

**Detailed Single Year Tables**  
**Category of Change: Family Members**

**Proposed Provision: D5. Limit the spousal benefit to that received by the spouse of the 75th percentile career-average worker, beginning with retired workers newly eligible in 2031. For future cohorts, this limit would be indexed for inflation annually using chain weighted CPI-U. The provision affects divorced spouses and young spouses (retired workers) but not spouses of disabled workers.**

Year	Proposal			Trust Fund Ratio 1-1-year	Change from Current Law		
	Expressed as a percentage of current-law taxable payroll				Expressed as a percentage of current-law taxable payroll		
	Cost Rate	Income Rate	Annual Balance		Cost Rate	Income Rate	Annual Balance
2024	14.71	13.03	-1.68	188	0.00	0.00	0.00
2025	15.00	12.89	-2.11	171	0.00	0.00	0.00
2026	15.20	13.07	-2.13	152	0.00	0.00	0.00
2027	15.36	13.11	-2.25	134	0.00	0.00	0.00
2028	15.42	13.13	-2.28	117	0.00	0.00	0.00
2029	15.47	13.16	-2.31	101	0.00	0.00	0.00
2030	15.53	13.18	-2.35	84	0.00	0.00	0.00
2031	15.58	13.20	-2.37	68	-0.00	-0.00	0.00
2032	15.60	13.22	-2.38	53	-0.00	-0.00	0.00
2033	15.66	13.26	-2.40	37	-0.00	-0.00	0.00
2034	15.77	13.28	-2.50	22	-0.00	-0.00	0.00
2035	15.88	13.29	-2.60	7	-0.00	-0.00	0.00
2036	15.98	13.29	-2.69	—	-0.00	-0.00	0.00
2037	16.08	13.30	-2.78	—	-0.01	-0.00	0.01
2038	16.17	13.31	-2.85	—	-0.01	-0.00	0.01
2039	16.24	13.32	-2.92	—	-0.01	-0.00	0.01
2040	16.30	13.32	-2.98	—	-0.02	-0.00	0.02
2041	16.36	13.33	-3.03	—	-0.02	-0.00	0.02
2042	16.41	13.33	-3.08	—	-0.03	-0.00	0.03
2043	16.45	13.34	-3.11	—	-0.03	-0.00	0.03
2044	16.48	13.34	-3.14	—	-0.04	-0.00	0.03
2045	16.51	13.34	-3.17	—	-0.04	-0.00	0.04
2046	16.54	13.34	-3.20	—	-0.05	-0.00	0.04
2047	16.57	13.35	-3.23	—	-0.05	-0.00	0.05
2048	16.61	13.35	-3.26	—	-0.05	-0.00	0.05
2049	16.65	13.36	-3.29	—	-0.06	-0.00	0.06
2050	16.70	13.36	-3.34	—	-0.06	-0.00	0.06
2051	16.74	13.36	-3.38	—	-0.07	-0.00	0.06
2052	16.80	13.37	-3.43	—	-0.07	-0.00	0.07
2053	16.86	13.37	-3.48	—	-0.08	-0.00	0.07
2054	16.92	13.38	-3.54	—	-0.08	-0.01	0.07
2055	16.99	13.38	-3.61	—	-0.08	-0.01	0.08
2056	17.07	13.39	-3.68	—	-0.09	-0.01	0.08
2057	17.15	13.40	-3.75	—	-0.09	-0.01	0.09
2058	17.24	13.40	-3.83	—	-0.09	-0.01	0.09
2059	17.32	13.41	-3.91	—	-0.10	-0.01	0.09
2060	17.40	13.42	-3.98	—	-0.10	-0.01	0.09
2061	17.48	13.42	-4.05	—	-0.10	-0.01	0.10
2062	17.55	13.43	-4.12	—	-0.11	-0.01	0.10
2063	17.62	13.44	-4.18	—	-0.11	-0.01	0.10
2064	17.68	13.44	-4.24	—	-0.11	-0.01	0.10
2065	17.74	13.45	-4.29	—	-0.11	-0.01	0.11
2066	17.80	13.45	-4.35	—	-0.12	-0.01	0.11
2067	17.86	13.46	-4.41	—	-0.12	-0.01	0.11
2068	17.93	13.46	-4.46	—	-0.12	-0.01	0.11
2069	17.99	13.47	-4.53	—	-0.12	-0.01	0.12
2070	18.06	13.47	-4.59	—	-0.13	-0.01	0.12
2071	18.12	13.48	-4.65	—	-0.13	-0.01	0.12
2072	18.18	13.48	-4.70	—	-0.13	-0.01	0.12
2073	18.24	13.49	-4.76	—	-0.13	-0.01	0.12
2074	18.30	13.49	-4.81	—	-0.13	-0.01	0.13
2075	18.35	13.49	-4.85	—	-0.14	-0.01	0.13
2076	18.39	13.50	-4.89	—	-0.14	-0.01	0.13
2077	18.42	13.50	-4.92	—	-0.14	-0.01	0.13
2078	18.44	13.50	-4.94	—	-0.14	-0.01	0.13
2079	18.45	13.50	-4.95	—	-0.14	-0.01	0.13
2080	18.45	13.51	-4.95	—	-0.15	-0.01	0.14
2081	18.44	13.51	-4.94	—	-0.15	-0.01	0.14
2082	18.42	13.50	-4.92	—	-0.15	-0.01	0.14
2083	18.40	13.50	-4.89	—	-0.15	-0.01	0.14
2084	18.36	13.50	-4.86	—	-0.15	-0.01	0.14
2085	18.32	13.50	-4.82	—	-0.15	-0.01	0.14
2086	18.27	13.50	-4.77	—	-0.15	-0.01	0.14
2087	18.21	13.49	-4.72	—	-0.15	-0.01	0.14
2088	18.15	13.49	-4.66	—	-0.16	-0.01	0.15
2089	18.09	13.48	-4.60	—	-0.16	-0.01	0.15
2090	18.03	13.48	-4.55	—	-0.16	-0.01	0.15
2091	17.98	13.48	-4.51	—	-0.16	-0.01	0.15
2092	17.95	13.48	-4.47	—	-0.16	-0.01	0.15
2093	17.92	13.47	-4.45	—	-0.16	-0.01	0.15
2094	17.91	13.47	-4.43	—	-0.16	-0.01	0.15
2095	17.90	13.47	-4.43	—	-0.16	-0.01	0.15
2096	17.91	13.47	-4.44	—	-0.16	-0.01	0.15
2097	17.93	13.47	-4.46	—	-0.16	-0.01	0.15
2098	17.96	13.48	-4.48	—	-0.17	-0.01	0.16
2099	17.99	13.48	-4.51	—	-0.17	-0.01	0.16

Summarized Estimates: Proposal				
Year	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion <sup>1</sup>
2024				
-2098	17.22%	13.79%	-3.42%	2035

Summarized Estimates: Change from Current Law		
Cost Rate	Income Rate	Actuarial Balance
-0.08%	-0.01%	0.08%

<sup>1</sup> Under current law, the year of Trust Fund reserve depletion is 2035.