Summary Measures and Graphs

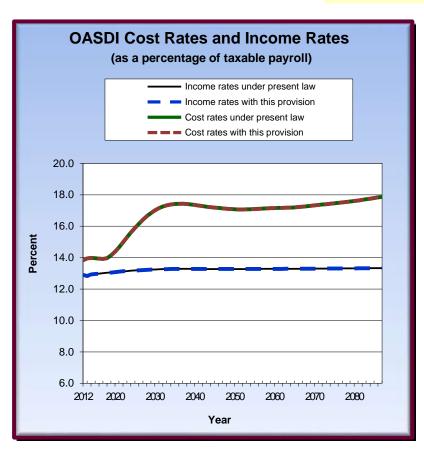
Category of Change: Trust Fund Investment in Equities

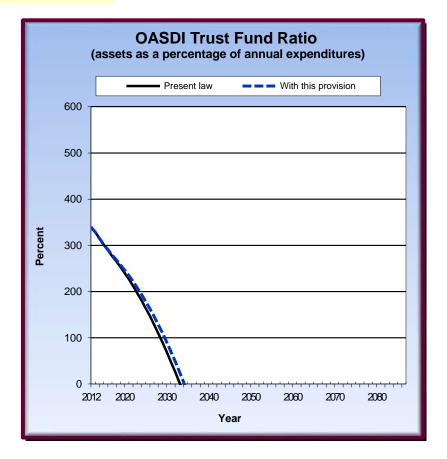
Proposed Provision: Invest 40 percent of the Trust Funds in equities (phased in 2013-2027), assuming an ultimate 5.4 percent real rate of return on equities.

Present Law		
Long-Range	Annual	
Actuarial	Balance in	
Balance	75th Year	
-2.67%	-4.50%	

Change From Present Law in		
Long-Range	Annual	
Actuarial	Balance in 75th	
Balance	Year	
0.43%	0.00%	

Results with	this provision
Long-Range	Annual
Actuarial	Balance in
Balance	75th Year
-2.24%	-4.50%





Estimates based on the intermediate assumptions of the 2012 Trustees Report

Office of the Chief Actuary, Social Security January 4, 2013