Medical and Vocational Expert User Guide for

ERE: Pick Up Files



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Overview

This guide provides Medical and Vocational Experts (ME/VEs) with detailed instructions for retrieving downloads requested from claimant's electronic folders (eFolders).

Although large files may take up to 48 hours to download, most files are available much sooner. We encourage you to check **Pick Up Files** often for download status. Downloads are only available in **Pick Up Files** for seven (7) days after the download is complete.

Electronic Records Express (ERE) Home

If you are not already logged into ERE for eFolder access, you must sign in using the specialized link <u>https://secure.ssa.gov/ERECA/MEVE01View</u> if you are not already logged into ERE.

On the ERE home page, select the *Pick Up Files* link under *Electronic Folder Services*.

Social Security The Official Website of the U.S. Social Security Administration	
Electronic Records Express (ERE)	
 ERE System Alerts [4] – Updated: 01/07/2016 What's New – Updated: 04/30/2016 Receive ERE System Alerts Via Email Electronic Folder Services Help Access Claimant's Electronic Folder Pick Up Files 	Help & Support User guides and FAQs are available in User Resources below. For technical support, email ODAR.ERE.Expert.Support@ss a.gov. DO NOT include any Social Security numbers (SSNs) in the email.
	2 User Resources
	For your security, please log out and close all Internet windows when you are finished.

Pick Up Files

The table on this screen lists all claimant files you requested for download. You can identify the files by the last four digits of the claimant's Social Security Number (SSN) and last name. The table provides information about file type, date and time of download request, and date and time we will automatically delete the file.

The table also shows the *Status* of the file download. *Status* options are:

- **Ready for Download** these files can be downloaded on your personal/ work computer by clicking on the last 4 digits of the claimant SSN.
- **Downloaded** these files have been downloaded by you already, but they remain available for seven (7) days.
- **Processing** these files have been requested but are not yet ready for download because we are converting them and creating either a ZIP or PDF package.
- Failed- go back into the claimant eFolder and request these downloads again.

Downloa Sele The Files Wi 7 da 24 h	ading Your File ect the claimant status will char II Automaticall ys after they an ours after you	es O Help 's Social Sec inge to Downl by Be Delete re ready for o begin the do	curity Number (SSN) to don loaded. d download, even if you have wnload process.	wnload the file. e not downloaded th	em.
<u>SSN</u> (Last 4)	<u>Last</u> Name	File Type	Date & Time (ET) Requested		File Deletion Date & Time (ET)
8232	Curran	PDF	03/07/2016 19:04	Downloaded	03/08/2016 19:43
8232	Curran	ZIP	03/07/2016 19:02	Downloaded	03/08/2016 19:10
8232	Curran	ZIP	03/07/2016 10:11	Downloaded	03/08/2016 11:05
8232	Curran	ZIP	03/07/2016 09:54	Ready for Download	03/14/2016 09:56
8232	Curran	ZIP	03/05/2016 17:16	Ready for Download	03/12/2016 17:18
8232	Curran	PDF	03/04/2016 17:41	Ready for Download	03/11/2016 17:42
8232	Curran	ZIP	03/04/2016 17:40	Ready for Download	03/11/2016 17:42
8232	Curran	ZIP	03/04/2016 17:40	Ready for	03/11/2016 17:42

Ready for Download

Select the claimant's **SSN** (Last 4) link to download the file to your personal or work computer. A message box will display (may vary depending on your browser). **Save** the document to a desired location on your computer.

Do you want to open or save 6464_14ACF0B3A32D94A0N.pdf from secureval.ssa.gov?				×
	<u>O</u> pen	Save	•	<u>C</u> ancel

Opening ZIP Files

- 1) Go to the location where you saved the ZIP file and double click on the file to open it.
- 2) On the WinZip toolbar, select Extract.

🔍 WinZip - Te	est 011415.	zip									
Eile Actions	View Jol	bs Options	Help				~		~		
New	Open	Favorites	Add	Extract	رکی Mail	Encrypt	Solution View	CheckOut	Wizard	View Style	
Address \				_							
Folders (Test 01141 docume help	5.zip] nts	×				l			k.		<i>(</i>
images			documents		help	ir	nages	style	es	README.txt	index.html

3) Save all the files/folders in the ZIP file package to the desired location on your computer.

Extract to:	кл	-	*
Desktop Junnen Sunnen	Account of the second sec	15 1(T) (A-F-(A), U ((2017-6))	
Network	Files Selected files/folders All files/folders in purcent failer All files/folders in archive Files in Archive:	Open Explorer window Overwrite existing files Skip older files	Extract Cancel Lielp

4) To view the documents, go to the location where you extracted the files and select the index.html file.

Opening PDF Files

Go to the location where you saved the PDF file and double click on the file to open it.

Signing Out

To end your ERE session, select the **Sign Out** button on the upper left corner of the screen.

Timing Out

ERE will automatically log you out:

- After 30 minutes of inactivity This is a safeguard to protect your ERE eFolder access account and the claimant's information. If this happens, you will have to sign in again using the ME/ VE eFolder access link.
- After two (2) hours of activity This is another safeguard. If this happens, you will have to sign in again using the ME/ VE eFolder access link.

Common User Errors

Errors can occur for many reasons. The following list briefly explains some common ERE customer errors:

- Bookmarking
 – <u>Never</u> bookmark screens within ERE. The **only** bookmark you should use for ERE is for the sign-in screen at <u>https://secure.ssa.gov/ERECA/MEVE01View</u>.
- Back Button DO NOT use the **Back** button or "X" out of your Internet browser. You should always use the **Sign Out** button at the top left of the ERE screen.

Access Keys

ERE utilizes access keys to improve navigation and provide information. You will find a list of these keys in the table below:

Button/Link	Access Key
User Resources	u

Other keyboard commands, hotkeys or access keys will vary based on your browser and the version of the browser you are using. You can find a list of these commands in the **Help** section of your browser located on the **Menu** bar.

Assistive devices will also have a list of hotkeys or access keys in their Help section.

NOTE: To use the hotkeys or access keys, select the "Alt" or "Ctrl" button on your keyboard and the access key simultaneously.