# **Index to Tables**

# Α

Accuracy rates (OASI and SSI), 2F7

Actuarial reduction (OASDI) (see Reduction for early retirement [OASDI])

Administrative data (SSA), 2F1-2F9, 2F11

Administrative expenses Disability Insurance Trust Fund, 4A2, 4A3 Hospital Insurance Trust Fund, 8A1 Old-Age and Survivors Insurance Trust Fund, 4A1, 4A3 Supplementary Medical Insurance Trust Fund, 8A2

Administrative Law Judges (SSA), workloads of, 2F8

Adult beneficiaries (OASDI), 5A16, 5L1

Age (OASDI), 3C5, 3C6 (see also specific types of OASDI benefits, including Children; Disabled widows and widowers; Disabled workers; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands) awards, 6A3–6A5, 6B1, 6B5, 6C2, 6D3, 6D5, 6D7

awards, 043–043, 051, 053, 062, 053, 053, 057 benefit types and amounts, 5A16 centenarians, 5J5 Hispanic origin, 3C8 income, 3E3, 3E6 life table, 4C6 race, 3C7a,b; 5A1.1–5A1.8; 5A3; 5A6 retirement, 2A17.1–2A17.2 sex, 3C8, 5A1.1–5A1.8, 5A3, 5A6, 5A10, 5A16 state data, 5J3, 5J5, 5J5.1 summary data, 5A1.1–5A1.8, 5A5, 5A10, 5A15, 5A16

Age (SSI) (see Supplemental Security Income)

Aged (SSI) (see Supplemental Security Income)

Agricultural employees (OASDI), 2A1

Aliens (SSI) (see Noncitizens [SSI])

Allowances (OASDI and SSI), 2F7

Appeals Council cases reviews (SSA), 2F11

Applications (OASDI), 6C7

Automatic adjustment provisions (OASDI), 2A18

Average annual wage (OASDI), 2A8

Average indexed monthly earnings (OASDI), 2A10, 2A11, 2A18

Average monthly wage (OASDI), 2A10, 2A16, 2A17, 2A20

Awards (OASDI) age, 6A3-6A5, 6B1, 6B5, 6C2, 6D3, 6D5, 6D7 applications, 6C7 children, 6A1, 6A3, 6D4, 6D5 conversion, 6A4 disabled workers, 6A1-6A6, 6C1, 6C2, 6C7 initial, 6B1 lump-sum, 6D9 primary insurance amount, 6A2 race, 6A3 retired workers, 6A1-6A6, 6B1, 6B3-6B5 sex, 6A2-6A5, 6B1, 6B3-6B5, 6C1, 6C2, 6D3, 6D7 state data, 6A6 summary data, 6A1-6A6 widowed mothers and fathers, 6A1, 6A3, 6D6, 6D7 widows and widowers, 6A1-6A3, 6A5, 6D7, 6D8 wives, 6A3 wives and husbands, 6A1, 6A3, 6A5, 6D1, 6D3

Awards (SSI)

adults, 7A8, 7B9, 7E2 age, 7A8, 7B9, 7E2 aged, 7A8, 7B9, 7E2 blind, 7A8, 7B9, 7E2 blind and disabled children, 7E2 disabled, 7A8, 7B9, 7E2 sex, 7E2 state data, 7B9

#### В

Bend points in benefit formula (OASDI), 2A11, 2A11.1, 2A13, 2A18

Beneficiaries and payments, currently payable (OASDI) age, 5A1.1-5A1.8, 5A3, 5A5, 5A6, 5A10, 5A14-5A16 assets, 3E3 concurrent, OASDI and SSI, 3C5, 3C6, 3C6.1 earnings, 3E3 foreign countries, 5J11 Hispanic origin, 3C8 income, 3E3, 3E6 sources, 3E3 international agreements, eligibility based on, 5M1 living arrangements, 3E3, 3E6 race, 3C7a,b; 5A1; 5A1.1-5A1.8; 5A3; 5A6; 5A7 representative payment, 5L1 sex, 3C8, 5A1.1-5A1.8, 5A3, 5A6-5A8, 5A10, 5A14-5A16 state data, 5J1-5J6, 5J8-5J10 summary data, 3C6.1, 3C7, 3C8, 5A1, 5A1.1-5A1.8, 5A3-5A8, 5A10, 5A14-5A17 type of benefit (see Children [OASDI]; Disabled widows and widowers; Disabled workers; Parents; Retired workers; Special age-72 beneficiaries; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)

Benefit computations (OASDI), 2A8-2A14, 2A16-2A18

Benefit rates (SSI), 2B1

Benefit types and levels (OASDI), gualifications and legal criteria for beneficiary families, 2A26 children. 2A21. 2A22 disabled workers, 2A20 divorced beneficiaries, 2A21, 2A22 illustrative monthly benefits, 2A26 lump-sum awards, 2A25 maximum and minimum, 2A27, 2A28 parents. 2A22 PIA, percentage of, 2A20-2A22 retired workers, 2A20, 2A27, 2A28 special age-72 beneficiaries, 2A24 survivors, 2A22, 2A23, 2A26 transitionally insured, 2A23 vocational rehabilitation services. 2A25 widowed mothers and fathers (OASDI), 2A22 widows and widowers, 2A22-2A24 wives and husbands, 2A21-2A24 Black Lung

benefits, 9D1, 9D2 hearing receipts, dispositions, claims pending, 2F9

Blind (SSI) (see Supplemental Security Income)

#### С

Centenarians (OASDI), 5J5

Children (OASDI) age, 5A1.4, 5A5, 5A10, 6D5 awards, 6A1, 6A3, 6D4, 6D5 beneficiary families, 5H1-5H4 benefit distributions, 5H3, 5H4 benefits paid annual, 4A5, 4A6 monthly, 5A4, 5A16, 5A17, 5F4, 5J4, 5J14 benefits withheld, 6E4, 6E5 disabled aged 18 or older, 3C6.1, 5A1.4, 5A10, 5A16, 5A17, 5C2, 5E2, 5F4, 5F6, 5J14, 6D4 foreign countries, 5J11 of deceased workers, 5A1, 5A1.4, 5F4, 5F6, 5F7, 6D4 of disabled workers, 5A1, 5A1.4, 5E1, 5E2, 5F4, 6D4 of retired workers, 5A1, 5A1.4, 5C1, 5C2, 5F4, 6D4 primary insurance amount, 5C1, 5E1, 5F7, 5H2 special minimum, 5A8 qualifications for benefits, 2A21, 2A22 race, 5A1, 5A1.4, 5A6, 6A3 sex, 5A16 state data, 5J2, 5J4, 5J10, 5J14 students, aged 18-19, 5A1.4, 5C2, 5E2, 5F4, 5F6, 6D4 terminations, 6F1-6F3 under age 18, 5A1.4, 5C2, 5E2, 5F4, 5F6, 6D4

Children, blind or disabled (SSI) (see Supplemental Security Income)

Civil Service (see Government workers)

Claims workloads (OASDI and SSI), 2F4-2F6

Clergy (see Religious personnel)

Clinical Laboratory Improvement Act (CLIA) facilities (see Medicare)

Computations, benefit (OASDI), 2A10-2A14, 2A16-2A18

Concurrent beneficiaries and recipients (OASDI and SSI), 2F9, 3C5, 3C6, 3C6.1, 7D1, 7D2

Constant dollars (OASDI, SSI, and TANF benefits), 3C4

Consumer Price Index (CPI), 2A18, 3C4, 3E1

Contribution rates (OASDI), 2A3, 2A5

Contributions (OASDI), 2A4, 4B10-4B12

Cost-of-living adjustments (OASDI and SSI), 2A11, 2A13, 2A14, 2A18, 2A19, 2B1

Covered workers (OASDI) age, 4B5, 4B6, 4B8 categories of, 2A1 coverage election or waiver, 2A1 legislation affecting, 2A1 median earnings, 4B3, 4B6 new entrants, 4B1 OASDHI contributions, 4B10-4B12 self-employed, 2A1, 4B2-4B4, 4B8-4B12 sex, 4B3-4B9 Social Security numbers issued, 4B1 state data, 4B10, 4B12 taxable earnings, amount reported, 4B1-4B3, 4B7, 4B9-4B14 wage and salary, 4B2, 4B3, 4B7, 4B10-4B12 with earnings above maximum taxable, 4B7, 4B9 with earnings below maximum taxable, 4B4, 4B7, 4B9

Creditable earnings (OASDI) (see Taxable earnings [OASDI])

#### D

Death probability, 4C6

Delayed retirement credit (OASDI), 2A20, 2A22, 5B1-5B3

Denials (see Service delivery [OASDI and SSI])

Dependents and survivors (OASDI), 5F1-5F13

Direct deposit (OASDI), 5K1

Disability, definition of (OASDI), 2A7

Disability determinations (see Service delivery [OASDI and SSI])

Disability Insurance (OASDI), 2F5, 2F9

Disability Insurance Trust Fund (OASDI) (see Trust funds)

Disabled adult children (see Children [OASDI], disabled, aged 18 or older)

Disabled beneficiaries (OASDI), 5A16, 5A17, 5J14 (see also Children [OASDI]; Disabled widows and widowers; Disabled workers) Disabled children (OASDI) (see Children [OASDI], disabled, aged 18 or older) Disabled (SSI) (see Supplemental Security Income) Disabled widows and widowers (OASDI) age, 5A1.7, 5A5, 5A16, 6A3, 6D7 awards, 6A3, 6D7, 6D8 beneficiary families, 5H2, 5H4 benefit distributions, 5H4 benefits paid, monthly, 3C6.1, 5A16, 5A17, 5F8, 5J14 primary insurance amount, 5F7, 5H2 special minimum, 5A8 race, 5A1, 5A1.7, 5A7, 6A3 sex, 5A1.7, 5A7, 5A16, 5F6, 6A3, 6D8 state data, 5J14 surviving divorced, 5A1.7 year of entitlement, 5F10 Disabled workers (OASDI) age, 5A1.2, 5A3, 5A5, 5A10, 5A16, 5D4, 6A3, 6A4, 6C2 applications, 6C7 awards, 6A1-6A5, 6C1, 6C2, 6C7 beneficiary families. 5H1-5H3 benefit distributions, 5D2, 5H3, 5J8, 6C1 benefits paid annual, 4A6 monthly, 3C6.1, 5A4, 5A16, 5A17, 5D3, 5J4, 5J14, 6A6 benefits withheld, 6E4, 6E5 foreign countries. 5J11 primary insurance amount, 5E1, 5H2, 6A2 special minimum, 5A8 gualifications for benefits, 2A20 race, 5A1, 5A1.2, 5A3, 5A6, 5A7, 6A3 sex, 5A1.2, 5A3, 5A7, 5A10, 5A16, 5D3, 5D4, 5E2, 6A2-6A4.6C2 state data, 5J2, 5J4, 5J8, 5J14, 6A6 terminations, 6F1, 6F2 with reduction for early retirement, 5A3, 6A5 year of entitlement, 5D1 Divorced beneficiaries (OASDI), 2A21, 2A22, 5A1.3, 5A1.5-5A1.7, 5F12, 6D3, 6D6, 6D7 Domestic employees (OASDI), 2A1 Dual entitlement (OASDI), 5A14, 5A15, 5G1-5G5 Е Early retirement (OASDI) (see Reduction for early retirement [OASDI]) Earnings of covered workers (OASDI) (see also Taxable earnings [OASDI]) amount of, 4B1-4B3, 4B7, 4B9-4B14 below annual maximum taxable amount, 4B4, 4B7, 4B9 median, by age and sex of worker, 4B3, 4B6 self-employed workers, 4B2-4B4, 4B9-4B12

state data, 4B10, 4B12 wage and salary workers, 4B2, 4B3, 4B7, 4B10–4B12 Earnings test (OASDI) amount permitted without reduction in benefits, 2A29, 2A29.1 automatic adjustment of, 2A18 beneficiaries affected, 6B1, 6E4, 6E5 Employees (SSA) (see Offices and staff [SSA]) End-stage renal disease (Medicare), 8B5, 8C3 Entitlement year (OASDI), 5B4, 5D1, 5F9, 5F10 Excess payments (see Service delivery [OASDI and SSI]) Expectation of life, 4C6

F

Fair Labor Standards Act, 3B3

Families, beneficiary (OASDI), 2A26, 3E6, 5H1-5H4

Family maximum benefit (OASDI), 2A13, 2A14, 2A17, 2A26

Fathers (see Widowed mothers and fathers [OASDI])

Federal employees (see Government workers)

FICA taxes (see Contribution rates (OASDI))

Financing (OASDI), 2A3-2A6

Foreign countries (OASDI), 5J1-5J11, 5J14, 5K1, 5M1

#### G

General revenue appropriations (OASDI), 2A6

Government pension offset (OASDI), 2A22, 2A23, 6E4, 6E5

Government workers, 2A1

#### н

Health and medical programs, expenditures for (see Medicaid; Medicare)

Health insurance for the aged and disabled (see Medicare)

Hearing receipts, dispositions, claims pending (OASDI and SSI),  $\ensuremath{2F9}$ 

Hearings and appeals (OASDI), 2F1, 2F8, 2F9, 2F11

Hispanic origin, 3C8

Historical data administrative data, 2F3, 2F7 Black Lung benefits, 9D1 employment and earnings, 3B3 interprogram data, 3C3–3C5, 3C6.1 Medicaid recipients, 8E1, 8E2

#### Medicare

cost sharing and premium amounts, 2C1 enrollment, utilization, and reimbursement, 8B1-8B5, 8B8a, 8B8, 1, 8B11-8B14 participating facilities, 8C1 trust funds, 8A1, 8A2 poverty data, 3E1, 3E2, 3E8 Social Security Acts, 2A1, 2A2, 2A6, 2A7, 2A10-2A14, 2A16-2A18, 2A20-2A25, 2A29, 2A29.1, 2A31, 2B1 Social Security program (OASDI) awards, 6A1, 6A2, 6B5, 6C2, 6C7, 6D1, 6D4, 6D6, 6D8, 6D9 benefit increases, cumulative effects of, 2A19 coverage, financing, and insured status, 2A3, 2A4 covered workers, 4B1-4B9, 4B11 current-pay benefits benefit families, 5H1 dependents and survivors, 5F1, 5F4, 5F6, 5F8, 5F12 disabled workers, 5D3, 5D4, 5E2 dual entitlement, 5G2 international agreements, 5M1 retired workers, 5B5, 5B8, 5C2 summary data, 5A4, 5A14, 5A17 earnings guidelines and SGA, 2A30 indexed earnings, 2A8, 2A9 insured workers, 4C1, 4C2, 4C5 retired-worker benefits. minimum and maximum. 2A2, 2A28 terminations, 6F1 Trust funds, 4A1-4A6 Supplemental Security Income (SSI) noncitizens receiving, 7E6 summarv data. 7A3-7A5. 7A8. 7A9 Veterans' benefits, 9F1 Workers' compensation, 9B1, 9B2

Home health agencies (Medicare), participating facilities, 8C1, 8C3

Home health services Medicaid, 8E1 Medicare, 8B1, 8B2, 8C1, 8C3

Hospital Insurance (HI) (see Medicare)

Hospital Insurance Trust Fund (Medicare) (see Trust funds)

Hospitals, expenditures for care Medicaid, 8E1 Medicare, 8B1, 8B2, 8B8a

Hospitals (Medicare), type of participating facility, 8C1, 8C2

Husbands (OASDI) (see Wives and husbands [OASDI])

Illustrative monthly benefits (OASDI), 2A26

Income age, 3E3, 3E6 family, 3E3, 3E6, 3E8

personal, 4A4 poverty guidelines, 3E8 poverty thresholds, 3E1 race. 3E6 shares, 3E3, 3E6 sources, 3E3 Income tax treatment of OASDI benefits (OASDI), 2A31, 2A32, 3C3, 4A1-4A3 Independent laboratories (Medicare), participating, 8C1, 8C3 Indexing factors and indexed earnings (OASDI), 2A8, 2A9 Insured status provisions (OASDI), 2A7 Insured workers (OASDI) age, 4C2, 4C5 fully insured, 4C1, 4C2, 4C5 insured for disability, 4C1, 4C2 monthly benefits for survivors of, 2A22 percentage of population, 4C5 permanently insured, 4C1 sex, 4C2, 4C5 Interfund borrowing, 2A6 Intermediate-care facilities for the mentally retarded (Medicaid), 8E1 International agreements (OASDI), 5M1 Κ Kidney disease (see End-stage renal disease [Medicare]) L Life expectancy, 4C6 Life table, 4C6 Living arrangements aged population, 3E3, 3E4, 3E6 SSI recipients, 2B1, 7E5 Lump-sum death benefit (OASDI), 2A25, 4A5, 6D9 Μ Maximum benefit (OASDI), 2A13, 2A14, 2A17, 2A26-2A28 Maximum indexed earnings (OASDI), 2A9 Medicaid, 2C2, 8E1, 8E2, 8H1 Medicare aged enrollees, 2C1, 8B1, 8B3a, 8B3b, 8B4, 8B11 amounts reimbursed, 8B1, 8B2 assignment rates, 8B10 bills approved, 8B10-8B11

claims, 8B10–8B11 Clinical Laboratory Improvement Act (CLIA) facilities, 8C1, 8C3

buy-ins, 8B12

coinsurance, 2C1 contributions, 4B12 cost sharing, 2C1 deductibles. 2C1 disabled enrollees, 2C1, 8B2, 8B3a, 8B5, 8B11 earnings of workers, 4B12, 4B14 end stage renal disease facilities, 8B5, 8C3 enrollment, 8B1-8B5, 8B8a, 8B8.1, 8B10-8B14 expenditures, 8A1, 8A2 hearing receipts, dispositions, claims pending, 2F9 home health agencies and services, 8B1, 8B2, 8C1, 8C3 hospital charges, 8B8a hospital insurance, 2C1, 8A1, 8B1-8B5, 8B8a, 8B8.1, 8C1-8C3 hospitals (type of participating facility), 8B2, 8B8a, 8B8.1, 8C1-8C3 independent laboratories, 8C1, 8C3 outpatient services, 8B1, 8B2 participating facilities, 8C1-8C3 persons served, 8B1, 8B2 physicians' services, 8B1, 8B2, 8B10-8B11 premiums, 2C1, 8A1, 8A2 prescription drug coverage (Part D), 8B13-8B14 race, 8B4, 8B5 reasonable charges, 8B11 reimbursements, 8B1-8B8a, 8B8.1, 8B10-8B14 Retiree Drug Subsidy, 8B13-8B14 sex. 8B4. 8B5 short-stay hospitals, 8B8a, 8B8.1, 8C2 skilled nursing facilities and services, 8B8a, 8C1, 8C3 state data, 4B12, 8B3a, 8B3b, 8B8a, 8B8.1, 8B12-8B14, 8C2, 8C3 subsidies for prescription drug plan costs, 8B14 Supplementary Medical Insurance, 2C1, 8A2, 8B1-8B5, 8B10-8B14, 8C1, 8C3 trust funds, 8A1, 8A2 utilization, 8B1-8B5, 8B8a, 8B8.1, 8B10-8B14 workers, 4B12

Military personnel (see Uniformed services)

Minimum benefit (OASDI), 2A11, 2A17, 2A27, 2A28

Minimum wage, 2A26, 3B3

Minor children (OASDI) (see Children [OASDI], under age 18)

Mortality table (see Life table)

Mothers (OASDI) (see Widowed mothers and fathers [OASDI])

Ν

Noncitizens (SSI), 7E6

Nondisabled widows and widowers (OASDI) (see Widows and widowers, nondisabled [OASDI])

Nonprofit organizations, 2A1

Nursing facilities (Medicaid), expenditures for care, 8E1

Offices (SSA) and employees (SSA), 2F1–2F3 data operations centers, 2F1 field services locations, 2F1 hearings and appeals, 2F1 program service centers, 2F1 regional offices, 2F1 staff, 2F2, 2F3 demographic characteristics of, 2F2 employees with disabilities, 2F2 grade levels of, 2F2 size of, 2F3 work years, total, 2F3

Old-Age and Survivors Insurance Trust Fund (OASDI) (see Trust funds)

Old-Age Assistance, 3C4

Old-Age, Survivors, and Disability Insurance (OASDI) (see entries identified by [OASDI])

Outpatient services (Medicare and Medicaid), 8B1, 8B2, 8E1

Ρ

Parents (OASDI), 2A22, 4A5, 5A1, 5A1.8, 5A4–5A7, 5A10, 5F6, 5F7, 5G3, 5H2, 6A1, 6E4

Pension offset, noncovered government, 2A22, 2A23, 6E4, 6E5

Pensions public employee, 3C3

Period of disability, 2A7

Physicians' services (Medicaid), 8E1

Physicians' services (Medicare), 8B1, 8B2

Population in Social Security area, 4C5

Poverty data age, 3E2 aged families, 3E3, 3E6 aged 65 or older, 3E1, 3E4 CPI, annual average, 3E1 family size, 3E8 family status, 3E2 living arrangements, 3E4, 3E6 nonaged family units, 3E3 poverty guidelines, 3E8 poverty thresholds, 3E1 race, 3E6 sex, 3E2, 3E4 shares of money income, sources of, 3E3 Social Security share of money income, 3E6 Primary insurance amount (OASDI) (see also specific types of OASDI benefits, including Children; Disabled widows and widowers; Disabled workers; Parents; Retired workers; Widowed mothers and fathers: Widows and widowers, nondisabled; Wives and husbands) average indexed monthly earnings, 2A10, 2A11 average monthly wage, 2A10, 2A16, 2A17 benefit increases, effects of, 2A11, 2A13, 2A14, 2A16-2A19 formulas for computing, 2A11, 2A12, 2A16-2A18 illustrative amounts. 2A19 indexing factors and indexed earnings, 2A8, 2A9 maximum indexed earnings, 2A9 minimum and maximum benefit, 2A11, 2A13, 2A14, 2A17, 2A26-2A28 percentage of PIA for benefit types, 2A20-2A22 relationship to earnings levels, 2A26 special minimum, 2A12, 5A8 Windfall Elimination Provision (WEP), computation based on, 2A11.1

Prescription drug coverage (Medicare Part D), 8B13-8B14

Prouty beneficiaries (OASDI) (see Special age-72 beneficiaries [OASDI])

Provisions, history of Medicaid, 2C2 Medicare, 2C1 OASDI, 2A1–2A14, 2A16–2A32 SSI, 2B1

# Q

Quarters of coverage (OASDI), 2A7, 2A18

# R

Race (OASDI) (see also specific types of OASDI benefits, including Children; Disabled widows and widowers; Disabled workers; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands) age, 3C7a,b; 5A1.1–5A1.8; 5A3; 5A6; 6A3 Medicare, 8B4, 8B5 poverty status of aged families, 3E6 sex, 3C7a,b; 5A1.1–5A1.8; 5A3; 5A6; 5A7; 5J5.1; 6A3 state data, 5J5.1 summary data, 3C7, 5A1, 5A1.1–5A1.8, 5A3, 5A6, 5A7, 6A3

Race (SSI), 3C7a,b

Railroad Retirement program trust fund transfers to and from, 4A1–4A3, 8A1

Railroad temporary disability insurance program, 9C1

Reconsiderations (OASDI and SSI), 2F7

Reduction for early retirement (OASDI) age, 5A3, 5B1, 5B2, 6A5 benefit amounts, illustrative, 2A26 disabled workers, 5A3, 6A5 minimum and maximum benefit, 2A27 race, 5A3, 5A7

retired workers dually entitled, 5G1 with benefits withheld, 6B1, 6E1 with delayed retirement credit, 5B1, 5B3 with reduction, 5A3, 5B6-5B8, 5G1, 5H2, 6A5, 6B3, 6B4, 6E1 without delayed retirement credit, 5B2, 5B3 without reduction, 5B1, 5B2, 5B6-5B8, 5G1, 5H2, 6B3, 6B4, 6E1 sex, 5A3, 5A7, 5B1, 5B2, 5B6-5B8, 5G1, 6A5, 6B3, 6B4 widows, nondisabled, 5A3, 6A5 wives and husbands, 5A3, 5A7, 6A5 Religious personnel, 2A1 Representative payment (OASDI), 5L1 Representative payment (SSI), 7E4 Retired workers (OASDI) age, 5A1.1, 5A3, 5A5, 5A6, 5A10, 5A14-5A16, 5B1-5B5, 5B9. 6A3-6A5. 6B5 awards, 6A1-6A5, 6B1, 6B3-6B5 beneficiary families, 5H1-5H3 benefit distributions, 5B6-5B9, 5J6, 6B3-6B5, 5H3 benefits in current and constant dollars, 3C4 benefits paid annual. 4A5 monthly, 5A4, 5A16, 5J4, 6A6 benefits withheld, 6E1, 6E4 benefits withheld due to earnings, 6B1 disability conversions, 6A4 foreign countries, 5J11 newly entitled. 6A4 primary insurance amount, 5B1, 5B2, 5B7, 5C1, 5G1, 5H1, 6A2, 6B1, 6B4 special minimum, 5A8 qualifications for benefits, 2A20 race, 5A1, 5A1.1, 5A3, 5A6, 5A7, 6A3 sex, 5A1, 5A1.1, 5A3, 5A6, 5A7, 5A10, 5A14-5A16, 5B6-5B9, 5C2, 6A2-6A5, 6B1, 6B3-6B5, 6E4 state data, 5J1, 5J2, 5J4, 5J6, 6A6 terminations, 6F1, 6F2 with delayed retirement credit, 5B1-5B3 with dual entitlement, 5G1-5G5 with reduction for early retirement, 5A3, 5B6-5B8, 5G1, 5H2, 6B1, 6B3, 6B4, 6E1 without reduction for early retirement, 5B1, 5B2, 5B6-5B8, 5G1, 5H2, 6B1, 6B3, 6B4, 6E1 year of entitlement, 5B4

Retirement age, 2A17.1-2A17.2

Retirement programs (see Pensions; Railroad Retirement program; Retired workers [OASDI])

Retirement test (see Earnings test [OASDI])

# s

SECA taxes (see Contribution rates [OASDI])

Section 1619a (see Special SSI cash payments (1619a) [SSI])

Section 1619b (see Continuation of Medicaid coverage (1619b) [SSI])

Self-employed workers (see also Covered workers [OASDI]); Earnings of covered workers [OASDI]) age, 4B8 contribution rates, 2A3

earnings, 4B2–4B4, 4B6, 4B7, 4B9–4B13 maximum annual amount of contributions, 2A4 maximum taxable earnings, 2A3, 4B9 Medicare, 4B12, 4B14 OASDHI contributions, 2A4, 2A5, 4B10, 4B11 sex, 4B3, 4B4, 4B6, 4B7, 4B9 state data, 4B10, 4B12 tax credits, 2A5, 2A6 taxable earnings, amount reported, 4B2, 4B10–4B12 with earnings below maximum taxable, 4B4, 4B9

```
Service delivery (OASDI and SSI)
```

accuracy rates, payment, 2F7 allowances, 2F7 denials, 2F7 disability determinations, 2F7 800 number (1-800-772-1213) average waiting time, 2F7 calls received, 2F7 excess payments, 2F7 OASI payments, 2F7 reconsiderations, 2F7 reversals of denials, 2F7 SSI payments, 2F7 underpayments, 2F7

Sex (OASDI) (see also specific types of OASDI benefits, including Children; Disabled widows and widowers; Disabled workers; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands) age, 3C8, 5A1.1–5A1.8, 5A3, 5A6, 5A10, 5A14–5A16, 6A3 life table, 4C6 race, 3C7a,b; 5A1; 5A1.1–5A1.8; 5A3; 5A6; 5A7; 6A3 state data, 5J5.1 summary data, 5A1.1, 5A1.2, 5A1.5–5A1.8, 5A3, 5A6, 5A7, 5A10, 5A14–5A16

Sex (SSI) (see Supplemental Security Income)

Short-term sickness and disability benefits, 9C1

Skilled nursing facilities (Medicare) expenditures for care, 8B1, 8B2, 8B8a participating facilities, 8C1, 8C3

- Social Security Act, 2A1, 2A2, 2A6, 2A7, 2A10–2A14, 2A16– 2A18, 2A20–2A25, 2A29–2A31, 2B1
- Social Security program (see entries identified by [OASDI])
- Special age-72 beneficiaries (OASDI), 2A24, 4A5, 5A4, 6A1, 6E4, 6F1, 6F2

Special minimum primary insurance amount (OASDI), 2A12, 5A8

Spouses (OASDI) (see Wives and husbands [OASDI])

Staff (SSA) (see Offices [SSA] and employees [SSA])

State and local government pensions (see Government workers)

#### State data

Black Lung benefits, 9D2 Medicaid, 2C2, 8H1 Medicare, 4B12, 8B3a, 8B3b, 8B8a, 8B8.1, 8B12-8B14, 8C2, 8C3 OASDI beneficiaries, 3C5, 5J1-5J6, 5J8-5J10, 5J14, 6A6 concurrent receipt with SSI, 3C5, 7D2 covered workers, 4B10, 4B12 monthly benefits of disabled beneficiaries. 5J14 taxable earnings, 4B10, 4B12 SSI concurrent receipt with OASDI, 3C5, 7D2 Medicaid, 2C2 recipients, 3C5, 7B1, 7B3, 7B7-7B9, 7D2 Unemployment Insurance, 9A2 Workers' compensation, 9B1-9B3

State Supplementation (see Supplemental Security Income [SSI])

Students (OASDI) (see Children [OASDI])

Substantial gainful activity, 2A30

Supplemental Security Income (SSI) adults, 7C1, 7E2, 7E3 age, 3C7a,b; 3C8; 7A1; 7A8; 7A9; 7B9; 7D1; 7D2; 7E2-7E5 aged, 3C5, 7A1-7A5, 7A8, 7A9, 7B1, 7B9, 7C1, 7C2, 7D1, 7D2, 7E2-7E5 awards, 7A8, 7B9, 7E2 benefit rates, 2B1 benefits in current and constant dollars, 3C4 blind, 7A1-7A5, 7A8, 7A9, 7B1, 7B8, 7B9, 7C1, 7C2, 7D1, 7D2.7E2-7E5 blind and disabled adults, 3C6.1, 7C1 blind and disabled children, 3C6.1, 7A2, 7B8, 7C1, 7E2-7E4 claims workloads, 2F6 concurrent SSI and OASDI, 2F9, 3C5, 3C6, 3C6.1, 7D1, 7D2 couples, 7A2, 7C2 disabled, 3C6.1, 7A1-7A5, 7A8, 7A9, 7B1, 7B9, 7C1, 7C2, 7D1, 7D2, 7E2-7E6 earnings, 7D1 federal SSI payments, 7A1-7A5, 7B3, 7B7 federally administered payments, 3C6.1, 7A1-7A5, 7A8, 7A9, 7B1, 7B3, 7B7 hearing receipts, dispositions, claims pending, 2F9 Hispanic origin, 3C8 income, 7D1 living arrangements, 7E5 noncitizens, 7E6 OASDI (received concurrently with SSI), 2F9, 3C5, 3C6, 3C6.1.7D1.7D2 payment distributions, 7C1, 7C2 payments in current and constant dollars, 3C4 race, 3C7a,b representative payment, 7E4

service delivery, 2F7 sex, 3C7a,b; 3C8; 7E2; 7E3 state data, 3C5, 7B1, 7B3, 7B7–7B9, 7D2 state supplementation, 7A1–7A5, 7B3, 7B7 unearned income, 7D1

Supplementary Medical Insurance (SMI) (see Medicare)

Supplementary Medical Insurance (SMI) Trust Fund (see Trust funds)

Survivor benefits (OASDI) (see Children [OASDI]); Dependents and survivors; Disabled widows and widowers; Parents; Widowed mothers and fathers; Widows and widowers; Widows and widowers, nondisabled)

### Т

Tax credits (OASDI), 2A5, 2A6

- Taxable earnings (OASDI), (see also Earnings of covered workers [OASDI]) 4B1–4B3, 4B7, 4B9–4B13
- Taxable maximum (OASDI), (see also Covered workers [OASDI]) 2A3, 2A8, 2A9, 2A18, 2A26, 4B4, 4B7, 4B9

Taxation of OASDI benefits, 2A31, 2A32, 3C3, 4A1-4A3

Taxes (OASDI and HI) amounts, 4A1–4A3, 4B10–4B14 rates, 2A3, 2A4 state amounts, 4B10, 4B12

Temporary disability insurance, 9C1

Termination of benefits (OASDI), 6F1-6F3

Time-series data (see Historical data)

Totalization (OASDI), 5M1

Transitionally insured (OASDI), 2A23

Trust funds

Disability Insurance, 3C3, 4A2–4A4, 4A6, 5A4 Hospital Insurance, 3C3, 4A4, 8A1 Old-Age and Survivors Insurance, 3C3, 4A1, 4A3–4A5, 5A4 Supplementary Medical Insurance, 3C3, 4A4, 8A2

#### U

Underpayments (OASDI and SSI), 2F7

Unemployment Insurance, 9A2

Uniformed services, 2A1, 2A2

V

Veterans' programs, 9F1

Vocational rehabilitation services, 2A25

Wage and salary workers (OASDI) (see Covered workers [OASDI]; Earnings of covered workers [OASDI])

Wage credits (OASDI), 2A1, 2A2, 2A6

Widowed mothers and fathers (OASDI) age, 5A1.5, 5A5, 5A16, 6A3, 6D7 awards, 6A1, 6A3, 6D6, 6D7 beneficiary families, 5H1, 5H2, 5H4 benefit distributions, 5H4 benefits in current and constant dollars, 3C4 benefits paid annual, 4A5 monthly, 5A4, 5A16, 5F6 benefits withheld, 6E4 entitlement based on disabled child, 5F12, 6D6 primary insurance amount, 5F7, 5H2 special minimum, 5A8 qualifications for benefits, 2A22 race, 5A1, 5A1.5-5A1.7, 5A3, 5A6, 5A7 sex, 5A1.5, 5A7, 5A10, 5A16 surviving divorced, 5A1.5, 5F12, 6D6, 6D7 terminations, 6F1, 6F2

Widows and widowers (OASDI) benefits paid annual, 4A5 monthly, 5A4, 5A16, 5A17, 5F1 benefits withheld, 6E4 foreign countries, 5J11 qualifications for benefits, 2A22, 2A23 state data, 5J2, 5J4 terminations, 6F1, 6F2

Widows and widowers, disabled (see Disabled widows and widowers [OASDI])

Widows and widowers, nondisabled (OASDI) age, 5A1.6, 5A3, 5A5, 5A10, 5A15, 5A16, 5F11, 5F13, 6A3, 6D7 awards, 6A2, 6A3, 6D7, 6D8 beneficiary families, 5H1, 5H2, 5H4 benefit distributions, 5F7, 5F11, 5H4, 5J9 benefits paid, monthly, 5A16, 5F6, 5F8, 5F13 dually entitled, 5A14, 5A15, 5G2-5G5 limitation of benefit, 5F13 primary insurance amount, 5F7, 5H2 special minimum, 5A8 gualifications for benefits, 2A22, 2A23 race, 5A1, 5A1.6, 5A3, 5A6, 5A7, 6A3 sex, 5A1.6, 5A3, 5A7, 5A10, 5A16, 5F6, 5F8, 5F11, 6A3, 6D7 state data, 5J9 surviving divorced, 5A1.6 with reduction for early retirement, 5A3, 5F13, 6A5 without reduction for early retirement, 5F13 year of entitlement, 5F9

Windfall Elimination Provision (WEP), 2A11.1

Withheld benefits (OASDI) by reason and type of benefit, 6E4, 6E5 of retired workers, 6E1

Wives and husbands (OASDI) age, 5A1.3, 5A3, 5A5, 5A10, 5A15, 5A16, 6A3, 6A5, 6D3 awards, 6A1, 6A3, 6A5, 6D1, 6D3 beneficiary families, 5H1-5H3 benefit distributions, 5A14, 5F3, 5H3 benefits paid annual, 4A5, 4A6 monthly, 5A4, 5A16, 5F1 benefits withheld, 6E4, 6E5 divorced, 5A1.3, 6D3 dually entitled, 5A14, 5A15, 5G2-5G5 entitlement based on age, 5A1.3, 5A7, 5C2, 5F1, 5F3, 6A3, 6D1, 6D3 entitlement based on care of children, 5A1.3, 5A7, 5C2, 5F1, 6A3, 6D1, 6D3 foreign countries, 5J11

of disabled workers, 5A1 5A1.3, 5A5–5A7, 5A16, 5F1, 6A1, 6A3, 6A5, 6D1, 6D3 of retired workers, 5A1, 5A1.3, 5A5–5A7, 5A10, 5A14–5A16, 5C1, 5F1, 6A1, 6A3, 6A5, 6D1, 6D3 primary insurance amount, 5C1, 5H1, 5H2 special minimum, 5A8 qualifications for benefits, 2A21, 2A23 race, 5A1, 5A1.3, 5A3, 5A6, 5A7, 6A3 sex, 5A1.3, 5A3, 5A7, 5A10, 5A15, 5A16, 5C2, 6A3, 6D1 state data, 5J2, 5J4 terminations, 6F1–6F3 with entitlement based on disabled child, 5F1 with reduction for early retirement, 5A3, 6A5 Workers' compensation, 9B1–9B3 Workers' compensation offset, 6E4, 6E5

Workloads (OASDI and SSI), 2F4-2F6, 2F8