Alabama

State Supplementation

Mandatory Minimum Supplementation

No recipients.

Optional State Supplementation

Administration: County Departments of Human Resources.

Effective date: January 1, 1974.

Statutory basis for payment: Code of Alabama 1975 as amended, title 38.

Funding *Administration:* State funds. *Assistance:* State funds.

Passalong method: Maintaining payment levels.

Place of application: County Departments of Human Resources.

Scope of coverage: Optional state supplement provided to SSI recipients (including children) and to certain grandfathered aged, blind, and disabled persons who would receive SSI payments except for their income level and are residing in the specified living arrangements.

Resource limitations: Federal SSI regulations apply.

Income exclusions: Federal SSI regulations apply.

Recoveries, liens, and assignments: None.

Financial responsibility of relatives: Spouse for spouse; parent or stepparent for minor child.

Interim assistance: State does not participate.

Payment calculation method: Countable income is deducted from the federal payment, and the full state supplement is added to the remaining payment.

Payment levels: See Table 1.

Number of recipients: See Table 2.

State Assistance for Special Needs

State does not provide assistance for special needs.

Medicaid

Eligibility

Criteria: SSI program guidelines (Title XVI).

Determined by: Social Security Administration.

Medically Needy Program

State does not provide a program for the medically needy.

Unpaid Medical Expenses

Table 1.

Optional state supplementation payment levels, January 2006 (in dollars)

	Combined federa	I and state	State supplementation	
Living arrangement	Individual	Couple	Individual	Couple
Receiving IHC in a private home or a personal care home Level of independence A Level of independence B	663.00 659.00	1,024.00 1,016.00	60.00 56.00	120.00 112.00
Receiving IHC and support and maintenance in a private home or personal care home Level of independence A Level of independence B	462.00 458.00	722.67 714.67	60.00 56.00	120.00 112.00
Receiving specialized IHC in a private home or personal care home	663.00	1,024.00	60.00	120.00
Receiving specialized IHC and support and maintenance in a private home or personal care home	462.00	722.67	60.00	120.00
Foster home with IHC or specialized IHC	713.00	1,124.00	110.00	220.00
Cerebral palsy treatment center (disabled)	799.00	1,296.00	196.00	392.00

SOURCES: Social Security Administration, Office of Income Security Programs; state information.

NOTE: A licensed physician must recommend independent home-life care (IHC) or specialized IHC, and someone must actually provide and receive payment for the care. The care provider cannot be an immediate relative and must be employed by a certified home health agency. DEFINITIONS:

Personal care home. A domiciliary facility that provides care for four or more unrelated persons and is licensed by the Alabama Department of Health.

Foster home. A domiciliary facility licensed or approved by the Alabama Department of Human Resources in accordance with state foster home provisions.

Cerebral palsy treatment center (disabled). A domiciliary care facility for the treatment of cerebral palsy that is licensed by the Alabama Department of Health.

Table 2.

Number of persons receiving optional state supplementation, January 2006

Living arrangement	Total	Aged	Blind	Disabled
All recipients	368	133	5	230
Receiving IHC in a private home or a personal care home Receiving IHC and support and maintenance in a private				
home or personal care home				
Receiving specialized IHC in a private home or personal care home				
Receiving specialized IHC and support and maintenance				
in a private home or personal care home				
Foster home with IHC or specialized IHC				
Cerebral palsy treatment center (disabled)				

SOURCE: State information.

NOTES: Includes certain grandfathered, non-SSI recipients who meet state eligibility criteria.

IHC = independent home-life care; -- = not available.

Florida

State Supplementation

Mandatory Minimum Supplementation

No recipients.

Optional State Supplementation

Administration: State Department of Children and Families.

Effective date: January 1, 1974.

Statutory basis for payment: Florida Statutes, chapter 409.212.

Funding *Administration:* State funds. *Assistance:* State funds.

Passalong method: Maintaining payment levels.

Place of application: Local offices of the state Department of Children and Families.

Scope of coverage: Under the community care programs, an optional state supplement is provided to all

aged, blind, or disabled persons who either receive SSI payments or have been grandfathered because they meet all SSI criteria except for income. Income may not exceed \$681.40.

Resource limitations: Federal SSI regulations apply.

Income exclusions: Federal SSI regulations apply.

Recoveries, liens, and assignments: Amount of public assistance received after August 31, 1967, creates a debt against the estate of the aged, blind, or disabled recipient, and the state can file a claim after death. Homestead is exempt during the life of a spouse or dependent children if occupied as a homestead. Claims are filed against the estate of individuals who received Medicaid on or after their 55th birthday.

Financial responsibility of relatives: None.

Interim assistance: State participates.

Payment calculation method: The recipient's gross monthly countable income is subtracted from the sum of the standard provider rate and the personal needs allowance. The difference, up to \$78.40, is the state optional payment amount.

Payment levels: See Table 1.

Number of recipients: See Table 2.

Table 1.

Optional state supplementation payment levels, January 2006 (in dollars)

	Combined federal and state		State supplementation	
Living arrangement	Individual	Couple	Individual	Couple
Community care programs				
Adult family care home ^a	681.40	b	78.40	b
Assisted living facility	681.40	b	78.40	b
Medicaid facility ^c	35.00	70.00	5.00	10.00

SOURCES: Social Security Administration, Office of Income Security Programs; state information.

a. Payments include \$54 personal needs allowance. Recipients who lose SSI eligibility because of Social Security (Title II) benefit increases may continue to be eligible for state supplementation if they reside in a specific living arrangement and have income below income limits.

b. Couples are treated as two individuals the month after leaving an independent living arrangement.

c. Community providers enrolled to provide assistive care services can receive an additional payment from Medicaid recipients residing in their facilities.

DEFINITIONS:

Adult family care home. Serves up to five persons aged 18 or older, providing housing, food, and personal services.

Assisted living facility. Serves four or more persons aged 18 or older, providing housing, food, and personal services.

Medicaid facility. Includes recipients residing in a federal Code D living arrangement.

Table 2. Number of persons receiving optional state supplementation, January 2006

Living arrangement	Total	Aged	Blind	Disabled
All recipients	14,067	5,943	5	8,119
Community care programs				
Adult family care home	378	112	0	266
Assisted living facility	8,610	3,502	2	5,106
Medicaid facility	5,079	2,329	3	2,747

SOURCE: State information.

NOTE: Includes certain grandfathered, non-SSI recipients who meet state eligibility criteria.

State Assistance for Special Needs

State does not provide assistance for special needs.

Medicaid

Eligibility

Criteria: SSI program guidelines (Title XVI).

Determined by: Social Security Administration.

Medically Needy Program

State provides a program for the aged, blind, and disabled medically needy.

Unpaid Medical Expenses

Georgia

State Supplementation

Mandatory Minimum Supplementation

Administration: Social Security Administration.

Optional State Supplementation

State does not provide optional supplementation.

Interim assistance: State participates.

State Assistance for Special Needs

State does not provide assistance for special needs.

Medicaid

Eligibility

Criteria: SSI program guidelines (Title XVI).

Determined by: Social Security Administration.

Medically Needy Program

State provides a program for the aged, blind, and disabled medically needy.

Unpaid Medical Expenses

Kentucky

State Supplementation

Mandatory Minimum Supplementation

No recipients.

Optional State Supplementation

Administration: State Cabinet for Health and Family Services, Department for Community Based Services.

Effective date: January 1, 1974.

Statutory basis for payment: Kentucky Revised Statutes 205.245 and budget approval by state legislature.

Funding *Administration:* State funds. *Assistance:* State funds.

Passalong method: Maintaining payment levels.

Place of application: Local offices of the state Cabinet for Health and Family Services, Department for Community Based Services.

Scope of coverage: Optional state supplement provided to every aged, blind, and disabled person who needs care in a personal care facility other than a Medicaid facility or in a family care home licensed under the health licensure act or needs the services of a caretaker in the home and who has insufficient income to obtain this care. Children are eligible for the optional supplement of caretaker services in the home. The minimum age requirement is 16 for a personal care home and 18 for a family care home.

Resource limitations: Federal SSI regulations apply.

Income exclusions: Federal SSI regulations apply.

Recoveries, liens, and assignments: None.

Financial responsibility of relatives: Spouse for spouse; parent or stepparent for minor child in the month of admission only.

Interim assistance: State participates.

Payment calculation method: A standard applies that is established by the state for the total SSI payment. The federal SSI payment and any countable income are deducted from the state standard. The remainder is the state supplementation.

Payment levels: See Table 1.

Number of recipients: See Table 2.

Table 1.

Optional state supplementation payment levels, January 2006 (in dollars)

	Combined federal and state		State supplementation	
Living arrangement	Individual	Couple	Individual	Couple
Personal care facility	1,123.00	а	520.00	а
Family care home	775.00	а	172.00	а
Caretaker in home	665.00	1,019.00	62.00	115.00

SOURCES: Social Security Administration, Office of Income Security Programs; state information.

a. Couples are treated as two individuals starting with the month after leaving an independent living arrangement.

DEFINITIONS:

Personal care facility. Includes recipients who are ambulatory or mobile nonambulatory and able to manage most of the activities of daily life. Facilities provide supervision, basic health and health-related services, personal care, and social or recreational activities.

Family care home. Includes recipients in residential accommodations limited to two or three persons who are not related to the licensee. Residents of these homes must be ambulatory or mobile nonambulatory and be able to manage most of the activities of daily life. They cannot have an illness, injury, or disability requiring constant medical care.

Caretaker in home. Includes recipients who are eligible to receive caretaker services in their homes. These services are provided at regular intervals to prevent institutionalization.

Kentucky

Table 2.Number of persons receiving optional state supplementation, January 2006

Living arrangement	Total	Aged	Blind	Disabled
All recipients	4,389	1,554	22	2,813
Personal care facility	3,374			
Family care home	164			
Caretaker in home	851			

SOURCE: State information.

NOTE: -- = not available.

State Assistance for Special Needs

State provides assistance for special needs.

Medicaid

Eligibility

Criteria: SSI program guidelines (Title XVI).

Determined by: Social Security Administration.

Medically Needy Program

State provides a program for the aged, blind, and disabled medically needy.

Unpaid Medical Expenses

Mississippi

State Supplementation

Mandatory Minimum Supplementation

Administration: Social Security Administration.

Optional State Supplementation

State does not provide optional supplementation.

Interim assistance: State does not participate.

State Assistance for Special Needs

State does not provide assistance for special needs.

Medicaid

Eligibility

Criteria: SSI program guidelines (Title XVI). State has more liberal guidelines for Medicaid-only (non-SSI) recipients.

Determined by: Social Security Administration for SSI recipients; Division of Medicaid for those with income above SSI state limits.

Medically Needy Program

State does not provide a program for the medically needy.

Unpaid Medical Expenses

North Carolina

State Supplementation

Mandatory Minimum Supplementation

Administration: State Department of Health and Human Services, Division of Aging and Adult Services and Division of Services for the Blind (state-supervised and county-administered).

Optional State Supplementation

Administration: State Department of Health and Human Services, Division of Aging and Adult Services and Division of Services for the Blind (state-supervised and county-administered). Payments are made under the State/County Special Assistance for Adults program.

Effective date: January 1, 1974.

Statutory basis for payment: General Statutes of North Carolina 108A.40 through 108A.47 and chapter 111 and chapter 143B-139.5.

Funding

Administration: 100 percent county funds. *Assistance:* 50 percent state funds; 50 percent county funds.

Passalong method: Maintaining payment levels.

Place of application: County Department of Social Services.

Scope of coverage: Optional state supplement provided to all aged, blind, and disabled adults living in adult care homes. Children under age 18 are not eligible for optional supplementation.

Resource limitations: Federal SSI regulations apply.

Income exclusions

All categories: A \$20 exemption applies to any income, including SSI, with the exception of income received as

a Veterans Administration (VA) pension payment or a VA compensation payment to the surviving parent of a veteran.

Aged and disabled: Federal SSI regulations apply. *Blind:* For earned income, exclude the first \$85 plus one-half of the remainder.

Recoveries, liens, and assignments: None.

Financial responsibility of relatives: None.

Interim assistance: State participates.

Payment calculation method: A standard applies that is established by the state for the total SSI payment. The federal SSI payment and any countable income are deducted from the state standard. The remainder is the state supplementation.

Payment levels: See Table 1.

Number of recipients: See Table 2.

State Assistance for Special Needs

State does not provide assistance for special needs.

Medicaid

Eligibility

Criteria: SSI program guidelines (Title XVI).

Determined by: Social Security Administration.

Medically Needy Program

State provides a program for the aged, blind, and disabled medically needy.

Unpaid Medical Expenses

Table 1. Optional state supplementation payment levels, January 2006 (in dollars)

Living arrangement	Combined federal	and state	State supplementation	
	Individual	Couple	Individual	Couple
Adult care home				
Basic (aged, blind, and disabled) ^a	1,164.00	b	561.00	b
Disenfranchised (aged and disabled)	1,277.00	b	674.00	b
Special care unit (aged, blind, and disabled)	1,561.00	b	958.00	b
Blind, pending SSI eligibility ^c				
Not paying shelter and utilities			97.00	^d 194.00
Paying shelter and utilities			146.00	^e 243.00

SOURCES: Social Security Administration, Office of Income Security Programs; state information.

NOTE: ... = not applicable.

a. An additional \$20 income exclusion is allowed. In addition, a \$46 personal needs allowance is included in the optional supplementation.

- b. Couples residing in these living arrangements are treated as individuals.
- c. This is a temporary supplement paid until SSI eligibility is determined. This is for people who are currently in a private living
- d. If only one member of the couple is blind, payment level is \$146.
- e. If only one member of the couple is blind, payment level is \$219.

DEFINITION:

Adult care home. Includes recipients residing in an assisted living residence in which the housing management provides 24-hour scheduled and unscheduled personal care services to two or more residents either directly or, for scheduled needs, through formal written agreement with licensed home care or hospice agencies. Recipients residing in a special care unit for Alzheimer's in an adult care home are eligible for a higher payment amount.

Table 2.

Number of persons receiving optional state supplementation, January 2006

Living arrangement	Total	Aged	Blind	Disabled
All recipients	23,823	12,048	99	11,676
Adult care home				
Basic	23,488	11,742	99	11,647
Disenfranchised	5	3	0	2
Special care unit	330	303	0	27

SOURCE: State information.

NOTE: Includes certain grandfathered, non-SSI recipients who meet state eligibility criteria.

South Carolina

State Supplementation

Mandatory Minimum Supplementation

No recipients.

Optional State Supplementation

Administration: State Department of Health and Human Services.

Effective date: July 1, 2001.

Statutory basis for payment: Part 1-B Proviso applicable to the Department of Health and Human Services as included in the state appropriation act each year.

Funding *Administration:* State funds. *Assistance:* State funds.

Passalong method: Maintaining payment levels.

Place of application: Local county eligibility offices of the state Department of Health and Human Services.

Scope of coverage: Optional state supplement provided to all SSI recipients and other low-income individuals who meet the state's net income exclusion and live in licensed community residential care facilities.

Resource limitations: Federal SSI regulations apply.

Income exclusions: Federal SSI regulations apply.

Recoveries, liens, and assignments: None.

Financial responsibility of relatives: None.

Interim assistance: State does not participate.

Payment calculation method: A standard applies that is established by the state for the total SSI payment. The federal SSI payment and any countable income are deducted from the state standard. The remainder is the state supplementation.

Payment levels: See Table 1.

Number of recipients: See Table 2.

State Assistance for Special Needs

State does not provide assistance for special needs.

Medicaid

Eligibility

Criteria: SSI program guidelines (Title XVI).

Determined by: Social Security Administration.

Medically Needy Program

State does not provide a program for the medically needy.

Unpaid Medical Expenses

Table 1.

Optional state supplementation payment levels, January 2006 (in dollars)

	Combined federal and state		State suppl	ementation
Living arrangement	Individual	Couple	Individual	Couple
Licensed community residential care facility	951.00		348.00	

SOURCES: Social Security Administration, Office of Income Security Programs; state information.

NOTE: ... = not applicable.

DEFINITION:

Licensed community residential care facility. Includes recipients who are ambulatory but are unable, either because of age or physical or mental disabilities, to care for themselves. However, their condition does not require the daily services of a registered or licensed practical nurse. The facility must be licensed by the state Department of Health and Environmental Control; provide care to two or more adults for a period exceeding 24 consecutive hours; and provide accommodation, board, and personal assistance in feeding, dressing, and other essential daily living activities.

Table 2.Number of persons receiving optional state supplementation, January 2006

Living arrangement	Total	Aged	Blind	Disabled
Licensed community residential care facility	2,729	1,158	9	1,562

SOURCE: State information.

Tennessee

State Supplementation

Mandatory Minimum Supplementation

Administration: Social Security Administration.

Optional State Supplementation

State does not provide optional supplementation.

Interim assistance: State participates.

State Assistance for Special Needs

State does not provide assistance for special needs.

Medicaid

Eligibility

Criteria: SSI program guidelines (Title XVI).

Determined by: Social Security Administration.

Medically Needy Program

State provides a program for the aged, blind, and disabled medically needy.

Unpaid Medical Expenses