



Checklist for Online Medicare, Retirement, & Spouses Applications

The information below will help you gather the information you may need to create your personal **my Social Security** account and complete the online Medicare, Retirement, and Spouse's applications. We recommend you print this page to use while gathering your information.

Create Your Personal **my Social Security** Account

You are required to sign in to your existing personal **my Social Security** account, or create one. All new **my Social Security** customers will now create a credential with our credential service providers Login.gov or ID.me. To create a personal **my Social Security** account, you must be a U.S. citizen, at least 18 years old, and have a valid email address and Social Security number. Go to ssa.gov/myaccount and select the "Create an Account" button.

File for Benefits Online – The Information You Need	Medicare Only	Retirement & Spouses
Date and Place of Birth If you were born outside the United States or its territories: <ul style="list-style-type: none">Name of your birth country at the time of your birth (it may have a different name now)Permanent Resident Card number (if you are not a U.S citizen)	X	X
MEDICAID Number (State Health Insurance) – Start and End Dates	X	
Current Health Insurance <ul style="list-style-type: none">Employment start and end dates for the current employer (of you or your spouse) who provides your health insurance coverage through a Group Health PlanStart and end dates for the Group Health Insurance provided by you (or your spouse's) current employer	X	
Marriage and Divorce <ul style="list-style-type: none">Name of current spouseName of prior spouse (if the marriage lasted more than 10 years or ended in death)Spouse(s) date of birth and SSN (optional)Beginning and ending dates of marriage(s)Place of marriage(s) (city, state or country, if married outside the U.S.)		X

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Names and Dates of Birth of Children Who: <ul style="list-style-type: none"> • Developed a disability prior to age 22, or • Are under age 18 and are unmarried, or • Are aged 18 to 19 and still attending secondary school full time 			X
U.S. Military Service <ul style="list-style-type: none"> • Type of duty and branch • Service period dates 			X
Employer Details for Current Year and Prior 2 Years (not self-employment) <ul style="list-style-type: none"> • View your Social Security Statement online at ssa.gov/myaccount • Employer name • Employment start and end dates 			X
Self-Employment Details for Current Year and Prior 2 Years <ul style="list-style-type: none"> • View your Social Security Statement online at ssa.gov/myaccount • Business type • Total net income 			X
Direct Deposit – Domestic bank (USA) <ul style="list-style-type: none"> • Account type and number • Bank routing number 	Direct Deposit – International bank (non-USA) <ul style="list-style-type: none"> • International Direct Deposit (IDD) bank country • Bank name, bank code, and currency • Account type and number, branch/transit number 		X