

# SOCIAL SECURITY ADMINISTRATION FY 2015 PRESIDENT'S BUDGET Key Tables

**Table 1 – Administrative Budget Authority and Other Planned Obligations<sup>1</sup> (in millions)**

	FY 2013 Actual	FY 2014 Enacted	FY 2015 Estimate	<i>Change FY 14/FY 15</i>
<b><u>Budget Authority</u></b>				
Base Limitation on Administrative Expenses (LAE)	\$ 10,142	\$ 10,328	\$ 10,503	\$ 175
Program Integrity Base Level	\$ 273	\$ 273	\$ 273	\$ 0
Program Integrity Cap Adjustment	\$ 470	\$ 924	\$ 1,123	\$ 199
User Fees <sup>2</sup>	\$ 161	\$ 172	\$ 125	-\$ 47
<b>Subtotal, LAE Appropriation</b>	<b>\$ 11,046</b>	<b>\$ 11,697</b>	<b>\$ 12,024</b>	<b>\$ 327</b>
Percent change from FY 2014				2.8%
Research	\$ 17	\$ 47	\$ 53	\$ 6
Office of the Inspector General (OIG)	\$ 97	\$ 102	\$ 105	\$ 3
<b>Subtotal, Budget Authority</b>	<b>\$ 11,159</b>	<b>\$ 11,846</b>	<b>\$ 12,182</b>	<b>\$ 336</b>
Percent change from FY 2014				2.8%
<b><u>Other Planned Obligations</u></b>				
No-year Information Technology	\$ 261	\$ 100	\$ 225	\$ 125
MIPPA – Low-Income Subsidy (LIS)	\$ 0	\$ 5	\$ 6	\$ 0
Recovery Act <sup>3</sup>				
Workload Processing	\$ 0	\$ 0	\$ 0	\$ 0
Economic Recovery Payments – Admin	\$ 0	\$ 0	\$ 0	\$ 0
National Computer Center Replacement	\$ 39	\$ 78	\$ 23	-\$ 55
OIG Oversight	\$ 0.0	\$ 0	\$ 0	\$ 0
<b>Subtotal, Other Planned Obligations</b>	<b>\$ 300</b>	<b>\$ 184</b>	<b>\$ 254</b>	<b>\$ 70</b>
<b>TOTAL BUDGET AUTHORITY AND PLANNED OBLIGATIONS</b>	<b>\$ 11,459</b>	<b>\$ 12,030</b>	<b>\$ 12,436</b>	<b>\$ 406</b>

<sup>1</sup> Totals may not equal sums of component parts due to rounding.

<sup>2</sup> Includes SSI user fees and Social Security Protection Act user fees.

<sup>3</sup> Funds provided in the American Recovery and Reinvestment Act of 2009 (Recovery Act) (P.L. 111-5).

**Table 2 – SSA Full Time Equivalents and Workyears**

	<b>FY 2013 Actual</b>	<b>FY 2014 Estimate</b>	<b>FY 2015 Estimate</b>	<b>Change FY 14/FY 15</b>
SSA Full Time Equivalents	61,861	61,767	63,525	1,758
SSA Overtime/Lump Sum Leave	2,180	3,148	2,188	-960
<b>Subtotal, SSA Workyears</b>	<b>64,041</b>	<b>64,915</b>	<b>65,713</b>	<b>798</b>
Disability Determination Services (DDS) Workyears	14,081	14,279	15,050	771
<b>Subtotal, SSA and DDS Workyears</b>	<b>78,122</b>	<b>79,194</b>	<b>80,763</b>	<b>1,569</b>
OIG Full Time Equivalents	558	550	555	5
OIG Overtime/Lump Sum Leave	2	3	3	0
<b>Subtotal, OIG Workyears</b>	<b>560</b>	<b>553</b>	<b>558</b>	<b>5</b>
<b>TOTAL SSA/DDS/OIG WORKYEARS</b>	<b>78,681</b>	<b>79,747</b>	<b>81,321</b>	<b>1,574</b>

**Table 3 – SSA Outlays by Program  
(in millions)**

	<b>FY 2013 Actual</b>	<b>FY 2014 Estimate</b>	<b>FY 2015 Estimate</b>	<b>Change FY 14/FY 15</b>
<b><u>Trust Fund Programs</u></b>				
Old-Age and Survivors Insurance (OASI)	\$ 670,586	\$ 710,838	\$ 751,662	\$ 40,824
Disability Insurance (DI)	\$ 142,847	\$ 146,413	\$ 150,786	\$ 4,373
<b>Subtotal, Trust Fund Programs</b>	<b>\$ 813,433</b>	<b>\$ 857,251</b>	<b>\$ 902,448</b>	<b>\$ 45,197</b>
<b><u>General Fund Programs</u></b>				
Supplemental Security Income (SSI)	\$ 56,489	\$ 59,785	\$ 60,692	\$ 907
Special Benefits for Certain World War II Veterans	\$ 6	\$ 6	\$ 5	-\$ 1
Recovery Act: Administrative Payments	\$ 39	\$ 78	\$ 23	-\$ 55
<b>Subtotal, General Fund Programs</b>	<b>\$ 56,534</b>	<b>\$ 59,869</b>	<b>\$ 60,720</b>	<b>\$ 851</b>
<b><u>Proposed General Fund Legislation:</u></b>				
WEP/GPO Enforcement	\$ 0	\$ 0	\$ 70	\$ 70
W/C Enforcement	\$ 0	\$ 0	\$ 10	\$ 10
Federal Wage Reporting	\$ 0	\$ 0	\$ 140	\$140
FERS-DI	\$ 0	\$ 0	\$ 6	\$ 6
Early Intervention Demonstration	\$ 0	\$ 0	\$ 22	\$ 22
SSI Refugee Extension	\$ 0	\$ 0	\$ 43	\$ 43
<b>Subtotal, Proposed General Fund Legislation</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 291</b>	<b>\$ 291</b>
<b>TOTAL SSA Outlays, Current Law</b>	<b>\$869,967</b>	<b>\$ 917,120</b>	<b>\$ 963,168</b>	<b>\$ 46,048</b>
Percent change from FY 2014				5.0%
<b>TOTAL SSA Outlays, Proposed Law</b>	<b>\$0</b>	<b>\$ 0</b>	<b>\$ 291</b>	<b>\$ 291</b>
<b>TOTAL SSA Outlays, Current &amp; Proposed Law</b>	<b>\$ 869,967</b>	<b>\$ 917,120</b>	<b>\$ 963,459</b>	<b>\$ 46,339</b>

**Table 4 – Current Law- Old Age, Survivors and Disability Insurance Outlays and Income  
(in millions)**

	<b>FY 2013 Actual</b>	<b>FY 2014 Estimate</b>	<b>FY 2015 Estimate</b>	<b>Change FY 14/FY 15</b>
<b><u>Outlays</u></b>				
OASI Benefits	\$ 663,212	\$ 703,874	\$ 744,149	\$ 40,275
DI Benefits	\$ 139,428	\$ 143,051	\$ 146,833	\$ 3,782
Other <sup>1</sup>	\$ 10,793	\$ 10,326	\$ 11,466	\$ 1,140
<b>TOTAL OUTLAYS, Current Law</b>	<b>\$ 813,433</b>	<b>\$ 857,251</b>	<b>\$ 902,448</b>	<b>\$ 45,197</b>
<b><u>Income</u></b>				
OASI	\$ 739,700	\$ 760,698	\$ 783,660	\$ 22,962
DI	\$111,353	\$ 113,709	\$ 116,500	\$ 2,791
<b>TOTAL INCOME, Current Law</b>	<b>\$ 851,053</b>	<b>\$ 874,407</b>	<b>\$ 900,160</b>	<b>\$ 25,753</b>

<sup>1</sup> “Other” includes SSA & non-SSA administration expenses, beneficiary services, payment to the Railroad Retirement Board, and demonstration projects.

**Table 5 – Current Law- OASDI Beneficiaries and Average Benefit Payments  
(Beneficiaries in thousands)**

	<b>FY 2013 Actual</b>	<b>FY 2014 Estimate</b>	<b>FY 2015 Estimate</b>	<b>Change FY 14/FY 15</b>
<b><u>Average Number of Beneficiaries</u></b>				
OASI	46,167	47,650	49,177	1,527
DI	10,916	11,028	11,125	97
<b>TOTAL BENEFICIARIES</b>	<b>57,083</b>	<b>58,678</b>	<b>60,302</b>	<b>1,624</b>
<b><u>Average Monthly Benefit</u></b>				
Retired Worker	\$ 1,259	\$ 1,291	\$ 1,321	\$ 30
Disabled Worker	\$ 1,124	\$ 1,143	\$ 1,160	\$ 17
Projected COLA Payable in January	1.7%	1.5%	1.4%	-0.1%

**Table 6 – Current Law- Supplemental Security Income Outlays (in millions)**

	<b>FY 2013 Actual</b>	<b>FY 2014 Enacted</b>	<b>FY 2015 Estimate</b>	<b>Change FY 14/FY 15</b>
Federal Benefits <sup>1</sup>	\$ 52,775	\$ 54,723	\$ 56,201	\$ 1,478
Other <sup>2</sup>	\$ 3,714	\$ 5,068	\$ 4,497	-\$ 571
<b>Subtotal, Federal Outlays<sup>3</sup></b>	<b>\$ 56,488</b>	<b>\$ 59,791</b>	<b>\$ 60,699</b>	<b>\$ 908</b>
State Supplementary Benefits	\$ 3,270	\$ 3,340	\$ 3,415	\$ 75
State Supplementary Reimbursements	\$ 3,269	\$ 3,346	\$ 3,422	\$ 76
<b>Subtotal, Net State Supplementary Payments<sup>4</sup></b>	<b>\$ 1</b>	<b>-\$ 6</b>	<b>-\$ 7</b>	<b>-\$ 1</b>
<b>TOTAL OUTLAYS, Current Law</b>	<b>\$ 56,489</b>	<b>\$ 59,785</b>	<b>\$ 60,692</b>	<b>\$ 907</b>

<sup>1</sup> There are 12 payments per year in FY 2013, FY 2014, and FY 2015.

<sup>2</sup> “Other” includes beneficiary services, research, and administrative costs.

<sup>3</sup> Subtotal, Federal Outlays includes \$1M for Special Immigrant Visa.

<sup>4</sup> States must reimburse SSA in advance for State Supplementary Payments. There will always be 12 state reimbursements in each fiscal year, but there can be 11, 12, or 13 benefit payments per fiscal year because a monthly payment is advanced into the end of the previous month anytime the due date falls on a weekend or holiday. Hence, the “Net State Supplementary Payment” numbers vary from year-to-year depending on the timing of the October benefit payments at the beginning and end of each fiscal year.

**Table 7 – SSI Recipients and Benefit Payments<sup>1</sup> (Recipients in thousands)**

	<b>FY 2013 Actual</b>	<b>FY 2014 Estimate</b>	<b>FY 2015 Budget</b>	<b>Change FY 14/FY 15</b>
<b><u>Average Number of SSI Recipients</u></b>				
Federal Recipients				
Aged	1,089	1,095	1,105	10
Blind or Disabled	7,000	7,101	7,147	46
<b>SUBTOTAL, FEDERAL RECIPIENTS</b>	<b>8,089</b>	<b>8,197</b>	<b>8,252</b>	<b>55</b>
State Supplement Recipients (with no Federal SSI payment)	220	223	231	8
<b>TOTAL SSI RECIPIENTS, Current Law</b>	<b>8,309</b>	<b>8,420</b>	<b>8,483</b>	<b>63</b>
<i>SSI Recipients Concurrently Receiving</i>				
OASDI Benefits (included above)	2,582	2,614	2,633	19
<b><u>Average Monthly Benefit</u></b>				
Aged	\$ 376	\$ 386	\$ 394	\$ 8
Blind and Disabled	\$ 562	\$ 574	\$ 586	\$ 12
<b>AVERAGE, All SSI Recipients</b>	<b>\$ 537</b>	<b>\$ 549</b>	<b>\$ 560</b>	<b>\$ 11</b>
Projected COLA Payable in January	1.7%	1.5%	1.4%	-0.1%

<sup>1</sup> Totals may not equal sums of component parts due to rounding.

**Table 8 – Special Benefits for Certain WWII Veterans Overview  
(Outlays in millions)**

	<b>FY 2013 Actual</b>	<b>FY 2014 Estimate</b>	<b>FY 2015 Estimate</b>	<b>Change FY 14/FY 15</b>
Federal Benefits	\$ 6	\$ 5	\$ 4	-\$ 1
Administration	\$ 0 <sup>1</sup>	\$ 1	\$ 1	\$ 0
<b>TOTAL OUTLAYS</b>	<b>\$ 6</b>	<b>\$ 6</b>	<b>\$ 5</b>	<b>-\$ 1</b>
Average Number of Beneficiaries (in thousands)	1	1	1	0
Average Monthly Benefit	\$ 389	\$ 403	\$ 408	\$ 5

<sup>1</sup> Less than \$500,000.

**Table 9 – Administrative Outlays as a Percent of  
Trust Fund Income and Benefit Payments- FY 2015**

	<b>Percent of Income</b>	<b>Percent of Benefit Payments</b>
OASI	0.3%	0.4%
DI	2.8%	2.2%
OASDI (combined)	0.7%	0.7%
SSI (Federal and State)	N/A	7.5%
<b>TOTAL SSA <sup>1</sup></b>		<b>1.3%</b>

<sup>1</sup> Includes Hospital Insurance (HI) and Supplemental Medical Insurance (SMI) administrative outlays.

**Table 10 – Tax Rates, Wage Base and Economic Assumptions**

	<b>CY 2013</b>	<b>CY 2014</b>	<b>CY 2015</b>	<b>Change CY 14/CY 15</b>
<b><u>Employer/Employee Rates (each)</u></b>				
OASDI (Social Security)	6.20%	6.20%	6.20%	0.0%
Hospital Insurance (HI) (Medicare)	1.45%	1.45%	1.45%	0.0%
<b>EMPLOYEE TOTAL</b>	<b>7.65%</b>	<b>7.65%</b>	<b>7.65%</b>	<b>0.0%</b>
<b><u>Self-Employment Rates</u></b>				
OASDI (Social Security)	12.40%	12.40%	12.40%	0.0%
HI (Medicare)	2.90%	2.90%	2.90%	0.0%
<b>TOTAL</b>	<b>15.30%</b>	<b>15.30%</b>	<b>15.30%</b>	<b>0.0%</b>
<b><u>Cost of Living Adjustments (COLAs)</u></b>				
January	1.7%	1.5%	1.4% <sup>1</sup>	-0.1%
<b><u>Contribution and Benefit Base</u></b>				
OASDI	\$ 113,700	\$ 117,000	\$ 118,800 <sup>1</sup>	\$ 1,800
HI	(no cap)	(no cap)	(no cap)	
<b><u>Annual Retirement Test</u></b>				
Year Individual Reaches Full Retirement Age	\$ 40,080	\$ 41,400	\$ 42,000 <sup>1</sup>	\$ 600
Under Full Retirement Age	\$ 15,120	\$ 15,480	\$ 15,720 <sup>1</sup>	\$ 240
<b><u>Wages Required for a Quarter of Coverage</u></b>	<b>\$ 1,160</b>	<b>\$ 1,200</b>	<b>\$ 1,220<sup>1</sup></b>	<b>\$ 20</b>

<sup>1</sup> Estimate.

**Table 11 – Selected Performance Measures**

	<b>FY 2013 Actual</b>	<b>FY 2014 Enacted</b>	<b>FY 2015 Request</b>
<b><u>Selected Workload Measures</u></b>			
Retirement and Survivors Claims Completed (thousands)	5,007	5,131	5,311
Initial Disability Claims Completed (thousands)	2,988	2,947	2,847
Disability Reconsiderations Completed (thousands)	803	778	752
Hearings Completed (thousands)	794	735	801
National 800 Number Transactions Handled (millions) <sup>1</sup>	53	N/A	N/A
National 800 Number Calls Handled (millions) <sup>1</sup>	N/A	39	47
Average Speed of Answer (ASA) (seconds) <sup>2</sup>	617	1,020	600
Agent Busy Rate	12%	14%	2%
Social Security Numbers Completed (millions)	17	16	16
Annual Earnings Items Completed (millions)	251	253	256
Social Security Statements Issued (millions)	0	4	44
<b><u>Selected Outcome Measures</u></b>			
Initial Disability Claims Receipts (thousands)	2,985	2,891	2,860
Hearings Receipts (thousands)	825	819	802
Initial Disability Claims Pending (thousands)	698	642	656
Disability Reconsiderations Pending (thousands)	173	174	177
Hearings Pending (thousands)	848	932	933
Average Processing Time for Initial Disability Claims (days)	107	109	107
Average Processing Time for Disability Reconsiderations (days) <sup>3</sup>	N/A	N/A	TBD
Annual Average Processing Time for Hearings Decisions (days)	382	415	435
Disability Determination Services Production per Workyear	322	319	326
Office of Disability Adjudication and Review Production per Workyear	109	106	109
Other Work/Service in Support of the Public - Annual Growth of Backlog (workyears)	N/A	(2,800)	(2,100)
<b><u>Selected Outcome Measures</u></b>			
Periodic Continuing Disability Reviews (CDRs) Completed (thousands)	1,576	1,410	1,988
Full Medical CDRs (included above, thousands)	429	510	888
Supplemental Security Income Non-Disability Redeterminations Completed (thousands)	2,634	2,622	2,622

<sup>1</sup> Under the new Citizens Access Routing Experience 2020 (CARE2020) network structure, performance will be tracked using Calls Handled as opposed to Transactions Handled. The legacy network recorded transactions handled within the network, by either agents or automation. In some instances, multiple transactions were completed within one call, making it appear as though we served a larger volume of callers. Calls Handled will track the individual caller and is more in line with our other National 800 Number service performance metrics which track how long a single caller is on hold or how often they receive a busy signal.

<sup>2</sup> Since migrating to the new CARE 2020 network, complete wait time, including the time that the caller is on the line and the time the caller is waiting for a call back, is now included in the ASA calculation. This new calculation is in contrast to the former legacy network calculation which artificially deflated the ASA by including only the time the caller was on the line until a callback option was chosen, typically two to three seconds in duration. Under the legacy system, the customer’s wait time was diluted and virtually excluded from the ASA calculation. The new CARE 2020 methodology is consistent with industry standards.

<sup>3</sup> In 2013, we developed the capability to capture the data to calculate overall average processing time for disability reconsiderations. In September 2013, the first time the data was available, the overall average process time was 101 days. We will develop a performance target for this measure in FY 2016 after we have had the ability to analyze at least two years of actual data.