

Detailed Single Year Tables
Category of Change: Payroll Taxes (including maximum taxable)

Proposed Provision: Raise the taxable maximum amount (the contribution and benefit base) to include 90 percent of total OASDI covered earnings. Phase in this increase gradually between 2011 and 2016. Benefit computations would reflect all earnings up to the new taxable maximum.

<u>Year</u>	Expressed as a percentage of taxable payroll			Trust Fund
	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>	<u>Ratio 1-1-year</u>
2009	12.35	12.83	0.48	354
2010	12.50	13.00	0.51	360
2011	12.37	13.10	0.73	368
2012	12.24	13.28	1.05	372
2013	12.38	13.49	1.11	373
2014	12.62	13.65	1.03	374
2015	12.88	13.81	0.93	375
2016	13.18	13.95	0.76	376
2017	13.50	13.97	0.47	375
2018	13.84	13.99	0.15	372
2019	14.18	14.01	-0.17	368
2020	14.52	14.03	-0.49	362
2021	14.83	14.05	-0.78	355
2022	15.13	14.07	-1.06	347
2023	15.41	14.09	-1.32	339
2024	15.67	14.11	-1.56	329
2025	15.92	14.13	-1.79	319
2026	16.14	14.14	-2.00	308
2027	16.36	14.16	-2.19	296
2028	16.55	14.18	-2.37	284
2029	16.71	14.19	-2.52	271
2030	16.86	14.20	-2.66	257
2031	16.98	14.22	-2.77	243
2032	17.08	14.23	-2.86	229
2033	17.16	14.24	-2.93	215
2034	17.22	14.24	-2.97	200
2035	17.25	14.25	-3.00	185
2036	17.27	14.26	-3.02	170
2037	17.28	14.26	-3.02	155
2038	17.26	14.26	-3.00	140
2039	17.23	14.27	-2.97	125
2040	17.19	14.27	-2.92	110
2041	17.15	14.27	-2.88	95
2042	17.11	14.27	-2.83	79
2043	17.06	14.27	-2.79	64
2044	17.03	14.27	-2.75	49
2045	17.00	14.27	-2.72	34
2046	16.98	14.28	-2.70	18
2047	16.96	14.28	-2.68	3
2048	16.94	14.28	-2.66	----
2049	16.92	14.28	-2.64	----
2050	16.91	14.28	-2.62	----
2051	16.90	14.29	-2.62	----
2052	16.91	14.29	-2.62	----
2053	16.92	14.29	-2.63	----
2054	16.94	14.30	-2.64	----
2055	16.96	14.30	-2.66	----
2056	16.99	14.30	-2.69	----
2057	17.02	14.31	-2.71	----
2058	17.05	14.31	-2.74	----
2059	17.08	14.32	-2.77	----
2060	17.11	14.32	-2.79	----
2061	17.14	14.32	-2.82	----
2062	17.17	14.33	-2.84	----
2063	17.20	14.33	-2.87	----
2064	17.23	14.33	-2.90	----
2065	17.27	14.34	-2.93	----
2066	17.31	14.34	-2.97	----
2067	17.35	14.34	-3.00	----
2068	17.39	14.35	-3.04	----
2069	17.43	14.35	-3.08	----
2070	17.48	14.36	-3.12	----
2071	17.53	14.36	-3.17	----
2072	17.57	14.36	-3.21	----
2073	17.62	14.37	-3.25	----
2074	17.67	14.37	-3.30	----
2075	17.72	14.38	-3.34	----
2076	17.77	14.38	-3.39	----
2077	17.82	14.38	-3.43	----
2078	17.87	14.39	-3.48	----
2079	17.92	14.39	-3.53	----
2080	17.98	14.40	-3.58	----
2081	18.03	14.40	-3.63	----
2082	18.09	14.40	-3.68	----
2083	18.14	14.41	-3.73	----
2084	18.20	14.41	-3.78	----

Summarized Rates: OASDI				
	Cost Rate	Income Rate	Actuarial Balance	Change in Actuarial Balance
2009				
-2083	16.22%	14.96%	-1.26%	0.74%

Estimates based on Intermediate Assumptions of the 2009 Trustees Report