



SOCIAL SECURITY
Office of the Chief Actuary

May 12, 2010

The Honorable Sam Johnson
The Honorable Kevin Brady
The Honorable Paul Ryan
House of Representatives
Washington, D.C. 20515

Dear Mr. Johnson, Mr. Brady, and Mr. Ryan:

As you requested in your letter of June 26, 2009, we have updated the estimates of the effect on the financial status of the Social Security program for a wide variety of provisions on our web site (www.ssa.gov/OACT) consistent with the intermediate baseline projections from the 2009 Trustees Report. In addition, we have produced estimates for eighteen provisions that you outlined in your letter. These provisions would apply a tax on OASDI covered earnings above certain thresholds starting in 2017. Working with Kim Hildred, Staff Director, Subcommittee on Social Security, Committee on Ways and Means Republicans, we have modified the earnings thresholds specified in your letter in order to provide a wider range of options. All estimates are based on the intermediate assumptions of the 2009 Trustees Report and reflect our estimates of the behavioral response of workers to changes in tax rates.

The provisions you requested, with subsequent modifications, would apply a total tax rate of 2, 3, or 4 percent for OASDI covered earnings of individuals that exceed annual earnings thresholds set at \$200,000, \$300,000, or \$400,000 for 2017. For each provision, the threshold would be indexed after 2017 using the national average wage indexing series (AWI) in the same manner used to index the current contribution and benefit base (which is projected to be \$140,400 for 2017 under the intermediate assumptions of the 2009 Trustees Report). For each provision, one half of the indicated tax rate would be payable by the employee and the other half by the employer. For workers with more than one job in a year, payroll taxes would be withheld as if each were the only job (as under current law) with a refund for excess tax paid by the employee only at the end of the year.

Each of the nine specifications above results in two separate provisions, one that would not provide credit toward OASDI benefits based on earnings taxed above the new threshold, and one that would provide such credit. For the provisions that provide benefit credit, the additional earnings would be included for the AIME calculation on a proportional basis. For example, the amount of earnings above a \$300,000 threshold subject to a 3-percent tax for 2017 would be multiplied by the ratio 3/12.4 and added to the earnings up to the current taxable maximum amount that are subject to the full 12.4-percent payroll tax rate.

The table below provides our estimates of the effects of these provisions on the OASDI 75-year actuarial balance, and on the annual balance (difference between non-interest income and program cost) for the 75th projection year (2083).

<u>Provisions to Apply Payroll Tax for OASDI Covered Earnings Above Thresholds</u>		<u>Estimated Effect on--</u>	
<u>Provision</u>		<u>75-year</u> <u>Actuarial</u> <u>Balance¹</u> <u>(2009-83)</u>	<u>75th year</u> <u>Annual</u> <u>Balance¹</u> <u>(2083)</u>
1a	Apply 2 percent tax on earnings over \$200,000 in 2017, threshold wage indexed after 2017. Give proportional credit for earnings in AIME for benefit computation.	0.19	0.16
1b	Same as 1a but no additional benefit credit.	0.24	0.30
2a	Apply 3 percent tax on earnings over \$200,000 in 2017, threshold wage indexed after 2017. Give proportional credit for earnings in AIME for benefit computation.	0.29	0.25
2b	Same as 2a but no additional benefit credit.	0.37	0.45
3a	Apply 4 percent tax on earnings over \$200,000 in 2017, threshold wage indexed after 2017. Give proportional credit for earnings in AIME for benefit computation.	0.39	0.34
3b	Same as 3a but no additional benefit credit.	0.49	0.61
4a	Apply 2 percent tax on earnings over \$300,000 in 2017, threshold wage indexed after 2017. Give proportional credit for earnings in AIME for benefit computation.	0.14	0.12
4b	Same as 4a but no additional benefit credit.	0.18	0.23
5a	Apply 3 percent tax on earnings over \$300,000 in 2017, threshold wage indexed after 2017. Give proportional credit for earnings in AIME for benefit computation.	0.21	0.19
5b	Same as 5a but no additional benefit credit.	0.27	0.34
6a	Apply 4 percent tax on earnings over \$300,000 in 2017, threshold wage indexed after 2017. Give proportional credit for earnings in AIME for benefit computation.	0.29	0.25
6b	Same as 6a but no additional benefit credit.	0.36	0.45
7a	Apply 2 percent tax on earnings over \$400,000 in 2017, threshold wage indexed after 2017. Give proportional credit for earnings in AIME for benefit computation.	0.12	0.10
7b	Same as 7a but no additional benefit credit.	0.15	0.18
8a	Apply 3 percent tax on earnings over \$400,000 in 2017, threshold wage indexed after 2017. Give proportional credit for earnings in AIME for benefit computation.	0.17	0.15
8b	Same as 8a but no additional benefit credit.	0.22	0.28
9a	Apply 4 percent tax on earnings over \$400,000 in 2017, threshold wage indexed after 2017. Give proportional credit for earnings in AIME for benefit computation.	0.23	0.20
9b	Same as 9a but no additional benefit credit.	0.30	0.37

¹ Expressed as a percent of present-law taxable payroll
Based on intermediate assumptions of the 2009 Trustees Report

Enclosed are eighteen tables providing annual estimates of the cost and non-interest income for the OASDI program expressed as percents of the current-law OASDI taxable payroll, as well as projected trust fund ratios, under the proposals considered here. For comparison purposes we have also provided the corresponding 2009 Trustees Report intermediate estimates of these values in each table.

It has been a pleasure working with Kim Hildred in the development of these provisions. Please let us know if we may be of any further assistance on this or any other matter.

Sincerely,

A handwritten signature in black ink that reads "Stephen C. Goss". The signature is written in a cursive, flowing style.

Stephen C. Goss
Chief Actuary

Enclosures

Table 1a Financial Estimates for the OASDI Trust Fund Program

Apply 2 percent payroll tax rate on earnings over \$200,000 in 2017, with the \$200,000 threshold wage-indexed after 2017. Give proportional benefit credit for additional earnings in AIME for benefit computation.

Proposal					Present Law				
Expressed as a percentage of taxable payroll				Trust Fund	Expressed as a percentage of taxable payroll				Trust Fund
	Income	Annual	Ratio		Income	Annual	Ratio		
<u>Year</u>	<u>Cost Rate</u>	<u>Rate</u>	<u>Balance</u>	<u>1-1-year</u>	<u>Cost Rate</u>	<u>Rate</u>	<u>Balance</u>	<u>1-1-year</u>	
2009	12.35	12.83	0.48	354	12.35	12.83	0.48	354	
2010	12.50	12.87	0.37	360	12.50	12.87	0.37	360	
2011	12.37	12.87	0.50	366	12.37	12.87	0.50	366	
2012	12.24	12.87	0.63	369	12.24	12.87	0.63	369	
2013	12.38	12.90	0.52	367	12.38	12.90	0.52	367	
2014	12.62	12.92	0.30	364	12.62	12.92	0.30	364	
2015	12.88	12.94	0.06	359	12.88	12.94	0.06	359	
2016	13.18	12.96	-0.22	354	13.18	12.96	-0.22	354	
2017	13.49	13.26	-0.23	347	13.49	12.98	-0.51	347	
2018	13.83	13.28	-0.55	339	13.83	13.00	-0.83	338	
2019	14.17	13.30	-0.87	331	14.17	13.02	-1.15	327	
2020	14.50	13.32	-1.18	321	14.50	13.04	-1.46	315	
2021	14.81	13.34	-1.47	310	14.81	13.06	-1.75	302	
2022	15.10	13.36	-1.74	298	15.09	13.08	-2.01	289	
2023	15.37	13.38	-1.99	285	15.37	13.10	-2.27	275	
2024	15.63	13.39	-2.23	272	15.62	13.12	-2.51	260	
2025	15.87	13.41	-2.46	258	15.86	13.13	-2.73	244	
2026	16.09	13.43	-2.66	243	16.08	13.15	-2.93	227	
2027	16.29	13.44	-2.85	227	16.28	13.16	-3.12	209	
2028	16.48	13.46	-3.02	210	16.47	13.17	-3.29	191	
2029	16.64	13.47	-3.17	193	16.62	13.19	-3.43	173	
2030	16.78	13.48	-3.30	176	16.76	13.20	-3.56	153	
2031	16.89	13.49	-3.40	158	16.87	13.21	-3.66	133	
2032	16.99	13.50	-3.48	139	16.96	13.22	-3.74	113	
2033	17.06	13.51	-3.54	120	17.03	13.23	-3.80	92	
2034	17.10	13.52	-3.58	101	17.07	13.23	-3.84	71	
2035	17.13	13.52	-3.61	81	17.10	13.24	-3.86	50	
2036	17.15	13.53	-3.62	62	17.11	13.24	-3.87	29	
2037	17.14	13.53	-3.61	42	17.11	13.25	-3.86	7	
2038	17.12	13.54	-3.59	21	17.08	13.25	-3.83	---	
2039	17.08	13.54	-3.55	1	17.04	13.25	-3.79	---	
2040	17.04	13.54	-3.50	---	16.99	13.25	-3.74	---	
2041	16.99	13.54	-3.45	---	16.94	13.25	-3.69	---	
2042	16.94	13.54	-3.40	---	16.88	13.25	-3.64	---	
2043	16.89	13.54	-3.35	---	16.83	13.25	-3.58	---	
2044	16.84	13.54	-3.31	---	16.79	13.25	-3.54	---	
2045	16.81	13.54	-3.27	---	16.75	13.25	-3.50	---	
2046	16.78	13.54	-3.24	---	16.72	13.25	-3.47	---	
2047	16.76	13.54	-3.21	---	16.69	13.25	-3.44	---	
2048	16.73	13.54	-3.19	---	16.66	13.25	-3.41	---	
2049	16.70	13.54	-3.16	---	16.63	13.25	-3.38	---	
2050	16.68	13.54	-3.14	---	16.61	13.25	-3.36	---	
2051	16.67	13.55	-3.13	---	16.59	13.25	-3.34	---	
2052	16.67	13.55	-3.13	---	16.59	13.25	-3.34	---	
2053	16.68	13.55	-3.13	---	16.59	13.25	-3.34	---	
2054	16.69	13.55	-3.14	---	16.60	13.26	-3.34	---	
2055	16.71	13.56	-3.15	---	16.62	13.26	-3.36	---	
2056	16.73	13.56	-3.18	---	16.64	13.26	-3.38	---	
2057	16.76	13.56	-3.20	---	16.66	13.26	-3.40	---	
2058	16.79	13.57	-3.22	---	16.68	13.27	-3.42	---	
2059	16.81	13.57	-3.24	---	16.70	13.27	-3.44	---	
2060	16.84	13.57	-3.27	---	16.73	13.27	-3.45	---	
2061	16.86	13.57	-3.29	---	16.75	13.27	-3.48	---	
2062	16.89	13.58	-3.31	---	16.77	13.28	-3.50	---	
2063	16.92	13.58	-3.34	---	16.80	13.28	-3.52	---	
2064	16.95	13.58	-3.36	---	16.83	13.28	-3.55	---	
2065	16.98	13.59	-3.39	---	16.86	13.28	-3.57	---	
2066	17.02	13.59	-3.43	---	16.89	13.29	-3.61	---	
2067	17.06	13.59	-3.46	---	16.93	13.29	-3.64	---	
2068	17.10	13.60	-3.50	---	16.97	13.29	-3.67	---	
2069	17.14	13.60	-3.54	---	17.01	13.30	-3.71	---	
2070	17.18	13.60	-3.58	---	17.05	13.30	-3.75	---	
2071	17.23	13.61	-3.62	---	17.09	13.30	-3.79	---	
2072	17.27	13.61	-3.66	---	17.14	13.31	-3.83	---	
2073	17.32	13.62	-3.70	---	17.18	13.31	-3.87	---	
2074	17.37	13.62	-3.75	---	17.23	13.31	-3.92	---	
2075	17.41	13.62	-3.79	---	17.27	13.32	-3.96	---	
2076	17.46	13.63	-3.84	---	17.32	13.32	-4.00	---	
2077	17.51	13.63	-3.88	---	17.37	13.32	-4.05	---	
2078	17.56	13.63	-3.93	---	17.42	13.33	-4.10	---	
2079	17.62	13.64	-3.98	---	17.47	13.33	-4.14	---	
2080	17.67	13.64	-4.03	---	17.53	13.33	-4.19	---	
2081	17.72	13.65	-4.08	---	17.58	13.34	-4.24	---	
2082	17.78	13.65	-4.13	---	17.63	13.34	-4.29	---	
2083	17.83	13.65	-4.18	---	17.68	13.34	-4.34	---	
2084	17.88	13.66	-4.22	---	17.73	13.35	-4.39	---	

Summarized Rates: OASDI			
	Cost Rate	Income Rate	Change in Actuarial Balance
2009			
-2083	16.07%	14.26%	-1.81%
			0.19%

Summarized Rates: OASDI			
	Cost Rate	Income Rate	Actuarial Balance
	16.02%	14.02%	-2.00%

Based on Intermediate Assumptions of the 2009 Trustees Report

Table 1b Financial Estimates for the OASDI Trust Fund Program

Apply 2 percent payroll tax rate on earnings over \$200,000 in 2017, with the \$200,000 threshold wage-indexed after 2017. Give no benefit credit for additional earnings in AIME for benefit computation.

Proposal					Present Law				
Expressed as a percentage of taxable payroll				Trust Fund	Expressed as a percentage of taxable payroll				Trust Fund
Year	Cost Rate	Income Rate	Annual Balance	Ratio 1-1-year	Cost Rate	Income Rate	Annual Balance	Ratio 1-1-year	
2009	12.35	12.83	0.48	354	12.35	12.83	0.48	354	
2010	12.50	12.87	0.37	360	12.50	12.87	0.37	360	
2011	12.37	12.87	0.50	366	12.37	12.87	0.50	366	
2012	12.24	12.87	0.63	369	12.24	12.87	0.63	369	
2013	12.38	12.90	0.52	367	12.38	12.90	0.52	367	
2014	12.62	12.92	0.30	364	12.62	12.92	0.30	364	
2015	12.88	12.94	0.06	359	12.88	12.94	0.06	359	
2016	13.18	12.96	-0.22	354	13.18	12.96	-0.22	354	
2017	13.49	13.26	-0.23	347	13.49	12.98	-0.51	347	
2018	13.83	13.28	-0.55	339	13.83	13.00	-0.83	338	
2019	14.17	13.30	-0.87	331	14.17	13.02	-1.15	327	
2020	14.50	13.32	-1.18	321	14.50	13.04	-1.46	315	
2021	14.81	13.34	-1.47	310	14.81	13.06	-1.75	302	
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2023	15.37	13.38	-1.99	285	15.37	13.10	-2.27	275	
2024	15.62	13.39	-2.23	272	15.62	13.12	-2.51	260	
2025	15.86	13.41	-2.45	258	15.86	13.13	-2.73	244	
2026	16.08	13.43	-2.65	243	16.08	13.15	-2.93	227	
2027	16.28	13.44	-2.84	227	16.28	13.16	-3.12	209	
2028	16.47	13.45	-3.01	211	16.47	13.17	-3.29	191	
2029	16.62	13.47	-3.15	194	16.62	13.19	-3.43	173	
2030	16.76	13.48	-3.28	176	16.76	13.20	-3.56	153	
2031	16.87	13.49	-3.38	158	16.87	13.21	-3.66	133	
2032	16.96	13.50	-3.46	140	16.96	13.22	-3.74	113	
2033	17.03	13.51	-3.52	121	17.03	13.23	-3.80	92	
2034	17.07	13.51	-3.56	102	17.07	13.23	-3.84	71	
2035	17.10	13.52	-3.58	83	17.10	13.24	-3.86	50	
2036	17.11	13.52	-3.58	63	17.11	13.24	-3.87	29	
2037	17.10	13.53	-3.58	43	17.11	13.25	-3.86	7	
2038	17.08	13.53	-3.55	23	17.08	13.25	-3.83	---	
2039	17.04	13.53	-3.51	3	17.04	13.25	-3.79	---	
2040	16.99	13.53	-3.46	---	16.99	13.25	-3.74	---	
2041	16.93	13.53	-3.40	---	16.94	13.25	-3.69	---	
2042	16.88	13.53	-3.35	---	16.88	13.25	-3.64	---	
2043	16.83	13.53	-3.30	---	16.83	13.25	-3.58	---	
2044	16.78	13.53	-3.25	---	16.79	13.25	-3.54	---	
2045	16.74	13.53	-3.21	---	16.75	13.25	-3.50	---	
2046	16.71	13.53	-3.18	---	16.72	13.25	-3.47	---	
2047	16.68	13.53	-3.15	---	16.69	13.25	-3.44	---	
2048	16.65	13.53	-3.12	---	16.66	13.25	-3.41	---	
2049	16.62	13.53	-3.09	---	16.63	13.25	-3.38	---	
2050	16.60	13.53	-3.07	---	16.61	13.25	-3.36	---	
2051	16.59	13.53	-3.05	---	16.59	13.25	-3.34	---	
2052	16.58	13.54	-3.04	---	16.59	13.25	-3.34	---	
2053	16.58	13.54	-3.05	---	16.59	13.25	-3.34	---	
2054	16.59	13.54	-3.05	---	16.60	13.26	-3.34	---	
2055	16.61	13.54	-3.06	---	16.62	13.26	-3.36	---	
2056	16.63	13.55	-3.08	---	16.64	13.26	-3.38	---	
2057	16.65	13.55	-3.10	---	16.66	13.26	-3.40	---	
2058	16.67	13.55	-3.12	---	16.68	13.27	-3.42	---	
2059	16.69	13.55	-3.14	---	16.70	13.27	-3.44	---	
2060	16.72	13.56	-3.16	---	16.73	13.27	-3.45	---	
2061	16.74	13.56	-3.18	---	16.75	13.27	-3.48	---	
2062	16.76	13.56	-3.20	---	16.77	13.28	-3.50	---	
2063	16.79	13.56	-3.22	---	16.80	13.28	-3.52	---	
2064	16.82	13.57	-3.25	---	16.83	13.28	-3.55	---	
2065	16.85	13.57	-3.28	---	16.86	13.28	-3.57	---	
2066	16.88	13.57	-3.31	---	16.89	13.29	-3.61	---	
2067	16.92	13.58	-3.34	---	16.93	13.29	-3.64	---	
2068	16.96	13.58	-3.38	---	16.97	13.29	-3.67	---	
2069	17.00	13.58	-3.41	---	17.01	13.30	-3.71	---	
2070	17.04	13.59	-3.45	---	17.05	13.30	-3.75	---	
2071	17.08	13.59	-3.49	---	17.09	13.30	-3.79	---	
2072	17.13	13.59	-3.53	---	17.14	13.31	-3.83	---	
2073	17.17	13.60	-3.57	---	17.18	13.31	-3.87	---	
2074	17.22	13.60	-3.62	---	17.23	13.31	-3.92	---	
2075	17.26	13.60	-3.66	---	17.27	13.32	-3.96	---	
2076	17.31	13.61	-3.70	---	17.32	13.32	-4.00	---	
2077	17.36	13.61	-3.75	---	17.37	13.32	-4.05	---	
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2081	17.57	13.63	-3.94	---	17.58	13.34	-4.24	---	
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2083	17.67	13.63	-4.04	---	17.68	13.34	-4.34	---	
2084	17.72	13.64	-4.09	---	17.73	13.35	-4.39	---	

Summarized Rates: OASDI			Change in Actuarial Balance	
Year	Cost Rate	Income Rate	Actuarial Balance	Change in Actuarial Balance
2009				
-2083	16.01%	14.26%	-1.76%	0.24%

Summarized Rates: OASDI			Change in Actuarial Balance	
Year	Cost Rate	Income Rate	Actuarial Balance	Change in Actuarial Balance
2009				
-2083	16.02%	14.02%	-2.00%	

Based on Intermediate Assumptions of the 2009 Trustees Report

Table 2a Financial Estimates for the OASDI Trust Fund Program

Apply 3 percent payroll tax rate on earnings over \$200,000 in 2017, with the \$200,000 threshold wage-indexed after 2017. Give proportional benefit credit for additional earnings in AIME for benefit computation.

Proposal					Present Law				
Expressed as a percentage of taxable payroll					Expressed as a percentage of taxable payroll				
Year	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio 1-1-year	Year	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio 1-1-year
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2025	15.87	13.55	-2.32	265	2025	15.86	13.13	-2.73	244
2026	16.09	13.57	-2.53	251	2026	16.08	13.15	-2.93	227
2027	16.30	13.58	-2.72	236	2027	16.28	13.16	-3.12	209
2028	16.49	13.60	-2.89	220	2028	16.47	13.17	-3.29	191
2029	16.64	13.61	-3.03	204	2029	16.62	13.19	-3.43	173
2030	16.79	13.62	-3.16	187	2030	16.76	13.20	-3.56	153
2031	16.90	13.63	-3.27	170	2031	16.87	13.21	-3.66	133
2032	17.00	13.64	-3.35	152	2032	16.96	13.22	-3.74	113
2033	17.07	13.65	-3.42	134	2033	17.03	13.23	-3.80	92
2034	17.12	13.66	-3.46	116	2034	17.07	13.23	-3.84	71
2035	17.15	13.67	-3.48	97	2035	17.10	13.24	-3.86	50
2036	17.16	13.67	-3.49	78	2036	17.11	13.24	-3.87	29
2037	17.16	13.68	-3.49	59	2037	17.11	13.25	-3.86	7
2038	17.14	13.68	-3.46	40	2038	17.08	13.25	-3.83	---
2039	17.10	13.68	-3.42	20	2039	17.04	13.25	-3.79	---
2040	17.06	13.68	-3.38	1	2040	16.99	13.25	-3.74	---
2041	17.01	13.68	-3.33	---	2041	16.94	13.25	-3.69	---
2042	16.96	13.68	-3.28	---	2042	16.88	13.25	-3.64	---
2043	16.91	13.68	-3.23	---	2043	16.83	13.25	-3.58	---
2044	16.87	13.68	-3.19	---	2044	16.79	13.25	-3.54	---
2045	16.84	13.68	-3.15	---	2045	16.75	13.25	-3.50	---
2046	16.81	13.69	-3.13	---	2046	16.72	13.25	-3.47	---
2047	16.79	13.69	-3.10	---	2047	16.69	13.25	-3.44	---
2048	16.76	13.69	-3.08	---	2048	16.66	13.25	-3.41	---
2049	16.74	13.69	-3.05	---	2049	16.63	13.25	-3.38	---
2050	16.72	13.69	-3.03	---	2050	16.61	13.25	-3.36	---
2051	16.71	13.69	-3.02	---	2051	16.59	13.25	-3.34	---
2052	16.71	13.69	-3.02	---	2052	16.59	13.25	-3.34	---
2053	16.72	13.70	-3.02	---	2053	16.59	13.25	-3.34	---
2054	16.73	13.70	-3.03	---	2054	16.60	13.26	-3.34	---
2055	16.75	13.70	-3.05	---	2055	16.62	13.26	-3.36	---
2056	16.78	13.71	-3.07	---	2056	16.64	13.26	-3.38	---
2057	16.81	13.71	-3.10	---	2057	16.66	13.26	-3.40	---
2058	16.84	13.71	-3.12	---	2058	16.68	13.27	-3.42	---
2059	16.86	13.72	-3.14	---	2059	16.70	13.27	-3.44	---
2060	16.89	13.72	-3.17	---	2060	16.73	13.27	-3.45	---
2061	16.92	13.72	-3.19	---	2061	16.75	13.27	-3.48	---
2062	16.94	13.73	-3.22	---	2062	16.77	13.28	-3.50	---
2063	16.97	13.73	-3.24	---	2063	16.80	13.28	-3.52	---
2064	17.00	13.73	-3.27	---	2064	16.83	13.28	-3.55	---
2065	17.04	13.74	-3.30	---	2065	16.86	13.28	-3.57	---
2066	17.08	13.74	-3.33	---	2066	16.89	13.29	-3.61	---
2067	17.11	13.75	-3.37	---	2067	16.93	13.29	-3.64	---
2068	17.16	13.75	-3.41	---	2068	16.97	13.29	-3.67	---
2069	17.20	13.75	-3.45	---	2069	17.01	13.30	-3.71	---
2070	17.24	13.76	-3.49	---	2070	17.05	13.30	-3.75	---
2071	17.29	13.76	-3.53	---	2071	17.09	13.30	-3.79	---
2072	17.33	13.76	-3.57	---	2072	17.14	13.31	-3.83	---
2073	17.38	13.77	-3.61	---	2073	17.18	13.31	-3.87	---
2074	17.43	13.77	-3.66	---	2074	17.23	13.31	-3.92	---
2075	17.48	13.78	-3.70	---	2075	17.27	13.32	-3.96	---
2076	17.53	13.78	-3.75	---	2076	17.32	13.32	-4.00	---
2077	17.58	13.78	-3.79	---	2077	17.37	13.32	-4.05	---
2078	17.63	13.79	-3.84	---	2078	17.42	13.33	-4.10	---
2079	17.68	13.79	-3.89	---	2079	17.47	13.33	-4.14	---
2080	17.74	13.80	-3.94	---	2080	17.53	13.33	-4.19	---
2081	17.79	13.80	-3.99	---	2081	17.58	13.34	-4.24	---
2082	17.84	13.80	-4.04	---	2082	17.63	13.34	-4.29	---
2083	17.90	13.81	-4.09	---	2083	17.68	13.34	-4.34	---
2084	17.95	13.81	-4.14	---	2084	17.73	13.35	-4.39	---

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
2009				
-2083	16.10%	14.39%	-1.71%	0.29%

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
2009				
-2083	16.02%	14.02%	-2.00%	

Based on Intermediate Assumptions of the 2009 Trustees Report

Table 2b Financial Estimates for the OASDI Trust Fund Program

Apply 3 percent payroll tax rate on earnings over \$200,000 in 2017, with the \$200,000 threshold wage-indexed after 2017. Give no benefit credit for additional earnings in AIME for benefit computation.

Proposal					Present Law				
Expressed as a percentage of taxable payroll				Trust Fund	Expressed as a percentage of taxable payroll				Trust Fund
Year	Cost Rate	Income Rate	Annual Balance	Ratio 1-1-year	Cost Rate	Income Rate	Annual Balance	Ratio 1-1-year	
2009	12.35	12.83	0.48	354	12.35	12.83	0.48	354	
2010	12.50	12.87	0.37	360	12.50	12.87	0.37	360	
2011	12.37	12.87	0.50	366	12.37	12.87	0.50	366	
2012	12.24	12.87	0.63	369	12.24	12.87	0.63	369	
2013	12.38	12.90	0.52	367	12.38	12.90	0.52	367	
2014	12.62	12.92	0.30	364	12.62	12.92	0.30	364	
2015	12.88	12.94	0.06	359	12.88	12.94	0.06	359	
2016	13.18	12.96	-0.22	354	13.18	12.96	-0.22	354	
2017	13.49	13.40	-0.10	347	13.49	12.98	-0.51	347	
2018	13.83	13.41	-0.41	340	13.83	13.00	-0.83	338	
2019	14.17	13.44	-0.73	333	14.17	13.02	-1.15	327	
2020	14.50	13.46	-1.04	323	14.50	13.04	-1.46	315	
2021	14.81	13.48	-1.33	313	14.81	13.06	-1.75	302	
2022	15.09	13.50	-1.60	303	15.09	13.08	-2.01	289	
2023	15.37	13.52	-1.85	291	15.37	13.10	-2.27	275	
2024	15.62	13.53	-2.09	279	15.62	13.12	-2.51	260	
2025	15.86	13.55	-2.31	265	15.86	13.13	-2.73	244	
2026	16.08	13.57	-2.51	251	16.08	13.15	-2.93	227	
2027	16.28	13.58	-2.70	236	16.28	13.16	-3.12	209	
2028	16.47	13.59	-2.87	221	16.47	13.17	-3.29	191	
2029	16.62	13.61	-3.01	204	16.62	13.19	-3.43	173	
2030	16.76	13.62	-3.14	188	16.76	13.20	-3.56	153	
2031	16.87	13.63	-3.24	171	16.87	13.21	-3.66	133	
2032	16.96	13.64	-3.32	153	16.96	13.22	-3.74	113	
2033	17.03	13.65	-3.38	135	17.03	13.23	-3.80	92	
2034	17.07	13.65	-3.42	117	17.07	13.23	-3.84	71	
2035	17.10	13.66	-3.44	99	17.10	13.24	-3.86	50	
2036	17.11	13.66	-3.44	80	17.11	13.24	-3.87	29	
2037	17.10	13.67	-3.43	62	17.11	13.25	-3.86	7	
2038	17.08	13.67	-3.41	43	17.08	13.25	-3.83	---	
2039	17.04	13.67	-3.36	23	17.04	13.25	-3.79	---	
2040	16.98	13.67	-3.31	4	16.99	13.25	-3.74	---	
2041	16.93	13.67	-3.26	---	16.94	13.25	-3.69	---	
2042	16.88	13.67	-3.21	---	16.88	13.25	-3.64	---	
2043	16.83	13.67	-3.15	---	16.83	13.25	-3.58	---	
2044	16.78	13.67	-3.11	---	16.79	13.25	-3.54	---	
2045	16.74	13.67	-3.07	---	16.75	13.25	-3.50	---	
2046	16.71	13.67	-3.03	---	16.72	13.25	-3.47	---	
2047	16.68	13.67	-3.00	---	16.69	13.25	-3.44	---	
2048	16.65	13.67	-2.97	---	16.66	13.25	-3.41	---	
2049	16.62	13.67	-2.94	---	16.63	13.25	-3.38	---	
2050	16.60	13.68	-2.92	---	16.61	13.25	-3.36	---	
2051	16.58	13.68	-2.91	---	16.59	13.25	-3.34	---	
2052	16.58	13.68	-2.90	---	16.59	13.25	-3.34	---	
2053	16.58	13.68	-2.90	---	16.59	13.25	-3.34	---	
2054	16.59	13.68	-2.91	---	16.60	13.26	-3.34	---	
2055	16.60	13.68	-2.92	---	16.62	13.26	-3.36	---	
2056	16.62	13.69	-2.93	---	16.64	13.26	-3.38	---	
2057	16.64	13.69	-2.95	---	16.66	13.26	-3.40	---	
2058	16.67	13.69	-2.97	---	16.68	13.27	-3.42	---	
2059	16.69	13.70	-2.99	---	16.70	13.27	-3.44	---	
2060	16.71	13.70	-3.01	---	16.73	13.27	-3.45	---	
2061	16.73	13.70	-3.03	---	16.75	13.27	-3.48	---	
2062	16.76	13.71	-3.05	---	16.77	13.28	-3.50	---	
2063	16.78	13.71	-3.07	---	16.80	13.28	-3.52	---	
2064	16.81	13.71	-3.10	---	16.83	13.28	-3.55	---	
2065	16.84	13.71	-3.13	---	16.86	13.28	-3.57	---	
2066	16.88	13.72	-3.16	---	16.89	13.29	-3.61	---	
2067	16.91	13.72	-3.19	---	16.93	13.29	-3.64	---	
2068	16.95	13.72	-3.23	---	16.97	13.29	-3.67	---	
2069	16.99	13.73	-3.26	---	17.01	13.30	-3.71	---	
2070	17.03	13.73	-3.30	---	17.05	13.30	-3.75	---	
2071	17.07	13.73	-3.34	---	17.09	13.30	-3.79	---	
2072	17.12	13.74	-3.38	---	17.14	13.31	-3.83	---	
2073	17.16	13.74	-3.42	---	17.18	13.31	-3.87	---	
2074	17.21	13.74	-3.46	---	17.23	13.31	-3.92	---	
2075	17.26	13.75	-3.51	---	17.27	13.32	-3.96	---	
2076	17.30	13.75	-3.55	---	17.32	13.32	-4.00	---	
2077	17.35	13.76	-3.60	---	17.37	13.32	-4.05	---	
2078	17.40	13.76	-3.64	---	17.42	13.33	-4.10	---	
2079	17.45	13.76	-3.69	---	17.47	13.33	-4.14	---	
2080	17.51	13.77	-3.74	---	17.53	13.33	-4.19	---	
2081	17.56	13.77	-3.79	---	17.58	13.34	-4.24	---	
2082	17.61	13.77	-3.84	---	17.63	13.34	-4.29	---	
2083	17.66	13.78	-3.89	---	17.68	13.34	-4.34	---	
2084	17.72	13.78	-3.93	---	17.73	13.35	-4.39	---	

Summarized Rates: OASDI				Change in Actuarial Balance
2009	Cost Rate	Income Rate	Actuarial Balance	Balance
-2083	16.01%	14.38%	-1.63%	0.37%

Summarized Rates: OASDI				Change in Actuarial Balance
2009	Cost Rate	Income Rate	Actuarial Balance	Balance
-2083	16.02%	14.02%	-2.00%	

Based on Intermediate Assumptions of the 2009 Trustees Report

Table 3a Financial Estimates for the OASDI Trust Fund Program

Apply 4 percent payroll tax rate on earnings over \$200,000 in 2017, with the \$200,000 threshold wage-indexed after 2017. Give proportional benefit credit for additional earnings in AIME for benefit computation.

Proposal					Present Law				
Expressed as a percentage of taxable payroll					Expressed as a percentage of taxable payroll				
Year	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio 1-1-year	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio 1-1-year	
2009	12.35	12.83	0.48	354	12.35	12.83	0.48	354	
2010	12.50	12.87	0.37	360	12.50	12.87	0.37	360	
2011	12.37	12.87	0.50	366	12.37	12.87	0.50	366	
2012	12.24	12.87	0.63	369	12.24	12.87	0.63	369	
2013	12.38	12.90	0.52	367	12.38	12.90	0.52	367	
2014	12.62	12.92	0.30	364	12.62	12.92	0.30	364	
2015	12.88	12.94	0.06	359	12.88	12.94	0.06	359	
2016	13.18	12.96	-0.22	354	13.18	12.96	-0.22	354	
2017	13.49	13.53	0.04	347	13.49	12.98	-0.51	347	
2018	13.83	13.55	-0.28	341	13.83	13.00	-0.83	338	
2019	14.17	13.58	-0.59	334	14.17	13.02	-1.15	327	
2020	14.50	13.60	-0.90	326	14.50	13.04	-1.46	315	
2021	14.81	13.62	-1.19	317	14.81	13.06	-1.75	302	
2022	15.10	13.64	-1.46	307	15.09	13.08	-2.01	289	
2023	15.37	13.66	-1.72	296	15.37	13.10	-2.27	275	
2024	15.63	13.67	-1.96	284	15.62	13.12	-2.51	260	
2025	15.87	13.69	-2.18	272	15.86	13.13	-2.73	244	
2026	16.10	13.71	-2.39	258	16.08	13.15	-2.93	227	
2027	16.30	13.72	-2.58	244	16.28	13.16	-3.12	209	
2028	16.49	13.74	-2.76	229	16.47	13.17	-3.29	191	
2029	16.65	13.75	-2.90	214	16.62	13.19	-3.43	173	
2030	16.79	13.76	-3.03	198	16.76	13.20	-3.56	153	
2031	16.91	13.78	-3.14	182	16.87	13.21	-3.66	133	
2032	17.01	13.79	-3.22	165	16.96	13.22	-3.74	113	
2033	17.08	13.79	-3.29	148	17.03	13.23	-3.80	92	
2034	17.13	13.80	-3.33	130	17.07	13.23	-3.84	71	
2035	17.16	13.81	-3.35	113	17.10	13.24	-3.86	50	
2036	17.18	13.81	-3.36	95	17.11	13.24	-3.87	29	
2037	17.18	13.82	-3.36	76	17.11	13.25	-3.86	7	
2038	17.16	13.82	-3.34	58	17.08	13.25	-3.83	---	
2039	17.12	13.82	-3.30	40	17.04	13.25	-3.79	---	
2040	17.08	13.82	-3.26	21	16.99	13.25	-3.74	---	
2041	17.03	13.83	-3.21	3	16.94	13.25	-3.69	---	
2042	16.99	13.83	-3.16	---	16.88	13.25	-3.64	---	
2043	16.94	13.83	-3.11	---	16.83	13.25	-3.58	---	
2044	16.90	13.83	-3.07	---	16.79	13.25	-3.54	---	
2045	16.87	13.83	-3.04	---	16.75	13.25	-3.50	---	
2046	16.84	13.83	-3.01	---	16.72	13.25	-3.47	---	
2047	16.82	13.83	-2.99	---	16.69	13.25	-3.44	---	
2048	16.80	13.83	-2.96	---	16.66	13.25	-3.41	---	
2049	16.77	13.84	-2.94	---	16.63	13.25	-3.38	---	
2050	16.76	13.84	-2.92	---	16.61	13.25	-3.36	---	
2051	16.75	13.84	-2.91	---	16.59	13.25	-3.34	---	
2052	16.75	13.84	-2.91	---	16.59	13.25	-3.34	---	
2053	16.76	13.84	-2.92	---	16.59	13.25	-3.34	---	
2054	16.78	13.85	-2.93	---	16.60	13.26	-3.34	---	
2055	16.80	13.85	-2.95	---	16.62	13.26	-3.36	---	
2056	16.82	13.86	-2.97	---	16.64	13.26	-3.38	---	
2057	16.85	13.86	-2.99	---	16.66	13.26	-3.40	---	
2058	16.88	13.86	-3.02	---	16.68	13.27	-3.42	---	
2059	16.91	13.87	-3.04	---	16.70	13.27	-3.44	---	
2060	16.94	13.87	-3.07	---	16.73	13.27	-3.45	---	
2061	16.97	13.87	-3.09	---	16.75	13.27	-3.48	---	
2062	17.00	13.88	-3.12	---	16.77	13.28	-3.50	---	
2063	17.03	13.88	-3.14	---	16.80	13.28	-3.52	---	
2064	17.06	13.89	-3.17	---	16.83	13.28	-3.55	---	
2065	17.09	13.89	-3.20	---	16.86	13.28	-3.57	---	
2066	17.13	13.89	-3.24	---	16.89	13.29	-3.61	---	
2067	17.17	13.90	-3.27	---	16.93	13.29	-3.64	---	
2068	17.21	13.90	-3.31	---	16.97	13.29	-3.67	---	
2069	17.26	13.90	-3.35	---	17.01	13.30	-3.71	---	
2070	17.30	13.91	-3.39	---	17.05	13.30	-3.75	---	
2071	17.35	13.91	-3.44	---	17.09	13.30	-3.79	---	
2072	17.39	13.92	-3.48	---	17.14	13.31	-3.83	---	
2073	17.44	13.92	-3.52	---	17.18	13.31	-3.87	---	
2074	17.49	13.92	-3.57	---	17.23	13.31	-3.92	---	
2075	17.54	13.93	-3.61	---	17.27	13.32	-3.96	---	
2076	17.59	13.93	-3.66	---	17.32	13.32	-4.00	---	
2077	17.64	13.94	-3.70	---	17.37	13.32	-4.05	---	
2078	17.69	13.94	-3.75	---	17.42	13.33	-4.10	---	
2079	17.75	13.95	-3.80	---	17.47	13.33	-4.14	---	
2080	17.80	13.95	-3.85	---	17.53	13.33	-4.19	---	
2081	17.85	13.95	-3.90	---	17.58	13.34	-4.24	---	
2082	17.91	13.96	-3.95	---	17.63	13.34	-4.29	---	
2083	17.96	13.96	-4.00	---	17.68	13.34	-4.34	---	
2084	18.01	13.97	-4.05	---	17.73	13.35	-4.39	---	

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
2009				
-2083	16.12%	14.51%	-1.61%	0.39%

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
2009				
-2083	16.02%	14.02%	-2.00%	

Based on Intermediate Assumptions of the 2009 Trustees Report

Table 3b Financial Estimates for the OASDI Trust Fund Program

Apply 4 percent payroll tax rate on earnings over \$200,000 in 2017, with the \$200,000 threshold wage-indexed after 2017. Give no benefit credit for additional earnings in AIME for benefit computation.

Proposal					Present Law				
Expressed as a percentage of taxable payroll				Trust Fund	Expressed as a percentage of taxable payroll				Trust Fund
Year	Cost Rate	Income Rate	Annual Balance	Ratio 1-1-year	Cost Rate	Income Rate	Annual Balance	Ratio 1-1-year	
2009	12.35	12.83	0.48	354	12.35	12.83	0.48	354	
2010	12.50	12.87	0.37	360	12.50	12.87	0.37	360	
2011	12.37	12.87	0.50	366	12.37	12.87	0.50	366	
2012	12.24	12.87	0.63	369	12.24	12.87	0.63	369	
2013	12.38	12.90	0.52	367	12.38	12.90	0.52	367	
2014	12.62	12.92	0.30	364	12.62	12.92	0.30	364	
2015	12.88	12.94	0.06	359	12.88	12.94	0.06	359	
2016	13.18	12.96	-0.22	354	13.18	12.96	-0.22	354	
2017	13.49	13.53	0.04	347	13.49	12.98	-0.51	347	
2018	13.83	13.55	-0.28	341	13.83	13.00	-0.83	338	
2019	14.17	13.58	-0.59	334	14.17	13.02	-1.15	327	
2020	14.50	13.60	-0.90	326	14.50	13.04	-1.46	315	
2021	14.81	13.62	-1.19	317	14.81	13.06	-1.75	302	
2022	15.09	13.64	-1.46	307	15.09	13.08	-2.01	289	
2023	15.36	13.65	-1.71	296	15.37	13.10	-2.27	275	
2024	15.62	13.67	-1.95	285	15.62	13.12	-2.51	260	
2025	15.86	13.69	-2.17	272	15.86	13.13	-2.73	244	
2026	16.08	13.70	-2.37	259	16.08	13.15	-2.93	227	
2027	16.28	13.72	-2.56	245	16.28	13.16	-3.12	209	
2028	16.46	13.73	-2.73	230	16.47	13.17	-3.29	191	
2029	16.62	13.75	-2.87	215	16.62	13.19	-3.43	173	
2030	16.76	13.76	-3.00	199	16.76	13.20	-3.56	153	
2031	16.87	13.77	-3.10	183	16.87	13.21	-3.66	133	
2032	16.96	13.78	-3.18	167	16.96	13.22	-3.74	113	
2033	17.03	13.79	-3.24	150	17.03	13.23	-3.80	92	
2034	17.07	13.79	-3.27	133	17.07	13.23	-3.84	71	
2035	17.09	13.80	-3.29	115	17.10	13.24	-3.86	50	
2036	17.10	13.80	-3.30	98	17.11	13.24	-3.87	29	
2037	17.10	13.81	-3.29	80	17.11	13.25	-3.86	7	
2038	17.07	13.81	-3.26	62	17.08	13.25	-3.83	---	
2039	17.03	13.81	-3.22	44	17.04	13.25	-3.79	---	
2040	16.98	13.81	-3.17	26	16.99	13.25	-3.74	---	
2041	16.93	13.81	-3.12	8	16.94	13.25	-3.69	---	
2042	16.87	13.81	-3.06	---	16.88	13.25	-3.64	---	
2043	16.82	13.81	-3.01	---	16.83	13.25	-3.58	---	
2044	16.78	13.81	-2.96	---	16.79	13.25	-3.54	---	
2045	16.74	13.81	-2.92	---	16.75	13.25	-3.50	---	
2046	16.70	13.81	-2.89	---	16.72	13.25	-3.47	---	
2047	16.67	13.81	-2.86	---	16.69	13.25	-3.44	---	
2048	16.64	13.82	-2.83	---	16.66	13.25	-3.41	---	
2049	16.61	13.82	-2.80	---	16.63	13.25	-3.38	---	
2050	16.59	13.82	-2.77	---	16.61	13.25	-3.36	---	
2051	16.58	13.82	-2.76	---	16.59	13.25	-3.34	---	
2052	16.57	13.82	-2.75	---	16.59	13.25	-3.34	---	
2053	16.57	13.82	-2.75	---	16.59	13.25	-3.34	---	
2054	16.58	13.82	-2.76	---	16.60	13.26	-3.34	---	
2055	16.60	13.83	-2.77	---	16.62	13.26	-3.36	---	
2056	16.62	13.83	-2.79	---	16.64	13.26	-3.38	---	
2057	16.64	13.83	-2.81	---	16.66	13.26	-3.40	---	
2058	16.66	13.84	-2.83	---	16.68	13.27	-3.42	---	
2059	16.68	13.84	-2.84	---	16.70	13.27	-3.44	---	
2060	16.71	13.84	-2.86	---	16.73	13.27	-3.45	---	
2061	16.73	13.84	-2.88	---	16.75	13.27	-3.48	---	
2062	16.75	13.85	-2.90	---	16.77	13.28	-3.50	---	
2063	16.78	13.85	-2.93	---	16.80	13.28	-3.52	---	
2064	16.80	13.85	-2.95	---	16.83	13.28	-3.55	---	
2065	16.84	13.86	-2.98	---	16.86	13.28	-3.57	---	
2066	16.87	13.86	-3.01	---	16.89	13.29	-3.61	---	
2067	16.91	13.86	-3.04	---	16.93	13.29	-3.64	---	
2068	16.94	13.87	-3.08	---	16.97	13.29	-3.67	---	
2069	16.98	13.87	-3.11	---	17.01	13.30	-3.71	---	
2070	17.02	13.87	-3.15	---	17.05	13.30	-3.75	---	
2071	17.07	13.88	-3.19	---	17.09	13.30	-3.79	---	
2072	17.11	13.88	-3.23	---	17.14	13.31	-3.83	---	
2073	17.16	13.88	-3.27	---	17.18	13.31	-3.87	---	
2074	17.20	13.89	-3.31	---	17.23	13.31	-3.92	---	
2075	17.25	13.89	-3.36	---	17.27	13.32	-3.96	---	
2076	17.30	13.90	-3.40	---	17.32	13.32	-4.00	---	
2077	17.35	13.90	-3.45	---	17.37	13.32	-4.05	---	
2078	17.40	13.90	-3.49	---	17.42	13.33	-4.10	---	
2079	17.45	13.91	-3.54	---	17.47	13.33	-4.14	---	
2080	17.50	13.91	-3.59	---	17.53	13.33	-4.19	---	
2081	17.55	13.92	-3.64	---	17.58	13.34	-4.24	---	
2082	17.61	13.92	-3.69	---	17.63	13.34	-4.29	---	
2083	17.66	13.92	-3.73	---	17.68	13.34	-4.34	---	
2084	17.71	13.93	-3.78	---	17.73	13.35	-4.39	---	

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Balance
2009				
-2083	16.01%	14.50%	-1.51%	0.49%

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Balance
2009				
-2083	16.02%	14.02%	-2.00%	

Based on Intermediate Assumptions of the 2009 Trustees Report

Table 4a Financial Estimates for the OASDI Trust Fund Program

Apply 2 percent payroll tax rate on earnings over \$300,000 in 2017, with the \$300,000 threshold wage-indexed after 2017. Give proportional benefit credit for additional earnings in AIME for benefit computation.

Proposal					Present Law				
Expressed as a percentage of taxable payroll					Expressed as a percentage of taxable payroll				
Year	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio 1-1-year	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio 1-1-year	
2009	12.35	12.83	0.48	354	12.35	12.83	0.48	354	
2010	12.50	12.87	0.37	360	12.50	12.87	0.37	360	
2011	12.37	12.87	0.50	366	12.37	12.87	0.50	366	
2012	12.24	12.87	0.63	369	12.24	12.87	0.63	369	
2013	12.38	12.90	0.52	367	12.38	12.90	0.52	367	
2014	12.62	12.92	0.30	364	12.62	12.92	0.30	364	
2015	12.88	12.94	0.06	359	12.88	12.94	0.06	359	
2016	13.18	12.96	-0.22	354	13.18	12.96	-0.22	354	
2017	13.49	13.19	-0.31	347	13.49	12.98	-0.51	347	
2018	13.83	13.20	-0.62	339	13.83	13.00	-0.83	338	
2019	14.17	13.23	-0.94	330	14.17	13.02	-1.15	327	
2020	14.50	13.25	-1.25	319	14.50	13.04	-1.46	315	
2021	14.81	13.27	-1.54	308	14.81	13.06	-1.75	302	
2022	15.10	13.29	-1.81	296	15.09	13.08	-2.01	289	
2023	15.37	13.30	-2.07	283	15.37	13.10	-2.27	275	
2024	15.63	13.32	-2.31	269	15.62	13.12	-2.51	260	
2025	15.87	13.34	-2.53	254	15.86	13.13	-2.73	244	
2026	16.09	13.35	-2.73	239	16.08	13.15	-2.93	227	
2027	16.29	13.37	-2.92	222	16.28	13.16	-3.12	209	
2028	16.48	13.38	-3.09	205	16.47	13.17	-3.29	191	
2029	16.63	13.40	-3.24	188	16.62	13.19	-3.43	173	
2030	16.77	13.41	-3.36	170	16.76	13.20	-3.56	153	
2031	16.89	13.42	-3.47	151	16.87	13.21	-3.66	133	
2032	16.98	13.43	-3.55	132	16.96	13.22	-3.74	113	
2033	17.05	13.44	-3.61	113	17.03	13.23	-3.80	92	
2034	17.10	13.44	-3.65	93	17.07	13.23	-3.84	71	
2035	17.12	13.45	-3.67	73	17.10	13.24	-3.86	50	
2036	17.14	13.45	-3.68	53	17.11	13.24	-3.87	29	
2037	17.13	13.46	-3.68	32	17.11	13.25	-3.86	7	
2038	17.11	13.46	-3.65	12	17.08	13.25	-3.83	---	
2039	17.07	13.46	-3.61	---	17.04	13.25	-3.79	---	
2040	17.02	13.46	-3.56	---	16.99	13.25	-3.74	---	
2041	16.97	13.46	-3.51	---	16.94	13.25	-3.69	---	
2042	16.92	13.46	-3.46	---	16.88	13.25	-3.64	---	
2043	16.87	13.46	-3.41	---	16.83	13.25	-3.58	---	
2044	16.83	13.46	-3.37	---	16.79	13.25	-3.54	---	
2045	16.79	13.46	-3.33	---	16.75	13.25	-3.50	---	
2046	16.76	13.46	-3.30	---	16.72	13.25	-3.47	---	
2047	16.74	13.47	-3.27	---	16.69	13.25	-3.44	---	
2048	16.71	13.47	-3.24	---	16.66	13.25	-3.41	---	
2049	16.68	13.47	-3.22	---	16.63	13.25	-3.38	---	
2050	16.66	13.47	-3.20	---	16.61	13.25	-3.36	---	
2051	16.65	13.47	-3.18	---	16.59	13.25	-3.34	---	
2052	16.65	13.47	-3.18	---	16.59	13.25	-3.34	---	
2053	16.66	13.47	-3.18	---	16.59	13.25	-3.34	---	
2054	16.67	13.48	-3.19	---	16.60	13.26	-3.34	---	
2055	16.69	13.48	-3.21	---	16.62	13.26	-3.36	---	
2056	16.71	13.48	-3.23	---	16.64	13.26	-3.38	---	
2057	16.73	13.49	-3.25	---	16.66	13.26	-3.40	---	
2058	16.76	13.49	-3.27	---	16.68	13.27	-3.42	---	
2059	16.78	13.49	-3.29	---	16.70	13.27	-3.44	---	
2060	16.81	13.49	-3.31	---	16.73	13.27	-3.45	---	
2061	16.83	13.50	-3.34	---	16.75	13.27	-3.48	---	
2062	16.86	13.50	-3.36	---	16.77	13.28	-3.50	---	
2063	16.89	13.50	-3.38	---	16.80	13.28	-3.52	---	
2064	16.92	13.51	-3.41	---	16.83	13.28	-3.55	---	
2065	16.95	13.51	-3.44	---	16.86	13.28	-3.57	---	
2066	16.99	13.51	-3.47	---	16.89	13.29	-3.61	---	
2067	17.02	13.52	-3.51	---	16.93	13.29	-3.64	---	
2068	17.06	13.52	-3.54	---	16.97	13.29	-3.67	---	
2069	17.10	13.52	-3.58	---	17.01	13.30	-3.71	---	
2070	17.15	13.53	-3.62	---	17.05	13.30	-3.75	---	
2071	17.19	13.53	-3.66	---	17.09	13.30	-3.79	---	
2072	17.24	13.53	-3.70	---	17.14	13.31	-3.83	---	
2073	17.28	13.54	-3.75	---	17.18	13.31	-3.87	---	
2074	17.33	13.54	-3.79	---	17.23	13.31	-3.92	---	
2075	17.38	13.54	-3.83	---	17.27	13.32	-3.96	---	
2076	17.43	13.55	-3.88	---	17.32	13.32	-4.00	---	
2077	17.48	13.55	-3.92	---	17.37	13.32	-4.05	---	
2078	17.53	13.56	-3.97	---	17.42	13.33	-4.10	---	
2079	17.58	13.56	-4.02	---	17.47	13.33	-4.14	---	
2080	17.63	13.56	-4.07	---	17.53	13.33	-4.19	---	
2081	17.69	13.57	-4.12	---	17.58	13.34	-4.24	---	
2082	17.74	13.57	-4.17	---	17.63	13.34	-4.29	---	
2083	17.79	13.57	-4.22	---	17.68	13.34	-4.34	---	
2084	17.85	13.58	-4.27	---	17.73	13.35	-4.39	---	

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
2009				
-2083	16.06%	14.20%	-1.86%	0.14%

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
2009				
-2083	16.02%	14.02%	-2.00%	

Based on Intermediate Assumptions of the 2009 Trustees Report

Table 4b Financial Estimates for the OASDI Trust Fund Program

Apply 2 percent payroll tax rate on earnings over \$300,000 in 2017, with the \$300,000 threshold wage-indexed after 2017. Give no benefit credit for additional earnings in AIME for benefit computation.

Proposal					Present Law				
Expressed as a percentage of taxable payroll				Trust Fund	Expressed as a percentage of taxable payroll				Trust Fund
Year	Cost Rate	Income Rate	Annual Balance	Ratio 1-1-year	Cost Rate	Income Rate	Annual Balance	Ratio 1-1-year	
2009	12.35	12.83	0.48	354	12.35	12.83	0.48	354	
2010	12.50	12.87	0.37	360	12.50	12.87	0.37	360	
2011	12.37	12.87	0.50	366	12.37	12.87	0.50	366	
2012	12.24	12.87	0.63	369	12.24	12.87	0.63	369	
2013	12.38	12.90	0.52	367	12.38	12.90	0.52	367	
2014	12.62	12.92	0.30	364	12.62	12.92	0.30	364	
2015	12.88	12.94	0.06	359	12.88	12.94	0.06	359	
2016	13.18	12.96	-0.22	354	13.18	12.96	-0.22	354	
2017	13.49	13.19	-0.31	347	13.49	12.98	-0.51	347	
2018	13.83	13.20	-0.62	339	13.83	13.00	-0.83	338	
2019	14.17	13.23	-0.94	330	14.17	13.02	-1.15	327	
2020	14.50	13.25	-1.25	319	14.50	13.04	-1.46	315	
2021	14.81	13.27	-1.54	308	14.81	13.06	-1.75	302	
2022	15.09	13.29	-1.81	296	15.09	13.08	-2.01	289	
2023	15.37	13.30	-2.06	283	15.37	13.10	-2.27	275	
2024	15.62	13.32	-2.30	269	15.62	13.12	-2.51	260	
2025	15.86	13.34	-2.52	254	15.86	13.13	-2.73	244	
2026	16.08	13.35	-2.73	239	16.08	13.15	-2.93	227	
2027	16.28	13.37	-2.91	223	16.28	13.16	-3.12	209	
2028	16.47	13.38	-3.08	206	16.47	13.17	-3.29	191	
2029	16.62	13.39	-3.23	188	16.62	13.19	-3.43	173	
2030	16.76	13.41	-3.35	170	16.76	13.20	-3.56	153	
2031	16.87	13.42	-3.45	152	16.87	13.21	-3.66	133	
2032	16.96	13.43	-3.53	133	16.96	13.22	-3.74	113	
2033	17.03	13.43	-3.59	114	17.03	13.23	-3.80	92	
2034	17.07	13.44	-3.63	94	17.07	13.23	-3.84	71	
2035	17.10	13.45	-3.65	74	17.10	13.24	-3.86	50	
2036	17.11	13.45	-3.66	54	17.11	13.24	-3.87	29	
2037	17.10	13.45	-3.65	34	17.11	13.25	-3.86	7	
2038	17.08	13.46	-3.62	13	17.08	13.25	-3.83	---	
2039	17.04	13.46	-3.58	---	17.04	13.25	-3.79	---	
2040	16.99	13.46	-3.53	---	16.99	13.25	-3.74	---	
2041	16.93	13.46	-3.48	---	16.94	13.25	-3.69	---	
2042	16.88	13.46	-3.42	---	16.88	13.25	-3.64	---	
2043	16.83	13.46	-3.37	---	16.83	13.25	-3.58	---	
2044	16.78	13.46	-3.33	---	16.79	13.25	-3.54	---	
2045	16.74	13.46	-3.29	---	16.75	13.25	-3.50	---	
2046	16.71	13.46	-3.25	---	16.72	13.25	-3.47	---	
2047	16.68	13.46	-3.22	---	16.69	13.25	-3.44	---	
2048	16.65	13.46	-3.19	---	16.66	13.25	-3.41	---	
2049	16.62	13.46	-3.16	---	16.63	13.25	-3.38	---	
2050	16.60	13.46	-3.14	---	16.61	13.25	-3.36	---	
2051	16.59	13.46	-3.13	---	16.59	13.25	-3.34	---	
2052	16.58	13.46	-3.12	---	16.59	13.25	-3.34	---	
2053	16.59	13.46	-3.12	---	16.59	13.25	-3.34	---	
2054	16.59	13.47	-3.13	---	16.60	13.26	-3.34	---	
2055	16.61	13.47	-3.14	---	16.62	13.26	-3.36	---	
2056	16.63	13.47	-3.16	---	16.64	13.26	-3.38	---	
2057	16.65	13.48	-3.18	---	16.66	13.26	-3.40	---	
2058	16.67	13.48	-3.20	---	16.68	13.27	-3.42	---	
2059	16.70	13.48	-3.22	---	16.70	13.27	-3.44	---	
2060	16.72	13.48	-3.24	---	16.73	13.27	-3.45	---	
2061	16.74	13.49	-3.26	---	16.75	13.27	-3.48	---	
2062	16.77	13.49	-3.28	---	16.77	13.28	-3.50	---	
2063	16.79	13.49	-3.30	---	16.80	13.28	-3.52	---	
2064	16.82	13.49	-3.32	---	16.83	13.28	-3.55	---	
2065	16.85	13.50	-3.35	---	16.86	13.28	-3.57	---	
2066	16.88	13.50	-3.38	---	16.89	13.29	-3.61	---	
2067	16.92	13.50	-3.42	---	16.93	13.29	-3.64	---	
2068	16.96	13.51	-3.45	---	16.97	13.29	-3.67	---	
2069	17.00	13.51	-3.49	---	17.01	13.30	-3.71	---	
2070	17.04	13.51	-3.53	---	17.05	13.30	-3.75	---	
2071	17.08	13.52	-3.57	---	17.09	13.30	-3.79	---	
2072	17.13	13.52	-3.61	---	17.14	13.31	-3.83	---	
2073	17.17	13.52	-3.65	---	17.18	13.31	-3.87	---	
2074	17.22	13.53	-3.69	---	17.23	13.31	-3.92	---	
2075	17.27	13.53	-3.73	---	17.27	13.32	-3.96	---	
2076	17.31	13.53	-3.78	---	17.32	13.32	-4.00	---	
2077	17.36	13.54	-3.82	---	17.37	13.32	-4.05	---	
2078	17.41	13.54	-3.87	---	17.42	13.33	-4.10	---	
2079	17.46	13.54	-3.92	---	17.47	13.33	-4.14	---	
2080	17.52	13.55	-3.97	---	17.53	13.33	-4.19	---	
2081	17.57	13.55	-4.02	---	17.58	13.34	-4.24	---	
2082	17.62	13.56	-4.07	---	17.63	13.34	-4.29	---	
2083	17.67	13.56	-4.11	---	17.68	13.34	-4.34	---	
2084	17.73	13.56	-4.16	---	17.73	13.35	-4.39	---	

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Balance
2009				
-2083	16.01%	14.19%	-1.82%	0.18%

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Balance
2009				
-2083	16.02%	14.02%	-2.00%	

Based on Intermediate Assumptions of the 2009 Trustees Report

Table 5a Financial Estimates for the OASDI Trust Fund Program

Apply 3 percent payroll tax rate on earnings over \$300,000 in 2017, with the \$300,000 threshold wage-indexed after 2017. Give proportional benefit credit for additional earnings in AIME for benefit computation.

Proposal					Present Law				
Expressed as a percentage of taxable payroll					Expressed as a percentage of taxable payroll				
Year	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio 1-1-year	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio 1-1-year	
2009	12.35	12.83	0.48	354	12.35	12.83	0.48	354	
2010	12.50	12.87	0.37	360	12.50	12.87	0.37	360	
2011	12.37	12.87	0.50	366	12.37	12.87	0.50	366	
2012	12.24	12.87	0.63	369	12.24	12.87	0.63	369	
2013	12.38	12.90	0.52	367	12.38	12.90	0.52	367	
2014	12.62	12.92	0.30	364	12.62	12.92	0.30	364	
2015	12.88	12.94	0.06	359	12.88	12.94	0.06	359	
2016	13.18	12.96	-0.22	354	13.18	12.96	-0.22	354	
2017	13.49	13.29	-0.21	347	13.49	12.98	-0.51	347	
2018	13.83	13.31	-0.52	340	13.83	13.00	-0.83	338	
2019	14.17	13.33	-0.84	331	14.17	13.02	-1.15	327	
2020	14.50	13.35	-1.15	321	14.50	13.04	-1.46	315	
2021	14.81	13.37	-1.44	310	14.81	13.06	-1.75	302	
2022	15.10	13.39	-1.71	299	15.09	13.08	-2.01	289	
2023	15.37	13.41	-1.96	287	15.37	13.10	-2.27	275	
2024	15.63	13.43	-2.20	273	15.62	13.12	-2.51	260	
2025	15.87	13.44	-2.43	259	15.86	13.13	-2.73	244	
2026	16.09	13.46	-2.63	244	16.08	13.15	-2.93	227	
2027	16.29	13.47	-2.82	229	16.28	13.16	-3.12	209	
2028	16.48	13.49	-3.00	212	16.47	13.17	-3.29	191	
2029	16.64	13.50	-3.14	196	16.62	13.19	-3.43	173	
2030	16.78	13.51	-3.27	178	16.76	13.20	-3.56	153	
2031	16.89	13.52	-3.37	160	16.87	13.21	-3.66	133	
2032	16.99	13.53	-3.45	142	16.96	13.22	-3.74	113	
2033	17.06	13.54	-3.52	123	17.03	13.23	-3.80	92	
2034	17.11	13.55	-3.56	104	17.07	13.23	-3.84	71	
2035	17.13	13.56	-3.58	85	17.10	13.24	-3.86	50	
2036	17.15	13.56	-3.59	65	17.11	13.24	-3.87	29	
2037	17.15	13.56	-3.58	45	17.11	13.25	-3.86	7	
2038	17.13	13.57	-3.56	25	17.08	13.25	-3.83	---	
2039	17.09	13.57	-3.52	5	17.04	13.25	-3.79	---	
2040	17.04	13.57	-3.47	---	16.99	13.25	-3.74	---	
2041	16.99	13.57	-3.42	---	16.94	13.25	-3.69	---	
2042	16.94	13.57	-3.37	---	16.88	13.25	-3.64	---	
2043	16.89	13.57	-3.32	---	16.83	13.25	-3.58	---	
2044	16.85	13.57	-3.28	---	16.79	13.25	-3.54	---	
2045	16.82	13.57	-3.24	---	16.75	13.25	-3.50	---	
2046	16.79	13.57	-3.21	---	16.72	13.25	-3.47	---	
2047	16.76	13.57	-3.19	---	16.69	13.25	-3.44	---	
2048	16.74	13.58	-3.16	---	16.66	13.25	-3.41	---	
2049	16.71	13.58	-3.13	---	16.63	13.25	-3.38	---	
2050	16.69	13.58	-3.12	---	16.61	13.25	-3.36	---	
2051	16.68	13.58	-3.10	---	16.59	13.25	-3.34	---	
2052	16.68	13.58	-3.10	---	16.59	13.25	-3.34	---	
2053	16.69	13.58	-3.10	---	16.59	13.25	-3.34	---	
2054	16.70	13.59	-3.11	---	16.60	13.26	-3.34	---	
2055	16.72	13.59	-3.13	---	16.62	13.26	-3.36	---	
2056	16.74	13.59	-3.15	---	16.64	13.26	-3.38	---	
2057	16.77	13.60	-3.17	---	16.66	13.26	-3.40	---	
2058	16.80	13.60	-3.20	---	16.68	13.27	-3.42	---	
2059	16.82	13.60	-3.22	---	16.70	13.27	-3.44	---	
2060	16.85	13.61	-3.24	---	16.73	13.27	-3.45	---	
2061	16.87	13.61	-3.27	---	16.75	13.27	-3.48	---	
2062	16.90	13.61	-3.29	---	16.77	13.28	-3.50	---	
2063	16.93	13.62	-3.31	---	16.80	13.28	-3.52	---	
2064	16.96	13.62	-3.34	---	16.83	13.28	-3.55	---	
2065	16.99	13.62	-3.37	---	16.86	13.28	-3.57	---	
2066	17.03	13.63	-3.40	---	16.89	13.29	-3.61	---	
2067	17.07	13.63	-3.44	---	16.93	13.29	-3.64	---	
2068	17.11	13.63	-3.48	---	16.97	13.29	-3.67	---	
2069	17.15	13.64	-3.51	---	17.01	13.30	-3.71	---	
2070	17.19	13.64	-3.55	---	17.05	13.30	-3.75	---	
2071	17.24	13.64	-3.60	---	17.09	13.30	-3.79	---	
2072	17.29	13.65	-3.64	---	17.14	13.31	-3.83	---	
2073	17.33	13.65	-3.68	---	17.18	13.31	-3.87	---	
2074	17.38	13.66	-3.72	---	17.23	13.31	-3.92	---	
2075	17.43	13.66	-3.77	---	17.27	13.32	-3.96	---	
2076	17.48	13.66	-3.81	---	17.32	13.32	-4.00	---	
2077	17.53	13.67	-3.86	---	17.37	13.32	-4.05	---	
2078	17.58	13.67	-3.91	---	17.42	13.33	-4.10	---	
2079	17.63	13.67	-3.96	---	17.47	13.33	-4.14	---	
2080	17.68	13.68	-4.01	---	17.53	13.33	-4.19	---	
2081	17.74	13.68	-4.06	---	17.58	13.34	-4.24	---	
2082	17.79	13.69	-4.11	---	17.63	13.34	-4.29	---	
2083	17.85	13.69	-4.16	---	17.68	13.34	-4.34	---	
2084	17.90	13.69	-4.20	---	17.73	13.35	-4.39	---	

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
2009				
-2083	16.08%	14.29%	-1.79%	0.21%

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
2009				
-2083	16.02%	14.02%	-2.00%	

Based on Intermediate Assumptions of the 2009 Trustees Report

Table 5b Financial Estimates for the OASDI Trust Fund Program

Apply 3 percent payroll tax rate on earnings over \$300,000 in 2017, with the \$300,000 threshold wage-indexed after 2017. Give no benefit credit for additional earnings in AIME for benefit computation.

Proposal					Present Law				
Expressed as a percentage of taxable payroll					Expressed as a percentage of taxable payroll				
Year	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio 1-1-year	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio 1-1-year	
2009	12.35	12.83	0.48	354	12.35	12.83	0.48	354	
2010	12.50	12.87	0.37	360	12.50	12.87	0.37	360	
2011	12.37	12.87	0.50	366	12.37	12.87	0.50	366	
2012	12.24	12.87	0.63	369	12.24	12.87	0.63	369	
2013	12.38	12.90	0.52	367	12.38	12.90	0.52	367	
2014	12.62	12.92	0.30	364	12.62	12.92	0.30	364	
2015	12.88	12.94	0.06	359	12.88	12.94	0.06	359	
2016	13.18	12.96	-0.22	354	13.18	12.96	-0.22	354	
2017	13.49	13.29	-0.21	347	13.49	12.98	-0.51	347	
2018	13.83	13.31	-0.52	340	13.83	13.00	-0.83	338	
2019	14.17	13.33	-0.84	331	14.17	13.02	-1.15	327	
2020	14.50	13.35	-1.15	321	14.50	13.04	-1.46	315	
2021	14.81	13.37	-1.44	311	14.81	13.06	-1.75	302	
2022	15.09	13.39	-1.71	299	15.09	13.08	-2.01	289	
2023	15.37	13.41	-1.96	287	15.37	13.10	-2.27	275	
2024	15.62	13.42	-2.20	274	15.62	13.12	-2.51	260	
2025	15.86	13.44	-2.42	260	15.86	13.13	-2.73	244	
2026	16.08	13.46	-2.62	245	16.08	13.15	-2.93	227	
2027	16.28	13.47	-2.81	229	16.28	13.16	-3.12	209	
2028	16.47	13.49	-2.98	213	16.47	13.17	-3.29	191	
2029	16.62	13.50	-3.12	196	16.62	13.19	-3.43	173	
2030	16.76	13.51	-3.25	179	16.76	13.20	-3.56	153	
2031	16.87	13.52	-3.35	161	16.87	13.21	-3.66	133	
2032	16.96	13.53	-3.43	143	16.96	13.22	-3.74	113	
2033	17.03	13.54	-3.49	124	17.03	13.23	-3.80	92	
2034	17.07	13.55	-3.53	105	17.07	13.23	-3.84	71	
2035	17.10	13.55	-3.55	86	17.10	13.24	-3.86	50	
2036	17.11	13.55	-3.55	67	17.11	13.24	-3.87	29	
2037	17.10	13.56	-3.54	47	17.11	13.25	-3.86	7	
2038	17.08	13.56	-3.52	27	17.08	13.25	-3.83	---	
2039	17.04	13.56	-3.47	7	17.04	13.25	-3.79	---	
2040	16.99	13.56	-3.42	---	16.99	13.25	-3.74	---	
2041	16.93	13.56	-3.37	---	16.94	13.25	-3.69	---	
2042	16.88	13.56	-3.32	---	16.88	13.25	-3.64	---	
2043	16.83	13.56	-3.26	---	16.83	13.25	-3.58	---	
2044	16.78	13.56	-3.22	---	16.79	13.25	-3.54	---	
2045	16.74	13.56	-3.18	---	16.75	13.25	-3.50	---	
2046	16.71	13.56	-3.15	---	16.72	13.25	-3.47	---	
2047	16.68	13.56	-3.12	---	16.69	13.25	-3.44	---	
2048	16.65	13.56	-3.09	---	16.66	13.25	-3.41	---	
2049	16.62	13.56	-3.06	---	16.63	13.25	-3.38	---	
2050	16.60	13.57	-3.03	---	16.61	13.25	-3.36	---	
2051	16.59	13.57	-3.02	---	16.59	13.25	-3.34	---	
2052	16.58	13.57	-3.01	---	16.59	13.25	-3.34	---	
2053	16.58	13.57	-3.01	---	16.59	13.25	-3.34	---	
2054	16.59	13.57	-3.02	---	16.60	13.26	-3.34	---	
2055	16.61	13.57	-3.03	---	16.62	13.26	-3.36	---	
2056	16.63	13.58	-3.05	---	16.64	13.26	-3.38	---	
2057	16.65	13.58	-3.07	---	16.66	13.26	-3.40	---	
2058	16.67	13.58	-3.09	---	16.68	13.27	-3.42	---	
2059	16.69	13.59	-3.11	---	16.70	13.27	-3.44	---	
2060	16.71	13.59	-3.13	---	16.73	13.27	-3.45	---	
2061	16.74	13.59	-3.15	---	16.75	13.27	-3.48	---	
2062	16.76	13.60	-3.17	---	16.77	13.28	-3.50	---	
2063	16.79	13.60	-3.19	---	16.80	13.28	-3.52	---	
2064	16.81	13.60	-3.21	---	16.83	13.28	-3.55	---	
2065	16.85	13.60	-3.24	---	16.86	13.28	-3.57	---	
2066	16.88	13.61	-3.27	---	16.89	13.29	-3.61	---	
2067	16.92	13.61	-3.31	---	16.93	13.29	-3.64	---	
2068	16.95	13.61	-3.34	---	16.97	13.29	-3.67	---	
2069	16.99	13.62	-3.38	---	17.01	13.30	-3.71	---	
2070	17.04	13.62	-3.42	---	17.05	13.30	-3.75	---	
2071	17.08	13.62	-3.46	---	17.09	13.30	-3.79	---	
2072	17.12	13.63	-3.50	---	17.14	13.31	-3.83	---	
2073	17.17	13.63	-3.54	---	17.18	13.31	-3.87	---	
2074	17.21	13.63	-3.58	---	17.23	13.31	-3.92	---	
2075	17.26	13.64	-3.62	---	17.27	13.32	-3.96	---	
2076	17.31	13.64	-3.67	---	17.32	13.32	-4.00	---	
2077	17.36	13.65	-3.71	---	17.37	13.32	-4.05	---	
2078	17.41	13.65	-3.76	---	17.42	13.33	-4.10	---	
2079	17.46	13.65	-3.81	---	17.47	13.33	-4.14	---	
2080	17.51	13.66	-3.86	---	17.53	13.33	-4.19	---	
2081	17.56	13.66	-3.90	---	17.58	13.34	-4.24	---	
2082	17.62	13.66	-3.95	---	17.63	13.34	-4.29	---	
2083	17.67	13.67	-4.00	---	17.68	13.34	-4.34	---	
2084	17.72	13.67	-4.05	---	17.73	13.35	-4.39	---	

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
2009				
-2083	16.01%	14.28%	-1.73%	0.27%

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
2009				
-2083	16.02%	14.02%	-2.00%	

Based on Intermediate Assumptions of the 2009 Trustees Report

Table 6a Financial Estimates for the OASDI Trust Fund Program

Apply 4 percent payroll tax rate on earnings over \$300,000 in 2017, with the \$300,000 threshold wage-indexed after 2017. Give proportional benefit credit for additional earnings in AIME for benefit computation.

Proposal					Present Law				
Expressed as a percentage of taxable payroll					Expressed as a percentage of taxable payroll				
Year	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio 1-1-year	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio 1-1-year	
2009	12.35	12.83	0.48	354	12.35	12.83	0.48	354	
2010	12.50	12.87	0.37	360	12.50	12.87	0.37	360	
2011	12.37	12.87	0.50	366	12.37	12.87	0.50	366	
2012	12.24	12.87	0.63	369	12.24	12.87	0.63	369	
2013	12.38	12.90	0.52	367	12.38	12.90	0.52	367	
2014	12.62	12.92	0.30	364	12.62	12.92	0.30	364	
2015	12.88	12.94	0.06	359	12.88	12.94	0.06	359	
2016	13.18	12.96	-0.22	354	13.18	12.96	-0.22	354	
2017	13.49	13.39	-0.10	347	13.49	12.98	-0.51	347	
2018	13.83	13.41	-0.42	340	13.83	13.00	-0.83	338	
2019	14.17	13.43	-0.74	332	14.17	13.02	-1.15	327	
2020	14.50	13.45	-1.05	323	14.50	13.04	-1.46	315	
2021	14.81	13.47	-1.34	313	14.81	13.06	-1.75	302	
2022	15.10	13.49	-1.61	302	15.09	13.08	-2.01	289	
2023	15.37	13.51	-1.86	290	15.37	13.10	-2.27	275	
2024	15.63	13.53	-2.10	278	15.62	13.12	-2.51	260	
2025	15.87	13.55	-2.33	264	15.86	13.13	-2.73	244	
2026	16.09	13.56	-2.53	250	16.08	13.15	-2.93	227	
2027	16.30	13.58	-2.72	235	16.28	13.16	-3.12	209	
2028	16.49	13.59	-2.90	219	16.47	13.17	-3.29	191	
2029	16.64	13.60	-3.04	203	16.62	13.19	-3.43	173	
2030	16.79	13.62	-3.17	186	16.76	13.20	-3.56	153	
2031	16.90	13.63	-3.27	169	16.87	13.21	-3.66	133	
2032	17.00	13.64	-3.36	151	16.96	13.22	-3.74	113	
2033	17.07	13.65	-3.42	133	17.03	13.23	-3.80	92	
2034	17.12	13.65	-3.46	115	17.07	13.23	-3.84	71	
2035	17.15	13.66	-3.48	96	17.10	13.24	-3.86	50	
2036	17.16	13.67	-3.50	77	17.11	13.24	-3.87	29	
2037	17.16	13.67	-3.49	58	17.11	13.25	-3.86	7	
2038	17.14	13.67	-3.47	39	17.08	13.25	-3.83	---	
2039	17.10	13.67	-3.43	20	17.04	13.25	-3.79	---	
2040	17.06	13.68	-3.38	0	16.99	13.25	-3.74	---	
2041	17.01	13.68	-3.33	---	16.94	13.25	-3.69	---	
2042	16.96	13.68	-3.28	---	16.88	13.25	-3.64	---	
2043	16.91	13.68	-3.23	---	16.83	13.25	-3.58	---	
2044	16.87	13.68	-3.19	---	16.79	13.25	-3.54	---	
2045	16.84	13.68	-3.16	---	16.75	13.25	-3.50	---	
2046	16.81	13.68	-3.13	---	16.72	13.25	-3.47	---	
2047	16.79	13.68	-3.10	---	16.69	13.25	-3.44	---	
2048	16.76	13.68	-3.08	---	16.66	13.25	-3.41	---	
2049	16.74	13.68	-3.05	---	16.63	13.25	-3.38	---	
2050	16.72	13.69	-3.03	---	16.61	13.25	-3.36	---	
2051	16.71	13.69	-3.02	---	16.59	13.25	-3.34	---	
2052	16.71	13.69	-3.02	---	16.59	13.25	-3.34	---	
2053	16.72	13.69	-3.03	---	16.59	13.25	-3.34	---	
2054	16.73	13.70	-3.04	---	16.60	13.26	-3.34	---	
2055	16.75	13.70	-3.05	---	16.62	13.26	-3.36	---	
2056	16.78	13.70	-3.07	---	16.64	13.26	-3.38	---	
2057	16.81	13.71	-3.10	---	16.66	13.26	-3.40	---	
2058	16.83	13.71	-3.12	---	16.68	13.27	-3.42	---	
2059	16.86	13.71	-3.15	---	16.70	13.27	-3.44	---	
2060	16.89	13.72	-3.17	---	16.73	13.27	-3.45	---	
2061	16.91	13.72	-3.19	---	16.75	13.27	-3.48	---	
2062	16.94	13.72	-3.22	---	16.77	13.28	-3.50	---	
2063	16.97	13.73	-3.24	---	16.80	13.28	-3.52	---	
2064	17.00	13.73	-3.27	---	16.83	13.28	-3.55	---	
2065	17.04	13.73	-3.30	---	16.86	13.28	-3.57	---	
2066	17.07	13.74	-3.34	---	16.89	13.29	-3.61	---	
2067	17.11	13.74	-3.37	---	16.93	13.29	-3.64	---	
2068	17.15	13.75	-3.41	---	16.97	13.29	-3.67	---	
2069	17.20	13.75	-3.45	---	17.01	13.30	-3.71	---	
2070	17.24	13.75	-3.49	---	17.05	13.30	-3.75	---	
2071	17.29	13.76	-3.53	---	17.09	13.30	-3.79	---	
2072	17.33	13.76	-3.57	---	17.14	13.31	-3.83	---	
2073	17.38	13.76	-3.61	---	17.18	13.31	-3.87	---	
2074	17.43	13.77	-3.66	---	17.23	13.31	-3.92	---	
2075	17.48	13.77	-3.70	---	17.27	13.32	-3.96	---	
2076	17.52	13.78	-3.75	---	17.32	13.32	-4.00	---	
2077	17.57	13.78	-3.79	---	17.37	13.32	-4.05	---	
2078	17.63	13.78	-3.84	---	17.42	13.33	-4.10	---	
2079	17.68	13.79	-3.89	---	17.47	13.33	-4.14	---	
2080	17.73	13.79	-3.94	---	17.53	13.33	-4.19	---	
2081	17.79	13.80	-3.99	---	17.58	13.34	-4.24	---	
2082	17.84	13.80	-4.04	---	17.63	13.34	-4.29	---	
2083	17.90	13.81	-4.09	---	17.68	13.34	-4.34	---	
2084	17.95	13.81	-4.14	---	17.73	13.35	-4.39	---	

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
2009				
-2083	16.10%	14.38%	-1.72%	0.29%

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
2009				
-2083	16.02%	14.02%	-2.00%	

Based on Intermediate Assumptions of the 2009 Trustees Report

Table 6b Financial Estimates for the OASDI Trust Fund Program

Apply 4 percent payroll tax rate on earnings over \$300,000 in 2017, with the \$300,000 threshold wage-indexed after 2017. Give no benefit credit for additional earnings in AIME for benefit computation.

Proposal					Present Law				
Expressed as a percentage of taxable payroll				Trust Fund	Expressed as a percentage of taxable payroll				Trust Fund
Year	Cost Rate	Income Rate	Annual Balance	Ratio 1-1-year	Cost Rate	Income Rate	Annual Balance	Ratio 1-1-year	
2009	12.35	12.83	0.48	354	12.35	12.83	0.48	354	
2010	12.50	12.87	0.37	360	12.50	12.87	0.37	360	
2011	12.37	12.87	0.50	366	12.37	12.87	0.50	366	
2012	12.24	12.87	0.63	369	12.24	12.87	0.63	369	
2013	12.38	12.90	0.52	367	12.38	12.90	0.52	367	
2014	12.62	12.92	0.30	364	12.62	12.92	0.30	364	
2015	12.88	12.94	0.06	359	12.88	12.94	0.06	359	
2016	13.18	12.96	-0.22	354	13.18	12.96	-0.22	354	
2017	13.49	13.39	-0.10	347	13.49	12.98	-0.51	347	
2018	13.83	13.41	-0.42	340	13.83	13.00	-0.83	338	
2019	14.17	13.43	-0.74	332	14.17	13.02	-1.15	327	
2020	14.50	13.45	-1.05	323	14.50	13.04	-1.46	315	
2021	14.81	13.47	-1.33	313	14.81	13.06	-1.75	302	
2022	15.09	13.49	-1.60	302	15.09	13.08	-2.01	289	
2023	15.37	13.51	-1.86	291	15.37	13.10	-2.27	275	
2024	15.62	13.53	-2.09	278	15.62	13.12	-2.51	260	
2025	15.86	13.54	-2.32	265	15.86	13.13	-2.73	244	
2026	16.08	13.56	-2.52	251	16.08	13.15	-2.93	227	
2027	16.28	13.57	-2.71	236	16.28	13.16	-3.12	209	
2028	16.47	13.59	-2.88	220	16.47	13.17	-3.29	191	
2029	16.62	13.60	-3.02	204	16.62	13.19	-3.43	173	
2030	16.76	13.61	-3.14	187	16.76	13.20	-3.56	153	
2031	16.87	13.62	-3.24	170	16.87	13.21	-3.66	133	
2032	16.96	13.63	-3.32	153	16.96	13.22	-3.74	113	
2033	17.03	13.64	-3.38	135	17.03	13.23	-3.80	92	
2034	17.07	13.65	-3.42	117	17.07	13.23	-3.84	71	
2035	17.10	13.65	-3.44	98	17.10	13.24	-3.86	50	
2036	17.11	13.66	-3.45	80	17.11	13.24	-3.87	29	
2037	17.10	13.66	-3.44	61	17.11	13.25	-3.86	7	
2038	17.08	13.67	-3.41	42	17.08	13.25	-3.83	---	
2039	17.04	13.67	-3.37	23	17.04	13.25	-3.79	---	
2040	16.98	13.67	-3.32	3	16.99	13.25	-3.74	---	
2041	16.93	13.67	-3.26	---	16.94	13.25	-3.69	---	
2042	16.88	13.67	-3.21	---	16.88	13.25	-3.64	---	
2043	16.83	13.67	-3.16	---	16.83	13.25	-3.58	---	
2044	16.78	13.67	-3.11	---	16.79	13.25	-3.54	---	
2045	16.74	13.67	-3.07	---	16.75	13.25	-3.50	---	
2046	16.71	13.67	-3.04	---	16.72	13.25	-3.47	---	
2047	16.68	13.67	-3.01	---	16.69	13.25	-3.44	---	
2048	16.65	13.67	-2.98	---	16.66	13.25	-3.41	---	
2049	16.62	13.67	-2.95	---	16.63	13.25	-3.38	---	
2050	16.60	13.67	-2.92	---	16.61	13.25	-3.36	---	
2051	16.58	13.67	-2.91	---	16.59	13.25	-3.34	---	
2052	16.58	13.67	-2.90	---	16.59	13.25	-3.34	---	
2053	16.58	13.68	-2.90	---	16.59	13.25	-3.34	---	
2054	16.59	13.68	-2.91	---	16.60	13.26	-3.34	---	
2055	16.60	13.68	-2.92	---	16.62	13.26	-3.36	---	
2056	16.62	13.68	-2.94	---	16.64	13.26	-3.38	---	
2057	16.64	13.69	-2.96	---	16.66	13.26	-3.40	---	
2058	16.67	13.69	-2.98	---	16.68	13.27	-3.42	---	
2059	16.69	13.69	-3.00	---	16.70	13.27	-3.44	---	
2060	16.71	13.70	-3.02	---	16.73	13.27	-3.45	---	
2061	16.73	13.70	-3.04	---	16.75	13.27	-3.48	---	
2062	16.76	13.70	-3.06	---	16.77	13.28	-3.50	---	
2063	16.78	13.70	-3.08	---	16.80	13.28	-3.52	---	
2064	16.81	13.71	-3.10	---	16.83	13.28	-3.55	---	
2065	16.84	13.71	-3.13	---	16.86	13.28	-3.57	---	
2066	16.88	13.71	-3.16	---	16.89	13.29	-3.61	---	
2067	16.91	13.72	-3.19	---	16.93	13.29	-3.64	---	
2068	16.95	13.72	-3.23	---	16.97	13.29	-3.67	---	
2069	16.99	13.72	-3.27	---	17.01	13.30	-3.71	---	
2070	17.03	13.73	-3.30	---	17.05	13.30	-3.75	---	
2071	17.07	13.73	-3.34	---	17.09	13.30	-3.79	---	
2072	17.12	13.73	-3.38	---	17.14	13.31	-3.83	---	
2073	17.16	13.74	-3.43	---	17.18	13.31	-3.87	---	
2074	17.21	13.74	-3.47	---	17.23	13.31	-3.92	---	
2075	17.26	13.75	-3.51	---	17.27	13.32	-3.96	---	
2076	17.30	13.75	-3.55	---	17.32	13.32	-4.00	---	
2077	17.35	13.75	-3.60	---	17.37	13.32	-4.05	---	
2078	17.40	13.76	-3.65	---	17.42	13.33	-4.10	---	
2079	17.45	13.76	-3.69	---	17.47	13.33	-4.14	---	
2080	17.51	13.76	-3.74	---	17.53	13.33	-4.19	---	
2081	17.56	13.77	-3.79	---	17.58	13.34	-4.24	---	
2082	17.61	13.77	-3.84	---	17.63	13.34	-4.29	---	
2083	17.66	13.78	-3.89	---	17.68	13.34	-4.34	---	
2084	17.72	13.78	-3.94	---	17.73	13.35	-4.39	---	

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Balance
2009				
-2083	16.01%	14.37%	-1.64%	0.36%

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Balance
2009				
-2083	16.02%	14.02%	-2.00%	

Based on Intermediate Assumptions of the 2009 Trustees Report

Table 7a Financial Estimates for the OASDI Trust Fund Program

Apply 2 percent payroll tax rate on earnings over \$400,000 in 2017, with the \$400,000 threshold wage-indexed after 2017. Give proportional benefit credit for additional earnings in AIME for benefit computation.

Proposal					Present Law				
Expressed as a percentage of taxable payroll				Trust Fund	Expressed as a percentage of taxable payroll				Trust Fund
Year	Cost Rate	Income Rate	Annual Balance	Ratio 1-1-year	Cost Rate	Income Rate	Annual Balance	Ratio 1-1-year	
2009	12.35	12.83	0.48	354	12.35	12.83	0.48	354	
2010	12.50	12.87	0.37	360	12.50	12.87	0.37	360	
2011	12.37	12.87	0.50	366	12.37	12.87	0.50	366	
2012	12.24	12.87	0.63	369	12.24	12.87	0.63	369	
2013	12.38	12.90	0.52	367	12.38	12.90	0.52	367	
2014	12.62	12.92	0.30	364	12.62	12.92	0.30	364	
2015	12.88	12.94	0.06	359	12.88	12.94	0.06	359	
2016	13.18	12.96	-0.22	354	13.18	12.96	-0.22	354	
2017	13.49	13.15	-0.34	347	13.49	12.98	-0.51	347	
2018	13.83	13.16	-0.66	339	13.83	13.00	-0.83	338	
2019	14.17	13.19	-0.98	329	14.17	13.02	-1.15	327	
2020	14.50	13.21	-1.29	318	14.50	13.04	-1.46	315	
2021	14.81	13.23	-1.58	307	14.81	13.06	-1.75	302	
2022	15.10	13.25	-1.85	294	15.09	13.08	-2.01	289	
2023	15.37	13.27	-2.10	281	15.37	13.10	-2.27	275	
2024	15.63	13.28	-2.34	267	15.62	13.12	-2.51	260	
2025	15.86	13.30	-2.57	252	15.86	13.13	-2.73	244	
2026	16.09	13.31	-2.77	236	16.08	13.15	-2.93	227	
2027	16.29	13.33	-2.96	220	16.28	13.16	-3.12	209	
2028	16.48	13.34	-3.13	203	16.47	13.17	-3.29	191	
2029	16.63	13.36	-3.27	185	16.62	13.19	-3.43	173	
2030	16.77	13.37	-3.40	167	16.76	13.20	-3.56	153	
2031	16.88	13.38	-3.50	148	16.87	13.21	-3.66	133	
2032	16.98	13.39	-3.59	129	16.96	13.22	-3.74	113	
2033	17.05	13.40	-3.65	109	17.03	13.23	-3.80	92	
2034	17.09	13.40	-3.69	89	17.07	13.23	-3.84	71	
2035	17.12	13.41	-3.71	69	17.10	13.24	-3.86	50	
2036	17.13	13.41	-3.72	48	17.11	13.24	-3.87	29	
2037	17.13	13.42	-3.71	28	17.11	13.25	-3.86	7	
2038	17.11	13.42	-3.69	7	17.08	13.25	-3.83	---	
2039	17.07	13.42	-3.64	---	17.04	13.25	-3.79	---	
2040	17.02	13.42	-3.60	---	16.99	13.25	-3.74	---	
2041	16.97	13.42	-3.54	---	16.94	13.25	-3.69	---	
2042	16.92	13.42	-3.49	---	16.88	13.25	-3.64	---	
2043	16.87	13.42	-3.44	---	16.83	13.25	-3.58	---	
2044	16.82	13.42	-3.40	---	16.79	13.25	-3.54	---	
2045	16.79	13.42	-3.36	---	16.75	13.25	-3.50	---	
2046	16.75	13.42	-3.33	---	16.72	13.25	-3.47	---	
2047	16.73	13.43	-3.30	---	16.69	13.25	-3.44	---	
2048	16.70	13.43	-3.28	---	16.66	13.25	-3.41	---	
2049	16.67	13.43	-3.25	---	16.63	13.25	-3.38	---	
2050	16.65	13.43	-3.23	---	16.61	13.25	-3.36	---	
2051	16.64	13.43	-3.21	---	16.59	13.25	-3.34	---	
2052	16.64	13.43	-3.21	---	16.59	13.25	-3.34	---	
2053	16.64	13.43	-3.21	---	16.59	13.25	-3.34	---	
2054	16.66	13.44	-3.22	---	16.60	13.26	-3.34	---	
2055	16.67	13.44	-3.23	---	16.62	13.26	-3.36	---	
2056	16.70	13.44	-3.25	---	16.64	13.26	-3.38	---	
2057	16.72	13.44	-3.28	---	16.66	13.26	-3.40	---	
2058	16.75	13.45	-3.30	---	16.68	13.27	-3.42	---	
2059	16.77	13.45	-3.32	---	16.70	13.27	-3.44	---	
2060	16.79	13.45	-3.34	---	16.73	13.27	-3.45	---	
2061	16.82	13.46	-3.36	---	16.75	13.27	-3.48	---	
2062	16.84	13.46	-3.38	---	16.77	13.28	-3.50	---	
2063	16.87	13.46	-3.41	---	16.80	13.28	-3.52	---	
2064	16.90	13.47	-3.43	---	16.83	13.28	-3.55	---	
2065	16.93	13.47	-3.46	---	16.86	13.28	-3.57	---	
2066	16.97	13.47	-3.50	---	16.89	13.29	-3.61	---	
2067	17.01	13.47	-3.53	---	16.93	13.29	-3.64	---	
2068	17.05	13.48	-3.57	---	16.97	13.29	-3.67	---	
2069	17.09	13.48	-3.61	---	17.01	13.30	-3.71	---	
2070	17.13	13.49	-3.64	---	17.05	13.30	-3.75	---	
2071	17.17	13.49	-3.69	---	17.09	13.30	-3.79	---	
2072	17.22	13.49	-3.73	---	17.14	13.31	-3.83	---	
2073	17.27	13.50	-3.77	---	17.18	13.31	-3.87	---	
2074	17.31	13.50	-3.81	---	17.23	13.31	-3.92	---	
2075	17.36	13.50	-3.86	---	17.27	13.32	-3.96	---	
2076	17.41	13.51	-3.90	---	17.32	13.32	-4.00	---	
2077	17.46	13.51	-3.95	---	17.37	13.32	-4.05	---	
2078	17.51	13.51	-3.99	---	17.42	13.33	-4.10	---	
2079	17.56	13.52	-4.04	---	17.47	13.33	-4.14	---	
2080	17.61	13.52	-4.09	---	17.53	13.33	-4.19	---	
2081	17.67	13.53	-4.14	---	17.58	13.34	-4.24	---	
2082	17.72	13.53	-4.19	---	17.63	13.34	-4.29	---	
2083	17.77	13.53	-4.24	---	17.68	13.34	-4.34	---	
2084	17.83	13.54	-4.29	---	17.73	13.35	-4.39	---	

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
2009				
-2083	16.05%	14.17%	-1.89%	0.12%

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
2009				
-2083	16.02%	14.02%	-2.00%	

Based on Intermediate Assumptions of the 2009 Trustees Report

Table 7b Financial Estimates for the OASDI Trust Fund Program

Apply 2 percent payroll tax rate on earnings over \$400,000 in 2017, with the \$400,000 threshold wage-indexed after 2017. Give no benefit credit for additional earnings in AIME for benefit computation.

Proposal					Present Law				
Expressed as a percentage of taxable payroll					Expressed as a percentage of taxable payroll				
Year	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio 1-1-year	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio 1-1-year	
2009	12.35	12.83	0.48	354	12.35	12.83	0.48	354	
2010	12.50	12.87	0.37	360	12.50	12.87	0.37	360	
2011	12.37	12.87	0.50	366	12.37	12.87	0.50	366	
2012	12.24	12.87	0.63	369	12.24	12.87	0.63	369	
2013	12.38	12.90	0.52	367	12.38	12.90	0.52	367	
2014	12.62	12.92	0.30	364	12.62	12.92	0.30	364	
2015	12.88	12.94	0.06	359	12.88	12.94	0.06	359	
2016	13.18	12.96	-0.22	354	13.18	12.96	-0.22	354	
2017	13.49	13.15	-0.34	347	13.49	12.98	-0.51	347	
2018	13.83	13.16	-0.66	339	13.83	13.00	-0.83	338	
2019	14.17	13.19	-0.98	329	14.17	13.02	-1.15	327	
2020	14.50	13.21	-1.29	318	14.50	13.04	-1.46	315	
2021	14.81	13.23	-1.58	307	14.81	13.06	-1.75	302	
2022	15.09	13.25	-1.85	294	15.09	13.08	-2.01	289	
2023	15.37	13.27	-2.10	281	15.37	13.10	-2.27	275	
2024	15.62	13.28	-2.34	267	15.62	13.12	-2.51	260	
2025	15.86	13.30	-2.56	252	15.86	13.13	-2.73	244	
2026	16.08	13.31	-2.77	237	16.08	13.15	-2.93	227	
2027	16.28	13.33	-2.95	220	16.28	13.16	-3.12	209	
2028	16.47	13.34	-3.12	203	16.47	13.17	-3.29	191	
2029	16.62	13.36	-3.26	185	16.62	13.19	-3.43	173	
2030	16.76	13.37	-3.39	167	16.76	13.20	-3.56	153	
2031	16.87	13.38	-3.49	148	16.87	13.21	-3.66	133	
2032	16.96	13.39	-3.57	129	16.96	13.22	-3.74	113	
2033	17.03	13.40	-3.63	110	17.03	13.23	-3.80	92	
2034	17.07	13.40	-3.67	90	17.07	13.23	-3.84	71	
2035	17.10	13.41	-3.69	70	17.10	13.24	-3.86	50	
2036	17.11	13.41	-3.70	49	17.11	13.24	-3.87	29	
2037	17.11	13.42	-3.69	29	17.11	13.25	-3.86	7	
2038	17.08	13.42	-3.66	8	17.08	13.25	-3.83	---	
2039	17.04	13.42	-3.62	---	17.04	13.25	-3.79	---	
2040	16.99	13.42	-3.57	---	16.99	13.25	-3.74	---	
2041	16.93	13.42	-3.52	---	16.94	13.25	-3.69	---	
2042	16.88	13.42	-3.46	---	16.88	13.25	-3.64	---	
2043	16.83	13.42	-3.41	---	16.83	13.25	-3.58	---	
2044	16.78	13.42	-3.37	---	16.79	13.25	-3.54	---	
2045	16.74	13.42	-3.33	---	16.75	13.25	-3.50	---	
2046	16.71	13.42	-3.29	---	16.72	13.25	-3.47	---	
2047	16.68	13.42	-3.26	---	16.69	13.25	-3.44	---	
2048	16.65	13.42	-3.23	---	16.66	13.25	-3.41	---	
2049	16.62	13.42	-3.20	---	16.63	13.25	-3.38	---	
2050	16.60	13.42	-3.18	---	16.61	13.25	-3.36	---	
2051	16.59	13.42	-3.17	---	16.59	13.25	-3.34	---	
2052	16.58	13.42	-3.16	---	16.59	13.25	-3.34	---	
2053	16.59	13.43	-3.16	---	16.59	13.25	-3.34	---	
2054	16.60	13.43	-3.17	---	16.60	13.26	-3.34	---	
2055	16.61	13.43	-3.18	---	16.62	13.26	-3.36	---	
2056	16.63	13.43	-3.20	---	16.64	13.26	-3.38	---	
2057	16.65	13.44	-3.22	---	16.66	13.26	-3.40	---	
2058	16.68	13.44	-3.24	---	16.68	13.27	-3.42	---	
2059	16.70	13.44	-3.26	---	16.70	13.27	-3.44	---	
2060	16.72	13.44	-3.28	---	16.73	13.27	-3.45	---	
2061	16.74	13.45	-3.30	---	16.75	13.27	-3.48	---	
2062	16.77	13.45	-3.32	---	16.77	13.28	-3.50	---	
2063	16.79	13.45	-3.34	---	16.80	13.28	-3.52	---	
2064	16.82	13.46	-3.36	---	16.83	13.28	-3.55	---	
2065	16.85	13.46	-3.39	---	16.86	13.28	-3.57	---	
2066	16.89	13.46	-3.42	---	16.89	13.29	-3.61	---	
2067	16.92	13.46	-3.46	---	16.93	13.29	-3.64	---	
2068	16.96	13.47	-3.49	---	16.97	13.29	-3.67	---	
2069	17.00	13.47	-3.53	---	17.01	13.30	-3.71	---	
2070	17.04	13.47	-3.57	---	17.05	13.30	-3.75	---	
2071	17.09	13.48	-3.61	---	17.09	13.30	-3.79	---	
2072	17.13	13.48	-3.65	---	17.14	13.31	-3.83	---	
2073	17.17	13.48	-3.69	---	17.18	13.31	-3.87	---	
2074	17.22	13.49	-3.73	---	17.23	13.31	-3.92	---	
2075	17.27	13.49	-3.78	---	17.27	13.32	-3.96	---	
2076	17.31	13.49	-3.82	---	17.32	13.32	-4.00	---	
2077	17.36	13.50	-3.87	---	17.37	13.32	-4.05	---	
2078	17.41	13.50	-3.91	---	17.42	13.33	-4.10	---	
2079	17.47	13.51	-3.96	---	17.47	13.33	-4.14	---	
2080	17.52	13.51	-4.01	---	17.53	13.33	-4.19	---	
2081	17.57	13.51	-4.06	---	17.58	13.34	-4.24	---	
2082	17.62	13.52	-4.11	---	17.63	13.34	-4.29	---	
2083	17.68	13.52	-4.16	---	17.68	13.34	-4.34	---	
2084	17.73	13.52	-4.20	---	17.73	13.35	-4.39	---	

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
2009				
-2083	16.02%	14.16%	-1.85%	0.15%

Summarized Rates: OASDI			
Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
16.02%	14.02%	-2.00%	

Based on Intermediate Assumptions of the 2009 Trustees Report

Table 8a Financial Estimates for the OASDI Trust Fund Program

Apply 3 percent payroll tax rate on earnings over \$400,000 in 2017, with the \$400,000 threshold wage-indexed after 2017. Give proportional benefit credit for additional earnings in AIME for benefit computation.

Proposal					Present Law				
Expressed as a percentage of taxable payroll					Expressed as a percentage of taxable payroll				
Year	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio 1-1-year	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio 1-1-year	
2009	12.35	12.83	0.48	354	12.35	12.83	0.48	354	
2010	12.50	12.87	0.37	360	12.50	12.87	0.37	360	
2011	12.37	12.87	0.50	366	12.37	12.87	0.50	366	
2012	12.24	12.87	0.63	369	12.24	12.87	0.63	369	
2013	12.38	12.90	0.52	367	12.38	12.90	0.52	367	
2014	12.62	12.92	0.30	364	12.62	12.92	0.30	364	
2015	12.88	12.94	0.06	359	12.88	12.94	0.06	359	
2016	13.18	12.96	-0.22	354	13.18	12.96	-0.22	354	
2017	13.49	13.23	-0.26	347	13.49	12.98	-0.51	347	
2018	13.83	13.25	-0.58	339	13.83	13.00	-0.83	338	
2019	14.17	13.27	-0.90	330	14.17	13.02	-1.15	327	
2020	14.50	13.29	-1.21	320	14.50	13.04	-1.46	315	
2021	14.81	13.31	-1.50	309	14.81	13.06	-1.75	302	
2022	15.10	13.33	-1.77	297	15.09	13.08	-2.01	289	
2023	15.37	13.35	-2.02	284	15.37	13.10	-2.27	275	
2024	15.63	13.37	-2.26	271	15.62	13.12	-2.51	260	
2025	15.87	13.38	-2.48	256	15.86	13.13	-2.73	244	
2026	16.09	13.40	-2.69	241	16.08	13.15	-2.93	227	
2027	16.29	13.41	-2.88	225	16.28	13.16	-3.12	209	
2028	16.48	13.43	-3.05	208	16.47	13.17	-3.29	191	
2029	16.64	13.44	-3.19	191	16.62	13.19	-3.43	173	
2030	16.78	13.45	-3.32	173	16.76	13.20	-3.56	153	
2031	16.89	13.47	-3.43	155	16.87	13.21	-3.66	133	
2032	16.98	13.48	-3.51	136	16.96	13.22	-3.74	113	
2033	17.05	13.48	-3.57	117	17.03	13.23	-3.80	92	
2034	17.10	13.49	-3.61	98	17.07	13.23	-3.84	71	
2035	17.13	13.50	-3.63	78	17.10	13.24	-3.86	50	
2036	17.14	13.50	-3.64	58	17.11	13.24	-3.87	29	
2037	17.14	13.50	-3.64	38	17.11	13.25	-3.86	7	
2038	17.12	13.51	-3.61	18	17.08	13.25	-3.83	---	
2039	17.08	13.51	-3.57	---	17.04	13.25	-3.79	---	
2040	17.03	13.51	-3.52	---	16.99	13.25	-3.74	---	
2041	16.98	13.51	-3.47	---	16.94	13.25	-3.69	---	
2042	16.93	13.51	-3.42	---	16.88	13.25	-3.64	---	
2043	16.88	13.51	-3.37	---	16.83	13.25	-3.58	---	
2044	16.84	13.51	-3.33	---	16.79	13.25	-3.54	---	
2045	16.80	13.51	-3.29	---	16.75	13.25	-3.50	---	
2046	16.77	13.51	-3.26	---	16.72	13.25	-3.47	---	
2047	16.75	13.51	-3.24	---	16.69	13.25	-3.44	---	
2048	16.72	13.51	-3.21	---	16.66	13.25	-3.41	---	
2049	16.70	13.52	-3.18	---	16.63	13.25	-3.38	---	
2050	16.68	13.52	-3.16	---	16.61	13.25	-3.36	---	
2051	16.67	13.52	-3.15	---	16.59	13.25	-3.34	---	
2052	16.66	13.52	-3.14	---	16.59	13.25	-3.34	---	
2053	16.67	13.52	-3.15	---	16.59	13.25	-3.34	---	
2054	16.68	13.53	-3.16	---	16.60	13.26	-3.34	---	
2055	16.70	13.53	-3.17	---	16.62	13.26	-3.36	---	
2056	16.72	13.53	-3.19	---	16.64	13.26	-3.38	---	
2057	16.75	13.53	-3.22	---	16.66	13.26	-3.40	---	
2058	16.78	13.54	-3.24	---	16.68	13.27	-3.42	---	
2059	16.80	13.54	-3.26	---	16.70	13.27	-3.44	---	
2060	16.83	13.54	-3.28	---	16.73	13.27	-3.45	---	
2061	16.85	13.55	-3.30	---	16.75	13.27	-3.48	---	
2062	16.88	13.55	-3.33	---	16.77	13.28	-3.50	---	
2063	16.91	13.55	-3.35	---	16.80	13.28	-3.52	---	
2064	16.94	13.56	-3.38	---	16.83	13.28	-3.55	---	
2065	16.97	13.56	-3.41	---	16.86	13.28	-3.57	---	
2066	17.01	13.56	-3.44	---	16.89	13.29	-3.61	---	
2067	17.04	13.57	-3.48	---	16.93	13.29	-3.64	---	
2068	17.08	13.57	-3.51	---	16.97	13.29	-3.67	---	
2069	17.13	13.57	-3.55	---	17.01	13.30	-3.71	---	
2070	17.17	13.58	-3.59	---	17.05	13.30	-3.75	---	
2071	17.21	13.58	-3.63	---	17.09	13.30	-3.79	---	
2072	17.26	13.59	-3.67	---	17.14	13.31	-3.83	---	
2073	17.31	13.59	-3.72	---	17.18	13.31	-3.87	---	
2074	17.35	13.59	-3.76	---	17.23	13.31	-3.92	---	
2075	17.40	13.60	-3.80	---	17.27	13.32	-3.96	---	
2076	17.45	13.60	-3.85	---	17.32	13.32	-4.00	---	
2077	17.50	13.60	-3.90	---	17.37	13.32	-4.05	---	
2078	17.55	13.61	-3.94	---	17.42	13.33	-4.10	---	
2079	17.60	13.61	-3.99	---	17.47	13.33	-4.14	---	
2080	17.66	13.62	-4.04	---	17.53	13.33	-4.19	---	
2081	17.71	13.62	-4.09	---	17.58	13.34	-4.24	---	
2082	17.76	13.62	-4.14	---	17.63	13.34	-4.29	---	
2083	17.82	13.63	-4.19	---	17.68	13.34	-4.34	---	
2084	17.87	13.63	-4.24	---	17.73	13.35	-4.39	---	

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
2009				
-2083	16.07%	14.24%	-1.83%	0.17%

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
2009				
-2083	16.02%	14.02%	-2.00%	

Based on Intermediate Assumptions of the 2009 Trustees Report

Table 8b Financial Estimates for the OASDI Trust Fund Program

Apply 3 percent payroll tax rate on earnings over \$400,000 in 2017, with the \$400,000 threshold wage-indexed after 2017. Give no benefit credit for additional earnings in AIME for benefit computation.

Proposal					Present Law				
Expressed as a percentage of taxable payroll				Trust Fund	Expressed as a percentage of taxable payroll				Trust Fund
Year	Cost Rate	Income Rate	Annual Balance	Ratio 1-1-year	Cost Rate	Income Rate	Annual Balance	Ratio 1-1-year	
2009	12.35	12.83	0.48	354	12.35	12.83	0.48	354	
2010	12.50	12.87	0.37	360	12.50	12.87	0.37	360	
2011	12.37	12.87	0.50	366	12.37	12.87	0.50	366	
2012	12.24	12.87	0.63	369	12.24	12.87	0.63	369	
2013	12.38	12.90	0.52	367	12.38	12.90	0.52	367	
2014	12.62	12.92	0.30	364	12.62	12.92	0.30	364	
2015	12.88	12.94	0.06	359	12.88	12.94	0.06	359	
2016	13.18	12.96	-0.22	354	13.18	12.96	-0.22	354	
2017	13.49	13.23	-0.26	347	13.49	12.98	-0.51	347	
2018	13.83	13.25	-0.58	339	13.83	13.00	-0.83	338	
2019	14.17	13.27	-0.90	330	14.17	13.02	-1.15	327	
2020	14.50	13.29	-1.21	320	14.50	13.04	-1.46	315	
2021	14.81	13.31	-1.50	309	14.81	13.06	-1.75	302	
2022	15.09	13.33	-1.76	297	15.09	13.08	-2.01	289	
2023	15.37	13.35	-2.02	284	15.37	13.10	-2.27	275	
2024	15.62	13.37	-2.26	271	15.62	13.12	-2.51	260	
2025	15.86	13.38	-2.48	257	15.86	13.13	-2.73	244	
2026	16.08	13.40	-2.68	241	16.08	13.15	-2.93	227	
2027	16.28	13.41	-2.87	225	16.28	13.16	-3.12	209	
2028	16.47	13.43	-3.04	209	16.47	13.17	-3.29	191	
2029	16.62	13.44	-3.18	192	16.62	13.19	-3.43	173	
2030	16.76	13.45	-3.31	174	16.76	13.20	-3.56	153	
2031	16.87	13.46	-3.41	156	16.87	13.21	-3.66	133	
2032	16.96	13.47	-3.49	137	16.96	13.22	-3.74	113	
2033	17.03	13.48	-3.55	118	17.03	13.23	-3.80	92	
2034	17.07	13.49	-3.58	99	17.07	13.23	-3.84	71	
2035	17.10	13.49	-3.60	79	17.10	13.24	-3.86	50	
2036	17.11	13.50	-3.61	60	17.11	13.24	-3.87	29	
2037	17.10	13.50	-3.60	40	17.11	13.25	-3.86	7	
2038	17.08	13.50	-3.58	19	17.08	13.25	-3.83	---	
2039	17.04	13.50	-3.53	---	17.04	13.25	-3.79	---	
2040	16.99	13.50	-3.48	---	16.99	13.25	-3.74	---	
2041	16.93	13.50	-3.43	---	16.94	13.25	-3.69	---	
2042	16.88	13.50	-3.38	---	16.88	13.25	-3.64	---	
2043	16.83	13.50	-3.32	---	16.83	13.25	-3.58	---	
2044	16.78	13.50	-3.28	---	16.79	13.25	-3.54	---	
2045	16.74	13.50	-3.24	---	16.75	13.25	-3.50	---	
2046	16.71	13.50	-3.21	---	16.72	13.25	-3.47	---	
2047	16.68	13.51	-3.18	---	16.69	13.25	-3.44	---	
2048	16.65	13.51	-3.15	---	16.66	13.25	-3.41	---	
2049	16.62	13.51	-3.12	---	16.63	13.25	-3.38	---	
2050	16.60	13.51	-3.09	---	16.61	13.25	-3.36	---	
2051	16.59	13.51	-3.08	---	16.59	13.25	-3.34	---	
2052	16.58	13.51	-3.07	---	16.59	13.25	-3.34	---	
2053	16.58	13.51	-3.07	---	16.59	13.25	-3.34	---	
2054	16.59	13.51	-3.08	---	16.60	13.26	-3.34	---	
2055	16.61	13.52	-3.09	---	16.62	13.26	-3.36	---	
2056	16.63	13.52	-3.11	---	16.64	13.26	-3.38	---	
2057	16.65	13.52	-3.13	---	16.66	13.26	-3.40	---	
2058	16.67	13.53	-3.15	---	16.68	13.27	-3.42	---	
2059	16.70	13.53	-3.17	---	16.70	13.27	-3.44	---	
2060	16.72	13.53	-3.19	---	16.73	13.27	-3.45	---	
2061	16.74	13.53	-3.21	---	16.75	13.27	-3.48	---	
2062	16.76	13.54	-3.23	---	16.77	13.28	-3.50	---	
2063	16.79	13.54	-3.25	---	16.80	13.28	-3.52	---	
2064	16.82	13.54	-3.27	---	16.83	13.28	-3.55	---	
2065	16.85	13.55	-3.30	---	16.86	13.28	-3.57	---	
2066	16.88	13.55	-3.33	---	16.89	13.29	-3.61	---	
2067	16.92	13.55	-3.37	---	16.93	13.29	-3.64	---	
2068	16.96	13.55	-3.40	---	16.97	13.29	-3.67	---	
2069	17.00	13.56	-3.44	---	17.01	13.30	-3.71	---	
2070	17.04	13.56	-3.48	---	17.05	13.30	-3.75	---	
2071	17.08	13.57	-3.52	---	17.09	13.30	-3.79	---	
2072	17.13	13.57	-3.56	---	17.14	13.31	-3.83	---	
2073	17.17	13.57	-3.60	---	17.18	13.31	-3.87	---	
2074	17.22	13.58	-3.64	---	17.23	13.31	-3.92	---	
2075	17.26	13.58	-3.68	---	17.27	13.32	-3.96	---	
2076	17.31	13.58	-3.73	---	17.32	13.32	-4.00	---	
2077	17.36	13.59	-3.77	---	17.37	13.32	-4.05	---	
2078	17.41	13.59	-3.82	---	17.42	13.33	-4.10	---	
2079	17.46	13.59	-3.87	---	17.47	13.33	-4.14	---	
2080	17.51	13.60	-3.92	---	17.53	13.33	-4.19	---	
2081	17.57	13.60	-3.96	---	17.58	13.34	-4.24	---	
2082	17.62	13.61	-4.01	---	17.63	13.34	-4.29	---	
2083	17.67	13.61	-4.06	---	17.68	13.34	-4.34	---	
2084	17.72	13.61	-4.11	---	17.73	13.35	-4.39	---	

Summarized Rates: OASDI				Change in Actuarial Balance
2009	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
-2083	16.01%	14.23%	-1.78%	0.22%

Summarized Rates: OASDI				Change in Actuarial Balance
2009	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
-2083	16.02%	14.02%	-2.00%	-2.00%

Based on Intermediate Assumptions of the 2009 Trustees Report

Table 9a Financial Estimates for the OASDI Trust Fund Program

Apply 4 percent payroll tax rate on earnings over \$400,000 in 2017, with the \$400,000 threshold wage-indexed after 2017. Give proportional benefit credit for additional earnings in AIME for benefit computation.

Proposal					Present Law				
Expressed as a percentage of taxable payroll				Trust Fund	Expressed as a percentage of taxable payroll				Trust Fund
Year	Cost Rate	Income Rate	Annual Balance	Ratio 1-1-year	Cost Rate	Income Rate	Annual Balance	Ratio 1-1-year	
2009	12.35	12.83	0.48	354	12.35	12.83	0.48	354	
2010	12.50	12.87	0.37	360	12.50	12.87	0.37	360	
2011	12.37	12.87	0.50	366	12.37	12.87	0.50	366	
2012	12.24	12.87	0.63	369	12.24	12.87	0.63	369	
2013	12.38	12.90	0.52	367	12.38	12.90	0.52	367	
2014	12.62	12.92	0.30	364	12.62	12.92	0.30	364	
2015	12.88	12.94	0.06	359	12.88	12.94	0.06	359	
2016	13.18	12.96	-0.22	354	13.18	12.96	-0.22	354	
2017	13.49	13.31	-0.18	347	13.49	12.98	-0.51	347	
2018	13.83	13.33	-0.50	340	13.83	13.00	-0.83	338	
2019	14.17	13.35	-0.81	331	14.17	13.02	-1.15	327	
2020	14.50	13.37	-1.12	322	14.50	13.04	-1.46	315	
2021	14.81	13.40	-1.41	311	14.81	13.06	-1.75	302	
2022	15.10	13.41	-1.68	300	15.09	13.08	-2.01	289	
2023	15.37	13.43	-1.94	287	15.37	13.10	-2.27	275	
2024	15.63	13.45	-2.18	274	15.62	13.12	-2.51	260	
2025	15.87	13.47	-2.40	261	15.86	13.13	-2.73	244	
2026	16.09	13.48	-2.61	246	16.08	13.15	-2.93	227	
2027	16.30	13.50	-2.80	230	16.28	13.16	-3.12	209	
2028	16.48	13.51	-2.97	214	16.47	13.17	-3.29	191	
2029	16.64	13.53	-3.11	197	16.62	13.19	-3.43	173	
2030	16.78	13.54	-3.24	180	16.76	13.20	-3.56	153	
2031	16.90	13.55	-3.35	162	16.87	13.21	-3.66	133	
2032	16.99	13.56	-3.43	144	16.96	13.22	-3.74	113	
2033	17.06	13.57	-3.49	126	17.03	13.23	-3.80	92	
2034	17.11	13.58	-3.53	107	17.07	13.23	-3.84	71	
2035	17.14	13.58	-3.55	88	17.10	13.24	-3.86	50	
2036	17.15	13.59	-3.56	68	17.11	13.24	-3.87	29	
2037	17.15	13.59	-3.56	49	17.11	13.25	-3.86	7	
2038	17.13	13.59	-3.54	29	17.08	13.25	-3.83	---	
2039	17.09	13.60	-3.50	9	17.04	13.25	-3.79	---	
2040	17.05	13.60	-3.45	---	16.99	13.25	-3.74	---	
2041	17.00	13.60	-3.40	---	16.94	13.25	-3.69	---	
2042	16.95	13.60	-3.35	---	16.88	13.25	-3.64	---	
2043	16.90	13.60	-3.30	---	16.83	13.25	-3.58	---	
2044	16.86	13.60	-3.26	---	16.79	13.25	-3.54	---	
2045	16.82	13.60	-3.22	---	16.75	13.25	-3.50	---	
2046	16.79	13.60	-3.19	---	16.72	13.25	-3.47	---	
2047	16.77	13.60	-3.17	---	16.69	13.25	-3.44	---	
2048	16.74	13.60	-3.14	---	16.66	13.25	-3.41	---	
2049	16.72	13.60	-3.11	---	16.63	13.25	-3.38	---	
2050	16.70	13.61	-3.09	---	16.61	13.25	-3.36	---	
2051	16.69	13.61	-3.08	---	16.59	13.25	-3.34	---	
2052	16.69	13.61	-3.08	---	16.59	13.25	-3.34	---	
2053	16.70	13.61	-3.08	---	16.59	13.25	-3.34	---	
2054	16.71	13.61	-3.09	---	16.60	13.26	-3.34	---	
2055	16.73	13.62	-3.11	---	16.62	13.26	-3.36	---	
2056	16.75	13.62	-3.13	---	16.64	13.26	-3.38	---	
2057	16.78	13.63	-3.15	---	16.66	13.26	-3.40	---	
2058	16.81	13.63	-3.18	---	16.68	13.27	-3.42	---	
2059	16.83	13.63	-3.20	---	16.70	13.27	-3.44	---	
2060	16.86	13.64	-3.22	---	16.73	13.27	-3.45	---	
2061	16.88	13.64	-3.25	---	16.75	13.27	-3.48	---	
2062	16.91	13.64	-3.27	---	16.77	13.28	-3.50	---	
2063	16.94	13.65	-3.29	---	16.80	13.28	-3.52	---	
2064	16.97	13.65	-3.32	---	16.83	13.28	-3.55	---	
2065	17.00	13.65	-3.35	---	16.86	13.28	-3.57	---	
2066	17.04	13.66	-3.39	---	16.89	13.29	-3.61	---	
2067	17.08	13.66	-3.42	---	16.93	13.29	-3.64	---	
2068	17.12	13.66	-3.46	---	16.97	13.29	-3.67	---	
2069	17.16	13.67	-3.50	---	17.01	13.30	-3.71	---	
2070	17.21	13.67	-3.54	---	17.05	13.30	-3.75	---	
2071	17.25	13.67	-3.58	---	17.09	13.30	-3.79	---	
2072	17.30	13.68	-3.62	---	17.14	13.31	-3.83	---	
2073	17.34	13.68	-3.66	---	17.18	13.31	-3.87	---	
2074	17.39	13.69	-3.71	---	17.23	13.31	-3.92	---	
2075	17.44	13.69	-3.75	---	17.27	13.32	-3.96	---	
2076	17.49	13.69	-3.80	---	17.32	13.32	-4.00	---	
2077	17.54	13.70	-3.84	---	17.37	13.32	-4.05	---	
2078	17.59	13.70	-3.89	---	17.42	13.33	-4.10	---	
2079	17.64	13.71	-3.94	---	17.47	13.33	-4.14	---	
2080	17.70	13.71	-3.99	---	17.53	13.33	-4.19	---	
2081	17.75	13.71	-4.04	---	17.58	13.34	-4.24	---	
2082	17.81	13.72	-4.09	---	17.63	13.34	-4.29	---	
2083	17.86	13.72	-4.14	---	17.68	13.34	-4.34	---	
2084	17.91	13.73	-4.19	---	17.73	13.35	-4.39	---	

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Balance
2009				
-2083	16.08%	14.31%	-1.77%	0.23%

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Balance
2009				
-2083	16.02%	14.02%	-2.00%	

Based on Intermediate Assumptions of the 2009 Trustees Report

Table 9b Financial Estimates for the OASDI Trust Fund Program

Apply 4 percent payroll tax rate on earnings over \$400,000 in 2017, with the \$400,000 threshold wage-indexed after 2017. Give no benefit credit for earnings in AIME for benefit computation.

Proposal					Present Law				
Expressed as a percentage of taxable payroll					Expressed as a percentage of taxable payroll				
Year	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio 1-1-year	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio 1-1-year	
2009	12.35	12.83	0.48	354	12.35	12.83	0.48	354	
2010	12.50	12.87	0.37	360	12.50	12.87	0.37	360	
2011	12.37	12.87	0.50	366	12.37	12.87	0.50	366	
2012	12.24	12.87	0.63	369	12.24	12.87	0.63	369	
2013	12.38	12.90	0.52	367	12.38	12.90	0.52	367	
2014	12.62	12.92	0.30	364	12.62	12.92	0.30	364	
2015	12.88	12.94	0.06	359	12.88	12.94	0.06	359	
2016	13.18	12.96	-0.22	354	13.18	12.96	-0.22	354	
2017	13.49	13.31	-0.18	347	13.49	12.98	-0.51	347	
2018	13.83	13.33	-0.50	340	13.83	13.00	-0.83	338	
2019	14.17	13.35	-0.81	331	14.17	13.02	-1.15	327	
2020	14.50	13.37	-1.12	322	14.50	13.04	-1.46	315	
2021	14.81	13.39	-1.41	311	14.81	13.06	-1.75	302	
2022	15.09	13.41	-1.68	300	15.09	13.08	-2.01	289	
2023	15.37	13.43	-1.93	288	15.37	13.10	-2.27	275	
2024	15.62	13.45	-2.17	275	15.62	13.12	-2.51	260	
2025	15.86	13.47	-2.39	261	15.86	13.13	-2.73	244	
2026	16.08	13.48	-2.60	246	16.08	13.15	-2.93	227	
2027	16.28	13.50	-2.78	231	16.28	13.16	-3.12	209	
2028	16.47	13.51	-2.95	215	16.47	13.17	-3.29	191	
2029	16.62	13.52	-3.10	198	16.62	13.19	-3.43	173	
2030	16.76	13.54	-3.22	181	16.76	13.20	-3.56	153	
2031	16.87	13.55	-3.32	163	16.87	13.21	-3.66	133	
2032	16.96	13.56	-3.40	145	16.96	13.22	-3.74	113	
2033	17.03	13.56	-3.46	127	17.03	13.23	-3.80	92	
2034	17.07	13.57	-3.50	108	17.07	13.23	-3.84	71	
2035	17.10	13.58	-3.52	89	17.10	13.24	-3.86	50	
2036	17.11	13.58	-3.53	70	17.11	13.24	-3.87	29	
2037	17.10	13.59	-3.52	51	17.11	13.25	-3.86	7	
2038	17.08	13.59	-3.49	31	17.08	13.25	-3.83	---	
2039	17.04	13.59	-3.45	11	17.04	13.25	-3.79	---	
2040	16.99	13.59	-3.40	---	16.99	13.25	-3.74	---	
2041	16.93	13.59	-3.34	---	16.94	13.25	-3.69	---	
2042	16.88	13.59	-3.29	---	16.88	13.25	-3.64	---	
2043	16.83	13.59	-3.24	---	16.83	13.25	-3.58	---	
2044	16.78	13.59	-3.19	---	16.79	13.25	-3.54	---	
2045	16.74	13.59	-3.15	---	16.75	13.25	-3.50	---	
2046	16.71	13.59	-3.12	---	16.72	13.25	-3.47	---	
2047	16.68	13.59	-3.09	---	16.69	13.25	-3.44	---	
2048	16.65	13.59	-3.06	---	16.66	13.25	-3.41	---	
2049	16.62	13.59	-3.03	---	16.63	13.25	-3.38	---	
2050	16.60	13.59	-3.00	---	16.61	13.25	-3.36	---	
2051	16.58	13.59	-2.99	---	16.59	13.25	-3.34	---	
2052	16.58	13.60	-2.98	---	16.59	13.25	-3.34	---	
2053	16.58	13.60	-2.98	---	16.59	13.25	-3.34	---	
2054	16.59	13.60	-2.99	---	16.60	13.26	-3.34	---	
2055	16.60	13.60	-3.00	---	16.62	13.26	-3.36	---	
2056	16.62	13.61	-3.02	---	16.64	13.26	-3.38	---	
2057	16.65	13.61	-3.04	---	16.66	13.26	-3.40	---	
2058	16.67	13.61	-3.06	---	16.68	13.27	-3.42	---	
2059	16.69	13.61	-3.08	---	16.70	13.27	-3.44	---	
2060	16.71	13.62	-3.10	---	16.73	13.27	-3.45	---	
2061	16.74	13.62	-3.12	---	16.75	13.27	-3.48	---	
2062	16.76	13.62	-3.14	---	16.77	13.28	-3.50	---	
2063	16.79	13.63	-3.16	---	16.80	13.28	-3.52	---	
2064	16.81	13.63	-3.18	---	16.83	13.28	-3.55	---	
2065	16.84	13.63	-3.21	---	16.86	13.28	-3.57	---	
2066	16.88	13.64	-3.24	---	16.89	13.29	-3.61	---	
2067	16.91	13.64	-3.28	---	16.93	13.29	-3.64	---	
2068	16.95	13.64	-3.31	---	16.97	13.29	-3.67	---	
2069	16.99	13.65	-3.35	---	17.01	13.30	-3.71	---	
2070	17.03	13.65	-3.39	---	17.05	13.30	-3.75	---	
2071	17.08	13.65	-3.43	---	17.09	13.30	-3.79	---	
2072	17.12	13.66	-3.47	---	17.14	13.31	-3.83	---	
2073	17.17	13.66	-3.51	---	17.18	13.31	-3.87	---	
2074	17.21	13.66	-3.55	---	17.23	13.31	-3.92	---	
2075	17.26	13.67	-3.59	---	17.27	13.32	-3.96	---	
2076	17.31	13.67	-3.64	---	17.32	13.32	-4.00	---	
2077	17.36	13.67	-3.68	---	17.37	13.32	-4.05	---	
2078	17.41	13.68	-3.73	---	17.42	13.33	-4.10	---	
2079	17.46	13.68	-3.78	---	17.47	13.33	-4.14	---	
2080	17.51	13.69	-3.82	---	17.53	13.33	-4.19	---	
2081	17.56	13.69	-3.87	---	17.58	13.34	-4.24	---	
2082	17.62	13.69	-3.92	---	17.63	13.34	-4.29	---	
2083	17.67	13.70	-3.97	---	17.68	13.34	-4.34	---	
2084	17.72	13.70	-4.02	---	17.73	13.35	-4.39	---	

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
2009				
-2083	16.01%	14.31%	-1.71%	0.30%

Summarized Rates: OASDI				Change in Actuarial Balance
Year	Cost Rate	Income Rate	Actuarial Balance	Actuarial Balance
2009				
-2083	16.02%	14.02%	-2.00%	

Based on Intermediate Assumptions of the 2009 Trustees Report

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MINORITY STAFF DIRECTOR

June 26, 2009

Mr. Stephen C. Goss
Chief Actuary, Social Security Administration
Room 700, Altmeyer Bldg.
6401 Security Blvd.
Baltimore, Maryland 21235

Dear Mr. Goss:

A new administration working with the Members of the 111th Congress creates a new opportunity for policymakers to come together to pursue proposals to strengthen Social Security's long-term viability. Towards that end you and your office will continue to serve as an invaluable resource to Members of Congress working to find reform solutions.

Your office's Web site includes estimates of certain provisions to modify the program based on the assumptions utilized in the intermediate assumptions of the 2008 Trustees Report. Policymakers committed to solving Social Security's financing challenge will rely on these estimates to craft their own approaches to advance with their colleagues.

To ensure that these estimates remain current, we ask that your office continually update all of your provision estimates to reflect the assumptions utilized in the latest Annual Report of the Board of Trustees and encourage you to continue to expand your list of provisions, as appropriate, based on proposals you have been asked to score. Also, to ensure options discussed publicly are available, we ask that you include estimates for the following provisions in your list of provision estimates:

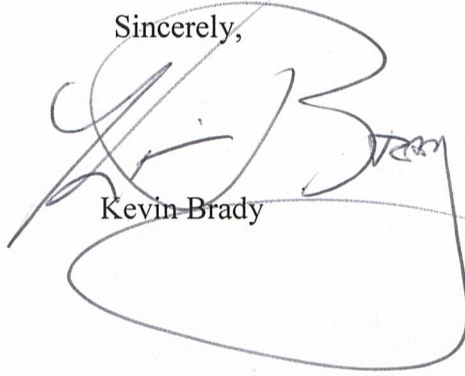
- Effective beginning with 2017 earnings, a payroll tax increase of 2, 3 and 4 percent for those with covered earnings over \$200,000, \$250,000 and \$300,000, both crediting and not crediting these earnings for benefit purposes, with wage amounts indexed by the average wage indexing series thereafter.

Thank you again for your excellent public service and the outstanding support you have provided to the Congress. Should you have any questions, please contact Kim Hildred, Staff Director, Subcommittee on Social Security, Committee on Ways and Means Republicans at 202 225-4021.

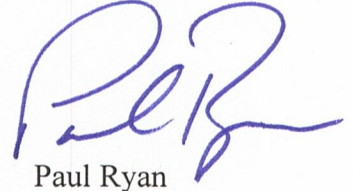
Sincerely,



Sam Johnson



Kevin Brady



Paul Ryan