

**Detailed Single Year Tables**

**Category of Change: Coverage of Employment or Earnings, or Inclusion of Other Sources of Revenue**

**Proposed Provision: F6. Apply a 6.2 percent tax on investment income as defined in the Affordable Care Act (ACA), with unindexed thresholds as in the ACA (\$200,000 for single filer, \$250,000 for married filing jointly), starting in 2022. Proceeds go to the OASI and DI Trust Funds.**

<b>Proposal</b>					<b>Change from Current Law</b>				
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll				
<b>Year</b>	<b>Cost Rate</b>	<b>Income</b>		<b>Trust Fund</b>	<b>Cost Rate</b>	<b>Income</b>		<b>Annual Balance</b>	
		<b>Rate</b>	<b>Balance</b>	<b>Ratio</b>		<b>Rate</b>	<b>Balance</b>		
2020	13.92	13.00	-0.92	261	0.00	0.00	0.00	0.00	
2021	14.05	12.90	-1.15	248	0.00	0.00	0.00	0.00	
2022	14.25	13.66	-0.59	233	0.00	0.73	0.73	0.73	
2023	14.43	13.69	-0.75	222	-0.00	0.74	0.74	0.74	
2024	14.64	13.72	-0.92	210	-0.00	0.75	0.75	0.75	
2025	14.88	13.75	-1.12	197	-0.00	0.76	0.76	0.76	
2026	15.11	13.89	-1.22	184	-0.00	0.76	0.77	0.77	
2027	15.34	13.92	-1.42	171	-0.00	0.77	0.77	0.77	
2028	15.58	13.97	-1.61	157	-0.00	0.78	0.78	0.78	
2029	15.83	14.02	-1.82	143	-0.00	0.79	0.79	0.79	
2030	16.02	14.04	-1.98	130	-0.00	0.80	0.80	0.80	
2031	16.19	14.06	-2.12	116	-0.00	0.81	0.81	0.81	
2032	16.33	14.08	-2.25	102	-0.00	0.82	0.82	0.82	
2033	16.45	14.10	-2.35	88	-0.00	0.82	0.83	0.83	
2034	16.55	14.12	-2.43	74	-0.00	0.83	0.83	0.83	
2035	16.62	14.13	-2.49	60	-0.00	0.84	0.84	0.84	
2036	16.68	14.15	-2.54	46	-0.00	0.85	0.85	0.85	
2037	16.74	14.16	-2.57	31	-0.00	0.86	0.86	0.86	
2038	16.78	14.18	-2.60	17	-0.00	0.87	0.87	0.87	
2039	16.81	14.19	-2.62	1	-0.00	0.88	0.88	0.88	
2040	16.84	14.21	-2.64	----	-0.00	0.89	0.89	0.89	
2041	16.86	14.22	-2.64	----	-0.00	0.90	0.90	0.90	
2042	16.86	14.23	-2.63	----	-0.00	0.91	0.91	0.91	
2043	16.85	14.24	-2.61	----	-0.00	0.92	0.92	0.92	
2044	16.83	14.25	-2.58	----	-0.00	0.93	0.93	0.93	
2045	16.82	14.26	-2.56	----	-0.00	0.94	0.94	0.94	
2046	16.80	14.27	-2.53	----	-0.00	0.95	0.95	0.95	
2047	16.79	14.28	-2.51	----	-0.00	0.96	0.96	0.96	
2048	16.79	14.29	-2.50	----	-0.00	0.97	0.97	0.97	
2049	16.78	14.29	-2.49	----	-0.00	0.97	0.97	0.97	
2050	16.79	14.30	-2.48	----	-0.00	0.98	0.98	0.98	
2051	16.79	14.31	-2.48	----	-0.00	0.99	0.99	0.99	
2052	16.81	14.33	-2.48	----	-0.00	1.00	1.00	1.00	
2053	16.83	14.34	-2.49	----	-0.00	1.01	1.01	1.01	
2054	16.86	14.35	-2.51	----	-0.00	1.01	1.02	1.02	
2055	16.89	14.36	-2.54	----	-0.00	1.02	1.02	1.02	
2056	16.93	14.37	-2.56	----	-0.00	1.03	1.03	1.03	
2057	16.98	14.38	-2.60	----	-0.00	1.04	1.04	1.04	
2058	17.03	14.39	-2.64	----	-0.00	1.04	1.04	1.04	
2059	17.08	14.40	-2.68	----	-0.00	1.05	1.05	1.05	
2060	17.14	14.41	-2.73	----	-0.00	1.06	1.06	1.06	
2061	17.20	14.42	-2.78	----	-0.00	1.06	1.06	1.06	
2062	17.26	14.43	-2.83	----	-0.00	1.07	1.07	1.07	
2063	17.33	14.45	-2.88	----	-0.00	1.07	1.08	1.08	
2064	17.39	14.46	-2.93	----	-0.00	1.08	1.08	1.08	
2065	17.46	14.47	-2.99	----	-0.00	1.09	1.09	1.09	
2066	17.52	14.48	-3.04	----	-0.00	1.09	1.09	1.09	
2067	17.59	14.49	-3.10	----	-0.00	1.10	1.10	1.10	
2068	17.66	14.50	-3.16	----	-0.00	1.10	1.11	1.11	
2069	17.73	14.51	-3.22	----	-0.00	1.11	1.11	1.11	
2070	17.80	14.52	-3.28	----	-0.00	1.11	1.12	1.12	
2071	17.87	14.53	-3.34	----	-0.00	1.12	1.12	1.12	
2072	17.93	14.54	-3.39	----	-0.00	1.13	1.13	1.13	
2073	17.98	14.55	-3.43	----	-0.00	1.13	1.13	1.13	
2074	18.03	14.56	-3.48	----	-0.00	1.13	1.14	1.14	
2075	18.08	14.57	-3.51	----	-0.00	1.14	1.14	1.14	
2076	18.11	14.57	-3.54	----	-0.00	1.14	1.14	1.14	
2077	18.14	14.58	-3.56	----	-0.00	1.15	1.15	1.15	
2078	18.15	14.59	-3.56	----	-0.00	1.15	1.15	1.15	
2079	18.15	14.59	-3.56	----	-0.00	1.16	1.16	1.16	
2080	18.14	14.59	-3.54	----	-0.00	1.16	1.16	1.16	
2081	18.12	14.60	-3.52	----	-0.00	1.17	1.17	1.17	
2082	18.09	14.60	-3.49	----	-0.00	1.17	1.17	1.17	
2083	18.06	14.60	-3.46	----	-0.00	1.17	1.18	1.18	
2084	18.03	14.61	-3.43	----	-0.00	1.18	1.18	1.18	
2085	17.99	14.61	-3.39	----	-0.00	1.18	1.18	1.18	
2086	17.96	14.61	-3.35	----	-0.00	1.19	1.19	1.19	
2087	17.92	14.61	-3.31	----	-0.00	1.19	1.19	1.19	
2088	17.89	14.61	-3.28	----	-0.00	1.19	1.19	1.19	
2089	17.87	14.61	-3.26	----	-0.00	1.20	1.20	1.20	
2090	17.86	14.62	-3.25	----	-0.00	1.20	1.20	1.20	
2091	17.87	14.62	-3.25	----	-0.00	1.20	1.20	1.20	
2092	17.88	14.62	-3.26	----	-0.00	1.21	1.21	1.21	
2093	17.90	14.63	-3.27	----	-0.00	1.21	1.21	1.21	
2094	17.94	14.63	-3.30	----	-0.00	1.21	1.21	1.21	
2095	17.97	14.64	-3.33	----	-0.00	1.21	1.22	1.22	

<b>Summarized Estimates: Proposal</b>				
	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion <sup>1</sup>
2020				
-2094	17.06%	14.81%	-2.25%	2039

<b>Summarized Estimates: Change from Current Law</b>			
	Cost Rate	Income Rate	Actuarial Balance
	-0.00%	0.96%	0.97%

<sup>1</sup> Under current law, the year of Trust Fund reserve depletion is 2035.