

SOCIAL SECURITY ADMINISTRATION FY 2011 PRESIDENT'S BUDGET

Key Tables

Table 1 – Administrative Budget Authority and Other Appropriated Funds ¹
(in millions)

	FY 2009 Actual	FY 2010 Enacted	FY 2011 Estimate	Change + / -
<u>Budget Authority</u>				
Base LAE ²	\$10,068	\$10,801	\$11,680	\$879
Dedicated Program Integrity Funding [included in base]	[\$264]	[\$273]	[\$283]	\$10
Program Integrity Cap Adjustment	\$240	\$485	\$513	\$28
User Fees ³	\$146	\$161	\$186	\$25
Subtotal, LAE Appropriation	\$10,454	\$11,447	\$12,379	\$932
Percent change from FY 2010				8.1%
Research	\$35	\$49	\$43	-\$6
Office of the Inspector General (OIG) ⁴	\$98	\$103	\$106	\$3
TOTAL ADMINISTRATIVE BUDGET	\$10,587	\$11,598	\$12,528	\$930
Percent change from FY 2010				8.0%
<u>Other Appropriated Funds (Obligations)</u>				
MIPPA – Low-Income Subsidy (LIS) ⁵	\$7	\$18	\$0	-\$18
Recovery Act:				
Workload Processing ^{6, 7}	\$147	\$353	\$0	-\$353
Economic Recovery Payments – Admin ⁷	\$38	\$5	\$0	-\$5
National Computer Center Replacement ⁷	\$1	\$10	\$30	\$20
OIG Oversight ⁷	\$0.7	\$0.5	\$0.5	\$0.0
Subtotal, Other Funds Available	\$194	\$387	\$31	-\$356
TOTAL BUDGETARY RESOURCES	\$10,780	\$11,985	\$12,558	\$573

¹ Totals may not add due to rounding.

² Includes \$1,863,280 for FY 2011 to increase SSA's acquisition workforce capacity and capabilities.

³ Includes SSI State Supplement user fees and SSPA user fees.

⁴ After enactment of the FY 2009 appropriation, \$1,378,700 was transferred from LAE to OIG .

⁵ The Medicare Improvements for Patients and Providers Act (MIPPA) (P.L. 110-275) provides \$24.8 million for activities related to the implementation of changes to the Low-Income Subsidy program.

⁶ This includes \$24 million to be spent on in Health Information Technology in FY 2010.

⁷ Funds provided in the American Recovery and Reinvestment Act of 2009 (Recovery Act) (P.L. 111-5).

Table 2 – SSA Full Time Equivalents and Workyears

	FY 2009 Actual	FY 2010 Enacted	FY 2011 Estimate	Change + / -
SSA Full Time Equivalents	63,474	66,989	67,603	614
SSA Overtime/Lump Sum Leave	3,115	3,142	2,806	-336
Subtotal, SSA Workyears	66,589	70,131	70,409	278
Disability Determination Services (DDS) Workyears	14,224	15,985	16,969	984
Subtotal, SSA and DDS Workyears	80,813	86,116	87,378	1,262
OIG Full Time Equivalents	576	590	590	0
OIG Overtime/Lump Sum Leave	5	6	6	0
Subtotal, OIG Workyears	581	596	596	0
TOTAL SSA/DDS/OIG WORKYEARS ¹	81,394	86,712	87,974	1,262

¹ Includes workyears funded by Recovery Act, MIPPA, State Children's Health Insurance Program and reimbursable workyears.

**Table 3 – SSA Outlays by Program
(in millions)**

	FY 2009 Actual	FY 2010 Estimate	FY 2011 Estimate	Change + / -
<u>Trust Fund Programs</u>				
Old-Age and Survivors Insurance (OASI)	\$551,664	\$581,233	\$602,126	\$20,893
Disability Insurance (DI)	\$118,114	\$127,117	\$133,598	\$6,481
Proposed OASDI Legislation	\$0	\$0	\$0	\$0
Subtotal, Trust Fund Programs	\$669,778	\$708,350	\$735,724	\$27,374
<u>General Fund Programs</u>				
Supplemental Security Income (SSI)	\$48,101	\$50,925	\$56,540	\$5,615
Special Benefits for Certain World War II Veterans	\$9	\$10	\$9	-\$1
Recovery Act: Recovery Payments	\$13,079	\$300	\$45	-\$255
Administrative Expenses	\$165	\$388	\$30	-\$358
Proposed SSI Legislation	\$0	\$0	\$0	\$0
Proposed-Economic Recovery Payments #2	\$0	\$12,543	\$549	-\$11,994
Proposed-Quarterly Wage Reporting	\$0	\$0	\$20	\$20
Subtotal, General Fund Programs	\$61,354	\$64,166	\$57,193	-\$6,973
TOTAL SSA, Current Law	\$731,132	\$759,973	\$792,348	\$32,375
Percentage change from FY 2010				4.3%
TOTAL SSA, Proposed Law	\$731,132	\$772,516	\$792,917	\$20,401

**Table 4 – Old-Age, Survivors, and Disability Insurance Outlays and Income
(in millions)**

	FY 2009 Actual	FY 2010 Estimate	FY 2011 Estimate	Change + / -
<u>Outlays</u>				
OASI Benefits	\$544,598	\$573,594	\$594,157	\$20,563
DI Benefits	\$114,951	\$123,575	\$129,711	\$6,136
Other ¹	\$10,229	\$11,181	\$11,856	\$675
TOTAL OUTLAYS, Current Law	\$669,778	\$708,350	\$735,724	\$27,374
Proposed Legislation	\$0	\$0	\$0	\$0
TOTAL OUTLAYS, Proposed Law	\$669,778	\$708,350	\$735,724	\$27,374
<u>Income</u>				
OASI	\$ 697,448	\$ 686,784	\$ 724,638	\$37,854
DI	\$ 109,652	\$ 106,163	\$ 110,870	\$4,707
TOTAL INCOME, Current Law	\$ 807,100	\$ 792,947	\$ 835,508	\$42,561

¹ "Other" includes administration, beneficiary services, payments to the Railroad Retirement Board, demonstration projects, and \$90 million for quinquennial military service credits for FY 2011.

**Table 5 – OASDI Beneficiaries and Average Benefit Payments
(Beneficiaries in thousands)**

	FY 2009 Actual	FY 2010 Estimate	FY 2011 Estimate	Change + / -
<u>Average Number of Beneficiaries</u>				
OASI	42,001	43,162	44,236	1,074
DI	9,364	9,832	10,369	537
TOTAL BENEFICIARIES	51,365	52,994	54,605	1,611
<u>Average Monthly Benefit</u>				
Retired Worker	\$1,140	\$1,167	\$1,179	\$12
Disabled Worker	\$1,045	\$1,063	\$1,069	\$6
Projected COLA Payable in January	5.8%	0.0%	0.0%	0.0%

Table 6 – Supplemental Security Income Outlays ¹
(in millions)

	FY 2009 Actual	FY 2010 Estimate	FY 2011 Estimate	Change + / -
Federal Benefits	\$44,793	\$47,423	\$52,635	\$5,212
Other ²	\$3,252	\$3,536	\$3,872	\$336
Net State Supp Payments	\$57	-\$34	\$33	\$67
TOTAL OUTLAYS, Current Law	\$48,101	\$50,925	\$56,540	\$5,615
Proposed Legislation	\$0	\$0	\$0	\$0
TOTAL OUTLAYS, Proposed Law	\$48,101	\$50,925	\$56,540	\$5,615

¹ Totals may not add due to rounding.

² Other includes beneficiary services, research, and reimbursement to the trust funds for administrative costs.

Table 7 – SSI Recipients and Benefit Payments ¹
(Recipients in thousands)

	FY 2009 Actual	FY 2010 Estimate	FY 2011 Budget	Change + / -
<u>Average Number of SSI Recipients</u>				
Federal Recipients				
Aged	1,106	1,109	1,113	4
Blind or Disabled	6,198	6,450	6,707	257
SUBTOTAL, FEDERAL RECIPIENTS	7,304	7,560	7,820	260
State Supplemental Recipients (with no Federal SSI payment)	285	272	286	14
TOTAL SSI RECIPIENTS, Current Law	7,589	7,832	8,106	274
<u>Average Monthly Benefit</u>				
Aged	\$352	\$359	\$360	\$1
Blind and Disabled	\$530	\$540	\$540	\$0
AVERAGE, All SSI Recipients	\$503	\$514	\$514	\$0
Projected COLA Payable in January	5.8%	0.0%	0.0%	0.0%

¹ Totals may not add due to rounding.

**Table 8 – Special Benefits for Certain WWII Veterans Overview
(Outlays in millions)**

	FY 2009 Actual	FY 2010 Estimate	FY 2011 Estimate	Change + / -
Federal Benefits	\$9	\$9	\$8	-\$1
Administration	*	\$1	\$1	\$0
TOTAL OUTLAYS	\$9	\$10	\$9	-\$1
Average Number of Beneficiaries (in thousands)	2	2	2	0
Average Monthly Benefit	\$376	\$389	\$388	-\$1

* Less than \$500,000.

**Table 9 – Administrative Expenses as a Percent of
Trust Fund Income and Benefit Payments – FY 2011**

	Percent of Income	Percent of Benefit Payments
OASI	0.4%	0.5%
DI	2.8%	2.3%
OASDI (combined)	0.7%	0.9%
SSI (Federal and State)	N/A	7.1%
TOTAL SSA		1.6%

Table 10 – Tax Rates, Wage Base and Economic Assumptions

	CY 2009	CY 2010	CY 2011	Change + / -
<u>Employer/Employee Rates (each)</u>				
OASDI (Social Security)	6.20%	6.20%	6.20%	0.0%
Hospital Insurance (HI) (Medicare)	1.45%	1.45%	1.45%	0.0%
TOTAL	7.65%	7.65%	7.65%	0.0%
<u>Self-Employment Rates</u>				
OASDI (Social Security)	12.40%	12.40%	12.40%	0.0%
HI (Medicare)	2.90%	2.90%	2.90%	0.0%
TOTAL	15.30%	15.30%	15.30%	0.0%
<u>Cost of Living Adjustments (COLAs)</u>				
January	5.8%	0.0%	0.0%	1 0.0%
<u>Contribution and Benefit Base</u>				
OASDI	\$106,800	\$106,800	\$106,800	1 \$0
HI	(no cap)	(no cap)	(no cap)	
<u>Annual Retirement Test</u>				
Year Individual Reaches Full Retirement Age	\$37,680	\$37,680	\$37,680	1 \$0
Under Full Retirement Age	\$14,160	\$14,160	\$14,160	1 \$0
<u>Wages Required for a Quarter of Coverage</u>	\$1,090	\$1,120	\$1,120	1 \$0

¹ Estimate.