

**Detailed Single Year Tables**  
**Category of Change: Level of Monthly Benefits**

**Proposed Provision: B7.9. Beginning for newly eligible retired workers and spouses in 2031, all claimants who are married would receive a specified joint-and-survivor annuity benefit (i.e., surviving spouses would receive 75 percent of the decedents' benefits, in addition to their own) that would be payable if both were still alive. Initial benefits would be actuarially adjusted to keep the expected value of benefits equivalent to what would otherwise be current law.**

Year	Proposal			Trust Fund Ratio 1-1-year	Change from Current Law		
	Cost Rate	Income Rate	Annual Balance		Cost Rate	Income Rate	Annual Balance
2024	14.71	13.03	-1.68	188	0.00	0.00	0.00
2025	15.00	12.89	-2.11	171	0.00	0.00	0.00
2026	15.20	13.07	-2.13	152	0.00	0.00	0.00
2027	15.36	13.11	-2.25	134	0.00	0.00	0.00
2028	15.42	13.13	-2.28	117	0.00	0.00	0.00
2029	15.47	13.16	-2.31	101	0.00	0.00	0.00
2030	15.53	13.18	-2.35	84	0.00	0.00	0.00
2031	15.57	13.20	-2.37	68	-0.01	-0.00	0.01
2032	15.58	13.22	-2.36	53	-0.03	-0.00	0.03
2033	15.58	13.26	-2.32	38	-0.08	-0.00	0.08
2034	15.64	13.27	-2.37	23	-0.13	-0.01	0.13
2035	15.70	13.27	-2.42	8	-0.19	-0.01	0.17
2036	15.74	13.28	-2.46	—	-0.24	-0.02	0.23
2037	15.80	13.29	-2.51	—	-0.29	-0.02	0.28
2038	15.84	13.29	-2.55	—	-0.34	-0.02	0.32
2039	15.88	13.30	-2.59	—	-0.37	-0.02	0.35
2040	15.93	13.30	-2.63	—	-0.39	-0.02	0.37
2041	15.97	13.30	-2.67	—	-0.41	-0.03	0.38
2042	16.02	13.31	-2.71	—	-0.42	-0.03	0.39
2043	16.06	13.31	-2.75	—	-0.42	-0.03	0.40
2044	16.10	13.32	-2.78	—	-0.42	-0.03	0.39
2045	16.14	13.32	-2.82	—	-0.41	-0.03	0.38
2046	16.19	13.32	-2.87	—	-0.40	-0.02	0.37
2047	16.25	13.33	-2.92	—	-0.38	-0.02	0.35
2048	16.31	13.33	-2.98	—	-0.35	-0.02	0.33
2049	16.38	13.34	-3.05	—	-0.32	-0.02	0.30
2050	16.47	13.35	-3.12	—	-0.29	-0.02	0.27
2051	16.56	13.35	-3.21	—	-0.25	-0.02	0.24
2052	16.66	13.36	-3.30	—	-0.21	-0.01	0.20
2053	16.76	13.37	-3.39	—	-0.17	-0.01	0.16
2054	16.87	13.38	-3.50	—	-0.13	-0.01	0.12
2055	16.99	13.38	-3.60	—	-0.09	-0.01	0.08
2056	17.11	13.39	-3.71	—	-0.05	-0.00	0.05
2057	17.23	13.40	-3.83	—	-0.01	-0.00	0.01
2058	17.35	13.41	-3.94	—	0.02	0.00	-0.02
2059	17.47	13.42	-4.05	—	0.05	0.00	-0.05
2060	17.58	13.43	-4.15	—	0.08	0.01	-0.07
2061	17.68	13.44	-4.24	—	0.10	0.01	-0.09
2062	17.77	13.44	-4.33	—	0.12	0.01	-0.11
2063	17.86	13.45	-4.41	—	0.14	0.01	-0.13
2064	17.94	13.46	-4.48	—	0.15	0.01	-0.14
2065	18.02	13.46	-4.55	—	0.17	0.01	-0.15
2066	18.10	13.47	-4.63	—	0.18	0.01	-0.17
2067	18.17	13.48	-4.70	—	0.19	0.01	-0.18
2068	18.25	13.48	-4.77	—	0.20	0.01	-0.19
2069	18.33	13.49	-4.84	—	0.22	0.01	-0.20
2070	18.41	13.49	-4.92	—	0.23	0.01	-0.21
2071	18.49	13.50	-4.99	—	0.24	0.02	-0.22
2072	18.56	13.51	-5.05	—	0.24	0.02	-0.23
2073	18.63	13.51	-5.12	—	0.25	0.02	-0.23
2074	18.69	13.52	-5.17	—	0.26	0.02	-0.24
2075	18.75	13.52	-5.23	—	0.26	0.02	-0.25
2076	18.80	13.52	-5.27	—	0.27	0.02	-0.25
2077	18.84	13.53	-5.31	—	0.28	0.02	-0.26
2078	18.87	13.53	-5.33	—	0.28	0.02	-0.26
2079	18.88	13.53	-5.35	—	0.29	0.02	-0.27
2080	18.89	13.53	-5.36	—	0.29	0.02	-0.27
2081	18.89	13.53	-5.35	—	0.30	0.02	-0.28
2082	18.87	13.53	-5.34	—	0.30	0.02	-0.28
2083	18.85	13.53	-5.32	—	0.31	0.02	-0.29
2084	18.82	13.53	-5.29	—	0.31	0.02	-0.29
2085	18.78	13.53	-5.25	—	0.31	0.02	-0.29
2086	18.74	13.53	-5.21	—	0.32	0.02	-0.30
2087	18.69	13.52	-5.16	—	0.32	0.02	-0.30
2088	18.63	13.52	-5.11	—	0.33	0.02	-0.31
2089	18.58	13.52	-5.06	—	0.33	0.02	-0.31
2090	18.53	13.51	-5.01	—	0.34	0.02	-0.31
2091	18.48	13.51	-4.97	—	0.34	0.02	-0.32
2092	18.44	13.51	-4.94	—	0.34	0.02	-0.32
2093	18.42	13.51	-4.91	—	0.34	0.02	-0.32
2094	18.40	13.51	-4.90	—	0.33	0.02	-0.31
2095	18.40	13.51	-4.89	—	0.33	0.02	-0.31
2096	18.40	13.51	-4.90	—	0.33	0.02	-0.30
2097	18.41	13.51	-4.91	—	0.32	0.02	-0.30
2098	18.44	13.51	-4.93	—	0.31	0.02	-0.29
2099	18.46	13.51	-4.95	—	0.30	0.02	-0.28

Summarized Estimates: Proposal				
Year	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion <sup>1</sup>
2024	17.31%	13.80%	-3.51%	2035

Summarized Estimates: Change from Current Law		
Cost Rate	Income Rate	Actuarial Balance
0.01%	0.00%	-0.01%

<sup>1</sup> Under current law, the year of Trust Fund reserve depletion is 2035.