

Table 4.A1—Old-Age and Survivors Insurance, selected years 1937–2004 (in millions of dollars)

| Year | Receipts |                                |                                  |                           |   | Expenditures |                               |                         |  | Assets                   |                       |
|------|----------|--------------------------------|----------------------------------|---------------------------|---|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
|      | Total    | Net contributions <sup>a</sup> | Income from taxation of benefits | Net interest <sup>b</sup> | Payments from the general fund of the Treasury <sup>c</sup> | Total        | Benefit payments <sup>d</sup> | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1937 | 767      | 765                            | ...                              | 2                         | ...   | 1            | 1                             | ...                     | ...                                      | 766                      | 766                   |
| 1938 | 375      | 360                            | ...                              | 15                        | ...   | 10           | 10                            | ...                     | ...                                      | 366                      | 1,132                 |
| 1939 | 607      | 580                            | ...                              | 27                        | ...   | 14           | 14                            | ...                     | ...                                      | 592                      | 1,724                 |
| 1940 | 368      | 325                            | ...                              | 43                        | ...   | 62           | 35                            | 26                      | ...                                      | 306                      | 2,031                 |
| 1945 | 1,420    | 1,285                          | ...                              | 134                       | ...   | 304          | 274                           | 30                      | ...                                      | 1,116                    | 7,121                 |
| 1950 | 2,928    | 2,667                          | ...                              | 257                       | 4   | 1,022        | 961                           | 61                      | ...                                      | 1,905                    | 13,721                |
| 1955 | 6,167    | 5,713                          | ...                              | 454                       | ...   | 5,079        | 4,968                         | 119                     | -7                                       | 1,087                    | 21,663                |
| 1960 | 11,382   | 10,866                         | ...                              | 516                       | ...   | 11,198       | 10,677                        | 203                     | 318                                      | 184                      | 20,324                |
| 1965 | 16,610   | 16,017                         | ...                              | 593                       | ...   | 17,501       | 16,737                        | 328                     | 436                                      | -890                     | 18,235                |
| 1966 | 21,302   | 20,580                         | ...                              | 644                       | 78  | 18,967       | 18,267                        | 256                     | 444                                      | 2,335                    | 20,570                |
| 1967 | 24,034   | 23,138                         | ...                              | 818                       | 78  | 20,382       | 19,468                        | 406                     | 508                                      | 3,652                    | 24,222                |
| 1968 | 25,040   | 23,719                         | ...                              | 939                       | 382   | 23,557       | 22,643                        | 476                     | 438                                      | 1,483                    | 25,704                |
| 1969 | 29,554   | 27,947                         | ...                              | 1,165                     | 442   | 25,176       | 24,210                        | 474                     | 491                                      | 4,378                    | 30,082                |
| 1970 | 32,220   | 30,256                         | ...                              | 1,515                     | 449   | 29,848       | 28,798                        | 471                     | 579                                      | 2,371                    | 32,454                |
| 1971 | 35,877   | 33,723                         | ...                              | 1,667                     | 488   | 34,542       | 33,414                        | 514                     | 613                                      | 1,335                    | 33,789                |
| 1972 | 40,050   | 37,781                         | ...                              | 1,794                     | 475   | 38,522       | 37,124                        | 674                     | 724                                      | 1,528                    | 35,318                |
| 1973 | 48,344   | 45,975                         | ...                              | 1,928                     | 442   | 47,175       | 45,745                        | 647                     | 783                                      | 1,169                    | 36,487                |
| 1974 | 54,688   | 52,081                         | ...                              | 2,159                     | 447   | 53,397       | 51,623                        | 865                     | 909                                      | 1,291                    | 37,777                |
| 1975 | 59,605   | 56,816                         | ...                              | 2,364                     | 425   | 60,395       | 58,517                        | 896                     | 982                                      | -790                     | 36,987                |
| 1976 | 66,276   | 63,362                         | ...                              | 2,301                     | 614   | 67,876       | 65,705                        | 959                     | 1,212                                    | -1,600                   | 35,388                |
| 1977 | 72,412   | 69,572                         | ...                              | 2,227                     | 613   | 75,309       | 73,121                        | 981                     | 1,208                                    | -2,897                   | 32,491                |
| 1978 | 78,094   | 75,471                         | ...                              | 2,008                     | 615   | 83,064       | 80,361                        | 1,115                   | 1,589                                    | -4,971                   | 27,520                |
| 1979 | 90,274   | 87,919                         | ...                              | 1,797                     | 557   | 93,133       | 90,573                        | 1,113                   | 1,448                                    | -2,860                   | 24,660                |
| 1980 | 105,841  | 103,456                        | ...                              | 1,845                     | 540   | 107,678      | 105,083                       | 1,154                   | 1,442                                    | -1,837                   | 22,823                |
| 1981 | 125,361  | 122,627                        | ...                              | 2,060                     | 675   | 126,695      | 123,803                       | 1,307                   | 1,585                                    | -1,334                   | 21,490                |
| 1982 | 125,198  | 123,673                        | ...                              | 845                       | 680   | 142,119      | 138,806                       | 1,519                   | 1,793                                    | <sup>e</sup> 598         | 22,088                |
| 1983 | 150,584  | 138,337                        | ...                              | 6,706                     | 5,541   | 152,999      | 149,221                       | 1,528                   | 2,251                                    | -2,416                   | 19,672                |
| 1984 | 169,328  | 164,122                        | 2,835                            | 2,266                     | 105   | 161,883      | 157,841                       | 1,638                   | 2,404                                    | 7,445                    | 27,117                |
| 1985 | 184,239  | 176,958                        | 3,208                            | 1,871                     | 2,203   | 171,150      | 167,248                       | 1,592                   | 2,310                                    | <sup>e</sup> 8,725       | 35,842                |
| 1986 | 197,393  | 190,741                        | 3,424                            | 3,069                     | 160   | 181,000      | 176,813                       | 1,601                   | 2,585                                    | <sup>e</sup> 3,239       | 39,081                |
| 1987 | 210,736  | 202,735                        | 3,257                            | 4,690                     | 55  | 187,668      | 183,587                       | 1,524                   | 2,557                                    | 23,068                   | 62,149                |
| 1988 | 240,770  | 229,775                        | 3,384                            | 7,568                     | 43  | 200,020      | 195,454                       | 1,776                   | 2,790                                    | 40,750                   | 102,899               |
| 1989 | 264,653  | 250,195                        | 2,439                            | 11,985                    | 34  | 212,489      | 207,971                       | 1,673                   | 2,845                                    | 52,164                   | 155,063               |
| 1990 | 286,653  | 267,530                        | 4,848                            | 16,363                    | -2,089  | 227,519      | 222,987                       | 1,563                   | 2,969                                    | 59,134                   | 214,197               |
| 1991 | 299,286  | 272,574                        | 5,864                            | 20,829                    | 19  | 245,634      | 240,467                       | 1,792                   | 3,375                                    | 53,652                   | 267,849               |
| 1992 | 311,162  | 280,992                        | 5,852                            | 24,303                    | 14  | 259,861      | 254,883                       | 1,830                   | 3,148                                    | 51,301                   | 319,150               |
| 1993 | 323,277  | 290,905                        | 5,335                            | 27,027                    | 10  | 273,104      | 267,755                       | 1,996                   | 3,353                                    | 50,173                   | 369,322               |
| 1994 | 328,271  | 293,323                        | 4,995                            | 29,946                    | 7   | 284,133      | 279,068                       | 1,645                   | 3,420                                    | 44,138                   | 413,460               |

(Continued)

## 4.A OASDI: Trust Funds

**Table 4.A1—Old-Age and Survivors Insurance, selected years 1937–2004 (in millions of dollars)—Continued**

| Year | Receipts |                                |                                  |                           |   | Expenditures |                               |                         |  | Assets                   |                       |
|------|----------|--------------------------------|----------------------------------|---------------------------|---|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
|      | Total    | Net contributions <sup>a</sup> | Income from taxation of benefits | Net interest <sup>b</sup> | Payments from the general fund of the Treasury <sup>c</sup> | Total        | Benefit payments <sup>d</sup> | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1995 | 342,801  | 304,620                        | 5,490                            | 32,820                    | -129  | 297,760      | 291,630                       | 2,077                   | 4,052                                    | 45,041                   | 458,502               |
| 1996 | 363,741  | 321,557                        | 6,471                            | 35,706                    | 7   | 308,217      | 302,861                       | 1,802                   | 3,554                                    | 55,524                   | 514,026               |
| 1997 | 397,169  | 349,946                        | 7,426                            | 39,795                    | 2   | 322,073      | 316,257                       | 2,128                   | 3,688                                    | 75,096                   | 589,121               |
| 1998 | 424,848  | 371,207                        | 9,149                            | 44,491                    | 1   | 332,324      | 326,762                       | 1,899                   | 3,662                                    | 92,524                   | 681,645               |
| 1999 | 457,040  | 396,352                        | 10,899                           | 49,788                    | f   | 339,874      | 334,383                       | 1,809                   | 3,681                                    | 117,167                  | 798,812               |
| 2000 | 490,513  | 421,391                        | 11,594                           | 57,529                    | ...   | 358,339      | 352,652                       | 2,149                   | 3,538                                    | 132,174                  | 930,986               |
| 2001 | 518,100  | 441,460                        | 11,903                           | 64,737                    | ...   | 377,546      | 372,312                       | 1,961                   | 3,273                                    | 140,554                  | 1,071,540             |
| 2002 | 539,706  | 455,199                        | 12,909                           | 71,184                    | 414   | 393,749      | 388,119                       | 2,137                   | 3,493                                    | 145,957                  | 1,217,497             |
| 2003 | 543,811  | 456,077                        | 12,497                           | 75,237                    | ...   | 405,978      | 399,845                       | 2,553                   | 3,580                                    | 137,833                  | 1,355,330             |
| 2004 | 566,338  | 472,758                        | 14,593                           | 78,986                    | 1   | 421,047      | 415,034                       | 2,384                   | 3,628                                    | 145,292                  | 1,500,622             |

SOURCE: Department of the Treasury.

NOTES: Data for all years can be found at <http://www.socialsecurity.gov/OACT/STATS/table4a1.html>.

... = not applicable.

- a. Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- b. Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in October 1973, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983–1986 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983–1990, interest paid from the trust fund to the general fund of the Treasury on advance tax transfers is reflected. The amount shown for 1985 includes an interest adjustment of \$88 million on unnegotiated checks issued before April 1985.
- c. Includes payments (1) in 1947–1951 and in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; and (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968.
- d. Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- e. Amount equals total receipts less total expenditures, plus amounts borrowed or less amounts repaid under interfund borrowing provisions.
- f. Less than \$500,000.

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Table 4.A2—Disability Insurance, 1957–2004 (in millions of dollars)

| Year | Receipts |                                |                                  |                           |   | Expenditures |                               |                         |  | Assets                   |                       |
|------|----------|--------------------------------|----------------------------------|---------------------------|---|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
|      | Total    | Net contributions <sup>a</sup> | Income from taxation of benefits | Net interest <sup>b</sup> | Payments from the general fund of the Treasury <sup>c</sup> | Total        | Benefit payments <sup>d</sup> | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1957 | 709      | 702                            | ...                              | 7                         | ...   | 59           | 57                            | 3                       | ...                                      | 649                      | 649                   |
| 1958 | 991      | 966                            | ...                              | 25                        | ...   | 261          | 249                           | 12                      | ...                                      | 729                      | 1,379                 |
| 1959 | 931      | 891                            | ...                              | 40                        | ...   | 485          | 457                           | 50                      | -22                                      | 447                      | 1,825                 |
| 1960 | 1,063    | 1,010                          | ...                              | 53                        | ...   | 600          | 568                           | 36                      | -5                                       | 464                      | 2,289                 |
| 1961 | 1,104    | 1,038                          | ...                              | 66                        | ...   | 956          | 887                           | 64                      | 5  | 148                      | 2,437                 |
| 1962 | 1,114    | 1,046                          | ...                              | 68                        | ...   | 1,183        | 1,105                         | 66                      | 11                                       | -69                      | 2,368                 |
| 1963 | 1,165    | 1,099                          | ...                              | 66                        | ...   | 1,297        | 1,210                         | 68                      | 20                                       | -133                     | 2,235                 |
| 1964 | 1,218    | 1,154                          | ...                              | 64                        | ...   | 1,407        | 1,309                         | 79                      | 19                                       | -188                     | 2,047                 |
| 1965 | 1,247    | 1,188                          | ...                              | 59                        | ...   | 1,687        | 1,573                         | 90                      | 24                                       | -440                     | 1,606                 |
| 1966 | 2,079    | 2,006                          | ...                              | 58                        | 16  | 1,947        | 1,784                         | 137                     | 25                                       | 133                      | 1,739                 |
| 1967 | 2,379    | 2,286                          | ...                              | 78                        | 16  | 2,089        | 1,950                         | 109                     | 31                                       | 290                      | 2,029                 |
| 1968 | 3,454    | 3,316                          | ...                              | 106                       | 32  | 2,458        | 2,311                         | 127                     | 20                                       | 996                      | 3,025                 |
| 1969 | 3,792    | 3,599                          | ...                              | 177                       | 16  | 2,716        | 2,557                         | 138                     | 21                                       | 1,075                    | 4,100                 |
| 1970 | 4,774    | 4,481                          | ...                              | 277                       | 16  | 3,259        | 3,085                         | 164                     | 10                                       | 1,514                    | 5,614                 |
| 1971 | 5,031    | 4,620                          | ...                              | 361                       | 50  | 4,000        | 3,783                         | 205                     | 13                                       | 1,031                    | 6,645                 |
| 1972 | 5,572    | 5,107                          | ...                              | 414                       | 51  | 4,759        | 4,502                         | 233                     | 24                                       | 813                      | 7,457                 |
| 1973 | 6,443    | 5,932                          | ...                              | 458                       | 52  | 5,973        | 5,764                         | 190                     | 20                                       | 470                      | 7,927                 |
| 1974 | 7,378    | 6,826                          | ...                              | 500                       | 52  | 7,196        | 6,957                         | 217                     | 22                                       | 182                      | 8,109                 |
| 1975 | 8,035    | 7,444                          | ...                              | 502                       | 90  | 8,790        | 8,505                         | 256                     | 29                                       | -754                     | 7,354                 |
| 1976 | 8,757    | 8,233                          | ...                              | 422                       | 103   | 10,366       | 10,055                        | 285                     | 26                                       | -1,609                   | 5,745                 |
| 1977 | 9,570    | 9,138                          | ...                              | 304                       | 128   | 11,945       | 11,547                        | 399                     | <sup>e</sup>                             | -2,375                   | 3,370                 |
| 1978 | 13,810   | 13,413                         | ...                              | 256                       | 142   | 12,954       | 12,599                        | 325                     | 30                                       | 856                      | 4,226                 |
| 1979 | 15,590   | 15,114                         | ...                              | 358                       | 118   | 14,186       | 13,786                        | 371                     | 30                                       | 1,404                    | 5,630                 |
| 1980 | 13,871   | 13,255                         | ...                              | 485                       | 130   | 15,872       | 15,515                        | 368                     | -12                                      | -2,001                   | 3,629                 |
| 1981 | 17,078   | 16,738                         | ...                              | 172                       | 168   | 17,658       | 17,192                        | 436                     | 29                                       | -580                     | 3,049                 |
| 1982 | 22,715   | 21,995                         | ...                              | 546                       | 174   | 17,992       | 17,376                        | 590                     | 26                                       | <sup>f</sup> -358        | 2,691                 |
| 1983 | 20,682   | 17,991                         | ...                              | 1,569                     | 1,121   | 18,177       | 17,524                        | 625                     | 28                                       | 2,505                    | 5,195                 |
| 1984 | 17,309   | 15,945                         | 190                              | 1,174                     | ...   | 18,546       | 17,898                        | 626                     | 22                                       | -1,237                   | 3,959                 |
| 1985 | 19,301   | 17,191                         | 222                              | 870                       | 1,017   | 19,478       | 18,827                        | 608                     | 43                                       | <sup>f</sup> 2,363       | 6,321                 |
| 1986 | 19,439   | 18,399                         | 238                              | 803                       | ...   | 20,522       | 19,853                        | 600                     | 68                                       | <sup>f</sup> 1,459       | 7,780                 |
| 1987 | 20,303   | 19,691                         | <sup>g</sup> -36                 | 648                       | ...   | 21,425       | 20,519                        | 849                     | 57                                       | -1,122                   | 6,658                 |
| 1988 | 22,699   | 22,039                         | 61                               | 600                       | ...   | 22,494       | 21,695                        | 737                     | 61                                       | 206                      | 6,864                 |
| 1989 | 24,795   | 23,993                         | 95                               | 707                       | ...   | 23,753       | 22,911                        | 754                     | 88                                       | 1,041                    | 7,905                 |
| 1990 | 28,791   | 28,539                         | 144                              | 883                       | -775  | 25,616       | 24,829                        | 707                     | 80                                       | 3,174                    | 11,079                |
| 1991 | 30,390   | 29,137                         | 190                              | 1,063                     | ...   | 28,571       | 27,695                        | 794                     | 82                                       | 1,819                    | 12,898                |
| 1992 | 31,430   | 30,136                         | 232                              | 1,062                     | ...   | 32,004       | 31,112                        | 834                     | 58                                       | -574                     | 12,324                |
| 1993 | 32,301   | 31,185                         | 281                              | 835                       | ...   | 35,662       | 34,613                        | 966                     | 83                                       | -3,361                   | 8,963                 |
| 1994 | 52,841   | 51,373                         | 311                              | 1,157                     | ...   | 38,879       | 37,744                        | 1,029                   | 106                                      | 13,962                   | 22,925                |

(Continued)

## 4.A OASDI: Trust Funds

**Table 4.A2—Disability Insurance, 1957–2004 (in millions of dollars)—Continued**

| Year | Receipts |                                |                                  |                           |   | Expenditures |                               |                         |  | Assets                   |                       |
|------|----------|--------------------------------|----------------------------------|---------------------------|---|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
|      | Total    | Net contributions <sup>a</sup> | Income from taxation of benefits | Net interest <sup>b</sup> | Payments from the general fund of the Treasury <sup>c</sup> | Total        | Benefit payments <sup>d</sup> | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1995 | 56,696   | 54,401                         | 341                              | 2,158                     | -203  | 42,055       | 40,923                        | 1,064                   | 68                                       | 14,641                   | 37,566                |
| 1996 | 60,710   | 57,325                         | 373                              | 3,012                     | ...   | 45,351       | 44,189                        | 1,160                   | 2  | 15,359                   | 52,924                |
| 1997 | 60,499   | 56,037                         | 470                              | 3,992                     | ...   | 47,034       | 45,695                        | 1,280                   | 59                                       | 13,465                   | 66,389                |
| 1998 | 64,357   | 58,966                         | 558                              | 4,832                     | ...   | 49,931       | 48,207                        | 1,567                   | 157                                      | 14,425                   | 80,815                |
| 1999 | 69,541   | 63,203                         | 661                              | 5,677                     | ...   | 53,035       | 51,381                        | 1,519                   | 135                                      | 16,507                   | 97,321                |
| 2000 | 77,920   | 71,093                         | 721                              | 6,942                     | -836  | 56,782       | 54,983                        | 1,639                   | 159                                      | 21,138                   | 118,459               |
| 2001 | 83,903   | 74,933                         | 811                              | 8,158                     | ...   | 61,369       | 59,618                        | 1,741                   | 10                                       | 22,534                   | 140,993               |
| 2002 | 87,379   | 77,272                         | 930                              | 9,178                     | ...   | 67,905       | 65,702                        | 2,049                   | 154                                      | 19,475                   | 160,468               |
| 2003 | 88,074   | 77,442                         | 944                              | 9,689                     | ...   | 73,108       | 70,933                        | 2,008                   | 167                                      | 14,966                   | 175,434               |
| 2004 | 91,380   | 80,281                         | 1,111                            | 9,988                     | 0   | 80,597       | 78,229                        | 2,152                   | 215                                      | 10,783                   | 186,217               |

SOURCE: Department of the Treasury.

NOTE: ... = not applicable.

- Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in July 1974, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983–1986 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983–1990, interest paid from the trust fund to the general fund of the Treasury on advance tax transfers is reflected. The amount shown for 1985 includes an interest adjustment of \$14.8 million on unnegotiated checks issued before April 1985.
- Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; and (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956.
- Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- Less than \$500,000.
- Amount equals total receipts less total expenditures, less amounts loaned or plus amounts repaid under interfund borrowing provisions.
- Reflects \$195 million in transfers from the DI trust fund to the general fund of the Treasury to correct estimated amounts transferred for calendar years 1984 and 1985.

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Table 4.A3—Combined OASI and DI, 1957–2004 (in millions of dollars)

| Year | Receipts |                                |                                  |                           |   | Expenditures |                               |                         |  | Assets                   |                       |
|------|----------|--------------------------------|----------------------------------|---------------------------|---|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
|      | Total    | Net contributions <sup>a</sup> | Income from taxation of benefits | Net interest <sup>b</sup> | Payments from the general fund of the Treasury <sup>c</sup> | Total        | Benefit payments <sup>d</sup> | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1957 | 8,090    | 7,527                          | ...                              | 563                       | ...   | 7,567        | 7,404                         | 164                     | -2                                       | 523                      | 23,042                |
| 1958 | 9,108    | 8,531                          | ...                              | 577                       | ...   | 8,907        | 8,576                         | 207                     | 124                                      | 201                      | 23,243                |
| 1959 | 9,516    | 8,943                          | ...                              | 572                       | ...   | 10,793       | 10,298                        | 234                     | 260                                      | -1,277                   | 21,966                |
| 1960 | 12,445   | 11,876                         | ...                              | 569                       | ...   | 11,798       | 11,245                        | 240                     | 314                                      | 647                      | 22,613                |
| 1961 | 12,937   | 12,323                         | ...                              | 614                       | ...   | 13,388       | 12,749                        | 303                     | 337                                      | -451                     | 22,162                |
| 1962 | 13,699   | 13,105                         | ...                              | 594                       | ...   | 15,156       | 14,461                        | 322                     | 372                                      | -1,457                   | 20,705                |
| 1963 | 16,227   | 15,640                         | ...                              | 587                       | ...   | 16,217       | 15,427                        | 348                     | 442                                      | 10                       | 20,715                |
| 1964 | 17,476   | 16,843                         | ...                              | 633                       | ...   | 17,020       | 16,223                        | 375                     | 422                                      | 456                      | 21,172                |
| 1965 | 17,857   | 17,205                         | ...                              | 651                       | ...   | 19,187       | 18,311                        | 418                     | 459                                      | -1,331                   | 19,841                |
| 1966 | 23,381   | 22,585                         | ...                              | 702                       | 94  | 20,913       | 20,051                        | 393                     | 469                                      | 2,467                    | 22,308                |
| 1967 | 26,413   | 25,424                         | ...                              | 896                       | 94  | 22,471       | 21,417                        | 515                     | 539                                      | 3,942                    | 26,250                |
| 1968 | 28,493   | 27,034                         | ...                              | 1,045                     | 414   | 26,015       | 24,954                        | 603                     | 458                                      | 2,479                    | 28,729                |
| 1969 | 33,346   | 31,546                         | ...                              | 1,342                     | 458   | 27,892       | 26,767                        | 612                     | 513                                      | 5,453                    | 34,182                |
| 1970 | 36,993   | 34,737                         | ...                              | 1,791                     | 465   | 33,108       | 31,884                        | 635                     | 589                                      | 3,886                    | 38,068                |
| 1971 | 40,908   | 38,343                         | ...                              | 2,027                     | 538   | 38,542       | 37,197                        | 719                     | 626                                      | 2,366                    | 40,434                |
| 1972 | 45,622   | 42,888                         | ...                              | 2,208                     | 526   | 43,281       | 41,625                        | 907                     | 749                                      | 2,341                    | 42,775                |
| 1973 | 54,787   | 51,907                         | ...                              | 2,386                     | 494   | 53,148       | 51,508                        | 837                     | 802                                      | 1,639                    | 44,414                |
| 1974 | 62,066   | 58,907                         | ...                              | 2,660                     | 499   | 60,593       | 58,581                        | 1,082                   | 931                                      | 1,472                    | 45,886                |
| 1975 | 67,640   | 64,259                         | ...                              | 2,866                     | 515   | 69,184       | 67,022                        | 1,152                   | 1,010                                    | -1,544                   | 44,342                |
| 1976 | 75,034   | 71,595                         | ...                              | 2,722                     | 717   | 78,242       | 75,759                        | 1,244                   | 1,239                                    | -3,209                   | 41,133                |
| 1977 | 81,982   | 78,710                         | ...                              | 2,531                     | 741   | 87,254       | 84,667                        | 1,379                   | 1,208                                    | -5,272                   | 35,861                |
| 1978 | 91,903   | 88,883                         | ...                              | 2,264                     | 757   | 96,018       | 92,960                        | 1,440                   | 1,618                                    | -4,115                   | 31,746                |
| 1979 | 105,864  | 103,034                        | ...                              | 2,155                     | 675   | 107,320      | 104,359                       | 1,483                   | 1,477                                    | -1,456                   | 30,291                |
| 1980 | 119,712  | 116,711                        | ...                              | 2,330                     | 670   | 123,550      | 120,598                       | 1,522                   | 1,430                                    | -3,838                   | 26,453                |
| 1981 | 142,438  | 139,364                        | ...                              | 2,231                     | 843   | 144,352      | 140,995                       | 1,743                   | 1,614                                    | -1,914                   | 24,539                |
| 1982 | 147,913  | 145,667                        | ...                              | 1,391                     | 854   | 160,111      | 156,182                       | 2,109                   | 1,820                                    | <sup>e</sup> 239         | 24,778                |
| 1983 | 171,266  | 156,328                        | ...                              | 8,276                     | 6,662   | 171,177      | 166,745                       | 2,153                   | 2,279                                    | 89                       | 24,867                |
| 1984 | 186,637  | 180,067                        | 3,025                            | 3,440                     | 105   | 180,429      | 175,739                       | 2,264                   | 2,426                                    | 6,208                    | 31,075                |
| 1985 | 203,540  | 194,149                        | 3,430                            | 2,741                     | 3,220   | 190,628      | 186,075                       | 2,200                   | 2,353                                    | <sup>e</sup> 11,088      | 42,163                |
| 1986 | 216,833  | 209,140                        | 3,662                            | 3,871                     | 160   | 201,522      | 196,667                       | 2,202                   | 2,653                                    | <sup>e</sup> 4,698       | 46,861                |
| 1987 | 231,039  | 222,425                        | 3,221                            | 5,338                     | 55  | 209,093      | 204,106                       | 2,373                   | 2,614                                    | 21,946                   | 68,807                |
| 1988 | 263,469  | 251,814                        | 3,445                            | 8,168                     | 43  | 222,514      | 217,149                       | 2,513                   | 2,851                                    | 40,955                   | 109,762               |
| 1989 | 289,448  | 274,189                        | 2,534                            | 12,692                    | 34  | 236,242      | 230,882                       | 2,427                   | 2,934                                    | 53,206                   | 162,968               |
| 1990 | 315,443  | 296,070                        | 4,992                            | 17,245                    | -2,864  | 253,135      | 247,816                       | 2,270                   | 3,049                                    | 62,309                   | 225,277               |
| 1991 | 329,676  | 301,711                        | 6,054                            | 21,892                    | 19  | 274,205      | 268,162                       | 2,587                   | 3,457                                    | 55,471                   | 280,747               |
| 1992 | 342,591  | 311,128                        | 6,084                            | 25,365                    | 14  | 291,865      | 285,995                       | 2,664                   | 3,206                                    | 50,726                   | 331,473               |
| 1993 | 355,578  | 322,090                        | 5,616                            | 27,862                    | 10  | 308,766      | 302,368                       | 2,963                   | 3,435                                    | 46,812                   | 378,285               |
| 1994 | 381,111  | 344,695                        | 5,306                            | 31,103                    | 7   | 323,011      | 316,812                       | 2,674                   | 3,526                                    | 58,100                   | 436,385               |

(Continued)

## 4.A OASDI: Trust Funds

**Table 4.A3—Combined OASI and DI, 1957–2004 (in millions of dollars)—Continued**

| Year | Receipts |                                |                                  |                           |   | Expenditures |                               |                         |  | Assets                   |                       |
|------|----------|--------------------------------|----------------------------------|---------------------------|---|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
|      | Total    | Net contributions <sup>a</sup> | Income from taxation of benefits | Net interest <sup>b</sup> | Payments from the general fund of the Treasury <sup>c</sup> | Total        | Benefit payments <sup>d</sup> | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1995 | 399,497  | 359,021                        | 5,831                            | 34,977                    | -332  | 339,815      | 332,554                       | 3,141                   | 4,120                                    | 59,683                   | 496,068               |
| 1996 | 424,451  | 378,881                        | 6,844                            | 38,718                    | 7   | 353,569      | 347,050                       | 2,962                   | 3,556                                    | 70,883                   | 566,950               |
| 1997 | 457,668  | 405,984                        | 7,896                            | 43,787                    | 2   | 369,108      | 361,952                       | 3,409                   | 3,747                                    | 88,560                   | 655,510               |
| 1998 | 489,204  | 430,174                        | 9,707                            | 49,323                    | 1   | 382,255      | 374,969                       | 3,467                   | 3,819                                    | 106,950                  | 762,460               |
| 1999 | 526,582  | 459,556                        | 11,559                           | 55,466                    | f   | 392,908      | 385,765                       | 3,328                   | 3,816                                    | 133,673                  | 896,133               |
| 2000 | 568,433  | 492,484                        | 12,314                           | 64,471                    | -836  | 415,121      | 407,635                       | 3,788                   | 3,698                                    | 153,312                  | 1,049,445             |
| 2001 | 602,003  | 516,393                        | 12,715                           | 72,895                    | ...   | 438,916      | 431,931                       | 3,702                   | 3,283                                    | 163,088                  | 1,212,533             |
| 2002 | 627,085  | 532,471                        | 13,839                           | 80,362                    | 414   | 461,653      | 453,821                       | 4,185                   | 3,647                                    | 165,432                  | 1,377,965             |
| 2003 | 631,886  | 533,519                        | 13,441                           | 84,926                    | ...   | 479,086      | 470,778                       | 4,562                   | 3,747                                    | 152,799                  | 1,530,764             |
| 2004 | 657,718  | 553,040                        | 15,703                           | 88,974                    | 1   | 501,644      | 493,263                       | 4,536                   | 3,844                                    | 156,075                  | 1,686,839             |

SOURCE: Department of the Treasury.

NOTE: ... = not applicable.

- a. Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- b. Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in October 1973, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983–1986 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983–1990, interest paid from the trust fund to the general fund of the Treasury on advance tax transfers is reflected. The amount shown for 1985 includes an interest adjustment of \$102.8 million on unnegotiated checks issued before April 1985.
- c. Includes payments (1) in 1947–1951 and in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; and (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968.
- d. Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- e. Amount equals total receipts less total expenditures, plus amounts borrowed or less amounts repaid under interfund borrowing provisions.
- f. Less than \$500,000.

CONTACT: Jeff Kunkel (410) 965-3013.

**Table 4.A4—Total annual benefits paid, by type of benefit and trust fund, and as a percentage of personal income, selected years 1937–2004 (in millions of dollars)**

| Year | Total benefits | Cash benefits <sup>a</sup>                   |                      | Service benefits   |                                 | Rehabilitation services <sup>b</sup> |                      | Personal income <sup>c</sup> | Total benefits as a percentage of personal income |
|------|----------------|--|----------------------|--------------------|---------------------------------|--------------------------------------|----------------------|------------------------------|---|
|      |                | Old-Age and Survivors Insurance <sup>d</sup> | Disability Insurance | Hospital Insurance | Supplementary Medical Insurance | Old-Age and Survivors Insurance      | Disability Insurance |                              |   |
| 1937 | 1              | 1  | ...                  | ...                | ...                             | ...                                  | ...                  | 74,100                       | e   |
| 1938 | 10             | 10   | ...                  | ...                | ...                             | ...                                  | ...                  | 68,400                       | e   |
| 1939 | 14             | 14   | ...                  | ...                | ...                             | ...                                  | ...                  | 72,900                       | e   |
| 1940 | 35             | 35   | ...                  | ...                | ...                             | ...                                  | ...                  | 78,500                       | e   |
| 1945 | 274            | 274  | ...                  | ...                | ...                             | ...                                  | ...                  | 171,700                      | 0.2   |
| 1950 | 961            | 961  | ...                  | ...                | ...                             | ...                                  | ...                  | 229,000                      | 0.4   |
| 1955 | 4,968          | 4,968  | ...                  | ...                | ...                             | ...                                  | ...                  | 316,100                      | 1.6   |
| 1960 | 11,245         | 10,677                                       | 568                  | ...                | ...                             | ...                                  | ...                  | 411,500                      | 2.7   |
| 1961 | 12,749         | 11,862                                       | 887                  | ...                | ...                             | ...                                  | ...                  | 429,000                      | 3.0   |
| 1962 | 14,461         | 13,356                                       | 1,105                | ...                | ...                             | ...                                  | ...                  | 456,700                      | 3.2   |
| 1963 | 15,427         | 14,217                                       | 1,210                | ...                | ...                             | ...                                  | ...                  | 479,600                      | 3.2   |
| 1964 | 16,223         | 14,914                                       | 1,309                | ...                | ...                             | ...                                  | ...                  | 514,600                      | 3.2   |
| 1965 | 18,311         | 16,737                                       | 1,573                | ...                | ...                             | ...                                  | ...                  | 555,700                      | 3.3   |
| 1966 | 21,070         | 18,267                                       | 1,781                | 891                | 128                             | f                                    | 3                    | 603,900                      | 3.5   |
| 1967 | 25,967         | 19,468                                       | 1,939                | 3,353              | 1,197                           | f                                    | 11                   | 648,300                      | 4.0   |
| 1968 | 30,651         | 22,642                                       | 2,294                | 4,179              | 1,518                           | 1                                    | 16                   | 712,000                      | 4.3   |
| 1969 | 33,371         | 24,209                                       | 2,542                | 4,739              | 1,865                           | 1                                    | 15                   | 778,500                      | 4.3   |
| 1970 | 38,982         | 28,796                                       | 3,067                | 5,124              | 1,975                           | 2                                    | 18                   | 838,800                      | 4.6   |
| 1971 | 45,065         | 33,413                                       | 3,758                | 5,751              | 2,117                           | 2                                    | 24                   | 903,500                      | 5.0   |
| 1972 | 50,269         | 37,122                                       | 4,473                | 6,318              | 2,325                           | 2                                    | 29                   | 992,700                      | 5.1   |
| 1973 | 61,091         | 45,741                                       | 5,718                | 7,057              | 2,526                           | 3                                    | 46                   | 1,110,700                    | 5.5   |
| 1974 | 70,996         | 51,618                                       | 6,903                | 9,099              | 3,318                           | 5                                    | 54                   | 1,222,600                    | 5.8   |
| 1975 | 82,611         | 58,509                                       | 8,414                | 11,315             | 4,273                           | 9                                    | 91                   | 1,335,000                    | 6.2   |
| 1976 | 94,180         | 65,699                                       | 9,966                | 13,340             | 5,080                           | 6                                    | 89                   | 1,474,800                    | 6.4   |
| 1977 | 106,443        | 73,113                                       | 11,463               | 15,737             | 6,038                           | 8                                    | 84                   | 1,633,200                    | 6.5   |
| 1978 | 117,894        | 80,352                                       | 12,513               | 17,682             | 7,252                           | 9                                    | 86                   | 1,837,700                    | 6.4   |
| 1979 | 133,691        | 90,556                                       | 13,708               | 20,623             | 8,708                           | 18                                   | 78                   | 2,062,200                    | 6.5   |
| 1980 | 156,298        | 105,074                                      | 15,437               | 25,064             | 10,635                          | 8                                    | 78                   | 2,307,900                    | 6.8   |
| 1981 | 184,450        | 123,795                                      | 17,199               | 30,342             | 13,113                          | 8                                    | -8                   | 2,591,300                    | 7.1   |
| 1982 | 207,268        | 138,800                                      | 17,338               | 35,631             | 15,455                          | 6                                    | 38                   | 2,775,300                    | 7.5   |
| 1983 | 224,524        | 149,502                                      | 17,530               | 39,337             | 18,106                          | 6                                    | 42                   | 2,960,700                    | 7.6   |
| 1984 | 238,682        | 157,862                                      | 17,900               | 43,257             | 19,661                          | f                                    | 1                    | 3,289,500                    | 7.3   |
| 1985 | 256,723        | 167,360                                      | 18,836               | 47,580             | 22,947                          | f                                    | f                    | 3,526,700                    | 7.3   |
| 1986 | 272,698        | 176,845                                      | 19,847               | 49,758             | 26,239                          | ...                                  | 9                    | 3,722,400                    | 7.3   |
| 1987 | 284,487        | 183,644                                      | 20,512               | 49,496             | 30,820                          | ...                                  | 16                   | 3,947,400                    | 7.2   |
| 1988 | 303,717        | 195,522                                      | 21,692               | 52,517             | 33,970                          | ...                                  | 16                   | 4,253,700                    | 7.1   |
| 1989 | 329,193        | 207,977                                      | 22,873               | 60,011             | 38,294                          | ...                                  | 38                   | 4,587,800                    | 7.2   |
| 1990 | 356,536        | 222,993                                      | 24,803               | 66,239             | 42,468                          | ...                                  | 32                   | 4,878,600                    | 7.3   |
| 1991 | 386,912        | 240,436                                      | 27,662               | 71,549             | 47,229                          | ...                                  | 36                   | 5,051,000                    | 7.7   |
| 1992 | 419,325        | 254,939                                      | 31,091               | 83,895             | 49,367                          | ...                                  | 33                   | 5,362,000                    | 7.8   |
| 1993 | 449,896        | 267,804                                      | 34,598               | 93,487             | 53,979                          | ...                                  | 28                   | 5,558,500                    | 8.1   |
| 1994 | 478,775        | 279,118                                      | 37,717               | 103,282            | 58,618                          | ...                                  | 40                   | 5,842,500                    | 8.2   |

(Continued)

#### 4.A OASDI: Trust Funds

**Table 4.A4—Total annual benefits paid, by type of benefit and trust fund, and as a percentage of personal income, selected years 1937–2004 (in millions of dollars)—Continued**

| Year | Total benefits | Cash benefits <sup>a</sup>                   |                      | Service benefits   |                                 | Rehabilitation services <sup>b</sup> |                      | Personal income <sup>c</sup> | Total benefits as a percentage of personal income |
|------|----------------|--|----------------------|--------------------|---------------------------------|--------------------------------------|----------------------|------------------------------|---|
|      |                | Old-Age and Survivors Insurance <sup>d</sup> | Disability Insurance | Hospital Insurance | Supplementary Medical Insurance | Old-Age and Survivors Insurance      | Disability Insurance |                              |   |
| 1995 | 513,959        | 291,682                                      | 40,898               | 116,368            | 64,972                          | ...                                  | 39                   | 6,152,300                    | 8.4   |
| 1996 | 544,350        | 302,914                                      | 44,174               | 128,632            | 68,598                          | ...                                  | 31                   | 6,520,600                    | 8.3   |
| 1997 | 572,542        | 316,311                                      | 45,659               | 137,762            | 72,757                          | ...                                  | 53                   | 6,915,100                    | 8.3   |
| 1998 | 585,156        | 326,817                                      | 48,173               | 133,990            | 76,125                          | ...                                  | 51                   | 7,423,000                    | 7.9   |
| 1999 | 595,326        | 334,437                                      | 51,331               | 128,766            | 80,724                          | ...                                  | 68                   | 7,802,400                    | 7.6   |
| 2000 | 625,060        | 352,706                                      | 54,938               | 128,458            | 88,893                          | ...                                  | 63                   | 8,429,700                    | 7.4   |
| 2001 | 672,853        | 372,370                                      | 59,577               | 141,183            | 99,663                          | ...                                  | 60                   | 8,724,100                    | 7.7   |
| 2002 | 714,804        | 388,170                                      | 65,645               | 149,944            | 110,969                         | ...                                  | 75                   | 8,878,900                    | 8.1   |
| 2003 | 746,756        | 399,892                                      | 70,906               | 152,084            | 123,825                         | 3                                    | 47                   | 9,161,800                    | 8.2   |
| 2004 | 795,868        | 415,082                                      | 78,202               | 167,554            | 134,978                         | 3                                    | 49                   | 9,689,600                    | 8.2   |

SOURCES: Department of the Treasury and Bureau of Economic Analysis.

NOTE: ... = not applicable.

- a. Unnegotiated checks not deducted.
- b. Vocational rehabilitation services to disabled workers and disabled children under the 1965 Amendments to the Social Security Act and to disabled widow(er)s under the 1967 Amendments to the Social Security Act.
- c. Figures subject to revision.
- d. For 1937–1939, refunds and lump-sum death payments under the Social Security Act of 1935.
- e. Less than 0.05 percent.
- f. Less than \$500,000.

CONTACT: Jeff Kunkel (410) 965-3013.



**Table 4.A5—Total annual benefits paid from OASI trust fund, by type of benefit, selected years 1937–2004  
(in millions of dollars)**

| Year | Total   | Retired-worker and dependents benefits |                    |          | Survivors benefits |                             |                         |         | Special age-72 beneficiaries | Lump-sum death payments |
|------|---------|--|--------------------|----------|--------------------|-----------------------------|-------------------------|---------|------------------------------|-------------------------|
|      |         | Retired workers                        | Wives and husbands | Children | Children           | Widowed mothers and fathers | Widow(er)s <sup>a</sup> | Parents |                              |                         |
| 1937 | 1       | ...                                    | ...                | ...      | ...                | ...                         | ...                     | ...     | ...                          | 1                       |
| 1938 | 10      | ...                                    | ...                | ...      | ...                | ...                         | ...                     | ...     | ...                          | 10                      |
| 1939 | 14      | ...                                    | ...                | ...      | ...                | ...                         | ...                     | ...     | ...                          | 14                      |
| 1940 | 35      | 15                                     | 2                  | b        | 3                  | 2                           | b                       | b       | ...                          | 9                       |
| 1945 | 274     | 126                                    | 21                 | 2        | 52                 | 27                          | 20                      | 1       | ...                          | 26                      |
| 1950 | 961     | 557                                    | 88                 | 6        | 135                | 49                          | 89                      | 3       | ...                          | 33                      |
| 1955 | 4,968   | 3,253                                  | 466                | 29       | 532                | 163                         | 396                     | 16      | ...                          | 113                     |
| 1956 | 5,715   | 3,793                                  | 536                | 33       | 581                | 177                         | 469                     | 17      | ...                          | 109                     |
| 1957 | 7,347   | 4,888                                  | 756                | 43       | 651                | 198                         | 653                     | 19      | ...                          | 139                     |
| 1958 | 8,327   | 5,567                                  | 851                | 56       | 720                | 223                         | 757                     | 20      | ...                          | 133                     |
| 1959 | 9,842   | 6,548                                  | 982                | 77       | 855                | 263                         | 921                     | 25      | ...                          | 171                     |
| 1960 | 10,677  | 7,053                                  | 1,051              | 92       | 945                | 286                         | 1,057                   | 28      | ...                          | 164                     |
| 1961 | 11,862  | 7,802                                  | 1,124              | 106      | 1,080              | 316                         | 1,232                   | 31      | ...                          | 171                     |
| 1962 | 13,356  | 8,813                                  | 1,216              | 134      | 1,171              | 336                         | 1,470                   | 34      | ...                          | 183                     |
| 1963 | 14,217  | 9,391                                  | 1,258              | 146      | 1,222              | 348                         | 1,612                   | 34      | ...                          | 206                     |
| 1964 | 14,914  | 9,854                                  | 1,277              | 150      | 1,275              | 354                         | 1,754                   | 33      | ...                          | 216                     |
| 1965 | 16,737  | 10,984                                 | 1,383              | 175      | 1,515              | 388                         | 2,041                   | 35      | ...                          | 217                     |
| 1966 | 18,267  | 11,727                                 | 1,429              | 216      | 1,812              | 415                         | 2,351                   | 35      | 44                           | 237                     |
| 1967 | 19,468  | 12,372                                 | 1,456              | 221      | 1,855              | 420                         | 2,545                   | 34      | 313                          | 252                     |
| 1968 | 22,642  | 14,278                                 | 1,673              | 253      | 2,207              | 478                         | 3,117                   | 37      | 330                          | 269                     |
| 1969 | 24,209  | 15,385                                 | 1,750              | 260      | 2,322              | 490                         | 3,371                   | 36      | 303                          | 291                     |
| 1970 | 28,796  | 18,438                                 | 2,029              | 303      | 2,760              | 574                         | 4,055                   | 39      | 305                          | 294                     |
| 1971 | 33,413  | 21,544                                 | 2,323              | 352      | 3,168              | 630                         | 4,763                   | 41      | 285                          | 306                     |
| 1972 | 37,122  | 24,143                                 | 2,532              | 382      | 3,433              | 679                         | 5,326                   | 43      | 263                          | 320                     |
| 1973 | 45,741  | 29,336                                 | 3,000              | 457      | 4,002              | 801                         | 7,505                   | 48      | 264                          | 329                     |
| 1974 | 51,618  | 33,369                                 | 3,309              | 533      | 4,399              | 898                         | 8,497                   | 49      | 237                          | 327                     |
| 1975 | 58,509  | 38,079                                 | 3,719              | 634      | 4,888              | 1,009                       | 9,597                   | 50      | 196                          | 337                     |
| 1976 | 65,699  | 43,083                                 | 4,117              | 736      | 5,336              | 1,113                       | 10,757                  | 51      | 174                          | 332                     |
| 1977 | 73,113  | 48,186                                 | 4,559              | 830      | 5,759              | 1,191                       | 12,068                  | 52      | 157                          | 312                     |
| 1978 | 80,352  | 53,255                                 | 4,983              | 921      | 6,093              | 1,284                       | 13,278                  | 51      | 142                          | 344                     |
| 1979 | 90,556  | 60,379                                 | 5,554              | 1,014    | 6,608              | 1,409                       | 15,071                  | 52      | 128                          | 340                     |
| 1980 | 105,074 | 70,358                                 | 6,405              | 1,142    | 7,389              | 1,572                       | 17,638                  | 55      | 119                          | 394                     |
| 1981 | 123,795 | 83,614                                 | 7,543              | 1,321    | 8,307              | 1,760                       | 20,749                  | 58      | 110                          | 332                     |
| 1982 | 138,800 | 95,123                                 | 8,539              | 1,223    | 8,204              | 1,861                       | 23,488                  | 59      | 100                          | 203                     |
| 1983 | 149,502 | 103,578                                | 9,328              | 1,143    | 7,911              | 1,771                       | 25,425                  | 56      | 85                           | 205                     |
| 1984 | 157,862 | 109,957                                | 9,860              | 1,135    | 7,775              | 1,474                       | 27,325                  | 53      | 71                           | 212                     |
| 1985 | 167,360 | 116,823                                | 10,517             | 1,140    | 7,762              | 1,474                       | 29,330                  | 51      | 57                           | 207                     |
| 1986 | 176,845 | 123,584                                | 11,152             | 1,166    | 7,843              | 1,457                       | 31,345                  | 48      | 47                           | 203                     |
| 1987 | 183,644 | 128,513                                | 11,598             | 1,183    | 7,846              | 1,388                       | 32,833                  | 44      | 36                           | 203                     |
| 1988 | 195,522 | 136,987                                | 12,292             | 1,219    | 8,120              | 1,392                       | 35,233                  | 43      | 29                           | 208                     |
| 1989 | 207,977 | 146,027                                | 13,054             | 1,249    | 8,254              | 1,401                       | 37,723                  | 41      | 21                           | 206                     |
| 1990 | 222,993 | 156,756                                | 13,953             | 1,316    | 8,564              | 1,437                       | 40,705                  | 39      | 16                           | 206                     |
| 1991 | 240,436 | 169,142                                | 14,986             | 1,405    | 9,022              | 1,490                       | 44,139                  | 38      | 12                           | 202                     |
| 1992 | 254,939 | 179,372                                | 15,810             | 1,494    | 9,431              | 1,521                       | 47,060                  | 37      | 9                            | 206                     |
| 1993 | 267,804 | 188,440                                | 16,356             | 1,563    | 9,897              | 1,547                       | 49,746                  | 36      | 6                            | 214                     |
| 1994 | 279,118 | 196,400                                | 16,854             | 1,637    | 10,293             | 1,551                       | 52,124                  | 34      | 4                            | 220                     |

(Continued)

#### 4.A OASDI: Trust Funds

**Table 4.A5—Total annual benefits paid from OASI trust fund, by type of benefit, selected years 1937–2004 (in millions of dollars)—Continued**

| Year | Total   | Retired-worker and dependents benefits |                    |          | Survivors benefits |                             |                         |         | Special age-72 beneficiaries | Lump-sum death payments |
|------|---------|--|--------------------|----------|--------------------|-----------------------------|-------------------------|---------|------------------------------|-------------------------|
|      |         | Retired workers                        | Wives and husbands | Children | Children           | Widowed mothers and fathers | Widow(er)s <sup>a</sup> | Parents |                              |                         |
| 1995 | 291,682 | 205,315                                | 17,348             | 1,715    | 10,717             | 1,573                       | 54,761                  | 32      | 3                            | 218                     |
| 1996 | 302,914 | 213,423                                | 17,715             | 1,799    | 11,217             | 1,486                       | 57,025                  | 31      | 1                            | 218                     |
| 1997 | 316,311 | 223,554                                | 18,154             | 1,882    | 11,660             | 1,466                       | 59,349                  | 30      | 1                            | 216                     |
| 1998 | 326,817 | 232,324                                | 18,395             | 1,940    | 11,936             | 1,435                       | 60,540                  | 29      | <sup>b</sup>                 | 218                     |
| 1999 | 334,437 | 238,478                                | 18,415             | 1,992    | 12,125             | 1,415                       | 61,769                  | 27      | <sup>b</sup>                 | 216                     |
| 2000 | 352,706 | 253,542                                | 18,969             | 2,133    | 12,532             | 1,406                       | 63,884                  | 26      | <sup>b</sup>                 | 214                     |
| 2001 | 372,370 | 268,976                                | 19,491             | 2,332    | 13,134             | 1,441                       | 66,758                  | 26      | <sup>b</sup>                 | 212                     |
| 2002 | 388,170 | 281,624                                | 19,884             | 2,475    | 13,690             | 1,476                       | 68,782                  | 25      | <sup>b</sup>                 | 213                     |
| 2003 | 399,892 | 291,518                                | 19,951             | 2,583    | 14,072             | 1,486                       | 70,052                  | 24      | <sup>b</sup>                 | 206                     |
| 2004 | 415,082 | 304,261                                | 20,164             | 2,714    | 14,538             | 1,515                       | 71,660                  | 24      | <sup>b</sup>                 | 205                     |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Amounts by type of benefit are estimated. Unnegotiated checks are not deducted. Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Aged widow(er)s and disabled widow(er)s.

b. Less than \$500,000.

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**Table 4.A6—Total annual benefits paid from DI trust fund, by type of benefit, 1957–2004 (in millions of dollars)**

| Year | Total  | Disabled workers | Wives and husbands | Children |
|------|--------|------------------|--------------------|----------|
| 1957 | 57     | 57               | ...                | ...      |
| 1958 | 249    | 246              | 1                  | 1        |
| 1959 | 457    | 390              | 29                 | 38       |
| 1960 | 568    | 489              | 32                 | 48       |
| 1961 | 887    | 724              | 54                 | 109      |
| 1962 | 1,105  | 888              | 68                 | 149      |
| 1963 | 1,210  | 965              | 73                 | 172      |
| 1964 | 1,309  | 1,044            | 79                 | 186      |
| 1965 | 1,573  | 1,246            | 95                 | 232      |
| 1966 | 1,781  | 1,394            | 108                | 280      |
| 1967 | 1,939  | 1,519            | 113                | 307      |
| 1968 | 2,294  | 1,804            | 131                | 360      |
| 1969 | 2,542  | 2,014            | 139                | 389      |
| 1970 | 3,067  | 2,448            | 165                | 454      |
| 1971 | 3,758  | 3,028            | 192                | 539      |
| 1972 | 4,473  | 3,626            | 224                | 623      |
| 1973 | 5,718  | 4,676            | 281                | 760      |
| 1974 | 6,903  | 5,662            | 320                | 920      |
| 1975 | 8,414  | 6,908            | 385                | 1,121    |
| 1976 | 9,966  | 8,190            | 447                | 1,328    |
| 1977 | 11,463 | 9,456            | 505                | 1,503    |
| 1978 | 12,513 | 10,315           | 541                | 1,657    |
| 1979 | 13,708 | 11,333           | 581                | 1,794    |
| 1980 | 15,437 | 12,816           | 638                | 1,983    |
| 1981 | 17,199 | 14,379           | 684                | 2,136    |
| 1982 | 17,338 | 14,811           | 652                | 1,875    |
| 1983 | 17,530 | 15,196           | 607                | 1,728    |
| 1984 | 17,900 | 15,623           | 536                | 1,741    |
| 1985 | 18,836 | 16,483           | 545                | 1,809    |
| 1986 | 19,847 | 17,409           | 547                | 1,890    |
| 1987 | 20,512 | 18,053           | 532                | 1,926    |
| 1988 | 21,692 | 19,165           | 529                | 1,999    |
| 1989 | 22,873 | 20,314           | 523                | 2,036    |
| 1990 | 24,803 | 22,113           | 531                | 2,159    |
| 1991 | 27,662 | 24,738           | 550                | 2,374    |
| 1992 | 31,091 | 27,856           | 572                | 2,663    |
| 1993 | 34,598 | 30,913           | 572                | 3,112    |
| 1994 | 37,717 | 33,711           | 579                | 3,428    |
| 1995 | 40,898 | 36,610           | 577                | 3,711    |
| 1996 | 44,174 | 39,625           | 515                | 4,034    |
| 1997 | 45,659 | 41,083           | 479                | 4,098    |
| 1998 | 48,173 | 43,467           | 457                | 4,249    |
| 1999 | 51,331 | 46,459           | 433                | 4,439    |
| 2000 | 54,938 | 49,848           | 421                | 4,670    |
| 2001 | 59,577 | 54,244           | 416                | 4,917    |
| 2002 | 65,645 | 59,886           | 423                | 5,337    |
| 2003 | 70,906 | 64,811           | 431                | 5,664    |
| 2004 | 78,202 | 71,685           | 455                | 6,062    |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Amounts by type of benefit are estimated. Unnegotiated checks are not deducted. Totals do not necessarily equal the sum of rounded components.

... = not applicable.

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