

**Detailed Single Year Tables**  
**Category of Change: Level of Monthly Benefits**

**Proposed Provision: B1.2. Progressive price indexing (30th percentile) of PIA factors beginning with individuals newly eligible for OASDI benefits in 2031: Create a new bend point at the 30th percentile of the AIME distribution of newly retired workers. Maintain current-law benefits for earners at the 30th percentile and below. Reduce the 32 and 15 percent factors above the 30th percentile such that the initial benefit for a worker with AIME equal to the taxable maximum grows by inflation rather than the growth in the SSA average wage index.**

<b>Proposal</b>					<b>Change from Current Law</b>		
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll		
<b>Year</b>	<b>Cost Rate</b>	<b>Income Rate</b>	<b>Annual Balance</b>	<b>Trust Fund</b>	<b>Cost Rate</b>	<b>Income Rate</b>	<b>Annual Balance</b>
				<b>Ratio 1-1-year</b>			
2024	14.71	13.03	-1.68	188	0.00	0.00	0.00
2025	15.00	12.89	-2.11	171	0.00	0.00	0.00
2026	15.20	13.07	-2.13	152	0.00	0.00	0.00
2027	15.36	13.11	-2.25	134	0.00	0.00	0.00
2028	15.42	13.13	-2.28	117	0.00	0.00	0.00
2029	15.47	13.16	-2.31	101	0.00	0.00	0.00
2030	15.53	13.18	-2.35	84	0.00	0.00	0.00
2031	15.57	13.20	-2.37	68	-0.00	-0.00	0.00
2032	15.60	13.22	-2.38	53	-0.00	-0.00	0.00
2033	15.65	13.26	-2.39	37	-0.01	-0.00	0.01
2034	15.76	13.28	-2.48	22	-0.01	-0.00	0.01
2035	15.86	13.29	-2.58	7	-0.02	-0.00	0.02
2036	15.95	13.29	-2.66	—	-0.04	-0.00	0.04
2037	16.03	13.30	-2.73	—	-0.06	-0.00	0.06
2038	16.09	13.31	-2.78	—	-0.08	-0.00	0.08
2039	16.13	13.31	-2.82	—	-0.12	-0.01	0.11
2040	16.17	13.32	-2.85	—	-0.15	-0.01	0.15
2041	16.19	13.32	-2.87	—	-0.20	-0.01	0.19
2042	16.19	13.32	-2.87	—	-0.25	-0.01	0.23
2043	16.18	13.32	-2.86	—	-0.30	-0.02	0.28
2044	16.16	13.32	-2.84	—	-0.36	-0.02	0.34
2045	16.13	13.32	-2.81	—	-0.42	-0.02	0.40
2046	16.10	13.32	-2.78	—	-0.49	-0.03	0.46
2047	16.06	13.32	-2.74	—	-0.56	-0.03	0.53
2048	16.03	13.32	-2.71	—	-0.64	-0.04	0.60
2049	15.99	13.32	-2.68	—	-0.71	-0.04	0.67
2050	15.96	13.32	-2.65	—	-0.80	-0.05	0.75
2051	15.93	13.32	-2.61	—	-0.88	-0.05	0.83
2052	15.90	13.32	-2.58	—	-0.97	-0.06	0.91
2053	15.87	13.32	-2.56	—	-1.06	-0.06	1.00
2054	15.85	13.32	-2.53	—	-1.15	-0.07	1.08
2055	15.83	13.32	-2.51	—	-1.25	-0.07	1.17
2056	15.81	13.32	-2.50	—	-1.34	-0.08	1.26
2057	15.80	13.32	-2.49	—	-1.44	-0.09	1.35
2058	15.79	13.32	-2.47	—	-1.54	-0.09	1.45
2059	15.78	13.32	-2.46	—	-1.64	-0.10	1.54
2060	15.77	13.32	-2.45	—	-1.74	-0.11	1.63
2061	15.75	13.32	-2.43	—	-1.83	-0.11	1.72
2062	15.73	13.32	-2.41	—	-1.93	-0.12	1.81
2063	15.70	13.32	-2.38	—	-2.02	-0.12	1.90
2064	15.67	13.32	-2.35	—	-2.12	-0.13	1.99
2065	15.64	13.32	-2.32	—	-2.21	-0.14	2.08
2066	15.61	13.32	-2.30	—	-2.30	-0.14	2.16
2067	15.58	13.32	-2.27	—	-2.40	-0.15	2.25
2068	15.56	13.32	-2.24	—	-2.49	-0.15	2.34
2069	15.53	13.32	-2.22	—	-2.58	-0.16	2.42
2070	15.51	13.31	-2.20	—	-2.67	-0.16	2.51
2071	15.49	13.31	-2.17	—	-2.76	-0.17	2.59
2072	15.46	13.31	-2.15	—	-2.85	-0.18	2.68
2073	15.43	13.31	-2.12	—	-2.94	-0.18	2.76
2074	15.40	13.31	-2.09	—	-3.03	-0.19	2.84
2075	15.37	13.31	-2.05	—	-3.12	-0.19	2.93
2076	15.32	13.31	-2.01	—	-3.20	-0.20	3.01
2077	15.27	13.31	-1.97	—	-3.29	-0.20	3.08
2078	15.21	13.30	-1.91	—	-3.37	-0.21	3.16
2079	15.15	13.30	-1.85	—	-3.45	-0.21	3.23
2080	15.07	13.30	-1.78	—	-3.52	-0.22	3.30
2081	14.99	13.29	-1.70	—	-3.59	-0.22	3.37
2082	14.91	13.29	-1.62	—	-3.66	-0.23	3.44
2083	14.82	13.28	-1.53	—	-3.73	-0.23	3.50
2084	14.72	13.27	-1.44	—	-3.80	-0.24	3.56
2085	14.61	13.27	-1.35	—	-3.86	-0.24	3.62
2086	14.50	13.26	-1.24	—	-3.92	-0.24	3.67
2087	14.39	13.25	-1.14	—	-3.97	-0.25	3.72
2088	14.28	13.25	-1.03	—	-4.03	-0.25	3.77
2089	14.17	13.24	-0.93	—	-4.08	-0.25	3.82
2090	14.06	13.23	-0.83	—	-4.13	-0.26	3.87
2091	13.96	13.23	-0.73	—	-4.19	-0.26	3.92
2092	13.86	13.22	-0.64	—	-4.24	-0.27	3.98
2093	13.78	13.22	-0.56	—	-4.30	-0.27	4.03
2094	13.71	13.21	-0.49	—	-4.36	-0.27	4.09
2095	13.64	13.21	-0.43	—	-4.43	-0.28	4.15
2096	13.58	13.20	-0.38	—	-4.49	-0.28	4.21
2097	13.53	13.20	-0.33	—	-4.56	-0.29	4.28
2098	13.49	13.20	-0.29	—	-4.63	-0.29	4.34
2099	13.45	13.20	-0.26	—	-4.71	-0.29	4.41

<b>Summarized Estimates: Proposal</b>				
	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion <sup>1</sup>
2024				
-2098	15.56%	13.69%	-1.86%	2035

<b>Summarized Estimates: Change from Current Law</b>			
	Cost Rate	Income Rate	Actuarial Balance
	-1.74%	-0.10%	1.64%

<sup>1</sup> Under current law, the year of Trust Fund reserve depletion is 2035.