

Detailed Single Year Tables
Category of Change: Level of Monthly Benefits

Proposed Provision: B5.7. Beginning for those newly eligible in 2027, reconfigure the special minimum benefit: (a) The number of years of work (YOWs) is determined as total quarters of coverage divided by 4, ignoring any fraction. Childcare years are granted to parents who have a child under 6, with a limit of 5 such years. (b) At implementation, set the PIA for 30+ YOWs equal to 100 percent of the monthly HHS poverty level for the year prior to eligibility. For workers between 11 and 29 YOWs, reduce the special minimum by 3 1/3 percentage points per YOW so that at 29 YOWs the minimum would be 96 2/3% of poverty, ..., down to 11 YOWs at 36 2/3% of poverty. No minimum for 10 or fewer YOWs.

Year	Proposal			Trust Fund Ratio 1-1-year	Change from Current Law		
	Cost Rate	Income Rate	Annual Balance		Cost Rate	Income Rate	Annual Balance
2024	14.71	13.03	-1.68	188	0.00	0.00	0.00
2025	15.00	12.89	-2.11	171	0.00	0.00	0.00
2026	15.20	13.07	-2.13	152	0.00	0.00	0.00
2027	15.36	13.11	-2.25	134	0.00	0.00	-0.00
2028	15.42	13.13	-2.29	117	0.00	0.00	-0.00
2029	15.47	13.16	-2.31	101	0.00	0.00	-0.00
2030	15.53	13.18	-2.35	84	0.01	0.00	-0.01
2031	15.58	13.20	-2.38	68	0.01	0.00	-0.01
2032	15.61	13.22	-2.39	53	0.01	0.00	-0.01
2033	15.67	13.26	-2.41	37	0.01	0.00	-0.01
2034	15.79	13.28	-2.51	22	0.01	0.00	-0.01
2035	15.90	13.29	-2.61	6	0.02	0.00	-0.02
2036	16.01	13.30	-2.71	—	0.02	0.00	-0.02
2037	16.11	13.31	-2.81	—	0.02	0.00	-0.02
2038	16.20	13.31	-2.89	—	0.02	0.00	-0.02
2039	16.28	13.32	-2.96	—	0.02	0.00	-0.02
2040	16.35	13.33	-3.02	—	0.03	0.00	-0.02
2041	16.41	13.33	-3.08	—	0.03	0.00	-0.03
2042	16.46	13.34	-3.13	—	0.03	0.00	-0.03
2043	16.51	13.34	-3.17	—	0.03	0.00	-0.03
2044	16.55	13.34	-3.21	—	0.03	0.00	-0.03
2045	16.58	13.35	-3.24	—	0.03	0.00	-0.03
2046	16.62	13.35	-3.27	—	0.03	0.00	-0.03
2047	16.66	13.35	-3.30	—	0.03	0.00	-0.03
2048	16.70	13.36	-3.34	—	0.03	0.00	-0.03
2049	16.74	13.36	-3.38	—	0.03	0.00	-0.03
2050	16.79	13.37	-3.43	—	0.04	0.00	-0.03
2051	16.85	13.37	-3.48	—	0.04	0.00	-0.03
2052	16.91	13.38	-3.53	—	0.04	0.00	-0.03
2053	16.97	13.38	-3.59	—	0.04	0.00	-0.03
2054	17.04	13.39	-3.65	—	0.04	0.00	-0.03
2055	17.11	13.39	-3.72	—	0.04	0.00	-0.03
2056	17.19	13.40	-3.79	—	0.04	0.00	-0.03
2057	17.28	13.41	-3.87	—	0.04	0.00	-0.03
2058	17.37	13.41	-3.95	—	0.04	0.00	-0.03
2059	17.45	13.42	-4.03	—	0.03	0.00	-0.03
2060	17.54	13.43	-4.11	—	0.03	0.00	-0.03
2061	17.62	13.43	-4.18	—	0.03	0.00	-0.03
2062	17.69	13.44	-4.25	—	0.03	0.00	-0.03
2063	17.76	13.44	-4.31	—	0.03	0.00	-0.03
2064	17.82	13.45	-4.37	—	0.03	0.00	-0.03
2065	17.88	13.46	-4.43	—	0.03	0.00	-0.03
2066	17.95	13.46	-4.48	—	0.03	0.00	-0.03
2067	18.01	13.47	-4.54	—	0.03	0.00	-0.03
2068	18.07	13.47	-4.60	—	0.03	0.00	-0.02
2069	18.14	13.48	-4.66	—	0.02	0.00	-0.02
2070	18.21	13.48	-4.73	—	0.02	0.00	-0.02
2071	18.27	13.49	-4.79	—	0.02	0.00	-0.02
2072	18.34	13.49	-4.84	—	0.02	0.00	-0.02
2073	18.40	13.50	-4.90	—	0.02	0.00	-0.02
2074	18.45	13.50	-4.95	—	0.02	0.00	-0.02
2075	18.50	13.50	-5.00	—	0.02	0.00	-0.02
2076	18.54	13.51	-5.04	—	0.02	0.00	-0.02
2077	18.58	13.51	-5.07	—	0.02	0.00	-0.02
2078	18.60	13.51	-5.09	—	0.02	0.00	-0.02
2079	18.61	13.51	-5.10	—	0.02	0.00	-0.01
2080	18.61	13.52	-5.09	—	0.01	0.00	-0.01
2081	18.60	13.52	-5.09	—	0.01	0.00	-0.01
2082	18.58	13.52	-5.07	—	0.01	0.00	-0.01
2083	18.56	13.51	-5.04	—	0.01	0.00	-0.01
2084	18.52	13.51	-5.01	—	0.01	0.00	-0.01
2085	18.48	13.51	-4.97	—	0.01	0.00	-0.01
2086	18.43	13.51	-4.92	—	0.01	0.00	-0.01
2087	18.37	13.50	-4.87	—	0.01	0.00	-0.01
2088	18.31	13.50	-4.81	—	0.01	0.00	-0.01
2089	18.25	13.50	-4.76	—	0.01	0.00	-0.01
2090	18.20	13.49	-4.71	—	0.01	0.00	-0.01
2091	18.15	13.49	-4.66	—	0.01	0.00	-0.01
2092	18.11	13.49	-4.63	—	0.01	0.00	-0.01
2093	18.09	13.48	-4.60	—	0.01	0.00	-0.01
2094	18.07	13.48	-4.59	—	0.01	0.00	-0.01
2095	18.07	13.48	-4.59	—	0.01	0.00	-0.00
2096	18.08	13.48	-4.60	—	0.00	0.00	-0.00
2097	18.10	13.49	-4.61	—	0.00	0.00	-0.00
2098	18.13	13.49	-4.64	—	0.00	0.00	-0.00
2099	18.16	13.49	-4.67	—	0.00	0.00	-0.00

Summarized Estimates: Proposal				
Year	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion ¹
2024				
-2098	17.32%	13.80%	-3.52%	2035

Summarized Estimates: Change from Current Law		
Cost Rate	Income Rate	Actuarial Balance
0.02%	0.00%	-0.02%

¹ Under current law, the year of Trust Fund reserve depletion is 2035.