SOCIAL SECURITY'S WEBINAR SERIES

NEW ACCESS AND REGISTRATION FOR BUSINESS SERVICES ONLINE

TODAY'S TOPIC:

REGISTRATION
AND
AUTHENTICATION
CHANGES
AFFECTING FILING

Our **NEW** Access and Registration for Employer Services Business Services Online (BSO)

WHAT DOES THIS MEAN FOR YOU?

BSO users must now authenticate their identity to submit W-2's and for the following employer services:

Wage file upload.
W-2/W-2C online.
AccuWage online.
Social Security Number
Verification Service (SSNVS).
View wage report name/SSN
errors.

You will not be able to use the services above without authenticating.

WHY FILE ELECTRONICALLY?

Filing W-2s electronically is free, fast, and secure!

January 31st is the filing deadline for BOTH electronic and paper forms W-2.

For more information please visit:

https://www.ssa.gov/employer/firstFilers.htm

The Internal Revenue Service (IRS) has issued final regulations that reduce the electronic filing threshold from 250 W-2s to 10 informational returns, beginning January 2024.

For more information visit:

https://www.ssa.gov/employer/taxpayer.html

FINAL REGULATIONS ISSUED

Taxpayer First Act

START THE ACCESS AND REGISTRATION PROCESS FOR BSO BEFORE W-2 REPORTING SEASON IN JANUARY

It can take up to 2 weeks to complete the registration process.



USERS WITHOUT AN SSN

You can register for BSO employer services if you have a foreign or domestic address.

You can still access our BSO wage reporting services by creating or using an existing ID.me account. Access to the BSO application requires multifactor authentication.

ID.me is a Single Sign-On provider that meets the U.S. government's most rigorous requirements for online identity proofing and authentication.

To register, you must start at www.ssa.gov/bso.

In the "Employers" section, select the 'Create account' link to verify your identity with ID.me.

ATTENTION! SELF-EMPLOYED USERS WITHOUT AN EMPLOYER IDENTIFICATION NUMBER (EIN)

Self-employed users without an EIN cannot currently register for BSO.

If you do not have an EIN, you will need to mail paper W-2/W-3 and W-2c/W-3c to our WBDOC.

Visit the Paper Forms W-2 & Instructions page for address information.



Benefits v Medicare v Card & record v



ES Español

Home > Business Services Online (BSO)

Business Services Online (BSO)

Our <u>suite of services</u> allows organizations, businesses, individuals, employers, attorneys, non-attorney representatives, and third parties to securely exchange information with us online.

You must register and create your own password to access BSO.

New users can visit the BSO tutorial for more information.

Information you'll need to provide



Employers

For employers and businesses to:

- Report wages.
- View submission and report status.
- · Act on resubmission notices.
- Verify Social Security numbers.

www.ssa.gov/bso

Sign in

Create account

Employer information

Customer support for wage reporting

For questions: employerinfo@ssa.gov

START AT THE BSO WELCOME PAGE

HELPFUL TIPS TO CREATE A NEW EMPLOYER SERVICES ACCOUNT

DON'T WAIT! Register today! This process includes receiving activation codes in the mail and it would take up to 2 weeks.

Use this option if you are:

- an Employer,
- an employee submitting on behalf of your employer,
- a sole proprietor,
- a volunteer or,
- a 3rd party who submits on behalf of other companies

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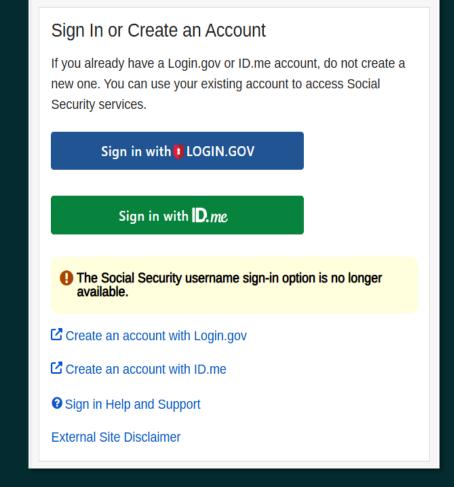
To register, you **MUST** start at the BSO Welcome page <u>www.ssa.gov/bso</u>.

NAVIGATING THE NEW SIGN IN PROCESS

The initial Social Security sign in screen looks the same for a business and personal account.

It is important that you start from the BSO Welcome page to access BSO services.

You will not be able to access BSO services otherwise. www.ssa.gov/bso



NOTE You will no longer use your BSO User ID and password to log in to BSO.

However, your account still exists and will be available after you verify your identity.

Your employer will not have access to your personal information.

Start here: www.ssa.gov/bso

REQUIREMENTS FOR CREATING AN ONLINE ACCOUNT

You may need the following to create an account:

- A valid email address.
- Your Social Security number (unless using ID.me).
- A U.S. mailing address (unless using ID.me).
- A working mobile device to receive text messages.
- Your driver's license.
- Your full legal name (as listed on your Social Security card).
- Passport information.

IF YOU ARE HAVING DIFFICULTY WITH ACCESS AND REGISTRATION

- Login.gov Help Center
 - https://login.gov/contact
- ID.me Help Center
 - https://help.id.me/hc/en-us/
- Social Security's Employer Reporting Service Center:
 - 1-800-772-6270 (TTY 1-800-325-0778)

TIPS TO SUCCESSFULLY NAVIGATE THE AUTHENTICATION PROCESS

Slow down! Take your time. Please navigate through the authentication process carefully. A simple keying mistake could cause an authentication error and lock you out of the system.

When uploading images of your driver's license, please be sure to upload a clear picture of the front and back. A blurry picture may cause authentication issues.

Make sure you are using your full legal name that is recorded on your driver's license and Social Security card.

Be prepared to verify your identity and accept the Terms of Service every time you sign in for Business Services.

NOTE: Your personal and business accounts will remain SEPARATE.

Social Security

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ES Español

Home > Business Services Online (BSO)

Business Services Online (BSO)

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Information you'll need to provide

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- · Report wages.
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www.ssa.gov/bso

FIRST TIME USER PATH

SIGN IN WITH LOGIN.GOV

STARTING FROM SSA.GOV HOMEPAGE

Administration (SSA)
homepage (www.ssa.gov), in
the "Services for" section at
the bottom of the page, select
the Employers & businesses
link.

Languages Services for About Support **Employers & businesses** About SSA Contact us Español Find an office Representatives Other languages Communications Plain language Government agencies Careers Forms **Publications** Other groups Initiatives Report fraud Research & policy Financial reports

Step 2: On the Employer W-2
Filing Instructions & Information page,
select the Business Services Online
button. The system will display the
Business Services Online page



Home > Business Services Online (BSO)

Business Services Online (BSO)

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SELECT THE 'CREATE ACCOUNT' LINK

Employers

For employers and businesses to:

- Report wages.
- View submission and report status.
- Act on resubmission notices.
- Verify Social Security numbers.

Sign in

Create account

Employer information

Customer support for wage reporting

For questions: employerinfo@ssa.gov

Select Create an account with Login.gov

Sign In or Create an Account

If you already have a Login.gov or ID.me account, do not create a new one. You can use your existing account to access Social Security services.

Sign in with LOGIN.GOV

Sign in with **D.**me

The Social Security username sign-in option is no longer available.

Create an account with Login.gov

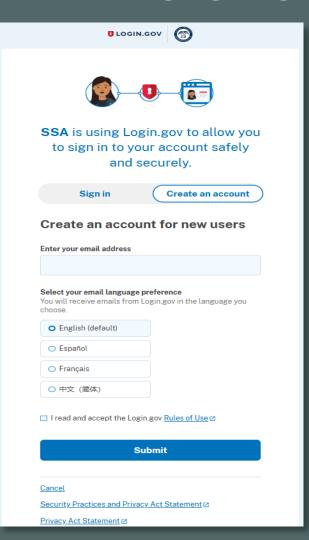
☑ Create an account with ID.me

3 Sign in Help and Support

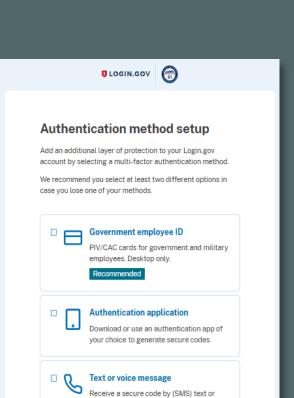
External Site Disclaimer

Note: If you already have a Login.gov, or ID.me account, please sign in with one of those options.

FOLLOW THE LOGIN.GOV PROCESS







phone call.

Backup codes

last resort.

Continue

Cancel account creation

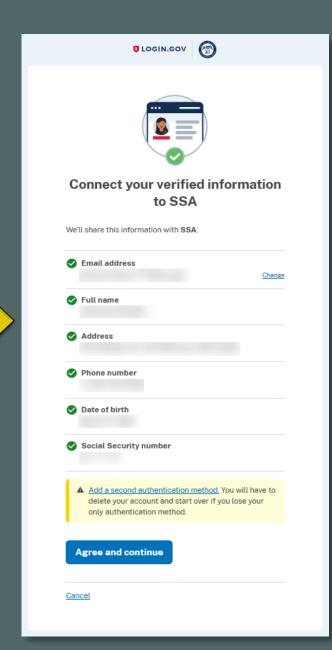
Connect your physical security key to your

A list of ten codes you can print or save to

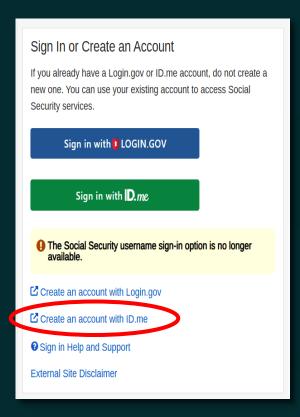
your device. Because backup codes are

easy to lose, choose this option only as a

device. You won't need to enter a code.

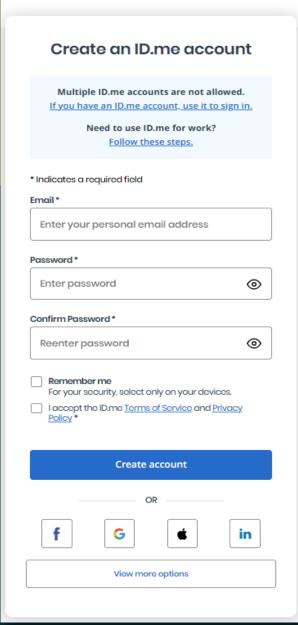


ADDITIONAL CREDENTIAL SERVICE PARTNER OPTION



If you need to create an account, select 'create an account with ID.me' and follow the ID.me process.







Terms of Service

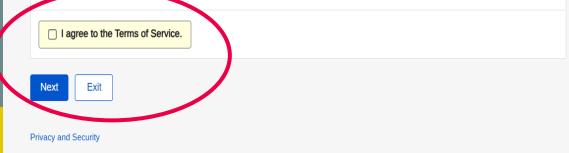
The terms of service in this section apply to all Social Security online services. Depending on the specific Social Security online service you access, you may be asked to agree to added terms to use that service.

By checking I agree to the Terms of Service, I acknowledge the following conditions:

- I understand that I am accessing a U.S. Government system.
- . I understand that my usage of this system may be monitored, recorded, and subject to audit.
- I understand that unauthorized or improper use of this system is prohibited and may result in administrative, civil, or criminal
 penalties and/or other actions.
- I understand that it is a federal crime to:
- · Give false or misleading statements to obtain information in Social Security records;
- Give false or misleading information to obtain or alter Social Security benefits; or
- · Deceive the Social Security Administration about an individual's identity.

OMB No. 0960-0789 Privacy Policy Privacy Act Statement Accessibility Help

- I understand that the Social Security Administration may stop me from using Social Security online services if it finds or suspects fraud or misuse.
- · I accept that I am responsible for properly protecting any information provided to me by the Social Security Administration.
- I agree that the Social Security Administration is not responsible for the improper disclosure of any information that the Social Security Administration has provided to me or any information that is on or from my computer or other device, whether due to my negligonese or the measurement acts of others.



SELECT 'I AGREE TO THE TERMS OF SERVICE'

THEN SELECT 'NEXT'

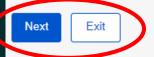
READ THE PRIVACY ACT STATEMENT AND SELECT 'NEXT'



Privacy Act Statement

Please read the following privacy act statement on collection and use of personal information.

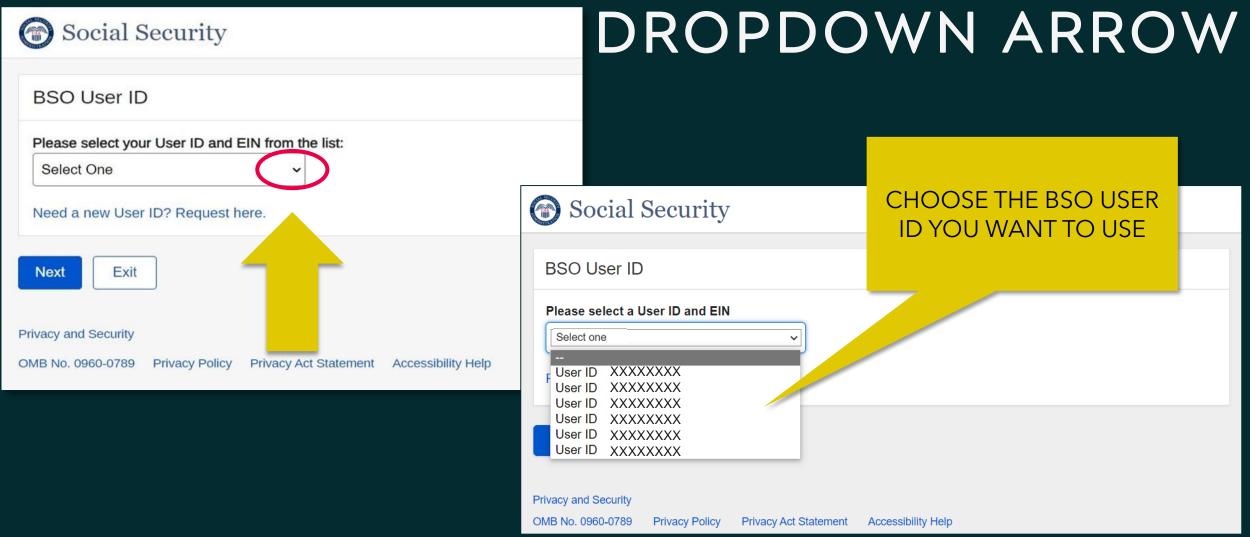
Sections 205 and 1106 of the Social Security Act, as amended, allow us to collect your information, which we will use to verify your identity and register you, your company, or authorized employee(s) to use our Business Services Online (BSO) applications. Providing the information is voluntary, but not providing all or part of the information may prevent access to the BSO suite of services. As law permits, we may use and share the information you submit, including with other Federal or State agencies, our contractors, employers, and others as outlined in the routine uses within System of Records Notice (SORN) 60-0373, available at www.ssa.gov/privacy. The information you submit may also be used in computer matching programs to establish or verify eligibility for Federal benefit programs and to recoup debts under these programs.

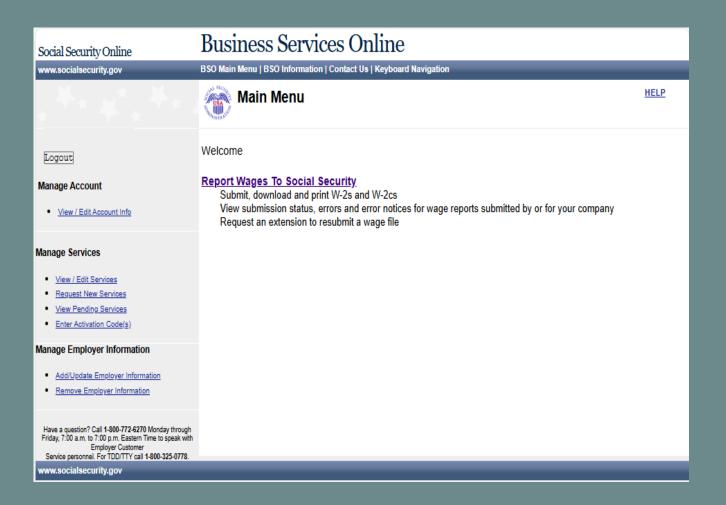


Privacy and Security

OMB No. 0960-0789 Privacy Policy Privacy Act Statement Accessibility Help

CHOOSE YOUR EXISTING BSO USER ID BY SELECTING THE DROPDOWN ARROW





BSO MAIN MENU

FOR MORE INFORMATION, VISIT:

HOW TO NAVIGATE BSO ACCESS AND REGISTRATION WWW.SSA.GOV/EMPLOYER/NAVIGATE.HTM

BSO WAGE REPORTING REMINDERS

Activation codes

The new process requires that we mail an activation code before you can access our suite of services on behalf of your employer.

Social Security uses the Internal Revenue Service (IRS) business address on file to mail activation codes.

Start the registration and authentication process for BSO before W-2 reporting season in January.

It can take up to 2 weeks to complete the registration process.

CUSTOMER OUTREACH & SUPPORT

For assistance with the credential and identity verification process:

- Employer Website
 - www.ssa.gov/employer
- Login.gov Help Center
 - https://login.gov/contact
- ID.me Help Center
 - https://help.id.me/hc/en-us

CUSTOMER OUTREACH & SUPPORT

If you have questions about access and registration or wage reporting:

Social Security's Employer Reporting Service Center 1-800-772-6270 (TTY 1-800-325-0778)

Representatives are available Monday through Friday, 7 a.m. to 5:30 p.m., Eastern Time.

THANK YOU FOR JOINING US TODAY

This information is current at the time of publication, but Social Security policy is subject to change. Please visit ssa.gov/employer for up-to-date information on our programs.

