

Detailed Single Year Tables
Category of Change: Level of Monthly Benefits (PIA)

Proposed Provision: Increase benefits by 2 percent for all beneficiaries as of the beginning of 2010 and for those newly eligible for benefits after the beginning of 2010.

| <u>Year</u> | <u>Cost Rate</u> | Expressed as a percentage of taxable payroll | | Trust Fund |
|-------------|------------------|--|-----------------------|-----------------------|
| | | <u>Income Rate</u> | <u>Annual Balance</u> | <u>Ratio 1-1-year</u> |
| 2009 | 12.35 | 12.83 | 0.48 | 354 |
| 2010 | 12.74 | 12.87 | 0.13 | 353 |
| 2011 | 12.62 | 12.88 | 0.26 | 358 |
| 2012 | 12.48 | 12.88 | 0.40 | 358 |
| 2013 | 12.62 | 12.91 | 0.29 | 355 |
| 2014 | 12.87 | 12.93 | 0.06 | 350 |
| 2015 | 13.13 | 12.95 | -0.18 | 344 |
| 2016 | 13.44 | 12.97 | -0.47 | 337 |
| 2017 | 13.76 | 13.00 | -0.76 | 328 |
| 2018 | 14.10 | 13.01 | -1.09 | 318 |
| 2019 | 14.45 | 13.03 | -1.41 | 306 |
| 2020 | 14.78 | 13.05 | -1.73 | 292 |
| 2021 | 15.10 | 13.07 | -2.03 | 278 |
| 2022 | 15.39 | 13.09 | -2.30 | 263 |
| 2023 | 15.67 | 13.11 | -2.56 | 248 |
| 2024 | 15.93 | 13.13 | -2.80 | 231 |
| 2025 | 16.17 | 13.15 | -3.03 | 214 |
| 2026 | 16.40 | 13.16 | -3.24 | 196 |
| 2027 | 16.61 | 13.18 | -3.43 | 177 |
| 2028 | 16.79 | 13.19 | -3.60 | 157 |
| 2029 | 16.95 | 13.20 | -3.75 | 137 |
| 2030 | 17.09 | 13.22 | -3.88 | 116 |
| 2031 | 17.21 | 13.23 | -3.98 | 94 |
| 2032 | 17.30 | 13.24 | -4.06 | 72 |
| 2033 | 17.37 | 13.24 | -4.13 | 50 |
| 2034 | 17.41 | 13.25 | -4.16 | 27 |
| 2035 | 17.44 | 13.25 | -4.18 | 4 |
| 2036 | 17.45 | 13.26 | -4.19 | ---- |
| 2037 | 17.45 | 13.26 | -4.18 | ---- |
| 2038 | 17.42 | 13.26 | -4.16 | ---- |
| 2039 | 17.38 | 13.27 | -4.11 | ---- |
| 2040 | 17.33 | 13.27 | -4.06 | ---- |
| 2041 | 17.27 | 13.27 | -4.01 | ---- |
| 2042 | 17.22 | 13.27 | -3.95 | ---- |
| 2043 | 17.17 | 13.27 | -3.90 | ---- |
| 2044 | 17.12 | 13.26 | -3.86 | ---- |
| 2045 | 17.08 | 13.26 | -3.82 | ---- |
| 2046 | 17.05 | 13.27 | -3.78 | ---- |
| 2047 | 17.02 | 13.27 | -3.75 | ---- |
| 2048 | 16.99 | 13.27 | -3.72 | ---- |
| 2049 | 16.96 | 13.27 | -3.69 | ---- |
| 2050 | 16.94 | 13.27 | -3.67 | ---- |
| 2051 | 16.92 | 13.27 | -3.66 | ---- |
| 2052 | 16.92 | 13.27 | -3.65 | ---- |
| 2053 | 16.92 | 13.27 | -3.65 | ---- |
| 2054 | 16.93 | 13.27 | -3.66 | ---- |
| 2055 | 16.95 | 13.27 | -3.67 | ---- |
| 2056 | 16.97 | 13.28 | -3.69 | ---- |
| 2057 | 16.99 | 13.28 | -3.71 | ---- |
| 2058 | 17.01 | 13.28 | -3.73 | ---- |
| 2059 | 17.04 | 13.29 | -3.75 | ---- |
| 2060 | 17.06 | 13.29 | -3.77 | ---- |
| 2061 | 17.08 | 13.29 | -3.79 | ---- |
| 2062 | 17.11 | 13.29 | -3.81 | ---- |
| 2063 | 17.13 | 13.30 | -3.84 | ---- |
| 2064 | 17.16 | 13.30 | -3.86 | ---- |
| 2065 | 17.19 | 13.30 | -3.89 | ---- |
| 2066 | 17.23 | 13.30 | -3.92 | ---- |
| 2067 | 17.27 | 13.31 | -3.96 | ---- |
| 2068 | 17.30 | 13.31 | -3.99 | ---- |
| 2069 | 17.35 | 13.31 | -4.03 | ---- |
| 2070 | 17.39 | 13.32 | -4.07 | ---- |
| 2071 | 17.43 | 13.32 | -4.11 | ---- |
| 2072 | 17.48 | 13.32 | -4.15 | ---- |
| 2073 | 17.52 | 13.33 | -4.20 | ---- |
| 2074 | 17.57 | 13.33 | -4.24 | ---- |
| 2075 | 17.62 | 13.33 | -4.28 | ---- |
| 2076 | 17.67 | 13.34 | -4.33 | ---- |
| 2077 | 17.72 | 13.34 | -4.38 | ---- |
| 2078 | 17.77 | 13.34 | -4.42 | ---- |
| 2079 | 17.82 | 13.35 | -4.47 | ---- |
| 2080 | 17.87 | 13.35 | -4.52 | ---- |
| 2081 | 17.93 | 13.35 | -4.57 | ---- |
| 2082 | 17.98 | 13.36 | -4.62 | ---- |
| 2083 | 18.04 | 13.36 | -4.67 | ---- |
| 2084 | 18.09 | 13.37 | -4.72 | ---- |

| Summarized Rates: OASDI | | | | |
|--------------------------------|-----------|-------------|-------------------|-----------------------------|
| | Cost Rate | Income Rate | Actuarial Balance | Change in Actuarial Balance |
| 2009 | | | | |
| -2083 | 16.33% | 14.03% | -2.30% | -0.30% |

Estimates based on Intermediate Assumptions of the 2009 Trustees Report

Office of the Chief Actuary, Social Security
November 4, 2009