



**SOCIAL SECURITY**  
Office of Finance and Management

August 11, 2025

The Honorable Tom Cole  
Chair, Committee on Appropriations  
U.S. House of Representatives  
Washington, DC 20515

Dear Committee Chair Cole:

This letter transmits the Social Security Administration's Quarterly Report on the Status of Balances of Appropriations for April through June, pursuant to the Full-Year Continuing Appropriations and Extensions Act, 2025 (Public Law 119-4).

I am sending similar letters to the Senate Committee on Appropriations and the Senate Appropriations Subcommittees on Labor, Health and Human Services, Education, and Related Agencies.

We are happy to work with your staff to answer any questions about our quarterly report. If there are any questions, please have your staff contact Beth Chaney, Associate Commissioner for Budget, at (410) 965-8628.

Sincerely,

Tom Holland  
Chief Financial Officer

Enclosure

cc:

The Honorable Rosa DeLauro  
The Honorable Robert Aderholt



**SOCIAL SECURITY**  
Office of Finance and Management

August 11, 2025

The Honorable Susan Collins  
Chair, Committee on Appropriations  
U.S. Senate  
Washington, DC 20510

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Sincerely,

Tom Holland  
Chief Financial Officer

Enclosure

cc:

The Honorable Patty Murray  
The Honorable Shelley Moore Capito  
The Honorable Tammy Baldwin

| Part 1 - Status of Balances                                                                                                                                                                           |                    |               |                  |              |                               |                         |                                     |                   |                  |                            |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|---------------|------------------|--------------|-------------------------------|-------------------------|-------------------------------------|-------------------|------------------|----------------------------|----------------|--------------------|------------------|------------------------------|----------------------------|------------------|----------------------|---------------------------|---------------------------------------------|--|
| A                                                                                                                                                                                                     | B                  | C             | D                | E            | F                             | G                       | H                                   | I                 | J                | K                          | L              | M                  | N                | O                            | P                          | Q                | R                    | S                         | T                                           |  |
| Agency                                                                                                                                                                                                | Appropriation Name | Activity Name | Subactivity Name | Program Name | Period of Availability        | Carryover BA            | Budget Authority                    |                   | Total Other BA   | Total BA Available         | Committed      | Status of Balances |                  | YTD Obligated and Unexpended | YTD Obligated and Expended | Total Obligation | Percentage Obligated | Beg Unexpended Obligation | Cumulative Balance of Unexpended Obligation |  |
|                                                                                                                                                                                                       |                    |               |                  |              |                               |                         | Unobligated Balance Brought Forward | New BA            |                  |                            |                | Unobligated        | Obligated        |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28218704           | n/a           | n/a              | LAF          | 2020-2020                     | 0.00                    | 0.00                                | 12,274,325,155.00 | 0.00             | 12,274,325,155.00          | 359,252,048.76 | 3,159,384,093.00   | 3,517,636,441.76 | 1,041,267,138.12             | 7,715,421,525.12           | 8,756,688,713.24 | 71.94%               | 0.00                      | 3,041,267,138.12                            |  |
| SSA                                                                                                                                                                                                   | 28248704           | n/a           | n/a              | LAF          | 2024-2020                     | 0.00                    | 69,208,787.81                       | 0.00              | 122,567,923.80   | 191,776,711.61             | 0.00           | 138,594,568.62     | 24,242,682.82    | 28,939,660.37                | 13,182,342.99              | 27.73%           | 1,763,735,336.34     | 462,649,324.67            |                                             |  |
| SSA                                                                                                                                                                                                   | 28218704           | n/a           | n/a              | LAF          | 2020-2020                     | 0.00                    | 108,961,062.07                      | 0.00              | 24,162,069.20    | 133,123,131.26             | 0.00           | 129,261,600.78     | 1,28,291,600.78  | 1,988,222.51                 | 1,875,469.07               | 3,861,680.38     | 3.86%                | 311,862,838.70            | 187,238,746.32                              |  |
| SSA                                                                                                                                                                                                   | 28218704           | n/a           | n/a              | LAF          | 2022-2027                     | 0.00                    | 98,617,451.42                       | 0.00              | (11,305,155.10)  | 86,312,296.32              | 0.00           | 86,417,438.70      | 84,617,438.70    | 3,189,051.54                 | 395,785.08                 | 2,254,817.61     | 2.60%                | 145,402,963.62            | 138,960,543.76                              |  |
| SSA                                                                                                                                                                                                   | 28218704           | n/a           | n/a              | LAF          | 2020-2020                     | 0.00                    | 306,548,929.05                      | 0.00              | (5,146,100.12)   | 301,402,788.93             | 0.00           | 99,020,949.02      | 99,020,949.01    | 3,207,814.08                 | 123,896.18                 | 5,331,830.66     | 5.31%                | 106,796,214.94            | 119,864,740.04                              |  |
| SSA                                                                                                                                                                                                   | 28218704           | n/a           | n/a              | LAF          | 2020-2025                     | 0.00                    | 98,620,168.87                       | 0.00              | (14,324,843.10)  | 85,295,325.77              | 0.00           | 76,333,531.07      | 76,333,531.07    | 4,883,350.19                 | 809,444.11                 | 5,192,794.78     | 6.37%                | 124,685,845.07            | 93,920,448.83                               |  |
| SSA                                                                                                                                                                                                   | 28230400           | n/a           | n/a              | CHI          | 2020-2030                     | 0.00                    | 0.00                                | 112,645,000.00    | 0.00             | 112,645,000.00             | 2,730,089.34   | 32,845,618.02      | 35,575,707.36    | 645,041.84                   | 76,444,230.70              | 77,089,292.64    | 68.42%               | 0.00                      | 645,041.84                                  |  |
| SSA                                                                                                                                                                                                   | 28240500           | n/a           | n/a              | CHI          | 2020-2020                     | 0.00                    | 137,702.35                          | 0.00              | 539,940.47       | 677,642.82                 | 0.00           | 389,657.56         | 389,657.56       | 20,442.63                    | 200,542.64                 | 519,895.27       | 44.38%               | 5,104,937.69              | 1,505,434.02                                |  |
| SSA                                                                                                                                                                                                   | 28230400           | n/a           | n/a              | CHI          | 2022-2028                     | 0.00                    | 1,432,856.10                        | 0.00              | 766,881.79       | 2,199,737.88               | 0.00           | 1,445,921.66       | 1,445,921.66     | 0.00                         | 753,900.22                 | 753,900.22       | 34.27%               | 3,386,697.94              | 3,063,946.22                                |  |
| SSA                                                                                                                                                                                                   | 28220500           | n/a           | n/a              | CHI          | 2022-2027                     | 0.00                    | 121,728.43                          | 0.00              | 189,761.48       | 311,489.91                 | 0.00           | 167,641.89         | 167,641.89       | 6,620.00                     | 1,282.02                   | 7,852.49         | 2.21%                | 1,715,462.08              | 720,938.41                                  |  |
| SSA                                                                                                                                                                                                   | 28220500           | n/a           | n/a              | CHI          | 2020-2026                     | 0.00                    | 303,841.14                          | 0.00              | 5,404.00         | 311,245.14                 | 0.00           | 313,451.43         | 313,451.43       | 0.00                         | 2,293.73                   | 2,293.73         | 0.64%                | 83,518.24                 | 78,114.49                                   |  |
| SSA                                                                                                                                                                                                   | 28230400           | n/a           | n/a              | CHI          | 2020-2025                     | 0.00                    | 1,033,627.66                        | 0.00              | 0.00             | 1,033,627.66               | 0.00           | 1,033,626.57       | 1,033,626.57     | 0.00                         | 1,616.03                   | 1,616.03         | 0.16%                | 324,941.47                | 324,941.47                                  |  |
| SSA                                                                                                                                                                                                   | 28240400           | n/a           | n/a              | CHI Multi    | 2020-2031                     | 0.00                    | 0.00                                | 15,100,000.00     | 0.00             | 15,100,000.00              | 0.00           | 1,869,266.28       | 1,869,266.28     | 0.00                         | 15,100,384.72              | 13,150,083.72    | 87.02%               | 0.00                      | 0.00                                        |  |
| SSA                                                                                                                                                                                                   | 28230400           | n/a           | n/a              | CHI Multi    | 2022-2029                     | 0.00                    | 0.00                                | 0.00              | 0.00             | 0.00                       | 0.00           | 0.00               | 0.00             | 0.00                         | 0.00                       | 0.00%            | 0.00                 | 0.00                      |                                             |  |
| SSA                                                                                                                                                                                                   | 28220400           | n/a           | n/a              | CHI Multi    | 2022-2028                     | 0.00                    | 0.00                                | 0.00              | 0.00             | 0.00                       | 0.00           | 0.00               | 0.00             | 0.00                         | 0.00                       | 0.00%            | 0.00                 | 0.00                      |                                             |  |
| SSA                                                                                                                                                                                                   | 28210400           | n/a           | n/a              | CHI Multi    | 2022-2027                     | 0.00                    | 0.00                                | 0.00              | 0.00             | 0.00                       | 0.00           | 0.00               | 0.00             | 0.00                         | 0.00                       | 0.00%            | 0.00                 | 0.00                      |                                             |  |
| SSA                                                                                                                                                                                                   | 28200400           | n/a           | n/a              | CHI Multi    | 2020-2026                     | 0.00                    | 0.00                                | 0.00              | 0.00             | 0.00                       | 0.00           | 0.00               | 0.00             | 0.00                         | 0.00                       | 0.00%            | 0.00                 | 0.00                      |                                             |  |
| SSA                                                                                                                                                                                                   | 28200400           | n/a           | n/a              | LAF X        | X                             | 0.00                    | 165,514,980.04                      | 0.00              | 121,619,846.00   | 116,706,500.13             | 406,273,325.17 | 41,961,497.94      | 266,409,327.62   | 312,400,831.34               | 61,249,722.91              | 30,820,821.46    | 46.30%               | 305,109,286.31            | 190,519,364.75                              |  |
| SSA                                                                                                                                                                                                   | 28200400           | n/a           | n/a              | CHI X        | X                             | 0.00                    | 39,180.14                           | 0.00              | 2,000,000.00     | 0.00                       | 2,000,000.00   | 1,429,488.00       | 1,481,716.86     | 0.00                         | 661,964.30                 | 611,964.30       | 34.24%               | 1,488,581.04              | 1,664,506.00                                |  |
| SSA                                                                                                                                                                                                   | 28250400           | n/a           | n/a              | LAF multi    | 2020-2031                     | 0.00                    | 0.00                                | 1,403,000,000.00  | 0.00             | 1,403,000,000.00           | 1,693,000.00   | 0.00               | 185,613,641.20   | 187,506,291.20               | 1,125,493,708.80           | 69.13%           | 0.00                 | 0.00                      |                                             |  |
| SSA                                                                                                                                                                                                   | 28240400           | n/a           | n/a              | LAF multi    | 2024-2030                     | 138,468,022.88          | 0.00                                | 0.00              | 0.00             | 138,468,022.88             | 0.00           | 0.00               | 0.00             | 1,678,436.80                 | 138,789,186.08             | 138,468,022.88   | 100.00%              | 0.00                      | 1,678,436.80                                |  |
| SSA                                                                                                                                                                                                   | 28230400           | n/a           | n/a              | LAF multi    | 2020-2029                     | 0.00                    | 0.00                                | 0.00              | 0.00             | 0.00                       | 0.00           | 0.00               | 0.00             | 0.00                         | 0.00                       | 0.00%            | 0.00                 | 0.00                      |                                             |  |
| SSA                                                                                                                                                                                                   | 28220400           | n/a           | n/a              | LAF multi    | 2020-2028                     | 0.00                    | 0.00                                | 0.00              | 0.00             | 0.00                       | 0.00           | 0.00               | 0.00             | 0.00                         | 0.00                       | 0.00%            | 0.00                 | 0.00                      |                                             |  |
| SSA                                                                                                                                                                                                   | 28210400           | n/a           | n/a              | LAF multi    | 2020-2027                     | 0.00                    | 0.00                                | 0.00              | 0.00             | 0.00                       | 0.00           | 0.00               | 0.00             | 0.00                         | 0.00                       | 0.00%            | 176,652.89           | 176,652.89                |                                             |  |
| SSA                                                                                                                                                                                                   | 28200400           | n/a           | n/a              | LAF multi    | 2020-2026                     | 0.00                    | 1,851,267.45                        | 0.00              | 1,853,081.84     | 3,705,029.49               | 0.00           | 3,705,029.49       | 3,705,029.49     | 0.00                         | 0.00                       | 0.00%            | 3,165,082.23         | 499,509.26                |                                             |  |
| SSA                                                                                                                                                                                                   | 28180400           | n/a           | n/a              | LAF multi    | 2020-2025                     | 0.00                    | 0.00                                | 0.00              | 0.00             | 0.00                       | 0.00           | 0.00               | 0.00             | 0.00                         | 0.00                       | 0.00%            | 0.00                 | 0.00                      |                                             |  |
| Part 2 - Appropriation Name Year of Commitment of No-Year Unobligated Balances                                                                                                                        |                    |               |                  |              |                               |                         |                                     |                   |                  |                            |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| Agency                                                                                                                                                                                                | Appropriation Name | Activity Name | Subactivity Name | Program Name | Total Committed               | CY New Budget Authority | CY-1 Carryover                      | CY-2 Carryover    | CY-3 Carryover   | CY-4 and Prior Carryover   |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28218704           | n/a           | n/a              | LAF X        | 45,961,457.94                 | 45,961,457.94           | 0.00                                | 0.00              | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28240500           | n/a           | n/a              | CHI X        | 1,270,488.00                  | 1,270,488.00            | 0.00                                | 0.00              | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| Part 3 - Appropriation Name Year of Unobligated Unexpended No-Year Balances                                                                                                                           |                    |               |                  |              |                               |                         |                                     |                   |                  |                            |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| Agency                                                                                                                                                                                                | Appropriation Name | Activity Name | Subactivity Name | Program Name | Total Unexpended              | CY New Budget Authority | CY-1 Carryover                      | CY-2 Carryover    | CY-3 Carryover   | CY-4 and Prior Carryover   |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28218704           | n/a           | n/a              | LAF X        | 208,439,374.42                | 208,439,374.42          | 58,838,724.71                       | 642,389.58        | 1,129,842.42     | 5,009,986.01               |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28240500           | n/a           | n/a              | CHI X        | 201,728.80                    | 201,728.80              | 0.00                                | 0.00              | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| Columns CY New Transfer Authority was added for to account for transfers between 281 LAF and 148 LAF. These transfers are not new budget authority, but are new transfers into the CY New BA account. |                    |               |                  |              |                               |                         |                                     |                   |                  |                            |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| Part 4 - Key of Unexpended Balances By Year of Obligation                                                                                                                                             |                    |               |                  |              |                               |                         |                                     |                   |                  |                            |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| Agency                                                                                                                                                                                                | Appropriation Name | Activity Name | Subactivity Name | Program Name | Cumulative Unexpended Balance | CY Obligations          | CY-1 Obligations                    | CY-2 Obligations  | CY-3 Obligations | CY-4 and Prior Obligations |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28218704           | n/a           | n/a              | LAF          | 1,043,267,138.12              | 1,043,267,138.12        | 0.00                                | 0.00              | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28248704           | n/a           | n/a              | LAF          | 462,649,324.67                | 0.00                    | 462,649,324.67                      | 0.00              | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28218704           | n/a           | n/a              | LAF          | 187,238,746.32                | 0.00                    | 187,238,746.32                      | 0.00              | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28248704           | n/a           | n/a              | LAF          | 138,960,543.76                | 0.00                    | 0.00                                | 0.00              | 138,960,543.76   | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28218704           | n/a           | n/a              | LAF          | 139,364,740.04                | 0.00                    | 0.00                                | 0.00              | 0.00             | 139,364,740.04             |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28218704           | n/a           | n/a              | LAF          | 93,920,448.84                 | 0.00                    | 0.00                                | 0.00              | 0.00             | 93,920,448.84              |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28230400           | n/a           | n/a              | CHI          | 645,041.84                    | 645,041.84              | 0.00                                | 0.00              | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28240500           | n/a           | n/a              | CHI          | 1,506,434.02                  | 0.00                    | 1,506,434.02                        | 0.00              | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28230400           | n/a           | n/a              | CHI          | 3,063,844.22                  | 0.00                    | 0.00                                | 3,063,844.22      | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28220400           | n/a           | n/a              | CHI          | 775,938.47                    | 0.00                    | 0.00                                | 775,938.47        | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28210400           | n/a           | n/a              | CHI          | 78,114.49                     | 0.00                    | 0.00                                | 0.00              | 0.00             | 78,114.49                  |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28200400           | n/a           | n/a              | CHI          | 324,851.47                    | 0.00                    | 0.00                                | 0.00              | 0.00             | 324,851.47                 |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28218704           | n/a           | n/a              | X            | 195,474,884.76                | 61,249,722.13           | 78,315,053.71                       | 16,118,610.61     | 8,667,493.17     | 26,738,177.72              |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28240500           | n/a           | n/a              | CHI X        | 1,445,506.02                  | 0.00                    | 1,445,506.02                        | 0.00              | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28250400           | n/a           | n/a              | CHI multi    | 0.00                          | 0.00                    | 0.00                                | 0.00              | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28240400           | n/a           | n/a              | CHI multi    | 0.00                          | 0.00                    | 0.00                                | 0.00              | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28230400           | n/a           | n/a              | CHI multi    | 0.00                          | 0.00                    | 0.00                                | 0.00              | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28220400           | n/a           | n/a              | CHI multi    | 0.00                          | 0.00                    | 0.00                                | 0.00              | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28210400           | n/a           | n/a              | CHI multi    | 0.00                          | 0.00                    | 0.00                                | 0.00              | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28200400           | n/a           | n/a              | CHI multi    | 0.00                          | 0.00                    | 0.00                                | 0.00              | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28180400           | n/a           | n/a              | LAF multi    | 0.00                          | 0.00                    | 0.00                                | 0.00              | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28170400           | n/a           | n/a              | LAF multi    | 0.00                          | 0.00                    | 0.00                                | 0.00              | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28230400           | n/a           | n/a              | LAF multi    | 0.00                          | 0.00                    | 0.00                                | 0.00              | 0.00             | 0.00                       |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |
| SSA                                                                                                                                                                                                   | 28220400           | n/a           | n/a              | LAF multi    | 0.00                          | 0.00                    | 0.00                                | 0.00              | 0.00             | 0.                         |                |                    |                  |                              |                            |                  |                      |                           |                                             |  |