

STATEMENT OF HOUSEHOLD EXPENSES AND CONTRIBUTIONS

CLAIMANT'S/BENEFICIARY'S NAME	SOCIAL SECURITY NUMBER
NAME OF SPOUSE OR PARENT(S) OF INDIVIDUAL NAMED ABOVE	
NAME OF PERSON MAKING THIS STATEMENT	

The questions on this form are divided into four sections. Answer the questions where we have checked the block. Then sign the form and return to Social Security.

☐ **PART 1 - MONTHLY HOUSEHOLD EXPENSES**

For household expenses that change from month to month, show the **average** monthly amount of money your household has spent per month for the period \_\_\_\_\_ through \_\_\_\_\_.

For the household expenses that are usually the same from month to month (like rent), show the amount your household spent per month as of \_\_\_\_\_.

Write "0" under amount if your household has not spent any money for one of the expenses.

HOUSEHOLD EXPENSES	MONTHLY TOTAL SPENT
1. Food (Do not include food bought with food stamps.)	\$
2. Rent or Mortgage Payment	\$
3. Property Insurance (if not included in mortgage payment and if required by mortgage holder)	\$
4. Real property taxes (if not included in mortgage payment). Subtract any rebate or credit.	\$
5. Electricity	\$
6. Gas	\$
7. Heating fuel (wood, coal, oil, kerosene, etc.)	\$
8. Water	\$
9. Sewerage	\$
10. Garbage Removal	\$

☐ **PART 2 - CONTRIBUTIONS TO HOUSEHOLD EXPENSES**

In the spaces below, show the amount of money the person(s) named gave for the household expenses listed in Part 1. Provide your answer for the blocks we have checked.

NAME	<input type="checkbox"/> AVERAGE MONTHLY AMOUNT GIVEN from _____ through _____	<input type="checkbox"/> AMOUNT GIVEN in _____
	\$	\$
	\$	\$
	\$	\$

1. <input type="checkbox"/> Do(es) _____	eat every meal during the month somewhere else?	<input type="checkbox"/> YES	<input type="checkbox"/> NO
2. <input type="checkbox"/> Do(es) _____	buy all his/her/their own food with his/her/their own money?	<input type="checkbox"/> YES	<input type="checkbox"/> NO
3. <input type="checkbox"/> Do(es) _____	pay a certain amount just for household food?	<input type="checkbox"/> YES*	<input type="checkbox"/> NO
*If "Yes" how much each month?		AMOUNT	
Name _____		\$ _____	
Name _____		\$ _____	
Name _____		\$ _____	
4. <input type="checkbox"/> Do(es) _____	pay a certain amount for the household shelter expenses (the expenses other than food)?	<input type="checkbox"/> YES*	<input type="checkbox"/> NO
*If "Yes" how much each month?		AMOUNT	
Name _____		\$ _____	
Name _____		\$ _____	
Name _____		\$ _____	

[illegible]

Name of Person Completing the Form (Print)

Date

Telephone Number (Include area code)

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## Privacy Act Statement Collection and Use of Personal Information

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Sections 1612(a)(2) and 1631(e)(1) of the Social Security Act, as amended, allow us to collect this information, which we will use to verify household expenses and contributions of the named Supplemental Security Income (SSI) claimant or recipient to determine eligibility and benefit payment amount. Providing this information is voluntary, but not providing all or part of the information may prevent an accurate and timely decision on benefit eligibility and benefit payment amount or could result in the loss of benefits of the named claimant. As law permits, we may use and share the information you submit, including with other Federal agencies, contractors, and others, as outlined in the routine uses within System of Records Notices (SORN) 60-0089, 60-0103, and 60-0320, available at [www.ssa.gov/privacy](http://www.ssa.gov/privacy). The information you submit may also be used in computer matching programs to establish or verify eligibility for Federal benefit programs and to recoup debts under these programs.

**Paperwork Reduction Act Statement** - This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the Paperwork Reduction Act of 1995. You do not need to answer these questions unless we display a valid Office of Management and Budget (OMB) control number. We estimate that it will take about 2 minutes to read the instructions, gather the facts, and answer the questions. ***Send only comments regarding this burden estimate or any other aspect of this collection, including suggestions for reducing this burden to: SSA, 6401 Security Blvd, Baltimore, MD 21235-6401.***