



National Disability Forum Advance Designation of Representative Payees

Morning session “How Advance Designation Can Improve Future Financial Management”

Conference Room A – C, 1100 New York Avenue, NW, Washington, DC 20005

Tuesday, October 30, 2018

10:00 a.m. - 12:00 p.m. EDT

Participant Call-in Number: (202) 838-7992

Conference ID: 10558396#

Agenda

Welcome

Jeremiah Schofield

Deputy Associate Commissioner, Office of Public Service and Operations Support, Social Security Administration (SSA)

Opening Remarks

Bea Disman

Acting Chief of Staff, SSA

House Ways and Means Remarks

Lara Rosner

Majority Professional Staffer, Ways and Means
Social Security Subcommittee

Kathryn Olson

Minority Staff Director, Ways and Means
Social Security Subcommittee

Panel Discussion

Moderator: **Jeremiah Schofield**

Pamela B. Teaster, Ph.D.

Professor and Director, Center for Gerontology, Virginia Tech

Ted Norwood

General Counsel, Integrated Benefits, Inc.

Laura Kilmartin, Esq.

Assistant Vice President, Government Affairs, Unum

Susanne Horn, M.S.W.

Representative Payee Program Manager, Bread for the City

Open Discussion

All

Break for Lunch

All