147.00
Arizona	146,576	100.0	6.3	7.2	17.0	16.9	14.0	11.2	8.2	5.9	4.3	8.9	1,329.39	1,233.00
Arkansas	129,636	100.0	7.1	8.6	20.5	19.2	15.2	10.5	7.2	4.6	2.8	4.4	1,217.27	1,141.00
California	594,117	100.0	9.0	8.7	17.4	15.3	12.2	9.4	7.2	5.7	4.4	10.7	1,311.61	1,193.50
Colorado	92,314	100.0	7.1	8.2	18.1	17.3	13.8	10.4	7.6	5.4	3.9	8.2	1,295.04	1,192.50
Connecticut	76,746	100.0	7.9	8.5	17.1	15.2	12.4	9.9	7.6	6.0	4.6	10.7	1,330.15	1,218.00
Delaware	25,981	100.0	5.9	6.6	16.2	16.1	13.6	10.9	8.5	6.4	4.9	10.8	1,371.05	1,271.50
District of Columbia	12,740	100.0	10.9	11.2	23.4	17.7	13.1	8.2	5.4	3.6	2.1	4.3	1,136.10	1,044.00
Florida	534,714	100.0	6.6	7.6	18.3	17.3	14.0	10.6	7.6	5.5	3.9	8.5	1,304.43	1,201.00
Georgia	270,507	100.0	6.3	7.7	18.7	17.9	14.6	11.3	8.0	5.4	3.7	6.5	1,279.98	1,193.50
Hawaii	20,090	100.0	7.1	8.0	17.0	16.4	13.3	10.9	8.3	5.9	4.3	8.8	1,314.89	1,219.75
Idaho	42,930	100.0	8.2	8.9	19.6	16.9	13.3	10.4	7.1	5.0	3.5	7.0	1,251.52	1,153.00
Illinois	260,426	100.0	8.4	8.5	18.5	16.1	12.6	9.7	7.2	5.5	4.2	9.3	1,292.62	1,179.00
Indiana	193,802	100.0	7.2	8.0	18.7	17.4	14.2	10.7	7.6	5.4	3.8	7.0	1,274.04	1,183.00
Iowa	75,552	100.0	9.1	9.3	19.5	17.4	13.8	10.2	7.4	5.2	3.3	4.9	1,215.64	1,134.50
Kansas	68,326	100.0	7.9	8.6	19.3	17.9	14.1	10.5	7.4	5.0	3.3	6.1	1,243.03	1,155.00
Kentucky	185,594	100.0	8.2	9.1	19.6	17.5	13.7	9.8	6.9	4.9	3.5	6.8	1,242.83	1,146.50
Louisiana	148,001	100.0	9.5	9.4	21.4	17.0	12.3	8.7	6.4	4.7	3.5	7.1	1,221.82	1,103.00
Maine	52,833	100.0	8.4	9.9	20.7	18.7	14.2	9.5	6.5	4.3	3.0	4.9	1,197.60	1,111.00
Maryland	121,139	100.0	7.2	7.5	17.3	15.9	13.3	10.5	8.0	6.0	4.4	9.8	1,329.49	1,227.00
Massachusetts	182,588	100.0	7.8	8.6	18.5	16.9	13.3	9.8	7.2	5.4	3.9	8.6	1,285.62	1,176.00
Michigan	319,288	100.0	8.1	8.4	18.4	15.9	12.5	9.5	7.3	5.7	4.4	9.8	1,305.97	1,188.50
Minnesota	116,968	100.0	8.0	8.7	18.6	17.0	13.4	10.1	7.4	5.4	3.9	7.5	1,269.57	1,171.00
Mississippi	118,358	100.0	7.1	8.6	20.6	19.5	14.6	10.3	7.0	4.7	2.9	4.7	1,219.43	1,135.50
Missouri	200,074	100.0	8.0	8.8	19.9	17.9	13.7	10.1	7.0	4.8	3.4	6.4	1,239.91	1,145.00
Montana	25,733	100.0	9.1	9.6	20.7	18.2	13.1	9.3	6.3	4.6	2.9	6.2	1,209.16	1,109.50
Nebraska	39,689	100.0	8.6	9.3	20.6	18.4	13.9	10.4	6.9	4.5	2.7	4.6	1,199.30	1,118.00
Nevada	61,622	100.0	5.9	6.8	16.5	17.1	14.6	11.1	8.2	5.8	4.4	9.5	1,343.87	1,245.50
New Hampshire	45,003	100.0	5.9	7.1	17.6	17.8	14.4	11.3	8.0	5.8	4.1	8.0	1,315.99	1,220.50
New Jersey	180,545	100.0	7.0	7.2	15.7	14.4	11.8	9.6	7.8	6.4	5.1	14.9	1,413.69	1,290.00
New Mexico	61,294	100.0	8.8	9.4	21.0	17.9	13.6	9.6	6.6	4.6	3.1	5.5	1,207.89	1,115.50
New York	463,759	100.0	9.3	8.9	18.1	15.0	11.5	8.9	6.7	5.2	4.1	12.2	1,319.83	1,179.50
North Carolina	306,204	100.0	6.2	7.4	17.8	18.2	15.7	11.7	8.1	5.2	3.5	6.0	1,277.75	1,203.00
North Dakota	13,946	100.0	9.8	9.3	20.4	18.1	13.8	9.8	6.7	4.3	2.8	5.1	1,193.50	1,109.00
Ohio	331,098	100.0	9.3	9.5	20.1	17.0	12.7	9.5	6.8	4.9	3.5	6.6	1,225.97	1,122.50
Oklahoma	121,207	100.0	8.3	8.9	20.2	17.8	13.9	10.2	7.0	5.0	3.3	5.6	1,225.82	1,135.50
Oregon	99,498	100.0	7.7	8.8	19.1	17.2	13.8	10.0	7.3	5.3	3.7	7.1	1,261.16	1,163.50
Pennsylvania	379,681	100.0	8.1	8.3	18.3	16.5	13.2	10.2	7.6	5.6	4.1	8.0	1,281.82	1,182.00
Rhode Island	34,539	100.0	8.2	9.0	19.3	17.1	13.3	9.5	7.2	5.3	3.9	7.4	1,259.69	1,156.00
South Carolina	166,551	100.0	5.7	7.0	17.6	17.8	15.2	11.8	8.5	5.7	3.9	6.8	1,303.27	1,222.50
South Dakota	17,960	100.0	9.1	9.5	20.8	18.1	14.3	9.7	6.8	4.4	2.6	4.6	1,190.34	1,113.00
Tennessee	231,573	100.0	6.6	8.2	19.7	18.7	15.0	10.9	7.4	4.9	3.2	5.5	1,246.70	1,163.50
Texas	531,099	100.0	8.2	8.4	19.4	17.1	13.5	10.1	7.4	5.1	3.5	7.3	1,260.67	1,160.50
Utah	44,846	100.0	8.2	9.0	18.8	16.7	13.3	9.4	7.1	5.3	3.9	8.2	1,272.31	1,163.00
Vermont	20,714	100.0	8.6	9.1	20.2	18.8	14.0	10.2	6.8	4.5	2.9	4.7	1,202.96	1,124.50
Virginia	199,120	100.0	7.0	7.8	18.0	17.4	14.2	10.9	7.8	5.4	3.9	7.6	1,290.63	1,197.00
Washington	158,774	100.0	7.5	8.4	18.7	16.7	13.3	9.8	7.4	5.4	3.9	8.9	1,293.64	1,183.50
West Virginia	80,614	100.0	8.8	8.9	19.0	16.6	12.7	9.5	6.9	5.2	3.9	8.5	1,268.63	1,156.50
Wisconsin	153,293	100.0	8.5	8.7	18.2	16.9	13.5	10.2	7.5	5.5	3.9	7.1	1,263.47	1,172.00
Wyoming	13,025	100.0	8.4	8.4	18.6	17.6	12.6	9.5	7.2	5.2	3.9	8.6	1,279.51	1,162.50

(Continued)

## 5.J OASDI Current-Pay Benefits: Geographic Data

**Table 5.J8—Percentage distribution of disabled-worker beneficiaries by monthly benefit, and average and median benefit: By state or other area, December 2020—Continued**

State or area	Number	Percentage distribution by dollar amount of benefit											Monthly benefit (dollars)	
		Total	Less than 600.00	600.00–799.90	800.00–999.90	1,000.00–1,199.90	1,200.00–1,399.90	1,400.00–1,599.90	1,600.00–1,799.90	1,800.00–1,999.90	2,000.00–2,199.90	2,200.00 or more	Average	Median
Outlying areas														
American Samoa	1,271	100.0	19.0	18.6	27.8	13.9	10.5	4.9	2.4	1.1	0.9	0.9	923.70	877.00
Guam	1,548	100.0	9.7	8.1	22.2	20.9	12.9	9.9	6.3	3.2	3.0	3.7	1,166.59	1,096.75
Northern Mariana Islands														
Islands	281	100.0	23.8	12.5	30.6	15.7	7.5	3.9	1.1	1.1	1.1	2.8	910.95	883.00
Puerto Rico	141,607	100.0	7.5	9.9	26.0	22.6	13.5	7.5	4.6	3.1	2.1	3.1	1,128.16	1,051.40
U.S. Virgin Islands	1,404	100.0	7.4	8.5	17.7	16.7	13.6	9.8	7.0	5.6	5.2	8.5	1,300.33	1,199.25
Foreign countries	8,869	100.0	13.7	8.8	14.8	13.8	11.7	10.0	8.0	5.7	4.4	9.2	1,259.38	1,182.00
Unknown	81	100.0	6.2	7.4	16.0	21.0	17.3	7.4	6.2	2.5	9.9	6.2	1,285.01	1,190.50

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J9—Percentage distribution of nondisabled widow(er) beneficiaries by monthly benefit, and average and median benefit: By state or other area, December 2020

State or area	Number	Percentage distribution by dollar amount of benefit											Monthly benefit (dollars)	
		Total	Less than 600.00	600.00–799.90	800.00–999.90	1,000.00–1,199.90	1,200.00–1,399.90	1,400.00–1,599.90	1,600.00–1,799.90	1,800.00–1,999.90	2,000.00–2,199.90	2,200.00 or more	Average	Median
All areas	3,585,807	100.0	6.6	6.5	8.3	10.3	13.3	14.9	13.9	11.0	6.7	8.6	1,455.46	1,470.00
Alabama	65,453	100.0	5.6	6.1	9.2	12.1	14.9	15.5	13.6	10.2	6.1	6.7	1,426.60	1,426.50
Alaska	4,907	100.0	5.9	7.2	9.8	11.9	13.1	14.1	12.2	9.7	7.0	9.0	1,438.82	1,427.50
Arizona	72,365	100.0	4.9	5.8	7.5	9.7	13.1	15.3	14.9	12.0	7.7	9.1	1,503.58	1,522.50
Arkansas	37,262	100.0	5.3	6.6	10.3	13.5	16.2	15.6	13.0	9.1	5.1	5.4	1,385.91	1,376.50
California	335,295	100.0	8.2	8.6	9.3	10.1	12.0	13.0	12.1	10.2	6.6	9.8	1,427.12	1,426.50
Colorado	46,262	100.0	5.6	5.4	7.4	9.8	12.7	15.1	14.0	12.2	7.5	10.2	1,511.24	1,526.00
Connecticut	33,239	100.0	4.1	4.3	5.5	7.2	10.9	14.2	15.5	13.5	9.4	15.4	1,635.71	1,646.50
Delaware	10,571	100.0	2.8	3.0	5.6	8.4	12.9	17.2	16.3	14.0	8.8	11.0	1,603.60	1,602.50
District of Columbia	3,526	100.0	13.6	11.1	12.0	11.4	10.5	9.2	7.9	6.6	5.0	12.7	1,338.08	1,241.00
Florida	245,887	100.0	5.2	6.2	8.3	10.8	13.8	15.0	14.0	11.0	6.9	8.7	1,475.09	1,476.00
Georgia	97,952	100.0	5.4	6.4	9.3	11.7	14.2	14.6	13.7	10.7	6.4	7.6	1,442.81	1,441.00
Hawaii	13,614	100.0	6.9	7.3	9.3	11.3	13.3	14.6	12.9	10.2	6.0	8.3	1,424.66	1,425.05
Idaho	18,160	100.0	3.3	4.3	6.9	11.0	15.3	17.4	15.6	12.1	7.0	7.2	1,506.94	1,511.00
Illinois	129,703	100.0	4.9	5.2	6.6	8.4	12.6	15.4	15.6	13.0	8.0	10.2	1,539.05	1,562.50
Indiana	76,160	100.0	2.6	3.0	5.0	8.2	14.2	18.1	18.1	14.2	8.2	8.4	1,578.46	1,589.00
Iowa	36,045	100.0	2.5	3.5	6.6	10.7	16.3	18.8	16.5	12.1	6.4	6.6	1,513.77	1,513.50
Kansas	29,779	100.0	3.0	3.6	6.1	10.2	14.3	16.6	15.9	13.0	7.7	9.5	1,555.96	1,556.50
Kentucky	62,617	100.0	6.8	7.1	9.5	11.7	14.6	15.2	13.7	10.2	5.4	5.6	1,389.47	1,402.50
Louisiana	72,611	100.0	8.3	8.2	10.4	12.1	13.7	13.8	12.1	9.4	5.4	6.6	1,363.24	1,360.50
Maine	17,086	100.0	6.0	5.7	8.8	12.7	15.8	15.7	13.3	9.6	5.6	6.8	1,418.74	1,410.50
Maryland	50,782	100.0	5.1	5.4	7.2	9.0	12.5	14.5	14.1	12.0	7.8	12.3	1,545.94	1,551.50
Massachusetts	59,864	100.0	6.9	6.4	7.4	8.7	11.4	13.7	13.1	11.5	7.9	13.0	1,525.18	1,535.50
Michigan	122,534	100.0	3.0	3.3	4.9	7.6	12.9	17.2	18.0	15.1	8.9	9.1	1,593.12	1,610.50
Minnesota	50,099	100.0	3.1	4.1	6.6	9.3	13.7	17.3	16.0	12.9	7.8	9.4	1,551.68	1,557.50
Mississippi	38,308	100.0	6.9	7.9	11.0	13.4	14.8	14.3	12.4	8.7	4.9	5.6	1,354.97	1,348.00
Missouri	69,386	100.0	4.3	4.7	7.8	11.0	14.8	16.6	15.1	11.4	6.6	7.7	1,485.13	1,494.50
Montana	12,644	100.0	3.4	5.0	8.4	12.7	15.9	16.6	14.8	10.8	6.0	6.4	1,460.27	1,451.35
Nebraska	19,132	100.0	2.9	4.0	7.2	11.2	15.9	17.3	15.4	11.6	6.5	8.0	1,511.32	1,503.50
Nevada	26,852	100.0	5.5	6.4	8.1	10.0	13.2	14.7	13.7	11.8	7.6	8.9	1,481.30	1,495.00
New Hampshire	13,242	100.0	2.8	3.3	5.3	8.6	13.3	16.0	15.8	13.3	9.1	12.5	1,616.95	1,607.50
New Jersey	83,790	100.0	4.1	4.9	6.2	7.7	11.2	13.8	14.8	13.2	9.5	14.6	1,612.54	1,625.50
New Mexico	24,267	100.0	7.7	8.0	10.5	12.8	14.3	13.9	12.0	9.3	5.1	6.3	1,362.71	1,354.00
New York	188,231	100.0	5.7	6.3	7.8	9.5	12.8	14.7	13.9	11.4	7.2	10.7	1,504.50	1,511.50
North Carolina	101,506	100.0	4.6	5.4	8.5	12.1	14.7	15.6	14.0	10.8	6.5	7.8	1,464.40	1,461.00
North Dakota	8,839	100.0	3.1	6.0	9.4	13.9	16.4	16.2	14.3	9.8	5.7	5.2	1,425.07	1,415.50
Ohio	155,757	100.0	5.7	5.1	6.6	9.1	13.9	17.1	16.1	12.3	7.0	7.3	1,486.35	1,518.50
Oklahoma	47,797	100.0	4.6	5.6	8.5	11.9	15.0	16.6	14.2	10.4	6.0	7.1	1,453.00	1,455.50
Oregon	44,780	100.0	3.4	4.2	6.5	9.8	14.8	17.6	16.4	12.2	7.1	8.1	1,525.50	1,531.95
Pennsylvania	162,718	100.0	3.4	3.9	5.8	9.2	15.0	18.3	16.4	12.2	7.1	8.6	1,539.62	1,541.50
Rhode Island	9,930	100.0	4.5	5.0	6.7	9.6	14.2	15.1	14.2	11.8	8.0	11.0	1,539.26	1,538.00
South Carolina	58,587	100.0	5.0	5.6	8.9	11.9	14.5	14.9	14.0	10.9	6.5	7.7	1,455.79	1,454.50
South Dakota	9,902	100.0	3.5	5.9	9.7	13.8	17.1	17.1	13.8	8.7	5.3	5.0	1,410.62	1,398.75
Tennessee	80,676	100.0	5.0	5.5	8.6	11.9	15.0	15.5	14.0	10.6	6.4	7.5	1,455.22	1,451.50
Texas	287,049	100.0	7.7	8.1	9.9	11.3	12.8	13.5	12.1	9.6	6.2	8.7	1,408.97	1,402.50
Utah	21,280	100.0	4.2	4.3	5.4	7.5	11.8	15.6	16.2	13.9	9.2	11.9	1,594.93	1,612.50
Vermont	7,088	100.0	3.2	4.4	8.3	11.6	15.5	17.6	14.1	10.2	6.4	8.7	1,495.00	1,478.50
Virginia	82,777	100.0	4.7	5.7	8.0	11.0	13.9	15.0	14.1	10.9	7.0	9.6	1,494.01	1,490.50
Washington	68,484	100.0	3.5	4.3	6.0	8.3	13.0	16.5	16.2	13.4	8.3	10.5	1,571.31	1,582.50
West Virginia	35,201	100.0	4.1	5.3	8.7	11.8	15.9	17.3	15.3	11.1	5.3	5.2	1,436.92	1,450.50
Wisconsin	61,007	100.0	2.7	3.4	5.6	8.9	14.3	18.4	17.9	13.3	7.6	7.9	1,557.30	1,567.50
Wyoming	6,124	100.0	2.6	3.5	6.1	9.4	14.3	17.0	16.7	13.9	8.2	8.4	1,560.98	1,565.50

(Continued)

## 5.J OASDI Current-Pay Benefits: Geographic Data

**Table 5.J9—Percentage distribution of nondisabled widow(er) beneficiaries by monthly benefit, and average and median benefit: By state or other area, December 2020—Continued**

State or area	Number	Percentage distribution by dollar amount of benefit											Monthly benefit (dollars)	
		Total	Less than 600.00	600.00–799.90	800.00–999.90	1,000.00–1,199.90	1,200.00–1,399.90	1,400.00–1,599.90	1,600.00–1,799.90	1,800.00–1,999.90	2,000.00–2,199.90	2,200.00 or more	Average	Median
Outlying areas														
American Samoa	442	100.0	24.2	26.9	18.6	11.1	8.6	5.0	2.9	(X)	0.7	(X)	865.13	789.50
Guam	1,398	100.0	19.5	22.5	17.1	12.6	10.7	7.2	4.0	2.4	2.0	2.1	988.64	892.50
Northern Mariana Islands														
Islands	266	100.0	(X)	29.3	13.5	7.5	4.1	2.6	(X)	(X)	2.3	(X)	769.59	673.75
Puerto Rico	67,644	100.0	25.2	22.7	18.9	12.5	8.3	5.0	3.2	2.0	1.0	1.2	893.97	819.50
U.S. Virgin Islands	1,183	100.0	10.0	15.6	17.2	15.9	12.2	10.1	6.9	5.1	3.4	3.7	1,167.09	1,079.50
Foreign countries	97,644	100.0	36.4	16.2	14.1	9.9	7.8	5.8	3.8	2.7	1.5	1.8	838.51	769.00
Unknown	103	100.0	(X)	7.8	7.8	9.7	15.5	23.3	(X)	(X)	9.7	9.7	1,478.59	1,447.00

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**Table 5.J10—Number of child beneficiaries, by type of benefit and basis of entitlement: By state or other area, December 2020**

State or area	Total	Children under age 18 of—				Disabled adult children of—				Students aged 18–19 of—			
		Subtotal	Retired workers	Deceased workers	Disabled workers	Subtotal	Retired workers	Deceased workers	Disabled workers	Subtotal	Retired workers	Deceased workers	Disabled workers
All areas	4,003,635	2,754,693	340,539	1,206,254	1,207,900	1,149,967	346,867	682,091	121,009	98,975	16,801	47,726	34,448
Alabama	94,274	66,813	6,670	26,750	33,393	24,508	5,781	15,373	3,354	2,953	358	1,357	1,238
Alaska	8,887	7,018	1,438	3,612	1,968	1,700	582	991	127	169	46	88	35
Arizona	77,859	57,946	9,164	27,359	21,423	17,881	6,151	9,879	1,851	2,032	445	1,004	583
Arkansas	57,167	41,035	3,871	15,978	21,186	14,458	3,497	8,825	2,136	1,674	187	775	712
California	325,731	219,467	43,127	97,305	79,035	101,236	38,192	55,157	7,887	5,028	1,387	2,321	1,320
Colorado	46,631	34,441	4,132	17,465	12,844	10,913	3,826	6,115	972	1,277	239	693	345
Connecticut	38,375	24,464	3,397	10,316	10,751	13,281	4,173	7,869	1,239	630	133	303	194
Delaware	11,632	8,219	753	4,087	3,379	3,104	892	1,896	316	309	42	172	95
District of Columbia	5,369	3,599	515	1,858	1,226	1,712	303	1,254	155	58	14	34	10
Florida	249,712	182,552	28,160	78,269	76,123	59,952	19,366	34,011	6,575	7,208	1,454	3,441	2,313
Georgia	138,801	101,802	11,613	46,443	43,746	32,761	9,071	20,081	3,609	4,238	667	2,118	1,453
Hawaii	13,505	10,053	2,591	4,152	3,310	3,259	1,173	1,912	174	193	63	87	43
Idaho	22,442	15,782	1,630	6,998	7,154	6,139	2,301	3,090	748	521	97	242	182
Illinois	136,462	87,675	10,172	40,757	36,746	45,379	13,663	27,831	3,885	3,408	624	1,651	1,133
Indiana	93,598	64,433	5,825	30,358	28,250	26,052	7,133	15,914	3,005	3,113	425	1,518	1,170
Iowa	36,615	23,025	2,450	10,541	10,034	12,627	3,919	7,461	1,247	963	145	496	322
Kansas	35,876	24,732	2,746	11,591	10,395	10,116	3,232	5,812	1,072	1,028	183	527	318
Kentucky	80,630	55,581	4,419	23,659	27,503	22,686	5,500	14,146	3,040	2,363	272	1,115	976
Louisiana	80,535	55,213	4,951	25,658	24,604	23,304	5,589	15,435	2,280	2,018	271	1,043	704
Maine	22,062	13,844	1,259	4,596	7,989	7,761	2,131	4,321	1,309	457	69	187	201
Maryland	62,192	44,170	5,130	22,260	16,780	16,569	4,847	10,157	1,565	1,453	282	755	416
Massachusetts	82,643	52,318	5,354	18,517	28,447	28,314	8,601	15,857	3,856	2,011	341	848	822
Michigan	148,782	96,065	8,941	38,645	48,479	49,675	14,401	29,365	5,909	3,042	473	1,333	1,236
Minnesota	57,591	37,412	3,827	15,825	17,760	18,785	6,653	10,338	1,794	1,394	226	651	517
Mississippi	61,886	43,227	4,649	19,113	19,465	16,660	3,970	10,806	1,884	1,999	248	993	758
Missouri	89,983	61,551	5,065	28,528	27,958	25,880	7,024	15,738	3,118	2,552	349	1,255	948
Montana	13,274	9,401	1,283	4,549	3,569	3,547	1,228	2,017	302	326	63	176	87
Nebraska	21,512	14,227	1,408	6,517	6,302	6,749	2,171	3,934	644	536	79	272	185
Nevada	30,135	23,567	4,130	11,011	8,426	5,904	1,876	3,419	609	664	162	321	181
New Hampshire	20,006	13,961	887	4,606	8,468	5,576	1,670	2,874	1,032	469	76	168	225
New Jersey	93,906	63,034	9,298	26,477	27,259	28,724	9,234	16,926	2,564	2,148	459	959	730
New Mexico	30,145	22,347	2,252	11,106	8,989	7,018	2,129	4,113	776	780	102	436	242
New York	221,880	141,843	21,242	49,563	71,038	77,302	24,188	45,795	7,319	2,735	537	1,119	1,079
North Carolina	135,400	94,192	9,301	41,555	43,336	37,785	10,286	22,845	4,654	3,423	518	1,642	1,263
North Dakota	8,028	5,353	422	2,916	2,015	2,470	772	1,531	167	205	28	119	58
Ohio	154,335	101,380	7,631	49,976	43,773	48,430	12,755	30,653	5,022	4,525	555	2,358	1,612
Oklahoma	59,086	42,811	4,684	19,979	18,148	14,077	3,719	8,724	1,634	2,198	312	1,170	716
Oregon	43,013	27,810	4,066	11,564	12,180	14,323	5,089	7,770	1,464	880	209	409	262
Pennsylvania	169,389	110,306	10,031	46,885	53,390	54,480	15,268	33,236	5,976	4,603	712	2,065	1,826
Rhode Island	14,604	9,404	1,103	3,001	5,300	4,881	1,492	2,687	702	319	59	135	125
South Carolina	76,566	54,484	5,498	24,350	24,636	19,889	5,319	12,516	2,054	2,193	314	1,060	819
South Dakota	10,199	6,938	677	3,648	2,613	2,919	920	1,740	259	342	52	194	96
Tennessee	106,152	76,142	7,455	34,268	34,419	27,191	6,888	17,060	3,243	2,819	383	1,407	1,029
Texas	305,372	226,785	27,927	106,728	92,130	69,906	21,716	41,358	6,832	8,681	1,446	4,557	2,678
Utah	31,484	23,642	2,463	12,888	8,291	7,163	2,920	3,539	704	679	107	394	178
Vermont	9,341	5,914	663	1,949	3,302	3,207	978	1,771	458	220	36	82	102
Virginia	94,479	65,934	7,511	28,735	29,688	26,245	7,738	15,631	2,876	2,300	386	1,085	829
Washington	71,875	47,980	6,773	19,952	21,255	22,236	7,698	12,072	2,466	1,659	362	751	546
West Virginia	36,475	23,984	2,723	9,856	11,405	11,412	2,673	7,407	1,332	1,079	143	501	435
Wisconsin	72,518	45,714	3,808	19,049	22,857	25,029	8,043	14,282	2,704	1,775	288	758	729
Wyoming	6,586	4,829	472	2,628	1,729	1,556	532	866	158	201	42	90	69

(Continued)

## 5.J OASDI Current-Pay Benefits: Geographic Data

**Table 5.J10—Number of child beneficiaries, by type of benefit and basis of entitlement: By state or other area, December 2020—Continued**

State or area	Total	Children under age 18 of—				Disabled adult children of—				Students aged 18–19 of—			
		Subtotal	Retired workers	Deceased workers	Disabled workers	Subtotal	Retired workers	Deceased workers	Disabled workers	Subtotal	Retired workers	Deceased workers	Disabled workers
Outlying areas													
American Samoa	1,375	1,272	194	605	473	(X)	(X)	65	(X)	(X)	(X)	(X)	0
Guam	2,227	1,937	428	1,028	481	230	77	137	16	60	17	34	9
Northern Mariana Islands													
Puerto Rico	55,132	32,979	3,801	9,797	19,381	21,653	6,005	13,773	1,875	500	85	173	242
U.S. Virgin Islands													
Foreign countries	1,331	993	283	469	241	308	111	179	18	30	(X)	17	(X)
Unknown	27,956	22,577	10,124	9,690	2,763	4,866	1,352	3,480	34	513	217	250	46
	48	34	2	10	22	14	5	9	0	0	0	0	0

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTE: (X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).



5.J OASDI Current-Pay Benefits: Geographic Data

**Table 5.J11—Beneficiaries in foreign countries: Number by type of benefit, and total monthly benefits for all and retired-worker beneficiaries, by region and selected country, December 2020**

Region and country <sup>a</sup>	Number						Total monthly benefits (thousands of dollars)	
	All beneficiaries	Retired workers	Disabled workers	Spouses	Widow(er)s and parents	Children	All beneficiaries	Retired workers
Total	693,921	441,268	8,869	116,210	99,618	27,956	510,880	357,782
Africa	4,234	2,857	106	228	241	802	4,238	3,208
Asia	174,007	106,896	1,781	40,543	15,884	8,903	125,490	90,897
China	1,379	1,059	21	104	64	131	1,425	1,153
Cyprus	620	430	13	72	80	25	569	421
Hong Kong	2,582	2,033	14	299	161	75	2,694	2,264
India	3,156	2,326	75	284	216	255	3,401	2,540
Indonesia	522	375	9	18	18	102	665	528
Israel	13,987	9,177	143	2,397	1,551	719	14,169	10,611
Japan	93,914	52,028	118	32,754	8,315	699	44,607	29,994
Jordan	577	275	19	44	49	190	461	271
Lebanon	890	561	19	84	79	147	834	603
Pakistan	577	384	13	58	35	87	527	391
Philippines	33,372	21,495	1,045	1,567	4,162	5,103	33,810	23,797
South Korea	7,499	5,041	32	1,948	403	75	4,324	3,332
Taiwan	2,920	2,313	29	366	134	78	3,278	2,763
Thailand	7,534	6,156	116	264	310	688	9,660	8,244
Turkey	1,214	838	36	101	177	62	1,265	909
Vietnam	609	473	12	28	11	85	635	526
Central America and Caribbean	25,881	19,298	589	1,195	2,450	2,349	25,525	19,981
Barbados	826	727	11	16	60	12	939	832
Belize	639	530	10	26	39	34	789	679
Costa Rica	2,402	1,749	36	129	335	153	2,691	2,071
Dominican Republic	7,595	5,271	205	342	680	1,097	6,615	4,874
El Salvador	2,258	1,758	46	114	201	139	2,036	1,627
Guatemala	1,839	1,402	37	89	208	103	1,763	1,383
Honduras	994	669	21	44	133	127	1,008	709
Jamaica	1,762	1,443	33	65	138	83	1,764	1,483
Nicaragua	2,125	1,527	56	91	175	276	1,871	1,429
Panama	2,827	2,126	105	152	258	186	3,301	2,623
Trinidad and Tobago	961	807	14	41	72	27	991	835
Europe	265,495	169,015	3,284	45,386	41,238	6,572	182,336	124,737
Austria	3,005	2,067	33	397	437	71	2,006	1,399
Belgium	2,391	1,515	20	432	356	68	1,780	1,191
Bosnia and Herzegovina	690	488	98	29	32	43	499	344
Bulgaria	746	613	19	44	37	33	607	502
Croatia	1,446	1,077	60	112	142	55	1,604	1,253
Czech Republic	1,565	1,085	51	107	160	162	1,598	1,156
Denmark	2,100	1,357	21	421	247	54	1,531	1,056
Finland	1,266	859	28	187	147	45	947	692
France	16,971	11,346	75	3,035	2,161	354	13,338	9,825
Germany	40,848	25,115	750	6,902	6,855	1,226	26,543	16,424
Greece	22,791	14,002	177	3,691	4,462	459	14,600	9,567
Hungary	2,290	1,610	38	164	382	96	2,587	1,887
Ireland	10,304	7,015	150	1,427	1,363	349	7,504	5,471
Italy	27,841	16,493	175	4,880	5,646	647	18,430	11,999
Malta	827	545	25	132	99	26	831	599
Netherlands	6,129	4,046	59	1,094	814	116	3,826	2,667
Norway	6,420	3,854	49	1,237	1,137	143	3,314	2,044
Poland	33,581	19,022	341	8,277	5,470	471	14,971	9,090
Portugal	13,142	9,794	312	1,223	1,574	239	10,999	8,705
Romania	1,529	1,239	35	83	108	64	1,386	1,138
Serbia and Montenegro	1,374	1,032	61	70	134	77	1,304	985
Slovakia	606	410	17	70	78	31	535	368
Spain	12,956	8,141	236	1,989	2,208	382	10,448	7,194
Sweden	6,974	4,643	53	1,433	627	218	3,611	2,527
Switzerland	7,491	5,104	34	1,220	977	156	4,821	3,468
United Kingdom	38,014	25,123	329	6,483	5,245	834	30,662	21,805

(Continued)

## 5.J OASDI Current-Pay Benefits: Geographic Data

**Table 5.J11—Beneficiaries in foreign countries: Number by type of benefit, and total monthly benefits for all and retired-worker beneficiaries, by region and selected country, December 2020—Continued**

Region and country <sup>a</sup>	Number						Total monthly benefits (thousands of dollars)	
	All beneficiaries	Retired workers	Disabled workers	Spouses	Widow(er)s and parents	Children	All beneficiaries	Retired workers
North America	171,838	104,773	2,027	23,922	34,482	6,634	120,122	77,929
Canada	110,757	71,561	1,278	18,341	17,822	1,755	73,696	50,756
Mexico	60,750	32,967	747	5,538	16,624	4,874	46,051	26,885
Oceania	19,152	14,352	218	2,481	1,547	554	16,723	13,287
Australia	16,105	11,890	171	2,327	1,363	354	13,114	10,198
New Zealand	2,443	2,057	28	132	116	110	3,051	2,697
South America	27,955	20,664	554	1,950	3,292	1,495	28,713	22,064
Argentina	3,049	2,030	32	307	566	114	3,008	2,125
Bolivia	561	409	9	44	51	48	535	411
Brazil	2,773	1,768	54	246	467	238	2,952	1,956
Chile and Easter Island	2,782	1,895	31	316	426	114	2,705	1,940
Colombia	10,958	8,578	257	585	1,030	508	11,788	9,513
Ecuador	3,809	2,992	77	220	316	204	3,707	3,018
Peru	2,449	1,833	65	126	244	181	2,458	1,907
Uruguay	947	715	17	71	112	32	932	734
U.S. Overseas Military Base	5,359	3,413	310	505	484	647	7,733	5,679

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. Countries with 500 or more beneficiaries are shown separately. The total and continent subtotals include all foreign residents.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**Table 5.J14—Number of disabled beneficiaries, and average and median monthly benefit, by type of benefit:  
By state or other area, December 2020**

State or area	All disabled beneficiaries			Disabled workers			Disabled widow(er)s			Disabled adult children		
	Number	Average monthly benefit (dollars)	Median monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Median monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Median monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Median monthly benefit (dollars)
All areas	9,537,906	1,212.24	1,121.50	8,151,016	1,277.05	1,173.00	236,923	770.57	717.00	1,149,967	843.90	822.00
Alabama	246,981	1,192.40	1,111.00	213,906	1,255.98	1,163.00	8,567	735.06	697.00	24,508	797.41	762.00
Alaska	13,332	1,201.15	1,091.25	11,362	1,264.99	1,147.00	270	849.30	829.50	1,700	830.39	797.00
Arizona	168,066	1,268.32	1,181.00	146,576	1,329.39	1,233.00	3,609	793.10	749.00	17,881	863.60	844.00
Arkansas	148,933	1,157.06	1,092.50	129,636	1,217.27	1,141.00	4,839	686.03	639.00	14,458	774.86	753.00
California	709,336	1,238.56	1,132.50	594,117	1,311.61	1,193.50	13,983	844.84	788.00	101,236	864.24	842.00
Colorado	105,317	1,240.44	1,150.00	92,314	1,295.04	1,192.50	2,090	808.55	749.00	10,913	861.30	849.00
Connecticut	91,613	1,259.48	1,159.00	76,746	1,330.15	1,218.00	1,586	821.34	771.00	13,281	903.44	908.00
Delaware	29,823	1,308.67	1,215.50	25,981	1,371.05	1,271.50	738	777.82	730.75	3,104	912.72	920.00
District of Columbia	14,690	1,085.12	1,004.00	12,740	1,136.10	1,044.00	238	752.53	743.50	1,712	752.02	691.00
Florida	609,107	1,245.45	1,152.50	534,714	1,304.43	1,201.00	14,441	758.60	704.00	59,952	836.66	814.00
Georgia	312,779	1,214.59	1,137.50	270,507	1,279.98	1,193.50	9,511	731.92	682.00	32,761	814.73	782.00
Hawaii	23,793	1,248.62	1,160.00	20,090	1,314.89	1,219.75	444	843.64	796.75	3,259	895.31	890.50
Idaho	50,104	1,189.74	1,103.00	42,930	1,251.52	1,153.00	1,035	784.97	728.00	6,139	825.96	811.00
Illinois	312,584	1,224.05	1,125.50	260,426	1,292.62	1,179.00	6,779	795.89	744.00	45,379	894.51	889.00
Indiana	226,080	1,215.06	1,137.00	193,802	1,274.04	1,183.00	6,226	775.32	723.75	26,052	881.36	878.00
Iowa	90,049	1,150.41	1,082.50	75,552	1,215.64	1,134.50	1,870	729.65	679.00	12,627	822.42	819.00
Kansas	80,440	1,180.06	1,107.00	68,326	1,243.03	1,155.00	1,998	729.81	671.00	10,116	843.65	834.00
Kentucky	216,332	1,177.19	1,092.50	185,594	1,242.83	1,146.50	8,052	770.64	724.00	22,686	784.52	749.00
Louisiana	177,288	1,152.85	1,052.00	148,001	1,221.82	1,103.00	5,983	838.92	796.00	23,304	795.42	756.00
Maine	61,933	1,133.99	1,063.50	52,833	1,197.60	1,111.00	1,339	719.04	671.00	7,761	772.52	753.00
Maryland	140,435	1,268.76	1,174.50	121,139	1,329.49	1,227.00	2,727	804.86	742.00	16,569	901.09	891.00
Massachusetts	214,406	1,218.39	1,124.50	182,588	1,285.62	1,176.00	3,504	781.40	722.00	28,314	838.91	814.00
Michigan	378,452	1,242.62	1,141.50	319,288	1,305.97	1,188.50	9,489	838.62	778.00	49,675	912.61	924.00
Minnesota	137,725	1,204.02	1,118.50	116,968	1,269.57	1,171.00	1,972	728.54	666.50	18,785	845.77	838.00
Mississippi	139,852	1,145.46	1,077.00	118,358	1,219.43	1,135.50	4,834	711.23	669.00	16,660	745.93	706.00
Missouri	232,660	1,177.52	1,096.00	200,074	1,239.91	1,145.00	6,706	715.73	667.00	25,880	814.88	791.00
Montana	29,909	1,154.80	1,071.00	25,733	1,209.16	1,109.50	629	814.81	747.50	3,547	820.64	807.00
Nebraska	47,307	1,140.18	1,074.50	39,689	1,199.30	1,118.00	869	723.49	681.00	6,749	846.19	849.00
Nevada	69,120	1,293.24	1,205.00	61,622	1,343.87	1,245.50	1,594	859.94	815.50	5,904	881.86	867.00
New Hampshire	51,533	1,253.46	1,168.50	45,003	1,315.99	1,220.50	954	732.31	680.50	5,576	837.98	819.75
New Jersey	213,401	1,338.73	1,222.00	180,545	1,413.69	1,290.00	4,132	838.28	769.00	28,724	939.62	943.00
New Mexico	69,689	1,156.02	1,073.50	61,294	1,207.89	1,115.50	1,377	768.84	725.00	7,018	778.98	746.00
New York	551,119	1,250.51	1,126.00	463,759	1,319.83	1,179.50	10,058	786.94	724.00	77,302	894.97	892.00
North Carolina	354,139	1,211.60	1,147.00	306,204	1,277.75	1,203.00	10,150	694.18	650.00	37,785	814.50	790.50
North Dakota	16,686	1,128.40	1,061.50	13,946	1,193.50	1,109.00	270	769.22	687.75	2,470	800.07	784.25
Ohio	390,457	1,167.32	1,080.00	331,098	1,225.97	1,122.50	10,929	787.99	735.00	48,430	851.97	846.00
Oklahoma	139,794	1,169.06	1,091.00	121,207	1,225.82	1,135.50	4,510	747.51	697.00	14,077	815.40	794.00
Oregon	116,543	1,201.64	1,117.00	99,498	1,261.16	1,163.50	2,722	820.21	765.00	14,323	860.66	854.00
Pennsylvania	444,596	1,219.01	1,131.00	379,681	1,281.82	1,182.00	10,435	769.34	718.00	54,480	867.34	866.75
Rhode Island	40,171	1,195.25	1,105.50	34,539	1,259.69	1,156.00	751	754.39	690.00	4,881	807.10	782.00
South Carolina	192,680	1,235.09	1,162.50	166,551	1,303.27	1,222.50	6,240	714.71	667.00	19,889	827.44	800.00
South Dakota	21,248	1,122.42	1,055.00	17,960	1,190.34	1,113.00	369	682.47	621.00	2,919	760.14	750.00
Tennessee	267,882	1,184.91	1,113.00	231,573	1,246.70	1,163.50	9,118	704.72	657.00	27,191	819.76	792.00
Texas	617,359	1,198.83	1,109.50	531,099	1,260.67	1,160.50	16,354	794.45	743.00	69,906	823.67	790.00
Utah	53,023	1,210.20	1,115.00	44,846	1,272.31	1,163.00	1,014	834.16	791.25	7,163	874.59	872.00
Vermont	24,332	1,141.20	1,075.50	20,714	1,202.96	1,124.50	411	726.68	681.00	3,207	795.44	778.00
Virginia	231,566	1,224.99	1,141.50	199,120	1,290.63	1,197.00	6,201	747.89	696.00	26,245	839.74	814.00
Washington	184,874	1,234.87	1,138.00	158,774	1,293.64	1,183.50	3,864	844.44	795.00	22,236	883.10	883.00
West Virginia	95,598	1,198.61	1,097.50	80,614	1,268.63	1,156.50	3,572	834.46	777.50	11,412	818.00	799.00
Wisconsin	181,521	1,197.12	1,119.00	153,293	1,263.47	1,172.00	3,199	744.34	677.00	25,029	848.61	844.00
Wyoming	14,892	1,225.71	1,124.00	13,025	1,279.51	1,162.50	311	881.77	846.00	1,556	844.11	826.00

(Continued)

## 5.J OASDI Current-Pay Benefits: Geographic Data

**Table 5.J14—Number of disabled beneficiaries, and average and median monthly benefit, by type of benefit:  
By state or other area, December 2020—Continued**

State or area	All disabled beneficiaries			Disabled workers			Disabled widow(er)s			Disabled adult children		
	Number	Average monthly benefit (dollars)	Median monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Median monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Median monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Median monthly benefit (dollars)
Outlying areas												
American Samoa	1,440	892.09	859.75	1,271	923.70	877.00	(X)	(X)	(X)	(X)	(X)	(X)
Guam	1,818	1,096.91	1,040.00	1,548	1,166.59	1,096.75	40	739.06	732.25	230	690.10	628.25
Northern Mariana Islands												
Islands	359	830.27	830.50	281	910.95	883.00	(X)	(X)	(X)	(X)	(X)	(X)
Puerto Rico	166,795	1,051.13	997.90	141,607	1,128.16	1,051.40	3,535	692.75	667.00	21,653	605.83	560.00
U.S. Virgin Islands	1,749	1,202.06	1,092.50	1,404	1,300.33	1,199.25	37	807.55	827.50	308	801.48	782.50
Foreign countries	14,098	1,031.86	934.00	8,869	1,259.38	1,182.00	363	856.21	767.00	4,866	630.28	592.00
Unknown	98	1,241.98	1,172.75	81	1,285.01	1,190.50	3	1,028.00	913.50	14	1,038.90	1,165.75

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTE: (X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**Table 5.K1—Number and percentage of beneficiaries, and average monthly benefit, by use of direct deposit:  
By state or other area, December 2020**

State or area	All beneficiaries		Beneficiaries using direct deposit			Beneficiaries not using direct deposit		
	Number	Average monthly benefit (dollars)	Number	Percentage of all beneficiaries	Average monthly benefit (dollars)	Number	Percentage of all beneficiaries	Average monthly benefit (dollars)
All areas	64,850,867	1,421.68	64,287,680	99.1	1,426.08	563,187	0.9	919.12
Alabama	1,165,990	1,364.39	1,154,356	99.0	1,369.27	11,634	1.0	879.68
Alaska	107,982	1,373.89	106,667	98.8	1,379.46	1,315	1.2	921.82
Arizona	1,433,237	1,473.22	1,424,496	99.4	1,476.71	8,741	0.6	905.33
Arkansas	707,846	1,320.16	700,635	99.0	1,324.93	7,211	1.0	856.48
California	6,150,009	1,408.30	6,094,513	99.1	1,412.50	55,496	0.9	946.67
Colorado	915,854	1,468.13	908,863	99.2	1,471.92	6,991	0.8	976.17
Connecticut	695,402	1,584.05	688,420	99.0	1,589.15	6,982	1.0	1,081.18
Delaware	224,617	1,569.07	223,266	99.4	1,572.35	1,351	0.6	1,027.36
District of Columbia	83,647	1,385.21	82,680	98.8	1,391.21	967	1.2	872.66
Florida	4,840,275	1,434.11	4,808,341	99.3	1,437.58	31,934	0.7	911.59
Georgia	1,902,790	1,391.89	1,885,345	99.1	1,396.39	17,445	0.9	905.28
Hawaii	282,623	1,453.64	280,305	99.2	1,457.68	2,318	0.8	964.96
Idaho	370,385	1,408.66	367,789	99.3	1,412.02	2,596	0.7	932.66
Illinois	2,274,372	1,459.33	2,253,552	99.1	1,463.92	20,820	0.9	962.54
Indiana	1,382,024	1,467.88	1,370,233	99.1	1,472.29	11,791	0.9	954.46
Iowa	663,803	1,443.23	659,298	99.3	1,446.79	4,505	0.7	921.64
Kansas	569,120	1,473.52	564,368	99.2	1,477.94	4,752	0.8	948.46
Kentucky	1,009,092	1,325.25	998,758	99.0	1,330.35	10,334	1.0	832.21
Louisiana	925,400	1,293.22	914,557	98.8	1,298.55	10,843	1.2	843.61
Maine	355,433	1,343.86	351,891	99.0	1,349.05	3,542	1.0	828.31
Maryland	1,032,078	1,527.07	1,022,692	99.1	1,531.83	9,386	0.9	1,008.20
Massachusetts	1,294,623	1,473.08	1,280,382	98.9	1,478.81	14,241	1.1	957.95
Michigan	2,250,141	1,492.08	2,234,515	99.3	1,496.05	15,626	0.7	923.80
Minnesota	1,069,913	1,502.40	1,063,547	99.4	1,505.50	6,366	0.6	983.73
Mississippi	681,219	1,300.04	671,807	98.6	1,306.51	9,412	1.4	837.85
Missouri	1,323,195	1,392.71	1,311,331	99.1	1,397.20	11,864	0.9	896.56
Montana	244,937	1,374.47	242,628	99.1	1,378.75	2,309	0.9	924.80
Nebraska	357,164	1,439.68	354,412	99.2	1,443.50	2,752	0.8	946.83
Nevada	565,671	1,421.77	561,775	99.3	1,424.79	3,896	0.7	985.86
New Hampshire	317,389	1,532.14	315,318	99.3	1,536.24	2,071	0.7	907.85
New Jersey	1,651,408	1,587.96	1,636,334	99.1	1,592.70	15,074	0.9	1,073.06
New Mexico	453,282	1,336.93	448,635	99.0	1,342.47	4,647	1.0	801.99
New York	3,680,264	1,468.56	3,638,680	98.9	1,473.98	41,584	1.1	993.92
North Carolina	2,183,353	1,429.48	2,164,111	99.1	1,434.00	19,242	0.9	920.97
North Dakota	138,461	1,390.46	137,358	99.2	1,394.56	1,103	0.8	879.41
Ohio	2,405,217	1,389.37	2,384,596	99.1	1,393.55	20,621	0.9	905.51
Oklahoma	811,064	1,373.97	802,420	98.9	1,379.17	8,644	1.1	890.41
Oregon	906,127	1,450.98	899,836	99.3	1,454.41	6,291	0.7	959.60
Pennsylvania	2,877,728	1,475.27	2,856,063	99.2	1,479.26	21,665	0.8	949.18
Rhode Island	230,018	1,457.41	228,006	99.1	1,462.15	2,012	0.9	920.53
South Carolina	1,197,138	1,442.29	1,187,222	99.2	1,446.84	9,916	0.8	897.84
South Dakota	185,752	1,386.63	184,293	99.2	1,391.31	1,459	0.8	795.72
Tennessee	1,496,750	1,395.22	1,484,464	99.2	1,399.49	12,286	0.8	879.06
Texas	4,421,803	1,381.84	4,382,344	99.1	1,386.19	39,459	0.9	898.25
Utah	430,247	1,463.62	426,556	99.1	1,467.88	3,691	0.9	970.40
Vermont	156,005	1,443.23	154,616	99.1	1,448.20	1,389	0.9	889.52
Virginia	1,585,194	1,473.96	1,571,799	99.2	1,478.35	13,395	0.8	958.20
Washington	1,401,525	1,511.68	1,393,008	99.4	1,515.07	8,517	0.6	956.46
West Virginia	479,303	1,356.46	474,081	98.9	1,361.62	5,222	1.1	887.81
Wisconsin	1,275,932	1,474.74	1,269,083	99.5	1,477.70	6,849	0.5	926.16
Wyoming	118,420	1,473.43	117,339	99.1	1,477.90	1,081	0.9	987.99

(Continued)

## 5.K OASDI Current-Pay Benefits: Direct Deposit

**Table 5.K1—Number and percentage of beneficiaries, and average monthly benefit, by use of direct deposit:  
By state or other area, December 2020—Continued**

State or area	All beneficiaries		Beneficiaries using direct deposit			Beneficiaries not using direct deposit		
	Number	Average monthly benefit (dollars)	Number	Percentage of all beneficiaries	Average monthly benefit (dollars)	Number	Percentage of all beneficiaries	Average monthly benefit (dollars)
Outlying areas								
American Samoa	6,099	785.62	5,901	96.8	798.56	198	3.2	399.97
Guam	19,032	964.82	18,894	99.3	967.68	138	0.7	571.91
Northern Mariana Islands								
Islands	3,310	734.96	3,297	99.6	735.80	13	0.4	523.42
Puerto Rico	824,365	943.34	816,063	99.0	947.14	8,302	1.0	569.81
U.S. Virgin Islands	21,922	1,247.17	21,703	99.0	1,251.62	219	1.0	806.32
Foreign countries	693,921	736.22	683,251	98.5	738.95	10,670	1.5	561.71
Unknown	996	1,414.56	987	99.1	1,419.20	9	0.9	905.89

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

5.L OASDI Current-Pay Benefits: With Representative Payee

**Table 5.L1—Number of all beneficiaries, and number and percentage of beneficiaries who have a representative payee, by type of beneficiary and age, December 2020**

Type of beneficiary and age	All beneficiaries	Beneficiaries with representative payee	
		Number	Percentage of all beneficiaries
Total	64,850,867	5,020,498	7.7
Adults	60,847,232	1,430,739	2.4
Retired workers	46,329,595	526,056	1.1
Under 65	2,575,976	9,432	0.4
65–74	25,214,203	245,144	1.0
75–84	13,836,937	152,702	1.1
85 or older	4,702,479	118,778	2.5
Disabled workers	8,151,016	796,291	9.8
Under 35	317,369	103,288	32.5
35–44	828,440	158,490	19.1
45–54	1,797,499	196,909	11.0
55–FRA	5,207,708	337,604	6.5
Wives and husbands	2,428,044	18,806	0.8
Under 65	199,630	1,583	0.8
65–74	1,417,063	8,411	0.6
75–84	654,395	6,327	1.0
85 or older	156,956	2,485	1.6
Widow(er)s <sup>a</sup>	3,701,654	78,527	2.1
Under 65	533,912	1,990	0.4
65–74	1,263,006	14,590	1.2
75–84	991,625	23,859	2.4
85 or older	913,111	38,088	4.2
Disabled widow(er)s	236,923	11,059	4.7
Under 55	18,385	827	4.5
55–FRA	218,538	10,232	4.7
Children	4,003,635	3,589,759	89.7
Under age 18	2,754,693	2,753,110	99.9
In custody of parent payee	2,447,203	2,447,203	100.0
Not in custody of parent payee	307,490	305,907	99.5
Disabled adult children	1,149,967	833,081	72.4
Under 35	367,793	263,908	71.8
35–44	261,762	178,728	68.3
45–54	225,513	157,175	69.7
55 or older	294,899	233,270	79.1
Students, aged 18–19	98,975	3,568	3.6

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: FRA = full retirement age.

a. Comprises nondisabled widow(er)s, widowed mothers and fathers, and parents.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 5.M OASDI Current-Pay Benefits: International Agreements

**Table 5.M1—Number of beneficiaries and average monthly benefit under U.S. totalization agreements, by type of benefit, December 1983–2020, selected years, with detail by country for 2020**

Year and country	Total	Retired workers	Disabled workers	Spouses	Widow(er)s <sup>a</sup>	Children
	<i>Number</i>					
1983	1,541	970	97	266	109	99
1984	2,717	1,664	254	435	202	162
1985	7,857	4,773	404	1,730	578	372
1990	27,662	17,432	1,609	5,801	2,078	742
1995	54,806	35,925	2,428	10,974	4,431	1,048
1996	59,455	39,085	2,514	11,917	4,893	1,046
1997	63,842	42,163	2,662	12,583	5,342	1,092
1998	68,748	45,632	2,708	13,376	5,926	1,106
1999	74,933	50,018	2,749	14,421	6,636	1,109
2000	82,404	55,398	2,687	15,806	7,302	1,211
2001	88,770	59,713	2,859	17,013	7,917	1,268
2002	94,350	63,418	2,992	18,032	8,585	1,323
2003	99,728	67,055	2,986	19,171	9,190	1,326
2004	106,096	71,782	2,826	20,308	9,835	1,345
2005	112,910	76,590	2,974	21,554	10,443	1,349
2006	127,978	85,862	2,956	26,495	11,273	1,392
2007	146,199	96,970	2,752	32,484	12,525	1,468
2008	155,242	102,806	2,639	34,925	13,396	1,476
2009	163,866	108,591	2,538	37,106	14,171	1,460
2010	173,865	115,219	2,481	39,563	15,086	1,516
2011	183,798	121,864	2,473	41,871	16,042	1,548
2012	192,954	127,751	2,490	44,283	16,880	1,550
2013	202,820	133,945	2,347	47,039	17,955	1,534
2014	213,330	140,134	2,283	50,261	19,098	1,554
2015	220,954	144,702	2,207	52,488	19,973	1,584
2016	226,924	147,861	2,083	54,484	20,919	1,577
2017	232,910	151,282	2,021	56,228	21,855	1,524
2018	236,668	153,212	1,924	57,508	22,499	1,525
2019	240,365	155,356	1,827	58,360	23,332	1,490

(Continued)



5.M OASDI Current-Pay Benefits: International Agreements

**Table 5.M1—Number of beneficiaries and average monthly benefit under U.S. totalization agreements, by type of benefit, December 1983–2020, selected years, with detail by country for 2020—Continued**

Year and country	Total	Retired workers	Disabled workers	Spouses	Widow(er)s <sup>a</sup>	Children
<i>Number (cont.)</i>						
2020	242,932	156,613	1,728	58,875	24,248	1,468
Australia	5,558	4,450	65	835	193	15
Austria	1,779	1,328	30	256	139	26
Belgium	1,154	784	4	232	126	8
Brazil	65	51	0	10	(X)	(X)
Canada	51,702	35,311	521	8,845	6,772	253
Chile	384	278	4	76	22	4
Czech Republic	200	163	7	19	4	7
Denmark	975	662	8	256	45	4
Finland	541	382	13	98	39	9
France	7,569	5,264	11	1,571	669	54
Germany	22,482	15,967	494	3,592	2,219	210
Greece	6,226	4,309	48	1,105	701	63
Hungary	85	71	(X)	9	0	(X)
Iceland	7	(X)	0	(X)	0	(X)
Ireland	3,811	2,676	33	762	300	40
Italy	10,004	6,156	26	2,071	1,627	124
Japan	69,712	38,813	29	25,623	5,043	204
Luxembourg	92	71	(X)	15	(X)	(X)
Netherlands	3,659	2,544	16	766	313	20
Norway	4,118	2,633	32	830	578	45
Poland	15,743	9,019	69	4,440	2,138	77
Portugal	2,407	1,673	71	296	340	27
Slovakia	60	44	(X)	11	(X)	0
Slovenia	15	(X)	0	(X)	0	0
South Korea	3,969	2,505	9	1,339	109	7
Spain	4,223	2,700	85	822	534	82
Sweden	4,551	3,158	18	1,059	266	50
Switzerland	4,187	2,961	19	775	408	24
United Kingdom	17,603	12,578	110	3,153	1,654	108
Uruguay	51	45	0	(X)	(X)	0

(Continued)

## 5.M OASDI Current-Pay Benefits: International Agreements

**Table 5.M1—Number of beneficiaries and average monthly benefit under U.S. totalization agreements, by type of benefit, December 1983–2020, selected years, with detail by country for 2020—Continued**

Year and country	Total	Retired workers	Disabled workers	Spouses	Widow(er)s <sup>a</sup>	Children
<i>Average monthly benefit (dollars)</i>						
1983	62.61	68.77	145.68	24.01	49.27	40.16
1984	79.29	90.32	144.07	25.64	51.61	42.90
1985	73.52	86.52	147.43	32.04	60.94	38.79
1990	108.07	122.87	223.71	44.37	88.01	63.88
1995	134.13	155.20	271.21	51.27	108.60	69.88
1996	138.89	160.65	287.11	52.80	112.45	74.22
1997	143.69	165.94	298.78	54.24	115.62	74.27
1998	146.37	169.15	305.43	55.08	117.87	73.49
1999	151.22	174.94	312.05	56.58	123.64	78.56
2000	157.03	182.39	324.60	59.01	127.96	79.70
2001	162.05	188.04	340.20	60.96	131.50	83.98
2002	165.18	191.74	345.58	62.45	134.02	86.28
2003	168.89	196.31	355.12	64.04	138.42	89.42
2004	173.70	202.10	367.43	66.37	142.91	96.73
2005	180.95	209.68	392.57	69.85	149.14	104.17
2006	188.44	220.28	411.64	78.79	155.37	106.01
2007	193.20	227.54	431.37	84.79	165.36	114.49
2008	204.94	241.97	456.78	91.10	177.16	121.37
2009	205.89	243.24	461.52	92.41	179.16	126.38
2010	206.62	244.34	463.95	93.32	181.74	123.36
2011	216.66	256.68	489.41	97.86	189.21	128.21
2012	220.98	261.65	500.87	100.79	195.16	134.07
2013	224.39	266.12	514.31	103.48	199.06	141.53
2014	229.68	272.90	534.34	107.75	204.02	143.88
2015	231.97	275.76	536.46	110.56	207.07	144.91
2016	234.38	279.13	542.45	113.22	209.71	144.61
2017	241.85	288.10	570.27	118.01	216.41	149.09
2018	251.44	299.97	585.33	123.80	225.07	156.33
2019	257.96	307.34	609.43	128.31	231.97	163.41

(Continued)

5.M OASDI Current-Pay Benefits: International Agreements

**Table 5.M1—Number of beneficiaries and average monthly benefit under U.S. totalization agreements, by type of benefit, December 1983–2020, selected years, with detail by country for 2020—Continued**

Year and country	Total	Retired workers	Disabled workers	Spouses	Widow(er)s <sup>a</sup>	Children
<i>Average monthly benefit (dollars) (cont.)</i>						
2020	264.10	314.57	628.46	132.56	237.30	169.51
Australia	257.90	277.10	727.12	116.13	276.67	177.67
Austria	263.40	293.17	501.50	110.98	228.14	157.19
Belgium	267.85	314.28	787.88	122.81	241.07	84.88
Brazil	284.35	311.85	...	162.40	(X)	(X)
Canada	253.15	293.71	641.41	107.72	204.08	189.74
Chile	290.25	326.40	963.75	132.82	243.41	353.50
Czech Republic	279.20	295.12	619.86	113.26	152.75	90.29
Denmark	256.73	302.48	573.38	132.52	243.04	155.75
Finland	270.51	304.73	604.46	123.02	205.27	224.22
France	277.69	328.02	709.77	128.74	233.87	159.43
Germany	279.54	319.21	601.22	98.90	225.10	171.61
Greece	235.21	267.25	609.46	107.01	224.57	125.46
Hungary	238.57	254.54	(X)	68.33	...	(X)
Iceland	256.43	(X)	...	(X)	...	(X)
Ireland	256.67	293.85	800.15	108.19	259.45	128.73
Italy	232.47	280.46	616.81	103.16	214.90	159.92
Japan	287.93	364.32	675.16	166.68	318.96	161.33
Luxembourg	318.91	345.95	(X)	132.60	(X)	(X)
Netherlands	260.65	304.61	634.25	117.35	238.80	200.65
Norway	246.86	283.51	579.16	117.35	251.85	190.78
Poland	141.66	168.57	404.41	70.33	168.90	110.73
Portugal	290.57	322.85	659.15	106.88	224.98	160.93
Slovakia	266.08	275.36	(X)	128.55	(X)	...
Slovenia	358.20	(X)	...	(X)	...	...
South Korea	247.11	301.43	585.28	135.52	344.80	199.71
Spain	244.96	285.57	603.17	102.45	211.16	185.37
Sweden	234.71	270.89	554.44	119.19	254.03	178.76
Switzerland	252.56	291.33	810.68	110.09	219.29	194.29
United Kingdom	336.64	399.83	726.04	120.89	250.90	193.14
Uruguay	221.76	233.08	...	(X)	(X)	...

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: A totalization agreement coordinates the Social Security provisions of the United States and another country for a worker who has accrued qualifying earnings in both countries.

(X) = suppressed to avoid disclosing information about particular individuals; ... = not applicable.

a. Comprises nondisabled and disabled widow(er)s, widowed mothers and fathers, and parents.

CONTACT: (410) 965-0090 or statistics@ssa.gov.





## **Old-Age, Survivors, and Disability Insurance**

### **Benefits Awarded**

Summary	6.1
Retired Workers	6.11
Disabled Workers	6.22
Dependents and Survivors	6.26

### **Benefits Withheld** **6.41**

### **Benefits Terminated** **6.46**



## 6.A OASDI Benefits Awarded: Summary

Table 6.A1—Number of awards, by type of benefit, 1940–2020

Year	All benefits <sup>a</sup>	Retired workers	Disabled workers	Wives and husbands of—		Children of—			Widowed mothers and fathers	Widow(er)s	Parents
				Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers			
Total	280,544,367	122,949,022	34,460,901	24,637,490	4,504,265	9,471,188	26,106,802	21,900,208	5,275,486	29,855,695	115,876
1940	254,984	132,335	...	34,555	...	8,249	51,133	...	23,260	4,600	852
1941	269,286	114,660	...	36,213	...	6,031	69,588	...	30,502	11,020	1,272
1942	258,116	99,622	...	33,250	...	4,859	72,525	...	31,820	14,774	1,266
1943	262,865	89,070	...	31,916	...	3,652	81,967	...	35,420	19,576	1,264
1944	318,949	110,097	...	40,349	...	4,350	95,326	...	42,649	24,759	1,419
1945	462,463	185,174	...	63,068	...	7,215	120,299	...	55,108	29,844	1,755
1946	547,150	258,980	...	88,515	...	10,736	104,139	...	44,190	38,823	1,767
1947	572,909	271,488	...	94,189	...	12,446	103,308	...	42,807	45,249	3,422
1948	596,201	275,903	...	98,554	...	12,604	106,351	...	44,276	55,667	2,846
1949	682,241	337,273	...	117,356	...	15,854	103,068	...	43,087	62,928	2,675
1950	962,628	567,131	...	162,768	...	25,495	97,146	...	41,101	66,735	2,252
1951	1,336,432	702,984	...	228,887	...	40,958	189,542	...	78,323	89,591	6,147
1952	1,053,303	531,206	...	177,707	...	24,695	158,650	...	64,875	92,302	3,868
1953	1,419,462	771,671	...	246,856	...	33,868	178,310	...	71,945	112,866	3,946
1954	1,401,733	749,911	...	236,764	...	35,938	176,858	...	70,775	128,026	3,461
1955	1,657,773	909,883	...	288,915	...	40,402	198,393	...	76,018	140,624	3,538
1956	1,855,296	934,033	...	384,562	...	37,900	173,883	...	67,475	253,524	3,919
1957	2,832,344	1,424,975	178,802	578,012	...	81,842	231,321	...	88,174	244,633	4,585
1958 <sup>b</sup>	2,123,465	1,041,668	131,382	366,553	12,920	63,408	205,110	18,264	81,467	199,320	3,373
1959 <sup>c</sup>	2,501,802	1,089,740	177,811	390,517	54,299	83,157	265,123	78,655	102,020	252,683	7,797
1960	2,336,144	981,717	207,805	339,987	54,187	69,979	241,430	104,310	92,607	239,267	4,855
1961	3,046,653	1,361,505	279,758	394,198	77,588	126,019	264,440	189,283	98,449	251,275	4,138
1962	3,004,501	1,347,268	250,634	393,857	69,212	135,984	266,286	170,354	99,925	267,051	3,930
1963	2,729,559	1,145,602	223,739	345,610	66,543	115,220	281,511	163,967	104,960	278,709	3,698
1964	2,552,063	1,041,807	207,592	316,262	59,706	100,051	288,304	145,439	106,249	283,263	3,390
1965	3,072,426	1,183,133	253,499	321,015	69,183	134,187	451,399	197,616	100,005	359,431	2,958
1966	4,722,483	1,647,524	278,345	396,856	81,238	195,055	584,901	276,093	107,135	403,595	3,202
1967	3,596,770	1,161,130	301,359	319,503	87,296	167,676	534,568	282,662	110,762	355,589	2,658
1968	3,619,927	1,240,098	323,154	329,935	89,603	172,460	593,331	299,016	113,765	375,391	2,144
1969	3,699,633	1,272,784	344,741	335,723	94,690	176,162	622,109	313,629	116,922	375,753	2,093
1970	3,722,433	1,338,107	350,384	339,447	96,304	182,595	591,724	316,546	112,377	363,216	1,852
1971	3,965,157	1,391,403	415,897	338,219	113,222	196,589	613,193	372,224	116,548	381,262	1,635
1972	4,202,607	1,461,399	455,438	353,742	124,366	209,422	643,513	411,766	117,699	402,809	2,086
1973	4,220,493	1,493,194	491,616	349,493	128,198	217,708	618,825	413,751	118,775	372,167	1,655
1974	4,100,809	1,413,145	535,977	319,149	132,042	201,684	574,174	443,909	109,221	363,693	1,155
1975	4,427,138	1,505,750	592,049	350,558	148,741	225,579	591,118	515,216	116,224	377,246	969
1976	4,351,654	1,475,773	551,460	346,623	147,407	236,805	578,905	511,487	113,520	385,373	914
1977	4,610,730	1,593,631	568,874	390,874	151,938	259,447	587,589	518,477	118,821	416,735	870
1978	4,166,571	1,472,786	464,415	346,956	130,161	214,284	566,992	453,382	110,015	403,679	844
1979	4,229,286	1,590,854	416,713	358,163	113,243	247,800	544,549	399,172	110,424	445,555	788
1980	4,214,567	1,612,669	396,559	360,693	108,500	248,658	540,246	385,208	107,809	452,156	724
1981	4,029,827	1,578,990	351,847	338,540	95,575	211,406	535,487	339,654	99,653	477,121	606
1982	3,840,579	1,618,411	297,131	349,967	77,835	182,849	473,396	260,470	86,786	492,451	498
1983	3,755,994	1,669,738	311,549	356,274	80,079	144,945	380,992	226,895	82,464	501,688	431
1984	3,690,103	1,607,370	361,998	342,691	81,834	131,986	351,326	238,252	73,794	499,677	383
1985	3,796,394	1,690,490	377,371	356,558	83,511	128,076	332,531	253,025	72,241	501,673	381
1986	3,853,454	1,734,248	416,865	358,115	82,435	122,652	319,808	258,167	69,340	491,052	344
1987	3,733,853	1,681,716	415,848	333,333	77,316	117,984	310,573	256,742	64,777	475,035	286
1988	3,680,969	1,654,068	409,490	316,929	73,790	116,659	324,346	265,026	62,676	457,574	263
1989	3,646,349	1,656,744	425,582	310,498	69,113	106,491	307,484	261,387	59,525	449,139	281
1990	3,716,924	1,664,754	467,977	308,980	69,667	108,105	303,616	283,586	58,060	451,862	233
1991	3,865,426	1,695,346	536,434	307,000	72,754	107,261	301,459	318,188	57,896	468,788	246
1992	4,050,849	1,707,949	636,637	304,764	78,083	108,686	304,300	381,585	56,402	472,078	298
1993	4,001,201	1,661,281	635,238	290,728	74,605	106,566	311,290	398,598	56,408	466,198	238
1994	3,940,342	1,625,347	631,870	275,025	69,549	102,983	310,051	411,205	54,732	459,340	213
1995	3,882,193	1,609,174	645,832	258,740	63,097	101,239	306,044	401,295	51,645	444,899	200
1996	3,793,238	1,581,452	624,335	244,014	57,528	98,655	302,480	397,350	49,150	438,081	177
1997	3,865,966	1,718,623	587,417	268,012	50,818	97,594	297,204	362,548	43,504	440,076	157
1998	3,800,259	1,631,511	608,131	263,668	47,550	96,893	294,851	371,426	42,395	443,669	152
1999	3,917,099	1,690,024	620,488	275,568	46,164	99,826	295,196	378,144	41,756	469,806	118

(Continued)

## 6.A OASDI Benefits Awarded: Summary

**Table 6.A1—Number of awards, by type of benefit, 1940–2020—Continued**

Year	All benefits <sup>a</sup>	Retired workers	Disabled workers	Wives and husbands of—		Children of—			Widowed mothers and fathers	Widow(er)s	Parents
				Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers			
2000	4,290,080	1,960,649	621,650	341,503	43,941	115,358	297,686	363,632	40,491	505,021	135
2001	4,161,971	1,779,228	691,309	314,547	43,412	110,680	302,445	383,049	41,323	495,848	129
2002	4,335,714	1,812,551	750,003	317,685	45,600	116,186	310,395	419,780	40,829	522,537	139
2003	4,321,778	1,791,316	777,461	305,831	47,183	111,992	305,409	434,953	39,206	508,306	121
2004	4,458,816	1,883,060	795,775	319,430	48,016	115,391	309,472	433,699	40,030	513,839	104
2005	4,672,152	2,000,157	829,687	329,225	50,187	123,494	314,786	469,267	38,248	516,949	152
2006	4,621,110	1,999,019	798,675	328,430	49,521	126,860	321,155	449,020	35,981	512,320	129
2007	4,710,830	2,035,780	804,787	316,782	47,583	126,678	322,326	453,292	33,597	569,862	143
2008	5,134,644	2,278,997	877,226	344,003	50,756	140,581	329,397	490,895	32,717	589,940	132
2009	5,728,086	2,739,966	970,696	375,123	54,112	156,412	319,127	532,132	32,878	547,495	145
2010	5,697,011	2,634,439	1,026,988	354,947	53,987	155,193	320,293	569,020	31,797	550,223	124
2011	5,567,020	2,577,647	998,979	345,821	53,276	152,427	310,926	553,157	30,117	544,542	128
2012	5,654,668	2,735,007	960,206	369,410	50,165	142,114	304,199	512,706	28,618	552,135	108
2013	5,533,395	2,794,285	868,965	373,933	46,183	136,934	288,474	451,427	26,669	546,435	90
2014	5,361,293	2,771,933	778,796	385,394	42,609	134,070	282,492	393,513	25,319	547,090	77
2015	5,440,023	2,838,988	741,478	422,185	40,957	139,379	288,629	369,733	25,121	573,460	93
2016	5,455,639	2,910,752	706,448	436,229	39,698	139,331	290,198	346,367	23,863	562,653	100
2017	5,520,169	2,974,639	715,921	415,969	36,095	139,468	296,747	341,134	23,118	576,984	94
2018	5,597,369	3,082,080	686,723	441,481	34,810	143,697	292,115	318,048	21,521	576,827	67
2019	5,699,565	3,174,673	679,449	487,613	35,084	137,139	283,379	300,107	20,988	581,039	94
2020	5,761,009	3,367,537	619,636	406,176	29,200	129,925	293,571	271,308	22,347	621,224	85

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Benefits not necessarily payable at time of award.

Data for 2006–2011 omit individuals whose benefits were reinstated under the Expedited Reinstatement provisions. For that reason, as well as for differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

... = not applicable.

- a. Annual totals for 1966 through 2002 include special age-72 beneficiaries; for all years combined, these awards number 1,267,434 and are included in the cumulative total.
- b. January–November.
- c. Includes December 1958.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).



## 6.A OASDI Benefits Awarded: Summary

**Table 6.A2—Average primary insurance amount for retired-worker awards and average monthly benefit for retired-worker and disabled-worker awards, by sex; and average monthly benefit for nondisabled widow awards; selected years 1940–2020**

Year <sup>a</sup>	Average primary insurance amount for retired workers (dollars)			Average monthly benefit (dollars)						
	All	Men	Women	Retired workers			Disabled workers			Non-disabled widows
				All	Men	Women	All	Men	Women	
1940	22.71	23.26	18.38	22.71	23.26	18.38	...	...	...	20.36
1945	25.11	25.71	19.99	25.11	25.71	19.99	...	...	...	20.17
1950 (Jan.–Aug.)	29.03	30.16	22.98	29.03	30.16	22.98	...	...	...	21.65
1950 (Sept.–Dec.)	33.24	35.32	26.85	33.24	35.32	26.85	...	...	...	36.89
1955	69.74	75.86	56.05	69.74	75.86	56.05	...	...	...	49.68
1960	83.87	92.03	69.23	81.73	92.03	63.26	91.16	94.02	78.91	62.12
1965 (Jan.–Aug.)	88.57	96.56	74.99	82.69	90.89	68.78	93.26	97.89	80.27	73.81
1965 (Sept.–Dec.)	99.36	108.79	82.34	89.20	99.90	71.26	101.30	106.51	86.75	75.37
1970	133.94	146.99	113.69	123.82	136.80	103.67	139.79	148.39	115.74	106.95
1975 (Jan.–May)	216.56	242.76	176.76	196.42	220.35	160.50	220.60	241.48	175.27	185.34
1975 (June–Dec.)	235.13	264.67	191.56	213.68	241.05	173.31	243.47	266.08	192.13	198.88
1980 (Jan.–May)	353.80	411.70	270.50	321.10	374.00	244.90	352.10	388.80	269.70	277.50
1980 (June–Dec.)	396.30	465.50	301.00	359.80	422.90	272.90	396.50	437.90	301.00	312.80
1981 (Jan.–May)	400.10	467.50	302.60	363.60	424.20	276.00	389.80	431.40	295.00	313.00
1981 (June–Dec.)	438.80	514.50	332.60	400.10	468.00	304.80	425.60	471.30	320.70	346.30
1982 (Jan.–May)	425.60	504.20	315.10	388.40	457.50	291.40	416.90	462.40	312.70	350.80
1982 (June–Dec.)	447.10	532.70	328.50	408.60	483.00	305.50	441.10	489.50	328.00	375.30
1983 (Jan.–Nov.)	448.00	531.60	330.00	408.20	480.30	306.50	432.40	480.30	317.90	385.10
1983 (Dec.)	451.20	546.40	325.50	410.20	491.80	302.50	445.30	496.80	333.20	400.50
1984 (Jan.–Nov.)	457.10	544.40	335.60	414.70	489.40	310.90	443.00	494.00	332.20	406.80
1984 (Dec.)	471.00	565.70	343.00	429.50	511.30	318.90	461.10	516.50	342.90	428.00
1985 (Jan.–Nov.)	475.70	566.20	348.00	432.00	509.60	322.20	459.20	514.00	345.00	431.10
1985 (Dec.)	487.60	588.30	352.00	443.10	530.00	326.10	477.60	535.90	357.20	436.90
1986 (Jan.–Nov.)	500.30	596.90	363.50	453.10	536.00	335.70	471.50	527.60	358.20	452.10
1986 (Dec.)	504.60	611.00	361.70	456.90	548.40	334.00	489.00	546.90	369.60	446.20
1987 (Jan.–Nov.)	516.80	618.90	374.10	466.10	553.60	343.90	487.00	546.80	368.90	462.00
1987 (Dec.)	536.90	648.80	386.80	484.00	580.00	355.20	517.10	583.40	391.80	477.40
1988 (Jan.–Nov.)	540.70	648.60	390.40	487.80	580.30	359.00	517.20	581.90	392.60	488.80
1988 (Dec.)	560.00	679.50	401.20	504.90	607.00	369.20	543.00	612.70	410.00	499.20
1989 (Jan.–Nov.)	572.80	686.90	412.90	516.60	614.80	379.00	539.90	608.00	414.40	512.90
1989 (Dec.)	597.50	724.90	425.90	538.70	647.50	392.10	571.20	645.90	437.50	525.70
1990 (Jan.–Nov.)	609.00	729.70	438.20	550.50	654.60	403.30	566.90	637.80	438.90	541.10
1990 (Dec.)	626.40	761.00	447.30	559.30	672.10	409.30	600.60	676.90	466.60	566.60
1991 (Jan.–Nov.)	642.80	768.90	460.40	583.50	692.30	426.10	593.00	666.90	464.20	573.70
1991 (Dec.)	656.20	793.40	467.40	592.80	709.50	432.10	613.20	689.70	481.50	582.10
1992 (Jan.–Nov.)	671.60	803.10	483.40	608.60	721.90	446.50	601.60	677.00	474.70	596.90
1992 (Dec.)	688.30	829.30	493.80	620.70	740.90	454.90	625.70	706.50	490.30	604.00
1993 (Jan.–Nov.)	697.10	831.50	507.10	630.60	746.20	467.00	621.70	699.80	494.70	620.70
1993 (Dec.)	716.20	861.70	519.00	645.90	769.80	477.90	649.90	735.70	512.30	618.90
1994 (Jan.–Nov.)	722.90	862.90	530.30	651.00	771.30	485.40	647.00	731.30	518.50	637.80
1994 (Dec.)	741.90	892.40	541.50	665.70	794.20	494.50	684.80	776.50	549.00	644.60
1995 (Jan.–Nov.)	744.30	887.00	551.40	671.70	794.30	505.80	675.70	767.30	546.00	662.50
1995 (Dec.)	765.30	917.60	563.60	668.40	818.00	516.70	703.40	798.70	568.70	675.40
1996 (Jan.–Nov.)	769.20	916.80	572.40	693.60	820.50	524.50	693.70	788.90	567.80	683.10
1996 (Dec.)	788.90	950.20	582.90	708.70	846.00	533.30	727.70	832.00	590.00	690.30
1997 (Jan.–Nov.)	787.10	951.70	608.50	723.30	854.30	581.30	718.30	820.40	590.70	700.60
1997 (Dec.)	812.80	982.00	610.40	734.50	876.90	564.40	748.40	851.60	615.10	699.90
1998 (Jan.–Nov.)	819.50	983.10	620.00	744.70	882.10	577.10	737.00	841.50	610.60	716.70
1998 (Dec.)	831.10	1,003.20	628.80	754.20	898.40	584.70	762.00	870.30	633.80	711.00
1999 (Jan.–Nov.)	857.60	1,023.20	649.50	777.10	918.40	599.60	763.90	870.60	636.60	713.30
1999 (Dec.)	875.70	1,043.90	663.70	791.20	934.30	610.70	792.60	904.30	660.60	708.20
2000 (Jan.–Nov.)	904.90	1,069.40	685.40	841.60	990.50	643.00	806.40	917.60	673.20	708.70
2000 (Dec.)	930.00	1,111.00	713.00	842.80	996.50	658.50	846.60	960.20	710.00	715.40

(Continued)

## 6.A OASDI Benefits Awarded: Summary

**Table 6.A2—Average primary insurance amount for retired-worker awards and average monthly benefit for retired-worker and disabled-worker awards, by sex; and average monthly benefit for nondisabled widow awards; selected years 1940–2020—Continued**

Year <sup>a</sup>	Average primary insurance amount for retired workers (dollars)			Average monthly benefit (dollars)						
	All	Men	Women	Retired workers			Disabled workers			Non-disabled widows
				All	Men	Women	All	Men	Women	
2001 (Jan.–Nov.)	953.90	1,134.50	730.80	855.70	1,008.40	667.20	847.00	961.70	711.00	735.80
2001 (Dec.)	982.10	1,168.90	749.90	881.10	1,039.10	684.70	868.40	982.70	734.90	717.10
2002 (Jan.–Nov.)	1,026.30	1,219.00	788.10	914.10	1,076.80	712.90	897.50	1,019.50	753.30	750.50
2002 (Dec.)	1,029.90	1,230.00	788.50	916.90	1,084.50	714.80	906.70	1,028.10	762.50	751.90
2003 (Jan.–Nov.)	1,067.10	1,272.60	824.90	939.70	1,109.40	739.60	935.80	1,061.50	786.90	779.00
2003 (Dec.)	1,083.60	1,297.70	830.40	963.80	1,142.30	752.70	946.80	1,075.80	794.60	780.00
2004 (Jan.–Nov.)	1,072.50	1,277.60	834.20	936.10	1,104.70	740.20	942.60	1,068.40	795.70	768.10
2004 (Dec.)	1,090.70	1,309.70	853.80	961.20	1,136.50	771.50	965.80	1,093.50	819.00	785.90
2005 (Jan.–Nov.)	1,106.10	1,314.10	869.30	960.40	1,130.30	767.00	961.00	1,086.80	815.90	780.50
2005 (Dec.)	1,135.70	1,367.90	899.00	1,011.00	1,189.20	829.40	997.20	1,128.50	846.10	809.40
2006 (Jan.–Nov.)	1,163.30	1,376.70	923.70	1,020.50	1,195.70	823.80	999.00	1,129.00	851.00	818.70
2006 (Dec.)	1,193.60	1,415.30	947.50	1,045.90	1,232.40	838.90	1,020.60	1,148.00	875.60	854.90
2007 (Jan.–Nov.)	1,212.90	1,428.00	972.40	1,069.80	1,249.90	868.30	1,030.50	1,161.90	880.60	861.40
2007 (Dec.)	1,223.60	1,445.40	976.50	1,081.00	1,269.60	870.80	1,045.70	1,174.70	898.20	873.80
2008 (Jan.–Nov.)	1,259.00	1,476.00	1,014.70	1,113.80	1,297.40	907.10	1,053.90	1,184.60	905.10	868.90
2008 (Dec.)	1,297.90	1,552.10	1,066.20	1,083.30	1,256.20	925.70	1,109.10	1,245.30	953.60	891.40
2009 (Jan.–Dec.)	1,339.70	1,563.60	1,087.20	1,181.60	1,365.60	974.10	1,119.90	1,255.00	963.10	916.30
2010 (Jan.–Dec.)	1,350.60	1,563.70	1,113.80	1,193.10	1,370.50	996.00	1,128.80	1,261.80	971.80	913.60
2011 (Jan.–Nov.)	1,347.47	1,553.84	1,123.70	1,198.52	1,372.44	1,009.95	1,148.16	1,280.13	992.75	939.11
2011 (Dec.)	1,383.41	1,595.14	1,158.70	1,240.61	1,417.35	1,053.03	1,215.48	1,351.98	1,055.75	980.68
2012 (Jan.–Nov.)	1,400.39	1,611.70	1,173.37	1,268.83	1,447.85	1,076.50	1,186.07	1,319.45	1,033.37	960.96
2012 (Dec.)	1,418.00	1,623.23	1,189.45	1,311.69	1,487.50	1,115.91	1,183.39	1,317.40	1,037.30	951.42
2013 (Jan.–Nov.)	1,434.04	1,642.38	1,210.29	1,315.48	1,493.39	1,124.41	1,203.98	1,339.18	1,052.20	977.80
2013 (Dec.)	1,432.15	1,634.90	1,213.94	1,324.53	1,497.77	1,138.08	1,226.25	1,364.14	1,070.13	978.45
2014 (Jan.–Nov.)	1,456.52	1,660.10	1,238.55	1,339.91	1,516.12	1,151.24	1,235.04	1,372.57	1,079.55	995.30
2014 (Dec.)	1,469.49	1,681.35	1,245.53	1,371.34	1,555.03	1,177.17	1,263.63	1,401.62	1,111.85	995.40
2015 (Jan.–Nov.)	1,479.13	1,684.07	1,257.78	1,375.80	1,555.19	1,182.05	1,270.20	1,410.75	1,113.84	1,006.90
2015 (Dec.)	1,481.73	1,687.84	1,254.17	1,400.21	1,586.34	1,194.70	1,269.76	1,413.08	1,112.82	994.84
2016 (Jan.–Nov.)	1,500.15	1,704.22	1,276.71	1,408.72	1,589.23	1,211.07	1,288.51	1,431.91	1,127.29	1,015.87
2016 (Dec.)	1,484.32	1,675.50	1,283.66	1,410.29	1,571.86	1,240.70	1,299.57	1,440.84	1,141.64	1,006.00
2017 (Jan.–Nov.)	1,518.30	1,714.33	1,310.30	1,430.98	1,600.60	1,251.00	1,300.15	1,441.35	1,144.59	1,017.95
2017 (Dec.)	1,536.84	1,733.02	1,330.41	1,463.97	1,633.32	1,285.77	1,345.89	1,494.67	1,186.22	1,025.69
2018 (Jan.–Nov.)	1,563.73	1,761.84	1,354.66	1,480.80	1,653.92	1,298.11	1,347.59	1,494.46	1,188.33	1,046.90
2018 (Dec.)	1,592.71	1,795.61	1,382.90	1,527.25	1,702.98	1,345.55	1,397.67	1,544.53	1,235.68	1,071.98
2019 (Jan.–Nov.)	1,613.97	1,815.88	1,403.37	1,538.12	1,716.05	1,352.53	1,400.83	1,549.15	1,240.56	1,082.54
2019 (Dec.)	1,627.36	1,830.93	1,417.35	1,564.91	1,742.57	1,381.62	1,433.12	1,580.49	1,269.84	1,098.46
2020 (Jan.–Nov.)	1,682.94	1,894.28	1,465.62	1,615.35	1,803.63	1,421.75	1,434.72	1,581.63	1,272.42	1,098.46
2020 (Dec.)	1,684.52	1,901.55	1,467.13	1,630.94	1,824.14	1,437.41	1,466.19	1,618.91	1,297.44	1,107.88

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Data for 2006–2011 omit individuals whose benefits were reinstated under the Expedited Reinstatement provisions. For that reason, as well as for differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

. . . = not applicable.

a. Some years are shown in several parts to reflect changes in benefit rates during the year.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

6.A OASDI Benefits Awarded: Summary

Table 6.A3—Number of awards and average monthly benefit, by sex and type of benefit: By age and basis of entitlement, 2020

Age and basis of entitlement	Total		Male		Female	
	Number	Average monthly benefit <sup>a</sup> (dollars)	Number	Average monthly benefit <sup>a</sup> (dollars)	Number	Average monthly benefit <sup>a</sup> (dollars)
<b>Retired workers<sup>b</sup></b>						
Total	3,367,537	1,635.95	1,705,641	1,826.86	1,661,896	1,440.02
62–64	1,245,557	1,234.71	603,071	1,383.69	642,486	1,094.88
65–69	1,893,106	1,790.68	1,000,196	1,987.78	892,910	1,569.90
70 or older	228,874	2,539.74	102,374	2,865.36	126,500	2,276.22
<b>Disabled workers</b>						
Total	619,636	1,454.33	325,228	1,603.45	294,408	1,289.60
Under 30	38,193	856.58	21,496	855.09	16,697	858.50
30–39	51,214	1,189.44	24,937	1,245.17	26,277	1,136.55
40–49	92,955	1,375.23	44,765	1,493.38	48,190	1,265.47
50–54	109,701	1,434.51	54,004	1,600.49	55,697	1,273.57
55–59	179,220	1,521.48	94,307	1,698.27	84,913	1,325.14
60 or older	148,353	1,682.75	85,719	1,850.37	62,634	1,453.36
<b>Spouses</b>						
Total	435,376	573.61	65,409	615.25	369,967	566.25
<b>Spouses of retired workers</b>						
Subtotal	406,176	586.77	61,798	627.37	344,378	579.48
Entitlement based on care of children	6,740	655.49	94	614.54	6,646	656.07
Entitlement based on age	399,436	585.61	61,704	627.39	337,732	577.97
62–64	136,938	417.13	5,954	338.76	130,984	420.70
65–69	234,072	698.81	48,313	698.81	185,759	698.81
70 or older	28,426	465.02	7,437	394.52	20,989	490.00
<b>Spouses of disabled workers</b>						
Subtotal	29,200	390.66	3,611	407.83	25,589	388.24
Entitlement based on care of children	4,880	296.50	283	264.06	4,597	298.50
Entitlement based on age	24,320	409.56	3,328	420.05	20,992	407.89
<b>Children</b>						
Total	694,804	675.64	361,774	677.01	333,030	674.14
Basis of entitlement						
Under age 18	432,806	632.04	219,722	631.72	213,084	632.37
Disabled, aged 18 or older	57,988	670.40	34,602	667.87	23,386	674.15
Students aged 18–19	204,010	769.62	107,450	772.57	96,560	766.33
Type of benefit						
Children of retired workers	129,925	704.23	68,297	702.53	61,628	706.12
Children of deceased workers	293,571	921.08	152,357	923.89	141,214	918.06
Children of disabled workers	271,308	396.36	141,120	398.14	130,188	394.43
<b>Widowed mothers and fathers</b>						
Total	22,347	1,029.38	2,451	904.54	19,896	1,044.76
By age						
Under 30	1,740	883.38	82	706.18	1,658	892.14
30–39	6,723	910.88	611	780.31	6,112	923.94
40–49	8,793	1,065.63	969	922.20	7,824	1,083.39
50–59	4,481	1,186.04	694	1,015.03	3,787	1,217.38
60 or older	610	1,078.58	95	887.52	515	1,113.82
<b>Nondisabled widow(er)s</b>						
Total	599,748	1,112.35	60,350	913.50	539,398	1,134.60
By age						
60–64	161,019	1,298.47	21,588	1,118.75	139,431	1,326.29
65–69	141,096	1,270.67	17,220	1,121.20	123,876	1,291.45
70–74	88,703	900.18	7,141	594.50	81,562	926.94
75 or older	208,930	952.08	14,401	515.65	194,529	984.39

(Continued)

## 6.A OASDI Benefits Awarded: Summary

**Table 6.A3—Number of awards and average monthly benefit, by sex and type of benefit: By age and basis of entitlement, 2020—Continued**

Age and basis of entitlement	Total		Male		Female	
	Number	Average monthly benefit <sup>a</sup> (dollars)	Number	Average monthly benefit <sup>a</sup> (dollars)	Number	Average monthly benefit <sup>a</sup> (dollars)
<b>Disabled widow(er)s</b>						
Total	21,476	792.39	2,581	633.42	18,895	814.11
By age						
50–54	7,877	789.66	879	626.95	6,998	810.09
55–59	13,464	794.17	1,684	635.84	11,780	816.81
60 or older	135	774.51	18	722.71	117	782.47
<b>Parents</b>						
All ages	85	1,225.34	14	978.56	71	1,274.00

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Effective 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

b. Includes conversions from nondisabled widow(er) benefits to higher retired-worker benefits.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

6.A OASDI Benefits Awarded: Summary

**Table 6.A4—Number of awards and average monthly benefit for retired and disabled workers, by sex:  
By age, 2020**

Age	Total		Men		Women	
	Number	Average monthly benefit <sup>a</sup> (dollars)	Number	Average monthly benefit <sup>a</sup> (dollars)	Number	Average monthly benefit <sup>a</sup> (dollars)
<i>Retired workers</i>						
Total <sup>b</sup>	3,367,537	1,635.95	1,705,641	1,826.86	1,661,896	1,440.02
62–64	1,245,557	1,234.71	603,071	1,383.69	642,486	1,094.88
62	827,904	1,146.46	400,255	1,280.71	427,649	1,020.81
63	198,937	1,339.39	98,684	1,496.25	100,253	1,184.98
64	218,716	1,473.56	104,132	1,672.84	114,584	1,292.47
65–69	1,893,106	1,790.68	1,000,196	1,987.78	892,910	1,569.90
65	358,480	1,675.97	179,999	1,867.20	178,481	1,483.11
66	1,314,873	1,746.72	699,048	1,935.68	615,825	1,532.22
Disability conversions	543,570	1,483.72	279,962	1,640.04	263,608	1,317.70
New entitlements	771,303	1,932.06	419,086	2,133.18	352,217	1,692.77
67	98,519	2,092.97	55,119	2,300.34	43,400	1,829.61
68	63,039	2,287.46	35,103	2,522.97	27,936	1,991.54
69	58,195	2,440.69	30,927	2,702.61	27,268	2,143.62
70–74	224,044	2,571.63	99,988	2,909.43	124,056	2,299.37
75 or older	4,830	1,060.28	2,386	1,018.44	2,444	1,101.12
<i>Disabled workers</i>						
Total	619,636	1,454.33	325,228	1,603.45	294,408	1,289.60
Under 25	19,238	746.72	11,424	748.21	7,814	744.55
25–29	18,955	968.08	10,072	976.33	8,883	958.74
30–34	22,067	1,120.18	10,902	1,161.82	11,165	1,079.51
35–39	29,147	1,241.88	14,035	1,309.92	15,112	1,178.69
40–44	38,398	1,326.62	18,376	1,427.13	20,022	1,234.36
45–49	54,557	1,409.44	26,389	1,539.51	28,168	1,287.59
50–54	109,701	1,434.51	54,004	1,600.49	55,697	1,273.57
50	27,730	1,386.47	13,426	1,555.96	14,304	1,227.38
51	19,061	1,433.23	9,379	1,593.61	9,682	1,277.88
52	19,992	1,447.62	9,892	1,610.89	10,100	1,287.71
53	21,158	1,452.61	10,380	1,618.43	10,778	1,292.90
54	21,760	1,467.22	10,927	1,634.68	10,833	1,298.31
55–59	179,220	1,521.48	94,307	1,698.27	84,913	1,325.14
55	43,975	1,454.58	22,429	1,632.78	21,546	1,269.09
56	31,675	1,506.04	16,562	1,676.35	15,113	1,319.40
57	33,105	1,526.65	17,370	1,701.96	15,735	1,333.12
58	34,340	1,549.74	18,246	1,727.53	16,094	1,348.17
59	36,125	1,584.88	19,700	1,760.90	16,425	1,373.75
60–65	148,353	1,682.75	85,719	1,850.37	62,634	1,453.36
60	38,346	1,636.88	21,516	1,806.98	16,830	1,419.42
61	34,738	1,664.39	19,659	1,837.06	15,079	1,439.26
62	30,908	1,705.42	18,115	1,872.32	12,793	1,469.08
63	22,970	1,712.25	13,435	1,880.90	9,535	1,474.62
64	15,275	1,731.02	9,196	1,884.23	6,079	1,499.24
65	6,116	1,728.80	3,798	1,870.34	2,318	1,496.88

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Effective 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

b. Includes conversions from nondisabled widow(er) benefits to higher retired-worker benefits.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 6.A OASDI Benefits Awarded: Summary

**Table 6.A5—Number of awards with reduction for early retirement, and average monthly benefit, by sex and type of benefit: By age, 2020**

Age	Total		Men		Women	
	Number	Average monthly benefit <sup>a</sup> (dollars)	Number	Average monthly benefit <sup>a</sup> (dollars)	Number	Average monthly benefit <sup>a</sup> (dollars)
<b>Retired workers</b>						
Total	1,639,335	1,339.11	803,203	1,501.46	836,132	1,183.14
62	827,904	1,146.46	400,255	1,280.71	427,649	1,020.81
63	198,937	1,339.39	98,684	1,496.25	100,253	1,184.98
64	218,716	1,473.56	104,132	1,672.84	114,584	1,292.47
65	358,471	1,676.00	179,992	1,867.27	178,479	1,483.12
66	33,533	1,574.03	19,699	1,733.84	13,834	1,346.47
Disability conversions	33,368	1,574.77	19,651	1,733.17	13,717	1,347.83
New entitlements	165	1,424.75	48	2,004.77	117	1,186.79
67 or older	1,774	2,117.57	441	2,875.03	1,333	1,866.98
<b>Disabled workers</b>						
Total	41,160	1,588.07	23,959	1,756.35	17,201	1,353.67
62	17,571	1,588.00	9,904	1,768.52	7,667	1,354.80
63	11,570	1,578.21	6,755	1,747.24	4,815	1,341.07
64	8,126	1,593.13	4,894	1,748.21	3,232	1,358.29
65	3,893	1,607.16	2,406	1,748.39	1,487	1,378.64
<b>Wives and husbands</b>						
Total	206,028	434.55	11,581	350.33	194,447	439.57
<b>By basis of entitlement</b>						
Wives and husbands of retired workers	185,767	441.72	9,700	362.97	176,067	446.06
Wives and husbands of disabled workers	20,261	368.84	1,881	285.12	18,380	377.41
<b>By sex</b>						
Wives	194,447	439.57	...	...	194,447	439.57
62	80,297	375.79	...	...	80,297	375.79
63	27,635	402.63	...	...	27,635	402.63
64	39,586	502.24	...	...	39,586	502.24
65	42,545	528.11	...	...	42,545	528.11
66	1,228	426.22	...	...	1,228	426.22
67 or older	3,156	411.37	...	...	3,156	411.37
Husbands	11,581	350.33	11,581	350.33	...	...
<b>Nondisabled widow(er)s</b>						
Total	209,584	1,284.61	27,032	1,132.73	182,552	1,307.10
Nondisabled widows	182,552	1,307.10	...	...	182,552	1,307.10
60	55,726	1,299.29	...	...	55,726	1,299.29
61	21,270	1,341.24	...	...	21,270	1,341.24
62	22,569	1,341.46	...	...	22,569	1,341.46
63	18,408	1,324.66	...	...	18,408	1,324.66
64	21,458	1,367.05	...	...	21,458	1,367.05
65	28,772	1,453.86	...	...	28,772	1,453.86
66	9,126	1,064.86	...	...	9,126	1,064.86
67–69	441	430.83	...	...	441	430.83
70 or older	4,782	407.43	...	...	4,782	407.43
Nondisabled widowers	27,032	1,132.73	27,032	1,132.73	...	...

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Effective 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

... = not applicable.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.A OASDI Benefits Awarded: Summary

**Table 6.A6—Number, percentage distribution, and average monthly benefit for retired-worker and disabled-worker awards, by state or other area, 2020**

State or area	Retired workers			Disabled workers		
	Number	Percent	Average monthly benefit <sup>a</sup> (dollars)	Number	Percent	Average monthly benefit <sup>a</sup> (dollars)
All areas	3,367,537	100.0	1,635.95	619,636	100.0	1,454.33
Alabama	54,152	1.6	1,541.97	14,865	2.4	1,444.96
Alaska	7,440	0.2	1,593.72	1,035	0.2	1,514.00
Arizona	71,364	2.1	1,662.94	11,748	1.9	1,499.32
Arkansas	32,223	1.0	1,490.58	9,172	1.5	1,386.29
California	340,296	10.1	1,632.05	49,593	8.0	1,376.24
Colorado	55,656	1.7	1,709.04	6,015	1.0	1,528.51
Connecticut	38,172	1.1	1,841.43	6,080	1.0	1,562.73
Delaware	11,461	0.3	1,789.55	1,895	0.3	1,566.60
District of Columbia	4,839	0.1	1,655.27	931	0.2	1,320.76
Florida	236,653	7.0	1,580.57	41,665	6.7	1,447.01
Georgia	99,207	2.9	1,564.54	21,888	3.5	1,433.80
Hawaii	15,910	0.5	1,668.55	1,817	0.3	1,497.31
Idaho	18,879	0.6	1,598.52	3,043	0.5	1,408.40
Illinois	122,283	3.6	1,661.87	20,913	3.4	1,491.35
Indiana	71,378	2.1	1,664.93	15,169	2.4	1,470.15
Iowa	35,515	1.1	1,659.09	6,833	1.1	1,397.40
Kansas	31,983	0.9	1,704.69	5,148	0.8	1,435.31
Kentucky	48,707	1.4	1,513.21	12,439	2.0	1,430.77
Louisiana	45,532	1.4	1,485.18	11,305	1.8	1,360.10
Maine	18,300	0.5	1,558.00	2,828	0.5	1,424.46
Maryland	58,238	1.7	1,795.20	9,931	1.6	1,539.00
Massachusetts	68,284	2.0	1,749.14	12,258	2.0	1,514.27
Michigan	112,872	3.4	1,701.91	23,045	3.7	1,501.80
Minnesota	59,548	1.8	1,774.76	10,487	1.7	1,495.02
Mississippi	33,398	1.0	1,452.91	8,899	1.4	1,372.31
Missouri	67,573	2.0	1,586.39	14,213	2.3	1,427.88
Montana	13,160	0.4	1,550.20	2,044	0.3	1,349.78
Nebraska	19,674	0.6	1,665.11	3,465	0.6	1,394.28
Nevada	30,923	0.9	1,545.57	4,710	0.8	1,485.24
New Hampshire	17,269	0.5	1,839.50	2,864	0.5	1,510.44
New Jersey	88,690	2.6	1,841.51	14,582	2.4	1,646.98
New Mexico	23,274	0.7	1,550.83	3,950	0.6	1,357.55
New York	194,632	5.8	1,685.40	37,357	6.0	1,522.72
North Carolina	110,428	3.3	1,616.57	24,334	3.9	1,442.21
North Dakota	8,133	0.2	1,621.07	1,349	0.2	1,381.59
Ohio	123,666	3.7	1,568.42	26,325	4.2	1,411.44
Oklahoma	41,146	1.2	1,583.43	9,153	1.5	1,406.54
Oregon	46,919	1.4	1,653.66	6,828	1.1	1,451.19
Pennsylvania	145,825	4.3	1,703.43	27,835	4.5	1,501.24
Rhode Island	12,045	0.4	1,720.16	2,571	0.4	1,456.87
South Carolina	58,948	1.8	1,616.21	11,968	1.9	1,449.35
South Dakota	10,618	0.3	1,592.09	1,481	0.2	1,377.75
Tennessee	73,675	2.2	1,582.74	16,865	2.7	1,422.20
Texas	240,991	7.2	1,599.35	42,803	6.9	1,441.41
Utah	23,589	0.7	1,703.44	3,620	0.6	1,449.02

(Continued)

## 6.A OASDI Benefits Awarded: Summary

**Table 6.A6—Number, percentage distribution, and average monthly benefit for retired-worker and disabled-worker awards, by state or other area, 2020—Continued**

State or area	Retired workers			Disabled workers		
	Number	Percent	Average monthly benefit <sup>a</sup> (dollars)	Number	Percent	Average monthly benefit <sup>a</sup> (dollars)
Vermont	8,598	0.3	1,711.57	1,354	0.2	1,397.91
Virginia	85,628	2.5	1,711.69	15,939	2.6	1,481.09
Washington	78,896	2.3	1,767.99	10,643	1.7	1,512.75
West Virginia	21,266	0.6	1,541.85	5,087	0.8	1,454.96
Wisconsin	68,598	2.0	1,690.64	11,508	1.9	1,470.02
Wyoming	7,108	0.2	1,687.61	1,141	0.2	1,455.03
Outlying areas						
Puerto Rico	28,661	0.9	1,048.70	5,815	0.9	1,235.35
Other <sup>b</sup>	25,314	0.8	998.31	830	0.1	1,212.86

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Totals do not necessarily equal the sum of rounded components.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

b. Includes American Samoa, Guam, Northern Mariana Islands, U.S. Virgin Islands, and foreign countries.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).



6.B OASDI Benefits Awarded: Retired Workers

**Table 6.B3—Number and percentage distribution of retired-worker awards by monthly benefit, and average monthly benefit: With and without reduction for early retirement, by sex, 2020**

Sex and monthly benefit (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
All retired workers	3,367,537	100.0	1,639,335	100.0	1,728,202	100.0
Less than 300.00	69,922	2.1	48,635	3.0	21,287	1.2
300.00–349.90	26,145	0.8	18,310	1.1	7,835	0.5
350.00–399.90	26,887	0.8	18,571	1.1	8,316	0.5
400.00–449.90	28,978	0.9	19,826	1.2	9,152	0.5
450.00–499.90	28,917	0.9	19,256	1.2	9,661	0.6
500.00–549.90	29,850	0.9	20,035	1.2	9,815	0.6
550.00–599.90	30,365	0.9	20,577	1.3	9,788	0.6
600.00–649.90	38,143	1.1	27,978	1.7	10,165	0.6
650.00–699.90	54,491	1.6	42,530	2.6	11,961	0.7
700.00–749.90	58,516	1.7	45,470	2.8	13,046	0.8
750.00–799.90	62,624	1.9	47,473	2.9	15,151	0.9
800.00–849.90	76,577	2.3	53,789	3.3	22,788	1.3
850.00–899.90	81,253	2.4	53,793	3.3	27,460	1.6
900.00–949.90	83,602	2.5	54,379	3.3	29,223	1.7
950.00–999.90	85,276	2.5	54,628	3.3	30,648	1.8
1,000.00–1,049.90	86,331	2.6	54,050	3.3	32,281	1.9
1,050.00–1,099.90	86,154	2.6	52,590	3.2	33,564	1.9
1,100.00–1,149.90	85,930	2.6	50,792	3.1	35,138	2.0
1,150.00–1,199.90	84,928	2.5	49,134	3.0	35,794	2.1
1,200.00–1,249.90	84,110	2.5	47,850	2.9	36,260	2.1
1,250.00–1,299.90	84,030	2.5	47,186	2.9	36,844	2.1
1,300.00–1,349.90	82,775	2.5	45,176	2.8	37,599	2.2
1,350.00–1,399.90	81,651	2.4	43,415	2.6	38,236	2.2
1,400.00–1,449.90	80,741	2.4	41,284	2.5	39,457	2.3
1,450.00–1,499.90	79,394	2.4	39,815	2.4	39,579	2.3
1,500.00–1,549.90	76,320	2.3	38,996	2.4	37,324	2.2
1,550.00–1,599.90	72,235	2.1	36,530	2.2	35,705	2.1
1,600.00–1,649.90	71,113	2.1	35,057	2.1	36,056	2.1
1,650.00–1,699.90	69,057	2.1	33,837	2.1	35,220	2.0
1,700.00–1,749.90	67,569	2.0	32,482	2.0	35,087	2.0
1,750.00–1,799.90	74,692	2.2	39,767	2.4	34,925	2.0
1,800.00–1,849.90	73,811	2.2	39,610	2.4	34,201	2.0
1,850.00–1,899.90	70,628	2.1	36,385	2.2	34,243	2.0
1,900.00–1,949.90	66,203	2.0	33,371	2.0	32,832	1.9
1,950.00–1,999.90	62,949	1.9	30,649	1.9	32,300	1.9
2,000.00–2,049.90	60,639	1.8	28,762	1.8	31,877	1.8
2,050.00–2,099.90	58,146	1.7	27,591	1.7	30,555	1.8
2,100.00–2,149.90	54,754	1.6	24,691	1.5	30,063	1.7
2,150.00–2,199.90	53,025	1.6	22,865	1.4	30,160	1.7
2,200.00–2,249.90	53,877	1.6	23,661	1.4	30,216	1.7
2,250.00–2,299.90	53,934	1.6	22,721	1.4	31,213	1.8
2,300.00–2,349.90	56,038	1.7	18,688	1.1	37,350	2.2
2,350.00–2,399.90	56,890	1.7	16,234	1.0	40,656	2.4
2,400.00–2,449.90	51,269	1.5	13,360	0.8	37,909	2.2
2,450.00–2,499.90	47,433	1.4	11,687	0.7	35,746	2.1
2,500.00–2,549.90	42,760	1.3	9,826	0.6	32,934	1.9
2,550.00–2,599.90	39,500	1.2	8,642	0.5	30,858	1.8
2,600.00 or more	417,105	12.4	37,381	2.3	379,724	22.0
Average benefit (dollars)	1,635.95		1,339.11		1,917.54	

(Continued)

## 6.B OASDI Benefits Awarded: Retired Workers

**Table 6.B3—Number and percentage distribution of retired-worker awards by monthly benefit, and average monthly benefit: With and without reduction for early retirement, by sex, 2020—Continued**

Sex and monthly benefit (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Men	1,705,641	100.0	803,203	100.0	902,438	100.0
Less than 300.00	27,496	1.6	18,992	2.4	8,504	0.9
300.00–349.90	10,773	0.6	7,527	0.9	3,246	0.4
350.00–399.90	10,846	0.6	7,412	0.9	3,434	0.4
400.00–449.90	11,758	0.7	7,867	1.0	3,891	0.4
450.00–499.90	11,509	0.7	7,600	0.9	3,909	0.4
500.00–549.90	11,636	0.7	7,722	1.0	3,914	0.4
550.00–599.90	11,640	0.7	7,857	1.0	3,783	0.4
600.00–649.90	14,375	0.8	10,504	1.3	3,871	0.4
650.00–699.90	20,458	1.2	15,944	2.0	4,514	0.5
700.00–749.90	21,647	1.3	16,652	2.1	4,995	0.6
750.00–799.90	22,904	1.3	17,382	2.2	5,522	0.6
800.00–849.90	27,138	1.6	18,857	2.3	8,281	0.9
850.00–899.90	28,534	1.7	18,579	2.3	9,955	1.1
900.00–949.90	29,547	1.7	18,802	2.3	10,745	1.2
950.00–999.90	30,576	1.8	19,148	2.4	11,428	1.3
1,000.00–1,049.90	31,142	1.8	18,874	2.3	12,268	1.4
1,050.00–1,099.90	31,738	1.9	18,997	2.4	12,741	1.4
1,100.00–1,149.90	32,539	1.9	19,283	2.4	13,256	1.5
1,150.00–1,199.90	32,938	1.9	19,318	2.4	13,620	1.5
1,200.00–1,249.90	33,301	2.0	19,600	2.4	13,701	1.5
1,250.00–1,299.90	34,113	2.0	19,980	2.5	14,133	1.6
1,300.00–1,349.90	34,445	2.0	19,754	2.5	14,691	1.6
1,350.00–1,399.90	34,469	2.0	19,812	2.5	14,657	1.6
1,400.00–1,449.90	35,097	2.1	19,813	2.5	15,284	1.7
1,450.00–1,499.90	35,134	2.1	19,737	2.5	15,397	1.7
1,500.00–1,549.90	36,023	2.1	20,202	2.5	15,821	1.8
1,550.00–1,599.90	35,346	2.1	19,568	2.4	15,778	1.7
1,600.00–1,649.90	35,330	2.1	19,053	2.4	16,277	1.8
1,650.00–1,699.90	35,410	2.1	19,093	2.4	16,317	1.8
1,700.00–1,749.90	35,478	2.1	18,876	2.4	16,602	1.8
1,750.00–1,799.90	41,356	2.4	24,508	3.1	16,848	1.9
1,800.00–1,849.90	42,019	2.5	25,246	3.1	16,773	1.9
1,850.00–1,899.90	40,986	2.4	23,782	3.0	17,204	1.9
1,900.00–1,949.90	39,197	2.3	22,480	2.8	16,717	1.9
1,950.00–1,999.90	37,614	2.2	20,753	2.6	16,861	1.9
2,000.00–2,049.90	36,583	2.1	19,794	2.5	16,789	1.9
2,050.00–2,099.90	35,732	2.1	19,230	2.4	16,502	1.8
2,100.00–2,149.90	34,032	2.0	17,473	2.2	16,559	1.8
2,150.00–2,199.90	33,016	1.9	16,269	2.0	16,747	1.9
2,200.00–2,249.90	34,071	2.0	16,987	2.1	17,084	1.9
2,250.00–2,299.90	34,642	2.0	16,413	2.0	18,229	2.0
2,300.00–2,349.90	35,413	2.1	13,248	1.6	22,165	2.5
2,350.00–2,399.90	36,738	2.2	11,697	1.5	25,041	2.8
2,400.00–2,449.90	33,122	1.9	9,672	1.2	23,450	2.6
2,450.00–2,499.90	31,093	1.8	8,543	1.1	22,550	2.5
2,500.00–2,549.90	28,351	1.7	7,350	0.9	21,001	2.3
2,550.00–2,599.90	26,572	1.6	6,604	0.8	19,968	2.2
2,600.00 or more	301,764	17.7	30,349	3.8	271,415	30.1
Average benefit (dollars)	1,826.86		1,501.46		2,116.48	

(Continued)

6.B OASDI Benefits Awarded: Retired Workers

**Table 6.B3—Number and percentage distribution of retired-worker awards by monthly benefit, and average monthly benefit: With and without reduction for early retirement, by sex, 2020—Continued**

Sex and monthly benefit (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Women	1,661,896	100.0	836,132	100.0	825,764	100.0
Less than 300.00	42,426	2.6	29,643	3.5	12,783	1.5
300.00–349.90	15,372	0.9	10,783	1.3	4,589	0.6
350.00–399.90	16,041	1.0	11,159	1.3	4,882	0.6
400.00–449.90	17,220	1.0	11,959	1.4	5,261	0.6
450.00–499.90	17,408	1.0	11,656	1.4	5,752	0.7
500.00–549.90	18,214	1.1	12,313	1.5	5,901	0.7
550.00–599.90	18,725	1.1	12,720	1.5	6,005	0.7
600.00–649.90	23,768	1.4	17,474	2.1	6,294	0.8
650.00–699.90	34,033	2.0	26,586	3.2	7,447	0.9
700.00–749.90	36,869	2.2	28,818	3.4	8,051	1.0
750.00–799.90	39,720	2.4	30,091	3.6	9,629	1.2
800.00–849.90	49,439	3.0	34,932	4.2	14,507	1.8
850.00–899.90	52,719	3.2	35,214	4.2	17,505	2.1
900.00–949.90	54,055	3.3	35,577	4.3	18,478	2.2
950.00–999.90	54,700	3.3	35,480	4.2	19,220	2.3
1,000.00–1,049.90	55,189	3.3	35,176	4.2	20,013	2.4
1,050.00–1,099.90	54,416	3.3	33,593	4.0	20,823	2.5
1,100.00–1,149.90	53,391	3.2	31,509	3.8	21,882	2.6
1,150.00–1,199.90	51,990	3.1	29,816	3.6	22,174	2.7
1,200.00–1,249.90	50,809	3.1	28,250	3.4	22,559	2.7
1,250.00–1,299.90	49,917	3.0	27,206	3.3	22,711	2.8
1,300.00–1,349.90	48,330	2.9	25,422	3.0	22,908	2.8
1,350.00–1,399.90	47,182	2.8	23,603	2.8	23,579	2.9
1,400.00–1,449.90	45,644	2.7	21,471	2.6	24,173	2.9
1,450.00–1,499.90	44,260	2.7	20,078	2.4	24,182	2.9
1,500.00–1,549.90	40,297	2.4	18,794	2.2	21,503	2.6
1,550.00–1,599.90	36,889	2.2	16,962	2.0	19,927	2.4
1,600.00–1,649.90	35,783	2.2	16,004	1.9	19,779	2.4
1,650.00–1,699.90	33,647	2.0	14,744	1.8	18,903	2.3
1,700.00–1,749.90	32,091	1.9	13,606	1.6	18,485	2.2
1,750.00–1,799.90	33,336	2.0	15,259	1.8	18,077	2.2
1,800.00–1,849.90	31,792	1.9	14,364	1.7	17,428	2.1
1,850.00–1,899.90	29,642	1.8	12,603	1.5	17,039	2.1
1,900.00–1,949.90	27,006	1.6	10,891	1.3	16,115	2.0
1,950.00–1,999.90	25,335	1.5	9,896	1.2	15,439	1.9
2,000.00–2,049.90	24,056	1.4	8,968	1.1	15,088	1.8
2,050.00–2,099.90	22,414	1.3	8,361	1.0	14,053	1.7
2,100.00–2,149.90	20,722	1.2	7,218	0.9	13,504	1.6
2,150.00–2,199.90	20,009	1.2	6,596	0.8	13,413	1.6
2,200.00–2,249.90	19,806	1.2	6,674	0.8	13,132	1.6
2,250.00–2,299.90	19,292	1.2	6,308	0.8	12,984	1.6
2,300.00–2,349.90	20,625	1.2	5,440	0.7	15,185	1.8
2,350.00–2,399.90	20,152	1.2	4,537	0.5	15,615	1.9
2,400.00–2,449.90	18,147	1.1	3,688	0.4	14,459	1.8
2,450.00–2,499.90	16,340	1.0	3,144	0.4	13,196	1.6
2,500.00–2,549.90	14,409	0.9	2,476	0.3	11,933	1.4
2,550.00–2,599.90	12,928	0.8	2,038	0.2	10,890	1.3
2,600.00 or more	115,341	6.9	7,032	0.8	108,309	13.1
Average benefit (dollars)	1,440.02		1,183.14		1,700.12	

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Benefits awarded before the December cost-of-living increase are converted to the December rates before percentages are computed.

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Totals do not necessarily equal the sum of rounded components.

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## 6.B OASDI Benefits Awarded: Retired Workers

**Table 6.B4—Number and percentage distribution of retired-worker awards by primary insurance amount, and average primary insurance amount: With and without reduction for early retirement, by sex, 2020**

Sex and primary insurance amount (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
All retired workers	3,367,537	100.0	1,639,335	100.0	1,728,202	100.0
Less than 300.00	59,442	1.8	33,372	2.0	26,070	1.5
300.00–349.90	24,090	0.7	14,616	0.9	9,474	0.5
350.00–399.90	26,501	0.8	16,065	1.0	10,436	0.6
400.00–449.90	28,248	0.8	17,102	1.0	11,146	0.6
450.00–499.90	28,950	0.9	17,083	1.0	11,867	0.7
500.00–549.90	28,568	0.8	16,839	1.0	11,729	0.7
550.00–599.90	28,855	0.9	17,262	1.1	11,593	0.7
600.00–649.90	28,603	0.8	16,589	1.0	12,014	0.7
650.00–699.90	30,599	0.9	16,836	1.0	13,763	0.8
700.00–749.90	32,125	1.0	16,940	1.0	15,185	0.9
750.00–799.90	34,588	1.0	16,687	1.0	17,901	1.0
800.00–849.90	46,404	1.4	17,418	1.1	28,986	1.7
850.00–899.90	70,656	2.1	36,550	2.2	34,106	2.0
900.00–949.90	78,595	2.3	43,744	2.7	34,851	2.0
950.00–999.90	80,190	2.4	44,382	2.7	35,808	2.1
1,000.00–1,049.90	80,411	2.4	43,869	2.7	36,542	2.1
1,050.00–1,099.90	80,798	2.4	43,852	2.7	36,946	2.1
1,100.00–1,149.90	81,526	2.4	43,753	2.7	37,773	2.2
1,150.00–1,199.90	81,151	2.4	43,337	2.6	37,814	2.2
1,200.00–1,249.90	81,019	2.4	42,863	2.6	38,156	2.2
1,250.00–1,299.90	80,802	2.4	42,619	2.6	38,183	2.2
1,300.00–1,349.90	79,952	2.4	41,771	2.5	38,181	2.2
1,350.00–1,399.90	80,027	2.4	41,688	2.5	38,339	2.2
1,400.00–1,449.90	78,922	2.3	40,365	2.5	38,557	2.2
1,450.00–1,499.90	77,998	2.3	40,088	2.4	37,910	2.2
1,500.00–1,549.90	77,499	2.3	39,418	2.4	38,081	2.2
1,550.00–1,599.90	76,063	2.3	38,645	2.4	37,418	2.2
1,600.00–1,649.90	75,419	2.2	38,212	2.3	37,207	2.2
1,650.00–1,699.90	73,318	2.2	36,739	2.2	36,579	2.1
1,700.00–1,749.90	72,213	2.1	35,962	2.2	36,251	2.1
1,750.00–1,799.90	70,423	2.1	34,897	2.1	35,526	2.1
1,800.00–1,849.90	68,001	2.0	33,328	2.0	34,673	2.0
1,850.00–1,899.90	67,271	2.0	32,742	2.0	34,529	2.0
1,900.00–1,949.90	64,405	1.9	31,131	1.9	33,274	1.9
1,950.00–1,999.90	62,774	1.9	30,257	1.8	32,517	1.9
2,000.00–2,049.90	60,672	1.8	29,128	1.8	31,544	1.8
2,050.00–2,099.90	58,586	1.7	28,093	1.7	30,493	1.8
2,100.00–2,149.90	57,013	1.7	26,936	1.6	30,077	1.7
2,150.00–2,199.90	55,871	1.7	25,672	1.6	30,199	1.7
2,200.00–2,249.90	59,609	1.8	24,993	1.5	34,616	2.0
2,250.00–2,299.90	62,074	1.8	23,643	1.4	38,431	2.2
2,300.00–2,349.90	67,500	2.0	24,527	1.5	42,973	2.5
2,350.00–2,399.90	73,264	2.2	27,313	1.7	45,951	2.7
2,400.00–2,449.90	78,480	2.3	36,268	2.2	42,212	2.4
2,450.00–2,499.90	77,176	2.3	38,101	2.3	39,075	2.3
2,500.00–2,549.90	69,662	2.1	33,267	2.0	36,395	2.1
2,550.00–2,599.90	63,403	1.9	29,273	1.8	34,130	2.0
2,600.00 or more	447,821	13.3	175,100	10.7	272,721	15.8
Average primary insurance amount (dollars)	1,703.32		1,626.36		1,776.33	

(Continued)

6.B OASDI Benefits Awarded: Retired Workers

**Table 6.B4—Number and percentage distribution of retired-worker awards by primary insurance amount, and average primary insurance amount: With and without reduction for early retirement, by sex, 2020—Continued**

Sex and primary insurance amount (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Men	1,705,641	100.0	803,203	100.0	902,438	100.0
Less than 300.00	20,643	1.2	10,918	1.4	9,725	1.1
300.00–349.90	8,535	0.5	4,992	0.6	3,543	0.4
350.00–399.90	9,328	0.5	5,541	0.7	3,787	0.4
400.00–449.90	10,133	0.6	6,104	0.8	4,029	0.4
450.00–499.90	10,309	0.6	6,014	0.7	4,295	0.5
500.00–549.90	10,061	0.6	5,946	0.7	4,115	0.5
550.00–599.90	10,064	0.6	6,092	0.8	3,972	0.4
600.00–649.90	9,935	0.6	5,878	0.7	4,057	0.4
650.00–699.90	10,624	0.6	5,952	0.7	4,672	0.5
700.00–749.90	11,246	0.7	6,015	0.7	5,231	0.6
750.00–799.90	11,806	0.7	5,871	0.7	5,935	0.7
800.00–849.90	15,760	0.9	6,131	0.8	9,629	1.1
850.00–899.90	23,874	1.4	12,727	1.6	11,147	1.2
900.00–949.90	26,462	1.6	14,850	1.8	11,612	1.3
950.00–999.90	27,487	1.6	15,370	1.9	12,117	1.3
1,000.00–1,049.90	27,815	1.6	15,001	1.9	12,814	1.4
1,050.00–1,099.90	28,412	1.7	15,235	1.9	13,177	1.5
1,100.00–1,149.90	28,802	1.7	15,185	1.9	13,617	1.5
1,150.00–1,199.90	29,166	1.7	15,230	1.9	13,936	1.5
1,200.00–1,249.90	29,360	1.7	15,247	1.9	14,113	1.6
1,250.00–1,299.90	29,969	1.8	15,487	1.9	14,482	1.6
1,300.00–1,349.90	30,734	1.8	15,708	2.0	15,026	1.7
1,350.00–1,399.90	31,144	1.8	15,957	2.0	15,187	1.7
1,400.00–1,449.90	31,797	1.9	15,962	2.0	15,835	1.8
1,450.00–1,499.90	32,242	1.9	16,349	2.0	15,893	1.8
1,500.00–1,549.90	33,015	1.9	16,708	2.1	16,307	1.8
1,550.00–1,599.90	33,427	2.0	16,736	2.1	16,691	1.8
1,600.00–1,649.90	34,339	2.0	17,303	2.2	17,036	1.9
1,650.00–1,699.90	34,409	2.0	17,193	2.1	17,216	1.9
1,700.00–1,749.90	35,096	2.1	17,497	2.2	17,599	2.0
1,750.00–1,799.90	35,237	2.1	17,675	2.2	17,562	1.9
1,800.00–1,849.90	34,762	2.0	17,174	2.1	17,588	1.9
1,850.00–1,899.90	35,563	2.1	17,595	2.2	17,968	2.0
1,900.00–1,949.90	34,672	2.0	17,014	2.1	17,658	2.0
1,950.00–1,999.90	34,741	2.0	16,885	2.1	17,856	2.0
2,000.00–2,049.90	34,273	2.0	16,820	2.1	17,453	1.9
2,050.00–2,099.90	33,810	2.0	16,640	2.1	17,170	1.9
2,100.00–2,149.90	33,416	2.0	16,107	2.0	17,309	1.9
2,150.00–2,199.90	32,908	1.9	15,416	1.9	17,492	1.9
2,200.00–2,249.90	35,256	2.1	15,382	1.9	19,874	2.2
2,250.00–2,299.90	37,768	2.2	14,729	1.8	23,039	2.6
2,300.00–2,349.90	41,973	2.5	15,568	1.9	26,405	2.9
2,350.00–2,399.90	46,981	2.8	17,859	2.2	29,122	3.2
2,400.00–2,449.90	51,268	3.0	23,888	3.0	27,380	3.0
2,450.00–2,499.90	51,416	3.0	25,554	3.2	25,862	2.9
2,500.00–2,549.90	47,262	2.8	22,817	2.8	24,445	2.7
2,550.00–2,599.90	44,250	2.6	20,710	2.6	23,540	2.6
2,600.00 or more	354,091	20.8	136,171	17.0	217,920	24.1
Average primary insurance amount (dollars)	1,917.64		1,837.70		1,988.79	

(Continued)

## 6.B OASDI Benefits Awarded: Retired Workers

**Table 6.B4—Number and percentage distribution of retired-worker awards by primary insurance amount, and average primary insurance amount: With and without reduction for early retirement, by sex, 2020—Continued**

Sex and primary insurance amount (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Women	1,661,896	100.0	836,132	100.0	825,764	100.0
Less than 300.00	38,799	2.3	22,454	2.7	16,345	2.0
300.00–349.90	15,555	0.9	9,624	1.2	5,931	0.7
350.00–399.90	17,173	1.0	10,524	1.3	6,649	0.8
400.00–449.90	18,115	1.1	10,998	1.3	7,117	0.9
450.00–499.90	18,641	1.1	11,069	1.3	7,572	0.9
500.00–549.90	18,507	1.1	10,893	1.3	7,614	0.9
550.00–599.90	18,791	1.1	11,170	1.3	7,621	0.9
600.00–649.90	18,668	1.1	10,711	1.3	7,957	1.0
650.00–699.90	19,975	1.2	10,884	1.3	9,091	1.1
700.00–749.90	20,879	1.3	10,925	1.3	9,954	1.2
750.00–799.90	22,782	1.4	10,816	1.3	11,966	1.4
800.00–849.90	30,644	1.8	11,287	1.3	19,357	2.3
850.00–899.90	46,782	2.8	23,823	2.8	22,959	2.8
900.00–949.90	52,133	3.1	28,894	3.5	23,239	2.8
950.00–999.90	52,703	3.2	29,012	3.5	23,691	2.9
1,000.00–1,049.90	52,596	3.2	28,868	3.5	23,728	2.9
1,050.00–1,099.90	52,386	3.2	28,617	3.4	23,769	2.9
1,100.00–1,149.90	52,724	3.2	28,568	3.4	24,156	2.9
1,150.00–1,199.90	51,985	3.1	28,107	3.4	23,878	2.9
1,200.00–1,249.90	51,659	3.1	27,616	3.3	24,043	2.9
1,250.00–1,299.90	50,833	3.1	27,132	3.2	23,701	2.9
1,300.00–1,349.90	49,218	3.0	26,063	3.1	23,155	2.8
1,350.00–1,399.90	48,883	2.9	25,731	3.1	23,152	2.8
1,400.00–1,449.90	47,125	2.8	24,403	2.9	22,722	2.8
1,450.00–1,499.90	45,756	2.8	23,739	2.8	22,017	2.7
1,500.00–1,549.90	44,484	2.7	22,710	2.7	21,774	2.6
1,550.00–1,599.90	42,636	2.6	21,909	2.6	20,727	2.5
1,600.00–1,649.90	41,080	2.5	20,909	2.5	20,171	2.4
1,650.00–1,699.90	38,909	2.3	19,546	2.3	19,363	2.3
1,700.00–1,749.90	37,117	2.2	18,465	2.2	18,652	2.3
1,750.00–1,799.90	35,186	2.1	17,222	2.1	17,964	2.2
1,800.00–1,849.90	33,239	2.0	16,154	1.9	17,085	2.1
1,850.00–1,899.90	31,708	1.9	15,147	1.8	16,561	2.0
1,900.00–1,949.90	29,733	1.8	14,117	1.7	15,616	1.9
1,950.00–1,999.90	28,033	1.7	13,372	1.6	14,661	1.8
2,000.00–2,049.90	26,399	1.6	12,308	1.5	14,091	1.7
2,050.00–2,099.90	24,776	1.5	11,453	1.4	13,323	1.6
2,100.00–2,149.90	23,597	1.4	10,829	1.3	12,768	1.5
2,150.00–2,199.90	22,963	1.4	10,256	1.2	12,707	1.5
2,200.00–2,249.90	24,353	1.5	9,611	1.1	14,742	1.8
2,250.00–2,299.90	24,306	1.5	8,914	1.1	15,392	1.9
2,300.00–2,349.90	25,527	1.5	8,959	1.1	16,568	2.0
2,350.00–2,399.90	26,283	1.6	9,454	1.1	16,829	2.0
2,400.00–2,449.90	27,212	1.6	12,380	1.5	14,832	1.8
2,450.00–2,499.90	25,760	1.6	12,547	1.5	13,213	1.6
2,500.00–2,549.90	22,400	1.3	10,450	1.2	11,950	1.4
2,550.00–2,599.90	19,153	1.2	8,563	1.0	10,590	1.3
2,600.00 or more	93,730	5.6	38,929	4.7	54,801	6.6
Average primary insurance amount (dollars)	1,483.36		1,423.34		1,544.14	

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Primary insurance amounts awarded before the December cost-of-living increase are converted to the December rates before percentages are computed. Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Totals do not necessarily equal the sum of rounded components.

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6.B OASDI Benefits Awarded: Retired Workers

**Table 6.B5—Number and average age of retired-worker awardees, and percentage distribution by age: By sex and year of award action, selected years 1940–2020**

Year of award action <sup>a</sup>	Number (thousands)	Average age	Percentage distribution by age <sup>b</sup>										
			Total, all ages	62	63	64	65 to FRA <sup>c</sup>	FRA <sup>d</sup>			FRA to 69 <sup>g</sup>	70–74	75 or older
								Total	Newly entitled <sup>e</sup>	Disability conversions <sup>f</sup>			
<i>Men</i>													
1940	117	68.1	100.0	...	...	...	...	17.1	17.1	...	58.8	16.5	7.6
1945	166	69.6	100.0	...	...	...	...	15.9	15.9	...	43.3	28.1	12.7
1950	444	68.7	100.0	...	...	...	...	21.9	21.9	...	47.3	21.0	9.8
1955	629	68.4	100.0	...	...	...	...	29.4	29.4	...	38.0	24.7	7.8
1960	630	66.8	100.0	...	...	...	...	48.1	42.3	5.8	36.6	13.2	2.1
1965	743	65.7	100.0	15.6	10.0	6.0	...	31.6	25.8	5.8	25.9	7.7	3.2
1970	814	64.4	100.0	19.0	12.8	8.5	...	48.7	39.6	9.1	9.3	1.3	0.4
1975	902	64.0	100.0	25.8	14.1	9.0	...	43.6	32.0	11.6	6.5	0.7	0.2
1980	942	63.9	100.0	30.1	13.1	8.5	...	42.4	31.8	10.6	5.2	0.6	0.1
1985	986	63.7	100.0	45.5	8.2	11.6	...	31.2	18.2	13.1	2.9	0.5	0.2
1986	1,011	63.7	100.0	47.0	8.2	11.8	...	29.2	17.2	12.0	3.1	0.6	0.1
1987	970	63.6	100.0	47.6	8.1	11.4	...	28.8	16.8	12.0	3.4	0.6	0.1
1988	944	63.7	100.0	48.2	8.1	9.9	...	28.6	16.6	12.0	4.1	0.9	0.2
1989	983	63.7	100.0	48.0	7.1	9.3	...	30.1	17.5	12.6	4.6	0.7	0.2
1990	964	63.7	100.0	47.2	7.6	11.3	...	27.6	16.4	11.1	5.1	1.0	0.2
1991	996	63.7	100.0	46.8	8.1	10.9	...	27.9	17.2	10.7	5.1	0.9	0.2
1992	989	63.7	100.0	48.2	7.3	11.4	...	27.2	16.6	10.6	5.0	0.8	0.1
1993	980	63.7	100.0	48.7	8.0	11.0	...	26.7	16.1	10.5	4.5	0.9	0.2
1994	923	63.6	100.0	49.0	7.4	11.4	...	27.1	15.7	11.5	4.0	1.0	0.1
1995	916	63.7	100.0	49.3	7.3	10.5	...	27.5	15.8	11.8	4.0	1.1	0.3
1996	895	63.6	100.0	49.9	7.1	9.7	...	27.6	14.9	12.6	4.5	1.1	0.1
1997 <sup>h</sup>	904	63.7	100.0	50.5	6.6	9.7	...	26.9	14.9	12.0	4.7	1.3	0.2
1998	909	63.8	100.0	49.6	7.1	9.9	...	27.3	14.7	12.6	4.6	1.3	0.2
1999	940	63.7	100.0	49.3	7.3	9.8	...	27.4	14.8	12.6	4.7	1.3	0.2
2000	1,115	64.1	100.0	41.6	6.1	9.4	...	31.7	20.3	11.4	9.9	1.1	0.2
2001	992	63.7	100.0	46.8	6.7	12.1	...	30.8	18.1	12.7	2.8	0.7	0.2
2002	1,001	63.7	100.0	46.4	7.1	13.8	...	29.7	17.1	12.6	2.1	0.7	0.2
2003	969	63.6	100.0	49.5	6.9	13.2	3.7	23.3	11.7	11.6	2.7	0.5	0.1
2004	1,010	63.6	100.0	50.3	7.1	11.1	5.2	22.9	11.6	11.3	2.7	0.5	0.1
2005	1,061	63.6	100.0	50.2	7.2	9.6	7.2	22.4	11.2	11.2	2.7	0.5	0.2
2006	1,057	63.8	100.0	45.6	7.7	9.2	9.7	23.9	11.8	12.1	3.1	0.7	0.2
2007	1,075	64.0	100.0	42.4	7.4	9.3	12.1	24.6	12.0	12.1	3.2	0.7	0.2
2008	1,200	64.0	100.0	42.5	7.0	8.4	13.4	24.7	12.4	12.3	3.2	0.6	0.2
2009	1,452	64.0	100.0	44.3	7.2	7.4	11.7	25.3	12.7	12.6	3.4	0.6	0.1
2010	1,387	64.1	100.0	42.6	8.3	6.9	10.6	26.6	13.5	13.0	4.1	0.7	0.2
2011	1,340	64.0	100.0	41.4	7.2	7.5	10.3	27.8	14.3	13.6	4.7	0.9	0.2
2012	1,419	64.2	100.0	37.2	6.5	6.7	11.5	31.5	16.2	15.3	5.2	1.2	0.2
2013	1,447	64.3	100.0	34.8	6.0	6.1	10.8	34.7	17.8	16.9	5.8	1.6	0.2
2014	1,433	64.4	100.0	34.5	6.1	6.0	10.3	33.9	17.0	16.9	7.1	1.9	0.1
2015	1,475	64.5	100.0	31.9	6.2	5.9	10.1	34.3	17.6	16.8	9.0	2.4	0.2
2016	1,519	64.6	100.0	30.4	6.0	5.9	9.8	34.6	18.1	16.4	10.1	3.0	0.2
2017	1,531	64.7	100.0	29.0	6.0	6.0	10.4	35.4	18.5	17.0	9.0	4.1	0.2
2018	1,581	64.8	100.0	27.4	5.9	6.0	10.4	35.8	19.0	16.7	10.1	4.3	0.2
2019	1,620	64.9	100.0	25.7	5.7	6.0	10.5	36.0	19.4	16.6	11.0	5.0	0.2
2020	1,706	65.0	100.0	23.5	5.8	6.1	10.6	36.0	19.6	16.4	12.1	5.9	0.1

(Continued)

**6.B OASDI Benefits Awarded: Retired Workers**

**Table 6.B5—Number and average age of retired-worker awardees, and percentage distribution by age: By sex and year of award action, selected years 1940–2020—Continued**

Year of award action <sup>a</sup>	Number (thousands)	Average age	Percentage distribution by age <sup>b</sup>										
			Total, all ages	62	63	64	65 to FRA <sup>c</sup>	FRA <sup>d</sup>			FRA to 69 <sup>g</sup>	70–74	75 or older
								Total	Newly entitled <sup>e</sup>	Disability conversions <sup>f</sup>			
<i>Women</i>													
1940	15	67.4	100.0	...	...	...	...	20.8	20.8	...	62.3	12.5	4.3
1945	20	68.5	100.0	...	...	...	...	24.0	24.0	...	45.0	23.6	7.3
1950	123	68.0	100.0	...	...	...	...	22.3	22.3	...	53.6	19.6	4.4
1955	281	67.8	100.0	...	...	...	...	36.6	36.6	...	38.7	18.1	6.6
1960	351	65.2	100.0	27.1	13.3	8.1	...	18.4	17.4	1.0	22.2	8.2	2.7
1965	440	65.3	100.0	32.6	12.1	6.0	...	19.9	16.9	3.0	17.4	6.7	5.4
1970	524	63.9	100.0	35.8	14.3	7.2	...	31.3	25.7	5.5	9.2	1.7	0.6
1975	603	63.7	100.0	41.6	13.7	7.0	...	29.3	22.0	7.3	6.8	1.2	0.4
1980	671	63.5	100.0	45.9	11.5	6.5	...	29.9	22.1	7.7	5.0	0.9	0.2
1985	697	63.4	100.0	57.9	7.4	9.8	...	21.3	12.2	9.1	2.6	0.8	0.2
1986	713	63.4	100.0	57.5	7.0	10.4	...	21.6	12.6	8.9	2.5	0.9	0.2
1987	681	63.3	100.0	58.9	7.2	9.6	...	20.8	11.8	9.0	2.6	0.7	0.2
1988	667	63.3	100.0	59.4	6.9	7.9	...	21.8	12.8	9.0	3.1	0.7	0.2
1989	674	63.4	100.0	57.9	6.5	9.4	...	21.6	12.8	8.8	3.3	1.0	0.3
1990	679	63.5	100.0	55.9	7.2	9.8	...	21.5	12.7	8.9	4.1	1.0	0.5
1991	685	63.5	100.0	56.1	7.1	9.5	...	22.3	13.9	8.4	3.8	0.9	0.3
1992	708	63.5	100.0	56.7	6.9	9.8	...	21.5	12.5	9.0	3.7	1.1	0.3
1993	704	63.5	100.0	56.0	6.8	10.2	...	22.4	13.6	8.8	3.1	1.1	0.3
1994	690	63.4	100.0	57.6	6.7	10.2	...	21.0	11.8	9.1	3.3	1.0	0.3
1995	684	63.5	100.0	55.4	6.6	10.1	...	22.6	12.8	9.7	3.5	1.4	0.4
1996	684	63.4	100.0	57.4	5.9	9.4	...	22.7	12.5	10.2	3.4	1.0	0.3
1997 <sup>h</sup>	809	65.4	100.0	48.2	5.5	7.5	...	19.5	10.5	8.9	4.4	6.4	8.5
1998	733	64.0	100.0	53.1	7.0	8.9	...	22.0	12.4	9.6	4.1	2.4	2.5
1999	737	63.6	100.0	55.1	6.8	9.2	...	22.6	12.5	10.1	3.8	1.8	0.7
2000	854	63.8	100.0	52.2	5.9	9.3	...	23.6	13.9	9.7	6.5	2.2	0.4
2001	795	63.7	100.0	51.3	7.1	11.5	...	23.7	12.8	10.9	3.1	2.6	0.6
2002	811	63.6	100.0	52.9	6.6	12.2	...	23.9	12.7	11.2	2.3	1.8	0.3
2003	822	63.6	100.0	54.3	6.4	12.2	3.1	18.0	7.8	10.2	3.7	1.9	0.4
2004	874	63.6	100.0	55.0	6.7	10.6	4.5	17.6	7.5	10.1	3.8	1.6	0.3
2005	939	63.6	100.0	54.3	6.9	9.5	6.2	17.1	7.4	9.7	3.8	1.8	0.3
2006	942	63.8	100.0	50.2	7.5	9.4	8.4	18.2	7.7	10.5	4.0	2.0	0.4
2007	961	63.9	100.0	47.6	7.3	10.0	10.6	18.9	7.8	11.1	3.7	1.6	0.2
2008	1,079	63.9	100.0	48.3	6.9	9.0	11.6	18.9	7.7	11.2	3.2	1.5	0.7
2009	1,288	63.9	100.0	49.8	6.5	7.2	10.2	20.5	8.6	11.9	3.9	1.5	0.5
2010	1,248	63.9	100.0	47.9	8.1	7.0	9.8	21.6	9.3	12.2	3.8	1.6	0.2
2011	1,238	63.8	100.0	46.5	7.3	8.0	9.8	22.1	9.7	12.4	4.2	1.8	0.2
2012	1,316	64.0	100.0	42.4	6.9	7.5	11.4	25.2	11.2	14.1	4.5	2.0	0.2
2013	1,347	64.2	100.0	40.2	6.4	6.9	10.7	27.8	12.3	15.4	4.9	3.0	0.2
2014	1,339	64.2	100.0	39.7	6.6	6.9	10.3	27.5	11.9	15.5	5.7	3.1	0.2
2015	1,364	64.4	100.0	37.4	6.6	6.8	10.0	27.9	12.3	15.7	6.7	4.1	0.5
2016	1,392	64.5	100.0	35.5	6.5	6.8	9.9	28.7	12.8	15.9	7.4	5.0	0.2
2017	1,444	64.6	100.0	32.9	6.3	6.8	10.3	29.9	13.6	16.3	7.7	5.9	0.2
2018	1,501	64.7	100.0	31.0	6.4	6.9	10.3	30.5	14.3	16.2	8.4	6.3	0.2
2019	1,554	64.8	100.0	28.9	6.2	7.1	10.6	30.8	14.6	16.2	9.0	7.2	0.2
2020	1,662	65.0	100.0	25.7	6.0	6.9	10.7	33.0	17.1	15.9	10.0	7.5	0.1

SOURCE: Social Security Administration, Master Beneficiary Record. Data for 1985–2001 are based on a 1 percent sample. All other years are 100 percent data.

NOTES: Percentage distributions for 2003–2009 differ slightly from those in prior editions of this table because of changes in the methodology of calculating age (see footnote b) and in the presentation of legislated FRA (see footnotes c–g).

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Totals do not necessarily equal the sum of rounded components.

... = not applicable; FRA = full retirement age.

(Continued)



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**Table 6.B5—Number and average age of retired-worker awardees, and percentage distribution by age:  
By sex and year of award action, selected years 1940–2020—Continued**

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- a. Reflects the date the award action was posted on the Master Beneficiary Record. Entitlement can be retroactive and thus precede the date of award. For data by year of entitlement, see table 6.B5.1.
- b. Age on birthday in year of award for 1940–1980. Age in month of award for 1985–2002. Age in month of entitlement for 2003 and later. (In previous editions of this table, the transition from age in month of award to age in month of entitlement did not take effect until 2006.)
- c. Workers entitled in the period between attainment of age 65 and the month prior to attaining FRA.
- d. FRA is 65 for workers attaining age 65 before 2003, and increases by 2 months per year for workers attaining age 65 in a year after 2002, until it becomes 66 for workers attaining age 65 between 2008 and 2019.
- e. For 1940–2002, includes workers entitled in the period between attainment of age 65 and the month prior to attaining age 66. Beginning with 2003, includes workers entitled only in the month they attain FRA.
- f. Disabled worker benefit automatically converts to a retired worker benefit in the month the worker attains FRA.
- g. For 1940–2002, includes workers entitled in the period between attainment of age 66 and the month prior to attaining age 70. Beginning with 2003, includes workers entitled in the period between the month after attaining FRA and the month prior to attaining age 70.
- h. In response to a March 1997 audit by the Social Security Administration (SSA) Office of the Inspector General, notifications of eligibility for higher benefits were mailed to approximately 200,000 surviving spouses, resulting in higher numbers for 1997. SSA subsequently initiated the Widow(er)'s Insurance Benefits/Retirement Insurance Benefits (WIB/RIB) outreach program to identify and notify surviving spouses who are eligible for higher retirement benefits at FRA and age 70.
- CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 6.B OASDI Benefits Awarded: Retired Workers

**Table 6.B5.1—Number and average age of retired-worker awardees, and percentage distribution by age at entitlement: By sex and year of entitlement, 1998–2020**

Year of entitlement	Number (thousands)	Average age	Percentage distribution by age at month of entitlement											
			Total, all ages	62	63	64	65 <sup>a</sup>			66 <sup>a</sup>		Disability conversions <sup>b</sup>	67–69	70 or older
							Before FRA	At FRA	After FRA	At FRA	After FRA			
<i>Men</i>														
1998	902	63.4	100.0	50.8	6.7	10.6	...	12.1	2.5	...	1.4	12.7	2.1	1.1
1999	964	63.5	100.0	49.0	6.8	10.8	...	12.3	3.2	...	1.8	12.3	2.7	1.2
2000	1,092	63.6	100.0	44.8	6.1	9.7	...	15.5	4.5	...	2.8	11.6	4.2	0.8
2001	977	63.4	100.0	48.3	6.6	12.3	...	16.2	1.3	...	0.7	12.9	1.1	0.7
2002	998	63.4	100.0	47.7	6.8	13.6	...	15.8	1.2	...	0.6	12.6	0.9	0.6
2003	973	63.3	100.0	49.6	6.9	13.1	3.8	11.5	1.2	...	0.6	11.7	0.9	0.6
2004	1,012	63.3	100.0	50.3	7.2	11.1	5.3	11.5	1.1	...	0.7	11.3	0.9	0.7
2005	1,058	63.4	100.0	49.6	7.1	9.5	7.3	11.4	1.0	...	0.9	10.9	1.2	1.0
2006	1,042	63.5	100.0	45.7	7.8	9.3	9.9	11.3	0.8	...	1.0	12.3	1.1	0.8
2007	1,069	63.6	100.0	42.6	7.5	9.4	12.2	11.8	0.6	...	1.4	12.5	1.3	0.8
2008	1,191	63.6	100.0	42.6	7.1	8.4	13.5	12.0	0.3	...	1.7	12.4	1.4	0.7
2009	1,454	63.8	100.0	44.0	7.2	7.3	11.7	...	...	13.5	1.9	12.1	1.5	0.8
2010	1,384	63.9	100.0	42.6	8.3	6.9	10.6	...	...	13.5	2.2	13.0	2.0	0.9
2011	1,348	64.0	100.0	41.3	7.1	7.5	10.3	...	...	14.3	2.4	13.4	2.4	1.2
2012	1,422	64.2	100.0	37.0	6.4	6.6	11.4	...	...	16.5	2.6	15.3	2.7	1.4
2013	1,459	64.3	100.0	34.7	6.0	6.1	10.7	...	...	17.7	3.2	16.8	3.0	1.7
2014	1,443	64.4	100.0	34.2	6.1	5.9	10.2	...	...	17.0	3.5	16.9	4.0	2.2
2015	1,488	64.6	100.0	31.6	6.1	5.8	10.0	...	...	17.6	4.3	16.7	5.4	2.5
2016	1,508	64.6	100.0	30.7	6.1	6.0	9.9	...	...	18.1	4.1	16.5	5.3	3.3
2017	1,538	64.7	100.0	28.9	5.9	6.0	10.4	...	...	18.5	4.1	16.8	5.2	4.2
2018	1,599	64.8	100.0	27.2	5.9	6.0	10.3	...	...	19.2	4.4	16.6	6.0	4.6
2019	1,629	64.9	100.0	25.6	5.7	6.0	10.5	...	...	19.4	4.5	16.6	6.6	5.1
2020	1,583	65.0	100.0	24.4	5.9	6.2	11.0	...	...	19.4	4.1	17.6	5.8	5.7

(Continued)

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B5.1—Number and average age of retired-worker awardees, and percentage distribution by age at entitlement: By sex and year of entitlement, 1998–2020—Continued

Year of entitlement	Number (thousands)	Average age	Percentage distribution by age at month of entitlement											
			Total, all ages	65 <sup>a</sup>			66 <sup>a</sup>			Disability conversions <sup>b</sup>	67–69	70 or older		
				62	63	64	Before FRA	At FRA	After FRA				At FRA	After FRA
<i>Women</i>														
1998	727	63.5	100.0	55.9	6.0	9.6	...	9.7	1.9	...	1.2	9.7	2.6	3.4
1999	755	63.3	100.0	55.4	6.2	10.0	...	10.3	2.2	...	1.4	9.9	2.5	2.1
2000	837	63.5	100.0	52.7	6.0	9.5	...	11.6	3.1	...	1.8	9.8	3.3	2.1
2001	785	63.3	100.0	54.6	6.1	11.4	...	11.4	1.1	...	0.7	11.0	1.8	1.8
2002	817	63.4	100.0	53.3	6.2	12.5	...	11.2	1.2	...	0.6	11.1	1.6	2.2
2003	823	63.3	100.0	54.5	6.5	12.3	3.2	7.7	1.1	...	0.7	10.3	1.8	2.0
2004	879	63.3	100.0	54.9	6.7	10.6	4.5	7.5	1.0	...	0.8	10.0	2.0	1.9
2005	939	63.4	100.0	54.1	6.8	9.5	6.2	7.5	0.8	...	0.9	9.7	2.1	2.3
2006	938	63.5	100.0	50.4	7.6	9.5	8.5	7.6	0.7	...	1.0	10.6	2.2	2.0
2007	965	63.6	100.0	47.5	7.3	10.0	10.6	7.5	0.5	...	1.2	11.1	2.0	2.2
2008	1,077	63.6	100.0	48.0	6.8	8.8	11.6	7.5	0.2	...	1.6	11.2	1.9	2.4
2009	1,280	63.7	100.0	49.9	6.5	7.2	10.2	...	...	9.3	1.6	11.5	2.0	1.6
2010	1,246	63.7	100.0	47.9	8.1	7.0	9.8	...	...	9.3	1.7	12.3	2.1	1.8
2011	1,245	63.8	100.0	46.5	7.2	8.0	9.8	...	...	9.9	1.9	12.3	2.4	2.1
2012	1,323	64.0	100.0	42.1	6.8	7.4	11.3	...	...	11.3	2.0	14.0	2.6	2.5
2013	1,353	64.1	100.0	40.2	6.4	6.9	10.7	...	...	12.4	2.4	15.4	2.7	2.9
2014	1,357	64.3	100.0	39.2	6.6	6.8	10.2	...	...	11.9	2.5	15.4	3.3	4.1
2015	1,361	64.3	100.0	37.3	6.6	6.8	10.1	...	...	12.3	2.8	15.8	4.1	4.1
2016	1,393	64.5	100.0	35.6	6.5	6.8	9.9	...	...	12.8	2.9	15.8	4.5	5.2
2017	1,449	64.6	100.0	32.7	6.3	6.8	10.2	...	...	13.7	3.1	16.1	4.8	6.2
2018	1,519	64.7	100.0	30.7	6.3	6.9	10.2	...	...	14.4	3.4	16.1	5.3	6.6
2019	1,561	64.8	100.0	28.8	6.2	7.1	10.6	...	...	14.6	3.5	16.2	5.6	7.4
2020	1,552	64.9	100.0	26.7	6.1	7.0	11.2	...	...	17.1	3.3	16.8	4.8	7.0

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: The data in this table differ from those in table 6.B5 because awards are summarized here by the year in which entitlement began rather than by the year the award action was posted on the Master Beneficiary Record. The year of entitlement often precedes the year of action because of retroactive entitlements, delayed award actions, and other reasons. Because entitlements can be awarded retroactively, data for current and prior years are subject to revision with each annual update of this table.

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Totals do not necessarily equal the sum of rounded components.

... = not applicable; FRA = full retirement age.

a. FRA is 65 for workers attaining age 65 before 2003, and increases by 2 months per year for workers attaining age 65 in a year after 2002, until it becomes 66 for workers attaining age 65 between 2008 and 2019.

b. Disabled worker benefit automatically converts to a retired worker benefit in the month the worker attains FRA.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 6.C OASDI Benefits Awarded: Disabled Workers

**Table 6.C1—Number and percentage distribution of disabled-worker awards by monthly benefit, and average monthly benefit, by sex, 2020**

Monthly benefit (dollars)	Total		Men		Women	
	Number	Percent	Number	Percent	Number	Percent
All disabled workers	619,636	100.0	325,228	100.0	294,408	100.0
Less than 300.00	8,770	1.4	4,064	1.2	4,706	1.6
300.00–349.90	3,902	0.6	1,631	0.5	2,271	0.8
350.00–399.90	4,789	0.8	2,141	0.7	2,648	0.9
400.00–449.90	5,454	0.9	2,224	0.7	3,230	1.1
450.00–499.90	5,921	1.0	2,478	0.8	3,443	1.2
500.00–549.90	6,323	1.0	2,544	0.8	3,779	1.3
550.00–599.90	6,639	1.1	2,630	0.8	4,009	1.4
600.00–649.90	6,976	1.1	2,737	0.8	4,239	1.4
650.00–699.90	7,444	1.2	2,850	0.9	4,594	1.6
700.00–749.90	7,708	1.2	2,870	0.9	4,838	1.6
750.00–799.90	8,102	1.3	2,978	0.9	5,124	1.7
800.00–849.90	9,596	1.5	3,496	1.1	6,100	2.1
850.00–899.90	20,326	3.3	7,273	2.2	13,053	4.4
900.00–949.90	23,390	3.8	8,544	2.6	14,846	5.0
950.00–999.90	24,329	3.9	8,875	2.7	15,454	5.2
1,000.00–1,049.90	23,650	3.8	9,175	2.8	14,475	4.9
1,050.00–1,099.90	23,424	3.8	9,405	2.9	14,019	4.8
1,100.00–1,149.90	23,614	3.8	9,676	3.0	13,938	4.7
1,150.00–1,199.90	22,814	3.7	9,707	3.0	13,107	4.5
1,200.00–1,249.90	21,946	3.5	9,829	3.0	12,117	4.1
1,250.00–1,299.90	21,628	3.5	10,011	3.1	11,617	3.9
1,300.00–1,349.90	20,610	3.3	9,863	3.0	10,747	3.7
1,350.00–1,399.90	20,116	3.2	9,973	3.1	10,143	3.4
1,400.00–1,449.90	18,803	3.0	9,694	3.0	9,109	3.1
1,450.00–1,499.90	17,974	2.9	9,670	3.0	8,304	2.8
1,500.00–1,549.90	17,264	2.8	9,519	2.9	7,745	2.6
1,550.00–1,599.90	16,211	2.6	9,327	2.9	6,884	2.3
1,600.00–1,649.90	15,269	2.5	9,095	2.8	6,174	2.1
1,650.00–1,699.90	14,672	2.4	8,951	2.8	5,721	1.9
1,700.00–1,749.90	13,624	2.2	8,436	2.6	5,188	1.8
1,750.00–1,799.90	12,858	2.1	8,212	2.5	4,646	1.6
1,800.00–1,849.90	12,154	2.0	7,822	2.4	4,332	1.5
1,850.00–1,899.90	11,219	1.8	7,420	2.3	3,799	1.3
1,900.00–1,949.90	10,508	1.7	6,967	2.1	3,541	1.2
1,950.00–1,999.90	9,960	1.6	6,759	2.1	3,201	1.1
2,000.00–2,049.90	8,886	1.4	6,033	1.9	2,853	1.0
2,050.00–2,099.90	8,384	1.4	5,766	1.8	2,618	0.9
2,100.00–2,149.90	7,746	1.3	5,409	1.7	2,337	0.8
2,150.00–2,199.90	7,243	1.2	5,006	1.5	2,237	0.8
2,200.00–2,249.90	6,890	1.1	4,822	1.5	2,068	0.7
2,250.00–2,299.90	6,280	1.0	4,438	1.4	1,842	0.6
2,300.00–2,349.90	6,059	1.0	4,340	1.3	1,719	0.6
2,350.00–2,399.90	7,039	1.1	5,024	1.5	2,015	0.7
2,400.00–2,449.90	8,952	1.4	6,397	2.0	2,555	0.9
2,450.00–2,499.90	8,340	1.3	6,076	1.9	2,264	0.8
2,500.00–2,549.90	7,201	1.2	5,339	1.6	1,862	0.6
2,550.00–2,599.90	5,998	1.0	4,444	1.4	1,554	0.5
2,600.00 or more	32,631	5.3	25,288	7.8	7,343	2.5
Average benefit (dollars)	1,454.33		1,603.45		1,289.60	

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

Benefits awarded before the December cost-of-living increase are converted to the December rates before percentages are computed.

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C2—Number and average age of disabled-worker awardees, and percentage distribution by age at award: By sex, selected years 1957–2020

Year	Number	Average age	Percentage distribution, by age									
			Total, all ages	Under 30	30–39	40–44	45–49	50–54	55–59	60–61	62–64	65 <sup>a</sup>
<i>Men</i>												
1957	148,376	59.2	100.0	...	...	...	...	17.1	28.0	17.0	33.8	4.1
1958	107,003	59.0	100.0	...	...	...	...	19.7	27.5	15.2	28.9	8.7
1959	146,547	58.9	100.0	...	...	...	...	21.1	27.4	14.8	28.8	7.8
1960	168,466	54.5	100.0	0.8	7.0	6.5	10.5	16.7	20.0	11.8	21.3	5.4
1965	186,808	53.0	100.0	1.8	8.2	7.9	11.1	17.1	25.7	14.0	13.0	1.0
1970	258,072	52.1	100.0	6.7	7.6	6.5	10.1	14.7	23.5	12.3	16.1	2.6
1975	408,531	51.5	100.0	7.7	8.6	6.2	9.5	15.7	23.1	12.1	14.6	2.5
1980	275,185	51.2	100.0	8.3	9.7	6.0	8.4	14.7	24.6	12.3	14.2	1.8
1981	244,984	50.8	100.0	8.6	10.2	6.2	8.4	14.5	24.3	13.0	13.1	1.7
1982	207,453	50.9	100.0	8.4	10.4	6.3	8.4	14.1	24.6	12.9	13.6	1.2
1983	217,422	50.2	100.0	9.5	11.7	6.6	8.4	13.6	23.4	12.2	13.3	1.3
1984	247,833	50.0	100.0	9.2	12.8	7.1	8.7	13.4	22.6	12.2	12.7	1.3
1985	274,400	50.1	100.0	8.7	13.3	7.0	9.9	14.6	23.1	12.4	10.6	0.3
1986	273,700	48.7	100.0	10.7	15.3	8.1	9.4	14.3	21.3	11.1	9.5	0.3
1987	265,900	49.0	100.0	9.4	16.0	8.6	9.3	13.9	20.8	10.9	11.0	0.2
1988	265,700	49.2	100.0	8.4	16.0	9.7	9.0	14.6	21.3	10.5	10.2	0.2
1989	268,600	49.0	100.0	8.7	16.0	9.5	10.2	14.2	20.6	9.7	10.8	0.3
1990	293,300	48.1	100.0	10.9	16.9	9.4	9.5	13.5	20.5	10.3	8.8	0.1
1991	322,700	47.9	100.0	9.5	17.7	10.6	11.0	14.1	18.4	9.4	9.1	0.2
1992	395,600	47.8	100.0	9.5	18.5	10.8	11.0	13.0	18.6	9.8	8.7	0.2
1993	391,800	47.7	100.0	9.2	18.9	10.1	11.7	14.7	18.8	8.6	7.8	0.2
1994	379,300	48.4	100.0	6.8	18.4	10.8	12.7	15.4	19.3	9.0	7.6	0.1
1995	368,400	48.9	100.0	7.2	16.3	10.7	11.5	15.7	20.4	8.9	9.1	0.2
1996	347,100	48.7	100.0	6.9	16.2	10.8	13.2	16.2	19.9	9.3	7.5	0.1
1997	311,100	49.3	100.0	6.3	14.6	10.8	13.5	16.1	21.6	8.8	8.2	0.1
1998	331,400	49.2	100.0	6.3	14.3	11.1	12.4	18.3	21.6	8.1	7.8	0.2
1999	338,900	49.6	100.0	6.2	13.1	11.4	12.4	18.3	21.7	8.8	8.0	0.3
2000	329,800	49.6	100.0	6.8	12.9	10.7	12.7	17.7	21.0	9.1	8.8	0.2
2001	364,500	49.4	100.0	7.5	13.2	9.9	12.2	17.4	22.6	9.2	7.9	0.1
2002	406,336	49.4	100.0	7.8	12.0	10.3	12.7	17.5	22.5	9.2	7.9	0.1
2003	421,598	49.7	100.0	7.0	11.8	10.2	12.8	17.6	22.8	9.6	7.9	0.3
2004	428,672	50.0	100.0	6.8	11.3	9.9	12.8	17.6	23.4	9.6	8.2	0.4
2005	444,312	50.2	100.0	6.6	10.8	9.8	13.0	17.8	23.5	8.8	8.9	0.7
2006	425,285	48.4	100.0	8.2	11.2	10.1	13.1	18.2	23.6	8.4	6.8	0.4
2007	428,836	49.1	100.0	8.2	10.7	9.7	12.8	18.3	23.7	8.9	7.2	0.5
2008	466,966	49.2	100.0	8.4	10.3	9.3	12.7	18.6	23.4	9.5	7.0	0.7
2009	521,424	49.2	100.0	8.5	10.3	8.9	12.5	19.1	23.6	9.3	7.0	0.7
2010	555,999	49.5	100.0	7.8	10.0	8.6	12.4	19.5	24.2	9.4	7.4	0.7
2011	540,107	50.3	100.0	6.7	9.4	7.9	11.6	19.8	25.8	9.8	8.2	0.8
2012	511,370	50.5	100.0	6.3	9.3	7.7	11.2	19.7	26.6	9.9	8.4	0.9
2013	459,732	50.9	100.0	6.1	8.8	7.2	10.4	19.4	27.6	10.6	8.9	1.0
2014	412,855	51.3	100.0	6.0	8.2	6.6	9.4	19.0	29.0	11.2	9.4	1.0
2015	390,248	51.6	100.0	5.9	8.0	6.3	9.1	18.7	29.2	11.6	10.2	1.0
2016	373,798	51.8	100.0	5.8	8.0	6.1	8.7	18.2	29.4	12.0	10.6	1.0
2017	374,918	51.3	100.0	6.9	8.2	6.0	8.7	17.8	28.9	11.8	10.6	1.0
2018	357,468	51.6	100.0	6.4	8.0	5.9	8.7	17.7	29.0	12.1	11.0	1.0
2019	353,104	51.9	100.0	6.1	7.9	5.8	8.5	17.4	29.2	12.4	11.7	1.0
2020	325,228	51.9	100.0	6.6	7.7	5.7	8.1	16.6	29.0	12.7	12.5	1.2

(Continued)

## 6.C OASDI Benefits Awarded: Disabled Workers

**Table 6.C2—Number and average age of disabled-worker awardees, and percentage distribution by age at award: By sex, selected years 1957–2020—Continued**

Year	Number	Average age	Percentage distribution, by age									
			Total, all ages	Under 30	30–39	40–44	45–49	50–54	55–59	60–61	62–64	65 <sup>a</sup>
<i>Women</i>												
1957	30,426	57.4	100.0	...	...	...	...	25.5	38.9	19.8	15.3	0.5
1958	24,379	57.2	100.0	...	...	...	...	28.6	37.2	17.8	15.2	1.2
1959	31,264	57.0	100.0	...	...	...	...	30.2	36.9	17.6	14.2	1.1
1960	39,339	52.5	100.0	0.7	8.1	8.0	13.3	21.9	24.6	12.4	10.1	0.8
1965	66,691	53.2	100.0	1.1	6.5	7.4	11.7	19.3	28.3	14.1	10.9	0.6
1970	92,312	52.8	100.0	4.2	6.3	6.1	11.0	17.5	27.2	13.0	12.9	1.7
1975	183,518	52.1	100.0	6.1	7.3	6.1	10.1	17.7	25.5	12.2	12.9	2.1
1980	121,374	51.1	100.0	7.4	9.7	6.4	9.3	16.3	25.5	11.7	12.2	1.5
1981	106,863	50.8	100.0	7.8	10.2	6.5	9.5	16.4	25.1	12.0	11.1	1.4
1982	89,678	50.5	100.0	8.0	10.9	6.8	9.5	15.6	24.9	11.7	11.4	1.1
1983	94,127	49.8	100.0	9.0	12.2	7.4	9.5	14.8	23.5	10.9	11.6	1.1
1984	114,165	49.7	100.0	8.3	13.2	7.9	9.7	14.9	22.8	10.9	11.7	1.2
1985	134,500	49.7	100.0	8.6	12.9	8.0	10.6	15.8	23.3	10.1	10.5	0.1
1986	135,700	48.8	100.0	9.0	15.5	10.4	10.5	14.8	21.3	9.6	8.6	0.2
1987	143,700	49.5	100.0	7.5	15.2	8.1	11.2	15.8	23.4	9.6	8.8	0.3
1988	147,000	49.3	100.0	8.5	14.0	8.8	10.9	16.1	23.5	10.5	7.4	0.3
1989	146,900	49.1	100.0	7.8	14.8	10.4	11.9	13.8	21.2	10.8	8.9	0.3
1990	168,500	48.4	100.0	8.5	16.3	9.8	13.1	14.2	22.3	8.9	6.5	0.4
1991	190,400	48.4	100.0	8.5	16.8	10.1	12.2	16.2	19.5	8.9	7.4	0.4
1992	241,300	47.7	100.0	8.6	17.7	12.0	12.4	15.6	17.6	8.4	7.5	0.2
1993	237,900	48.1	100.0	7.5	17.5	11.2	13.1	16.5	19.7	6.8	7.4	0.2
1994	234,000	48.2	100.0	7.4	16.9	11.1	12.9	17.0	20.8	7.3	6.4	0.2
1995	263,200	48.5	100.0	6.4	16.7	11.4	13.8	17.2	20.5	7.6	6.3	0.1
1996	256,900	49.1	100.0	5.3	15.1	11.3	14.0	19.0	21.2	8.3	5.8	0.1
1997	250,200	48.4	100.0	6.2	16.3	12.2	14.1	19.0	19.0	6.8	6.2	0.2
1998	271,900	48.9	100.0	5.4	14.9	12.2	14.5	19.1	20.4	7.6	5.7	0.2
1999	266,900	48.7	100.0	5.7	14.6	12.5	15.3	18.2	20.6	6.6	6.2	0.3
2000	282,400	49.2	100.0	5.8	13.7	12.3	13.5	18.7	21.6	8.1	6.1	0.2
2001	304,800	48.4	100.0	7.9	14.0	12.1	13.8	18.5	20.1	7.6	5.9	0.1
2002	343,667	48.7	100.0	7.3	13.4	11.6	14.3	18.4	21.0	7.7	6.3	0.1
2003	355,863	49.0	100.0	6.8	13.2	11.4	14.2	18.4	21.5	8.0	6.3	0.2
2004	367,103	49.7	100.0	6.5	12.6	11.1	14.1	18.5	21.9	8.1	6.7	0.4
2005	385,375	49.6	100.0	6.2	12.2	10.9	14.1	18.9	22.2	7.6	7.4	0.5
2006	373,390	48.1	100.0	7.6	12.9	11.4	14.6	19.2	21.8	7.1	5.2	0.3
2007	375,951	48.4	100.0	7.5	12.3	11.1	14.4	19.4	22.0	7.4	5.6	0.3
2008	410,260	48.4	100.0	7.6	12.2	10.7	14.2	19.9	21.7	7.8	5.4	0.5
2009	449,272	48.4	100.0	7.8	12.1	10.3	14.3	20.4	21.8	7.7	5.3	0.4
2010	470,989	48.8	100.0	7.3	11.9	9.8	13.9	20.6	22.2	7.8	5.9	0.5
2011	458,872	49.5	100.0	6.4	11.2	9.0	13.1	20.9	24.0	8.2	6.7	0.6
2012	448,836	49.9	100.0	5.8	10.8	8.8	12.6	20.9	25.0	8.4	6.9	0.7
2013	409,233	50.3	100.0	5.5	10.2	8.4	11.7	20.9	26.4	9.0	7.3	0.7
2014	365,941	50.7	100.0	5.3	9.6	7.8	10.9	20.8	27.8	9.5	7.5	0.7
2015	351,230	51.0	100.0	5.1	9.2	7.6	10.2	20.7	28.5	10.0	7.9	0.7
2016	332,650	51.1	100.0	5.0	9.1	7.2	10.2	20.5	28.9	10.2	8.2	0.7
2017	341,003	50.7	100.0	5.9	9.5	7.3	10.0	20.2	28.3	10.1	8.2	0.7
2018	329,255	51.0	100.0	5.4	9.2	7.1	10.0	20.0	28.7	10.4	8.6	0.7
2019	326,345	51.2	100.0	5.2	9.0	6.9	9.9	19.7	29.0	10.6	9.0	0.7
2020	294,408	51.2	100.0	5.7	8.9	6.8	9.6	18.9	28.8	10.8	9.6	0.8

SOURCE: Social Security Administration, Master Beneficiary Record. Data for 1985–2001 are based on a 1 percent sample. All other years are 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

Data for 2006–2011 omit individuals whose benefits were reinstated under the Expedited Reinstatement provisions. For that reason, as well as for differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Age in year of award for 1957–1984. Age in month of award for 1985 and later. Beginning with 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

... = not applicable.

a. Includes awards processed after attainment of age 65.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

6.C OASDI Benefits Awarded: Disabled Workers

**Table 6.C7—Number of disabled-worker benefit applications, awards, ratio of awards to applications, and awards per 1,000 insured workers, 1965–2020**

Year	Number (thousands)		Awards as a percentage of applications	Awards per 1,000 insured workers
	Applications	Awards		
1965	529.3	253.5	47.9	4.7
1966	544.5	278.3	51.1	5.1
1967	573.2	301.4	52.6	5.4
1968	719.8	323.2	44.9	5.7
1969	725.2	344.7	47.5	4.9
1970	869.8	350.4	40.3	4.8
1971	923.9	415.9	45.0	5.5
1972	947.5	455.4	48.1	5.9
1973	1,067.5	491.6	46.1	6.2
1974	1,330.2	536.0	40.3	6.6
1975	1,285.3	592.0	46.1	7.0
1976	1,232.2	551.5	44.8	6.4
1977	1,235.2	568.9	46.1	6.5
1978	1,184.7	490.8	41.4	5.5
1979	1,187.8	440.5	37.1	4.7
1980	1,262.3	420.3	33.3	4.3
1981	1,161.2	381.0	32.8	3.8
1982	1,019.8	336.1	33.0	3.3
1983	1,019.3	428.5	42.0	4.1
1984	1,036.7	410.0	39.5	3.9
1985	1,066.2	416.1	39.0	3.9
1986	1,118.4	424.9	38.0	3.9
1987	1,108.9	420.3	37.9	3.8
1988	1,017.9	415.3	40.8	3.7
1989	984.9	430.7	43.7	3.7
1990	1,067.7	472.1	44.2	4.0
1991	1,208.7	540.8	44.7	4.5
1992	1,335.1	642.1	48.1	5.3
1993	1,425.8	637.4	44.7	5.2
1994	1,443.8	631.9	43.8	5.1
1995	1,338.1	645.6	48.3	5.2
1996	1,279.2	624.3	48.8	4.9
1997	1,180.2	587.7	49.8	4.6
1998	1,169.3	608.4	52.0	4.6
1999	1,200.1	620.6	51.7	4.7
2000	1,330.6	621.3	46.7	4.6
2001	1,498.6	690.5	46.1	5.0
2002	1,682.5	750.0	44.6	5.4
2003	1,895.5	777.5	41.0	5.5
2004	2,137.5	795.8	37.2	5.6
2005	2,122.1	829.7	39.1	5.8
2006	2,134.1	803.8	37.7	5.5
2007	2,190.2	818.5	37.4	5.6
2008	2,320.4	890.4	38.4	6.0
2009	2,816.2	987.6	35.1	6.6
2010	2,935.8	1,049.3	35.7	7.0
2011	2,878.9	1,019.1	35.4	6.8
2012	2,824.0	983.6	34.8	6.6
2013	2,653.9	888.1	33.5	5.9
2014	2,536.2	811.0	32.0	5.4
2015	2,427.4	775.7	32.0	5.2
2016	2,321.6	744.3	32.1	4.9
2017	2,179.9	762.1	35.0	5.0
2018	2,073.3	733.9	35.4	4.8
2019	2,015.2	723.9	35.9	4.7
2020	1,838.9	648.1	35.2	4.2

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Figures are subject to revision.

CONTACT: (410) 965-3000 or [actuary@ssa.gov](mailto:actuary@ssa.gov).

## 6.D OASDI Benefits Awarded: Dependents and Survivors

**Table 6.D1—Number of spousal benefit awardees: Wives by basis of entitlement, and husbands, by type of benefit, selected years 1950–2020**

Year	Total	Wives with entitlement based on—		Husbands
		Care of children	Age	
<i>Wives and husbands of retired workers</i>				
1950	162,768	9,646	152,310	812
1955	288,915	21,692	263,816	3,407
1960	339,987	32,254	305,713	2,020
1965	321,015	44,087	275,717	1,211
1970	339,447	51,378	286,867	1,202
1975	350,558	60,184	289,600	774
1980	360,693	55,401	294,892	10,400
1981	338,540	50,993	277,641	9,906
1982	349,967	36,229	302,739	10,999
1983	356,274	35,309	308,922	12,043
1984	342,691	30,972	298,855	12,864
1985	356,558	30,454	312,849	13,255
1986	358,115	28,925	315,427	13,763
1987	333,333	26,099	294,499	12,735
1988	316,929	23,045	281,760	12,124
1989	310,498	21,285	278,655	10,558
1990	308,980	21,395	277,238	10,347
1991	307,000	21,154	276,236	9,610
1992	304,764	21,057	274,670	9,037
1993	290,728	19,945	262,240	8,543
1994	275,025	18,431	248,430	8,164
1995	258,740	17,214	233,731	7,795
1996	244,014	15,466	221,059	7,489
1997	268,012	14,040	246,229	7,743
1998	263,668	13,472	242,390	7,806
1999	275,568	13,521	253,559	8,488
2000	341,503	15,625	315,148	10,730
2001	314,547	13,743	289,757	11,047
2002	317,685	14,011	291,377	12,297
2003	305,831	12,832	280,883	12,116
2004	319,430	12,219	294,133	13,078
2005	329,225	11,630	303,976	13,619
2006	328,430	11,160	301,614	15,656
2007	316,782	10,471	291,985	14,326
2008	344,003	11,283	316,119	16,601
2009	375,123	12,530	343,296	19,297
2010	354,947	11,710	321,826	21,411
2011	345,821	10,736	311,826	23,259
2012	369,410	9,202	332,495	27,713
2013	373,933	8,775	332,529	32,629
2014	385,394	8,221	338,500	38,673
2015	422,185	8,524	366,718	46,943
2016	436,229	8,481	373,024	54,724
2017	415,969	7,891	351,013	57,065
2018	441,481	7,795	366,509	67,177
2019	487,613	7,358	396,804	83,451
2020	406,176	6,646	337,732	61,798

(Continued)



6.D OASDI Benefits Awarded: Dependents and Survivors

**Table 6.D1—Number of spousal benefit awardees: Wives by basis of entitlement, and husbands, by type of benefit, selected years 1950–2020—Continued**

Year	Total	Wives with entitlement based on—		Husbands
		Care of children	Age	
<i>Wives and husbands of disabled workers</i>				
1958 <sup>a</sup>	12,920	7,869	5,035	16
1959 <sup>b</sup>	54,299	32,844	21,301	154
1960	54,187	38,326	15,756	105
1965	69,183	55,230	13,813	140
1970	96,304	74,913	21,227	164
1975	148,741	116,624	31,942	175
1980	108,500	74,922	32,616	962
1981	95,575	64,333	30,360	882
1982	77,835	45,463	31,540	832
1983	80,079	43,820	35,369	890
1984	81,834	46,433	34,470	931
1985	83,511	48,522	34,101	888
1986	82,435	47,711	33,797	927
1987	77,316	43,881	31,652	1,783
1988	73,790	41,627	29,634	2,529
1989	69,113	39,212	27,750	2,151
1990	69,667	40,458	27,023	2,186
1991	72,754	43,543	26,747	2,464
1992	78,083	47,841	27,502	2,740
1993	74,605	45,602	26,276	2,727
1994	69,549	42,824	24,240	2,485
1995	63,097	37,972	22,833	2,292
1996	57,528	33,638	21,775	2,115
1997	50,818	25,779	23,329	1,710
1998	47,550	23,190	22,693	1,667
1999	46,164	21,949	22,557	1,658
2000	43,941	19,801	22,399	1,741
2001	43,412	19,535	21,979	1,898
2002	45,600	20,621	22,863	2,116
2003	47,183	20,580	24,269	2,334
2004	48,016	19,423	26,070	2,523
2005	50,187	18,877	28,679	2,631
2006	49,521	16,837	30,270	2,414
2007	47,583	15,529	29,539	2,515
2008	50,756	15,899	32,033	2,824
2009	54,112	16,963	33,980	3,169
2010	53,987	17,445	32,960	3,582
2011	53,276	15,754	33,769	3,753
2012	50,165	13,625	32,689	3,851
2013	46,183	11,759	30,748	3,676
2014	42,609	9,491	29,451	3,667
2015	40,957	8,429	28,359	4,169
2016	39,698	7,657	27,575	4,466
2017	36,095	6,734	25,276	4,085
2018	34,810	5,768	24,882	4,160
2019	35,084	5,354	25,203	4,527
2020	29,200	4,597	20,992	3,611

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Benefits not necessarily payable at time of award.

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

a. January–November.

b. Includes December 1958.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 6.D OASDI Benefits Awarded: Dependents and Survivors

**Table 6.D3—Number and average monthly benefit for spousal benefit awardees, by age, sex, and basis of entitlement, 2020**

Basis of entitlement and age	Wives						Husbands	
	Total		Of retired workers		Of disabled workers		Number	Average monthly benefit <sup>a</sup> (dollars)
	Number	Average monthly benefit <sup>a</sup> (dollars)	Number	Average monthly benefit <sup>a</sup> (dollars)	Number	Average monthly benefit <sup>a</sup> (dollars)		
All wives and husbands	369,967	566.25	344,378	579.48	25,589	388.24	65,409	615.25
<b>By age</b>								
By basis of entitlement								
Care of children	11,243	509.87	6,646	656.07	4,597	298.50	377	351.45
Under 35	1,449	293.12	327	584.23	1,122	208.27	42	191.38
35–39	1,286	368.59	410	607.24	876	256.89	47	210.43
40–44	1,602	432.56	730	594.24	872	297.21	60	256.24
45–49	1,968	509.50	1,155	623.32	813	347.80	62	277.04
50–54	1,968	584.03	1,415	662.49	553	383.29	56	435.99
55–59	1,618	672.76	1,373	713.82	245	442.68	53	526.77
60–61	640	735.61	590	759.98	50	448.14	23	463.74
62–64	712	603.05	646	620.18	66	435.39	34	559.35
Age	358,724	568.02	337,732	577.97	20,992	407.89	65,032	616.78
62–64	147,518	414.75	130,984	420.70	16,534	367.64	7,432	323.06
62	80,297	375.79	68,034	381.45	12,263	344.37	3,406	268.25
63	27,635	402.63	25,649	404.63	1,986	376.77	1,493	307.84
64	39,586	502.24	37,301	503.33	2,285	484.60	2,533	405.75
65–69	189,872	695.87	185,759	698.81	4,113	562.73	49,981	694.43
65	42,558	528.08	40,807	530.62	1,751	468.90	3,249	424.30
66	88,781	734.98	87,159	736.68	1,622	643.83	18,660	724.99
67	24,903	773.63	24,557	775.54	346	638.09	11,586	728.76
68	17,263	728.70	17,040	730.84	223	564.64	7,955	689.90
69	16,367	767.02	16,196	768.79	171	599.28	8,531	688.05
70–74	17,473	499.37	17,193	499.56	280	487.35	5,405	401.04
75 or older	3,861	447.71	3,796	446.70	65	506.72	2,214	376.54
<b>By sex</b>								
Wives								
Not divorced	320,391	563.68	298,463	576.91	21,928	383.54	...	...
Divorced	49,576	582.90	45,915	596.17	3,661	416.40	...	...
Husbands of—								
Retired workers	...	...	...	...	...	...	61,798	627.37
Disabled workers	...	...	...	...	...	...	3,611	407.83

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Effective 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

... = not applicable.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D4—Number of child benefit awardees, by type of benefit and basis of entitlement, selected years 1940–2020

Year	All children	Children of—		
		Retired workers	Deceased workers	Disabled workers
		<i>Total</i>		
1957	313,163	81,842	231,321	...
1960	415,719	69,979	241,430	104,310
1965	783,202	134,187	451,399	197,616
1970	1,090,865	182,595	591,724	316,546
1975	1,331,913	225,579	591,118	515,216
1976	1,327,197	236,805	578,905	511,487
1977	1,365,513	259,447	587,589	518,477
1978	1,234,658	214,284	566,992	453,382
1979	1,191,521	247,800	544,549	399,172
1980	1,174,112	248,658	540,246	385,208
1981	1,086,547	211,406	535,487	339,654
1982	916,715	182,849	473,396	260,470
1983	752,839	144,945	380,992	226,895
1984	721,564	131,986	351,326	238,252
1985	713,632	128,076	332,531	253,025
1986	700,627	122,652	319,800	258,167
1987	685,299	117,984	310,573	256,742
1988	706,031	116,659	324,346	265,026
1989	675,362	106,491	307,484	261,387
1990	695,307	108,105	303,616	283,586
1991	726,908	107,261	301,459	318,188
1992	794,571	108,686	304,300	381,585
1993	816,454	106,566	311,290	398,598
1994	824,239	102,983	310,051	411,205
1995	808,578	101,239	306,044	401,295
1996	798,485	98,655	302,480	397,350
1997	757,346	97,594	297,204	362,548
1998	763,170	96,893	294,851	371,426
1999	773,166	99,826	295,196	378,144
2000	776,676	115,358	297,686	363,632
2001	796,174	110,680	302,445	383,049
2002	846,361	116,186	310,395	419,780
2003	852,354	111,992	305,409	434,953
2004	858,562	115,391	309,472	433,699
2005	907,547	123,494	314,786	469,267
2006	897,035	126,860	321,155	449,020
2007	902,296	126,678	322,326	453,292
2008	960,873	140,581	329,397	490,895
2009	1,007,671	156,412	319,127	532,132
2010	1,044,506	155,193	320,293	569,020
2011	1,016,510	152,427	310,926	553,157
2012	959,019	142,114	304,199	512,706
2013	876,835	136,934	288,474	451,427
2014	810,075	134,070	282,492	393,513
2015	797,741	139,379	288,629	369,733
2016	775,896	139,331	290,198	346,367
2017	777,349	139,468	296,747	341,134
2018	753,860	143,697	292,115	318,048
2019	720,625	137,139	283,379	300,107
2020	694,804	129,925	293,571	271,308

(Continued)

## 6.D OASDI Benefits Awarded: Dependents and Survivors

**Table 6.D4—Number of child benefit awardees, by type of benefit and basis of entitlement, selected years 1940–2020—Continued**

Year	All children	Children of—		
		Retired workers	Deceased workers	Disabled workers
<i>Children under age 18</i>				
1940	59,382	8,249	51,133	...
1945	127,514	7,215	120,299	...
1950	122,641	25,495	97,146	...
1955	238,795	40,402	198,393	...
1960	391,366	57,239	231,611	102,516
1965	523,453	84,707	263,637	175,109
1970	678,940	99,353	337,960	241,627
1975	806,770	115,347	300,139	391,284
1980	573,828	111,610	227,139	235,079
1981	512,939	84,793	228,317	199,829
1982	457,445	81,502	222,738	153,205
1983	444,467	80,117	211,396	152,954
1984	449,242	74,328	202,163	172,721
1985	464,908	74,128	200,576	190,204
1986	465,115	70,915	196,008	198,192
1987	451,370	66,672	184,668	195,030
1988	452,519	63,586	192,278	196,655
1989	446,308	59,073	189,285	197,950
1990	468,439	60,588	189,792	218,059
1991	502,442	60,618	191,537	250,287
1992	559,725	61,034	192,689	306,002
1993	575,247	59,515	198,469	317,263
1994	586,342	57,677	201,598	327,067
1995	571,650	57,215	198,848	315,587
1996	561,687	56,126	194,333	311,228
1997	517,118	54,841	184,237	278,040
1998	516,100	54,218	182,118	279,764
1999	522,946	57,019	182,159	283,768
2000	525,390	68,440	184,762	272,188
2001	542,147	64,207	188,300	289,640
2002	578,906	66,992	192,226	319,688
2003	580,166	63,793	187,060	329,313
2004	578,844	65,490	188,435	324,919
2005	609,993	69,008	189,509	351,476
2006	585,334	69,819	189,654	325,861
2007	573,067	65,783	184,922	322,362
2008	605,931	73,528	183,754	348,649
2009	645,853	84,590	179,477	381,786
2010	662,361	79,649	173,723	408,989
2011	639,273	76,748	169,625	392,900
2012	595,911	72,389	169,249	354,273
2013	534,385	68,847	161,643	303,895
2014	479,380	66,860	159,324	253,196
2015	472,055	69,017	167,694	235,344
2016	456,422	69,360	168,737	218,325
2017	462,251	69,275	175,108	217,868
2018	439,538	70,086	170,148	199,304
2019	432,544	70,034	170,068	192,442
2020	432,806	65,625	189,283	177,898

(Continued)

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D4—Number of child benefit awardees, by type of benefit and basis of entitlement, selected years 1940–2020—Continued

Year	All children	Children of—		
		Retired workers	Deceased workers	Disabled workers
<i>Disabled adult children</i>				
1957	29,507	17,249	12,258	...
1960	24,353	12,740	9,819	1,794
1965	21,398	10,017	8,668	2,713
1970	24,547	11,348	9,425	3,774
1975	32,707	14,636	11,182	6,889
1976	34,517	15,602	11,546	7,369
1977	36,210	--	--	7,885
1978	33,611	15,378	11,013	7,220
1979	33,419	15,967	10,999	6,453
1980	33,470	16,650	10,626	6,194
1981	30,545	15,365	9,745	5,435
1982	28,707	14,772	9,685	4,250
1983	33,639	17,309	11,223	5,107
1984	36,427	18,330	12,556	5,541
1985	39,083	19,661	12,709	6,713
1986	40,525	20,295	13,244	6,986
1987	39,665	20,761	12,117	6,787
1988	38,702	20,544	11,512	6,646
1989	37,001	19,668	10,975	6,358
1990	38,772	20,862	11,277	6,633
1991	41,086	21,850	11,684	7,552
1992	47,009	23,615	13,846	9,548
1993	47,246	23,173	13,819	10,254
1994	44,483	22,119	12,590	9,774
1995	43,275	21,566	11,930	9,779
1996	40,583	20,169	11,061	9,353
1997	38,701	19,611	10,616	8,474
1998	39,941	19,932	10,914	9,095
1999	41,748	20,467	11,430	9,851
2000	43,845	22,567	11,621	9,657
2001	43,042	21,307	11,872	9,863
2002	46,636	22,881	12,685	11,070
2003	47,235	22,024	12,920	12,291
2004	48,772	22,531	13,999	12,242
2005	53,807	25,154	14,982	13,671
2006	58,519	25,679	17,467	15,373
2007	67,517	28,359	20,368	18,790
2008	79,694	32,712	24,369	22,613
2009	79,769	35,734	22,821	21,214
2010	81,681	35,533	21,942	24,206
2011	81,895	35,610	21,575	24,710
2012	69,642	29,283	18,236	22,123
2013	64,626	27,998	16,638	19,990
2014	60,902	27,241	15,705	17,956
2015	67,554	31,175	16,350	20,029
2016	64,368	30,264	16,244	17,860
2017	67,649	30,854	18,616	18,179
2018	72,240	33,923	20,283	18,034
2019	60,788	29,032	16,903	14,853
2020	57,988	28,596	15,877	13,515

(Continued)

## 6.D OASDI Benefits Awarded: Dependents and Survivors

**Table 6.D4—Number of child benefit awardees, by type of benefit and basis of entitlement, selected years 1940–2020—Continued**

Year	All children	Children of—		
		Retired workers	Deceased workers	Disabled workers
<i>Students</i>				
1965	238,351	39,463	179,094	19,794
1970	387,378	71,894	244,339	71,145
1975	492,436	95,596	279,797	117,043
1976	544,739	108,197	295,058	141,484
1977	574,760	--	--	148,227
1978	544,396	105,719	291,434	147,243
1979	553,889	117,118	292,766	144,005
1980	566,814	120,398	302,481	143,935
1981	543,063	111,248	297,425	134,390
1982	430,563	86,575	240,973	103,015
1983	274,726	47,519	158,373	68,834
1984	235,895	39,328	136,577	59,990
1985	209,641	34,287	119,246	56,108
1986	194,987	31,442	110,556	52,989
1987	194,264	30,551	108,788	54,925
1988	214,810	32,529	120,556	61,725
1989	192,053	27,750	107,224	57,079
1990	188,096	26,655	102,547	58,894
1991	183,380	24,793	98,238	60,349
1992	187,837	24,037	97,765	66,035
1993	193,961	23,878	99,002	71,081
1994	193,414	23,187	95,863	74,364
1995	193,653	22,458	95,266	75,929
1996	196,215	22,360	97,086	76,769
1997	201,527	23,142	102,351	76,034
1998	207,129	22,743	101,819	82,567
1999	208,472	22,340	101,607	84,525
2000	207,441	24,351	101,303	81,787
2001	210,985	25,166	102,273	83,546
2002	220,819	26,313	105,484	89,022
2003	224,953	26,175	105,429	93,349
2004	230,946	27,370	107,038	96,538
2005	243,747	29,332	110,295	104,120
2006	253,182	31,362	114,034	107,786
2007	261,712	32,536	117,036	112,140
2008	275,248	34,341	121,274	119,633
2009	282,049	36,088	116,829	129,132
2010	300,464	40,011	124,628	135,825
2011	295,342	40,069	119,726	135,547
2012	293,466	40,442	116,714	136,310
2013	277,824	40,089	110,193	127,542
2014	269,793	39,969	107,463	122,361
2015	258,132	39,187	104,585	114,360
2016	255,106	39,707	105,217	110,182
2017	247,449	39,339	103,023	105,087
2018	242,082	39,688	101,684	100,710
2019	227,293	38,073	96,408	92,812
2020	204,010	35,704	88,411	79,895

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Data for 2006–2011 omit individuals whose benefits were reinstated under the Expedited Reinstatement provisions. For that reason, as well as for differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

. . . = not applicable; -- = not available.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D5—Number and average monthly benefit for child benefit awardees, by type of benefit and basis of entitlement: By age, 2020

Age	Total children		Children of—					
			Retired workers		Deceased workers		Disabled workers	
	Total number	Average monthly benefit <sup>a</sup> (dollars)	Number	Average monthly benefit <sup>a</sup> (dollars)	Number	Average monthly benefit <sup>a</sup> (dollars)	Number	Average monthly benefit <sup>a</sup> (dollars)
<b>All children</b>								
Total	694,804	675.64	129,925	704.23	293,571	921.08	271,308	396.36
<b>Children under age 18</b>								
Subtotal	432,806	632.04	65,625	677.88	189,283	883.00	177,898	348.10
Under 1	26,945	447.50	1,154	603.99	8,955	792.68	16,836	253.17
1	13,174	543.55	730	615.99	6,492	797.31	5,952	257.89
2	14,369	559.01	1,023	616.97	7,177	809.48	6,169	258.00
3	15,897	570.02	1,170	604.67	8,062	812.88	6,665	270.18
4	16,933	575.15	1,378	602.64	8,555	813.57	7,000	278.36
5	18,175	591.45	1,691	591.92	9,211	831.43	7,273	287.42
6	19,264	587.30	1,808	580.68	9,530	832.36	7,926	294.17
7	20,509	594.87	2,191	606.21	9,893	839.42	8,425	304.75
8	21,960	601.43	2,527	589.61	10,398	854.39	9,035	313.60
9	23,620	605.20	2,859	610.98	10,865	859.00	9,896	324.87
10	25,261	611.53	3,402	612.10	11,312	865.67	10,547	338.78
11	27,980	629.93	4,026	641.94	12,376	879.41	11,578	359.08
12	30,568	640.60	4,788	641.19	13,199	898.78	12,581	369.51
13	32,142	661.90	5,901	660.85	13,448	919.62	12,793	391.45
14	33,522	680.03	6,582	685.93	13,563	939.49	13,377	414.06
15	34,249	709.21	7,577	719.03	13,592	956.45	13,080	446.61
16	34,007	756.89	8,893	763.21	13,457	993.49	11,657	478.94
17	24,231	783.20	7,925	778.28	9,198	1,023.05	7,108	478.32
<b>Disabled adult children</b>								
Subtotal	57,988	670.40	28,596	682.64	15,877	856.23	13,515	426.20
Under 20	13,485	597.43	2,012	629.36	5,858	816.30	5,615	357.64
20–24	10,843	687.65	3,999	726.76	3,506	873.17	3,338	445.94
25–29	10,398	720.87	5,904	729.01	2,334	904.89	2,160	499.79
30–34	9,759	716.59	6,728	709.83	1,625	934.00	1,406	497.68
35–39	7,465	675.85	5,707	661.86	1,031	877.96	727	499.09
40 or older	6,038	634.09	4,246	586.73	1,523	798.53	269	450.71
<b>Students aged 18–19</b>								
Subtotal	204,010	769.62	35,704	769.95	88,411	1,014.26	79,895	498.75
18	203,845	769.76	35,658	770.14	88,359	1,014.34	79,828	498.86
19	165	598.42	46	623.32	52	874.15	67	367.33

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Effective 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 6.D OASDI Benefits Awarded: Dependents and Survivors

**Table 6.D6—Number of awards for widowed and surviving divorced mothers and fathers in care of a deceased beneficiary's dependent child, by type of benefit, 1950–2020**

Year	Total	Mothers	Fathers	Widowed			Surviving divorced mothers and fathers
				Subtotal	With at least 1 child under age 16 <sup>a</sup>	Entitled solely because of at least 1 disabled child <sup>b</sup>	
1950	41,101	41,101	...	41,089	41,089	...	12
1951	78,323	78,323	...	78,181	78,181	...	142
1952	64,875	64,875	...	64,776	64,776	...	99
1953	71,945	71,945	...	71,861	71,861	...	84
1954	70,775	70,775	...	70,699	70,699	...	76
1955	76,018	76,018	...	75,927	75,927	...	91
1956	67,475	67,475	...	67,410	67,410	...	65
1957	88,174	88,174	...	88,102	86,088	2,014	72
1958 <sup>c</sup>	81,467	81,467	...	81,392	80,130	1,262	75
1959 <sup>d</sup>	102,020	102,020	...	101,933	100,234	1,699	87
1960	92,607	92,607	...	92,507	90,939	1,568	100
1961	98,449	98,449	...	98,374	96,778	1,596	75
1962	99,925	99,925	...	99,835	98,099	1,736	90
1963	104,960	104,960	...	104,866	102,828	2,038	94
1964	106,249	106,249	...	106,137	103,778	2,359	112
1965	100,005	100,005	...	99,804	97,972	1,832	201
1966	107,135	107,135	...	106,677	105,270	1,407	458
1967	110,762	110,762	...	110,283	108,842	1,441	479
1968	113,765	113,765	...	113,323	111,869	1,454	442
1969	116,922	116,922	...	116,434	115,035	1,399	488
1970	112,377	112,377	...	111,887	110,459	1,428	490
1971	116,548	116,548	...	115,996	114,266	1,730	552
1972	117,699	117,699	...	117,034	113,822	3,212	665
1973	118,775	118,775	...	112,511	109,574	2,937	6,264
1974	109,221	109,221	...	102,584	99,705	2,879	6,637
1975	116,224	111,372	4,852	108,002	103,597	4,405	8,222
1976	113,520	107,339	6,181	105,158	99,781	5,377	8,362
1977	118,821	111,473	7,348	109,050	103,492	5,558	9,771
1978	110,015	103,391	6,624	100,247	96,834	3,413	9,768
1979	110,424	103,805	6,619	99,413	96,249	3,164	11,011
1980	107,809	99,922	7,887	96,005	92,768	3,237	11,804
1981	99,653	92,138	7,515	81,079	78,069	3,010	11,059
1982	86,786	80,198	6,588	70,019	67,301	2,718	10,179
1983	82,464	76,271	6,193	66,711	63,304	3,407	9,560
1984	73,794	68,164	5,630	59,256	54,962	4,294	8,908
1985	72,241	66,992	5,249	62,881	58,507	4,374	9,360
1986	69,340	64,147	5,193	60,200	55,639	4,561	9,140
1987	64,777	59,626	5,151	56,329	52,051	4,278	8,448
1988	62,676	57,859	4,817	54,833	50,655	4,178	7,843
1989	59,525	54,916	4,609	51,992	48,226	3,766	7,533
1990	58,060	53,346	4,714	50,879	47,673	3,206	7,181
1991	57,896	52,889	5,007	50,787	47,695	3,092	7,109
1992	56,402	51,273	5,129	49,341	46,302	3,039	7,061
1993	56,408	51,358	5,050	49,465	46,420	3,045	6,943
1994	54,732	49,825	4,907	48,217	45,346	2,871	6,515
1995	51,645	46,874	4,771	45,368	42,817	2,551	6,277
1996	49,150	44,732	4,418	43,538	41,192	2,346	5,612
1997	43,504	39,805	3,699	38,565	36,396	2,169	4,939
1998	42,395	38,533	3,862	37,739	35,577	2,162	4,656
1999	41,756	37,926	3,830	37,271	35,092	2,179	4,485

(Continued)



6.D OASDI Benefits Awarded: Dependents and Survivors

**Table 6.D6—Number of awards for widowed and surviving divorced mothers and fathers in care of a deceased beneficiary's dependent child, by type of benefit, 1950–2020—Continued**

Year	Total	Mothers	Fathers	Widowed			Surviving divorced mothers and fathers
				Subtotal	With at least 1 child under age 16 <sup>a</sup>	Entitled solely because of at least 1 disabled child <sup>b</sup>	
2000	40,491	36,521	3,970	36,197	34,241	1,956	4,294
2001	41,323	37,106	4,217	36,728	34,753	1,975	4,595
2002	40,829	36,534	4,295	36,186	34,264	1,922	4,643
2003	39,206	34,712	4,494	34,797	32,979	1,818	4,409
2004	40,030	35,499	4,531	35,876	34,176	1,700	4,154
2005	38,248	34,036	4,212	34,256	32,872	1,384	3,992
2006	35,981	31,995	3,986	32,216	30,954	1,262	3,765
2007	33,597	29,869	3,728	29,954	28,691	1,263	3,643
2008	32,717	28,831	3,886	29,215	28,003	1,212	3,502
2009	32,878	28,612	4,266	29,262	27,992	1,270	3,616
2010	31,797	27,528	4,269	28,330	27,056	1,274	3,467
2011	30,117	26,216	3,901	26,733	25,452	1,281	3,384
2012	28,618	25,020	3,598	25,607	24,426	1,181	3,011
2013	26,669	23,414	3,255	23,886	22,654	1,232	2,783
2014	25,319	22,188	3,131	22,636	21,566	1,070	2,683
2015	25,121	22,136	2,985	22,495	21,386	1,109	2,626
2016	23,863	21,174	2,689	21,384	20,307	1,077	2,479
2017	23,118	20,442	2,676	20,733	19,647	1,086	2,385
2018	21,521	19,147	2,374	19,394	18,340	1,054	2,127
2019	20,988	18,622	2,366	18,896	17,932	964	2,092
2020	22,347	19,896	2,451	20,251	19,248	1,003	2,096

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

... = not applicable.

- a. Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.
- b. Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.
- c. January–November.
- d. Includes December 1958.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 6.D OASDI Benefits Awarded: Dependents and Survivors

**Table 6.D7—Number of awards and average monthly benefit for nondisabled widows, nondisabled widowers, disabled widow(er)s, and widowed mothers and fathers, by age and sex, 2020**

Age, sex, and type of benefit	Nondisabled				Disabled widow(er)s		Widowed mothers and fathers	
	Widows		Widowers		Number	Average monthly benefit <sup>a</sup> (dollars)	Number	Average monthly benefit <sup>a</sup> (dollars)
	Number	Average monthly benefit <sup>a</sup> (dollars)	Number	Average monthly benefit <sup>a</sup> (dollars)				
All widow(er)s	539,398	1,134.60	60,350	913.50	21,476	792.39	22,347	1,029.38
<b>By age</b>								
Under 25	...	...	...	...	...	...	396	834.36
25–29	...	...	...	...	...	...	1,344	897.82
30–34	...	...	...	...	...	...	2,662	881.49
35–39	...	...	...	...	...	...	4,061	930.15
40–44	...	...	...	...	...	...	4,454	1,023.31
45–49	...	...	...	...	...	...	4,339	1,109.07
50–54	...	...	...	...	7,877	789.66	2,954	1,176.66
55–59	...	...	...	...	13,464	794.17	1,527	1,204.18
60–64	139,431	1,326.29	21,588	1,118.75	129	782.66	541	1,089.04
60	55,726	1,299.29	7,425	1,058.93	74	696.94	158	1,087.32
61	21,270	1,341.24	4,429	1,096.47	22	940.06	127	1,109.53
62	22,569	1,341.46	3,850	1,176.17	20	840.98	104	1,140.90
63	18,408	1,324.66	2,797	1,164.22	7	741.34	74	1,120.03
64	21,458	1,367.05	3,087	1,181.78	6	1,116.63	78	960.61
65–69	123,876	1,291.45	17,220	1,121.20	6	599.12	69	996.55
65	28,821	1,452.40	4,733	1,246.19	6	599.12	69	996.55
66	46,563	1,416.47	6,176	1,251.25	...	...	...	...
67	16,106	1,106.14	2,212	969.23	...	...	...	...
68	15,798	1,058.83	1,912	857.60	...	...	...	...
69	16,588	1,062.34	2,187	867.64	...	...	...	...
70–74	81,562	926.94	7,141	594.50	...	...	...	...
70	15,505	946.82	1,490	617.12	...	...	...	...
71	16,071	925.19	1,391	594.52	...	...	...	...
72	17,057	915.13	1,573	582.11	...	...	...	...
73	17,855	922.92	1,496	607.86	...	...	...	...
74	15,074	926.50	1,191	565.79	...	...	...	...
75–79	78,047	946.44	5,422	553.42	...	...	...	...
75	15,317	931.53	1,207	581.93	...	...	...	...
76	16,047	946.47	1,220	572.51	...	...	...	...
77	16,678	955.64	1,146	549.26	...	...	...	...
78	15,357	952.57	984	520.05	...	...	...	...
79	14,648	945.12	865	530.16	...	...	...	...
80 or older	116,482	1,009.82	8,979	492.85	...	...	...	...
<b>By sex</b>								
Men	...	...	60,350	913.50	2,581	633.42	2,451	904.54
Women	539,398	1,134.60	...	...	18,895	814.11	19,896	1,044.76
Widow or mother	465,213	1,123.49	...	...	15,817	802.87	17,978	1,043.61
Surviving divorced wife or mother	74,185	1,204.31	...	...	3,078	871.88	1,918	1,055.53

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Effective 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

... = not applicable.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D8—Number of widow(er) awards, by basis of entitlement and sex, 1950–2020

Year	Total	Entitled because of age		Entitled because of disability	
		Widows	Widowers	Widows	Widowers
1950	66,735	66,672	63	...	...
1951	89,591	89,324	267	...	...
1952	92,302	91,992	310	...	...
1953	112,866	112,467	399	...	...
1954	128,026	127,626	400	...	...
1955	140,624	140,273	351	...	...
1956	253,524	253,191	333	...	...
1957	244,633	244,172	461	...	...
1958 <sup>a</sup>	199,320	198,948	372	...	...
1959 <sup>b</sup>	252,683	252,100	583	...	...
1960	239,267	238,813	454	...	...
1961	251,275	250,606	669	...	...
1962	267,051	266,465	586	...	...
1963	278,709	278,138	571	...	...
1964	283,263	282,689	574	...	...
1965	359,431	358,875	556	...	...
1966	403,595	403,035	560	...	...
1967	355,589	355,032	557	...	...
1968	375,391	352,280	604	22,438	69
1969	375,753	353,928	625	21,127	73
1970	363,216	347,031	576	15,546	63
1971	381,262	363,689	551	16,960	62
1972	402,809	382,452	544	19,739	74
1973	372,167	351,793	651	19,660	63
1974	363,693	343,317	550	19,793	33
1975	377,246	353,249	476	23,476	45
1976	385,373	362,229	489	22,603	52
1977	416,735	383,057	10,416	22,981	281
1978	403,679	375,750	9,022	18,553	354
1979	445,555	418,883	9,272	17,136	264
1980	452,156	424,690	11,412	15,789	265
1981	480,772	453,307	13,311	13,868	286
1982	492,451	465,070	14,941	12,222	218
1983	501,688	470,764	16,512	14,144	268
1984	499,677	464,979	17,533	16,847	318
1985	501,673	467,197	17,390	16,759	327
1986	491,052	454,903	17,731	18,033	385
1987	475,035	440,803	17,836	16,062	334
1988	457,574	424,107	18,139	14,979	349
1989	449,139	416,154	17,817	14,830	338
1990	451,862	417,925	18,513	15,058	366
1991	468,788	420,190	19,008	28,951	639
1992	472,078	419,413	19,430	32,477	758
1993	466,198	414,941	19,422	31,036	799
1994	459,340	410,323	19,114	29,075	828
1995	444,899	396,725	18,577	28,762	835
1996	438,081	390,962	18,508	27,783	828
1997	440,076	393,014	18,516	27,691	855
1998	443,669	395,231	19,039	28,494	905
1999	469,806	419,205	20,951	28,654	996

(Continued)

## 6.D OASDI Benefits Awarded: Dependents and Survivors

**Table 6.D8—Number of widow(er) awards, by basis of entitlement and sex, 1950–2020—Continued**

Year	Total	Entitled because of age		Entitled because of disability	
		Widows	Widowers	Widows	Widowers
2000	505,021	453,334	23,645	26,997	1,045
2001	495,848	443,267	24,309	27,179	1,093
2002	522,537	465,627	27,306	28,211	1,393
2003	508,306	451,583	28,209	27,130	1,384
2004	513,839	456,732	29,033	26,621	1,453
2005	516,949	457,549	29,579	28,127	1,694
2006	512,320	453,754	29,884	27,067	1,615
2007	569,862	509,524	31,528	27,066	1,744
2008	589,940	524,757	34,578	28,500	2,105
2009	547,495	478,914	37,063	29,174	2,344
2010	550,223	478,434	38,530	30,519	2,740
2011	544,542	472,209	39,150	30,306	2,877
2012	552,135	477,062	41,876	30,222	2,975
2013	546,435	471,744	43,092	28,688	2,911
2014	547,090	472,689	44,728	26,655	3,018
2015	573,460	494,264	48,799	27,273	3,124
2016	562,653	484,454	49,685	25,474	3,040
2017	576,984	496,286	52,248	25,262	3,188
2018	576,827	496,810	53,874	23,227	2,916
2019	581,039	502,890	56,905	18,780	2,464
2020	621,224	539,398	60,350	18,895	2,581

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Data for 2006–2011 omit individuals whose benefits were reinstated under the Expedited Reinstatement provisions. For that reason, as well as for differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

... = not applicable.

a. January–November.

b. Includes December 1958.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D9—Number and average amount of lump-sum death payment awards, 1940–2020

Year	Number of—		Average lump sum per worker (dollars)
	Deceased workers	Lump-sum payments	
1940	61,080	75,095	145.79
1941	90,941	117,303	144.58
1942	103,322	134,991	144.77
1943	122,185	163,011	145.66
1944	151,869	205,117	145.68
1945	178,813	247,012	146.05
1946	179,588	250,706	151.74
1947	181,992	218,787	162.16
1948	200,090	213,096	161.50
1949	202,154	212,614	164.02
1950	200,411	209,960	147.81
1951	414,470	431,229	138.24
1952	437,896	456,531	178.20
1953	511,986	532,846	174.16
1954	516,158	536,341	207.86
1955	566,830	589,612	202.72
1956	546,984	572,291	200.80
1957	689,282	718,672	201.63
1958 <sup>a</sup>	656,825	683,964	202.52
1959 <sup>b</sup>	822,413	855,032	212.67
1960	778,660	809,194	211.55
1961	813,464	843,308	210.46
1962	865,217	892,261	212.02
1963	968,651	1,015,536	212.61
1964	1,011,414	1,073,044	213.94
1965	989,848	1,046,874	226.01
1966	1,060,335	1,138,317	224.00
1967	1,133,787	1,217,980	222.51
1968	1,158,666	1,216,910	236.30
1969	1,253,467	1,295,897	232.60
1970	1,220,248	1,257,687	243.90
1971	1,251,831	1,283,924	244.20
1972	1,290,133	1,320,637	247.90
1973	1,299,223	1,325,833	253.10
1974	1,285,221	1,307,890	254.64
1975	1,334,914	1,344,095	252.47
1976	1,321,516	1,328,008	251.60
1977	1,227,390	1,240,304	254.17
1978	1,437,275	1,451,140	254.65
1979	1,500,944	1,515,614	254.68
1980	1,552,617	1,566,330	254.70
1981	1,305,261	1,321,565	254.72
1982	797,096	808,041	255.00
1983	805,524	807,537	255.00
1984	825,494	831,761	255.00
1985	823,053	825,395	255.00
1986	809,487	811,946	255.00
1987	810,066	812,814	255.00
1988	839,802	842,037	255.00
1989	829,682	831,825	255.00
1990	830,799	832,900	255.00
1991	847,838	850,100	255.00
1992	855,073	857,614	255.00
1993	860,861	863,492	255.00
1994	852,289	855,278	255.00
1995	835,360	838,015	255.00
1996	832,304	835,277	255.00
1997	825,176	828,072	255.00
1998	833,770	836,468	255.00
1999	873,890	876,878	255.00

(Continued)

## 6.D OASDI Benefits Awarded: Dependents and Survivors

**Table 6.D9—Number and average amount of lump-sum death payment awards, 1940–2020—Continued**

Year	Number of—		Average lump sum per worker (dollars)
	Deceased workers	Lump-sum payments	
2000	845,135	850,411	255.00
2001	843,983	849,102	255.00
2002	837,338	842,060	255.00
2003	817,591	821,613	255.00
2004	821,491	826,408	255.00
2005	827,492	830,912	255.00
2006	817,859	821,581	255.00
2007	801,546	806,447	255.00
2008	814,112	816,878	255.00
2009	775,580	807,601	255.00
2010	782,649	816,767	255.00
2011	787,135	821,457	255.00
2012	769,988	805,911	255.00
2013	772,097	806,933	255.00
2014	755,297	797,686	255.00
2015	800,904	840,149	255.00
2016	782,300	821,575	255.00
2017	807,099	845,927	255.00
2018	794,909	832,746	255.00
2019	794,920	830,009	255.00
2020	877,943	914,176	255.00

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

a. January–November.

b. Includes December 1958.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**Table 6.E1—Number and percentage distribution of retired workers with benefits withheld, by monthly benefit; overall and with and without reduction for early retirement, by sex, December 2020**

Sex and monthly benefit (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
All retired workers	329,466	100.0	226,900	100.0	102,566	100.0
Less than 100.00	25,325	7.7	19,243	8.5	6,082	5.9
100.00–199.90	64,097	19.5	43,710	19.3	20,387	19.9
200.00–299.90	27,881	8.5	17,967	7.9	9,914	9.7
300.00–399.90	19,112	5.8	12,314	5.4	6,798	6.6
400.00–499.90	14,199	4.3	8,914	3.9	5,285	5.2
500.00–599.90	9,362	2.8	6,383	2.8	2,979	2.9
600.00–699.90	12,725	3.9	9,271	4.1	3,454	3.4
700.00–799.90	14,801	4.5	10,494	4.6	4,307	4.2
800.00–899.90	15,624	4.7	10,644	4.7	4,980	4.9
900.00–999.90	14,432	4.4	9,920	4.4	4,512	4.4
1,000.00–1,099.90	13,670	4.1	9,556	4.2	4,114	4.0
1,100.00–1,199.90	12,494	3.8	8,855	3.9	3,639	3.5
1,200.00–1,299.90	11,338	3.4	8,064	3.6	3,274	3.2
1,300.00–1,399.90	9,920	3.0	7,025	3.1	2,895	2.8
1,400.00–1,499.90	8,691	2.6	6,248	2.8	2,443	2.4
1,500.00–1,599.90	7,704	2.3	5,631	2.5	2,073	2.0
1,600.00–1,699.90	6,595	2.0	4,805	2.1	1,790	1.7
1,700.00–1,799.90	6,230	1.9	4,596	2.0	1,634	1.6
1,800.00–1,899.90	6,318	1.9	4,780	2.1	1,538	1.5
1,900.00–1,999.90	5,384	1.6	4,067	1.8	1,317	1.3
2,000.00–2,099.90	4,506	1.4	3,426	1.5	1,080	1.1
2,100.00–2,199.90	3,902	1.2	2,891	1.3	1,011	1.0
2,200.00–2,299.90	3,781	1.1	2,765	1.2	1,016	1.0
2,300.00–2,399.90	2,774	0.8	1,844	0.8	930	0.9
2,400.00–2,499.90	2,009	0.6	1,205	0.5	804	0.8
2,500.00–2,599.90	1,526	0.5	821	0.4	705	0.7
2,600.00–2,699.90	1,151	0.3	543	0.2	608	0.6
2,700.00–2,799.90	984	0.3	417	0.2	567	0.6
2,800.00–2,899.90	859	0.3	327	0.1	532	0.5
2,900.00–2,999.90	630	0.2	112	(L)	518	0.5
3,000.00 or more	1,442	0.4	62	(L)	1,380	1.3

(Continued)

## 6.E OASDI: Benefits Withheld

**Table 6.E1—Number and percentage distribution of retired workers with benefits withheld, by monthly benefit; overall and with and without reduction for early retirement, by sex, December 2020—Continued**

Sex and monthly benefit (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Men	173,011	100.0	117,064	100.0	55,947	100.0
Less than 100.00	7,927	4.6	6,091	5.2	1,836	3.3
100.00–199.90	24,318	14.1	17,188	14.7	7,130	12.7
200.00–299.90	13,025	7.5	8,661	7.4	4,364	7.8
300.00–399.90	9,481	5.5	6,254	5.3	3,227	5.8
400.00–499.90	7,425	4.3	4,701	4.0	2,724	4.9
500.00–599.90	5,542	3.2	3,723	3.2	1,819	3.3
600.00–699.90	7,900	4.6	5,630	4.8	2,270	4.1
700.00–799.90	8,901	5.1	6,081	5.2	2,820	5.0
800.00–899.90	9,172	5.3	5,850	5.0	3,322	5.9
900.00–999.90	8,321	4.8	5,214	4.5	3,107	5.6
1,000.00–1,099.90	7,756	4.5	4,951	4.2	2,805	5.0
1,100.00–1,199.90	7,133	4.1	4,644	4.0	2,489	4.4
1,200.00–1,299.90	6,644	3.8	4,415	3.8	2,229	4.0
1,300.00–1,399.90	5,903	3.4	3,942	3.4	1,961	3.5
1,400.00–1,499.90	5,255	3.0	3,647	3.1	1,608	2.9
1,500.00–1,599.90	4,783	2.8	3,412	2.9	1,371	2.5
1,600.00–1,699.90	4,159	2.4	2,975	2.5	1,184	2.1
1,700.00–1,799.90	4,077	2.4	2,997	2.6	1,080	1.9
1,800.00–1,899.90	4,224	2.4	3,166	2.7	1,058	1.9
1,900.00–1,999.90	3,748	2.2	2,833	2.4	915	1.6
2,000.00–2,099.90	3,134	1.8	2,412	2.1	722	1.3
2,100.00–2,199.90	2,820	1.6	2,126	1.8	694	1.2
2,200.00–2,299.90	2,791	1.6	2,099	1.8	692	1.2
2,300.00–2,399.90	2,020	1.2	1,390	1.2	630	1.1
2,400.00–2,499.90	1,493	0.9	907	0.8	586	1.0
2,500.00–2,599.90	1,129	0.7	614	0.5	515	0.9
2,600.00–2,699.90	840	0.5	420	0.4	420	0.8
2,700.00–2,799.90	741	0.4	326	0.3	415	0.7
2,800.00–2,899.90	683	0.4	264	0.2	419	0.7
2,900.00–2,999.90	511	0.3	96	0.1	415	0.7
3,000.00 or more	1,155	0.7	35	(L)	1,120	2.0

(Continued)



**Table 6.E1—Number and percentage distribution of retired workers with benefits withheld, by monthly benefit; overall and with and without reduction for early retirement, by sex, December 2020—Continued**

Sex and monthly benefit (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Women	156,455	100.0	109,836	100.0	46,619	100.0
Less than 100.00	17,398	11.1	13,152	12.0	4,246	9.1
100.00–199.90	39,779	25.4	26,522	24.1	13,257	28.4
200.00–299.90	14,856	9.5	9,306	8.5	5,550	11.9
300.00–399.90	9,631	6.2	6,060	5.5	3,571	7.7
400.00–499.90	6,774	4.3	4,213	3.8	2,561	5.5
500.00–599.90	3,820	2.4	2,660	2.4	1,160	2.5
600.00–699.90	4,825	3.1	3,641	3.3	1,184	2.5
700.00–799.90	5,900	3.8	4,413	4.0	1,487	3.2
800.00–899.90	6,452	4.1	4,794	4.4	1,658	3.6
900.00–999.90	6,111	3.9	4,706	4.3	1,405	3.0
1,000.00–1,099.90	5,914	3.8	4,605	4.2	1,309	2.8
1,100.00–1,199.90	5,361	3.4	4,211	3.8	1,150	2.5
1,200.00–1,299.90	4,694	3.0	3,649	3.3	1,045	2.2
1,300.00–1,399.90	4,017	2.6	3,083	2.8	934	2.0
1,400.00–1,499.90	3,436	2.2	2,601	2.4	835	1.8
1,500.00–1,599.90	2,921	1.9	2,219	2.0	702	1.5
1,600.00–1,699.90	2,436	1.6	1,830	1.7	606	1.3
1,700.00–1,799.90	2,153	1.4	1,599	1.5	554	1.2
1,800.00–1,899.90	2,094	1.3	1,614	1.5	480	1.0
1,900.00–1,999.90	1,636	1.0	1,234	1.1	402	0.9
2,000.00–2,099.90	1,372	0.9	1,014	0.9	358	0.8
2,100.00–2,199.90	1,082	0.7	765	0.7	317	0.7
2,200.00–2,299.90	990	0.6	666	0.6	324	0.7
2,300.00–2,399.90	754	0.5	454	0.4	300	0.6
2,400.00–2,499.90	516	0.3	298	0.3	218	0.5
2,500.00–2,599.90	397	0.3	207	0.2	190	0.4
2,600.00–2,699.90	311	0.2	123	0.1	188	0.4
2,700.00–2,799.90	243	0.2	91	0.1	152	0.3
2,800.00–2,899.90	176	0.1	63	0.1	113	0.2
2,900.00–2,999.90	119	0.1	16	(L)	103	0.2
3,000.00 or more	287	0.2	27	(L)	260	0.6

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(L) = less than 0.05 percent.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**6.E OASDI: Benefits Withheld**

**Table 6.E4—Number of beneficiaries with benefits withheld, by reason for withholding payment and type of benefit, December 2020**

Reason payment withheld	Total, all beneficiaries	Retired workers			Disabled workers	Wives and husbands				Children	Widowed mothers and fathers	Widow(er)s	Parents
		Subtotal	Men	Women		Subtotal	Wives		Husbands				
							Without children <sup>a</sup>	With children <sup>b</sup>					
Total	2,524,050	329,466	173,011	156,455	141,423	461,623	341,765	27,036	92,822	705,654	35,906	849,460	518
Earnings of—													
Retired workers	36,975	35,400	19,102	16,298	...	929	748	56	125	646	...	...	...
Disabled beneficiaries (substantial gainful activity)	67,088	...	...	...	47,856	490	85	371	34	18,518	...	224	...
Other beneficiaries	41,547	...	...	...	...	12,432	395	11,032	1,005	46	16,425	12,644	0
Entitled child not in care of beneficiary	22,282	...	...	...	...	10,465	...	9,889	576	...	11,817	...	...
Payee not determined	11,155	1,058	551	507	1,790	33	(X)	0	(X)	7,913	(X)	360	0
Recoupment of overpayment for reasons other than earnings	52,586	24,880	12,624	12,256	8,631	2,523	1,487	811	225	9,978	1,608	4,966	0
Address unknown	118,330	51,916	30,851	21,065	19,560	3,904	2,705	406	793	28,887	328	13,687	48
Determination of continuing disability pending	9,816	...	...	...	6,644	69	5	60	4	3,064	...	39	...
Imprisoned or confined	63,021	16,303	15,589	714	34,051	440	69	149	222	11,179	156	892	...
Workers' compensation offset	994	...	...	...	564	58	45	9	4	372	...	...	...
Government pension offset	511,109	...	...	...	...	304,978	229,171	37	75,770	...	49	206,082	...
Technical entitlement	1,238,940	...	...	...	...	80,209	72,151	2,239	5,819	593,273	1,226	564,191	41
Other reasons	350,207	199,909	94,294	105,615	22,327	45,093	(X)	1,977	(X)	31,778	(X)	46,375	429

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: ... = not applicable; (X) = suppressed to avoid disclosing information about particular individuals.

a. Aged 62 or older.

b. Under age 65 with entitled children in their care.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

**Table 6.E5—Number of spouse and child beneficiaries with benefits withheld, by reason for withholding payment, type of benefit, and basis of entitlement, December 2020**

Reason payment withheld	Wives and husbands of—		Children under age 18 of—			Disabled adult children of—			Students aged 18–19 of—		
	Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers
Total	430,394	31,229	34,803	46,324	245,095	153,754	154,128	62,969	1,760	2,094	4,727
Earnings of—											
Retired workers	929	...	495	...	...	131	...	...	20	...	...
Disabled beneficiaries (substantial gainful activity)	...	490	...	...	13,460	1,190	1,846	1,970	...	...	52
Other beneficiaries	3,407	9,025	(X)	11	19	...	...	...	(X)	(X)	6
Entitled child not in care of beneficiary	2,023	8,442	...	...	...	...	...	...	...	...	...
Payee not determined	32	(X)	287	3,787	1,566	366	1,740	133	(X)	25	(X)
Recoupment of overpayment for reasons other than earnings	1,824	699	662	2,183	5,646	456	654	201	20	65	91
Address unknown	3,496	408	1,473	5,781	12,570	1,500	5,765	1,328	69	233	168
Determination of continuing disability pending	...	69	...	...	1,772	255	673	345	...	...	19
Imprisoned or confined	254	(X)	(X)	91	64	1,878	7,419	1,688	(X)	(X)	(X)
Workers' compensation offset	...	58	...	...	329	...	...	36	...	...	7
Government pension offset	301,584	3,394	...	...	...	...	...	...	...	...	...
Technical entitlement	72,959	7,250	28,220	26,087	200,435	145,997	130,948	54,389	1,549	1,552	4,096
Other reasons	43,886	1,207	3,626	8,384	9,234	1,981	5,083	2,879	96	215	280

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: ... = not applicable; (X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

**6.F OASDI: Benefits Terminated**

**Table 6.F1—Number of beneficiaries with benefits terminated, by type, 1940–2020**

Year	Total, all benefits <sup>a</sup>	Retired workers	Disabled workers	Wives and husbands	Children				Widowed mothers and fathers	Widow(er)s	Parents
					Total	Under age 18	Disabled adult children	Students			
Total	203,593,270	76,259,456	26,565,585	21,884,951	53,351,203	33,813,090	1,545,536	17,992,577	5,127,691	19,061,510	110,090
1940–1944	246,534	84,737	...	40,811	73,394	73,394	...	...	40,868	5,680	1,044
1945–1949	896,041	304,902	...	154,261	250,835	250,835	...	...	145,998	36,144	3,901
1950	266,615	98,280	...	51,200	69,062	69,062	...	...	33,313	13,642	1,118
1951	354,282	141,665	...	73,706	82,516	82,516	...	...	37,016	17,999	1,380
1952	383,780	160,284	...	85,349	75,352	75,352	...	...	40,085	20,978	1,732
1953	455,652	193,688	...	99,409	89,292	89,292	...	...	44,331	27,006	1,926
1954	501,694	212,894	...	111,788	99,375	99,375	...	...	45,870	29,871	1,896
1955	579,229	247,998	...	125,880	117,443	117,443	...	...	49,330	36,488	2,090
1956	624,981	269,006	...	134,700	128,391	128,391	...	...	51,874	38,849	2,161
1957	789,331	334,710	16,131	178,464	146,828	146,540	288	...	54,715	56,022	2,461
1958	817,512	322,279	52,949	173,608	156,944	156,348	596	...	52,088	57,422	2,222
1959	1,163,018	458,175	81,982	255,169	211,711	209,948	1,763	...	67,346	85,401	3,234
1960	1,170,612	440,555	89,090	249,792	235,965	233,512	2,453	...	67,555	84,396	3,259
1961	1,327,950	471,552	115,546	276,437	290,895	287,599	3,296	...	77,778	92,322	3,420
1962	1,410,718	507,807	128,299	282,569	311,045	307,200	3,845	...	78,261	99,332	3,405
1963	1,672,045	591,951	137,850	330,576	397,764	392,606	5,158	...	92,246	117,743	3,915
1964	1,739,693	616,124	138,576	333,969	424,680	418,834	5,846	...	96,116	126,328	3,900
1965	1,868,804	646,734	156,648	345,229	481,215	448,344	6,628	26,243	98,058	137,031	3,889
1966	2,178,105	696,038	168,630	351,877	704,131	457,688	7,329	239,114	92,054	158,302	3,749
1967	2,545,076	748,184	208,899	373,803	820,610	503,110	9,178	308,322	102,004	172,411	3,789
1968	2,654,191	789,586	222,197	386,245	837,390	514,363	10,620	312,407	100,344	188,844	4,004
1969	2,860,287	827,151	251,269	399,689	946,481	564,725	11,922	369,834	107,119	205,188	3,525
1970	2,841,523	817,129	260,444	388,574	956,566	582,918	11,795	361,853	102,578	208,843	3,313
1971	2,944,134	846,103	266,471	394,422	1,011,381	607,138	11,621	392,622	104,577	223,988	3,162
1972	2,949,327	839,018	261,739	384,297	1,037,251	605,569	13,924	417,758	108,995	232,375	2,950
1973	3,132,957	873,593	304,792	396,828	1,137,641	637,851	12,445	487,345	103,056	234,039	2,955
1974	3,296,247	921,897	320,958	416,891	1,205,329	699,400	15,288	490,641	116,061	243,139	2,886
1975	3,313,151	931,953	329,532	421,973	1,209,574	695,082	15,195	499,297	110,493	249,274	2,574
1976	3,405,273	941,162	351,504	424,417	1,262,306	711,425	16,104	534,777	114,823	256,020	2,412
1977	3,551,125	955,114	401,334	430,431	1,331,923	740,822	17,060	574,041	114,605	265,721	2,285
1978	3,589,849	977,703	413,571	428,498	1,342,365	736,536	17,496	588,333	112,491	271,102	2,106
1979	3,568,400	953,520	422,503	426,014	1,346,176	726,910	18,598	600,668	111,604	272,422	1,831
1980	3,538,615	1,009,542	408,051	420,313	1,259,831	636,825	14,561	608,445	118,300	289,326	1,705
1981	3,596,613	1,006,756	434,187	419,331	1,305,554	664,436	15,482	625,636	111,025	291,081	1,649
1982	3,869,989	1,032,327	483,847	437,104	1,485,066	677,326	16,435	791,305	109,210	298,435	1,521
1983	3,788,835	1,068,963	453,621	492,524	1,223,789	584,312	19,706	619,771	214,361	309,168	1,448
1984	3,230,134	1,102,737	371,913	373,796	954,150	498,199	19,277	436,674	88,342	319,858	1,283
1985	3,109,569	1,150,236	339,984	367,257	820,641	446,106	17,022	357,513	84,165	331,090	1,228
1986	2,996,494	1,152,844	341,276	362,966	703,293	474,999	17,013	211,281	90,071	329,855	1,110
1987	2,967,965	1,163,655	347,948	354,240	681,275	457,523	17,056	206,696	80,131	328,008	1,041
1988	3,087,126	1,227,357	356,143	354,250	723,385	484,001	19,478	219,906	73,473	341,432	922
1989	2,977,413	1,202,430	351,402	339,550	678,094	454,048	19,726	204,320	66,527	332,040	856
1990	2,958,646	1,222,810	348,194	337,006	646,343	415,616	20,014	210,713	64,260	334,293	769
1991	2,943,272	1,237,517	351,303	332,892	619,977	401,092	17,723	201,162	61,383	335,740	646
1992	2,969,109	1,252,171	361,796	329,102	616,771	397,723	17,857	201,191	65,852	339,827	617
1993	3,075,227	1,313,867	372,317	336,335	632,585	408,497	18,842	205,246	62,436	354,833	578
1994	3,124,009	1,329,241	384,590	331,416	647,848	421,730	20,034	206,084	72,662	356,097	529
1995	3,161,744	1,334,027	399,475	327,233	678,821	451,375	22,639	204,807	61,813	358,691	493
1996	3,187,291	1,352,339	396,980	321,703	690,618	459,254	23,776	207,588	61,618	362,751	444
1997	3,413,296	1,370,596	464,984	319,172	777,803	537,259	26,210	214,334	60,342	419,105	376
1998	3,307,618	1,405,342	409,489	313,423	741,412	495,678	26,755	218,979	54,551	382,619	346
1999	3,366,363	1,436,865	433,950	312,867	748,950	490,634	29,444	228,872	51,341	381,791	361

(Continued)

Table 6.F1—Number of beneficiaries with benefits terminated, by type, 1940–2020—Continued

Year	Total, all benefits <sup>a</sup>	Retired workers	Disabled workers	Wives and husbands	Children				Widowed mothers and fathers	Widow(er)s	Parents
					Total	Under age 18	Disabled adult children	Students			
2000	3,404,466	1,447,269	460,351	310,703	753,430	502,351	33,300	217,779	50,925	381,341	282
2001	3,440,679	1,460,763	459,073	304,413	775,873	515,300	32,988	227,585	49,838	390,315	289
2002	3,494,924	1,465,869	478,098	306,796	807,955	534,181	34,722	239,052	49,919	385,945	265
2003	3,411,500	1,447,461	447,485	292,156	796,560	526,475	33,030	237,055	47,418	380,155	226
2004	3,480,809	1,453,625	458,359	292,183	849,643	555,137	32,802	261,704	48,610	378,153	208
2005	3,522,025	1,479,956	485,715	285,609	845,835	566,052	35,018	244,765	46,275	378,403	209
2006	3,607,381	1,473,218	506,663	292,969	912,478	616,362	44,575	251,541	47,326	374,512	178
2007	3,483,878	1,475,216	510,645	251,573	841,266	553,094	32,031	256,141	41,264	363,725	189
2008	3,622,908	1,521,555	550,593	252,485	871,484	568,468	35,093	267,923	39,200	387,406	185
2009	3,621,331	1,489,329	617,587	240,867	864,091	543,314	36,421	284,356	36,842	372,476	139
2010	3,725,278	1,538,386	631,063	239,168	906,191	567,996	37,613	300,582	36,067	374,236	167
2011	3,790,030	1,580,682	648,481	238,607	916,410	573,271	39,888	303,251	35,000	370,690	160
2012	3,922,509	1,609,455	728,320	243,006	915,308	575,638	48,033	291,637	33,793	392,487	140
2013	3,990,917	1,629,995	769,171	242,932	899,184	561,745	50,081	287,358	32,692	416,752	191
2014	3,975,592	1,629,622	779,229	244,328	889,026	562,530	51,049	275,447	32,198	401,035	154
2015	4,041,644	1,703,826	802,501	256,155	876,851	561,225	50,596	265,030	31,067	371,130	114
2016	4,062,003	1,701,942	820,372	267,072	873,581	563,677	53,612	256,292	30,915	368,005	116
2017	4,191,047	1,778,364	859,020	284,978	863,075	556,197	57,902	248,976	30,217	375,288	105
2018	4,238,569	1,815,199	876,857	290,237	857,361	554,805	60,150	242,406	28,617	370,181	117
2019	4,214,192	1,830,666	870,827	298,887	821,462	525,628	62,547	233,287	27,420	364,813	117
2020	4,584,124	2,133,944	892,811	340,471	786,102	502,883	66,587	216,632	26,573	404,100	123

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

... = not applicable.

a. Annual totals for 1966 through 2006 include special age-72 beneficiaries; for all years combined, these terminations number 1,232,784 and are included in the cumulative total.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 6.F OASDI: Benefits Terminated

**Table 6.F2—Number of beneficiaries with benefits terminated, by reason for termination and type of benefit, 2020**

Reason for termination	All benefits	Retired workers	Disabled workers	Wives and husbands	Children	Widowed mothers and fathers	Widow(er)s and parents
Total	4,584,124	2,133,944	892,811	340,471	786,102	26,573	404,223
Death of beneficiary	2,772,037	2,062,739	268,230	75,885	39,480	726	324,977
Death of worker	160,453	...	...	123,548	36,905	...	...
Attainment of—							
Age 16 by child	30,611	...	...	11,328	...	19,283	...
Age 18 by child	432,587	...	...	...	432,587	...	...
Maximum age as a student	39,645	...	...	...	39,645	...	...
FRA by disabled worker	577,958	...	543,574	12,900	21,484	...	...
FRA by disabled widow(er)	10,150	...	...	...	...	...	10,150
Marriage, remarriage, or divorce of beneficiary	7,493	...	...	1,044	2,329	4,120	0
Elected a lower retirement benefit	695	...	695	...	...	...	...
Entitlement to an equal or larger Social Security benefit	241,985	57,385	595	112,727	2,384	1,879	67,015
Does not meet medical standards <sup>a</sup>							
Disabled worker or widow(er)	105,041	...	77,753	880	26,066	...	342
Disabled adult child	8,593	...	...	...	8,593	...	...
Student no longer attending school	175,094	...	...	...	175,094	...	...
Other	21,782	13,820	1,964	2,159	1,535	565	1,739

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

... = not applicable; FRA = full retirement age.

a. Excludes disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons continue to be eligible for Medicare for a 3-year period.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**Table 6.F3—Number of spouse and child beneficiaries with benefits terminated, by reason for termination, type of benefit, and basis of entitlement, 2020**

Reason for termination	Wives and husbands of—		Children under age 18 of—			Disabled adult children of—			Students aged 18–19 of—		
	Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers
Total	312,623	27,848	69,161	174,112	259,610	10,910	34,355	21,322	37,593	96,414	82,625
Death of beneficiary	73,833	2,052	156	583	595	7,670	29,062	1,299	16	64	35
Death of worker	119,884	3,664	51	...	31,117	...	...	4,869	...	...	868
Attainment of—											
Age 16 by child	5,097	6,231	...	...	...	...	...	...	...	...	...
Age 18 by child	...	...	67,265	173,240	192,082	...	...	...	...	...	...
Maximum age as a student	...	...	...	...	...	...	...	...	6,302	18,751	14,592
FRA by disabled worker	...	12,900	...	...	10,330	...	...	10,701	...	...	453
Marriage, remarriage, or divorce of beneficiary	615	429	76	32	323	520	785	536	10	24	23
Entitlement to an equal or larger Social Security benefit	111,180	1,547	1,435	91	96	510	107	50	85	6	4
Does not meet medical standards <sup>a</sup>											
Disabled worker	...	880	...	...	24,421	...	...	1,363	...	...	282
Disabled adult child	...	...	...	...	...	2,048	4,186	2,359	...	...	...
Student no longer attending school	...	...	...	...	...	...	...	...	31,176	77,566	66,352
Other	2,014	145	178	166	646	162	215	145	4	3	16

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

... = not applicable; FRA = full retirement age.

a. Excludes disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons continue to be eligible for Medicare for a 3-year period.

CONTACT: (410) 965-0090 or statistics@ssa.gov.







## **Supplemental Security Income**

<b>Summary</b>	<b>7.1</b>
<b>State Data</b>	<b>7.17</b>
<b>Benefit Distributions</b>	<b>7.22</b>
<b>Other Income Sources</b>	<b>7.24</b>
<b>Recipient Characteristics</b>	<b>7.26</b>



**Table 7.A1—Number of recipients of federally administered payments, total payments, and average monthly payment, by type of payment, eligibility category, and age, December 2020**

Type of payment	All recipients	Category			Age		
		Aged	Blind	Disabled	Under 18	18–64	65 or older <sup>a</sup>
<b>Number of recipients</b>							
Total	7,959,766	1,136,162	67,738	6,755,866	1,108,612	4,556,131	2,295,023
Federal payment only	6,541,267	739,654	49,455	5,752,158	988,634	3,920,342	1,632,291
Federal payment and state supplementation	1,276,519	347,241	15,940	913,338	119,093	578,031	579,395
State supplementation only	141,980	49,267	2,343	90,370	885	57,758	83,337
Total with—							
Federal payment	7,817,786	1,086,895	65,395	6,665,496	1,107,727	4,498,373	2,211,686
State supplementation	1,418,499	396,508	18,283	1,003,708	119,978	635,789	662,732
<b>Total payments <sup>b</sup> (thousands of dollars)</b>							
Total	4,797,688	522,078	41,062	4,234,549	781,803	2,938,737	1,077,147
Federal payments	4,584,364	461,780	37,431	4,085,153	773,899	2,835,529	974,936
State supplementation	213,324	60,297	3,630	149,396	7,904	103,208	102,212
<b>Average monthly payment <sup>c</sup> (dollars)</b>							
Total	575.73	458.31	591.58	595.33	675.47	605.75	468.09
Federal payments	559.82	423.88	558.92	582.02	669.23	592.01	439.76
State supplementation	145.23	150.90	192.60	142.12	62.61	152.62	153.06

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. Includes blind persons and disabled persons aged 65 or older.

b. Includes retroactive payments.

c. Excludes retroactive payments.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 7.A SSI: Summary

**Table 7.A2—Number of individuals and couples receiving federally administered payments, total payments, and average monthly payment, by type of payment and eligibility category, December 2020**

Type of payment	Aged		Blind		Disabled		Blind and disabled under age 18
	Individual	Couple	Individual	Couple	Individual	Couple	
<i>Number of recipients</i>							
Total	880,780	123,068	59,406	1,670	5,434,272	113,611	1,108,611
Federal payment only	599,965	67,792	43,193	875	4,612,918	79,586	988,642
Federal payment and state supplementation	249,756	46,741	14,066	682	739,096	30,018	119,084
State supplementation only	31,059	8,535	2,147	113	82,258	4,007	885
Total with—							
Federal payment	849,721	114,533	57,259	1,557	5,352,014	109,604	1,107,726
State supplementation	280,815	55,276	16,213	795	821,354	34,025	119,969
<i>Total payments<sup>a</sup> (thousands of dollars)</i>							
Total	414,548	104,454	35,786	1,675	3,356,004	100,593	780,687
Federal payments	375,091	84,599	32,598	1,298	3,226,476	87,661	772,787
State supplementation	39,457	19,856	3,188	378	129,528	12,932	7,900
<i>Average monthly payment<sup>b</sup> (dollars)</i>							
Total	471.40	847.84	589.58	992.61	588.07	874.35	677.78
Federal payments	441.86	736.86	556.85	827.50	573.67	789.10	671.37
State supplementation	139.84	358.06	191.45	464.42	150.78	375.08	62.70

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. Includes retroactive payments.

b. Excludes retroactive payments.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**Table 7.A3—Number of recipients of federally administered payments, by type of payment and eligibility category, December 1975–2020, selected years**

Year	Total <sup>a</sup>	Federal SSI	Federally administered state supplementation	State supplementation only
<i>All recipients</i>				
1975	4,314,275	3,893,419	1,684,018	420,856
1980	4,142,017	3,682,411	1,684,765	459,606
1985	4,138,021	3,799,092	1,660,847	338,929
1990	4,817,127	4,412,131	2,058,273	404,996
1995	6,514,134	6,194,493	2,517,805	319,641
2000	6,601,686	6,319,907	2,480,637	281,779
2001	6,688,489	6,410,138	2,520,005	278,351
2002	6,787,857	6,505,227	2,461,652	282,630
2003	6,902,364	6,614,465	2,467,116	287,899
2004	6,987,845	6,694,577	2,497,589	293,268
2005	7,113,879	6,818,944	2,242,112	294,935
2006	7,235,583	6,938,690	2,268,579	296,893
2007	7,359,525	7,061,234	2,302,130	298,291
2008	7,520,501	7,219,012	2,343,599	301,489
2009	7,676,686	7,422,879	2,339,346	253,807
2010	7,912,266	7,655,667	2,385,933	256,599
2011	8,112,773	7,866,390	2,389,113	246,383
2012	8,262,877	8,039,984	2,215,840	222,893
2013	8,363,477	8,143,829	2,228,380	219,648
2014	8,335,704	8,161,835	1,549,447	173,869
2015	8,309,564	8,142,177	1,530,785	167,387
2016	8,251,161	8,087,957	1,513,590	163,204
2017	8,227,676	8,067,023	1,498,261	160,653
2018	8,128,652	7,973,746	1,472,724	154,906
2019	8,076,867	7,928,161	1,453,985	148,706
2020	7,959,766	7,817,786	1,418,499	141,980

(Continued)

7.A SSI: Summary

**Table 7.A3—Number of recipients of federally administered payments, by type of payment and eligibility category, December 1975–2020, selected years—Continued**

Year	Total <sup>a</sup>	Federal SSI	Federally administered state supplementation	State supplementation only
<i>Aged</i>				
1975	2,307,105	2,024,765	843,917	282,340
1980	1,807,776	1,533,366	702,763	274,410
1985	1,504,469	1,322,292	583,913	182,177
1990	1,454,041	1,256,623	649,530	197,418
1995	1,446,122	1,314,720	663,390	131,402
2000	1,289,339	1,186,309	622,668	103,030
2001	1,264,463	1,164,825	620,952	99,638
2002	1,251,528	1,151,652	611,395	99,876
2003	1,232,778	1,132,947	602,807	99,831
2004	1,211,167	1,110,757	601,078	100,410
2005	1,214,296	1,112,779	584,787	101,517
2006	1,211,656	1,108,925	590,575	102,731
2007	1,204,512	1,101,440	595,555	103,072
2008	1,203,256	1,100,188	600,909	103,068
2009	1,185,959	1,100,626	587,766	85,333
2010	1,183,853	1,098,752	588,307	85,101
2011	1,182,106	1,101,427	584,518	80,679
2012	1,156,188	1,085,443	536,471	70,745
2013	1,157,118	1,087,496	537,641	69,622
2014	1,151,940	1,093,647	412,626	58,293
2015	1,157,492	1,101,064	412,951	56,428
2016	1,164,589	1,109,365	413,124	55,224
2017	1,176,476	1,122,039	414,338	54,437
2018	1,169,087	1,116,545	410,034	52,542
2019	1,166,666	1,115,210	407,638	51,456
2020	1,136,162	1,086,895	396,508	49,267

(Continued)

**Table 7.A3—Number of recipients of federally administered payments, by type of payment and eligibility category, December 1975–2020, selected years—Continued**

Year	Total <sup>a</sup>	Federal SSI	Federally administered state supplementation	State supplementation only
<i>Blind</i>				
1975	74,489	68,375	31,376	6,114
1980	78,401	68,945	36,214	9,456
1985	82,220	73,817	38,291	8,403
1990	83,686	74,781	40,334	8,905
1995	83,545	77,064	38,695	6,481
2000	78,511	72,931	35,940	5,580
2001	78,255	72,811	35,708	5,444
2002	77,658	72,189	34,596	5,469
2003	77,082	71,621	34,142	5,461
2004	75,924	70,469	33,765	5,455
2005	75,039	69,637	31,346	5,402
2006	73,418	68,165	30,657	5,253
2007	71,727	66,611	30,048	5,116
2008	70,325	65,330	29,535	4,995
2009	69,302	65,093	28,533	4,209
2010	69,289	65,081	28,437	4,208
2011	69,033	65,090	27,988	3,943
2012	67,725	64,371	24,210	3,354
2013	67,671	64,389	24,089	3,282
2014	67,383	64,404	20,937	2,979
2015	67,851	64,991	20,562	2,860
2016	68,344	65,589	20,266	2,755
2017	68,947	66,202	20,005	2,745
2018	68,654	66,016	19,457	2,638
2019	68,747	66,241	18,963	2,506
2020	67,738	65,395	18,283	2,343

(Continued)

## 7.A SSI: Summary

**Table 7.A3—Number of recipients of federally administered payments, by type of payment and eligibility category, December 1975–2020, selected years—Continued**

Year	Total <sup>a</sup>	Federal SSI	Federally administered state supplementation	State supplementation only
<i>Disabled</i>				
1975	1,932,681	1,800,279	808,725	132,402
1980	2,255,840	2,080,100	945,788	175,740
1985	2,551,332	2,402,983	1,038,643	148,349
1990	3,279,400	3,080,727	1,368,409	198,673
1995	4,984,467	4,802,709	1,815,720	181,758
2000	5,233,836	5,060,667	1,822,029	173,169
2001	5,345,771	5,172,502	1,863,345	173,269
2002	5,458,671	5,281,386	1,815,661	177,285
2003	5,592,504	5,409,897	1,830,167	182,607
2004	5,700,754	5,513,351	1,862,746	187,403
2005	5,824,544	5,636,528	1,625,979	188,016
2006	5,950,509	5,761,600	1,647,347	188,909
2007	6,083,286	5,893,183	1,676,527	190,103
2008	6,246,920	6,053,494	1,713,155	193,426
2009	6,421,425	6,257,160	1,723,047	164,265
2010	6,659,124	6,491,834	1,769,189	167,290
2011	6,861,634	6,699,873	1,776,607	161,761
2012	7,038,964	6,890,170	1,655,159	148,794
2013	7,138,688	6,991,944	1,666,650	146,744
2014	7,116,381	7,003,784	1,115,884	112,597
2015	7,084,221	6,976,122	1,097,272	108,099
2016	7,018,228	6,913,003	1,080,200	105,225
2017	6,982,253	6,878,782	1,063,918	103,471
2018	6,890,911	6,791,185	1,043,233	99,726
2019	6,841,454	6,746,710	1,027,384	94,744
2020	6,755,866	6,665,496	1,003,708	90,370

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

a. Total equals the sum of "Federal SSI" and "State supplementation only."

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).



**Table 7.A4—Federally administered payment amounts, by type of payment and eligibility category, December 1975–2020, selected years (in thousands of dollars)**

Year	Total	Federal SSI	Federally administered state supplementation
<i>All recipients</i>			
1975	493,510	374,430	119,077
1980	694,938	527,884	167,054
1985	935,462	763,022	172,440
1990	1,441,404	1,153,671	287,733
1995	2,334,664	2,069,693	264,971
2000	2,676,378	2,383,254	293,124
2001	2,839,520	2,537,423	302,098
2002	2,951,425	2,623,339	328,086
2003	3,077,819	2,721,097	356,722
2004	3,224,059	2,862,021	362,038
2005	3,366,952	3,001,392	365,560
2006	3,499,569	3,130,803	368,767
2007	3,735,792	3,357,680	378,112
2008	3,880,431	3,497,757	382,674
2009	4,120,127	3,812,757	307,370
2010	4,273,680	3,960,438	313,242
2011	4,389,872	4,090,280	299,591
2012	4,598,945	4,314,795	284,151
2013	4,677,154	4,394,477	282,677
2014	4,686,279	4,457,177	229,102
2015	4,721,982	4,496,482	225,501
2016	4,740,264	4,516,177	224,087
2017	4,754,456	4,525,941	228,515
2018	4,772,179	4,548,074	224,105
2019	4,815,717	4,595,807	219,910
2020	4,797,688	4,584,364	213,324

(Continued)

7.A SSI: Summary

**Table 7.A4—Federally administered payment amounts, by type of payment and eligibility category, December 1975–2020, selected years (in thousands of dollars)—Continued**

Year	Total	Federal SSI	Federally administered state supplementation
		<i>Aged</i>	
1975	--	--	--
1980	231,769	163,617	68,152
1985	247,133	187,129	60,004
1990	309,225	218,188	91,037
1995	362,478	289,246	73,232
2000	390,787	309,590	81,198
2001	400,762	318,398	82,364
2002	415,574	325,286	90,288
2003	424,774	327,311	97,463
2004	426,926	329,545	97,381
2005	440,023	339,507	100,516
2006	453,529	351,915	101,614
2007	465,272	362,064	103,208
2008	475,880	371,512	104,368
2009	475,505	395,498	80,008
2010	474,932	394,865	80,067
2011	471,847	396,173	75,674
2012	474,662	403,804	70,858
2013	483,984	413,182	70,802
2014	484,313	422,953	61,360
2015	495,852	434,464	61,388
2016	501,520	440,008	61,512
2017	506,540	443,239	63,301
2018	512,711	450,241	62,469
2019	524,357	462,508	61,849
2020	522,078	461,780	60,297

(Continued)

**Table 7.A4—Federally administered payment amounts, by type of payment and eligibility category, December 1975–2020, selected years (in thousands of dollars)—Continued**

Year	Total	Federal SSI	Federally administered state supplementation
		<i>Blind</i>	
1975	--	--	--
1980	16,718	11,715	5,003
1985	22,555	16,878	5,677
1990	28,581	20,694	7,887
1995	30,909	25,127	5,781
2000	33,274	26,936	6,337
2001	34,425	28,043	6,383
2002	35,144	28,264	6,880
2003	35,646	28,316	7,330
2004	35,916	28,604	7,312
2005	36,382	28,993	7,389
2006	36,297	29,133	7,164
2007	36,571	29,477	7,094
2008	36,381	29,440	6,941
2009	36,702	31,146	5,556
2010	36,836	31,315	5,521
2011	36,718	31,608	5,110
2012	36,865	32,445	4,419
2013	37,494	33,125	4,369
2014	37,911	33,820	4,091
2015	38,705	34,728	3,977
2016	39,380	35,441	3,939
2017	39,787	35,802	3,985
2018	40,240	36,389	3,852
2019	41,163	37,427	3,736
2020	41,062	37,431	3,630

(Continued)

## 7.A SSI: Summary

**Table 7.A4—Federally administered payment amounts, by type of payment and eligibility category, December 1975–2020, selected years (in thousands of dollars)—Continued**

Year	Total	Federal SSI	Federally administered state supplementation
		<i>Disabled</i>	
1975	--	--	--
1980	446,451	352,552	93,899
1985	665,774	559,015	106,759
1990	1,103,598	914,788	188,810
1995	1,941,278	1,755,320	185,958
2000	2,252,317	2,046,728	205,589
2001	2,404,333	2,190,982	213,351
2002	2,500,707	2,269,789	230,918
2003	2,617,398	2,365,469	251,929
2004	2,761,217	2,503,872	257,346
2005	2,890,546	2,632,891	257,655
2006	3,009,743	2,749,754	259,989
2007	3,233,949	2,966,139	267,810
2008	3,368,169	3,096,804	271,365
2009	3,607,920	3,386,113	221,807
2010	3,761,912	3,534,258	227,654
2011	3,881,307	3,662,500	218,808
2012	4,087,418	3,878,545	208,873
2013	4,155,676	3,948,169	207,507
2014	4,164,055	4,000,404	163,651
2015	4,187,426	4,027,289	160,136
2016	4,199,364	4,040,729	158,635
2017	4,208,129	4,046,900	161,230
2018	4,219,228	4,061,444	157,784
2019	4,250,196	4,095,872	154,325
2020	4,234,549	4,085,153	149,396

SOURCE: Social Security Administration, Office of Financial Policy and Operations.

NOTES: Through the 2019 edition of the *Supplement*, this table presented calendar year totals. Those data continue to be presented in Table 2 of the *SSI Annual Statistical Report*.

Totals do not necessarily equal the sum of rounded components.

-- = not available.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**Table 7.A5—Average monthly federally administered payment, by type of payment and eligibility category, December 1975–2020, selected years (in dollars)**

Year	Total	Federal SSI	Federally administered state supplementation
<i>All recipients</i>			
1975	106.33	90.59	61.72
1980	161.92	138.14	95.17
1985	218.09	193.77	99.39
1990	276.45	241.52	127.83
1995	335.45	312.83	98.66
2000	378.82	351.48	112.50
2001	393.96	366.31	113.65
2002	407.42	376.76	127.53
2003	417.16	383.59	138.38
2004	428.29	395.36	138.07
2005	439.09	406.50	156.30
2006	454.75	423.05	156.24
2007	468.36	437.05	156.56
2008	477.79	447.00	156.23
2009	498.75	476.33	124.96
2010	500.69	478.73	124.29
2011	501.64	481.31	118.57
2012	519.43	500.29	121.79
2013	529.15	510.21	121.48
2014	532.08	516.62	141.55
2015	541.28	525.72	141.80
2016	542.38	526.74	141.99
2017	541.63	525.31	145.88
2018	550.86	534.67	145.53
2019	565.69	549.61	145.39
2020	575.73	559.82	145.23

(Continued)

7.A SSI: Summary

**Table 7.A5—Average monthly federally administered payment, by type of payment and eligibility category, December 1975–2020, selected years (in dollars)—Continued**

Year	Total	Federal SSI	Federally administered state supplementation
		<i>Aged</i>	
1975	86.72	73.77	57.38
1980	126.66	105.69	95.60
1985	164.01	141.41	103.58
1990	208.26	170.74	136.31
1995	250.27	220.15	109.62
2000	299.69	258.12	128.46
2001	314.22	271.13	130.89
2002	330.04	280.86	146.17
2003	342.28	287.10	160.02
2004	350.53	295.13	160.44
2005	360.25	303.29	170.39
2006	373.05	316.48	170.64
2007	384.15	327.06	171.69
2008	393.46	336.03	172.29
2009	399.14	357.86	134.96
2010	399.75	358.32	134.95
2011	397.62	358.51	128.03
2012	409.31	371.17	130.66
2013	417.44	379.37	130.61
2014	419.80	386.32	147.53
2015	428.10	394.48	147.55
2016	429.37	395.65	147.42
2017	428.64	393.37	151.24
2018	436.87	401.79	150.90
2019	448.68	414.10	150.62
2020	458.31	423.88	150.90

(Continued)

**Table 7.A5—Average monthly federally administered payment, by type of payment and eligibility category, December 1975–2020, selected years (in dollars)—Continued**

Year	Total	Federal SSI	Federally administered state supplementation
		<i>Blind</i>	
1975	137.58	112.69	78.57
1980	192.51	163.36	111.41
1985	260.25	224.31	122.15
1990	319.03	267.34	167.29
1995	355.24	317.06	138.31
2000	413.22	360.51	171.01
2001	428.04	374.72	173.98
2002	444.54	384.79	194.31
2003	454.85	389.20	210.51
2004	463.44	398.15	210.69
2005	474.62	407.87	229.41
2006	488.42	423.15	228.97
2007	500.22	435.15	229.27
2008	507.66	442.42	229.60
2009	520.30	470.63	189.20
2010	521.62	472.95	188.84
2011	520.29	475.87	175.87
2012	532.41	494.06	175.72
2013	542.13	504.26	175.44
2014	548.08	511.82	189.43
2015	558.02	522.59	189.36
2016	559.76	524.85	189.10
2017	560.24	524.92	193.62
2018	568.62	534.31	193.31
2019	583.10	549.72	192.93
2020	591.58	558.92	192.60

(Continued)

## 7.A SSI: Summary

**Table 7.A5—Average monthly federally administered payment, by type of payment and eligibility category, December 1975–2020, selected years (in dollars)—Continued**

Year	Total	Federal SSI	Federally administered state supplementation
		<i>Disabled</i>	
1975	128.49	108.55	65.68
1980	188.70	160.78	94.38
1985	246.50	219.61	96.63
1990	302.78	266.84	123.36
1995	358.18	336.39	94.26
2000	397.92	373.41	105.86
2001	412.46	387.80	106.72
2002	424.75	397.71	119.94
2003	433.16	403.76	129.89
2004	444.40	415.59	129.51
2005	455.13	426.95	149.80
2006	471.00	443.61	149.71
2007	484.67	457.67	149.87
2008	493.70	467.24	149.33
2009	516.93	497.26	120.48
2010	518.44	499.20	119.71
2011	519.38	501.58	114.55
2012	537.41	520.73	118.12
2013	547.15	530.65	117.75
2014	550.11	537.04	138.43
2015	559.63	546.49	138.74
2016	560.99	547.84	139.02
2017	560.51	546.88	142.88
2018	570.03	556.55	142.52
2019	585.48	572.04	142.44
2020	595.33	582.02	142.12

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: Excludes retroactive payments.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).



Table 7.A8—Number of federally administered awards, by eligibility category and age, 1974–2020

Year	Total	Category			Age		
		Aged	Blind	Disabled	Under 18	18–64	65 or older <sup>a</sup>
All awards	39,093,667	9,042,959	375,432	29,675,276	5,952,334	23,920,827	9,220,506
State conversions <sup>b</sup>	3,155,995	1,765,946	76,560	1,313,489	2,748	1,299,343	1,853,904
Federal applications							
1974	1,336,164	771,459	8,072	556,633	66,699	493,511	775,954
1975	929,369	350,918	8,656	569,795	63,060	509,271	357,038
1976	667,994	217,852	7,197	442,945	46,114	400,314	221,566
1977	642,712	211,716	7,919	423,077	50,883	377,454	214,375
1978	563,117	192,927	7,696	362,494	46,520	321,413	195,184
1979	517,446	176,739	7,784	332,923	44,911	293,910	178,625
1980	523,758	184,399	8,819	330,540	45,781	292,080	185,897
1981	409,992	121,655	8,017	280,320	39,106	248,105	122,781
1982	343,928	104,207	6,733	232,988	35,410	203,335	105,183
1983	453,789	151,406	7,985	294,398	42,154	259,042	152,593
1984	585,832	215,898	8,390	361,544	45,766	322,858	217,208
1985	526,418	153,962	8,176	364,280	46,362	324,933	155,123
1986	603,989	161,781	7,850	434,358	50,632	390,499	162,858
1987	589,053	166,775	7,468	414,810	48,292	372,914	167,847
1988	578,748	167,051	7,027	404,670	47,798	362,903	168,047
1989	630,486	187,594	7,026	435,866	50,985	390,703	188,798
1990	718,917	191,809	7,458	519,650	77,923	447,849	193,145
1991	821,396	188,014	7,592	625,790	125,874	506,177	189,345
1992	1,054,441	190,190	7,925	856,326	221,362	641,750	191,329
1993	1,052,415	185,546	7,106	859,763	236,564	629,246	186,605
1994	943,889	158,603	6,379	778,907	203,688	580,253	159,948
1995	888,633	143,099	5,480	740,054	175,784	568,072	144,777
1996	797,137	125,660	5,293	666,184	144,404	525,350	127,383
1997	676,444	94,764	5,078	576,602	117,090	463,444	95,910
1998	743,121	111,325	6,330	625,466	136,383	490,638	116,100
1999	758,076	120,403	5,906	631,767	140,520	494,609	122,947
2000	750,163	117,567	5,879	626,717	144,136	485,798	120,229
2001	772,775	108,877	5,946	657,952	156,844	504,366	111,565
2002	820,992	113,286	5,753	701,953	170,048	535,507	115,437
2003	827,029	106,484	5,317	715,228	179,566	539,127	108,336
2004	852,052	105,605	5,213	741,234	183,152	561,487	107,413
2005	852,222	111,940	4,881	735,401	177,688	560,960	113,574
2006	838,448	110,264	4,151	724,033	170,453	556,140	111,855
2007	836,642	102,581	3,492	730,569	169,375	563,094	104,173
2008	919,146	106,513	3,987	808,646	181,228	629,697	108,221
2009	999,540	106,917	4,815	887,808	196,745	694,242	108,553
2010	1,042,124	104,902	4,855	932,367	204,219	731,265	106,640
2011	1,031,023	109,153	4,911	916,959	201,066	719,080	110,877
2012	963,630	110,505	4,398	848,727	190,192	661,265	112,173
2013	912,243	112,203	4,722	795,318	175,000	623,389	113,854
2014	805,643	108,440	5,207	691,996	157,310	538,268	110,065
2015	792,725	108,501	6,422	677,802	167,955	514,676	110,094
2016	764,216	107,594	6,503	650,119	164,681	490,120	109,415
2017	766,044	108,780	6,319	650,945	163,613	491,703	110,728
2018	718,069	99,174	5,721	613,174	156,755	460,289	101,025
2019	721,593	97,756	6,107	617,730	160,328	461,553	99,712
2020	594,089	74,219	4,911	514,959	129,167	388,825	76,097

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: Represents period in which first payment was made, not date of entitlement to payments.

a. Includes blind persons and disabled persons aged 65 or older.

b. Persons who were converted in 1973 from the state Old-Age Assistance, Aid to the Blind, and Aid to the Permanently and Totally Disabled programs to the SSI program.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 7.A SSI: Summary

**Table 7.A9—Number of recipients of federally administered payments, by eligibility category and age, December 1974–2020**

Year	Total	Category			Age		
		Aged	Blind	Disabled	Under 18	18–64	65 or older <sup>a</sup>
1974	3,996,064	2,285,909	74,616	1,635,539	70,900	1,503,155	2,422,009
1975	4,314,275	2,307,105	74,489	1,932,681	107,026	1,699,394	2,507,855
1976	4,235,939	2,147,697	76,366	2,011,876	125,412	1,713,594	2,396,933
1977	4,237,692	2,050,921	77,362	2,109,409	147,355	1,736,879	2,353,458
1978	4,216,925	1,967,900	76,895	2,171,890	165,899	1,747,126	2,303,900
1979	4,149,575	1,871,716	77,250	2,200,609	177,306	1,726,553	2,245,716
1980	4,142,017	1,807,776	78,401	2,255,840	190,394	1,730,847	2,220,776
1981	4,018,875	1,678,090	78,570	2,262,215	194,890	1,702,895	2,121,090
1982	3,857,590	1,548,741	77,356	2,231,493	191,570	1,655,279	2,010,741
1983	3,901,497	1,515,400	78,960	2,307,137	198,323	1,699,774	2,003,400
1984	4,029,333	1,530,287	80,524	2,418,522	211,587	1,780,459	2,037,287
1985	4,138,021	1,504,469	82,220	2,551,332	227,384	1,879,168	2,031,469
1986	4,269,184	1,473,428	83,115	2,712,641	241,198	2,010,458	2,017,528
1987	4,384,999	1,455,387	83,421	2,846,191	250,902	2,118,710	2,015,387
1988	4,463,869	1,433,420	82,864	2,947,585	255,135	2,202,714	2,006,020
1989	4,593,059	1,439,043	82,765	3,071,251	264,890	2,301,926	2,026,243
1990	4,817,127	1,454,041	83,686	3,279,400	308,589	2,449,897	2,058,641
1991	5,118,470	1,464,684	84,549	3,569,237	397,162	2,641,524	2,079,784
1992	5,566,189	1,471,022	85,400	4,009,767	556,470	2,910,016	2,099,703
1993	5,984,330	1,474,852	85,456	4,424,022	722,678	3,148,413	2,113,239
1994	6,295,786	1,465,905	84,911	4,744,970	841,474	3,335,255	2,119,057
1995	6,514,134	1,446,122	83,545	4,984,467	917,048	3,482,256	2,114,830
1996	6,613,718	1,412,632	82,137	5,118,949	955,174	3,568,393	2,090,151
1997	6,494,985	1,362,350	80,778	5,051,857	879,828	3,561,625	2,053,532
1998	6,566,069	1,331,782	80,243	5,154,044	887,066	3,646,020	2,032,983
1999	6,556,634	1,308,062	79,291	5,169,281	847,063	3,690,970	2,018,601
2000	6,601,686	1,289,339	78,511	5,233,836	846,784	3,744,022	2,010,880
2001	6,688,489	1,264,463	78,255	5,345,771	881,836	3,811,494	1,995,159
2002	6,787,857	1,251,528	77,658	5,458,671	914,821	3,877,752	1,995,284
2003	6,902,364	1,232,778	77,082	5,592,504	959,379	3,953,248	1,989,737
2004	6,987,845	1,211,167	75,924	5,700,754	993,127	4,017,108	1,977,610
2005	7,113,879	1,214,296	75,039	5,824,544	1,036,498	4,082,870	1,994,511
2006	7,235,583	1,211,656	73,418	5,950,509	1,078,977	4,152,130	2,004,476
2007	7,359,525	1,204,512	71,727	6,083,286	1,121,017	4,221,920	2,016,588
2008	7,520,501	1,203,256	70,325	6,246,920	1,153,844	4,333,096	2,033,561
2009	7,676,686	1,185,959	69,302	6,421,425	1,199,788	4,451,288	2,025,610
2010	7,912,266	1,183,853	69,289	6,659,124	1,239,269	4,631,507	2,041,490
2011	8,112,773	1,182,106	69,033	6,861,634	1,277,122	4,777,010	2,058,641
2012	8,262,877	1,156,188	67,725	7,038,964	1,311,861	4,869,484	2,081,532
2013	8,363,477	1,157,118	67,671	7,138,688	1,321,681	4,934,272	2,107,524
2014	8,335,704	1,151,940	67,383	7,116,381	1,299,761	4,913,072	2,122,871
2015	8,309,564	1,157,492	67,851	7,084,221	1,267,160	4,888,555	2,153,849
2016	8,251,161	1,164,589	68,344	7,018,228	1,213,079	4,845,735	2,192,347
2017	8,227,676	1,176,476	68,947	6,982,253	1,182,593	4,805,112	2,239,971
2018	8,128,652	1,169,087	68,654	6,890,911	1,148,038	4,714,234	2,266,380
2019	8,076,867	1,166,666	68,747	6,841,454	1,132,080	4,646,559	2,298,228
2020	7,959,766	1,136,162	67,738	6,755,866	1,108,612	4,556,131	2,295,023

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

a. Includes blind persons and disabled persons aged 65 or older.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**Table 7.B1—Number of recipients of federally administered payments, December 2020, and total payment amounts for calendar year 2020, by eligibility category and state or other area**

State or area	Number				Total payments (thousands of dollars) <sup>a</sup>			
	Total	Aged	Blind	Disabled	Total	Aged	Blind	Disabled
All areas	7,959,766	1,136,162	67,738	6,755,866	56,285,465	6,139,243	481,757	49,664,465
Alabama	157,325	7,501	942	148,882	1,066,620	26,828	5,911	1,033,881
Alaska	12,434	1,749	91	10,594	82,384	7,215	564	74,605
Arizona	118,747	17,471	1,163	100,113	834,237	85,356	8,162	740,719
Arkansas	103,134	4,535	683	97,916	712,063	14,734	4,387	692,942
California	1,193,885	343,982	16,090	833,813	9,417,133	2,204,637	136,364	7,076,132
Colorado	71,952	10,748	559	60,645	490,526	54,934	3,836	431,756
Connecticut	66,886	7,182	439	59,265	464,609	36,442	3,075	425,092
Delaware	17,162	1,274	109	15,779	122,303	6,303	729	115,271
District of Columbia	24,957	2,133	142	22,682	187,383	10,763	936	175,685
Florida	575,057	143,817	3,700	427,540	3,922,221	811,223	24,903	3,086,094
Georgia	258,227	25,815	2,193	230,219	1,779,862	106,924	14,645	1,658,293
Hawaii	22,393	5,255	165	16,973	161,498	28,357	1,202	131,938
Idaho	30,742	1,682	237	28,823	208,392	7,120	1,607	199,665
Illinois	259,848	29,811	2,430	227,607	1,838,173	156,409	16,955	1,664,809
Indiana	127,230	5,823	939	120,468	907,651	25,946	6,152	875,553
Iowa	51,581	3,103	619	47,859	345,248	13,021	3,801	328,426
Kansas	47,245	2,864	367	44,014	325,472	12,801	2,495	310,177
Kentucky	167,814	8,761	1,091	157,962	1,147,891	33,479	7,099	1,107,313
Louisiana	170,048	10,422	1,356	158,270	1,182,179	39,315	8,869	1,133,996
Maine	35,988	1,738	216	34,034	238,796	6,421	1,390	230,985
Maryland	120,345	14,993	805	104,547	876,145	80,610	5,572	789,963
Massachusetts	179,208	24,319	2,076	152,813	1,219,296	135,895	13,110	1,070,291
Michigan	265,927	19,170	1,695	245,062	1,912,933	102,435	11,801	1,798,697
Minnesota	92,748	11,126	756	80,866	665,271	67,293	5,418	592,559
Mississippi	114,091	7,213	979	105,899	760,460	22,264	6,193	732,003
Missouri	134,572	6,825	992	126,755	914,109	29,464	6,322	878,323
Montana	17,494	1,424	135	15,935	114,537	5,530	890	108,117
Nebraska	28,899	2,390	255	26,254	194,277	11,042	1,710	181,524
Nevada	56,406	14,645	722	41,039	400,665	77,557	5,600	317,508
New Hampshire	17,893	822	127	16,944	118,612	3,932	775	113,905
New Jersey	173,515	35,116	855	137,544	1,195,182	184,950	5,564	1,004,668
New Mexico	60,950	7,778	499	52,673	406,990	31,192	3,233	372,565
New York	602,210	110,623	3,080	488,507	4,208,318	583,341	20,982	3,603,995
North Carolina	227,589	16,550	1,890	209,149	1,558,779	63,545	12,539	1,482,695
North Dakota	8,305	607	68	7,630	53,876	3,029	434	50,413
Ohio	306,118	16,814	2,080	287,224	2,181,577	83,712	13,926	2,083,939
Oklahoma	96,421	6,002	715	89,704	667,184	21,903	4,835	640,446
Oregon	87,952	9,620	622	77,710	621,119	47,443	4,102	569,575
Pennsylvania	348,416	24,376	2,136	321,904	2,521,056	126,379	14,420	2,380,257
Rhode Island	32,162	3,235	161	28,766	219,732	15,764	1,063	202,905
South Carolina	113,810	7,419	1,273	105,118	778,186	26,801	8,475	742,909
South Dakota	14,503	1,536	139	12,828	95,748	7,080	938	87,729
Tennessee	172,687	10,449	1,544	160,694	1,194,914	40,266	10,435	1,144,212
Texas	633,119	99,839	6,805	526,475	4,181,713	433,899	45,125	3,702,689
Utah	31,465	2,743	267	28,455	219,288	14,347	1,815	203,126
Vermont	14,978	891	78	14,009	102,802	4,153	488	98,161
Virginia	155,063	17,145	1,172	136,746	1,062,052	86,488	7,720	967,844
Washington	146,646	17,558	900	128,188	1,062,126	102,120	6,160	953,845
West Virginia	69,213	2,209	426	66,578	479,695	8,061	2,758	468,876
Wisconsin	116,383	6,555	904	108,924	810,090	28,488	5,943	775,658
Wyoming	6,978	348	42	6,588	46,165	1,147	260	44,758
Outlying area								
Northern Mariana Islands	1,045	156	9	880	7,929	881	69	6,979

SOURCE: Social Security Administration, Office of Financial Policy and Operations; and Social Security Administration, Supplemental Security Record, 100 percent data.

a. Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 7.B SSI: State Data

**Table 7.B3—Number of recipients of federally administered payments and average monthly payment, by type of payment and state or other area, December 2020**

State or area	Federal SSI		State supplementation	
	Number	Average monthly payment (dollars)	Number	Average monthly payment (dollars)
All areas	7,817,786	559.82	<sup>a</sup> 1,418,499	<sup>a</sup> 145.23
Alabama	157,325	548.69	...	...
Alaska	12,434	540.19	...	...
Arizona	118,743	565.78	...	...
Arkansas	103,134	561.84	...	...
California	1,062,458	542.44	1,193,064	161.65
Colorado	71,952	555.97	...	...
Connecticut	66,886	568.25	...	...
Delaware	17,111	578.29	545	133.74
District of Columbia	24,850	598.26	927	375.54
Florida	575,057	560.18	...	...
Georgia	258,227	556.17	...	...
Hawaii	21,358	548.04	2,460	482.25
Idaho	30,742	555.26	...	...
Illinois	259,848	578.61	...	...
Indiana	127,230	571.97	...	...
Iowa	51,391	545.81	1,155	231.81
Kansas	47,245	557.99	...	...
Kentucky	167,814	559.53	...	...
Louisiana	170,048	566.82	...	...
Maine	35,988	542.53	...	...
Maryland	120,345	586.53	...	...
Massachusetts	179,208	562.13	...	...
Michigan	264,619	582.16	10,984	120.66
Minnesota	92,748	581.01	...	...
Mississippi	114,091	543.32	...	...
Missouri	134,572	551.24	...	...
Montana	17,450	531.26	725	84.24
Nebraska	28,899	543.24	...	...
Nevada	55,886	573.55	15,420	43.33
New Hampshire	17,893	537.50	...	...
New Jersey	168,954	537.25	172,876	37.36
New Mexico	60,950	538.93	...	...
New York	602,210	568.05	...	...
North Carolina	227,589	547.27	...	...
North Dakota	8,305	525.64	...	...
Ohio	306,118	581.99	...	...
Oklahoma	96,421	561.32	...	...
Oregon	87,952	567.68	...	...
Pennsylvania	346,682	586.33	4,781	367.10
Rhode Island	31,975	562.97	418	424.63
South Carolina	113,810	549.19	...	...
South Dakota	14,503	533.16	...	...
Tennessee	172,687	556.65	...	...
Texas	633,119	542.07	...	...
Utah	31,465	559.56	...	...
Vermont	14,166	540.55	14,952	53.71
Virginia	155,063	560.66	...	...
Washington	146,646	583.81	...	...
West Virginia	69,213	565.75	...	...
Wisconsin	116,383	569.98	...	...
Wyoming	6,978	538.15	...	...
Outlying area				
Northern Mariana Islands	1,045	646.67	...	...

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: ... = not applicable.

a. Includes recipients and payments not assigned to a specific state or other area.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

**Table 7.B7—Total federally administered payment amounts, by type of payment and state or other area, 2020  
(in thousands of dollars)**

State or area	Total	Federal SSI	Federally administered state supplementation
All areas	56,285,465	53,764,222	2,521,243
Alabama	1,066,620	1,066,620	...
Alaska	82,384	82,384	...
Arizona	834,237	834,237	...
Arkansas	712,063	712,063	...
California	9,417,133	7,060,012	2,357,121
Colorado	490,526	490,526	...
Connecticut	464,609	464,609	...
Delaware	122,303	121,414	889
District of Columbia	187,383	183,068	4,315
Florida	3,922,221	3,922,221	...
Georgia	1,779,862	1,779,862	...
Hawaii	161,498	144,518	16,980
Idaho	208,392	208,392	...
Illinois	1,838,173	1,838,173	...
Indiana	907,651	907,651	...
Iowa	345,248	342,060	3,188
Kansas	325,472	325,472	...
Kentucky	1,147,891	1,147,891	...
Louisiana	1,182,179	1,182,179	...
Maine	238,796	238,796	...
Maryland	876,145	876,145	...
Massachusetts	1,219,296	1,219,296	...
Michigan	1,912,933	1,896,888	16,045
Minnesota	665,271	665,271	...
Mississippi	760,460	760,460	...
Missouri	914,109	914,109	...
Montana	114,537	113,773	764
Nebraska	194,277	194,277	...
Nevada	400,665	392,199	8,465
New Hampshire	118,612	118,612	...
New Jersey	1,195,182	1,115,119	80,063
New Mexico	406,990	406,990	...
New York	4,208,318	4,208,318	...
North Carolina	1,558,779	1,558,779	...
North Dakota	53,876	53,876	...
Ohio	2,181,577	2,181,577	...
Oklahoma	667,184	667,184	...
Oregon	621,119	621,119	...
Pennsylvania	2,521,056	2,499,456	21,600
Rhode Island	219,732	217,691	2,041
South Carolina	778,186	778,186	...
South Dakota	95,748	95,748	...
Tennessee	1,194,914	1,194,914	...
Texas	4,181,713	4,181,713	...
Utah	219,288	219,288	...
Vermont	102,802	93,029	9,773
Virginia	1,062,052	1,062,052	...
Washington	1,062,126	1,062,126	...
West Virginia	479,695	479,695	...
Wisconsin	810,090	810,090	...
Wyoming	46,165	46,165	...
Outlying area			
Northern Mariana Islands	7,929	7,929	...

SOURCE: Social Security Administration, Office of Financial Policy and Operations; and Social Security Administration, Supplemental Security Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 7.B SSI: State Data

**Table 7.B8—Number of blind and disabled recipients of federally administered payments who are under age 18, by state or other area, December 2020**

State or area	Total	Blind	Disabled
All areas	1,108,612	5,744	1,102,868
Alabama	20,693	67	20,626
Alaska	1,153	13	1,140
Arizona	16,771	159	16,612
Arkansas	23,816	69	23,747
California	95,061	719	94,342
Colorado	8,296	60	8,236
Connecticut	8,597	32	8,565
Delaware	3,297	3	3,294
District of Columbia	3,572	5	3,567
Florida	96,927	325	96,602
Georgia	42,705	272	42,433
Hawaii	1,165	15	1,150
Idaho	4,779	24	4,755
Illinois	33,925	195	33,730
Indiana	21,620	86	21,534
Iowa	8,158	72	8,086
Kansas	8,359	47	8,312
Kentucky	23,580	92	23,488
Louisiana	31,119	115	31,004
Maine	3,735	21	3,714
Maryland	18,680	59	18,621
Massachusetts	20,928	189	20,739
Michigan	34,147	152	33,995
Minnesota	11,744	64	11,680
Mississippi	18,370	69	18,301
Missouri	19,183	89	19,094
Montana	2,047	26	2,021
Nebraska	3,944	21	3,923
Nevada	9,295	72	9,223
New Hampshire	2,010	17	1,993
New Jersey	23,325	47	23,278
New Mexico	7,441	58	7,383
New York	76,801	262	76,539
North Carolina	34,804	164	34,640
North Dakota	1,146	6	1,140
Ohio	43,036	216	42,820
Oklahoma	15,014	93	14,921
Oregon	9,995	66	9,929
Pennsylvania	57,791	189	57,602
Rhode Island	3,657	11	3,646
South Carolina	17,507	149	17,358
South Dakota	2,242	20	2,222
Tennessee	22,299	133	22,166
Texas	123,897	840	123,057
Utah	4,806	26	4,780
Vermont	1,340	8	1,332
Virginia	21,839	105	21,734
Washington	15,882	84	15,798
West Virginia	6,823	36	6,787
Wisconsin	20,210	77	20,133
Wyoming	845	5	840
Outlying area			
Northern Mariana Islands	236	0	236

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**Table 7.B9—Number of federally administered awards, by eligibility category, age, and state or other area, 2020**

State or area	Total	Category			Age		
		Aged	Blind	Disabled	Under 18	18–64	65 or older <sup>a</sup>
All areas	594,089	74,219	4,911	514,959	129,167	388,825	76,097
Alabama	12,100	604	85	11,411	2,340	9,118	642
Alaska	1,119	170	13	936	153	792	174
Arizona	10,284	1,289	83	8,912	2,204	6,743	1,337
Arkansas	8,725	378	60	8,287	2,571	5,756	398
California	66,040	19,631	487	45,922	9,701	36,396	19,943
Colorado	5,740	931	50	4,759	1,105	3,684	951
Connecticut	5,551	541	35	4,975	1,046	3,954	551
Delaware	1,457	95	11	1,351	338	1,019	100
District of Columbia	1,825	207	12	1,606	406	1,203	216
Florida	49,488	9,327	490	39,671	12,000	28,031	9,457
Georgia	24,204	2,240	229	21,735	5,966	15,901	2,337
Hawaii	1,896	479	15	1,402	161	1,249	486
Idaho	2,354	133	10	2,211	562	1,654	138
Illinois	18,081	1,967	152	15,962	3,792	12,260	2,029
Indiana	11,904	544	80	11,280	2,689	8,641	574
Iowa	5,135	233	32	4,870	1,218	3,677	240
Kansas	4,629	252	34	4,343	1,206	3,164	259
Kentucky	10,952	690	70	10,192	2,630	7,613	709
Louisiana	12,830	752	91	11,987	3,516	8,527	787
Maine	2,212	168	15	2,029	385	1,654	173
Maryland	10,293	1,053	84	9,156	2,216	6,982	1,095
Massachusetts	11,273	1,690	51	9,532	2,556	6,994	1,723
Michigan	18,961	1,396	123	17,442	4,023	13,496	1,442
Minnesota	7,991	836	49	7,106	1,449	5,677	865
Mississippi	9,852	467	89	9,296	2,415	6,937	500
Missouri	12,056	596	107	11,353	2,576	8,853	627
Montana	1,653	150	12	1,491	290	1,206	157
Nebraska	3,144	245	24	2,875	673	2,219	252
Nevada	4,875	753	54	4,068	993	3,118	764
New Hampshire	1,585	89	6	1,490	221	1,275	89
New Jersey	12,132	2,078	68	9,986	2,690	7,328	2,114
New Mexico	4,108	446	35	3,627	814	2,836	458
New York	34,006	6,014	234	27,758	7,032	20,805	6,169
North Carolina	21,230	1,408	186	19,636	4,579	15,170	1,481
North Dakota	851	64	4	783	170	617	64
Ohio	24,712	1,503	169	23,040	5,098	18,043	1,571
Oklahoma	8,180	567	89	7,524	1,657	5,938	585
Oregon	6,389	760	51	5,578	1,100	4,503	786
Pennsylvania	23,106	1,819	173	21,114	6,195	15,035	1,876
Rhode Island	2,109	213	7	1,889	467	1,427	215
South Carolina	10,836	639	151	10,046	2,353	7,819	664
South Dakota	1,451	156	12	1,283	383	910	158
Tennessee	15,322	906	179	14,237	3,099	11,283	940
Texas	48,597	5,974	613	42,010	13,374	29,092	6,131
Utah	2,752	205	17	2,530	618	1,920	214
Vermont	1,019	59	6	954	181	776	62
Virginia	14,124	1,255	108	12,761	2,725	10,109	1,290
Washington	10,730	1,357	53	9,320	2,030	7,310	1,390
West Virginia	3,786	208	23	3,555	645	2,923	218
Wisconsin	9,487	551	69	8,867	2,432	6,492	563
Wyoming	707	41	8	658	90	574	43
Outlying area							
Northern Mariana Islands	74	19	0	55	19	36	19
Unknown	172	71	3	98	15	86	71

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

a. Includes blind persons and disabled persons aged 65 or older.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 7.C SSI: Benefit Distributions

**Table 7.C1—Number of individuals receiving federally administered payments, and percentage distribution by monthly payment: By eligibility category, December 2020**

Monthly payment (dollars)	All recipients	Adults			Blind and disabled, under age 18
		Aged	Blind	Disabled	
<b>Total</b>					
Number	7,366,720	849,721	57,259	5,352,014	1,107,726
Percent	100.0	100.0	100.0	100.0	100.0
Less than 50	4.9	6.9	5.5	5.3	1.6
50–99	3.6	6.7	3.9	3.7	0.7
100–149	3.8	7.1	4.0	3.9	1.0
150–199	3.5	6.7	3.5	3.5	1.0
200–249	3.1	5.4	3.4	3.1	1.2
250–299	2.8	4.6	3.1	2.9	1.3
300–349	2.8	4.3	3.2	2.9	1.5
350–399	2.5	3.9	2.6	2.5	1.7
400–449	2.4	3.7	2.4	2.2	2.0
450–499	2.2	3.3	2.3	2.0	2.2
500–549	8.0	12.3	9.6	7.4	7.4
550–599	1.8	2.4	1.8	1.5	3.0
600–649	1.7	1.8	1.5	1.2	4.2
650–699	1.6	1.0	1.1	1.0	4.6
700–749	1.6	0.8	1.0	1.0	5.0
750–782	1.0	0.5	0.7	0.7	3.1
783 <sup>a</sup>	52.6	28.8	50.3	55.2	58.5

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. Individuals living in their own household with no countable income were eligible for a federal SSI payment of \$783 in calendar year 2020.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).



**Table 7.C2—Number of couples receiving federal SSI payments, and percentage distribution by monthly payment: By eligibility category, December 2020**

Monthly payment (dollars)	All recipients	Aged	Blind	Disabled
Total				
Number	225,694	114,533	1,557	109,604
Percent	100.0	100.0	100.0	100.0
Less than 50	2.6	2.8	2.1	2.4
50–99	3.0	3.3	1.8	2.7
100–149	3.3	3.4	2.6	3.1
150–199	3.4	3.7	2.7	3.1
200–249	3.5	3.8	3.0	3.2
250–299	3.4	3.5	3.1	3.2
300–349	3.2	3.3	3.1	3.1
350–399	3.1	3.0	2.5	3.2
400–449	3.1	2.9	2.7	3.4
450–499	3.0	2.9	2.7	3.2
500–549	2.9	2.9	3.0	3.0
550–599	2.7	2.8	2.7	2.7
600–649	2.5	2.6	2.3	2.4
650–699	2.4	2.5	1.8	2.3
700–749	2.3	2.3	2.5	2.4
750–799	7.2	10.9	4.6	3.4
800–849	2.0	2.0	2.5	2.1
850–899	1.7	1.7	1.5	1.8
900–949	1.4	1.3	1.6	1.5
950–999	1.2	1.1	1.4	1.2
1,000–1,049	0.7	0.7	0.7	0.7
1,050–1,099	0.7	0.7	1.3	0.6
1,100–1,149	0.5	0.7	0.3	0.4
1,150–1,174	0.3	0.3	0.3	0.2
1,175 <sup>a</sup>	39.7	34.9	47.5	44.6

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. Couples living in their own household with no countable income were eligible for a federal SSI payment of \$1,175 in calendar year 2020.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 7.D SSI: Other Income Sources

**Table 7.D1—Persons receiving federally administered SSI payments and income from other sources, and average monthly income, by eligibility category, age, and type of income, December 2020**

Type of income	Total	Category			Age		
		Aged	Blind	Disabled	Under 18	18–64	65 or older <sup>a</sup>
Number	7,959,766	1,136,162	67,738	6,755,866	1,108,612	4,556,131	2,295,023
<b>Number</b>							
With unearned income							
Social Security benefits	2,655,382	646,754	23,592	1,985,036	70,093	1,285,042	1,300,247
Other	812,924	171,077	5,903	635,944	241,676	336,629	234,619
With earned income	213,618	16,235	2,255	195,128	1,756	185,721	26,141
<b>Percentage</b>							
With unearned income							
Social Security benefits	33.4	56.9	34.8	29.4	6.3	28.2	56.7
Other	10.2	15.1	8.7	9.4	21.8	7.4	10.2
With earned income	2.7	1.4	3.3	2.9	0.2	4.1	1.1
<b>Average income (dollars)</b>							
With unearned income							
Social Security benefits	537.92	510.98	554.42	546.53	261.83	564.15	526.96
Other	209.02	193.70	200.28	213.28	234.32	205.77	187.66
With earned income	453.69	468.23	563.32	451.21	576.92	464.02	373.98

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: For the definition and treatment of income under SSI, see the Supplemental Security Income section under "Program Descriptions and Legislative History."

a. Includes blind persons and disabled persons aged 65 or older.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

**Table 7.D2—Percentage of persons receiving both federally administered SSI payments and Social Security benefits, and average monthly amount of benefits, by eligibility category, age, and state or other area, December 2020**

State or area	Percentage with Social Security benefits							Average monthly Social Security benefit (dollars)						
	Total	Category			Age			Total	Category			Age		
		Aged	Blind	Disabled	Under 18	18–64	65 or older <sup>a</sup>		Aged	Blind	Disabled	Under 18	18–64	65 or older <sup>a</sup>
All areas	33.4	56.9	34.8	29.4	6.3	28.2	56.7	537.92	510.98	554.42	546.53	261.83	564.15	526.96
Alabama	35.8	79.9	38.0	33.6	8.2	31.6	70.7	552.29	564.45	549.83	550.85	273.88	562.65	557.88
Alaska	34.7	71.1	37.4	28.7	7.3	25.8	64.2	554.07	556.43	676.91	551.70	301.20	570.21	548.62
Arizona	33.2	61.7	29.6	28.2	5.2	26.4	61.1	518.19	488.49	498.46	529.81	271.46	548.72	501.65
Arkansas	32.9	83.7	37.2	30.5	7.6	32.2	75.4	550.92	570.86	532.48	548.54	266.02	570.37	561.29
California	40.3	57.5	38.7	33.2	3.6	30.7	55.0	575.28	522.21	631.31	611.94	305.12	639.73	545.83
Colorado	33.0	54.3	31.5	29.2	5.2	27.0	57.9	539.10	525.02	549.77	543.67	272.28	557.54	530.26
Connecticut	31.2	55.1	30.1	28.3	5.7	26.7	54.6	522.88	497.20	510.66	529.07	269.19	545.46	509.81
Delaware	27.5	53.6	28.4	25.4	6.4	24.9	58.6	536.73	507.34	569.57	541.54	273.95	561.07	531.13
District of Columbia	27.2	61.9	40.8	23.8	4.9	20.9	57.0	522.47	514.24	525.78	524.44	276.80	539.93	518.36
Florida	32.5	46.9	33.8	27.6	6.1	27.3	50.6	509.18	482.69	520.84	524.25	262.47	551.33	495.28
Georgia	32.8	65.8	33.7	29.1	5.8	27.4	66.0	546.56	539.85	542.31	548.31	268.56	565.37	543.69
Hawaii	38.7	63.9	40.6	30.9	6.2	24.9	61.2	570.25	542.49	633.20	587.24	247.74	607.14	554.51
Idaho	32.8	70.9	30.0	30.6	7.4	30.5	68.5	539.85	550.64	506.11	538.66	240.89	553.62	544.89
Illinois	28.7	51.8	30.0	25.7	5.7	25.0	48.4	519.71	475.20	512.32	531.57	258.39	545.15	504.83
Indiana	30.1	63.7	36.4	28.4	7.2	28.9	63.9	539.95	537.48	527.18	540.34	264.47	555.30	543.68
Iowa	34.2	66.9	39.1	32.0	6.7	33.3	65.3	552.17	556.68	543.37	551.69	264.24	563.02	557.56
Kansas	33.0	61.8	34.9	31.1	6.9	32.3	64.0	542.40	539.90	544.54	542.71	250.68	558.16	544.31
Kentucky	33.6	72.2	33.8	31.5	7.9	29.7	65.1	543.64	569.84	511.16	540.55	275.39	557.34	545.80
Louisiana	32.6	78.0	38.5	29.6	7.7	28.3	68.5	527.83	546.10	512.13	524.84	250.50	543.81	535.77
Maine	38.5	78.2	37.5	36.5	11.5	34.5	72.8	543.87	565.27	516.29	541.71	256.83	551.90	554.99
Maryland	26.8	44.5	30.6	24.3	6.2	23.1	49.7	530.21	505.13	523.77	536.92	272.83	554.81	522.28
Massachusetts	30.0	38.9	33.2	28.6	8.8	26.9	43.9	519.51	488.24	519.09	526.30	241.52	545.26	511.02
Michigan	31.1	49.2	34.1	29.6	7.7	28.9	52.6	538.64	527.70	530.93	540.12	245.79	553.88	538.33
Minnesota	28.7	37.5	25.8	27.5	7.2	28.3	39.8	537.82	538.50	545.47	537.63	231.15	553.51	538.40
Mississippi	36.4	86.8	39.2	32.9	7.5	31.3	74.1	553.70	580.83	561.53	548.73	270.40	563.21	563.65
Missouri	33.5	65.2	38.4	31.8	7.9	31.4	64.9	538.15	546.20	500.13	537.62	259.32	550.44	542.60
Montana	38.5	57.0	36.3	36.9	6.5	36.1	64.0	552.52	564.05	539.36	551.02	263.56	559.61	555.85
Nebraska	35.2	60.2	34.9	32.9	6.6	33.3	62.9	556.45	569.55	573.63	554.09	249.31	567.75	558.58
Nevada	30.9	59.9	36.6	20.5	4.8	23.9	59.4	543.25	545.01	552.16	541.11	276.64	559.00	543.45
New Hampshire	33.0	53.8	35.4	32.0	15.5	30.6	61.4	530.31	509.33	508.60	532.20	220.44	549.08	542.81
New Jersey	32.1	48.2	36.3	28.0	5.8	26.2	51.3	531.64	487.43	511.51	551.22	272.48	571.98	512.10
New Mexico	38.5	76.4	36.7	32.9	7.5	29.6	69.6	525.23	511.97	509.95	529.96	264.86	551.63	514.29
New York	32.1	55.4	29.9	26.8	6.0	25.5	49.6	501.93	459.42	529.40	521.67	244.10	541.75	485.39
North Carolina	34.1	71.6	34.1	31.1	6.1	29.4	70.5	552.97	562.61	528.78	551.46	279.77	564.05	556.28
North Dakota	36.4	52.1	42.6	35.1	6.4	35.8	60.5	534.13	537.25	550.73	533.56	271.21	543.47	534.27
Ohio	29.1	53.7	30.7	27.7	7.0	27.1	53.9	527.30	528.43	520.69	527.23	262.76	540.67	528.87
Oklahoma	32.5	78.2	33.4	29.5	7.3	28.5	71.5	536.12	558.48	519.68	532.30	259.87	548.76	542.29
Oregon	32.9	58.6	35.4	29.7	5.7	27.3	60.8	538.00	513.16	536.95	544.13	278.20	557.65	526.13
Pennsylvania	28.6	53.2	32.5	26.7	6.9	26.7	50.7	530.60	524.56	532.93	531.49	247.29	547.30	534.69
Rhode Island	33.8	63.8	37.3	30.4	7.4	28.3	59.9	541.43	532.45	555.03	543.44	247.64	558.09	537.99
South Carolina	33.6	77.9	34.7	30.5	5.9	28.4	70.9	547.51	556.74	531.12	546.07	276.38	559.84	548.78
South Dakota	33.7	42.1	28.8	32.7	6.5	33.5	52.6	535.15	567.69	482.50	530.65	250.62	543.79	543.73
Tennessee	34.1	74.0	34.6	31.5	7.4	29.3	68.4	547.26	560.54	529.84	545.42	272.11	559.35	549.17
Texas	34.0	66.6	33.5	27.8	5.6	26.4	67.1	513.91	491.24	515.55	524.17	256.96	549.90	502.91
Utah	28.9	52.1	28.5	26.7	6.2	26.6	56.1	517.68	489.66	512.72	523.06	239.63	538.20	507.98
Vermont	40.7	68.0	51.3	38.9	12.0	37.1	68.6	588.57	583.65	609.00	588.97	234.04	600.41	593.61
Virginia	31.4	51.4	33.3	28.8	6.8	27.6	56.7	534.47	513.83	513.32	539.31	264.43	552.75	530.20
Washington	28.7	39.9	30.9	27.1	6.0	25.3	45.5	530.29	485.50	526.03	539.43	255.53	556.18	511.95
West Virginia	32.7	76.9	34.7	31.2	8.1	28.3	62.6	538.79	565.84	547.47	536.51	282.68	544.05	547.33
Wisconsin	32.7	66.1	37.6	30.7	7.2	32.1	61.6	544.97	557.01	553.34	543.33	243.93	558.52	553.48
Wyoming	36.6	85.6	35.7	34.1	6.4	33.4	74.7	549.76	544.63	534.73	550.54	236.94	561.85	545.52
Outlying area														
Northern Mariana Islands	21.6	54.5	11.1	15.9	5.5	15.7	54.3	410.83	422.16	585.00	402.76	299.85	421.44	414.60

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

a. Includes blind persons and disabled persons aged 65 or older.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

## 7.E SSI: Recipient Characteristics

**Table 7.E2—Number of federally administered awards, and percentage distribution of awardees by sex and age: By eligibility category, 2020**

Sex and age	Total	Adults			Blind and disabled children <sup>a</sup>
		Aged	Blind	Disabled	
<b>All persons</b>					
Number	594,089	74,219	4,354	381,046	134,470
Percent	100.0	100.0	100.0	100.0	100.0
<i>Percentage distribution by sex</i>					
Male	54.9	40.9	56.5	54.1	65.1
Female	45.1	59.1	43.5	45.9	34.9
<i>Percentage distribution by age</i>					
Under 5	10.5	...	...	...	46.2
5–9	6.2	...	...	...	27.3
10–14	3.7	...	...	...	16.3
15–17	1.4	...	...	...	6.2
18–21	6.3	...	13.8	8.2	3.9
22–29	5.0	...	10.7	7.7	...
30–39	7.1	...	15.9	10.9	...
40–49	10.3	...	19.6	15.8	...
50–59	27.8	...	29.5	43.1	...
60–64	8.9	...	9.9	13.8	...
65–69	8.0	61.3	0.4	0.5	...
70–74	2.4	18.9	(L)	(L)	...
75–79	1.2	9.9	(L)	(L)	...
80 or older	1.2	9.9	0.1	(L)	...
<b>Male</b>					
Number	326,367	30,356	2,460	206,005	87,546
Percent	100.0	100.0	100.0	100.0	100.0
Under 5	11.9	...	...	...	44.5
5–9	8.1	...	...	...	30.2
10–14	4.3	...	...	...	16.1
15–17	1.5	...	...	...	5.4
18–21	7.1	...	13.8	9.5	3.6
22–29	5.4	...	9.9	8.4	...
30–39	7.0	...	15.8	10.9	...
40–49	9.4	...	19.7	14.6	...
50–59	26.5	...	29.5	41.7	...
60–64	9.2	...	10.7	14.4	...
65–69	6.1	63.0	0.5	0.4	...
70–74	1.8	19.4	(L)	(L)	...
75–79	0.9	9.3	...	(L)	...
80 or older	0.8	8.3	(L)	(L)	...
<b>Female</b>					
Number	267,722	43,863	1,894	175,041	46,924
Percent	100.0	100.0	100.0	100.0	100.0
Under 5	8.6	...	...	...	49.3
5–9	3.8	...	...	...	21.9
10–14	2.9	...	...	...	16.7
15–17	1.3	...	...	...	7.7
18–21	5.3	...	13.9	6.8	4.4
22–29	4.6	...	11.7	6.9	0.1
30–39	7.2	...	16.0	10.9	...
40–49	11.4	...	19.5	17.2	...
50–59	29.4	...	29.4	44.7	...
60–64	8.6	...	8.9	13.1	...
65–69	10.2	60.1	0.3	0.5	...
70–74	3.0	18.6	0.1	(L)	...
75–79	1.7	10.3	0.1	(L)	...
80 or older	1.8	11.0	0.2	(L)	...

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable; (L) = less than 0.05 percent.

a. Includes students aged 18–21.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

**Table 7.E3—Number of recipients of federally administered payments, and percentage distribution of recipients by sex and age: By eligibility category, December 2020**

Sex and age	All recipients	Adults			Blind and disabled, under age 18
		Aged	Blind	Disabled	
<b>All persons</b>					
Number	7,959,766	1,136,162	61,994	5,652,998	1,108,612
Percent	100.0	100.0	100.0	100.0	100.0
<i>Percentage distribution by sex</i>					
Male	47.9	35.2	50.2	46.6	67.7
Female	52.1	64.8	49.8	53.4	32.3
<i>Percentage distribution by age</i>					
Under 5	1.8	...	...	...	13.0
5–9	4.0	...	...	...	28.8
10–14	5.1	...	...	...	37.0
15–17	2.9	...	...	...	21.2
18–21	4.0	...	6.1	5.5	...
22–29	7.6	...	13.8	10.5	...
30–39	9.2	...	15.4	12.7	...
40–49	9.0	...	13.6	12.5	...
50–59	17.1	...	18.8	23.9	...
60–64	10.4	...	10.4	14.5	...
65–69	8.6	14.9	8.3	9.1	...
70–74	7.1	23.0	5.0	5.3	...
75–79	5.1	20.8	3.3	2.9	...
80 or older	8.1	41.3	5.2	3.0	...
<b>Male</b>					
Number	3,816,591	399,841	31,110	2,635,019	750,621
Percent	100.0	100.0	100.0	100.0	100.0
Under 5	2.2	...	...	...	11.4
5–9	5.8	...	...	...	29.6
10–14	7.5	...	...	...	38.0
15–17	4.1	...	...	...	21.1
18–21	5.3	...	6.8	7.6	...
22–29	9.5	...	15.3	13.5	...
30–39	10.2	...	16.5	14.6	...
40–49	8.6	...	14.2	12.3	...
50–59	15.8	...	19.4	22.7	...
60–64	9.8	...	10.5	14.1	...
65–69	7.3	16.7	7.5	7.9	...
70–74	5.2	24.5	4.1	3.8	...
75–79	3.5	21.3	2.5	1.9	...
80 or older	5.0	37.5	3.2	1.6	...
<b>Female</b>					
Number	4,143,175	736,321	30,884	3,017,979	357,991
Percent	100.0	100.0	100.0	100.0	100.0
Under 5	1.4	...	...	...	16.4
5–9	2.4	...	...	...	27.2
10–14	3.0	...	...	...	34.9
15–17	1.8	...	...	...	21.4
18–21	2.8	...	5.4	3.7	...
22–29	5.8	...	12.4	7.9	...
30–39	8.2	...	14.4	11.1	...
40–49	9.4	...	12.9	12.7	...
50–59	18.3	...	18.1	24.9	...
60–64	10.9	...	10.3	14.9	...
65–69	9.9	13.9	9.0	10.1	...
70–74	8.7	22.2	5.9	6.5	...
75–79	6.5	20.5	4.2	3.9	...
80 or older	10.9	43.4	7.3	4.2	...

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).

## 7.E SSI: Recipient Characteristics

**Table 7.E4—Number and percentage distribution of recipients of federally administered payments with and without representative payees, by eligibility category and age, December 2020**

Category and age	Number			Percentage distribution		
	Total	With representative payee	Without representative payee	Total	With representative payee	Without representative payee
Total	7,959,766	2,916,898	5,042,868	100.0	36.6	63.4
Category						
Aged	1,136,162	50,788	1,085,374	100.0	4.5	95.5
Blind	67,738	20,615	47,123	100.0	30.4	69.6
Disabled	6,755,866	2,845,495	3,910,371	100.0	42.1	57.9
Age						
Under 18	1,108,612	1,107,977	635	100.0	99.9	0.1
18–64	4,556,131	1,592,480	2,963,651	100.0	35.0	65.0
65 or older <sup>a</sup>	2,295,023	216,441	2,078,582	100.0	9.4	90.6

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

a. Includes blind persons and disabled persons aged 65 or older.

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**Table 7.E5—Number of recipients of federally administered payments, and percentage distribution of recipients by living arrangement: By eligibility category and age, December 2020**

Living arrangement <sup>a</sup>	Number	Category			Age		
		Aged	Blind	Disabled	Under 18	18–64	65 or older <sup>b</sup>
Total							
Number	7,959,766	1,136,162	67,738	6,755,866	1,108,612	4,556,131	2,295,023
Percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Own household	94.0	90.8	92.4	94.6	95.3	93.9	93.6
Another's household	4.6	8.2	6.1	4.0	3.6	4.8	4.7
Institutional care covered by Medicaid	1.3	0.9	1.5	1.4	1.1	1.2	1.7
Unknown	(L)	(L)	(L)	(L)	(L)	0.1	(L)

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(L) = less than 0.05 percent.

a. As defined for determination of federal SSI payment standards.

b. Includes blind persons and disabled persons aged 65 or older.

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## 7.E SSI: Recipient Characteristics

**Table 7.E6—Number of noncitizens receiving federally administered payments, and noncitizens as a percentage of SSI recipients, by eligibility category, December 1982–2020, selected years**

Year	All noncitizens		Aged		Blind and disabled	
	Number	Percentage of total SSI	Number	Percentage of total SSI	Number	Percentage of total SSI
1982	127,900	3.3	91,900	5.9	36,000	1.6
1985	210,800	5.1	146,500	9.7	64,300	2.4
1990	435,600	9.0	282,400	19.4	153,200	4.6
1991	519,660	10.2	329,690	22.5	189,970	5.2
1992	601,430	10.8	372,930	25.4	228,500	5.6
1993	683,150	11.4	416,420	28.2	266,730	5.9
1994	738,140	11.7	440,000	30.0	298,140	6.2
1995	785,410	12.1	459,220	31.8	326,190	6.3
1996	724,990	11.0	417,360	29.5	307,630	5.9
1997	650,830	10.0	367,200	27.0	283,630	5.5
1998	669,630	10.2	364,980	27.4	304,650	5.8
1999	684,930	10.4	368,330	28.2	316,600	6.0
2000	692,590	10.5	364,470	28.3	328,120	6.2
2001	695,650	10.4	364,550	28.9	331,100	6.1
2002	703,515	10.4	364,827	29.1	338,688	6.1
2003	696,772	10.1	356,298	28.9	340,474	6.0
2004	676,979	9.7	342,220	28.3	334,759	5.8
2005	680,397	9.6	344,166	28.3	336,231	5.7
2006	674,250	9.3	339,073	28.0	335,177	5.6
2007	663,210	9.0	330,665	27.5	332,545	5.4
2008	655,988	8.7	324,271	26.9	331,717	5.3
2009	644,966	8.4	316,216	26.7	328,750	5.1
2010	627,271	7.9	303,457	25.6	323,814	4.8
2011	604,908	7.5	290,275	24.6	314,633	4.5
2012	582,345	7.0	273,500	23.7	308,845	4.3
2013	562,423	6.7	261,280	22.6	301,143	4.2
2014	540,121	6.5	253,104	22.0	287,017	4.0
2015	525,595	6.3	248,119	21.4	277,476	3.9
2016	507,229	6.1	241,383	20.7	265,846	3.8
2017	492,642	6.0	236,010	20.1	256,632	3.6
2018	463,411	5.7	220,798	18.9	242,613	3.5
2019	430,352	5.3	205,351	17.6	225,001	3.3
2020	397,447	5.0	189,539	16.7	207,908	3.0

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

CONTACT: (410) 965-0090 or [statistics@ssa.gov](mailto:statistics@ssa.gov).



# APPENDIXES



<b>A. Sampling Variability</b>	<b>A.1</b>
<b>B. OASDI Benefit Award Data</b>	<b>B.1</b>
<b>C. Poverty Data</b>	<b>C.1</b>
<b>D. Computing a Retired-Worker Benefit</b>	<b>D.1</b>



## Appendix A: Sampling Variability

Tables 4.B1–4.B14, 4.C1–4.C2, 6.B5, and 6.C2 present data based on a 1 percent sample file drawn from administrative records of the Social Security Administration. Similarly, some of the historical data in Tables 5.A14, 5.B5, 5.D4, 5.G2, and 5.H1 are based on 10 percent administrative record samples.

Because of sampling variability, estimates based on sample data differ from the figures that would have been obtained had all, rather than specified samples, of the records been used. The standard error is a measure of the sampling variability. About 68 percent of all possible probability samples selected with the same specifications will give estimates within one standard error of the figure obtained from a compilation of all records. Similarly, approximately 90 percent will give estimates within 1.645 standard errors, about 95 percent will give estimates within two standard errors, and about 99 percent will give estimates within two and one-half standard errors. The standard error of an estimate depends on the design elements such as the method of sampling, sample size, and the estimation process.

Because of the large number of data cells tabulated from the sample files, it is not practical to calculate the standard error for every possible cell. However, standard errors for a large number of cells were estimated. These estimates were used to fit regression curves to provide estimates of approximate standard errors associated with tabulated counts and proportions.

The tables showing the sampling variability provide a general order of magnitude for similar estimates from the various sample files. Table A-1 presents approximate standard errors for the estimated number of persons from the 1 percent and the 10 percent files. The reliability of an estimated percentage depends on both the size of the percentage and on the size of the total on which the percentage is based. Data in Table A-2 provide approximations of the standard errors of the estimated percentage of persons in the 1 percent and 10 percent files. The standard errors are expressed in percentage points and the bases shown are in terms of inflated data.

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**Table A-1.**  
**Approximations of standard errors of estimated number of persons**

Size of estimate (inflated)	Standard error
<i>1 percent file</i>	
500	250
1,000	300
2,500	500
5,000	800
7,500	900
10,000	1,100
25,000	1,700
50,000	2,400
75,000	3,000
100,000	3,400
250,000	5,400
500,000	7,800
750,000	9,600
1,000,000	11,100
5,000,000	25,800
10,000,000	36,900
25,000,000	57,700
50,000,000	76,100
75,000,000	82,900
<i>10 percent file</i>	
100	30
500	70
1,000	100
5,000	225
10,000	300
50,000	700
100,000	1,000
500,000	2,200
1,000,000	3,200
2,000,000	4,300
3,000,000	5,300
5,000,000	6,500
10,000,000	8,500
20,000,000	9,300

**Table A-2.**  
**Approximations of standard errors of estimated**  
**percentage of persons**

Size of base (inflated)	2 or 98	5 or 95	10 or 90	25 or 75	50
<b>1 percent file</b>					
1,000	4.7	7.3	10.1	14.5	16.8
10,000	1.5	2.3	3.2	4.6	5.3
50,000	0.7	1.0	1.4	2.1	2.4
100,000	0.5	0.7	1.0	1.5	1.7
500,000	0.2	0.3	0.4	0.7	0.8
1,000,000	0.1	0.2	0.3	0.5	0.5
5,000,000	0.1	0.1	0.1	0.2	0.2
10,000,000	(L)	0.1	0.1	0.2	0.2
50,000,000	(L)	(L)	(L)	0.1	0.1
100,000,000	(L)	(L)	(L)	(L)	(L)
<b>10 percent file</b>					
500	1.9	3.0	4.1	5.9	6.8
1,000	1.3	2.1	2.9	4.1	4.8
2,500	0.8	1.3	1.8	2.6	3.0
10,000	0.4	0.6	0.9	1.3	1.5
50,000	0.2	0.3	0.4	0.6	0.7
100,000	0.1	0.2	0.3	0.4	0.5
500,000	(L)	0.1	0.1	0.2	0.2
1,000,000	(L)	0.1	0.1	0.1	0.2
5,000,000	(L)	(L)	(L)	(L)	0.1
10,000,000	(L)	(L)	(L)	(L)	(L)
50,000,000	(L)	(L)	(L)	(L)	(L)

NOTE: (L) = less than 0.05 percent.

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## Appendix B: OASDI Benefit Award Data

Old-Age, Survivors, and Disability Insurance (OASDI) benefit award data in the *Annual Statistical Supplement* are derived from two sources:

- **100 percent award data:** The Master Beneficiary Record (MBR) is the major administrative database for the Social Security program. It is used for the calculation of benefits and the maintenance of information about beneficiaries. Each month, when the MBR is updated, a record of award actions is created. The 12 monthly files are combined to produce an annual file, which is used to prepare award data on a 100 percent basis.
- **Award data from the OASDI 1 percent sample:** This source provided monthly award data based on a 1 percent sample derived from the MBR. Some of the historical data in the time-series Tables 6.B5 and 6.C2 are based on this 1 percent sample.

When a retired-worker beneficiary subsequently becomes dually entitled to a secondary benefit as a wife, husband, or widow or widower, the secondary benefit is counted as an award in the 100 percent data. In contrast, award data that were based on the OASDI 1 percent sample did not count the secondary benefit as an award when both benefits were paid from the same trust fund.

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## Appendix C: Poverty Data

Table 3.E1 presents weighted average poverty thresholds for families in the United States for 1959–2020. (Poverty thresholds are issued by the Census Bureau.) Table 3.E8 presents poverty guidelines by family size for the contiguous United States, Alaska, and Hawaii for 1965–2021. (Poverty guidelines are issued by the Department of Health and Human Services.)

We are suspending publication of Tables 3.E2, 3.E3, 3.E4, and 3.E6 for the 2021 edition of the *Annual Statistical Supplement* as we evaluate the adequacy of their data source, the Annual Social and Economic Supplement (also known as the March Supplement) of the Current Population Survey (CPS), which is further described below. Recent research suggests that there may be some issues with the measurement of certain sources of income reported in the CPS. We are dedicated to publishing the most accurate statistics possible so we are conducting a thorough review of available data sources for these publications and will publish findings from this review. For more information, see Dushi, Irena, and Brad Trenkamp. 2021. [“Improving the Measurement of Retirement Income of the Aged Population.”](#) ORES Working Paper No. 116. Washington, DC: SSA, Office of Retirement and Disability Policy, Office of Research, Evaluation, and Statistics.

Poverty thresholds are used primarily for statistical purposes—to produce statistics on the number of Americans in poverty. Poverty guidelines are used for administrative purposes—for example, to determine whether a person or family is financially eligible for assistance or services under certain federal government programs (not including cash public assistance). Both the thresholds and the guidelines are sets of dollar figures that vary by family size and (in the case of the thresholds) family composition.

The poverty thresholds were developed in 1963 and 1964 by Mollie Orshansky of the Social Security Administration as a measure of income inadequacy. The poverty definition was modified in 1969 and in 1981 by federal interagency committees. The thresholds were based on ratios of food expenditure to money income (from the Department of Agriculture’s 1955 Household Food Consumption Survey) and the costs of the Department of Agriculture’s economy food plan for families of different sizes and compositions (see Gordon M. Fisher, “The Development of the Orshansky Poverty Thresholds and Their Subsequent History as the Official U.S. Poverty Measure” [1992] at <https://www.census.gov/library/working-papers/1997/demo/fisher-02.html>; and Joseph Dalaker and Bernadette D. Proctor, “Poverty in the United States: 1999,” Census Bureau, *Current Population Reports*, P60-210 [2000], Appendix A). Although

the poverty thresholds in some sense represent families’ needs, the official poverty measure should be interpreted as a statistical yardstick rather than as a complete description of what people and families need to live.

The poverty thresholds have become the basis for the official statistics on the extent of poverty in the United States, which are issued annually by the Census Bureau in the *Current Population Reports* series. The thresholds are adjusted annually for price changes using the annual average Consumer Price Index for All Urban Consumers (CPI-U). (See Census Bureau, “Revision in Poverty Statistics, 1959 to 1968,” *Current Population Reports*, Special Studies, P-23, No. 28 [1969]; and Department of Commerce, Office of Federal Statistical Policy and Standards, “Directive No. 14: Definition of Poverty for Statistical Purposes,” *Statistical Policy Handbook* [1978].) The thresholds are the same for all 50 states and the District of Columbia.

The poverty guidelines are a simplified version of the poverty thresholds. There are separate sets of guidelines for the two noncontiguous states (Hawaii and Alaska). The guidelines are used for determining whether a person or family is financially eligible for assistance or services under certain federal programs. Authorizing legislation or regulations for specific programs indicate whether a program uses the poverty guidelines as one of several eligibility criteria, uses a modification of the guidelines (for example, 125 percent or 185 percent of the guidelines), or uses them for the purpose of setting priorities in providing assistance or services.

Since 1973, the guidelines have been computed from the poverty thresholds by increasing the most recently published weighted average poverty thresholds by the percentage change in the CPI-U over the past year (more precisely, from the next most recent calendar year to the most recent calendar year) and rounding the figure for a family of four up to the next highest multiple of \$50. Guidelines for all family sizes over and under four persons are computed by adding or subtracting equal dollar amounts derived from the average difference between poverty lines for different family sizes (rounded to the nearest multiple of \$20).

As noted above, the poverty thresholds were developed in 1963 and 1964 by Mollie Orshansky of the Social Security Administration. In May 1965—just over a year after the Johnson administration had initiated the War on Poverty—the Office of Economic Opportunity adopted Orshansky’s thresholds as a working or quasi-official definition of poverty. At that time, the thresholds comprised a matrix of 124 detailed poverty thresholds based on the total number of family

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members, the number of family members who were related children under age 18, the sex of the family householder, the age of the individual or family householder (for one- and two-person units only), and whether the family lived on a farm.

Orshansky calculated the poverty thresholds using data (from the 1955 Household Food Consumption Survey) that defined income as after-tax money income. However, when the thresholds were used to calculate poverty population figures, they were applied to family income microdata (from the Census Bureau's Current Population Survey) that defined income as before-tax money income, because no other good source of family income microdata was available in the 1960s that used after-tax income as a definition of income.

In 1969, a federal interagency committee made two changes in the poverty definition: the thresholds would be annually updated by the CPI-U instead of by the per capita cost of the economy food plan, and farm poverty thresholds would be set at 85 percent rather than 70 percent of corresponding nonfarm thresholds. (Poverty threshold and poverty population figures for prior years were retabulated retrospectively on this basis.) In August 1969, the Bureau of the Budget designated the poverty thresholds with these revisions as the federal government's official statistical definition of poverty.

In 1981, several other changes recommended by a subsequent interagency committee were made in the poverty definition: (1) elimination of separate thresholds for farm families, (2) elimination (through appropriate averaging) of separate thresholds for female-householder and "all other" families, and (3) extension of the poverty matrix to make the largest family size category "nine persons or more" rather than "seven or more persons." (See Census Bureau, "Characteristics of the Population Below the Poverty Level: 1980," *Current Population Reports*, P-60, No. 133 [1982], pp. 2–5, 9, and 186.) As a result of these changes, the current matrix of poverty thresholds used by the Census Bureau to determine the poverty status of families and unrelated individuals consists of a set of 48 detailed thresholds arranged in a two-dimensional matrix by family size (number of family members, ranging from one person, that is, an unrelated individual, to nine or more persons) cross-classified by the presence and number of family members who are related children under age 18 (from no children to eight or more children present). Unrelated individuals and two-person families are further differentiated by the age of the individual or family householder (under age 65 and aged 65 or older).

The current official definition of poverty is more than 40 years old. In 1990, Congress requested a study of the official U.S. poverty measure by the National Research Council (NRC) to provide a basis for a

possible revision of the poverty measure. In 1992, the NRC's Committee on National Statistics appointed a Panel on Poverty and Family Assistance to conduct this study. In 1995, the panel published its report of the study, *Measuring Poverty: A New Approach*, Constance F. Citro and Robert T. Michael, eds. (Washington, DC: National Academy Press, 1995). In the report, the panel proposed a new approach for developing an official poverty measure for the United States—although it did not propose a specific set of dollar figures. The panel's proposed approach focused on three major areas: new poverty thresholds, a new and consistent definition of family resources (income), and data sources.

In July 1999, the Census Bureau, in collaboration with the Bureau of Labor Statistics, released a report, "Experimental Poverty Measures: 1990 to 1997," *Current Population Reports*, P60-205 (1999), that examined the effects of different resource definitions and thresholds on poverty and estimated several experimental poverty rates based on the NRC panel's recommendations. The Census Bureau's poverty measurement website tracks more recent developments at <https://www.census.gov/topics/income-poverty/poverty/guidance/poverty-measures.html>.

In 2010, an interagency technical working group with representatives from the Bureau of Labor Statistics, the Census Bureau, the Economics and Statistics Administration, the Council of Economic Advisers, the Department of Health and Human Services, and the Office of Management and Budget examined ways to develop a Supplemental Poverty Measure (SPM). They drew on the recommendations of a 1995 National Academy of Science report and the extensive research on poverty measurement conducted over the preceding 15 years. The SPM will not replace the official poverty measure and will not be used to determine eligibility for government programs.

The SPM uses thresholds derived from Consumer Expenditure Survey data for food, shelter, clothing, and utilities. These thresholds vary by housing tenure (renter, homeowner with mortgage, homeowner without mortgage) and are adjusted for geographic differences in the cost of housing. The SPM defines resources as cash income plus any federal in-kind benefits that families can use to meet their food, clothing, shelter, and utility needs minus necessary expenses. The SPM defines necessary expenses as taxes, child support, work-related expenses (including child-care), and medical out-of-pocket expenses. The official poverty measure counts only persons related by birth, marriage, or adoption as members of the resource sharing unit, but the SPM also includes any unrelated children who are cared for by the family (such as foster children), and any cohabitators and their children. The new measure is



intended to serve as an additional indicator of economic well-being in order to provide a deeper understanding of economic conditions and policy effects. For additional details, see <https://www.census.gov/topics/income-poverty/supplemental-poverty-measure.html>.

The Census Bureau’s statistical experts, with assistance from the Bureau of Labor Statistics and in consultation with other agencies and outside experts, are responsible for the measure’s technical design. The Census Bureau has published poverty estimates using the SPM since 2010 (the report containing the most recent estimates, for 2020, is available at <https://www.census.gov/library/publications/2021/demo/p60-275.html>).

Data on the poverty population and on family and personal income are collected in the Current Population Survey Annual Social and Economic Supplement (CPS ASEC), formerly known as the March Supplement. Following the standard Census Bureau definition, *family* is defined as two or more persons related by birth, marriage, or adoption and residing together. *Income* refers to money income before federal, state, or local personal income taxes and excludes capital gains and lump-sum payments; however, public income transfers are included. Money income does not reflect that many families receive noncash benefits, such as employee use of business transportation and facilities, employer-paid health insurance and other employer-supported fringe benefits, Medicare, Medicaid, Supplemental

Nutrition Assistance Program benefits (formerly known as food stamps), and housing assistance. Many farm families receive benefits in the form of rent-free housing or goods produced and consumed by the family.

Every year between February and April, the sample of U.S. households interviewed in the monthly CPS is asked to provide information on household members’ incomes during the preceding calendar year. Survey experience indicates that respondents tend to underreport their income in household surveys. Underreporting is most pronounced for dividends, interest, public assistance, and workers’ compensation; less pronounced for veterans’ payments and private pensions; and modest for Social Security and other federal retirement programs. The proportion of nonresponses to CPS income questions is greater among middle income and higher income families than among lower income families.

Because the CPS sample size, content, and procedures have changed several times, some differences in the data over time may in part reflect these methodological changes, not just changes in the population. Important changes to the CPS methodology took place for data years 1976, 1979, 1980, 1987, 1988, 1992, 1994, 1995, 2000, and 2013. The table below presents a summary of the methodological changes and provides references for more information concerning these changes. The report numbers, “P60-#,” refer to the *Current Population Reports*, Consumer Income series.

Year	Methodological change	Reference
1959	First year for which poverty data are available. The poverty measure was developed in 1963 and 1964.	P60-210, Appendixes
1969	Modification of poverty measure. Bureau of the Budget prescribed the new measure as the official poverty measure for statistical use in federal agencies.	P60-68, pp. 11–12
1979	“Householder” concept first implemented, replacing “head” concept—the husband is no longer automatically the family reference person. Secondary families (people who are related to each other but not the householder) are tallied separately from “families.”  Change in universe—income questions no longer asked of 14-year-olds. Poverty universe changed—people under age 15 not living with any family members are excluded. (Previously, unrelated individuals under age 14 were excluded.)	P60-130, pp. 6–10
1980	Modification of poverty measure (final approval in 1981). Estimates weighted using 1980 Census results.	P60-133, pp. 2–7
1987	New CPS processing system.	P60-166, pp. 1, 14–17; Welniak, 1990 ASA proceedings
1992	Estimates first weighted using 1990 Census results.	P60-188, p. vii
1994	Computer-assisted interviewing replaced pencil-and-paper interviewing.	P60-189, p. vii
1994–1995	New CPS sample design.	P60-189, p. vii and Table D-3; P60-194, pp. v and xiii and Table D-3

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Year	Methodological change	Reference
1995	Revised edit and allocation procedures for race groups.	P60-194, pp. v and xiii
2000	Expansion of CPS sample interviewed from about 50,000 households to about 78,000 households nationwide. Poverty data for 2000 and 2001 from sample expansion first published in P60-219, "Poverty in the United States: 2001." In the same report, data were weighted using Census 2000 results.	P60-219, Appendix B
2002	For the first time, the CPS ASEC of 2003 recorded multiple categories for respondents who identified themselves with more than one race. We do not know how people who reported more than one race in 2002 previously reported their race. Therefore, there is no single way to compare changes to poverty by race between 2001 and 2002. The "Asian or Pacific Islander" race category was divided into two groups: "Asians" and "Native Hawaiians and Other Pacific Islanders."	P60-222, pp. 2–3, 5
2013	Redesigned questions on income were tested using a probability split panel design, with redesigned questions provided to 30,000 addresses and traditional income questions provided to the remaining sample of 68,000 addresses. In addition, a new set of health insurance questions was provided to all 98,000 addresses.	P60-249, Appendix D
2014	New CPS sample design includes full-sample implementation of redesigned income questions.	P60-252, Appendixes D and E

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For details about how questionnaire changes and file processing changes affected the data, see Edward J. Welniak Jr., "Effects of the March Current Population Survey's New Processing System on Estimates of Income and Poverty," paper presented at the annual meeting of the American Statistical Association (1990).

Further details about CPS methodology may be found in Technical Paper 63RV, available at <https://www.census.gov/prod/2002pubs/tp63rv.pdf>.

For additional poverty data, browse the Census Bureau poverty website at <https://www.census.gov/topics/income-poverty/poverty/about.html>, contact the Census Bureau's Customer Services Center at 1-800-923-8282 (toll free), or visit the Census Bureau's Question & Answer Center at <https://ask.census.gov>.

For further information about technical changes to the poverty measure, contact Bernadette Proctor at (301) 763-3213 or e-mail [bernadette.d.proctor@census.gov](mailto:bernadette.d.proctor@census.gov).

For further information about the statistical reliability of the CPS estimates, contact [dsmd\\_s&a@census.gov](mailto:dsmd_s&a@census.gov).

CONTACT: Kendall Swenson (202) 690-7507, Bernadette Proctor (301) 763-3213, or [statistics@ssa.gov](mailto:statistics@ssa.gov).

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## Appendix D: Computing a Retired-Worker Benefit

### Overview

This section provides instructions and a worksheet for computing a retired-worker benefit for persons born in the years 1943 through 1959—that is, those who attained age 62 from 2005 through 2021. The worksheet assumes that the worker had no prior period of entitlement to disability benefits and did not work after becoming entitled to retired-worker benefits.

The worksheet describes the various steps used in computing a benefit. The steps are based on the following Social Security program goals:

- *To provide a benefit based on lifetime earnings.* Benefits are related to the 35 highest earnings years (the number of computation years), but only for years after 1950. If there are fewer than 35 years with earnings, then years of no earnings are included among the 35 computation years.
- *To index lifetime earnings.* Earnings used in the computation are not the actual covered earnings but an amount that reflects earnings increases in average wage levels for each year after the earnings were paid. This procedure is termed *wage indexing*. Currently, earnings are generally indexed to wage levels in the year the worker turns age 60. For example, for a person attaining age 62 in 2021, actual earnings in 1990 of \$20,000 are indexed to \$51,455.24, on the basis of 2019 wage levels. Earnings after age 60 are included at their actual (nominal) value.
- *To replace a portion of the indexed earnings.* Indexed earnings are averaged over the number of computation years to calculate the average indexed monthly earnings (AIME). A benefit formula is applied to the AIME as the first step in computing the *primary insurance amount* (PIA), the amount payable to a worker who retires at the full retirement age (FRA). The benefit formula is weighted to provide a higher replacement of earnings for lower-wage workers. The formula for persons aged 62 in 2021 is 90 percent of the first \$996 of AIME; plus 32 percent of the next \$5,006; plus 15 percent of the AIME over \$6,002.
- *To permit early retirement.* Persons can retire as early as age 62, but the monthly benefit is reduced. This reduction applies to all future benefits. The reduction is calculated as  $\frac{5}{9}$  of 1 percent for each month immediately preceding the FRA, up to 36 months. If the number of months exceeds 36, then the benefit is further reduced  $\frac{5}{12}$  of 1 percent per month. For a person aged 62 in 2021, the maximum reduction is 29.17 percent if the individual is entitled to benefits for all 58 months between ages 62 and 66 and 10 months.
- *To provide for price indexing after age 62.* Benefits are adjusted annually in December to reflect increases in the Consumer Price Index (CPI-W). The benefit increase in 2020 was 1.3 percent. These cost-of-living adjustments are applied to the benefit for each year after the person attained age 62—even if the person was not actually receiving benefits.
- *To give credit for earnings after age 61.* Earnings after age 61 (which are not indexed) can be substituted for earnings in earlier years if they result in a higher benefit.
- *To give credit for late retirement.* Persons who initiate benefits after FRA may receive increased benefits as a result of the delayed retirement credit provision. The benefit is increased by a specified percentage for each month between FRA and age 70 a benefit is deferred. See Table 2.A20 for percentage increases.

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## Clarifying the Worksheet Procedure

### Step 1 - Wage Indexing of Earnings

The following description and examples are provided for persons who wish to compute the index factors and indexed earnings. The indexing year is the year a person attains age 60. Beneficiaries born on January 1 are deemed to have attained age 60 on December 31 of the prior year.

The average wage for the indexing year is divided by the average wage in each prior year to obtain the factor for each prior year. For example, for a person attaining age 62 in 2021, the indexing year is 2019. The average annual wage for 2019 was \$54,099.99. The average annual wage for 1990 was \$21,027.98. The amount \$54,099.99 divided by \$21,027.98 yields a factor of 2.5727621.

The worker's actual earnings covered under Social Security in that year, up to the maximum earnings creditable, are multiplied by the indexing factor to obtain the indexed earnings (see Worksheet 1). For example, actual covered earnings of \$10,000 in 1990, multiplied by 2.5727621, result in indexed earnings of \$25,727.62; actual earnings of \$51,300 (the maximum creditable) result in indexed earnings of \$131,982.70.

### Step 2 - Computing the Average Indexed Monthly Earnings (AIME)

After the earnings in each year have been indexed, they are used in computing average indexed monthly earnings. The years of highest indexed earnings corresponding to the number of computation years are selected and totaled. This total is then divided by the number of months in the computation years. The result, rounded to the nearest lower dollar, is the average indexed monthly earnings.

For example, for a person attaining age 62 in 2021, the highest 35 years of indexed earnings are used. If the sum of these earnings equals \$400,000, the AIME is \$952 (\$400,000 divided by 420 months = \$952.38, rounded to \$952).

### Step 3 - Computing the Primary Insurance Amount (PIA)

The PIA, the amount from which all Social Security benefits payable on a worker's earnings record are based, is computed by applying (1) a formula to the AIME and (2) cost-of-living adjustments (COLAs) to the formula's result. Amounts are rounded to the nearest lower 10 cents at each computation step.

The PIA formula consists of three AIME brackets, to each of which a given percentage applies. The dollar amounts defining the brackets are called *bend points*, and the bend points are different for each calendar year of attainment of age 62. The percentages—90 percent for the first bracket, 32 percent for the second bracket, and 15 percent for the third bracket—are consistent from year to year.

For retired workers who attained age 62 in 2021, the bend points are \$996 and \$6,002. Thus the formula is 90 percent of the first \$996 of AIME; plus 32 percent of the next \$5,006 of AIME; plus 15 percent of AIME above \$6,002. The following examples illustrate the computations for workers with different AIME amounts.

#### Example 1 - AIME of \$700

Result is \$630

Based on: 90 percent of \$700

#### Example 2 - AIME of \$3,000

Result is \$1,537.68, rounded to \$1,537.60

Based on: 90 percent of \$996 (\$896.40); plus  
32 percent of \$2,004 (\$641.28)

#### Example 3 - AIME of \$8,000

Result is \$2,798.02, rounded to \$2,798.00

Based on: 90 percent of \$996 (\$896.40); plus  
32 percent of \$5,006 (\$1,601.92); plus  
15 percent of \$1,998 (\$299.70)

The above calculations are applicable to workers who attain age 62 in 2021. For workers who attained age 62 in prior years, the bend points are different, and the result of the computation must be increased to reflect COLAs between the year of attainment of age 62 and 2021. Worksheet 2 shows bend points and COLA factors for 2006 through 2021.

For example, a worker who attained age 62 in 2018 would receive COLAs for the years 2018–2020. The adjustments are cumulative, with each step rounded to the next lower dime. Continuing from Example 1 above, the COLA computations would be:

2018: \$630 multiplied by 1.028 = \$647.64,  
rounded to \$647.60

2019: \$647.60 multiplied by 1.016 = \$657.96,  
rounded to \$657.90

2020: \$657.90 multiplied by 1.013 = \$666.45,  
rounded to \$666.40

\$666.40 would be the PIA effective December 2020.

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#### **Step 4 - Computation of the Monthly Benefit**

The PIA is payable to a worker who claims at the full retirement age (FRA). In 2000, workers reaching age 62 were the first to be affected by incremental increases in the FRA—from age 65 for workers born before 1938 to age 67 for workers born 1960 and later.

#### ***Early retirement reduces benefits:***

Workers can retire as early as age 62, but the monthly benefit is reduced. The reduction is calculated as  $\frac{5}{9}$  of 1 percent for each month immediately preceding the FRA, up to 36 months. If the number of months exceeds 36, then the benefit is further reduced  $\frac{5}{12}$  of 1 percent per month. Workers attaining age 62 in 2021 have their benefits computed based on the FRA of 66 and 10 months. See Table 2.A17.1 to determine the FRA based on the year of birth as well as the benefit reduction factors. For individuals electing benefits at age 62 in 2021, the maximum reduction is 29.17 percent.

For example, in 2021 a worker with a PIA of \$700 would receive \$495 at age 62. The PIA is reduced by \$204.19, reflecting a reduction rate of  $\frac{5}{9}$  of 1 percent for each of the first 36 months and a reduction rate of  $\frac{5}{12}$  of 1 percent for each of the additional 22 months for a total reduction of 29.17 percent. After reducing the PIA by \$204.19, the result (\$495.81) is rounded to the next lower dollar. This is the monthly benefit amount.

#### ***Delayed retirement increases benefits:***

Delayed retirement increases the benefit amount (by a certain percentage depending on a person's date of birth) if the worker delays retirement beyond FRA. Benefit increases stop accumulating when the worker reaches age 70, even if he or she continues to delay taking benefits. Delayed-retirement increases begin to apply to benefits in January of the year following the year the worker reaches FRA. The credit given for delayed retirement is 8 percent per year ( $\frac{16}{24}$  of 1 percent monthly) for those born 1943 and later. See Table 2.A20 for percentage increases.

For example, a worker born in June 1955 reached FRA in August 2021. If the worker delayed receiving benefits until January 2022 (5 months after FRA), his or her benefit is 103.333% of the PIA. If the worker's PIA is \$700, the credit for delayed claiming brings that amount to \$723.33. That amount, rounded to the nearest lower dollar (\$723), is the monthly benefit amount.

#### ***Deductions and other adjustments:***

Depending on an individual's circumstances, the monthly benefit amount that results from these computations may be subject to adjustments. For details, see <https://secure.ssa.gov/poms.nsf/lnx/0300601020>.



**Instructions for computing a retired-worker benefit (only for workers attaining age 62 in years 2006–2021)**

**STEP 1.—Indexing of Earnings (Use Worksheet 1 for Steps 1 and 2.)**

1	Enter in column 2 your earnings in each year 1951 through 2020. If none, enter “0.”	
2	Column 3 contains the maximum earnings creditable under Social Security for each year.	
3	Enter in column 4 the lower amount from columns 2 or 3 for each year.	
4	Enter in column 5 the indexing factors applicable to the year you attained age 62 from Table 2.A8. (This table contains the indexing factors for persons attaining age 62 during the period 2006–2021.)	
5	Multiply column 4 by column 5 and enter results in column 6 in dollars and cents. These are your indexed earnings.	

**STEP 2.—Computing the Average Indexed Monthly Earnings (AIME)**

6	Place an “X” in column 7 next to each of the 35 highest indexed earnings entries.	
7	Add all individual indexed earnings marked with an “X.”	
8	Number of months in the computation period (35 × 12).	420
9	Divide line 7 by line 8.	
10	Round the result in line 9 to the next lower dollar. This is your average indexed monthly earnings (AIME).	

**STEP 3.—Computing the Primary Insurance Amount (PIA) (Use Worksheet 2 for Step 3.)**

11	Enter first bend point from Worksheet 2 based on year of attainment of age 62. (If your birthday is January 1, enter prior year.)	
12	Enter second bend point from Worksheet 2.	
13	If your AIME (obtained in line 10) is equal to or less than line 11, complete line 14, otherwise skip to line 15.	
14	Multiply line 10 by 0.9. (If you receive a pension on the basis of noncovered employment, see Table 2.A11.1.) Round to next lower dime and enter the result. Continue with line 24.	
15	If your AIME (obtained in line 10) is greater than line 11 but less than or equal to line 12, complete lines 16–18, otherwise skip to line 19.	
16	Multiply line 11 by 0.9. (If you receive a pension on the basis of noncovered employment, see Table 2.A11.1.)	
17	Subtract line 11 from line 10 then multiply by 0.32.	
18	Add line 16 to line 17, and round to next lower dime and enter the result. Continue with line 24.	
19	If your AIME (obtained in line 10) is greater than line 12, complete lines 20–23.	
20	Multiply line 11 by 0.9. (If you receive a pension on the basis of noncovered employment, see Table 2.A11.1.)	
21	Subtract line 11 from line 12 then multiply by 0.32.	
22	Subtract line 12 from line 10 then multiply by 0.15.	
23	Add lines 20, 21, and 22, and round to the next lower dime and enter the result. Continue with line 24.	
24	If you attained age 62 in 2021, skip to line 30. Otherwise you will need to adjust your computation to reflect cost-of-living adjustments (COLAs) from the year you attained age 62 through 2020 by using lines 25–29 and Worksheet 2.	
25	Enter year of attainment of age 62.	
26	Place an “X” corresponding to the year you attained age 62 in column 5 (Worksheet 2).	
27	Place an “X” in column 5 (Worksheet 2) next to each subsequent year through 2020.	
28	Enter your result from either line 14, 18, or 23—here and in the first row of column 6 (Worksheet 2).	
29	Beginning with first year marked in Worksheet 2, multiply your benefit formula result (from line 28 above) by the corresponding factor (column 4), round to the next lower dime, and enter in column 6. The resulting amount is then multiplied by the next factor and is again rounded to the next lower dime. Continue this process through 2020. Enter this last figure, which is your PIA effective December 2020.	

(Continued)

**Instructions for computing a retired-worker benefit (only for workers attaining age 62 in years 2006–2021)—Continued**

**STEP 4.—Computing the Monthly Benefit**

30	Enter the PIA from either line 14, 18, 23, or 29.	
31	Using Table 2.A17.1, determine your full retirement age and enter here.	
32	If you retired at your full retirement age, round the PIA from line 30 to the next lower dollar to obtain your monthly benefit. If you retired before the full retirement age, skip to line 33. If you retired after the full retirement age, skip to line 43.	
33	If you retired before the full retirement age, enter your age at retirement in years and months, and complete lines 34–42.	
34	Subtract line 33 from line 31, and convert the result to months to determine the total number of reduction months.	
35	If line 34 is greater than 36 reduction months, subtract 36 months and enter the result here.	
36	“0.0055556” (the decimal equivalent of $\frac{5}{9}$ of 1 percent—the monthly reduction factor for the first 36 months) has been entered.	0.0055556
37	“0.0041667” (the decimal equivalent of $\frac{5}{12}$ of 1 percent—the monthly reduction factor for months above 36) has been entered.	0.0041667
38	Multiply line 34 (but not more than 36 months) by line 36 to obtain the percent reduction for the first 36 months.	
39	Multiply line 35 by line 37 to obtain the percent reduction for months in excess of 36.	
40	Add line 38 to line 39 to obtain the total percent reduction.	
41	Multiply line 30 by line 40 to obtain the amount of benefit reduction.	
42	Subtract line 41 from line 30, and round to the next lower dollar to obtain your monthly benefit.	
43	If you retired (or plan to retire) after the full retirement age, enter your actual (or planned) age at retirement in years and months, and complete lines 44–48. If you worked (or plan to work) after attaining age 70, enter “70 years 0 months.”	
44	Subtract line 31 from line 43, and convert the result to months to determine the total number of delayed months.	
45	“0.006667” (the decimal equivalent of $\frac{16}{24}$ of 1 percent—the monthly percentage increase for persons born 1943 or later) has been entered.	0.006667
46	Multiply line 44 by line 45 to obtain the total percent increase.	
47	Multiply line 30 by line 46 to obtain the amount of benefit increase.	
48	Add line 30 to line 47, and round to the next lower dollar to obtain your monthly benefit.	

NOTE: The final benefit amount may be adjusted to account for Medicare premium deductions and other factors that apply case by case.

**Worksheet 1: Indexing of earnings**

Year	Your earnings	Maximum taxable earnings (\$)	Lower of columns 2 or 3	Indexing factor	Column 4 times column 5	Highest indexed earnings
1	2	3	4	5	6	7
1951		3,600				
1952		3,600				
1953		3,600				
1954		3,600				
1955		4,200				
1956		4,200				
1957		4,200				
1958		4,200				
1959		4,800				
1960		4,800				
1961		4,800				
1962		4,800				
1963		4,800				
1964		4,800				
1965		4,800				
1966		6,600				
1967		6,600				
1968		7,800				
1969		7,800				
1970		7,800				
1971		7,800				
1972		9,000				
1973		10,800				
1974		13,200				
1975		14,100				
1976		15,300				
1977		16,500				
1978		17,700				
1979		22,900				
1980		25,900				
1981		29,700				
1982		32,400				
1983		35,700				
1984		37,800				
1985		39,600				
1986		42,000				
1987		43,800				

(Continued)



**Worksheet 1: Indexing of earnings—Continued**

Year	Your earnings	Maximum taxable earnings (\$)	Lower of columns 2 or 3	Indexing factor	Column 4 times column 5	Highest indexed earnings
1	2	3	4	5	6	7
1988		45,000				
1989		48,000				
1990		51,300				
1991		53,400				
1992		55,500				
1993		57,600				
1994		60,600				
1995		61,200				
1996		62,700				
1997		65,400				
1998		68,400				
1999		72,600				
2000		76,200				
2001		80,400				
2002		84,900				
2003		87,000				
2004		87,900				
2005		90,000				
2006		94,200				
2007		97,500				
2008		102,000				
2009		106,800				
2010		106,800				
2011		106,800				
2012		110,100				
2013		113,700				
2014		117,000				
2015		118,500				
2016		118,500				
2017		127,200				
2018		128,400				
2019		132,900				
2020		137,700				

**Worksheet 2: Computing the primary insurance amount (PIA) for workers retiring after age 62**

	1st bend point (\$)	2nd bend point (\$)	Cost-of-living increase (%)	Cost-of-living factor	Years aged 62 or older	Incremental COLA computation (\$)
Year	1	2	3	4	5	6
						<b>Benefit formula result (line 28 of instructions):</b>
2006	656	3,955	3.3	1.033		
2007	680	4,100	2.3	1.023		
2008	711	4,288	5.8	1.058		
2009	744	4,483	0.0	1.000		
2010	761	4,586	0.0	1.000		
2011	749	4,517	3.6	1.036		
2012	767	4,624	1.7	1.017		
2013	791	4,768	1.5	1.015		
2014	816	4,917	1.7	1.017		
2015	826	4,980	0.0	1.000		
2016	856	5,157	0.3	1.003		
2017	885	5,336	2.0	1.020		
2018	895	5,397	2.8	1.028		
2019	926	5,583	1.6	1.016		
2020	960	5,785	1.3	1.013		
2021	996	6,002	...	...		

NOTE: ... = not applicable.

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# GLOSSARY, ABBREVIATIONS, AND INDEX TO TABLES





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## Glossary

**actuarial reduction (OASDI).** Reduction in monthly benefit amount payable on—

1. Entitlement prior to full retirement age if the beneficiary is a retired worker, a wife or husband of a retired or disabled worker (with entitlement not based on caring for a child beneficiary), divorced spouse, a widow(er), or a surviving divorced spouse; or
2. Entitlement, in case of disability, at ages 50–59 if the beneficiary is a widow(er) or surviving divorced spouse.

For formulas used to compute the reduction, see “Benefit Types and Levels” in the section Social Security (Old-Age, Survivors, and Disability Insurance).

**administrative law judge—ALJ.** An official of the Social Security Administration’s (SSA’s) Office of Disability Adjudication and Review who is specially qualified by education and experience to hold hearings and make independent decisions regarding eligibility for SSA programs based on all the evidence and testimony. ALJs conduct impartial hearings and issue decisions to individuals who have appealed previous determinations by SSA. See also **administrative review process**.

**administrative review process (OASDI and SSI).** The procedures followed by the Social Security Administration (SSA) in determining one’s right under Title II and Title XVI of the Social Security Act. The administrative review process consists of several steps, which must usually be requested within certain time periods, in the following order: initial determination, reconsideration, decision of the administrative law judge, and a review by SSA’s Appeals Council.

1. *Initial determination.* A determination SSA makes about an individual’s entitlement to benefits or about any other matter that gives that person a right to further administrative and/or judicial review.
2. *Reconsideration.* The first step in the administrative review process. When an individual disagrees with the initial determination, the individual may, within 60 days of receiving notice of the initial determination, ask SSA to reconsider the decision.
3. *Hearing before an administrative law judge (ALJ).* When an individual disagrees with the reconsidered determination, he or she may, within 60 days of receiving notice of the determination, request a hearing before an ALJ.
4. *Appeals Council review.* When an individual disagrees with the decision or dismissal by the ALJ, he or she may, within 60 days of receiving the hearing decision, request that the Appeals Council review that decision. The Appeals Council, within the Office of Disability Adjudication and Review, may deny or dismiss the request for review, or grant the request and either issue a decision or remand (return) the case to an ALJ. The Appeals Council may also review any ALJ action on its own motion within 60 days after the ALJ’s action. The Appeals Council’s decision, or the hearing decision if the Council denies the request for review, represents SSA’s final decision in the administrative review process. See **expedited appeals process** and **federal court review**.

**adult (SSI).** A person older than age 21, aged 18–21 who is not regularly attending school, or a person under 21 who is married or the head of a household.

**age (OASDI).** In tables showing beneficiaries in current-payment status, the age classification is based on the age of the person at his or her last birthday. In tables showing awards data, age is the beneficiary’s age in the month of award or age in year of the award, as specified.

**aged beneficiary (OASDI).** A person who qualifies for benefits on the basis of age rather than on the basis of a disability or caring for a child.

**aged person (SSI).** A person aged 65 or older.

**allowance (DI).** A determination that a worker is entitled to a cash disability benefit award or to the establishment of a period of disability because of an inability to work by reason of any physical or mental impairment.

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**annual maximum taxable limit (OASDI).** The dollar amount above which earnings in Social Security-covered employment are neither taxable nor creditable for benefit computation purposes. (Also referred to as “contribution and benefit base,” “annual creditable maximum,” “maximum contribution and benefit base,” “taxable maximum,” and “maximum taxable.”) Under Medicare Part A (Hospital Insurance), there is no upper limit on earnings subject to taxes. See Table 2.A3.

**auxiliary benefit (OASDI).** Monthly benefit payable to a spouse or child of a retired or disabled worker, or to a survivor of a deceased worker. (Also known as **dependents benefit**.)

**average.** See **mean**.

**average indexed monthly earnings—AIME (OASDI).** The resulting average monthly earnings of a worker after indexing of actual earnings to reflect the value of the individual’s previous earnings relative to national average earnings in the indexing year. A formula is then applied to this figure to compute the primary insurance amount (PIA) for most workers who attain age 62, become disabled, or die after 1978. The indexing year is the second year before the year in which the worker attains age 62, becomes disabled, or dies. Taxable earnings after the indexing year are included at their actual value. For widow(er)s first eligible after December 1984, the indexing year applicable to the deceased worker’s earnings may alternatively be the second year before the widow(er)’s date of eligibility for survivors benefits if it results in a higher benefit.

Earnings are indexed by multiplying the worker’s taxable earnings for each year after 1950 through the indexing year by the average wages of all workers for the indexing year, and dividing by the average wages of all workers for the year being indexed. Once the earnings have been indexed, the AIME is computed by—

1. Determining the number of computation years—the number of years elapsed after attaining age 21 (or 1950, if later) until the year in which the worker attains age 62, becomes disabled, or dies, minus the number (generally 5) of lowest-earnings years dropped out of the computation (the minimum number of computation years is 2);
2. Selecting the actual computation years, based on highest indexed earnings from any years after 1950; and
3. Dividing the sum of indexed earnings in the computation years by the total number of months in the computation years.

For workers entitled to disability benefits after June 1980, the number of dropout years varies according to the age attained in year of disability onset. For workers aged 26 or younger, the number of dropout years is 0; for those aged 27–31, 32–36, 37–41, 42–46, and 47 or older, the numbers are 1, 2, 3, 4, and 5, respectively. After June 1981, however, disabled workers may obtain additional dropout years (up to 3, 2, and 1, respectively, for those aged 26 or younger, 27–31, and 32–36) for each year the workers had no earnings and were living with a child (their own or their spouse’s) under age 3.

**average monthly wage—AMW (OASDI).** The amount of earnings used as the basis for determining the primary insurance amount (PIA) for workers who attained age 62, became disabled, or died before 1979, and also under a transitional guarantee computation for workers who attained age 62 in 1979–1983 or survivors of such workers, if the resulting PIA is higher than under the average indexed monthly earnings (AIME) method. The AMW is computed by—

1. Determining the number of computation years—the number of years elapsed after attaining age 21 (or 1950, if later) until the year in which the worker attains age 62 (age 65 for men born before January 2, 1911, and the later of age 62 or the year 1975 for men born after January 1, 1911), becomes disabled, or dies, minus the number (generally 5) of lowest-earnings years dropped out of the computation (the minimum number of computation years is 2);
2. Selecting the actual computation years, based on highest earnings (up to the amount of the annual maximum taxable earnings in each year), from any years after 1950; and
3. Dividing the sum of earnings in the computation years by the total number of months in the computation years.

See the last paragraph under **average indexed monthly earnings—AIME** for special dropout rules for disabled workers.

An alternative computation method takes into account the worker’s earnings after 1936, if it yields a higher PIA.

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**award (OASDI).** A determination that an individual is entitled to a specified type of benefit. An award action is processed adding the individual to the Social Security benefit rolls maintained for that type of benefit and is counted as an award in a particular month. Award actions are processed not only for new beneficiaries but also for persons already on the rolls whose benefits in one category are terminated but who become entitled to another type of benefit. These actions are called conversions. When a disabled worker attains the full retirement age, the worker benefit and the benefits of spouses and children are converted to the retirement category. Upon the death of a disabled worker, benefits for children are converted to the survivor child category and benefits for spouses caring for these children are converted to widowed mothers and fathers benefits. Benefits for spouses of retired and disabled workers entitled because of age are converted to nondisabled widows and widowers benefits upon the death of the worker. The above conversions are counted in the award data.

**base years (OASDI).** For computing Social Security benefits, the years after 1950 up to the year a person is entitled to retirement or disability benefits. For a survivor's claim, the base years include the year of the worker's death.

**bend points (OASDI).** The dollar amounts defining the average indexed monthly earnings or primary insurance amount brackets in the benefit formulas. See Tables 2.A11 and 2.A13.

**beneficiary (OASDI).** A person who has been awarded benefits on the basis of his or her own or another's earnings record. The benefits may be either in current-payment status or withheld.

**benefit reduction (OASDI).** See **actuarial reduction**.

**benefit termination (OASDI).** See **termination**.

**benefits in force (OASDI).** The sum of the number of persons with benefits in current-payment status and persons with benefits withheld.

**benefits withheld (OASDI).** See **withholding**.

**blind (OASDI and SSI).** "Blindness" for Social Security purposes means either central visual acuity of 20/200 or less in the better eye with the use of a correcting lens, or a limitation in the fields of vision so that the widest diameter of the visual field subtends an angle of 20 degrees or less (tunnel vision).

**child (SSI).** An unmarried blind or disabled person who is not the head of a household and who is either under age 18 or aged 18–21 and regularly attending school.

**childhood disability benefit (OASDI).** See **disabled child's benefit**.

**child's benefit (OASDI).** Monthly benefits payable to children of a retired or disabled worker or of a deceased worker who died either fully or currently insured. Benefits are payable to unmarried children under age 18 (up to age 19 if a full-time student attending elementary or secondary school) and to disabled children aged 18 or older who became disabled before age 22. Under certain circumstances, benefits can be paid to stepchildren, grandchildren, or adopted children. Benefits for disabled children may continue if they marry certain other Social Security beneficiaries.

**claimant (OASDI and SSI).** The person on whose behalf an application for benefits is filed.

**computation starting date (OASDI).** December 31 of either 1936 or 1950. Taxable earnings after the applicable starting date are counted in computing average monthly earnings (only starting date of December 31, 1950 is applicable in computing average indexed monthly earnings).

**Consumer Price Index—CPI.** A relative measure of inflation computed by the U.S. Department of Labor. The CPI charts the rise in costs for selected goods and services and is used to compute cost-of-living increases. In this report, references to the CPI relate to the CPI for Urban Wage Earners and Clerical Workers (CPI-W), unless otherwise noted.

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**continuing disability review (DI and SSI).** A periodic review to determine if a disabled individual is still medically eligible to receive benefits.

**contributions (OASDI).** The amount based on a percentage of earnings, up to an annual maximum, that must be paid by—

1. Employers and employees on wages from employment under FICA (Federal Insurance Contributions Act),
2. The self-employed on net earnings from self-employment under SECA (Self-Employment Contributions Act), and
3. States on the wages of state and local government employees covered under the Social Security Act through voluntary agreements under section 218 of the Act.

Generally, employers withhold contributions from wages, add an equal amount of contributions, and pay both on a current basis. Also referred to as “taxes.” See Table 2.A3.

**conversion of benefits (OASDI).** See **award (OASDI)**.

**cost-of-living adjustment—COLA.** Social Security benefits and Supplemental Security Income payments are increased each year to keep pace with increases in the cost of living (inflation). The Consumer Price Index is used to compute COLA increases.

**couple (SSI).** See **eligible couple**.

**covered earnings (OASDI).** Earnings in employment covered by the OASDI programs.

**covered employment (OASDI).** All employment and self-employment creditable for Social Security purposes.

**covered worker (OASDI).** A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment or on the basis of income from self-employment.

**current-payment status (OASDI).** Status of a beneficiary who is paid a benefit for a given month, with or without deductions, provided the deductions add to less than a full month's benefit. The amount shown is prior to deduction for the Medicare Part B (Supplementary Medical Insurance) premium. A benefit in current-payment status at the end of a month is usually payable in the following month.

**deeming (SSI).** Accounting for the income and resources of certain persons who live with an SSI recipient when determining the payment amount. These persons include the ineligible spouses of adult recipients, the ineligible parents of child recipients under age 18, and the immigration sponsor for certain noncitizens.

**delayed retirement credit (OASDI).** A credit that increases the benefit amount for certain individuals who did not receive benefits for months after attainment of the full retirement age but before age 70. Delayed retirement credit increases are applicable for benefits beginning January of the year following the year the individual attains full retirement age.

Each monthly credit serves as a basis for increasing the monthly benefit (unless the benefit is based on a special minimum primary insurance amount [PIA]) by specified percentages that depend on the year the worker attains age 62. The monthly credit was  $\frac{1}{12}$  of 1 percent for workers who attained age 62 before 1979 and  $\frac{1}{4}$  of 1 percent for workers who attained age 62 from 1979 through 1986. The corresponding monthly credits for workers who attain age 62 after 1986 are shown in Table 2.A20. The increase is applicable to the worker's monthly benefit amount but not to his or her PIA, therefore, auxiliary benefits are generally not affected. However, a widow(er)'s benefit may be increased based on the credit that had been applied to the benefit of the deceased worker or for which the worker was eligible at the time of death.

**dependents benefit (OASDI).** Monthly benefit payable to a spouse or child of a retired or disabled worker.

**direct deposit (OASDI and SSI).** A method of payment whereby beneficiaries have their monthly benefits sent electronically to financial institutions they designate. Also referred to as electronic funds transfer (EFT).



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**disability (DI).** The inability to engage in substantial gainful activity (SGA) by reason of any medically determinable physical or mental impairment that can be expected to result in death or can be expected to last for a continuous period of not less than 12 months. Special rules apply for workers aged 55 or older whose disability is based on blindness.

The law generally requires that a person be disabled continuously for 5 full months before he or she can qualify for a disabled-worker benefit.

**disability (SSI).** The inability to engage in substantial gainful activity (SGA) by reason of any medically determinable physical or mental impairment that can be expected to result in death or can be expected to last for a continuous period of not less than 12 months. This 12-month requirement does not apply to the blind.

The SGA criterion does not apply to children under age 18. The standard for them is a medically determinable physical or mental impairment which results in marked and severe functional limitations.

**disabled child's benefit (OASDI).** A monthly benefit payable to a disabled person aged 18 or older—a child or step-child or eligible grandchild of retired, deceased, or disabled worker—whose disability began before age 22. (Also referred to as “disabled adult child.”)

**disabled surviving divorced husband's benefit (OASDI).** See **widow(er)'s benefit**.

**disabled surviving divorced wife's benefit (OASDI).** See **widow(er)'s benefit**.

**disabled widow(er)'s benefit (OASDI).** See **widow(er)'s benefit**.

**disabled-worker benefit (DI).** A monthly benefit payable to a disabled worker under full retirement age insured for disability. Before November 1960, disability benefits were limited to disabled workers aged 50–64.

**divorced husband's benefit (OASDI).** See **husband's benefit**.

**divorced wife's benefit (OASDI).** See **wife's benefit**.

**dropout years (OASDI).** Years dropped out of the computation period in determining average indexed monthly earnings (AIME). Dropout years are those with the lowest earnings during the worker's lifetime. The number of years dropped out of the computation period is generally the maximum of 5, but can vary, depending primarily on the worker's age at death or disability onset. Other factors may apply. See **average indexed monthly earnings—AIME**.

**drug addiction and alcoholism (OASDI and SSI).** Legislation enacted in 1996 eliminated drug addiction and alcoholism as a basis for entitlement to Social Security and SSI disability benefits, effective January 1, 1997. Individuals for whom drugs and/or alcohol is deemed a contributing factor material to the determination of disability cannot be entitled to disability benefits.

**dual entitlement (OASDI).** Entitlement to a worker (primary) benefit and a higher secondary benefit, usually a spouse's or widow(er)'s benefit. The primary benefit is paid in full but the secondary benefit is paid only in the amount by which it exceeds the primary benefit. If the two benefits are financed from the same trust fund, the beneficiary is usually represented only once in the statistics, as a retired-worker or a disabled-worker beneficiary, and the benefit amount recorded is the larger amount associated with the auxiliary benefit. If the benefits are paid from different trust funds the beneficiary is represented twice, and the respective benefit amounts are recorded for each type of benefit.

**early retirement (OASDI).** Retirement prior to the full retirement age.

**earnings (OASDI).** All wages from employment and net earnings from self-employment, whether or not taxable or covered.

**earnings test (OASDI).** The provision requiring the withholding of benefits if nondisabled beneficiaries under full retirement age have earnings in excess of certain exempt amounts. See Table 2.A29.

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**eligible couple (SSI).** Two persons living together as married, both of whom are eligible for SSI.

**eligible individual (SSI).** An aged, blind, or disabled person eligible for SSI.

**eligible worker (OASDI).** For retirement benefits, an individual who meets the insured status and age requirements for benefits whether or not he or she has filed an application; for Disability Insurance benefits, an individual who meets the insured status requirements and has established a period of disability.

**emergency advance payments (SSI).** Payments available at initial application for individuals who need cash assistance before their first Supplemental Security Income payment arrives. This advance is withheld from the first check.

**entitlement (OASDI).** The state of meeting the applicable requirements for receipt of benefits, including the filing of an application. Entitlement can be retroactive and thus precede the date of award. The retroactive period can be 12 months for disabled workers, their spouses and children, and disabled widow(er)s. The maximum retroactive period for other types of benefits is 6 months. Retroactive benefits for months before full retirement age are not payable to a retired worker, a spouse, or a widow(er) if a permanent reduction of the monthly benefit amount would result. However, persons filing for a widow(er)'s benefit in the month immediately following the month of the worker's death may elect a 1-month retroactivity, even if reduced benefits would result. A person can be entitled to more than one benefit simultaneously. See **dual entitlement**.

**expedited appeals process (OASDI and SSI).** This permits an individual to go directly to a federal district court after review of the initial determination without first completing the administrative review process, if the only dispute is whether an applicable provision of the Social Security Act is constitutional. See **administrative review process**.

**family benefit (OASDI).** The sum of the individual monthly benefits payable to all the beneficiaries entitled on the basis of a single earnings record. See **maximum family benefit**.

**family classification (OASDI).** As used in statistical tables, the number and types of beneficiaries entitled to benefits on a single earnings record. Since the family classification is determined by the types of beneficiaries entitled, it can differ from actual family status. For example, a married couple is classified as a worker-and-spouse family if both persons are entitled on the earnings record of one of them. If both persons were entitled on their own earnings record they would be designated as two worker-only families.

**father's benefit (OASDI).** A monthly benefit payable to a widower or surviving divorced father if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker in his care is under age 16 or is disabled.

**federal benefit rates (SSI).** The basic benefit standards used in computing the amount of federal SSI payments. Benefit levels differ for individuals and couples living in households and for persons in Medicaid institutions. Individuals or couples living in their own households receive the full federal benefit. The federal benefit is reduced by one-third if an individual or couple is living in another person's household and receiving support and maintenance there. The federal benefit rates are increased annually to reflect increases in the cost of living.

**federal court review (OASDI and SSI).** When an individual disagrees with SSA's final decision he or she may request judicial review by filing a civil action in a federal district court. See **administrative review process**.

**federally administered payments (SSI).** Federal SSI payments and state supplementation payments issued by the Social Security Administration on behalf of the states.

**federally administered state supplementation (SSI).** Cash payments provided by a state and issued by the Social Security Administration, which is also responsible for the maintenance of payment records. See **state supplementation**.

**Food Stamp Program.** The former name of the Supplemental Nutrition Assistance Program.

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**full retirement age—FRA (OASI).** The age at which a person may first become entitled to unreduced retirement benefits. For persons attaining age 62 before 2000, the full retirement age is 65. Beginning with an increase to 65 years and 2 months for persons reaching age 65 in 2003, FRA rises in increments to 67 for persons reaching that age in 2027 or later. The higher full retirement age affects the benefit amount if a person chooses to receive benefits before attaining the FRA. See Table 2.A17.1.

**government pension offset (OASDI).** A law that affects spouse's or widow(er)'s benefits. Benefits are subject to reduction by any government pensions payable to the spouse on the basis of his or her own earnings in non-covered employment. The offset reduces the Social Security benefit amount by two-thirds of the amount of the government pension.

For more information, see "Government Pension Offset" in the section Social Security (Old-Age, Survivors, and Disability Insurance).

**gross domestic product—GDP.** The total dollar value of all goods and services produced by labor and property located in the United States, regardless of who supplies the labor or property.

**husband's benefit (OASDI).** Monthly benefit payable to a husband or a divorced husband (aged 62 or older) of a retired or disabled worker. See **spouse's benefit**.

**institutionalization (SSI).** Living arrangements for persons in public or private institutions when more than 50 percent of the cost of their care is met by the Medicaid program.

**insured status (OASDI).** The state of having sufficient quarters of coverage to meet the eligibility requirements for retired-worker or disabled-worker benefits or to permit the worker's spouse and children or survivors to establish eligibility for benefits in the event of his or her disability, retirement, or death. For qualifications, see "Insured Status" in the section Social Security (Old-Age, Survivors, and Disability Insurance).

**interim assistance (SSI).** Payments made by a state or local government to Supplemental Security Income applicants while their claims are being adjudicated. Reimbursement is deducted from the first SSI payment.

**life expectancy.** The average number of years of life remaining at each tabulated birthday. See **life table (period)**.

**life table (period).** A period life table represents the mortality experience of an entire population during a relatively short period of time, usually 1–3 years. Such tables are useful for analyzing changes in the mortality experienced by a population through time. The table refers to a cohort of 100,000 people with the same birthday who experience the rate of mortality, or probability of death within 1 year, shown in the table, throughout their lives.

**limitation of widow(er)'s benefit (OASDI).** The reduction of the widow(er)'s benefit because of the early retirement of the deceased spouse. The benefit for a nondisabled widow(er) is limited to the larger of 82½ percent of the deceased spouse's primary insurance amount, or the amount to which the deceased spouse would have been entitled if he or she were still alive. Thus, receipt of benefits by a worker before the full retirement age will result in a reduction of benefits for a widow(er), even if the widow(er) became entitled after his or her own full retirement age. Tables showing data on reduction for early retirement for nondisabled widow(er)s do not include those with limited benefits unless they became entitled before their own full retirement age. See **widow(er)'s benefit**.

**lump sum death benefit (OASDI).** A one-time payment, generally \$255, payable upon the death of a fully or currently insured worker. The lump sum is payable to the surviving spouse of the worker, under most circumstances. If there is no spouse, the lump sum is payable to the worker's entitled children.

**mandatory minimum state supplementation (SSI).** Required by federal law for individuals converted to the Supplemental Security Income program from state assistance programs for the aged, blind, or disabled. This provision insures that monthly income will not be less than the amount received under the former state programs.

**maximum family benefit (OASDI).** The maximum monthly amount that can be paid on a worker's earnings record. Whenever the total of the individual monthly benefits payable to all the beneficiaries entitled on one earnings record exceeds the maximum, each dependent's or survivor's benefit is proportionately reduced to bring the total

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within the maximum. Benefits payable to divorced spouses or surviving divorced spouses are not reduced under the family maximum provision. Tables 2.A13, 2.A14, and 2.A17 give the formulas for computing the maximum family benefit.

**maximum taxable (OASDI).** See **annual maximum taxable limit**.

**mean.** The arithmetic mean is calculated by dividing the sum of all of the values of a variable by the number of cases. The term “average” used in this publication refers to the arithmetic mean. See also **median**.

**median.** The median is a measure of central value which identifies that value that divides a distribution in half such that an equal number of cases fall below it as there are above it. See also **mean**.

**Medicaid.** A federal-state program that provides medical assistance for certain individuals and families with low incomes and limited resources.

**Medicare.** A federally administered health insurance program that covers the cost of hospitalization, medical care, and some related services for most persons aged 65 or older. Also covers persons receiving Social Security Disability Insurance payments for 2 years, and persons with end stage renal disease. Medicare consists of four separate but coordinated programs—Part A (Hospital Insurance), Part B (Supplementary Medical Insurance), Part C (Medicare Advantage) and Part D (Prescription Drug Coverage).

**military wage credits (OASDI).** Credits recognizing that military personnel receive wages in kind (such as food and shelter) in addition to their basic pay and other cash payments. Noncontributory wage credits of \$160 are provided for each month of active military service from September 16, 1940, through December 31, 1956. For years after 1956, the basic pay of military personnel is covered under the Social Security program on a contributory basis. See Table 2.A2 for amounts of noncontributory wage credits for 1957–2001. Noncontributory wage credits were eliminated for all years after 2001.

**minimum benefit (OASDI).** The lowest benefit (before actuarial reduction) payable to a retired worker, a disabled worker, or a sole survivor of a deceased worker. The minimum benefit was eliminated for most workers who attain age 62, become disabled, or die after 1981.

**monthly benefit (OASDI).** The amount payable after reduction, if necessary, for age, family maximum, and other reasons but before any deduction for Supplementary Medical Insurance (SMI) premiums. Effective June 1982, the final benefit payment is rounded to the next lowest \$1 (if not already a multiple of \$1) after reduction for age, family maximum, and other reasons and after any deduction for SMI premiums. The tables in this publication reflect the monthly benefit credited (MBC) which is calculated as follows:

1. Subtract the SMI premium from the monthly benefit amount;
2. Round the above result down to the nearest whole dollar; and
3. Add back the SMI premium to the rounded result from 2 above.

For example, if a monthly benefit amount is \$968.20, and an SMI premium of \$144.60 is deducted, the MBC is \$967.60 (calculated as follows:  $\$968.20 - \$144.60 = \$823.60$  rounded down to  $\$823.00 + \$144.60 = \$967.60$ ).

**mother’s benefit (OASDI).** A monthly benefit payable to a widow or surviving divorced mother if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of his death and (2) the entitled child of the worker is in her care and is under age 16 or disabled.

**nondisabled widow(er)’s benefit (OASDI).** See **widow(er)’s benefit**.

**nonpayment status (OASDI).** See **withholding**.

**normal retirement age (OASI).** See **full retirement age**.

**old-age benefit (OASI).** See **retired-worker benefit**.

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**Old-Age, Survivors, and Disability Insurance—OASDI.** The Social Security programs that pay monthly cash benefits to:

1. Retired-worker (old-age) beneficiaries and their spouses and children as well as to survivors of deceased insured workers (OASI), and
2. Disabled-worker beneficiaries and their spouses and children (DI). Rehabilitation services are also provided for disabled beneficiaries.

**optional state supplementation (SSI).** May be provided by states to bring the combined Supplemental Security Income and state payment to an amount more nearly commensurate with their costs of living than is the SSI payment alone.

**own household (SSI).** A definition used to determine the federal benefit rates. Applies to adults who either own their living quarters, are liable for the rent, pay their pro rata shares of household expenses, are living in households composed only of recipients of public income-maintenance payments, or are placed by agencies in private households; and to children living in their parent's household. See **federal benefit rates**.

**parent's benefit (OASDI).** Monthly benefit payable to a dependent parent, aged 62 or older, of a deceased fully insured worker.

**payment status (OASDI).** The state or condition of a benefit with respect to actual receipt by the beneficiary—that is, whether the benefit is in current-payment status or withheld.

**presumptive disability or blindness (SSI).** For certain diagnoses, where there is high probability of a favorable medical determination of disability or blindness, payments may be made for up to 6 months before the formal determination if the applicant meets the other eligibility qualifications.

**primary insurance amount—PIA (OASDI).** The primary insurance amount is related to a worker's average monthly wage or average indexed monthly earnings. The PIA is used to compute all types of benefits payable on the basis of an individual's earnings record. Retired workers electing benefits at the full retirement age and disabled workers who did not receive a retirement benefit reduced for age receive a benefit equal to the PIA. Dependents and survivors of workers receive specified percentages of the PIA subject to the family maximum and entitlement before the full retirement age.

**primary insurance amount formula (OASDI).** The mathematical formula relating the primary insurance amount (PIA) to the average indexed monthly earnings (AIME) for workers who attain age 62, become disabled, or die after 1978. The PIA is equal to the sum of 90 percent of AIME up to the first bend point, plus 32 percent of AIME above the first bend point up to the second bend point, plus 15 percent of AIME in excess of the second bend point. Automatic benefit increases are applied beginning with the year of eligibility.

**Prouty benefit (OASI).** See **special age-72 benefit**.

**quarters of coverage (OASDI).** The crediting of coverage needed for insured status. A worker receives 1 quarter of coverage (up to a total of 4) for a designated amount of annual earnings reported from employment or self-employment. This dollar amount is subject to annual automatic increases in proportion to increases in average earnings. For amounts in years 1939 to present, see Table 2.A7. No more than 4 quarters of coverage may be credited for any calendar year, and no quarter of coverage is credited after the quarter in which death occurred or for a quarter entirely included in a period of disability.

**Railroad Retirement.** A federal insurance program designed for workers in the railroad industry. The Railroad Retirement Act provides for a system of coordination and financial interchange between the Railroad Retirement program and the Social Security program.

**redetermination (SSI).** The periodic review of eligibility for each Supplemental Security Income recipient to ensure that eligibility continues and that payments are in the proper amount.

**reduction for early retirement (OASDI).** See **actuarial reduction**.



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**representative payee (OASDI and SSI).** A person designated by the Social Security Administration to receive monthly benefits on behalf of a beneficiary when such action appears to be in the beneficiary's best interest. A representative payee is appointed for an adult beneficiary when the beneficiary is physically or mentally incapable of managing his or her own funds. In addition, a payee is usually appointed to receive benefits on behalf of a child under age 18.

**retired-worker (old-age) benefit (OASI).** Monthly benefit payable to a fully insured retired worker aged 62 or older, or to a person entitled under the transitionally insured status provision in the law. Retired-worker benefit data do not include special age-72 benefits, unless indicated.

**retirement age (OASI).** The age at which an individual establishes entitlement to retirement benefits. See **full retirement age**.

**retirement earnings test (OASDI).** See **earnings test**.

**secondary benefit (OASDI).** Monthly benefit payable to a spouse or child of a retired or disabled worker, or to a survivor of a deceased worker.

**Section 1619(a) (SSI).** See **special cash payments**.

**Section 1619(b) (SSI).** See **special recipient status**.

**self-employed (OASDI).** One who derives income from the operation of a partnership or nonincorporated trade or business.

**Social Security number (OASDI).** A nine-digit number used to identify the record of earnings an individual has in employment or self-employment covered by Social Security (and Medicare).

**Social Security Act.** Public Law 74-271, enacted August 14, 1935, with subsequent amendments. The Social Security Act consists of 21 titles, of which three have been repealed.

**special age-72 benefit (OASI).** Monthly benefit payable to men who attained age 72 before 1972 and to women who attained age 72 before 1970 and who did not have sufficient quarters of coverage to qualify for a retired-worker benefit under either the fully or the transitionally insured status provisions. (Also known as Prouty benefits.)

**special cash payments (SSI).** Continuing cash benefits for disabled individuals whose gross earned income is at the amount designated as the substantial gainful activity level. The person must continue to be disabled and meet all other eligibility rules.

**special minimum PIA (OASDI).** An alternative primary insurance amount (PIA) based on the worker's length (years) of covered employment. It is designed to help those who worked in covered employment for many years but had low earnings. See Table 2.A12b for computation of the special minimum PIA.

**special recipient status (SSI).** For Medicaid purposes, provides special status to working disabled or blind individuals when their earnings make them ineligible for cash payments.

**spouse's benefit (OASDI).** Monthly benefit payable to a spouse or a divorced spouse of a retired or disabled worker under one of the following conditions:

1. The spouse is aged 62 or older or has an entitled child of the worker in his or her care who is under age 16 or is disabled; or
2. The divorced spouse is aged 62 or older and was married to the worker for 10 years before the divorce became final. Effective with benefits payable after December 1984, a divorced spouse of an eligible worker can be entitled to benefits if he or she meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld because of the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker

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was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced spouse's own earnings; or

3. Effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse), regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

**state-administered supplementation (SSI).** See **state supplementation.**

**state supplementation (SSI).** Payments to eligible persons made under state provisions. These payments may vary by the recipient's living situation and by geographic area within the state. The payments are federally and state administered.

**student benefit (OASDI).** Child's benefit payable to a full-time unmarried elementary or secondary school student aged 18–19. Student benefits continue through the earlier of the month the course is completed, the second month after the month the child attains age 19 if the school operates on a yearly basis, or the final month of the quarter or semester that is in progress when the child reaches age 19 if the school operates on a quarterly or semester basis.

**substantial gainful activity (DI and SSI).** Remunerative work that is substantial, as determined by the amount of money earned, the number of hours worked, and the nature of the work. See Table 2.A30 for money amounts.

**Supplemental Nutrition Assistance Program.** Formerly known as Food Stamps, the program provides benefits through electronic benefit transfer to help individuals and families with little or no income to buy food.

**Supplemental Security Income—SSI.** Program for the needy aged, blind, and disabled. Replaced the former federal-state programs of Old-Age Assistance, Aid to the Blind, and Aid to the Permanently and Totally Disabled.

**surviving divorced father's benefit (OASI).** See **father's benefit.**

**surviving divorced mother's benefit (OASI).** See **mother's benefit.**

**surviving divorced spouse's benefit (OASI).** See **widow(er)'s benefit.**

**survivors benefit (OASI).** Benefit payable to a survivor of a deceased insured worker.

**suspended benefit (OASDI).** A benefit not in current-payment status.

**taxable earnings (OASDI).** Wages in covered employment and/or covered self-employment income at or below the annual maximum taxable amount (see Table 2.A3 for amounts).

For wage earners, taxable earnings may consist of:

1. **Social Security taxable wages.** For each employee, employers are required to report calendar-year wages paid up to the taxable limit, and pay the employer share of Social Security tax on this reported amount. Multiple jobholders whose total reported wages exceed the taxable limit are due a refund on taxes withheld beyond the limit. Employers are not due a refund on their share of these taxes. Reported tip income is taxable (subject to the taxable limit) for employees beginning in 1966 and for employers beginning in 1988. For employers from 1980 through 1987, only the amount of tips added to wages to ensure an employee was paid the federal minimum wage was taxable.
2. **Medicare taxable wages.** Wages were first taxable for Medicare in 1966. Through 1982, employment covered by Social Security was also covered by Medicare. Beginning in 1983, the wages of all federal civilian employees in the Civil Service Retirement System are covered by Medicare only. Also, all state and local government employees hired for positions not covered by Social Security on April 1, 1986 and later are covered by Medicare only. The Medicare annual maximum taxable limit was the same as that for Social Security from 1966 through 1990. The limit was set by law at \$125,000 for 1991, indexed for 1992 and 1993, and eliminated beginning in 1994.

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For the self-employed, earnings are likewise subject to both Social Security and Medicare taxes. Taxable earnings consist of net self-employment income which, when combined with any taxable wages for that individual, is at or below any applicable annual maximum taxable amount.

**taxable maximum (OASDI).** See **annual maximum taxable limit.**

**taxable self-employment income (OASDI).** See **taxable earnings.**

**taxable wages (OASDI).** See **taxable earnings.**

**taxes (OASDI).** See **contributions.**

**technical entitlement.** A technical entitlement occurs when a beneficiary is entitled to benefits on more than one earnings record but is eligible to receive benefits on only one earnings record. There are two types of technical entitlement: (1) Simultaneous technical entitlement, in which the beneficiary is entitled to the same type of benefit on more than one earnings record; and (2) Potential dual entitlement, in which the secondary benefit amount potentially exceeds the primary benefit, but reduction for age or family maximum causes the primary benefit to exceed the secondary benefit amount.

**termination (OASDI).** Cessation of payment of a specific type of benefit because the beneficiary is no longer entitled to receive it. For example, benefits might terminate as a result of the death of the beneficiary, the recovery of a disabled beneficiary, or the attainment of age 18 by a child beneficiary. In some cases, the individual may become immediately entitled to another type of benefit (such as the conversion of a disabled-worker beneficiary at full retirement age to a retired-worker beneficiary).

**totalization (OASDI).** International agreements that coordinate the U.S. Social Security programs with the Social Security programs of other countries are called "totalization agreements."

**trust fund (OASDI).** Two separate accounts in the U.S. Treasury in which are deposited the equivalent of taxes received under the Federal Insurance Contributions Act, the Self-Employment Contributions Act, contributions dealing with coverage of state and local government employees, any sums received under the financial interchange with the railroad retirement account, and transfers of federal general revenues. Funds not withdrawn for current monthly or service benefits, the financial interchange, and administrative expenses are invested in interest-bearing federal securities, as required by law.

The interest earned is also deposited in the trust funds.

1. Old-Age and Survivors Insurance (OASI). The trust fund used for paying monthly benefits to retired-worker (old-age) beneficiaries and their spouses and children and to survivors of insured workers.
2. Disability Insurance (DI). The trust fund used for paying monthly benefits to disabled-worker beneficiaries and their spouses and children and for providing rehabilitation services to the disabled.

Two additional trust funds serve similar purposes for Medicare. Deposits to those funds are also received from voluntary hospital and medical insurance premiums.

1. Hospital Insurance (HI). The trust fund used for paying part of the costs of inpatient hospital services and related post-hospital care for aged and disabled individuals who meet the eligibility requirements.
2. Supplementary Medical Insurance (SMI). The trust fund used for paying part of the costs of physicians' services, outpatient hospital services, and other related medical and health services for voluntarily insured aged and disabled individuals.

**widowed father's benefit (OASI).** See **father's benefit.**

**widowed mother's benefit (OASI).** See **mother's benefit.**



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**widow(er)'s benefit (OASDI).** Monthly benefit payable to a widow(er) or surviving divorced widow(er) of a worker fully insured at the time of death, if he or she is (1) aged 60 or older or (2) aged 50–59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of his or her entitlement to benefits as a widowed mother or father.

A surviving divorced widow(er)'s marriage to a worker must have lasted 10 years before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widow(er)s and surviving divorced widow(er)s who remarry after the age of first eligibility for benefits.

Effective January 1991, benefits may be payable to a deemed widow(er), including a divorced deemed widow(er). A deemed widow(er) is a person who entered into an invalid ceremonial marriage in good faith.

**wife's benefit (OASDI).** A monthly benefit payable to a wife or divorced wife of a retired or disabled worker. See **spouse's benefit**.

**windfall elimination provision—WEP (OASI and DI).** A modified benefit formula for determining the primary insurance amount, which eliminates the windfall in benefits for individuals who have only minimal Social Security coverage and will receive a pension based on years of work in noncovered employment. This formula prevents a windfall to persons who receive a pension from a job for which they did not pay Social Security taxes, but who would benefit from provisions aimed at low earners. The WEP reduces the PIA for retired and disabled workers and affects the computation of benefits for these workers and their spouses and children, but does not apply to survivor benefits.

For information about the WEP computation, see “Windfall Elimination Provision” in the section Social Security (Old-Age, Survivors, and Disability Insurance), and Table 2.A11.1.

**withholding (OASDI).** Suspension of benefit payments until the condition(s) causing deductions are known to have ended. The suspension does not affect eligibility for Hospital Insurance benefits.

**worker (OASDI).** A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment or on the basis of income from covered self-employment. Data on covered self-employment exclude self-employed persons who had no self-employment income taxable or creditable under Social Security because they had wages or salaries reaching the annual taxable maximum reported for the same year.

**workers' compensation and public disability benefit offset (DI).** A requirement that reduces the benefits to a disabled worker and dependents if the worker also receives workers' compensation (WC) or other public disability benefits (PDB). The reduction continues until the month the worker reaches age 65 or the month the WC/PDB payments stop, whichever comes first.

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## Abbreviations

<b>AFDC</b>	Aid to Families with Dependent Children
<b>AIME</b>	Average indexed monthly earnings
<b>AMW</b>	Average monthly wage
<b>CDR</b>	Continuing disability review
<b>COLA</b>	Cost-of-living adjustment
<b>CPI-U</b>	Consumer Price Index for All Urban Consumers
<b>CPI-W</b>	Consumer Price Index for Urban Wage Earners and Clerical Workers
<b>CPS</b>	Current Population Survey
<b>DI</b>	Disability Insurance
<b>FICA</b>	Federal Insurance Contributions Act
<b>FRA</b>	Full retirement age
<b>HI</b>	Hospital Insurance
<b>IRS</b>	Internal Revenue Service
<b>MBC</b>	Monthly benefit credited
<b>MBR</b>	Master Beneficiary Record
<b>NRC</b>	National Research Council
<b>OASDI</b>	Old-Age, Survivors, and Disability Insurance
<b>OASI</b>	Old-Age and Survivors Insurance
<b>OBRA</b>	Omnibus Budget Reconciliation Act
<b>PIA</b>	Primary insurance amount
<b>QC</b>	Quarter of coverage
<b>SECA</b>	Self-Employment Contributions Act
<b>SGA</b>	Substantial gainful activity
<b>SMI</b>	Supplementary Medical Insurance
<b>SPM</b>	Supplemental Poverty Measure
<b>SSA</b>	Social Security Administration
<b>SSI</b>	Supplemental Security Income
<b>WEP</b>	Windfall Elimination Provision

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## Index to Tables

### A

Accuracy rates (OASI and SSI), 2F7

Actuarial reduction (OASDI) (see Reduction for early retirement [OASDI])

Administrative data (SSA), 2F1–2F9, 2F11

Administrative expenses  
Disability Insurance Trust Fund, 4A2, 4A3  
Old-Age and Survivors Insurance Trust Fund, 4A1, 4A3

Administrative Law Judges (SSA), workloads of, 2F8

Adult beneficiaries (OASDI), 5A6, 5A16, 5J5.1, 5L1

Age (OASDI), 3C5, 3C6 (see also specific types of OASDI benefits, including Children; Disabled widows and widowers; Disabled workers; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)  
awards, 6A3–6A5, 6B5, 6B5.1, 6C2, 6D3, 6D5, 6D7  
benefit types and amounts, 5A16  
centenarians, 5J5  
Hispanic origin, 3C8  
income, 3E3, 3E6  
life table, 4C6  
race, 3C7a,b  
retirement, 2A17.1–2A17.2  
sex, 3C8, 5A1.1–5A1.8, 5A3, 5A6, 5A10, 5A16  
state data, 5J3, 5J5, 5J5.1  
summary data, 5A1.1–5A1.8, 5A5, 5A10, 5A15, 5A16

Age(d) (SSI) (see Supplemental Security Income)

Agricultural employees (OASDI), 2A1

Aliens (SSI) (see Noncitizens [SSI])

Allowances (OASDI and SSI), 2F7

Appeals Council cases reviews (SSA), 2F11

Applications (OASDI), 6C7

Automatic adjustment provisions (OASDI), 2A18

Average annual wage (OASDI), 2A8

Average indexed monthly earnings (OASDI), 2A10, 2A11, 2A18

Average monthly wage (OASDI), 2A10, 2A17, 2A20

Awards (OASDI)  
age, 6A3–6A5, 6B5, 6B5.1, 6C2, 6D3, 6D5, 6D7  
applications, 6C7  
children, 6A1, 6A3, 6D4, 6D5  
conversion, 6A4, 6B5, 6B5.1  
disabled workers, 6A1–6A6, 6C1, 6C2, 6C7

lump-sum, 6D9  
primary insurance amount, 6A2  
retired workers, 6A1–6A6, 6B3–6B5, 6B5.1  
sex, 6A2–6A5, 6B3–6B5, 6B5.1, 6C1, 6C2, 6D3, 6D7  
state data, 6A6  
summary data, 6A1–6A6  
widowed mothers and fathers, 6A1, 6A3, 6D6, 6D7  
widows and widowers, 6A1–6A3, 6A5, 6D7, 6D8  
wives, 6A3  
wives and husbands, 6A1, 6A3, 6A5, 6D1, 6D3

Awards (SSI)  
adults, 7A8, 7B9, 7E2  
age, 7A8, 7B9, 7E2  
aged, 7A8, 7B9, 7E2  
blind, 7A8, 7B9, 7E2  
blind and disabled children, 7E2  
disabled, 7A8, 7B9, 7E2  
sex, 7E2  
state data, 7B9

### B

Bend points in benefit formula (OASDI), 2A11, 2A11.1, 2A13, 2A18

Beneficiaries and payments, currently payable (OASDI)  
age, 5A1.1–5A1.8, 5A3, 5A5, 5A6, 5A10, 5A14–5A16  
assets, 3E3  
concurrent, OASDI and SSI, 3C5, 3C6, 3C6.1  
earnings, 3E3  
foreign countries, 5J11  
Hispanic origin, 3C8  
income, 3E3, 3E6  
sources, 3E3  
international agreements, eligibility based on, 5M1  
living arrangements, 3E3, 3E6  
race, 3C7a,b  
representative payment, 5L1  
sex, 3C8, 5A1, 5A1.1–5A1.8, 5A3, 5A6–5A8, 5A10, 5A14–5A16  
state data, 5J1–5J6, 5J8–5J10  
summary data, 3C6.1, 3C8, 5A1, 5A1.1–5A1.8, 5A3–5A8, 5A10, 5A14–5A17  
type of benefit (see Children [OASDI]; Disabled widows and widowers; Disabled workers; Parents; Retired workers; Special age-72 beneficiaries; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)

Benefit computations (OASDI), 2A8–2A14, 2A17–2A18

Benefit rates (SSI), 2B1

Benefit types and levels (OASDI), qualifications and legal criteria for  
beneficiary families, 2A26  
children, 2A21, 2A22  
disabled workers, 2A20

---

divorced beneficiaries, 2A21, 2A22  
illustrative monthly benefits, 2A26  
lump-sum awards, 2A25  
maximum and minimum, 2A27, 2A28  
parents, 2A22  
PIA, percentage of, 2A20–2A22  
retired workers, 2A20, 2A27, 2A28  
special age-72 beneficiaries, 2A24  
survivors, 2A22, 2A23, 2A26  
transitionally insured, 2A23  
vocational rehabilitation services, 2A25  
widowed mothers and fathers (OASDI), 2A22  
widows and widowers, 2A22–2A24  
wives and husbands, 2A21–2A24

Blind (SSI) (see Supplemental Security Income)

**C**

Centenarians (OASDI), 5A10, 5J5

Children (OASDI)  
age, 5A1.4, 5A5, 5A10, 6D5  
awards, 6A1, 6A3, 6D4, 6D5  
beneficiary families, 5H1–5H4  
benefit distributions, 5H3, 5H4  
benefits paid  
    annual, 4A5, 4A6  
    monthly, 5A4, 5A17, 5F4, 5J4, 5J14  
benefits withheld, 6E4, 6E5  
disabled aged 18 or older, 3C6.1, 5A1.4, 5A10, 5A17, 5C2,  
    5E2, 5F4, 5F6, 5J14, 6D4  
foreign countries, 5J11  
of deceased workers, 5A1, 5A1.4, 5F4, 5F6, 5F7, 6D4  
of disabled workers, 5A1, 5A1.4, 5E1, 5E2, 5F4, 6D4  
of retired workers, 5A1, 5A1.4, 5C1, 5C2, 5F4, 6D4  
primary insurance amount, 5C1, 5E1, 5F7, 5H2  
    special minimum, 5A8  
qualifications for benefits, 2A21, 2A22  
sex, 5A1, 5A16  
state data, 5J2, 5J4, 5J10, 5J14  
students, aged 18–19, 5A1.4, 5C2, 5E2, 5F4, 5F6, 6D4  
terminations, 6F1–6F3  
under age 18, 5A1.4, 5C2, 5E2, 5F4, 5F6, 6D4

Children, blind or disabled (SSI) (see Supplemental Security Income)

Claims workloads (OASDI and SSI), 2F4–2F6

Clergy (see Religious personnel)

Computations, benefit (OASDI), 2A10–2A14, 2A17–2A18

Concurrent receipt of benefits and payments (OASDI and SSI), 2F9, 3C5, 3C6, 3C6.1, 7D1, 7D2

Constant dollars (OASDI and SSI), 3C4

Consumer Price Index (CPI), 2A18, 3C4, 3E1

Contribution rates (OASDI), 2A3, 2A5

Contributions (OASDI), 2A4, 4B10–4B12

Cost-of-living adjustments (OASDI and SSI), 2A11, 2A13, 2A14, 2A18, 2A19, 2B1

Covered workers (OASDI)  
age, 4B5, 4B6, 4B8  
categories of, 2A1  
coverage election or waiver, 2A1  
legislation affecting, 2A1  
median earnings, 4B3, 4B6  
new entrants, 4B1  
OASDHI contributions, 4B10–4B12  
self-employed, 2A1, 4B2–4B4, 4B8–4B12  
sex, 4B3–4B9  
Social Security numbers issued, 4B1  
state data, 4B10, 4B12  
taxable earnings, amount reported, 4B1–4B3, 4B7, 4B9–4B14  
wage and salary, 4B2, 4B3, 4B7, 4B10–4B12  
with earnings above maximum taxable, 4B7, 4B9  
with earnings below maximum taxable, 4B4, 4B7, 4B9

Creditable earnings (OASDI) (see Taxable earnings [OASDI])

**D**

Death probability, 4C6

Delayed retirement credit (OASDI), 2A17.3, 2A20, 2A22, 2A28.2, 5B1–5B3

Denials (see Service delivery [OASDI and SSI])

Dependents and survivors (OASDI), 5F1–5F13

Direct deposit (OASDI), 5K1

Disability, definition of (OASDI), 2A7

Disability determinations (see Service delivery [OASDI and SSI])

Disability Insurance (OASDI), 2F5, 2F9

Disability Insurance Trust Fund (OASDI) (see Trust funds)

Disabled adult children (see Children [OASDI], disabled, aged 18 or older)

Disabled beneficiaries (OASDI), 5A16, 5A17, 5J14 (see also Children [OASDI]; Disabled widows and widowers; Disabled workers)

Disabled children (OASDI) (see Children [OASDI], disabled, aged 18 or older)

Disabled (SSI) (see Supplemental Security Income)

Disabled widows and widowers (OASDI)  
age, 5A1.7, 5A5, 5A16, 6A3, 6D7  
awards, 6A3, 6D7, 6D8

beneficiary families, 5H2, 5H4  
benefit distributions, 5H4  
benefits paid, monthly, 3C6.1, 5A16, 5A17, 5F8, 5J14  
primary insurance amount, 5F7, 5H2  
    special minimum, 5A8  
sex, 5A1, 5A1.7, 5A7, 5A16, 5F6, 6A3, 6D8  
state data, 5J14  
surviving divorced, 5A1.7  
year of entitlement, 5F10

#### Disabled workers (OASDI)

age, 5A1.2, 5A3, 5A5, 5A10, 5A16, 5D4, 6A3, 6A4, 6C2  
applications, 6C7  
awards, 6A1–6A5, 6C1, 6C2, 6C7  
beneficiary families, 5H1–5H3  
benefit distributions, 5D2, 5H3, 5J8, 6C1  
benefits paid  
    annual, 4A6  
    monthly, 3C6.1, 5A4, 5A16, 5A17, 5D3, 5J4, 5J14, 6A6  
benefits withheld, 6E4, 6E5  
foreign countries, 5J11  
primary insurance amount, 5E1, 5H2, 6A2  
    special minimum, 5A8  
qualifications for benefits, 2A20  
sex, 5A1, 5A1.2, 5A3, 5A7, 5A10, 5A16, 5D3, 5D4, 5E2,  
    6A2–6A4, 6C2  
state data, 5J2, 5J4, 5J8, 5J14, 6A6  
terminations, 6F1, 6F2  
with reduction for early retirement, 5A3, 6A5  
year of entitlement, 5D1

Divorced beneficiaries (OASDI), 2A21, 2A22, 5A1.3, 5A1.5–  
5A1.7, 5F12, 6D3, 6D6, 6D7

Domestic employees (OASDI), 2A1

Dual entitlement (OASDI), 5A14, 5A15, 5G1–5G5

### E

Early retirement (OASDI) (see Reduction for early retirement  
[OASDI])

Earnings of covered workers (OASDI) (see also Taxable earn-  
ings [OASDI])

amount of, 4B1–4B3, 4B7, 4B9–4B14  
below annual maximum taxable amount, 4B4, 4B7, 4B9  
median, by age and sex of worker, 4B3, 4B6  
self-employed workers, 4B2–4B4, 4B9–4B12  
state data, 4B10, 4B12  
wage and salary workers, 4B2, 4B3, 4B7, 4B10–4B12

Earnings test (OASDI)

amount permitted without reduction in benefits, 2A29,  
    2A29.1  
automatic adjustment of, 2A18  
beneficiaries affected, 6E4, 6E5

Employees (SSA) (see Offices and staff [SSA])

Entitlement year (OASDI), 5B4, 5D1, 5F9, 5F10

Excess payments (see Service delivery [OASDI and SSI])

Expectation of life, 4C6

### F

Fair Labor Standards Act, 3B3

Families, beneficiary (OASDI), 2A26, 3E6, 5H1–5H4

Family maximum benefit (OASDI), 2A13, 2A14, 2A17, 2A26

Fathers (see Widowed mothers and fathers [OASDI])

Federal employees (see Government workers)

FICA taxes (see Contribution rates (OASDI))

Financing (OASDI), 2A3–2A6

Foreign countries (OASDI), 5J1–5J11, 5J14, 5K1, 5M1

Full retirement age, 2A17.1–2A17.3, 2A28, 2A28.1, 2A28.2

### G

General revenue appropriations (OASDI), 2A6

Government pension offset (OASDI), 2A22, 2A23, 6E4, 6E5

Government workers, 2A1

### H

Hearing receipts, dispositions, claims pending (OASDI and  
SSI), 2F9

Hearings and appeals (OASDI), 2F1, 2F8, 2F9, 2F11

Hispanic origin, 3C8

Historical data

administrative data, 2F3, 2F7  
employment and earnings, 3B3  
interprogram data, 3C3–3C5, 3C6.1  
poverty data, 3E1, 3E2, 3E8  
Social Security Acts, 2A1, 2A2, 2A6, 2A7, 2A10–2A14,  
    2A17–2A18, 2A20–2A25, 2A29, 2A29.1, 2A31, 2B1  
Social Security program (OASDI)  
    awards, 6A1, 6A2, 6B5, 6B5.1, 6C2, 6C7, 6D1, 6D4,  
        6D6, 6D8, 6D9  
    benefit increases, cumulative effects of, 2A19  
    coverage, financing, and insured status, 2A3, 2A4  
    covered workers, 4B1–4B9, 4B11  
    current-pay benefits  
        benefit families, 5H1  
        dependents and survivors, 5F1, 5F4, 5F6, 5F8,  
            5F12  
        disabled workers, 5D3, 5D4, 5E2  
        dual entitlement, 5G2  
        international agreements, 5M1

retired workers, 5B5, 5B8, 5C2  
summary data, 5A4, 5A14, 5A17  
earnings guidelines and SGA, 2A30  
indexed earnings, 2A8, 2A9  
insured workers, 4C1, 4C2, 4C5  
retired-worker benefits, minimum and maximum,  
2A2, 2A28  
terminations, 6F1  
Trust funds, 4A1–4A6  
Supplemental Security Income (SSI)  
noncitizens receiving, 7E6  
summary data, 7A3–7A5, 7A8, 7A9

Husbands (OASDI) (see Wives and husbands [OASDI])

## I

Illustrative monthly benefits (OASDI), 2A26

### Income

age, 3E3, 3E6  
family, 3E3, 3E6, 3E8  
personal, 4A4  
poverty guidelines, 3E8  
poverty thresholds, 3E1  
race, 3E6  
shares, 3E3, 3E6  
sources, 3E3

Income tax treatment of OASDI benefits (OASDI), 2A31,  
2A32, 3C3, 4A1–4A3

Indexing factors and indexed earnings (OASDI), 2A8, 2A9

Insured status provisions (OASDI), 2A7

### Insured workers (OASDI)

age, 4C2, 4C5  
fully insured, 4C1, 4C2, 4C5  
insured for disability, 4C1, 4C2  
monthly benefits for survivors of, 2A22  
percentage of population, 4C5  
permanently insured, 4C1  
sex, 4C2, 4C5

Interfund borrowing, 2A6

International agreements (OASDI), 5M1

## L

Life expectancy, 4C6

Life table, 4C6

### Living arrangements

aged population, 3E3, 3E4, 3E6  
SSI recipients, 2B1, 7E5

Lump-sum death benefit (OASDI), 2A25, 4A5, 6D9

## M

Maximum benefit (OASDI), 2A13, 2A14, 2A17, 2A17.3,  
2A26–2A28, 2A28.1, 2A28.2

Maximum indexed earnings (OASDI), 2A9

### Medicare

contributions, 4B12  
earnings of workers, 4B12, 4B14  
workers, 4B12

Military personnel (see Uniformed services)

Minimum benefit (OASDI), 2A11, 2A17, 2A27, 2A28

Minimum wage, 2A26, 3B3

Minor children (OASDI) (see Children [OASDI], under age 18)

Mortality table (see Life table)

Mothers (OASDI) (see Widowed mothers and fathers [OASDI])

## N

Noncitizens (SSI), 7E6

Nondisabled widows and widowers (OASDI) (see Widows and  
widowers, nondisabled [OASDI])

Nonprofit organizations, 2A1

## O

### Offices (SSA) and employees (SSA), 2F1–2F3

data operations centers, 2F1  
field services locations, 2F1  
hearings and appeals, 2F1  
program service centers, 2F1  
regional offices, 2F1  
staff, 2F2, 2F3  
demographic characteristics of, 2F2  
employees with disabilities, 2F2  
grade levels of, 2F2  
size of, 2F3  
work years, total, 2F3

Old-Age and Survivors Insurance Trust Fund (OASDI) (see  
Trust funds)

Old-Age Assistance, 3C4

Old-Age, Survivors, and Disability Insurance (OASDI) (see  
entries identified by [OASDI])

## P

Parents (OASDI), 2A22, 4A5, 5A1, 5A1.8, 5A4–5A7, 5A10,  
5F6, 5F7, 5G3, 5H2, 6A1, 6E4



Pension offset, noncovered government, 2A22, 2A23, 6E4, 6E5	Race (SSI), 3C7a,b
Pensions, public employee, 3C3	Railroad Retirement program trust fund transfers to and from, 4A1–4A3
Period of disability, 2A7	Reconsiderations (OASDI and SSI), 2F7
Population in Social Security area, 4C5	Reduction for early retirement (OASDI) age, 5A3, 5B1, 5B2, 6A5 benefit amounts, illustrative, 2A26 disabled workers, 5A3, 6A5 maximum benefit, 2A27 maximum reduction, 2A17.1 retired workers dually entitled, 5G1 with benefits withheld, 6E1 sex, 5A3, 5A7, 5B1, 5B2, 5B6–5B8, 5G1, 6A5, 6B3, 6B4 widows, nondisabled, 5A3, 6A5 wives and husbands, 5A3, 5A7, 6A5
Poverty data age, 3E2 aged families, 3E3, 3E6 aged 65 or older, 3E1, 3E4 CPI, annual average, 3E1 family size, 3E8 family status, 3E2 living arrangements, 3E4, 3E6 nonaged family units, 3E3 poverty guidelines, 3E8 poverty thresholds, 3E1 race, 3E6 sex, 3E2, 3E4 shares of money income, sources of, 3E3 Social Security share of money income, 3E6	Religious personnel, 2A1
Primary insurance amount (OASDI) (see also specific types of OASDI benefits, including Children; Disabled widows and widowers; Disabled workers; Parents; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands) average indexed monthly earnings, 2A10, 2A11 average monthly wage, 2A10, 2A17 benefit increases, effects of, 2A11, 2A13, 2A14, 2A17–2A19 formulas for computing, 2A11, 2A12b, 2A17–2A18 illustrative amounts, 2A19 indexing factors and indexed earnings, 2A8, 2A9 maximum indexed earnings, 2A9 minimum and maximum benefit, 2A11, 2A13, 2A14, 2A17, 2A26–2A28 percentage of PIA for benefit types, 2A20–2A22 relationship to earnings levels, 2A26 special minimum, 2A12a, 2A12b, 5A8 Windfall Elimination Provision (WEP), computation based on, 2A11.1	Representative payment (OASDI), 5L1
Prouty beneficiaries (OASDI) (see Special age-72 beneficiaries [OASDI])	Representative payment (SSI), 7E4
Provisions, history of OASDI, 2A1–2A14, 2A17–2A32 SSI, 2B1	Retired workers (OASDI) age, 5A1, 5A1.1, 5A3, 5A5, 5A6, 5A10, 5A14–5A16, 5B1–5B5, 5B9, 6A3–6A5, 6B5, 6B5.1 awards, 6A1–6A5, 6B3–6B5, 6B5.1 beneficiary families, 5H1–5H3 benefit distributions, 5B6–5B9, 5H1, 5H3, 5J6, 6B3–6B5, 6B5.1 benefits in current and constant dollars, 3C4 benefits paid annual, 4A5 monthly, 5A4, 5A16, 5J4, 6A6 benefits withheld, 6E1, 6E4 disability conversions, 6A4, 6B5, 6B5.1 foreign countries, 5J11 maximum benefit if claimed at full retirement age, 2A28.1 maximum benefit including delayed retirement credit, 2A28.2 maximum reduction for early retirement, 2A17.1 newly entitled, 6A4 primary insurance amount, 5B1, 5B2, 5B7, 5C1, 5G1, 5H1, 6A2, 6B4 special minimum, 5A8 qualifications for benefits, 2A20 sex, 5A1, 5A1.1, 5A3, 5A6, 5A7, 5A10, 5A14–5A16, 5B6–5B9, 5C2, 6A2–6A5, 6B3–6B5, 6B5.1, 6E4 state data, 5J1, 5J2, 5J4, 5J6, 6A6 terminations, 6F1, 6F2 with delayed retirement credit, 5B1, 5B3 with dual entitlement, 5G1–5G5 with reduction for early retirement, 2A17.1, 5A3, 5B6–5B8, 5G1, 5H2, 6B3, 6B4, 6E1 without reduction for early retirement, 5B1, 5B2, 5B6–5B8, 5G1, 5H2, 6B3, 6B4, 6E1 year of entitlement, 5B4
<b>Q</b>	Retirement age, 2A17.1–2A17.2
Quarters of coverage (OASDI), 2A7, 2A18	
<b>R</b>	
Race (OASDI) age, 3C7a,b poverty status of aged families, 3E6 sex, 3C7a,b	

Retirement programs (see Pensions; Railroad Retirement program; Retired workers [OASDI])

Retirement test (see Earnings test [OASDI])

## S

SECA taxes (see Contribution rates [OASDI])

Self-employed workers (see also Covered workers [OASDI]);  
Earnings of covered workers [OASDI])

- age, 4B8
- contribution rates, 2A3
- earnings, 4B2–4B4, 4B6, 4B7, 4B9–4B13
- maximum annual amount of contributions, 2A4
- maximum taxable earnings, 2A3, 4B9
- Medicare, 4B12, 4B14
- OASDHI contributions, 2A4, 2A5, 4B10, 4B11
- sex, 4B3, 4B4, 4B6, 4B7, 4B9
- state data, 4B10, 4B12
- tax credits, 2A5, 2A6
- taxable earnings, amount reported, 4B2, 4B10–4B12
- with earnings below maximum taxable, 4B4, 4B9

Service delivery (OASDI and SSI)

- accuracy rates, payment, 2F7
- allowances, 2F7
- denials, 2F7
- disability determinations, 2F7
- 800 number (1-800-772-1213)
  - average waiting time, 2F7
  - calls received, 2F7
- excess payments, 2F7
- OASI payments, 2F7
- reconsiderations, 2F7
- reversals of denials, 2F7
- SSI payments, 2F7
- underpayments, 2F7

Sex (OASDI) (see also specific types of OASDI benefits,  
including Children; Disabled widows and widowers; Disabled  
workers; Retired workers; Widowed mothers and fathers;

Widows and widowers, nondisabled; Wives and husbands)  
age, 3C8, 5A1.1–5A1.8, 5A3, 5A6, 5A10, 5A14–5A16, 6A3  
life table, 4C6  
race, 3C7a,b  
state data, 5J5.1  
summary data, 5A1, 5A1.1, 5A1.2, 5A1.5–5A1.8, 5A3,  
5A6, 5A7, 5A10, 5A14–5A16

Sex (SSI) (see Supplemental Security Income)

Social Security Act, 2A1, 2A2, 2A6, 2A7, 2A10–2A14,  
2A17–2A18, 2A20–2A25, 2A29–2A31, 2B1

Social Security program (see entries identified by [OASDI])

Special age-72 beneficiaries (OASDI), 2A24, 4A5, 5A4, 6A1,  
6E4, 6F1, 6F2

Special minimum primary insurance amount (OASDI), 2A12a,  
2A12b, 5A8

Spouses (OASDI) (see Wives and husbands [OASDI])

Staff (SSA) (see Offices [SSA] and employees [SSA])

State and local government pensions (see Government  
workers)

State data

Medicare, 4B12

OASDI

- beneficiaries, 3C5, 5J1–5J6, 5J8–5J10, 5J14, 6A6
- concurrent receipt with SSI, 3C5, 7D2
- covered workers, 4B10, 4B12
- monthly benefits of disabled beneficiaries, 5J14
- taxable earnings, 4B10, 4B12

SSI

- concurrent receipt with OASDI, 3C5, 7D2
- recipients, 3C5, 7B1, 7B3, 7B7–7B9, 7D2

State Supplementation (see Supplemental Security Income  
[SSI])

Students (OASDI) (see Children [OASDI])

Substantial gainful activity, 2A30

Supplemental Security Income (SSI)

adults, 7C1, 7E2, 7E3

age, 3C7a,b; 3C8; 7A1; 7A8; 7A9; 7B9; 7D1; 7D2; 7E2–7E5  
aged, 3C5, 7A1–7A5, 7A8, 7A9, 7B1, 7B9, 7C1, 7C2, 7D1,  
7D2, 7E2–7E5

awards, 7A8, 7B9, 7E2

benefit rates, 2B1

benefits in current and constant dollars, 3C4

blind, 7A1–7A5, 7A8, 7A9, 7B1, 7B8, 7B9, 7C1, 7C2, 7D1,  
7D2, 7E2–7E5

blind and disabled adults, 3C6.1, 7C1

blind and disabled children, 3C6.1, 7A2, 7B8, 7C1, 7E2–7E4

claims workloads, 2F6

concurrent SSI and OASDI, 2F9, 3C5, 3C6, 3C6.1, 7D1,  
7D2

couples, 7A2, 7C2

disabled, 3C6.1, 7A1–7A5, 7A8, 7A9, 7B1, 7B9, 7C1, 7C2,  
7D1, 7D2, 7E2–7E6

earnings, 7D1

federal SSI payments, 7A1–7A5, 7B3, 7B7

federally administered payments, 3C6.1, 7A1–7A5, 7A8,  
7A9, 7B1, 7B3, 7B7

hearing receipts, dispositions, claims pending, 2F9

Hispanic origin, 3C8

income, 7D1

living arrangements, 7E5

noncitizens, 7E6

OASDI (received concurrently with SSI), 2F9, 3C5, 3C6,  
3C6.1, 7D1, 7D2

payment distributions, 7C1, 7C2

payments in current and constant dollars, 3C4

race, 3C7a,b

representative payment, 7E4

service delivery, 2F7

sex, 3C7a,b; 3C8; 7E2; 7E3

state data, 3C5, 7B1, 7B3, 7B7–7B9, 7D2



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state supplementation, 7A1–7A5, 7B3, 7B7  
unearned income, 7D1

Survivor benefits (OASDI) (see Children [OASDI]); Dependents and survivors; Disabled widows and widowers; Parents; Wid-owed mothers and fathers; Widows and widowers; Widows and widowers, nondisabled)

## T

Tax credits (OASDI), 2A5, 2A6

Taxable earnings (OASDI), (see also Earnings of covered workers [OASDI]) 4B1–4B3, 4B7, 4B9–4B13

Taxable maximum (OASDI), (see also Covered workers [OASDI]) 2A3, 2A8, 2A9, 2A18, 2A26, 4B4, 4B7, 4B9

Taxation of OASDI benefits, 2A31, 2A32, 3C3, 4A1–4A3

Taxes (OASDI and HI)  
amounts, 4A1–4A3, 4B10–4B14  
rates, 2A3, 2A4  
state amounts, 4B10, 4B12

Termination of benefits (OASDI), 6F1–6F3

Time-series data (see Historical data)

Totalization (OASDI), 5M1

Transitionally insured (OASDI), 2A23

Trust funds

Disability Insurance, 3C3, 4A2–4A4, 4A6, 5A4  
Hospital Insurance, 3C3, 4A4  
Old-Age and Survivors Insurance, 3C3, 4A1, 4A3–4A5, 5A4  
Supplementary Medical Insurance, 3C3, 4A4

## U

Underpayments (OASDI and SSI), 2F7

Uniformed services, 2A1, 2A2

## V

Vocational rehabilitation services, 2A25

## W

Wage and salary workers (OASDI) (see Covered workers [OASDI]; Earnings of covered workers [OASDI])

Wage credits (OASDI), 2A1, 2A2, 2A6

Widowed mothers and fathers (OASDI)

age, 5A1.5, 5A5, 5A16, 6A3, 6D7  
awards, 6A1, 6A3, 6D6, 6D7  
beneficiary families, 5H1, 5H2, 5H4

benefit distributions, 5H4  
benefits in current and constant dollars, 3C4  
benefits paid  
annual, 4A5  
monthly, 5A4, 5A16, 5F6  
benefits withheld, 6E4  
entitlement based on disabled child, 5F12, 6D6  
primary insurance amount, 5F7, 5H2  
special minimum, 5A8  
qualifications for benefits, 2A22  
sex, 5A1, 5A1.5, 5A7, 5A10, 5A16  
surviving divorced, 5A1.5, 5F12, 6D6, 6D7  
terminations, 6F1, 6F2

Widows and widowers (OASDI)

benefits paid  
annual, 4A5  
monthly, 5A4, 5A16, 5A17, 5F1  
benefits withheld, 6E4  
foreign countries, 5J11  
qualifications for benefits, 2A22, 2A23  
state data, 5J2, 5J4  
terminations, 6F1, 6F2

Widows and widowers, disabled (see Disabled widows and widowers [OASDI])

Widows and widowers, nondisabled (OASDI)

age, 5A1.6, 5A3, 5A5, 5A10, 5A15, 5A16, 5F11, 5F13, 6A3, 6D7  
awards, 6A2, 6A3, 6D7, 6D8  
beneficiary families, 5H1, 5H2, 5H4  
benefit distributions, 5F7, 5F11, 5H4, 5J9  
benefits paid, monthly, 5A16, 5F6, 5F8, 5F13  
dually entitled, 5A14, 5A15, 5G2–5G5  
limitation of benefit, 5F13  
maximum reduction of benefit, 2A17.2  
primary insurance amount, 5F7, 5H2  
special minimum, 5A8  
qualifications for benefits, 2A22, 2A23  
sex, 5A1, 5A1.6, 5A3, 5A7, 5A10, 5A16, 5F6, 5F8, 5F11, 6A3, 6D7  
state data, 5J9  
surviving divorced, 5A1.6  
with reduction for early retirement, 5A3, 5F13, 6A5  
without reduction for early retirement, 5F13  
year of entitlement, 5F9

Windfall Elimination Provision (WEP), 2A11.1

Withheld benefits (OASDI)

by reason and type of benefit, 6E4, 6E5  
of retired workers, 6E1

Wives and husbands (OASDI)

age, 5A1.3, 5A3, 5A5, 5A10, 5A15, 5A16, 6A3, 6A5, 6D3  
awards, 6A1, 6A3, 6A5, 6D1, 6D3  
beneficiary families, 5H1–5H3  
benefit distributions, 5A14, 5F3, 5H3  
benefits paid  
annual, 4A5, 4A6  
monthly, 5A4, 5A16, 5F1

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benefits withheld, 6E4, 6E5  
divorced, 5A1.3, 6D3  
dually entitled, 5A14, 5A15, 5G2–5G5  
entitlement based on age, 5A1.3, 5A7, 5C2, 5F1, 5F3,  
6A3, 6D1, 6D3  
entitlement based on care of children, 5A1.3, 5A7, 5C2,  
5F1, 6A3, 6D1, 6D3  
foreign countries, 5J11  
of disabled workers, 5A1 5A1.3, 5A5–5A7, 5A16, 5F1,  
6A1, 6A3, 6A5, 6D1, 6D3  
of retired workers, 5A1, 5A1.3, 5A5–5A7, 5A10,  
5A14–5A16, 5C1, 5F1, 6A1, 6A3, 6A5, 6D1, 6D3  
primary insurance amount, 5C1, 5H1, 5H2  
    special minimum, 5A8  
qualifications for benefits, 2A21, 2A23  
sex, 5A1, 5A1.3, 5A3, 5A7, 5A10, 5A15, 5A16, 5C2, 6A3,  
6D1  
state data, 5J2, 5J4  
terminations, 6F1–6F3  
with entitlement based on disabled child, 5F1  
with reduction for early retirement, 5A3, 6A5

Workers' compensation offset, 6E4, 6E5

Workloads (OASDI and SSI), 2F4–2F6, 2F8