Medical and Vocational Expert User Guide

ERE for Experts: Pick Up Files



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<u>Overview</u>

This guide provides Medical and Vocational Experts (ME/VEs) with detailed instructions for retrieving downloads requested from claimant's electronic folders (eFolders).

When an expert requests files in ZIP or PDF format, the expert will receive an email when the files are ready for pickup (i.e. download to the expert's computer). The email will contain a link to the ERE for Experts login page.

Note: Most files are ready for pickup within an hour, however very large files may take up to 48 hours to be package for pickup.



Electronic Records Express (ERE) Home

If the expert is not already logged into ERE for Experts, sign in using the link <u>https://secure.ssa.gov/ERECA/MEVE01View</u>.

On the ERE home page, select the *Pick Up Files* link under *Electronic Folder Services*.

Electronic Records Express (ERE)	
ERE System Alerts (1) – Updated: 06/20/2019 What's New – Updated: 04/30/2016 Receive ERE System Alerts Via Email	Help & Support User guides and FAQs are available in User Resources
Electronic Folder Services Help Access Claimant's Electronic Folder Pick Up Files Track Status of Submissions	below. For technical support, email OHO.ERE.Expert.Support@ssa. gov. DO NOT include any Social Security Numbers (SSNs) in the email.
Get Status Reports	2 User Resources
	For your security, please log out and close all Internet windows when you are finished.

Pick Up Files

The table lists all claimant files requested for download. Files can be identified by the last four digits of the claimant's Social Security Number (SSN) and claimant's last name. The table provides information about file type, date and time of download request, and date and time the files will be deleted from the table.

The table also shows the *Status* of the file download. *Status* options are:

- **Ready for Download** Files are ready for download to a personal/ work computer.
- **Downloaded** Files have been downloaded to a computer.
- **Processing** Files have been requested but are not yet ready for download. An email will be sent when the files are ready for download.
- **Failed** The files were not successfully converted to ZIP or PDF. Please go back into the claimant eFolder and request the files again. If you are still unable to download the files, please contact <u>OHO.ERE.Expert.Support@ssa.gov</u> for assistance.

USA NISTRATIO	Socia The Official We	l Secu ebsite of the U.	rity S. Social Security Administration	on					
ERE: I	Pick Up	Files							
Download • Select • The s Files Will • 7 day • 24 ho	 Downloading Your Files P Help Select the claimant's Social Security Number (SSN) to download the file. The status will change to Downloaded. Files Will Automatically Be Deleted 7 days after they are ready for download, even if you have not downloaded them. 24 hours after you begin the download process. 								
<u>SSN</u> (Last 4)	<u>Last</u> Name	<u>File</u> Type	Date & Time (ET) Requested	✓ Status	File Deletion Date & Time (ET)				
2204	Polite	PDF	03/19/2016 18:30	Downloaded	03/20/2016 18:33				
2204	2204 Polite ZIP 03/19/2016 18:29 Ready for Download 03/26/2016 18:30								
2204	Polite	PDF	03/14/2016 11:09	Processing					
ERE Ho	me	, , , , , , , , , , , , , , , , , , , ,				-			

Ready for Download

Select the claimant's **SSN** (Last 4) link to download the file to a personal or work computer. A message box will display (appearance may vary depending on your browser). **Save** the document to the desired location on the computer.

Do you wan	t to open or save 8550_15390FF2DD7718B3N.zip (130 KB) from ssa.gov ?	[Open	Sav	/e •	Cancel	×
	Do you want to open or save 6464 14ACE0B3A32D94A0N odf from secureual cos dow?					×	
	bo you want to open or save onon_intervologicological port	<u>O</u> pen	<u>S</u> ave	•	<u>C</u> ancel		

Opening ZIP Files

- 1) Go to the location of the saved ZIP file and double click on the file to open it.
- 2) On the WinZip toolbar, select Extract.

🔍 WinZip - Te	est 011415.zi	p									
Eile Actions	Yiew Job	s Options	Help								
New	Open	Favorites	Add	Extract	رچی Mail	Encrypt	Solution View	CheckOut	9 Wizard	View Style	
Address \				_							
Folders [Test 01141 docume help	(5.zip) nts	×							-		Ø
images		_	documents		help	im	nages	style	5	README.txt	index.html

3) Save all the files/folders in the ZIP file package to the desired location on the computer.

Extract to:	КΔ	•	💌 🛤
Desktop Jannel	Constant (Alba) (A	B1_(Tata)(Isers)	-
Network	Files Selected files/folders All files/folders in surrent folder All files/folders in archive Files in Archive:	Open Explorer window Overwrite existing files Skip older files	Extract Cancel Help

4) To view the documents, go to the location of the extracted files and double click the **index.html** file to open it. A browser window will open with links to the downloaded documents. All documents will open as PDF.

index.html	10/26/2016 11:24	HTML Document	7 KB
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Opening PDF Files

Go to the location of the saved PDF file and double click on the file to open it.

Timing Out

ERE for Experts will automatically log out:

- After 30 minutes of inactivity
- After two (2) hours of activity

If automatically logged out, go to <u>https://secure.ssa.gov/ERECA/MEVE01View</u> and sign in again to start a new session.

Common Errors

- Bookmarking– <u>Never</u> bookmark screens within ERE for Experts. The **only** bookmark that should be used is for the login page at <u>https://secure.ssa.gov/ERECA/MEVE01View</u>.
- Back Button DO NOT use the **Back** button or "X" out of your Internet browser. Always use the **Sign Out** button at the top left of the ERE screen.
- Multiple windows/tabs ERE for Experts should only be open in 1 browser window or tab. Never open ERE for Experts in multiple browser windows or tabs.