### A

**Accuracy rates (OASI and SSI)**, 2F7

**Actuarial reduction (OASDI)** (see Reduction for early retirement [OASDI])

**Administrative data (SSA)**, 2F1–2F9, 2F11

**Administrative expenses**
- Disability Insurance Trust Fund, 4A2, 4A3
- Hospital Insurance Trust Fund, 8A1
- Old-Age and Survivors Insurance Trust Fund, 4A1, 4A3
- Supplementary Medical Insurance Trust Fund, 8A2

**Administrative Law Judges (SSA), workloads of**, 2F8

**Adult beneficiaries (OASI)**, 5A16, 5L1

**Age (OASDI)**, 3C5, 3C6 (see also specific types of OASDI benefits, including Children; Disabled widows and widowers; Disabled workers; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)
- awards, 6A3–6A5, 6B1, 6B5, 6C2, 6D3, 6D5, 6D7
- benefit types and amounts, 5A16
- centenarians, 5J5
- Hispanic origin, 3C8
- income, 3E3, 3E6
- life table, 4C6
- race, 3C7a,b; 5A1.1–5A1.8; 5A3; 5A6
- retirement, 2A17.1
- sex, 3C8, 5A1.1–5A1.8, 5A3, 5A6, 5A10, 5A16
- state data, 5J3, 5J5, 5J5.1
- summary data, 5A1.1–5A1.8, 5A5, 5A10, 5A15, 5A16

**Age (SSI)** (see Supplemental Security Income)

**Aged (SSI)** (see Supplemental Security Income)

**Agricultural employees (OASI)**, 2A1

**Aliens (SSI)** (see Noncitizens [SSI])

**Allowances (OASDI and SSI)**, 2F7

**Appeals Council cases reviews (SSA)**, 2F11

**Applications (OASI)**, 6C7

**Automatic adjustment provisions (OASDI)**, 2A18

**Average annual wage (OASI)**, 2A8

**Average indexed monthly earnings (OASI)**, 2A10, 2A11, 2A18

**Average monthly wage (OASI)**, 2A10, 2A16, 2A17, 2A20

**Awards (OASDI)**
- age, 6A3–6A5, 6B1, 6B5, 6C2, 6D3, 6D5, 6D7
- applications, 6C7
- children, 6A1, 6A3, 6D4, 6D5
- conversion, 6A4
- disabled workers, 6A1–6A6, 6C1, 6C2, 6C7
- initial, 6B1
- lump-sum, 6D9
- primary insurance amount, 6A2
- race, 6A3
- retired workers, 6A1–6A6, 6B1, 6B3–6B5
- sex, 6A2–6A5, 6B1, 6B3–6B5, 6C1, 6C2, 6D3, 6D7
- state data, 6A6
- summary data, 6A1–6A6
- widowed mothers and fathers, 6A1, 6A3, 6D6, 6D7
- widows and widowers, 6A1–6A3, 6A5, 6D7, 6D8
- wives, 6A3
- wives and husbands, 6A1, 6A3, 6A5, 6D1, 6D3

**Awards (SSI)**
- adults, 7A8, 7B9, 7E2
- age, 7A8, 7B9, 7E2
- aged, 7A8, 7B9, 7E2
- blind, 7A8, 7B9, 7E2
- blind and disabled children, 7E2
- disabled, 7A8, 7B9, 7E2
- sex, 7E2
- state data, 7B9

**Bend points in benefit formula (OASDI)**, 2A11, 2A11.1, 2A13, 2A18

**Beneficiaries and payments, currently payable (OASI)**
- age, 5A1.1–5A1.8, 5A3, 5A5, 5A6, 5A10, 5A14–5A16
- assets, 3E3
- concurrent, OASDI and SSI, 3C5, 3C6, 3C6.1
- earnings, 3E3
- foreign countries, 5J11
- Hispanic origin, 3C8
- income, 3E3, 3E6
- sources, 3E3
- international agreements, eligibility based on, 5M1
- living arrangements, 3E3, 3E6
- race, 3C7a,b; 5A1; 5A1.1–5A1.8; 5A3; 5A6; 5A7
- representative payment, 5L1
- sex, 3C8, 5A1.1–5A1.8, 5A3, 5A6–5A8, 5A10, 5A14–5A16
- state data, 5J1–5J6, 5J8–5J10
- summary data, 3C6.1, 3C7, 3C8, 5A1, 5A1.1–5A1.8, 5A3–5A8, 5A10, 5A14–5A17
- type of benefit (see Children [OASDI]; Disabled widows and widowers; Disabled workers; Parents; Retired workers; Special age-72 beneficiaries; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)

**Benefit computations (OASI)**, 2A8–2A14, 2A16–2A18

**Benefit rates (SSI)**, 2B1
Benefit types and levels (OASDI), qualifications and legal criteria for
beneficiary families, 2A26
children, 2A21, 2A22
disabled workers, 2A20
divorced beneficiaries, 2A21, 2A22
illustrative monthly benefits, 2A26
lump-sum awards, 2A25
maximum and minimum, 2A27, 2A28
parents, 2A22
PIA, percentage of, 2A20–2A22
retired workers, 2A20, 2A27, 2A28
special age-72 beneficiaries, 2A24
survivors, 2A22, 2A23, 2A26
transitionally insured, 2A23
vocational rehabilitation services, 2A25
widowed mothers and fathers (OASDI), 2A22
widows and widowers, 2A22–2A24
wives and husbands, 2A21–2A24

Black Lung
benefits, 9D1, 9D2
hearing receipts, dispositions, claims pending, 2F9

Blind (SSI) (see Supplemental Security Income)

Centenarians (OASDI), 5J5

Children (OASDI)
age, 5A1.4, 5A5, 5A10, 6D5
awards, 6A1, 6A3, 6D4, 6D5
beneficiary families, 5H1–5H4
benefit distributions, 5H3, 5H4
benefits paid
annual, 4A5, 4A6
monthly, 5A4, 5A16, 5A17, 5F4, 5J4, 5J14
benefits withheld, 6E4, 6E5
disabled aged 18 or older, 3C6.1, 5A1.4, 5A10, 5A16, 5A17, 5C2, 5E2, 5F4, 5F6, 5J14, 6D4
foreign countries, 5J11
of deceased workers, 5A1, 5A1.4, 5F4, 5F6, 5F7, 6D4
of disabled workers, 5A1, 5A1.4, 5E1, 5E2, 5F4, 6D4
of retired workers, 5A1, 5A1.4, 5C1, 5C2, 5F4, 6D4
primary insurance amount, 5C1, 5E1, 5F7, 5H2
special minimum, 5A8
qualifications for benefits, 2A21, 2A22
race, 5A1, 5A1.4, 5A6, 6A3
sex, 5A16
state data, 5J2, 5J4, 5J10, 5J14
students, aged 18-19, 5A1.4, 5C2, 5E2, 5F4, 5F6, 6D4
terminations, 6F1–6F3
under age 18, 5A1.4, 5C2, 5E2, 5F4, 5F6, 6D4

Children, blind or disabled (SSI) (see Supplemental Security Income)

Civil Service (see Government workers)

Claims workloads (OASDI and SSI), 2F4–2F6

Clergy (see Religious personnel)

Clinical Laboratory Improvement Act (CLIA) facilities (see Medicare)

Computations, benefit (OASDI), 2A10–2A14, 2A16–2A18
Concurrent beneficiaries and recipients (OASDI and SSI), 2F9, 3C5, 3C6, 3C6.1, 7D1, 7D2
Constant dollars (OASDI, SSI, and TANF benefits), 3C4
Consumer price index (CPI), 2A18, 3C4, 3E1
Contribution rates (OASDI), 2A3, 2A5
Contributions (OASDI), 2A4, 4B10–4B12
Cost-of-living adjustments (OASDI and SSI), 2A11, 2A13, 2A14, 2A18, 2A19, 2B1

Covered workers (OASDI)
age, 4B5, 4B6, 4B8
categories of, 2A1
coverage election or waiver, 2A1
median earnings, 4B3, 4B6
new entrants, 4B1
OASDI contributions, 4B10–4B12
self-employed, 4B1, 4B2–4B4, 4B6–4B12
sex, 4B3–4B9
Social Security numbers issued, 4B1
state data, 4B10, 4B12
taxable earnings, amount reported, 4B1–4B3, 4B7, 4B9–4B14
wage and salary, 4B2, 4B3, 4B7, 4B10–4B12
with earnings above maximum taxable, 4B7, 4B9
with earnings below maximum taxable, 4B4, 4B7, 4B9

Creditable earnings (OASDI) (see Taxable earnings [OASDI])

Death probability, 4C6

Delayed retirement credit (OASDI), 2A20, 2A22, 5B1–5B3

Denials (see Service delivery [OASDI and SSI])

Dependents and survivors (OASDI), 5F1–5F13

Direct deposit (OASDI), 5K1

Disability, definition of (OASDI), 2A7

Disability determinations (see Service delivery [OASDI and SSI])

Disability Insurance (OASDI), 2F5, 2F9

Disability Insurance Trust Fund (OASDI) (see Trust funds)

Disabled adult children (see Children [OASDI], disabled, aged 18 or older)
Disabled beneficiaries (OASDI), 5A16, 5A17, 5J14 (see also Children [OASDI]; Disabled widows and widowers; Disabled workers)

Disabled children (OASDI) (see Children [OASDI], disabled, aged 18 or older)

Disabled (SSI) (see Supplemental Security Income)

Disabled widows and widowers (OASDI)
age, 5A1.7, 5A5, 5A6, 6A3, 6D7 awards, 6A3, 6D7, 6D8 beneficiary families, 5H2, 5H4 benefit distributions, 5H4 benefits paid, monthly, 3C6.1, 5A16, 5A17, 5F8, 5J14 primary insurance amount, 5F7, 5H2 special minimum, 5A8 race, 5A1, 5A1.7, 5A7, 6A3 sex, 5A1.7, 5A7, 5A16, 5F6, 6A3, 6D8 state data, 5J14 surviving divorced, 5A1.7 year of entitlement, 5F10

Disabled workers (OASDI)
age, 5A1.2, 5A3, 5A5, 5A10, 5A16, 5D4, 6A3, 6A4, 6C2 applications, 6C7 awards, 6A1–6A5, 6C1, 6C2, 6C7 beneficiary families, 5H1–5H3 benefit distributions, 5D2, 5H3, 5J8, 6C1 benefits paid
annual, 4A6 monthly, 3C6.1, 5A4, 5A16, 5A17, 5D3, 5J4, 5J14, 6A6 benefits withheld, 6E4, 6E5 foreign countries, 5J11 primary insurance amount, 5E1, 5H2, 6A2 special minimum, 5A8 qualifications for benefits, 2A20 race, 5A1, 5A1.2, 5A3, 5A6, 5A7, 6A3 sex, 5A1.2, 5A3, 5A7, 5A10, 5A16, 5D3, 5D4, 5E2, 6A2–6A4, 6C2 state data, 5J2, 5J4, 5J8, 5J14, 6A6 terminations, 6F1, 6F2 with reduction for early retirement, 5A3, 6A5 year of entitlement, 5D1

Divorced beneficiaries (OASDI), 2A21, 2A22, 5A1.3, 5A1.5–5A1.7, 5F12, 6D3, 6D6, 6D7

Domestic employees (OASDI), 2A1

Dual entitlement (OASDI), 5A14, 5A15, 5G1–5G5

Early retirement (OASDI) (see Reduction for early retirement [OASDI])

Earnings of covered workers (OASDI) (see also Taxable earnings [OASDI])
amount of, 4B1–4B3, 4B7, 4B9–4B14 below annual maximum taxable amount, 4B4, 4B7, 4B9 median, by age and sex of worker, 4B3, 4B6 self-employed workers, 4B2–4B4, 4B9–4B12

state data, 4B10, 4B12 wage and salary workers, 4B2, 4B3, 4B7, 4B10–4B12

Earnings test (OASDI)
amount permitted without reduction in benefits, 2A29, 2A29.1 automatic adjustment of, 2A18 beneficiaries affected, 6B1, 6E4, 6E5

Employees (SSA) (see Offices and staff [SSA])

End-stage renal disease (Medicare), 8B5, 8C3

Entitlement year (OASDI), 5B4, 5D1, 5F9, 5F10

Excess payments (see Service delivery [OASDI and SSI])

Expectation of life, 4C6

Fair Labor Standards Act, 3B3

Families, beneficiary (OASDI), 2A26, 3E6, 5H1–5H4

Family maximum benefit (OASDI), 2A13, 2A14, 2A17, 2A26

Fathers (see Widowed mothers and fathers [OASDI])

Federal employees (see Government workers)

FICA taxes (see Contribution rates (OASDI))

Financing (OASDI), 2A3–2A6

Foreign countries (OASDI), 5J1–5J11, 5J14, 5K1, 5M1

General revenue appropriations (OASDI), 2A6

Government pension offset (OASDI), 2A22, 2A23, 6E4, 6E5

Government workers, 2A1

Health and medical programs, expenditures for (see Medicaid; Medicare)

Health insurance for the aged and disabled (see Medicare)

Hearings receipts, dispositions, claims pending (OASDI and SSI), 2F9

Hearings and appeals (OASDI), 2F1, 2F8, 2F9, 2F11

Hispanic origin, 3C8

Historical data
administrative data, 2F3, 2F7 Black Lung benefits, 9D1 employment and earnings, 3B3 interprogram data, 3C3–3C5, 3C6.1 Medicaid recipients, 8E1, 8E2
Medicare
cost sharing and premium amounts, 2C1
enrollment, utilization, and reimbursement, 8B1–8B5,
8B8a–8B12
participating facilities, 8C1
trust funds, 8A1, 8A2
poverty data, 3E1, 3E2, 3E8
Social Security Acts, 2A1, 2A2, 2A6, 2A7, 2A10–2A14,
2A16–2A18, 2A20–2A25, 2A29, 2A29.1, 2A31, 2B1
Social Security program (OASDI)
awards, 6A1, 6A2, 6B5, 6C2, 6C7, 6D1, 6D4, 6D6, 6D8,
6D9
benefit increases, cumulative effects of, 2A19
coverage, financing, and insured status, 2A3, 2A4
covered workers, 4B1–4B9, 4B11
current-pay benefits
benefit families, 5H1
dependents and survivors, 5F1, 5F4, 5F6, 5F8,
5F12
disabled workers, 5D3, 5D4, 5E2
dual entitlement, 5G2
international agreements, 5M1
retired workers, 5B5, 5B8, 5C2
summary data, 5A4, 5A14, 5A17
earnings guidelines and SGA, 2A30
indexed earnings, 2A8, 2A9
insured workers, 4C1, 4C2, 4C5
retired-worker benefits, minimum and maximum,
2A2, 2A28
terminations, 6F1
Trust funds, 4A1–4A6
Supplemental Security Income (SSI)
noncitizens receiving, 7E6
summary data, 7A3–7A5, 7A8, 7A9
Veterans’ benefits, 9F1
Workers’ compensation, 9B1, 9B2
Home health agencies (Medicare), participating facilities, 8C1,
8C3
Home health services
Medicaid, 8E1
Medicare, 8B1, 8B2, 8B9, 8C1, 8C3
Hospital Insurance (HI) (see Medicare)
Hospital Insurance Trust Fund (Medicare) (see Trust funds)
Hospitals, expenditures for care
Medicaid, 8E1
Medicare, 8B1, 8B2, 8B8a, 8B8b
Hospitals (Medicare), type of participating facility, 8C1, 8C2
Husbands (OASDI) (see Wives and husbands [OASDI])
Illustrative monthly benefits (OASDI), 2A26
Income
age, 3E3, 3E6
family, 3E3, 3E6, 3E8
personal, 4A4
poverty guidelines, 3E8
poverty thresholds, 3E1
race, 3E6
shares, 3E3, 3E6
sources, 3E3
Income tax treatment of OASDI benefits (OASDI), 2A31, 2A32,
3C3, 4A1–4A3
Independent laboratories (Medicare), participating, 8B9, 8C1, 8C3
Indexing factors and indexed earnings (OASDI), 2A8, 2A9
Insured status provisions (OASDI), 2A7
Insured workers (OASDI)
age, 4C2, 4C5
fully insured, 4C1, 4C2, 4C5
insured for disability, 4C1, 4C2
monthly benefits for survivors of, 2A22
percentage of population, 4C5
permanently insured, 4C1
sex, 4C2, 4C5
Interfund borrowing, 2A6
Intermediate-care facilities for the mentally retarded (Medicaid),
8E1
International agreements (OASDI), 5M1

K
Kidney disease (see End-stage renal disease [Medicare])

L
Life expectancy, 4C6
Life table, 4C6
Living arrangements
aged population, 3E3, 3E4, 3E6
SSI recipients, 2B1, 7E5
Lump-sum death benefit (OASDI), 2A25, 4A5, 6D9

M
Maximum benefit (OASDI), 2A13, 2A14, 2A17, 2A26–2A28
Maximum indexed earnings (OASDI), 2A9
Medicaid, 2C2, 8E1, 8E2, 8H1
Medicare
aged enrollees, 2C1, 8B1, 8B3a, 8B3b, 8B4, 8B9, 8B11
amounts reimbursed, 8B1, 8B2, 8B9
assignment rates, 8B10
bills approved, 8B9–8B11
buy-ins, 8B12
charges, 8B9
claims, 8B9–8B11

I.4  •  Annual Statistical Supplement, 2006
Clinical Laboratory Improvement Act (CLIA) facilities, 8C1, 8C3
coinsurance, 2C1
contributions, 4B12
cost sharing, 2C1
deductibles, 2C1
disabled enrollees, 2C1, 8B2, 8B3a, 8B8b, 8B5, 8B9, 8B11
earnings of workers, 4B12, 4B14
end stage renal disease facilities, 8B5, 8C3
enrollment, 8B1–8B5, 8B8a–8B11
expenditures, 8A1, 8A2
hearing receipts, dispositions, claims pending, 2F9
home health agencies and services, 8B1, 8B2, 8B9, 8C1, 8C3
hospital charges, 8B8a, 8B8b, 8B9
hospital insurance, 2C1, 8A1, 8B1–8B5, 8B8a, 8B8b, 8B8.1, 8C1–8C3
hospitals (type of participating facility), 8B2, 8B8a, 8B8b, 8B8.1, 8C1–8C3
independent laboratories, 8B9, 8C1, 8C3
outpatient services, 8B1, 8B2, 8B9
participating facilities, 8C1–8C3
persons served, 8B1, 8B2
physicians’ services, 8B1, 8B2, 8B9–8B11
premiums, 2C1, 8A1, 8A2
race, 8B4, 8B5
reasonable charges, 8B11
reimbursements, 8B1–8B11
sex, 8B4, 8B5
short-stay hospitals, 8B8a, 8B8.1, 8C2
skilled nursing facilities and services, 8B8a, 8B8b, 8C1, 8C3
state data, 4B12, 8B3a, 8B3b, 8B8a, 8B8b, 8B8.1, 8B12, 8C2, 8C3
Supplementary Medical Insurance, 2C1, 8A2, 8B1–8B5, 8B9–8B12, 8C1, 8C3
trust funds, 8A1, 8A2
utilization, 8B1–8B5, 8B8a–8B11
workers, 4B12

Military personnel (see Uniformed services)

Minimum benefit (OASDI), 2A11, 2A17, 2A27, 2A28

Minimum wage, 2A26, 3B3

Minor children (OASDI) (see Children [OASDI], under age 18)

Mortality table (see Life table)

Mothers (OASDI) (see Widowed mothers and fathers [OASDI])

Noncitizens (SSI), 7E6

Nondisabled widows and widowers (OASDI) (see Widows and widowers, nondisabled [OASDI])

Nonprofit organizations, 2A1

Nursing facilities (Medicaid), expenditures for care, 8E1
Primary insurance amount (OASDI) (see also specific types of OASDI benefits, including Children; Disabled widows and widowers; Disabled workers; Parents; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)

- average indexed monthly earnings, 2A10, 2A11
- average monthly wage, 2A10, 2A16, 2A17
- benefit increases, effects of, 2A11, 2A13, 2A14, 2A16–2A19
- formulas for computing, 2A11, 2A12, 2A16–2A18
- illustrative amounts, 2A19
- indexing factors and indexed earnings, 2A8, 2A9
- maximum indexed earnings, 2A9
- minimum and maximum benefit, 2A11, 2A13, 2A14, 2A17, 2A26–2A28
- percentage of PIA for benefit types, 2A20–2A22
- relationship to earnings levels, 2A26
- special minimum, 2A12, 5A8
- Windfall Elimination Provision (WEP), computation based on, 2A11.1

Provue beneficiaries (OASDI) (see Special age-72 beneficiaries [OASDI])

Provisions, history of

- Medicaid, 2C2
- Medicare, 2C1
- OASDI, 2A1–2A14, 2A16–2A32
- SSI, 2B1

Race (OASDI) (see also specific types of OASDI benefits, including Children; Disabled widows and widowers; Disabled workers; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)

- age, 3C7a,b; 5A1.1–5A1.8; 5A3; 5A6; 6A3
- Medicare, 8B4, 8B5
- poverty status of aged families, 3E6
- sex, 3C7a,b; 5A1.1–5A1.8; 5A3; 5A6; 5A7; 5J5.1; 6A3
- state data, 5J5.1
- summary data, 3C7, 5A1, 5A1.1–5A1.8, 5A3, 5A6, 5A7, 6A3

Race (SSI), 3C7a,b

Railroad Retirement program

- trust fund transfers to and from, 4A1–4A3, 8A1

Railroad temporary disability insurance program, 9C1

Reconsiderations (OASDI and SSI), 2F7

Reduction for early retirement (OASDI)

- age, 5A3, 5B1, 5B2, 6A5
- benefit amounts, illustrative, 2A26
- disabled workers, 5A3, 6A5
- minimum and maximum benefit, 2A27
- race, 5A3, 5A7
- retired workers
  - dually entitled, 5G1
  - with benefits withheld, 6B1, 6E1
  - with delayed retirement credit, 5B1, 5B3
  - with reduction, 5A3, 5B6–5B8, 5G1, 5H2, 6A5, 6B3, 6B4, 6E1
  - without delayed retirement credit, 5B2, 5B3
  - without reduction, 5B1, 5B2, 5B6–5B8, 5G1, 5H2, 6B3, 6B4, 6E1

Retired workers (OASDI)

- age, 5A1.1, 5A3, 5A5, 5A6, 5A10, 5A14–5A16, 5B1–5B5, 5B9, 6A3–6A5, 6B5
- awards, 6A1–6A5, 6B1, 6B3–6B5
- beneficiary families, 5H1–5H3
- benefit distributions, 5B6–5B9, 5J6, 6B3–6B5, 5H3
- benefits in current and constant dollars, 3C4
- benefits paid
  - annual, 4A5
  - monthly, 5A4, 5A16, 5J4, 6A6
  - benefits withheld, 6E1, 6E4
- benefits withheld due to earnings, 6B1
- disability conversions, 6A4
- foreign countries, 5J11
- newly entitled, 6A4
- primary insurance amount, 5B1, 5B2, 5B7, 5C1, 5G1, 5H1, 6A2, 6B1, 6B4
- special minimum, 5A8
- qualifications for benefits, 2A20
- race, 5A1, 5A1.1, 5A3, 5A6, 5A7, 6A3
- sex, 5A1, 5A1.1, 5A3, 5A6, 5A7, 5A10, 5A14–5A16, 5B6–5B9, 5C2, 6A2–6A5, 6B1, 6B3–6B5, 6E4
- state data, 5J1, 5J2, 5J4, 5J6, 6A6
- terminations, 6F1, 6F2
- with delayed retirement credit, 5B1–5B3
- with dual entitlement, 5G1–5G5
- with reduction for early retirement, 5A3, 5B6–5B8, 5G1, 5H2, 6B1, 6B3, 6B4, 6E1
- without reduction for early retirement, 5B1, 5B2, 5B6–5B8, 5G1, 5H2, 6B1, 6B3, 6B4, 6E1
- year of entitlement, 5B4

Retirement age, 2A17.1

Retirement programs (see Pensions; Railroad Retirement program; Retired workers [OASDI])

Retirement test (see Earnings test [OASDI])

SECA taxes (see Contribution rates [OASDI])

Section 1619a (see Special SSI cash payments (1619a) [SSI])
Section 1619b (see Continuation of Medicaid coverage (1619b) [SSI])

Self-employed workers (see also Covered workers [OASDI]); Earnings of covered workers [OASDI])
age, 4B8
contribution rates, 2A3
earnings, 4B2–4B4, 4B6, 4B7, 4B9–4B13
maximum annual amount of contributions, 2A4
maximum taxable earnings, 2A3, 4B9
Medicare, 4B12, 4B14
OASDHI contributions, 2A4, 2A5, 2A6, 4B10, 4B11
sex, 4B3, 4B4, 4B6, 4B9
state data, 4B10, 4B12
tax credits, 2A5, 2A6
taxable earnings, amount reported, 4B2, 4B10–4B12
with earnings below maximum taxable, 4B4, 4B9

Service delivery (OASDI and SSI)
accuracy rates, payment, 2F7
allowances, 2F7
denials, 2F7
disability determinations, 2F7
800 number (1-800-772-1213)
average waiting time, 2F7
calls received, 2F7
excess payments, 2F7
OASI payments, 2F7
reconsiderations, 2F7
reversals of denials, 2F7
SSI payments, 2F7
underpayments, 2F7

Sex (OASDI) (see also specific types of OASDI benefits, including Children; Disabled widows and widowers; Disabled workers; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)
age, 3C8, 5A1.1–5A1.8, 5A3, 5A6, 5A10, 5A14–5A16, 6A3
life table, 4C6
race, 3C7a,b; 5A1; 5A1.1–5A1.8; 5A3; 5A6; 5A7; 6A3
state data, 5J5.1
summary data, 5A1.1, 5A1.2, 5A1.5–5A1.8, 5A3, 5A6, 5A7, 5A10, 5A14–5A16

Sex (SSI) (see Supplemental Security Income)

Short-term sickness and disability benefits, 9C1

Skilled nursing facilities (Medicare)
expenditures for care, 8B1, 8B2, 8B8a, 8B8b
participating facilities, 8C1, 8C3

Social Security Act, 2A1, 2A2, 2A6, 2A7, 2A10–2A14, 2A16–2A18, 2A20–2A25, 2A29–2A31, 2B1

Social Security program (see entries identified by [OASDI])

Special age-72 beneficiaries (OASDI), 2A24, 4A5, 5A4, 6A1, 6E4, 6F1, 6F2

Special minimum primary insurance amount (OASDI), 2A12, 5A8

Spouses (OASDI) (see Wives and husbands [OASDI])

Staff (SSA) (see Offices [SSA] and employees [SSA])

State and local government pensions (see Government workers)

State data
Black Lung benefits, 9D2
Medicaid, 2C2, 8H1
Medicare, 4B12, 8B3a, 8B3b, 8B8a, 8B8b, 8B8.1, 8B12, 8C2, 8C3
OASDI
beneficiaries, 3C5, 5J1–5J6, 5J8–5J10, 5J14, 6A6
concurrent receipt with SSI, 3C5, 7D2
covered workers, 4B10, 4B12
monthly benefits of disabled beneficiaries, 5J14
taxable earnings, 4B10, 4B12
SSI
concurrent receipt with OASDI, 3C5, 7D2
Medicaid, 2C2
recipients, 3C5, 7B1, 7B3, 7B7–7B9, 7D2
Unemployment Insurance, 9A2
Workers’ compensation, 9B1–9B3

State Supplementation (see Supplemental Security Income [SSI])

Students (OASDI) (see Children [OASDI])

Substantial gainful activity, 2A30

Supplemental Security Income (SSI)
adults, 7C1, 7E2, 7E3
age, 3C7a,b; 3C8; 7A1; 7A8; 7A9; 7B9; 7D1; 7D2; 7E2–7E5
aged, 3C5, 7A1–7A5, 7A8, 7A9, 7B1, 7B9, 7C1, 7C2, 7D1, 7D2, 7E2–7E5
awards, 7A8, 7B9, 7E2
benefit rates, 2B1
benefits in current and constant dollars, 3C4
blind, 7A1–7A5, 7A8, 7A9, 7B1, 7B8, 7B9, 7C1, 7C2, 7D1, 7D2, 7E2–7E5
blind and disabled adults, 3C6.1, 7C1
blind and disabled children, 3C6.1, 7A2, 7B8, 7C1, 7E2–7E4
claims workloads, 2F6
concurrent SSI and OASDI, 2F9, 3C5, 3C6, 3C6.1, 7D1, 7D2
families, 7A2, 7C2
disabled, 3C6.1, 7A1–7A5, 7A8, 7A9, 7B1, 7B9, 7C1, 7C2, 7D1, 7D2, 7E2–7E6
earnings, 7D1
federal SSI payments, 7A1–7A5, 7B3, 7B7
federally administered payments, 3C6.1, 7A1–7A5, 7A8, 7A9, 7B1, 7B3, 7B7
hearing receipts, dispositions, claims pending, 2F9
Hispanic origin, 3C8
income, 7D1
living arrangements, 7E5
noncitizens, 7E6
OASDI (received concurrently with SSI), 2F9, 3C5, 3C6, 3C6.1, 7D1, 7D2
payment distributions, 7C1, 7C2
payments in current and constant dollars, 3C4
race, 3C7a,b
representative payment, 7E4
service delivery, 2F7
sex, 3C7a,b; 3C8; 7E2; 7E3
state data, 3C5, 7B1, 7B3, 7B7–7B9, 7D2
state supplementation, 7A1–7A5, 7B3, 7B7
unearned income, 7D1

Supplementary Medical Insurance (SMI) (see Medicare)
Supplementary Medical Insurance (SMI) Trust Fund (see Trust funds)
Survivor benefits (OASDI) (see Children [OASDI]); Dependents and survivors; Disabled widows and widowers; Parents; Widowed mothers and fathers; Widows and widowers; Widows and widowers, nondisabled)

T
Tax credits (OASDI), 2A5, 2A6
Taxable earnings (OASDI), (see also Earnings of covered workers [OASDI]) 4B1–4B3, 4B7, 4B9–4B13
Taxable maximum (OASDI), (see also Covered workers [OASDI]) 2A3, 2A8, 2A9, 2A18, 2A26, 4B4, 4B7, 4B9
Taxation of OASDI benefits, 2A31, 2A32, 3C3, 4A1–4A3
Taxes (OASDI and HI)
amounts, 4A1–4A3, 4B10–4B14
rates, 2A3, 2A4
state amounts, 4B10, 4B12
Temporary Assistance for Needy Families (TANF), 3C4
Temporary disability insurance, 9C1
Termination of benefits (OASDI), 6F1–6F3
Time-series data (see Historical data)
Totalization (OASDI), 5M1
Transitionally insured (OASDI), 2A23
Trust funds
Disability Insurance, 3C3, 4A2–4A4, 4A6, 5A4
Hospital Insurance, 3C3, 4A4, 8A1
Old-Age and Survivors Insurance, 3C3, 4A1, 4A3–4A5, 5A4
Supplementary Medical Insurance, 3C3, 4A4, 8A2

U
Underpayments (OASDI and SSI), 2F7
Unemployment Insurance, 9A2
Uniformed services, 2A1, 2A2

V
Veterans' programs, 9F1
Vocational rehabilitation services, 2A25

W
Wage and salary workers (OASDI) (see Covered workers [OASDI]; Earnings of covered workers [OASDI])
Wage credits (OASDI), 2A1, 2A2, 2A6
Widowed mothers and fathers (OASDI)
age, 5A1.5, 5A5, 5A16, 6A3, 6D7
awards, 6A1, 6A3, 6D6, 6D7
beneficiary families, 5H1, 5H2, 5H4
benefit distributions, 5H4
benefits in current and constant dollars, 3C4
benefits paid
annual, 4A5
monthly, 5A4, 5A16, 5F6
benefits withheld, 6E4
entitlement based on disabled child, 5F12, 6D6
primary insurance amount, 5F7, 5H2
special minimum, 5A8
qualifications for benefits, 2A22
race, 5A1, 5A1.5–5A1.7, 5A3, 5A6, 5A7
sex, 5A1.5, 5A7, 5A10, 5A16
surviving divorced, 5A1.5, 5F12, 6D6, 6D7
terminations, 6F1, 6F2

Widows and widowers (OASDI)
benefits paid
annual, 4A5
monthly, 5A4, 5A16, 5A17, 5F1
benefits withheld, 6E4
foreign countries, 5J11
qualifications for benefits, 2A22, 2A23
state data, 5J2, 5J4
terminations, 6F1, 6F2

Widows and widowers, disabled (see Disabled widows and widowers [OASDI])

Widows and widowers, nondisabled (OASDI)
age, 5A1.6, 5A3, 5A5, 5A10, 5A15, 5A16, 5F11, 5F13, 6A3, 6D7
awards, 6A2, 6A3, 6D7, 6D8
beneficiary families, 5H1, 5H2, 5H4
benefit distributions, 5F7, 5F11, 5H4, 5J9
benefits paid, monthly, 5A16, 5F6, 5F8, 5F13
dually entitled, 5A14, 5A15, 5G2–5G5
limitation of benefit, 5F13
primary insurance amount, 5F7, 5H2
special minimum, 5A8
qualifications for benefits, 2A22, 2A23
race, 5A1, 5A1.6, 5A3, 5A6, 5A7, 6A3
sex, 5A1.6, 5A3, 5A7, 5A10, 5A16, 5F6, 5F8, 5F11, 6A3, 6D7
state data, 5J9
surviving divorced, 5A1.6
with reduction for early retirement, 5A3, 5F13, 6A5
without reduction for early retirement, 5F13
year of entitlement, 5F9

Windfall Elimination Provision (WEP), 2A11.1
Withheld benefits (OASDI)  
by reason and type of benefit, 6E4, 6E5  
of retired workers, 6E1

Wives and husbands (OASDI)  
age, 5A1.3, 5A3, 5A5, 5A10, 5A15, 5A16, 6A3, 6A5, 6D3  
awards, 6A1, 6A3, 6A5, 6D1, 6D3  
beneficiary families, 5H1–5H3  
benefit distributions, 5A14, 5F3, 5H3  
benefits paid  
annual, 4A5, 4A6  
monthly, 5A4, 5A16, 5F1  
benefits withheld, 6E4, 6E5  
divorced, 5A1.3, 6D3  
dually entitled, 5A14, 5A15, 5G2–5G5  
etitlement based on age, 5A1.3, 5A7, 5C2, 5F1, 5F3, 6A3, 6D1, 6D3  
etitlement based on care of children, 5A1.3, 5A7, 5C2, 5F1, 6A3, 6D1, 6D3  
foreign countries, 5J11

of disabled workers, 5A1 5A1.3, 5A5–5A7, 5A16, 5F1, 6A1, 6A3, 6A5, 6D1, 6D3  
of retired workers, 5A1, 5A1.3, 5A5–5A7, 5A10, 5A14–5A16, 5C1, 5F1, 6A1, 6A3, 6A5, 6D1, 6D3  
primary insurance amount, 5C1, 5H1, 5H2  
special minimum, 5A8  
qualifications for benefits, 2A21, 2A23  
race, 5A1, 5A1.3, 5A3, 5A6, 5A7, 6A3  
sex, 5A1.3, 5A3, 5A7, 5A10, 5A15, 5A16, 5C2, 6A3, 6D1  
state data, 5J2, 5J4  
terminations, 6F1–6F3  
with entitlement based on disabled child, 5F1  
with reduction for early retirement, 5A3, 6A5

Workers' compensation, 9B1–9B3

Workers' compensation offset, 6E4, 6E5

Workloads (OASDI and SSI), 2F4–2F6, 2F8