

SOCIAL SECURITY ADMINISTRATION

FY 2027 PRESIDENT'S BUDGET

Key Tables

Table i.1 - Summary Table of SSA's Appropriation Request

FY 2027	FTE	Amount
Payments to Social Security Trust Funds		\$15,000,000
Supplemental Security Income (SSI) Program	-	
FY 2027 Request	-	\$51,588,254,000 ¹
FY 2028 First Quarter Advance	-	\$24,000,000,000
Limitation on Administrative Expenses (LAE)	51,820 ²	\$14,868,978,000 ³
Office of the Inspector General (OIG)	473 ²	\$114,665,000

¹ Excludes \$23,500,000,000 provided in the Consolidated Appropriations Act, 2026 (P.L. 119-75) as a first quarter advance for FY 2027.

² FTEs include those funded from dedicated funding for program integrity and for reimbursable work.

³ Includes up to \$175,000,000 for SSI State Supplementary user fees and up to \$1,000,000 for non-attorney user fees.

Table i.2 – SSA Full Time Equivalents and Workyears

	FY 2025 Actual	FY 2026 Estimate	FY 2027 Estimate	Change FY 26/FY 27
SSA Full Time Equivalents	54,063	51,205	51,820	615
SSA Overtime/Lump Sum Leave	1,899	3,417	2,171	(1,246)
Subtotal, SSA Workyears¹	55,962	54,622	53,991	(631)
Disability Determination Services (DDS) Workyears	13,017	12,561	12,755	194
Subtotal, SSA and DDS Workyears	68,979	67,183	66,746	(437)
OIG Full Time Equivalents	473	455	473	18
OIG Overtime/Lump Sum Leave	9	5	5	0
Subtotal, OIG Workyears	482	460	478²	18
TOTAL SSA/DDS/OIG WORKYEARS	69,461	67,643	67,224	(419)

¹ Workyears include those funded by dedicated program integrity funding, Technology Modernization Fund (TMF), SCHIP, and LIS.

² Due to variations in the reporting of Full-Time Equivalents, the OIG workyears included in this table will not match those included in the Budget Appendix.

Table i.3 – SSA Outlays by Program¹
(in millions)

	FY 2025 Actual	FY 2026 Estimate	FY 2027 Estimate	Change FY 26/FY 27
<u>Trust Fund Programs</u>				
Old-Age and Survivors Insurance (OASI)	\$1,421,591	\$1,504,382	\$1,590,114	\$85,732
Disability Insurance (DI)	\$160,199	\$172,071	\$181,239	\$9,168
Subtotal, Trust Fund Programs	\$1,581,790	\$1,676,453	\$1,771,353	\$94,900
<u>General Fund Programs</u>				
Supplemental Security Income (SSI)	\$69,472	\$72,456	\$74,500	\$2,044
Special Benefits for Certain World War II Veterans ²	\$0	\$0	\$0	\$0
Subtotal, General Fund Programs	\$69,472	\$72,456	\$74,500	\$2,044
TOTAL SSA Outlays, Current Law	\$1,651,262	\$1,748,909	\$1,845,853	\$96,944
Percent change from FY 2026				5.54%

Table i.4 – Current Law – OASDI Outlays and Income
(in millions)

	FY 2025 Actual	FY 2026 Estimate	FY 2027 Estimate	Change FY 26/FY 27
<u>Outlays</u>				
OASI Benefits	\$1,411,154	\$1,494,047	\$1,579,555	\$85,508
DI Benefits	\$157,271	\$168,932	\$178,039	\$9,107
Other ³	\$13,365	\$13,474	\$13,759	\$285
TOTAL OUTLAYS, Current Law	\$1,581,790	\$1,676,453	\$1,771,353	\$94,900
<u>Income</u>				
OASI	\$1,240,426	\$1,306,157	\$1,363,333	\$57,176
DI	\$197,778	\$211,731	\$221,877	\$10,146
TOTAL INCOME, Current Law	\$1,438,204	\$1,517,888	\$1,585,210	\$67,322

¹ Totals may not equal sums of component parts due to rounding.

² Totals are less than \$500,000 for all years.

³ “Other” includes SSA & non-SSA administrative expenses, beneficiary services, payment to the Railroad Retirement Board.

Table i.5 – Current Law – OASDI Beneficiaries and Average Benefit Payments
(Beneficiaries in thousands)

	FY 2025 Actual	FY 2026 Estimate	FY 2027 Estimate	Change FY 26/FY 27
<u>Average Number of Beneficiaries</u>				
OASI	60,795	62,728	64,008	1,280
DI	8,256	8,200	8,356	156
TOTAL BENEFICIARIES	69,051	70,928	72,364	1,436
<u>Average Monthly Benefit</u>				
Retired Worker	\$1,978	\$2,061	\$2,134	\$73
Disabled Worker	\$1,572	\$1,623	\$1,676	\$53
COLA Payable in January	2.5%	2.8%	2.4%	-0.4%

Table i.6 – Current Law – Supplemental Security Income Outlays¹
(in millions)

	FY 2025 Actual	FY 2026 Estimate	FY 2027 Estimate	Change FY 26/FY 27
Federal Benefits ²	\$64,494	\$67,609	\$69,692	\$2,083
Other ³	\$4,983	\$4,856	\$4,820	-\$36
Subtotal, Federal Outlays	\$69,477	\$72,465	\$74,512	\$2,047
State Supplementary Benefits	\$3,415	\$3,410	\$3,520	\$110
State Supplementary Reimbursements	-\$3,420	-\$3,419	-\$3,532	-\$113
Subtotal, Net State Supplementary Payments⁴	-\$5	-\$9	-\$12	-\$3
TOTAL OUTLAYS, Current Law	\$69,472	\$72,456	\$74,500	\$2,044

¹ Totals may not equal sums of component parts due to rounding.

² FY 2025, FY 2026 and FY 2027 have 12 payments.

³ "Other" includes beneficiary services, research, and administrative expenses.

⁴ States must reimburse us in advance for State Supplementary Payments. There will always be 12 State reimbursements in each fiscal year, but there can be 11, 12, or 13 benefit payments per fiscal year because a monthly payment is advanced into the end of the previous month anytime the due date falls on a weekend or holiday. Hence, the "Net State Supplementary Payment" numbers vary from year-to-year depending on the timing of the October benefit payments at the beginning and end of each fiscal year.

Table i.7 – SSI Recipients and Benefit Payments¹
(Recipients in thousands)

	FY 2025 Actual	FY 2026 Estimate	FY 2027 Estimate	Change FY 26/FY 27
<u>Average Number of SSI Recipients</u>				
Federal Recipients				
Aged	1,143	1,164	1,184	20
Blind or Disabled	6,140	6,169	6,249	80
SUBTOTAL, FEDERAL RECIPIENTS	7,283	7,333	7,433	100
State Supplement Recipients (with no Federal SSI payment)	130	131	137	6
TOTAL SSI RECIPIENTS, Current Law	7,413	7,465	7,571	106
<i>SSI Recipients Concurrently Receiving</i>				
<i>OASDI Benefits (included above)</i>	2,520	2,549	2,586	37
<u>Average Monthly Benefit</u>				
Aged	\$532	\$564	\$573	\$9
Blind and Disabled	\$770	\$796	\$810	\$14
AVERAGE, All SSI Recipients	\$733	\$759	\$772	\$13
Projected COLA Payable in January	2.5%	2.8%	2.4%	-0.4%

Table i.8 – Special Benefits for Certain WWII Veterans Overview²
(Outlays in millions)

	FY 2025 Actual	FY 2026 Estimate	FY 2027 Estimate	Change FY 26/FY 27
Federal Benefits	\$0	\$0	\$0	\$0
Administration	\$0	\$0	\$0	\$0
TOTAL OUTLAYS	\$0	\$0	\$0	\$0
Average Number of Beneficiaries	32	21	12	-9
Average Monthly Benefit	\$343	\$351	\$359	\$8

¹ Totals may not equal sums of component parts due to rounding.

² Federal benefits and administrative expenses are less than \$500,000 in all years.

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