

Table 4.A1—Old-Age and Survivors Insurance, 1937–2019 (in millions of dollars)

| Year | Receipts <sup>a</sup> |                                            |                                  |                                                                   |                           | Expenditures |                               |                         |                                          | Assets                   |                       |
|------|-----------------------|--------------------------------------------|----------------------------------|-------------------------------------------------------------------|---------------------------|--------------|-------------------------------|-------------------------|------------------------------------------|--------------------------|-----------------------|
|      | Total                 | Net payroll tax contributions <sup>b</sup> | Income from taxation of benefits | Reimbursements from the general fund of the Treasury <sup>c</sup> | Net interest <sup>d</sup> | Total        | Benefit payments <sup>e</sup> | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1937 | 767                   | 765                                        | ...                              | ...                                                               | 2                         | 1            | 1                             | ...                     | ...                                      | 766                      | 766                   |
| 1938 | 375                   | 360                                        | ...                              | ...                                                               | 15                        | 10           | 10                            | ...                     | ...                                      | 366                      | 1,132                 |
| 1939 | 607                   | 580                                        | ...                              | ...                                                               | 27                        | 14           | 14                            | ...                     | ...                                      | 592                      | 1,724                 |
| 1940 | 368                   | 325                                        | ...                              | ...                                                               | 43                        | 62           | 35                            | 26                      | ...                                      | 306                      | 2,031                 |
| 1941 | 845                   | 789                                        | ...                              | ...                                                               | 56                        | 114          | 88                            | 26                      | ...                                      | 731                      | 2,762                 |
| 1942 | 1,085                 | 1,012                                      | ...                              | ...                                                               | 72                        | 159          | 131                           | 28                      | ...                                      | 926                      | 3,688                 |
| 1943 | 1,328                 | 1,239                                      | ...                              | ...                                                               | 88                        | 195          | 166                           | 29                      | ...                                      | 1,132                    | 4,820                 |
| 1944 | 1,422                 | 1,316                                      | ...                              | ...                                                               | 107                       | 238          | 209                           | 29                      | ...                                      | 1,184                    | 6,005                 |
| 1945 | 1,420                 | 1,285                                      | ...                              | ...                                                               | 134                       | 304          | 274                           | 30                      | ...                                      | 1,116                    | 7,121                 |
| 1946 | 1,447                 | 1,295                                      | ...                              | ...                                                               | 152                       | 418          | 378                           | 40                      | ...                                      | 1,029                    | 8,150                 |
| 1947 | 1,722                 | 1,557                                      | ...                              | 1                                                                 | 164                       | 512          | 466                           | 46                      | ...                                      | 1,210                    | 9,360                 |
| 1958 | 1,969                 | 1,685                                      | ...                              | 3                                                                 | 281                       | 607          | 556                           | 51                      | ...                                      | 1,362                    | 10,722                |
| 1949 | 1,816                 | 1,666                                      | ...                              | 4                                                                 | 146                       | 721          | 667                           | 54                      | ...                                      | 1,094                    | 11,816                |
| 1950 | 2,928                 | 2,667                                      | ...                              | 4                                                                 | 257                       | 1,022        | 961                           | 61                      | ...                                      | 1,905                    | 13,721                |
| 1951 | 3,784                 | 3,363                                      | ...                              | 4                                                                 | 417                       | 1,966        | 1,885                         | 81                      | ...                                      | 1,818                    | 15,540                |
| 1952 | 4,184                 | 3,819                                      | ...                              | ...                                                               | 365                       | 2,282        | 2,194                         | 88                      | ...                                      | 1,902                    | 17,442                |
| 1953 | 4,359                 | 3,945                                      | ...                              | ...                                                               | 414                       | 3,094        | 3,006                         | 88                      | ...                                      | 1,265                    | 18,707                |
| 1954 | 5,610                 | 5,163                                      | ...                              | ...                                                               | 447                       | 3,741        | 3,670                         | 92                      | -21                                      | 1,869                    | 20,576                |
| 1955 | 6,167                 | 5,713                                      | ...                              | ...                                                               | 454                       | 5,079        | 4,968                         | 119                     | -7                                       | 1,087                    | 21,663                |
| 1956 | 6,697                 | 6,172                                      | ...                              | ...                                                               | 526                       | 5,841        | 5,715                         | 132                     | -5                                       | 856                      | 22,519                |
| 1957 | 7,381                 | 6,825                                      | ...                              | ...                                                               | 556                       | 7,507        | 7,347                         | 162                     | -2                                       | -126                     | 22,393                |
| 1958 | 8,117                 | 7,566                                      | ...                              | ...                                                               | 552                       | 8,646        | 8,327                         | 194                     | 124                                      | -528                     | 21,864                |
| 1959 | 8,584                 | 8,052                                      | ...                              | ...                                                               | 532                       | 10,308       | 9,842                         | 184                     | 282                                      | -1,724                   | 20,141                |
| 1960 | 11,382                | 10,866                                     | ...                              | ...                                                               | 516                       | 11,198       | 10,677                        | 203                     | 318                                      | 184                      | 20,324                |
| 1961 | 11,833                | 11,285                                     | ...                              | ...                                                               | 548                       | 12,432       | 11,862                        | 239                     | 332                                      | -599                     | 19,725                |
| 1962 | 12,585                | 12,059                                     | ...                              | ...                                                               | 526                       | 13,973       | 13,356                        | 256                     | 361                                      | -1,388                   | 18,337                |
| 1963 | 15,063                | 14,541                                     | ...                              | ...                                                               | 521                       | 14,920       | 14,217                        | 281                     | 423                                      | 143                      | 18,480                |
| 1964 | 16,258                | 15,689                                     | ...                              | ...                                                               | 569                       | 15,613       | 14,914                        | 296                     | 403                                      | 645                      | 19,125                |
| 1965 | 16,610                | 16,017                                     | ...                              | ...                                                               | 593                       | 17,501       | 16,737                        | 328                     | 436                                      | -890                     | 18,235                |
| 1966 | 21,302                | 20,580                                     | ...                              | 78                                                                | 644                       | 18,967       | 18,267                        | 256                     | 444                                      | 2,335                    | 20,570                |
| 1967 | 24,034                | 23,138                                     | ...                              | 78                                                                | 818                       | 20,382       | 19,468                        | 406                     | 508                                      | 3,652                    | 24,222                |
| 1968 | 25,040                | 23,719                                     | ...                              | 382                                                               | 939                       | 23,557       | 22,643                        | 476                     | 438                                      | 1,483                    | 25,704                |
| 1969 | 29,554                | 27,947                                     | ...                              | 442                                                               | 1,165                     | 25,176       | 24,210                        | 474                     | 491                                      | 4,378                    | 30,082                |
| 1970 | 32,220                | 30,256                                     | ...                              | 449                                                               | 1,515                     | 29,848       | 28,798                        | 471                     | 579                                      | 2,371                    | 32,454                |
| 1971 | 35,877                | 33,723                                     | ...                              | 488                                                               | 1,667                     | 34,542       | 33,414                        | 514                     | 613                                      | 1,335                    | 33,789                |
| 1972 | 40,050                | 37,781                                     | ...                              | 475                                                               | 1,794                     | 38,522       | 37,124                        | 674                     | 724                                      | 1,528                    | 35,318                |
| 1973 | 48,344                | 45,975                                     | ...                              | 442                                                               | 1,928                     | 47,175       | 45,745                        | 647                     | 783                                      | 1,169                    | 36,487                |
| 1974 | 54,688                | 52,081                                     | ...                              | 447                                                               | 2,159                     | 53,397       | 51,623                        | 865                     | 909                                      | 1,291                    | 37,777                |
| 1975 | 59,605                | 56,816                                     | ...                              | 425                                                               | 2,364                     | 60,395       | 58,517                        | 896                     | 982                                      | -790                     | 36,987                |
| 1976 | 66,276                | 63,362                                     | ...                              | 614                                                               | 2,301                     | 67,876       | 65,705                        | 959                     | 1,212                                    | -1,600                   | 35,388                |
| 1977 | 72,412                | 69,572                                     | ...                              | 613                                                               | 2,227                     | 75,309       | 73,121                        | 981                     | 1,208                                    | -2,897                   | 32,491                |
| 1978 | 78,094                | 75,471                                     | ...                              | 615                                                               | 2,008                     | 83,064       | 80,361                        | 1,115                   | 1,589                                    | -4,971                   | 27,520                |
| 1979 | 90,274                | 87,919                                     | ...                              | 557                                                               | 1,797                     | 93,133       | 90,573                        | 1,113                   | 1,448                                    | -2,860                   | 24,660                |
| 1980 | 105,841               | 103,456                                    | ...                              | 540                                                               | 1,845                     | 107,678      | 105,083                       | 1,154                   | 1,442                                    | -1,837                   | 22,823                |
| 1981 | 125,361               | 122,627                                    | ...                              | 675                                                               | 2,060                     | 126,695      | 123,803                       | 1,307                   | 1,585                                    | -1,334                   | 21,490                |
| 1982 | 125,198               | 123,673                                    | ...                              | 680                                                               | 845                       | 142,119      | 138,806                       | 1,519                   | 1,793                                    | <sup>f</sup> 598         | 22,088                |
| 1983 | 150,584               | 138,337                                    | ...                              | 5,541                                                             | 6,706                     | 152,999      | 149,221                       | 1,528                   | 2,251                                    | -2,416                   | 19,672                |
| 1984 | 169,328               | 159,515                                    | 2,835                            | 4,712                                                             | 2,266                     | 161,883      | 157,841                       | 1,638                   | 2,404                                    | 7,445                    | 27,117                |
| 1985 | 184,239               | 175,128                                    | 3,208                            | 4,032                                                             | 1,871                     | 171,150      | 167,248                       | 1,592                   | 2,310                                    | <sup>f</sup> 8,725       | 35,842                |
| 1986 | 197,393               | 189,136                                    | 3,424                            | 1,764                                                             | 3,069                     | 181,000      | 176,813                       | 1,601                   | 2,585                                    | <sup>f</sup> 3,239       | 39,081                |
| 1987 | 210,736               | 201,092                                    | 3,257                            | 1,697                                                             | 4,690                     | 187,668      | 183,587                       | 1,524                   | 2,557                                    | 23,068                   | 62,149                |
| 1988 | 240,770               | 227,683                                    | 3,384                            | 2,134                                                             | 7,568                     | 200,020      | 195,454                       | 1,776                   | 2,790                                    | 40,750                   | 102,899               |
| 1989 | 264,653               | 248,128                                    | 2,439                            | 2,101                                                             | 11,985                    | 212,489      | 207,971                       | 1,673                   | 2,845                                    | 52,164                   | 155,063               |
| 1990 | 286,653               | 266,110                                    | 4,848                            | -668                                                              | 16,363                    | 227,519      | 222,987                       | 1,563                   | 2,969                                    | 59,134                   | 214,197               |
| 1991 | 299,286               | 272,477                                    | 5,864                            | 115                                                               | 20,829                    | 245,634      | 240,467                       | 1,792                   | 3,375                                    | 53,652                   | 267,849               |
| 1992 | 311,162               | 281,132                                    | 5,852                            | -126                                                              | 24,303                    | 259,861      | 254,883                       | 1,830                   | 3,148                                    | 51,301                   | 319,150               |
| 1993 | 323,277               | 290,865                                    | 5,335                            | 50                                                                | 27,027                    | 273,104      | 267,755                       | 1,996                   | 3,353                                    | 50,173                   | 369,322               |
| 1994 | 328,271               | 293,316                                    | 4,995                            | 13                                                                | 29,946                    | 284,133      | 279,068                       | 1,645                   | 3,420                                    | 44,138                   | 413,460               |

(Continued)

## 4.A OASDI: Trust Funds

**Table 4.A1—Old-Age and Survivors Insurance, 1937–2019 (in millions of dollars)—Continued**

| Year | Receipts <sup>a</sup> |                                            |                                  |                                                                   |                           | Expenditures |                               |                         |                                          | Assets                   |                       |
|------|-----------------------|--------------------------------------------|----------------------------------|-------------------------------------------------------------------|---------------------------|--------------|-------------------------------|-------------------------|------------------------------------------|--------------------------|-----------------------|
|      | Total                 | Net payroll tax contributions <sup>b</sup> | Income from taxation of benefits | Reimbursements from the general fund of the Treasury <sup>c</sup> | Net interest <sup>d</sup> | Total        | Benefit payments <sup>e</sup> | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1995 | 342,801               | 304,659                                    | 5,490                            | -168                                                              | 32,820                    | 297,760      | 291,630                       | 2,077                   | 4,052                                    | 45,041                   | 458,502               |
| 1996 | 363,741               | 321,555                                    | 6,471                            | 9                                                                 | 35,706                    | 308,217      | 302,861                       | 1,802                   | 3,554                                    | 55,524                   | 514,026               |
| 1997 | 397,169               | 349,945                                    | 7,426                            | 3                                                                 | 39,795                    | 322,073      | 316,257                       | 2,128                   | 3,688                                    | 75,096                   | 589,121               |
| 1998 | 424,848               | 371,206                                    | 9,149                            | 2                                                                 | 44,491                    | 332,324      | 326,762                       | 1,899                   | 3,662                                    | 92,524                   | 681,645               |
| 1999 | 457,040               | 396,352                                    | 10,899                           | 1                                                                 | 49,789                    | 339,874      | 334,383                       | 1,809                   | 3,681                                    | 117,167                  | 798,812               |
| 2000 | 490,513               | 421,390                                    | 11,594                           | 1                                                                 | 57,529                    | 358,339      | 352,652                       | 2,149                   | 3,538                                    | 132,174                  | 930,986               |
| 2001 | 518,100               | 441,458                                    | 11,903                           | 1                                                                 | 64,737                    | 377,546      | 372,312                       | 1,961                   | 3,273                                    | 140,554                  | 1,071,540             |
| 2002 | 539,706               | 455,198                                    | 12,909                           | 415                                                               | 71,184                    | 393,749      | 388,119                       | 2,137                   | 3,493                                    | 145,957                  | 1,217,497             |
| 2003 | 543,811               | 456,077                                    | 12,497                           | g                                                                 | 75,237                    | 405,978      | 399,845                       | 2,553                   | 3,580                                    | 137,833                  | 1,355,330             |
| 2004 | 566,338               | 472,758                                    | 14,593                           | 1                                                                 | 78,986                    | 421,047      | 415,034                       | 2,384                   | 3,628                                    | 145,292                  | 1,500,622             |
| 2005 | 604,335               | 506,862                                    | 13,843                           | -350                                                              | 83,979                    | 441,920      | 435,383                       | 2,957                   | 3,579                                    | 162,415                  | 1,663,037             |
| 2006 | 642,231               | 534,786                                    | 15,628                           | g                                                                 | 91,817                    | 460,965      | 454,496                       | 3,010                   | 3,458                                    | 181,266                  | 1,844,304             |
| 2007 | 675,035               | 560,877                                    | 17,192                           | g                                                                 | 96,966                    | 495,723      | 489,074                       | 3,075                   | 3,575                                    | 179,312                  | 2,023,616             |
| 2008 | 695,462               | 574,555                                    | 15,566                           | g                                                                 | 105,340                   | 516,192      | 509,337                       | 3,223                   | 3,632                                    | 179,270                  | 2,202,886             |
| 2009 | 698,208               | 570,392                                    | 19,930                           | g                                                                 | 107,886                   | 564,295      | 557,166                       | 3,439                   | 3,690                                    | 133,912                  | 2,336,798             |
| 2010 | 677,111               | 544,773                                    | 22,090                           | 2,042                                                             | 108,206                   | 584,866      | 577,393                       | 3,543                   | 3,930                                    | 92,245                   | 2,429,043             |
| 2011 | 698,781               | 482,350                                    | 22,211                           | 87,753                                                            | 106,468                   | 603,750      | 596,155                       | 3,486                   | 4,110                                    | 95,031                   | 2,524,075             |
| 2012 | 731,075               | 503,893                                    | 26,675                           | 97,735                                                            | 102,773                   | 645,482      | 637,894                       | 3,448                   | 4,139                                    | 85,593                   | 2,609,668             |
| 2013 | 743,793               | 620,814                                    | 20,694                           | 4,169                                                             | 98,114                    | 679,475      | 672,129                       | 3,397                   | 3,948                                    | 64,317                   | 2,673,985             |
| 2014 | 769,417               | 646,232                                    | 27,957                           | 395                                                               | 94,833                    | 714,170      | 706,780                       | 3,133                   | 4,257                                    | 55,247                   | 2,729,233             |
| 2015 | 801,561               | 679,503                                    | 30,554                           | 278                                                               | 91,227                    | 750,542      | 742,908                       | 3,376                   | 4,258                                    | 51,019                   | 2,780,251             |
| 2016 | 797,457               | 678,787                                    | 31,623                           | 87                                                                | 86,960                    | 776,359      | 768,603                       | 3,469                   | 4,287                                    | 21,097                   | 2,801,349             |
| 2017 | 825,630               | 706,505                                    | 35,877                           | 17                                                                | 83,231                    | 806,669      | 798,692                       | 3,661                   | 4,316                                    | 18,961                   | 2,820,309             |
| 2018 | 831,026               | 715,865                                    | 34,488                           | 18                                                                | 80,655                    | 853,464      | 844,895                       | 3,800                   | 4,769                                    | -22,437                  | 2,797,872             |
| 2019 | 917,873               | 805,091                                    | 34,890                           | 11                                                                | 77,881                    | 911,423      | 902,809                       | 3,733                   | 4,880                                    | 6,450                    | 2,804,322             |

SOURCE: Department of the Treasury.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

- The definitions of the categories "net payroll tax contributions" and "reimbursements from the general fund of the Treasury" were revised in 2011. Data in these two columns for 1984 and later may vary from those in prior editions, but total receipts are unchanged.
- Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- Includes payments (1) in 1947–1951 and in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968; (4) in 1984 for employees, and in 1984–1989 for self-employed persons, for payroll tax credits provided under Public Law 98-21; and (5) in 2010–2012, for payroll tax revenue forgone under the provisions of Public Laws 111-147, 111-312, 112-78, and 112-96.
- Includes net profits or losses on marketable securities; interest adjustments on amounts reimbursed from, or paid to, other trust funds or the general fund of the Treasury; and relatively small amounts of gifts to the fund.
- Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- The fund borrowed from the Disability Insurance and Hospital Insurance Trust Funds in 1982, and repaid the borrowed amounts in 1985 and 1986. Amounts for these years are equal to total receipts less total expenditures, plus amounts borrowed or less amounts repaid.
- Between -\$500,000 and \$500,000.

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Table 4.A2—Disability Insurance, 1957–2019 (in millions of dollars)

| Year | Receipts <sup>a</sup> |                                            |                                  |                                                                   |                           | Expenditures |                               |                         |                                          | Assets                   |                       |
|------|-----------------------|--------------------------------------------|----------------------------------|-------------------------------------------------------------------|---------------------------|--------------|-------------------------------|-------------------------|------------------------------------------|--------------------------|-----------------------|
|      | Total                 | Net payroll tax contributions <sup>b</sup> | Income from taxation of benefits | Reimbursements from the general fund of the Treasury <sup>c</sup> | Net interest <sup>d</sup> | Total        | Benefit payments <sup>e</sup> | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1957 | 709                   | 702                                        | ...                              | ...                                                               | 7                         | 59           | 57                            | 3                       | ...                                      | 649                      | 649                   |
| 1958 | 991                   | 966                                        | ...                              | ...                                                               | 25                        | 261          | 249                           | 12                      | ...                                      | 729                      | 1,379                 |
| 1959 | 931                   | 891                                        | ...                              | ...                                                               | 40                        | 485          | 457                           | 50                      | -22                                      | 447                      | 1,825                 |
| 1960 | 1,063                 | 1,010                                      | ...                              | ...                                                               | 53                        | 600          | 568                           | 36                      | -5                                       | 464                      | 2,289                 |
| 1961 | 1,104                 | 1,038                                      | ...                              | ...                                                               | 66                        | 956          | 887                           | 64                      | 5                                        | 148                      | 2,437                 |
| 1962 | 1,114                 | 1,046                                      | ...                              | ...                                                               | 68                        | 1,183        | 1,105                         | 66                      | 11                                       | -69                      | 2,368                 |
| 1963 | 1,165                 | 1,099                                      | ...                              | ...                                                               | 66                        | 1,297        | 1,210                         | 68                      | 20                                       | -133                     | 2,235                 |
| 1964 | 1,218                 | 1,154                                      | ...                              | ...                                                               | 64                        | 1,407        | 1,309                         | 79                      | 19                                       | -188                     | 2,047                 |
| 1965 | 1,247                 | 1,188                                      | ...                              | ...                                                               | 59                        | 1,687        | 1,573                         | 90                      | 24                                       | -440                     | 1,606                 |
| 1966 | 2,079                 | 2,006                                      | ...                              | 16                                                                | 58                        | 1,947        | 1,784                         | 137                     | 25                                       | 133                      | 1,739                 |
| 1967 | 2,379                 | 2,286                                      | ...                              | 16                                                                | 78                        | 2,089        | 1,950                         | 109                     | 31                                       | 290                      | 2,029                 |
| 1968 | 3,454                 | 3,316                                      | ...                              | 32                                                                | 106                       | 2,458        | 2,311                         | 127                     | 20                                       | 996                      | 3,025                 |
| 1969 | 3,792                 | 3,599                                      | ...                              | 16                                                                | 177                       | 2,716        | 2,557                         | 138                     | 21                                       | 1,075                    | 4,100                 |
| 1970 | 4,774                 | 4,481                                      | ...                              | 16                                                                | 277                       | 3,259        | 3,085                         | 164                     | 10                                       | 1,514                    | 5,614                 |
| 1971 | 5,031                 | 4,620                                      | ...                              | 50                                                                | 361                       | 4,000        | 3,783                         | 205                     | 13                                       | 1,031                    | 6,645                 |
| 1972 | 5,572                 | 5,107                                      | ...                              | 51                                                                | 414                       | 4,759        | 4,502                         | 233                     | 24                                       | 813                      | 7,457                 |
| 1973 | 6,443                 | 5,932                                      | ...                              | 52                                                                | 458                       | 5,973        | 5,764                         | 190                     | 20                                       | 470                      | 7,927                 |
| 1974 | 7,378                 | 6,826                                      | ...                              | 52                                                                | 500                       | 7,196        | 6,957                         | 217                     | 22                                       | 182                      | 8,109                 |
| 1975 | 8,035                 | 7,444                                      | ...                              | 90                                                                | 502                       | 8,790        | 8,505                         | 256                     | 29                                       | -754                     | 7,354                 |
| 1976 | 8,757                 | 8,233                                      | ...                              | 103                                                               | 422                       | 10,366       | 10,055                        | 285                     | 26                                       | -1,609                   | 5,745                 |
| 1977 | 9,570                 | 9,138                                      | ...                              | 128                                                               | 304                       | 11,945       | 11,547                        | 399                     | f                                        | -2,375                   | 3,370                 |
| 1978 | 13,810                | 13,413                                     | ...                              | 142                                                               | 256                       | 12,954       | 12,599                        | 325                     | 30                                       | 856                      | 4,226                 |
| 1979 | 15,590                | 15,114                                     | ...                              | 118                                                               | 358                       | 14,186       | 13,786                        | 371                     | 30                                       | 1,404                    | 5,630                 |
| 1980 | 13,871                | 13,255                                     | ...                              | 130                                                               | 485                       | 15,872       | 15,515                        | 368                     | -12                                      | -2,001                   | 3,629                 |
| 1981 | 17,078                | 16,738                                     | ...                              | 168                                                               | 172                       | 17,658       | 17,192                        | 436                     | 29                                       | -580                     | 3,049                 |
| 1982 | 22,715                | 21,995                                     | ...                              | 174                                                               | 546                       | 17,992       | 17,376                        | 590                     | 26                                       | <sup>g</sup> -358        | 2,691                 |
| 1983 | 20,682                | 17,991                                     | ...                              | 1,121                                                             | 1,569                     | 18,177       | 17,524                        | 625                     | 28                                       | 2,505                    | 5,195                 |
| 1984 | 17,309                | 15,503                                     | 190                              | 441                                                               | 1,174                     | 18,546       | 17,898                        | 626                     | 22                                       | -1,237                   | 3,959                 |
| 1985 | 19,301                | 17,014                                     | 222                              | 1,195                                                             | 870                       | 19,478       | 18,827                        | 608                     | 43                                       | <sup>g</sup> 2,363       | 6,321                 |
| 1986 | 19,439                | 18,247                                     | 238                              | 152                                                               | 803                       | 20,522       | 19,853                        | 600                     | 68                                       | <sup>g</sup> 1,459       | 7,780                 |
| 1987 | 20,303                | 19,538                                     | -36                              | 153                                                               | 648                       | 21,425       | 20,519                        | 849                     | 57                                       | -1,122                   | 6,658                 |
| 1988 | 22,699                | 21,837                                     | 61                               | 202                                                               | 600                       | 22,494       | 21,695                        | 737                     | 61                                       | 206                      | 6,864                 |
| 1989 | 24,795                | 23,797                                     | 95                               | 196                                                               | 707                       | 23,753       | 22,911                        | 754                     | 88                                       | 1,041                    | 7,905                 |
| 1990 | 28,791                | 28,403                                     | 144                              | -639                                                              | 883                       | 25,616       | 24,829                        | 707                     | 80                                       | 3,174                    | 11,079                |
| 1991 | 30,390                | 29,128                                     | 190                              | 9                                                                 | 1,063                     | 28,571       | 27,695                        | 794                     | 82                                       | 1,819                    | 12,898                |
| 1992 | 31,430                | 30,148                                     | 232                              | -12                                                               | 1,062                     | 32,004       | 31,112                        | 834                     | 58                                       | -574                     | 12,324                |
| 1993 | 32,301                | 31,182                                     | 281                              | 4                                                                 | 835                       | 35,662       | 34,613                        | 966                     | 83                                       | -3,361                   | 8,963                 |
| 1994 | 52,841                | 51,372                                     | 311                              | 1                                                                 | 1,157                     | 38,879       | 37,744                        | 1,029                   | 106                                      | 13,962                   | 22,925                |
| 1995 | 56,696                | 54,404                                     | 341                              | -207                                                              | 2,158                     | 42,055       | 40,923                        | 1,064                   | 68                                       | 14,641                   | 37,566                |
| 1996 | 60,710                | 57,325                                     | 373                              | f                                                                 | 3,012                     | 45,351       | 44,189                        | 1,160                   | 2                                        | 15,359                   | 52,924                |
| 1997 | 60,499                | 56,037                                     | 470                              | f                                                                 | 3,992                     | 47,034       | 45,695                        | 1,280                   | 59                                       | 13,465                   | 66,389                |
| 1998 | 64,357                | 58,966                                     | 558                              | f                                                                 | 4,832                     | 49,931       | 48,207                        | 1,567                   | 157                                      | 14,425                   | 80,815                |
| 1999 | 69,541                | 63,203                                     | 661                              | f                                                                 | 5,677                     | 53,035       | 51,381                        | 1,519                   | 135                                      | 16,507                   | 97,321                |
| 2000 | 77,920                | 71,093                                     | 721                              | -836                                                              | 6,942                     | 56,782       | 54,983                        | 1,639                   | 159                                      | 21,138                   | 118,459               |
| 2001 | 83,903                | 74,933                                     | 811                              | f                                                                 | 8,158                     | 61,369       | 59,618                        | 1,741                   | 10                                       | 22,534                   | 140,993               |
| 2002 | 87,379                | 77,272                                     | 930                              | f                                                                 | 9,178                     | 67,905       | 65,702                        | 2,049                   | 154                                      | 19,475                   | 160,468               |
| 2003 | 88,074                | 77,442                                     | 944                              | f                                                                 | 9,689                     | 73,108       | 70,933                        | 2,008                   | 167                                      | 14,966                   | 175,434               |
| 2004 | 91,380                | 80,281                                     | 1,111                            | f                                                                 | 9,988                     | 80,597       | 78,229                        | 2,152                   | 215                                      | 10,783                   | 186,217               |

(Continued)

## 4.A OASDI: Trust Funds

**Table 4.A2—Disability Insurance, 1957–2019 (in millions of dollars)—Continued**

| Year | Receipts <sup>a</sup> |                                            |                                  |                                                                   |                           | Expenditures |                               |                         |                                          | Assets                   |                       |
|------|-----------------------|--------------------------------------------|----------------------------------|-------------------------------------------------------------------|---------------------------|--------------|-------------------------------|-------------------------|------------------------------------------|--------------------------|-----------------------|
|      | Total                 | Net payroll tax contributions <sup>b</sup> | Income from taxation of benefits | Reimbursements from the general fund of the Treasury <sup>c</sup> | Net interest <sup>d</sup> | Total        | Benefit payments <sup>e</sup> | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 2005 | 97,423                | 86,077                                     | 1,073                            | f                                                                 | 10,273                    | 88,018       | 85,365                        | 2,315                   | 338                                      | 9,405                    | 195,623               |
| 2006 | 102,641               | 90,808                                     | 1,230                            | f                                                                 | 10,603                    | 94,456       | 91,741                        | 2,326                   | 388                                      | 8,185                    | 203,808               |
| 2007 | 109,854               | 95,243                                     | 1,393                            | 8                                                                 | 13,210                    | 98,778       | 95,865                        | 2,468                   | 445                                      | 11,076                   | 214,884               |
| 2008 | 109,840               | 97,566                                     | 1,313                            | f                                                                 | 10,961                    | 108,951      | 106,007                       | 2,526                   | 418                                      | 889                      | 215,773               |
| 2009 | 109,283               | 96,865                                     | 1,955                            | f                                                                 | 10,463                    | 121,506      | 118,315                       | 2,743                   | 448                                      | -12,223                  | 203,550               |
| 2010 | 104,017               | 92,511                                     | 1,852                            | 363                                                               | 9,292                     | 127,660      | 124,216                       | 2,982                   | 462                                      | -23,643                  | 179,907               |
| 2011 | 106,276               | 81,881                                     | 1,581                            | 14,927                                                            | 7,887                     | 132,332      | 128,948                       | 2,920                   | 465                                      | -26,056                  | 153,850               |
| 2012 | 109,115               | 85,615                                     | 583                              | 16,546                                                            | 6,371                     | 140,299      | 136,897                       | 2,890                   | 512                                      | -31,184                  | 122,666               |
| 2013 | 111,228               | 105,402                                    | 391                              | 729                                                               | 4,706                     | 143,450      | 140,130                       | 2,769                   | 551                                      | -32,221                  | 90,445                |
| 2014 | 114,858               | 109,737                                    | 1,680                            | 71                                                                | 3,371                     | 145,060      | 141,683                       | 2,933                   | 444                                      | -30,201                  | 60,244                |
| 2015 | 118,595               | 115,389                                    | 1,071                            | 47                                                                | 2,088                     | 146,581      | 143,370                       | 2,792                   | 419                                      | -27,985                  | 32,259                |
| 2016 | 159,996               | 157,391                                    | 1,194                            | 15                                                                | 1,396                     | 145,917      | 142,781                       | 2,760                   | 376                                      | 14,079                   | 46,338                |
| 2017 | 170,951               | 167,087                                    | 1,973                            | 3                                                                 | 1,888                     | 145,809      | 142,806                       | 2,796                   | 207                                      | 25,142                   | 71,480                |
| 2018 | 172,347               | 169,186                                    | 530                              | 3                                                                 | 2,628                     | 146,770      | 143,741                       | 2,856                   | 174                                      | 25,577                   | 97,057                |
| 2019 | 143,901               | 139,377                                    | 1,583                            | 2                                                                 | 2,940                     | 147,876      | 145,121                       | 2,689                   | 66                                       | -3,974                   | 93,083                |

SOURCE: Department of the Treasury.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

- a. The definitions of the categories "net payroll tax contributions" and "reimbursements from the general fund of the Treasury" were revised in 2011. Data in these two columns for 1984 and later may vary from those in prior editions, but total receipts are unchanged.
- b. Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- c. Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968; (4) in 1984 for employees, and in 1984–1989 for self-employed persons, for payroll tax credits provided under Public Law 98-21; and (5) in 2010–2012, for payroll tax revenue forgone under the provisions of Public Laws 111-147, 111-312, 112-78, and 112-96.
- d. Includes net profits or losses on marketable securities; interest adjustments on amounts reimbursed from, or paid to, other trust funds or the general fund of the Treasury; and relatively small amounts of gifts to the fund.
- e. Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- f. Between -\$500,000 and \$500,000.
- g. The Old-Age and Survivors Insurance Trust Fund borrowed from the Disability Insurance and Hospital Insurance Trust Funds in 1982, and repaid the borrowed amounts in 1985 and 1986. Amounts for these years are equal to total receipts less total expenditures, plus amounts borrowed or less amounts repaid.

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Table 4.A3—Combined OASI and DI, 1957–2019 (in millions of dollars)

| Year | Receipts <sup>a</sup> |                                            |                                  |                                                                   |                           | Expenditures |                               |                         |                                          | Assets                   |                       |
|------|-----------------------|--------------------------------------------|----------------------------------|-------------------------------------------------------------------|---------------------------|--------------|-------------------------------|-------------------------|------------------------------------------|--------------------------|-----------------------|
|      | Total                 | Net payroll tax contributions <sup>b</sup> | Income from taxation of benefits | Reimbursements from the general fund of the Treasury <sup>c</sup> | Net interest <sup>d</sup> | Total        | Benefit payments <sup>e</sup> | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1957 | 8,090                 | 7,527                                      | ...                              | ...                                                               | 563                       | 7,567        | 7,404                         | 164                     | -2                                       | 523                      | 23,042                |
| 1958 | 9,108                 | 8,531                                      | ...                              | ...                                                               | 577                       | 8,907        | 8,576                         | 207                     | 124                                      | 201                      | 23,243                |
| 1959 | 9,516                 | 8,943                                      | ...                              | ...                                                               | 572                       | 10,793       | 10,298                        | 234                     | 260                                      | -1,277                   | 21,966                |
| 1960 | 12,445                | 11,876                                     | ...                              | ...                                                               | 569                       | 11,798       | 11,245                        | 240                     | 314                                      | 647                      | 22,613                |
| 1961 | 12,937                | 12,323                                     | ...                              | ...                                                               | 614                       | 13,388       | 12,749                        | 303                     | 337                                      | -451                     | 22,162                |
| 1962 | 13,699                | 13,105                                     | ...                              | ...                                                               | 594                       | 15,156       | 14,461                        | 322                     | 372                                      | -1,457                   | 20,705                |
| 1963 | 16,227                | 15,640                                     | ...                              | ...                                                               | 587                       | 16,217       | 15,427                        | 348                     | 442                                      | 10                       | 20,715                |
| 1964 | 17,476                | 16,843                                     | ...                              | ...                                                               | 633                       | 17,020       | 16,223                        | 375                     | 422                                      | 456                      | 21,172                |
| 1965 | 17,857                | 17,205                                     | ...                              | ...                                                               | 651                       | 19,187       | 18,311                        | 418                     | 459                                      | -1,331                   | 19,841                |
| 1966 | 23,381                | 22,585                                     | ...                              | 94                                                                | 702                       | 20,913       | 20,051                        | 393                     | 469                                      | 2,467                    | 22,308                |
| 1967 | 26,413                | 25,424                                     | ...                              | 94                                                                | 896                       | 22,471       | 21,417                        | 515                     | 539                                      | 3,942                    | 26,250                |
| 1968 | 28,493                | 27,034                                     | ...                              | 414                                                               | 1,045                     | 26,015       | 24,954                        | 603                     | 458                                      | 2,479                    | 28,729                |
| 1969 | 33,346                | 31,546                                     | ...                              | 458                                                               | 1,342                     | 27,892       | 26,767                        | 612                     | 513                                      | 5,453                    | 34,182                |
| 1970 | 36,993                | 34,737                                     | ...                              | 465                                                               | 1,791                     | 33,108       | 31,884                        | 635                     | 589                                      | 3,886                    | 38,068                |
| 1971 | 40,908                | 38,343                                     | ...                              | 538                                                               | 2,027                     | 38,542       | 37,197                        | 719                     | 626                                      | 2,366                    | 40,434                |
| 1972 | 45,622                | 42,888                                     | ...                              | 526                                                               | 2,208                     | 43,281       | 41,625                        | 907                     | 749                                      | 2,341                    | 42,775                |
| 1973 | 54,787                | 51,907                                     | ...                              | 494                                                               | 2,386                     | 53,148       | 51,508                        | 837                     | 802                                      | 1,639                    | 44,414                |
| 1974 | 62,066                | 58,907                                     | ...                              | 499                                                               | 2,660                     | 60,593       | 58,581                        | 1,082                   | 931                                      | 1,472                    | 45,886                |
| 1975 | 67,640                | 64,259                                     | ...                              | 515                                                               | 2,866                     | 69,184       | 67,022                        | 1,152                   | 1,010                                    | -1,544                   | 44,342                |
| 1976 | 75,034                | 71,595                                     | ...                              | 717                                                               | 2,722                     | 78,242       | 75,759                        | 1,244                   | 1,239                                    | -3,209                   | 41,133                |
| 1977 | 81,982                | 78,710                                     | ...                              | 741                                                               | 2,531                     | 87,254       | 84,667                        | 1,379                   | 1,208                                    | -5,272                   | 35,861                |
| 1978 | 91,903                | 88,883                                     | ...                              | 757                                                               | 2,264                     | 96,018       | 92,960                        | 1,440                   | 1,618                                    | -4,115                   | 31,746                |
| 1979 | 105,864               | 103,034                                    | ...                              | 675                                                               | 2,155                     | 107,320      | 104,359                       | 1,483                   | 1,477                                    | -1,456                   | 30,291                |
| 1980 | 119,712               | 116,711                                    | ...                              | 670                                                               | 2,330                     | 123,550      | 120,598                       | 1,522                   | 1,430                                    | -3,838                   | 26,453                |
| 1981 | 142,438               | 139,364                                    | ...                              | 843                                                               | 2,231                     | 144,352      | 140,995                       | 1,743                   | 1,614                                    | -1,914                   | 24,539                |
| 1982 | 147,913               | 145,667                                    | ...                              | 854                                                               | 1,391                     | 160,111      | 156,182                       | 2,109                   | 1,820                                    | <sup>f</sup> 239         | 24,778                |
| 1983 | 171,266               | 156,328                                    | ...                              | 6,662                                                             | 8,276                     | 171,177      | 166,745                       | 2,153                   | 2,279                                    | 89                       | 24,867                |
| 1984 | 186,637               | 175,019                                    | 3,025                            | 5,153                                                             | 3,440                     | 180,429      | 175,739                       | 2,264                   | 2,426                                    | 6,208                    | 31,075                |
| 1985 | 203,540               | 192,142                                    | 3,430                            | 5,227                                                             | 2,741                     | 190,628      | 186,075                       | 2,200                   | 2,353                                    | <sup>f</sup> 11,088      | 42,163                |
| 1986 | 216,833               | 207,384                                    | 3,662                            | 1,916                                                             | 3,871                     | 201,522      | 196,667                       | 2,202                   | 2,653                                    | <sup>f</sup> 4,698       | 46,861                |
| 1987 | 231,039               | 220,630                                    | 3,221                            | 1,850                                                             | 5,338                     | 209,093      | 204,106                       | 2,373                   | 2,614                                    | 21,946                   | 68,807                |
| 1988 | 263,469               | 249,520                                    | 3,445                            | 2,336                                                             | 8,168                     | 222,514      | 217,149                       | 2,513                   | 2,851                                    | 40,955                   | 109,762               |
| 1989 | 289,448               | 271,925                                    | 2,534                            | 2,297                                                             | 12,692                    | 236,242      | 230,882                       | 2,427                   | 2,934                                    | 53,206                   | 162,968               |
| 1990 | 315,443               | 294,513                                    | 4,992                            | -1,307                                                            | 17,245                    | 253,135      | 247,816                       | 2,270                   | 3,049                                    | 62,309                   | 225,277               |
| 1991 | 329,676               | 301,605                                    | 6,054                            | 125                                                               | 21,892                    | 274,205      | 268,162                       | 2,587                   | 3,457                                    | 55,471                   | 280,747               |
| 1992 | 342,591               | 311,280                                    | 6,084                            | -138                                                              | 25,365                    | 291,865      | 285,995                       | 2,664                   | 3,206                                    | 50,726                   | 331,473               |
| 1993 | 355,578               | 322,046                                    | 5,616                            | 54                                                                | 27,862                    | 308,766      | 302,368                       | 2,963                   | 3,435                                    | 46,812                   | 378,285               |
| 1994 | 381,111               | 344,689                                    | 5,306                            | 14                                                                | 31,103                    | 323,011      | 316,812                       | 2,674                   | 3,526                                    | 58,100                   | 436,385               |
| 1995 | 399,497               | 359,063                                    | 5,831                            | -375                                                              | 34,977                    | 339,815      | 332,554                       | 3,141                   | 4,120                                    | 59,683                   | 496,068               |
| 1996 | 424,451               | 378,880                                    | 6,844                            | 9                                                                 | 38,718                    | 353,569      | 347,050                       | 2,962                   | 3,556                                    | 70,883                   | 566,950               |
| 1997 | 457,668               | 405,982                                    | 7,896                            | 3                                                                 | 43,787                    | 369,108      | 361,952                       | 3,409                   | 3,747                                    | 88,560                   | 655,510               |
| 1998 | 489,204               | 430,172                                    | 9,707                            | 2                                                                 | 49,323                    | 382,255      | 374,969                       | 3,467                   | 3,819                                    | 106,950                  | 762,460               |
| 1999 | 526,582               | 459,555                                    | 11,559                           | 1                                                                 | 55,466                    | 392,908      | 385,765                       | 3,328                   | 3,816                                    | 133,673                  | 896,133               |
| 2000 | 568,433               | 492,484                                    | 12,314                           | -835                                                              | 64,471                    | 415,121      | 407,635                       | 3,788                   | 3,698                                    | 153,312                  | 1,049,445             |
| 2001 | 602,003               | 516,392                                    | 12,715                           | 2                                                                 | 72,895                    | 438,916      | 431,931                       | 3,702                   | 3,283                                    | 163,088                  | 1,212,533             |
| 2002 | 627,085               | 532,470                                    | 13,839                           | 415                                                               | 80,362                    | 461,653      | 453,821                       | 4,185                   | 3,647                                    | 165,432                  | 1,377,965             |
| 2003 | 631,886               | 533,518                                    | 13,441                           | 1                                                                 | 84,926                    | 479,086      | 470,778                       | 4,562                   | 3,747                                    | 152,799                  | 1,530,764             |
| 2004 | 657,718               | 553,039                                    | 15,703                           | 1                                                                 | 88,975                    | 501,643      | 493,263                       | 4,536                   | 3,844                                    | 156,075                  | 1,686,839             |

(Continued)

## 4.A OASDI: Trust Funds

**Table 4.A3—Combined OASI and DI, 1957–2019 (in millions of dollars)—Continued**

| Year | Receipts <sup>a</sup> |                                            |                                  |                                                                   |                           | Expenditures |                               |                         |                                          | Assets                   |                       |
|------|-----------------------|--------------------------------------------|----------------------------------|-------------------------------------------------------------------|---------------------------|--------------|-------------------------------|-------------------------|------------------------------------------|--------------------------|-----------------------|
|      | Total                 | Net payroll tax contributions <sup>b</sup> | Income from taxation of benefits | Reimbursements from the general fund of the Treasury <sup>c</sup> | Net interest <sup>d</sup> | Total        | Benefit payments <sup>e</sup> | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 2005 | 701,758               | 592,940                                    | 14,916                           | -350                                                              | 94,252                    | 529,938      | 520,748                       | 5,272                   | 3,917                                    | 171,821                  | 1,858,660             |
| 2006 | 744,873               | 625,594                                    | 16,858                           | g                                                                 | 102,420                   | 555,421      | 546,238                       | 5,337                   | 3,846                                    | 189,452                  | 2,048,112             |
| 2007 | 784,889               | 656,120                                    | 18,585                           | 8                                                                 | 110,176                   | 594,501      | 584,939                       | 5,542                   | 4,020                                    | 190,388                  | 2,238,500             |
| 2008 | 805,302               | 672,122                                    | 16,879                           | g                                                                 | 116,301                   | 625,143      | 615,344                       | 5,749                   | 4,050                                    | 180,159                  | 2,418,658             |
| 2009 | 807,490               | 667,257                                    | 21,884                           | g                                                                 | 118,349                   | 685,801      | 675,482                       | 6,182                   | 4,137                                    | 121,689                  | 2,540,348             |
| 2010 | 781,128               | 637,283                                    | 23,942                           | 2,405                                                             | 117,498                   | 712,526      | 701,609                       | 6,525                   | 4,392                                    | 68,602                   | 2,608,950             |
| 2011 | 805,057               | 564,231                                    | 23,792                           | 102,680                                                           | 114,355                   | 736,083      | 725,103                       | 6,405                   | 4,574                                    | 68,975                   | 2,677,925             |
| 2012 | 840,190               | 589,508                                    | 27,258                           | 114,280                                                           | 109,143                   | 785,781      | 774,791                       | 6,338                   | 4,651                                    | 54,409                   | 2,732,334             |
| 2013 | 855,021               | 726,217                                    | 21,086                           | 4,899                                                             | 102,820                   | 822,925      | 812,259                       | 6,166                   | 4,499                                    | 32,096                   | 2,764,431             |
| 2014 | 884,276               | 755,969                                    | 29,637                           | 465                                                               | 98,204                    | 859,230      | 848,463                       | 6,066                   | 4,701                                    | 25,046                   | 2,789,476             |
| 2015 | 920,157               | 794,892                                    | 31,625                           | 325                                                               | 93,314                    | 897,123      | 886,278                       | 6,169                   | 4,677                                    | 23,034                   | 2,812,510             |
| 2016 | 957,453               | 836,178                                    | 32,817                           | 102                                                               | 88,356                    | 922,276      | 911,384                       | 6,229                   | 4,663                                    | 35,177                   | 2,847,687             |
| 2017 | 996,581               | 873,592                                    | 37,850                           | 20                                                                | 85,119                    | 952,478      | 941,499                       | 6,457                   | 4,522                                    | 44,103                   | 2,891,789             |
| 2018 | 1,003,373             | 885,051                                    | 35,017                           | 22                                                                | 83,283                    | 1,000,233    | 988,635                       | 6,656                   | 4,942                                    | 3,140                    | 2,894,929             |
| 2019 | 1,061,775             | 944,468                                    | 36,473                           | 13                                                                | 80,821                    | 1,059,299    | 1,047,930                     | 6,422                   | 4,946                                    | 2,476                    | 2,897,405             |

SOURCE: Department of the Treasury.

NOTES: The DI fund was established in 1957. For trust fund data prior to 1957, see OASI data (Table 4.A1).

Totals do not necessarily equal the sum of rounded components.

DI = Disability Insurance; OASI = Old-Age and Survivors Insurance; . . . = not applicable.

- a. The definitions of the categories "net payroll tax contributions" and "reimbursements from the general fund of the Treasury" were revised in 2011. Data in these two columns for 1984 and later may vary from those in prior editions, but total receipts are unchanged.
- b. Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- c. Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968; (4) in 1984 for employees, and in 1984–1989 for self-employed persons, for payroll tax credits provided under Public Law 98-21; and (5) in 2010–2012, for payroll tax revenue forgone under the provisions of Public Laws 111-147, 111-312, 112-78, and 112-96.
- d. Includes net profits or losses on marketable securities; interest adjustments on amounts reimbursed from, or paid to, other trust funds or the general fund of the Treasury; and relatively small amounts of gifts to the fund.
- e. Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- f. The OASI Trust Fund borrowed from the DI and Hospital Insurance Trust Funds in 1982, and repaid the borrowed amounts in 1985 and 1986. Amounts for these years are equal to total receipts less total expenditures, plus amounts borrowed or less amounts repaid.
- g. Between -\$500,000 and \$500,000.

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**Table 4.A4—Total annual benefits paid, by type of benefit and trust fund, and as a percentage of personal income, 1937–2019 (in millions of dollars)**

| Year | Total benefits | Cash benefits <sup>a</sup>                   |                      | Service benefits   |                                                    | Rehabilitation services <sup>d</sup> |                      | Personal income <sup>e</sup> | Total benefits as a percentage of personal income |
|------|----------------|----------------------------------------------|----------------------|--------------------|----------------------------------------------------|--------------------------------------|----------------------|------------------------------|---------------------------------------------------|
|      |                | Old-Age and Survivors Insurance <sup>b</sup> | Disability Insurance | Hospital Insurance | Supplementary Medical Insurance (SMI) <sup>c</sup> | Old-Age and Survivors Insurance      | Disability Insurance |                              |                                                   |
| 1937 | 1              | 1                                            | ...                  | ...                | ...                                                | ...                                  | ...                  | 74,710                       | (L)                                               |
| 1938 | 10             | 10                                           | ...                  | ...                | ...                                                | ...                                  | ...                  | 69,084                       | (L)                                               |
| 1939 | 14             | 14                                           | ...                  | ...                | ...                                                | ...                                  | ...                  | 73,632                       | (L)                                               |
| 1940 | 35             | 35                                           | ...                  | ...                | ...                                                | ...                                  | ...                  | 79,408                       | (L)                                               |
| 1941 | 88             | 88                                           | ...                  | ...                | ...                                                | ...                                  | ...                  | 97,878                       | 0.1                                               |
| 1942 | 131            | 131                                          | ...                  | ...                | ...                                                | ...                                  | ...                  | 126,724                      | 0.1                                               |
| 1943 | 166            | 166                                          | ...                  | ...                | ...                                                | ...                                  | ...                  | 156,187                      | 0.1                                               |
| 1944 | 209            | 209                                          | ...                  | ...                | ...                                                | ...                                  | ...                  | 169,717                      | 0.1                                               |
| 1945 | 274            | 274                                          | ...                  | ...                | ...                                                | ...                                  | ...                  | 175,786                      | 0.2                                               |
| 1946 | 378            | 378                                          | ...                  | ...                | ...                                                | ...                                  | ...                  | 182,534                      | 0.2                                               |
| 1947 | 466            | 466                                          | ...                  | ...                | ...                                                | ...                                  | ...                  | 194,481                      | 0.2                                               |
| 1948 | 556            | 556                                          | ...                  | ...                | ...                                                | ...                                  | ...                  | 213,496                      | 0.3                                               |
| 1949 | 667            | 667                                          | ...                  | ...                | ...                                                | ...                                  | ...                  | 211,071                      | 0.3                                               |
| 1950 | 961            | 961                                          | ...                  | ...                | ...                                                | ...                                  | ...                  | 233,735                      | 0.4                                               |
| 1951 | 1,885          | 1,885                                        | ...                  | ...                | ...                                                | ...                                  | ...                  | 264,232                      | 0.7                                               |
| 1952 | 2,194          | 2,194                                        | ...                  | ...                | ...                                                | ...                                  | ...                  | 282,460                      | 0.8                                               |
| 1953 | 3,006          | 3,006                                        | ...                  | ...                | ...                                                | ...                                  | ...                  | 299,227                      | 1.0                                               |
| 1954 | 3,670          | 3,670                                        | ...                  | ...                | ...                                                | ...                                  | ...                  | 302,221                      | 1.2                                               |
| 1955 | 4,968          | 4,968                                        | ...                  | ...                | ...                                                | ...                                  | ...                  | 324,159                      | 1.5                                               |
| 1956 | 5,715          | 5,715                                        | ...                  | ...                | ...                                                | ...                                  | ...                  | 347,903                      | 1.6                                               |
| 1957 | 7,404          | 7,347                                        | 57                   | ...                | ...                                                | ...                                  | ...                  | 367,983                      | 2.0                                               |
| 1958 | 8,576          | 8,327                                        | 249                  | ...                | ...                                                | ...                                  | ...                  | 378,953                      | 2.3                                               |
| 1959 | 10,298         | 9,842                                        | 457                  | ...                | ...                                                | ...                                  | ...                  | 402,865                      | 2.6                                               |
| 1960 | 11,245         | 10,677                                       | 568                  | ...                | ...                                                | ...                                  | ...                  | 422,138                      | 2.7                                               |
| 1961 | 12,749         | 11,862                                       | 887                  | ...                | ...                                                | ...                                  | ...                  | 440,576                      | 2.9                                               |
| 1962 | 14,461         | 13,356                                       | 1,105                | ...                | ...                                                | ...                                  | ...                  | 468,837                      | 3.1                                               |
| 1963 | 15,427         | 14,217                                       | 1,210                | ...                | ...                                                | ...                                  | ...                  | 492,774                      | 3.1                                               |
| 1964 | 16,223         | 14,914                                       | 1,309                | ...                | ...                                                | ...                                  | ...                  | 528,193                      | 3.1                                               |
| 1965 | 18,311         | 16,737                                       | 1,573                | ...                | ...                                                | ...                                  | ...                  | 570,659                      | 3.2                                               |
| 1966 | 21,070         | 18,267                                       | 1,781                | 891                | 128                                                | f                                    | 3                    | 620,339                      | 3.4                                               |
| 1967 | 25,967         | 19,468                                       | 1,939                | 3,353              | 1,197                                              | f                                    | 11                   | 665,723                      | 3.9                                               |
| 1968 | 30,651         | 22,642                                       | 2,294                | 4,179              | 1,518                                              | 1                                    | 16                   | 730,915                      | 4.2                                               |
| 1969 | 33,371         | 24,209                                       | 2,542                | 4,739              | 1,865                                              | 1                                    | 15                   | 800,336                      | 4.2                                               |
| 1970 | 38,982         | 28,796                                       | 3,067                | 5,124              | 1,975                                              | 2                                    | 18                   | 865,045                      | 4.5                                               |
| 1971 | 45,065         | 33,413                                       | 3,758                | 5,751              | 2,117                                              | 2                                    | 24                   | 932,785                      | 4.8                                               |
| 1972 | 50,269         | 37,122                                       | 4,473                | 6,318              | 2,325                                              | 2                                    | 29                   | 1,024,456                    | 4.9                                               |
| 1973 | 61,091         | 45,741                                       | 5,718                | 7,057              | 2,526                                              | 3                                    | 46                   | 1,140,780                    | 5.4                                               |
| 1974 | 70,996         | 51,618                                       | 6,903                | 9,099              | 3,318                                              | 5                                    | 54                   | 1,251,819                    | 5.7                                               |
| 1975 | 82,611         | 58,509                                       | 8,414                | 11,315             | 4,273                                              | 9                                    | 91                   | 1,369,389                    | 6.0                                               |
| 1976 | 94,180         | 65,699                                       | 9,966                | 13,340             | 5,080                                              | 6                                    | 89                   | 1,502,647                    | 6.3                                               |
| 1977 | 106,443        | 73,113                                       | 11,463               | 15,737             | 6,038                                              | 8                                    | 84                   | 1,659,236                    | 6.4                                               |
| 1978 | 117,894        | 80,352                                       | 12,513               | 17,682             | 7,252                                              | 9                                    | 86                   | 1,863,721                    | 6.3                                               |
| 1979 | 133,691        | 90,556                                       | 13,708               | 20,623             | 8,708                                              | 18                                   | 78                   | 2,082,670                    | 6.4                                               |
| 1980 | 156,298        | 105,074                                      | 15,437               | 25,064             | 10,635                                             | 8                                    | 78                   | 2,323,645                    | 6.7                                               |
| 1981 | 184,450        | 123,795                                      | 17,199               | 30,342             | 13,113                                             | 8                                    | -8                   | 2,605,118                    | 7.1                                               |
| 1982 | 207,268        | 138,800                                      | 17,338               | 35,631             | 15,455                                             | 6                                    | 38                   | 2,791,597                    | 7.4                                               |
| 1983 | 224,524        | 149,502                                      | 17,530               | 39,337             | 18,106                                             | 6                                    | 42                   | 2,981,057                    | 7.5                                               |
| 1984 | 238,682        | 157,862                                      | 17,900               | 43,257             | 19,661                                             | f                                    | 1                    | 3,292,716                    | 7.3                                               |
| 1985 | 256,723        | 167,360                                      | 18,836               | 47,580             | 22,947                                             | f                                    | f                    | 3,524,881                    | 7.3                                               |
| 1986 | 272,698        | 176,845                                      | 19,847               | 49,758             | 26,239                                             | ...                                  | 9                    | 3,733,084                    | 7.3                                               |
| 1987 | 284,487        | 183,644                                      | 20,512               | 49,496             | 30,820                                             | ...                                  | 16                   | 3,961,598                    | 7.2                                               |
| 1988 | 303,717        | 195,522                                      | 21,692               | 52,517             | 33,970                                             | ...                                  | 16                   | 4,283,399                    | 7.1                                               |
| 1989 | 329,193        | 207,977                                      | 22,873               | 60,011             | 38,294                                             | ...                                  | 38                   | 4,625,573                    | 7.1                                               |
| 1990 | 356,536        | 222,993                                      | 24,803               | 66,239             | 42,468                                             | ...                                  | 32                   | 4,913,791                    | 7.3                                               |
| 1991 | 386,912        | 240,436                                      | 27,662               | 71,549             | 47,229                                             | ...                                  | 36                   | 5,084,914                    | 7.6                                               |
| 1992 | 419,325        | 254,939                                      | 31,091               | 83,895             | 49,367                                             | ...                                  | 33                   | 5,420,868                    | 7.7                                               |
| 1993 | 449,896        | 267,804                                      | 34,598               | 93,487             | 53,979                                             | ...                                  | 28                   | 5,657,948                    | 8.0                                               |
| 1994 | 478,775        | 279,118                                      | 37,717               | 103,282            | 58,618                                             | ...                                  | 40                   | 5,947,110                    | 8.1                                               |

(Continued)

## 4.A OASDI: Trust Funds

**Table 4.A4—Total annual benefits paid, by type of benefit and trust fund, and as a percentage of personal income, 1937–2019 (in millions of dollars)—Continued**

| Year | Total benefits | Cash benefits <sup>a</sup>                   |                      | Service benefits   |                                                    | Rehabilitation services <sup>d</sup> |                      | Personal income <sup>e</sup> | Total benefits as a percentage of personal income |
|------|----------------|----------------------------------------------|----------------------|--------------------|----------------------------------------------------|--------------------------------------|----------------------|------------------------------|---------------------------------------------------|
|      |                | Old-Age and Survivors Insurance <sup>b</sup> | Disability Insurance | Hospital Insurance | Supplementary Medical Insurance (SMI) <sup>c</sup> | Old-Age and Survivors Insurance      | Disability Insurance |                              |                                                   |
| 1995 | 513,959        | 291,682                                      | 40,898               | 116,368            | 64,972                                             | ...                                  | 39                   | 6,291,376                    | 8.2                                               |
| 1996 | 544,350        | 302,914                                      | 44,174               | 128,632            | 68,598                                             | ...                                  | 31                   | 6,678,529                    | 8.2                                               |
| 1997 | 572,542        | 316,311                                      | 45,659               | 137,762            | 72,757                                             | ...                                  | 53                   | 7,092,489                    | 8.1                                               |
| 1998 | 585,156        | 326,817                                      | 48,173               | 133,990            | 76,125                                             | ...                                  | 51                   | 7,606,662                    | 7.7                                               |
| 1999 | 595,326        | 334,437                                      | 51,331               | 128,766            | 80,724                                             | ...                                  | 68                   | 8,001,868                    | 7.4                                               |
| 2000 | 625,060        | 352,706                                      | 54,938               | 128,458            | 88,893                                             | ...                                  | 63                   | 8,652,601                    | 7.2                                               |
| 2001 | 672,853        | 372,370                                      | 59,577               | 141,183            | 99,663                                             | ...                                  | 60                   | 9,005,595                    | 7.5                                               |
| 2002 | 714,804        | 388,170                                      | 65,645               | 149,944            | 110,969                                            | ...                                  | 75                   | 9,158,965                    | 7.8                                               |
| 2003 | 746,756        | 399,892                                      | 70,906               | 152,084            | 123,825                                            | 3                                    | 47                   | 9,487,549                    | 7.9                                               |
| 2004 | 796,075        | 415,082                                      | 78,202               | 167,554            | 135,185                                            | 3                                    | 49                   | 10,035,076                   | 7.9                                               |
| 2005 | 850,717        | 435,373                                      | 85,394               | 180,013            | 149,888                                            | 58                                   | -9                   | 10,598,246                   | 8.0                                               |
| 2006 | 955,067        | 460,457                                      | 92,384               | 188,989            | 213,172                                            | 4                                    | 61                   | 11,381,708                   | 8.4                                               |
| 2007 | 1,010,452      | 485,881                                      | 99,086               | 200,151            | 225,271                                            | 2                                    | 61                   | 12,007,782                   | 8.4                                               |
| 2008 | 1,077,065      | 509,056                                      | 106,301              | 232,299            | 229,330                                            | 4                                    | 75                   | 12,442,208                   | 8.7                                               |
| 2009 | 1,177,916      | 557,160                                      | 118,329              | 239,260            | 263,085                                            | 3                                    | 79                   | 12,059,109                   | 9.8                                               |
| 2010 | 1,217,587      | 577,448                                      | 124,191              | 244,463            | 271,429                                            | 2                                    | 54                   | 12,551,597                   | 9.7                                               |
| 2011 | 1,266,616      | 596,212                                      | 128,935              | 252,944            | 288,480                                            | 1                                    | 44                   | 13,326,770                   | 9.5                                               |
| 2012 | 1,340,778      | 637,948                                      | 136,878              | 262,895            | 303,008                                            | 1                                    | 48                   | 14,010,140                   | 9.6                                               |
| 2013 | 1,387,333      | 672,175                                      | 140,071              | 261,906            | 313,094                                            | 3                                    | 84                   | 14,181,095                   | 9.8                                               |
| 2014 | 1,453,018      | 706,821                                      | 141,622              | 264,852            | 339,637                                            | 2                                    | 83                   | 14,991,715                   | 9.7                                               |
| 2015 | 1,524,829      | 742,939                                      | 143,282              | 273,423            | 365,076                                            | 2                                    | 107                  | 15,717,760                   | 9.7                                               |
| 2016 | 1,580,923      | 768,633                                      | 142,703              | 280,512            | 388,974                                            | 4                                    | 97                   | 16,121,183                   | 9.8                                               |
| 2017 | 1,643,643      | 798,722                                      | 142,740              | 293,349            | 408,740                                            | 6                                    | 86                   | 16,878,796                   | 9.8                                               |
| 2018 | 1,719,420      | 844,924                                      | 143,656              | 303,031            | 427,698                                            | 7                                    | 103                  | 17,819,158                   | 9.8                                               |
| 2019 | 1,833,610      | 902,833                                      | 145,049              | 322,848            | 462,776                                            | 13                                   | 92                   | 18,602,303                   | 9.9                                               |

SOURCES: Department of the Treasury; Centers for Medicare & Medicaid Services; and Bureau of Economic Analysis.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable; (L) = less than 0.05 percent.

a. The amounts of benefits paid generally do not reflect occasional adjustments such as reimbursements for uncashed checks, reimbursements to correct earlier accounting errors, and interfund transfers to correct earlier allocation errors.

b. For 1937–1939, refunds and lump-sum death payments under the Social Security Act of 1935.

c. Beginning with 2006, SMI amounts include both Part B and estimated Part D payments.

d. Vocational rehabilitation services to disabled workers and disabled children under the 1965 Amendments to the Social Security Act and to disabled widow(er)s under the 1967 Amendments to the Social Security Act.

e. Figures are subject to revision.

f. Between -\$500,000 and \$500,000.

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**Table 4.A5—Total annual benefits paid from OASI trust fund, by type of benefit, selected years 1937–2019**  
(in millions of dollars)

| Year | Total   | Retired-worker and dependents benefits |                    |          | Survivors benefits |                             |                         |         | Special age-72 beneficiaries | Lump-sum death payments |
|------|---------|----------------------------------------|--------------------|----------|--------------------|-----------------------------|-------------------------|---------|------------------------------|-------------------------|
|      |         | Retired workers                        | Wives and husbands | Children | Children           | Widowed mothers and fathers | Widow(er)s <sup>a</sup> | Parents |                              |                         |
| 1937 | 1       | ...                                    | ...                | ...      | ...                | ...                         | ...                     | ...     | ...                          | 1                       |
| 1938 | 10      | ...                                    | ...                | ...      | ...                | ...                         | ...                     | ...     | ...                          | 10                      |
| 1939 | 14      | ...                                    | ...                | ...      | ...                | ...                         | ...                     | ...     | ...                          | 14                      |
| 1940 | 35      | 15                                     | 2                  | b        | 3                  | 2                           | b                       | b       | ...                          | 9                       |
| 1945 | 274     | 126                                    | 21                 | 2        | 52                 | 27                          | 20                      | 1       | ...                          | 26                      |
| 1950 | 961     | 557                                    | 88                 | 6        | 135                | 49                          | 89                      | 3       | ...                          | 33                      |
| 1955 | 4,968   | 3,253                                  | 466                | 29       | 532                | 163                         | 396                     | 16      | ...                          | 113                     |
| 1956 | 5,715   | 3,793                                  | 536                | 33       | 581                | 177                         | 469                     | 17      | ...                          | 109                     |
| 1957 | 7,347   | 4,888                                  | 756                | 43       | 651                | 198                         | 653                     | 19      | ...                          | 139                     |
| 1958 | 8,327   | 5,567                                  | 851                | 56       | 720                | 223                         | 757                     | 20      | ...                          | 133                     |
| 1959 | 9,842   | 6,548                                  | 982                | 77       | 855                | 263                         | 921                     | 25      | ...                          | 171                     |
| 1960 | 10,677  | 7,053                                  | 1,051              | 92       | 945                | 286                         | 1,057                   | 28      | ...                          | 164                     |
| 1961 | 11,862  | 7,802                                  | 1,124              | 106      | 1,080              | 316                         | 1,232                   | 31      | ...                          | 171                     |
| 1962 | 13,356  | 8,813                                  | 1,216              | 134      | 1,171              | 336                         | 1,470                   | 34      | ...                          | 183                     |
| 1963 | 14,217  | 9,391                                  | 1,258              | 146      | 1,222              | 348                         | 1,612                   | 34      | ...                          | 206                     |
| 1964 | 14,914  | 9,854                                  | 1,277              | 150      | 1,275              | 354                         | 1,754                   | 33      | ...                          | 216                     |
| 1965 | 16,737  | 10,984                                 | 1,383              | 175      | 1,515              | 388                         | 2,041                   | 35      | ...                          | 217                     |
| 1966 | 18,267  | 11,727                                 | 1,429              | 216      | 1,812              | 415                         | 2,351                   | 35      | 44                           | 237                     |
| 1967 | 19,468  | 12,372                                 | 1,456              | 221      | 1,855              | 420                         | 2,545                   | 34      | 313                          | 252                     |
| 1968 | 22,642  | 14,278                                 | 1,673              | 253      | 2,207              | 478                         | 3,117                   | 37      | 330                          | 269                     |
| 1969 | 24,209  | 15,385                                 | 1,750              | 260      | 2,322              | 490                         | 3,371                   | 36      | 303                          | 291                     |
| 1970 | 28,796  | 18,438                                 | 2,029              | 303      | 2,760              | 574                         | 4,055                   | 39      | 305                          | 294                     |
| 1971 | 33,413  | 21,544                                 | 2,323              | 352      | 3,168              | 630                         | 4,763                   | 41      | 285                          | 306                     |
| 1972 | 37,122  | 24,143                                 | 2,532              | 382      | 3,433              | 679                         | 5,326                   | 43      | 263                          | 320                     |
| 1973 | 45,741  | 29,336                                 | 3,000              | 457      | 4,002              | 801                         | 7,505                   | 48      | 264                          | 329                     |
| 1974 | 51,618  | 33,369                                 | 3,309              | 533      | 4,399              | 898                         | 8,497                   | 49      | 237                          | 327                     |
| 1975 | 58,509  | 38,079                                 | 3,719              | 634      | 4,888              | 1,009                       | 9,597                   | 50      | 196                          | 337                     |
| 1976 | 65,699  | 43,083                                 | 4,117              | 736      | 5,336              | 1,113                       | 10,757                  | 51      | 174                          | 332                     |
| 1977 | 73,113  | 48,186                                 | 4,559              | 830      | 5,759              | 1,191                       | 12,068                  | 52      | 157                          | 312                     |
| 1978 | 80,352  | 53,255                                 | 4,983              | 921      | 6,093              | 1,284                       | 13,278                  | 51      | 142                          | 344                     |
| 1979 | 90,556  | 60,379                                 | 5,554              | 1,014    | 6,608              | 1,409                       | 15,071                  | 52      | 128                          | 340                     |
| 1980 | 105,074 | 70,358                                 | 6,405              | 1,142    | 7,389              | 1,572                       | 17,638                  | 55      | 119                          | 394                     |
| 1981 | 123,795 | 83,614                                 | 7,543              | 1,321    | 8,307              | 1,760                       | 20,749                  | 58      | 110                          | 332                     |
| 1982 | 138,800 | 95,123                                 | 8,539              | 1,223    | 8,204              | 1,861                       | 23,488                  | 59      | 100                          | 203                     |
| 1983 | 149,502 | 103,578                                | 9,328              | 1,143    | 7,911              | 1,771                       | 25,425                  | 56      | 85                           | 205                     |
| 1984 | 157,862 | 109,957                                | 9,860              | 1,135    | 7,775              | 1,474                       | 27,325                  | 53      | 71                           | 212                     |
| 1985 | 167,360 | 116,823                                | 10,517             | 1,140    | 7,762              | 1,474                       | 29,330                  | 51      | 57                           | 207                     |
| 1986 | 176,845 | 123,584                                | 11,152             | 1,166    | 7,843              | 1,457                       | 31,345                  | 48      | 47                           | 203                     |
| 1987 | 183,644 | 128,513                                | 11,598             | 1,183    | 7,846              | 1,388                       | 32,833                  | 44      | 36                           | 203                     |
| 1988 | 195,522 | 136,987                                | 12,292             | 1,219    | 8,120              | 1,392                       | 35,233                  | 43      | 29                           | 208                     |
| 1989 | 207,977 | 146,027                                | 13,054             | 1,249    | 8,254              | 1,401                       | 37,723                  | 41      | 21                           | 206                     |
| 1990 | 222,993 | 156,756                                | 13,953             | 1,316    | 8,564              | 1,437                       | 40,705                  | 39      | 16                           | 206                     |
| 1991 | 240,436 | 169,142                                | 14,986             | 1,405    | 9,022              | 1,490                       | 44,139                  | 38      | 12                           | 202                     |
| 1992 | 254,939 | 179,372                                | 15,810             | 1,494    | 9,431              | 1,521                       | 47,060                  | 37      | 9                            | 206                     |
| 1993 | 267,804 | 188,440                                | 16,356             | 1,563    | 9,897              | 1,547                       | 49,746                  | 36      | 6                            | 214                     |
| 1994 | 279,118 | 196,400                                | 16,854             | 1,637    | 10,293             | 1,551                       | 52,124                  | 34      | 4                            | 220                     |
| 1995 | 291,682 | 205,315                                | 17,348             | 1,715    | 10,717             | 1,573                       | 54,761                  | 32      | 3                            | 218                     |
| 1996 | 302,914 | 213,423                                | 17,715             | 1,799    | 11,217             | 1,486                       | 57,025                  | 31      | 1                            | 218                     |
| 1997 | 316,311 | 223,554                                | 18,154             | 1,882    | 11,660             | 1,466                       | 59,349                  | 30      | 1                            | 216                     |
| 1998 | 326,817 | 232,324                                | 18,395             | 1,940    | 11,936             | 1,435                       | 60,540                  | 29      | b                            | 218                     |
| 1999 | 334,437 | 238,478                                | 18,415             | 1,992    | 12,125             | 1,415                       | 61,769                  | 27      | b                            | 216                     |
| 2000 | 352,706 | 253,542                                | 18,969             | 2,133    | 12,532             | 1,406                       | 63,884                  | 26      | b                            | 214                     |
| 2001 | 372,370 | 268,976                                | 19,491             | 2,332    | 13,134             | 1,441                       | 66,758                  | 26      | b                            | 212                     |
| 2002 | 388,170 | 281,624                                | 19,884             | 2,475    | 13,690             | 1,476                       | 68,782                  | 25      | b                            | 213                     |
| 2003 | 399,892 | 291,518                                | 19,951             | 2,583    | 14,072             | 1,486                       | 70,052                  | 24      | b                            | 206                     |
| 2004 | 415,082 | 304,261                                | 20,164             | 2,714    | 14,538             | 1,515                       | 71,660                  | 24      | b                            | 205                     |

(Continued)

## 4.A OASDI: Trust Funds

**Table 4.A5—Total annual benefits paid from OASI trust fund, by type of benefit, selected years 1937–2019  
(in millions of dollars)—Continued**

| Year | Total   | Retired-worker and dependents benefits |                       |          | Survivors benefits |                                   |                         |         | Special<br>age-72<br>beneficiaries | Lump-sum<br>death<br>payments |
|------|---------|----------------------------------------|-----------------------|----------|--------------------|-----------------------------------|-------------------------|---------|------------------------------------|-------------------------------|
|      |         | Retired<br>workers                     | Wives and<br>husbands | Children | Children           | Widowed<br>mothers and<br>fathers | Widow(er)s <sup>a</sup> | Parents |                                    |                               |
| 2005 | 435,373 | 321,706                                | 20,500                | 2,888    | 15,103             | 1,535                             | 73,411                  | 24      | b                                  | 206                           |
| 2006 | 460,457 | 342,865                                | 21,005                | 3,082    | 15,814             | 1,562                             | 75,900                  | 24      | b                                  | 204                           |
| 2007 | 485,881 | 364,278                                | 21,571                | 3,274    | 16,486             | 1,573                             | 78,472                  | 24      | b                                  | 203                           |
| 2008 | 509,056 | 383,999                                | 22,022                | 3,482    | 17,041             | 1,592                             | 80,692                  | 23      | b                                  | 205                           |
| 2009 | 557,160 | 424,044                                | 23,613                | 3,922    | 18,071             | 1,647                             | 85,639                  | 23      | b                                  | 201                           |
| 2010 | 577,448 | 443,390                                | 24,001                | 4,114    | 18,024             | 1,645                             | 86,048                  | 23      | b                                  | 203                           |
| 2011 | 596,212 | 461,234                                | 24,176                | 4,288    | 18,100             | 1,647                             | 86,541                  | 22      | b                                  | 204                           |
| 2012 | 637,948 | 497,471                                | 25,348                | 4,583    | 18,752             | 1,676                             | 89,896                  | 22      | 0                                  | 200                           |
| 2013 | 672,175 | 528,862                                | 26,300                | 4,780    | 18,923             | 1,660                             | 91,427                  | 22      | 0                                  | 201                           |
| 2014 | 706,821 | 560,120                                | 27,484                | 4,974    | 19,192             | 1,638                             | 93,192                  | 21      | 0                                  | 199                           |
| 2015 | 742,939 | 592,423                                | 28,760                | 5,195    | 19,597             | 1,618                             | 95,116                  | 21      | 0                                  | 209                           |
| 2016 | 768,633 | 616,003                                | 29,895                | 5,382    | 19,805             | 1,568                             | 95,755                  | 21      | 0                                  | 204                           |
| 2017 | 798,722 | 644,181                                | 30,493                | 5,559    | 20,048             | 1,529                             | 96,682                  | 20      | 0                                  | 210                           |
| 2018 | 844,924 | 686,099                                | 31,615                | 5,828    | 20,660             | 1,500                             | 98,995                  | 20      | 0                                  | 207                           |
| 2019 | 902,833 | 737,809                                | 33,323                | 6,127    | 21,310             | 1,488                             | 102,551                 | 20      | 0                                  | 206                           |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Amounts by type of benefit are estimated. The amounts of benefits paid generally do not reflect occasional adjustments such as reimbursements for uncashed checks, reimbursements to correct earlier accounting errors, and interfund transfers to correct earlier allocation errors.

Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

a. Aged widow(er)s and disabled widow(er)s.

b. Less than \$500,000.

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**Table 4.A6—Total annual benefits paid from DI trust fund, by type of benefit, 1957–2019 (in millions of dollars)**

| Year | Total  | Disabled workers | Wives and husbands | Children |
|------|--------|------------------|--------------------|----------|
| 1957 | 57     | 57               | ...                | ...      |
| 1958 | 249    | 246              | 1                  | 1        |
| 1959 | 457    | 390              | 29                 | 38       |
| 1960 | 568    | 489              | 32                 | 48       |
| 1961 | 887    | 724              | 54                 | 109      |
| 1962 | 1,105  | 888              | 68                 | 149      |
| 1963 | 1,210  | 965              | 73                 | 172      |
| 1964 | 1,309  | 1,044            | 79                 | 186      |
| 1965 | 1,573  | 1,246            | 95                 | 232      |
| 1966 | 1,781  | 1,394            | 108                | 280      |
| 1967 | 1,939  | 1,519            | 113                | 307      |
| 1968 | 2,294  | 1,804            | 131                | 360      |
| 1969 | 2,542  | 2,014            | 139                | 389      |
| 1970 | 3,067  | 2,448            | 165                | 454      |
| 1971 | 3,758  | 3,028            | 192                | 539      |
| 1972 | 4,473  | 3,626            | 224                | 623      |
| 1973 | 5,718  | 4,676            | 281                | 760      |
| 1974 | 6,903  | 5,662            | 320                | 920      |
| 1975 | 8,414  | 6,908            | 385                | 1,121    |
| 1976 | 9,966  | 8,190            | 447                | 1,328    |
| 1977 | 11,463 | 9,456            | 505                | 1,503    |
| 1978 | 12,513 | 10,315           | 541                | 1,657    |
| 1979 | 13,708 | 11,333           | 581                | 1,794    |
| 1980 | 15,437 | 12,816           | 638                | 1,983    |
| 1981 | 17,199 | 14,379           | 684                | 2,136    |
| 1982 | 17,338 | 14,811           | 652                | 1,875    |
| 1983 | 17,530 | 15,196           | 607                | 1,728    |
| 1984 | 17,900 | 15,623           | 536                | 1,741    |
| 1985 | 18,836 | 16,483           | 545                | 1,809    |
| 1986 | 19,847 | 17,409           | 547                | 1,890    |
| 1987 | 20,512 | 18,053           | 532                | 1,926    |
| 1988 | 21,692 | 19,165           | 529                | 1,999    |
| 1989 | 22,873 | 20,314           | 523                | 2,036    |
| 1990 | 24,803 | 22,113           | 531                | 2,159    |
| 1991 | 27,662 | 24,738           | 550                | 2,374    |
| 1992 | 31,091 | 27,856           | 572                | 2,663    |
| 1993 | 34,598 | 30,913           | 572                | 3,112    |
| 1994 | 37,717 | 33,711           | 579                | 3,428    |
| 1995 | 40,898 | 36,610           | 577                | 3,711    |
| 1996 | 44,174 | 39,625           | 515                | 4,034    |
| 1997 | 45,659 | 41,083           | 479                | 4,098    |
| 1998 | 48,173 | 43,467           | 457                | 4,249    |
| 1999 | 51,331 | 46,459           | 433                | 4,439    |
| 2000 | 54,938 | 49,848           | 421                | 4,670    |
| 2001 | 59,577 | 54,244           | 416                | 4,917    |
| 2002 | 65,645 | 59,886           | 423                | 5,337    |
| 2003 | 70,906 | 64,811           | 431                | 5,664    |
| 2004 | 78,202 | 71,685           | 455                | 6,062    |

(Continued)

## 4.A OASDI: Trust Funds

**Table 4.A6—Total annual benefits paid from DI trust fund, by type of benefit, 1957–2019 (in millions of dollars)—Continued**

| Year | Total   | Disabled workers | Wives and husbands | Children |
|------|---------|------------------|--------------------|----------|
| 2005 | 85,394  | 78,381           | 483                | 6,531    |
| 2006 | 92,384  | 84,952           | 509                | 6,923    |
| 2007 | 99,086  | 91,314           | 520                | 7,251    |
| 2008 | 106,301 | 98,104           | 534                | 7,664    |
| 2009 | 118,329 | 109,549          | 586                | 8,194    |
| 2010 | 124,191 | 115,059          | 598                | 8,534    |
| 2011 | 128,935 | 119,563          | 608                | 8,765    |
| 2012 | 136,878 | 127,155          | 631                | 9,092    |
| 2013 | 140,071 | 130,427          | 615                | 9,028    |
| 2014 | 141,622 | 132,154          | 598                | 8,870    |
| 2015 | 143,282 | 133,945          | 588                | 8,749    |
| 2016 | 142,703 | 133,644          | 570                | 8,489    |
| 2017 | 142,740 | 133,871          | 551                | 8,318    |
| 2018 | 143,656 | 134,962          | 536                | 8,158    |
| 2019 | 145,049 | 136,512          | 532                | 8,004    |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Amounts by type of benefit are estimated. The amounts of benefits paid generally do not reflect occasional adjustments such as reimbursements for uncashed checks, reimbursements to correct earlier accounting errors, and interfund transfers to correct earlier allocation errors.

Totals do not necessarily equal the sum of rounded components.

DI = Disability Insurance; . . . = not applicable.

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