



# REPORT

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## DAF User's Code Library

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## GLOSSARY

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|          |  |
|----------|--|
| ADM      | Awardee Data Mart                                  |
| AIME     | Average Indexed Monthly Earnings                   |
| B.E.S.T. | Benefits Entitlement Services Team                 |
| BFW      | Benefits forgone due to work                       |
| BIC      | Beneficiary Identification Code                    |
| BMF      | Budget Month Factor                                |
| BOAN     | Beneficiary's Own Account Number                   |
| BOND     | Benefit Offset National Demonstration              |
| CAN      | Claim Account Number                               |
| CDR      | Continuing Disability Review                       |
| CDRCF    | CDR Control File                                   |
| CER      | Characteristics Extract Record 100% Field File     |
| COLA     | Cost-of-Living Adjustment                          |
| DAC      | Disabled Adult Child                               |
| DAF      | Disability Analysis File (previously known as TRF) |
| DBAD     | Disabled Beneficiary and Dependents Extract        |
| DCF      | Disability Control File                            |
| DDS      | Disability Determination Services                  |
| DER      | Detailed Earnings Record                           |
| DI       | Disability Insurance, also referred to as SSDI     |
| DMG      | Demographic component of the DAF                   |
| DSN      | Dataset names                                      |

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|        |   |
|--------|---|
| DWB    | Disabled Widow Beneficiaries  |
| EN     | Employment Network (also called a TTW provider)   |
| EPE    | Extended Period of Eligibility  |
| EVS    | Enumeration Verification System   |
| EXR    | Expedited Reinstatement   |
| FBR    | Federal Benefit Rate  |
| FCI    | Federal Countable Income  |
| FIPS   | Federal Information Processing Standards (in reference to U.S. Census standardized codes for uniform identification of geographic entities) |
| FRA    | Full Retirement Age   |
| HI     | Hospital Insurance (Medicare Part A)  |
| HUN    | Housed Under Number   |
| ICD-9  | International Classification of Diseases Coding Scheme  |
| IPE    | Individualized Plan for Employment, developed by SVR Agency   |
| IRS    | Internal Revenue Service  |
| IRWE   | Impairment-Related Work Expense   |
| LAF    | Ledger Account File   |
| LAUS   | Local Area Unemployment Statistics  |
| LRF    | Longitudinal Record Format  |
| MBR    | Master Beneficiary Record   |
| MBR810 | MBR extract, version number 810   |
| MBR814 | MBR extract, version number 814   |
| MEF    | Master Earnings File  |
| MIE    | Medical Improvement Expected  |

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|          |  |
|----------|--|
| MO       | Milestone + Outcomes payment system                    |
| MPR-EVS  | Mathematica's EVS                                      |
| NBS      | National Beneficiary Survey                            |
| NSCF     | National Survey of SSI Children and Families           |
| NUMIDENT | Numerical Identification File                          |
| OIM      | Office of Information Management                       |
| OO       | Outcomes-Only payment system                           |
| PAN      | Person's Account Number                                |
| PASS     | Program to Achieve Self-Support                        |
| PHUS     | Payment History Update System                          |
| PIA      | Primary Insurance Amount                               |
| PIN      | Personal Identification Number                         |
| POMS     | SSA's Program Operations Manual System                 |
| Provider | Service provider under TTW (also called an EN)         |
| REMICS   | Revised Management Information Counts System           |
| RIB      | Retirement Insurance Benefits                          |
| RMA      | Retrospective Monthly Accounting                       |
| RSA      | Rehabilitation Services Administration                 |
| RSA-911  | RSA Case Service Report                                |
| SAIPE    | Small Area Income and Poverty Estimates                |
| SAS      | Statistical Analysis Software, used to produce the DAF |
| SCWF     | Standalone Companion Work File                         |
| SER      | Summary Earnings Record                                |

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|            |   |
|------------|---|
| SGA        | Substantial Gainful Activity  |
| SMI        | Supplemental Medical Insurance (Medicare Part B)  |
| SNAP       | Supplemental Nutrition Assistance Program   |
| SSN        | Social Security Number  |
| SSA        | Social Security Administration  |
| SSDI       | Social Security Disability Insurance (also referred to as DI)   |
| SSI        | Supplemental Security Income  |
| SSI-LF     | SSI - Longitudinal File   |
| SSR        | Supplemental Security Record  |
| STW        | Suspension or termination of cash benefits for work   |
| SVR Agency | State Vocational Rehabilitation Agency  |
| T2         | Title II, the SSDI Program  |
| T16        | Title XVI, the SSI Program  |
| TANF       | Temporary Assistance for Needy Families   |
| TCNEI      | Total countable non-earned income   |
| TKT        | DAF component containing data related to TTW participation  |
| TRF        | Ticket Research File, now called the DAF  |
| TTW        | Ticket to Work  |
| TWP        | Trial Work Period   |
| VR         | Federal/State Vocational Rehabilitation program   |
| VRRMS      | Vocational Rehabilitation Reimbursement Management System; data from this system is contained in the Payments component |
| YTD        | Youth Transition Demonstration  |

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## OVERVIEW OF DAF DOCUMENTATION

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The documentation for the DAF consists of the eleven volumes described below. Questions about these documents should be directed to [ORDES.DAF@ssa.gov](mailto:ORDES.DAF@ssa.gov). All of these documents are available at <https://www.ssa.gov/disabilityresearch/daf.html>.

- **Volume 1: Getting Started with the DAF16.** Provides an overview of the structure and contents of the DAF and related linkable files.
- **Volume 2: Working with the DAF16.** Contains practical suggestions such as how to extract data and interpret blank or missing variables as well as more detailed information on DAF data marts and linkable files.
- **Volume 3: Tips for Conducting Analysis with the DAF16.** Contains suggestions for working with common research concepts in the DAF such as program participation, benefits paid versus benefits due, and constructed measures related to STW and BFW.
- **Volume 4: Lists of DAF16 Variables.** Contains lists of new, changed, and deleted variables, as well as lists of variables by DAF component and analytic category.
- **Volume 5: DAF Variable Detail Pages.** Contains specifications for each DAF variable, including name, definition, data format, identification of the DAF component to which it belongs, data source, availability, and (where applicable) SAS code used to construct the variable.
- **Volume 6: Validating the DAF16 Against Other Sources.** An explanation of validation methods as well as tables and charts comparing statistics computed from the DAF to SSA published statistics.
- **Volume 7: DAF16 Development History and Construction Methods.** Describes key changes in DAF construction methodology over time as well as a description of each step in the current year DAF construction process.
- **Volume 8: DAF16 Construction Workflow Charts and Task Tables.** Provides detailed information in both chart and table format on each step in the current year DAF construction process.
- **Volume 9: DAF16 Source File Descriptions.** Describes the administrative source files used to construct the DAF.
- **Volume 10: DAF Administrative Source File Documentation.** Contains documentation from SSA or other agencies on the administrative source files described in Volume 9.
- **Volume 11: DAF16 Construction Code and Data Mart Details.** Contains all SAS code used to construct the DAF.

The following table provides specific locations for common research-related questions and issues.

| In order to ...   | Refer to ...   |
|---|--|
| Get started with a research task  | Volume 2, "Working with the DAF16," for information about selecting beneficiaries using finder files versus selection criteria |
| Identify what's changed in the latest version of the DAF  | Volume 1, "Getting Started with the DAF16"   |
| View lists of DAF variables   | Volume 4, "Lists of DAF16 Variables"   |
| Understand individual variable definitions, specifications, and value ranges  | Volume 5, "DAF16 Variable Detail Pages"  |
| Understand the structure of the DAF data files at a high level  | Volume 1, "Getting Started with the DAF16"   |
| Identify variables for a specific research task   | Volume 4, "Lists of DAF16 Variables," for a list of variables contained within each DAF file and by analytic category          |
| Understand the beneficiaries for which the DAF does and does not contain data   | Volume 1, "Getting Started with the DAF16"   |
| Identify SSA administrative data sources for the DAF  | Volume 9, "DAF16 Source File Descriptions"   |
| Generate ideas for using the DAF more efficiently   | Volume 1, "Getting Started with the DAF16" and Volume 2, "Working with the DAF16"  |
| Find suggested ways to identify common research concepts in the DAF, such as calculating age of retirement, or disability title | Volume 3, "Tips for Conducting Analysis with the DAF16"  |
| Understand what variables have changed in the most recent DAF   | Volume 4, "Lists of DAF16 Variables"   |
| Read about how information in the DAF is validated against other sources  | Volume 6, "Validating the DAF16 Against Other Sources"   |

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## INTRODUCTION

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To make the DAF more efficient and easier to use, we have developed SAS code for common analytical tasks run on DAF files. Researchers can use and modify this code as needed.

In writing this code and putting together this code library, we aimed to accomplish three goals:

- select commonly used analysis tasks that may pose difficulty for many DAF users developing code on their own;
- write the code in such a way that it can be used as a base for accomplishing other similar tasks; and
- provide previously debugged and tested code to spare DAF researchers the need to develop, test, debug, and revise new code.

At this point, the DAF Users' Code Library includes code to complete the following tasks:

- determine whether a beneficiary is in current pay for either SSDI or SSI within a user-specified time period;
- categorize impairment codes into the groupings used in SSA's published statistics;
- determine whether a beneficiary has been suspended or terminated due to work within a user-specified time period; and
- Reorder N suffixed variables to be in a chronological order.

In addition to providing code, we specify the DAF components necessary to run the code, an example data step, the variables used in the program, and output files and variables created by the program. We expect the DAF Users' Code Library to grow over time, so please check back periodically.

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## I. HOW TO DETERMINE WHETHER A BENEFICIARY WAS ELIGIBLE FOR SSI OR SSDI BENEFITS WITHIN A SPECIFIC TIME PERIOD

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### A. Description

Every beneficiary in the DAF was eligible for either SSDI or SSI (or both) in at least one month in or after 1996. Determining whether a beneficiary was eligible for SSDI or SSI benefits in a given month or series of months is a central research task and precursor to many DAF analyses. The associated SAS code offers users an example of how to determine eligibility during an inclusive time period using the LAF variable (LAFyymm) for SSDI and the payment status code variable (PSTAyymm) for SSI. A LAF value beginning with C or E indicates SSDI eligibility in that month and a PSTA value of C01, M01, or M02 indicates SSI eligibility in that month, as described in Volume 3 of the DAF documentation.

The code provides a method for determining the number of months of eligibility between a set of dates, for SSDI and SSI separately. A value of 0 for either of the measures indicates no months of eligibility for the relevant program during the period. This code can be tailored to the user's period of interest or could be modified by the user to account for combined SSDI and SSI eligibility rather than considering each program separately. For example, if a user is interested in obtaining a count of concurrent SSDI/SSI eligibility months, the code should be modified to identify months in which LAF=C or E *and* PSTA=C01, M01, or M02.

Note that this code determines *eligibility*, not *payment*. For more information on the difference between benefit eligibility, benefit payment, and the variables involved in determining relevant eligibility and payment status for SSDI and SSI, see Volume 3 of the DAF documentation. There are many reasons why a beneficiary may be eligible for benefits in a given month but not have received a benefit payment. For example, beneficiaries can wait months or years after application to receive a decision as to whether they meet SSA's definition of

disability. In cases where an award is ultimately made, eligibility is usually retroactively determined, subject to program rules concerning onset date and waiting periods. In the DAF data then, there could be many months of eligibility without a payment.

This code does not apply to beneficiaries contained in the Non-Enrolled Annual files; beneficiaries in those files have been determined to not be eligible for SSDI or SSI in any month of the year for which they are on the Non-Enrolled Annual file.

## B. DAF files and SAS code details

Table 1. DAF components necessary to run the code

| File name                                  | SAS name |
|--|----------|
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y1994E.SA.V3 | Y1994    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y1995E.SA.V3 | Y1995    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y1996E.SA.V3 | Y1996    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y1997E.SA.V3 | Y1997    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y1998E.SA.V3 | Y1998    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y1999E.SA.V3 | Y1999    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2000E.SA.V3 | Y2000    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2001E.SA.V3 | Y2001    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2002E.SA.V3 | Y2002    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2003E.SA.V3 | Y2003    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2004E.SA.V3 | Y2004    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2005E.SA.V3 | Y2005    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2006E.SA.V3 | Y2006    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2007E.SA.V3 | Y2007    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2008E.SA.V3 | Y2008    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2009E.SA.V3 | Y2009    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2010E.SA.V3 | Y2010    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2011E.SA.V3 | Y2011    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2012E.SA.V3 | Y2012    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2013E.SA.V3 | Y2013    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2014E.SA.V3 | Y2014    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2015E.SA.V3 | Y2015    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2016E.SA.V3 | Y2016    |

Note: You can use more or fewer years to cover the timeframe for your analysis.

### 1. Example data step

```
DATA OUT.ELIG_BETW_DATES;  
MERGE  
ANN94.Y1994  
ANN95.Y1995  
ANN96.Y1996  
ANN97.Y1997  
ANN98.Y1998  
ANN99.Y1999  
ANN00.Y2000  
ANN01.Y2001  
ANN02.Y2002  
ANN03.Y2003  
ANN04.Y2004  
ANN05.Y2005  
ANN06.Y2006  
ANN07.Y2007  
ANN08.Y2008  
ANN09.Y2009  
ANN10.Y2010  
ANN11.Y2011  
ANN12.Y2012  
ANN13.Y2013  
ANN14.Y2014  
ANN15.Y2015  
ANN16.Y2016  
;  
BY SSN;  
RUN;
```

Note: ANNyy references the SAS libraries above

### 2. Variables used in example

```
PSTAyymm  
LAFyymm
```

Please note: The code below uses only the variables listed above so that data elements can be limited using a SAS KEEP statement.

### 3. Output file created by the program

This program creates the temporary output datasets SSIELIG and DIELIG.

#### 4. Variables created by the program

This program creates the following variables:

SSI\_ELIG\_MOS\_CNT  
SSDI\_ELIG\_MOS\_CNT

#### 5. SAS code

```
%MACRO SSIELIG;
* THESE ARE THE ONLY CHANGES YOU NEED TO MAKE TO THIS CODE;

* ENTER THE 4 DIGIT YEAR AND 2 DIGIT MONTH OF THE FIRST MONTH;
%LET BEGYRMO=199401;

* ENTER THE 4 DIGIT YEAR AND 2 DIGIT MONTH OF THE LAST MONTH;
%LET ENDYRMO=201612;

DATA SSIELIG;

    SET OUT.ELIG_BETW_DATES;

    * COUNT NUMBER OF MONTHS BENEFICIARY WAS ELIGIBLE FOR SSI BENEFITS;
    ARRAY PSTAYYMM (*) $ %DO YEAR=%SUBSTR(&BEGYRMO.,1,4) %TO
%SUBSTR(&ENDYRMO.,1,4);
        %LET YR=%SUBSTR(&YEAR.,3,2);
        %IF &YEAR.=%SUBSTR(&BEGYRMO.,1,4)
        %THEN %LET STARTMO=%SUBSTR(&BEGYRMO.,5,2);
        %ELSE %LET STARTMO=1;

        %IF &YEAR.=%SUBSTR(&ENDYRMO.,1,4)
        %THEN %LET STOPMO=%SUBSTR(&ENDYRMO.,5,2);
        %ELSE %LET STOPMO=12;

        %DO MO=&STARTMO. %TO &STOPMO.;
        %IF &MO.<10 %THEN PSTA&YR.0&MO.;
        %ELSE PSTA&YR.&MO.;
        %END;

    %END;;

    SSI_ELIG_MOS_CNT=0;
    DO I=1 TO DIM(PSTAYYMM);
        IF PSTAYYMM(I) IN ("C01","M01","M02") THEN
    SSI_ELIG_MOS_CNT=SUM(SSDI_ELIG_MOS_CNT,1);
    END;
```

LABEL SSI\_ELIG\_MOS\_CNT = "# OF MONTHS ELIGIBLE FOR SSI BETWEEN  
&BEGYRMO. AND &ENDYRMO.";

DROP I;  
RUN;  
%MEND SSIELIG;  
%SSIELIG;

%MACRO SSIDIELIG;  
\* THESE ARE THE ONLY CHANGES YOU NEED TO MAKE TO THIS CODE;

\* ENTER THE 4 DIGIT YEAR AND 2 DIGIT MONTH OF THE FIRST MONTH;  
%LET BEGYRMO=199401;

\* ENTER THE 4 DIGIT YEAR AND 2 DIGIT MONTH OF THE LAST MONTH;  
%LET ENDYRMO=201612;

DATA SSIDIELIG;

SET OUT.ELIG\_BETW\_DATES;

\* COUNT NUMBER OF MONTHS BENEFICIARY WAS ELIGIBLE FOR SSDI  
BENEFITS;

```
ARRAY LAFYYMM (*) $ %DO YEAR=%SUBSTR(&BEGYRMO.,1,4) %TO  
%SUBSTR(&ENDYRMO.,1,4);  
    %LET YR=%SUBSTR(&YEAR.,3,2);  
    %IF &YEAR.=%SUBSTR(&BEGYRMO.,1,4)  
    %THEN %LET STARTMO=%SUBSTR(&BEGYRMO.,5,2);  
    %ELSE %LET STARTMO=1;  
  
    %IF &YEAR.=%SUBSTR(&ENDYRMO.,1,4)  
    %THEN %LET STOPMO=%SUBSTR(&ENDYRMO.,5,2);  
    %ELSE %LET STOPMO=12;  
  
    %DO MO=&STARTMO. %TO &STOPMO.;  
    %IF &MO.<10 %THEN LAF&YR.0&MO.;  
    %ELSE LAF&YR.&MO.;  
    %END;  
%END;;
```

```
SSDI_ELIG_MOS_CNT=0;  
DO I=1 TO DIM(LAFYYMM);  
    IF LAFYYMM(YR,MO) IN ("C","E") THEN  
SSDI_ELIG_MOS_CNT=SUM(SSDI_ELIG_MOS_CNT,1);  
    END;
```

LABEL SSDI\_ELIG\_MOS\_CNT= "# OF MONTHS ELIGIBLE FOR SSDI BETWEEN  
&BEGYRMO. AND &ENDYRMO.";

DROP I;  
RUN;  
%MEND SSDIELIG;  
%SSDIELIG;

---

## II. HOW TO CATEGORIZE IMPAIRMENT CODES INTO THE AGGREGATED IMPAIRMENT FAMILIES APPEARING IN THE SSA PUBLISHED STATISTICS

---

### A. Description

Disability beneficiaries have a range of disabling conditions, but are often categorized by SSA based on the primary impairment that makes them eligible for benefits. For example, in the SSI Annual Statistical Supplement, a number of tables provide information about SSI recipients by their diagnostic group.<sup>1</sup> The DAF contains several variables related to diagnosis code variables, but for research purposes we recommend using the constructed DAF variable DXPRIBEST. DXPRIBEST selects the best diagnosis code from the various administrative source files, such as the MBR and 831 & 832/833 disability files, according to an algorithm developed in concert with SSA.

The associated SAS code shows how to assign each of the hundreds of values of DXPRIBEST to the categories used by SSA in development of the SSI Annual Statistical Supplement. These categories are shown below. While these categories correspond to those used by SSA, users may want to reassign certain disabling conditions to alternate groups; this can be done easily in the associated code by reassigning a given DXPRIBEST to another group. In Volume 3 (Table V.1), we provide an alternate coding scheme that has been used in several research reports on disability beneficiaries that may be of interest to DAF users.

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<sup>1</sup> See, for example, the section on Recipients Under Age 65 in the 2016 SSI Annual Statistical Report, available at [https://www.socialsecurity.gov/policy/docs/statcomps/ssi\\_asr/2016/](https://www.socialsecurity.gov/policy/docs/statcomps/ssi_asr/2016/).

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Table 2. SSI Annual Statistical Supplement Categories

| Diagnostic category   | DXPRIBEST values   | Group in associated code |
|---|--|--------------------------|
| Congenital anomalies  | 7400-7599  | 1                        |
| Endocrine, nutritional, and metabolic diseases              | 2400-2469<br>2500-2539<br>2550-2559<br>2600-2779   | 2                        |
| Infectious and parasitic diseases                           | 0200-0279<br>0300-0419<br>0430-0579<br>0600-0669<br>0700-0889<br>0900-1049<br>1100-1189<br>1200-1359<br>1370-1399<br>7710-7719 | 3                        |
| Injuries  | 8000-8489<br>8500-8549<br>8600-8879<br>8900-8979<br>9000-9059<br>9070-9099<br>9200-9299<br>9400-9599                           | 4                        |
| <b>Mental disorders</b>                                     |  |                          |
| Autistic disorders  | 2990-2999  | 5                        |
| Developmental disorders                                     | 3150-3159  | 6                        |
| Childhood and adolescent disorders not elsewhere classified | 3120-3149  | 7                        |
| Intellectual disability                                     | 3170-3194<br>3196-3199   | 8                        |
| Mood disorders  | 2960-2969<br>3110-3119   | 9                        |
| Organic mental disorders                                    | 2900-2909<br>2940-2949<br>3100-3109  | 10                       |
| Schizophrenic and other psychotic disorders                 | 2950-2959<br>2970-2989   | 11                       |
| Other mental disorders                                      | 2910-2939<br>3000-3099<br>3160-3169<br>3195  | 12                       |
| Neoplasms   | 0420-0429<br>1400-1659<br>1700-1769<br>1780-2089<br>2100-2399  | 13                       |
| <b>Diseases of the:</b>                                     |  |                          |
| Blood and blood-forming organs                              | 2800-2899<br>7720-7739<br>7760-7769  | 14                       |

Table 2 (continued)

| Diagnostic category                          | DXPRIBEST values   | Group in associated code |
|--|--|--------------------------|
| Circulatory system                           | 3750-3759<br>3900-3989<br>4010-4059<br>4100-4179<br>4200-4389<br>4400-4449<br>4460-4489<br>4510-4599 | 15                       |
| Digestive system                             | 5200-5379<br>5400-5439<br>5500-5539<br>5550-5589<br>5600-5609<br>5620-5629<br>5640-5799<br>7770-7779 | 16                       |
| Genitourinary system                         | 5800-6089<br>6100-6119<br>6140-6299  | 17                       |
| Musculoskeletal system and connective tissue | 7100-7399  | 18                       |
| Nervous system and sense organs              | 3200-3269<br>3290-3379<br>3400-3749<br>3760-3899   | 19                       |
| Respiratory system                           | 4600-4669<br>4700-4789<br>4800-4879<br>4900-4969<br>5000-5089<br>5100-5199<br>7680-7709              | 20                       |
| Skin and subcutaneous tissue                 | 6800-6869<br>6900-6989<br>7000-7099<br>7780-7789   | 21                       |
| Other  | 7600-7609<br>7640-7669<br>7800-7809<br>7830-7849<br>9330   | 22                       |

Table 2 (continued)

| Diagnostic category | DXPRIBEST values  | Group in associated code |
|---------------------|---|--------------------------|
| Unknown             | 0000-0019<br>0190-0199<br>0280-0299<br>0580-0599<br>0670-0699<br>0890-0899<br>1050-1099<br>1190-1199<br>1360-1369<br>1660-1699<br>1770-1779<br>2090-2099<br>2470-2499<br>2540-2549<br>2560-2599<br>3270-3289<br>3380-3399<br>3990-4009<br>4060-4099<br>4180-4199<br>4390-4399<br>4450-4459<br>4490-4509<br>4670-4699<br>4790-4799<br>4880-4899<br>4970-4999<br>5090-5099<br>5380-5399<br>5440-5499<br>5540-5549<br>5590-5599<br>5610-5619<br>5630-5639<br>6090-6099<br>6120-6139<br>6300-6799<br>6870-6899<br>6990-6999<br>7610-7639<br>7670-7679<br>7790-7799<br>7810-7829<br>7850-7999<br>8490-8499<br>8550-8599<br>8880-8899<br>8980-8999<br>9060-9069<br>9100-9199<br>9300-9329<br>9331-9399<br>9600-9999 | 23                       |

## B. DAF files and SAS Code Details

### 1. DAF components necessary to run the code

FILE NAME: OPDR.TG.PRD.ETTW.FINAL.DAF16P.DMG.SA.V2

SAS NAME: DMG

### 2. Example data step

```
DATA OUT.DXGROUPS;  
  SET DMGLIB.DMG;  
RUN;
```

Please Note: DMGLIB references the SAS library above.

### 3. Variable used in example

DXPRIBEST

### 4. Output file created by the program

This program creates the temporary output dataset DXGROUPS.

### 5. Variables created by the program

The program creates the formatted variable GROUP.

### 6. SAS code

```
PROC FORMAT;  
  VALUE DIAG  
    1=CONGEN_ANOM  
    2=ENDOCRINE  
    3=INFECTIOUS  
    4=INJURIES  
    5=AUTISTIC  
    6=DEVELOPMENT  
    7=CHILDHOOD  
    8=INT_DIS  
    9=MOOD  
    10=ORGANIC  
    11=SCHIZOPHREN  
    12=MENTAL_OTHER  
    13=NEOPLASMS  
    14=BLOOD  
    15=CIRCULATORY  
    16=DIGESTIVE  
    17=GENITO  
    18=MUSCULO  
    19=NERVOUS  
    20=RESPIRATORY
```

```
21=SKIN
22=OTHER
23=MISSING;
RUN;
```

```
DATA DXGROUPS;
```

```
SET OUT.DXGROUPS;
```

```
*** INFECTIOUS/PARASITIC DISEASES ***;
```

```
IF DXPRIBEST>='0020' AND DXPRIBEST<='0189' THEN GROUP=3;
ELSE IF DXPRIBEST>='0200' AND DXPRIBEST<='0279' THEN GROUP=3;
ELSE IF DXPRIBEST>='0300' AND DXPRIBEST<='0419' THEN GROUP=3;
ELSE IF DXPRIBEST>='0430' AND DXPRIBEST<='0579' THEN GROUP=3;
ELSE IF DXPRIBEST>='0600' AND DXPRIBEST<='0669' THEN GROUP=3;
ELSE IF DXPRIBEST>='0700' AND DXPRIBEST<='0889' THEN GROUP=3;
ELSE IF DXPRIBEST>='0900' AND DXPRIBEST<='1049' THEN GROUP=3;
ELSE IF DXPRIBEST>='1100' AND DXPRIBEST<='1189' THEN GROUP=3;
ELSE IF DXPRIBEST>='1200' AND DXPRIBEST<='1359' THEN GROUP=3;
ELSE IF DXPRIBEST>='1370' AND DXPRIBEST<='1399' THEN GROUP=3;
ELSE IF DXPRIBEST>='7710' AND DXPRIBEST<='7719' THEN GROUP=3;
```

```
*** NEOPLASMS ***;
```

```
ELSE IF DXPRIBEST>='0420' AND DXPRIBEST<='0429' THEN GROUP=13;
ELSE IF DXPRIBEST>='1400' AND DXPRIBEST<='1659' THEN GROUP=13;
ELSE IF DXPRIBEST>='1700' AND DXPRIBEST<='1769' THEN GROUP=13;
ELSE IF DXPRIBEST>='1780' AND DXPRIBEST<='2089' THEN GROUP=13;
ELSE IF DXPRIBEST>='2100' AND DXPRIBEST<='2399' THEN GROUP=13;
```

```
*** ENDOCRINE ***;
```

```
ELSE IF DXPRIBEST>='2400' AND DXPRIBEST<='2469' THEN GROUP=2;
ELSE IF DXPRIBEST>='2500' AND DXPRIBEST<='2539' THEN GROUP=2;
ELSE IF DXPRIBEST>='2550' AND DXPRIBEST<='2559' THEN GROUP=2;
ELSE IF DXPRIBEST>='2600' AND DXPRIBEST<='2799' THEN GROUP=2;
```

```
*** DISEASES OF THE BLOOD ***;
```

```
ELSE IF DXPRIBEST>='2800' AND DXPRIBEST<='2899' THEN GROUP=14;
ELSE IF DXPRIBEST>='7720' AND DXPRIBEST<='7739' THEN GROUP=14;
ELSE IF DXPRIBEST>='7760' AND DXPRIBEST<='7769' THEN GROUP=14;
```

```
*** AUTISM ***;
```

```
ELSE IF DXPRIBEST>='2990' AND DXPRIBEST<='2999' THEN GROUP=5;
```

```
*** DEVELOPMENTAL DISORDERS ***;
```

```
ELSE IF DXPRIBEST>='3150' AND DXPRIBEST<='3159' THEN GROUP=6;
```

```
*** CHILDHOOD/ADOLESCENT DISORDERS ***;
ELSE IF DXPRIBEST>='3120' AND DXPRIBEST<='3149' THEN GROUP=7;

*** INTELLECTUAL DISABILITY ***;
ELSE IF DXPRIBEST>='3170' AND DXPRIBEST<='3194' THEN GROUP=8;
ELSE IF DXPRIBEST>='3196' AND DXPRIBEST<='3199' THEN GROUP=8;

*** MOOD DISORDERS ***;
ELSE IF DXPRIBEST>='2960' AND DXPRIBEST<='2969' THEN GROUP=9;
ELSE IF DXPRIBEST>='3110' AND DXPRIBEST<='3119' THEN GROUP=9;

*** ORGANIC MENTAL DISORDERS ***;
ELSE IF DXPRIBEST>='2900' AND DXPRIBEST<='2909' THEN GROUP=10;
ELSE IF DXPRIBEST>='2940' AND DXPRIBEST<='2949' THEN GROUP=10;
ELSE IF DXPRIBEST>='3100' AND DXPRIBEST<='3109' THEN GROUP=10;

*** SCHIZOPHRENIC ***;
ELSE IF DXPRIBEST>='2950' AND DXPRIBEST<='2959' THEN GROUP=11;
ELSE IF DXPRIBEST>='2970' AND DXPRIBEST<='2989' THEN GROUP=11;

*** OTHER MENTAL DISORDERS ***;
ELSE IF DXPRIBEST>='2910' AND DXPRIBEST<='2939' THEN GROUP=12;
ELSE IF DXPRIBEST>='3000' AND DXPRIBEST<='3099' THEN GROUP=12;
ELSE IF DXPRIBEST>='3160' AND DXPRIBEST<='3169' THEN GROUP=12;
ELSE IF DXPRIBEST='3195' THEN GROUP=12;

*** NERVOUS SYSTEM ***;
ELSE IF DXPRIBEST>='3200' AND DXPRIBEST<='3269' THEN GROUP=19;
ELSE IF DXPRIBEST>='3290' AND DXPRIBEST<='3379' THEN GROUP=19;
ELSE IF DXPRIBEST>='3400' AND DXPRIBEST<='3749' THEN GROUP=19;
ELSE IF DXPRIBEST>='3760' AND DXPRIBEST<='3899' THEN GROUP=19;

*** CIRCULATORY ***;
ELSE IF DXPRIBEST>='3750' AND DXPRIBEST<='3759' THEN GROUP=15;
ELSE IF DXPRIBEST>='3900' AND DXPRIBEST<='3989' THEN GROUP=15;
ELSE IF DXPRIBEST>='4010' AND DXPRIBEST<='4059' THEN GROUP=15;
ELSE IF DXPRIBEST>='4100' AND DXPRIBEST<='4179' THEN GROUP=15;
ELSE IF DXPRIBEST>='4200' AND DXPRIBEST<='4389' THEN GROUP=15;
ELSE IF DXPRIBEST>='4400' AND DXPRIBEST<='4449' THEN GROUP=15;
ELSE IF DXPRIBEST>='4460' AND DXPRIBEST<='4489' THEN GROUP=15;
ELSE IF DXPRIBEST>='4510' AND DXPRIBEST<='4599' THEN GROUP=15;

*** RESPIRATORY ***;
ELSE IF DXPRIBEST>='4600' AND DXPRIBEST<='4669' THEN GROUP=20;
ELSE IF DXPRIBEST>='4700' AND DXPRIBEST<='4789' THEN GROUP=20;
ELSE IF DXPRIBEST>='4800' AND DXPRIBEST<='4879' THEN GROUP=20;
```

ELSE IF DXPRIBEST>='4900' AND DXPRIBEST<='4969' THEN GROUP=20;  
ELSE IF DXPRIBEST>='5000' AND DXPRIBEST<='5089' THEN GROUP=20;  
ELSE IF DXPRIBEST>='5100' AND DXPRIBEST<='5199' THEN GROUP=20;  
ELSE IF DXPRIBEST>='7680' AND DXPRIBEST<='7709' THEN GROUP=20;

\*\*\* DIGESTIVE \*\*\*;

ELSE IF DXPRIBEST>='5200' AND DXPRIBEST<='5379' THEN GROUP=16;  
ELSE IF DXPRIBEST>='5400' AND DXPRIBEST<='5439' THEN GROUP=16;  
ELSE IF DXPRIBEST>='5500' AND DXPRIBEST<='5539' THEN GROUP=16;  
ELSE IF DXPRIBEST>='5550' AND DXPRIBEST<='5589' THEN GROUP=16;  
ELSE IF DXPRIBEST>='5600' AND DXPRIBEST<='5609' THEN GROUP=16;  
ELSE IF DXPRIBEST>='5620' AND DXPRIBEST<='5629' THEN GROUP=16;  
ELSE IF DXPRIBEST>='5640' AND DXPRIBEST<='5799' THEN GROUP=16;  
ELSE IF DXPRIBEST>='7770' AND DXPRIBEST<='7779' THEN GROUP=16;

\*\*\* GENITOURINARY \*\*\*;

ELSE IF DXPRIBEST>='5800' AND DXPRIBEST<='6089' THEN GROUP=17;  
ELSE IF DXPRIBEST>='6100' AND DXPRIBEST<='6119' THEN GROUP=17;  
ELSE IF DXPRIBEST>='6140' AND DXPRIBEST<='6299' THEN GROUP=17;

\*\*\* SKIN \*\*\*;

ELSE IF DXPRIBEST>='6800' AND DXPRIBEST<='6869' THEN GROUP=21;  
ELSE IF DXPRIBEST>='6900' AND DXPRIBEST<='6989' THEN GROUP=21;  
ELSE IF DXPRIBEST>='7000' AND DXPRIBEST<='7099' THEN GROUP=21;  
ELSE IF DXPRIBEST>='7780' AND DXPRIBEST<='7789' THEN GROUP=21;

\*\*\* MUSCULOSKELETAL \*\*\*;

ELSE IF DXPRIBEST>='7100' AND DXPRIBEST<='7399' THEN GROUP=18;

\*\*\* CONGENITAL \*\*\*;

ELSE IF DXPRIBEST>='7400' AND DXPRIBEST<='7599' THEN GROUP=1;

\*\*\* INJURIES \*\*\*;

ELSE IF DXPRIBEST>='8000' AND DXPRIBEST<='8489' THEN GROUP=4;  
ELSE IF DXPRIBEST>='8500' AND DXPRIBEST<='8549' THEN GROUP=4;  
ELSE IF DXPRIBEST>='8600' AND DXPRIBEST<='8879' THEN GROUP=4;  
ELSE IF DXPRIBEST>='8900' AND DXPRIBEST<='8979' THEN GROUP=4;  
ELSE IF DXPRIBEST>='9000' AND DXPRIBEST<='9059' THEN GROUP=4;  
ELSE IF DXPRIBEST>='9070' AND DXPRIBEST<='9099' THEN GROUP=4;  
ELSE IF DXPRIBEST>='9200' AND DXPRIBEST<='9299' THEN GROUP=4;  
ELSE IF DXPRIBEST>='9400' AND DXPRIBEST<='9599' THEN GROUP=4;

\*\*\* OTHER \*\*\*;

ELSE IF DXPRIBEST>='7600' AND DXPRIBEST<='7609' THEN GROUP=22;  
ELSE IF DXPRIBEST>='7640' AND DXPRIBEST<='7669' THEN GROUP=22;  
ELSE IF DXPRIBEST>='7800' AND DXPRIBEST<='7809' THEN GROUP=22;

ELSE IF DXPRIBEST>='7830' AND DXPRIBEST<='7849' THEN GROUP=22;  
ELSE IF DXPRIBEST='9330' THEN GROUP=22;

\*\*\* UNKNOWN \*\*\*;

ELSE IF DXPRIBEST="" THEN GROUP=23;  
ELSE IF DXPRIBEST>='0000' AND DXPRIBEST<='0019' THEN GROUP=23;  
ELSE IF DXPRIBEST>='0190' AND DXPRIBEST<='0199' THEN GROUP=23;  
ELSE IF DXPRIBEST>='0280' AND DXPRIBEST<='0299' THEN GROUP=23;  
ELSE IF DXPRIBEST>='0580' AND DXPRIBEST<='0599' THEN GROUP=23;  
ELSE IF DXPRIBEST>='0670' AND DXPRIBEST<='0699' THEN GROUP=23;  
ELSE IF DXPRIBEST>='0890' AND DXPRIBEST<='0899' THEN GROUP=23;  
ELSE IF DXPRIBEST>='1050' AND DXPRIBEST<='1099' THEN GROUP=23;  
ELSE IF DXPRIBEST>='1190' AND DXPRIBEST<='1199' THEN GROUP=23;  
ELSE IF DXPRIBEST>='1360' AND DXPRIBEST<='1369' THEN GROUP=23;  
ELSE IF DXPRIBEST>='1660' AND DXPRIBEST<='1699' THEN GROUP=23;  
ELSE IF DXPRIBEST>='1770' AND DXPRIBEST<='1779' THEN GROUP=23;  
ELSE IF DXPRIBEST>='2090' AND DXPRIBEST<='2099' THEN GROUP=23;  
ELSE IF DXPRIBEST>='2470' AND DXPRIBEST<='2499' THEN GROUP=23;  
ELSE IF DXPRIBEST>='2540' AND DXPRIBEST<='2549' THEN GROUP=23;  
ELSE IF DXPRIBEST>='2560' AND DXPRIBEST<='2599' THEN GROUP=23;  
ELSE IF DXPRIBEST>='3270' AND DXPRIBEST<='3289' THEN GROUP=23;  
ELSE IF DXPRIBEST>='3380' AND DXPRIBEST<='3399' THEN GROUP=23;  
ELSE IF DXPRIBEST>='3990' AND DXPRIBEST<='4009' THEN GROUP=23;  
ELSE IF DXPRIBEST>='4060' AND DXPRIBEST<='4099' THEN GROUP=23;  
ELSE IF DXPRIBEST>='4180' AND DXPRIBEST<='4199' THEN GROUP=23;  
ELSE IF DXPRIBEST>='4390' AND DXPRIBEST<='4399' THEN GROUP=23;  
ELSE IF DXPRIBEST>='4450' AND DXPRIBEST<='4459' THEN GROUP=23;  
ELSE IF DXPRIBEST>='4490' AND DXPRIBEST<='4509' THEN GROUP=23;  
ELSE IF DXPRIBEST>='4670' AND DXPRIBEST<='4699' THEN GROUP=23;  
ELSE IF DXPRIBEST>='4790' AND DXPRIBEST<='4799' THEN GROUP=23;  
ELSE IF DXPRIBEST>='4880' AND DXPRIBEST<='4899' THEN GROUP=23;  
ELSE IF DXPRIBEST>='4970' AND DXPRIBEST<='4999' THEN GROUP=23;  
ELSE IF DXPRIBEST>='5090' AND DXPRIBEST<='5099' THEN GROUP=23;  
ELSE IF DXPRIBEST>='5380' AND DXPRIBEST<='5399' THEN GROUP=23;  
ELSE IF DXPRIBEST>='5440' AND DXPRIBEST<='5499' THEN GROUP=23;  
ELSE IF DXPRIBEST>='5540' AND DXPRIBEST<='5549' THEN GROUP=23;  
ELSE IF DXPRIBEST>='5590' AND DXPRIBEST<='5599' THEN GROUP=23;  
ELSE IF DXPRIBEST>='5610' AND DXPRIBEST<='5619' THEN GROUP=23;  
ELSE IF DXPRIBEST>='5630' AND DXPRIBEST<='5639' THEN GROUP=23;  
ELSE IF DXPRIBEST>='6090' AND DXPRIBEST<='6099' THEN GROUP=23;  
ELSE IF DXPRIBEST>='6120' AND DXPRIBEST<='6139' THEN GROUP=23;  
ELSE IF DXPRIBEST>='6300' AND DXPRIBEST<='6799' THEN GROUP=23;  
ELSE IF DXPRIBEST>='6870' AND DXPRIBEST<='6899' THEN GROUP=23;  
ELSE IF DXPRIBEST>='6990' AND DXPRIBEST<='6999' THEN GROUP=23;  
ELSE IF DXPRIBEST>='7610' AND DXPRIBEST<='7639' THEN GROUP=23;  
ELSE IF DXPRIBEST>='7670' AND DXPRIBEST<='7679' THEN GROUP=23;

```
ELSE IF DXPRIBEST>='7790' AND DXPRIBEST<='7799' THEN GROUP=23;
ELSE IF DXPRIBEST>='7810' AND DXPRIBEST<='7829' THEN GROUP=23;
ELSE IF DXPRIBEST>='7850' AND DXPRIBEST<='7999' THEN GROUP=23;
ELSE IF DXPRIBEST>='8490' AND DXPRIBEST<='8499' THEN GROUP=23;
ELSE IF DXPRIBEST>='8550' AND DXPRIBEST<='8599' THEN GROUP=23;
ELSE IF DXPRIBEST>='8880' AND DXPRIBEST<='8899' THEN GROUP=23;
ELSE IF DXPRIBEST>='8980' AND DXPRIBEST<='8999' THEN GROUP=23;
ELSE IF DXPRIBEST>='9060' AND DXPRIBEST<='9069' THEN GROUP=23;
ELSE IF DXPRIBEST>='9100' AND DXPRIBEST<='9199' THEN GROUP=23;
ELSE IF DXPRIBEST>='9300' AND DXPRIBEST<='9329' THEN GROUP=23;
ELSE IF DXPRIBEST>='9331' AND DXPRIBEST<='9399' THEN GROUP=23;
ELSE IF DXPRIBEST>='9600' AND DXPRIBEST<='9999' THEN GROUP=23;
ELSE GROUP=23;
FORMAT GROUP DIAG.;
RUN;
```

### III. HOW TO DETERMINE WHETHER A BENEFICIARY IS NO LONGER ENTITLED TO BENEFITS AS A RESULT OF WORK ACTIVITY WITHIN A SPECIFIED TIME PERIOD

---

#### A. Description

Eligibility for SSA disability benefits is based on an inability to engage in SGA, meaning that beneficiaries who sustain employment above SGA may have their SSDI benefits suspended or terminated because they returned to work. For the SSI program, disability-based benefits may also be suspended or terminated as a result of work activity, but that determination is based purely on the amount of earnings in combination with the beneficiary's other income without regard to SGA status. The DAF contains information on the months in which suspense or termination for work occurs, in variables known as "STW" (suspense or termination for work). As described in Volume 3 of the DAF documentation, there are separate variables for determining STW in SSI and SSDI, as well as a single indicator that combines information across the two programs.

The associated SAS code provides the user with a way to determine whether a beneficiary spent any months in STW during a given period by counting the number of months in which this was the case. A value of 0 for this measure indicates no months of STW during the period. The user can modify this code to their own time period of interest. Note that this code uses the "combined" STW indicator, STWCM, which considers suspense or termination in either SSDI or SSI. As described in Volume 3 of the DAF documentation, this variable errs toward current pay status, meaning that if a beneficiary is in STW in one program but not the other, the combined indicator does not show STW. In other words, only when a concurrent beneficiary is in STW in both programs does the STWCM indicator show a loss of benefits due to work. This code could easily be modified to consider STW status in SSI or SSDI separately, using STWSSIymm or STWDIymm.

As described in Volume 3 of the DAF documentation, the STW variables account for both suspense and termination of cash benefits due to work, using different values. The associated code includes STW values of 1, 2 or 3 as being no longer entitled to cash benefits due to work; this definition includes both suspense or termination. If a user was only interested in the termination of benefits for work, this code could be modified to only consider values of STW=2 or 3.

## B. DAF files and SAS code details

Table 4. DAF components necessary to run the code

| File name                                  | SAS name |
|--|----------|
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y1994E.SA.V3 | Y1994    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y1995E.SA.V3 | Y1995    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y1996E.SA.V3 | Y1996    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y1997E.SA.V3 | Y1997    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y1998E.SA.V3 | Y1998    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y1999E.SA.V3 | Y1999    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2000E.SA.V3 | Y2000    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2001E.SA.V3 | Y2001    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2002E.SA.V3 | Y2002    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2003E.SA.V3 | Y2003    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2004E.SA.V3 | Y2004    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2005E.SA.V3 | Y2005    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2006E.SA.V3 | Y2006    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2007E.SA.V3 | Y2007    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2008E.SA.V3 | Y2008    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2009E.SA.V3 | Y2009    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2010E.SA.V3 | Y2010    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2011E.SA.V3 | Y2011    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2012E.SA.V3 | Y2012    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2013E.SA.V3 | Y2013    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2014E.SA.V3 | Y2014    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2015E.SA.V3 | Y2015    |
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.Y2016E.SA.V3 | Y2016    |

Note: You can use more or fewer years to cover the timeframe for your analysis.

### 1. Example data step

```
DATA OUT.STW;
MERGE
ANN94.Y1994
ANN95.Y1995
ANN96.Y1996
ANN97.Y1997
ANN98.Y1998
ANN99.Y1999
ANN00.Y2000
ANN01.Y2001
```

ANN02.Y2002  
ANN03.Y2003  
ANN04.Y2004  
ANN05.Y2005  
ANN06.Y2006  
ANN07.Y2007  
ANN08.Y2008  
ANN09.Y2009  
ANN10.Y2010  
ANN11.Y2011  
ANN12.Y2012  
ANN13.Y2013  
ANN14.Y2014  
ANN15.Y2015  
ANN16.Y2016  
;  
BY SSN;  
RUN;

Note: ANNyy references the SAS libraries above.

## 2. Variables used in example

STWCMyyymm

## 3. Output file created by the program

This program creates the temporary output dataset STW.

## 4. Variables created by the program

This program creates the variable STW\_MOS\_CNT:

## 5. SAS Code

```
%MACRO STW;
```

```
* THESE ARE THE ONLY CHANGES YOU NEED TO MAKE TO THIS CODE;
```

```
* ENTER THE 4 DIGIT YEAR AND 2 DIGIT MONTH OF THE FIRST MONTH;  
%LET BEGYRMO=199401;
```

```
* ENTER THE 4 DIGIT YEAR AND 2 DIGIT MONTH OF THE LAST MONTH;  
%LET ENDYRMO=201612;
```

```
DATA STW;
```

```
SET OUT.STW;
```

```
* COUNT NUMBER OF MONTHS BENEFICIARY WAS IN STW STATUS;
```

```
ARRAY STWCMYYMM (*) $ %DO YEAR=%SUBSTR(&BEGYRMO.,1,4) %TO
%SUBSTR(&ENDYRMO.,1,4);
    %LET YR=%SUBSTR(&YEAR.,3,2);

    %IF &YEAR.=%SUBSTR(&BEGYRMO.,1,4)
    %THEN %LET STARTMO=%SUBSTR(&BEGYRMO.,5,2);
    %ELSE %LET STARTMO=1;

    %IF &YEAR.=%SUBSTR(&ENDYRMO.,1,4)
    %THEN %LET STOPMO=%SUBSTR(&ENDYRMO.,5,2);
    %ELSE %LET STOPMO=12;

    %DO MO=&STARTMO. %TO &STOPMO.;
    %IF &MO.<10 %THEN STWCM&YR.0&MO.;
    %ELSE STWCM&YR.&MO.;
    %END;
%END;;

STW_MOS_CNT=0;
DO I=1 TO DIM(STWCMYYMM);
    IF STWCMYYMM(YR,MO) IN (1,2,3) THEN
        STW_MOS_CNT=SUM(STW_MOS_CNT,1);
    END;

LABEL STW_MOS_CNT = "# OF MONTHS IN STW BETWEEN &BEGYRMO. AND
&ENDYRMO.";

DROP I;
RUN;
%MEND STW;
%STW;
```

#### IV. HOW TO REORDER VARIABLES SUFFIXED 1-n INTO A CHRONOLOGICAL ORDER

---

##### A. Description

The DAF includes many N suffixed variables; they are variables that have multiple occurrence often for different time periods. In the DAF these variables are generally numbered in the order they appear on the SSA administrative data sources. Under the current DAF structure, some users may incorrectly assume that these variables to be in some sort of chronological order.

The associated SAS code that can be customized by the user to reorder any of the family of variables in the DAF. Since there are multiple SSA administrative data sources with multiple families of N variables it is difficult to provide a one size fits all set of code. So as a starting point, the code here is specific to one family of MBR variables. In the future, we may make the code more generic so that it can be executed using user specified parameters. The MBR includes a family of data called Beneficiary Claim Data (see MBR layout). The DAF names for the variables from this family are: NDOF, BDOFn, BDOE\_STARTn, BDOE\_TERMn, HBICn. The N variables should be ordered chronologically based on the date in BDOE\_STARTn. This means that if BDOE\_START2 has an earlier date than BDOE\_START1 then all the 2 suffixed variables in this family should become the 1 suffixed variables in the reordered set N variables. The NDOF indicates the number of occurrences of the variables in this family. So if NDOF=3 then there are 3 occurrences each of BDOF, BDOE\_START, BDOE\_TERM, & HBIC. Use the NDOF to limit the number of occurrences you consider in your code.

##### B. DAF files and SAS code details

Table 5. DAF components necessary to run the code

| File name                               | SAS name |
|---|----------|
| OPDR.TG.PRD.ETTW.FINAL.DAF16P.DMG.SA.V2 | DMG      |

## 1 Example data step

```
DATA TEMPDMG;  
  SET DMGLIB.DMG;  
  RUN;
```

Note: DMGLIB references the SAS library above.

## 2. Variables used in example

```
NDOF  
BDOE_STARTn  
BDOE_TERMn  
BDOFn  
HBICn
```

## 3. Output file created by the program

This program creates the temporary output dataset REORD.

## 4. Variables created by the program

This program creates the variable REORD\_FLAG.

## 5. SAS code

```
PROC SQL;  
  SELECT MAX(NDOF) INTO :MAX_NDOF SEPARATED BY " "  
  FROM TEMPDMG;  
QUIT;
```

```
%PUT MAX_NDOF=&MAX_NDOF;
```

```
%MACRO START;  
DATA REORD (DROP=I SORTED TEMP:);  
  SET TEMPDMG;
```

```
  * INPUT ARRAY *;  
  ARRAY BDOE_START(&MAX_NDOF);  
  ARRAY BDOE_TERM(&MAX_NDOF);  
  ARRAY BDOF(&MAX_NDOF);  
  ARRAY HBIC(&MAX_NDOF);
```

```
  /* THE DO UNTIL LOOP ITERATES UNTIL ALL OF THE VARIABLE VALUES  
  WITHIN AN OBSERVATION HAVE BEEN SORTED. SET SORTED TO 1 AND  
  SORTED WILL BE SET TO 0 EACH TIME THE DO GROUP EXECUTES TO  
  REORDER VALUES. WHEN THAT CODE DOES NOT EXECUTE, THE ARRAY  
  IS ALREADY SORTED, SORTED REMAINS 1 AND PREVENTS THE DO UNTIL  
  LOOP FROM EXECUTING AGAIN. */
```

```
DO UNTIL (SORTED);
  SORTED=1;
  DO I=1 TO &MAX_NDOF-1;
    IF NOT MISSING(BDOE_START(I+1)) AND
      BDOE_START(I) > BDOE_START(I+1) THEN DO;
      TEMP = BDOE_START(I+1);
      TEMP1 = BDOF(I+1);
      TEMP2 = BDOE_TERM(I+1);
      TEMP3 = HBIC(I+1);

      BDOE_START(I+1) = BDOE_START(I);
      BDOF(I+1) = BDOF(I);
      BDOE_TERM(I+1) = BDOE_TERM(I);
      HBIC(I+1) = HBIC(I);

      BDOE_START(I) = TEMP;
      BDOF(I) = TEMP1;
      BDOE_TERM(I) = TEMP2;
      HBIC(I) = TEMP3;

      SORTED = 0;
    END;
  END;
END;

* CREATE FLAG VARIABLE TO INDICATE REORDER *;
IF MISSING(TEMP) THEN REORD_FLAG=1;
ELSE REORD_FLAG=0;
RUN;
%MEND START;
%START;
```

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