

Table 4.A1—Old-Age and Survivors Insurance, selected years 1937–2008 (in millions of dollars)

| Year | Receipts |                                |                                  |                           |   | Expenditures |                               |                         |  | Assets                   |                       |
|------|----------|--------------------------------|----------------------------------|---------------------------|---|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
|      | Total    | Net contributions <sup>a</sup> | Income from taxation of benefits | Net interest <sup>b</sup> | Payments from the general fund of the Treasury <sup>c</sup> | Total        | Benefit payments <sup>d</sup> | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1937 | 767      | 765                            | ...                              | 2                         | ...   | 1            | 1                             | ...                     | ...                                      | 766                      | 766                   |
| 1938 | 375      | 360                            | ...                              | 15                        | ...   | 10           | 10                            | ...                     | ...                                      | 366                      | 1,132                 |
| 1939 | 607      | 580                            | ...                              | 27                        | ...   | 14           | 14                            | ...                     | ...                                      | 592                      | 1,724                 |
| 1940 | 368      | 325                            | ...                              | 43                        | ...   | 62           | 35                            | 26                      | ...                                      | 306                      | 2,031                 |
| 1945 | 1,420    | 1,285                          | ...                              | 134                       | ...   | 304          | 274                           | 30                      | ...                                      | 1,116                    | 7,121                 |
| 1950 | 2,928    | 2,667                          | ...                              | 257                       | 4   | 1,022        | 961                           | 61                      | ...                                      | 1,905                    | 13,721                |
| 1955 | 6,167    | 5,713                          | ...                              | 454                       | ...   | 5,079        | 4,968                         | 119                     | -7                                       | 1,087                    | 21,663                |
| 1960 | 11,382   | 10,866                         | ...                              | 516                       | ...   | 11,198       | 10,677                        | 203                     | 318                                      | 184                      | 20,324                |
| 1965 | 16,610   | 16,017                         | ...                              | 593                       | ...   | 17,501       | 16,737                        | 328                     | 436                                      | -890                     | 18,235                |
| 1966 | 21,302   | 20,580                         | ...                              | 644                       | 78  | 18,967       | 18,267                        | 256                     | 444                                      | 2,335                    | 20,570                |
| 1967 | 24,034   | 23,138                         | ...                              | 818                       | 78  | 20,382       | 19,468                        | 406                     | 508                                      | 3,652                    | 24,222                |
| 1968 | 25,040   | 23,719                         | ...                              | 939                       | 382   | 23,557       | 22,643                        | 476                     | 438                                      | 1,483                    | 25,704                |
| 1969 | 29,554   | 27,947                         | ...                              | 1,165                     | 442   | 25,176       | 24,210                        | 474                     | 491                                      | 4,378                    | 30,082                |
| 1970 | 32,220   | 30,256                         | ...                              | 1,515                     | 449   | 29,848       | 28,798                        | 471                     | 579                                      | 2,371                    | 32,454                |
| 1971 | 35,877   | 33,723                         | ...                              | 1,667                     | 488   | 34,542       | 33,414                        | 514                     | 613                                      | 1,335                    | 33,789                |
| 1972 | 40,050   | 37,781                         | ...                              | 1,794                     | 475   | 38,522       | 37,124                        | 674                     | 724                                      | 1,528                    | 35,318                |
| 1973 | 48,344   | 45,975                         | ...                              | 1,928                     | 442   | 47,175       | 45,745                        | 647                     | 783                                      | 1,169                    | 36,487                |
| 1974 | 54,688   | 52,081                         | ...                              | 2,159                     | 447   | 53,397       | 51,623                        | 865                     | 909                                      | 1,291                    | 37,777                |
| 1975 | 59,605   | 56,816                         | ...                              | 2,364                     | 425   | 60,395       | 58,517                        | 896                     | 982                                      | -790                     | 36,987                |
| 1976 | 66,276   | 63,362                         | ...                              | 2,301                     | 614   | 67,876       | 65,705                        | 959                     | 1,212                                    | -1,600                   | 35,388                |
| 1977 | 72,412   | 69,572                         | ...                              | 2,227                     | 613   | 75,309       | 73,121                        | 981                     | 1,208                                    | -2,897                   | 32,491                |
| 1978 | 78,094   | 75,471                         | ...                              | 2,008                     | 615   | 83,064       | 80,361                        | 1,115                   | 1,589                                    | -4,971                   | 27,520                |
| 1979 | 90,274   | 87,919                         | ...                              | 1,797                     | 557   | 93,133       | 90,573                        | 1,113                   | 1,448                                    | -2,860                   | 24,660                |
| 1980 | 105,841  | 103,456                        | ...                              | 1,845                     | 540   | 107,678      | 105,083                       | 1,154                   | 1,442                                    | -1,837                   | 22,823                |
| 1981 | 125,361  | 122,627                        | ...                              | 2,060                     | 675   | 126,695      | 123,803                       | 1,307                   | 1,585                                    | -1,334                   | 21,490                |
| 1982 | 125,198  | 123,673                        | ...                              | 845                       | 680   | 142,119      | 138,806                       | 1,519                   | 1,793                                    | <sup>e</sup> 598         | 22,088                |
| 1983 | 150,584  | 138,337                        | ...                              | 6,706                     | 5,541   | 152,999      | 149,221                       | 1,528                   | 2,251                                    | -2,416                   | 19,672                |
| 1984 | 169,328  | 164,122                        | 2,835                            | 2,266                     | 105   | 161,883      | 157,841                       | 1,638                   | 2,404                                    | 7,445                    | 27,117                |
| 1985 | 184,239  | 176,958                        | 3,208                            | 1,871                     | 2,203   | 171,150      | 167,248                       | 1,592                   | 2,310                                    | <sup>e</sup> 8,725       | 35,842                |
| 1986 | 197,393  | 190,741                        | 3,424                            | 3,069                     | 160   | 181,000      | 176,813                       | 1,601                   | 2,585                                    | <sup>e</sup> 3,239       | 39,081                |
| 1987 | 210,736  | 202,735                        | 3,257                            | 4,690                     | 55  | 187,668      | 183,587                       | 1,524                   | 2,557                                    | 23,068                   | 62,149                |
| 1988 | 240,770  | 229,775                        | 3,384                            | 7,568                     | 43  | 200,020      | 195,454                       | 1,776                   | 2,790                                    | 40,750                   | 102,899               |
| 1989 | 264,653  | 250,195                        | 2,439                            | 11,985                    | 34  | 212,489      | 207,971                       | 1,673                   | 2,845                                    | 52,164                   | 155,063               |
| 1990 | 286,653  | 267,530                        | 4,848                            | 16,363                    | -2,089  | 227,519      | 222,987                       | 1,563                   | 2,969                                    | 59,134                   | 214,197               |
| 1991 | 299,286  | 272,574                        | 5,864                            | 20,829                    | 19  | 245,634      | 240,467                       | 1,792                   | 3,375                                    | 53,652                   | 267,849               |
| 1992 | 311,162  | 280,992                        | 5,852                            | 24,303                    | 14  | 259,861      | 254,883                       | 1,830                   | 3,148                                    | 51,301                   | 319,150               |
| 1993 | 323,277  | 290,905                        | 5,335                            | 27,027                    | 10  | 273,104      | 267,755                       | 1,996                   | 3,353                                    | 50,173                   | 369,322               |
| 1994 | 328,271  | 293,323                        | 4,995                            | 29,946                    | 7   | 284,133      | 279,068                       | 1,645                   | 3,420                                    | 44,138                   | 413,460               |

(Continued)

## 4.A OASDI: Trust Funds

**Table 4.A1—Old-Age and Survivors Insurance, selected years 1937–2008 (in millions of dollars)—Continued**

| Year | Receipts |                                |                                  |                           |   | Expenditures |                               |                         |  | Assets                   |                       |
|------|----------|--------------------------------|----------------------------------|---------------------------|---|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
|      | Total    | Net contributions <sup>a</sup> | Income from taxation of benefits | Net interest <sup>b</sup> | Payments from the general fund of the Treasury <sup>c</sup> | Total        | Benefit payments <sup>d</sup> | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1995 | 342,801  | 304,620                        | 5,490                            | 32,820                    | -129  | 297,760      | 291,630                       | 2,077                   | 4,052                                    | 45,041                   | 458,502               |
| 1996 | 363,741  | 321,557                        | 6,471                            | 35,706                    | 7   | 308,217      | 302,861                       | 1,802                   | 3,554                                    | 55,524                   | 514,026               |
| 1997 | 397,169  | 349,946                        | 7,426                            | 39,795                    | 2   | 322,073      | 316,257                       | 2,128                   | 3,688                                    | 75,096                   | 589,121               |
| 1998 | 424,848  | 371,207                        | 9,149                            | 44,491                    | 1   | 332,324      | 326,762                       | 1,899                   | 3,662                                    | 92,524                   | 681,645               |
| 1999 | 457,040  | 396,352                        | 10,899                           | 49,788                    | f   | 339,874      | 334,383                       | 1,809                   | 3,681                                    | 117,167                  | 798,812               |
| 2000 | 490,513  | 421,391                        | 11,594                           | 57,529                    | ...   | 358,339      | 352,652                       | 2,149                   | 3,538                                    | 132,174                  | 930,986               |
| 2001 | 518,100  | 441,460                        | 11,903                           | 64,737                    | ...   | 377,546      | 372,312                       | 1,961                   | 3,273                                    | 140,554                  | 1,071,540             |
| 2002 | 539,706  | 455,199                        | 12,909                           | 71,184                    | 414   | 393,749      | 388,119                       | 2,137                   | 3,493                                    | 145,957                  | 1,217,497             |
| 2003 | 543,811  | 456,077                        | 12,497                           | 75,237                    | ...   | 405,978      | 399,845                       | 2,553                   | 3,580                                    | 137,833                  | 1,355,330             |
| 2004 | 566,338  | 472,758                        | 14,593                           | 78,986                    | 1   | 421,047      | 415,034                       | 2,384                   | 3,628                                    | 145,292                  | 1,500,622             |
| 2005 | 604,335  | 506,863                        | 13,843                           | 83,979                    | -350  | 441,920      | 435,383                       | 2,957                   | 3,579                                    | 162,415                  | 1,663,037             |
| 2006 | 642,231  | 534,787                        | 15,628                           | 91,817                    | f   | 460,965      | 454,496                       | 3,010                   | 3,458                                    | 181,266                  | 1,844,304             |
| 2007 | 675,035  | 560,877                        | 17,192                           | 96,966                    | f   | 495,723      | 489,074                       | 3,075                   | 3,575                                    | 179,312                  | 2,023,616             |
| 2008 | 695,462  | 574,555                        | 15,566                           | 105,340                   | f   | 516,192      | 509,337                       | 3,223                   | 3,632                                    | 179,270                  | 2,202,886             |

SOURCE: Department of the Treasury.

NOTES: Data for all years can be found at <http://www.socialsecurity.gov/OACT/STATS/table4a1.html>.

Totals do not necessarily equal the sum of rounded components.

... = not applicable.

- Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- Net interest includes net profits or losses on marketable securities, and includes interest adjustments on amounts reimbursed from, or paid to, other trust funds or the general fund of the Treasury.
- Includes payments (1) in 1947–1951 and in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; and (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968.
- Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- Amount equals total receipts less total expenditures, plus amounts borrowed or less amounts repaid under interfund borrowing provisions.
- Between -\$500,000 and \$500,000.

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Table 4.A2—Disability Insurance, 1957–2008 (in millions of dollars)

| Year | Receipts |                                |                                  |                           |   | Expenditures |                               |                         |  | Assets                   |                       |
|------|----------|--------------------------------|----------------------------------|---------------------------|---|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
|      | Total    | Net contributions <sup>a</sup> | Income from taxation of benefits | Net interest <sup>b</sup> | Payments from the general fund of the Treasury <sup>c</sup> | Total        | Benefit payments <sup>d</sup> | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1957 | 709      | 702                            | ...                              | 7                         | ...   | 59           | 57                            | 3                       | ...                                      | 649                      | 649                   |
| 1958 | 991      | 966                            | ...                              | 25                        | ...   | 261          | 249                           | 12                      | ...                                      | 729                      | 1,379                 |
| 1959 | 931      | 891                            | ...                              | 40                        | ...   | 485          | 457                           | 50                      | -22                                      | 447                      | 1,825                 |
| 1960 | 1,063    | 1,010                          | ...                              | 53                        | ...   | 600          | 568                           | 36                      | -5                                       | 464                      | 2,289                 |
| 1961 | 1,104    | 1,038                          | ...                              | 66                        | ...   | 956          | 887                           | 64                      | 5  | 148                      | 2,437                 |
| 1962 | 1,114    | 1,046                          | ...                              | 68                        | ...   | 1,183        | 1,105                         | 66                      | 11                                       | -69                      | 2,368                 |
| 1963 | 1,165    | 1,099                          | ...                              | 66                        | ...   | 1,297        | 1,210                         | 68                      | 20                                       | -133                     | 2,235                 |
| 1964 | 1,218    | 1,154                          | ...                              | 64                        | ...   | 1,407        | 1,309                         | 79                      | 19                                       | -188                     | 2,047                 |
| 1965 | 1,247    | 1,188                          | ...                              | 59                        | ...   | 1,687        | 1,573                         | 90                      | 24                                       | -440                     | 1,606                 |
| 1966 | 2,079    | 2,006                          | ...                              | 58                        | 16  | 1,947        | 1,784                         | 137                     | 25                                       | 133                      | 1,739                 |
| 1967 | 2,379    | 2,286                          | ...                              | 78                        | 16  | 2,089        | 1,950                         | 109                     | 31                                       | 290                      | 2,029                 |
| 1968 | 3,454    | 3,316                          | ...                              | 106                       | 32  | 2,458        | 2,311                         | 127                     | 20                                       | 996                      | 3,025                 |
| 1969 | 3,792    | 3,599                          | ...                              | 177                       | 16  | 2,716        | 2,557                         | 138                     | 21                                       | 1,075                    | 4,100                 |
| 1970 | 4,774    | 4,481                          | ...                              | 277                       | 16  | 3,259        | 3,085                         | 164                     | 10                                       | 1,514                    | 5,614                 |
| 1971 | 5,031    | 4,620                          | ...                              | 361                       | 50  | 4,000        | 3,783                         | 205                     | 13                                       | 1,031                    | 6,645                 |
| 1972 | 5,572    | 5,107                          | ...                              | 414                       | 51  | 4,759        | 4,502                         | 233                     | 24                                       | 813                      | 7,457                 |
| 1973 | 6,443    | 5,932                          | ...                              | 458                       | 52  | 5,973        | 5,764                         | 190                     | 20                                       | 470                      | 7,927                 |
| 1974 | 7,378    | 6,826                          | ...                              | 500                       | 52  | 7,196        | 6,957                         | 217                     | 22                                       | 182                      | 8,109                 |
| 1975 | 8,035    | 7,444                          | ...                              | 502                       | 90  | 8,790        | 8,505                         | 256                     | 29                                       | -754                     | 7,354                 |
| 1976 | 8,757    | 8,233                          | ...                              | 422                       | 103   | 10,366       | 10,055                        | 285                     | 26                                       | -1,609                   | 5,745                 |
| 1977 | 9,570    | 9,138                          | ...                              | 304                       | 128   | 11,945       | 11,547                        | 399                     | <sup>e</sup>                             | -2,375                   | 3,370                 |
| 1978 | 13,810   | 13,413                         | ...                              | 256                       | 142   | 12,954       | 12,599                        | 325                     | 30                                       | 856                      | 4,226                 |
| 1979 | 15,590   | 15,114                         | ...                              | 358                       | 118   | 14,186       | 13,786                        | 371                     | 30                                       | 1,404                    | 5,630                 |
| 1980 | 13,871   | 13,255                         | ...                              | 485                       | 130   | 15,872       | 15,515                        | 368                     | -12                                      | -2,001                   | 3,629                 |
| 1981 | 17,078   | 16,738                         | ...                              | 172                       | 168   | 17,658       | 17,192                        | 436                     | 29                                       | -580                     | 3,049                 |
| 1982 | 22,715   | 21,995                         | ...                              | 546                       | 174   | 17,992       | 17,376                        | 590                     | 26                                       | <sup>f</sup> -358        | 2,691                 |
| 1983 | 20,682   | 17,991                         | ...                              | 1,569                     | 1,121   | 18,177       | 17,524                        | 625                     | 28                                       | 2,505                    | 5,195                 |
| 1984 | 17,309   | 15,945                         | 190                              | 1,174                     | ...   | 18,546       | 17,898                        | 626                     | 22                                       | -1,237                   | 3,959                 |
| 1985 | 19,301   | 17,191                         | 222                              | 870                       | 1,017   | 19,478       | 18,827                        | 608                     | 43                                       | <sup>f</sup> 2,363       | 6,321                 |
| 1986 | 19,439   | 18,399                         | 238                              | 803                       | ...   | 20,522       | 19,853                        | 600                     | 68                                       | <sup>f</sup> 1,459       | 7,780                 |
| 1987 | 20,303   | 19,691                         | <sup>g</sup> -36                 | 648                       | ...   | 21,425       | 20,519                        | 849                     | 57                                       | -1,122                   | 6,658                 |
| 1988 | 22,699   | 22,039                         | 61                               | 600                       | ...   | 22,494       | 21,695                        | 737                     | 61                                       | 206                      | 6,864                 |
| 1989 | 24,795   | 23,993                         | 95                               | 707                       | ...   | 23,753       | 22,911                        | 754                     | 88                                       | 1,041                    | 7,905                 |
| 1990 | 28,791   | 28,539                         | 144                              | 883                       | -775  | 25,616       | 24,829                        | 707                     | 80                                       | 3,174                    | 11,079                |
| 1991 | 30,390   | 29,137                         | 190                              | 1,063                     | ...   | 28,571       | 27,695                        | 794                     | 82                                       | 1,819                    | 12,898                |
| 1992 | 31,430   | 30,136                         | 232                              | 1,062                     | ...   | 32,004       | 31,112                        | 834                     | 58                                       | -574                     | 12,324                |
| 1993 | 32,301   | 31,185                         | 281                              | 835                       | ...   | 35,662       | 34,613                        | 966                     | 83                                       | -3,361                   | 8,963                 |
| 1994 | 52,841   | 51,373                         | 311                              | 1,157                     | ...   | 38,879       | 37,744                        | 1,029                   | 106                                      | 13,962                   | 22,925                |

(Continued)

## 4.A OASDI: Trust Funds

**Table 4.A2—Disability Insurance, 1957–2008 (in millions of dollars)—Continued**

| Year | Receipts |                                |                                  |                           |   | Expenditures |                               |                         |  | Assets                   |                       |
|------|----------|--------------------------------|----------------------------------|---------------------------|---|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
|      | Total    | Net contributions <sup>a</sup> | Income from taxation of benefits | Net interest <sup>b</sup> | Payments from the general fund of the Treasury <sup>c</sup> | Total        | Benefit payments <sup>d</sup> | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1995 | 56,696   | 54,401                         | 341                              | 2,158                     | -203  | 42,055       | 40,923                        | 1,064                   | 68                                       | 14,641                   | 37,566                |
| 1996 | 60,710   | 57,325                         | 373                              | 3,012                     | ...   | 45,351       | 44,189                        | 1,160                   | 2  | 15,359                   | 52,924                |
| 1997 | 60,499   | 56,037                         | 470                              | 3,992                     | ...   | 47,034       | 45,695                        | 1,280                   | 59                                       | 13,465                   | 66,389                |
| 1998 | 64,357   | 58,966                         | 558                              | 4,832                     | ...   | 49,931       | 48,207                        | 1,567                   | 157                                      | 14,425                   | 80,815                |
| 1999 | 69,541   | 63,203                         | 661                              | 5,677                     | ...   | 53,035       | 51,381                        | 1,519                   | 135                                      | 16,507                   | 97,321                |
| 2000 | 77,920   | 71,093                         | 721                              | 6,942                     | -836  | 56,782       | 54,983                        | 1,639                   | 159                                      | 21,138                   | 118,459               |
| 2001 | 83,903   | 74,933                         | 811                              | 8,158                     | ...   | 61,369       | 59,618                        | 1,741                   | 10                                       | 22,534                   | 140,993               |
| 2002 | 87,379   | 77,272                         | 930                              | 9,178                     | ...   | 67,905       | 65,702                        | 2,049                   | 154                                      | 19,475                   | 160,468               |
| 2003 | 88,074   | 77,442                         | 944                              | 9,689                     | ...   | 73,108       | 70,933                        | 2,008                   | 167                                      | 14,966                   | 175,434               |
| 2004 | 91,380   | 80,281                         | 1,111                            | 9,988                     | 0   | 80,597       | 78,229                        | 2,152                   | 215                                      | 10,783                   | 186,217               |
| 2005 | 97,423   | 86,077                         | 1,073                            | 10,273                    | 0   | 88,018       | 85,365                        | 2,315                   | 338                                      | 9,405                    | 195,623               |
| 2006 | 102,641  | 90,808                         | 1,230                            | 10,603                    | ...   | 94,456       | 91,741                        | 2,326                   | 388                                      | 8,185                    | 203,808               |
| 2007 | 109,854  | 95,243                         | 1,393                            | 13,210                    | 8   | 98,778       | 95,865                        | 2,468                   | 445                                      | 11,076                   | 214,884               |
| 2008 | 109,840  | 97,566                         | 1,313                            | 10,961                    | ...   | 108,951      | 106,007                       | 2,526                   | 418                                      | 889                      | 215,773               |

SOURCE: Department of the Treasury.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

- a. Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- b. Net interest includes net profits or losses on marketable securities, and includes interest adjustments on amounts reimbursed from, or paid to, other trust funds or the general fund of the Treasury.
- c. Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; and (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956.
- d. Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- e. Between -\$500,000 and \$500,000.
- f. Amount equals total receipts less total expenditures, less amounts loaned or plus amounts repaid under interfund borrowing provisions.
- g. Reflects \$195 million in transfers from the DI trust fund to the general fund of the Treasury to correct estimated amounts transferred for calendar years 1984 and 1985.

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Table 4.A3—Combined OASI and DI, 1957–2008 (in millions of dollars)

| Year | Receipts |                                |                                  |                           |   | Expenditures |                               |                         |  | Assets                   |                       |
|------|----------|--------------------------------|----------------------------------|---------------------------|---|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
|      | Total    | Net contributions <sup>a</sup> | Income from taxation of benefits | Net interest <sup>b</sup> | Payments from the general fund of the Treasury <sup>c</sup> | Total        | Benefit payments <sup>d</sup> | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1957 | 8,090    | 7,527                          | ...                              | 563                       | ...   | 7,567        | 7,404                         | 164                     | -2                                       | 523                      | 23,042                |
| 1958 | 9,108    | 8,531                          | ...                              | 577                       | ...   | 8,907        | 8,576                         | 207                     | 124                                      | 201                      | 23,243                |
| 1959 | 9,516    | 8,943                          | ...                              | 572                       | ...   | 10,793       | 10,298                        | 234                     | 260                                      | -1,277                   | 21,966                |
| 1960 | 12,445   | 11,876                         | ...                              | 569                       | ...   | 11,798       | 11,245                        | 240                     | 314                                      | 647                      | 22,613                |
| 1961 | 12,937   | 12,323                         | ...                              | 614                       | ...   | 13,388       | 12,749                        | 303                     | 337                                      | -451                     | 22,162                |
| 1962 | 13,699   | 13,105                         | ...                              | 594                       | ...   | 15,156       | 14,461                        | 322                     | 372                                      | -1,457                   | 20,705                |
| 1963 | 16,227   | 15,640                         | ...                              | 587                       | ...   | 16,217       | 15,427                        | 348                     | 442                                      | 10                       | 20,715                |
| 1964 | 17,476   | 16,843                         | ...                              | 633                       | ...   | 17,020       | 16,223                        | 375                     | 422                                      | 456                      | 21,172                |
| 1965 | 17,857   | 17,205                         | ...                              | 651                       | ...   | 19,187       | 18,311                        | 418                     | 459                                      | -1,331                   | 19,841                |
| 1966 | 23,381   | 22,585                         | ...                              | 702                       | 94  | 20,913       | 20,051                        | 393                     | 469                                      | 2,467                    | 22,308                |
| 1967 | 26,413   | 25,424                         | ...                              | 896                       | 94  | 22,471       | 21,417                        | 515                     | 539                                      | 3,942                    | 26,250                |
| 1968 | 28,493   | 27,034                         | ...                              | 1,045                     | 414   | 26,015       | 24,954                        | 603                     | 458                                      | 2,479                    | 28,729                |
| 1969 | 33,346   | 31,546                         | ...                              | 1,342                     | 458   | 27,892       | 26,767                        | 612                     | 513                                      | 5,453                    | 34,182                |
| 1970 | 36,993   | 34,737                         | ...                              | 1,791                     | 465   | 33,108       | 31,884                        | 635                     | 589                                      | 3,886                    | 38,068                |
| 1971 | 40,908   | 38,343                         | ...                              | 2,027                     | 538   | 38,542       | 37,197                        | 719                     | 626                                      | 2,366                    | 40,434                |
| 1972 | 45,622   | 42,888                         | ...                              | 2,208                     | 526   | 43,281       | 41,625                        | 907                     | 749                                      | 2,341                    | 42,775                |
| 1973 | 54,787   | 51,907                         | ...                              | 2,386                     | 494   | 53,148       | 51,508                        | 837                     | 802                                      | 1,639                    | 44,414                |
| 1974 | 62,066   | 58,907                         | ...                              | 2,660                     | 499   | 60,593       | 58,581                        | 1,082                   | 931                                      | 1,472                    | 45,886                |
| 1975 | 67,640   | 64,259                         | ...                              | 2,866                     | 515   | 69,184       | 67,022                        | 1,152                   | 1,010                                    | -1,544                   | 44,342                |
| 1976 | 75,034   | 71,595                         | ...                              | 2,722                     | 717   | 78,242       | 75,759                        | 1,244                   | 1,239                                    | -3,209                   | 41,133                |
| 1977 | 81,982   | 78,710                         | ...                              | 2,531                     | 741   | 87,254       | 84,667                        | 1,379                   | 1,208                                    | -5,272                   | 35,861                |
| 1978 | 91,903   | 88,883                         | ...                              | 2,264                     | 757   | 96,018       | 92,960                        | 1,440                   | 1,618                                    | -4,115                   | 31,746                |
| 1979 | 105,864  | 103,034                        | ...                              | 2,155                     | 675   | 107,320      | 104,359                       | 1,483                   | 1,477                                    | -1,456                   | 30,291                |
| 1980 | 119,712  | 116,711                        | ...                              | 2,330                     | 670   | 123,550      | 120,598                       | 1,522                   | 1,430                                    | -3,838                   | 26,453                |
| 1981 | 142,438  | 139,364                        | ...                              | 2,231                     | 843   | 144,352      | 140,995                       | 1,743                   | 1,614                                    | -1,914                   | 24,539                |
| 1982 | 147,913  | 145,667                        | ...                              | 1,391                     | 854   | 160,111      | 156,182                       | 2,109                   | 1,820                                    | <sup>e</sup> 239         | 24,778                |
| 1983 | 171,266  | 156,328                        | ...                              | 8,276                     | 6,662   | 171,177      | 166,745                       | 2,153                   | 2,279                                    | 89                       | 24,867                |
| 1984 | 186,637  | 180,067                        | 3,025                            | 3,440                     | 105   | 180,429      | 175,739                       | 2,264                   | 2,426                                    | 6,208                    | 31,075                |
| 1985 | 203,540  | 194,149                        | 3,430                            | 2,741                     | 3,220   | 190,628      | 186,075                       | 2,200                   | 2,353                                    | <sup>e</sup> 11,088      | 42,163                |
| 1986 | 216,833  | 209,140                        | 3,662                            | 3,871                     | 160   | 201,522      | 196,667                       | 2,202                   | 2,653                                    | <sup>e</sup> 4,698       | 46,861                |
| 1987 | 231,039  | 222,425                        | 3,221                            | 5,338                     | 55  | 209,093      | 204,106                       | 2,373                   | 2,614                                    | 21,946                   | 68,807                |
| 1988 | 263,469  | 251,814                        | 3,445                            | 8,168                     | 43  | 222,514      | 217,149                       | 2,513                   | 2,851                                    | 40,955                   | 109,762               |
| 1989 | 289,448  | 274,189                        | 2,534                            | 12,692                    | 34  | 236,242      | 230,882                       | 2,427                   | 2,934                                    | 53,206                   | 162,968               |
| 1990 | 315,443  | 296,070                        | 4,992                            | 17,245                    | -2,864  | 253,135      | 247,816                       | 2,270                   | 3,049                                    | 62,309                   | 225,277               |
| 1991 | 329,676  | 301,711                        | 6,054                            | 21,892                    | 19  | 274,205      | 268,162                       | 2,587                   | 3,457                                    | 55,471                   | 280,747               |
| 1992 | 342,591  | 311,128                        | 6,084                            | 25,365                    | 14  | 291,865      | 285,995                       | 2,664                   | 3,206                                    | 50,726                   | 331,473               |
| 1993 | 355,578  | 322,090                        | 5,616                            | 27,862                    | 10  | 308,766      | 302,368                       | 2,963                   | 3,435                                    | 46,812                   | 378,285               |
| 1994 | 381,111  | 344,695                        | 5,306                            | 31,103                    | 7   | 323,011      | 316,812                       | 2,674                   | 3,526                                    | 58,100                   | 436,385               |

(Continued)

#### 4.A OASDI: Trust Funds

**Table 4.A3—Combined OASI and DI, 1957–2008 (in millions of dollars)—Continued**

| Year | Receipts |                                |                                  |                           |   | Expenditures |                               |                         |  | Assets                   |                       |
|------|----------|--------------------------------|----------------------------------|---------------------------|---|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
|      | Total    | Net contributions <sup>a</sup> | Income from taxation of benefits | Net interest <sup>b</sup> | Payments from the general fund of the Treasury <sup>c</sup> | Total        | Benefit payments <sup>d</sup> | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1995 | 399,497  | 359,021                        | 5,831                            | 34,977                    | -332  | 339,815      | 332,554                       | 3,141                   | 4,120                                    | 59,683                   | 496,068               |
| 1996 | 424,451  | 378,881                        | 6,844                            | 38,718                    | 7   | 353,569      | 347,050                       | 2,962                   | 3,556                                    | 70,883                   | 566,950               |
| 1997 | 457,668  | 405,984                        | 7,896                            | 43,787                    | 2   | 369,108      | 361,952                       | 3,409                   | 3,747                                    | 88,560                   | 655,510               |
| 1998 | 489,204  | 430,174                        | 9,707                            | 49,323                    | 1   | 382,255      | 374,969                       | 3,467                   | 3,819                                    | 106,950                  | 762,460               |
| 1999 | 526,582  | 459,556                        | 11,559                           | 55,466                    | f   | 392,908      | 385,765                       | 3,328                   | 3,816                                    | 133,673                  | 896,133               |
| 2000 | 568,433  | 492,484                        | 12,314                           | 64,471                    | -836  | 415,121      | 407,635                       | 3,788                   | 3,698                                    | 153,312                  | 1,049,445             |
| 2001 | 602,003  | 516,393                        | 12,715                           | 72,895                    | ...   | 438,916      | 431,931                       | 3,702                   | 3,283                                    | 163,088                  | 1,212,533             |
| 2002 | 627,085  | 532,471                        | 13,839                           | 80,362                    | 414   | 461,653      | 453,821                       | 4,185                   | 3,647                                    | 165,432                  | 1,377,965             |
| 2003 | 631,886  | 533,519                        | 13,441                           | 84,926                    | ...   | 479,086      | 470,778                       | 4,562                   | 3,747                                    | 152,799                  | 1,530,764             |
| 2004 | 657,718  | 553,040                        | 15,703                           | 88,974                    | 1   | 501,644      | 493,263                       | 4,536                   | 3,844                                    | 156,075                  | 1,686,839             |
| 2005 | 701,758  | 592,940                        | 14,916                           | 94,252                    | -350  | 529,938      | 520,748                       | 5,272                   | 3,917                                    | 171,821                  | 1,858,660             |
| 2006 | 744,873  | 625,594                        | 16,858                           | 102,420                   | f   | 555,421      | 546,238                       | 5,337                   | 3,846                                    | 189,452                  | 2,048,112             |
| 2007 | 784,889  | 656,121                        | 18,585                           | 110,176                   | 8   | 594,501      | 584,939                       | 5,542                   | 4,020                                    | 190,388                  | 2,238,500             |
| 2008 | 805,302  | 672,122                        | 16,879                           | 116,301                   | f   | 625,143      | 615,344                       | 5,749                   | 4,050                                    | 180,159                  | 2,418,658             |

SOURCE: Department of the Treasury.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

- a. Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- b. Net interest includes net profits or losses on marketable securities, and includes interest adjustments on amounts reimbursed from, or paid to, other trust funds or the general fund of the Treasury.
- c. Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; and (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968.
- d. Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- e. Amount equals total receipts less total expenditures, plus amounts borrowed or less amounts repaid under interfund borrowing provisions.
- f. Between -\$500,000 and \$500,000.

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**Table 4.A4—Total annual benefits paid, by type of benefit and trust fund, and as a percentage of personal income, selected years 1937–2008 (in millions of dollars)**

| Year | Total benefits | Cash benefits <sup>a</sup>                   |                      | Service benefits   |                                 | Rehabilitation services <sup>b</sup> |                      | Personal income <sup>c</sup> | Total benefits as a percentage of personal income |
|------|----------------|--|----------------------|--------------------|---------------------------------|--------------------------------------|----------------------|------------------------------|---|
|      |                | Old-Age and Survivors Insurance <sup>d</sup> | Disability Insurance | Hospital Insurance | Supplementary Medical Insurance | Old-Age and Survivors Insurance      | Disability Insurance |                              |   |
| 1937 | 1              | 1  | ...                  | ...                | ...                             | ...                                  | ...                  | 74,100                       | e   |
| 1938 | 10             | 10   | ...                  | ...                | ...                             | ...                                  | ...                  | 68,400                       | e   |
| 1939 | 14             | 14   | ...                  | ...                | ...                             | ...                                  | ...                  | 72,900                       | e   |
| 1940 | 35             | 35   | ...                  | ...                | ...                             | ...                                  | ...                  | 78,500                       | e   |
| 1945 | 274            | 274  | ...                  | ...                | ...                             | ...                                  | ...                  | 171,700                      | 0.2   |
| 1950 | 961            | 961  | ...                  | ...                | ...                             | ...                                  | ...                  | 229,000                      | 0.4   |
| 1955 | 4,968          | 4,968  | ...                  | ...                | ...                             | ...                                  | ...                  | 316,100                      | 1.6   |
| 1960 | 11,245         | 10,677                                       | 568                  | ...                | ...                             | ...                                  | ...                  | 411,500                      | 2.7   |
| 1961 | 12,749         | 11,862                                       | 887                  | ...                | ...                             | ...                                  | ...                  | 429,000                      | 3.0   |
| 1962 | 14,461         | 13,356                                       | 1,105                | ...                | ...                             | ...                                  | ...                  | 456,700                      | 3.2   |
| 1963 | 15,427         | 14,217                                       | 1,210                | ...                | ...                             | ...                                  | ...                  | 479,600                      | 3.2   |
| 1964 | 16,223         | 14,914                                       | 1,309                | ...                | ...                             | ...                                  | ...                  | 514,600                      | 3.2   |
| 1965 | 18,311         | 16,737                                       | 1,573                | ...                | ...                             | ...                                  | ...                  | 555,700                      | 3.3   |
| 1966 | 21,070         | 18,267                                       | 1,781                | 891                | 128                             | f                                    | 3                    | 603,900                      | 3.5   |
| 1967 | 25,967         | 19,468                                       | 1,939                | 3,353              | 1,197                           | f                                    | 11                   | 648,300                      | 4.0   |
| 1968 | 30,651         | 22,642                                       | 2,294                | 4,179              | 1,518                           | 1                                    | 16                   | 712,000                      | 4.3   |
| 1969 | 33,371         | 24,209                                       | 2,542                | 4,739              | 1,865                           | 1                                    | 15                   | 778,500                      | 4.3   |
| 1970 | 38,982         | 28,796                                       | 3,067                | 5,124              | 1,975                           | 2                                    | 18                   | 838,800                      | 4.6   |
| 1971 | 45,065         | 33,413                                       | 3,758                | 5,751              | 2,117                           | 2                                    | 24                   | 903,500                      | 5.0   |
| 1972 | 50,269         | 37,122                                       | 4,473                | 6,318              | 2,325                           | 2                                    | 29                   | 992,700                      | 5.1   |
| 1973 | 61,091         | 45,741                                       | 5,718                | 7,057              | 2,526                           | 3                                    | 46                   | 1,110,700                    | 5.5   |
| 1974 | 70,996         | 51,618                                       | 6,903                | 9,099              | 3,318                           | 5                                    | 54                   | 1,222,600                    | 5.8   |
| 1975 | 82,611         | 58,509                                       | 8,414                | 11,315             | 4,273                           | 9                                    | 91                   | 1,335,000                    | 6.2   |
| 1976 | 94,180         | 65,699                                       | 9,966                | 13,340             | 5,080                           | 6                                    | 89                   | 1,474,800                    | 6.4   |
| 1977 | 106,443        | 73,113                                       | 11,463               | 15,737             | 6,038                           | 8                                    | 84                   | 1,633,200                    | 6.5   |
| 1978 | 117,894        | 80,352                                       | 12,513               | 17,682             | 7,252                           | 9                                    | 86                   | 1,837,700                    | 6.4   |
| 1979 | 133,691        | 90,556                                       | 13,708               | 20,623             | 8,708                           | 18                                   | 78                   | 2,062,200                    | 6.5   |
| 1980 | 156,298        | 105,074                                      | 15,437               | 25,064             | 10,635                          | 8                                    | 78                   | 2,307,900                    | 6.8   |
| 1981 | 184,450        | 123,795                                      | 17,199               | 30,342             | 13,113                          | 8                                    | -8                   | 2,591,300                    | 7.1   |
| 1982 | 207,268        | 138,800                                      | 17,338               | 35,631             | 15,455                          | 6                                    | 38                   | 2,775,300                    | 7.5   |
| 1983 | 224,524        | 149,502                                      | 17,530               | 39,337             | 18,106                          | 6                                    | 42                   | 2,960,700                    | 7.6   |
| 1984 | 238,682        | 157,862                                      | 17,900               | 43,257             | 19,661                          | f                                    | 1                    | 3,289,500                    | 7.3   |
| 1985 | 256,723        | 167,360                                      | 18,836               | 47,580             | 22,947                          | f                                    | f                    | 3,526,700                    | 7.3   |
| 1986 | 272,698        | 176,845                                      | 19,847               | 49,758             | 26,239                          | ...                                  | 9                    | 3,722,400                    | 7.3   |
| 1987 | 284,487        | 183,644                                      | 20,512               | 49,496             | 30,820                          | ...                                  | 16                   | 3,947,400                    | 7.2   |
| 1988 | 303,717        | 195,522                                      | 21,692               | 52,517             | 33,970                          | ...                                  | 16                   | 4,253,700                    | 7.1   |
| 1989 | 329,193        | 207,977                                      | 22,873               | 60,011             | 38,294                          | ...                                  | 38                   | 4,587,800                    | 7.2   |
| 1990 | 356,536        | 222,993                                      | 24,803               | 66,239             | 42,468                          | ...                                  | 32                   | 4,878,600                    | 7.3   |
| 1991 | 386,912        | 240,436                                      | 27,662               | 71,549             | 47,229                          | ...                                  | 36                   | 5,051,000                    | 7.7   |
| 1992 | 419,325        | 254,939                                      | 31,091               | 83,895             | 49,367                          | ...                                  | 33                   | 5,362,000                    | 7.8   |
| 1993 | 449,896        | 267,804                                      | 34,598               | 93,487             | 53,979                          | ...                                  | 28                   | 5,558,500                    | 8.1   |
| 1994 | 478,775        | 279,118                                      | 37,717               | 103,282            | 58,618                          | ...                                  | 40                   | 5,842,500                    | 8.2   |

(Continued)

#### 4.A OASDI: Trust Funds

**Table 4.A4—Total annual benefits paid, by type of benefit and trust fund, and as a percentage of personal income, selected years 1937–2008 (in millions of dollars)—Continued**

| Year              | Total benefits | Cash benefits <sup>a</sup>                   |                      | Service benefits   |                                 | Rehabilitation services <sup>b</sup> |                      | Personal income <sup>c</sup> | Total benefits as a percentage of personal income |
|-------------------|----------------|--|----------------------|--------------------|---------------------------------|--------------------------------------|----------------------|------------------------------|---|
|                   |                | Old-Age and Survivors Insurance <sup>d</sup> | Disability Insurance | Hospital Insurance | Supplementary Medical Insurance | Old-Age and Survivors Insurance      | Disability Insurance |                              |   |
| 1995              | 513,959        | 291,682                                      | 40,898               | 116,368            | 64,972                          | ...                                  | 39                   | 6,152,300                    | 8.4   |
| 1996              | 544,350        | 302,914                                      | 44,174               | 128,632            | 68,598                          | ...                                  | 31                   | 6,520,600                    | 8.3   |
| 1997              | 572,542        | 316,311                                      | 45,659               | 137,762            | 72,757                          | ...                                  | 53                   | 6,915,100                    | 8.3   |
| 1998              | 585,156        | 326,817                                      | 48,173               | 133,990            | 76,125                          | ...                                  | 51                   | 7,423,000                    | 7.9   |
| 1999              | 595,326        | 334,437                                      | 51,331               | 128,766            | 80,724                          | ...                                  | 68                   | 7,802,400                    | 7.6   |
| 2000              | 625,060        | 352,706                                      | 54,938               | 128,458            | 88,893                          | ...                                  | 63                   | 8,429,700                    | 7.4   |
| 2001              | 672,853        | 372,370                                      | 59,577               | 141,183            | 99,663                          | ...                                  | 60                   | 8,724,100                    | 7.7   |
| 2002              | 714,804        | 388,170                                      | 65,645               | 149,944            | 110,969                         | ...                                  | 75                   | 8,881,900                    | 8.0   |
| 2003              | 746,756        | 399,892                                      | 70,906               | 152,084            | 123,825                         | 3                                    | 47                   | 9,163,600                    | 8.1   |
| 2004              | 795,868        | 415,082                                      | 78,202               | 167,554            | 134,978                         | 3                                    | 49                   | 9,727,200                    | 8.2   |
| 2005              | 850,058        | 435,373                                      | 85,394               | 180,013            | 149,228                         | 58                                   | -9                   | 10,269,800                   | 8.3   |
| 2006 <sup>g</sup> | 954,939        | 460,457                                      | 92,384               | 188,989            | 213,044                         | 4                                    | 61                   | 10,993,900                   | 8.7   |
| 2007 <sup>g</sup> | 1,010,414      | 485,881                                      | 99,086               | 200,151            | 225,234                         | 2                                    | 61                   | 11,663,200                   | 8.7   |
| 2008              | 1,077,030      | 509,056                                      | 106,301              | 232,299            | 229,295                         | 4                                    | 75                   | 12,106,900                   | 8.9   |

SOURCES: Department of the Treasury and Bureau of Economic Analysis.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

- a. Unnegotiated checks are not deducted.
- b. Vocational rehabilitation services to disabled workers and disabled children under the 1965 Amendments to the Social Security Act and to disabled widow(er)s under the 1967 Amendments to the Social Security Act.
- c. Figures are subject to revision.
- d. For 1937–1939, refunds and lump-sum death payments under the Social Security Act of 1935.
- e. Less than 0.05 percent.
- f. Between -\$500,000 and \$500,000.
- g. Revised data.

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**Table 4.A5—Total annual benefits paid from OASI trust fund, by type of benefit, selected years 1937–2008  
(in millions of dollars)**

| Year | Total   | Retired-worker and dependents benefits |                    |          | Survivors benefits |                             |                         |         | Special age-72 beneficiaries | Lump-sum death payments |
|------|---------|--|--------------------|----------|--------------------|-----------------------------|-------------------------|---------|------------------------------|-------------------------|
|      |         | Retired workers                        | Wives and husbands | Children | Children           | Widowed mothers and fathers | Widow(er)s <sup>a</sup> | Parents |                              |                         |
| 1937 | 1       | ...                                    | ...                | ...      | ...                | ...                         | ...                     | ...     | ...                          | 1                       |
| 1938 | 10      | ...                                    | ...                | ...      | ...                | ...                         | ...                     | ...     | ...                          | 10                      |
| 1939 | 14      | ...                                    | ...                | ...      | ...                | ...                         | ...                     | ...     | ...                          | 14                      |
| 1940 | 35      | 15                                     | 2                  | b        | 3                  | 2                           | b                       | b       | ...                          | 9                       |
| 1945 | 274     | 126                                    | 21                 | 2        | 52                 | 27                          | 20                      | 1       | ...                          | 26                      |
| 1950 | 961     | 557                                    | 88                 | 6        | 135                | 49                          | 89                      | 3       | ...                          | 33                      |
| 1955 | 4,968   | 3,253                                  | 466                | 29       | 532                | 163                         | 396                     | 16      | ...                          | 113                     |
| 1956 | 5,715   | 3,793                                  | 536                | 33       | 581                | 177                         | 469                     | 17      | ...                          | 109                     |
| 1957 | 7,347   | 4,888                                  | 756                | 43       | 651                | 198                         | 653                     | 19      | ...                          | 139                     |
| 1958 | 8,327   | 5,567                                  | 851                | 56       | 720                | 223                         | 757                     | 20      | ...                          | 133                     |
| 1959 | 9,842   | 6,548                                  | 982                | 77       | 855                | 263                         | 921                     | 25      | ...                          | 171                     |
| 1960 | 10,677  | 7,053                                  | 1,051              | 92       | 945                | 286                         | 1,057                   | 28      | ...                          | 164                     |
| 1961 | 11,862  | 7,802                                  | 1,124              | 106      | 1,080              | 316                         | 1,232                   | 31      | ...                          | 171                     |
| 1962 | 13,356  | 8,813                                  | 1,216              | 134      | 1,171              | 336                         | 1,470                   | 34      | ...                          | 183                     |
| 1963 | 14,217  | 9,391                                  | 1,258              | 146      | 1,222              | 348                         | 1,612                   | 34      | ...                          | 206                     |
| 1964 | 14,914  | 9,854                                  | 1,277              | 150      | 1,275              | 354                         | 1,754                   | 33      | ...                          | 216                     |
| 1965 | 16,737  | 10,984                                 | 1,383              | 175      | 1,515              | 388                         | 2,041                   | 35      | ...                          | 217                     |
| 1966 | 18,267  | 11,727                                 | 1,429              | 216      | 1,812              | 415                         | 2,351                   | 35      | 44                           | 237                     |
| 1967 | 19,468  | 12,372                                 | 1,456              | 221      | 1,855              | 420                         | 2,545                   | 34      | 313                          | 252                     |
| 1968 | 22,642  | 14,278                                 | 1,673              | 253      | 2,207              | 478                         | 3,117                   | 37      | 330                          | 269                     |
| 1969 | 24,209  | 15,385                                 | 1,750              | 260      | 2,322              | 490                         | 3,371                   | 36      | 303                          | 291                     |
| 1970 | 28,796  | 18,438                                 | 2,029              | 303      | 2,760              | 574                         | 4,055                   | 39      | 305                          | 294                     |
| 1971 | 33,413  | 21,544                                 | 2,323              | 352      | 3,168              | 630                         | 4,763                   | 41      | 285                          | 306                     |
| 1972 | 37,122  | 24,143                                 | 2,532              | 382      | 3,433              | 679                         | 5,326                   | 43      | 263                          | 320                     |
| 1973 | 45,741  | 29,336                                 | 3,000              | 457      | 4,002              | 801                         | 7,505                   | 48      | 264                          | 329                     |
| 1974 | 51,618  | 33,369                                 | 3,309              | 533      | 4,399              | 898                         | 8,497                   | 49      | 237                          | 327                     |
| 1975 | 58,509  | 38,079                                 | 3,719              | 634      | 4,888              | 1,009                       | 9,597                   | 50      | 196                          | 337                     |
| 1976 | 65,699  | 43,083                                 | 4,117              | 736      | 5,336              | 1,113                       | 10,757                  | 51      | 174                          | 332                     |
| 1977 | 73,113  | 48,186                                 | 4,559              | 830      | 5,759              | 1,191                       | 12,068                  | 52      | 157                          | 312                     |
| 1978 | 80,352  | 53,255                                 | 4,983              | 921      | 6,093              | 1,284                       | 13,278                  | 51      | 142                          | 344                     |
| 1979 | 90,556  | 60,379                                 | 5,554              | 1,014    | 6,608              | 1,409                       | 15,071                  | 52      | 128                          | 340                     |
| 1980 | 105,074 | 70,358                                 | 6,405              | 1,142    | 7,389              | 1,572                       | 17,638                  | 55      | 119                          | 394                     |
| 1981 | 123,795 | 83,614                                 | 7,543              | 1,321    | 8,307              | 1,760                       | 20,749                  | 58      | 110                          | 332                     |
| 1982 | 138,800 | 95,123                                 | 8,539              | 1,223    | 8,204              | 1,861                       | 23,488                  | 59      | 100                          | 203                     |
| 1983 | 149,502 | 103,578                                | 9,328              | 1,143    | 7,911              | 1,771                       | 25,425                  | 56      | 85                           | 205                     |
| 1984 | 157,862 | 109,957                                | 9,860              | 1,135    | 7,775              | 1,474                       | 27,325                  | 53      | 71                           | 212                     |
| 1985 | 167,360 | 116,823                                | 10,517             | 1,140    | 7,762              | 1,474                       | 29,330                  | 51      | 57                           | 207                     |
| 1986 | 176,845 | 123,584                                | 11,152             | 1,166    | 7,843              | 1,457                       | 31,345                  | 48      | 47                           | 203                     |
| 1987 | 183,644 | 128,513                                | 11,598             | 1,183    | 7,846              | 1,388                       | 32,833                  | 44      | 36                           | 203                     |
| 1988 | 195,522 | 136,987                                | 12,292             | 1,219    | 8,120              | 1,392                       | 35,233                  | 43      | 29                           | 208                     |
| 1989 | 207,977 | 146,027                                | 13,054             | 1,249    | 8,254              | 1,401                       | 37,723                  | 41      | 21                           | 206                     |
| 1990 | 222,993 | 156,756                                | 13,953             | 1,316    | 8,564              | 1,437                       | 40,705                  | 39      | 16                           | 206                     |
| 1991 | 240,436 | 169,142                                | 14,986             | 1,405    | 9,022              | 1,490                       | 44,139                  | 38      | 12                           | 202                     |
| 1992 | 254,939 | 179,372                                | 15,810             | 1,494    | 9,431              | 1,521                       | 47,060                  | 37      | 9                            | 206                     |
| 1993 | 267,804 | 188,440                                | 16,356             | 1,563    | 9,897              | 1,547                       | 49,746                  | 36      | 6                            | 214                     |
| 1994 | 279,118 | 196,400                                | 16,854             | 1,637    | 10,293             | 1,551                       | 52,124                  | 34      | 4                            | 220                     |

(Continued)

#### 4.A OASDI: Trust Funds

**Table 4.A5—Total annual benefits paid from OASI trust fund, by type of benefit, selected years 1937–2008 (in millions of dollars)—Continued**

| Year | Total   | Retired-worker and dependents benefits |                    |          | Survivors benefits |                             |                         |         | Special age-72 beneficiaries | Lump-sum death payments |
|------|---------|--|--------------------|----------|--------------------|-----------------------------|-------------------------|---------|------------------------------|-------------------------|
|      |         | Retired workers                        | Wives and husbands | Children | Children           | Widowed mothers and fathers | Widow(er)s <sup>a</sup> | Parents |                              |                         |
| 1995 | 291,682 | 205,315                                | 17,348             | 1,715    | 10,717             | 1,573                       | 54,761                  | 32      | 3                            | 218                     |
| 1996 | 302,914 | 213,423                                | 17,715             | 1,799    | 11,217             | 1,486                       | 57,025                  | 31      | 1                            | 218                     |
| 1997 | 316,311 | 223,554                                | 18,154             | 1,882    | 11,660             | 1,466                       | 59,349                  | 30      | 1                            | 216                     |
| 1998 | 326,817 | 232,324                                | 18,395             | 1,940    | 11,936             | 1,435                       | 60,540                  | 29      | <sup>b</sup>                 | 218                     |
| 1999 | 334,437 | 238,478                                | 18,415             | 1,992    | 12,125             | 1,415                       | 61,769                  | 27      | <sup>b</sup>                 | 216                     |
| 2000 | 352,706 | 253,542                                | 18,969             | 2,133    | 12,532             | 1,406                       | 63,884                  | 26      | <sup>b</sup>                 | 214                     |
| 2001 | 372,370 | 268,976                                | 19,491             | 2,332    | 13,134             | 1,441                       | 66,758                  | 26      | <sup>b</sup>                 | 212                     |
| 2002 | 388,170 | 281,624                                | 19,884             | 2,475    | 13,690             | 1,476                       | 68,782                  | 25      | <sup>b</sup>                 | 213                     |
| 2003 | 399,892 | 291,518                                | 19,951             | 2,583    | 14,072             | 1,486                       | 70,052                  | 24      | <sup>b</sup>                 | 206                     |
| 2004 | 415,082 | 304,261                                | 20,164             | 2,714    | 14,538             | 1,515                       | 71,660                  | 24      | <sup>b</sup>                 | 205                     |
| 2005 | 435,373 | 321,706                                | 20,500             | 2,888    | 15,103             | 1,535                       | 73,411                  | 24      | <sup>b</sup>                 | 206                     |
| 2006 | 460,457 | 342,865                                | 21,005             | 3,082    | 15,814             | 1,562                       | 75,900                  | 24      | <sup>b</sup>                 | 204                     |
| 2007 | 485,881 | 364,278                                | 21,571             | 3,274    | 16,486             | 1,573                       | 78,472                  | 24      | <sup>b</sup>                 | 203                     |
| 2008 | 509,056 | 383,999                                | 22,022             | 3,482    | 17,041             | 1,592                       | 80,692                  | 23      | <sup>b</sup>                 | 205                     |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Amounts by type of benefit are estimated. Unnegotiated checks are not deducted. Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Aged widow(er)s and disabled widow(er)s.

b. Less than \$500,000.

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**Table 4.A6—Total annual benefits paid from DI trust fund, by type of benefit, 1957–2008 (in millions of dollars)**

| Year | Total   | Disabled workers | Wives and husbands | Children |
|------|---------|------------------|--------------------|----------|
| 1957 | 57      | 57               | ...                | ...      |
| 1958 | 249     | 246              | 1                  | 1        |
| 1959 | 457     | 390              | 29                 | 38       |
| 1960 | 568     | 489              | 32                 | 48       |
| 1961 | 887     | 724              | 54                 | 109      |
| 1962 | 1,105   | 888              | 68                 | 149      |
| 1963 | 1,210   | 965              | 73                 | 172      |
| 1964 | 1,309   | 1,044            | 79                 | 186      |
| 1965 | 1,573   | 1,246            | 95                 | 232      |
| 1966 | 1,781   | 1,394            | 108                | 280      |
| 1967 | 1,939   | 1,519            | 113                | 307      |
| 1968 | 2,294   | 1,804            | 131                | 360      |
| 1969 | 2,542   | 2,014            | 139                | 389      |
| 1970 | 3,067   | 2,448            | 165                | 454      |
| 1971 | 3,758   | 3,028            | 192                | 539      |
| 1972 | 4,473   | 3,626            | 224                | 623      |
| 1973 | 5,718   | 4,676            | 281                | 760      |
| 1974 | 6,903   | 5,662            | 320                | 920      |
| 1975 | 8,414   | 6,908            | 385                | 1,121    |
| 1976 | 9,966   | 8,190            | 447                | 1,328    |
| 1977 | 11,463  | 9,456            | 505                | 1,503    |
| 1978 | 12,513  | 10,315           | 541                | 1,657    |
| 1979 | 13,708  | 11,333           | 581                | 1,794    |
| 1980 | 15,437  | 12,816           | 638                | 1,983    |
| 1981 | 17,199  | 14,379           | 684                | 2,136    |
| 1982 | 17,338  | 14,811           | 652                | 1,875    |
| 1983 | 17,530  | 15,196           | 607                | 1,728    |
| 1984 | 17,900  | 15,623           | 536                | 1,741    |
| 1985 | 18,836  | 16,483           | 545                | 1,809    |
| 1986 | 19,847  | 17,409           | 547                | 1,890    |
| 1987 | 20,512  | 18,053           | 532                | 1,926    |
| 1988 | 21,692  | 19,165           | 529                | 1,999    |
| 1989 | 22,873  | 20,314           | 523                | 2,036    |
| 1990 | 24,803  | 22,113           | 531                | 2,159    |
| 1991 | 27,662  | 24,738           | 550                | 2,374    |
| 1992 | 31,091  | 27,856           | 572                | 2,663    |
| 1993 | 34,598  | 30,913           | 572                | 3,112    |
| 1994 | 37,717  | 33,711           | 579                | 3,428    |
| 1995 | 40,898  | 36,610           | 577                | 3,711    |
| 1996 | 44,174  | 39,625           | 515                | 4,034    |
| 1997 | 45,659  | 41,083           | 479                | 4,098    |
| 1998 | 48,173  | 43,467           | 457                | 4,249    |
| 1999 | 51,331  | 46,459           | 433                | 4,439    |
| 2000 | 54,938  | 49,848           | 421                | 4,670    |
| 2001 | 59,577  | 54,244           | 416                | 4,917    |
| 2002 | 65,645  | 59,886           | 423                | 5,337    |
| 2003 | 70,906  | 64,811           | 431                | 5,664    |
| 2004 | 78,202  | 71,685           | 455                | 6,062    |
| 2005 | 85,394  | 78,381           | 483                | 6,531    |
| 2006 | 92,384  | 84,952           | 509                | 6,923    |
| 2007 | 99,086  | 91,314           | 520                | 7,251    |
| 2008 | 106,301 | 98,104           | 534                | 7,664    |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Amounts by type of benefit are estimated. Unnegotiated checks are not deducted. Totals do not necessarily equal the sum of rounded components.

... = not applicable.

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