

# FACT SHEET ON THE OLD-AGE, SURVIVORS, AND DISABILITY INSURANCE PROGRAM

## A. BENEFICIARIES IN CURRENT-PAYMENT STATUS, June 30, 2022

Type of benefit	Number of beneficiaries [In thousands]	Monthly rate <sup>a</sup> [In millions]	Average monthly amount <sup>a</sup>
<b>Total</b> .....	<b>65,615</b>	<b>\$101,193</b>	<b>b/</b>
<b>Retired workers and their family members, total</b> .....	<b>50,674</b>	<b>82,248</b>	<b>b/</b>
Retired workers .....	47,899	79,965	\$1,669
Spouses .....	2,090	1,746	835
Children .....	684	537	786
<b>Survivors of deceased workers, total</b> .....	<b>5,872</b>	<b>7,799</b>	<b>b/</b>
Children .....	2,004	1,968	982
Widowed mothers and fathers with child beneficiaries in their care . . .	112	126	1,129
Aged widow(er)s, and aged parents.	3,537	5,526	1,562
Disabled widow(er)s .....	218	179	819
<b>Disabled workers and their family members, total</b> .....	<b>9,070</b>	<b>11,146</b>	<b>b/</b>
Disabled workers .....	7,780	10,596	1,362
Spouses .....	94	36	377
Children .....	1,195	514	430

<sup>a</sup> Benefit amounts represent the monthly amount due to beneficiaries in current payment status for June 30, 2022. These amounts exclude any adjustments to benefits for retroactive payments and certain payment withholding that may be attributable to eligibility in prior months. Therefore, these data do not represent total benefits from the trust funds.

<sup>b</sup> Because the benefit amounts for workers and for the various types of family members and survivors are based on different proportions of the worker's benefit, average monthly amounts for groups of these different kinds of beneficiaries are not meaningful.

## B. SELECTED CATEGORIES OF BENEFICIARIES (INCLUDED ABOVE) IN CURRENT-PAYMENT STATUS, June 30, 2022

Type of benefit	Number of beneficiaries [In thousands]	Monthly rate <sup>a</sup> [In millions]
Disabled beneficiaries (OASDI)—Workers, disabled children aged 18 and over, and disabled widow(er)s .....	9,139	\$11,812
Children (OASDI) .....	3,883	3,020
Student children .....	89	82
Disabled children aged 18 and over .....	1,141	1,037
Children under age 18 .....	2,653	1,900
Survivor children and widowed mothers and fathers .....	2,116	2,094
Beneficiaries aged 62 and over (OASDI) .....	56,086	90,901
Beneficiaries aged 65 and over (OASDI) .....	51,359	84,617

<sup>a</sup> See footnote "a" in Table A.

## C. AVERAGE MONTHLY FAMILY BENEFITS IN CURRENT-PAYMENT STATUS, June 30, 2022

Selected family <sup>a</sup> group	Number of families [In thousands]	Average family benefit <sup>b</sup>	Average number of beneficiaries per family
Retired worker alone .....	45,322	\$1,659	1.000
Retired worker and spouse, aged 62 and over .....	1,972	2,736	2.000
Disabled worker, spouse under full retirement age, and 1 or more children .....	27	2,391	3.885
Widowed parent and 2 children . . .	33	3,184	3.000
Children of deceased worker <sup>c</sup> . . .	1,305	1,280	1.322
Aged widow(er) alone .....	3,361	1,560	1.000

<sup>a</sup> A family means beneficiaries entitled on one worker's account.

<sup>b</sup> See footnote "a" in Table A.

<sup>c</sup> In most cases, the family includes a widowed parent whose benefits are withheld due to earnings.

## D. MEASURES OF PROTECTION

### 1. Coverage

We estimate that about 182 million people will work in OASDI-covered employment in 2022.

We estimate that about 94 percent of workers in paid employment and self-employment are covered under the OASDI program.

### 2. Benefit receipt among the elderly

As of June 30, 2022 we estimate that about 88 percent of the population aged 65 and over were receiving benefits.

### 3. Protection for survivors of young workers

We estimate that about 97 percent of persons aged 20-49 who worked in covered employment in 2021 have acquired survivorship protection for their children under age 18 (and surviving spouses caring for children under age 16).

### 4. Disability protection

We estimate that about 90 percent of persons aged 21-64 who worked in covered employment in 2021 can count on monthly cash benefits if they suffer a severe and prolonged disability.

## E. OPERATIONS OF OASI AND DI TRUST FUNDS, Combined, In 2021

[In billions]

	Calendar year	Fiscal year
<b>Income</b> .....	<b>\$1,088.3</b>	<b>\$1,080.4</b>
Payroll tax contributions	980.6	972.3
Reimbursement from general revenue	a/	a/
Taxation of benefits	37.6	34.8
Interest and other income	70.1	73.3
<b>Costs</b> .....	<b>1,144.6</b>	<b>1,134.8</b>
Total benefit payments <sup>b</sup>	1,133.2	1,123.4
OASI .....	993.1	982.7
DI .....	140.1	140.7
Railroad retirement transfer	4.9	4.9
Administrative expenditures	6.5	6.4
<b>Assets reserves, end of period<sup>b</sup></b>	<b>2,852.0</b>	<b>2,853.9</b>

<sup>a</sup> Less than \$50,000,000.

<sup>b</sup> Benefit payments which were scheduled to be paid on January 3, 2021 were actually paid on December 31, 2020 as required by the statutory provision for early delivery of benefit payments when the normal payment delivery date is a Saturday, Sunday, or legal public holiday. The amount of these payments made on an accelerated basis was approximately \$18.7 billion for the OASI Trust Fund and \$6.1 billion for the DI Trust Fund. For comparability with the values for historical years, the trust fund operations and asset reserves presented here reflect the 12 months of benefits scheduled for payment each year.

Note: Totals may not equal the sums of rounded components.

Social Security Administration  
Office of the Chief Actuary  
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