

Mark J. Warshawsky, Ph.D.



Senior Research Fellow, Mercatus Center at George Mason University
Visiting Fellow, MIT Center on Finance and Policy

Mark writes a monthly column for *Tax Notes* on current public policy issues. He is also President of ReLIAS, Retirement Lifetime Income and Asset Strategies, LLC, a design firm for customized income strategies for retired households. Dr. Warshawsky was Director of Retirement Research at Towers Watson, a global human capital consulting firm, from 2006 to 2013. A leading scholar, he has written numerous published articles on employer-sponsored retirement programs, social security, financial planning, health and long-term care financing, investments, corporate and public finance, and macroeconomics. Dr. Warshawsky has testified before Congress and the administrative agencies on policy affecting retirement plans, long-term care and income inequality. He is a co-author of the *Fundamentals of Private Pensions, Ninth Edition*, 2010, Oxford University Press, and author of *Retirement Income: Risks and Strategies*, 2012, MIT Press. He was a member of the Social Security Advisory Board for a term from 2006 through 2012, and was Vice Chairman of the federal Commission on Long-Term Care in 2013. From 2004 to 2006, Dr. Warshawsky served as assistant secretary for economic policy at the U.S. Treasury Department, playing a key role in the development of the Pension Protection Act of 2006. He is the inventor of the life care annuity, a product integrating the immediate life annuity and long-term care insurance benefits. He has held senior-level positions at the Federal Reserve Board, the IRS, and TIAA-CREF. Dr. Warshawsky received a Ph.D. in Economics from Harvard University and a B.A. with Highest Distinction from Northwestern University.

Kim Hildred



President Hildred Consulting, LLC

Kim retired from the U.S House of Representatives in January, after serving 17 years as Staff Director of the Committee on Ways and Means Subcommittee on Social Security. There she assisted Committee Republicans in the development and passage of legislation to strengthen Social Security retirement, survivors, and disability programs, as well as in the oversight of these programs. Her prior service includes three years deciding Social Security disability claims for the States of Kansas and Wisconsin, followed by 10 years of increasingly responsible positions in managing Social Security disability programs in the Chicago and Philadelphia regions. Kim currently serves as President of Hildred Consulting, LLC.

Rebecca Vallas



Director of Policy, Poverty to Prosperity Program Center for American Progress

Expertise: *Poverty, disability, Social Security, criminal justice and re-entry policy*

Rebecca Vallas is the Director of Policy for the Poverty to Prosperity Program at American Progress. Before joining American Progress, Vallas served as the deputy director of government affairs at the National Organization of Social Security Claimants' Representatives, or NOSSCR, where her work was devoted to preserving and strengthening Social Security Disability Insurance and Supplemental Security Income for workers with disabilities. Prior to that, Vallas worked directly with low-income individuals and communities for several years as a legal aid attorney and policy advocate at Community Legal Services in Philadelphia, where she was named a Skadden Fellow and a Borchard Fellow in Law & Aging. She is also a past co-chair of the national Consortium for Citizens with Disabilities Social Security Task Force.

Vallas has appeared on MSNBC, CNN, C-SPAN, Fox News, PBS, and *Al Jazeera America*, and NPR, as well as several local television and radio outlets, and she is frequently quoted in national and local media. She is the author of numerous briefs and articles on poverty, income security, disability, and criminal justice policy, and frequently testifies before Congress. She is a member of the National Academy of Social Insurance and was the inaugural recipient of the National Legal Aid & Defender Association's New Leaders in Advocacy Award. She was twice named one of *Forbes Magazine's* "30 Under 30" for Law & Policy, in 2011 and 2014.

Vallas received her law degree from the University of Virginia School of Law, where she was elected to the Order of the Coif. She graduated summa cum laude from Emory University, where she received a bachelor's degree in psychology and was elected to the Phi Beta Kappa Society.

Kate Lang



Senior Staff Attorney Justice In Aging

Kate Lang joined Justice in Aging (formerly known as the National Senior Citizens Law Center) in December 2012 in the Washington, DC office as a member of the Income Security team, working primarily on Social Security and Supplemental Security Income-related issues. Before joining Justice in Aging, she was a staff attorney at the Maryland Legal Aid Bureau where she was an advocate for low-income older adults and persons with disabilities. In previous positions, Ms. Lang worked as an advocate at National Legal Aid and Defender Association and Bread for the City Legal Clinic in Washington, DC as well as an associate at Doherty, Cella, Keane and Associates, LLP. She also served as a staff attorney at Legal Services of Northern California.

Ms. Lang is a member of the California bar. She received her B.A. from Oberlin College and her J.D. from Fordham University School of Law, and also has a master's degree in teaching English to speakers of other languages from the University of Pennsylvania.

Ross Eisenbrey



***Vice President
Economic Policy Institute***

Areas of expertise

Labor and employment law • Occupational safety and health • Pension policy •
Regulatory policy

Biography

Vice president of EPI since 2003, Ross Eisenbrey is a lawyer and former commissioner of the U.S. Occupational Safety and Health Review Commission. Prior to joining EPI, he worked for many years as a staff attorney and legislative director in the U.S. House of Representatives, and as a committee counsel in the U.S. Senate. He served as policy director of the Occupational Safety and Health Administration from 1999 until 2001. He has testified numerous times in the House of Representatives and the Senate, and has written scores of articles, issue briefs, and policy memos on a wide range of labor issues.

Education

J.D., University of Michigan Law School
B.A., Middlebury College

Paul N. Van de Water



***Senior Fellow
Director, Policy Futures
Center on Budget and Policy Priorities***

Paul N. Van de Water is a Senior Fellow at the Center on Budget and Policy Priorities, where he specializes in Social Security, Medicare, and health coverage issues. He is also Director of Policy Futures.

Previously he was Vice President for Health Policy at the National Academy of Social Insurance. From 2001 to 2005 Van de Water served as Assistant Deputy Commissioner for Policy at the Social Security Administration, where he managed the agency's policy analysis, research, and statistical activities. From 1999 to 2001, he was Associate Commissioner for Research, Evaluation, and Statistics at Social Security.

Van de Water worked for over 18 years at the Congressional Budget Office. From 1994 to 1999 he was Assistant Director for Budget Analysis. In that capacity he supervised the agency's budget projections, analyses of the President's budget, cost estimates of legislative proposals, and estimates of the cost of federal mandates on state and local governments.

Van de Water holds an A.B. with highest honors in economics from Princeton University and a Ph.D. in economics from the Massachusetts Institute of Technology.