

**1. Individual benefit changes, 2070: Cover State and Local Workers vs. Scheduled**  
**Population: current law beneficiaries aged 60+**

Characteristic	All Beneficiaries			Affected Beneficiaries		
	Median Percent Change	Percent With		Median Percent Change	Percent With	
		Lower Benefits	Higher Benefits		Lower Benefits	Higher Benefits
<b>Total</b>	0%	0%	14%	4%	1%	99%
<b>Sex</b>						
Female	0%	0%	14%	4%	1%	99%
Male	0%	0%	14%	3%	0%	100%
<b>Ethnicity/Race</b>						
Hispanic	0%	0%	16%	4%	0%	100%
White	0%	0%	13%	4%	1%	99%
Black	0%	0%	15%	4%	1%	99%
Other	0%	0%	16%	4%	1%	99%
<b>Country of Birth</b>						
U.S.	0%	0%	14%	4%	1%	99%
Foreign	0%	0%	15%	4%	1%	99%
<b>Age</b>						
60-69	0%	0%	16%	4%	1%	99%
70-79	0%	0%	16%	4%	1%	99%
80-89	0%	0%	12%	3%	1%	99%
90+	0%	0%	7%	3%	0%	100%
<b>Marital Status</b>						
Married	0%	0%	15%	4%	1%	99%
Divorced	0%	0%	14%	4%	1%	99%
Widowed	0%	0%	11%	3%	0%	100%
Never Married	0%	0%	15%	4%	0%	100%
<b>Education</b>						
Graduate	0%	0%	21%	4%	1%	99%
Bachelor	0%	0%	18%	4%	1%	99%
Associate	0%	0%	12%	4%	1%	99%
High School	0%	0%	12%	3%	1%	99%
Less than 12 Yrs	0%	0%	12%	3%	1%	99%
<b>Official Poverty</b>						
Above poverty	0%	0%	14%	4%	1%	99%
In poverty	0%	0%	18%	7%	0%	100%
<b>Household Income Quintile</b>						
\$221,317+	0%	0%	13%	3%	1%	99%
\$116,305 - \$221,317	0%	0%	14%	4%	1%	99%
\$67,516 - \$116,305	0%	0%	15%	4%	1%	99%
\$36,533 - \$67,516	0%	0%	15%	4%	1%	99%
\$0-\$36,533	0%	0%	15%	4%	0%	100%
<b>Current Law Benefit Type</b>						
Retired worker	0%	0%	15%	4%	0%	100%
Widow(er)	0%	0%	12%	4%	1%	99%
Spouse	0%	1%	17%	4%	6%	94%
Disabled worker	0%	0%	14%	3%	0%	100%

Source: SSA/Office of Retirement Policy, using MINT 7 Run: 03/09/2015 Ref #: SSAB0331v1

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## 2. Household income changes, 2070: Cover State and Local Workers vs. Scheduled

Population: current law beneficiaries aged 60+

Characteristic	All Beneficiaries			Affected Beneficiaries		
	Median Percent Change	Percent With		Median Percent Change	Percent With	
		Lower Income	Higher Income		Lower Income	Higher Income
<b>Total</b>	0%	0%	11%	1%	0%	63%
<b>Sex</b>						
Female	0%	0%	11%	1%	0%	65%
Male	0%	0%	10%	1%	0%	61%
<b>Ethnicity/Race</b>						
Hispanic	0%	0%	12%	1%	0%	65%
White	0%	0%	10%	1%	0%	61%
Black	0%	0%	11%	1%	1%	68%
Other	0%	0%	11%	1%	0%	64%
<b>Country of Birth</b>						
U.S.	0%	0%	11%	1%	0%	63%
Foreign	0%	0%	11%	1%	0%	62%
<b>Age</b>						
60-69	0%	0%	11%	1%	0%	60%
70-79	0%	0%	13%	1%	0%	65%
80-89	0%	0%	9%	1%	0%	65%
90+	0%	0%	5%	1%	0%	59%
<b>Marital Status</b>						
Married	0%	0%	12%	1%	0%	56%
Divorced	0%	0%	10%	1%	0%	70%
Widowed	0%	0%	7%	1%	0%	68%
Never Married	0%	0%	11%	2%	0%	72%
<b>Education</b>						
Graduate	0%	0%	15%	1%	0%	63%
Bachelor	0%	0%	12%	1%	0%	60%
Associate	0%	0%	10%	1%	0%	67%
High School	0%	0%	9%	1%	0%	63%
Less than 12 Yrs	0%	0%	9%	1%	1%	63%
<b>Official Poverty</b>						
Above poverty	0%	0%	11%	1%	0%	63%
In poverty	0%	0%	15%	5%	1%	85%
<b>Household Income Quintile</b>						
\$221,317+	0%	0%	5%	0%	0%	29%
\$116,305 - \$221,317	0%	0%	9%	0%	0%	50%
\$67,516 - \$116,305	0%	0%	12%	1%	0%	63%
\$36,533 - \$67,516	0%	0%	13%	2%	0%	80%
\$0-\$36,533	0%	0%	14%	3%	0%	90%
<b>Current Law Benefit Type</b>						
Retired worker	0%	0%	11%	1%	0%	62%
Widow(er)	0%	0%	9%	1%	0%	71%
Spouse	0%	0%	11%	1%	0%	61%
Disabled worker	0%	0%	11%	1%	0%	64%

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**3. Poverty, 2070: Cover State and Local Workers vs. Scheduled  
Population: current law beneficiaries aged 60+**

Characteristic	Poverty Rate			Population Change (thousands)
	Scheduled	Option	Change	
<b>Total</b>	2.1%	2.0%	-0.1%	-128
<b>Sex</b>				
Female	2.4%	2.3%	-0.2%	-87
Male	1.8%	1.7%	-0.1%	-40
<b>Ethnicity/Race</b>				
Hispanic	2.9%	2.7%	-0.2%	-39
White	1.4%	1.3%	-0.1%	-53
Black	4.2%	4.1%	-0.1%	-14
Other	2.3%	2.1%	-0.2%	-21
<b>Country of Birth</b>				
U.S.	1.6%	1.5%	-0.1%	-81
Foreign	3.9%	3.7%	-0.2%	-46
<b>Age</b>				
60-69	2.4%	2.2%	-0.2%	-45
70-79	2.0%	1.9%	-0.1%	-39
80-89	2.1%	2.0%	-0.1%	-34
90+	1.6%	1.5%	-0.1%	-9
<b>Marital Status</b>				
Married	0.7%	0.7%	-0.1%	-25
Divorced	2.6%	2.5%	-0.1%	-28
Widowed	1.9%	1.9%	-0.1%	-11
Never Married	5.3%	4.9%	-0.3%	-62
<b>Education</b>				
Graduate	0.8%	0.6%	-0.1%	-17
Bachelor	0.8%	0.7%	-0.2%	-36
Associate	1.5%	1.4%	-0.1%	-21
High School	2.9%	2.8%	-0.1%	-28
Less than 12 Yrs	5.5%	5.3%	-0.2%	-24
<b>Official Poverty</b>				
Above poverty	0.0%	0.0%	0.0%	0
In poverty	100.0%	93.9%	-6.1%	-128
<b>Household Income Quintile</b>				
\$221,317+	0.0%	0.0%	0.0%	0
\$116,305 - \$221,317	0.0%	0.0%	0.0%	0
\$67,516 - \$116,305	0.0%	0.0%	0.0%	0
\$36,533 - \$67,516	0.2%	0.2%	0.0%	-4
\$0-\$36,533	10.3%	9.7%	-0.6%	-123
<b>Current Law Benefit Type</b>				
Retired worker	2.2%	2.1%	-0.1%	-111
Widow(er)	1.4%	1.4%	0.0%	-4
Spouse	1.9%	1.8%	-0.1%	-5
Disabled worker	3.2%	3.0%	-0.2%	-6

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**4. Beneficiary characteristics, 2070: Cover State and Local Workers vs. Scheduled  
Population: current law beneficiaries aged 60+**

Characteristic	All beneficiaries		Affected beneficiaries		Beneficiaries with lower benefits		Beneficiaries with higher benefits	
	Number (thousands)	Percent	Number (thousands)	Percent	Number (thousands)	Percent	Number (thousands)	Percent
<b>Total</b>	99,367	100.0	14,316	100.0	107	100.0	14,209	100.0
<b>Sex</b>								
Female	51,669	52.0	7,541	52.7	79	73.1	7,462	52.5
Male	47,698	48.0	6,775	47.3	29	26.9	6,746	47.5
<b>Ethnicity/Race</b>								
Hispanic	23,798	23.9	3,739	26.1	18	16.7	3,721	26.2
White	55,862	56.2	7,565	52.8	63	58.5	7,503	52.8
Black	10,043	10.1	1,490	10.4	15	14.4	1,475	10.4
Other	9,664	9.7	1,521	10.6	11	10.5	1,510	10.6
<b>Country of Birth</b>								
U.S.	77,479	78.0	11,115	77.6	82	76.6	11,032	77.6
Foreign	21,888	22.0	3,202	22.4	25	23.4	3,176	22.4
<b>Age</b>								
60-69	28,040	28.2	4,591	32.1	32	30.1	4,558	32.1
70-79	37,436	37.7	6,167	43.1	54	50.3	6,113	43.0
80-89	24,883	25.0	2,885	20.2	20	18.7	2,865	20.2
90+	9,008	9.1	674	4.7	1	1.0	673	4.7
<b>Marital Status</b>								
Married	45,743	46.0	6,988	48.8	82	76.6	6,905	48.6
Divorced	20,504	20.6	2,989	20.9	21	19.9	2,967	20.9
Widowed	15,160	15.3	1,636	11.4	1	0.8	1,635	11.5
Never Married	17,960	18.1	2,704	18.9	3	2.7	2,701	19.0
<b>Education</b>								
Graduate	13,734	13.8	2,837	19.8	14	13.2	2,822	19.9
Bachelor	22,043	22.2	4,009	28.0	29	27.3	3,980	28.0
Associate	21,221	21.4	2,506	17.5	18	16.9	2,488	17.5
High School	31,969	32.2	3,752	26.2	32	29.6	3,720	26.2
Less than 12 Yrs	10,400	10.5	1,213	8.5	14	12.9	1,199	8.4
<b>Official Poverty</b>								
Above poverty	97,260	97.9	13,945	97.4	106	98.3	13,839	97.4
In poverty	2,107	2.1	372	2.6	2	1.7	370	2.6
<b>Household Income Quintile</b>								
\$221,317+	19,874	20.0	2,585	18.1	30	28.0	2,554	18.0
\$116,305 - \$221,317	19,873	20.0	2,826	19.7	23	21.1	2,803	19.7
\$67,516 - \$116,305	19,873	20.0	3,066	21.4	22	20.9	3,044	21.4
\$36,533 - \$67,516	19,870	20.0	2,924	20.4	23	21.0	2,901	20.4
\$0-\$36,533	19,877	20.0	2,916	20.4	10	9.1	2,907	20.5
<b>Current Law Benefit Type</b>								
Retired worker	76,149	76.6	11,079	77.4	32	29.8	11,047	77.8
Widow(er)	13,655	13.7	1,672	11.7	12	11.1	1,660	11.7
Spouse	5,494	5.5	990	6.9	64	59.1	926	6.5
Disabled worker	4,069	4.1	575	4.0	...	...	575	4.0

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## 5. Beneficiary Status, 2070: Cover State and Local Workers vs. Scheduled (in thousands)

Population: current law or option beneficiaries aged 60+

Characteristic	Current Law Beneficiaries	Changes in beneficiary status under proposed option			Policy Option Beneficiaries
		Added	Removed	Net Change	
<b>Total</b>	99,367	+169	0	+168	99,536
<b>Sex</b>					
Female	51,669	+99	0	+98	51,768
Male	47,698	+70	0	+70	47,768
<b>Ethnicity/Race</b>					
Hispanic	23,798	+33	0	+33	23,831
White	55,862	+81	0	+80	55,943
Black	10,043	+12	0	+11	10,055
Other	9,664	+43	0	+43	9,707
<b>Country of Birth</b>					
U.S.	77,479	+133	0	+132	77,612
Foreign	21,888	+36	0	+36	21,924
<b>Age</b>					
60-69	28,040	+101	0	+100	28,141
70-79	37,436	+52	0	+52	37,488
80-89	24,883	+11	0	+11	24,894
90+	9,008	+4	0	+4	9,013
<b>Marital Status</b>					
Married	45,743	+57	0	+57	45,801
Divorced	20,504	+24	0	+24	20,528
Widowed	15,160	+13	0	+13	15,173
Never Married	17,960	+74	0	+74	18,034
<b>Education</b>					
Graduate	13,734	+38	0	+37	13,772
Bachelor	22,043	+31	0	+30	22,073
Associate	21,221	+43	0	+43	21,265
High School	31,969	+32	0	+32	32,001
Less than 12 Yrs	10,400	+25	0	+24	10,425
<b>Official Poverty</b>					
Above poverty	97,260	+135	0	+134	97,395
In poverty	2,107	+34	0	+34	2,141
<b>Household Income Quintile</b>					
\$221,317+	19,874	+30	0	+30	19,904
\$116,305 - \$221,317	19,873	+44	0	+43	19,917
\$67,516 - \$116,305	19,873	+28	0	+28	19,902
\$36,533 - \$67,516	19,870	+15	0	+15	19,886
\$0-\$36,533	19,877	+51	0	+50	19,928
<b>Current Law Benefit Type</b>					
Retired worker	76,149	0	0	0	76,149
Widow(er)	13,655	0	0	0	13,655
Spouse	5,494	0	0	0	5,494
Disabled worker	4,069	0	0	0	4,069
None	0	+169	0	+168	169

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# 1. Individual benefit changes, 2070: Cover State and Local Workers vs. Payable

Population: current law beneficiaries aged 60+

Characteristic	All Beneficiaries			Affected Beneficiaries		
	Median Percent Change	Percent With		Median Percent Change	Percent With	
		Lower Benefits	Higher Benefits		Lower Benefits	Higher Benefits
<b>Total</b>	32%	0%	100%	38%	0%	100%
<b>Sex</b>						
Female	32%	0%	100%	38%	0%	100%
Male	32%	0%	100%	37%	0%	100%
<b>Ethnicity/Race</b>						
Hispanic	32%	0%	100%	38%	0%	100%
White	32%	0%	100%	38%	0%	100%
Black	32%	0%	100%	37%	0%	100%
Other	32%	0%	100%	39%	0%	100%
<b>Country of Birth</b>						
U.S.	32%	0%	100%	38%	0%	100%
Foreign	32%	0%	100%	38%	0%	100%
<b>Age</b>						
60-69	32%	0%	100%	38%	0%	100%
70-79	32%	0%	100%	38%	0%	100%
80-89	32%	0%	100%	37%	0%	100%
90+	32%	0%	100%	37%	0%	100%
<b>Marital Status</b>						
Married	32%	0%	100%	38%	0%	100%
Divorced	32%	0%	100%	38%	0%	100%
Widowed	32%	0%	100%	37%	0%	100%
Never Married	32%	0%	100%	38%	0%	100%
<b>Education</b>						
Graduate	32%	0%	100%	38%	0%	100%
Bachelor	32%	0%	100%	38%	0%	100%
Associate	32%	0%	100%	38%	0%	100%
High School	32%	0%	100%	37%	0%	100%
Less than 12 Yrs	32%	0%	100%	37%	0%	100%
<b>Official Poverty</b>						
Above poverty	32%	0%	100%	38%	0%	100%
In poverty	32%	0%	100%	42%	0%	100%
<b>Household Income Quintile</b>						
\$221,317+	32%	0%	100%	37%	0%	100%
\$116,305 - \$221,317	32%	0%	100%	38%	0%	100%
\$67,516 - \$116,305	32%	0%	100%	37%	0%	100%
\$36,533 - \$67,516	32%	0%	100%	38%	0%	100%
\$0-\$36,533	32%	0%	100%	39%	0%	100%
<b>Current Law Benefit Type</b>						
Retired worker	32%	0%	100%	38%	0%	100%
Widow(er)	32%	0%	100%	37%	0%	100%
Spouse	32%	0%	100%	38%	0%	100%
Disabled worker	32%	0%	100%	36%	0%	100%

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## 2. Household income changes, 2070: Cover State and Local Workers vs. Payable

Population: current law beneficiaries aged 60+

Characteristic	All Beneficiaries			Affected Beneficiaries		
	Median Percent Change	Percent With		Median Percent Change	Percent With	
		Lower Income	Higher Income		Lower Income	Higher Income
<b>Total</b>	12%	0%	98%	16%	0%	98%
<b>Sex</b>						
Female	13%	0%	98%	17%	0%	98%
Male	11%	0%	98%	14%	0%	98%
<b>Ethnicity/Race</b>						
Hispanic	14%	0%	98%	17%	0%	98%
White	12%	0%	98%	15%	0%	98%
Black	16%	0%	98%	20%	0%	99%
Other	9%	0%	96%	12%	0%	97%
<b>Country of Birth</b>						
U.S.	12%	0%	98%	16%	0%	99%
Foreign	12%	0%	96%	14%	0%	97%
<b>Age</b>						
60-69	10%	0%	97%	12%	0%	98%
70-79	13%	0%	98%	17%	0%	99%
80-89	14%	0%	98%	18%	0%	98%
90+	10%	0%	96%	15%	0%	97%
<b>Marital Status</b>						
Married	11%	0%	98%	14%	0%	99%
Divorced	14%	0%	98%	18%	0%	99%
Widowed	13%	0%	97%	19%	0%	98%
Never Married	13%	0%	97%	18%	0%	98%
<b>Education</b>						
Graduate	9%	0%	97%	14%	0%	98%
Bachelor	10%	0%	98%	14%	0%	98%
Associate	14%	0%	99%	18%	0%	99%
High School	14%	0%	98%	17%	0%	98%
Less than 12 Yrs	15%	0%	97%	18%	0%	98%
<b>Official Poverty</b>						
Above poverty	12%	0%	98%	15%	0%	99%
In poverty	25%	4%	86%	33%	3%	88%
<b>Household Income Quintile</b>						
\$221,317+	3%	0%	92%	4%	0%	93%
\$116,305 - \$221,317	7%	0%	99%	9%	0%	100%
\$67,516 - \$116,305	13%	0%	100%	15%	0%	100%
\$36,533 - \$67,516	20%	0%	100%	24%	0%	100%
\$0-\$36,533	28%	0%	98%	32%	0%	98%
<b>Current Law Benefit Type</b>						
Retired worker	12%	0%	98%	15%	0%	98%
Widow(er)	16%	0%	98%	21%	0%	99%
Spouse	13%	0%	98%	15%	0%	99%
Disabled worker	14%	0%	98%	17%	0%	100%

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**3. Poverty, 2070: Cover State and Local Workers vs. Payable**  
**Population: current law beneficiaries aged 60+**

Characteristic	Poverty Rate			Population Change (thousands)
	Payable	Option	Change	
<b>Total</b>	4.7%	2.0%	-2.7%	-2,663
<b>Sex</b>				
Female	5.3%	2.3%	-3.0%	-1,566
Male	4.0%	1.7%	-2.3%	-1,097
<b>Ethnicity/Race</b>				
Hispanic	6.3%	2.7%	-3.6%	-848
White	3.2%	1.3%	-1.9%	-1,059
Black	9.0%	4.1%	-4.9%	-491
Other	4.8%	2.1%	-2.7%	-264
<b>Country of Birth</b>				
U.S.	3.9%	1.5%	-2.4%	-1,883
Foreign	7.2%	3.7%	-3.6%	-780
<b>Age</b>				
60-69	4.9%	2.2%	-2.6%	-742
70-79	4.5%	1.9%	-2.6%	-958
80-89	4.9%	2.0%	-2.9%	-730
90+	4.0%	1.5%	-2.6%	-232
<b>Marital Status</b>				
Married	1.5%	0.7%	-0.8%	-364
Divorced	6.1%	2.5%	-3.6%	-740
Widowed	5.2%	1.9%	-3.3%	-503
Never Married	10.8%	4.9%	-5.9%	-1,054
<b>Education</b>				
Graduate	1.6%	0.6%	-1.0%	-137
Bachelor	1.7%	0.7%	-1.1%	-234
Associate	3.7%	1.4%	-2.3%	-490
High School	6.6%	2.8%	-3.8%	-1,210
Less than 12 Yrs	11.0%	5.3%	-5.7%	-589
<b>Official Poverty</b>				
Above poverty	2.6%	0.0%	-2.6%	-2,538
In poverty	99.8%	93.9%	-5.9%	-124
<b>Household Income Quintile</b>				
\$221,317+	0.0%	0.0%	0.0%	-4
\$116,305 - \$221,317	0.1%	0.0%	-0.1%	-10
\$67,516 - \$116,305	0.2%	0.0%	-0.1%	-25
\$36,533 - \$67,516	0.7%	0.2%	-0.6%	-111
\$0-\$36,533	22.3%	9.7%	-12.6%	-2,512
<b>Current Law Benefit Type</b>				
Retired worker	4.6%	2.1%	-2.6%	-1,967
Widow(er)	4.5%	1.4%	-3.1%	-419
Spouse	4.0%	1.8%	-2.2%	-122
Disabled worker	6.8%	3.0%	-3.8%	-154

Source: SSA/Office of Retirement Policy, using MINT 7 Run: 03/09/2015 Ref #: SSAB0331v1

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**4. Beneficiary characteristics, 2070: Cover State and Local Workers vs. Payable**  
**Population: current law beneficiaries aged 60+**

Characteristic	All beneficiaries		Affected beneficiaries		Beneficiaries with lower benefits		Beneficiaries with higher benefits	
	Number (thousands)	Percent	Number (thousands)	Percent	Number (thousands)	Percent	Number (thousands)	Percent
<b>Total</b>	99,367	100.0	99,367	100.0	10	100.0	99,357	100.0
<b>Sex</b>								
Female	51,669	52.0	51,669	52.0	10	100.0	51,659	52.0
Male	47,698	48.0	47,698	48.0	...	...	47,698	48.0
<b>Ethnicity/Race</b>								
Hispanic	23,798	23.9	23,798	23.9	...	...	23,798	24.0
White	55,862	56.2	55,862	56.2	10	100.0	55,852	56.2
Black	10,043	10.1	10,043	10.1	...	...	10,043	10.1
Other	9,664	9.7	9,664	9.7	...	...	9,664	9.7
<b>Country of Birth</b>								
U.S.	77,479	78.0	77,479	78.0	10	100.0	77,469	78.0
Foreign	21,888	22.0	21,888	22.0	...	...	21,888	22.0
<b>Age</b>								
60-69	28,040	28.2	28,040	28.2	3	28.0	28,037	28.2
70-79	37,436	37.7	37,436	37.7	7	72.0	37,429	37.7
80-89	24,883	25.0	24,883	25.0	...	...	24,883	25.0
90+	9,008	9.1	9,008	9.1	...	...	9,008	9.1
<b>Marital Status</b>								
Married	45,743	46.0	45,743	46.0	...	...	45,743	46.0
Divorced	20,504	20.6	20,504	20.6	9	85.4	20,495	20.6
Widowed	15,160	15.3	15,160	15.3	...	...	15,160	15.3
Never Married	17,960	18.1	17,960	18.1	1	14.6	17,958	18.1
<b>Education</b>								
Graduate	13,734	13.8	13,734	13.8	9	85.4	13,725	13.8
Bachelor	22,043	22.2	22,043	22.2	...	...	22,043	22.2
Associate	21,221	21.4	21,221	21.4	...	...	21,221	21.4
High School	31,969	32.2	31,969	32.2	...	...	31,969	32.2
Less than 12 Yrs	10,400	10.5	10,400	10.5	1	14.6	10,399	10.5
<b>Official Poverty</b>								
Above poverty	97,260	97.9	97,260	97.9	10	100.0	97,250	97.9
In poverty	2,107	2.1	2,107	2.1	...	...	2,107	2.1
<b>Household Income Quintile</b>								
\$221,317+	19,874	20.0	19,874	20.0	...	...	19,874	20.0
\$116,305 - \$221,317	19,873	20.0	19,873	20.0	3	28.6	19,870	20.0
\$67,516 - \$116,305	19,873	20.0	19,873	20.0	6	56.8	19,868	20.0
\$36,533 - \$67,516	19,870	20.0	19,870	20.0	1	14.6	19,869	20.0
\$0-\$36,533	19,877	20.0	19,877	20.0	...	...	19,877	20.0
<b>Current Law Benefit Type</b>								
Retired worker	76,149	76.6	76,149	76.6	10	100.0	76,139	76.6
Widow(er)	13,655	13.7	13,655	13.7	...	...	13,655	13.7
Spouse	5,494	5.5	5,494	5.5	...	...	5,494	5.5
Disabled worker	4,069	4.1	4,069	4.1	...	...	4,069	4.1

Source: SSA/Office of Retirement Policy, using MINT 7 Run: 03/09/2015 Ref #: SSAB0331v1 Note: ... = not applicable.

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## 5. Beneficiary Status, 2070: Cover State and Local Workers vs. Payable (in thousands)

Population: current law or option beneficiaries aged 60+

Characteristic	Current Law Beneficiaries	Changes in beneficiary status under proposed option			Policy Option Beneficiaries
		Added	Removed	Net Change	
<b>Total</b>	99,367	+169	0	+168	99,536
<b>Sex</b>					
Female	51,669	+99	0	+98	51,768
Male	47,698	+70	0	+70	47,768
<b>Ethnicity/Race</b>					
Hispanic	23,798	+33	0	+33	23,831
White	55,862	+81	0	+80	55,943
Black	10,043	+12	0	+11	10,055
Other	9,664	+43	0	+43	9,707
<b>Country of Birth</b>					
U.S.	77,479	+133	0	+132	77,612
Foreign	21,888	+36	0	+36	21,924
<b>Age</b>					
60-69	28,040	+101	0	+100	28,141
70-79	37,436	+52	0	+52	37,488
80-89	24,883	+11	0	+11	24,894
90+	9,008	+4	0	+4	9,013
<b>Marital Status</b>					
Married	45,743	+57	0	+57	45,801
Divorced	20,504	+24	0	+24	20,528
Widowed	15,160	+13	0	+13	15,173
Never Married	17,960	+74	0	+74	18,034
<b>Education</b>					
Graduate	13,734	+38	0	+37	13,772
Bachelor	22,043	+31	0	+30	22,073
Associate	21,221	+43	0	+43	21,265
High School	31,969	+32	0	+32	32,001
Less than 12 Yrs	10,400	+25	0	+24	10,425
<b>Official Poverty</b>					
Above poverty	97,260	+135	0	+134	97,395
In poverty	2,107	+34	0	+34	2,141
<b>Household Income Quintile</b>					
\$221,317+	19,874	+30	0	+30	19,904
\$116,305 - \$221,317	19,873	+44	0	+43	19,917
\$67,516 - \$116,305	19,873	+28	0	+28	19,902
\$36,533 - \$67,516	19,870	+15	0	+15	19,886
\$0-\$36,533	19,877	+51	0	+50	19,928
<b>Current Law Benefit Type</b>					
Retired worker	76,149	0	0	0	76,149
Widow(er)	13,655	0	0	0	13,655
Spouse	5,494	0	0	0	5,494
Disabled worker	4,069	0	0	0	4,069
None	0	+169	0	+168	169

Source: SSA/Office of Retirement Policy, using MINT 7 Run: 03/09/2015 Ref #: SSAB0331v1

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