

## SSA POLICY 8015.01

# INFORMATION TECHNOLOGY ACQUISITION APPROVAL

| Originating Component:       | Office of Systems/Office of the Chief Information Officer                   |
|------------------------------|---|
| Effective:                   | September 29, 2017 (Version 1)  |
| Updated Version Effective:   | October 05, 2018 (Version 3)  |
| Releasability:               | Cleared for public release.   |
| Approved by:                 | Rajive Mathur, Deputy Commissioner for Systems/Chief Information Officer    |
| Updated Version Approved by: | Rajive Mathur, Deputy Commissioner for Systems/Chief<br>Information Officer |
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- 1. Purpose. This policy:
  - a. Implements Chapter 11319 of Title 40, United States Code (U.S.C.) and Office of Management and Budget (OMB) Memorandum M-15-14.
  - b. Establishes the policy for the Chief Information Officer (CIO) to approve or delegate approval of Information Technology (IT) acquisitions at the Social Security Administration (SSA).
- **2. Applicability.** This policy applies to the SSA CIO and designated IT acquisition approving officials.

3. Policy.

- a. Approving Acquisition Strategies, Plans, or Requisitions
  - (1) The CIO shall primarily consider the factors detailed in OMB Memorandum M-15-14 when reviewing acquisition strategies and acquisition plans.
  - (2) In accordance with Chapter 11319 of Title 40, U.S.C. and OMB Memorandum M-15-14, the CIO shall:

- i. Review and approve acquisition strategies or plans and requisitions that include IT and are associated with the major investments. The agency CIO cannot delegate this authority.
- ii. Review and approve acquisition strategies or plans and requisitions that include IT for the non-major and standard investments and meet the thresholds found in the CIO Approval Responsibilities and the Deputy Commissioner of Systems (DCS) Concurrence and Approval Table. The CIO can delegate this authority.
- b. Exceptions to the review and approval process for acquisition strategies or plans as defined in OMB Memorandum M-15-14 can be found in the SSA's Acquisition Handbook.
- 4. Approval.

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Rajive Mathur Chief Information Officer

#### REFERENCES

- Office of Management and Budget Memorandum M-15-14, "Management and Oversight of Federal Information Technology," June 10, 2015
- SSA Office of Acquisition and Grants Contracting Policy, "Acquisition Handbook," <u>http://sharepoint.ba.ssa.gov/DCBFQM/oag/policy/Shared%20Documents/Forms/AllItems.as</u> <u>px</u>
- SSA Repository for CIO, "CIO Approval Responsibilities," http://sharepoint.ba.ssa.gov/dcs/oitbs/OITFMS/Repository%20for%20CIO/
- SSA Repository for CIO, "DCS Concurrence and Approval Table," http://sharepoint.ba.ssa.gov/dcs/oitbs/OITFMS/Repository%20for%20CIO/

United States Code, Title 40

### GLOSSARY

All definitions and acronyms can be found in SSA Manual 8200.01 Issuance Library Glossary.



#### **CHANGE HISTORY**

| Version    | Date       | Description of Change  |
|------------|------------|--|
| Initial    | 09/27/2017 | CIO-Approved Version   |
| 8015.01 V2 | 06/06/2018 | Migrated to new template. Updated thresholds.  |
| 8015.01 V3 | 10/05/2018 | Added reference to DCS Concurrence and Approval Table.<br>Updated name of CIO Assignment Plan. |

