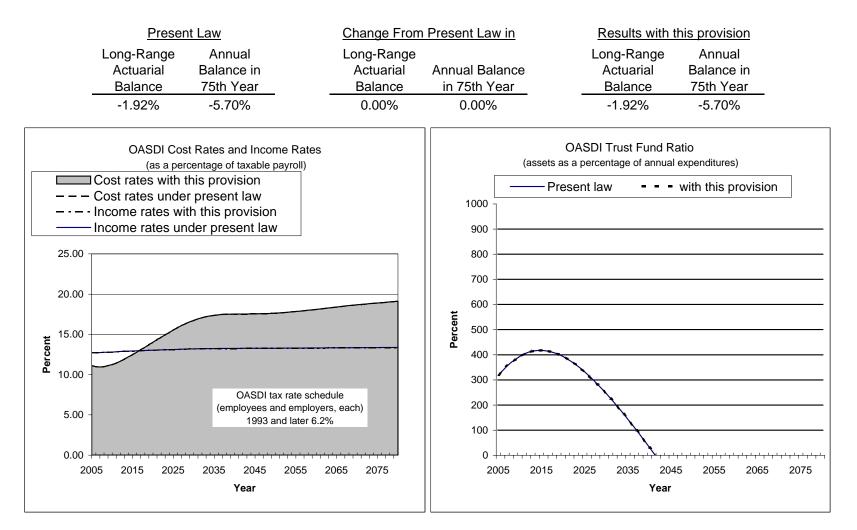
## Summary Measures and Graphs Category of Change: Trust Fund Investment in Equities

Proposed Provision: Invest 40 percent of the Trust Funds in equities (phased in 2006-2020), assuming an ultimate 3 percent real rate of return on equities, the same as the assumed ultimate yield on the specialissue Social Security trust fund bonds



Estimates based on the intermediate assumptions of the 2005 Trustees Report

Office of the Chief Actuary, Social Security January 4, 2006